

Addressable: Exclusive Data Led Insights, Inventory and Activation at Scale

1 out of 2

Households
reached with KPM

\$120B+

in annual sales

97%

of all in store transactions are
captured on the Kroger Plus
Loyalty card



23%

Grocery Dollar Share
Volume at Kroger*

#9

Largest
eCommerce retailer in
US

86%

Consumers claimed to have
changed their shopping habits
(Post COVID)

Best-in-class Media Capabilities

KPM leads in CPG performance ratings against Amazon and Walmart



In targeting effectiveness



In measurement capabilities



In delivering CPG sales growth*

* Tied with Amazon

10X

Higher **household growth on Kroger Pickup** than pre-COVID-19

2X

Uniques Dec '20 vs. '19

84%

Site traffic increase in Jan vs. LY

+40%

Customers say they are shopping **fewer retailers**

1 in 5

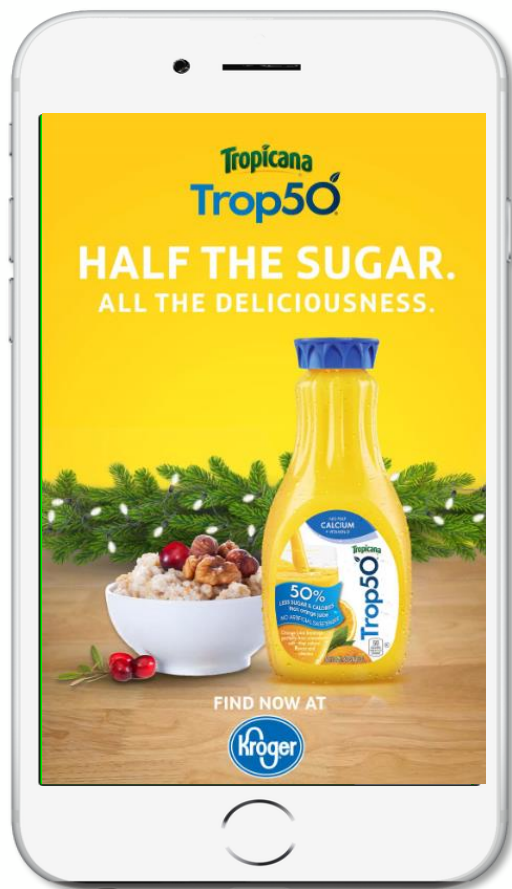
Site visits in June were from **1st time** visitors

**2020 has
accelerated
ecommerce**

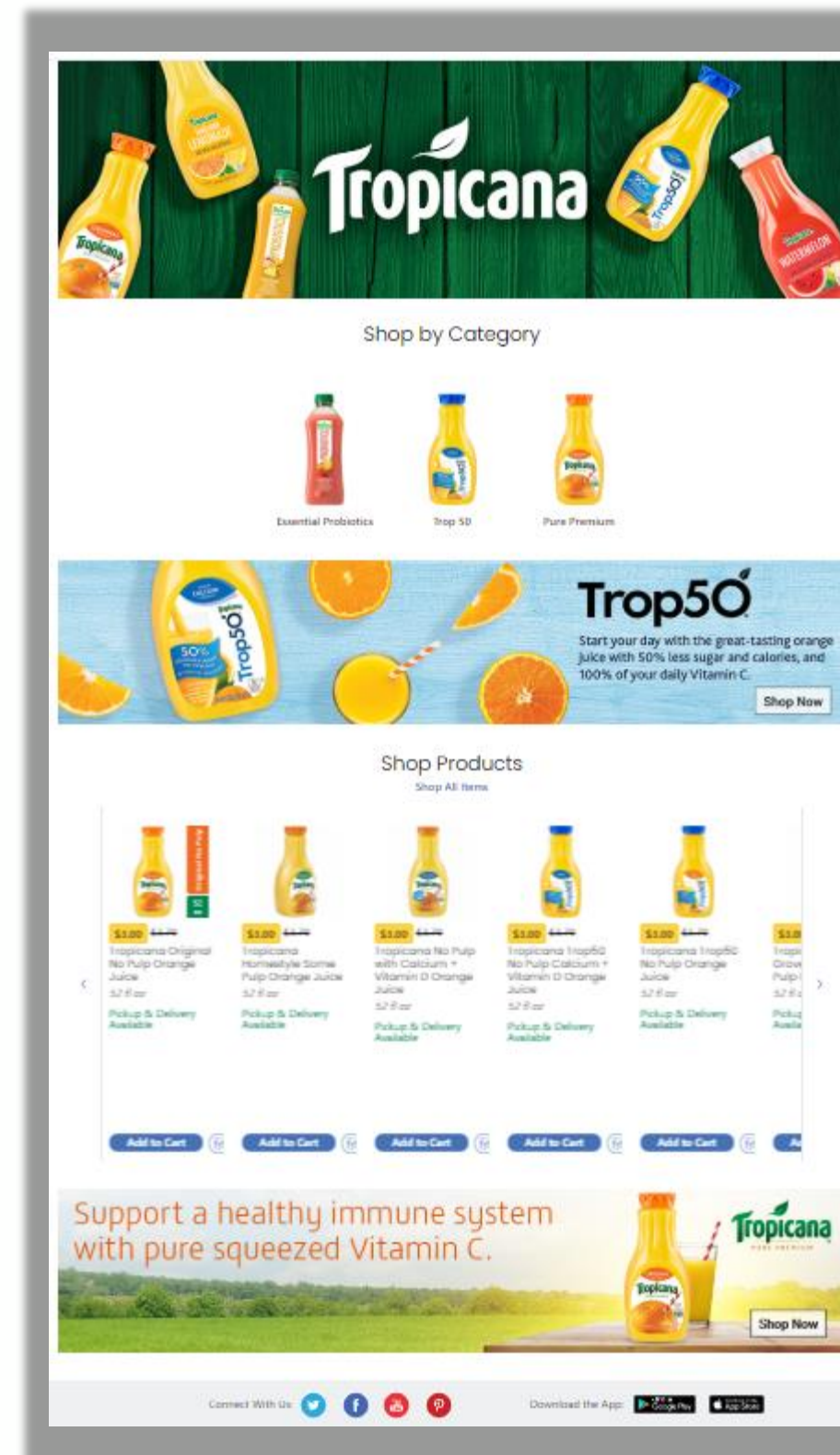
Best in Class: Drive Conversion by making every moment shoppable

Don't leave any dead-ends in your media

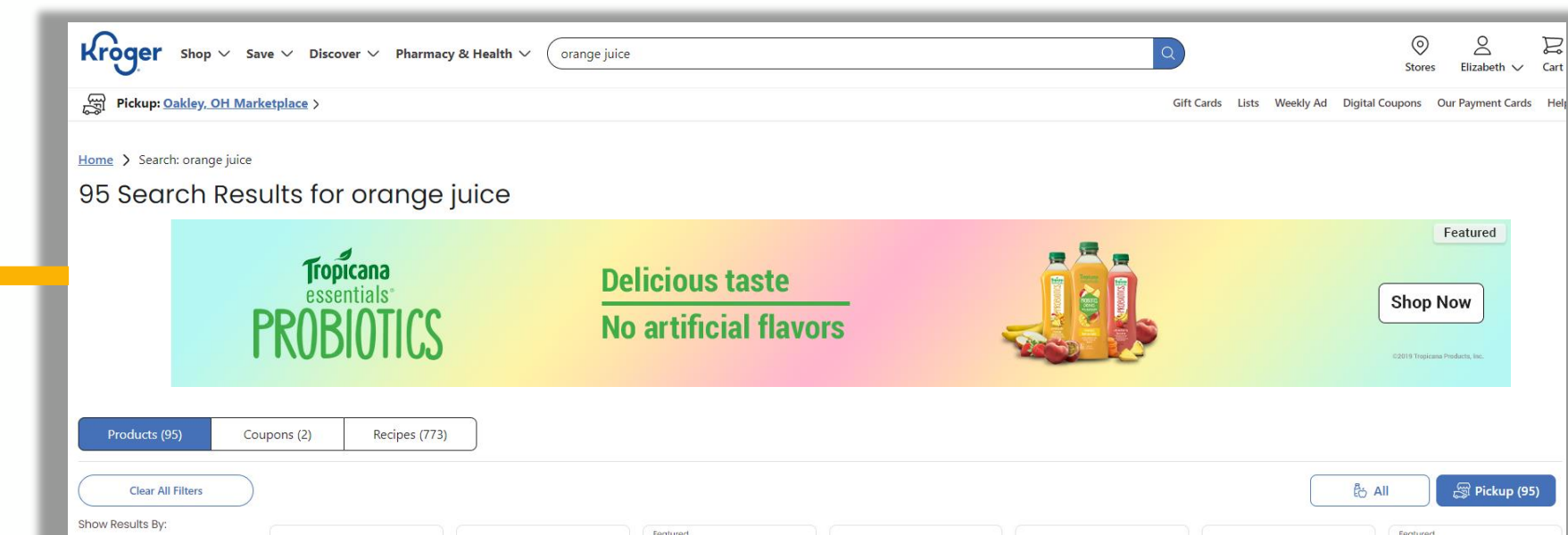
Pinterest



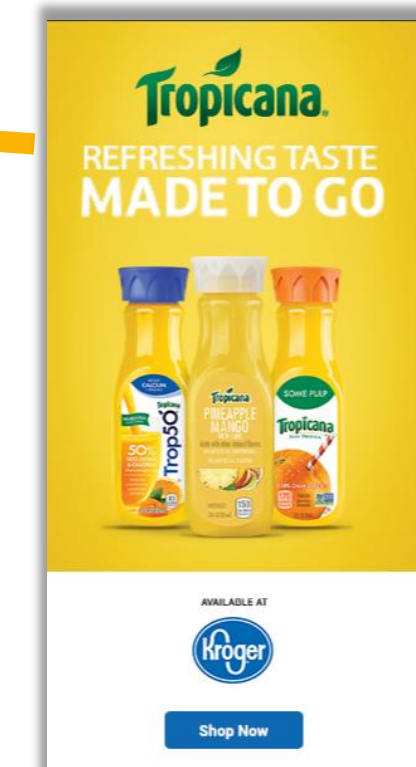
Brand Shop



Kroger.com Search & Display & PUSH and Email



Display & Native



Influencers



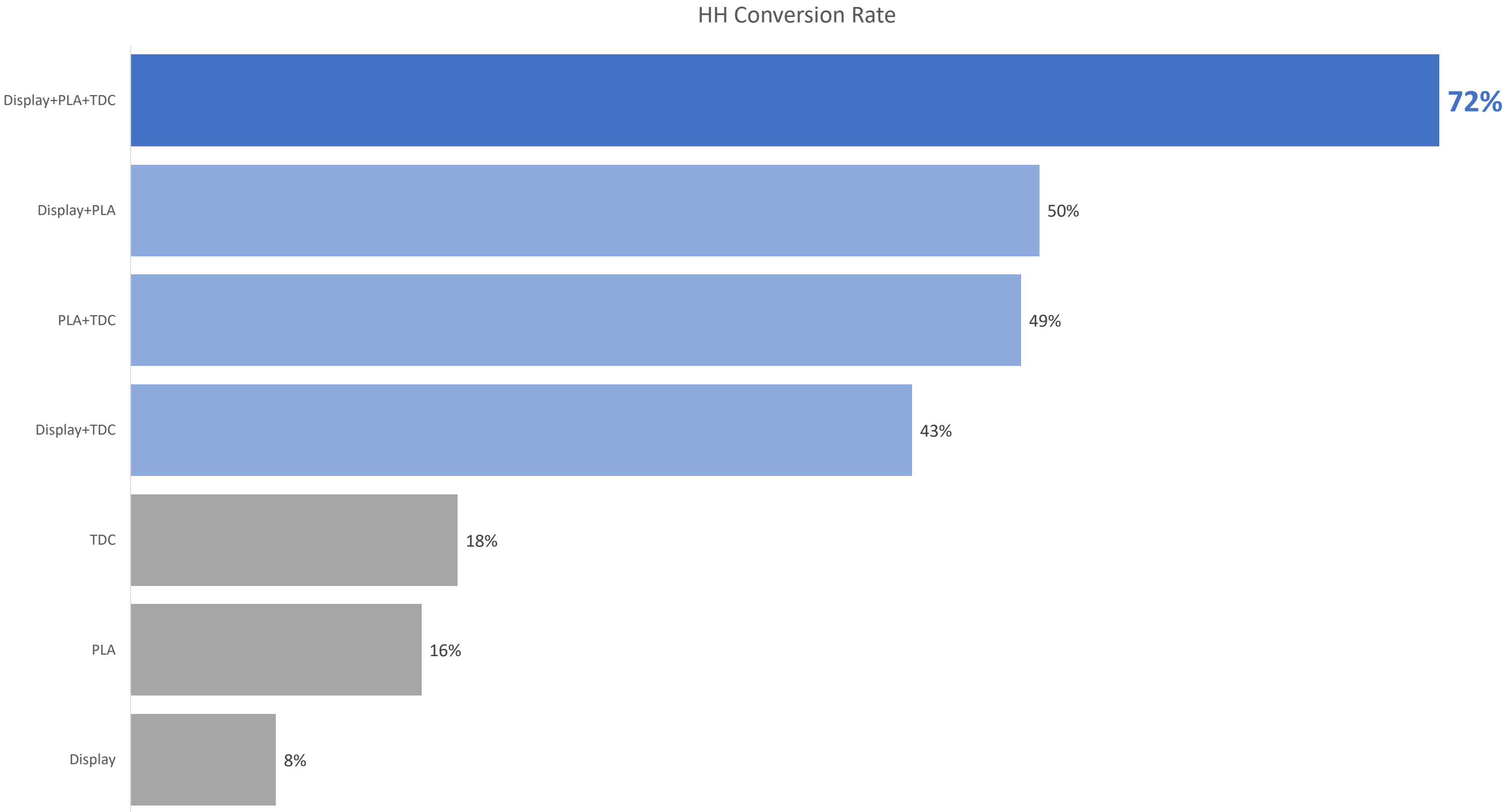
Roku



Case Study: Running Multiple Tactics Leads To Significantly Higher Conversion Rates

Households exposed to all 3 tactics have:

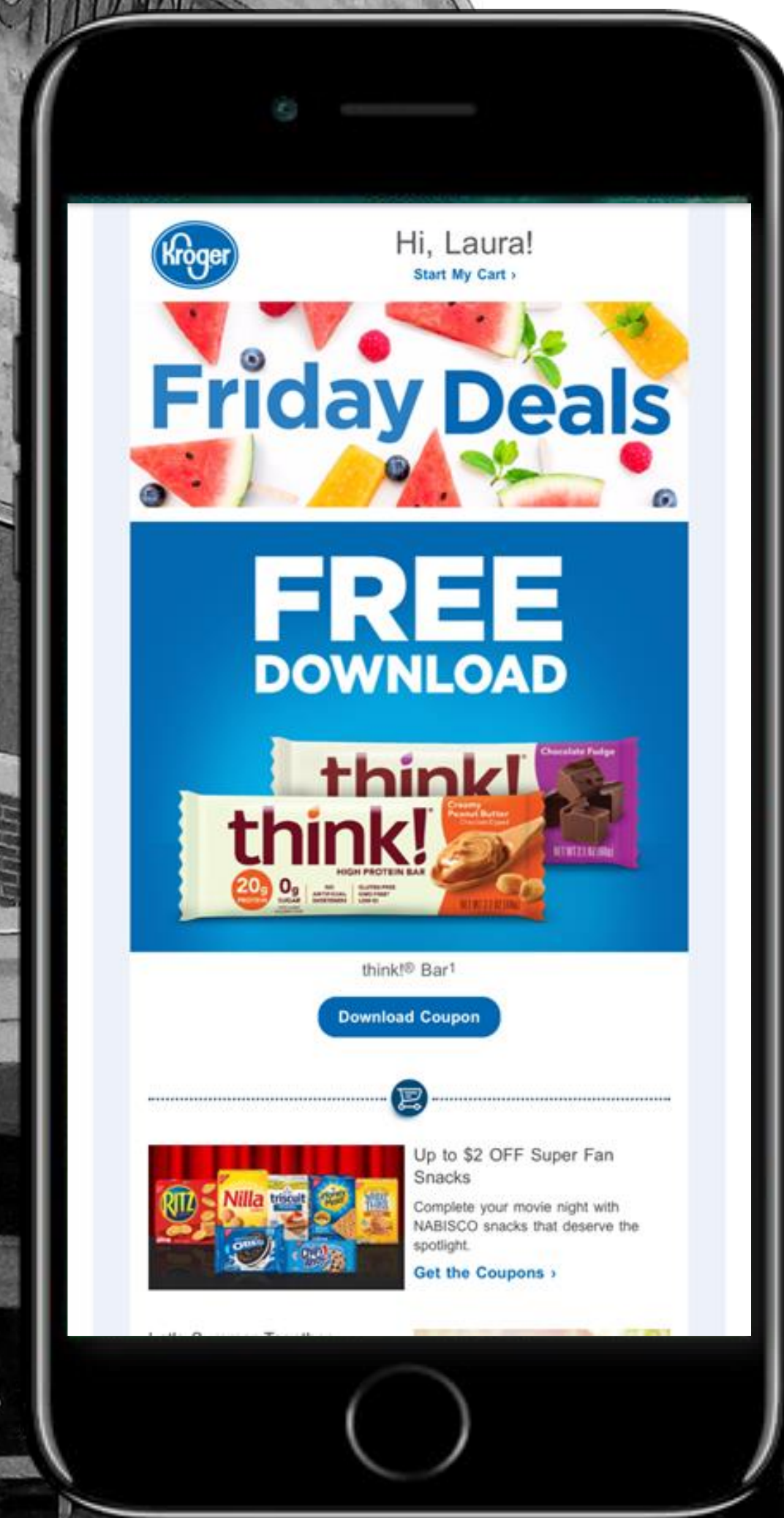
- 1.4X+ higher conversion rate than 2 tactic households
- 4X higher conversion rate than 1 tactic households





KROGER CUSTOMER EMAILS

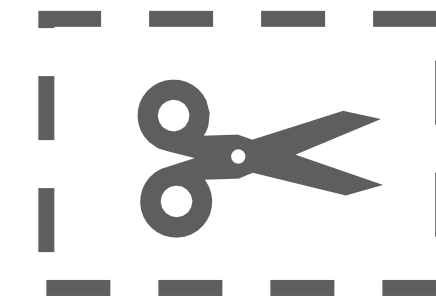
Leverage Kroger's customer relationships to drive consideration and purchase.



30-50% email
open rates

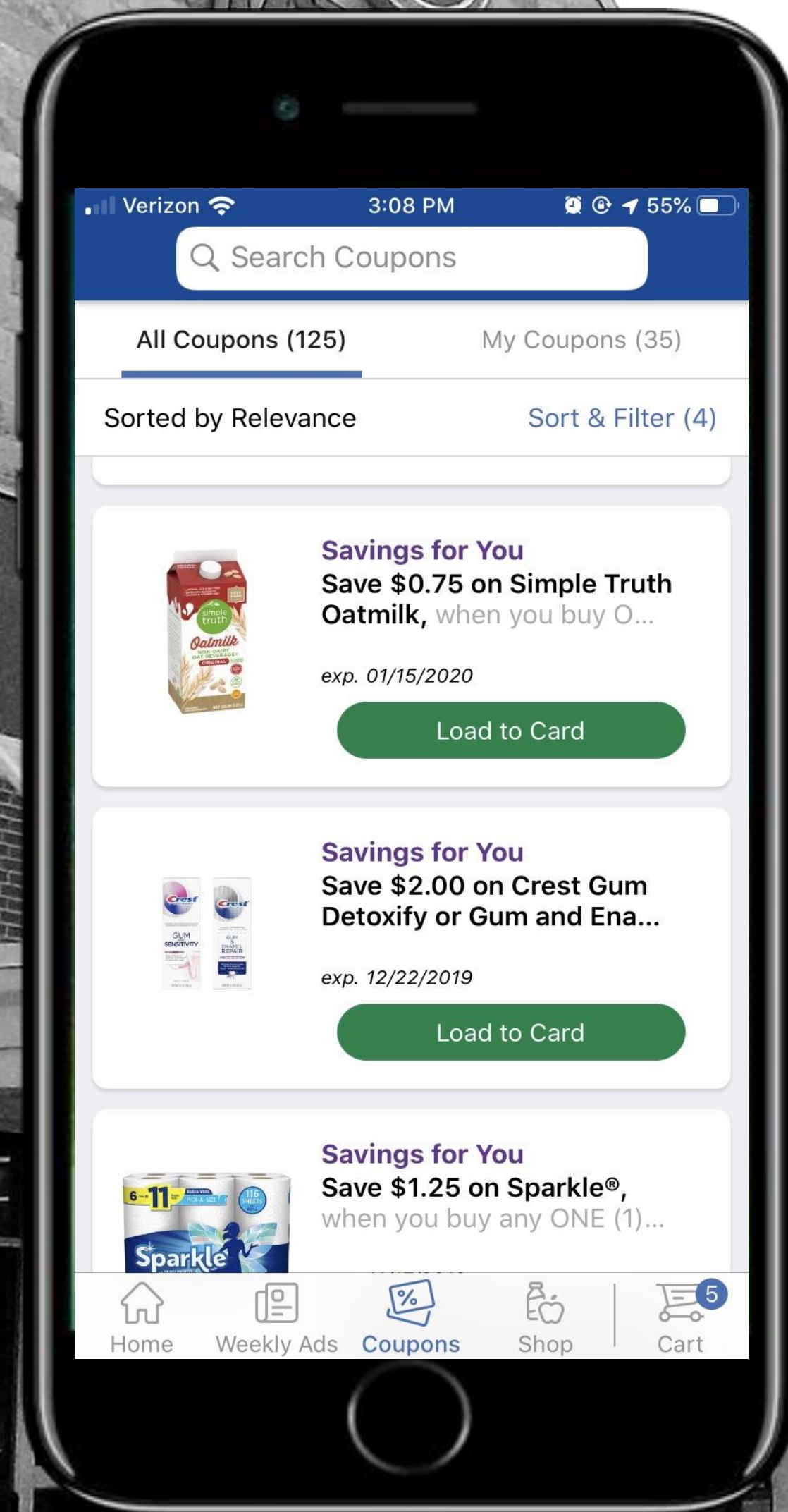
Kroger email
subscribers
spend 1.6x
more

25% click to open
rate on single
subject emails



TARGETED DIGITAL COUPONS

Build coupon redemption among specific shopper-behavior segments.



No Download Fees

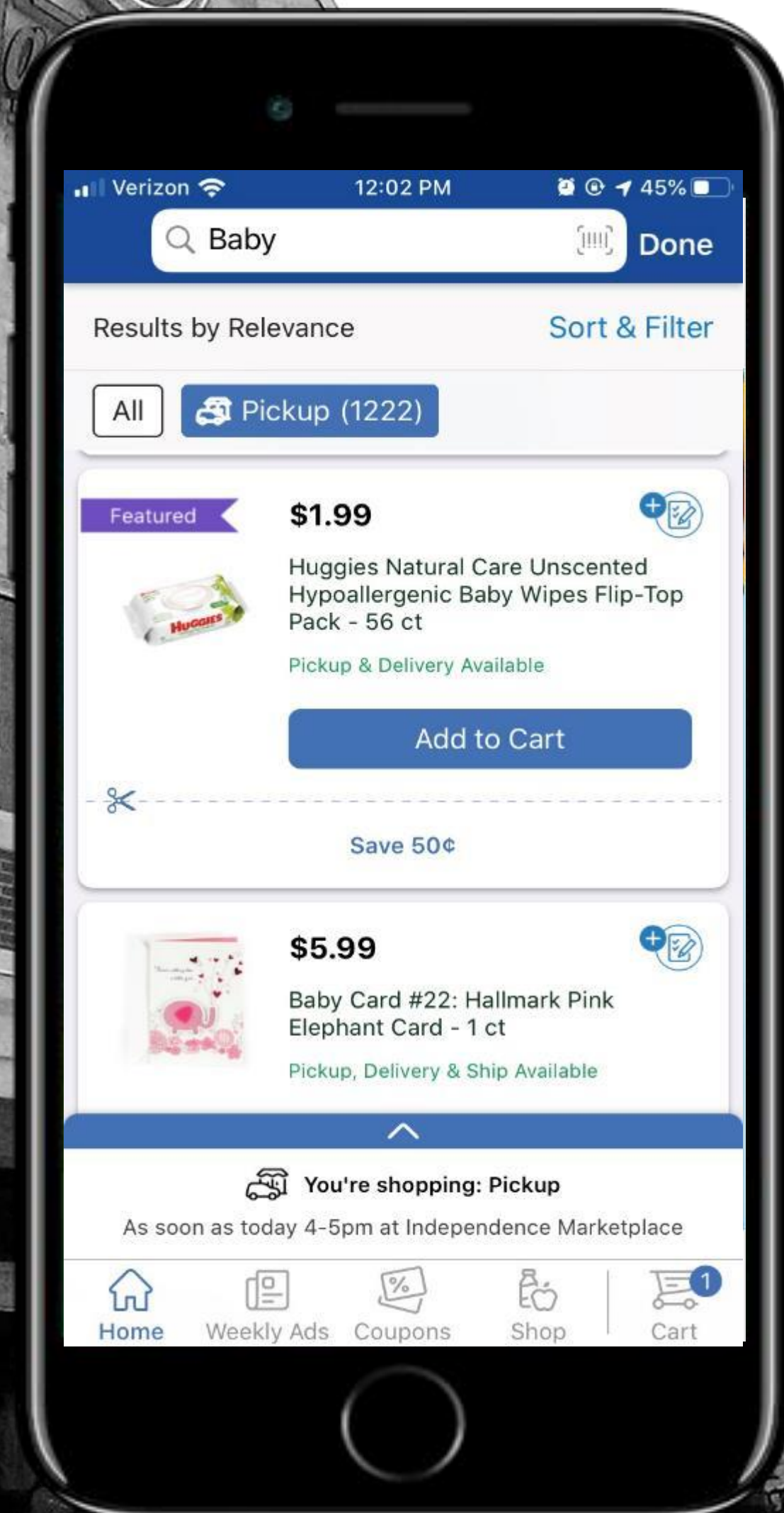
Average Download
20-40%

Average Redemption
20-40%



PRODUCT LISTING ADS

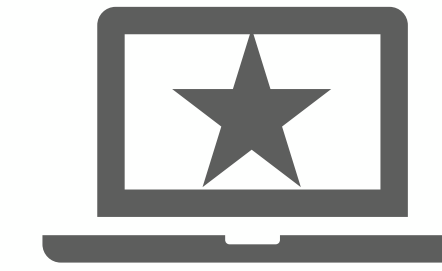
Boost individual products in highly trafficked placements across the site



**Click Based
Pricing Model**

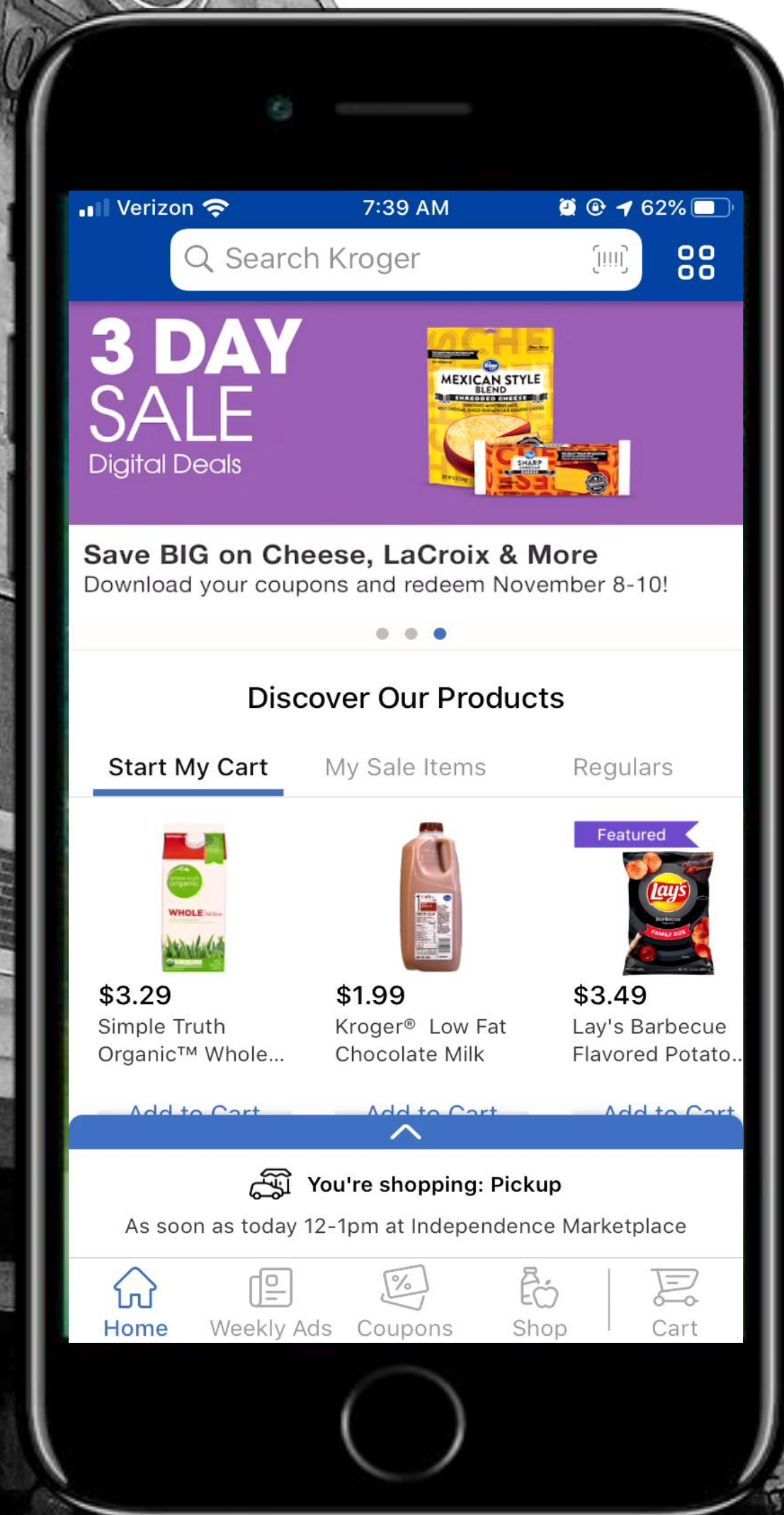
**3-6x
Return on
Ad Spend**

**50-70%
Click to
Conversion**



TARGETED ONSITE ADS

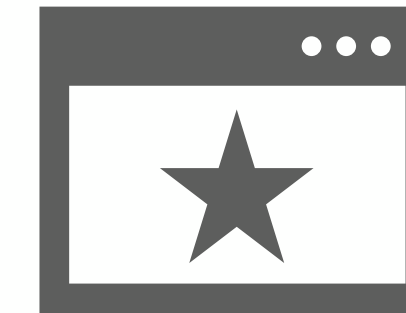
Build visibility and purchase intent with specific in-market shoppers



View Based
Price Model

4-6x
Return on Ad
Spend

Relevant &
Complementary
Targeting
Available



BRAND DESTINATION PAGE (BRAND SHOP)

Custom landing pages on
Kroger.com are your always-on
marketing hub to convert sales.



Shop By Category



Cereal



Snacks



Yogurt



Natural & Organic



Meals & Sides



Baking



Cross-sell across
portfolio to
reinvigorate
brand

Educate
shoppers with
custom
content

Defend your
brand with a
controlled
experience