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Innovest Portfolio Solutions is a Denver-based registered investment advisor (RIA) providing investment consulting and wealth advisory services to retirement plan fiduciaries, foundations and endowments, and high net worth families and family offices.

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Before joining Innovest, Mark was a Principal Engineer at i-Deal, LLC. He was responsible for Application Development, Technical Architecture, Database Design and managing several engineering projects in support of i-Deal's mission-critical financial services platform.

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Principal and Director Innovest Portfolio Solutions 2004 – Present 15 years. Denver, Colorado. Donna is a Principal and Director of Marketing with Innovest Portfolio Solutions LLC.

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Mr. Richard A. Rodgers is Principal & Director at Innovest Portfolio Solutions LLC. He is a member of the firm's Retirement Plan Practice Group, a specialized team that identifies best practices and implements process improvements to maximize efficiencies for the firm's retirement plan clients.

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Mr. Nicholas J. Rotello, CFA, is Chief Investment Officer at Innovest Portfolio Solutions LLC. He is a principal of the firm, where he leads both the Capital Markets Research Group and the Due Diligence Group. He is also a member of the firm's Investment Committee, which oversees the firm's investment research and due diligence processes. He ...

Nicholas Joseph Rotello, Chief Investment Officer at ...

Innovest Portfolio Solutions LLC was founded with the goal of creating a client-centered, risk-focused, and performance-driven culture. Celebrating its 16 th anniversary this year, Todd shares with Profile the highs and lows his Denver-based company has experienced since its inception.

Juggling All the Components and Managing to Grow a Start ...

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