



Control Number: 47141



Item Number: 88

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PUC DOCKET NO. 47141  
SOAH DOCKET NO. 473-17-3979



REVIEW OF RATE CASE EXPENSES §  
INCURRED BY SOUTHWESTERN §  
ELECTRIC POWER COMPANY AND §  
MUNICIPALITIES IN DOCKET NO. §  
46449 §

PUBLIC UTILITY COMMISSION  
OF TEXAS

SOUTHWESTERN ELECTRIC POWER COMPANY'S  
4<sup>th</sup> SUPPLEMENTAL RATE CASE EXPENSE REPORT

MAY 1, 2020

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**PUC DOCKET NO. 47141  
SOAH DOCKET NO. 473-17-3979**

**REVIEW OF RATE CASE EXPENSES §  
INCURRED BY SOUTHWESTERN §  
ELECTRIC POWER COMPANY AND §  
MUNICIPALITIES IN DOCKET NO. §  
46449 §**

**PUBLIC UTILITY COMMISSION  
OF TEXAS**

**SOUTHWESTERN ELECTRIC POWER COMPANY'S FOURTH  
SUPPLEMENTAL RATE CASE EXPENSE REPORT**

Southwestern Electric Power Company (SWEPCO) submits this fourth supplemental rate case expense report, which provides additional detailed information regarding and documentation supporting SWEPCO's unrecovered rate case expenses. Attachment A to this report provides a high-level summary of SWEPCO's unrecovered rate case expenses. Attachment B details SWEPCO's fourth supplemental unrecovered expenses separated by vendor invoice. Attachment C includes the underlying documentation supporting the fourth supplemental unrecovered expenses.

The attached invoices and supporting documentation are provided as an aid to expedite the parties' review of SWEPCO's unrecovered rate case expenses incurred in Docket Nos. 40443, 46449, 47553, 47141, and 48233. SWEPCO believes that the documentation presents a complete and accurate representation of the fourth supplemental unrecovered rate case expenses for these proceedings from March 1, 2020, through April 13, 2020.

Respectfully submitted,

Rhonda Colbert Ryan  
State Bar No. 17478800

Melissa Gage  
State Bar No. 24063949

**AMERICAN ELECTRIC POWER SERVICE  
CORPORATION**

William Coe  
State Bar No. 00790477

Patrick Pearsall  
State Bar No. 24047492

**DUGGINS WREN MANN & ROMERO, LLP**

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By:   
Patrick Pearsall

**ATTORNEYS FOR SOUTHWESTERN  
ELECTRIC POWER COMPANY**

**CERTIFICATE OF SERVICE**

I certify that a true and correct copy of this document was served by electronic mail, facsimile, hand-delivery, overnight delivery, or 1st Class U.S. Mail on all parties of record in this proceeding on May 1, 2020.

  
Patrick Pearsall

**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES - EXPENSES INCURRED THROUGH APRIL 13, 2020**  
**PUCT DOCKET NOS. 40443,46449,47141,47533 and 48233**

**PUCT Docket No 40443**

**Company Expenses**

Legal Expenses	\$474,240.76
Other Expenses	\$286.75
Employee Expenses	\$16.00
<b>Total Company Expenses Docket No. 40443</b>	<b>\$474,543.51</b>

**Cities Expenses**

**\$196,492.34**

<b><u>Total Expenses Docket 40443</u></b>	<b><u>\$671,035.85</u></b>
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**PUCT Docket No 46449**

**Company Expenses**

Consulting Expenses	\$706,387.70
Legal Expenses	\$2,545,940.09
Miscellaneous Expenses	\$160,616.51
Employee Expenses	\$220,016.09
<b>Total Company Expenses Docket No. 46449</b>	<b>\$3,632,960.38</b>

**Cities Expenses**

**\$699,069.75**

<b><u>Total Expenses Docket 46449</u></b>	<b><u>\$4,332,030.13</u></b>
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**PUCT Docket No 47553**

**Company Expenses**

Legal Expenses	\$241,799.55
Other Expenses	\$13,595.45
Employee Expenses	\$12.00
<b>Total Company Expenses Docket No. 47553</b>	<b>\$255,407.00</b>

**Cities Expenses**

**\$65,386.56**

<b><u>Total Expenses Docket 47533</u></b>	<b><u>\$320,793.56</u></b>
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**PUCT Docket No 48233**

**Company Expenses**

Legal Expenses	\$118,382.85
Miscellaneous Expenses	\$30.55
Employee Expenses	\$987.36
<b>Total Company Expenses Docket No. 48233</b>	<b>\$119,400.76</b>

**Cities Expenses**

**\$50,693.22**

**Total Expenses Docket 48233**

**\$170,093.98**

**PUCT Docket No 47141**

**Company Expenses**

Legal Expenses \$256,914.77

Consulting Expenses \$25,325.00

Employee Expenses \$56.96

**Total Company Expenses Docket No. 47141**

**\$282,296.73**

**Cities Expenses**

**\$74,680.27**

**Total Expenses Docket 47141**

**\$356,977.00**

**Total Expenses Requested**

**\$5,850,930.52**

**Agreed Disallowance Per March 4, 2019 Stipulation**

**\$375,000.00**

**Remaining to Recover**

**\$5,475,930.52**

**SOUTHWESTERN ELECTRIC POWER COMPANY  
SUMMARY OF RATE CASE EXPENSES - EXPENSES THROUGH JUNE 30, 2018  
PUCT DOCKET NOS. 40443,46449,47141,47533 and 48233**

**PUCT Docket No 40443**

Legal Expenses	\$151,875.90
Other Expenses	\$286.75
Employee Expenses	\$16.00
<b>Total Company Expenses Docket No. 40443</b>	<b>\$152,178.65</b>

**PUCT Docket No 46449**

Consulting Expenses	\$706,387.70
Legal Expenses	\$2,523,319.70
Miscellaneous Expenses	\$160,616.51
Employee Expenses	\$220,016.09
<b>Total Company Expenses Docket No. 46449</b>	<b>\$3,610,339.99</b>

**PUCT Docket No 47553**

Legal Expenses	\$208,635.73
Other Expenses	\$13,595.45
Employee Expenses	\$12.00
<b>Total Company Expenses Docket No. 47553</b>	<b>\$222,243.18</b>

**PUCT Docket No 48233**

Legal Expenses	\$44,130.37
Miscellaneous Expenses	\$30.55
Employee Expenses	\$12.00
<b>Total Company Expenses Docket No. 48233</b>	<b>\$44,172.92</b>

<b>Total Expenses Requested</b>	<b>\$4,028,934.74</b>
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**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES - SUPPLEMENTAL AMOUNTS FOR JULY 1, 2018 THROUGH**  
**JUNE 30, 2019**  
**PUCT DOCKET NOS. 40443,46449,47141,47553 and 48233**

**PUCT Docket No 40443**

Legal Expenses	\$126,605.57
<b>Total Company Expenses Docket No. 40443</b>	<b>\$126,605.57</b>

**PUCT Docket No 46449**

Legal Expenses	\$20,594.54
<b>Total Company Expenses Docket No. 46449</b>	<b>\$20,594.54</b>

**PUCT Docket No 47141**

Consulting Expenses	\$25,325.00
Legal Expenses	\$215,270.60
Employee Expenses	\$50.96
<b>Total Company Expenses Docket No. 47141</b>	<b>\$240,646.56</b>

**PUCT Docket No 47553**

Legal Expenses	\$33,163.82
<b>Total Company Expenses Docket No. 47553</b>	<b>\$33,163.82</b>

**PUCT Docket No 48233**

Legal Expenses	\$74,252.48
Employee Expenses	\$975.36
<b>Total Company Expenses Docket No. 48233</b>	<b>\$75,227.84</b>

<b>Total Supplemental Expenses Requested</b>	<b>\$496,238.33</b>
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**SOUTHWESTERN ELECTRIC POWER COMPANY**

**SUMMARY OF RATE CASE EXPENSES - SUPPLEMENTAL AMOUNTS FOR JULY 1, 2019 THROUGH OCTOBER 31,  
2019**

**PUCT DOCKET NOS. 40443,46449,47141**

**PUCT Docket No 40443**

Legal Expenses

**Total Company Expenses Docket No. 40443** **\$83,380.35**

**PUCT Docket No 46449**

Legal Expenses

**Total Company Expenses Docket No. 46449** **\$116.85**

**PUCT Docket No 47141**

Legal Expenses

**Total Company Expenses Docket No. 47141** **\$17,894.96**

**2nd Supplemental Expenses Requested Through October 31, 2019**

<b>\$101,392.16</b>
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**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES - SUPPLEMENTAL AMOUNTS FOR NOVEMBER 1, 2019 THROUGH**  
**FEBRUARY 29, 2020**  
**PUCT DOCKET NOS. 40443,46449,47141**

**PUCT Docket No 40443**

Legal Expenses	\$43,710.50
<b>Total Company Expenses Docket No. 40443</b>	<b>\$43,710.50</b>

**PUCT Docket No 46449**

Legal Expenses	\$1,909.00
<b>Total Company Expenses Docket No. 46449</b>	<b>\$1,909.00</b>

**PUCT Docket No 47141**

Legal Expenses	\$6,121.71
Employee Expenses	\$6.00
<b>Total Company Expenses Docket No. 47141</b>	<b>\$6,127.71</b>

<b>3rd Supplemental Expenses Requested Through February 29, 2020</b>	<b>\$51,747.21</b>
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**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES - SUPPLEMENTAL AMOUNTS FOR MARCH 1, 2020 THROUGH**  
**APRIL 13, 2020**  
**PUCT DOCKET NOS. 40443,46449,47141**

**PUCT Docket No 40443**

Legal Expenses	\$68,668.44
<b>Total Company Expenses Docket No. 40443</b>	<b>\$68,668.44</b>

**PUCT Docket No 46449**

Legal Expenses	\$0.00
<b>Total Company Expenses Docket No. 46449</b>	<b>\$0.00</b>

**PUCT Docket No 47141**

Legal Expenses	\$17,627.50
<b>Total Company Expenses Docket No. 47141</b>	<b>\$17,627.50</b>

<b>4th Supplemental Expenses Requested Through April 15th</b>	<b>\$86,295.94</b>
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SOUTHWESTERN ELECTRIC POWER COMPANY  
SUMMARY OF RATE CASE EXPENSES  
INCURRED 3-1-20 to 4-13-20  
PUC DOCKET NO. 40443

Category	Desc	Voucher	Vendor	Name	Amount	Adjustment	Requested	Employee Name	Year	Period	Invoice	Invoice Date
Legal	Legal	359722	96561	BAKER BOTTS LLP	14,315 50	-	14,315.50		2020	(02) Feb	1692881	4/13/2020
Legal	Legal		96561	BAKER BOTTS LLP	3,838 00	-	3,838 00		2020	(04) Apr	Apr-20	4/13/2020
				Total BAKER BOTTS LLP	18,153 50	-	18,153 50					
Legal	Legal	359091	256019	DUGGINS WREN MANN & ROMERO LLP	15,205 00	-	15,205 00		2020	(02) Feb	33708	3/12/2020
Legal	Legal		256019	DUGGINS WREN MANN & ROMERO LLP	26,116 94	-	26,116.94		2020	(03) Mar	33905	4/23/2020
			256019	DUGGINS WREN MANN & ROMERO LLP	9,193.00	-	9,193 00		2020	(04) Apr	20200415-01	4/15/2020
				Total DUGGINS WREN MANN & ROMERO LLP	50,514 94	-	50,514 94					
				Total Legal	68,668.44	-	68,668.44					
				Grand Total 40443	68,668.44	-	68,668.44					

SOUTHWESTERN ELECTRIC POWER COMPANY  
SUMMARY OF RATE CASE EXPENSES  
INCURRED 3-1-20 to 4-13-20  
PUC DOCKET NO. 47141

Category	Desc	Voucher	Vendor	Name	Amount	Adjustment	Requested	Employee Name	Year	Period	Invoice	Invoice Date
Legal	Legal	690429	256019	DUGGINS WREN MANN & ROMERO LLP	636 00	-	636 00		2020	(03) Mar	33709	3/12/2020
Legal	Legal		256019	DUGGINS WREN MANN & ROMERO LLP	6,991 50	-	6,991 50		2020	(04) Apr	20200415-02	4/15/2020
Legal	Legal		256019	DUGGINS WREN MANN & ROMERO LLP	10,000 00	-	10,000 00		2020	(04) Apr	33906	4/10/2020
				Total DUGGINS WREN MANN & ROMERO LLP	17,627 50	-	17,627 50					
<b>Total Legal</b>					<b>17,627.50</b>	<b>-</b>	<b>17,627.50</b>					
<b>Grand Total 47141</b>					<b>17,627.50</b>	<b>-</b>	<b>17,627.50</b>					

**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES**  
**PUC DOCKET NO. 40443**

**Total Charges for CARD**

<b>Invoice Date</b>	<b>Invoice Amount</b>
3/10/2015	\$2,930.95
5/11/2015	\$377.25
10/13/2015	\$5,808.00
11/7/2016	\$619.50
12/10/2016	\$3,460.20
2/2/2017	\$5,457.34
3/10/2017	\$1,770.00
4/10/2017	\$10,266.00
5/10/2017	\$10,852.67
6/14/2017	\$9,390.00
7/6/2017	\$619.50
8/11/2017	\$5,675.70
9/11/2017	\$1,248.00
10/9/2017	\$147.50
11/14/2017	\$14,943.70
12/8/2017	\$147.50
1/11/2018	\$59.00
2/8/2018	\$4,520.50
3/12/2018	\$61.00
4/9/2018	\$3,629.50
5/8/2018	\$13,672.50
8/7/2018	\$1,188.25
9/11/2019	\$239.00
12/6/2018	\$30.50
1/9/2019	\$61.00
2/7/2019	\$1,194.50
5/6/2019	\$860.03
6/6/2019	\$10,844.70
7/12/2019	\$20,677.60
8/7/2019	\$780.00
9/10/2019	\$97.50
10/3/2019	\$162.50
11/13/2019	\$32.50
1/6/2020	\$3,640.00
2/4/2020	\$10,934.95
2/13/2020	\$45,745.00
3/10/2020	\$35.00
<b>TOTAL</b>	<b>\$196,492.34</b>

**SOUTHWESTERN ELECTRIC POWER COMPANY**  
**SUMMARY OF RATE CASE EXPENSES**  
**PUC DOCKET NO. 47141**

**Total Charges for CARD**

<b>Invoice Date</b>	<b>Invoice Amount</b>
8/7/2018	\$1,311.50
9/11/2018	\$1,310.35
11/29/2018	\$4,852.50
10/24/2018	\$3,019.50
1/7/2019	\$2,020.67
1/25/2019	\$1,226.60
2/28/2019	\$18,415.20
3/8/2019	\$23,853.50
4/3/2019	\$242.50
5/6/2019	\$42.50
8/7/2019	\$720.00
9/10/2019	\$241.50
10/3/2019	\$5,563.60
11/13/2019	\$581.00
1/6/2020	\$1,802.50
2/4/2020	\$2,303.20
<b>TOTAL</b>	<b>\$74,680.27</b>

**40443**

**LEGAL**



#### Header Information

**Invoice Number:** 1692881  
**Vendor:** Baker Botts LLP  
**Address:** One Shell Plaza 910 Louisiana, Houston, TX, 77002-4995, United States of America  
**Tax ID:** 74-1195457  
**Invoice Date:** 04/08/2020  
**Received Date:** 04/08/2020  
**Project:** AEPD050144-SWEPCO Texas Rate Case 2012-Docket No. 40443  
**Posting Status:** Posted

**Billing Start Date:** 02/01/2020  
**Billing End Date:** 03/31/2020

**Submitted Total:** \$14,315.5  
**Submitted Currency:** USD  
**Tax Rate:** 0%  
**PS Voucher:**  
**Approved Total:** \$

#### Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	14,315.5	0	0	0	0	0	14,315.5
Expenses	0	0	N/A	0	0	0	0
<b>Invoice Total</b>	<b>14,315.5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14,315.5</b>

#### Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
30618029	02/14/2020	Fee	L520 Appellate Briefs	Phillips, Thomas R	1,010	0.3	0	0	303
<b>Activity:</b> A107 Communicate (other outside counsel) <b>Description:</b> E-mail exchange re further deadline extension with Marnie McCormick, gather and transmit conflicts to McCormick.									
30742231	03/25/2020	Fee	L520 Appellate Briefs	Phillips, Thomas R	1,010	2.3	0	0	2,323
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Review and revise draft of Reply Brief in light of Joyce Banks' edits and comments									
30742538	03/23/2020	Fee	L520 Appellate Briefs	Phillips, Thomas R	1,010	3	0	0	3,030
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Review and suggest revisions to initial draft of Reply Brief, e-mail exchanges with Marnie McCormick and Joyce Banks									
30749919	03/24/2020	Fee	L520 Appellate Briefs	Banks, Arigesta J	515	3.7	0	0	1,905.5
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Revised SWEPCO's Reply Brief on the Merits.									
30750432	03/25/2020	Fee	L520 Appellate Briefs	Banks, Arigesta J	515	5.6	0	0	2,884
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Reviewed and revised SWEPCO's Reply Brief on the Merits									
30769991	03/31/2020	Fee	L520 Appellate Briefs	Banks, Arigesta J	515	3.2	0	0	1,648
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Reviewed and revised the Reply Brief on the Merits									
30771417	03/31/2020	Fee	L520 Appellate Briefs	Phillips, Thomas R	1,010	2.1	0	0	2,121
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Review and suggest additional revisions to Reply Brief in addition to those suggested by Joyce Banks, e-mail exchange with Marnie McCormick									
30771454	03/30/2020	Fee	L520 Appellate Briefs	Phillips, Thomas R	1,010	0.1	0	0	101
<b>Activity:</b> A103 Draft/revise <b>Description:</b> E-mail exchanges with Joyce Banks and Marnie McCormick about scheduling final edits to reply brief									

#### Completed Requests

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
1	Post Invoice for 14,315.50 USD	Baker Botts LLP	04/08/2020	04/09/2020		Approved

Approval History				
Stop	Performer	Activity	Date/Time	Internal Comment
1	Ryan, Rhonda C	Approved	04/09/2020 11:06 AM	

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**From:** [kimberly.francom@bakerbotts.com](mailto:kimberly.francom@bakerbotts.com) <[kimberly.francom@bakerbotts.com](mailto:kimberly.francom@bakerbotts.com)>

**Sent:** Monday, April 13, 2020 1:16 PM

**To:** Carol J Stewien <[cjstewien@aep.com](mailto:cjstewien@aep.com)>

**Cc:** [kimberly.francom@bakerbotts.com](mailto:kimberly.francom@bakerbotts.com)

**Subject:** [EXTERNAL] RE: April billing for AEP Matter number AEPD050144

This is an **EXTERNAL** email. **STOP. THINK** before you **CLICK** links or **OPEN** attachments. If suspicious please click the '**Report to Incidents**' button in Outlook or forward to **from a mobile device.**

Please see the time entries below.

Date	Name / Invoice Number	Hours	Amount	Description
4/1/2020	THOMAS R. PHILLIPS	0.2	\$ 202.00	E-mail exchanges with Marnie McCormick about organization of brief and necessity for detailed Appendices.
4/2/2020	THOMAS R. PHILLIPS	2.2	\$ 2,222.00	Review Bill Coe's suggested edits to Reply Brief and make comments thereon; review entire brief and make suggested cuts so that brief will comply with word limits.
4/10/2020	THOMAS R. PHILLIPS	1.4	\$ 1,414.00	Review amicus brief and PUC's Reply; e-mail to Marnie McCormick.
UNBILLED TOTALS: WORK:		3.8	\$ 3,838.00	3 records

Thanks,  
**Kimberly (Kim) Francom**  
*Client Billing Staff*  
**CELL PHONE 512.657.4893**

Baker Botts L L P.  
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# Header Information

Invoice Number: 33708  
 Vendor: Duggins Wren Mann & Romero, LLP  
 Address: 600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America  
 Tax ID: 27-5110427  
 Invoice Date: 03/12/2020  
 Received Date: 03/12/2020  
 Project: AEPD050144-SWEPCO Texas Rate Case 2012-Docket No. 40443  
 Posting Status: Posted

Billing Start Date: 02/06/2020  
 Billing End Date: 02/29/2020

Submitted Total: \$15,205  
 Submitted Currency: USD  
 Tax Rate: 0%  
 PS Voucher:  
 Approved Total: \$15,205

# Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	15,205	0	0	0	0	0	15,205
Expenses	0	0	N/A	0	0	0	0
Invoice Total	15,205	0	0	0	0	0	15,205

# Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	02/06/2020	Fee	L520 Appellate Briefs	Coe, William	420	0.5	0	0	210
	Activity: A104 Review/analyze Description: Appellate Briefs Review/Analyze response brief issues / PUCT/Overall Case Strategy								
2	02/10/2020	Fee	L520 Appellate Briefs	Green, Stephanie	230	1.2	0	0	276
	Activity: A102 Research Description: Appellate Briefs Research Commission orders and binding nature of findings and related discussion / PUCT/Overall Case Strategy.								
3	02/11/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	0.8	0	0	292
	Activity: A104 Review/analyze Description: Appellate Briefs Review/Analyze CARD brief / PUCT/Overall Case Strategy.								
4	02/11/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	2.2	0	0	759
	Activity: A104 Review/analyze Description: Appellate Briefs Review/Analyze OPUC and CARD's respondent's briefs / PUCT/Overall Case Strategy								
5	02/12/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	2.3	0	0	793.5
	Activity: A104 Review/analyze Description: Appellate Briefs Review/Analyze scope of and strategy for arguments in response to CARD's respondent's brief / PUCT/Overall Case Strategy.								
6	02/14/2020	Fee	L110 Fact Investigation/Development	Green, Stephanie	230	1.2	0	0	276
	Activity: A102 Research Description: Fact Investigation/Development Research re Commission orders and construction related to discussion in body versus findings, decretal language surplusage etc. / PUCT/Overall Case Strategy								
7	02/14/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0.4	0	0	146
	Activity: A107 Communicate (other outside counsel) Description: Appellate Motions and Submissions Communicate w/other outside counsel T Phillips re motion for extension / PUCT/Non-Discovery Pleadings and Motions.								
8	02/14/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0.2	0	0	73
	Activity: A108 Communicate (other external) Description: Appellate Motions and Submissions Communicate with other external E Billings-Ray re motion for extension / PUCT/Non-Discovery Pleadings and Motions								
9	02/17/2020	Fee	L110 Fact Investigation/Development	Jones, Jackie	145	1.2	0	0	174
	Activity: A102 Research Description: Fact Investigation/Development Research and obtain V. McCellon-Allen, T Brice, K. Bletzacker, S Weaver, and M. Fransen hearing testimony excerpts / PUCT/File and Document Management.								
10	02/17/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	4.1	0	0	1,414.5
	Activity: A104 Review/analyze Description: Appellate Briefs Review/Analyze TIEC, PUC and SWEPCO appellate briefs, and analyze scope of and strategy for reply briefs on the merits / PUCT/Overall Case Strategy								
11	02/17/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0.2	0	0	73
	Activity: A106 Communicate (with client) Description: Appellate Motions and Submissions Communicate with client R. Ryan re extension / PUCT/Non-Discovery Pleadings and								

Motions									
12	02/17/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0 2	0	0	73
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Appellate Motions and Submissions Communicate with other external W Harvel re extension / PUCT/Non-Discovery Pleadings and Motions.								
13	02/18/2020	Fee	L510 Appellate Motions and Submissions	Green, Stephanie	230	2 8	0	0	644
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Motions and Submissions Review/Analyze appellate procedural issue / PUCT/Overall Case Strategy								
14	02/18/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	3 8	0	0	1,311
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze issues re strategy for reply brief and scope of record evidence supporting Commission decision / PUCT/Overall Case Strategy								
15	02/18/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0 5	0	0	182 5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Motions and Submissions Draft/Revise motion for extension / PUCT/Non-Discovery Pleadings and Motions								
16	02/18/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0 4	0	0	146
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Appellate Motions and Submissions Communicate with other external B Hallmark et al re extension / PUCT/Non-Discovery Pleadings and Motions.								
17	02/19/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	3 5	0	0	1,207.5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze administrative and appellate record and analyze issues re strategy for reply brief / PUCT/Overall Case Strategy								
18	02/19/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0 4	0	0	146
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Appellate Motions and Submissions Communicate with client S Bankston re extension / PUCT/Non-Discovery Pleadings and Motions.								
19	02/19/2020	Fee	L510 Appellate Motions and Submissions	McCormick, Marnie	365	0 4	0	0	146
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Motions and Submissions Draft/Revise and finalize motion for extension for filing / PUCT/Non-Discovery Pleadings and Motions								
20	02/19/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	1	0	0	365
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze TIEC's brief / PUCT/Overall Case Strategy								
21	02/24/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3 3	0	0	1,204.5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise outline of reply brief / PUCT/Overall Case Strategy								
22	02/25/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	4 1	0	0	1,496 5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
23	02/26/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3 1	0	0	1,131 5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
24	02/27/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	4 6	0	0	1,679
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
25	02/28/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2 7	0	0	985.5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								

Completed Requests

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
1	Post Invoice for 15,205.00 USD	Duggins Wren Mann & Romero, LLP	03/12/2020	03/18/2020		Approved
	Approval History					
	Stop	Performer	Activity	Date/Time	Internal Comment	
	1	Ryan, Rhonda C	Approved	03/18/2020 10:51 AM		

# Header Information

**Invoice Number:** 33905  
**Vendor:** Duggins Wren Mann & Romero, LLP  
**Address:** 600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America  
**Tax ID:** 27-5110427  
**Invoice Date:** 04/10/2020  
**Received Date:** 04/23/2020  
**Project:** AEPD050144-SWEPCO Texas Rate Case 2012-Docket No 40443  
**Posting Status:** Not Posted

**Billing Start Date:** 02/19/2020  
**Billing End Date:** 03/31/2020

**Submitted Total:** \$26,535.79  
**Submitted Currency:** USD  
**Tax Rate:** 0%  
**PS Voucher:**

# Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	26,525.5	0	418.85	0	0	0	26,106.65
Expenses	10.29	0	N/A	0	0	0	10.29
<b>Invoice Total</b>	<b>26,535.79</b>	<b>0</b>	<b>418.85</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>26,116.94</b>

# Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	03/05/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2	0	0	730
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.								
2	03/06/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	1.6	0	0	584
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
3	03/09/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3.3	60.22	60.22	1,144.28
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 60.22 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
4	03/10/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2.3	41.98	41.98	797.52
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze briefing at SOAH for reply brief / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 41.98 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
5	03/11/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	1.5	27.38	27.38	520.12
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze testimony for reply brief / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 27.38 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
6	03/12/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	6.2	113.15	113.15	2,149.85
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 113.15 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
7	03/13/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2.6	47.45	47.45	901.55
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								

	<b>Adjustment:</b> 04/23/2020 - Amount adjusted by 47 45 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
8	03/16/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3 3	60 22	60.22	1,144 28
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 60 22 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
9	03/17/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2 1	38 32	38.32	728.18
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 38 32 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
10	03/18/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	1 5	0	0	547 5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze testimony for reply brief / PUCT/Overall Case Strategy								
11	03/18/2020	Fee	L520 Appellate Briefs	Coe, William	420	0 2	0	0	84
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze reply brief issues / PUCT/Overall Case Strategy								
12	03/19/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2 6	0	0	949
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.								
13	03/19/2020	Fee	L520 Appellate Briefs	Coe, William	420	0 4	0	0	168
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze Intervenor briefs and reply brief issues / PUCT/Overall Case Strategy								
14	03/20/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	2 1	0	0	766 5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.								
15	03/21/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	1	0	0	365
	<b>Activity:</b> A102 Research <b>Description:</b> Appellate Briefs Research for reply brief / PUCT/Overall Case Strategy.								
16	03/21/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	6 5	0	0	2,372 5
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.								
17	03/22/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	6	0	0	2,190
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
18	03/23/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	4 8	0	0	1,656
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.								
19	03/23/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3 6	0	0	1,314
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy								
20	03/23/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	0 2	0	0	73



<b>Activity:</b> A107 Communicate (other outside counsel) <b>Description:</b> Appellate Briefs Communicate w/other outside counsel T. Phillips re draft reply brief / PUCT/Overall Case Strategy									
21	03/23/2020	Fee	L520 Appellate Briefs	Coe, William	420	2.4	0	0	1,008
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze reply brief and prudence and AFUDC issues / PUCT/Overall Case Strategy									
22	03/26/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	3.9	0	0	1,423.5
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy									
23	03/26/2020	Fee	L520 Appellate Briefs	Coe, William	420	0.6	0	0	252
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze TIEC brief / PUCT/Overall Case Strategy									
24	03/27/2020	Fee	L520 Appellate Briefs	Coe, William	420	1.4	0	0	588
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze TIEC brief, prudence standard issues, PUC order, and cited cases / PUCT/Overall Case Strategy									
25	03/27/2020	Fee	L520 Appellate Briefs	Coe, William	420	1.8	0	0	756
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy									
26	03/28/2020	Fee	L520 Appellate Briefs	Pearsall, Patrick	345	1.8	0	0	621
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy									
27	03/30/2020	Fee	L520 Appellate Briefs	Jones, Jackie	145	0.4	0	0	58
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze R. Hawkins hearing testimony / PUCT/Overall Case Strategy									
28	03/30/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	4	0	0	1,460
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy									
29	03/30/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	0.5	0	0	182.5
<b>Activity:</b> A107 Communicate (other outside counsel) <b>Description:</b> Appellate Briefs Communicate w/other outside counsel T. Phillips regarding strategy / PUCT/Overall Case Strategy									
30	03/30/2020	Fee	L520 Appellate Briefs	Coe, William	420	0.2	4.2	4.2	79.8
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Appellate Briefs Communicate with client H. Steele re Turk appeal and briefing issues / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 4.2 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement									
31	03/30/2020	Fee	L520 Appellate Briefs	Coe, William	420	0.2	4.2	4.2	79.8
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze Turk appeal and briefing issues / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 4.2 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement									
32	03/31/2020	Fee	L520 Appellate Briefs	McCormick, Marnie	365	0.2	3.65	3.65	69.35
<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Appellate Briefs Communicate with other external S. Bankston re status / PUCT/Overall Case Strategy  <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 3.65 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement									
33	03/31/2020	Fee	L520	McCormick,	365	0.3	5.48	5.48	104.02

			Appellate Briefs	Marnie					
	<b>Activity:</b> A107 Communicate (other outside counsel) <b>Description:</b> Appellate Briefs Communicate w/other outside counsel W. Harvel re brief deadline / PUCT/Overall Case Strategy <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 5.48 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
34	03/31/2020	Fee	L520 Appellate Briefs	Coe, William	420	0.6	12.6	12.6	239.4
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Appellate Briefs Review/Analyze reply brief and TIEC brief / PUCT/Overall Case Strategy. <b>Adjustment:</b> 04/23/2020 - Amount adjusted by 12.6 - system, system <b>Reason for Adjustment:</b> Discount Agreement <b>Comments to Requestor:</b> 5% discount to vendor fees per billing discount agreement								
35	02/19/2020	Expense	E112 Court fees		10.29	1	0	0	10.29
	<b>Activity:</b> <b>Description:</b> Court Fees E-Filing Fees - Second Unopposed Joint Motion for Extension of Time to File Reply Briefs on the Merits - TXEFILE*040967183-1								

**Completed Requests**

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
No records available.						

Envelope Details

Page 1 of 3

[Print this page](#)

**Case # 18-1061**

**Case Information**

Location	Supreme Court
Date Filed	2/19/2020 2:21 PM
Case Number	18-1061
Case Description	
Assigned to Judge	
Attorney	Marnie McCormick
Firm Name	Duggins Wren Mann & Romero LLP
Filed By	Anita Mosel
Filer Type	Not Applicable

**Fees**

Convenience Fee	\$0.29
Total Court Case Fees	\$0.00
Total Court Party Fees	\$0.00
Total Court Filing Fees	\$10.00
Total Court Service Fees	\$0.00
Total Filing & Service Fees	\$0.00
Total Provider Service Fees	\$0.00
Total Provider Tax Fees	\$0.00
Total Taxes (for non-court fees)	\$0.00
Grand Total	\$10.29

**Payment**

Account Name	DWMR VISA
Transaction Amount	\$10.29
Transaction Response	Approved
Transaction ID	60919576
Order #	PaymentTransactionDetail

507765

**Motion for Extension of Time**

Filing Type	EFileAndServe
Filing Code	Motion for Extension of Time
Motion Code	
Filing Description	Second Unopposed Joint Motion for Extension of Time to File Reply Briefs on the Merits
Reference Number	12758-380
Comments	
Status	Accepted
Accepted Date	2/19/2020 2:28 PM

Envelope Details

Page 2 of 3

Accept Comments

YOUR E-FILING IS ACCEPTED! Please add this case number to your CaseMail. If you do not receive email notice of a disposition in your case, please alert the Clerk's office to update your information. Thank you!

Fees

Court Fee \$10.00  
Service Fee \$0.00

Documents

Lead Document

Second Unopposed Joint Motion for Extension of Time to File Reply Briefs on the Merits.pdf

[Original] [Transmitted]

eService Details

Name/Email	Firm	Service Method	Status	Served	Date/Time Opened
Rex D VanMiddlesworth rex.vanm@tklaw.com	Thompson Knight LLP	EServe	Sent	Yes	Not Opened
Benjamin B Hallmark benjamin.hallmark@tklaw.com	Thompson Knight LLP	EServe	Sent	Yes	2/19/2020 3:10 PM
Brennan Foley foley_brennan@yahoo.com		EServe	Sent	Yes	2/19/2020 2:28 PM
Brennan J Foley bfoley@herreraboylelaw.com	Herrera & Boyle	EServe	Sent	Yes	2/19/2020 2:29 PM
Ann Marie Coffin ann.coffin@crtxlaw.com		EServe	Sent	Yes	2/19/2020 2:44 PM
Mark Allan Santos mark.santos@crtxlaw.com		EServe	Sent	Yes	Not Opened
Alfred R. Herrera aherrera@herrerlawpllc.com		EServe	Sent	Yes	Not Opened
Kellie E. Billings-Ray Kellie.Billings-Ray@oag.texas.gov	Attorney General of Texas-Environmental Protection (827)	EServe	Sent	Yes	3/5/2020 10:23 AM
Georgia Crump gcrump@lglawfirm.com	Herrera & Boyle PLLC	EServe	Sent	Yes	Not Opened
Thomas Phillips tom.phillips@bakerbotts.com	Attorney General of Texas-Environmental Protection (827)	EServe	Sent	Yes	Not Opened
Marnie A. McCormick mmccormick@dwmrlaw.com	Attorney General of Texas-Environmental Protection (827)	EServe	Sent	Yes	Not Opened
William Coe wcoe@dwmrlaw.com	Attorney General of Texas-Environmental Protection (827)	EServe	Sent	Yes	Not Opened

Envelope Details

Page 3 of 3

Rex D. VanMiddlesworth rex.vanm@tklaw.com	Attorney General of Texas- Environmental Protection (827)	EServe	Sent	Yes	Not Opened
Benjamin Hallmark benjamin.hallmark@tklaw.com	Attorney General of Texas- Environmental Protection (827)	EServe	Sent	Yes	Not Opened
Cassandra Quinn cassandra.quinn@opuc.texas.gov	Attorney General of Texas- Environmental Protection (827)	EServe	Sent	Yes	Not Opened
Alfred R. Herrera aherrera@herreraboylelaw.com	Attorney General of Texas- Environmental Protection (827)	EServe	Sent	Yes	Not Opened
Brennan Foley bfoley@herreraboyle.law.com	Attorney General of Texas- Environmental Protection (827)	EServe	Error	No	Not Opened
Arigesta Joyce Banks joyce.banks@bakerbotts.com	Herrera Law & Associates, PLLC	EServe	Sent	Yes	Not Opened
Geoffrey Gay ggay@lglawfirm.com	Herrera Law & Associates, PLLC	EServe	Sent	Yes	Not Opened
Chris Ekoh chris.ekoh@opuc.texas.gov	Office of Public Utility Counsel	EServe	Sent	Yes	Not Opened
Brennan J Foley bfoley@herrerawalawpllc.com		EServe	Sent	Yes	2/19/2020 2:30 PM
Amy Davis Amy.Davis@oag.texas.gov	Attorney General of Texas- Environmental Protection (827)	EServe	Sent	Yes	Not Opened

**DUGGINS WREN MANN & ROMERO, LLP**

A LIMITED LIABILITY PARTNERSHIP

P.O. Box 1149  
Austin, TX 78767

Billing Inquiries may be addressed to [billing@dwmrlaw.com](mailto:billing@dwmrlaw.com)

April 15, 2020

Client	012758
Matter	012758-000380
Invoice#	20200415-01
Resp Atty	WOC

American Electric Power Co.  
1 Riverside Plaza  
Columbus, OH 43215

RE: 012758-000380: American Electric Power Co. - SWEPCO Texas Rate Case 2012  
Matter No. AEPD050144

For Professional Services Rendered: April 1-13, 2020

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<b>CURRENT CHARGES</b>	<b>\$9,193.00</b>
------------------------	-------------------

# **DUGGINS WREN MANN & ROMERO, LLP**

A LIMITED LIABILITY PARTNERSHIP

P.O. Box 1149  
Austin, TX 78767

Billing Inquiries may be addressed to [billing@dwmrlaw.com](mailto:billing@dwmrlaw.com)

April 15, 2020

Client	012758
Matter	012758-000380
Invoice#	20200415-01
Resp Atty	WOC

American Electric Power Co.  
1 Riverside Plaza  
Columbus, OH 43215

RE: 012758-000380: American Electric Power Co. - SWEPCO Texas Rate Case 2012  
Matter No. AEPD050144

For Professional Services Rendered: April 1-13, 2020

## **Services**

Date	Person	Task	Description of Services	Hours	Rate	Amount
04/01/2020	WOC	L520 A104	Appellate Briefs Review/Analyze reply brief issues and Docket No. 40443 PFD disallowance calculations / PUCT/Overall Case Strategy.	0.90	420.00	378.00
04/01/2020	MM1	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	2.30	365.00	839.50
04/01/2020	MM1	L520 A107	Appellate Briefs Communicate w/other outside counsel T. Phillips re reply brief / PUCT/Overall Case Strategy.	0.50	365.00	182.50
04/01/2020	MM1	L520 A108	Appellate Briefs Communicate with other external K. Billings-Ray re briefing / PUCT/Overall Case Strategy.	0.50	365.00	182.50
04/02/2020	WOC	L520 A104	Appellate Briefs Review/Analyze reply brief, prudence standard issues, and cited precedent / PUCT/Overall Case Strategy.	2.00	420.00	840.00
04/02/2020	WOC	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	1.20	420.00	504.00
04/02/2020	MM1	L520 A103	Appellate Briefs Draft/Revise and compile appendices for reply brief / PUCT/Overall Case Strategy.	2.00	365.00	730.00

April 15, 2020

Client: 012758  
Matter: 012758-000380  
Invoice# 20200415-01  
Resp Atty WOC

Date	Person	Task	Description of Services	Hours	Rate	Amount
04/02/2020	MM1	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	1.60	365.00	584.00
04/02/2020	PJP	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	3.90	345.00	1,345.50
04/03/2020	WOC	L520 A104	Appellate Briefs Review/Analyze reply brief, edits, and correspondence re same / PUCT/Overall Case Strategy.	0.90	420.00	378.00
04/03/2020	MM1	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	1.20	365.00	438.00
04/06/2020	MM1	L520 A103	Appellate Briefs Draft/Revise PUCT's draft reply brief / PUCT/Overall Case Strategy.	1.50	365.00	547.50
04/06/2020	MM1	L520 A103	Appellate Briefs Draft/Revise reply brief / PUCT/Overall Case Strategy.	2.50	365.00	912.50
04/07/2020	MM1	L520 A104	Appellate Briefs Review/Analyze amicus brief / PUCT/Overall Case Strategy.	1.00	365.00	365.00
04/09/2020	WOC	L530 A104	Oral Argument Review/Analyze oral argument issues and trade press re same / PUCT/Overall Case Strategy.	0.20	420.00	84.00
04/10/2020	WOC	L520 A104	Appellate Briefs Review/Analyze Commission reply brief and prudence standard issues and applicable statutes and rules.	1.20	420.00	504.00
04/12/2020	WOC	L520 A104	Appellate Briefs Review/Analyze amicus brief and prudence burden of proof issues / PUCT/Overall Case Strategy.	0.70	420.00	294.00
04/12/2020	WOC	L530 A104	Oral Argument Review/Analyze oral argument issues / PUCT/Overall Case Strategy.	0.20	420.00	84.00
Total Professional Services:				24.30		9,193.00



**Herrera Law & Associates, PLLC**  
**4400 Medical Parkway**  
**Austin, TX 78756**  
**512-474-1492**

**April 27, 2020**

*Invoice submitted to:*

**Cities Advocating Reasonable Deregulation**  
**c/o Jim Finley, City Attorney**  
**P.O. Box 1952**  
**Longview, TX 75606-1952**

*In Reference To:*

PUC Docket No. 40443:  
Application of Southwestern  
Electric Power Company for  
Authority to Change Rates and  
Reconcile Fuel Costs  
PUC Docket No. 42370:  
Application of Southwestern  
Electric Power Company for Rate  
Case Expenses Severed from PUC  
Docket No. 40443  
Acct 569

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
04/07/20	Brennan Foley - Review parties' reply briefs in Sup. Ct. appeal	1.60 350.00/hr	560.00
	Alfred R. Herrera - Review SWEPCO & PUC reply briefs	3.60 485.00/hr	1,746.00

*Cities Advocating Reasonable Deregulation*

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
04/08/20	Brennan Foley - Review parties' reply briefs in Sup. Ct. appeal	0.80 350.00/hr	280.00
	Alfred R. Herrera - Continue review of SWEPCO & PUC reply briefs and check cites	3.20 485.00/hr	1,552.00
04/09/20	Brennan Foley - Review parties' reply and amici reply briefs	0.50 350.00/hr	175.00
<b>Total Legal Fees:</b>		<b>9.70</b>	<b>\$4,313.00</b>
<b>Previous balance</b>			<b>\$45,780.00</b>
<b>BALANCE DUE</b>			<b>\$50,093.00</b>

**47141**

**LEGAL  
EXPENSES**

# Header Information

Invoice Number: 33709

Vendor: Duggins Wren Mann & Romero, LLP

Address: 600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America

Tax ID: 27-5110427

Invoice Date: 03/12/2020

Received Date: 03/12/2020

Project: AEPD053664-2016 SWEPCO TX Base Rate Case

Posting Status: Posted

Billing Start Date: 02/11/2020

Billing End Date: 02/29/2020

Submitted Total: \$636

Submitted Currency: USD

Tax Rate: 0%

PS Voucher:

Approved Total: \$636

# Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	621	0	0	0	0	0	621
Expenses	15	0	N/A	0	0	0	15
Invoice Total	636	0	0	0	0	0	636

# Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	02/11/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J. Griffin and M. Gage re status of party positions on settlement offer / PUCT/Rate Case Expenses									
2	02/17/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0.2	0	0	69
Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re status report / PUCT/Rate Case Expenses									
3	02/18/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0.2	0	0	69
Activity: A103 Draft/revise Description: Pleadings Draft/Revise joint status report / PUCT/Rate Case Expenses.									
4	02/18/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0.2	0	0	69
Activity: A108 Communicate (other external) Description: Pleadings Communicate with other external Staff and Intervenor re fourth joint status report / PUCT/Rate Case Expenses.									
5	02/18/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J. Griffin and M. Gage re fourth joint status report and strategy for settlement conference / PUCT/Rate Case Expenses									
6	02/19/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Staff counsel R. Asher re joint status update and settlement conference / PUCT/Rate Case Expenses									
7	02/19/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.1	0	0	34.5
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re status report and planning for settlement conference / PUCT/Rate Case Expenses									
8	02/20/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external counsel for Staff and intervenors re settlement conference / PUCT/Rate Case Expenses									
9	02/27/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.3	0	0	103.5
Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client J. Griffin, J. Frederick, and M. Gage re preparation for settlement conference / PUCT/Rate Case Expenses									
10	02/20/2020	Expense	E107 Delivery services/messengers		8	1	0	0	8
Activity: Description: Delivery Services/Messengers Delivery Service to Public Utility Commission of TX/ status report									
11	02/20/2020	Expense	E107 Delivery services/messengers		7	1	0	0	7
Activity:									

<b>Description:</b> Delivery Services/Messengers Delivery Service from Public Utility Commission of TX/ status report.
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**Completed Requests**

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
1	Post Invoice for 636 00 USD	Duggins Wren Mann & Romero, LLP	03/12/2020	03/18/2020		Approved
	<b>Approval History</b>					
	<b>Stop</b>	<b>Performer</b>	<b>Activity</b>	<b>Date/Time</b>	<b>Internal Comment</b>	
	1	Ryan, Rhonda C	Approved	03/18/2020 10:52 AM		

INV33709



# Invoice

Case No.	1068
Invoice No.	111389
Invoice Date	2/22/2020
Invoice Period	2/16/2020-2/22/2020

Date Ready Order Type Deliver Date	Order ID Caller	Origin	Destination	References
2/20/2020 10:15 AM 1 Hour Bike	885560	Duggins Wren Mann & Romero 600 Congress Ave Austin TX 78701-3348	Public Utility Commission of Tex. 1701 Congress Ave Austin TX 78701-1402	12758-441/PJP status report
2/20/2020 11:54 AM	Michele Barker (512) 744-9300		1 Hour Bike	\$8.00 505129
POD: Puc			Order Total:	\$8.00
2/20/2020 11:15 AM 2 Hour Bike	885560 01	Public Utility Commission of Texas 1701 Congress Ave Austin TX 78701-1402	Duggins Wren Mann & Romero 600 Congress Ave Austin TX 78701-3348	12758-441/PJP status report
2/20/2020 12:07 PM	Michele Barker (512) 744-9300		2 Hour Bike	\$7.00 505131
POD: Nancy			Order Total:	\$7.00

**DUGGINS WREN MANN & ROMERO, LLP**  
A LIMITED LIABILITY PARTNERSHIP  
P.O. Box 1149  
Austin, TX 78767

Billing Inquiries may be addressed to [billing@dwmrlaw.com](mailto:billing@dwmrlaw.com)

April 15, 2020

Client:	012758
Matter:	012758-000441
Invoice#	20200415-02
Resp Atty	WOC

American Electric Power Co.  
Rhonda Ryan  
1 Riverside Plaza  
Columbus, OH 43215

RE: 012758-000441: American Electric Power Co. - 2016 SWEPCO TX Base Rate Case  
Matter No. AEPD053664

For Professional Services Rendered: April 1-13, 2020

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<b>CURRENT CHARGES</b>	<b>\$6,991.50</b>
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# DUGGINS WREN MANN & ROMERO, LLP

A LIMITED LIABILITY PARTNERSHIP

P.O. Box 1149  
 Austin, TX 78767

Billing Inquiries may be addressed to [billing@dwmrlaw.com](mailto:billing@dwmrlaw.com)

April 15, 2020

Client: 012758  
 Matter: 012758-000441  
 Invoice#: 20200415-02  
 Resp Atty: WOC

American Electric Power Co.  
 Rhonda Ryan  
 1 Riverside Plaza  
 Columbus, OH 43215

RE: 012758-000441: American Electric Power Co. - 2016 SWEPCO TX Base Rate Case  
 Matter No. AEPD053664

For Professional Services Rendered: April 1-13, 2020

## Services

Date	Person	Task	Description of Services	Hours	Rate	Amount
04/01/2020	PJP	L160 A106	Settlement/Non-binding ADR Communicate with client M. Gage re update on communications with Staff and settlement strategy / PUCT/Rate Case Expenses.	0.30	345.00	103.50
04/02/2020	PJP	L160 A106	Settlement/Non-binding ADR Communicate with client J. Griffin, J. Frederick, and M. Gage re Staff settlement concerns / PUCT/Rate Case Expenses.	0.20	345.00	69.00
04/08/2020	PJP	L160 A108	Settlement/Non-binding ADR Communicate with other external Staff counsel R. Asher re Staff and intervenor settlement offer / PUCT/Rate Case Expenses.	0.20	345.00	69.00
04/08/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze issues re Staff and intervenor settlement offer / PUCT/Rate Case Expenses.	0.40	345.00	138.00
04/08/2020	PJP	L160 A106	Settlement/Non-binding ADR Communicate with client M. Gage, J. Frederick, and J. Griffin re issues Staff and intervenor settlement offer / PUCT/Rate Case Expenses.	0.30	345.00	103.50

Page 2 of 3



April 15, 2020

Client 012758  
 Matter 012758-000441  
 Invoice# 20200415-02  
 Resp Atty. WOC

Date	Person	Task	Description of Services	Hours	Rate	Amount
04/09/2020	PJP	L160 A106	Settlement/Non-binding ADR Communicate with client J. Griffin, M. Gage, and J. Frederick re Staff and intervenor settlement offer and response strategy / PUCT/Rate Case Expenses.	0.80	345.00	276.00
04/09/2020	PJP	L160 A108	Settlement/Non-binding ADR Communicate with other external CARD counsel B. Foley re Staff and intervenor settlement offer / PUCT/Rate Case Expenses.	0.70	345.00	241.50
04/09/2020	PJP	L160 A108	Settlement/Non-binding ADR Communicate with other external Staff counsel R. Asher re Staff and intervenor settlement offer and bases for proposals limiting recovery of future appellate fees / PUCT/Rate Case Expenses.	0.50	345.00	172.50
04/09/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze issues re scope of and strategy for settlement pleading, proposed order, final expense update, and supporting testimony / PUCT/Rate Case Expenses.	1.50	345.00	517.50
04/10/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze issues re scope, structure, and strategy for T. Day supplemental testimony in support of settlement / PUCT/Rate Case Expenses.	4.80	345.00	1,656.00
04/11/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze issues re T. Day supplemental testimony in support of settlement / PUCT/Rate Case Expenses.	1.10	345.00	379.50
04/11/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze recent Commission orders approving settlements of requests for recovery of rate case expenses and analyze issues re structure of proposed order to be submitted with stipulation / PUCT/Rate Case Expenses.	1.70	345.00	586.50
04/12/2020	WOC	L160 A104	Settlement/Non-binding ADR Review/Analyze Turk appeal rate case expense issues / PUCT/Rate Case Expenses.	0.30	420.00	126.00
04/13/2020	PJP	L160 A103	Settlement/Non-binding ADR Draft/Revise stipulation and proposed order / PUCT/Rate Case Expenses.	2.80	345.00	966.00
04/13/2020	PJP	L160 A104	Settlement/Non-binding ADR Review/Analyze issues re T. Day settlement testimony / PUCT/Rate Case Expenses.	4.40	345.00	1,518.00
04/13/2020	PJP	L160 A106	Settlement/Non-binding ADR Communicate with client J. Griffin and J. Frederick re final rate-case expense update filing / PUCT/Rate Case Expenses.	0.20	345.00	69.00
Total Professional Services:				20.20		6,991.50

# Header Information

**Invoice Number:** 33906  
**Vendor:** Duggins Wren Mann & Romero, LLP  
**Address:** 600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America  
**Tax ID:** 27-5110427  
**Invoice Date:** 04/10/2020  
**Received Date:** 04/10/2020  
**Project:** AEPD053664-2016 SWEPCO TX Base Rate Case  
**Posting Status:** Posted

**Billing Start Date:** 03/04/2020  
**Billing End Date:** 03/31/2020

**Submitted Total:** \$10,000  
**Submitted Currency:** USD  
**Tax Rate:** 0%  
**PS Voucher:**  
**Approved Total:** \$10,000

# Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	10,000	0	0	0	0	0	10,000
Expenses	0	0	N/A	0	0	0	0
<b>Invoice Total</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10,000</b>

# Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	03/04/2020	Fee	L120 Analysis/Strategy	Jones, Jackie	145	0 1	0	0	14 5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Analysis/Strategy Communicate with client T Walker re rate case expense testimony issues / PUCT/File and Document Management								
2	03/04/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 6	0	0	207
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client T Brice, L. Ferry-Nelson, J Griffin, M Gage, and J. Frederick re settlement conference strategy / PUCT/Rate Case Expenses.								
3	03/04/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	2 3	0	0	793 5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze settlement offer and supporting materials, and analyze parties' potential settlement concerns and settlement conference strategy / PUCT/Rate Case Expenses.								
4	03/05/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 6	0	0	207
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external Staff counsel R Asher re Staff position on settlement / PUCT/Rate Case Expenses.								
5	03/05/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 6	0	0	207
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client M Gage re Staff settlement concerns and potential alternatives / PUCT/Rate Case Expenses								
6	03/05/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 3	0	0	103 5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external parties re resetting settlement conference / PUCT/Rate Case Expenses								
7	03/05/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	2 2	0	0	759
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze issues re alternative paths to resolving and potential scope of costs associated with appeals of Docket Nos 40443 and 46449 / PUCT/Rate Case Expenses / PUCT/Rate Case Expenses								
8	03/06/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 4	0	0	138
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client M. Gage re preparation for settlement conference and strategy issues / PUCT/Rate Case Expenses								
9	03/06/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	1 3	0	0	448 5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze issues re Staff's concern with resolving issues re future rate-case expenses associated with ongoing appeals of Docket No 40443 and 46449 / PUCT/Rate Case Expenses.								
10	03/09/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 8	0	0	276
	<b>Activity:</b> A101 Plan and prepare for <b>Description:</b> Settlement/Non-binding ADR Plan and prepare for settlement conference with counsel for Staff and Intervenor / PUCT/Rate Case Expenses.								
11	03/10/2020	Fee	L160 Settlement/Non-	Pearsall,	345	2 7	0	0	931.5

			Binding ADR	Patrick					
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client M. Gage, J. Griffin, and J. Frederick re settlement conference strategy / PUCT/Rate Case Expenses								
12	03/10/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	1	4	0	483
	<b>Activity:</b> A109 Appear for/attend <b>Description:</b> Settlement/Non-binding ADR Appear for/attend settlement conference / PUCT/Rate Case Expenses.								
13	03/10/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	1	5	0	517.5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze issues re addressing future rate-case expenses associated with appeals of Docket Nos. 40443 and 46449 / PUCT/Rate Case Expenses								
14	03/11/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	3	0	103.5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client M. Gage and J. Griffin re response and potential alternatives to Staff settlement proposal / PUCT/Rate Case Expenses.								
15	03/11/2020	Fee	L160 Settlement/Non-Binding ADR	Coe, William	420	0	2	0	84
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze rate case expense settlement issues / PUCT/Settlement Activities								
16	03/12/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	3	0	103.5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external TIEC counsel B. Hallmark re Staff's settlement proposal and TIEC's position on resolving issues re future expenses associated with ongoing appeals / PUCT/Rate Case Expenses								
17	03/12/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Griffin, M. Gage, and J. Frederick re TIEC position on Staff settlement offer / PUCT/Rate Case Expenses								
18	03/13/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	4	0	138
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Griffin and J. Frederick re strategy for responding to Staff's settlement proposal and status of preparation of supplemental rate-case expense report / PUCT/Rate Case Expenses								
19	03/13/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external CARD counsel B. Foley re CARD invoices and timing of filing supplemental rate-case expense reports / PUCT/Rate Case Expenses.								
20	03/16/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Pleadings Draft/Revise joint status update / PUCT/Rate Case Expenses								
21	03/16/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Pleadings Communicate with client M. Gage, J. Griffin, and J. Frederick re joint status report / PUCT/Rate Case Expenses								
22	03/17/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0	1	0	34.5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Pleadings Communicate with client SWEPCO litigation team re fifth joint status report / PUCT/Rate Case Expenses								
23	03/17/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Pleadings Communicate with other external counsel for Staff and intervenors re fifth joint status report / PUCT/Rate Case Expenses.								
24	03/17/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external TIEC counsel B. Hallmark re TIEC's settlement position / PUCT/Rate Case Expenses								
25	03/18/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0	9	0	310.5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze issues re TIEC's settlement counter-offer / PUCT/Rate Case Expenses								
26	03/18/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0	2	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Pleadings Communicate with other external CARD counsel B. Foley re invoices for supplemental rate-case expense report / PUCT/Rate Case Expenses.								
27	03/19/2020	Fee	L210 Pleadings	Pearsall,	345	0	6	0	207

			Patrick						
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Pleadings Communicate with client J Griffin, J Frederick, and M Gage re scope of and revisions to 3rd supplemental rate-case expense report / PUCT/Rate Case Expenses.								
28	03/19/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 2	0	0	69
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J Griffin, J. Frederick, and M Gage re TIEC settlement proposal / PUCT/Rate Case Expenses								
29	03/19/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0 2	0	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Pleadings Communicate with other external CARD counsel B Foley re status of Cities' supplemental rate-case expense report / PUCT/Rate Case Expenses								
30	03/19/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 3	0	0	103 5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external TIEC counsel B Hallmark re TIEC settlement offer / PUCT/Rate Case Expenses								
31	03/19/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0 2	0	0	69
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Pleadings Draft/Revise cover pleading for 3rd supplemental rate-case expense report / PUCT/Rate Case Expenses.								
32	03/19/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	2 3	0	0	793 5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze issues re 3rd supplemental rate-case expense report and supporting documentation / PUCT/Rate Case Expenses								
33	03/20/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0 5	0	0	172.5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Pleadings Communicate with client J. Griffin, J Frederick, and M. Gage re 3rd supplemental rate-case expense report / PUCT/Rate Case Expenses								
34	03/20/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 6	0	0	207
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Griffin, J Frederick, and M Gage re settlement strategy and response to TIEC settlement proposal / PUCT/Rate Case Expenses.								
35	03/20/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0.1	0	0	34 5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze joint status report for filing / PUCT/Rate Case Expenses								
36	03/20/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	0.8	0	0	276
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze 3rd supplemental rate-case expense report and supporting documents / PUCT/Rate Case Expenses.								
37	03/22/2020	Fee	L210 Pleadings	Pearsall, Patrick	345	1 1	0	0	379.5
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze 3rd supplemental rate-case expense report and supporting documents / PUCT/Rate Case Expenses.								
38	03/22/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	1 2	0	0	414
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Settlement/Non-binding ADR Draft/Revise counter-offer to parties in response to TIEC settlement proposal / PUCT/Rate Case Expenses								
39	03/22/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 3	0	0	103 5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J Griffin, J. Frederick, and M. Gage re strategy for response to TIEC settlement proposal / PUCT/Rate Case Expenses.								
40	03/22/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 8	0	0	276
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Settlement/Non-binding ADR Review/Analyze issues re settlement strategy and scope of counter-offer in response to TIEC / PUCT/Rate Case Expenses								
41	03/23/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 1	0	0	34.5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external Staff counsel R Asher SWEPCO settlement proposal / PUCT/Rate Case Expenses								
42	03/23/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0 4	0	0	138
	<b>Activity:</b> A106 Communicate (with client)								

	<b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Griffin, J. Frederick, and M. Gage re filing of 3rd supplemental rate-case expense report and circulation of settlement counter offer / PUCT/Rate Case Expenses.								
43	03/23/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external CARD counsel B. Foley re filing of supplemental rate-case expense reports / PUCT/Rate Case Expenses.								
44	03/24/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.2	0	0	69
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Griffin, M. Gage, and J. Frederick re update on Staff's review of settlement / PUCT/Rate Case Expenses.								
45	03/30/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.1	0	0	34.5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external Staff counsel R. Asher re Staff settlement considerations and concerns / PUCT/Rate Case Expenses.								
46	03/31/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.3	0	0	103.5
	<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Settlement/Non-binding ADR Communicate with other external Staff counsel R. Asher re Staff settlement considerations and concerns / PUCT/Rate Case Expenses.								
47	03/31/2020	Fee	L160 Settlement/Non-Binding ADR	Pearsall, Patrick	345	0.1	0	0	34.5
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Settlement/Non-binding ADR Communicate with client J. Frederick re status of parties' response to settlement offer / PUCT/Rate Case Expenses								

#### Completed Requests

Item	Request Name	Requestor	Request Date	Completion Date	Comment	Outcome
1	Post Invoice for 10,000.00 USD	Duggins Wren Mann & Romero, LLP	04/10/2020	04/17/2020		Approved
	<b>Approval History</b>					
	<b>Stop</b>	<b>Performer</b>	<b>Activity</b>	<b>Date/Time</b>	<b>Internal Comment</b>	
	1	Ryan, Rhonda C	Approved	04/17/2020 09:01 AM		

**47141**

**CITIES**



HERRERA LAW  
& ASSOCIATES, PLLC

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April 10, 2020

Cities Advocating Reasonable Deregulation  
c/o Jim Finley  
City of Longview  
P.O. Box 1952  
Longview, Texas 75606-1952

**Re: PUC Docket No. 47141; *Review of Rate Case Expenses Incurred by Southwestern Electric Power Company and Municipalities Incurred in Docket No. 46449***  
**Account # 745**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through March, 2020.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll  
Enclosure

**Herrera Law & Associates, PLLC  
4400 Medical Parkway  
Austin, TX 78756  
512-474-1492**

**April 10, 2020**

*Invoice submitted to:*

**Cities Advocating Reasonable Deregulation  
c/o Jim Finley, City Attorney  
City of Longview  
P.O. Box 1952  
Longview, TX 75606-195**

*In Reference To:*

*Review of Rate Case Expenses  
Incurred by Southwestern Electric  
Power Company and Municipalities  
Incurred in Docket No. 46449  
PUC Docket No. 47141  
Acct No. 745*

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
03/09/20	Brennan Foley - Prepare for settlement meeting	1.50 350.00/hr	525.00
03/10/20	Brennan Foley - Prepare for and attend settlement meeting; conduct relevant research re: RCEs	4.10 350.00/hr	1,435.00
03/12/20	Brennan Foley - Assess settlement options and discuss with A. Herrera	0.40 350.00/hr	140.00
03/13/20	Brennan Foley - Exchange correspondence with P. Pearsall re: settlement	0.50 350.00/hr	175.00



*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/18/20	Brennan Foley - Review and assess settlement offer	1.00 350.00/hr	350.00
	Leslie Lindsey - Update spreadsheets, affidavit, and invoices for CARD's supplemental Affidavit for ARH	2.20 145.00/hr	319.00
03/19/20	Brennan Foley - Prepare update to CARD's RCE report	1.20 350.00/hr	420.00
03/20/20	Brennan Foley - Prepare CARD's RCE update filing	0.50 350.00/hr	175.00
	Leslie Lindsey - Edit and update spreadsheets, affidavit for CARD supplemental A.Herrera affidavit	0.80 145.00/hr	116.00
03/23/20	Brennan Foley - Prepare update to AXM's RCE report	1.00 350.00/hr	350.00
	Brennan Foley - Review SWEPCO's supplemental RCE report	0.50 350.00/hr	175.00
	Leslie Lindsey - Edit and update spreadsheets, affidavit for CARD supplemental A.Herrera affidavit	1.30 145.00/hr	188.50
03/24/20	Brennan Foley - Review and assess settlement offer	1.00 350.00/hr	350.00
03/25/20	Brennan Foley - Prepare RCE update filing	0.50 350.00/hr	175.00
	Leslie Lindsey - Verify amounts in supp affidavit spreadsheet and documents	1.10 145.00/hr	159.50
03/27/20	Brennan Foley - Prepare RCE update filing	0.30 350.00/hr	105.00
03/30/20	Brennan Foley - Prepare RCE update filing	1.20 350.00/hr	420.00

*Cities Advocating Reseasonable Deregulation*

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	<u>Hours</u>	<u>Amount</u>
<b>Total Legal Fees:</b>	<b>19.10</b>	<b>\$5,578.00</b>
<b>Expenses :</b>		
03/01/20 Copy expense for the month of March 2020		66.30
Research on Westlaw for the month of March 2020		61.75
<b>Total expenses:</b>		<b>\$128.05</b>
<b>TOTAL AMOUNT OF THIS BILL:</b>		<b>\$5,706.05</b>
<b>Previous balance</b>		<b>\$10,250.30</b>
1/24/2020 Payment - Thank You. Check No. 406963		(\$581.00)
2/11/2020 Payment - Thank You. Check No. 407416		(\$1,802.50)
3/5/2020 Payment - Thank You. Check No. 407845		(\$2,303.20)
<b>Total payments and adjustments</b>		<b>(\$4,686.70)</b>
<b>BALANCE DUE</b>		<b>\$11,269.65</b>

# Copier Account Totals MARCH 2020

Account	Printouts	per copy	Total
████	████	X .10	████
████	████	X .10	████
745	663	X .10	\$66.30
████	██	X .10	████
████	████	X .10	████
████	████	X .10	████
████	█	X .10	████

**WESTLAW Research**

**MARCH 2020**

<b>Account #</b>	<b>Research Time</b>	<b>X \$65.00/hr.</b>	<b>+ Excluded Charges</b>	<b>Total</b>
<b>Attorneys</b>				
■	■	X \$65.00		■
745	0.95	X \$65.00		\$61.75
■	■	X \$65.00		■
■	■	X \$65.00		■

**Herrera Law & Associates, PLLC**  
**4400 Medical Parkway**  
**Austin, TX 78756**  
**512-474-1492**

**April 27, 2020**

*Invoice submitted to:*

**Cities Advocating Reasonable Deregulation**  
**c/o Jim Finley, City Attorney**  
**City of Longview**  
**P.O. Box 1952**  
**Longview, TX 75606-195**

*In Reference To:*

*Review of Rate Case Expenses  
Incurred by Southwestern Electric  
Power Company and Municipalities  
Incurred in Docket No. 46449  
PUC Docket No. 47141  
Acct No. 745*

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
04/02/20	Leslie Lindsey - Edit and update spreadsheets, affidavit for CARD supplemental A. Herrera affidavit, emails with B. Foley	0.30 145.00/hr	43.50
	Brennan Foley - Prepare RCE update	0.30 350.00/hr	105.00
04/03/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD 3rd Supplemental Affidavit regarding RCEs	1.10 145.00/hr	159.50
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50

*Cities Advocating Reasonable Deregulation*

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
04/08/20	Brennan Foley - Call with R. Asher re: settlement	0.30 350.00/hr	105.00
04/09/20	Brennan Foley - Review and assess settlement proposal; multiple calls with P. Pearsall re: settlement; discuss with A. Herrera re: settlement	2.10 350.00/hr	735.00
04/10/20	Brennan Foley - Review and assess settlement options; call R. Asher re: settlement	0.80 350.00/hr	280.00
<b>Total Legal Fees:</b>		<b>5.00</b>	<b>\$1,442.50</b>
<b>Expenses :</b>			
04/01/20	Delivery expense for the month of April 2020		20.00
	Copy expense for April 1-13, 2020		5.10
<b>Total expenses:</b>			<b>\$25.10</b>
<b>TOTAL AMOUNT OF THIS BILL:</b>			<b>\$1,467.60</b>
<b>Previous balance</b>			<b>\$11,269.65</b>
<b>BALANCE DUE</b>			<b>\$12,737.25</b>