# **Supplementary Material**

A Process for the Emulation of Comparative Oncology Trials with Real-world Evidence (ENCORE)

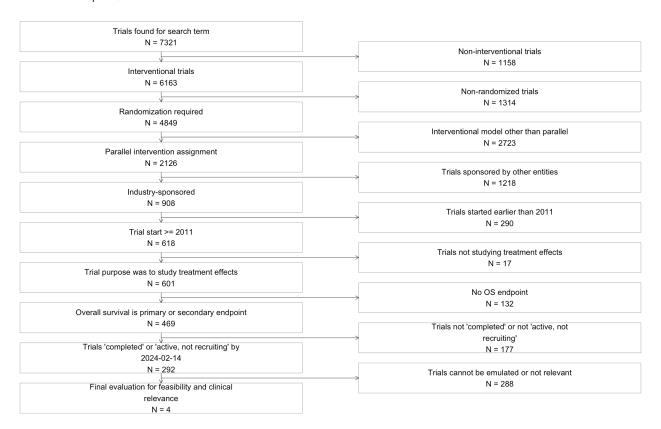
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## **Supplementary Figures**

**Supplementary Figure** 1: CONSORT diagram for non-small cell lung cancer (NSCLC) top candidate trials.

Final trial selection step - NSCLC



Results snapshotted on 2024-02-14.

Note that Figure 1 results in four shortlisted candidates because both CheckMate017/057 have been both shortlisted and only differ in the squamous versus nonsquamous histological eligibility of the trial population.

## Supplementary Figure 2: CONSORT diagram for breast cancer (BC) top candidate trials.

Final trial selection step - BC



Results snapshotted on 2024-02-14.

# **Supplementary Figure** 3: CONSORT diagram for colorectal cancer (CRC) top candidate trials.

Final trial selection step - CRC



Results snapshotted on 2024-02-29.

# **Supplementary Figure** 4: CONSORT diagram for multiple myeloma (MM) top candidate trials.

## Final trial selection step - MM



Results snapshotted on 2024-02-14.

# **Supplementary Tables**

# Package 'encore.io'

December 14, 2024

```
Title Functions and Wrappers To Streamline Analytics For The ENCORE Trial Emulation Project
Description This package contains important functions to streamline the analytics for the EN-
     CORE trial emulation project. This includes the query of eligible trials to emulate and most ana-
     lytical steps to emulate these trials.
BugReports https://gitlab.partners.org/drugepi/encore/encore.io
License Apache License (>= 2)
Encoding UTF-8
LazyData true
Imports arrow,
     assertthat,
     data.table,
     dplyr,
     forcats,
     glue,
     ggplot2,
     gtsummary,
     parallel,
     stringr,
     survival,
     tibble,
     tidyr,
     lifecycle,
     lubridate,
     magrittr,
     MatchIt,
     mice,
     pROC,
     WeightIt
RoxygenNote 7.3.1
Suggests anesrake,
     cobalt,
     devtools,
     DT,
     here,
```

Type Package

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knitr,		
locfit,		
MatchThem,		
rmarkdown,		
scales,		
simsurv,		
smdi,		
testthat ( $\geq 3.0.0$ )		
Config/testthat/edition 3		
<b>Roxygen</b> list(markdown = TRUE)		
VignetteBuilder knitr		
<b>Depends</b> R (>= 2.10)		

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## Description

Create a table 1 fast

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#### Usage

```
create_table1(
  x = NULL,
  covariates = NULL,
  covariates_labels = NULL,
  treat = "treat",
  explicit_na_categorical = TRUE
)
```

### **Arguments**

x dataframe queried from edbx with treatment stratification variable and covari-

ates to be displayed in the Table 1

covariates character vector of columns/covariate names to be displayed in Table 1

covariates\_labels

named character vector or list of formulas specifying variables labels of covariate-

label pairs to display in table

treat character specifying column name of treatment variable

explicit\_na\_categorical

logical, should missings in categorical variables be explicitly included as a sep-

arate category (default is TRUE)

## **Details**

•••

#### Value

```
object of class "tbl_summary" "gtsummary"
```

#### **Examples**

```
## Not run:
library(encore.io)
set global option to make gtsummary tables more compact
theme_gtsummary_compact()
table1 <- ard |>
    create_table1(
    covariate = table1_covariates$covariate,
    treat = "treat")
## End(Not run)
```

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c\_statistics

Calculates c-statistics for mimids/wimids objects

#### Description

[Experimental] Calculates the propensity score c-statistics (= area under the curve) for imputed and unmatched/all and matched datasets resulting from MatchThem::matchthem (mimids objects)

## Usage

```
c_statistics(
  object = NULL,
  exposure = "treat",
  weights = "weights",
  ps = "distance"
)
```

## **Arguments**

object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
exposure character, quoted name of the exposure/treatment variable (must be of class factor)

weights character, quoted name of the variable indicating the matching weights (usually 0: unmatched and 1: matched)

ps character, quoted name of the variable with the distance measure (e.g., propensity score)

#### **Details**

The object input needs to be a mimids object or a data.frame object coming from MatchThem::matchthem(). If the mimids object is already converted to a long data.frame of stacked imputed datasets, the MatchThem::complete() function needs to be completed using action = "long" and all = TRUE arguments.

The function computes the c-statistic by computing the AUC in each imputed dataset and then summarizing the avaerge and min/max c-statistic by matching group. This aims to describe how well treatment can be predicted given a patient's propensity score. The idea is that in well-matched or weighted datasets, the c-statistic should be close to 0.5, i.e., we can't infer treatment propensity anymore given a patient's baseline covariates.

### Value

tibble with summary c-statistics across imputed datasets

#### See Also

Franklin JM, Rassen JA, Ackermann D, Bartels DB, Schneeweiss S. Metrics for covariate balance in cohort studies of causal effects. Stat Med. 2014 May 10;33(10):1685-99. doi: 10.1002/sim.6058. Epub 2013 Dec 9. PMID: 24323618.

#### **Examples**

```
## Not run:
library(encore.io)

c_statistics(
  object = edb1_mimids,
  exposure = "treat",
  ps = "distance"
)

## End(Not run)
```

```
edb1_3_4_compute_ropro
```

Derive ROPRO prognostic score

## Description

This function computes ROPRO prognostic score (Becker, Weberpals, et al., Ann Oncol 2020) for a given inception cohort.

#### Usage

```
edb1_3_4_compute_ropro(
    x = NULL,
    cancer = c("aNSCLC", "MetastaticBreast", "EarlyBreast", "MetastaticCRC",
        "MultipleMyeloma")
)
```

#### **Arguments**

x dataframe with inception cohort and required ROPRO covariates

cancer character, what cancer-specific ROPRO should be computed ("aNSCLC", "MetastaticBreast", "EarlyBreast", "MetastaticCRC", "MultipleMyeloma")

#### **Details**

This function takes in a dataframe with all required variables to compute the general and cancer-specific ROPRO (specified in cancer). The variables need to be queried and transformed before which can be done through th edb(x)\_query\_ropro functions (specific for each database).

Important: This function is only valid for data coming from EDB1, EDB3 and EDB4. Since EDB2 does not have all required variables, please use the edb2\_compute\_ropro function for this database to compute a reduced ROPRO model.

## Value

The function returns x with the final general and cancer-specific ROPRO

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#### **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb_4_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = "NSCLC",
    max_lookback = -90,
    verbose = TRUE
    ) |>
  edb_1_3_4_compute_ropro(
    cancer = "aNSCLC"
)

## End(Not run)
```

edb1\_cohorts

System data used to streamline functions and analysis

#### **Description**

System data used to streamline functions and analysis

## Usage

```
edb1_cohorts
```

#### **Format**

```
edb1_cohorts:
A tibble with edb1-specific mappings
cancer Abbreviated cancer types
cohort Cancer type sub-directory
biomarker Cancer type biomarker tables
special_biomarker_cols Special biomarker columns to select ...
```

edb1\_get\_biomarker

Query biomarker information for a given inception cohort

### Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

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#### Usage

```
edb1_get_biomarker(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    biomarker_name = NULL,
    from = -90,
    to = 0,
    label_name = FALSE
)
```

#### **Arguments**

dataframe queried with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date

path character string, path to directory where EDB1 data/files are located

cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", or "Metastat-

icBreast"

biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

#### **Details**

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by 'from' and 'to' that is closest to the index date. The biomarker date (dt\_(biomarker)) in this database is defined as the earliest of specimen collected date, specimen received date or result date.

Depending on the cancer type, the biomarker names can be: ALK, BRAF, EGFR, HER2/ERBB2, KRAS, MET, NTRK1, NTRK2, NTRK3, PDL1, RET, ROS1, NTRK - unknown gene type, NTRK - other, MMR/MSI, NRAS, ER, HER2, Ki-67, PR, BRCA, ESR1, Oncotype, Mammaprint, PIK3CA

#### Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)

- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

#### **Examples**

```
## Not run:
library(encore.io)
## End(Not run)
```

edb1\_get\_demographics Query demographic variables for an inception cohort

#### Description

Function queries all available demographic variables fro a given inception cohort.

#### Usage

```
edb1_get_demographics(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL
)
```

#### **Arguments**

x dataframe queried with at least patient ids and index date of inception cohort index\_date character, variable/column name with the patient's index\_date character string, path to directory where EDB1 data/files are located cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"

#### **Details**

Some important data curation details include:

- Race and Ethnicity are combined into a new combined variable 'dem\_race\_ethnicity' with five mutually exclusive groups as defined by SEER. However, EDB1 has a larger "Other" race category since "American Indian or Alaska Native" seems to be not coded as such, i.e., as opposed to other datasets, "Other" is an explicit group in this case
- The date of birth DOB is given on year granularity level and is hence imputed to the mid of the year as <dt\_dob\_imputed>, e.g. 1955 becomes 1955-07-02. This affects all variables which are derived from the date of birth such as all age variables
- Smoking history is assessed as a history of current or former (= smoking history) or never (= no smoking history). There is no date associated with the measurement of smoking history.

#### Value

x with all additional demographic variables joined, that is, ADD NEW VARIABLE NAMES

- dem\_age\_initial\_diagnosis (categorical, categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)
- dem\_age\_le\_18\_flag (logical, indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous, age measured at index date; note: date of birth has only year-granularity, hence age is imprecise)
- dem\_age\_index (nominal, categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female)
- dem\_race (nominal)
- dem\_ethnicity (binary)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER
- dem\_state (character, US state of the center/network the patient is receiving care at)
- dem\_region (nominal, region of the center/network the patient is receiving care at, can be Midwest, Northeast, South, West)
- dem\_practice (nominal, setting patient is receiving care at, i.e. Academic, Community or both)
- dem\_ses (nominal, socioeconomic status (SES) index based on residence area of patient; can be from '1 - Lowest SES' through '5 - Highest SES)
- c\_smoking\_history (logical, history of smoking; TRUE = History of smoking, FALSE = No history of smoking)

## **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb1_get_demographics(
    index_date = "dt_index",
    cancer = "aNSCLC"
  )

## End(Not run)
```

edb1\_get\_diagnosis\_heme

Query diagnostic deatils for heme tumors in EDB1 database

## Description

Function queries diagnosis details including ISS staging information.

#### Usage

```
edb1_get_diagnosis_heme(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = "MultipleMyeloma"
)
```

## **Arguments**

X	dataframe queried from edb1 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB1 data/files are located
cancer	character, so "MultipleMyeloma"

#### **Details**

Function queries diagnosis details for all patients in .

- ISS stage (c\_stage\_initial\_dx) is curated for multiple myeloma patients and "Unknown/not documented" is mapped to NA
- M protein IgG is derived and if the patient's immunoglobulin class of M protein is not documented, an NA is assigned
- Light chain Kappa and Lambda information is derived and if the patient's involved light chain is not documented, an NA is assigned
- Experimental: The number and location of secondary malignancies is inferred by C79.x ICD-10 codes (and corresonding ICD-9 mappings). The c\_number\_met\_sites is inferred by counting the unique number of sites as given by a C79.x granularity in the secondary diagnosis table. For more see icd\_metastases system file.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary ISSS stage at initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_m\_protein\_igg (logical, whether the patient's immunoglobulin class of M protein is IgG)
- c\_light\_chain\_kappa (logical, whether the patient's involved light chain is Kappa)
- c\_light\_chain\_lambda (logical, Whether the patient's involved light chain is Lambda)

#### Experimental:

- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date)

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb1_get_diagnosis_heme(
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = "MultipleMyeloma"
)

## End(Not run)
```

edb1\_get\_diagnosis\_solid

Query initial and metastatic diagnosis dates for EDB1 database

#### Description

Function queries diagnosis details including staging information.

#### Usage

```
edb1_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL
)
```

#### **Arguments**

x dataframe queried from edb1 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB1 data/files are located

cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"

#### Details

Function queries diagnosis details for all patients in .

- Summary group stage (c\_stage\_initial\_dx) is curated for advanced and metastatic enhanced cohorts and "Not documented", "Occult", "Unknown", "Group stage is not reported" is mapped to NA
- For early cohorts (early NSCLC and breast), summary group stage (c\_stage\_initial\_dx) is derived from the pathological group stage or from clinical group stage if the pathological is not available

- For aNSCLC, the metastatic diagnosis date (dt\_met\_dx) is derived as the the of initial diagnosis for patients with stage IV diagnosis or the machine learning-derived metastatic diagnosis date. All other solid tumor for which the metastatic diagnosis date is available, this variable was used
- The number and location of metastatic sites is inferred by C79.x ICD-10 codes (and corresonding ICD-9 mappings). The c\_number\_met\_sites is inferred by counting the unique number of sites as given by a C79.x granularity in the secondary diagnosis table. For more see icd\_metastases system file.

The function also returns <c\_met\_pre\_index> which is a helper variable that is TRUE in case there is any evidence of at least one distant metastasic diagnosis before or on the index date. This captures both de novo metastatic patients and those with a metastatic diagnosis date before/on the index date. Note: if neither group stage nor metastatic diagnosis date are available, we set <c\_met\_pre\_index> to NA because we can't make say they're FALSE either

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary group stage at initial diagnosis, if available)
- dt\_met\_dx (date, date of earliest evidence of distant metastasis)
- c\_de\_novo\_mets\_dx (binary logical, evidence of presence of one or multiple metastases at/before initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_time\_adv\_dx\_to\_index (continuous, time between advanced diagnosis and index date (in days; advanced NSCLC only))
- c\_time\_met\_dx\_to\_index (continuous, time between earliest evidence of a metastatic diagnosis and index date (in days; not in early NSCLC))
- c\_met\_pre\_index (binary logical, evidence of any metastasis before/on index date; includes de novo metastatic patients and progressors (overlap with c\_de\_novo\_mets\_dx possible))
- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date)

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb1_get_diagnosis_solid(
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = "aNSCLC"
   )

## End(Not run)
```

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edb1\_get\_ecog

Query performance status information for an inception cohort

#### Description

Function queries ECOG performance status tables and curates derived variables

#### Usage

```
edb1_get_ecog(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb1"),
  cancer = NULL,
  from = -90,
  to = 0,
  ties = "lower",
  label_name = FALSE,
  verbose = TRUE
)
```

## **Arguments**

X	dataframe queried with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date
path	character string, path to directory where EDB1 data/files are located
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., $0$ , indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day $\frac{1}{2}$
label_name	logical, should variable name carry information about the measurement window
verbose	logical, print query progress and informative meta information

#### **Details**

The function considers both NLP-extracted and structured ECOG measurements (to enhance the availability of ECOG measurements). All ECOG measurements are identified within the baseline measurement window, then the closest measurement relative to the index date is selected. If there are two measurements within the same closest distance, the lower (default) or higher (depending on how ties is specified) is prioritized.

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#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_ecog(
    cancer = "aNSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb1\_get\_histology

Query histology information for an inception cohort

## Description

Function queries histology information for a given inception cohort.

#### Usage

```
edb1_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb1"),
  cancer = NULL,
  histology_match = NULL
)
```

#### **Arguments**

x dataframe with at least patient ids and index date of inception cohort
path character string, path to directory where EDB1 data/files are located
cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"

histology\_match

character, string match to categorize and identify patients with a certain histology for the indicated tumor site, e.g. "non-squamous cell carcinoma".

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#### **Details**

Some patients may have more than one histology recording across cohorts since they can have multiple primaries. However, this function is designed to query histology information for one cancer type at a time. That means, there is just one recording per patient. For general frequency descriptives, see vignettes for EDB1.

Note that the search string defined in argument histology\_match is not case sensitive.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_histology (nominal, histology recorded for given patient)
- c\_(histology\_match) (logical, there is a string match for histology specified by histology\_match. FALSE may also include "unknowns" or "NOS" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb1_get_histology(
   cancer = "aNSCLC",
   histology_match = "Non-squamous cell carcinoma"
   )

## End(Not run)
```

edb1\_get\_labs

Query lab information for a given inception cohort

#### Description

Function queries the lab table and standardizes according to a reference measurement unit.

## Usage

```
edb1_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

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#### **Arguments**

dataframe queried from EDB1 with at least patient ids and therapy index date of Х inception cohort character, variable/column name with the patient's index\_date, default is dt\_index index\_date character string, path to directory where EDB1 data/files are located path cancer character, "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma" lab name character, curated name of lab (see details) from integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date) to integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive)) ties character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized set\_implausible\_na logical, should implausible values (outliers) be automatically be set NA? Lower and upper thresholds are documented in labs\_mapping\_edb1 logical, should variable name carry information about the measurement window label name verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. The date of the lab test is derived as the earliest of the test date or result date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u\_1 (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)
- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_l (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c\_hemoglobin\_g\_dl (hemoglobin mass/volume in blood)

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- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

The following labs are part of ROPRO but are not supported yet:

- c\_light\_chain\_kappa (Light Chain Kappa; dichotomous; >0 vs. 0)
- c\_light\_chain\_lambda (Light Chain Lambda; dichotomous; >0 vs. 0)
- c\_m\_protein\_igg (M protein IgG (dichotomous; >0 vs. 0)

#### Value

x with all additional labs variables joined, that is:

- c\_(lab\_name)\_distance\_(from)\_(to) days from date of lab measurements to index date
- c\_(lab\_name)\_(unit)\_(from)\_(to) binary lab result indicating if lab was within ("normal") the reference range or outside ("abnormal")
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_labs(
    cancer = "aNSCLC",
    lab_name = "c_albumin_g_l",
    set_implausible_na = TRUE,
    verbose = TRUE
)

## End(Not run)
```

edb1\_get\_os

edb1\_get\_os

Query overall survival outcome for a given inception cohort

## Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

#### Usage

```
edb1_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    data_cut_off_date = lubridate::ymd("2024-04-30"),
    verbose = TRUE
)
```

#### Arguments

Х	dataframe queried from edb1 with at least patient ids and index date of inception cohort			
index_date	character, variable/column name with the patient's index_date, default is dt_index			
path	character string, path to directory where data/files are located			
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"			
data_cut_off_date				
	date of database lock; the data cut-off for this delivery (May 30, 2024) is April 30, 2024. This parameter can be changed if a grace period of x months before database lock is desired.			
verbose	logical, print query progress and informative meta information			

#### **Details**

The function queries and curates intention-to-treat (ITT) overall survival endpoint. The ITT follow up time is defined as the time from index date (dt\_index) to date of death. If a patient did not decease during follow-up, the patient will be censored at the last observed clinical activity (including visits and treatment information) or data cut-off date whichever is earlier.

Note that in EDB1, the granularity of the date of death variable is given as month-year and (in rare cases) year only. In these cases, the date of death is imputed to the mid/15th of the month and the mid/July 2 of the year, respectively. This can lead to negative/implausible follow-up times if the index date is after the imputed date of death.

#### Value

x with all endpoint information joined, that is:

- death\_itt (binary, event indicator for all-cause mortality)
- fu\_itt\_days (numeric, ITT follow-up time in days)

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- fu\_itt\_months, (numeric, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417))
- fu\_itt\_years, (numeric, ITT follow-up time in years)

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_os(
    cancer = "aNSCLC"
  )

## End(Not run)
```

edb1\_get\_vitals

Query vital sign measurements for a given cohort

## Description

Function queries vitals sign measurements

## Usage

```
edb1_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

## Arguments

X	dataframe queried from EDB1 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB1 data/files are located
cancer	character, "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
vital_name	character, curated name of vital sign (see details)
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)

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integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))

ties character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized

set\_implausible\_na
logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb1

label\_name logical, should variable name carry information about the measurement window verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans all available vital sign measurements. In detail, the function removes measurements that are character strings and only considers quantitative results. In EDB1, unit-cleaned vital sign measurements are provided. However, due to frequent missing units, unit-cleaned vital sign measurements can exhibit high missingness. To mitigate this missingness, the function also considers "raw" vital sign measurements if no unit-cleaned measurement is observed. Hence, it is recommended to set set\_implausible\_na to TRUE to remove implausible values. The function further only selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The available and supported vitals are:

- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- c\_bmi (body mass index in kg/m^2 directly measured)
- c\_height (height in m)
- c\_hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_weight (weight in kg)

#### Value

x with all additional labs variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

#### **Examples**

```
## Not run:
library(encore.io)
ard <- x |>
  edb1_get_vitals(
```

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```
cancer = "aNSCLC",
vital_name = "c_oxygen",
set_implausible_na = TRUE,
verbose = TRUE
)
## End(Not run)
```

edb1\_query\_ropro

Query and curate all relevant ROPRO variables

## Description

This function queries, cleans and transforms all necessary covariates needed to compute the ROPRO prognostic score in EDB1.

## Usage

```
edb1_query_ropro(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    from = -90,
    to = 0,
    verbose = TRUE
)
```

## **Arguments**

X	dataframe queried from EDB1 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index date, default is $dt\_index$
path	character string, path to directory where EDB1 data/files are located
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

## **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

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#### Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

Note that:

- there is no specific ROPRO for EarlyNSCLC, so only the covariates for the general pan-tumor ROPRO will be returned
- there is only a ROPRO for metastatic CRC (no early CRC)
- covariates for EarlyBreast are identical to the general pan-tumor ROPRO, just the weights are different

#### **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb1_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = "aNSCLC",
    from = -90,
    to -0,
    verbose = TRUE
  )

## End(Not run)
```

 ${\tt edb2\_assign\_date}$ 

Helper function to assign an actual date for a xxx\_timedelta variable in edb2

## Description

In the edb2 database, time differences (timedelta) are assigned for clinical events. These timedeltas are always relative to the initial cancer diagnosis for which a given patient sampled into the database. This function helps to assign actual dates based on on those time differences.

#### Usage

```
edb2_assign_date(
  x = NULL,
  path = Sys.getenv("path_edb2"),
  cancer = c("MM", "NSCLC")
)
```

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#### Arguments

x dataframe queried from edb2 with at least the patient id column and columns

that end on "timedelta"

path string, path to edb2 root directory cancer character, either "NSCLC" or "MM"

#### **Details**

CAVEAT: both the date of initial diagnosis and other dates come with imprecision (\_imp). There are 3 possibilities: 0: There is no imprecision. precise date (MM/DD/YYYY) associated with this event. 15: There is imprecision. imprecise date (MM/YYYY) associated with this event. 182: There is imprecision.imprecise date (YYYY) associated with this event.

#### Value

x including the date colum(s) of all timedelta columns (.col) with naming convention dt\_{.col}"

#### **Examples**

```
## Not run:
library(encore.io)
## End(Not run)
```

edb2\_compute\_ropro

Derive ROPRO prognostic score

#### Description

This function computes ROPRO prognostic score (Becker, Weberpals, et al., Ann Oncol 2020).

## Usage

```
edb2_compute_ropro(x = NULL, cancer = c("NSCLC", "MM"))
```

## **Arguments**

x dataframe with inception cohort and required ROPRO covariates
cancer character, what cancer-specific ROPRO should be computed ("NSCLC", "MM")

## Details

This function takes in a dataframe with all required variables to compute the general and cancer-specific ROPRO (specified in cancer). The variables need to be queried and transformed before which can be done through th edb2\_query\_ropro functions (specific for each database).

Important: Since EDB2 does not have all required variables, please use the edb2\_compute\_ropro function before use of this function to compute a reduced ROPRO model.

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## Value

The function returns x with the final general and cancer-specific ROPRO

#### **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb2_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC",
    from = -90,
    to = 0,
    verbose = TRUE
    ) |>
  edb_2_compute_ropro(
    cancer = "NSCLC"
    )

## End(Not run)
```

edb2\_get\_biomarker

Query biomarker information for a given solid tumor inception cohort

#### Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

### Usage

```
edb2_get_biomarker(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    biomarker_name = NULL,
    from = -90,
    to = 0,
    label_name = FALSE
)
```

#### **Arguments**

x dataframe queried from edb2 with at least patient ids and therapy index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB2 data/files are located

cancer character, one ofMM or NSCLC

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biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

#### **Details**

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by 'from' and 'to' that is closest to the index date.

The biomarker date (dt\_(biomarker)) in this database is defined as the earliest of specimen collection, result report or documented date. There can be imprecisions to the date of measurement on the month or year granularity level.

Depending on the cancer type, the biomarker names can be: 1p, 1q, ALK, BRAF, Complex Cytogenetics/Karyotype, DDR2, del(13), del(17), del(17p), Diploid, EGFR, FGFR1, HER2 (ERBB2), Hyperploid, Hypoploid, KEAP1 (INRF2), KRAS, MEK1(MAP2k1), MEK2 (MAP2K2), MET, MLH1, MMR, MSH2, MSH6, MSI/Microsatellite Instability, Normal Cytogenetics/Karyotype, NRAS, NTRK1, NTRK2, NTRK3, PD-L1, PIK3CA, PMS2, RET, ROS1, STK11 (LKB1), t(11;14), t(14;16), t(14;20), t(4;14), t(6;14), TMB/Tumor Mutational Burden, TP53

## Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- x |>
```

```
edb2_get_demographics
```

```
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```

```
edb2_get_biomarker(
  cancer = "NSCLC",
  biomarker_name = "egfr",
  from = -180,
  to = 0)
## End(Not run)
```

edb2\_get\_demographics Query demographic variables for an inception cohort

## Description

Function queries all available demographic variables from the EDB2 database, curates them and joins them to the inception cohort x.

#### Usage

```
edb2_get_demographics(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC")
)
```

#### **Arguments**

X	dataframe queried from edb2 with at leat patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, one of MM or NSCLC

## Details

Some important data curation details include:

- race and ethnicity are combined into a new combined variable 'dem\_race\_ethnicity' with five mutually exclusive groups as defined by SEER https://seer.cancer.gov/seerstat/variables/seer/race\_ethnicity/#:~:text
- the age at initial diagnosis and index date is categorized; note: in edb2, age is truncated after age >89; also, many dates come with imprecision and are therefore imputed
- Age at index date is calculated as the age at diagnosis + time difference (in years) between age at diagnosis and treatment initiation date
- Smoking history is assessed as any evidence of tobacco history on or before index date

#### Value

x with all additional demographic variables joined, that is, ADD NEW VARIABLE NAMES

- dem\_age\_initial\_diagnosis (categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous age measured at index date, CAVE: edb2 truncates age to 89 years for all patients >89, which means that dem\_age\_index\_cont will show NA for these patients)
- dem\_age\_index (categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female, NA)
- dem\_race (categorical, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER)
- c\_smoking\_history (binary, history of any tobacco use on or before index date, TRUE = yes, FALSE = no)

#### **Examples**

```
## Not run:
library(encore.io)
ard <- x |>
  edb2_get_demographics(
   index_date = "dt_index",
      cancer = "BC"
   )
## End(Not run)
```

edb2\_get\_diagnosis\_solid

Query initial and metastatic diagnosis dates for EDB2 database

#### Description

Function queries diagnosis details including staging information.

## Usage

```
edb2_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC"
)
```

#### **Arguments**

X	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, NSCLC (default)

#### Details

Function queries diagnosis details for all patients in . Summary group stage and TNM staging information as recorded in EBD2.

A de novo metastatic status variable <c\_de\_novo\_mets\_dx> is derived and is TRUE if the group stage (<c\_stage\_initial\_dx>) indicates any stage IV diagnosis, the TNM staging (<c\_tnm\_initial\_dx>) indicates an M1 value, or if the date of earliest evidence of a distant metastasis is earlier or coincides with the date of initial diagnosis (<dt\_initial\_dx>).

Note: if both group and TNM staging variables are are missing, <c\_de\_novo\_mets\_dx> will be missing, too.

The function also returns <c\_met\_pre\_index> which is a helper variable that is TRUE in case there is any evidence of at least one distant metastasis at any time before the index date (inclusive). This captures both de novo metastatic patients and those who progressed/developed metastases before/on the index date. Note: if neither group stage nor tnm stage are available, we set <c\_met\_pre\_index> to NA because we can't make say they're FALSE either

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx Date of diagnosis or first documented diagnosis date for tumor (de-identified to week)
- dt\_staging Date stage was recorded, if available (de-identified to week)
- dt\_met\_dx Date of earliest evidence of distant metastasis (de-identified to week)
- c\_stage\_initial\_dx First summary group stage at initial diagnosis, if available
- $\bullet$  c\_tnm\_initial\_dx Individual TNM staging values/stages at initial diagnosis
- c\_de\_novo\_mets\_dx Evidence of presence of one or multiple metastases at/before initial diagnosis
- c\_time\_dx\_to\_index Time between initial diagnosis and index date (in days)
- c\_time\_met\_dx\_to\_index Time between earliest evidence of a metastatic diagnosis and index date (in days)
- c\_met\_pre\_index Evidence of any metastasis between initial diagnosis and index date (logical); includes initial diagnosis date (overlap with c\_de\_novo\_mets\_dx possible)
- c\_number\_met\_sites number of metastatic sites for a given patient anytime before/on index date (inferred from provided metastatic site description)
- c\_met\_sites description of anatomical locations of metastatic sites for a given patient patient's c\_number\_met\_sites

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## Examples

```
## Not run:
library(encore.io)
analysis_cohort <- x |>
  edb4_get_diagnosis(cancer = "NSCLC")
## End(Not run)
```

edb2\_get\_ecog

Query performance status information for a given cohort

## Description

Function queries performance status (ECOG, Karnofsky) tables and curates derived variables

#### Usage

```
edb2_get_ecog(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb2"),
  cancer = c("MM", "NSCLC"),
  from = -90,
  to = 0,
  ties = "lower",
  label_name = FALSE
)
```

## Arguments

X	dataframe queried from edb2 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of MM or NSCLC
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window #treat character, column indicating binary exposure status (needed for measurement summary statistics by treatment status)

edb2\_get\_histology 31

#### **Details**

The function queries all ECOG and Karnofsky measurements, then maps the Karnofsky measurement to an ECOG value according to Oken et al. (Am J Clin Oncol 1982), then filters for all measurements within the indicated time window specified by from and to. It then chooses the measurement closest to the index date (closest relative distance). In case of ties, the user has the option to choose the lower or higher (ties) measurement.

#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb2_get_performance(
    cancer = "NSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb2\_get\_histology

Query histology information from edb2

# Description

Function queries and binarizes information for a provided histological subtype from the EDB2 database.

Note: This function does not apply to multiple myeloma

# Usage

```
edb2_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb2"),
  cancer = "NSCLC",
  histology_match = NULL,
  return_all = FALSE
)
```

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#### Arguments

x dataframe queried from edb4 with at leat patient ids and index date of inception

cohort

path character string, path to directory where EDB2 data/files are located

cancer character, NSCLC

histology\_match

character, string match to categorize and identify patients with a certain histol-

ogy for the indicated tumor site, e.g. "adenocarcinoma"

return\_all logical, should a variable be returned that summarizes all recorded histology

measurements? default is FALSE

#### **Details**

column information includes: Many patients can have more than one histological subtype recorded. In this function, the user must provide the desired cancer type and histological subtype and returns a binary TRUE/ FALSE if any of the histological recordings match the histology subtype provided in as well as a summary of all recorded histological subtypes (optional).

Tip: the function can also be stacked/executed multiple times with different histological subtypes.

Note that the search string defined in argument histology\_match is not case sensitive.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_histology\_match): A TRUE/FALSE if the histological subtype was observed for a given patient. FALSE may also include "unknowns" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty
- c\_histology\_all: All observed histology recording for a given patient (optional if return\_all = TRUE)

#### **Examples**

```
## Not run:
library(encore.io)
analysis_cohort_histology <- x |>
   edb2_get_histology(cancer = "NSCLC", histology_match = "adenocarcinoma")
## End(Not run)
```

edb2\_get\_labs

Query lab information for a given cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

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# Usage

```
edb2_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

# **Arguments**

	Х	dataframe queried from EDB2 with at least patient ids and therapy index date of inception cohort
	index_date	character, variable/column name with the patient's index_date, default is dt_index
	path	character string, path to directory where EDB2 data/files are located
	cancer	character, one of MM or NSCLC
	lab_name	character, curated name of lab (see details)
	from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)
	to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))
	ties	character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized
set_implausible_na		
		logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in labs_mapping_edb2
	label_name	logical, should variable name carry information about the measurement window

### **Details**

verbose

The function queries supported labs in the given from - to measurement window, selects the closest measurement to the index date, prioritizes one measurement in case of ties and standardizes the quantitative result to 1. a binary "normal" vs. "abnormal" variable (depending on if the measurement is inside or outside a given physiological reference range) and 2. standardizes the quantitative lab result according to a reference measurement unit (e.g., a result in g/dL is converted to a result in g/L, latter of which is the reference unit).

logical, print query progress and informative meta information

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

• c\_albumin\_g\_l (albumin mass/volume in serum or plasma)

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- c\_alp\_u\_l (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)
- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_hemoglobin\_g\_dl (Hemoglobin)
- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein Mass/volume in Serum or Plasma)

The following labs are part of ROPRO but are either not available in EDB2 or not supported yet:

- c\_chloride\_mmol\_l (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (Glucose)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_light\_chain\_kappa (Light Chain Kappa; dichotomous; >0 vs. 0)
- c\_light\_chain\_lambda (Light Chain Lambda; dichotomous; >0 vs. 0)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_m\_protein\_igg (M protein IgG (dichotomous; >0 vs. 0)
- c\_monocytes\_10\_9\_l (monocytes #/volume in blood)
- $\bullet \ c\_urea\_nitrogen\_mg\_dl \ (urea \ nitrogen \ mass/volume \ in \ serum \ or \ plasma) \\$

### Value

x with all additional labs variables joined, that is:

- c\_(lab\_name)\_distance\_(from)\_(to) days from date of lab measurements to index date
- c\_(lab\_name)\_(unit)\_(from)\_(to) binary lab result indicating if lab was within ("normal") the reference range or outside ("abnormal")
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_labs(
    cancer = "NSCLC",
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb2\_get\_os

Query overall survival outcome for a given cohort

# Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb2_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    data_cut_off_date = lubridate::ymd("2023-02-24"),
    verbose = TRUE
)
```

# Arguments

verbose

x dataframe queried from edb2 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where data/files are located. Default is path\_edb2 environment variable if available.

cancer character, one of MM or NSCLC

data\_cut\_off\_date

date of database lock; according to vendor communication the data cut-off for the Q3 2023 delivery is Feb 24, 2023. This parameter can be changed if a grace period of x months before database lock is desired.

logical, print query progress and informative meta information

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### **Details**

The function queries and intention-to-treat (ITT) overall survival endpoint. The ITT follow-up time is defined as the time interval from index date (dt\_index) to the date of death (if death event occured), or the date of a patient's last structured clinical activity or database cut-off, whichever is earlier. Upon advice by the EDB2 vendor, the documented or reported days were not used (except for ECOG) as this is not a good indicator if a patient was truly alive by that time or not. All tables with dates were used except for tumor grading as here only reported and documented dates were available.

Note: for a fraction of patients, only month-level or year-level granularity is provided for the dates used to compute follow-up. This can result in implausible/negative follow-up times if the index date is after the imputed date of death.

# Value

x with all endpoint information joined, that is:

- death\_itt, event indicator for all-cause mortality
- fu\_itt\_days, ITT follow-up time in days
- fu\_itt\_months, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417)
- fu\_itt\_years, ITT follow-up time in years

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_os(
     cancer = "NSCLC"
    )

## End(Not run)
```

edb2\_get\_vitals

Query vital sign measurements for a given cohort

# Description

The function queries vital sign measurements in a specified measurement window and converts standardized measurements to SI units (e.g., meters for height and kg for weight).

# Usage

```
edb2_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    vital_name = NULL,
    from = -90,
```

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```
to = 0,
ties = "lower",
set_implausible_na = TRUE,
label_name = FALSE,
verbose = FALSE
)
```

# **Arguments**

inception cohort index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where EDB2 data/files are located path character, one of MM or NSCLC cancer vital\_name character, curated name of vital sign measurement (see details) integer, left boundary of vital signs measurement window relative to index date from (e.g., -90, indicating vital should be measured not before 90 days before index date) integer, right boundary of vital signs measurement window relative to index date to (e.g., 0, indicating vital should be measured until day of index date (inclusive)) character, in case of ties (two equi-distant measurements), should the "higher" ties

or "lower" lab measurement be prioritized?

set\_implausible\_na

label\_name

verbose

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb2 logical, should variable name carry information about the measurement window logical, print query progress and informative meta information

dataframe queried from EDB2 with at least patient ids and therapy index date of

# Details

The function queries and cleans all available vital sign measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The available and supported vitals are:

- c\_height (height in m)
- c\_weight (weight in kg)

To compute BMI, query both c\_height and c\_weight and compute c\_bmi as c\_weight/c\_height/2

### Value

x with all additional labs variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- $\bullet \ \, c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative \ vital \ sign \ measurement \\$

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_vitals(
    cancer = "NSCLC",
    vital_name = "c_height",
    from = -180,
    to = 0
    )

## End(Not run)
```

edb2\_path\_helper

Helper function to assign correct paths based on cancer entity in EDB2

# Description

Use this helper function to assign the correct paths based on the cancer entity

# Usage

```
edb2_path_helper(path = Sys.getenv("path_edb2"), cancer = c("MM", "NSCLC"))
```

# Arguments

path string, path to edb2 root directory cancer character, either "NSCLC" or "MM

# **Details**

lot\_path in MM also contains the imwg.csv table

# Value

paths to line of therapy (lot\_path) and all other data files (data\_files\_path)

# **Examples**

```
## Not run:
library(encore.io)

nsclc_paths <- edb2_path_helper(cancer = "NSCLC")
## End(Not run)</pre>
```

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edb2\_query\_ropro

Query and curate all relevant ROPRO variables

# Description

This function queries, cleans and curates all necessary covariates from EDB2 as they are used to compute the ROPRP prognostic score (Becker, Weberpals, et al., Ann Oncol 2020).

# Usage

```
edb2_query_ropro(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = NULL,
    from = -90,
    to = 0,
    verbose = TRUE
)
```

# Arguments

X	dataframe queried from EDB2 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, one of MM or NSCLC
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

### **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

Note that EDB2 does not provide all covariates to compute the full ROPRO model. Hence, this function queries all available covariates for a reduced model.

#### Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

# **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb2_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC",
    from = -90,
    to = 0,
    verbose = TRUE
  )

## End(Not run)
```

edb3\_get\_demographics Query demographic variables for an inception cohort in EDB3

# Description

Function queries all available demographic variables from the EDB3 database, curates them and joins them to the inception cohort x.

#### Usage

```
edb3_get_demographics(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb3")
)
```

# Arguments

x dataframe queried from edb3 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date

path character string, path to directory where edb3 data/files are located

# **Details**

Some important data curation details include:

- race and ethnicity converted to <dem\_race> and <dem\_ethnicity> are cleaned for missing values, i.e., "", "Other or Unknown Race" and "Unknown" are explicitly changed to NA
- race and ethnicity are combined into a new combined variable 'dem\_race\_ethnicity' with five mutually exclusive groups as defined by SEER https://seer.cancer.gov/seerstat/variables/seer/race\_ethnicity/#:~:text
- The date of birth DOB is given on year granularity level and is hence imputed to June 30th in <dt\_dob\_imputed>

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The date of death DOD is suppressed to the closest Sunday within 4 days of the date of death
and is sourced from curation, EMR, and third-party death data (in this hierarchical order)
<dt\_dod\_imputed>

Smoking history is assessed as a history of current or former (= smoking history) or never (= no smoking history) on or before index date

#### Value

x with all additional demographic variables joined, that is, ADD NEW VARIABLE NAMES

- dem\_age\_initial\_diagnosis (categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous age measured at index date; derived from from dt\_index and dt\_dob\_imputed)
- dem\_age\_index (categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female, NA)
- dem\_race (categorical, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER)
- dem\_institution\_type (academic/community hospital patients receives care)
- dem\_region (categorical, Northeast, South, West, Midwest, Multiple)
- dem\_state (categorical, state patients receives care)
- c\_smoking\_history (binary, history of smoking on or before index date, 1 = current or former, 0 = never)

# **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- inception_cohort |>
  edb3_get_demographics(cancer = "NSCLC")
## End(Not run)
```

edb3\_get\_labs

Query lab information for a given cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

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# Usage

```
edb3_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

### **Arguments**

X	dataframe queried from EDB3 with at least patient ids and therapy index date of inception cohort	
index_date	character, variable/column name with the patient's index_date, default is dt_index	
path	character string, path to directory where EDB3 data/files are located	
lab_name	character, curated name of lab (see details)	
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)	
to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))	
ties	character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized	
set_implausible_na		
	logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in labs_mapping_edb3	
label_name	logical, should variable name carry information about the measurement window	
verbose	logical, print query progress and informative meta information	

# **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u\_l (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_1 (alanine aminotransferase enzymatic activity/volume in serum or plasma)

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 c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)

- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_l (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c\_hemoglobin\_g\_dl (hemoglobin mass/volume in blood)
- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

The following labs are part of ROPRO but are either not available in EDB3 or not supported yet:

- c\_light\_chain\_kappa (Light Chain Kappa; dichotomous; >0 vs. 0)
- c\_light\_chain\_lambda (Light Chain Lambda; dichotomous; >0 vs. 0)
- c\_m\_protein\_igg (M protein IgG (dichotomous; >0 vs. 0)

#### Value

x with all additional labs variables joined, that is:

- c\_(lab\_name)\_distance\_(from)\_(to) days from date of lab measurements to index date
- $c_{(ab\_name)_{(unit)_{(from)_{(to)}}}$  quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb3_get_labs(
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
    )

## End(Not run)
```

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edb3\_get\_vitals

Query vital sign measurements for a given inception cohort

# Description

Function queries vitals sign measurements

# Usage

```
edb3_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE
)
```

# Arguments

X	dataframe queried from EDB3 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB3 data/files are located
vital_name	character, curated name of vital sign measurement (see details)
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)
to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))
ties	character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized?
set_implausible_na	
	logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals_mapping_edb3
label_name	logical, should variable name carry information about the measurement window

# **Details**

The function queries and cleans supported vital sign measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The supported vitals are:

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- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- c\_bmi (body mass index in kg/m^2 directly measured or derived from weight/height^2)
- c\_height (height in m)
- c\_hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_resp (respiration in breaths/min)
- c\_weight (weight in kg)

#### Value

x with all additional labs variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb3_get_vitals(
    vital_name = "c_weight",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb4\_get\_biomarker

Query biomarker information for a given inception cohort

# Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

# Usage

```
edb4_get_biomarker(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC"),
    biomarker_name = NULL,
    from = -90,
```

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```
to = 0,
  label_name = FALSE
)
```

#### **Arguments**

x dataframe queried from edb4 with at least patient ids and index date of inception

cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC, MM or NSCLC

biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

#### Details

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by 'from' and 'to' that is closest to the index date.

The biomarker recorded date (dt\_(biomarker)) in this database is defined as the date documented or result date. Note that the biomarker date is de-identified to week (date documented or result date) and is converted to ymd format.

Depending on the cancer type, the biomarker names can be: alk, braf, brca1, brca2, egfr, er, esr1, her2neu, kras, met, mmr, msi, nras, ntrk1, ntrk2, ntrk3, pd-11, pik3ca, pr, ret, ros1, tmb

# Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- inception_cohort |>
  edb4_get_biomarker(
    cancer = "NSCLC",
    biomarker_name = "egfr",
    from = -180,
    to = 0)
## End(Not run)
```

edb4\_get\_demographics Query demographic variables for an inception cohort

# Description

Function queries all available demographic variables from the EDB4 database, curates them and joins them to the inception cohort x.

### Usage

```
edb4_get_demographics(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "MM", "NSCLC")
)
```

### Arguments

x dataframe queried from edb4 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date

path character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC, MM or NSCLC

### Details

Some important data curation details include:

- RACE and ETHNICITY are combined into a new combined variable 'dem\_race\_ethnicity' with five mutually exclusive groups as defined by SEER https://seer.cancer.gov/seerstat/variables/seer/race\_ethnicity
- The date of birth DOB is given on year granularity level and is hence imputed to the mid of the year as <dt\_dob\_imputed>, e.g. 1955 becomes 1955-07-02. This affects all variables which are derived from the date of birth such as all age variables
- Smoking history is assessed as a history of current or former (= smoking history) or never (= no smoking history) on or before index date

#### Value

x with all additional demographic variables joined, that is, ADD NEW VARIABLE NAMES

- dem\_age\_initial\_diagnosis (nominal, categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical, indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous, age measured at index date; note: date of bith has only year-granularity, hence age is imprecise)
- dem\_age\_index (nominal, categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female)
- dem\_family\_history (binary, TRUE, FALSE)
- dem\_race (nominal, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (nominal, classification into five mutually exclusive groups according to SEER)
- dem\_region (nominal, region of the center/network the patient is receiving care at, can be Midwest, Northeast, South, West)
- c\_smoking\_history (logical, history of smoking on or before index date, TRUE = current or former, FALSE = never)

# **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb4_get_demographics(
   index_date = "dt_index",
   cancer = "NSCLC")

## End(Not run)
```

edb4\_get\_diagnosis\_solid

Query initial and metastatic diagnosis dates for EDB4 database

# Description

Function queries diagnosis details including staging information.

# Usage

```
edb4_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC")
)
```

#### Arguments

X	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC

### Details

Function queries diagnosis details for all patients in . Summary group stage and TNM staging information as recorded in EBD4 ("Other" and "Unknown" categories are mapped to NA).

A de novo metastatic status variable <c\_de\_novo\_mets\_dx> is derived and is TRUE if the group stage (<c\_stage\_initial\_dx>) indicates any stage IV diagnosis, the TNM staging (<c\_tnm\_initial\_dx>) indicates an M1 value, or if the date of earliest evidence of a distant metastasis is earlier or coincides with the date of initial diagnosis (<dt\_initial\_dx>).

Note: if both group and TNM staging variables are are missing, <c\_de\_novo\_mets\_dx> will be missing, too.

The function also returns <c\_met\_pre\_index> which is a helper variable that is TRUE in case there is any evidence of at least one distant metastasis at any time before the index date (inclusive). This captures both de novo metastatic patients and those who progressed/developed metastases before/on the index date. Note: if neither group stage nor tnm stage are available, we set <c\_met\_pre\_index> to NA because we can't make say they're FALSE either

### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx Date of diagnosis or first documented diagnosis date for tumor (de-identified to week)
- dt\_staging Date stage was recorded, if available (de-identified to week)
- dt\_met\_dx Date of earliest evidence of distant metastasis (de-identified to week)
- c\_stage\_initial\_dx First summary group stage at initial diagnosis, if available
- c\_tnm\_initial\_dx Individual TNM staging values/stages at initial diagnosis
- c\_de\_novo\_mets\_dx Evidence of presence of one or multiple metastases at/before initial diagnosis
- c\_time\_dx\_to\_index Time between initial diagnosis and index date (in days)
- c\_time\_met\_dx\_to\_index Time between earliest evidence of a metastatic diagnosis and index date (in days)
- c\_met\_pre\_index Evidence of any metastasis before/on index date (logical); includes de novo metastatic patients and progressors (overlap with c\_de\_novo\_mets\_dx possible)
- c\_number\_met\_sites number of metastatic sites for a given patient anytime before/on index date (inferred from mets\_location as provided by the vendor)
- c\_met\_sites description of anatomical locations of metastatic sites for a given patient patient's c\_number\_met\_sites

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# **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- x |>
  edb4_get_diagnosis(cancer = "NSCLC")
## End(Not run)
```

edb4\_get\_ecog

Query performance status information for an inception cohort

# Description

Function queries performance status (ECOG, Karnofsky) tables and curates derived variables

# Usage

```
edb4_get_ecog(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "MM", "NSCLC"),
  from = -90,
  to = 0,
  ties = "lower",
  label_name = FALSE
)
```

# **Arguments**

X	dataframe queried from edb4 with at least patient ids and index date of inception
	cohort
index_date	character, variable/column name with the patient's index_date, default is $dt_i$ index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window

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### **Details**

The function queries all ECOG and Karnofsky measurements, then maps the Karnofsky measurement to an ECOG value according to Oken et al. (Am J Clin Oncol 1982), then filters for all measurements within the indicated time window specified by from and to. It then chooses the measurement closest to the index date (closest relative distance). In case of ties, the user has the option to choose the lower or higher (ties) measurement.

#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

### **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb4_get_ecog(
    cancer = "NSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb4\_get\_histology

Query histology information from edb4

### Description

Function queries and binarizes information for a provided histologiucal subtype from the EDB4 database. Note: This function does not apply to multiple myeloma

# Usage

```
edb4_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "NSCLC"),
  histology_match = NULL,
  return_all = FALSE
)
```

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#### Arguments

x dataframe queried from edb4 with at leat patient ids and index date of inception

cohort

path character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC or NSCLC

histology\_match

character, string match to categorize and identify patients with a certain histol-

ogy, e.g. "adenocarcinoma"

return\_all logical, should a variable be returned that summarizes all recorded histology

measurements? default is FALSE

#### **Details**

column information includes: Many patients can have more than one histological subtype recorded. In this function, the user must provide the desired cancer type and histological subtype and returns a binary TRUE/FALSE if any of the histological recordings match the histology subtype provided in histology\_match as well as a summary of all recorded histological subtypes (optional). Tip: the function can also be stacked/executed multiple times with different histological subtypes.

CAVE: EDB4 does not provide any information about the specimen/tissue type for which the histology was determined!

Note that the search string defined in argument histology\_match is not case sensitive.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_(histology\_match): A TRUE/FALSE if the histological subtype was observed for a given patient. FALSE may also include "unknowns" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty
- c\_histology\_all: All observed histology recording for a given patient (optional if return\_all = TRUE)

#### **Examples**

```
## Not run:
library(encore.io)
analysis_cohort_histology <- x |>
   edb4_get_histology(cancer = "NSCLC", histology_match = "adenocarcinoma")
## End(Not run)
```

edb4\_get\_labs

Query lab information for a given inception cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

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# Usage

```
edb4_get_labs(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "MM", "NSCLC"),
  lab_name = NULL,
  from = -90,
  to = 0,
  ties = "lower",
  set_implausible_na = TRUE,
  label_name = FALSE,
  verbose = TRUE
)
```

#### **Arguments**

X	dataframe queried from EDB4 with at least patient ids and therapy index date of inception cohort	
index_date	character, variable/column name with the patient's index_date, default is dt_index	
path	character string, path to directory where EDB4 data/files are located	
cancer	character, one of BC, CRC, MM or NSCLC	
lab_name	character, curated name of lab (see details)	
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)	
to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))	
ties	character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized	
set_implausible_na		
	logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in labs_mapping_edb4	
label_name	logical, should variable name carry information about the measurement window	
verbose	logical, print query progress and informative meta information	

# **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u\_l (alkaline phosphatase enzymatic activity/volume in serum or plasma)

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- c\_alt\_u\_l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)
- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_1 (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c\_hemoglobin\_g\_dl (hemoglobin mass/volume in blood)
- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

The following labs are part of ROPRO but are either not available in EDB4 or not supported yet:

- c\_light\_chain\_kappa (Light Chain Kappa; dichotomous; >0 vs. 0)
- c\_light\_chain\_lambda (Light Chain Lambda; dichotomous; >0 vs. 0)
- c\_m\_protein\_igg (M protein IgG (dichotomous; >0 vs. 0)

# Value

x with all additional labs variables joined, that is:

- c\_(lab\_name)\_distance\_(from)\_(to) days from date of lab measurements to index date
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_labs(
    cancer = "NSCLC",
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
```

```
edb4_get_os 55
```

## End(Not run)

edb4\_get\_os

Query overall survival outcome for a given inception cohort

# Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb4_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = NULL,
    data_cut_off_date = lubridate::ymd("2024-09-30"),
    verbose = TRUE
)
```

# Arguments

x dataframe queried from edb4 with at least patient ids and index date of in	ception
--	---------

cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where data/files are located

cancer character, one of BC, CRC, MM or NSCLC

data\_cut\_off\_date

date of database lock; the data cut-off for this delivery is Sep 30, 2024. This parameter can be changed if a grace period of x months before database lock is

desired.

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and curates intention-to-treat (ITT) overall survival endpoint. The ITT follow-up time is defined as the time interval from index date (dt\_index) to the date of death (if death event occured), or the last date of proof that the patient was alive at that time (date de-identified to week).

Note that in EDB4, the granularity of the date of death variable is given as month-year. In these cases, the date of death is imputed to the mid/15th of the month. This can in rare circumstances lead to negative/implausible follow-up times if the index date is after the imputed date of death.

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### Value

x with all endpoint information joined, that is:

- death\_itt, event indicator for all-cause mortality
- fu\_itt\_days, ITT follow-up time in days
- fu\_itt\_months, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417)
- fu\_itt\_years, ITT follow-up time in years

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_os(
    cancer = "NSCLC"
  )

## End(Not run)
```

edb4\_get\_vitals

Query vital sign measurements for a given cohort

# Description

Function queries vitals sign measurements

# Usage

```
edb4_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC"),
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

# **Arguments**

x dataframe queried from EDB4 with at least patient ids and therapy index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where EDB4 data/files are located

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cancer character, one of BC, CRC, MM or NSCLC

vital\_name character, curated name of vital sign measurement (see details)

from integer, left boundary of lab measurement window relative to index date (e.g.,

-90, indicating lab should be measured not before 90 days before index date)

to integer, right boundary of lab measurement window relative to index date (e.g.,

0, indicating lab should be measured not later than the day of the index date

(inclusive))

ties character, in case of ties (two equi-distant measurements), should the "higher"

or "lower" lab measurement be prioritized?

set\_implausible\_na

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb4

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### Details

The function queries and cleans all available vital sign measurements. In detail, the function removes measurements that are character strings (e.g., "BMI < 21") and only considers quantitative results. The function further only selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The available and supported vitals are:

- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- c\_bmi (body mass index in kg/m^2 directly measured or derived from weight/height^2)
- c\_bsa (body surface area in m^2)
- c\_height (height in m)
- c\_hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_pain (pain scale in ?)
- c\_resp (respiration in breaths/min)
- c\_temp (temperature in fahrenheit)
- c\_weight (weight in kg)

#### Value

x with all additional labs variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_vitals(
    cancer = "NSCLC",
    vital_name = "c_bmi",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb4\_query\_ropro

Query and curate all relevant ROPRO variables

# Description

This function queries, cleans and transforms all necessary covariates needed to compute the ROPRO prognostic score in EDB4.

# Usage

```
edb4_query_ropro(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = NULL,
    from = -90,
    to = 0,
    verbose = TRUE
)
```

# Arguments

X	dataframe queried from EDB4 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index date, default is $dt\_index$
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of "BC", "CRC", "MM" or "NSCLC"
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

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#### **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

# Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

#' Note that:

• covariates for EarlyBreast are identical to the the general pan-tumor ROPRO, just the weights are different. That means, if cancer = "BC" is specified, the function also returns covariates for the metastatic breast cancer-specific ROPRO.

# **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb4_query_ropro(
   index_date = "dt_index",
   path = Sys.getenv("path_edb4"),
   cancer = "NSCLC",
   from = -90,
   to -0,
   verbose = TRUE
  )

## End(Not run)
```

ess

Calculates the averaged effective sample sizes for mimids/wimids objects

# Description

### [Experimental]

Calculates the averaged effective sample sizes for imputed and matched or weighted datasets resulting from MatchThem::matchthem(mimids objects) or MatchThem::weightthem(wimids objects)

# Usage

```
ess(object = NULL, decimals = 2)
```

# **Arguments**

```
object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
decimals decimals to round for averaged effective sample size (default is 2 decimals)
```

gt\_tbl\_compact

### **Details**

Matching or weighting across imputed datasets with partially observed covariates leads to slightly differenmatched or weighted cohorts with different sample sizes for each imputed dataset.

To account for this in the descriptive reporting of the effective sample size used in our analysis, this function computes the averaged effective sample sizes across all matched or weighted cohorts.

This function is a wrapper around the bal.tab function of the cobalt R package which performs these computations. For more information on how the effective sample sizes are computed.

# Value

tibble with sample size information by treatment indicator

#### See Also

```
bal.tab
```

https://ngreifer.github.io/cobalt/reference/bal.tab.html

#### **Examples**

```
## Not run:
if(require("smdi") & require("MatchThem")){
  library(smdi)
  library(mice)
  library(MatchThem)
  library(encore.io)

mids <- mice(smdi_data, printFlag = F)

fit <- as.formula(exposure ~ age_num + female_cat + ecog_cat + egfr_cat + pdl1_num)
  wimids <- weightthem(fit, mids)
  ess(wimids, decimals = 1)
}

## End(Not run)</pre>
```

gt\_tbl\_compact

Utility function for a more compact look of gt tables

# Description

### [Experimental]

Is a convenience utility function to make gt tables look more compact as compared to the default size and spacing.

```
#' @seealso gt theme_gtsummary_compact
```

icd\_metastases 61

# Usage

```
gt_tbl_compact(gt_tbl = NULL, font_size = 13)
```

#### **Arguments**

gt\_tbl gt table object

font\_size numeric, desired font size (default is 13)

#### Value

gt table in compact format

# Examples

```
library(encore.io)
library(gt)
head(iris) |>
gt() |>
gt_tbl_compact()
```

icd\_metastases

ICD-10-CM to ICD-9-CM equivalence crosswalk table

# Description

ICD-10-CM to ICD-9-CM equivalence crosswalk table

# Usage

icd\_metastases

# **Format**

icd\_metastases:

ICD-10-CM to ICD-9-CM equivalence crosswalk for secondary malignancy codes taken from NBER

icd10cm ICD-10-CM code

icd9cm Mapped ICD-9-CM code

**approximate** Approximate map flag - identifies entries where the complete meaning of the source system code and that of the target system code are not considered equivalent

no\_map No map flag - distinguishes entries where the source system code has at least one translation from entries where the source system code has no target system translation sites Organ site description ...

# Source

https://www.nber.org/research/data/icd-9-cm-and-icd-10-cm-and-icd-10-pcs-crosswalk-or-general-@

62 imputation workflow

imputation\_workflow

Streamlines the imputation workflow

# Description

This function streamlines the imputation workflow from an eligible cohort with missings to an imputed mids object with only a subset of the key covariates and computed ropro

# Usage

```
imputation_workflow(
  ard_eligible = NULL,
  database = NULL,
  cancer = NULL,
  covars_for_imputation = NULL)
```

# **Arguments**

```
ard_eligible data frame with all eligible patients and covariates needed for imputation database character, which database is used ("edb1", "edb2", "edb3" or "edb4") cancer character, which cancer is investigated ("aNSCLC", "MetastaticBreast", "Early-Breast", "MetastaticCRC", "MultipleMyeloma") covars_for_imputation
```

character vector with covariates for imputation (should include covariates for propensity score, treatment, outcome and optionally other auxiliary covariates)

### **Details**

••

### Value

imputed mids object with ROPRO

# **Examples**

```
## Not run:
if(require("smdi")){

library(encore.io)

mids_data <- imputation_workflow(
    ard_eligible,
    database = "edb1",
    cancer = "aNSCLC",
    covars_for_imputation = c("dem_age_index", "dem_sex")
    )

}

## End(Not run)</pre>
```

km\_pooling 63

km\_pooling

Pooled Kaplan-Meier estimate and survival curve

#### Description

Computes pooled median survival Kaplan-Meier estimates using Rubin's rule and outputs corresponding Kaplan-Meier curve across imputed and matched/weighted datasets

### Usage

```
km_pooling(
  object = NULL,
  surv_formula = as.formula(survival::Surv(eventtime, status) ~ exposure)
)
```

# **Arguments**

object imputed and matched (mimids) or weighted (wimids) object surv\_formula specification of survival model formula to be fitted

#### **Details**

The function requires an object of class mimids or wimids, which is the output of a workflow that requires imputing multiple (m) datasets using mice or amelia and matching or weighting each imputed dataset via the MatchThem package (see examples).

The function fits the pre-specied survfit model (surv\_formula) to compute survival probabilities at each individual time point according to the Kaplan-Meier method. For matched and weighted datasets, weights, cluster membership (matching only) and robust variance estimates are considered in the survfit call by default.

Since survival probabilities typically don't follow normal distributions, these need to be transformed to approximate normality first before pooling across imputed datasets and time points. To that end, survival probabilities are first transformed using a complementary log-log transformation (log(-log(1-pr(surv)))) as recommended by multiple sources (Marshall, Billingham, and Bryan (2009)).

To pool the transformed estimates across imputed datasets and time points, the pool.scalar function is used to apply Rubin's rule to combine pooled estimates (qbar) according to formula (3.1.2) Rubin (1987) and to compute the corresponding total variance (t) of the pooled estimate according to formula (3.1.5) Rubin (1987).

The pooled survival probabilities are then back-transformed via 1-exp(-exp(qbar)) for pooled survival probability estimates and 1-exp(-exp(qbar +/- 1.96\*sqrt(t))) for lower and upper 95% confidence intervals. As the formula indicates, the pooled standard error is computed as the square root of the total variance. The vertically stacked table with transformed and backtransformed estimates is returned with the km\_survival\_table table.

Finally, the median survival time is extracted from the km\_survival\_table table by determining the time the survival probability drops below .5 for the first time. For this a sub-function of Terry M. Therneau's print.survfit function is used. Therneau also considers some edge cases/nuisances (x = time, y = surv):

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• Nuisance 1: if one of the y's is exactly .5, we want the mean of the corresponding x and the first x for which y<.5. We need to use the equivalent of all equal to check for a .5 however: survfit(Surv(1:100)~1) gives a value of .5 + 1.1e-16 due to roundoff error.

- Nuisance 2: there may by an NA in the y's
- Nuisance 3: if no y's are <=.5, then we should return NA
- Nuisance 4: the obs (or many) after the .5 may be censored, giving a stretch of values = .5 +- epsilon

#### More references:

- https://stefvanbuuren.name/fimd/sec-pooling.html
- https://link.springer.com/article/10.1007/s10198-008-0129-y
- https://bmcmedresmethodol.biomedcentral.com/articles/10.1186/s12874-015-0048-4

#### Value

list with pooled median survival estimate and pooled Kaplan-Meier curve km\_median\_survival:

- strata = stratum
- t\_median = median survival time
- t\_lower = lower 95% CI of median survival time
- t\_upper = upper 95% CI of median survival time

km\_survival\_table:

- strata = stratum
- time = observed time point
- m = number of imputed datasets
- qbar = pooled univariate estimate of the complementary log-log transformed survival probabilities, see formula (3.1.2) Rubin (1987)
- t = total variance of the pooled univariate estimate of the complementary log-log transformed survival probabilities, formula (3.1.5) Rubin (1987)
- se = total standard error of the pooled estimate (derived as sqrt(t))
- surv = back-transformed pooled survival probability
- lower = Wald-type lower 95% confidence interval of back-transformed pooled survival probability
- upper = Wald-type upper 95% confidence interval of back-transformed pooled survival probability

km\_plot: ggplot2 object with Kaplan-Meier curve

#### See Also

survfit pool.scalar matchthem weightthem

labs\_mapping\_edb1 65

# **Examples**

```
if(require("MatchThem")){
  library(smdi)
  library(mice)
  library(MatchThem)
  library(encore.io)
  # impute data
  set.seed(42)
  mids <- mice(smdi_data[1:500, ], m = 2, printFlag = FALSE)</pre>
  # fit a propensity score model
  fit <- as.formula(exposure ~ age\_num + female\_cat + ecog\_cat + egfr\_cat + pdl1\_num)
  \# weight (or alternatively match) patients within each imputed dataset
  wimids <- weightthem(</pre>
    formula = fit,
    datasets = mids,
    approach = "within",
    method = "glm",
    estimand = "ATO"
  # specificy survival model
  km_fit <- as.formula(survival::Surv(eventtime, status) ~ exposure)</pre>
  # estimate and pool median survival times and Kaplan-Meier curve
  km_out <- km_pooling(</pre>
    object = wimids,
    surv_formula = km_fit
    )
  # median survival time
  km_out$km_median_survival
  # KM curve
  km_out$km_plot
}
```

labs\_mapping\_edb1

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

# Usage

```
labs_mapping_edb1
```

66 labs\_mapping\_edb2

# **Format**

labs\_mapping\_edb1:

Lookup table for unique lab test and unit combinations in EDB1

test Test name as found in data

testunitscleaned Harmonized test unit

n N observed

ropro Is vital sign deemed to be prognostic

lab\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_edb2

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

# Usage

labs\_mapping\_edb2

# **Format**

labs\_mapping\_edb2:

Lookup table for unique lab test and unit combinations in EDB2

database Database

lab\_name Test name as found in data

unit Unit for test name as found in data

n N observed

ropro Is vital sign deemed to be prognostic

lab\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

conversion\_factor Conversion factor to multiply with to get standardized unit

comment Comment

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_edb3 67

labs\_mapping\_edb3

Lookup table for unique lab test observations

## Description

Lookup table for unique lab test observations

#### Usage

labs\_mapping\_edb3

#### Format

labs\_mapping\_edb3:

Lookup table for unique lab test and unit combinations in EDB3

database Database

lab\_name Test name as found in data

unit Unit for test name as found in data

n N observed

ropro Is vital sign deemed to be prognostic

lab\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

comment Comment

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_edb4

Lookup table for unique lab test observations

#### **Description**

Lookup table for unique lab test observations

#### Usage

labs\_mapping\_edb4

## Format

labs\_mapping\_edb4:

Lookup table for unique lab test and unit combinations in EDB4

database Database

lab\_name Test name as found in data

n N observed

unit Unit for test name as found in data

ropro Is vital sign deemed to be prognostic

68 n\_fmt

```
lab_name_clean Harmonized variable name
unit_clean Harmonized variable unit
conversion_factor Conversion factor to multiply with to get standardized unit
comment Comment
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

```
labs_mapping_implausible_values
```

Threshold table for plausible value ranges for selected labs

#### **Description**

Threshold table for plausible value ranges for selected labs

#### Usage

```
labs_mapping_implausible_values
```

#### **Format**

labs\_mapping\_implausible\_values:

Thresholds for plausible value ranges for selected labs in a given unit; list was developed as part of the ENCORE project together with physicians from Dana-Farber Cancer Institute and MassGeneralBrigham

lab\_name\_clean Harmonized lab variable name as derived in the fh\_get\_labs() function lower\_implausible\_limit Lower implausible threshold upper\_implausible\_limit Upper implausible threshold ...

 $n_fmt$ 

Quickly format numbers

## Description

format raw numeric numbers into formatted characters including large decimal "," and small decimal "."

## Usage

```
n_{min} = n_{m
```

#### Arguments

x number

n\_digits integer, number of digits after comma

#### **Details**

...

power\_survival 69

#### Value

a character of the formatted numbers

#### **Examples**

```
## Not run:
library(encore.io)
n_fmt(12345678)
## End(Not run)
```

power\_survival

Power analysis for proportional hazards models

## Description

Function computes implementations of sample-Size Formula for the Proportional-Hazards Regression Model for the statistical power of a two arm treatment comparison as described by David A. Schoenfeld (Biometrika 1983)

## Usage

```
power_survival(
  beta = NULL,
  alpha = NULL,
  p_exposed = NULL,
  n_events = NULL,
  hr = NULL
)
```

#### **Arguments**

numeric, beta percentiles of the normal distribution (type II error rate;)

alpha numeric, 1-alpha percentiles of the normal distribution (type I error rate)

p\_exposed numeric, proportion of exposed patients

n\_events numeric, number of events

hr numeric, hazard ratio

#### **Details**

One parameter can be left undefined (except p\_exposed) which is the computed using an implementation of David A. Schoenfeld's (Biometrika 1983) formula.

## Value

integer representing the undefined parameter

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#### See Also

Schoenfeld DA. Sample-size formula for the proportional-hazards regression model. Biometrics 1983;39:499-503.

https://www.jstor.org/stable/2531021

## Examples

```
library(encore.io)

power_survival(
   alpha = 0.05,
   beta = 0.2,
   p_exposed = 0.5,
   hr = 0.8
)
```

ps\_balance\_plot

Computes and visualizes the overlap for distance measures between exposure groups

#### Description

#' [Deprecated] Calculates the the overlap for distance measures (e.g., propensity or prognostic scores) between exposure groups for multiple imputed and matched datasets.

#### Usage

```
ps_balance_plot(
  object = NULL,
  exposure = "treat",
  weights = "weights",
  ps = "distance"
)
```

#### Arguments

object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
exposure character, quoted name of the exposure/treatment variable
weights character, quoted name of the variable indicating the matching weights (usually 0: unmatched and 1: matched)
ps character, quoted name of the variable with the distance measure (e.g., propensity score)

#### Details

The object input needs to be a mimids object or a data.frame object coming from MatchThem::matchthem(). If the mimids object is already converted to a long data.frame of stacked imputed datasets, the MatchThem::complete() function needs to be completed using action = "long" and all = TRUE arguments.

The function then creates two stacked datasets (unmatched/all and matched only) patients and combines the propensity score across all imputed datasets into a single graph.

#### Value

ggplot object

#### **Examples**

```
## Not run:
library(encore.io)

ps_balance_plot(
   object = edb1_mimids,
   exposure = "treat",
   ps = "distance"
   )

## End(Not run)
```

qc\_assertive\_line\_check

Assertive line of therapy checks

## Description

Assertive line of therapy checks to make sure that patients in an advanced line of treatment also received a previous line. Important: input dataframe needs to have a one line per patient per line of therapy format.

## Usage

```
qc_assertive_line_check(
  data = NULL,
  id_col = NULL,
  linenumber_col = NULL,
  linename_col = NULL)
```

## Arguments

data dataframe including line number and line treatment

id\_col quoted character specifying the column name of the patient identifier

linenumber\_col quoted character specifying the column name of the line number

quoted character specifying the column name of the line name/treatment

#### **Details**

...

#### Value

a table/dataframe with the logical results (TRUE/FALSE) of the assertive checks.

72 re\_weight

#### **Examples**

```
## Not run:
library(encore.io)
## End(Not run)
```

re\_weight

Custom function to perform matching/weighting and re-weighting to match a target patient population

#### Description

Custom function to perform matching/weighting and re-weighting to match a target patient population

#### Usage

```
re_weight(x, targets = NULL, matching_weighting = NULL, ...)
```

#### Arguments

x data.frame or mild object/list of data.frames if used in combination with lapply targets named list of all target values for the raking procedure (see anesrake) matching\_weighting character, one of "matching" or "weighting" other arguments and specifications to propagate on to matchit or weightit, depending on chosen method (matching\_weighting).

#### **Details**

This function is a wrapper for matchit and weightitin combination with anesrake.

The function performs any matching algorithm supplied in matchit or any weighting algorithm in weightit. The specific arguments can be propagated to the respective functions using the ... argument.

If nothing is specified for targets, the function will simply return the matchit or weightit object.

If a list of target distributions is specified for targets, the function will perform a corresponding re-weighting of matched patients or patients with weights greater than 0, respectively.

In case of an already weighted datasets (e.g., via propensity score-derived weights), those weights are accounted for (weightvec argument) in the anesrake call.

## Value

an object of type matchit or weightit with included sampling weights (s.weights) if re-weighting was performed.

#### See Also

```
matchit weightit anesrake
```

re\_weight 73

#### **Examples**

```
if(require("MatchThem") & require("mice")){
library(encore.io)
library(dplyr)
library(mice)
library(MatchThem)
data_miss <- simulate_flaura(</pre>
 n_{total} = 3500,
  seed = 41,
  include_id = FALSE,
 imposeNA = TRUE,
  propNA = .33
 ) |>
 # anesrake works best with factor variables
 # convert c_smoking_history into a factor
mutate(c_smoking_history = factor(ifelse(c_smoking_history == TRUE, "Current/former", "Never")))
 # impute data
data_imp <- mice(</pre>
  parallelseed = 42,
  n.core = 7,
  data = data_miss,
  m = 5,
  print = FALSE
  )
 # define covariates for propensity score model
 covariates <- data_miss |>
  select(starts_with("c_"), starts_with("dem_")) |>
  colnames()
 # define propensity score model
 ps_form <- as.formula(paste("treat ~", paste(covariates, collapse = " + ")))</pre>
 # create a mild object containing lists of data.frames
 data_mild <- mice::complete(data = data_imp, action = "all", include = FALSE)</pre>
 smoker_target <- c(.35, .65)</pre>
 names(smoker_target) <- c("Current/former", "Never")</pre>
 # summarize target distributions in a named list vector -----
 targets <- list(smoker_target)</pre>
 names(targets) <- c("c_smoking_history")</pre>
 # create a mild object containing lists of data.frames
data_mild <- mice::complete(data = data_imp, action = "all", include = FALSE)</pre>
 # call re-weight
matchit_out_list <- lapply(</pre>
 X = data_mild,
  FUN = re_weight,
  targets = targets,
  matching_weighting = "matching",
  # arguments passed on to matchit
```

```
formula = ps_form,
  ratio = 1,
  method = "nearest",
  distance = "glm",
  link = "logit",
  caliper = 0.01,
  replace = FALSE
)

# convert the output back into a mimids object
  data_mimids_from_function <- MatchThem::as.mimids(
    x = matchit_out_list,
    datasets = data_imp
  )

# print
  data_mimids_from_function
}</pre>
```

ropro\_aNSCLC\_covars

aNSCLC-specific ROPRO covariate vector

#### Description

aNSCLC-specific ROPRO covariate vector

#### Usage

```
ropro_aNSCLC_covars
```

#### **Format**

```
ropro_aNSCLC_covars:
```

Covariate vector with harmonized covariate names for aNSCLC-specific ROPRO

```
{\tt ropro\_covars\_log\_log\_transform}
```

Covariate vector of covariates that are log-log-transformed

## Description

Covariate vector of covariates that are log-log-transformed

#### Usage

```
ropro_covars_log_log_transform
```

#### Format

```
ropro_covars_log_log_transform:
Covariate vector of covariates that are log-log-transformed
```

```
ropro_covars_log_transform
```

Covariate vector of covariates that are log-transformed

## Description

Covariate vector of covariates that are log-transformed

#### Usage

```
ropro_covars_log_transform
```

#### **Format**

```
ropro_covars_log_transform:
Covariate vector of covariates that are log-transformed
```

```
ropro_earlyBreast_covars
```

early Breast-specific ROPRO covariate vector

## Description

early Breast-specific ROPRO covariate vector

## Usage

```
ropro_earlyBreast_covars
```

#### **Format**

```
ropro_earlyBreast_covars:
```

Covariate vector with harmonized covariate names for early Breast-specific ROPRO

ropro\_mBreast\_covars metastatic Breast-specific ROPRO covariate vector

## Description

metastatic Breast-specific ROPRO covariate vector

## Usage

```
ropro_mBreast_covars
```

## Format

```
ropro_mBreast_covars:
```

Covariate vector with harmonized covariate names for metastatic Breast-specific ROPRO

ropro\_mCRC\_covars

metastatic CRC-specific ROPRO covariate vector

## Description

metastatic CRC-specific ROPRO covariate vector

## Usage

```
ropro_mCRC_covars
```

#### **Format**

```
ropro_mCRC_covars:
```

Covariate vector with harmonized covariate names for metastatic CRC-specific ROPRO

ropro\_MM\_covars

MM-specific ROPRO covariate vector

#### Description

MM-specific ROPRO covariate vector

## Usage

ropro\_MM\_covars

## **Format**

```
ropro_MM_covars:
```

Covariate vector with harmonized covariate names for MMspecific ROPRO

```
ropro_pan_tumor_covars
```

Pan-tumor ROPRO covariate vector

#### **Description**

Pan-tumor ROPRO covariate vector

## Usage

```
ropro_pan_tumor_covars
```

#### **Format**

```
ropro_pan_tumor_covars:
```

Covariate vector with harmonized covariate names for pan-tumor ROPRO

```
ropro\_pan\_tumor\_covars\_categorical\\ Pan-tumor\ ROPRO\ covariate\ vector\ (modified\ for\ categorical\ covariates)
```

#### Description

Pan-tumor ROPRO covariate vector (modified for categorical covariates)

#### Usage

```
ropro_pan_tumor_covars_categorical
```

#### **Format**

```
ropro_pan_tumor_covars_categorical:
```

Covariate vector with harmonized covariate names for pan-tumor ROPRO. Age, sex and ECOG are included as a trurly categorical (factor) variable

simulate\_flaura

Simulates and artifical FLAURA EHR-derived dataset

## Description

Parameterized function to quickly create an artificial FLAURA EHR-derived analytic cohort for analytic code development.

#### Usage

```
simulate_flaura(
  n_total = 3500,
  seed = 42,
  include_id = TRUE,
  imposeNA = TRUE,
  propNA = NULL
)
```

## Arguments

n\_total integer, number of total patientsseed integer, seed for reproducibility

include\_id logical, include a generated patientid variable

imposeNA logical, set covariates to missing

propNA numeric, proportion of missingness, needs to be between 0 and 1

## Details

...

78 vitals\_mapping\_edb1

## Value

data frame with simulated analytic cohort

## **Examples**

```
## Not run:
library(encore.io)
data_miss <- simulate_flaura(</pre>
  n_{total} = 3500,
  seed = 41,
  include_id = FALSE,
  imposeNA = TRUE,
  propNA = .33
head(data_miss)
## End(Not run)
```

state\_region\_mapping A mapping between US States and geographical regions

## Description

A mapping between US States and geographical regions

## Usage

```
state_region_mapping
```

#### **Format**

```
state_region_mapping:
A mapping between US States and geographical regions
state US State
dem_region Mapped geographical region ...
```

vitals\_mapping\_edb1

Lookup table for unique lab test observations

## Description

Lookup table for unique lab test observations

## Usage

```
vitals_mapping_edb1
```

vitals\_mapping\_edb2 79

#### **Format**

vitals\_mapping\_edb1:

Lookup table for unique lab test and unit combinations in EDB1

test Test name as found in data

testunitscleaned Harmonized test unit

n N observed

ropro Is vital sign deemed to be prognostic

vital\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

conversion\_factor Factor to convert vital sign measurement to harmonized unit

comment Comment

 $lower\_implausible\_li \ \ Lower\ implausible\ threshold$ 

upper\_implausible\_li Upper implausible threshold ...

vitals\_mapping\_edb2

Lookup table for unique lab test observations

#### Description

Lookup table for unique lab test observations

## Usage

```
vitals_mapping_edb2
```

#### **Format**

vitals\_mapping\_edb2:

Lookup table for unique lab test and unit combinations in EDB2

vital name Vital test name as found in data

vital\_name\_clean Harmonized variable name

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

vitals\_mapping\_edb3

Lookup table for unique lab test observations

## Description

Lookup table for unique lab test observations

#### Usage

```
vitals_mapping_edb3
```

80 vitals\_mapping\_edb4

#### **Format**

```
vitals_mapping_edb3:
Lookup table for unique lab test and unit combinations in EDB3

database Database
test_category Test category
vital_name Test name as found in data
vital_unit Harmonized test unit
n N observed
ropro Is vital sign deemed to be prognostic
vital_name_clean Harmonized variable name
unit_clean Harmonized variable unit
conversion_factor Factor to convert vital sign measurement to harmonized unit
comment Comment
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

vitals\_mapping\_edb4 Lookup table for unique lab test observations

## Description

Lookup table for unique lab test observations

#### Usage

```
vitals_mapping_edb4
```

## **Format**

```
vitals_mapping_edb4:
Lookup table for unique lab test and unit combinations in EDB4
vital_name Test name as found in data
vital_name_clean Harmonized variable name
unit_clean Harmonized variable unit
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

vitals\_mapping\_implausible\_values

Threshold table for plausible value ranges for selected vital slign measurements

#### Description

Threshold table for plausible value ranges for selected vital slign measurements

## Usage

vitals\_mapping\_implausible\_values

#### Format

vitals\_mapping\_implausible\_values:

Thresholds for plausible value ranges for selected labs in a given unit; list was developed as part of the ENCORE project together with physicians from Dana-Farber Cancer Institute and MassGeneralBrigham

 $\begin{tabular}{ll} vital\_name\_clean & Harmonized vitals variable name as derived in the fh\_get\_vitals() function \\ lower\_implausible\_limit & Lower implausible threshold \\ \end{tabular}$ 

upper\_implausible\_limit Upper implausible threshold ...

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The following documentation for the internal encore.io packages describes and details reproducible functions to query analytic cohorts consistently across trial emulations.

## ! Important

The encore.io package will be continually developed throughout the ENCORE project and the following documentation is a version-controlled snapshot at the time of this publication. Updated versions will be published with the corresponding protocols for each trial emulation separately.

Supplementary Material last updated: 2024-12-14

# References