ALLIANCE TREATY OBLIGATIONS AND PROVISIONS (ATOP) CODING SHEET

Brett Ashley Leeds with Jeffrey M. Ritter, Sara McLaughlin Mitchell, and Andrew G. Long Department of Political Science, Rice University, P.O. Box 1892-MS 24, Houston, TX 77251-1892 Version 8.0; August, 2000

SECTION I: FORMATION, MEMBERS, AND DURATION

1. ATOP ID: # 1425.

2. COW Alliance # (if applicable): # 3007.

3. Signature date(s) (may vary for members in multilateral alliances):

March 30, 1904.

4. Members of alliance (use COW country codes):

355 Bulgaria (Bulgaria joins COW system October 5, 1908)

345 Yugoslavia.

- 5. Was the alliance signed during war? If so, which war, and which member(s) was at war? (check COW data) No.
- 6. Means by which alliance was established (e.g., treaty, executive agreement, diplomatic notes, etc.): (Only select "treaty" if the agreement requires ratification.)

Treaty.

- 7. Was the treaty public, public but with secret articles, or secret? If secret articles, describe the content of secret articles. Secret. The present allied treaty remains secret. It may be communicated to a third party, in whole or in pact, only after preliminary agreement between the two allied governments (Art.VIII).
- 8. Are there provisions for adding additional members mentioned in the treaty? (Yes, No) If Yes, describe these provisions.
- 9. Are specific state(s) mentioned as possible future members of the alliance? (Yes, No) If Yes, which state(s)? No.
- 10. Are there specific provisions in the treaty concerning the length of time the treaty is to last? (Yes, No) If Yes, describe. Yes. After five years this treaty may be brought up for revision if the two allied states consider it desirable (Art.VIII).
- 11. Are there conditions under which members may renounce the treaty? If Yes, describe these conditions.
- 12. Are there specific provisions in the treaty concerning renewal of the treaty? (Yes, No) If Yes, describe these provisions. Yes. After five years this treaty may be brought up for revision if the two allied states consider it desirable (Art.VIII).
- 13. Number of times alliance renewed, dates of renewal, and means by which alliance was renewed (Do not include automatic renewals):

Zero

14. Termination date(s) (may vary for members in multilateral alliances) and source(s) for termination dates(s): March 30, 1909

15. Describe what caused the alliance to terminate.

Not renewed at expiration. Serbia unhappy about accepting Austria-Hungarian annexation of Bosnia-Herzegovina

SECTION II: OBLIGATIONS

16. Type of alliance (defense pact, neutrality pact, nonaggression pact, consultation pact, offense pact): (List all that apply to any member of the alliance.)

Defense Pact

Offense Pact

Consultation Pact.

17. Type of alliance as coded in COW data (if applicable):

Defense Pact

18. Describe the obligations of the alliance partners.

Firmly resolved to apply all of their loyal efforts and goodwill for the preservation of peace on the Balkan peninsula, the two allied states hereby promise jointly to defend themselves with all their power and resources at their command, against any encroachment from whatever source, be it on the present territorial unity and independence of their respective states, or on the security and inviolability of the reigning dynasties (Art.II). Likewise the two allied states promise to oppose, with all the power and resources at their command, any hostile act or isolated occupation of the above-mentioned four vilayets, whatever nation may be responsible (Art.III).

The two allied states hereby promise to discuss and decide jointly all questions which, by their nature and spirit, are within the sphere of this treaty (Art.VI).

19. Are any of the obligations contingent upon any of the following: specific adversary, specific location, specific ongoing conflict, number of adversaries, noncompliance with a specific demand, attack, nonprovocation of enemy, or prior agreement among partners? (List all that apply)

Yes – offense – location, demand

20. Describe the nature of the limits to obligations listed in #19.

Offensive obligation invoked if any state attacks or occupies 4 vilayets.

21. Are there any additional provisions for assistance in the event of war? (e.g., promise not to participate in economic sanctions against partner, promise not to aid internal or external enemies, etc.) (Yes, No) If Yes, describe.

No.

22. Are there any additional limits to the alliance obligations or conditions under which treaty obligations do not apply that were not listed in #19? (Yes, No) If Yes, describe.

No.

23. Is a specific target/threat mentioned as the object of the treaty? (Yes, No) (Answering Yes to this question does not necessarily mean that obligations are limited only to this adversary.) If Yes, list the target nation(s) (using COW country codes if possible) and describe the general nature of the reference to the target of the treaty.

No.

- 24. Are the treaty obligations symmetric? (That is, do all members commit to the same obligations?) (Yes, No) If No, describe. Yes.
- 25. Does the treaty prohibit members from settling conflicts independently (no separate peace)? (Yes, No) If Yes, describe. No.
- 26. Does the treaty have provisions requiring that the contracting parties consult before making commitments to third parties (excluding no separate peace provisions discussed above)? (Yes, No) If Yes, describe these provisions.

No.

27. Does the treaty specify that the contracting parties must not enter into any other alliances that are directed against the alliance in question? (Yes, No) If Yes, describe.

No.

28. Additional coder comments regarding treaty obligations:

SECTION III: INSTITUTIONALIZATION OF THE ALLIANCE

- 29. Does the treaty make reference to the potential for conflict among members of the alliance? (Yes, No) If Yes, describe. Yes. The two allies states hereby promise to submit to final decision of the Tsar of all Russians, all of those controversies which they are unable to decide among themselves. In case the Russian emperor declines to a award a decision on such a controversial question, it will be placed in the hands of the Permanent Court of Arbitration in The Hague (Art.VII).
- 30. Does the treaty discuss mediation/arbitration or other means of settling disputes among the signatories? (Yes, No) If Yes, describe. See 29.
- 31. Does the treaty require official contact among the military forces of the participating states? (Yes, No) If Yes, describe. (Note whether official contact is required only in the event of hostilities or also during peacetime.)

No.

32. Does the treaty include provisions for military aid? (e.g., grants, loans, transfer of technology, training) (Yes, No) If Yes, describe these provisions.

No.

33. Does the treaty provide for integrated command of military forces while the alliance is in effect (peacetime as well as wartime)? (Yes, No) If Yes, describe.

No.

34. Does the treaty require subordination of the forces of one or more member states to another in the event of hostilities? (Yes, No) If Yes, describe.

No.

- 35. Does the treaty establish any organizations? (include provisions for regularly scheduled meetings) (Yes, No) If Yes, describe.
- 36. Does the treaty provide for joint military bases, or for one or more states to place troops in the territory of one or more other states? (Yes, No) If Yes, describe.

No.

37. Does the treaty specify contribution levels (funds, troops, etc.)? (Yes, No) If Yes, describe.

No.

38. Does the treaty contain any provisions regarding coordinated increase of armaments, reduction of armaments, prohibition of weapons, or rules of warfare? (Yes, No) If Yes, describe such provisions.

No.

39. Does the treaty explicitly permit or prohibit the acquisition of territory not currently held by either ally? (Yes, No) If Yes, describe reference.

No.

- 40. Does the treaty include discussion of the division of gains from any future conflict? (Yes, No) If Yes, describe.
- 41. Does the treaty include discussion of demobilization/withdrawal following conflict? (Yes, No) If Yes, describe.
- 42. Are there any other provisions in the treaty that describe the means through which the states will coordinate their military efforts and policies? (Yes, No) If Yes, describe.

No.

43. Additional coder comments regarding references to alliance institutionalization:

SECTION IV: TREATY CONTEXT

44. Does the treaty state that it nullifies any existing treaties signed by one or more of the contracting parties? (Yes, No) If Yes, list the treaties/agreements that are nullified and describe the treaty reference.

No.

45. Does the treaty state that it modifies any existing treaties signed by one or more of the contracting parties? (Yes, No) If Yes, list the treaties/agreements that are modified and describe the treaty reference.

No.

46. Does the treaty state that it includes any existing treaties signed by one or more of the contracting parties? (Yes, No) If Yes, list the treaties/agreements that are included and describe the treaty reference.

No.

47. Does the treaty make any references to international organizations? (Yes, No) If Yes, list the international organization and describe the nature of the reference.

Yes. Dispute resolution by the Permanent Court of Arbitration in The Hague (Art.VII).

48. Does the treaty make any references to other existing alliances? (Yes, No) If Yes, list the alliance and describe the nature of the reference.

No.

- 49. Are there any companion agreements referenced in the treaty? (Yes, No) If Yes, describe the agreements.
- 50. Does the treaty include statements regarding non-military cooperation (e.g., economic, cultural, scientific exchange)? (Yes, No) If Yes, describe.

Yes. The allies promote jointly and by all peaceful means at their disposal the execution of reforms in the vilayets of Salonica, Bitolya, and Kosovo and the introduction of these reforms to Adrianople (Art.I). The two parties desire to prepare the ground for the full cooperation between Slavs on the Balkan peninsula and to create favorable circumstances for an immediate agreement between the Kingdom of Serbia and the Principality of Montenegro and the two allies promise to support with respect to the Albanian question a solution that would favor the interests of Montenegro (Art.V).

- 51. Does the treaty resolve other conflicts among the parties to the alliance? (Yes, No) If Yes, describe. No.
- 52. Does the treaty propose/enforce settlement of a conflict not involving parties to the alliance? (Yes, No) If Yes, describe. Yes. The two parties desire to prepare the ground for the full cooperation between Slavs on the Balkan peninsula and to create favorable circumstances for an immediate agreement between the Kingdom of Serbia and the Principality of Montenegro and the two allies promise to support with respect to the Albanian question a solution that would favor the interests of Montenegro (Art.V).
- 53. Does the treaty propose other agreements among the contracting parties? (Yes, No) If Yes, describe.

 Yes. In the circumstances foreseen in Articles II and III, the two allied states will conclude a special military convention, in which all eventualities and all their consequences will be provided for (Art.IV).
- 54. Does the treaty mention unresolved conflicts among the contracting parties? (Yes, No) If Yes, describe.
- 55. Does the treaty include provisions for economic aid or other enticements (include trade concessions, post war recovery, etc.)? (Yes, No) If Yes, describe these provisions.

No.

56. Does the treaty describe circumstances under which one party may intervene in the internal politics of another party or specifically commit the states to non-intervention? (Yes, No) If Yes, describe.

No.

SECTION V: DOCUMENTATION

- 57. Additional coder comments on this alliance treaty:
- 58. Source of coding information (e.g., treaty, treaty and secondary sources, secondary sources only, etc.): Treaty.
- 59. Treaty citation: Hurst, Michael. 1972. Key Treaties of the Great Powers, 1814-1914. pp. 752-753
- 60. Date of last revision of this coding sheet: July 13, 2004
- 61. Coder: Andrew Long, Michaela Mattes, Ashley Leeds