Electronic Resource Management Systems: Learning from Experience

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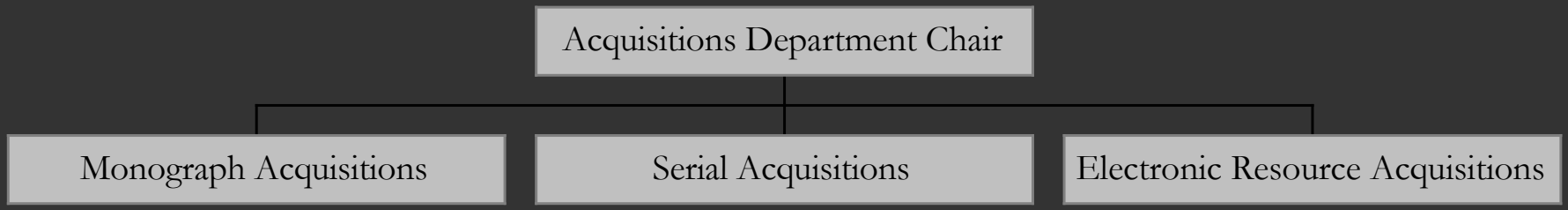
Brigham Young University

http://webpub.byu.net/jlh39/

Background

Library Organization



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ERM Selection

2001: Realized need

2002: Built home-grown solution

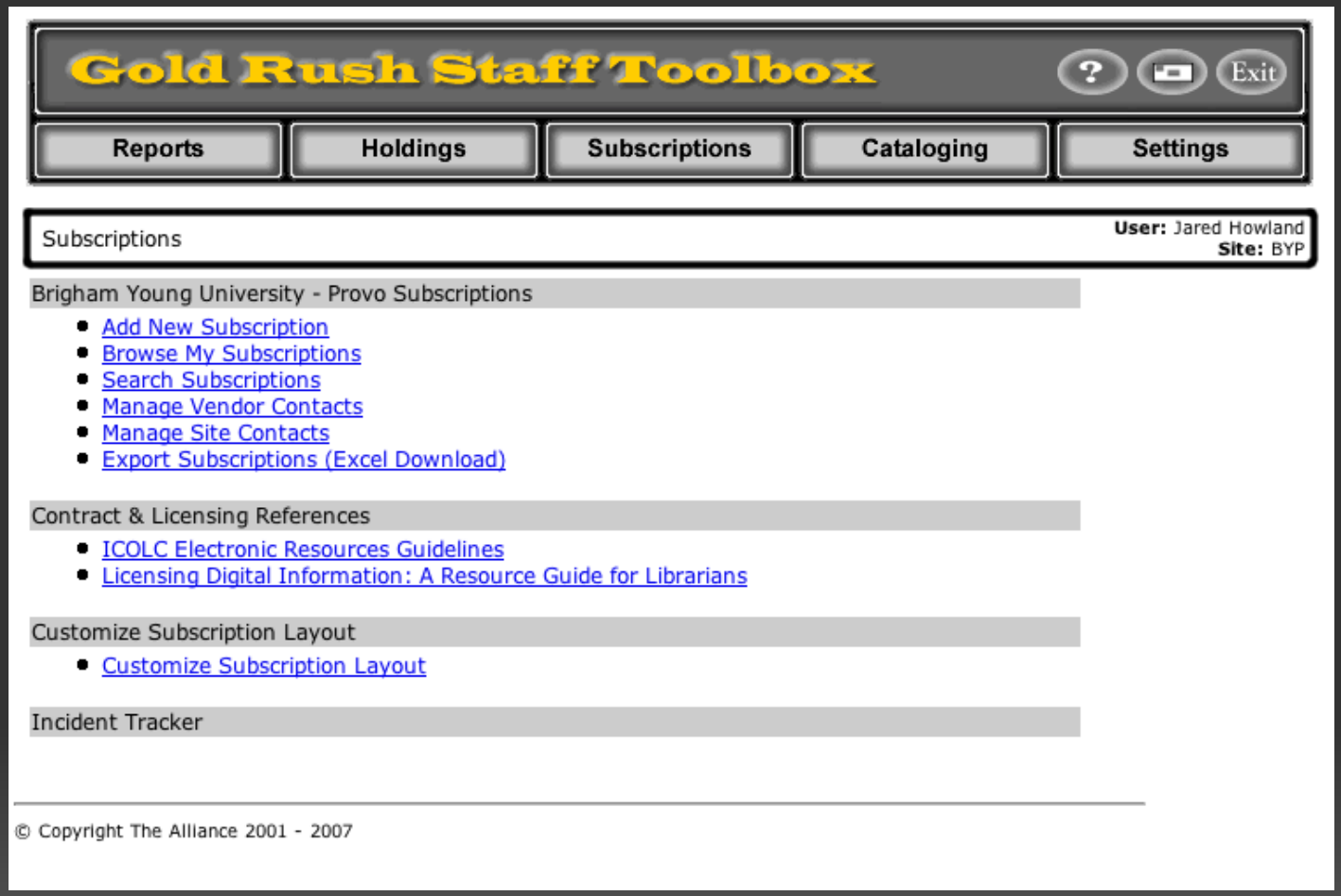
2004: Investigated commercial options

Gold Rush

http://grweb.coalliance.org/

Reflection on ERM Selection

Knowledgebase
Price
Flexibility
Integration
Type of System



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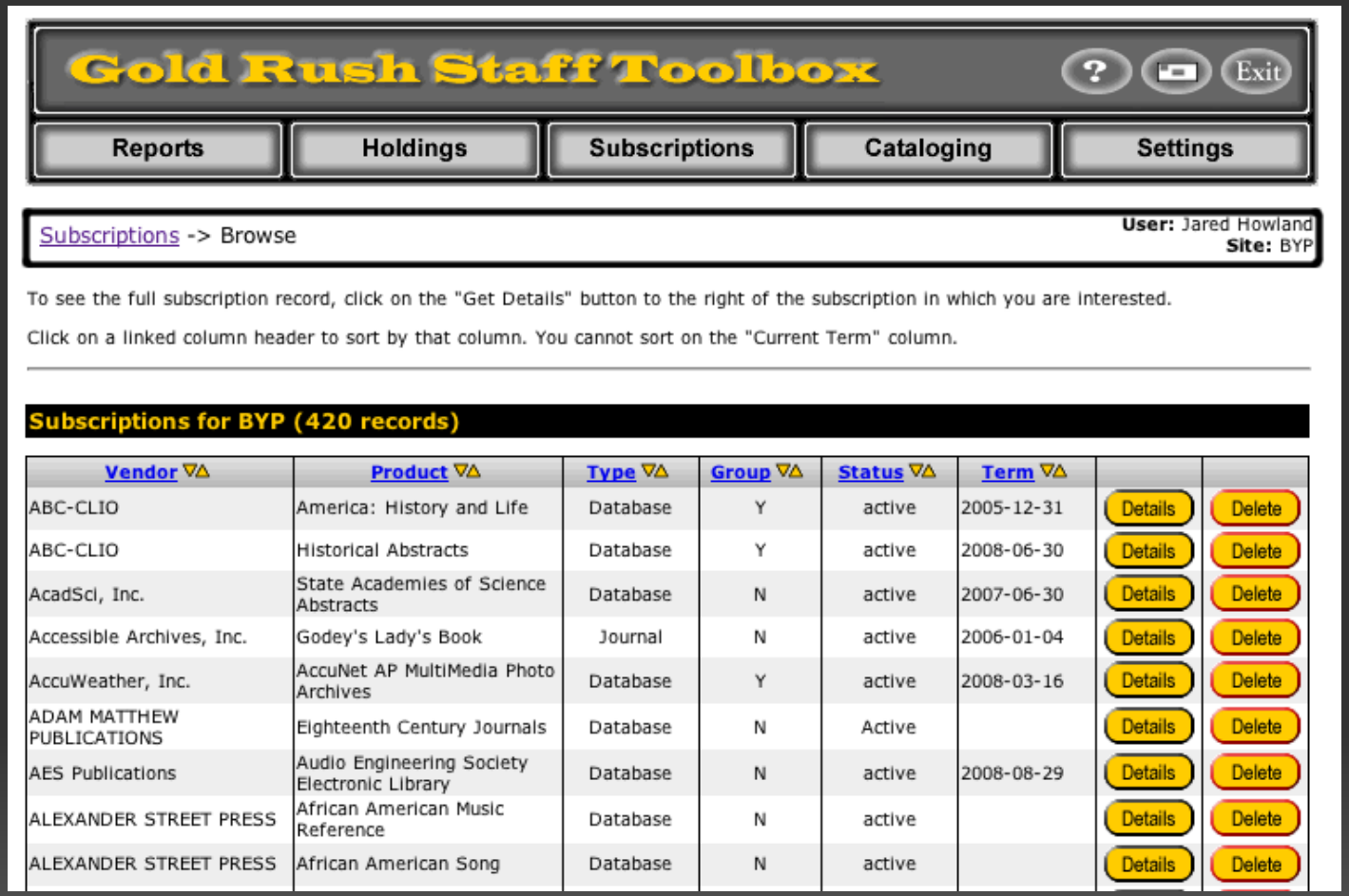

Gold Rush Staff Toolbox

Exit

Reports | Holdings | Subscriptions | Cataloging | Settings

Subscriptions -> Browse

User: Jared Howland
Site: BYP

To see the full subscription record, click on the "Get Details" button to the right of the subscription in which you are interested.

Click on a linked column header to sort by that column. You cannot sort on the "Current Term" column.

Subscriptions for BYP (420 records)

Vendor	Product	Type	Group	Status	Term		
ABC-CLIO	America: History and Life	Database	Y	active	2005-12-31	Details	Delete
ABC-CLIO	Historical Abstracts	Database	Y	active	2008-06-30	Details	Delete
AcadSci, Inc.	State Academies of Science Abstracts	Database	N	active	2007-06-30	Details	Delete
Accessible Archives, Inc.	Godey's Lady's Book	Journal	N	active	2006-01-04	Details	Delete
AccuWeather, Inc.	AccuNet AP MultiMedia Photo Archives	Database	Y	active	2008-03-16	Details	Delete
ADAM MATTHEW PUBLICATIONS	Eighteenth Century Journals	Database	N	Active		Details	Delete
AES Publications	Audio Engineering Society Electronic Library	Database	N	active	2008-08-29	Details	Delete
ALEXANDER STREET PRESS	African American Music Reference	Database	N	active		Details	Delete
ALEXANDER STREET PRESS	African American Song	Database	N	active		Details	Delete

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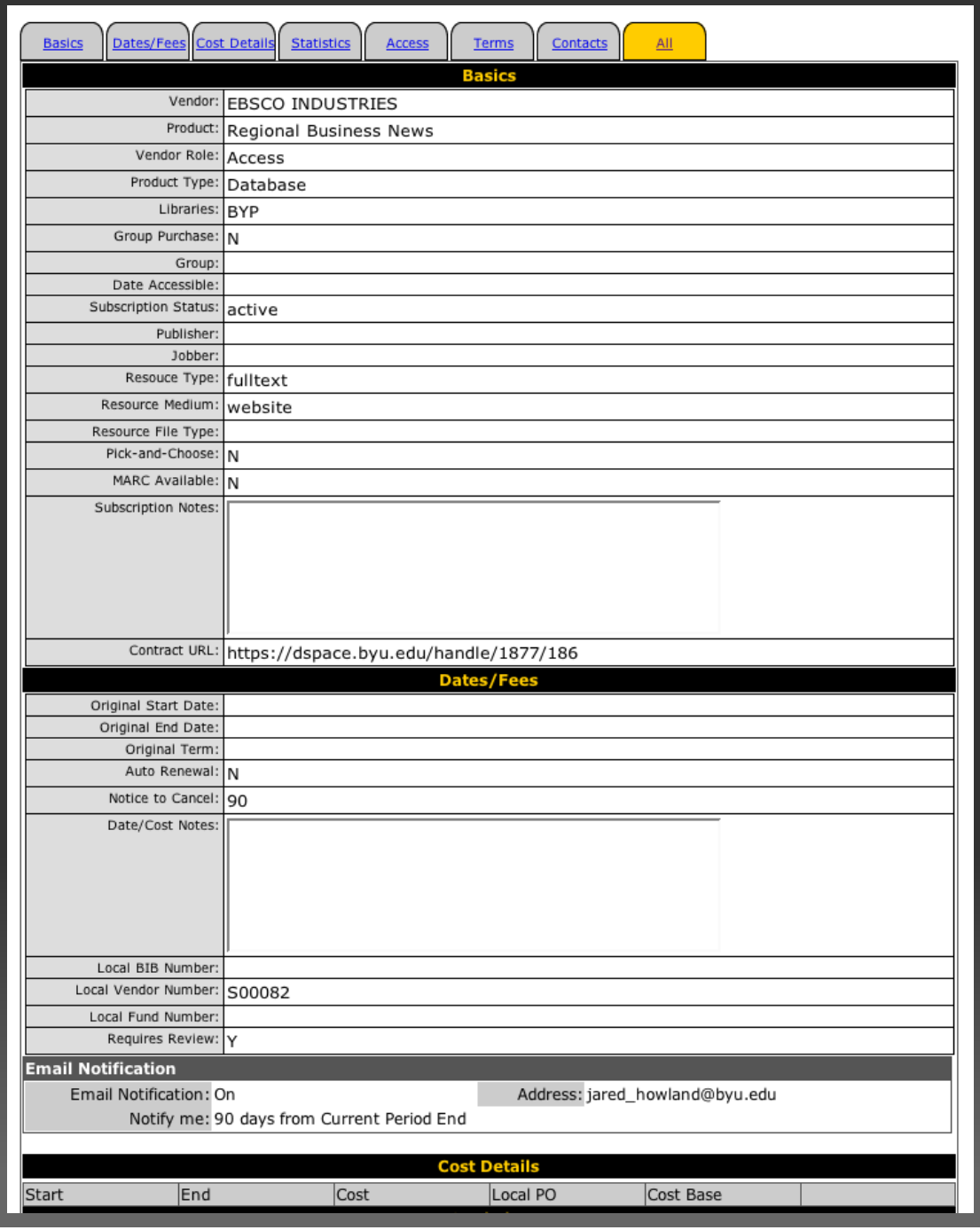

Basics | Dates/Fees | Cost Details | Statistics | Access | Terms | Contacts | All

Basics

Vendor:	EBSCO INDUSTRIES
Product:	Regional Business News
Vendor Role:	Access
Product Type:	Database
Libraries:	BYP
Group Purchase:	N
Group:	
Date Accessible:	
Subscription Status:	active
Publisher:	
Jobber:	
Resouce Type:	fulltext
Resource Medium:	website
Resource File Type:	
Pick-and-Choose:	N
MARC Available:	N
Subscription Notes:	
Contract URL:	https://dspace.byu.edu/handle/1877/186

Dates/Fees

Original Start Date:	
Original End Date:	
Original Term:	
Auto Renewal:	N
Notice to Cancel:	90
Date/Cost Notes:	
Local BIB Number:	
Local Vendor Number:	S00082
Local Fund Number:	
Requires Review:	Y

Email Notification

Email Notification:	On	Address:	jared_howland@byu.edu
Notify me:	90 days from Current Period End		

Cost Details

Start	End	Cost	Local PO	Cost Base	

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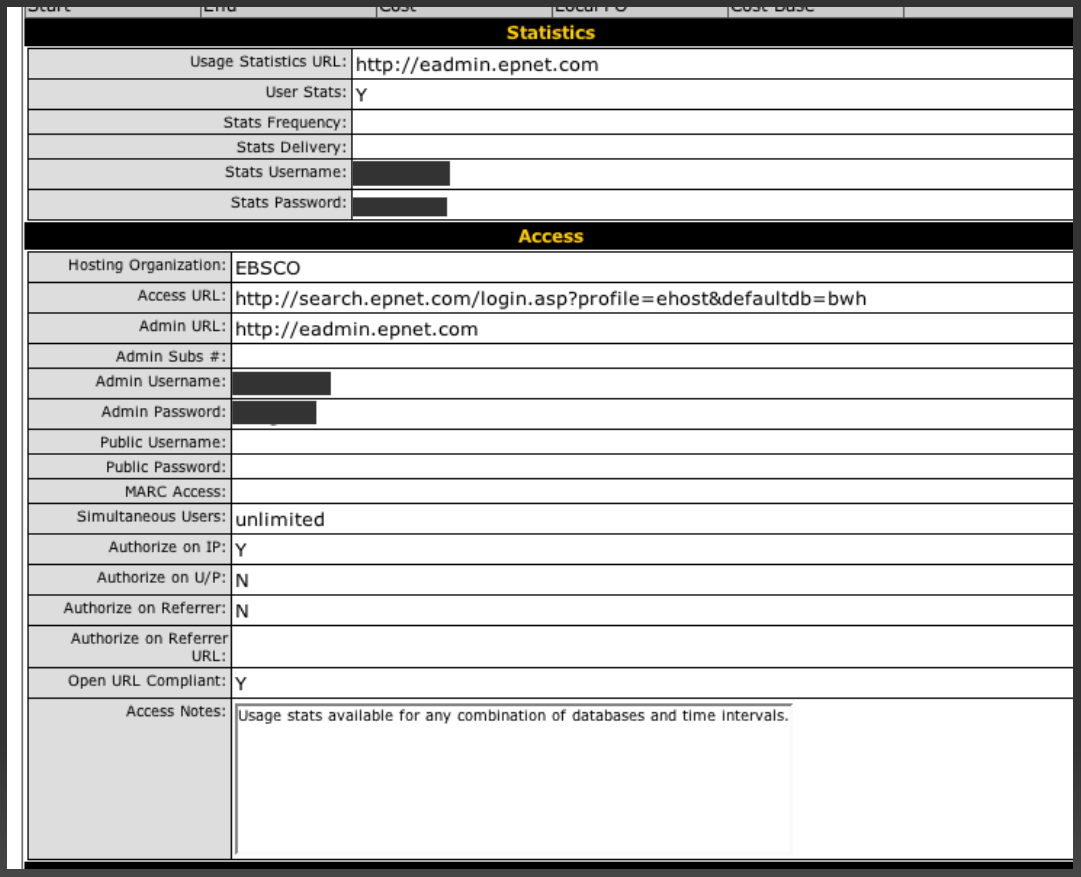

Statistics	
Usage Statistics URL:	http://eadmin.epnet.com
User Stats:	Y
Stats Frequency:	
Stats Delivery:	
Stats Username:	[redacted]
Stats Password:	[redacted]

Access	
Hosting Organization:	EBSCO
Access URL:	http://search.epnet.com/login.asp?profile=ehost&defaultdb=bwh
Admin URL:	http://eadmin.epnet.com
Admin Subs #:	
Admin Username:	[redacted]
Admin Password:	[redacted]
Public Username:	
Public Password:	
MARC Access:	
Simultaneous Users:	unlimited
Authorize on IP:	Y
Authorize on U/P:	N
Authorize on Referrer:	N
Authorize on Referrer URL:	
Open URL Compliant:	Y
Access Notes:	Usage stats available for any combination of databases and time intervals.

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Contacts

Vendor Contacts

Contact Type	Name	Primary Phone	Email
Account Rep:	Bryan Lafata	[redacted]	
Sales:	Bruce Hutcheon		

Site Contacts

Contact Type	Name	Primary Phone	Email
Technical:	Leticia Camacho	[redacted]	

ERM Implementation

Created Committee
Gathered Information
Defined Skeleton Record
Established Standards
Entered Information

Reflection on ERM Implementation

Expand Committee

Streamline Workflows

Create Dictionary

License Expression Working Group

http://www.niso.org/committees/License_Expression/LicenseEx_comm.html

ERMI Subset With Examples from Current Contracts

Terms Defined Entity	Definitions	Examples from Sample Contracts
1. Authorized User Definition	The language in the contract that defines the group of users allowed to use the Electronic Product	"Licensed for academic use by faculty, staff, and students only."
2. Fair Use Clause Indicator	A clause that affirms statutory fair use rights under U.S. copyright law (17 USC Section 107), or that the agreement does not restrict or abrogate the rights of the licensee or its user community under copyright law	"May download or print limited copies in accordance with the restrictions of the Copyright Act of 1976 with regards to Fair Use."
3. Citation Requirement Detail	A specification of the required or recommended form of citation	"The publishing of analysis and results from research using XXX is permitted in research communications such as scholarly papers, journals and the like. The authors of these communications are required to cite XXX as the source of the data, and users should not imply that the results or views expressed are those of XXX."
4. Digitally Copy	The rights of the licensee and authorized users to download and digitally copy a portion of the licensed materials	"Users may download and print articles for personal use and archive content on their own personal computers."
5. Digitally Copy Term Note	Information which qualifies a permissions statement on Digitally Copy	
6. Print Copy	The rights of the licensee and authorized users to print a portion of the licensed materials	"The Library may provide single printed or electronic copies of single articles at the request of individual Authorized Users."
7. Print Copy Term Note	Information which qualifies a permissions statement on Print Copy	
8. Scholarly Sharing	The right of authorized users and/or the licensee to transmit hard copy or an electronic copy of a portion of the licensed materials to a third party for personal, scholarly, educational, scientific or professional use	"Users may send one copy by email, hardcopy, or fax to one person at another location for that individual's personal use."
9. Interlibrary Loan Print or Fax	The right to provide the licensed materials via interlibrary loan by way of print copies or facsimile transmission.	"The Library may use print and/or digital forms of publications for the purpose of supplying interlibrary loan requests in accordance with the Interlibrary Loan provisions of section 108 of the U.S. Copyright Law."

Authorized Users Definition	_____
Fair Use Clause Indicator	___ Present ___ Absent
Citation Requirement Detail	_____
Digitally Copy	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Digitally Copy Term Note	_____
Print Copy	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Print Copy Term Note	_____
Scholarly Sharing	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Interlibrary Loan Print or Fax	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Secure Electronic Transmission	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Interlibrary Loan Electronic	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable
Interlibrary Loan Term Note	_____
Course Reserve Print	___ Permitted (Explicit) ___ Permitted (Interpreted) ___ Prohibited (Explicit) ___ Prohibited (Interpreted) ___ Silent (Uninterpreted) ___ Not Applicable

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D-Space

https://dspace.byu.edu

Home-grown ERM

PROS	CONS
Fully customizable	Must create/license your own knowledgebase
	Must maintain yourself
	Need your own servers/IT staff

Vendor-hosted ERM

PROS	CONS
Vendor does all maintenance	Not fully customizable
	More difficult to integrate with local systems

Library-hosted ERM

PROS	CONS
Mostly customizable	Must do some maintenance
Easier to integrate with local systems	Need your own servers/IT staff

Questions

jared_howland@byu.edu