

GUIDELINE BY

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Business Plan and Idea Presentation

Introduction

Importance of transforming an idea into a structured business plan.

Overview of the steps: Idea Generation, Market Research, Business
 Model Definition, Business Plan Creation, Validation, and Presentation.

Examples: Ola Cabs, Zomato, Flipkart.



Idea Generation - Brainstorming

Definition: Brainstorming is a method to generate a large number of ideas in a short period, encouraging free thinking and creativity.

Tools: Miro, MindMeister.

Example: Bhavish Aggarwal brainstormed the idea for Ola Cabs by recognizing the need for affordable, reliable transportation in India.



Market Research

Identifying Target Audience

- **Definition:** Market research involves gathering, analyzing, and interpreting information about a market, including information about the target audience.
- **Methods:** Demographic (age, gender, income), psychographic (lifestyle, interests), and behavioral (purchase behavior) analysis.
- Tools: Google Analytics, SurveyMonkey, Google Forms/Sheets (basic)
- Example: Zomato used market research to understand urban millennials' dining preferences.





Imagine you are launching a new type of smartphone for students. What three key pieces of information would you want to gather about your target audience?

Do your research and share the story!



Competitor Analysis

Analyzing Competitors

- Definition: Competitor analysis is the process of identifying key competitors and evaluating their strategies to determine their strengths and weaknesses relative to your own business.
- Tools: SWOT, Porter's Five Forces, Competitor Matrix.
- Example: Zomato analyzed competitors like Swiggy and Foodpanda to identify gaps and strengths in the market.



SWOT Analysis

Definition: SWOT Analysis is a strategic planning tool used to identify the internal strengths and weaknesses of an idea, and the external opportunities and threats.

- **Strengths:** Internal attributes that are helpful to achieving the objective.
- Weaknesses: Internal attributes that are harmful to achieving the objective.
- Opportunities: External conditions that are helpful to achieving the objective.
- Threats: External conditions that could do damage to the objective.



Strengths

Tata Motors' strong brand presence

S

Weaknesses

Tata Motors' high production costs

W

Opportunities

The growing middle class in India

T

Threats

Increased competition from global brands



Strengths

Strong technology platform

S

Weaknesses

Initial capital constraints

W

Opportunities

Growing demand for ride-hailing

Т

Threats

Regulatory challenges



Competitor Matrix

Our Business	Product Quality	Product Fidelity	After Sales Service	Customer Service	Price	Shipping Speed
Competitor 1						
Competitor 2						
Competitor 3						
Competitor 4						
Competitor 5						
Competitor 6						







Porter's Five Forces Model





Industry Trends

Understanding Market Trends

- Definition: Industry trends analysis involves studying market conditions and growth patterns to identify potential opportunities and threats.
- Sources: Statista, Nielsen.
- **Example:** Flipkart used industry reports to capitalize on the e-commerce boom in India.



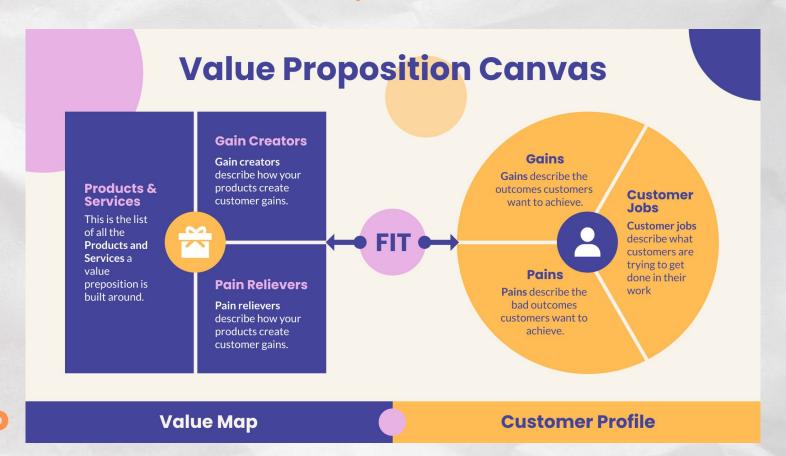
Defining the Business Model

Value Proposition

- Definition: A value proposition describes the unique value a product or service provides to its customers and explains why it is better than competitors' offerings.
- Tool: Value Proposition Canvas.
- Example: Flipkart's value proposition: Wide range of products, convenience, and reliable delivery.



Value Proposition Canvas



Revenue Model

Different Models

- **Definition:** The revenue model defines how a business will earn income, generate profits, and produce a return on investment.
- Examples: Subscription, freemium, direct sales, advertising.
- Example: Flipkart evolved its revenue model from direct sales to include marketplace commissions.



Cost Structure

Identifying Costs

 Definition: The cost structure details the types and proportions of fixed and variable costs a business incurs.

Tools: QuickBooks.

Example: Ola Cabs analyzed costs like driver incentives and technology infrastructure.



Creating the Business Plan Document

Components of a Business Plan

- Definition: A business plan is a formal written document that outlines the goals of a business, the strategy for achieving them, and the timeframe for reaching those goals.
- Components: Executive Summary, Business Description, Market Analysis,
 Organization and Management, Marketing and Sales Strategy, Product Line or Services, Funding Request, Financial Projections, Appendix.
- Example: Zomato's business plan included a detailed market analysis and financial projections.



TABLE OF CONTENTS EXECUTIVE SUMMARY..... COMPANY OVERVIEW PROBLEM & SOLUTION THE PROBLEM..... OUR SOLUTION TARGET MARKET..... MARKET SIZE & SEGMENTS..... COMPETITION..... CURRENT ALTERNATIVES TARGET BUYERS ARE USING...... OUR COMPETITIVE ADVANTAGES PRODUCT OR SERVICE OFFERINGS..... PRODUCT OR SERVICE MARKETING MARKETING PLAN TIMELINE & METRICS..... TIMELINE MILESTONES KEY PERFORMANCE METRICS FINANCIAL FORECASTS KEY ASSUMPTIONS..... FINANCING SOURCES OF FUNDING..... USF OF FUNDING.....



Preparing the Pitch Deck

Components of a Pitch Deck

- Definition: A pitch deck is a brief presentation, often created using PowerPoint,
 Keynote, or Canva, used to provide potential investors with a quick overview of your business.
- Components: Introduction, Problem, Solution, Market Opportunity, Business Model, Traction, Marketing and Sales Strategy, Team, Financial Projections, Closing.
- Example: Flipkart's pitch deck included market opportunity, business model, and team credentials.



Components Of Pitch Deck

- Title Slide
- Problem Statement
- Solution
- Market Opportunity
- Product/Service Overview
- Business Model
- Traction

- Marketing & Sales Strategy
- Competitor Analysis
- Financial Projections
- Funding Ask
- Team
- Roadmap
- Closing & Call to Action



Effective Presentation Techniques

Engaging Storytelling

- Definition: Storytelling in presentations involves using a narrative to make the information more engaging and memorable.
- **Techniques:** Use visual aids, practice, and rehearsal to enhance delivery.
- Example: Flipkart's storytelling focused on India's e-commerce potential and their unique position.



Effective Presentation Techniques

- Start with a Strong Opening
- Tell a Story
- Be Visual
- Focus on Key Messages
- Practice and Rehearse

- Engage the Audience
- Use Confident Body Language
- Time Management
- Prepare for Q&A
- End with a Clear Call to Action



TIRTHAK PATEL

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If you don't build your dream, someone else will hire you to help them build theirs

Dhirubhai AmbaniFounder of Reliance Industries

Work

Customer Success & Operations Team Lead at doola

Previously

Leadest, Webiflu, Devfolio, StriveMath, and Yess

Business

Akshar Live (Essential Edible Oil Production)

Education

Computer Engineer | MBA (IEV)

Freelance

Design, Development, Consultancy, and more

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