

U.S. Individual Income Tax Return Summary

For Tax Year 2023 - Simplified Prototype

Personal Information

Name: Jani Miya Shaik

SSN: 123-45-6789

Filing Status: Single

Address: 6560 Montezuma road, Penthouse Apartments, San Diego, CA - 92115

Income Breakdown

Wages: \$23.0

Interest: \$4.0

Dividends: \$34.0

Business Income: \$4.0

Other Income: \$5.0

Total Income: \$70.0

Deductions & Dependents

Deduction Type: Itemized

Mortgage: \$45.0

State Taxes: \$5.0

Charity: \$4.0

Medical: \$3.0

Dependents: 3

Total Deductions: \$57.0

Tax Result

Taxable Income: \$13.0

Tax Owed: \$1.3

Effective Tax Rate: 1.86%

Marginal Tax Rate: 10%

This document is a prototype tax summary and is not intended for official tax filing. Consult a certified tax professional before submission to IRS.