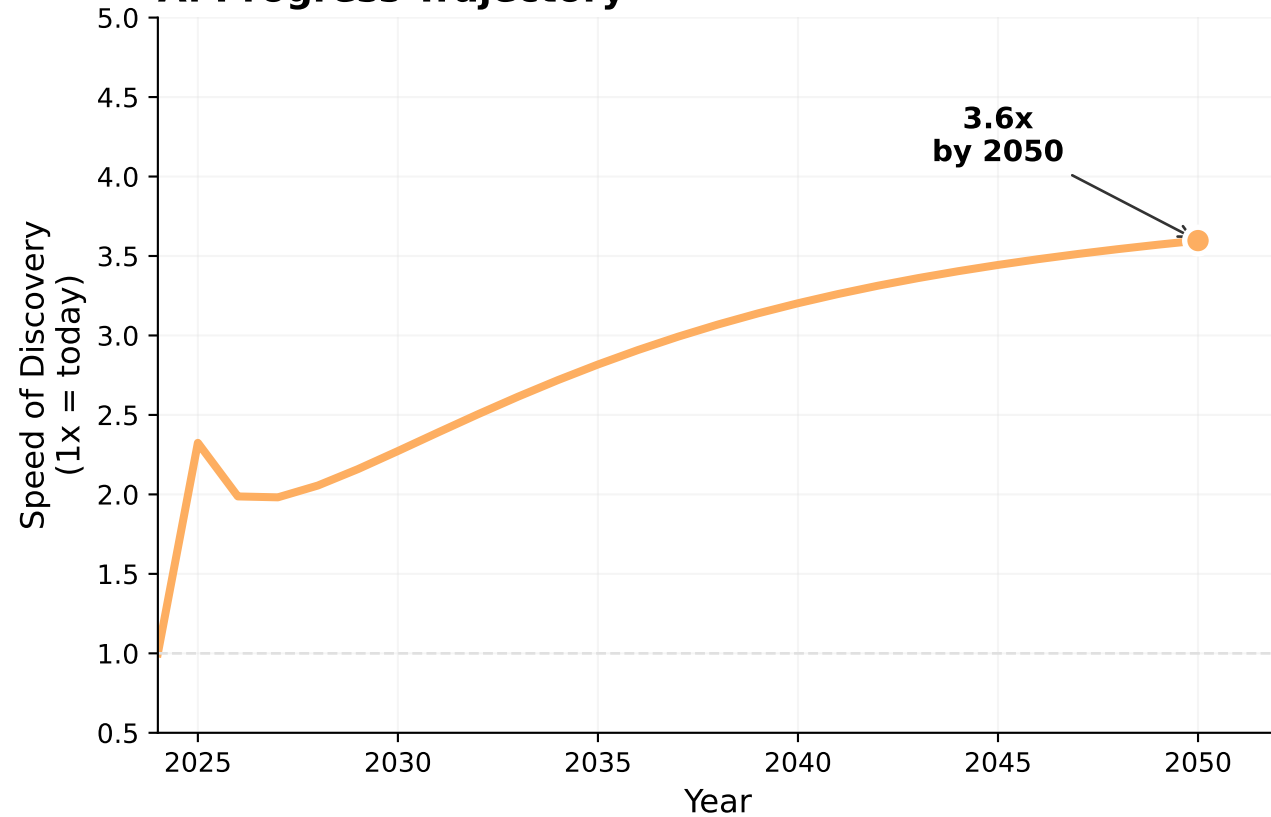
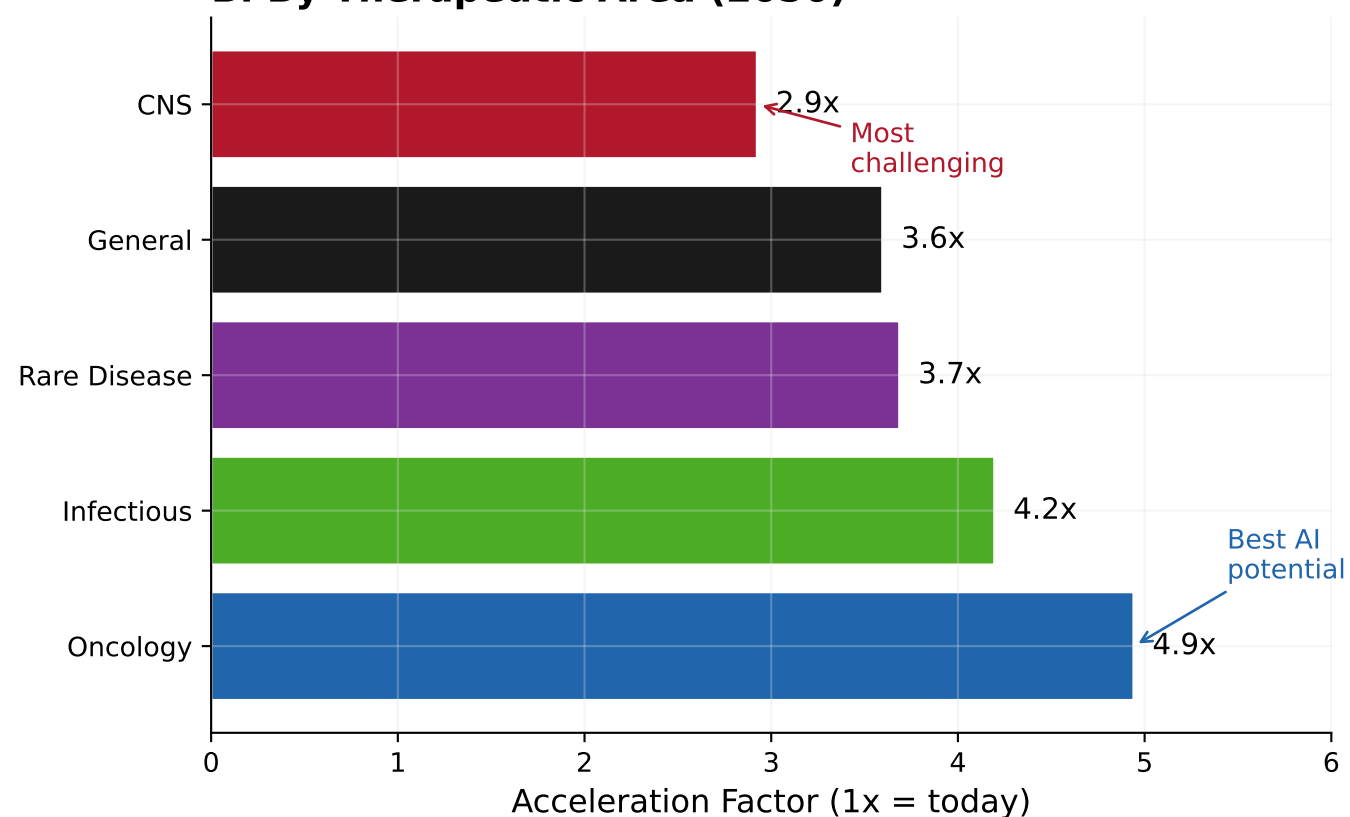


### A. Progress Trajectory



### B. By Therapeutic Area (2050)



Key Insight: Physical bottlenecks limit AI acceleration, but Oncology benefits most from AI-driven biomarkers