# **Supplementary Material**

A Process for the Emulation of Comparative Oncology Trials with Real-world Evidence (ENCORE)

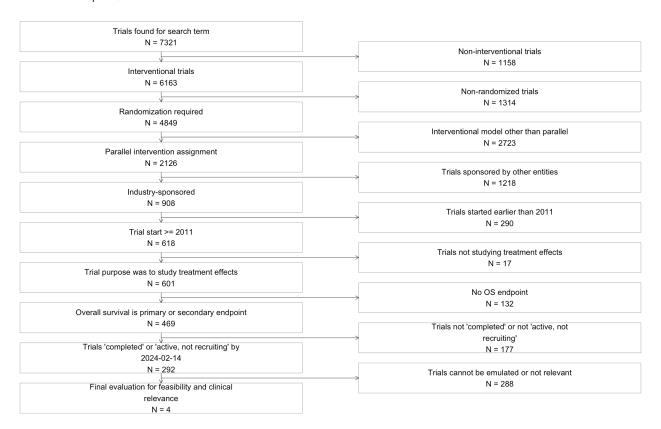
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# **Supplementary Figures and Tables**

**Supplementary Figure** 1: CONSORT diagram for non-small cell lung cancer (NSCLC) top candidate trials.

Final trial selection step - NSCLC



Results snapshotted on 2024-02-14.

Note that Supplementary Figure 1 results in four shortlisted candidates because both Check-Mate 017/057 have been both shortlisted and only differ in the squamous versus nonsquamous histological eligibility of the trial population.

# Supplementary Figure 2: CONSORT diagram for breast cancer (BC) top candidate trials.

Final trial selection step - BC



Results snapshotted on 2024-02-14.

# **Supplementary Figure** 3: CONSORT diagram for colorectal cancer (CRC) top candidate trials.

Final trial selection step - CRC



Results snapshotted on 2024-02-29.

# **Supplementary Figure** 4: CONSORT diagram for multiple myeloma (MM) top candidate trials.

# Final trial selection step - MM



Results snapshotted on 2024-02-14.

# Supplementary Table 1: Oncology trial emulation potential runner up candidates.

NCTID	Acronym	Clinical setting	Line of therapy	Treatment comparison
Non-small ce	ll lung cance	r		
NCT02220894	KEYNOTE- 042	Locally advanced/metastatic non-small-cell lung cancer (NSCLC) without EGFR/ALK alterations and with programmed death ligand-1 (PD-L1) tumor proportion score (TPS) ≥ 1%	1L	pembrolizumab monotherapy to standard platinum-based chemotherapy
NCT02125461	PACIFIC	Stage III non-small-cell lung cancer and no disease progression after concurrent chemoradiotherapy.	Unresectable, stage III	durvalumab versus placebo
NCT02578680	KEYNOTE- 189	Metastatic nonsquamous non- small-cell lung cancer without EGFR/ALK alterations	1L	pemetrexed plus platinum with or without pembrolizumab
NCT02775435	KEYNOTE- 407	Metastatic squamous non- small-cell lung cancer (NSCLC)	1L	pembrolizumab or placebo plus carboplatin and paclitaxel/nab- paclitaxel
Breast cance	r			
NCT01958021	MONALEESA- 2	Postmenopausal HR- positive/HER2-negative advanced or metastatic breast cancer	1L	ribociclib plus letrozole versus placebo plus letrozole
NCT02246621	MONARCH-3	Postmenopausal HR- positive/HER2-negative locoregionally recurrent or metastatic breast cancer	1L	abemaciclib plus nonsteroidal aromatase inhibitor (NSAI; anastrozole or letrozole) versus placebo plus NSAI (anastrozole or letrozole)
NCT01808573	NALA	HER2-positive (HER2+) metastatic breast cancer	3L+	neratinib plus capecitabine versus lapatinib plus capecitabine
NCT00567190	CLEOPATRA	HER2-positive (HER2+) metastatic breast cancer	1L (one prior hormonal treatment for metastatic breast cancer was allowed)	pertuzumab plus trastuzumab and docetaxel versus placebo plus trastuzumab and docetaxel
Colorectal ca	ncer			
NCT01607957	RECOURSE	Refractory metastatic colorectal cancer	3L+	trifluridine/tipiracil plus best supportive care versus placebo plus best supportive care
Multiple Mye	loma			
NCT02874742	GRIFFIN	Transplant-eligible, newly diagnosed multiple myeloma	1L	daratumumab, lenalidomide, bortezomib, and dexamethasone (induction, consolidation) followed by daratumumab plus lenalidomide (maintenance) versus lenalidomide, bortezomib, and dexamethasone (induction, consolidation) followed by lenalidomide (maintenance)
NCT02076009	POLLUX	Relapsed/refractory multiple myeloma	2L+	daratumumab plus lenalidomide and dexamethasone versus lenalidomide plus dexamethasone

# R package documentation

The following documentation for the internal encore.io packages describes and details reproducible functions to query analytic cohorts consistently across trial emulations.

# ! Important

The encore.io package will be continually developed throughout the ENCORE project and the following documentation is a version-controlled snapshot at the time of this publication. Updated versions will be published with the corresponding protocols for each trial emulation separately.

# Package 'encore.io'

May 28, 2025

Type Package

```
Title Functions and Wrappers To Streamline Analytics For The ENCORE Trial Emulation Project
Description This package contains important functions to streamline the analytics for the EN-
     CORE trial emulation project. This includes the query of eligible trials to emulate and most ana-
     lytical steps to emulate these trials.
BugReports https://gitlab.partners.org/drugepi/encore/encore.io
License Apache License (>= 2)
Encoding UTF-8
LazyData true
Imports arrow,
     assertthat,
     data.table,
     dplyr,
     plyr,
     forcats,
     glue,
     ggplot2,
     gt,
     gtsummary,
     parallel,
     stringr,
     survival,
     tibble,
     tidyr,
     lifecycle,
     lubridate,
     magrittr,
     MatchIt,
     mice,
     pROC,
     WeightIt
RoxygenNote 7.3.1
Suggests anesrake,
     cobalt,
     devtools,
     DT,
```

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knitr,					
locfit,					
MatchThem,					
rmarkdown,					
scales,					
simsurv,					
smdi,					
testthat ( $\geq 3.0.0$ )					
Config/testthat/edition 3					
<b>Roxygen</b> list(markdown = TRUE)					
VignetteBuilder knitr					
<b>Depends</b> R (>= 2.10)					

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power_survival
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create\_table1

Wrapper around gtsummary::tbl\_summary() to create a beautiful Table 1's quickly

# Description

Create a table 1 fast.

#### Usage

```
create_table1(
  x = NULL,
  covariates = NULL,
  covariates_labels = NULL,
  treat = "treat",
  explicit_na_categorical = TRUE
)
```

# **Arguments**

x dataframe queried from edbx with treatment stratification variable and covari-

ates to be displayed in the Table 1

covariates character vector of columns/covariate names to be displayed in Table 1  $\,$ 

covariates\_labels

named character vector or list of formulas specifying variables labels of covariate-

label pairs to display in table

treat character specifying column name of treatment variable

explicit\_na\_categorical

logical, should missings in categorical variables be explicitly included as a sep-

arate category (default is TRUE)

#### **Details**

Wrapper for tbl\_summary.

# Value

```
object of class "tbl_summary" "gtsummary"
```

```
## Not run:
library(encore.io)
set global option to make gtsummary tables more compact
theme_gtsummary_compact()
table1 <- ard |>
    create_table1(
    covariate = table1_covariates$covariate,
    treat = "treat")
## End(Not run)
```

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c\_statistics

Calculates c-statistics for mimids/wimids objects

#### Description

[Experimental] Calculates the propensity score c-statistics (= area under the curve) for imputed and unmatched/all and matched datasets resulting from MatchThem::matchthem (mimids objects)

# Usage

```
c_statistics(
  object = NULL,
  exposure = "treat",
  weights = "weights",
  ps = "distance"
)
```

# **Arguments**

object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
exposure character, quoted name of the exposure/treatment variable (must be of class factor)

weights character, quoted name of the variable indicating the matching weights (usually 0: unmatched and 1: matched)

ps character, quoted name of the variable with the distance measure (e.g., propensity score)

#### **Details**

The object input needs to be a mimids object or a data.frame object coming from MatchThem::matchthem(). If the mimids object is already converted to a long data.frame of stacked imputed datasets, the MatchThem::complete() function needs to be completed using action = "long" and all = TRUE arguments.

The function computes the c-statistic by computing the AUC in each imputed dataset and then summarizing the avaerge and min/max c-statistic by matching group. This aims to describe how well treatment can be predicted given a patient's propensity score. The idea is that in well-matched or weighted datasets, the c-statistic should be close to 0.5, i.e., we can't infer treatment propensity anymore given a patient's baseline covariates.

# Value

tibble with summary c-statistics across imputed datasets

#### See Also

Franklin JM, Rassen JA, Ackermann D, Bartels DB, Schneeweiss S. Metrics for covariate balance in cohort studies of causal effects. Stat Med. 2014 May 10;33(10):1685-99. doi: 10.1002/sim.6058. Epub 2013 Dec 9. PMID: 24323618.

# **Examples**

```
## Not run:
library(encore.io)

c_statistics(
  object = edb1_mimids,
  exposure = "treat",
  ps = "distance"
)

## End(Not run)
```

```
edb1_3_4_compute_ropro
```

Derive ROPRO prognostic score

# Description

This function computes ROPRO prognostic score (Becker, Weberpals, et al., Ann Oncol 2020) for a given inception cohort.

# Usage

```
edb1_3_4_compute_ropro(
    x = NULL,
    cancer = c("aNSCLC", "MetastaticBreast", "EarlyBreast", "MetastaticCRC",
        "MultipleMyeloma")
)
```

# **Arguments**

x dataframe with inception cohort and required ROPRO covariates

cancer character, what cancer-specific ROPRO should be computed ("aNSCLC", "MetastaticBreast", "EarlyBreast", "MetastaticCRC", "MultipleMyeloma")

#### **Details**

This function takes in a dataframe with all required variables to compute the general and cancer-specific ROPRO (specified in cancer). The variables need to be queried and transformed before which can be done through th edb(x)\_query\_ropro functions (specific for each database).

Important: This function is only valid for data coming from EDB1, EDB3 and EDB4. Since EDB2 does not have all required variables, please use the edb2\_compute\_ropro function for this database to compute a reduced ROPRO model.

# Value

The function returns x with the final general and cancer-specific ROPRO

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# **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb_4_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = "NSCLC",
    max_lookback = -90,
    verbose = TRUE
    ) |>
  edb_1_3_4_compute_ropro(
    cancer = "aNSCLC"
)

## End(Not run)
```

edb1\_cohorts

System data used to streamline functions and analysis

# Description

System data used to streamline functions and analysis

# Usage

```
edb1_cohorts
```

#### **Format**

```
edb1_cohorts:
A tibble with edb1-specific mappings
cancer Abbreviated cancer types
cohort Cancer type sub-directory
biomarker Cancer type biomarker tables
special_biomarker_cols Special biomarker columns to select ...
```

edb1\_get\_biomarker

Query biomarker information for a given inception cohort

# Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

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#### Usage

```
edb1_get_biomarker(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb1"),
  cancer = NULL,
  biomarker_name = NULL,
  from = -90,
  to = 0,
  label_name = FALSE
)
```

### **Arguments**

dataframe queried with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date

path character string, path to directory where EDB1 data/files are located

cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", or "Metastat-

icBreast"

biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

# Details

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by from and to that is closest to the index\_date. The biomarker date (dt\_(biomarker)) in this database is defined as the earliest of specimen collected date, specimen received date or result date.

Depending on the cancer type, the biomarker names can be: ALK, BRAF, EGFR, HER2/ERBB2, KRAS, MET, NTRK1, NTRK2, NTRK3, PDL1, RET, ROS1, NTRK - unknown gene type, NTRK - other, MMR/MSI, NRAS, ER, HER2, Ki-67, PR, BRCA, ESR1, Oncotype, Mammaprint, PIK3CA

The function operates via the following logic:

- 1. Pull biomarker table and subset to patients included in inception cohort x.
- 2. Subset table to biomarker names as specified in biomarker\_name.
- 3. Biomarker status test result is categorized hierarchically:
  - If the lowercase biomarker status matches any of "equivocal" OR "pending" OR "unknown", the result is mapped to NA (missing).

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• If the lowercase biomarker status matches any of "not present" OR "negative" OR "no brea mutation" OR "not amplified" OR "ihc 0" OR "msi-1" OR "mss" OR "low risk" OR "normal mmr", the result is mapped to "negative".

- If the lowercase biomarker status matches any of "present" OR "positive" OR "mutation"
  OR "polymorphism" OR "amplified" OR "mmr protein deficiency" OR "msi-h" OR "high
  risk", the result is mapped to "positive".
- 4. Missing mapped biomarker status results are discarded.
- The biomarker date is specified as the earliest of the specimen collected date, specimen received date or result date.
- Biomarker dates outside of the specified measurement window relative to the index date (defined using the index\_date, from and to arguments) are discarded.
- 7. If multiple biomarker tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, biomarker mappings (negative, positive) and the absolute distance from biomarker date to index date are sorted in descending and ascending order, respectively.
  - To prioritize any positive biomarker mapping closest to the index date, the first row for each patient is selected. This reflects the final mapped biomarker status variable.
  - In addition, all available biomarker details within the measurement window are collapsed into a new variable. This reflects the final biomarker detail variable.
- 8. The newly created biomarker variables are named accordingly and are joined back to x.

WARNING: the categorization of more complex biomarkers like HER2 requires a more refined approach or de novo written code to account for equivocal results.

### Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb1_get_biomarker(
   cancer = "aNSCLC",
   biomarker_name = "EGFR",
```

```
from = -180,
to = 0)
## End(Not run)
```

edb1\_get\_demographics Query demographic variables for an inception cohort

# Description

Function queries all available demographic variables for a given inception cohort.

# Usage

```
edb1_get_demographics(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL
)
```

#### **Arguments**

x dataframe queried with at least patient ids and index date of inception cohort index\_date character, variable/column name with the patient's index\_date character string, path to directory where EDB1 data/files are located cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"

#### Details

The function queries and categorizes demographic variables as reported in the electronic health record (EHR). The function operates via the following logic:

# Demographics:

- Pull the initial diagnosis date of the primary cancer and subset to patients included in inception cohort x.
- 2. Pull the demographics table and join the diagnosis date and index date for each patient.
- 3. The patient date of birth is reported on year-level granularity and is imputed to the 2nd July of the respective year (e.g. 1955 becomes 1955-07-02).
- 4. The age at initial diagnosis and at index date is computed as
  - · The date of initial diagnosis imputed date of birth
  - The index date imputed date of birth
- 5. Additional categorical age variables are computed as <65 and 65+ years of age.
- 6. The reported sex, race and ethnicity variables are provided in a one-row-per-patient format and directly mapped one-to-one.

- 7. Additionally, race and ethnicity are combined into a new combined variable dem\_race\_ethnicity with five mutually exclusive groups as defined by SEER. As opposed to other datasets, EDB1 has a larger "Other" race category since "American Indian or Alaska Native" seems to be not coded as such, i.e, "Other" is an explicit group in this case.
- 8. The patient's state of residence is mapped to one of the major US geographic regions(Northeast, South, Midwest, West) and the state-level mapping can be looked up by calling the state\_region\_mapping mapping table.
- 9. If a patient is treated in different practice types (i.e., both academic and community), the patient gets assigned a mixed practice type (academic, community); this is seen only rarely.
- 10. The newly created variables are joined back to x.

Smoking: For aNSCLC and EarlyNSCLC, patients are documented as having a smoking history, no smoking history or unknown/not documented smoking history with one unique EHR-recorded smoking status per patient. Patients are mapped accordingly to being a current or former smoker (= smoking history), never smoker (= no smoking history) or having a missing value (unknown/not documented smoking history).

Socio-economic status (SES): EDB1 records a unique socio-economic determinant of health variable for each patient. This variable provides the relevant SES Index quintile for a patient's block group based on 2015-2019 Census data (1-lowest SES, 2, 3, 4, 5- highest SES).

#### Value

x with all additional demographic variables joined (see details), that is,

- dem\_age\_initial\_diagnosis (categorical, categorized age measured at initial cancer diagnosis:
   <65, 65+)</li>
- dem\_age\_le\_18\_flag (logical, indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous, age measured at index date; note: date of birth has only year-granularity, hence age is imprecise)
- dem\_age\_index (nominal, categorized age measured at index date: <65, 65+)
- dem\_sex (binary, Male, Female)
- dem\_race (nominal)
- dem\_ethnicity (binary)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER
- dem\_state (character, US state of the center/network the patient is receiving care at)
- dem\_region (nominal, region of the center/network the patient is receiving care at, can be Midwest, Northeast, South, West)
- dem\_practice (nominal, setting patient is receiving care at, i.e. Academic, Community or both)
- dem\_ses (nominal, socioeconomic status (SES) index based on residence area of patient; can be from '1 - Lowest SES' through '5 - Highest SES)
- c\_smoking\_history (logical, history of smoking; TRUE = History of smoking, FALSE = No history of smoking)

# **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb1_get_demographics(
   index_date = "dt_index",
   cancer = "aNSCLC"
  )

## End(Not run)
```

edb1\_get\_diagnosis\_heme

Query diagnostic details for heme tumors in EDB1 database

### Description

Function queries diagnosis details including ISS staging information.

#### Usage

```
edb1_get_diagnosis_heme(
   x = NULL,
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = "MultipleMyeloma"
)
```

# Arguments

x dataframe queried from edb1 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where EDB1 data/files are located cancer character, so "MultipleMyeloma"

#### **Details**

Function queries diagnosis details for the index cancer in EDB1 for all patients included in x. For patients to be eligible to be sampled in EDB1, they require to be diagnosed with multiple myeloma (identified via respective ICD-9 or ICD-10 codes in structured data) and have at least two documented clinical visits, on different days, occurring on or after January 1, 2011. Further criteria are subsequently assessed by processing of unstructured data to verify a true cancer diagnosis. Those criteria will be described in the protocols for the respective cancer-specific emulations. Most, if not all, data for a patients are captured after the initial diagnosis date which means that a potential treatment for this cancer is always after the initial diagnosis date.

The function operates via the following logic:

- Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- 2. For each patient the date of initial cancer diagnosis is provided; this date is captured from unstructured data.
- 3. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- 4. If the ISS stage is available:
  - The stage is captured from the structured issstage variable by removing the "Stage" prefix. "Unknowns" are mapped to missing stage values.
  - Relevant multiple myeloma-specific proteins (M-protein IgG class, free light chain kappa involvement, free light chain lambda involvement) are categorized as boolean TRUE/FALSE. Missings are mapped to values with "not documented".
- 5. Experimental: The number and location of potential secondary malignancies is inferred by C77.x, C78.x and C79.x ICD-10 codes (and corresponding ICD-9 mappings) from EDB1's diagnosis table. The c\_number\_met\_sites is inferred by counting the unique number of sites as given by a C77.x, C78.x, C79.x granularity in the secondary diagnosis table. For more see icd\_metastases system file. The resulting c\_number\_met\_sites and c\_met\_sites are highly experimental variables and should be used with caution.
- 6. The newly created variables are joined back to x.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary ISS stage at initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_m\_protein\_igg (logical, whether the patient's immunoglobulin class of M protein is IgG)
- c\_light\_chain\_kappa (logical, whether the patient's involved light chain is Kappa)
- c\_light\_chain\_lambda (logical, Whether the patient's involved light chain is Lambda)

# Experimental:

- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date)

```
## Not run:
library(encore.io)

ard <- x |>
   edb1_get_diagnosis_heme(
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = "MultipleMyeloma"
   )

## End(Not run)
```

```
edb1_get_diagnosis_solid
```

Query initial and metastatic diagnosis details for EDB1 database

# Description

Function queries diagnosis details including staging information.

#### Usage

```
edb1_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL
)
```

# Arguments

X	dataframe queried from edb1 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB1 data/files are located
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC" or "MetastaticBreast"

# **Details**

Function queries diagnosis details for the index cancer in EDB1 for all patients included in x. For patients to be eligible to be sampled in EDB1, they require to be diagnosed with lung, breast, or colorectal cancer (identified via respective ICD-9 or ICD-10 codes in structured data) and have at least two documented clinical visits, on different days, occurring on or after January 1, 2011. Further criteria are subsequently assessed by processing of unstructured data to verify a true cancer diagnosis. Most, if not all, data for a patients are captured after the initial diagnosis date which means that a potential treatment for this cancer is always after the initial diagnosis date.

The function operates via the following logic:

- Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- 2. For each patient the date of initial cancer diagnosis is provided and converted to YMD format; this date is captured from unstructured data and is typically the earliest date of the first pathology/cytology procedure that confirmed the malignant diagnosis.
- 3. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- 4. If recorded for a given cancer, the disease site is returned as c\_diseasesite as provided in the table.
- 5. If a summary group stage is recorded for a given cancer, this information returned as c\_stage\_initial\_dx as provided in the table. The stage is hierarchically determined via the pathologic group stage, clinical group stage or from a mapping from TNM to the most relevant version of AJCC. If the value equals any of "Not documented", "Occult", "Unknown", "Group stage is not reported", a missing value is returned.

- 6. If both a pathological and clinical summary group staging information are available (early NSCLC and early BC), the pathological group stage is prioritized before the clinical group stage. If the value equals any of "NA Patient had pCR", or "Unknown/not documented, a missing value is returned.
- 7. If a metastatic diagnosis date is generally captured for the index cancer:
  - The metastatic diagnosis date is returned, that is, the date a patient was found to be metastatic (stage IV). This could either coincide with the initial diagnosis date or is determined hierarchically via the biopsy specimen collection date of the first metastasis from the pathology report, physician-reported date of biopsy, date of the radiology scan that indicates metastatic disease (if later confirmed by the treating physician), physician-reported date of metastatic diagnosis or the date of definitive surgery performed to metastatic site. For aNSCLC, the metastatic diagnosis date is extracted from unstructured documents using natural language processing if a patient was not directly stage IV at initial diagnosis.
  - The time from metastatic cancer diagnosis to the index date is computed as index\_date
     dt\_met\_dx.
  - A boolean de novo metastatic status (c\_de\_novo\_mets\_dx) is derived hierarchically and is returned as
    - TRUE if a patient is diagnosed in stage IV, if the metastatic diagnosis date is on or precedes the initial diagnosis date
    - a missing value (NA) if both the stage at initial diagnosis and the date of metastatic diagnosis are missing
    - FALSE if none of the above apply
  - A boolean c\_met\_pre\_index variable is derived which indicates if there is evidence of a metastasis at anytime before or on the index date (which includes de novo metastatic patients AND progressors). This is derived hierarchically and is returned as
    - TRUE if the metastatic diagnosis date coincidences or precedes the index date or if the patient has a de novo metastatic status
    - a missing value (NA) if both the summary group stage at initial diagnosis and the date of metastatic diagnosis are missing
    - FALSE if none of the above apply
- If an advanced diagnosis (i.e. stage IIIB-IV) date is recorded for a given cancer, the time from metastatic cancer diagnosis to the index date is computed as index\_date - advanced diagnosis date.
- 9. Experimental: The number and location of potential secondary malignancies is inferred by C77.x, C78.x and C79.x ICD-10 codes (and corresponding ICD-9 mappings) from EDB1's diagnosis table. The c\_number\_met\_sites is inferred by counting the unique number of sites as given by a C77.x, C78.x, C79.x granularity in the secondary diagnosis table. For more see icd\_metastases system file. The resulting c\_number\_met\_sites and c\_met\_sites are highly experimental variables and should be used with caution.
- 10. The newly created variables are joined back to x.

# Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary group stage at initial diagnosis, if available)
- dt\_met\_dx (date, date of earliest evidence of distant metastasis)

edb1\_get\_ecog

 c\_de\_novo\_mets\_dx (binary logical, evidence of presence of one or multiple metastases at/before initial diagnosis)

- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_time\_adv\_dx\_to\_index (continuous, time between advanced diagnosis and index date (in days; advanced NSCLC only))
- c\_time\_met\_dx\_to\_index (continuous, time between earliest evidence of a metastatic diagnosis and index date (in days; not in early NSCLC))
- c\_met\_pre\_index (binary logical, evidence of any metastasis before/on index date; includes
  de novo metastatic patients and progressors (overlap with c\_de\_novo\_mets\_dx possible))

#### Experimental:

- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date)

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb1_get_diagnosis_solid(
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = "aNSCLC"
   )

## End(Not run)
```

edb1\_get\_ecog

Query performance status information for an inception cohort

# Description

Function queries ECOG performance status tables and curates derived variables

# Usage

```
edb1_get_ecog(
   x = NULL,
   index_date = "dt_index",
   path = Sys.getenv("path_edb1"),
   cancer = NULL,
   from = -90,
   to = 0,
   ties = "lower",
   label_name = FALSE,
   verbose = TRUE
)
```

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#### **Arguments**

х	dataframe queried with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date
path	character string, path to directory where EDB1 data/files are located
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window
verbose	logical, print query progress and informative meta information

#### **Details**

The function considers both NLP-extracted and structured ECOG measurements (to enhance the availability of ECOG measurements). All ECOG measurements are identified within the baseline measurement window, then the closest measurement relative to the index date is selected. If there are two measurements within the same closest distance, the lower (default) or higher (depending on how ties is specified) is prioritized.

The function operates via the following logic:

- Pull ECOG measurements from structured sources and NLP-derived ECOG measurements and subset to patients included in inception cohort x.
- 2. Blend ECOG measurements from both sources, subset to measurements within the specified measurement window (via from and to) relative to index\_date and discard measurements with missing ECOG value.
- 3. Prioritize ECOG measurements assessed in closest absolute distance to the index\_date.
  - if ties = lower: for each patient, arrange ECOG measurement by ascending absolute distance to index and ascending ECOG value (= lowest value) and pick the first observation
  - if ties = higher: for each patient, arrange ECOG measurement by ascending absolute distance to index and descending ECOG value (= highest value) and pick the first observation
- 4. The newly created variables are joined back to x.

#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_ecog(
    cancer = "aNSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb1\_get\_histology

Query histology information for an inception cohort

# Description

Function queries histology information for a solid tumor inception cohort.

#### Usage

```
edb1_get_histology(
   x = NULL,
   path = Sys.getenv("path_edb1"),
   cancer = NULL,
   histology_match = NULL
)
```

# Arguments

x dataframe with at least patient ids and index date of inception cohort
path character string, path to directory where EDB1 data/files are located
cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"

histology\_match

character, string match to categorize and identify patients with a certain histology for the indicated tumor site, e.g. "non-squamous cell carcinoma".

#### Details

The function queries histology measurements if available for a given cancer. In EDB1, there is one unique histology measurement per patient abstracted from pathology or clinical reports without indication of a specific date. In general, the histology for solid tumors is typically assessed around the time of diagnosis or surgery.

The function operates via the following logic:

1. Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.

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2. Create a binary boolean variable (TRUE/FALSE) indicating if the histology description/text string matches the keyword string in histology\_match, e.g., a patient with a "squamous cell carcinoma" histology would return TRUE if "squamous" was the histology\_match keyword string. The keyword search string defined in argument histology\_match is not case sensitive and missing measurements are discarded. The name of the variable is adapted to match the keyword string.

- 3. The actual histology string is propagated as recorded in the database and returned as c\_histology.
- 4. The newly created variables are joined back to x.

Note: Some patients may have more than one histology recording across cohorts since they can have multiple primaries. However, this function is designed to query histology information for one cancer type at a time. That means, there is just one recording per patient.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_histology (nominal, histology recorded for given patient)
- c\_(histology\_match) (logical, there is a string match for histology specified by histology\_match. FALSE may also include "unknowns" or "NOS" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_histology(
    cancer = "aNSCLC",
    histology_match = "Non-squamous cell carcinoma"
  )

## End(Not run)
```

edb1\_get\_labs

Query lab information for a given inception cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

#### Usage

```
edb1_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    lab_name = NULL,
    from = -90,
```

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```
to = 0,
ties = "lower",
set_implausible_na = TRUE,
label_name = FALSE,
verbose = TRUE
```

#### **Arguments**

x dataframe queried from EDB1 with at least patient ids and therapy index date of

inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB1 data/files are located

cancer character, "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast"

or "MultipleMyeloma"

lab\_name character, curated name of lab (see details)

from integer, left boundary of lab measurement window relative to index date (e.g.,

-90, indicating lab should be measured not before 90 days before index date)

to integer, right boundary of lab measurement window relative to index date (e.g.,

0, indicating lab should be measured not later than the day of the index date

(inclusive))

ties character, in case of ties (two equi-distant measurements), should the "higher"

or "lower" (default) lab measurement be prioritized

set\_implausible\_na

logical, should implausible values (outliers) be automatically be set NA? Lower

and upper thresholds are documented in labs\_mapping\_edb1

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. The date of the lab test is derived as the earliest of the test date or result date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

EDB1 already comes with standardized test units which are used as reference units for the selected lab tests across all databases used in this project.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- $\bullet \ \ c\_albumin\_g\_l \ (albumin \ mass/volume \ in \ serum \ or \ plasma)$
- c alp u l (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)

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- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_1 (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c glucose mg dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c hemoglobin g dl (hemoglobin mass/volume in blood)
- c ldh u l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_1 (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

# The function operates via the following logic:

- 1. Pull lab table and subset to patients included in inception cohort x.
- 2. Subset to lab of interest.
- 3. Measurements with missing lab test result or unit are discarded.
- 4. Lab test results are categorized into "normal" and "abnormal" depending on if they fall within the provided reference.
- 5. if set\_implausible\_na is set TRUE:
  - a lab test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the labs\_mapping\_implausible\_values table.
- 6. The lab date is derived as the earliest of the test or result date.
- All lab dates are restricted to the ones that fall within the measurement window specified in the from and to arguments for the lower and upper limits of the measurement window, respectively.
- 8. If multiple lab tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, lab tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 9. The newly created variables are named according to the standardized lab name and unit of measurement and joined back to x.

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#### Value

x with all additional labs variables joined, that is:

• c\_(lab\_name)\_distance\_(from)\_(to) - days from date of lab measurements to index date

- c\_(lab\_name)\_(unit)\_(from)\_(to) binary lab result indicating if lab was within ("normal") the reference range or outside ("abnormal")
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_labs(
    cancer = "aNSCLC",
    lab_name = "c_albumin_g_l",
    set_implausible_na = TRUE,
    verbose = TRUE
)

## End(Not run)
```

edb1\_get\_os

Query overall survival outcome for a given inception cohort

# Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb1_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    data_cut_off_date = lubridate::ymd("2024-04-30"),
    verbose = TRUE
)
```

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### **Arguments**

x dataframe queried from edb1 with at least patient ids and index date of inception

cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where data/files are located

cancer character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "Metastat-

icBreast" or "MultipleMyeloma"

data\_cut\_off\_date

date of database lock; the data cut-off for this delivery (May 30, 2024) is April 30, 2024. This parameter can be changed if a grace period of x months before

database lock is desired.

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and curates intention-to-treat (ITT) overall survival endpoint. The ITT follow up time is defined as the time from index date (dt\_index, including the index date) to date of death. If a patient did not decease during follow-up, the patient will be censored at the last observed clinical activity (including visits and treatment information) or data cut-off date whichever is earlier.

In EDB1, the granularity of the date of death variable is given as month-year and (in rare cases) year only. In these cases, the date of death is imputed to the mid/15th of the month and the mid/July 2 of the year, respectively. This can lead to negative/implausible follow-up times if the index date is after the imputed date of death.

The function operates via the following logic:

- 1. Pull mortality details from the one-row-per-patient mortality table and subset to patients included in inception cohort x.
- 2. A flag is created for patient with year-level granularity in the date of death.
- 3. The date of death is imputed to the mid/15th of the month and the mid/July 2 of the year for patient with month-level (default) and year-level granularity, respectively.
- 4. A patient's last structured activity date is determined based on the last observed visit or systemic treatment (oral or administered).
- 5. Mortality and last structured activity dates are joined to x and a binary death event variable is derived based on if a date of death is captured for a given patient.
- 6. The censoring date is determined as the date of death, if available. If no death date is available, the censoring date is determined as the last structured activity (see step 4) or at the data cut-off date (2024-04-30 is the default), whichever is earlier.
- 7. The follow-up (FU) time, defined as the time from index date (including index date) until censor date, is derived in days, months (= FU time in days/30.417) and years, depending on what the time scale should be for the respective analysis.
- 8. The newly created variables are joined back to x.

#### Value

x with all endpoint information joined, that is:

- death\_itt (binary, event indicator for all-cause mortality)
- fu\_itt\_days (numeric, ITT follow-up time in days)
- fu\_itt\_months, (numeric, ITT follow-up time in months (i.e., fu\_itt\_days / 30.417))
- fu\_itt\_years, (numeric, ITT follow-up time in years)

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_os(
    cancer = "aNSCLC"
  )

## End(Not run)
```

edb1\_get\_vitals

Query vital sign measurements for a given cohort

# Description

Function queries vitals sign measurements

# Usage

```
edb1_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

# Arguments

X	dataframe queried from EDB1 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB1 data/files are located
cancer	character, "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
vital_name	character, curated name of vital sign (see details)
from	integer, left boundary of vitals measurement window relative to index date (e.g., -90, indicating vital test should be measured not before 90 days before index date)
to	integer, right boundary of vitals measurement window relative to index date (e.g., 0, indicating vital test should be measured not later than the day of the index date (inclusive))

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ties character, in case of ties (two equi-distant measurements), should the "higher" or "lower" vital test measurement be prioritized

set implausible na

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb1

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans all available vital sign measurements. In detail, the function removes measurements that are character strings and only considers quantitative results. In EDB1, unit-cleaned vital sign measurements are provided. However, due to frequent missing units, unit-cleaned vital sign measurements can exhibit high missingness. To mitigate this missingness, the function also considers "raw" vital sign measurements if no unit-cleaned measurement is observed. Hence, it is recommended to set set\_implausible\_na to TRUE to remove implausible values. The function further only selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Body mass index (BMII) and heart rate (HR) does not come with a unit-cleaned test result and the raw vital result is returned assuming uniform units. Height is uniformly measured in cm and is converted to meters.

The available and supported vitals are:

- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- c\_bmi (body mass index in kg/m^2 directly measured)
- c\_height (height in m)
- c hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_weight (weight in kg)

The function operates via the following logic:

- 1. Pull vitals table and subset to patients included in inception cohort x.
- 2. Subset to vitals measurement of interest.
- 3. Measurements with missing vital test result or unit are discarded.
- 4. if set\_implausible\_na is set TRUE:
  - a vitals test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the vitals\_mapping\_implausible\_values table.
- 5. The vitals test date is derived as the earliest of the test or result date.
- 6. All vital dates are restricted to the ones that fall within the measurement window specified in the from and to arguments for the lower and upper limits of the measurement window, respectively.
- 7. If multiple vitals tests are available for a given patient, the prioritization step is carried out as follows:

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• For each patient, vitals tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".

- The first row for each patient after the above sorting is selected
- 8. The newly created variables are named according to the standardized vitals name and unit of measurement and joined back to x.

#### Value

x with all additional vital test variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb1_get_vitals(
    cancer = "aNSCLC",
    vital_name = "c_oxygen",
    set_implausible_na = TRUE,
    verbose = TRUE
)

## End(Not run)
```

edb1\_query\_ropro

Query and curate all relevant ROPRO variables

## Description

This function queries, cleans and transforms all necessary covariates needed to compute the ROPRO prognostic score in EDB1.

# Usage

```
edb1_query_ropro(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = NULL,
    from = -90,
    to = 0,
    verbose = TRUE
)
```

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# Arguments

X	dataframe queried from EDB1 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index date, default is dt_index
path	character string, path to directory where EDB1 data/files are located
cancer	character, one of "aNSCLC", "CRC", "EarlyBreast", "EarlyNSCLC", "MetastaticBreast" or "MultipleMyeloma"
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

# **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

# Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

Note that:

- there is no specific ROPRO for EarlyNSCLC, so only the covariates for the general pan-tumor ROPRO will be returned
- there is only a ROPRO for metastatic CRC (no early CRC)
- covariates for EarlyBreast are identical to the the general pan-tumor ROPRO, just the weights are different

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb1_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb1"),
    cancer = "aNSCLC",
    from = -90,
    to -0,
    verbose = TRUE
  )

## End(Not run)
```

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edb2_assign_date	Helper function to assign an actual date for a xxx_timedelta variable in edb2
------------------	---

# Description

In the edb2 database, time differences (timedelta) are assigned for clinical events. These timedeltas are always relative to the initial cancer diagnosis for which a given patient sampled into the database. This function helps to assign actual dates based on on those time differences.

# Usage

```
edb2_assign_date(
  x = NULL,
  path = Sys.getenv("path_edb2"),
  cancer = c("MM", "NSCLC")
)
```

# Arguments

x dataframe queried from edb2 with at least the patient id column and columns

that end on "timedelta"

path string, path to edb2 root directory

cancer character, either "NSCLC" or "MM"

#### Details

CAVEAT: both the date of initial diagnosis and other dates come with imprecision (\_imp). There are 3 possibilities: 0: There is no imprecision. precise date (MM/DD/YYYY) associated with this event. 15: There is imprecision. imprecise date (MM/YYYY) associated with this event. 182: There is imprecision.imprecise date (YYYY) associated with this event.

# Value

x including the date colum(s) of all timedelta columns (.col) with naming convention dt\_{.col}"

```
## Not run:
library(encore.io)
## End(Not run)
```

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```
edb2_compute_ropro
```

Derive ROPRO prognostic score

#### **Description**

This function computes ROPRO prognostic score (Becker, Weberpals, et al., Ann Oncol 2020).

# Usage

```
edb2_compute_ropro(x = NULL, cancer = c("NSCLC", "MM"))
```

# Arguments

x dataframe with inception cohort and required ROPRO covariates
cancer character, what cancer-specific ROPRO should be computed ("NSCLC", "MM")

#### Details

This function takes in a dataframe with all required variables to compute the general and cancer-specific ROPRO (specified in cancer). The variables need to be queried and transformed before which can be done through th edb2\_query\_ropro functions (specific for each database).

Important: Since EDB2 does not have all required variables, please use the edb2\_compute\_ropro function before use of this function to compute a reduced ROPRO model.

#### Value

The function returns x with the final general and cancer-specific ROPRO

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb2_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC",
    from = -90,
    to = 0,
    verbose = TRUE
    ) |>
edb_2_compute_ropro(
    cancer = "NSCLC"
    )

## End(Not run)
```

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edb2\_get\_biomarker

Query biomarker information for a given solid tumor inception cohort

#### Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

### Usage

```
edb2_get_biomarker(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    biomarker_name = NULL,
    from = -90,
    to = 0,
    label_name = FALSE
)
```

### Arguments

x dataframe queried from edb2 with at least patient ids and therapy index date of

inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB2 data/files are located

cancer character, one of MM or NSCLC

biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

### Details

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the nonmissing biomarker result in the covariate ascertainment window given by from and to that is closest to the index\_date. The biomarker date (dt\_(biomarker)) in this database is defined as the earliest of specimen collection, result report or documented date. There can be imprecisions to the date of measurement on the month or year granularity level.

Depending on the cancer type, the biomarker names can be: 1p, 1q, ALK, BRAF, Complex Cytogenetics/Karyotype, DDR2, del(13), del(17), del(17p), Diploid, EGFR, FGFR1, HER2 (ERBB2),

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Hyperploid, Hypoploid, KEAP1 (INRF2), KRAS, MEK1(MAP2k1), MEK2 (MAP2k2), MET, MLH1, MMR, MSH2, MSH6, MSI/Microsatellite Instability, Normal Cytogenetics/Karyotype, NRAS, NTRK1, NTRK2, NTRK3, PD-L1, PIK3CA, PMS2, RET, ROS1, STK11 (LKB1), t(11;14), t(14;16), t(14;20), t(4;14), t(6;14), TMB/Tumor Mutational Burden, TP53

The function operates via the following logic:

- 1. Pull biomarker table and subset to patients included in inception cohort x.
- 2. Subset table to biomarker names as specified in biomarker\_name.
- 3. Biomarker status test result is categorized hierarchically:
  - If biomarker interpretation is any of "negative" OR "no\_loss\_of\_expression" OR "low" OR "intermediate" OR "stable" OR "proficient", the result is mapped to "negative".
  - If biomarker interpretation is any of "positive" OR "loss\_of\_expression" OR "high" OR "deficient" OR "unstable", the result is mapped to "positive".
  - If none of the above applies, the result is mapped to NA (missing).
- 4. Missing mapped biomarker status results are discarded.
- The biomarker date is specified as the earliest of the collected date, reported date or documented date.
- Biomarker dates outside of the specified measurement window relative to the index date (defined using the index\_date, from and to arguments) are discarded.
- 7. If multiple biomarker tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, biomarker mappings (negative, positive) and the absolute distance from biomarker date to index date are sorted in descending and ascending order, respectively.
  - To prioritize any positive biomarker mapping closest to the index date, the first row for each patient is selected. This reflects the final mapped biomarker status variable.
  - In addition, all available biomarker details within the measurement window are collapsed into a new variable. This reflects the final biomarker detail variable.
- 8. The newly created biomarker variables are named accordingly and returned.
- 9. The newly created variables are joined back to x.

WARNING: the categorization of more complex biomarkers like HER2 requires a more refined approach or de novo written code to account for equivocal results.

#### Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb2_get_biomarker(
    cancer = "NSCLC",
    biomarker_name = "egfr",
    from = -180,
    to = 0)

## End(Not run)
```

edb2\_get\_demographics Query demographic variables for an inception cohort

# Description

Function queries all available demographic variables from the EDB2 database, curates them and joins them to the inception cohort x.

# Usage

```
edb2_get_demographics(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC")
)
```

## **Arguments**

X	dataframe queried from edb2 with at leat patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, one of MM or NSCLC

## **Details**

The function queries and categorizes demographic variables as reported in the electronic health record (EHR). The function operates via the following logic:

Demographics:

- Pull the initial diagnosis date of the primary cancer and subset to patients included in inception cohort x.
- 2. Pull the demographics table and join the diagnosis date and index date for each patient.
- 3. The patient age at initial diagnosis is provided but truncated (missing) for patients of age >89 at initial diagnosis.

- 4. The index date is derived as age at diagnosis plus the time delta (in years) that is associated with the treatment start (= index) date.
- 5. Additional categorical age variables are computed as <65 and 65+ years of age.
- 6. The reported sex, race and ethnicity variables are provided in a one-row-per-patient format and directly mapped one-to-one. If race is categorized as "Other", it is set to missing.
- Additionally, race and ethnicity are combined into a new combined variable dem\_race\_ethnicity
  with five mutually exclusive groups as defined by SEER.
- 8. The newly created variables are joined back to x.

Smoking: There may be multiple recording for history of tobacco use. The function uses the earliest of the assessed or documented date of tobacco use before or on the index date. If there are multiple records for history of tobacco use, the function prioritizes any evidence of smoking (1st priority) and the most recent recording (2nd priority) before or on the index date. The database provides the type of tobacco product which the function does not distinguish.

#### Value

x with all additional demographic variables joined (see details), that is,

- dem\_age\_initial\_diagnosis (categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous age measured at index date, CAVE: edb2 truncates age to 89 years for all patients >89, which means that dem\_age\_index\_cont will show NA for these patients)
- dem\_age\_index (categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female, NA)
- dem\_race (categorical, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER)
- c\_smoking\_history (binary, history of any tobacco use on or before index date, TRUE = yes, FALSE = no)

# **Examples**

```
## Not run:
library(encore.io)
ard <- x |>
  edb2_get_demographics(
    index_date = "dt_index",
    cancer = "BC"
    )
## End(Not run)
```

```
edb2_get_diagnosis_heme
```

Query diagnostic details for heme tumors in EDB2 database

#### **Description**

Function queries diagnosis details including ISS staging information.

#### Usage

```
edb2_get_diagnosis_heme(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb2"),
  cancer = "MultipleMyeloma"
)
```

# Arguments

X	dataframe queried from edb2 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, so "MultipleMyeloma"

#### **Details**

Function queries diagnosis details for the index cancer in EDB2 for all patients included in x. For a pathologically confirmed diagnosis, the date of collection reported on the earliest pathology report confirming the malignancy is used as the initial diagnosis date. When a patient is clinically diagnosed and treated without pathological confirmation, the date of the imaging procedure, lab test, or clinical assessment cited by the oncologist as identifying the diagnosis is captured as the date of initial diagnosis. The detailed criteria for sampling eligibility will be described in the protocols for the respective cancer-specific emulations.

The function operates via the following logic:

- Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- 2. For each patient the date of initial cancer diagnosis is provided (see details above).
- 3. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- 4. Multiple myeloma staging is based on ISS or R-ISS (modified ISS). The staging method is likely depended on the diagnosis year and if multiple are available for a given patient R-ISS is prioritized over ISS. If the method is "Unknown", that staging is used with the lowest priority.
- 5. Relevant multiple myeloma-specific proteins (M-protein IgG class, free light chain kappa involvement, free light chain lambda involvement) are categorized as present/not present.
- 6. Experimental: the number c\_number\_met\_sites and location c\_met\_sites of historical secondary malignancies is inferred from a patients' cancer history at the time of diagnosis. This includes cancer diagnoses that are no longer active at the time of the current cancer diagnosis and where all treatment has been completed.

7. The newly created variables are joined back to x.

Note: all times/dates can be associated with a level of imprecision on the month-level or year-level.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary ISSS stage at initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_m\_protein\_igg (logical, whether the patient's immunoglobulin class of M protein is IgG)
- c\_light\_chain\_kappa (logical, whether the patient's involved light chain is Kappa)
- c\_light\_chain\_lambda (logical, Whether the patient's involved light chain is Lambda)

#### Experimental:

- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date values are separated by ':,')

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb2_get_diagnosis_heme(
   index_date = "dt_index",
   path = Sys.getenv("path_edb2"),
   cancer = "MultipleMyeloma"
   )

## End(Not run)
```

edb2\_get\_diagnosis\_solid

Query initial and metastatic diagnosis dates for EDB2 database

## Description

Function queries diagnosis details including staging information.

# Usage

```
edb2_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC"
)
```

#### **Arguments**

x dataframe queried from edb4 with at least patient ids and index date of inception

cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB4 data/files are located

cancer character, NSCLC (default)

#### **Details**

Function queries diagnosis details for the index cancer in EDB2 for all patients included in x. For a pathologically confirmed diagnosis, the date of collection reported on the earliest pathology report confirming the malignancy is used as the initial diagnosis date. When a patient is clinically diagnosed and treated without pathological confirmation, the date of the imaging procedure, lab test, or clinical assessment cited by the oncologist as identifying the diagnosis is captured as the date of initial diagnosis. The detailed criteria for sampling eligibility will be described in the protocols for the respective cancer-specific emulations.

The function operates via the following logic:

- Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- 2. For each patient the date of initial cancer diagnosis is provided (see details above).
- 3. If a summary group stage is recorded for a given cancer, this information returned as c\_stage\_initial\_dx as provided in the table (see details above). If the value equals any of "unspecified", "discrepant\_information", "discrepant information", a missing value is returned.
- 4. If the time of AJCC staging is provided as either the assessed or documented time, the earlier of the two is used as the date of AJCC staging (which is different than the date of initial diagnosis).
- 5. Patients without staging information are discarded.
- 6. If both pathological and clinical staging is available, pathological staging is prioritized.
- 7. Steps 1.-7. are repeated for additional M staging details (= presence of metastases) coming from the TNM stage table.
- 8. Details on distant metastases are pulled from the metastatic sites tables.
- The date of each metastatic site recordings is consolidated as the earliest of the assessed and documented time.
- 10. Restrict all metastasis measurements to time before or on the index date.
- 11. For each patient, the sites and number of sites is summarized. To that end, each row (= recording) per patient is counted as a unique metastatic site.
- 12. The date of the earliest evidence of a distant metastasis (dt\_met\_dx) is derived as the earliest recording of a metastatic site (see step 10) before or on index date.
- 13. A boolean de novo metastatic status (c\_de\_novo\_mets\_dx) is derived hierarchically and is returned as
  - TRUE if a patient is diagnosed in stage IV, if the M stage equals 1, if the metastatic diagnosis date is on or precedes the initial diagnosis date
  - a missing value (NA) if both the stage at initial diagnosis, the M stage and the date of metastatic diagnosis are missing
  - FALSE if none of the above apply
- 14. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.

- 15. The time from metastatic cancer diagnosis to the index date is computed as index\_date dt\_met\_dx.
- 16. A boolean c\_met\_pre\_index variable is derived which indicates if there is evidence of a metastasis at anytime before or on the index date (which includes de novo metastatic patients AND progressors). This is derived hierarchically and is returned as
  - TRUE if the metastatic diagnosis date coincidences or precedes the index date of if the patient has a de novo metastatic status
  - a missing value (NA) if both the summary group stage at initial diagnosis, the date of AJCC staging and the date of M staging are missing
  - FALSE if none of the above apply
- 17. The newly created variables are joined back to x.

Note: all times/dates can be associated with a level of imprecision on the month-level or year-level.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx Date of diagnosis or first documented diagnosis date for tumor (de-identified to week)
- dt\_staging Date stage was recorded, if available (de-identified to week)
- dt\_met\_dx Date of earliest evidence of distant metastasis (de-identified to week)
- c\_stage\_initial\_dx First summary group stage at initial diagnosis, if available
- c\_tnm\_initial\_dx Individual TNM staging values/stages at initial diagnosis
- c\_de\_novo\_mets\_dx Evidence of presence of one or multiple metastases at/before initial diagnosis
- c\_time\_dx\_to\_index Time between initial diagnosis and index date (in days)
- c\_time\_met\_dx\_to\_index Time between earliest evidence of a metastatic diagnosis and index date (in days)
- c\_met\_pre\_index Evidence of any metastasis between initial diagnosis and index date (logical); includes initial diagnosis date (overlap with c\_de\_novo\_mets\_dx possible)
- c\_number\_met\_sites number of metastatic sites for a given patient anytime before/on index date (inferred from provided metastatic site description)
- c\_met\_sites description of anatomical locations of metastatic sites for a given patient patient's c\_number\_met\_sites

### **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- x |>
edb4_get_diagnosis(cancer = "NSCLC")
## End(Not run)
```

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edb2\_get\_ecog

Query performance status information for a given cohort

## Description

Function queries performance status (ECOG, Karnofsky) tables and curates derived variables

# Usage

```
edb2_get_ecog(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb2"),
  cancer = c("MM", "NSCLC"),
  from = -90,
  to = 0,
  ties = "lower",
  label_name = FALSE
)
```

# **Arguments**

X	dataframe queried from edb2 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of MM or NSCLC
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window #treat character, column indicating binary exposure status (needed for measurement summary statistics by treatment status)

## **Details**

The function queries all ECOG and Karnofsky measurements, then maps the Karnofsky measurement to an ECOG value according to Oken et al. (Am J Clin Oncol 1982), then filters for all measurements within the indicated time window specified by from and to. It then chooses the measurement closest to the index date (closest relative distance). In case of ties, the user has the option to choose the lower or higher (ties) measurement.

The function operates via the following logic:

edb2\_get\_ecog

 Pull performance score measurements from structured sources and subset to patients included in inception cohort x.

- Define the performance score date as the earliest of the performance score reported or documented timedelta relative to the index\_date.
- 3. In rare cases, there are performances scores >5 that are erroneously labelled as ECOG and performance scores with values between 1-5 that are labelled as Karnofsky scores; these labels get cleaned to the respective source of the performance score.
- 4. Karnofsky performance scores are mapped to their ECOG score equivalents as per Oken et al. (Am J Clin Oncol 1982).
- 5. Subset to ECOG measurements within the specified measurement window (via from and to) relative to index\_date and discard measurements with missing ECOG value.
- 6. Prioritize ECOG measurements assessed in closest absolute distance to the index\_date.
  - if ties = lower: for each patient, arrange ECOG measurement by ascending absolute distance to index and ascending ECOG value (= lowest value) and pick the first observation
  - if ties = higher: for each patient, arrange ECOG measurement by ascending absolute distance to index and descending ECOG value (= highest value) and pick the first observation
- 7. The newly created variables are joined back to x.

#### Value

x with all additional ECOG variables joined, that is:

- $c_{ecog_{from}_{to}}$ , ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb2_get_performance(
    cancer = "NSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

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edb2\_get\_histology

Query histology information for an inception cohort

## Description

Function queries histology information for a solid tumor inception cohort.

#### **Usage**

```
edb2_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb2"),
  cancer = "NSCLC",
  histology_match = NULL,
  return_all = FALSE
)
```

### Arguments

x dataframe queried from edb4 with at least patient ids and index date of inception

cohort

path character string, path to directory where EDB2 data/files are located

cancer character, NSCLC

histology\_match

character, string match to categorize and identify patients with a certain histol-

ogy for the indicated tumor site, e.g. "adenocarcinoma"

return\_all logical, should a variable be returned that summarizes all recorded histology

measurements? default is FALSE

#### **Details**

The function queries histology measurements if available for a given cancer. In EDB2, many patients can have more than one histological subtype recorded without indication of a specific date. The function prioritizes histology measurements that match the keyword search string in histology\_match.

The function operates via the following logic:

- Pull histology recording details from the histology table and subset to patients included in inception cohort x.
- 2. Create a binary boolean variable (TRUE/FALSE) indicating if the histology description/text string matches the keyword string in histology\_match, e.g., a patient with a "squamous cell carcinoma" histology would return TRUE if "squamous" was the histology\_match keyword string. The keyword search string defined in argument histology\_match is not case sensitive and missing measurements are discarded. The name of the variable is adapted to match the keyword string.
- 3. To receive one measurement per patient, histology measurements are prioritized that match the keyword search string in histology\_match (i.e., return TRUE).
- 4. All available histology measurement for a given patient are summarized and returned in c\_histology\_all if return\_all is specified as TRUE.

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5. The newly created variables are joined back to x.

Tip: the function can also be stacked/executed multiple times with different histological subtypes.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_histology\_match): A TRUE/FALSE if the histological subtype was observed for a given patient. FALSE may also include "unknowns" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty
- c\_histology\_all: All observed histology recording for a given patient (optional if return\_all = TRUE)

### **Examples**

```
## Not run:
library(encore.io)
analysis_cohort_histology <- x |>
   edb2_get_histology(cancer = "NSCLC", histology_match = "adenocarcinoma")
## End(Not run)
```

edb2\_get\_labs

Query lab information for a given cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

# Usage

```
edb2_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

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#### **Arguments**

x dataframe queried from EDB2 with at least patient ids and therapy index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB2 data/files are located

cancer character, one of MM or NSCLC

lab\_name character, curated name of lab (see details)

from integer, left boundary of lab measurement window relative to index date (e.g.,

-90, indicating lab should be measured not before 90 days before index date)

to integer, right boundary of lab measurement window relative to index date (e.g.,

0, indicating lab should be measured not later than the day of the index date

(inclusive))

ties character, in case of ties (two equi-distant measurements), should the "higher"

or "lower" lab measurement be prioritized

set\_implausible\_na

 $logical, should \ implausible \ values \ (outliers) \ be \ automatically \ be \ set \ NA \ (default$ 

is TRUE)? Lower and upper thresholds are documented in labs\_mapping\_edb2

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### Details

The function queries supported labs in the given from - to measurement window, selects the closest measurement to the index date, prioritizes one measurement in case of ties and standardizes the quantitative result to 1. a binary "normal" vs. "abnormal" variable (depending on if the measurement is inside or outside a given physiological reference range) and 2. standardizes the quantitative lab result according to a reference measurement unit (e.g., a result in g/dL is converted to a result in g/L, latter of which is the reference unit).

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u\_1 (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c alt u l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)
- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_hemoglobin\_g\_dl (Hemoglobin)
- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein Mass/volume in Serum or Plasma)

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The following labs are part of ROPRO but are either not available in EDB2 or not supported yet:

- c\_chloride\_mmol\_l (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (Glucose)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_light\_chain\_kappa (Light Chain Kappa; dichotomous; >0 vs. 0)
- c\_light\_chain\_lambda (Light Chain Lambda; dichotomous; >0 vs. 0)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_m\_protein\_igg (M protein IgG (dichotomous; >0 vs. 0)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

The function operates via the following logic:

- 1. Pull lab table and subset to patients included in inception cohort x.
- 2. Subset to lab of interest.
- 3. The lab date is derived as the date of the lab test itself or, if missing, the documented date.
- 4. Lab test results are categorized into "normal" and "abnormal" depending on if they fall within the provided reference.
- 5. The quantitative results are standardized to the same reference unit using conversion factors which are mapped in the labs\_mapping\_edb2 table.
- 6. Measurements with missing lab test result (or implicitly missing unit due to prior conversion step) are discarded.
- 7. if set\_implausible\_na is set TRUE:
  - a lab test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the labs\_mapping\_implausible\_values table.
- All lab dates are restricted to the ones that fall within the measurement window specified
  in the from and to arguments for the lower and upper limits of the measurement window,
  respectively.
- 9. If multiple lab tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, lab tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 10. The newly created variables are named according to the standardized lab name and unit of measurement and joined back to x.

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#### Value

x with all additional labs variables joined, that is:

• c\_(lab\_name)\_distance\_(from)\_(to) - days from date of lab measurements to index date

- c\_(lab\_name)\_(unit)\_(from)\_(to) binary lab result indicating if lab was within ("normal") the reference range or outside ("abnormal")
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_labs(
    cancer = "NSCLC",
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb2\_get\_os

Query overall survival outcome for a given cohort

# Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb2_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    data_cut_off_date = lubridate::ymd("2023-02-24"),
    verbose = TRUE
)
```

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#### **Arguments**

x dataframe queried from edb2 with at least patient ids and index date of inception

cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where data/files are located. Default is path\_edb2

environment variable if available.

cancer character, one of MM or NSCLC

data\_cut\_off\_date

date of database lock; according to vendor communication the data cut-off for the Q3 2023 delivery is Feb 24, 2023. This parameter can be changed if a grace

period of x months before database lock is desired.

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and intention-to-treat (ITT) overall survival endpoint. The ITT follow-up time is defined as the time interval from index date (dt\_index, including index date) to the date of death (if death event occured), or the date of a patient's last structured clinical activity or database cut-off, whichever is earlier. Upon advice by the EDB2 vendor, the documented or reported days were not used (except for ECOG) as this is not a good indicator if a patient was truly alive by that time or not. All tables with dates were used to derive the censoring date except for tumor grading as here only reported and documented dates were available.

For a fraction of patients in EDB2, only month-level or year-level granularity is provided for the dates used to compute follow-up. This can result in implausible/negative follow-up times if the index date is after the imputed date of death.

The function operates via the following logic:

- Pull mortality details from the one-row-per-patient patient table and subset to patients included in inception cohort x.
- 2. A flag is created for patient with year-level granularity in the date of death.
- 3. The date of death is imputed by default to the mid of the month and the mid of the year for patient with month-level (default) and year-level granularity, respectively.
- 4. A patient's last structured activity date is determined based on all relevant tables (which cannot be listed for confidentiality and database de-identifications reasons).
- 5. Mortality and last structured activity dates are joined to x and a binary death event variable is derived based on if a date of death is captured for a given patient.
- 6. The censoring date is determined as the date of death, if available. If no death date is available, the censoring date is determined as the last structured activity (see step 4) or at the data cut-off date (23-02-24 is the default), whichever is earlier.
- 7. The follow-up (FU) time, defined as the time from index date (including index date) until censor date, is derived in days, months (= FU time in days/30.417) and years, depending on what the time scale should be for the respective analysis.
- 8. The newly created variables are joined back to x.

#### Value

x with all endpoint information joined, that is:

• death\_itt, event indicator for all-cause mortality

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- fu\_itt\_days, ITT follow-up time in days
- fu\_itt\_months, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417)
- fu\_itt\_years, ITT follow-up time in years

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_os(
    cancer = "NSCLC"
  )

## End(Not run)
```

edb2\_get\_vitals

Query vital sign measurements for a given cohort

## Description

The function queries vital sign measurements in a specified measurement window and converts standardized measurements to SI units (e.g., meters for height and kg for weight).

# Usage

```
edb2_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = c("MM", "NSCLC"),
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = FALSE
)
```

## **Arguments**

X	dataframe queried from EDB2 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, one of MM or NSCLC
vital_name	character, curated name of vital sign measurement (see details)

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from

integer, left boundary of vital signs measurement window relative to index date (e.g., -90, indicating vital should be measured not before 90 days before index date)

to

integer, right boundary of vital signs measurement window relative to index date (e.g., 0, indicating vital should be measured until day of index date (inclusive)) character, in case of ties (two equi-distant measurements), should the "higher"

ties

or "lower" vital test measurement be prioritized?

set\_implausible\_na

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb2

label\_name
verbose

logical, should variable name carry information about the measurement window

logical, print query progress and informative meta information

The function operates via the following logic:

- 1. Pull vitals table and subset to patients included in inception cohort x.
- 2. Subset to vitals measurement of interest.
- 3. The vital test date is derived as the date of the lab test itself or, if missing, the documented date.
- The quantitative height and weight are standardized to SI-units as documented in the vitals\_mapping\_edb2 table.
- 5. Measurements with missing vital test result are discarded.
- 6. if set\_implausible\_na is set TRUE:
  - a vitals test measurement is discarded if the quantitative test result falls
     outside the physiologically plausible ranges defined in the vitals\_mapping\_implausible\_v
     table.
- 7. All vital dates are restricted to the ones that fall within the measurement window specified in the from and to arguments for the lower and upper limits of the measurement window, respectively.
- 8. If multiple vitals tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, vitals tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 9. The newly created variables are named according to the standardized vitals name and unit of measurement and joined back to x.

# Details

The function queries and cleans all available vital sign measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The available and supported vitals are:

- c\_height (height in m)
- c\_weight (weight in kg)

To compute BMI, query both c\_height and c\_weight and compute c\_bmi as c\_weight/c\_height/2

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#### Value

x with all additional vital test variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb2_get_vitals(
    cancer = "NSCLC",
    vital_name = "c_height",
    from = -180,
    to = 0
    )

## End(Not run)
```

edb2\_path\_helper

Helper function to assign correct paths based on cancer entity in EDB2

# Description

Use this helper function to assign the correct paths based on the cancer entity

# Usage

```
edb2_path_helper(
  path = Sys.getenv("path_edb2"),
  cancer = c("MM", "MultipleMyeloma", "NSCLC")
)
```

# Arguments

```
path string, path to edb2 root directory cancer character, either "NSCLC" or "MM
```

### **Details**

lot\_path in MM also contains the imwg.csv table

### Value

paths to line of therapy (lot\_path) and all other data files (data\_files\_path)

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## **Examples**

```
## Not run:
library(encore.io)

nsclc_paths <- edb2_path_helper(cancer = "NSCLC")
## End(Not run)</pre>
```

edb2\_query\_ropro

Query and curate all relevant ROPRO variables

# Description

This function queries, cleans and curates all necessary covariates from EDB2 as they are used to compute the ROPRP prognostic score (Becker, Weberpals, et al., Ann Oncol 2020).

# Usage

```
edb2_query_ropro(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb2"),
  cancer = NULL,
  from = -90,
  to = 0,
  verbose = TRUE
)
```

# Arguments

Х	dataframe queried from EDB2 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB2 data/files are located
cancer	character, one of MM or NSCLC
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

## **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

Note that EDB2 does not provide all covariates to compute the full ROPRO model. Hence, this function queries all available covariates for a reduced model.

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### Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

## **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb2_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb2"),
    cancer = "NSCLC",
    from = -90,
    to = 0,
    verbose = TRUE
  )

## End(Not run)
```

edb3\_get\_biomarker

Query biomarker information for a given inception cohort

## Description

Function queries biomarker tables and curates information on alterations in defined driver genes.

## Usage

```
edb3_get_biomarker(
   x = NULL,
   index_date = "dt_index",
   path = Sys.getenv("path_edb3"),
   biomarker_name = NULL,
   from = -90,
   to = 0,
   label_name = FALSE
)
```

## Arguments

dataframe queried from edb3 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where EDB3 data/files are located biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date (e.g., -90, indicating biomarker should be measured not before 90 days before index date)

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to integer, right boundary of biomarker measurement window relative to index date (e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

#### **Details**

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by 'from' and 'to' that is closest to the index date.

The biomarker recorded date (dt\_(biomarker)) in this database is defined as the date documented or result date. Note that the biomarker date is de-identified to week (date documented or result date) and is converted to ymd format.

Depending on the cancer type, the biomarker names can be: alk, braf, brca1, brca2, ddr2, egfr, esr1, fgfr1, kras mammaprint, met, mlh1, msh2, msh6, nras, ntrk1, ntrk2, ntrk3, pik3ca, pms2, ret, ros1, tp53

#### Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

### **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- inception_cohort |>
edb3_get_biomarker(
   cancer = "NSCLC",
   biomarker_name = "egfr",
   from = -180,
   to = 0)
## End(Not run)
```

edb3\_get\_demographics Query demographic variables for an inception cohort in EDB3

#### **Description**

Function queries all available demographic variables from the EDB3 database, curates them and joins them to the inception cohort x.

#### Usage

```
edb3_get_demographics(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb3")
)
```

#### **Arguments**

x dataframe queried from edb3 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date

path character string, path to directory where edb3 data/files are located

#### **Details**

The function queries and categorizes demographic variables as reported in the electronic health record (EHR). The function operates via the following logic:

# Demographics:

- Pull the initial diagnosis date of the primary cancer and subset to patients included in inception cohort x.
- 2. Only non-missing diagnosis dates that were chart-abstracted are considered.
- 3. If there are multiple diagnosis dates for a given patient, the earliest recorded date is used.
- 4. Pull the demographics table and join the diagnosis date and index date for each patient.
- 5. The patient date of birth is reported on year-level granularity and is imputed to the 1st July of the respective year (e.g. 1955 becomes 1955-07-01).
- 6. The age at initial diagnosis and at index date is computed as
  - The date of initial diagnosis imputed date of birth
  - The index date imputed date of birth
- 7. Additional categorical age variables are computed as <65 and 65+ years of age.
- 8. The reported sex, race and ethnicity variables are provided in a one-row-per-patient format and directly mapped one-to-one. If race is categorized as "Other or Unknown Race" or ethnicity is categorized to "Unknown", those values are set to missing.
- 9. Additionally, race and ethnicity are combined into a new combined variable dem\_race\_ethnicity with five mutually exclusive groups as defined by SEER.
- The patient's practice type, major US geographic region and state are provided on a one-rowper-patient format and are propagated as recorded.

11. The newly created variables are joined back to x.

Smoking: Smoking history is derived based on LOINC code 72166-2. The smoking status is derived by filtering all LOINC codes available before or on index date. Smoking status is hierarchically mapped to being a current or former smoker (= smoking history), never smoker (= no smoking history) or being missing ('Other' are categorized as missing).

#### Value

x with all additional demographic variables joined (see details), that is,

- dem\_age\_initial\_diagnosis (categorized age measured at initial cancer diagnosis: <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous age measured at index date; derived from from dt\_index and dt\_dob\_imputed)
- dem\_age\_index (categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female, NA)
- dem\_race (categorical, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (categorical, classification into five mutually exclusive groups according to SEER)
- dem\_practice (academic/community hospital patients receives care)
- dem\_region (categorical, Northeast, South, West, Midwest, Multiple)
- dem\_state (categorical, state patients receives care)
- c\_smoking\_history (binary, history of smoking on or before index date, 1 = current or former, 0 = never)

# **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- inception_cohort |>
  edb3_get_demographics(cancer = "NSCLC")
## End(Not run)
```

```
edb3_get_diagnosis_solid
```

Query initial and metastatic diagnosis dates for EDB3 database

# Description

Function queries diagnosis details including staging information.

#### Usage

```
edb3_get_diagnosis_solid(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb3")
)
```

#### **Arguments**

X	dataframe queried from edb3 with at least patient ids and index date of inception
	cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB3 data/files are located

#### **Details**

Function queries diagnosis details for the index cancer in EDB1 for all patients included in x. Disease-specific ICD-10-CM codes are used to screen patients for review. All patients are subsequently confirmed to have the appropriate diagnosis during the curation process using staging, histology, and other information available within the patient documents. Additionally, all patients are confirmed to be >=18 years old on the date of the initial diagnosis. To determine the initial cancer diagnosis, pathologic staging is always prioritized where available.

The function operates via the following logic:

- Pull diagnosis and disease details from disease-specific table and subset to patients included in inception cohort x.
- Records are filtered for cases with an ICD-10-CM code starting with C50 and non-missing diagnosis date.
- 3. Select all diagnoses that are curated and the row that has the earliest diagnosis date. If there are duplicate recordings, they are removed.
- 4. Only patients are retained that are in (inner join).
- 5. The stage is derived as the ...

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary group stage at initial diagnosis, if available)
- dt\_met\_dx (date, date of earliest evidence of distant metastasis)
- c\_de\_novo\_mets\_dx (binary logical, evidence of presence of one or multiple metastases at/before initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_time\_met\_dx\_to\_index (continuous, time between earliest evidence of a metastatic diagnosis and index date (in days)
- c\_met\_pre\_index (binary logical, evidence of any metastasis before/on index date; includes
  de novo metastatic patients and progressors (overlap with c\_de\_novo\_mets\_dx possible))
- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient patient's index date)

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# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb3_get_diagnosis_solid(
  index_date = "dt_index",
  path = Sys.getenv("path_edb3"),
  cancer = "MetastaticBreast"
  )

## End(Not run)
```

edb3\_get\_ecog

Query performance status information for an inception cohort

# Description

Function queries performance status (ECOG, Karnofsky) tables and curates derived variables

# Usage

```
edb3_get_ecog(
   x = NULL,
   index_date = "dt_index",
   path = Sys.getenv("path_edb3"),
   from = -90,
   to = 0,
   ties = "lower",
   label_name = FALSE
)
```

# Arguments

Х	dataframe queried from edb3 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB3 data/files are located
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window

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#### **Details**

The function queries all ECOG and Karnofsky measurements, then maps the Karnofsky measurement to an ECOG value according to Oken et al. (Am J Clin Oncol 1982), then filters for all measurements within the indicated time window specified by from and to. It then chooses the measurement closest to the index date (closest relative distance). In case of ties, the user has the option to choose the lower or higher (ties) measurement.

#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb3_get_ecog(
    cancer = "NSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb3\_get\_histology

Query histology information from edb3

## Description

Function queries and binarizes information for a provided histologiucal subtype from the EDB3 database. Note: This function does not apply to multiple myeloma

# Usage

```
edb3_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb3"),
  histology_match = NULL,
  return_all = FALSE
)
```

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## **Arguments**

x dataframe queried from edb3 with at least patient ids and index date of inception

cohort

path character string, path to directory where EDB3 data/files are located

histology\_match

character, string match to categorizeand identify patients with a certain histol-

ogy, e.g. "adenocarcinoma"

return\_all logical, should a variable be returned that summarizes all recorded histology

measurements? default is FALSE

#### **Details**

column information includes: Many patients can have more than one histological subtype recorded. In this function, the user must provide the desired cancer type and histological subtype and returns a binary TRUE/FALSE if any of the histological recordings match the histology subtype provided in histology\_match as well as a summary of all recorded histological subtypes (optional). Tip: the function can also be stacked/executed multiple times with different histological subtypes.

CAVE: EDB3 does not provide any information about the specimen/tissue type for which the histology was determined!

Note that the search string defined in argument histology\_match is not case sensitive.

#### Value

x with all additional histology variables joined, prepended with "c\_"

- c\_(histology\_match): A TRUE/FALSE if the histological subtype was observed for a given patient. FALSE may also include "unknowns" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty
- c\_histology\_all: All observed histology recording for a given patient (optional if return\_all = TRUE)

# **Examples**

```
## Not run:
library(encore.io)
analysis_cohort_histology <- x |>
   edb3_get_histology(histology_match = "adenocarcinoma")
## End(Not run)
```

edb3\_get\_labs

Query lab information for a given cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

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# Usage

```
edb3_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

### **Arguments**

Х	dataframe queried from EDB3 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB3 data/files are located
lab_name	character, curated name of lab (see details)
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)
to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))
ties	character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized
set_implausible_na	
	logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in labs_mapping_edb3
label_name	logical, should variable name carry information about the measurement window
verbose	logical, print query progress and informative meta information

# **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u\_l (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_1 (alanine aminotransferase enzymatic activity/volume in serum or plasma)

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 c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)

- c\_bilirubin\_mg\_dl (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_1 (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c\_hemoglobin\_g\_dl (hemoglobin mass/volume in blood)
- c\_ldh\_u\_l (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_l (platelets #/volume in blood)
- c\_protein\_g\_1 (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

# The function operates via the following logic:

- 1. Pull lab table and subset to patients included in inception cohort x.
- 2. Subset to lab of interest.
- 3. The lab date is derived as the date of the lab test itself.
- 4. Lab test results are categorized into "normal" and "abnormal" depending on if they fall within the provided reference.
- 5. The quantitative results are standardized to the same reference unit using conversion factors which are mapped in the labs\_mapping\_edb3 table.
- Measurements with missing lab test result (or implicitly missing unit due to prior conversion step) are discarded.
- 7. if set\_implausible\_na is set TRUE:
  - a lab test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the labs\_mapping\_implausible\_values table.
- All lab dates are restricted to the ones that fall within the measurement window specified
  in the from and to arguments for the lower and upper limits of the measurement window,
  respectively.
- 9. If multiple lab tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, lab tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 10. The newly created variables are named according to the standardized lab name and unit of measurement and joined back to x.

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#### Value

x with all additional labs variables joined, that is:

- c\_(lab\_name)\_distance\_(from)\_(to) days from date of lab measurements to index date
- c\_(lab\_name)\_(unit)\_(from)\_(to) quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb3_get_labs(
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb3\_get\_os

Query overall survival outcome for a given inception cohort

# Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb3_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    data_cut_off_date = lubridate::ymd("2024-09-30"),
    verbose = TRUE
)
```

## **Arguments**

x dataframe queried from edb3 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where data/files are located data\_cut\_off\_date

date of database lock: the data cut-off for this delivery is Sep 30, 2024. This

date of database lock; the data cut-off for this delivery is Sep 30, 2024. This parameter can be changed if a grace period of x months before database lock is desired.

verbose logical, print query progress and informative meta information

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### **Details**

The function queries and curates intention-to-treat (ITT) overall survival endpoint. The ITT follow-up time is defined as the time interval from index date (dt\_index) to the date of death (if death event occured), or the last date of proof that the patient was alive at that time (date de-identified to week).

#### Value

x with all endpoint information joined, that is:

- death\_itt, event indicator for all-cause mortality
- fu\_itt\_days, ITT follow-up time in days
- fu\_itt\_months, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417)
- fu\_itt\_years, ITT follow-up time in years

## **Examples**

```
## Not run:
library(encore.io)
ard <- x |>
  edb3_get_os()
## End(Not run)
```

edb3\_get\_vitals

Query vital sign measurements for a given inception cohort

## Description

Function queries vitals sign measurements

## Usage

```
edb3_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE
)
```

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#### **Arguments**

dataframe queried from EDB3 with at least patient ids and therapy index date of Х inception cohort character, variable/column name with the patient's index\_date, default is dt\_index index\_date path character string, path to directory where EDB3 data/files are located vital\_name character, curated name of vital sign measurement (see details) from integer, left boundary of vital test measurement window relative to index date (e.g., -90, indicating vital test should be measured not before 90 days before index date) integer, right boundary of vital test measurement window relative to index date to (e.g., 0, indicating vital test should be measured not later than the day of the index date (inclusive)) ties character, in case of ties (two equi-distant measurements), should the "higher" or "lower" vital test measurement be prioritized? set\_implausible\_na logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb3 label\_name logical, should variable name carry information about the measurement window

#### Details

The function queries and cleans supported vital sign measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The supported vitals are:

- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- c\_bmi (body mass index in kg/m^2 directly measured or derived from weight/height^2)
- c\_height (height in m)
- c\_hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_resp (respiration in breaths/min)
- c\_weight (weight in kg)

The function operates via the following logic:

- 1. Pull vitals table and subset to patients included in inception cohort x.
- 2. Subset to vitals measurement of interest.
- 3. The quantitative results are standardized to the same reference unit using conversion factors which are mapped in the vitals\_mapping\_edb3 table.
- 4. Measurements with missing vital test result are discarded.
- 5. if set\_implausible\_na is set TRUE:
  - a vitals test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the vitals\_mapping\_implausible\_values table.

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- 6. The vitals test date is derived as the date of the vitals test itself.
- All vital dates are restricted to the ones that fall within the measurement window specified
  in the from and to arguments for the lower and upper limits of the measurement window,
  respectively.
- 8. If multiple vitals tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, vitals tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 9. The newly created variables are named according to the standardized vital test name and unit of measurement and joined back to x.

#### Value

x with all additional vital test variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- $\bullet \ \, c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative \ vital \ sign \ measurement \\$

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# Examples

```
## Not run:
library(encore.io)

ard <- x |>
  edb3_get_vitals(
    vital_name = "c_weight",
    from = -90,
    to = 0
    )

## End(Not run)
```

edb3\_query\_ropro

Query and curate all available ROPRO variables

## Description

This function queries, cleans and transforms all necessary covariates needed to compute the ROPRO prognostic score in EDB3.

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# Usage

```
edb3_query_ropro(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb3"),
  from = -90,
  to = 0,
  verbose = TRUE
)
```

# **Arguments**

Х	dataframe queried from EDB3 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index date, default is $dt\_index$
path	character string, path to directory where EDB3 data/files are located
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

# **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

# Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

Note that:

 covariates for BC are identical to the general pan-tumor ROPRO, just the weights are different

# **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb3_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb3"),
    from = -90,
    to -0,
    verbose = TRUE
  )
```

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```
## End(Not run)
```

edb4\_get\_biomarker

Query biomarker information for a given inception cohort

### **Description**

Function queries biomarker tables and curates information on alterations in defined driver genes.

# Usage

```
edb4_get_biomarker(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "MM", "NSCLC"),
  biomarker_name = NULL,
  from = -90,
  to = 0,
  label_name = FALSE
)
```

# Arguments

Х	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC, MM or NSCLC

biomarker\_name character, name of biomarker/gene alteration (see details)

from integer, left boundary of biomarker measurement window relative to index date

(e.g., -90, indicating biomarker should be measured not before 90 days before

index date)

to integer, right boundary of biomarker measurement window relative to index date

(e.g., 0, indicating biomarker should be measured until day of index date (inclu-

sive))

label\_name logical, should variable name carry information about the measurement window

# **Details**

The function queries and categorizes a certain biomarker that was collected and curated as part of the database as either positive or negative. The categorization happens according to if the biomarker mutation/alteration is a clinically actionable one. For example, patients with any mutation in the EGFR gene or MSI-H/dMMR status would be classified as positive. In case there are multiple measurements per biomarker and patient, the time point of measurement is defined as the non-missing biomarker result in the covariate ascertainment window given by from and to that is closest

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to the index\_date. The biomarker recorded date (dt\_(biomarker)) in this database is defined as the date documented or result date. Note that the biomarker date is de-identified to week (date documented or result date) and is converted to ymd format.

Depending on the cancer type, the biomarker names can be: alk, braf, brca1, brca2, egfr, er, esr1, her2neu, kras, met, mmr, msi, nras, ntrk1, ntrk2, ntrk3, pd-11, pik3ca, pr, ret, ros1, tmb

The function operates via the following logic:

- 1. Pull biomarker table and subset to patients included in inception cohort x.
- 2. Subset table to biomarker names as specified in biomarker\_name.
- 3. Biomarker status test result is categorized hierarchically:
  - If biomarker value matches any of "wild type" OR "negative" OR "proficient" OR "non-high" OR "fusion not detected" OR "no", the result is mapped to "negative".
  - If biomarker value matches any of "mutation" OR "mutant" OR "2+" OR "positive" OR "deficient" OR "high" OR "fusion detected" OR "yes", the result is mapped to "positive".
  - If none of the above applies, the result is mapped to NA (missing).
- 4. Missing mapped biomarker status results are discarded.
- 5. The biomarker date is specified as the result or documented date in ymd format (the two cannot be further distinguished as per data documentation and is de-identified to week).
- Biomarker dates outside of the specified measurement window relative to the index date (defined using the index\_date, from and to arguments) are discarded.
- 7. If multiple biomarker tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, biomarker mappings (negative, positive) and the absolute distance from biomarker date to index date are sorted in descending and ascending order, respectively.
  - To prioritize any positive biomarker mapping closest to the index date, the first row for each patient is selected. This reflects the final mapped biomarker status variable.
  - In addition, all available biomarker details within the measurement window are collapsed into a new variable. This reflects the final biomarker detail variable.
- 8. The newly created biomarker variables are named accordingly and returned.
- 9. The newly created variables are joined back to x.

WARNING: the categorization of more complex biomarkers like HER2 requires a more refined approach or de novo written code to account for equivocal results.

#### Value

x with all additional biomarker variables joined, that is:

- c\_(biomarker\_name)\_status\_(from)\_(to) (binary, biomarker mutation status positive or negative)
- c\_(biomarker\_name)\_detail\_(from)\_(to) (character string, more details about selected measurement)
- c\_(biomarker\_name)\_detail\_all\_(from)\_(to) (character string, this provides details about all results and details for this biomarker if there were multiple tests in the measurement window (from, to))
- c\_(biomarker\_name)\_distance\_(from)\_(to) (numeric, relative distance between date of measurement and index date in days)
- dt\_(biomarker\_name)\_(from)\_(to) (date, date of selected biomarker measurement)

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

## **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- inception_cohort |>
  edb4_get_biomarker(
    cancer = "NSCLC",
    biomarker_name = "egfr",
    from = -180,
    to = 0)

## End(Not run)
```

edb4\_get\_demographics Query demographic variables for an inception cohort

## Description

#### Demographics:

- Pull the initial diagnosis date of the primary cancer and subset to patients included in inception cohort x.
- 2. Pull the demographics table and join the diagnosis date and index date for each patient.
- 3. The patient date of birth is reported on year-level granularity and is imputed to the 2nd July of the respective year (e.g. 1955 becomes 1955-07-02).
- 4. The age at initial diagnosis and at index date is computed as
  - · The date of initial diagnosis imputed date of birth
  - The index date imputed date of birth
- 5. Additional categorical age variables are computed as <65 and 65+ years of age.
- 6. The reported sex, family history (mapped to a logical TRUE/FALSE), geographic region, race and ethnicity variables are provided in a one-row-per-patient format and directly mapped one-to-one. If race is categorized as "Declined" or "Other" or ethnicity is categorized to "Declined", those values are set to missing.
- 7. Additionally, race and ethnicity are combined into a new combined variable dem\_race\_ethnicity with five mutually exclusive groups as defined by SEER. As opposed to other datasets, EDB1 has a larger "Other" race category since "American Indian or Alaska Native" seems to be not coded as such, i.e, "Other" is an explicit group in this case.
- 8. The newly created variables are joined back to x.

## Usage

```
edb4_get_demographics(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC")
)
```

## **Arguments**

X	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC

#### **Details**

Smoking: The recorded smoking status is filtered to available records before or on index date. Smoking status is hierarchically mapped to being a current or former smoker (= smoking history), never smoker (= no smoking history) or being missing.

#### Value

x with all additional demographic variables joined (see details), that is,

- dem\_age\_initial\_diagnosis (nominal, categorized age measured at initial cancer diagnosis:
   <60, 60-69, 70-79, 80+)</li>
- dem\_age\_le\_18\_flag (logical, indicating if patients was at least (larger/equal; le) 18 years of age at index date)
- dem\_age\_index\_cont (continuous, age measured at index date; note: date of bith has only year-granularity, hence age is imprecise)
- dem\_age\_index (nominal, categorized age measured at index date: <60, 60-69, 70-79, 80+)
- dem\_sex (binary, Male, Female)
- dem\_family\_history (binary, TRUE, FALSE)
- dem\_race (nominal, "", "Declined" and "Other" are converted to NA)
- dem\_ethnicity (binary, "" and "Declined" are converted to NA)
- dem\_race\_ethnicity (nominal, classification into five mutually exclusive groups according to SEER)
- dem\_region (nominal, region of the center/network the patient is receiving care at, can be Midwest, Northeast, South, West)
- c\_smoking\_history (logical, history of smoking on or before index date, TRUE = current or former, FALSE = never)

# Examples

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb4_get_demographics(
   index_date = "dt_index",
   cancer = "NSCLC")

## End(Not run)
```

```
edb4_get_diagnosis_heme
```

Query diagnostic details for heme tumors in EDB4 database

## Description

Function queries diagnosis details including ISS staging information.

#### Usage

```
edb4_get_diagnosis_heme(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = "MM"
)
```

# Arguments

Х	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, so "MultipleMyeloma"

#### Details

Function queries diagnosis details for the index cancer in EDB4 for all patients included in x. Patients require an office visit and are sampled if they were diagnosed with one of the eligible index cancers and had a documented visit date within the reporting period (10/01/2018 through 09/30/2023) to one of the network facilities and were at least 20 years of age at the time of first diagnosis. Patients who were on a clinical trial at any point in their treatment history are excluded.

The function operates via the following logic:

- Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- For each patient the dates of initial cancer diagnosis and staging are provided and converted to YMD format.
- 3. If an (ISS) group stage is recorded for MM, this information returned as c\_stage\_initial\_dx as provided in the table. If the value equals any of "Other", "Unknown", a missing value is returned.
- 4. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- 5. Experimental: The number and location of potential secondary malignancies is inferred by C77.x, C78.x and C79.x ICD-10 codes (and corresponding ICD-9 mappings) from EDB4's ICD-9/ICD-10 diagnosis table. The c\_number\_met\_sites is inferred by counting the unique number of sites as given by a C77.x, C78.x, C79.x granularity in the secondary diagnosis table. For more see icd\_metastases system file. The resulting c\_number\_met\_sites and c\_met\_sites are highly experimental variables and should be used with caution.

- 6. Identification of a specific multiple myeloma subgroup ('kappa light chain', 'lambda light chain', 'M protein IgG')
  - the labs table is used to identify lab tests related to 'kappa light chain', 'lambda light chain', and '^igg'
  - for each patient, membership to a mutually exclusive marker/subgroup is determined
  - the closes measurement before or on index date is prioritized
- 7. The newly created variables are joined back to x.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx (date, date of diagnosis or first documented diagnosis date for tumor)
- c\_stage\_initial\_dx (nominal, summary ISS stage at initial diagnosis)
- c\_time\_dx\_to\_index (continuous, time between initial diagnosis and index date (in days))
- c\_m\_protein\_igg (logical, whether the patient's immunoglobulin class of M protein is IgG)
- c\_light\_chain\_kappa (logical, whether the patient's involved light chain is Kappa)
- c\_light\_chain\_lambda (logical, Whether the patient's involved light chain is Lambda)

#### Experimental:

- c\_number\_met\_sites (integer, number of metastatic sites for a given patient anytime before/on index date (inferred from ICD codes, see icd\_metastases system file)
- c\_met\_sites (character string, description of anatomical locations of metastatic sites for a given patient's index date values are separated by ':,')

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
   edb4_get_diagnosis_heme(
   index_date = "dt_index",
   path = Sys.getenv("path_edb4"),
   cancer = "MultipleMyeloma"
)

## End(Not run)
```

edb4\_get\_diagnosis\_solid

Query initial and metastatic diagnosis dates for EDB4 database

# Description

Function queries diagnosis details including staging information.

#### Usage

```
edb4_get_diagnosis_solid(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "NSCLC")
```

## **Arguments**

X	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC

#### **Details**

Function queries diagnosis details for the index cancer in EDB4 for all patients included in x. Patients require an office visit and are sampled if they were diagnosed with one of the eligible index cancers and had a documented visit date within the reporting period (10/01/2018 through 09/30/2023) to one of the network facilities and were at least 20 years of age at the time of first diagnosis. Patients who were on a clinical trial at any point in their treatment history are excluded.

The function operates via the following logic:

- 1. Pull diagnosis and disease details from the one-row-per-patient disease-specific table and subset to patients included in inception cohort x.
- 2. For each patient the dates of initial cancer diagnosis, staging and metastatic diagnosis (earliest evidence of metastasis) are provided and converted to YMD format.
- 3. If a summary group stage is recorded for a given cancer, this information returned as c\_stage\_initial\_dx as provided in the table. If the value equals any of "Other", "Unknown", a missing value is returned
- 4. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- 5. A boolean de novo metastatic status (c\_de\_novo\_mets\_dx) is derived hierarchically and is returned as
  - TRUE if a patient is diagnosed in stage IV, the TNM stage contains M1 or if the metastatic diagnosis date is on or precedes the initial diagnosis date
  - a missing value (NA) if both the stage at initial diagnosis, TNM stage and the date of metastatic diagnosis are missing
  - FALSE if none of the above apply
- 6. The time from initial cancer diagnosis to the index date is computed as index\_date dt\_initial\_dx.
- The time from metastatic cancer diagnosis to the index date is computed as index\_date dt\_met\_dx (not applicable to patients without a metastasis).
- 8. Metastatic sites are provided by in the table as a string separated by '+' symbols and the number of metastatic sites per patient are derived by counting the amount of sites between the '+' delimiter (not applicable to patients without a metastasis).
- 9. A boolean c\_met\_pre\_index variable is derived which indicates if there is evidence of a metastasis at anytime before or on the index date (which includes de novo metastatic patients AND progressors if applicable). This is derived hierarchically and is returned as

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TRUE if the metastatic diagnosis date coincidences or precedes the index date or if the
patient has a de novo metastatic status

- a missing value (NA) if both the summary group stage at initial diagnosis and the TNM stage are missing
- FALSE if none of the above apply
- 10. The newly created variables are joined back to x.

#### Value

x with all additional diagnosis variables joined, that is:

- dt\_initial\_dx Date of diagnosis or first documented diagnosis date for tumor (de-identified to week)
- dt\_staging Date stage was recorded, if available (de-identified to week)
- dt\_met\_dx Date of earliest evidence of distant metastasis (de-identified to week)
- c\_stage\_initial\_dx First summary group stage at initial diagnosis, if available
- c\_tnm\_initial\_dx Individual TNM staging values/stages at initial diagnosis
- c\_de\_novo\_mets\_dx Evidence of presence of one or multiple metastases at/before initial diagnosis
- c\_time\_dx\_to\_index Time between initial diagnosis and index date (in days)
- c\_time\_met\_dx\_to\_index Time between earliest evidence of a metastatic diagnosis and index date (in days)
- c\_met\_pre\_index Evidence of any metastasis before/on index date (logical); includes de novo metastatic patients and progressors (overlap with c\_de\_novo\_mets\_dx possible)
- c\_number\_met\_sites number of metastatic sites for a given patient anytime before/on index date (inferred from mets\_location as provided by the vendor)
- c\_met\_sites description of anatomical locations of metastatic sites for a given patient patient's c\_number\_met\_sites

## **Examples**

```
## Not run:
library(encore.io)
analysis_cohort <- x |>
  edb4_get_diagnosis(cancer = "NSCLC")
## End(Not run)
```

edb4\_get\_ecog

Query performance status information for an inception cohort

# Description

Function queries performance status (ECOG, Karnofsky) tables and curates derived variables

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## Usage

```
edb4_get_ecog(
  x = NULL,
  index_date = "dt_index",
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "MM", "NSCLC"),
  from = -90,
  to = 0,
  ties = "lower",
  label_name = FALSE
)
```

#### **Arguments**

X	dataframe queried from edb4 with at least patient ids and index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC
from	integer, left boundary of ECOG measurement window relative to index date (e.g., -90, indicating ECOG should be measured not before 90 days before index date)
to	integer, right boundary of ECOG measurement window relative to index date (e.g., 0, indicating ECOG should be measured until day of index date (inclusive))
ties	character, one of "lower" or "higher" to choose either the lower (default) or higher ECOG measurement if there are two measurements on the same day
label_name	logical, should variable name carry information about the measurement window

#### **Details**

The function queries all ECOG and Karnofsky measurements, then maps the Karnofsky measurement to an ECOG value according to Oken et al. (Am J Clin Oncol 1982), then filters for all measurements within the indicated time window specified by from and to. It then chooses the measurement closest to the index date (closest relative distance). In case of ties, the user has the option to choose the lower or higher (ties) measurement.

The function operates via the following logic:

- 1. Pull performance score measurements from structured sources and subset to patients included in inception cohort x.
- Define the performance score date as the earliest of the performance score reported or documented timedelta relative to the index\_date.
- 3. In rare cases, there are performances scores >5 that are erroneously labelled as ECOG and performance scores with values between 1-5 that are labelled as Karnofsky scores; these labels get cleaned to the respective source of the performance score.
- 4. Karnofsky performance scores are mapped to their ECOG score equivalents as per Oken et al. (Am J Clin Oncol 1982).
- 5. Subset to ECOG measurements within the specified measurement window (via from and to) relative to index\_date and discard measurements with missing ECOG value.

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6. Prioritize ECOG measurements assessed in closest absolute distance to the index\_date.

- if ties = lower: for each patient, arrange ECOG measurement by ascending absolute distance to index and ascending ECOG value (= lowest value) and pick the first observation
- if ties = higher: for each patient, arrange ECOG measurement by ascending absolute distance to index and descending ECOG value (= highest value) and pick the first observation
- 7. The newly created variables are joined back to x.

#### Value

x with all additional ECOG variables joined, that is:

- c\_ecog\_{from}\_{to}, ECOG value measured in the specified measurement window
- c\_ecog\_{from}\_{to}, distance of the date the ECOG value was measured relative to the index date

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

analysis_cohort <- x |>
  edb4_get_ecog(
    cancer = "NSCLC",
    from = -180,
    to = 0,
    ties = "lower"
    )

## End(Not run)
```

edb4\_get\_histology

Query histology information for an inception cohort

# Description

Function queries histology information for a solid tumor inception cohort.

## Usage

```
edb4_get_histology(
  x = NULL,
  path = Sys.getenv("path_edb4"),
  cancer = c("BC", "CRC", "NSCLC"),
  histology_match = NULL,
  return_all = FALSE
)
```

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#### Arguments

x dataframe queried from edb4 with at least patient ids and index date of inception

cohort

path character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC or NSCLC

histology\_match

character, string match to categorize and identify patients with a certain histol-

ogy, e.g. "adenocarcinoma"

return\_all logical, should a variable be returned that summarizes all recorded histology

measurements? default is FALSE

#### Details

The function queries histology measurements if available for a given cancer. In EDB4, many patients can have more than one histological subtype recorded without indication of a specific date. The function prioritizes histology measurements that match the keyword search string in histology\_match.

The function operates via the following logic:

- 1. Pull histology recording details from the histology table and subset to patients included in inception cohort x.
- 2. Create a binary boolean variable (TRUE/FALSE) indicating if the histology description/text string matches the keyword string in histology\_match, e.g., a patient with a "squamous cell carcinoma" histology would return TRUE if "squamous" was the histology\_match keyword string. The keyword search string defined in argument histology\_match is not case sensitive and missing measurements are discarded. The name of the variable is adapted to match the keyword string.
- 3. To receive one measurement per patient, histology measurements are prioritized that match the keyword search string in histology\_match (i.e., return TRUE). In case of ties, measurements with non-missing grading values are prioritized.
- 4. All available histology measurement for a given patient are summarized and returned in c\_histology\_all if return\_all is specified as TRUE.
- 5. The newly created variables are joined back to x.

Tip: the function can also be stacked/executed multiple times with different histological subtypes.

column information includes: Many patients can have more than one histological subtype recorded. In this function, the user must provide the desired cancer type and histological subtype and returns a binary TRUE/FALSE if any of the histological recordings match the histology subtype provided in histology\_match as well as a summary of all recorded histological subtypes (optional). Tip: the function can also be stacked/executed multiple times with different histological subtypes.

CAVE: EDB4 does not provide any information about the specimen/tissue type for which the histology was determined!

Note that the search string defined in argument histology\_match is not case sensitive.

#### Value

x with all additional histology variables joined, prepended with "c\_"

• c\_(histology\_match): A TRUE/FALSE if the histological subtype was observed for a given patient. FALSE may also include "unknowns" whose information was just not granular enough to be able to determine the histological subtype with absolute certainty

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• c\_histology\_all: All observed histology recording for a given patient (optional if return\_all = TRUE)

# Examples

```
## Not run:
library(encore.io)
analysis_cohort_histology <- x |>
   edb4_get_histology(cancer = "NSCLC", histology_match = "adenocarcinoma")
## End(Not run)
```

edb4\_get\_labs

Query lab information for a given inception cohort

# Description

Function queries the lab table and standardizes according to a reference measurement unit.

## Usage

```
edb4_get_labs(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC"),
    lab_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
    label_name = FALSE,
    verbose = TRUE
)
```

# Arguments

X	dataframe queried from EDB4 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index_date, default is dt_index
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of BC, CRC, MM or NSCLC
lab_name	character, curated name of lab (see details)
from	integer, left boundary of lab measurement window relative to index date (e.g., -90, indicating lab should be measured not before 90 days before index date)
to	integer, right boundary of lab measurement window relative to index date (e.g., 0, indicating lab should be measured not later than the day of the index date (inclusive))

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ties character, in case of ties (two equi-distant measurements), should the "higher" or "lower" lab measurement be prioritized

set\_implausible\_na

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in labs\_mapping\_edb4

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans supported lab measurements. In detail, the function selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

Note: Only selected labs are supported by this function which were taken from the ROPRO prognostic score (Becker T et al., Ann Oncol 2020).

The supported and available labs are:

- c\_albumin\_g\_l (albumin mass/volume in serum or plasma)
- c\_alp\_u l (alkaline phosphatase enzymatic activity/volume in serum or plasma)
- c\_alt\_u\_l (alanine aminotransferase enzymatic activity/volume in serum or plasma)
- c\_ast\_u\_l (aspartate aminotransferase enzymatic activity/volume in serum or plasma; used to compute ast-alt ratio)
- $c\_bilirubin\_mg\_dl$  (total bilirubin mass/volume in serum or plasma)
- c\_calcium\_mg\_dl (calcium mass/volume in serum or plasma)
- c\_chloride\_mmol\_l (chloride moles/volume in serum or plasma)
- c\_eosinophils\_leukocytes\_ratio (eosinophils/100 leukocytes in blood)
- c\_glucose\_mg\_dl (glucose mass/volume in serum or plasma)
- c\_granulocytes\_leukocytes\_ratio (granulocytes/100 leukocytes in blood)
- c\_hemoglobin\_g\_dl (hemoglobin mass/volume in blood)
- c\_ldh\_u\_1 (lactate dehydrogenase enzymatic activity/volume in serum or plasma)
- c\_lymphocyte\_10\_9\_1 (lymphocytes #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_lymphocyte\_leukocyte\_ratio (lymphocytes/100 leukocytes in blood)
- c\_monocytes\_10\_9\_1 (monocytes #/volume in blood)
- c\_neutrophil\_10\_9\_1 (neutrophils #/volume in blood; used to compute neutrophil/lymphocyte ratio)
- c\_platelets\_10\_9\_1 (platelets #/volume in blood)
- c\_protein\_g\_l (protein mass/volume in Serum or Plasma)
- c\_urea\_nitrogen\_mg\_dl (urea nitrogen mass/volume in serum or plasma)

The function operates via the following logic:

- 1. Pull lab table and subset to patients included in inception cohort x.
- 2. Subset to lab of interest.

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- 3. The lab date is derived as the date of the lab test itself.
- 4. Lab test results are categorized into "normal" and "abnormal" depending on if they fall within the provided reference.
- 5. The quantitative results are standardized to the same reference unit using conversion factors which are mapped in the labs\_mapping\_edb4 table.
- Measurements with missing lab test result (or implicitly missing unit due to prior conversion step) are discarded.
- 7. if set\_implausible\_na is set TRUE:
  - a lab test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the labs\_mapping\_implausible\_values table.
- 8. All lab dates are restricted to the ones that fall within the measurement window specified in the from and to arguments for the lower and upper limits of the measurement window, respectively.
- 9. If multiple lab tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, lab tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 10. The newly created variables are named according to the standardized lab name and unit of measurement and joined back to x.

#### Value

x with all additional labs variables joined, that is:

- $c_{lab_name}$ \_distance\_(from)\_(to) days from date of lab measurements to index date
- c\_(lab\_name)\_(unit)\_(from)\_(to)\_cont quantitative lab result after unit harmonization/conversion

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

# **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_labs(
    cancer = "NSCLC",
    lab_name = "c_albumin_g_l",
    from = -90,
    to = 0
    )

## End(Not run)
```

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edb4\_get\_os

Query overall survival outcome for a given inception cohort

## Description

Function queries mortality and other information to derive a righ-censored time to all-cause mortality endpoint

# Usage

```
edb4_get_os(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = NULL,
    data_cut_off_date = lubridate::ymd("2024-09-30"),
    verbose = TRUE
)
```

#### Arguments

dataframe queried from edb4 with at least patient ids and index date of inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index character string, path to directory where data/files are located cancer character, one of BC, CRC, MM or NSCLC data\_cut\_off\_date date of database lock; the data cut-off for this delivery is Sep 30, 2024. This parameter can be changed if a grace period of x months before database lock is desired.

verbose logical, print query progress and informative meta information

#### Details

The function queries and curates intention-to-treat (ITT) overall survival endpoint. The ITT follow-up time is defined as the time interval from index date (dt\_index, including the index date) to the date of death (if death event occurred), or the last date of proof that the patient was alive at that time (date de-identified to week).

In EDB4, the granularity of the date of death variable is given on a month-level granularity. In these cases, the date of death is imputed to the mid/15th of the month. This can in rare circumstances lead to negative/implausible follow-up times if the index date is after the imputed date of death.

The function operates via the following logic:

- 1. Pull mortality details from the one-row-per-patient demographics table and subset to patients included in inception cohort x.
- 2. The date of death is imputed by default to the mid/15th of the month.
- 3. A patient's last structured activity date is provided as a structured field and defined as the last date of proof that the patient was alive at that time.

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4. Mortality and last structured activity dates are joined to x and a binary death event variable is derived based on if a date of death is captured for a given patient.

- 5. The censoring date is determined as the date of death, if available. If no death date is available, the censoring date is determined as the last structured activity (see step 3) or at the data cut-off date (2024-09-30 is the default), whichever is earlier.
- 6. The follow-up (FU) time, defined as the time from index date (including index date) until censor date, is derived in days, months (= FU time in days/30.417) and years, depending on what the time scale should be for the respective analysis.
- 7. The newly created variables are joined back to x.

#### Value

x with all endpoint information joined, that is:

- death\_itt, event indicator for all-cause mortality
- fu\_itt\_days, ITT follow-up time in days
- fu\_itt\_months, ITT follow-up time in months (i.e.,fu\_itt\_days / 30.417)
- fu\_itt\_years, ITT follow-up time in years

## **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_os(
    cancer = "NSCLC"
  )

## End(Not run)
```

edb4\_get\_vitals

Query vital sign measurements for a given cohort

# Description

Function queries vitals sign measurements

#### Usage

```
edb4_get_vitals(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = c("BC", "CRC", "MM", "NSCLC"),
    vital_name = NULL,
    from = -90,
    to = 0,
    ties = "lower",
    set_implausible_na = TRUE,
```

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```
label_name = FALSE,
verbose = TRUE
)
```

#### **Arguments**

x dataframe queried from EDB4 with at least patient ids and therapy index date of

inception cohort

index\_date character, variable/column name with the patient's index\_date, default is dt\_index

path character string, path to directory where EDB4 data/files are located

cancer character, one of BC, CRC, MM or NSCLC

vital\_name character, curated name of vital sign measurement (see details)

from integer, left boundary of vitals test measurement window relative to index date

(e.g., -90, indicating vitals test should be measured not before 90 days before

index date)

to integer, right boundary of vitals test measurement window relative to index date

(e.g., 0, indicating vitals test should be measured not later than the day of the

index date (inclusive))

ties character, in case of ties (two equi-distant measurements), should the "higher"

or "lower" vitals test measurement be prioritized?

set\_implausible\_na

logical, should implausible values (outliers) be automatically be set NA (default is TRUE)? Lower and upper thresholds are documented in vitals\_mapping\_edb4

label\_name logical, should variable name carry information about the measurement window

verbose logical, print query progress and informative meta information

#### **Details**

The function queries and cleans all available vital sign measurements. In detail, the function removes measurements that are character strings (e.g., "BMI < 21") and only considers quantitative results. The function further only selects measurements in a from - to measurement window relative to the index date. In case that there are multiple measurements in this window, the function uses the measurement that has the smallest absolute distance relative to the index date. If there are two equi-distant measurements, the lower (default) or higher measurement can be prioritized.

The available and supported vitals are:

- c\_sbp (systolic blood pressure in mmHg)
- c\_dbp (diastolic blood pressure in mmHg)
- $\bullet \ c\_bmi \ (body \ mass \ index \ in \ kg/m^2 \ directly \ measured \ or \ derived \ from \ weight/height^2) \\$
- c\_bsa (body surface area in m^2)
- c\_height (height in m)
- c\_hr (heart rate/pulse in beats/min)
- c\_oxygen (oxygen saturation; taken from O2 sat and pulse oximetry)
- c\_pain (pain scale in ?)
- c\_resp (respiration in breaths/min)
- c\_temp (temperature in fahrenheit)
- c\_weight (weight in kg)

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The function operates via the following logic:

- 1. Pull vitals table and subset to patients included in inception cohort x.
- 2. Subset to vitals measurement of interest.
- 3. The quantitative results are standardized to the same reference unit using conversion factors which are mapped in the vitals\_mapping\_edb4 table.
- 4. The vitals test date is derived as the date of the vitals test date itself.
- 5. Measurements with missing vital test result are discarded.
- Some vital measurements are encoded as characters/strings and are cleaned/converted to numeric values.
- 7. if set\_implausible\_na is set TRUE:
  - a vitals test measurement is discarded if the quantitative test result falls outside the physiologically plausible ranges defined in the vitals\_mapping\_implausible\_values table.
- All vital dates are restricted to the ones that fall within the measurement window specified
  in the from and to arguments for the lower and upper limits of the measurement window,
  respectively.
- If multiple vitals tests are available for a given patient, the prioritization step is carried out as follows:
  - For each patient, vitals tests are arranged by ascending absolute distance to the index date and descending quantitative results to prioritize the higher measurement (if ties = "higher") or ascending quantitative results to prioritize the lower measurement (if ties = "lower") measurements. The default is "lower".
  - The first row for each patient after the above sorting is selected
- 10. The newly created variables are named according to the standardized vital test name and unit of measurement and joined back to x.

#### Value

x with all additional vitals test variables joined, that is:

- c\_(vital\_name)\_distance\_(from)\_(to) days from date of vital sign measurements to index date
- c\_(vital\_name)\_(unit)\_(from)\_(to)\_cont quantitative vital sign measurement

Note: if from or to is a negative integer, the resulting covariate name will contain a "min" for "minus" preceding the integer to comply with the tidy variable naming rules

#### **Examples**

```
## Not run:
library(encore.io)

ard <- x |>
  edb4_get_vitals(
    cancer = "NSCLC",
    vital_name = "c_bmi",
    from = -90,
    to = 0
    )

## End(Not run)
```

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edb4\_query\_ropro

Query and curate all relevant ROPRO variables

#### **Description**

This function queries, cleans and transforms all necessary covariates needed to compute the ROPRO prognostic score in EDB4.

# Usage

```
edb4_query_ropro(
    x = NULL,
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = NULL,
    from = -90,
    to = 0,
    verbose = TRUE
)
```

# **Arguments**

х	dataframe queried from EDB4 with at least patient ids and therapy index date of inception cohort
index_date	character, variable/column name with the patient's index date, default is $dt\_index$
path	character string, path to directory where EDB4 data/files are located
cancer	character, one of "BC", "CRC", "MM" or "NSCLC"
from	integer, left boundary of measurement window for time-dependent variables relative to index date (e.g., -90, indicating variables should be measured not before 90 days before index date)
to	integer, right boundary of measurement window for time-dependent variables relative to index date (e.g., 0, indicating variables should be measured not later than the day of the index date (inclusive))
verbose	logical, print progress of query

#### **Details**

Wrapper around major functions to query required covariates to compute ROPRO. Selected covariates are log transformed or log-log transformed. More details, see Becker, Weberpals, et al., Ann Oncol 2020.

## Value

x with all required ROPRO covariates joined. All general and cancer type-specific (as specified in cancer argument) covariates are returned.

#' Note that:

• covariates for EarlyBreast are identical to the the general pan-tumor ROPRO, just the weights are different. That means, if cancer = "BC" is specified, the function also returns covariates for the metastatic breast cancer-specific ROPRO.

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## **Examples**

```
## Not run:
library(encore.io)

x_ropro <- x |>
  edb4_query_ropro(
    index_date = "dt_index",
    path = Sys.getenv("path_edb4"),
    cancer = "NSCLC",
    from = -90,
    to -0,
    verbose = TRUE
  )

## End(Not run)
```

ess

Calculates the averaged effective sample sizes for mimids/wimids objects

## Description

[Deprecated] This functions was deprecated in favor of ESS.

Calculates the averaged effective sample sizes for imputed and matched or weighted datasets resulting from MatchThem::matchthem(mimids objects) or MatchThem::weightthem(wimids objects)

#### Usage

```
ess(object = NULL, decimals = 2)
```

#### **Arguments**

```
object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
decimals decimals to round for averaged effective sample size (default is 2 decimals)
```

#### **Details**

Matching or weighting across imputed datasets with partially observed covariates leads to slightly differenmatched or weighted cohorts with different sample sizes for each imputed dataset.

To account for this in the descriptive reporting of the effective sample size used in our analysis, this function computes the averaged effective sample sizes across all matched or weighted cohorts.

This function is a wrapper around the bal.tab function of the cobalt R package which performs these computations. For more information on how the effective sample sizes are computed.

# Value

tibble with sample size information by treatment indicator

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# See Also

```
bal.tab
```

https://ngreifer.github.io/cobalt/reference/bal.tab.html

#### **Examples**

```
## Not run:
if(require("smdi") & require("MatchThem")){
    library(smdi)
    library(mice)
    library(MatchThem)
    library(encore.io)

mids <- mice(smdi_data, printFlag = F)

fit <- as.formula(exposure ~ age_num + female_cat + ecog_cat + egfr_cat + pdl1_num)
    wimids <- weightthem(fit, mids)
    ess(wimids, decimals = 1)
}

## End(Not run)</pre>
```

gt\_tbl\_compact

Utility function for a more compact look of gt tables

# Description

# [Experimental]

Is a convenience utility function to make gt tables look more compact as compared to the default size and spacing.

```
\hbox{\tt\#'@see also gt theme\_gtsummary\_compact}\\
```

## Usage

```
gt_tbl_compact(gt_tbl = NULL, font_size = 13)
```

## **Arguments**

```
gt_tbl gt table object
font_size numeric, desired font size (default is 13)
```

# Value

```
gt table in compact format
```

## **Examples**

```
library(encore.io)
library(gt)
head(iris) |>
gt() |>
gt_tbl_compact()
```

icd\_metastases

ICD-10-CM to ICD-9-CM equivalence crosswalk table

#### **Description**

ICD-10-CM to ICD-9-CM equivalence crosswalk table

# Usage

icd metastases

#### Format

icd\_metastases:

ICD-10-CM to ICD-9-CM equivalence crosswalk for secondary malignancy codes (C77x, C78x, C79x) taken from NBER

icd10cm ICD-10-CM code

icd9cm Mapped ICD-9-CM code

**approximate** Approximate map flag - identifies entries where the complete meaning of the source system code and that of the target system code are not considered equivalent

no\_map No map flag - distinguishes entries where the source system code has at least one translation from entries where the source system code has no target system translation sites Organ site description ...

## Source

https://www.nber.org/research/data/icd-9-cm-and-icd-10-cm-and-icd-10-pcs-crosswalk-or-general-@

imputation\_workflow

Streamlines the imputation workflow

## Description

This function streamlines the imputation workflow from an eligible cohort with missings to an imputed mids object with only a subset of the key covariates and computed ropro

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## Usage

```
imputation_workflow(
  ard_eligible = NULL,
  database = NULL,
  cancer = NULL,
  covars_for_imputation = NULL
)
```

# **Arguments**

ard\_eligible data frame with all eligible patients and covariates needed for imputation database character, which database is used ("edb1", "edb2", "edb3" or "edb4") cancer character, which cancer is investigated ("aNSCLC", "MetastaticBreast", "Early-Breast", "MetastaticCRC", "MultipleMyeloma") covars\_for\_imputation

character vector with covariates for imputation (should include covariates for

propensity score, treatment, outcome and optionally other auxiliary covariates)

#### **Details**

••

#### Value

imputed mids object with ROPRO

## **Examples**

```
## Not run:
if(require("smdi")){
  library(encore.io)

mids_data <- imputation_workflow(
    ard_eligible,
    database = "edb1",
    cancer = "aNSCLC",
    covars_for_imputation = c("dem_age_index", "dem_sex")
  )
}

## End(Not run)</pre>
```

km\_pooling

Pooled Kaplan-Meier estimate and survival curve

## Description

Computes pooled median survival Kaplan-Meier estimates using Rubin's rule and outputs corresponding Kaplan-Meier curve across imputed and matched/weighted datasets

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#### Usage

```
km_pooling(
  object = NULL,
  surv_formula = as.formula(survival::Surv(eventtime, status) ~ exposure)
)
```

#### **Arguments**

```
object imputed and matched (mimids) or weighted (wimids) object surv_formula specification of survival model formula to be fitted
```

#### Details

The function requires an object of class mimids or wimids, which is the output of a workflow that requires imputing multiple (m) datasets using mice or amelia and matching or weighting each imputed dataset via the MatchThem package (see examples).

The function fits the pre-specied survfit model (surv\_formula) to compute survival probabilities at each individual time point according to the Kaplan-Meier method. For matched and weighted datasets, weights, cluster membership (matching only) and robust variance estimates are considered in the survfit call by default.

Since survival probabilities typically don't follow normal distributions, these need to be transformed to approximate normality first before pooling across imputed datasets and time points. To that end, survival probabilities are first transformed using a complementary log-log transformation (log(-log(1-pr(surv)))) as recommended by multiple sources (Marshall, Billingham, and Bryan (2009)).

To pool the transformed estimates across imputed datasets and time points, the pool.scalar function is used to apply Rubin's rule to combine pooled estimates (qbar) according to formula (3.1.2) Rubin (1987) and to compute the corresponding total variance (t) of the pooled estimate according to formula (3.1.5) Rubin (1987).

The pooled survival probabilities are then back-transformed via 1-exp(-exp(qbar)) for pooled survival probability estimates and 1-exp(-exp(qbar+/-1.96\*sqrt(t))) for lower and upper 95% confidence intervals. As the formula indicates, the pooled standard error is computed as the square root of the total variance. The vertically stacked table with transformed and backtransformed estimates is returned with the km\_survival\_table table.

Finally, the median survival time is extracted from the km\_survival\_table table by determining the time the survival probability drops below .5 for the first time. For this a sub-function of Terry M. Therneau's print.survfit function is used. Therneau also considers some edge cases/nuisances (x = time, y = surv):

- Nuisance 1: if one of the y's is exactly .5, we want the mean of the corresponding x and the first x for which y<.5. We need to use the equivalent of all equal to check for a .5 however: survfit(Surv(1:100)~1) gives a value of .5 + 1.1e-16 due to roundoff error.
- Nuisance 2: there may by an NA in the y's
- Nuisance 3: if no y's are <=.5, then we should return NA
- Nuisance 4: the obs (or many) after the .5 may be censored, giving a stretch of values = .5 +-epsilon

#### More references:

- https://stefvanbuuren.name/fimd/sec-pooling.html
- https://link.springer.com/article/10.1007/s10198-008-0129-y
- https://bmcmedresmethodol.biomedcentral.com/articles/10.1186/s12874-015-0048-4

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#### Value

list with pooled median survival estimate and pooled Kaplan-Meier curve km\_median\_survival:

- strata = stratum
- t median = median survival time
- t\_lower = lower 95% CI of median survival time
- t\_upper = upper 95% CI of median survival time

km\_survival\_table:

- strata = stratum
- time = observed time point
- m = number of imputed datasets
- qbar = pooled univariate estimate of the complementary log-log transformed survival probabilities, see formula (3.1.2) Rubin (1987)
- t = total variance of the pooled univariate estimate of the complementary log-log transformed survival probabilities, formula (3.1.5) Rubin (1987)
- se = total standard error of the pooled estimate (derived as sqrt(t))
- surv = back-transformed pooled survival probability
- lower = Wald-type lower 95% confidence interval of back-transformed pooled survival probability
- upper = Wald-type upper 95% confidence interval of back-transformed pooled survival probability

km\_plot: ggplot2 object with Kaplan-Meier curve

#### See Also

```
survfit pool.scalar matchthem weightthem
```

#### **Examples**

```
if(require("MatchThem")){
  library(smdi)
  library(mice)
  library(MatchThem)
  library(encore.io)
  # impute data
  set.seed(42)
  mids <- mice(smdi_data[1:500, ], m = 2, printFlag = FALSE)</pre>
  # fit a propensity score model
  fit <- as.formula(exposure ~ age_num + female_cat + ecog_cat + egfr_cat + pdl1_num)</pre>
  # weight (or alternatively match) patients within each imputed dataset
  wimids <- weightthem(</pre>
    formula = fit,
    datasets = mids,
    approach = "within",
    method = "glm",
```

90 labs\_mapping\_edb1

```
estimand = "ATO"
)

# specificy survival model
km_fit <- as.formula(survival::Surv(eventtime, status) ~ exposure)

# estimate and pool median survival times and Kaplan-Meier curve
km_out <- km_pooling(
   object = wimids,
   surv_formula = km_fit
  )

# median survival time
km_out$km_median_survival

# KM curve
km_out$km_plot
}</pre>
```

labs\_mapping\_edb1

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

# Usage

```
labs_mapping_edb1
```

## **Format**

```
labs_mapping_edb1:
Lookup table for unique lab test and unit combinations in EDB1
test Test name as found in data
testunitscleaned Harmonized test unit
n N observed
ropro Is vital sign deemed to be prognostic
lab_name_clean Harmonized variable name
unit_clean Harmonized variable unit
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

labs\_mapping\_edb2 91

labs\_mapping\_edb2

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

#### Usage

labs\_mapping\_edb2

## **Format**

labs\_mapping\_edb2:

Lookup table for unique lab test and unit combinations in EDB2

database Database

lab\_name Test name as found in data

unit Unit for test name as found in data

n N observed

ropro Is vital sign deemed to be prognostic

lab\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

conversion\_factor Conversion factor to multiply with to get standardized unit

comment Comment

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_edb3

Lookup table for unique lab test observations

## Description

Lookup table for unique lab test observations

# Usage

labs\_mapping\_edb3

#### **Format**

labs\_mapping\_edb3:

Lookup table for unique lab test and unit combinations in EDB3

database Database

lab\_name Test name as found in data

unit Unit for test name as found in data

n N observed

ropro Is vital sign deemed to be prognostic
lab\_name\_clean Harmonized variable name
unit\_clean Harmonized variable unit
comment Comment
lower\_implausible\_li Lower implausible threshold
upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_edb4

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

#### Usage

labs\_mapping\_edb4

#### **Format**

labs\_mapping\_edb4:

Lookup table for unique lab test and unit combinations in EDB4

database Database

lab\_name Test name as found in data

n N observed

unit Unit for test name as found in data

ropro Is vital sign deemed to be prognostic

lab\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

conversion\_factor Conversion factor to multiply with to get standardized unit

comment Comment

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

labs\_mapping\_implausible\_values

Threshold table for plausible value ranges for selected labs

# Description

Threshold table for plausible value ranges for selected labs

# Usage

labs\_mapping\_implausible\_values

n\_fmt 93

## **Format**

labs\_mapping\_implausible\_values:

Thresholds for plausible value ranges for selected labs in a given unit; list was developed as part of the ENCORE project together with physicians from Dana-Farber Cancer Institute and MassGeneralBrigham

lab\_name\_clean Harmonized lab variable name as derived in the fh\_get\_labs() function lower\_implausible\_limit Lower implausible threshold upper\_implausible\_limit Upper implausible threshold ...

 $n\_fmt$ 

Quickly format numbers

## Description

format raw numeric numbers into formatted characters including large decimal "," and small decimal "."

# Usage

```
n_{mt}(x, n_{digits} = 2)
```

# **Arguments**

x number

n\_digits integer, number of digits after comma

## **Details**

...

# Value

a character of the formatted numbers

# **Examples**

```
## Not run:
library(encore.io)
n_fmt(12345678)
## End(Not run)
```

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power\_survival

Power analysis for proportional hazards models

#### Description

[Deprecated] This functions was deprecated in favor of gsDesign::nEvents.

Function computes implementations of sample-Size Formula for the Proportional-Hazards Regression Model for the statistical power of a two arm treatment comparison as described by David A. Schoenfeld (Biometrika 1983)

#### Usage

```
power_survival(
  beta = NULL,
  alpha = NULL,
  p_exposed = NULL,
  n_events = NULL,
  hr = NULL
)
```

## **Arguments**

beta numeric, beta percentiles of the normal distribution (type II error rate;)
alpha numeric, 1-alpha percentiles of the normal distribution (type I error rate)

p\_exposed numeric, proportion of exposed patients

n\_events numeric, number of events hr numeric, hazard ratio

## **Details**

One parameter can be left undefined (except p\_exposed) which is the computed using an implementation of David A. Schoenfeld's (Biometrika 1983) formula.

## Value

integer representing the undefined parameter

## See Also

Schoenfeld DA. Sample-size formula for the proportional-hazards regression model. Biometrics 1983;39:499-503.

https://www.jstor.org/stable/2531021

#### **Examples**

```
library(encore.io)
power_survival(
  alpha = 0.05,
  beta = 0.2,
```

ps\_balance\_plot 95

```
p_exposed = 0.5,
hr = 0.8
)
```

ps\_balance\_plot

Computes and visualizes the overlap for distance measures between exposure groups

#### Description

[**Deprecated**] This functions was deprecated in favor of bal.plot. Calculates the the overlap for distance measures (e.g., propensity or prognostic scores) between exposure groups for multiple imputed and matched datasets.

#### Usage

```
ps_balance_plot(
  object = NULL,
  exposure = "treat",
  weights = "weights",
  ps = "distance"
)
```

# Arguments

object mimids or data.frame object from complete(..., action = 'long', all = TRUE, ...)
exposure character, quoted name of the exposure/treatment variable
weights character, quoted name of the variable indicating the matching weights (usually 0: unmatched and 1: matched)

ps character, quoted name of the variable with the distance measure (e.g., propensity score)

#### **Details**

The object input needs to be a mimids object or a data.frame object coming from MatchThem::matchthem(). If the mimids object is already converted to a long data.frame of stacked imputed datasets, the MatchThem::complete() function needs to be completed using action = "long" and all = TRUE arguments.

The function then creates two stacked datasets (unmatched/all and matched only) patients and combines the propensity score across all imputed datasets into a single graph.

#### Value

ggplot object

## **Examples**

```
## Not run:
library(encore.io)

ps_balance_plot(
   object = edb1_mimids,
   exposure = "treat",
   ps = "distance"
   )

## End(Not run)
```

```
qc_assertive_line_check
```

Assertive line of therapy checks

## Description

Assertive line of therapy checks to make sure that patients in an advanced line of treatment also received a previous line. Important: input dataframe needs to have a one line per patient per line of therapy format.

## Usage

```
qc_assertive_line_check(
  data = NULL,
  id_col = NULL,
  linenumber_col = NULL,
  linename_col = NULL)
```

#### Arguments

data dataframe including line number and line treatment

id\_col quoted character specifying the column name of the patient identifier

linenumber\_col quoted character specifying the column name of the line number

quoted character specifying the column name of the line name/treatment

# **Details**

Data quality check, not to use for analysis.

# Value

a table/dataframe with the logical results (TRUE/FALSE) of the assertive checks.

re\_weight 97

## **Examples**

```
## Not run:
library(encore.io)
## End(Not run)
```

re\_weight

Custom function to perform matching/weighting and re-weighting to match a target patient population

#### Description

[Experimental] Performs re-weighting based on the anesrake function.

#### Usage

```
re_weight(x, targets = NULL, matching_weighting = NULL, ...)
```

# Arguments

data.frame or mild object/list of data.frames if used in combination with lapply targets
 named list of all target values for the raking procedure (see anesrake)
 matching\_weighting
 character, one of "matching" or "weighting"
 other arguments and specifications to propagate on to matchit or weightit, depending on chosen method (matching\_weighting).

#### Details

This function is a wrapper for matchit and weightitin combination with anesrake.

The function performs any matching algorithm supplied in  $\mathtt{matchit}$  or any weighting algorithm in  $\mathtt{weightit}$ . The specific arguments can be propagated to the respective functions using the  $\dots$  argument.

If nothing is specified for targets, the function will simply return the matchit or weightit object.

If a list of target distributions is specified for targets, the function will perform a corresponding re-weighting of matched patients or patients with weights greater than 0, respectively.

In case of an already weighted datasets (e.g., via propensity score-derived weights), those weights are accounted for (weightvec argument) in the anesrake call.

#### Value

an object of type matchit or weightit with included sampling weights (s.weights) if re-weighting was performed.

#### See Also

```
matchit weightit anesrake
```

98 re\_weight

## **Examples**

```
if(require("MatchThem") & require("mice")){
library(encore.io)
library(dplyr)
library(mice)
library(MatchThem)
data_miss <- simulate_flaura(</pre>
 n_{total} = 3500,
  seed = 41,
  include_id = FALSE,
 imposeNA = TRUE,
  propNA = .33
 ) |>
 # anesrake works best with factor variables
 # convert c_smoking_history into a factor
mutate(c_smoking_history = factor(ifelse(c_smoking_history == TRUE, "Current/former", "Never")))
 # impute data
data_imp <- mice(</pre>
  parallelseed = 42,
  n.core = 7,
  data = data_miss,
  m = 5,
  print = FALSE
  )
 # define covariates for propensity score model
 covariates <- data_miss |>
  select(starts_with("c_"), starts_with("dem_")) |>
  colnames()
 # define propensity score model
 ps_form <- as.formula(paste("treat ~", paste(covariates, collapse = " + ")))</pre>
 # create a mild object containing lists of data.frames
 data_mild <- mice::complete(data = data_imp, action = "all", include = FALSE)</pre>
 smoker_target <- c(.35, .65)</pre>
 names(smoker_target) <- c("Current/former", "Never")</pre>
 # summarize target distributions in a named list vector -----
 targets <- list(smoker_target)</pre>
 names(targets) <- c("c_smoking_history")</pre>
# create a mild object containing lists of data.frames
data_mild <- mice::complete(data = data_imp, action = "all", include = FALSE)</pre>
 # call re-weight
matchit_out_list <- lapply(</pre>
 X = data_mild,
 FUN = re_weight,
  targets = targets,
  matching_weighting = "matching",
  # arguments passed on to matchit
```

```
formula = ps_form,
  ratio = 1,
  method = "nearest",
  distance = "glm",
  link = "logit",
  caliper = 0.01,
  replace = FALSE
)

# convert the output back into a mimids object
  data_mimids_from_function <- MatchThem::as.mimids(
    x = matchit_out_list,
    datasets = data_imp
  )

# print
  data_mimids_from_function
}</pre>
```

ropro\_aNSCLC\_covars

aNSCLC-specific ROPRO covariate vector

## Description

aNSCLC-specific ROPRO covariate vector

## Usage

```
ropro_aNSCLC_covars
```

## **Format**

```
ropro_aNSCLC_covars:
```

Covariate vector with harmonized covariate names for aNSCLC-specific ROPRO

```
{\tt ropro\_covars\_log\_log\_transform}
```

 $Covariate\ vector\ of\ covariates\ that\ are\ log-log-transformed$ 

# Description

Covariate vector of covariates that are log-log-transformed

## Usage

```
ropro_covars_log_log_transform
```

# **Format**

```
ropro_covars_log_log_transform:
Covariate vector of covariates that are log-log-transformed
```

ropro\_covars\_log\_transform

Covariate vector of covariates that are log-transformed

# Description

Covariate vector of covariates that are log-transformed

## Usage

```
ropro_covars_log_transform
```

#### **Format**

```
ropro_covars_log_transform:
Covariate vector of covariates that are log-transformed
```

ropro\_earlyBreast\_covars

early Breast-specific ROPRO covariate vector

# Description

early Breast-specific ROPRO covariate vector

# Usage

```
ropro_earlyBreast_covars
```

# Format

```
ropro_earlyBreast_covars:
```

Covariate vector with harmonized covariate names for early Breast-specific ROPRO

ropro\_mBreast\_covars metastatic Breast-specific ROPRO covariate vector

# Description

metastatic Breast-specific ROPRO covariate vector

# Usage

```
ropro_mBreast_covars
```

## **Format**

```
ropro_mBreast_covars:
```

Covariate vector with harmonized covariate names for metastatic Breast-specific ROPRO

ropro\_mCRC\_covars 101

ropro\_mCRC\_covars

metastatic CRC-specific ROPRO covariate vector

# Description

metastatic CRC-specific ROPRO covariate vector

# Usage

```
ropro_mCRC_covars
```

#### **Format**

ropro\_mCRC\_covars:

Covariate vector with harmonized covariate names for metastatic CRC-specific ROPRO

ropro\_MM\_covars

MM-specific ROPRO covariate vector

## Description

MM-specific ROPRO covariate vector

# Usage

ropro\_MM\_covars

# **Format**

ropro\_MM\_covars:

Covariate vector with harmonized covariate names for MMspecific ROPRO

ropro\_pan\_tumor\_covars

Pan-tumor ROPRO covariate vector

## Description

Pan-tumor ROPRO covariate vector

# Usage

```
ropro_pan_tumor_covars
```

#### **Format**

```
ropro_pan_tumor_covars:
```

Covariate vector with harmonized covariate names for pan-tumor ROPRO

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```
\begin{tabular}{ll} ropro\_pan\_tumor\_covars\_categorical\\ Pan-tumor\ ROPRO\ covariate\ vector\ (modified\ for\ categorical\ covariate\ )\\ ates) \end{tabular}
```

## Description

Pan-tumor ROPRO covariate vector (modified for categorical covariates)

## Usage

```
ropro_pan_tumor_covars_categorical
```

#### **Format**

```
ropro_pan_tumor_covars_categorical:
```

Covariate vector with harmonized covariate names for pan-tumor ROPRO. Age, sex and ECOG are included as a trurly categorical (factor) variable

simulate\_flaura

Simulates and artifical FLAURA EHR-derived dataset

# Description

Parameterized function to quickly create an artificial FLAURA EHR-derived analytic cohort for analytic code development.

## Usage

```
simulate_flaura(
  n_total = 3500,
  seed = 42,
  include_id = TRUE,
  imposeNA = TRUE,
  propNA = NULL
)
```

# Arguments

n\_total integer, number of total patientsseed integer, seed for reproducibility

include\_id logical, include a generated patientid variable

imposeNA logical, set covariates to missing

propNA numeric, proportion of missingness, needs to be between 0 and 1

# Details

...

103 state\_region\_mapping

# Value

data frame with simulated analytic cohort

# **Examples**

```
## Not run:
library(encore.io)
data_miss <- simulate_flaura(</pre>
  n_{total} = 3500,
  seed = 41,
  include_id = FALSE,
  imposeNA = TRUE,
  propNA = .33
head(data_miss)
## End(Not run)
```

state\_region\_mapping A mapping between US States and geographical regions

# Description

A mapping between US States and geographical regions

# Usage

```
state_region_mapping
```

## **Format**

```
state_region_mapping:
A mapping between US States and geographical regions
state US State
dem_region Mapped geographical region ...
```

vitals\_mapping\_edb1

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

# Usage

```
vitals_mapping_edb1
```

104 vitals\_mapping\_edb3

#### **Format**

vitals\_mapping\_edb1:

Lookup table for unique lab test and unit combinations in EDB1

test Test name as found in data

testunitscleaned Harmonized test unit

n N observed

ropro Is vital sign deemed to be prognostic

vital\_name\_clean Harmonized variable name

unit\_clean Harmonized variable unit

conversion\_factor Factor to convert vital sign measurement to harmonized unit

comment Comment

 ${\bf lower\_implausible\_li} \ \ Lower \ implausible \ threshold$ 

upper\_implausible\_li Upper implausible threshold ...

vitals\_mapping\_edb2

Lookup table for unique lab test observations

#### Description

Lookup table for unique lab test observations

# Usage

```
vitals_mapping_edb2
```

#### **Format**

vitals\_mapping\_edb2:

Lookup table for unique lab test and unit combinations in EDB2

vital\_name Vital test name as found in data

vital\_name\_clean Harmonized variable name

lower\_implausible\_li Lower implausible threshold

upper\_implausible\_li Upper implausible threshold ...

vitals\_mapping\_edb3

Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

#### Usage

```
vitals_mapping_edb3
```

vitals\_mapping\_edb4 105

## **Format**

```
vitals_mapping_edb3:
Lookup table for unique lab test and unit combinations in EDB3

database Database
test_category Test category
vital_name Test name as found in data
vital_unit Harmonized test unit
n N observed
ropro Is vital sign deemed to be prognostic
vital_name_clean Harmonized variable name
unit_clean Harmonized variable unit
conversion_factor Factor to convert vital sign measurement to harmonized unit
comment Comment
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

vitals\_mapping\_edb4 Lookup table for unique lab test observations

# Description

Lookup table for unique lab test observations

## Usage

```
vitals_mapping_edb4
```

# **Format**

```
vitals_mapping_edb4:
Lookup table for unique lab test and unit combinations in EDB4
vital_name Test name as found in data
vital_name_clean Harmonized variable name
unit_clean Harmonized variable unit
lower_implausible_li Lower implausible threshold
upper_implausible_li Upper implausible threshold ...
```

vitals\_mapping\_implausible\_values

Threshold table for plausible value ranges for selected vital slign measurements

## Description

Threshold table for plausible value ranges for selected vital slign measurements

# Usage

vitals\_mapping\_implausible\_values

## **Format**

vitals\_mapping\_implausible\_values:

Thresholds for plausible value ranges for selected labs in a given unit; list was developed as part of the ENCORE project together with physicians from Dana-Farber Cancer Institute and MassGeneralBrigham

 $\begin{tabular}{ll} \textbf{vital\_name\_clean} & \textbf{Harmonized vitals variable name as derived in the fh\_get\_vitals() function } \\ \textbf{lower\_implausible\_limit} & \textbf{Lower implausible threshold} \\ \end{tabular}$ 

 ${\bf upper\_implausible\_limit} \ \ {\bf Upper\ implausible\ threshold\ ...}$ 

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