# Scala Tutorial

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# 1 Syntax crash-course

Scala's syntax follows the syntax of other C-like languages, though—like Pascal—the type specification follows an identifier. Scala's *class* behaves exactly like Java's *class*, and its syntax is not wildly different. (See Listing 1.)

```
Class declaration means the same thing as Java; constructor parameters are specified in the block immediately following the class name. Note that the types follow the identifier; instead of String constructorParam1 Scala uses constructorParam1: String class MyClass (constructorParam1: String , constructorParam2: Int) {

Methods begin with the keyword def, followed by name and parameters. The return type follows similar pattern; Unit means void . def execute (methodParam1: List[Int]): Unit = { The body of the method follows the equals sign. }

}

Constructing instances uses the typical new keyword... new MyClass ("foo", 42) . execute (List (1, 2, 3))

↑ Method invocation is exactly like Java's
```

Listing 1: Classes and methods

Most of this syntax is familiar and unsurprising; the only thing that might feel odd is the square bracket for "generics" in List[Int]: in Java, this would be written as List(Int). This is part of Scala's legacy. A long, long time ago, XML was very exciting; and Scala allowed (and still allows!) XML literals. These XML literals use the angle brackets. This meant that a different symbol had to be used for type parameters. Because the square bracket is used for type parameters, array indexing is also done using regular parentheses<sup>1</sup>.

Interfaces use the trait keyword in Scala; their usage and features are similar to interface in Java (particularly Java 8 which adds default implementations). It is possible to make anonymous implementations of a trait, as well as to implement it in ordinary class es. (Viz Listing 2.)

```
Apart from the trait keyword, the syntax is unremarkable trait ReportGenerator {
    Interface methods are public and abstract; they specify parameters and return type def generate(userId: Int): Array[Byte]
}

A trait can be implemented in a class using the keyword extends. Additional traits to be implemented use the with keyword. class ReportGeneratorImpl extends ReportGenerator with Cloneable {
    Instead of the @Override annotation Scala uses the override keyword. override def generate(userId: Int): Array[Byte] = ... override def clone(): AnyRef = ...
}

It is also possible to make an anonymous implementation of a trait using the new keyword. new ReportGenerator {
    override def generate(userId: Int): Array[Byte] = ... }
}
```

It is worth noting that there is no special syntax for  $array\ of\ X$  in Scala. Instead, it uses Array with the specified type parameter. (So, Java's byte[] becomes Array[Byte], User[] becomes Array[User], and so on.) Also notice the AnyRef in the implementation of the clone() method—it is equivalent to java.lang.Object.

Listing 2: Traits

So far, there are no major surprises: classes and interfaces work just like most other languages, constructor, method, and parameter definition also looks fairly ordinary. The syntax for functions (finally!) uses parameters (each with its type following the : symbol, if needed) followed by fat arrow  $\Rightarrow$ , and the body of the function. Usage is the same as Java 8; and Scala's collections library contains concepts that are fairly similar.

```
Double every Int in the list List (1, 2, 3, ...) .map { (x: Int) \Rightarrow 2 * x } Scala can infer the type of x, so there's no need to specify it List (1, 2, 3, ...) .map { x \Rightarrow 2 * x } An alternative syntax uses parentheses in place of brackets List (1, 2, 3, ...) .map(x \Rightarrow 2 * x)

It is possible to avoid having to declare the parameter x, and use _ instead. Scala compiler replaces the every occurrence of with a fresh parameter declaration. List (1, 2, 3, ...) .map(x \Rightarrow 2 * x)

Finally, the "shape" of the function * in the Int instance has the right type, so it can be used directly. List (1, 2, 3, ...) .map(x \Rightarrow 2 * x)
```

Listing 3: Fields & variables

<sup>&</sup>lt;sup>1</sup>I know, it looks like VisualBasic or Fortran (formerly FORTRAN)!

The last forms 2\* and 2.\* are somewhat unusual and worthy of further explanation. The Scala compiler mechanically translates each underscore in the function body into a parameter (and "replaces" the underscore with that parameter); 2\* is translated into  $p_-0 \Rightarrow 2*$   $p_-0$ , and this satisfies the type that the map function expects. The type of the function \* in the Int type is  $Int \Rightarrow Int$  because it is defined as def\* \* \* \* \* \* \* \* is therefore a value of type Int, a value of type Int remains". The type of 2.\* is therefore  $Int \Rightarrow Int$ , just like the type of 2\*, or 2\*, or 2\*, or 2\*, or 2\* 2\* -assuming the parameter can be inferred to be Int. Consequently, it is possible to leave out the underscore in the map function and only write  $List(1, 2, 3, \ldots)$ .  $map(2.*)^2$ .

Finally, fields (and variables) use the keywords val and var. The first declares an immutable variable (and a getter if field), the second declares a mutable variable (and a getter and setter if field); see Listing 4.

```
Field definitions have to specify initial value; use _ for default value.
class User {
  var id: Long = _
  var name: String = _
  var dob: Date = _
}
val user = new User
```

Listing 4: Fields & variables

This code is terrible! The default value for reference types (AnyRefs) is null, and variants of zero for primitive types. The name and dob fields in the user instance are null, and id is  $\partial L$ . What's worse, the class has setters for these fields, and it's possible to invoke them. The syntax is somewhat nicer—it looks like plain assignment using the = operator, though it is actually invoking a setter—but the semantics of the code in Listing 5 is terrible.

```
Field definitions have to specify initial value; use _ for default value.

class User {
   var id: Long = _
   var name: String = _
   var dob: Date = _
}

val user = new User
user.id = 5
user.name = "Foo_Quux"
user.dob = ...
```

Listing 5: Fields & variables II

While syntactically valid code, it is very confusing. The user variable is declared immutable, yet it is possible to invoke its setters. The equivalent Java code would declare the user variable final, but then still use the setters to mutate it.

<sup>&</sup>lt;sup>2</sup>This might be somewhat familiar to Java 8 programmers with method references with the double colons

## 2 Killer features

The syntax (and its application) so far looks just like Java with less typing. There must be something else that makes it worth leaving the creature comforts of Java. The following points are also the code that is most likely to be encountered in typical Scala codebases. Typical here refers to code that uses Scala and its ecosystem of libraries; it does not refer to the code that might be found in the bowels of the libraries themselves.

- everything is an expression
- case classes
- pattern matching
- for comprehensions
- implicits
- rich type system

# 2.1 Everything is an expression.

In Java, C, and similar languages, there are statements and expressions. Statements do not have value, they are typical control-flow constructs. For example, in Java, if (a == b) X else Y cannot be assigned to a variable, because if-then-else is a statement. In Scala, everything except definitions of identifiers (i.e. variables, functions, classes, etc.) yields a value that can be assigned to a variable. There are languages where "the value of a function is the value of the last evaluated statement," and that's a good starting point for thinking about expressions and their values in Scala. Listing 6 shows a very Java-esque implementation of a method that checks whether a date is the user's birthday.

```
class User {
  var dob: Date = _

This is a very Java-style implementation; though to make it a bit more interesting, the asOf parameter has a default value set to "now".

def hasBirthday(asOf: Date = new Date()): Boolean = {
  if (dob ≠ null && asOf ≠ null) {
    val c1 = Calendar.getInstance()
    val c2 = Calendar.getInstance()
    c1.setTime(dob)
    c2.setTime(asOf)
    if (c2.get(Calendar.MONIH) == c1.get(Calendar.MONIH)) {
      c2.get(Calendar.DAY_OF_MONTH) == c1.get(Calendar.DAY_OF_MONTH)
    } else false
} else false
}
```

Listing 6: Expressions

The java.util.Date code<sup>3</sup> muddles the explanation; removing it yields code in Listing 7.

Listing 7: Expressions

 $<sup>^3</sup>$ This project refuses to include DateUtils!

Notice the pattern where everything that follows the = sign can be and is evaluated. This applies to variable declarations  $val \ x: \ Tpe = \ldots$ ;  $def \ x(): \ Tpe = \ldots$ . Simple expressions do not have to be surrounded by curly braces. It is not surprising that  $val \ x = 3$ ;  $val \ msg = if \ (x \% \ 2 == 0)$  "Even" else "Odd" results in the declaration of a variable msg of type String, whose value is "Odd", because the value of x is 3. It might be somewhat surprising that the same syntax applies to methods:  $def \ m(x: Int): \ String = if \ (x \% \ 2 == 0)$  "Even" else "Odd" is just as legal Scala code.

#### Exercise: Fizz Buzz

Create the "Fizz Buzz" function that takes an Int and evaluates to a String such that

- if the input is divisible by 3, the output is "Fizz"
- if the input is divisible by 5, the output is "Buzz"
- if the input is divisible by 3 and 5, the output is "FizzBuzz"
- for all other input values, the output is the String representation of the input

In src/main/scala, in the com.acme package, open fizzbuzz.scala containing the FizzBuzzMain and complete the body of the fizzBuzz function.

```
object FizzBuzzMain extends App {
  def fizzBuzz(i: Int): String = ...
  println(fizzBuzz(1)) | = "1"
  println(fizzBuzz(3)) | = "Fizz"
  println(fizzBuzz(30)) | = "FizzBuzz"
}
```

Listing 8: Fizz Buzz

#### 2.2 Case classes.

A case class is just like a class in that it is a container for data and methods, but the fields it contains only have getters. (Immutability only goes as far as immutability of the references. Even in Scala, immutability without any additional code is equivalent to using final in Java.) Nevertheless, case classes are fantastically convenient to define data structures. Consider the Person case class defined in Listing 9.

This is all it takes to define an immutable structure (with the T&Cs from above) with the fields firstName, lastName, and age; but also with appropriate toString, hashCode, and equals implementations. These automatically generated implementations delegate to the toString, hashCode, and equals methods of all the fields, in the order in which they are specified.

To create an instance of a case class, do not use the **new** keyword; instead, write the parameters directly after the case class name, as shown in Listing 10.

```
Notice that there is no new keyword; the parameter values are applied directly after the case class name. 

val fq = Person("Foo", "Quux", 42)

To access the fields, use the familiar . notation. 
fq.firstName | "Foo"

Invoking the toString method prints a reasonable representation of the case class. 
fq.toString | "Person(Foo,Quux,42)"

It is possible to vary the order of the parameters if the parameter names are also specified. This can help readability. 
val fb = Person(lastName = "Baz", firstName = "Foo", age = 50)

fb.toString | "Person(Foo,Baz,50)"

Equality is implemented by delegation to the parameters' hashCode and equals methods. 
Person("Foo", "Quux", 42) == fq | true, even though they are different instances. 
fq = Person("Foo", "Quux", 42) | true, even though they are different instances.
```

Listing 10: Using case class Person

The conciseness of Scala's syntax is beginning to show. It would have been much more cumbersome to implement all this (including correct hashCode, equals, and reasonable toString) in Java. Even with correct implementations, it would not have been possible to use == to test for instance equality.

#### Exercise: Using case classes and functions

Create a new case class Person file in src/main/scala/com.acme/person.scala from Listing 9. Then use List.fill(N)(Person(...)) and useful methods in scala.util.Random to generate N random Person instances. Assign those to a variable.

- find the oldest person in the list. (Hint: use map, max, and find functions on the  $List \lceil Person \rceil$ .)
- find the 10 youngest people in the list. (Hint: use sortBy or sortWith, followed by take.)

```
object PersonMain extends App {
  val people = List.fill(100) ...
  println(people) |  [Person(...), Person(...),...]
  val oldest = people.map...
}
```

Listing 11: Pattern matching

Case classes are also called product types. The word product refers to the possible number of values that a case class can hold. Take  $case\ class\ ABC(a:Boolean,\ b:Boolean,\ c:Boolean)$ : there are eight possible values:  $ABC(false,\ false,\ false)$ , ...,  $ABC(true,\ true,\ true)$ . The value 8 is the result of multiplying the possible values of all parameters. Boolean s have two values; three Boolean values yield  $2\times2\times2$  possible values of the ABC type. Similarly,  $case\ class\ IB(i:Int,\ b:Boolean)$  has  $4294967295\times2$  possible values.

Imagine for a moment that Boolean is not a built-in primitive. It would be defined as the sum of two [degenerate] products of 1 value:  $sealed\ trait\ Boolean$ ;  $case\ object\ True\ extends\ Boolean$ ;  $case\ object\ False\ extends\ Boolean$ . The products  $True\ and\ False\ have\ exactly\ one\ value$ ; consequently, the sum type  $Boolean\ has\ 1+1$  possible values. Languages like Haskell[3], F#[2], and others have convenient syntax for sum types; see Listing 12.

Finally, using the keyword <code>sealed</code> specifies that the trait cannot be extended outside the source file containing its definition. This allows the Scala compiler to verify that pattern matches (using the <code>match...case</code> construct) cover every possible case, reporting a warning if a case is missed.

Sums of products are very useful way to express alternatives that might not have anything in common other than being of the given type, without clumsy instanceof checks with pattern matching.

#### 2.3 Pattern matching.

A pattern match is a way to check that a value has the right "shape", and to pull out some or all values from that shape. Think of the simplest pattern matching expression as Java's **switch** statement in Listing 13 that can compare arbitrary values against "templates"; and if there is a match, be able to pull out elements of the matched expression.

```
This is the equivalent of Java's switch statement, with multi-case and a default case. Random. nextInt (10) match { Matches values 0..3 case 0|1|2|3 \Rightarrow Matches only value 6 case 6 \Rightarrow Matches all other values case _{-} \Rightarrow }
```

Listing 13: Pattern matching

It is possible to match on much more complicated structures; such as tuples. A tuple is a collection of a specific length with elements of arbitrary types. For example (1, "foo") is a tuple of 2 elements of types Int and String; ("foo", "bar", 1.3) is a tuple of 3 elements of types String, String, and Double. It is possible to pattern match on those, as shown in Listing 14

Listing 14: Pattern matching II

As useful as tuples are for quick ad-hoc structures, the real deal in pattern matching are case classes. Just like matching on a tuple, it is possible to match on case classes and extract their fields as needed. In addition to using the *match* keyword followed by *case* s, pattern matching also applies to declarations of variables in Listing 15.

```
Pattern matches on the right-hand side, pulls out the first parameter as val first: String.

val Person(first, _, _) = Person("Foo", "Bar", 99)

Pattern matches on the right-hand side, comparing the value of the first parameter to be equal to in-scope variable first. (Notice the backticks.)

val Person('first', _, _) = Person("Foo", "Bar", 99)

Because there are no alternatives, if the val pattern match fails, it raises an exception.

val Person('first', _, _) = Person("Fooz", "Bar", 99)
```

Listing 15: Pattern matching III

The pattern match that raises an exception if it fails is often convenient to use in tests.

## Exercise: Using case classes and pattern matching

Build an numerical expression evaluator; the evaluator should support binary operators  $+, -, \times, /$  and support arbitrary nesting. It should be able to evaluate, for example 4 + 3(5/(12 - 7)). To make things simpler, it is not necessary to include error reporting (division by zero, for example), and it is not necessary to provide a way to turn a String into an expression. The skeleton is in  $\ldots / eval \cdot scala$ .

Listing 16: Expression evaluator

### Exercise (extra): logical expression simplifier

Build a logical expression simplifier that reduces the number of logical operations to be performed, and can spot tautologies and contradictions. For example,  $(a \land b) \lor (a \land b)$  should simplify to just  $a \land b$ ;  $(a \lor \neg a)$  should simplify to  $\bot$  (tautology; always true);  $(a \lor \neg a) \land (a \oplus a)$  should simplify to  $\bot$  (contradiction; always false). There is no skeleton code, it will be necessary to create a file in the com.acme package.

Listing 17: Logical expression simplifier

# 2.4 For comprehensions

The for keyword in Scala can be used in the familiar "for loop" style, but it is actually much more powerful construct. Java has two styles of the for loop: the old-school one with for (init; condition; step) { body } as well as the "for-each" style for (element: iterable) body. Apart from the convenience of the for-each version, both loops ultimately express only iteration. Scala also has two basic styles of the for expression.

- for  $(element \leftarrow iterable)$  body. This style of the for expression evaluates iterates over all elements in the given iterable, and applies body to each element; each element is accessible using the name element in the body. It is the same as writing iterable. foreach ( $element \Rightarrow body$  (element)).
- for  $(element \leftarrow iterable)$  yield body. This style's value has the same type as iterable, but the elements of the evaluated iterable are the results of applying expression to each one. It is the same as writing  $iterable . map(element \Rightarrow body(element))$

Writing  $for \ (x \leftarrow List(1, 2, 3, \ldots))$   $yield \ x*2$  might be more natural way to write  $List(1, 2, 3, \ldots)$ .  $map(x \Rightarrow x*2)$ ; and in simple expressions, the choice between using the map, flatMap, and filter versus using the for expression can be left to one's taste (or the project's code-style). The real power of Scala's for expressions comes from the fact that it is possible to map & flatten, map, and filter multiple values together. The rule to be able to decipher and write for expressions in Scala is to remember that:

- the first expression inside for has to be  $element \leftarrow value$ , where value contains the method flatMap,
- subsequent  $\leftarrow$  operation also means flatMap,
- subsequent = operation means map,
- subsequent if statement means filter,
- if the expression ends with  $yield\ body$ , the value of the for expression is the value of the  $yield\ body$  represented in the same type as the first value on the right of  $\leftarrow$ ,
- if the expression does not end with yield but just body, the value of the for expression is Unit.

This is indeed so much power that it inspired a meme in Figure 1 and code in Listing 18 with examples of different styles of for.

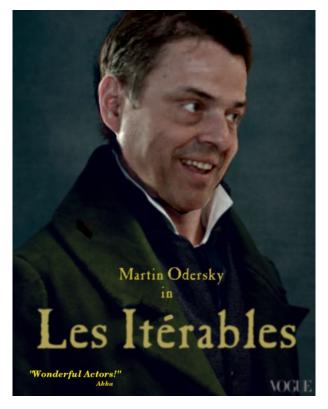


Figure 1: Les Itérables

```
val listOfTen = List(1, 2, 3, 4, 5, 6, 7, 8, 9, 10)
↓ types to Unit, because this is the variant without yield body.
for {
  x ← listOfTen
 y ← listOfTen
} println(x, y)
                      \stackrel{\square}{=} the Cartesian product of the two lists: (1, 1), (1, 2), \ldots, (1, 10), \ldots, (10, 9), (10, 10)
types to List [(Int, Int)], because the original iterable was List, and the yield body evaluates to type (Int, Int); contains 100 elements.
for {
    x ← listOfTen
  y ← listOfTen
 yield (x, y)
↓ types to List [(Int, Int)]; contains 50 elements because of the if filter.
for {
   x ← listOfTen
  if x % 2 == 0
  y ← listOfTen
} yield (x, y)
↓ types to List [(Int, List [Int])]; contains only 10 elements.
\begin{array}{c} \textbf{for} \ \{ \\ \mathbf{x} \leftarrow \mathbf{listOfTen} \end{array}
  y = listOfTen
 yield (x, y)
```

Listing 18: Various for expessions

In fact, the word iterable is somewhat misleading; the values used in the for expression only have to contain the functions map, flatMap, and filter. The for expression is actually a syntactic sugar that translates  $\leftarrow$  to flatMap, = to map, and if to filter. This means that the for expression can be used on values such

 $<sup>^4</sup>$ Actually—and for efficiency—the de-sugaring prefers to use with Filter instead of filter, which avoids having to create intermediate values.

as Option, Either, ..., even your own types, as long as the requirements for mapping & flattening, and filtering are satisfied. Even better, the compiler only checks that the requirements are satisfied as they are needed.

Option and Either. The types  $Option^{-5}$  and Either are a part of the Scala standard library; they are used to pack "one or none" value (Option) and "exclusive or of two values" (Either). The type Option[A] is a sum of two products: Some[A] (value:A) and None; what these values represent is self-evident. The type Either[L,R] is a sum of two products: Left[L] (value:L) and Right[R] (value:R). By convention, the value Right[R] is used to indicate "the right value—success", and the value Left[L] is used to indicate failure. Unlike None, which carries no further information other than "missing", the value Left[L] (value:L) carries a value; this value is typically some kind of error message. Crucially, both Option and Either include the flatMap functions, which means that they can be used in a for expression. Table 1 outlines the behaviour of the map and flatMap in Option and Either.

	map	flatMap	filter
$Option\left[ A ight]$	$f: A \Rightarrow B$ $Some(a) \Rightarrow Some(f(a))$ $None \Rightarrow None$	$f: A \Rightarrow Option[B]$ $Some(a) \Rightarrow f(a)$ $None \Rightarrow None$	$f: A \Rightarrow Boolean$ $Some(a)  if  f(a) \Rightarrow Some(a)$ $- \Rightarrow None$
Either[L, R]	$\begin{array}{l} f \colon R1 \Rightarrow R2 \\ Right(r) \Rightarrow Right(f(r)) \\ Left(l) \Rightarrow Left(l) \end{array}$	$\begin{array}{l} f \colon R1 \Rightarrow Either[L, R2] \\ Right(r) \Rightarrow f(r) \\ Left(l) \Rightarrow Left(l) \end{array}$	- - -

Table 1. map and flatMap

Putting it simply once Option becomes None it stays None; once Either becomes Left it stays Left. Thanks to None not carrying any value, Option can implement the filter method; because Left contains a value it cannot contain the filter method. (In case the filtering function returned false, what would the value on the Left be?) Nevertheless, the concept of filtering is useful, it only needs to be extended a little; so Either[L, R] contains the  $filterOrElse(predicate: R \Rightarrow Boolean, zero: L)$  function. If the predicate returns false, the function evaluates to Left carrying the value of the zero parameter.

## Exercise: Error reporting for the evaluator

Improve the evaluator so it doesn't throw exception on division by zero. Instead of relying on exceptions, use Either as the returned type. Use plain String for the error type, keep Int as the evaluated type. In other words, the eval function will return Left(e) (where e's type is Error) in case of errors; and Right(x) (where x's type is Int). Make the most of the for expression.

Listing 19: Expression evaluator

Hint: recall the Either.filterOrElse function; it applies the predicate on values on the right; if the predicate fails, it returns the value of the second parameter on the left. For example,  $Right(5).filterOrElse(_<5,_{bould\_be\_more\_than\_5"})$  evaluates to  $Left("Should\_be\_more\_than\_5")$ .

 $<sup>^5</sup>$ Java includes Optional, C++ std::optional, Swift Optional; the only sore thumb is Haskell with Maybe. Nevertheless, all languages include the concept of flatMap, map, and filter on optionals.

# 2.5 Implicits

Implicits are one of the key features of Scala. As the word suggests, implicit parameter values are supplied "automatically" by the compiler looking for the appropriate values in the current *implicit scope*<sup>6</sup>. The look-up ignores the parameter names, it only cares about the types. Implicits also apply when the compiler encounters an identifier on a value of some type that the type does not implement. In that case, the compiler will follow the same implicit scoping rules to find an implicit conversion that turns the given type into another type that contains the identifier.

```
object SimpleImplicitsMain extends App {
    Defines an implicit conversion from a String into LoudString, which adds the method LOUD.
    implicit class LoudString(s: String) {
        def LOUD: String = s.toUpperCase() + "!!"
    }

    Define the implicit value of type String.; notice the implicit application of the LoudString.LOUD.
    implicit val completelyArbitraryName: String = "Hello, world".LOUD

The sayHello1 method has single implicit parameter list, with one parameter of type String.
    def sayHello1(implicit greeting: String): Unit = println(greeting)

The sayHello2 method has two parameter lists, one empty, and one implicit with one parameter of type String.
    def sayHello2()(implicit greeting: String): Unit = println(greeting)

sayHello1    | to apply, omit the implicit parameter list, leaving just sayHello1.
    sayHello2()    | to apply, omit the implicit parameter list, leaving just sayHello2().
```

Listing 20: Simple implicits

Defining implicit String s demonstrates the principle, but it is rather useless because values of type String are so ubiquitous in typical programs. Different types are sometimes more useful; consider a javax.sql. Connection which might be passed implicitly to various data access code to avoid having to do too much typing. The ability to turn values into values that contain identifiers that are not available on the original types are also quite useful. The real power, though, comes from the fact that the implicit resolution does not stop at the first step. The compiler follows all possible paths, using as many conversions as necessary, to get the code to compile.

**Pimp my library.** Providing implicit conversions from existing types to other types that contain useful or convenient identifiers is called *pimp my library*. It is a fancy name for the adapter pattern[1], but implicits provide the convenience to avoid having to create instances of the adapters manually. It is a useful way to construct domain-specific languages, particularly when combined with Scala's ability to call single parameter method without dots and braces, as though it were an operator.

```
implicit class RichDouble(x: Double) {
  def ^(y: Double): Double = math.pow(x, y)
}

val x: Double = 42
x ^ 2 | Computes the second power of x by essentially doing new RichDouble(x).^(2).
```

Listing 21: Pimp my library

<sup>&</sup>lt;sup>6</sup>The implicit scope is somewhat complex; for now, it will be sufficient to remember that implicit scoping is similar to regular visibility scoping

### Exercise: Pimp my library

Build a DSL that allows the expression evaluator to be written using natural-looking Scala code-though sadly not using the standard +, -, \*, / operators, but using our own plus, minus, mult, div instead. The expression 5 plus 10 should evaluate to Plus(Const(5), Const(10)). The type Int and Expr do not contain the methods plus, ..., div; it will be necessary to implement implicit conversions (use implicit class for convenience) that contains those methods.

```
It will be useful to package the PML conversions in their own module.
object Expr {
  Two conversions will be necessary: Int → Expr, Expr → RichExpr. The two P.M.L. implicit classes
  will contain the same functions; the only exception is that the one for Int will need to box the given
  Int into Const.
  implicit class RichInt(x: Int)
    def plus(that: Expr): Expr = Plus(Const(x), that)
  implicit class RichExpr(x: Expr) {
    def plus(that: Expr): Expr = Plus(x, that)
}
object EvaluatorMain extends App {
  import Expr.
  val e = Evaluator.eval((5 plus 10) minus 8)
  println(e)
```

Listing 22: Expression evaluator

#### Hints:

- because the methods plus(r: Expr): Expr, ..., div(r: Expr): Expr would be the same, consider defining them in a trait ( trait ExprOps would be a jolly good name!) that is then mixed into the implicit classes, where the trait defines abstract member self: Expr, which is then used as the left-hand side in the Expr data constructors; the right-hand side coming from the parameter of the method.
- ullet implementing a class that adds the methods  $\ p\,lu\,s$  , ...,  $\ div$  to  $\ In\,t$  will allow for code such as  $\ 10$   $\ p\,lu\,s$ Const(5), but it will not compile 10 plus 5, because there is no function plus, ..., div that takes an Int. The preferred option is to add those over implicit conversion from Int to Expr: implicit defint To Expr (i: Int): Expr is generally frowned-upon because it allows silent and potentially very powerful conversions.

If you are feeling inventive or perhaps mischievous, pick Unicode identifiers for the boring ASCII method names in the DSL. Resurrect APL by using  $\div$  instead of div!

**Type classes.** Type class is a concept from Haskell[3]; it is a definition of methods that can be implemented for some type. A type class is therefore an interface parametrized by a type; the implementations are instances of this interface for some types. Suppose the expression evaluator needs to be able to evaluate not just Int s, but also other number-like values. The only change to its structure is an interface that implements the addition, subtraction, multiplication, and division for *some* number-like type; see Listing 23.

```
Define the typeclass that defines the methods that instances for the type A must implement.
trait NumberLike[A]
  def plus(x: A, 'y: A): A
  \mathbf{def} \operatorname{div}(\mathbf{x} : \mathbf{A}, \mathbf{y} : \mathbf{A}) : \mathbf{A}
sealed trait Expr
Modify the Const data constructor to take any type A instead of the concrete Int.
case class Const[A](a: A) extends Expr
object Evaluator {
  The eval function now needs to take the interface that implements the number-like behaviour for type A.
  def eval[A](expr: Expr, numberLike: NumberLike[A]): Either[Error, A] = expr match {
     case Plus(1, r) ⇒
       for { 1 ← eval(1, numberLike); r ← eval(r, numberLike) } yield numberLike.plus(1, r)
```

```
case Const(a: A) ⇒ a
}

object EvaluatorMain extends App {
  import Expr._
  import Evaluator...

val expr = 5 plus 10
  eval(expr, new NumberLike[Int] {
  def plus(x: Int, y: Int): Int = x + y
  ...
  def div(x: Int, y: Int): Int = x / y
}) | evaluates to Right(15).
}
```

Listing 23: Expression evaluator without typeclasses

This is rather tedious to write, especially all the points where the numberLike instance has to be passed around to the recursive calls of eval. Moving it to the implicit parameter list makes the code cleaner in Listing 24.

Listing 24: Expression evaluator with typeclasses-ish

This is an improvement, though it is still annoying to have to explicitly specify the value of the numberLike parameter in the implicit (sic!) parameter list in EvaluatorMain. The Scala compiler is able to find the implicit value, if one is available in the implicit scope; all that remains to be done is to provide an instance of the NumberLike typeclass for the type Int, and any other required types. (Viz Listing 25.)

```
trait NumberLike[A] { ... }
object EvaluatorMain extends App {
  import Expr.
  import Evaluator.
  implicit object IntNumberLike extends NumberLike[Int] {
    def plus(x: Int, y: Int): Int = x + y
  Complex numbers are numbers too!
  case object Complex {
    val e: Complex = ...
    val pi: Complex = ...
    \mathbf{val} \hat{\mathbf{i}}: Complex = ...
  case class Complex (re: Double, im: Double) {
    def +(rhs: Complex): Complex = ...
def ^(rhs: Complex): Complex = ...
  implicit object ComplexNumberLike extends NumberLike [Complex] {
    def plus (x: Complex, y: Complex): Complex = x + y
  }
  And now the evaluator works for any type A that lies in the NumberLike typeclass; i.e. where there is an in-scope
  way to access or follow steps to create instances of NumberLike [A].
  }
```

Listing 25: Expression evaluator with typeclasses

#### Exercise: Flexible evaluator

Allow the expression evaluator to operate on any number-like types, not just Int s. Instead of relying on inheritance, forcing all users of the evaluator to evaluate values conforming to some trait (with the number-crunching methods +, -, \*, /), use parametric polymorphism and type classes. The Const data constructor will need to take any type instead of Int; RichInt implicit class will need to pimp any type, not just Int; the eval method will also need to be generic, but will need to (implicitly) require a typeclass: use the Fractional provided by the standard library, or define your own NumberLike typeclass. (The Scala standard library defines Fractional and Integral type classes, which contain the division operation whereas Numeric typeclass does not. Pick one, the limitation that not all types are fractional or integral. The reasoning is that values that lie in the Integral typeclass include the div integer division; the values that lie in the Fractional typeclass include the "full-fat" division operation. In Scala, both are written as /, adding to the confusion.)

```
object Expr {
  trait ExprOps {
    def self: Expr
    def plus ... This will need to take generic type A.
  implicit class RichA... This will need to take generic type A.
  implicit class RichExpr(val self: Expr) extends ExprOps
sealed trait Expr
case class Const ... This will need to take generic type A.
object Evaluator {
  It will be convenient to use the full implicit syntax here
  def eval[A](expr: Expr)...: Either[Error, A] = expr match {
}
object EvaluatorMain extends App {
  import Expr..
  The point of application constrains the generic parameter, it is necessary to specify the type A. in eval.
  val e = Evaluator.eval[Double]((5.4 plus math.Pi) minus 8.8)
}
```

Listing 26: Flexible evaluator with DSL and typeclasses

#### Hints

- it is not necessary to constrain the type of the Const data constructor; it can be "forall A." Const[A].
- it will be convenient to use the full implicit syntax in the eval method: def eval[A](expr: Expr)(implicit N: Fractional[A]): A instead of def eval[A : Fractional](expr: Expr): A
- the type information for the generic type A will be erased, causing compiler warning in the pattern match. It is possible to eliminate the warning by using another type class. Look for Scala type tags and manifests.

Unlike subtype polymorphism, type classes bring parametric polymorphism. Parametric polymorphism is a different way of requiring values to contain specified behaviour. Subtype polymorphism for the evaluator would require the values in the Const data constructor to be some supertype of all numbers. That does not sound so bad until one realises that the methods plus, ..., div in this supertype would have to return that supertype. Imagine in Listing 27 that it is possible to extend the types in scala.lang, like Int.

```
Or the implementation won't at all be satisfying
   def plus(that: Num): Num = that match {
      \mathbf{case} \ \mathtt{x} \colon \ \mathrm{MyInt} \Rightarrow \ \mathbf{this} \ + \ \mathtt{x}
      case - ⇒
             ↑ now what? throw exception?; add toInt() method to Num?
}
This is Scala's \ common \ approach \ to \ static \ of-like \ methods \ in \ Java. \ Recall \ Optional. \ of \ and \ similar.
object MyInt {
   \mathbf{def} \ \mathrm{apply} \, (\, \mathrm{i} \, \vdots \, \, \mathrm{Int} \, ) \, \colon \ \mathrm{MyInt} \, = \, \mathbf{new} \ \mathrm{MyInt} \, (\, \mathrm{i} \, )
But never mind all above, the show must go on.
case class Const(a: Num) extends Expr
def eval(expr: Expr): Either[Error, Num] = expr match {
   case Plus(1, r) \Rightarrow for \{ 1 \leftarrow eval(1); r \leftarrow eval(r) \} yield 1.plus(r)
I allowed Int to be extended; requiring integer literals to be instances of MyInt is too much!
Using the object MyInt.apply allows us to avoid the new keyword in this case.
val e = Evaluator.eval(MyInt(5) plus MyInt(3) minus MyInt(1))
      ↑ the type of e is Num, even though MyInt was used
```

Listing 27: Exploring the Num supertype

The code in Listing 27 is bad enough now, but it has the potential to become much worse if it becomes widely used. The authors of the code were able to implement sensible inheritance structure for MyInt s, MyDouble s, even MyBigDecimal s and shipped the JAR. Then someone else decided to use the expression evaluator for complex numbers; but even with the implementation of class Complex extends Num  $\{\ldots\}$ , it is still possible to call MyInt (5). plus (Complex(1, 4)). The class MyInt has no knowledge about the Complex class! (Exactly what happens in that call depends on the implementation of the MyInt. plus method, but it won't be pretty.)

Parametric polymorphism, as demonstrated in your own work on the Flexible evaluator exercise, presents a neat solution. It is possible to use typeclasses to add behaviour for concrete types without losing the concreteness.

Parametric polymorphism in other languages. Scala's take on typeclasses should clarify Haskellers' usual statement that "typeclasses are not like OOP classes, they are more like interfaces." Quite: a typeclass is an interface with a type parameter that defines behaviour for the type. Its implementations specify a concrete type and implement the behaviour. Typeclass instances are then regular values (remember the singletons from the Scala code?) that implement the typeclass interface.

```
Require the type A to have an instance of the NumberLike trait available for it.
Compiler will supply the value in the parameter N of the implicit parameter list. \mathbf{def} eval [A] (expr: Expr)(\mathbf{implicit} N: NumberLike[A]): A = expr \mathbf{match} {
  Call the typeclass's methods using the standard method call notation.
  case Plus(l, r) \Rightarrow N.plus(l, r)
}
The data type syntax is somewhat nicer...
{f data} Expr a = Const a
                 Plus (Expr a) (Expr a) Minus (Expr a) (Expr a)
Define the typeclass NumberLike for type a with methods like plus, ... .
class NumberLike a where
   plus :: a \rightarrow a \rightarrow a
  minus :: a \rightarrow a \rightarrow a
Provide an instance of NumberLike for the type Int.
instance NumberLike Int where
  plus x y = x + y \equiv addl \%rdx, %rax | Hoping that we have fastcall convention and the parameters are in %rax and %rdx.
Provide an instance of NumberLike for the type Complex.
instance NumberLike Complex where
Just like the Scala version, eval requires the type a to lie in the NumberLike typeclass;
that is, that there is an instance of NumberLike for that a.
eval :: (NumberLike a) \Rightarrow Expr a \rightarrow a
However, the typeclass instance does not get a name in the function. Instead, all its functions
plus, ... are available in the function without any additional notation.
```

```
\begin{array}{lll} eval & (Plus \ l \ r) = plus \ (eval \ l) \ (eval \ r) \\ & \uparrow \ In \ Scala, \ this \ would \ be \ N. \ plus \ (eval \ (l) \ , \ eval \ (r)) \end{array} The implementation is written as pattern match. eval (Minus l r) = minus (eval l) (eval r)
```

There are other languages that include features that may considered to be parametric polymorphism. For example, Swift's protocol conformance and extension methods, particularly with type constraints, certainly feel like typeclasses. Consider adding equality to arrays: two arrays can be Equatable of their elements are Equatable and what that might look like using parametric polymorphism in Listing 28.

```
protocol Equatable
    cocol Equatable {
static func == (Self, Self) → Bool
An array is Equatable if its elements lie in the Equatable typeclass. No, wait, that's not what Swift programmers say.
They say "an array is equatable if its elements conform to the Equatable protocol".
extension Array: Equatable where Element: Equatable {
     static func ==(lhs: Array<Element>, rhs: Array<Element>) → Bool {
          if lhs.count # rhs.count { return false }
          for i in lhs.indices {
               if lhs[i] # rhs[i] { return false }
          return true
    }
}
trait Equatable [A] {
  def ==(lhs: A, rhs: A): Boolean
The Scala compiler can create an instance of Equatable for Array of elements of type A as long as the type A
lies in the Equatable typeclass.
def array Equatable [A] (implicit E: Equatable [A]): Equatable [Array [A]] =
  new Equatable[Array[A]] {
    def ==(lhs: Array[A], rhs: Array[A]) {
       if (lhs.length # rhs.length) false
       \textbf{else} \hspace{0.2cm} \texttt{lhs.indices.forall($\bar{i}$ $\Rightarrow$ $E.$ == ($lhs($i)$), $rhs($i)$))}
  }
```

Listing 28: Extension methods and protocol conformance

## 2.6 Rich type system.

The type parameters encountered so far look like generics; a bit more powerful, but generics nonetheless. However, Scala's type system is much more powerful than just generics. Of course, the type parameters are translated into generics, and they look like generics. List[A], Option[A] certainly look just like their Java counterparts Optional < A >, List < A >. Unfortunately, generics become rather complicated in the presence of subtype polymorphism.

**Variance.** To help with the following explanation, imagine there are two types Reader[A] and Writer[A], and the infamous OOP structure shown in Listing 29. (The dog-people amongst the readers will forgive.)

```
class Animal
class Cat extends Animal
class AngryCat extends Cat

trait Reader[A] {
   def read: A
}

trait Writer[A] {
   def write(value: A): Unit
}
```

Listing 29: Reader and Writer

The substitution rule in subtype polymorphism says that a subtype can be used wherever its supertype is expected;  $val \ x: \ Animal = new \ Cat$  is valid, but  $val \ x: \ AngryCat = new \ Cat$  is not. Following the substitution principle and the behaviour of Reader[A],  $val \ x: \ Reader[Animal] = new \ Reader[Cat]$  ... should be valid, but  $val \ x: \ Reader[AngryCat] = new \ Reader[Cat]$  ... should not be valid. The type of the read method in Reader[Cat] returns a value of type that is or can be used in place of Cat; the code inside the Reader[AngryCat]. read method contains all the machinery to read AngryCat values; an AngryCat value can certainly stand in place of a Cat value. A value of type Reader[AngryCat] can be used in place of

Reader[Cat] as well as Reader[Animal]. Applying the same substitution rule reveals that val w: Writer[Cat] = new Writer[AngryCat] ... should not be valid: the code in Writer[AngryCat]. write(value : AngryCat) operates on AngryCat s (the write function must be given at least AngryCat as its parameter); an instance of Writer[AngryCat] cannot be substituted for a value of type Writer[Cat], never mind Writer[Animal].

More generally, whenever Thing[AngryCat] can be used in place of Thing[Cat] or Thing[Animal], the generic parameter of Thing is covariant, and written as Thing[+A]. When a Thing[Animal] can be used in place of Thing[Cat] or Thing[AngryCat], the generic parameter of Thing is contravariant, and written as Thing[-A]. When no substitutions are acceptable, the generic parameter is invariant, and does not have + or -.

The names Reader and Writer aren't entirely accidental: a rule of thumb is that when the type contains functionality that "reads" values of some type A it should be covariant with respect to A, when a type contains functionality that "writes" values of type A it should be contravariant with respect to A. The code from Listing 29 should really be Listing 32.

```
trait Reader[+A] {
  def read: A
}

trait Writer[-A] {
  def write(value: A): Unit
}
```

Listing 30: Reader and Writer with proper variance

#### Exercise: Flexible evaluator with variance

Explore and explain the difference in just adding the generic parameter to the Const data constructor (leaving  $sealed\ trait\ Expr$  intact), or letting Expr become  $sealed\ trait\ Expr[A]$ . Explain the effects of covariant type parameter in  $sealed\ trait\ Expr[+A]$ . Try  $val\ e: BigDecimal = Evaluator.eval(Const(4))$  with invariant Expr and then with covariant Expr to get started.

Types, type constructors & higher-kinded types. Scala uses parentheses to apply parameters to functions; given the function  $def\ f(a:Int):Int$  the code f(4) applies the value 4 to the function f. The application contains all parameter values (imagine that the value 4 eats off the parameters from the left), so all that remains is the returned Int value. That is not surprising at all.

Scala uses square brackets to apply types to type constructors; given the type constructor List, the code List [ Int ] applies the type Int the type constructor List. The application contains all type values (imagine that the type Int eats off the types from left to right), so all that remains is the concrete type List [ Int ]. This is now not surprising at all.

Just like values have types, types have kinds. Take the type constructor List[-] (or just List): it is not a concrete type (list of what? String s? Int s, StormTrooper s?), it is a type constructor that needs one more type to produce a concrete type. Type constructors are sometimes described using a simple type arity syntax. The arity syntax only specifies the number (and structure) of types that need to be applied in order to arrive at a concrete type. In this syntax, the kind of the List type constructor is  $* \to *$ . It looks like a [type-level] function that when applied to one type produces a type. The Either type constructor's arity syntax is  $(*, *) \to *$ . (Recall that Either takes a pair of type parameters.) The arity syntax is accurate for type constructors that place no constraints on their type parameters; it isn't that accurate (in Scala) for type constructors that constrain their type parameters. Nevertheless, it is usually sufficient.

The expression writer implemented earlier hides the fact that it is not a pure function: it writes something somewhere, it returns Unit, but its intent (and implementation) reveals that it cannot be simply substituted for any other () value. This is not surprising: after years of exposure to most languages, programmers know that some operations aren't useful for their return value, but for the side-effects they perform on the world. The expectation for the Writer.write function is that it is not called for the () it returns, but for the effect of writing the value. This is a useful abstraction, and in the case of a Writer that sends a textual representation of the value to the standard output the level of abstraction is sufficient: there are only few error scenarios that need to be handled (and maybe errors can be ignored altogether). The abstraction might not be sufficient for Writer that performs a REST call to another service to submit the value: what if the service is unavailable?; what if it is too slow to respond?; what if the caller is capable of performing asynchronous, non-blocking calls easily? In case of failures, one could consider throwing exceptions (and not forgetting to document those!); in the non-blocking case, the value () is simply not sufficient. The source of a lot of subtle and not-so-subtle bugs in programs stem from leaky abstractions. The abstraction hides something for convenience (like returning just () from

the write function, allowing the callers to pretend that "everything is fine"); the more complex the abstraction, the more complex its configuration and behaviour becomes; unfortunately, its unexpected behaviours become more complex, too.

Back to our Writer. Another level of abstraction is needed: the Writer.write function needs to return the () "boxed" in another value. To make this box useful in most programs, it will be necessary for it to lie in a typeclass that contains functions for transforming the value contained in it, and unpacking the value and combining with other boxes. In other words, it will need the map and flatMap functions. (This will make it useful in for expressions, how neat!) At the point of defining the Writer trait, the shape of this box is not known; all that is known is that it will be some type that takes another type. Scala uses identifiers in square brackets to define type parameters (recall def eval[A](...): A), the identifier A refers to a concrete type. An identifier that represents a type constructor that needs one more type to make it concrete type is written as A[-]. Applying this to the Writer trait yields code in Listing 31.

```
trait Writer[-A] {
   def write[M[_]](value: A): M[Unit]
}
```

Listing 31: Defining and using higher-kinded types

Unfortunately, this definition would make it somewhat difficult to implement the trait: there would be no way to construct instances of  $M[\_]$ . The implementation of the write function needs to receive a typeclass instance that allows it to construct a value of type  $M[\_]$ ; and the constructed  $M[\_]$  should be sequenceable. It should lie in the  $\mathfrak{MDNAD}$  typeclass. Everyone has heard that "monad is a simply monoid in the category of endofunctors, so that should make everything absolutely clear," together with "monad is a structure with natural transformations  $\mu$  and  $\eta$  such that the following diagram commutes." What a wonderful way to teach the concept, especially when the task at hand is to implement the Writer that does something useful!

Monad only describes structure and behaviour of a value; it has nothing as such to do with typeclasses. The structure defines the functions that must be available; behaviour defines how the behaviour behaves when composed with other monads. As a result, many values are monads: Option is a monad, List is a monad, etc. This is where the typeclasses come in: rather than forcing Option, List, etc. to implement some Monad trait (and even if there were such an implementation, how would one go about constructing concrete values given just this interface?), it is better to require there to be an instance of the Monad typeclass for Option, List, but also Future, IO. Ooh!—this is quite useful now.

### Exercise: Flexible writers

And so it has come to this: implement the expression writer to be usable in caller-defined contexts by requiring its higher-kinded type parameter M to lie in the Monad typeclass. Find a method in the Monad typeclass that can pack a plain value into the monad.

```
trait Writer[-A] {
    def write [M[_]: Monad](value: A): M[Unit]
}

object Writer {
    def apply[A](): Writer[A] = new Writer[A] {
        Implement the write method; again, you will find it convenient to use the full implicit syntax,
        because you will need to access the instance of the Monad typeclass for the [higher-kinded] type M
    }
}

object EvaluatorMain extends App {
    ...
    import scala.concurrent.ExecutionContext.Implicits.global
    import scalaz.std.scalaFuture.futureInstance

Writer().write[Future](1 plus 3).foreach(_ ⇒ println("Done"))
    Writer().write[IO](1 plus 3).unsafePerformIO()

This is needed to give the Future time to be scheduled and executed.
    Thread.sleep(1000)
}
```

Listing 32: Reader and Writer with proper variance

 $<sup>^{7}</sup>$ Monads aren't any more complex than AbstractBeanFactoryPostProcessor; if it's possible to understand that, then monads are just as understandable.

# References

- $[1] \quad \textit{Adapter Pattern.} \ \texttt{https://en.wikipedia.org/wiki/Adapter\_pattern.}$
- [2] F#. https://fsharp.org.
- $[3] \quad \textit{Haskell}. \ \texttt{https://www.haskell.org}.$