

# Project Description: Decentralized HVAC Control with Online Estimation

## Overview

This 28-week undergraduate project develops and validates a **decentralized HVAC control system** for a multi-zone building. Each zone runs a local controller that regulates **temperature**, **humidity ratio**, and  $CO_2$  concentration using zone **mass flow rate** commands, while a lightweight **central Air-Handling Unit (AHU) coordinator** chooses AHU setpoints (supply air temperature, humidity ratio, and  $CO_2$ ) to meet aggregate load and ventilation requirements. Unknowns such as **occupancy**, **zone mass/thermal capacities**, and **envelope parameters** are treated as */latent* and estimated **online** via an Extended Kalman Filter (EKF).

Simulation is performed in **EnergyPlus**, with final **bench-scale experimental verification** on a single-zone testbed.

## Objectives

1. **Control:** Design per-zone controllers that drive zone states into a comfort/safety set while minimizing energy use.
2. **Coordination:** Implement a central AHU policy that chooses  $(T_{sa}, \omega_{sa}, c_{sa})$  based on the zones' aggregate thermal/moisture/IAQ needs.
3. **Estimation:** Use EKF to identify unknown zone parameters and unmeasured disturbances (e.g., occupancy from  $CO_2$ , gains from lights/equipment).
4. **Validation:** Demonstrate closed-loop performance and energy savings in EnergyPlus; verify modeling/estimation on a single-zone physical rig.

## Problem Setting & Notation

For each zone  $z \in \{1, \dots, N\}$ , define the zone state

$$\mathbf{x}_z(t) \triangleq \begin{bmatrix} T_z(t) \\ \omega_z(t) \\ c_z(t) \end{bmatrix}, \quad \mathbf{x}_z(t) \in \mathcal{D},$$

where the admissible set  $\mathcal{D}$  encodes comfort/IAQ limits:

$$\mathcal{D} = \left\{ (T_z, \omega_z, c_z) \mid T_{\min} \leq T_z \leq T_{\max}, \omega_{\min} \leq \omega_z \leq \omega_{\max}, c_z \leq c_{\max} \right\}.$$

**Control inputs** are zone **mass flow rates**  $\dot{m}_{sa,z}(t)$  supplied from an AHU delivering air at  $(T_{sa}(t), \omega_{sa}(t), c_{sa}(t))$ . The AHU variables are coordinated centrally.

at  $(T_{sa}(t), \omega_{sa}(t), c_{sa}(t))$ . The AHU variables are correlated centrally.

A simplified, control-oriented continuous-time model for thermal/moisture/ $CO_2$  dynamics is

$$\begin{aligned}\dot{T}_z &= \frac{1}{C_{T,z}} \left( U_z(T_o - T_z) + \dot{m}_{sa,z} c_p (T_{sa} - T_z) + Q_{T,z}^{\text{int}} \right), \\ \dot{\omega}_z &= \frac{1}{C_{\omega,z}} \left( k_z(\omega_o - \omega_z) + \dot{m}_{sa,z} (\omega_{sa} - \omega_z) + Q_{\omega,z}^{\text{int}} \right), \\ \dot{c}_z &= \frac{1}{V_z} \left( \dot{m}_{sa,z} (c_{sa} - c_z) + \dot{m}_z^{\text{inf}} (c_o - c_z) + q_z^{\text{occ}} \right).\end{aligned}$$

Unknowns such as  $C_{T,z}, C_{\omega,z}, U_z, k_z, q_z^{\text{occ}}$  are **estimated online** (EKF).

**Goal:** choose  $\dot{m}_{sa,z}(t)$  and AHU setpoints  $(T_{sa}, \omega_{sa}, c_{sa})$  to minimize energy use (fan + coil/pump surrogates) **subject to**  $\mathbf{x}_z(t) \in \mathcal{D}$  and equipment limits.

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## System Architecture

- **Zone Controllers (decentralized):** Each zone computes  $\dot{m}_{sa,z}$  using local measurements  $(T_z, \omega_z, c_z)$ , forecasts (optional), and EKF state/parameter estimates. Controllers can be PI/MPC with soft comfort constraints.
  - **AHU Coordinator (centralized, lightweight):** Aggregates zone demands to pick  $(T_{sa}, \omega_{sa}, c_{sa})$  and total supply flow  $\sum_z \dot{m}_{sa,z}$ . Examples: rule-based “cooling-dominant/heating-dominant” logic or small convex program.
  - **Estimator (per zone):** EKF/UKF estimates thermal capacity, effective envelope conductance, and occupancy-related gains from data (T, RH,  $CO_2$ ).
  - **Supervisor:** Enforces safety limits, fault flags, and fallbacks (e.g., revert to baseline schedules if estimates diverge).
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## Research Questions

1. **Decentralization vs. performance:** How close can zone-wise controllers get to a centralized optimum with only minimal coordination?
  2. **Robustness:** How sensitive is performance to modeling error, weather disturbances, and actuator limits?
  3. **Observability:** What minimal sensing (T, RH,  $CO_2$ , flows) yields reliable EKF parameter/occupancy estimates?
  4. **AHU policy:** What simple policies for  $(T_{sa}, \omega_{sa}, c_{sa})$  work well with diverse zone needs?
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## Metrics & Evaluation

- **Comfort/IAQ compliance:** fraction of time  $\mathbf{x}_z(t) \in \mathcal{D}$ .
- **Energy surrogate:** fan power  $\propto (\sum_z \dot{m}_{sa,z})^\alpha$ , coil loads  $\propto \dot{m}_{sa}(T_{mix} - T_{sa})$ .

latent  $\propto \dot{m}_{sa}(\omega_{mix} - \omega_{sa})$ .

- **Stability/robustness:** boundedness under forecast/model error; constraint violations (count, magnitude).
  - **Estimator quality:** parameter RMSE, occupancy estimation error, innovation whiteness.
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## Risks & Mitigations

- **Non-identifiability** (e.g., poor excitation): inject small, scheduled perturbations or use prior regularization.
  - **Actuator limits/saturation:** anti-windup, constraint handling in MPC.
  - **Model mismatch:** fallback to conservative rule-based control; tighten safety bounds.
  - **Integration complexity:** incremental milestones; unit tests for hooks/IO; thorough logging.
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## Resources

- EnergyPlus with Python API (runtime callbacks for reading/writing actuators & variables).
  - Standard Python stack (NumPy/SciPy, plotting, optimization).
  - Single-zone testbed (ducted fan, heating/cooling source, T/RH/ $CO_2$  sensors, DAQ).
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## Expected Outcomes

- A working **decentralized HVAC** controller with a simple **AHU coordinator**.
  - **Online estimation (EKF)** of unknowns (thermal parameters, occupancy proxies).
  - Reproducible simulations (EnergyPlus) and **experimentally verified** single-zone results.
  - Open-source code + documentation suitable for continuation in a senior thesis or graduate project.
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## References (Selected)

### Decentralized / Distributed HVAC Control

1. **Ma, Y., Kelman, A., Daly, A., & Borrelli, F.** "Distributed Model Predictive Control for Building Temperature Regulation." *American Control Conference (ACC)*, 2012.
2. **Dounis, A. I., & Caraicos, C.** "Advanced control systems engineering for energy and comfort management in a building environment—A review." *Renewable and Sustainable Energy Reviews*. 2012.

3. **Yang, Y., Srinivasan, S., Hu, G., & Spanos, C. J.** (2021). "Distributed Control of Multi-Zone HVAC Systems Considering Indoor Air Quality." arXiv:2003.08208.

### EKF-based Estimation in Buildings

3. **Madsen, H., & co-authors.** "Grey-box modeling and Kalman filtering for building thermal dynamics and parameter estimation." (Various works, e.g., DTU Technical University reports and journal articles, 2000s–2010s.)
4. **Wang, S., & Chen, Q.** " $CO_2$ -based occupancy estimation and ventilation control: modeling and state estimation approaches." *Building and Environment*, ~2012 (methods include state-space estimation such as EKF variations).

### Simulation Engine

5. **EnergyPlus Documentation.** *Engineering Reference and Input Output Reference.* U.S. DOE/ORNL/NREL. Available at: <https://energyplus.net/documentation>

The list above provides high-impact entry points. During the project, refine with the exact editions/DOIs most aligned to your chosen model structures and estimation variants.

## Suggested Team Roles (if a team of 2–3)

- **Controls Lead:** Zone controller + AHU coordinator design, stability/robustness analysis.
- **Estimation Lead:** EKF modeling & tuning, identifiability study, sensing pipeline.
- **Integration & Validation:** EnergyPlus integration, experimental rig, data/CI/ reproducibility.

## ▼ HVAC Modelling/Estimation/Control

## ▼ Literature

- <https://www.mdpi.com/1996-1073/16/20/7124>
- <https://www.mdpi.com/2071-1050/17/5/1955>
- <https://discovery.ucl.ac.uk/id/eprint/10116413/1/manuscript%20baycal.pdf>
- [https://arxiv.org/pdf/2508.09118#:~:text=Page%202,\(7\)](https://arxiv.org/pdf/2508.09118#:~:text=Page%202,(7))
- <https://link.springer.com/article/10.1007/s12273-025-1300-4>
- <https://www.mdpi.com/2075-5309/13/2/314?>
- (Bayes) <https://www.sciencedirect.com/science/article/pii/S0306261925013017>
- (Distributed) <https://arxiv.org/pdf/2003.08208>

## Model

A compact state-space model for a single zone with temperature, moisture, and  $CO_2$  dynamics.

### Zone Temperature (Sensible Energy)

$$C_s \dot{T}_z = -UA T_z - c_{pa}(m_{inf} + m_{sa})T_z + UA T_o + c_{pa}m_{inf}T_o + c_{pa}m_{sa}T_{sa} + \dots$$

where:

- $C_s$  = effective sensible thermal capacitance [ $J/K$ ]
- $UA$  = overall heat transfer conductance [ $W/K$ ]
- $c_{pa}$  = specific heat of air [ $\approx 1006 J/(kg K)$ ]
- $m_{inf}, m_{sa}$  = outdoor- infiltration/supply air flow rates [ $kg/s$ ]
- $T_o, T_z, T_{sa}$  = outdoor, zone, supply air temperatures [ $^{\circ}C$ ]
- $Q_{bg}, q_{sens}^{occ}$  = background and per-person sensible heat gains [ $W$ ]
- $f_c$  = convective fraction of sensible internal gain
- $N$  = number of occupants

Define

$$\alpha_o = \frac{UA + c_{pa}m_{inf}}{C_s}$$

$$\alpha_s = \frac{c_{pa}}{C_s}$$

$$\alpha_e = \frac{Q_{bg} + f_c q_{sens}^{occ} N}{C_s}$$

Then we have

$$\dot{T}_z = -(\alpha_o + m_{sa}\alpha_s)T_z + \alpha_o T_o + m_{sa}\alpha_s T_{sa} + \alpha_e$$


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### Zone Humidity Ratio (Moisture)

$$M\dot{\omega}_z = -(m_{inf} + m_{sa})\omega_z + m_{inf}\omega_o + m_{sa}\omega_{sa} + G_{bg} + g_{\omega}^{occ}N$$

where:

- $M$  = zone dry air mass or effective moisture capacity  
[ $kg_{dry}$ ]
- $\omega_o, \omega_z, \omega_{sa}$  = outdoor, zone, supply air humidity ratios [ $kg/kg_{dry}$ ]
- $G_{bg}, g_{\omega}^{occ}$  = background and per-person vapor gains  
[ $kg/s$ ]

Define

$$\alpha_{\omega} = \frac{m_{inf}}{M}$$

$$\begin{aligned}\mu_o &= \frac{M}{M} \\ \beta_s &= \frac{1}{M} \\ \beta_e &= \frac{G_{bg} + g_{\omega}^{occ} N}{M}\end{aligned}$$

Then we have

$$\dot{\omega}_z = -(\beta_o + m_{sa}\beta_s)\omega_z + \beta_o\omega_o + m_{sa}\beta_s\omega_{sa} + \beta_e$$


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## Zone $CO_2$ Concentration

$$M\dot{c}_z = -(m_{inf} + m_{sa})c_z + m_{inf}c_o + m_{sa}c_{sa} + g_{CO2}^{occ}N$$

where:

- $c_o, c_z, c_{sa}$  = outdoor, zone, supply air  $CO_2$  concentrations [ $kg/kg_{dry}$ ]
- $g_{CO2}^{occ}$  = per-person  $CO_2$  generation rate [ $kg/s$ ].

And we also have

$$\dot{c}_z = -(\beta_o + m_{sa}\beta_s)c_z + \beta_o c_o + m_{sa}\beta_s c_{sa} + \gamma_e$$

where

$$\gamma_e = \frac{g_{CO2}^{occ}N}{M}$$


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## Dynamic Equations

$$\begin{aligned}\dot{T}_z &= -(\alpha_o + m_{sa}\alpha_s)T_z + \alpha_o T_o + m_{sa}\alpha_s T_{sa} + \alpha_e \\ \dot{\omega}_z &= -(\beta_o + m_{sa}\beta_s)\omega_z + \beta_o\omega_o + m_{sa}\beta_s\omega_{sa} + \beta_e \\ \dot{c}_z &= -(\beta_o + m_{sa}\beta_s)c_z + \beta_o c_o + m_{sa}\beta_s c_{sa} + \gamma_e\end{aligned}$$


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These forms are **physically complete, transparent, and directly express the conservation of energy, mass (moisture), and tracer ( $CO_2$ ) for an air-conditioned zone** with standard HVAC inputs.

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## Steady state equations

$$\begin{aligned}T_z^* &= \frac{UA T_o + c_{pa} m_{inf} T_o + c_{pa} m_{sa} T_{sa} + Q_{bg} + f_c q_{sens}^{occ} N}{UA + c_{pa} (m_{sa} + m_{inf})} \\ \omega_z^* &= \frac{m_{inf} \omega_o + m_{sa} \omega_{sa} + G_{bg} + g_{\omega}^{occ} N}{m_{sa} + m_{inf}} \\ c_z^* &= \frac{m_{inf} c_o + m_{sa} c_{sa} + g_{CO2}^{occ} N}{m_{sa} + m_{inf}}\end{aligned}$$

Written in terms of the transformed coefficients:

$$T_z^* = \frac{\alpha_o}{(\alpha_o + m_{sa}\alpha_s)} T_o + \frac{m_{sa}\alpha_s}{(\alpha_o + m_{sa}\alpha_s)} T_{sa} + \frac{\alpha_e}{(\alpha_o + m_{sa}\alpha_s)}$$

$$\omega_z^* = \frac{\beta_o}{(\beta_o + m_{sa}\beta_s)}\omega_o + \frac{m_{sa}\beta_s}{(\beta_o + m_{sa}\beta_s)}\omega_{sa} + \frac{\beta_e}{(\beta_o + m_{sa}\beta_s)}$$

$$c_z^* = \frac{\beta_o}{(\beta_o + m_{sa}\beta_s)}c_o + \frac{m_{sa}\beta_s}{(\beta_o + m_{sa}\beta_s)}c_{sa} + \frac{\gamma_e}{(\beta_o + m_{sa}\beta_s)}$$

- ✓ Parameter Estimation
- ✓ Uncertainty modeling and estimation

We will assume that  $\{T_o, \omega_o, c_o, T_{sa}, \omega_{sa}, c_{sa}\}$  are measured accurately.

We will consider the augmented state

$$x_k \triangleq [\alpha_{o,k} \quad \alpha_{s,k} \quad \alpha_{e,k} \quad \beta_{o,k} \quad \beta_{s,k} \quad \beta_{e,k} \quad \gamma_{e,k} \quad T_{z,k} \quad \omega_{z,k} \quad c_{z,k}]^T$$

The discrete time evolution of the system is then:

$$x_k = f(x_{k-1}) + w_k, \quad w_k \sim \mathcal{N}(0, \Sigma_Q),$$

$$y_k = H_k x_k + \varepsilon_k, \quad \varepsilon_k \sim \mathcal{N}(0, \Sigma_R)$$

where

$$f(x_{k-1}) = x_{k-1} + \Delta t \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ -( \alpha_{o,k-1} + m_{sa,k-1} \alpha_{s,k-1} ) T_{z,k-1} + \alpha_{o,k-1} T_{o,k-1} + m_{sa,j} \\ - ( \beta_{o,k-1} + m_{sa,k-1} \beta_{s,k-1} ) \omega_{z,k-1} + \beta_{o,k-1} \omega_{o,k-1} + m_{sa,l} \\ - ( \beta_{o,k-1} + m_{sa,k-1} \beta_{s,k-1} ) c_{z,k-1} + \beta_{o,k-1|k-1} c_{o,k-1} + m_{s,i} \end{bmatrix}$$

## The EKF

1. Prediction Step

$$\hat{x}_{k|k-1} = f(\hat{x}_{k-1|k-1})$$

2. Predict the error covariance

$$P_{k|k-1} = F_{k-1} P_{k-1|k-1} F_{k-1}^T + \Sigma_Q$$

3. Compute the Kalman gain

$$K_k = P_{k|k-1} H_k^T (H_k P_{k|k-1} H_k^T + \Sigma_R)^{-1}$$

4. Update the state estimate

$$\hat{x}_{k|k} = \hat{x}_{k|k-1} + K_k (y_k - H_k \hat{x}_{k|k-1})$$

5. Update the error covariance

$$P_{k|k} = (I - K_k H_k) P_{k|k-1}$$

Here

$$f(\hat{x}_{k-1|k-1}) \triangleq \hat{x}_{k-1|k-1}$$

$$+ \Delta t \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ -(\hat{\alpha}_{o,k-1|k-1} + m_{sa,k-1} \hat{\alpha}_{s,k-1|k-1}) \hat{T}_{z,k-1|k-1} + \hat{\alpha}_{o,k-1|k-1} T_{o,k-1} + m_{sa,k-1} c_{o,k-1} \\ -(\hat{\beta}_{o,k-1|k-1} + m_{sa,k-1} \hat{\beta}_{s,k-1|k-1}) \hat{\omega}_{z,k-1|k-1} + \hat{\beta}_{o,k-1|k-1} \omega_{o,k-1} + m_{sa,k-1} c_{s,k-1} \\ -(\hat{\beta}_{o,k-1|k-1} + m_{sa,k-1} \hat{\beta}_{s,k-1|k-1}) \hat{c}_{z,k-1|k-1} + \hat{\beta}_{o,k-1|k-1} c_{o,k-1} + m_{sa,k-1} c_{s,k-1} \end{bmatrix}$$

and the Jacobian at  $\hat{x}_{k-1|k-1}$  is

$$F_{k-1}$$

$$\begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ -\hat{T}_{z,k-1|k-1} + T_{o,k-1} & -m_{sa,k-1} \hat{T}_{z,k-1|k-1} + m_{sa,k-1} T_{sa,k-1} & 1 \\ 0 & 0 & -\hat{\omega}_{z,k-1} \\ 0 & 0 & -\hat{c}_{z,k-1} \end{bmatrix}$$

Start coding or [generate](#) with AI.

## ▼ HVAC Control

Here are generalized expressions \*\* for an HVAC system with **air mixing, cooling/heating coil, and reheat**:

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### ▼ Air Mixing (Pre-coil)

Assume the air handler mixes **outdoor air (OA)** and **return air (RA)**:

- $m_{oa,k}$ : outdoor air mass flow
- $m_{ra,k}$ : return air mass flow
- $m_{ma,k} = m_{oa,k} + m_{ra,k}$ : total mixed air mass flow

The **mixed air properties** entering the coil are:

$$T_{ma,k} = \frac{m_{oa,k}T_{o,k} + m_{ra,k}T_{z,k}^*}{m_{ma,k}},$$

$$\omega_{ma,k} = \frac{m_{oa,k}\omega_{o,k} + m_{ra,k}\omega_{z,k}^*}{m_{ma,k}},$$

$$c_{m,k} = \frac{m_{oa,k}c_{o,k} + m_{ra,k}c_{z,k}^*}{m_{ma,k}}$$

Let  $\gamma_{m,k} = \frac{m_{o,k}}{m_{oa,k}+m_{ra,k}}$  then

$$T_{ma,k} = m_{ma,k} \left( \gamma_{m,k} T_{o,k} + (1 - \gamma_{m,k}) T_{z,k}^* \right),$$

$$\omega_{ma,k} = m_{ma,k} \left( \gamma_{m,k} \omega_{o,k} + (1 - \gamma_{m,k}) \omega_{z,k}^* \right),$$

$$c_{m,k} = m_{ma,k} \left( \gamma_{m,k} c_{o,k} + (1 - \gamma_{m,k}) c_{z,k}^* \right)$$


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### Sensible (Thermal) Energy Required by the Coil

For each time step, the energy rate required to move the mixed air from **mixed condition ( $T_{ma,k}$ )** to the **coil outlet or supply air temperature ( $T_{sa,k+1}$ )** is:

$$Q_{coil,k+1} = m_{ma,k} c_{pa} |(T_{sa,k+1} - T_{ma,k})|$$

- $T_{sa,k+1}$ : supply air temperature [°C] for the next step
  - $T_{ma,k}$ : mixed air temperature entering coil [°C]
- 

### Latent (Moisture) Energy Cost

If moisture is **removed** (dehumidification by cooling coil):

$$Q_{latent,k} = m_{ma,k} \cdot h_{fg} \cdot \max(0, \omega_{ma,k} - \omega_{z,k+1}^*)$$

- $h_{fg}$ : latent heat of vaporization ( $\approx 2,500,000$  J/kg at room temperature)

- $\omega_{ma,k}$ : mixed air humidity ratio (kg water/kg dry air)
- $\omega_{sa,k+1}$ : supply air humidity ratio at the next step

(Coils don't **add** moisture, so this term is only positive when  $\omega_{sa,k} < \omega_{ma,k+1}$ .)

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## Combined Coil Power (Cooling or Heating)

The **total coil load at time  $k$**  (assuming no reheat for simplicity) is:

$$\begin{aligned} Q_{\text{coil, total}, k+1} &= Q_{\text{coil}, k+1} + Q_{\text{latent}, k+1}, \\ &= m_{ma,k} [c_{pa}|(T_{sa,k+1} - T_{ma,k})| + h_{fg} \cdot \max(0, \omega_{ma,k} - \omega_{sa,k+1})] \\ &= m_{ma,k} \left[ c_{pa} | \left( T_{sa,k+1} - (\gamma_{m,k} T_{o,k} + (1 - \gamma_{m,k}) T_{z,k}^*) \right) | + h_{fg} \cdot ma \right] \end{aligned}$$

Substituting the Kalman filter estimate  $\mu_k$

$$\hat{Q}_{\text{coil, total}, k+1} = m_{ma,k} \left[ c_{pa} | \left( T_{sa,k+1} - (\gamma_{m,k} T_{o,k} + (1 - \gamma_{m,k}) \hat{T}_{z,k}^*) \right) | + h_{fg} \cdot ma \right]$$

The optimal control HVAC problem is to then find  $(T_{sa,k+1}, \omega_{sa,k+1}) \in D$  and  $\gamma_{m,k} \in [0, 1]$  such that  $\hat{Q}_{\text{coil, total}, k+1}$  is minimized.

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## Supply mass flowrate

Predicted zone temperature and moisture at the next time step.

$$\begin{aligned} \hat{T}_{z,k+1}^* &\approx \frac{\hat{\alpha}_{o,k}}{(\hat{\alpha}_{o,k} + m_{sa,k} \hat{\alpha}_{s,k})} T_{o,k+1} + \frac{m_{sa,k} \hat{\alpha}_{s,k}}{(\hat{\alpha}_{o,k} + m_{sa,k} \hat{\alpha}_{s,k})} T_{sa,k+1} + \frac{\hat{\alpha}_{e,k}}{(\hat{\alpha}_{o,k} + m_{sa,k} \hat{\alpha}_{s,k})} \\ \hat{\omega}_{z,k+1}^* &\approx \frac{\hat{\beta}_{o,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} \omega_{o,k+1} + \frac{m_{sa,k} \hat{\beta}_{s,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} \omega_{sa,k+1} + \frac{\hat{\beta}_{e,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} \\ \hat{c}_{z,k+1}^* &\approx \frac{\hat{\beta}_{o,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} c_{o,k+1} + \frac{m_{sa,k} \hat{\beta}_{s,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} c_{sa,k+1} + \frac{\hat{\gamma}_{e,k}}{(\hat{\beta}_{o,k} + m_{sa,k} \hat{\beta}_{s,k})} \end{aligned}$$

- Check if  $(T_{z,k+1}^*, \omega_{z,k+1}^*) \in D$
  - If not increase  $m_{sa,k+1}$
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## Distributed Control of Multi-zone HVAC Systems Considering Indoor Air Quality

<https://arxiv.org/pdf/2003.08208.pdf>

Double-click (or enter) to edit

## ▼ Sri Lanka Weather Data

[https://climate.onebuilding.org/WMO\\_Region\\_2\\_Asia/LKA\\_Sri\\_Lanka/index.html](https://climate.onebuilding.org/WMO_Region_2_Asia/LKA_Sri_Lanka/index.html)

## ✓ Energy Plus Simulation

### ✓ Install

```
# install from dev branch
!pip install -q "energy-plus-utility @ git+https://github.com/mugalan/e
```

```
# run the silent bootstrap in this kernel
from eplus import prepare_colab_eplus
prepare_colab_eplus() # raises on failure, otherwise silent
from eplus import EPlusUtil, EPlusSqlExplorer
```

### ✓ Initialize class

```
import subprocess, json, pathlib, os
import pandas as pd
EPLUS = str(pathlib.Path.home() / "EnergyPlus-25-1-0")
EPLUS_ROOT = "/root/EnergyPlus-25-1-0"

out_dir = "/content/eplus_out"
idf = f"{EPLUS}/ExampleFiles/5ZoneAirCooled.idf"
epw = f"{EPLUS}/WeatherData/USA_CA_San.Francisco.Intl.AP.724940_TMY3.ep

util = EPlusUtil(verbose=1, out_dir = out_dir)
util.delete_out_dir()
util.set_model(idf,epw, outdoor_co2_ppm=400.0, per_person_m3ps_per_W=3.
util.ensure_output_sqlite()
util.enable_runtime_logging()
```

```
def test_method (self,s,aa):
    print('inside test',aa)
    return aa
```

```
import types
util.test_method = types.MethodType(test_method, util)
```

```
util.test_method(0,1)
```

### ✓ *Optional:* Convert the model to .json

```
idf_path = pathlib.Path(idf)
converter = os.path.join(EPLUS_ROOT, "ConvertInputFormat") # on Windo

# Convert IDF → epJSON (outputs 5ZoneAirCooled.epJSON in the same folder)
subprocess.run([converter, str(idf_path)], check=True)

epjson_path = idf_path.with_suffix(".epJSON")
print("epJSON exists?", epjson_path.exists(), epjson_path)
```

## ▼ Simulations

### ▼ Dry run to create tables etc.

```
util = EPlusUtil(verbose=1)
util.delete_out_dir()
util.set_model(idf,epw)
util.ensure_output_sqlite()
util.dry_run_min(include_ems_edd=False)
```

```
util.list_zone_names()
```

```
util.list_available_variables()
```

```
actuators_df=util.list_available_actuators()
actuators_df
```

```
# Assuming you have a DataFrame named 'df' with a column named 'ColumnName'
# Filter rows where 'ColumnName' contains 'VAV'
filtered_df = actuators_df[actuators_df['ActuatorKey'].str.contains('VA

# Display the filtered DataFrame
display(filtered_df)
```

```
filtered_df.to_dict(orient='records')
```

```
util.list_available_meters()
```

## ▼ Run Simulation

```
# util.ensure_output_variables([
#     {"name": "Zone Air System Sensible Cooling Energy", "key": "*", "fr
#     {"name": "Zone Total Internal Latent Gain Energy", "key": "*", "fre
#     {"name": "Zone Air CO2 Concentration", "key": "*", "freq": "TimeS
```

```

    "name": "Zone Air CO2 Concentration", "key": "*", "freq": "TimeStep"
# {"name": "Zone Outdoor Air Inlet Mass Flow Rate", "key": "*", "freq": "TimeStep"}
# {"name": "System Node Standard Density Volume Flow Rate", "key": "System Node Standard Density Volume Flow Rate", "freq": "TimeStep"}
# {"name": "Zone Air System Sensible Cooling Energy", "key": "SPACE", "freq": "TimeStep"}
# {"name": "Zone Air System Sensible Cooling Energy", "key": "SPACE", "freq": "TimeStep"}
# {"name": "Zone Air System Sensible Cooling Energy", "key": "SPACE", "freq": "TimeStep"}
# {"name": "Zone Air System Sensible Cooling Energy", "key": "SPACE", "freq": "TimeStep"}
# ], activate=True)
# 1) Make sure SQL will be produced
# util.ensure_output_sqlite(activate=True)

# site_additional_vars = [
#     "Site Wind Speed",
#     "Site Wind Direction",
#     "Site Diffuse Solar Radiation Rate per Area",
#     "Site Direct Solar Radiation Rate per Area",
#     "Site Horizontal Infrared Radiation Rate per Area",
#     "Site Sky Temperature",
# ]
# site_additional_specs=[{'name': v, 'key': 'Environment', 'freq': 'TimeStep'}

```

```

specs = [
    # --- Zone state + people ---
    {"name": "Zone Mean Air Temperature", "key": "*"}, {"name": "Zone Mean Air Dewpoint Temperature", "key": "*"}, {"name": "Zone Air Relative Humidity", "key": "*"}, {"name": "Zone Mean Air Humidity Ratio", "key": "*"}, {"name": "Zone People Occupant Count", "key": "*"},

    # --- CO2 & OA into zones ---
    {"name": "Zone Air CO2 Concentration", "key": "*"},

    # --- Site weather (Environment key) ---
    {"name": "Site Outdoor Air Drybulb Temperature", "key": "Environment"}, {"name": "Site Outdoor Air Wetbulb Temperature", "key": "Environment"}, {"name": "Site Outdoor Air Dewpoint Temperature", "key": "Environment"}, {"name": "Site Outdoor Air Relative Humidity", "key": "Environment"}, {"name": "Site Outdoor Air Humidity Ratio", "key": "Environment"}, {"name": "Site Outdoor Air Barometric Pressure", "key": "Environment"}, {"name": "Site Outdoor Air CO2 Concentration", "key": "*"},

    {"name": "System Node Temperature", "key": "*"}, {"name": "System Node Mass Flow Rate", "key": "*"}, {"name": "System Node Humidity Ratio", "key": "*"}, {"name": "System Node CO2 Concentration", "key": "*"},

]
# 1) Ensure the Output:Variable objects exist (dedup-aware)
util.ensure_output_variables(specs, activate=True)

# 2) Ensure the meter(s) you want are reported
output_meters = ["InteriorLights:Electricity:Zone:SPACE5-1", "Cooling:Energy", "Heating:Energy"]
util.ensure_output_meters(output_meters, freq="TimeStep")

```

```
#3) Register callbacks
# util.register_handlers(
#     "after_hvac",
#     [{"method_name": "probe_zone_air_and_supply",
#      "key_wargs": {"log_every_minutes": 1, "precision": 3}}],
#     clear=False, run_during_warmup=False
# )

util.register_handlers(
    "after_hvac",
    [{"method_name": "occupancy_handler", "key_wargs": {"lam": 33.0, "mi
clear=False, run_during_warmup=False
})

# util.register_handlers(
#     "begin",
#     [{"method_name": "probe_zone_air_and_supply_with_kf",
#      "key_wargs": {
#          "log_every_minutes": 15,
#          "precision": 3,
#
#          "kf_db_filename": "eplusout_kf_test.sqlite",
#          "kf_batch_size": 50,
#          "kf_commit_every_batches": 10,
#          "kf_checkpoint_every_commits": 5,
#          "kf_journal_mode": "WAL",
#          "kf_synchronous": "NORMAL",
#
#          "# --- 10-state init (αo, αs, αe, βo, βs, βe, γe, Tz, wz, cz)
#          "kf_init_mu": [0.1, 0.1, 0.0, 0.1, 0.1, 0.0, 0.0,
#          "kf_init_cov_diag": [1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0,
#          "kf_sigma_P_diag": [1e-6, 1e-6, 1e-6, 1e-6, 1e-6, 1e-6, 1e-6,
#
#          "# Optional: pretty column names for state persistence (dynar
#          "kf_state_col_names": [
#              "alpha_o", "alpha_s", "alpha_e", "beta_o", "beta_s", "beta_e"
#          ],
#
#          # Use the 10-state EKF preparer
#          "kf_prepare_fn": util._kf_prepare_inputs_zone_energy_model
#      }}],
#      clear=True
# )

util.register_handlers(
    "before_hvac",
    [{"method_name": "tick_set_actuator",
      "kwargs": {
        "component_type": "System Node Setpoint",
        "control_type": "Mass Flow Rate Setpoint",
        "actuator_key": "SPACE4-1 ZONE COIL AIR IN NODE",
        "value": 0.35, # kg/s request
      }
    }
  ]
)
```

```
#         "when": "success",
#         "read_back": True,           # read back actuator value
#         "precision": 4
#     }],
#     run_during_warmup=False
# )
# util.register_handlers(
#     "begin",  # or "after_hvac", etc.
#     [{"method_name": "tick_set_actuator",
#         "kwargs": {
#             "component_type": "People",
#             "control_type": "Number of People",
#             "actuator_key": "SPACE1-1 PEOPLE 1",
#             "value": 22.0,
#             "when": "success",
#             "read_back": True,
#             "precision": 3
#         }},
#     ],
#     run_during_warmup=False
# )
# util.register_handlers(
#     "after_hvac",
#     [{"method_name": "tick_log_actuator",
#         "kwargs": {
#             "component_type": "System Node Setpoint",
#             "control_type": "Mass Flow Rate Setpoint",
#             "actuator_key": "SPACE4-1 ZONE COIL AIR IN NODE",
#             "when": "always", "#on_change",
#             "precision": 3
#         }},
#     ],
#     run_during_warmup=False
# )
util.register_handlers(
    "after_hvac",  # alias for callback_begin_system_timestep_before_p
    [
        {
            "method_name": "tick_log_meter",
            "kwargs": {
                "name": "Electricity:Facility",
                "which": "value",          # current tick value
                "when": "always",          # only log when it changes
                "precision": 3,
                "include_timestamp": True,
                "allow_warmup": False      # skip during sizing/warmup
            }
        },
    ],
    clear=False,
    run_during_warmup=False
)
# util.register_handlers(
#     "begin",  # callback_begin_system_timestep_before_predictor
#     [
#         {
#             "method_name": "tick_log_variable",
#             "kwargs": {
#                 "name": "Zone People Occupant Count",
#             }
#         }
#     ]
)
```

```
#           "key": "SPACE1-1",          # <-- replace with your zone
#           "when": "always",         # log only when it changes
#           "precision": 0,           # people → integers are nice
#           "include_timestamp": True,
#           "allow_warmup": False
#       }
#   ],
#   clear=False,
#   run_during_warmup=False
# )
rc=util.run_annual()
```

## ▼ Variables/Actuators Tables

```
util.list_available_variables()
```

```
util.list_available_actuators()#.to_dict(orient='records')
```

```
util.list_available_meters()
```

## ▼ SQL Table Inspect

```
xp = EPlusSqlExplorer(f"{out_dir}/eplusout.sql")
```

```
xp.list_tables()
```

```
df = xp.list_sql_variables(name="System Node Temperature")
df[['KeyValue','n_rows']].head(20)
```

## ▼ Analyze weather data

```
util.export_weather_sql_to_csv()
```

```
weather_df=pd.read_csv('eplus_out/weather_timeseries.csv')
weather_df['timestamp'] = pd.to_datetime(weather_df['timestamp'])
weather_df['month'] = weather_df['timestamp'].dt.month
```

```
weather_df
```

```
import numpy as np
from scipy.stats import norm, lognorm, gamma
import plotly.graph_objects as go
from plotly.subplots import make_subplots
```

```
# Extract the temperature data
variable='Site Outdoor Air Humidity Ratio [kgWater/kgDryAir] #'Site Out
n=9
data_df = weather_df[weather_df['month']==n]
data = data_df[variable]

# Fit a normal distribution to the data:
mu, std = norm.fit(data)

# Create the histogram trace from the previous plot
counts, bin_edges = np.histogram(data, bins=50) # Adjust bin count as n
bin_centers = 0.5 * (bin_edges[:-1] + bin_edges[1:])

histogram_trace = go.Bar(x=bin_centers, y=counts, name='Histogram', opa

# Create the Gaussian curve trace
xmin, xmax = data.min(), data.max()
x_norm = np.linspace(xmin, xmax, 100)
p_norm = norm.pdf(x_norm, mu, std)

# Scale the PDF to match the histogram's count scale
bin_width = bin_edges[1] - bin_edges[0]
scaled_pdf_norm = p_norm * len(data) * bin_width

gaussian_trace = go.Scatter(x=x_norm, y=scaled_pdf_norm, mode='lines',

# Fit Log-Normal distribution
# Log-normal distribution requires positive data. Since temperature can
# a simple log-normal fit might not be appropriate directly.
# However, for demonstration, we can fit it to the positive part or shi
# Let's fit it to the original data, understanding the limitations if n
# We need to be careful if temperature_data contains zero or negative v
# For simplicity, we'll add an offset if there are non-positive values.
offset = 0
if (data <= 0).any():
    offset = -data.min() + 1 # Shift data to be positive
    print(f"Shifting data by {offset:.2f} for Log-Normal fit to ensure

shape_lognorm, loc_lognorm, scale_lognorm = lognorm.fit(data + offset)

# Generate points for the fitted Log-Normal curve
# Ensure the x range is appropriate for the shifted data
x_lognorm = np.linspace(data.min() + offset, data.max() + offset, 100)
p_lognorm = lognorm.pdf(x_lognorm, shape_lognorm, loc_lognorm, scale_lo

# Scale the PDF and shift x back for plotting
scaled_pdf_lognorm = p_lognorm * len(data) * bin_width
x_lognorm_unshifted = x_lognorm - offset

lognormal_trace = go.Scatter(x=x_lognorm_unshifted, y=scaled_pdf_lognor

# Fit Gamma distribution
```

```
# Gamma distribution also typically requires positive data. Similar con
# We'll fit it to the shifted data if an offset was applied for lognorm
shape_gamma, loc_gamma, scale_gamma = gamma.fit(data + offset)

# Generate points for the fitted Gamma curve
# Ensure the x range is appropriate for the shifted data
x_gamma = np.linspace(data.min() + offset, data.max() + offset, 100)
p_gamma = gamma.pdf(x_gamma, shape_gamma, loc_gamma, scale_gamma)

# Scale the PDF and shift x back for plotting
scaled_pdf_gamma = p_gamma * len(data) * bin_width
x_gamma_unshifted = x_gamma - offset

gamma_trace = go.Scatter(x=x_gamma_unshifted, y=scaled_pdf_gamma, mode=

# Create the figure and add traces
fig = go.Figure()
fig.add_trace(histogram_trace)
fig.add_trace(gaussian_trace)
fig.add_trace(lognormal_trace)
fig.add_trace(gamma_trace)

# Update layout
fig.update_layout(title=f'Distribution of {variable} with Distribution',
                  xaxis_title=variable,
                  yaxis_title='Count',
                  barmode='overlay' # Overlay bars to see fits better
                 )

# Show the plot
fig.show()
```

## Plot Results

## Zone plots

```
# Drybulb (auto-picks top zone keys if keys=None)
fig1=util.plot_sql_zone_variable(
    "Zone Mean Air Temperature",
    keys=["*"],                      # auto-pick a few zones with d
    reporting_freq=("TimeStep",),      # match how you logged
    resample="1h",
    title="Zone Mean Air Temperature"
)

# Humidity ratio
fig2=util.plot_sql_zone_variable(
    "Zone Mean Air Humidity Ratio",
```

```
        keys=["*"],
        reporting_freq=("TimeStep",),
        resample="1h",
        title="Zone Mean Air Humidity Ratio"
    )

# CO2 concentration
fig3=util.plot_sql_zone_variable(
    "Zone Air CO2 Concentration",
    keys={"*"},
    reporting_freq=("TimeStep",),
    resample="1h",
    title="Zone Air CO2 Concentration"
)
```

## ▼ Outdoor Air Plots

```
sels = [
    {"kind":"var", "name":"Site Outdoor Air Drybulb Temperature", "key": "key1"},
    {"kind":"var", "name":"Site Outdoor Air Dewpoint Temperature", "key": "key2"},
    {"kind":"var", "name":"Site Outdoor Air Humidity Ratio", "key": "key3"}
]
fig4=util.plot_sql_series(
    selections=sels,
    reporting_freq=("TimeStep",),
    include_design_days=False,
    resample="1h",
    meters_to_kwh=False,
    title="Outdoor (Environment)"
)
```

## ▼ Supply Air Plots

```
z2nodes = util._discover_zone_inlet_nodes_from_sql()
zone = "SPACE4-1"
sels = [{"kind":"var", "name":"System Node Mass Flow Rate", "key":n, "label":l}
for n,l in zip(range(1,10),["Inlet 1", "Inlet 2", "Inlet 3", "Inlet 4", "Inlet 5", "Inlet 6", "Inlet 7", "Inlet 8", "Inlet 9"])]
fig5=util.plot_sql_series(
    selections=sels,
    reporting_freq=("TimeStep",),
    resample="15min",
    meters_to_kwh=False,
    title=f"{zone} – Supply Node Mass Flow Rate"
)
```

```
sels = [{"kind":"var", "name":"System Node Temperature", "key":n, "label":l}
for n,l in zip(range(1,10),["Inlet 1", "Inlet 2", "Inlet 3", "Inlet 4", "Inlet 5", "Inlet 6", "Inlet 7", "Inlet 8", "Inlet 9"])]
fig6=util.plot_sql_series(selections=sels, reporting_freq=("TimeStep",),
                           meters_to_kwh=False, title=f"{zone} – Supply Node Temperature")
```

```
sels = [{"kind":"var", "name":"System Node Humidity Ratio", "key":n, "label":l}
for n,l in zip(range(1,10),["Inlet 1", "Inlet 2", "Inlet 3", "Inlet 4", "Inlet 5", "Inlet 6", "Inlet 7", "Inlet 8", "Inlet 9"])]
```

```
fig7=util.plot_sql_series(selections=sels, reporting_freq=("TimeStep",)
                           meters_to_kwh=False, title=f"{zone} – Supply Node"

sels = [{"kind": "var", "name": "System Node CO2 Concentration", "key": n,
fig8=util.plot_sql_series(selections=sels, reporting_freq=("TimeStep",)
                           meters_to_kwh=False, title=f"{zone} – Supply Node
```

## ▼ Occupant plot

```
# 1) discover zone keys that exist for the variable
occ_keys = (
    util.list_sql_zone_variables(
        name='Zone People Occupant Count',
        reporting_freq=None,           # don't filter; accept Zone Tim
        include_design_days=False
    )['KeyValue']
    .dropna().astype(str).tolist()
)

# (optional) limit to first N zones
# occ_keys = occ_keys[:8]

# 2) build selections and plot
selections = [
    {'kind': 'var', 'name': 'Zone People Occupant Count', 'key': k, 'label':
        for k in occ_keys
    ]

fig = util.plot_sql_series(
    selections=selections,
    reporting_freq=None,           # pull whatever is in the DB
    resample='1h',                 # average to hourly; set to None for nativ
    aggregate_vars='mean',         # hourly mean occupancy; use 'sum' for pe
    title='Occupant Count per Zone',
    show=True
)
```

## ▼ Covariance plots

```
# 1) discover the exact zone keys present for the occupancy variable
occ_keys = (
    util.list_sql_zone_variables(
        name='Zone People Occupant Count',
        reporting_freq=None,           # don't filter; show all
        include_design_days=False
    )['KeyValue']
    .dropna().astype(str).tolist()
)

# 2) build selections using those keys (so keys and zones match the DB)
```

```
# output_sels = [
#     {'kind':'var','name':'Zone Mean Air Temperature','key':k,'label':
#      for k in occ_keys
#  ] + [
#     {'kind':'var','name':'Zone Air Relative Humidity','key':k,'label':
#      for k in occ_keys
#  ] +
# output_sels =  [
#     {'kind':'var','name':'Zone Air System Sensible Cooling Energy','key':k,
#      for k in occ_keys
#  ]
# +
#     {'kind':'var','name':'Zone Total Internal Latent Gain Energy','key':k,
#      for k in occ_keys
#  ]
# output_sels = [
#     {'kind':'var','name':'Zone Air CO2 Concentration','key':k,'label':f
#      for k in occ_keys
#  ]

control_sels = (
    [ {'kind':'var','name':'Zone People Occupant Count','key':k,'label':
# + [
#     {'kind':'var','name':'Site Outdoor Air Drybulb Temperature',
#     {'kind':'var','name':'Site Outdoor Air Wetbulb Temperature',
#  ]
)
# 3) plot covariance (pull any freq; we resample to 1H anyway)
fig = util.plot_sql_cov_heatmap(
    control_sels=control_sels,
    output_sels=output_sels,
    reporting_freq=None,      # <- don't filter out Zone Timestep rows
    resample='1h',             # compute cov on hourly series
    reduce='mean',
    stat='cov',                # or 'corr' if you want scale-free
    min_periods=12,
    include_design_days=False
)
```

## ▼ Kalman Filter estimates plots

```
xp=EPlusSqlExplorer(sql_path="eplus_out/eplusout_kf_test.sqlite")
```

Start coding or generate with AI.

```
# If you used the suggested test DB/table names:
df = xp.get_table_data(db="eplus_out/eplusout_kf_test.sqlite", table="K
zone1_df=df[df["Zone"]=="SPACE1-1"]
```

df

zone1\_df

```
import plotly.graph_objects as go

def plot_df_columns(df, x_column, trace_columns):
    """
    Generates a plotly line plot for specified columns in a DataFrame.

    Args:
        df: pandas DataFrame
        x_column: Name of the column to use for the x-axis.
        trace_columns: A list of column names to plot as separate trace

    Returns:
        A plotly Figure object.
    """
    fig = go.Figure()

    for col in trace_columns:
        if col in df.columns:
            fig.add_trace(go.Scattergl(x=df[x_column], y=df[col], mode=
        else:
            print(f"Warning: Column '{col}' not found in DataFrame.")

    fig.update_layout(
        title="Line Plot of DataFrame Columns",
        xaxis_title=x_column,
        yaxis_title="Value"
    )

    return fig

# Example usage with your 'zone1_df'
# Make sure 'Timestamp' is a datetime type for proper plotting
if 'Timestamp' in zone1_df.columns:
    zone1_df['Timestamp'] = pd.to_datetime(zone1_df['Timestamp'])

# Define the columns to plot
x_col = 'Timestamp'
y_cols = ['y_T', 'yhat_T', 'y_w', 'yhat_w', 'y_c', 'yhat_c']
# y_cols = ['mu_0', 'mu_1', 'mu_2', 'mu_3', 'mu_4', 'mu_5', 'mu_6']

# Generate and show the plot
fig = plot_df_columns(zone1_df, x_col, y_cols)
fig.show()
```

## Other plots

Start coding or [generate](#) with AI.

```
variable="System Node Mass Flow Rate" # "System Node Temperature" # "Sit  
# 4) discover keys and plot  
display(util.list_sql_zone_variables(name=variable).head(10))
```

```
zone_fig=util.plot_sql_zone_variable(  
    variable,  
    keys=["*"], #["SPACE1-1","SPACE2-1","SPACE3-1","SPACE4-1","SPACE5-1  
    resample="1h",  
    title=f"{variable} (Hourly Mean)"  
)
```

```
util.plot_sql_series([  
    # {"kind": "var", "name": "Zone Air CO2 Concentration", "key": "SPACE1-1"},  
    {"kind": "var", "name": "Air System Outdoor Air Mass Flow Rate", "key": "*"},  
    # system-level node is also helpful (replace with your OA node key)  
    {"kind": "var", "name": "System Node Mass Flow Rate", "key": "*"},  
    {"label": "System Node Standard Density Volume", "key": "*"},  
, reporting_freq=("TimeStep", "Hourly"), resample="15min", meters_to_kw=True)
```

```
# What "Zone ... Outdoor Air ..." style vars exist?  
util.list_sql_zone_variables(like="Zone %Outdoor Air%")  
  
# Node-based flow variables (system-level). Then skim keys that look like  
util.list_sql_zone_variables(name="System Node Mass Flow Rate")  
util.list_sql_zone_variables(name="System Node Standard Density Volume")  
  
# Controller/airloop scalar:  
util.list_sql_zone_variables(name="Air System Outdoor Air Flow Fraction")
```

```
# 1) Name of the schedule you actuate (created by prepare_run_with_co2)  
sched = getattr(util, "_co2_outdoor_schedule", "CO2-Outdoor-Actuated")  
print("Schedule:", sched)  
  
# 2) Ensure SQL is produced and ask E+ to record that schedule's value  
util.ensure_output_sqlite()  
util.ensure_output_variables([{  
    "name": "Schedule Value", # this is the reporting variable name  
    "key": sched, # must match the schedule's name exactly  
    "freq": "TimeStep", # or "Hourly" if you prefer  
}], activate=True, reset=True)  
  
# 3) Run a quick design-day (or annual if you prefer)  
util.run_design_day() # or util.run_annual()  
  
# 4) Plot from SQL  
fig = util.plot_sql_series(  
    selections=[{  
        "kind": "var",  
        "name": "Schedule Value"}])
```

```
        "name": "Schedule Value",
        "key": "sched",
        "label": "Outdoor CO2 [ppm]",
    ],
    reporting_freq=("TimeStep",), # match what you requested
    include_design_days=False,
    resample="1H", # None for raw
    meters_to_kwh=False,
    title="Outdoor CO2 Schedule (Actuated)",
    show=True,
)
```

Start coding or generate with AI.

```
util.list_sql_zone_variables(name="Air System Outdoor Air Mass Flow Rat
```

```
# 3) See what meters actually have rows
for m in output_meters:
    display(util.inspect_sql_meter(m, include_design_days=True))

# 4) Plot site electricity (facility)
elect_fig=util.plot_sql_meters(
    output_meters,
    reporting_freq=("TimeStep", "Hourly"),
    include_design_days=False,
    resample="1h", # sum to hourly kWh
    meters_to_kwh=True,
    title=f"{''.join(output_meters)}"
)

# (optional) Net purchased if you enabled those two meters:
# elect_purchased=util.plot_sql_net_purchased_electricity(resample="1h"
```

```
occ_keys = (
    util.list_sql_zone_variables(
        name='Zone People Occupant Count',
        reporting_freq=None, # don't filter; show all
        include_design_days=False
    )['KeyValue']
    .dropna().astype(str).tolist()
)
```

```
occ_keys = (
    util.list_sql_zone_variables(
        name='Zone People Occupant Count',
        reporting_freq=None, # don't filter; show all
        include_design_days=False
    )['KeyValue']
    .dropna().astype(str).tolist()
)
occ_keys
```

## occ\_keys

```
fig = util.plot_sql_series(  
    selections=output_sels,  
    reporting_freq=None,           # pull whatever is in the DB  
    resample='1h',                 # average to hourly; set to None for nati  
    aggregate_vars='mean',         # hourly mean occupancy; use 'sum' for pe  
    title='Occupant Count per Zone',  
    show=True  
)
```

## ▼ Control

```
txt = ex.list_available_api_data_csv(util.state).decode("utf-8", errors
```

```
txt
```

```
api_catalog_df(util)['METERS']
```

```
[*api_catalog_df(util)]
```

```
def api_catalog_df(self, *, save_csv: bool = False) -> dict[str, "pd.Da  
"""
```

```
Discover **runtime API-exposed catalogs** from EnergyPlus and return  
pandas DataFrames, grouped by section.
```

Under the hood this wraps:

```
    self.api.exchange.list_available_api_data_csv(self.state)
```

What you get

-----

A dict mapping \*\*section name → DataFrame\*\*, for \*all\* sections present in the current model / E+ build. Typical keys you may see:

- "ACTUATORS"
- "INTERNAL\_VARIABLES"
- "PLUGIN\_GLOBAL\_VARIABLES"
- "TRENDS"
- "METERS"
- "VARIABLES"

Notes & scope

-----

- This catalog comes \*\*directly from the runtime API\*\* (no IDF parsing)
- Availability depends on when you call it; best after inputs are parsed.  
Use one of:
  - inside `callback\_after\_get\_input`, or

```
- after warmup via `callback_after_new_environment_warmup_comp
- when `self.api.exchange.api_data_fully_ready(self.state)` is
• Column shapes vary slightly across sections / versions. This func
sensible headers per known section and pads/truncates rows as nee

Parameters
-----
save_csv : bool, default False
    If True, writes the **raw** CSV from EnergyPlus to `<out_dir>/a

Returns
-----
dict[str, pandas.DataFrame]
    A dictionary of DataFrames keyed by section name. Missing secti

Examples
-----
>>> # Get everything the runtime reports
>>> sections = util.api_catalog_df()
>>> list(sections.keys())
['ACTUATORS', 'INTERNAL_VARIABLES', 'PLUGIN_GLOBAL_VARIABLES', 'TRE

>>> # Inspect schedule-based actuators you can set via get_actuator
>>> acts = sections.get("ACTUATORS", pd.DataFrame())
>>> acts.query("ComponentType == 'Schedule:Compact' and ControlType

>>> # See available report variables (names/keys/units) the API kno
>>> vars_df = sections.get("VARIABLES", pd.DataFrame())
>>> vars_df.head()

>>> # Save the raw catalog for auditing
>>> util.api_catalog_df(save_csv=True)
"""
import os
import pandas as pd

ex = self.api.exchange
csv_bytes = ex.list_available_api_data_csv(self.state)

# Optionally persist the raw CSV
if save_csv:
    try:
        out_path = os.path.join(self.out_dir, "api_catalog.csv")
        with open(out_path, "wb") as f:
            f.write(csv_bytes)
    try:
        self._log(1, f"[api_catalog] Saved → {out_path} ({len(c
    except Exception:
        print(f"[api_catalog] Saved → {out_path} ({len(csv_byte
    except Exception:
        pass

# Parse the catalog: the file is a sequence of sections, each start
lines = csv_bytes.decode("utf-8", errors="replace").splitlines()
```

```
sections_raw: dict[str, list[list[str]]] = {}
current = None
for raw in lines:
    line = raw.strip()
    if not line:
        continue
    if line.startswith(***) and line.endswith(***)�:
        current = line.strip(***) .strip().upper().replace(" ", "_")
        sections_raw.setdefault(current, [])
        continue
    # Catalog rows are simple CSV without quoted commas → split on
    row = [c.strip() for c in line.split(",")]
    if current:
        sections_raw[current].append(row)

# Known schemas per section (fallbacks are applied when row lengths
SCHEMAS: dict[str, list[str]] = {
    # Example row: Actuator,Schedule:Compact,Schedule Value,OCCUPY-
    "ACTUATORS": ["Kind", "ComponentType", "ControlType", "Actuator"]
    # Example row: Internal Variable,Zone,Zone Floor Area,LIVING ZO
    "INTERNAL_VARIABLES": ["Kind", "VariableType", "VariableName"],
    # Example row: Plugin Global Variable,<name>
    "PLUGIN_GLOBAL_VARIABLES": ["Kind", "Name"],
    # Example row: Trend,<name>,<length> (varies)
    "TRENDS": ["Kind", "Name", "Length"],
    # Example row: Meter,Electricity:Facility,[J] (varies)
    "METERS": ["Kind", "MeterName", "Units"],
    # Example row: Variable,Zone Mean Air Temperature,LIVING ZONE,[
    "VARIABLES": ["Kind", "VariableName", "KeyValue", "Units"],
}
dfs: dict[str, pd.DataFrame] = {}
for sec, rows in sections_raw.items():
    # Choose schema or a generic fallback wide enough for the obser
    cols = SCHEMAS.get(sec)
    if cols is None:
        max_cols = max([len(r) for r in rows] + [5])
        cols = [f"col{i+1}" for i in range(max_cols)]

    # Normalize rows to the column count
    width = len(cols)
    norm = [(r + [""] * (width - len(r)))[:width] for r in rows]
    df = pd.DataFrame(norm, columns=cols)

    # Light cleanup
    if "Kind" in df.columns:
        df["Kind"] = df["Kind"].astype(str).str.strip().str.title()
    for c in df.columns:
        df[c] = df[c].astype(str).str.strip()

    dfs[sec] = df

return dfs
```

txt

Double-click (or enter) to edit

```
ex.list_available_api_data_csv(util.state)
```

```
util.api.api.getAPIData(api.state)
```

```
ex = util.api.exchange
```

```
dir(util.api.api.getAPIData)
```

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[https://energyplus.net/assets/nrel\\_custom/pdfs/pdfs\\_v25.1.0/EngineeringReference.pdf](https://energyplus.net/assets/nrel_custom/pdfs/pdfs_v25.1.0/EngineeringReference.pdf)

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