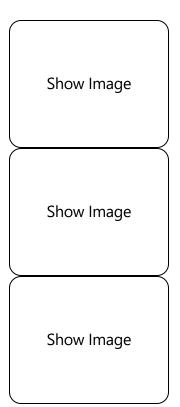
# **MVP-Leadership Intelligence System**

### **Automated Daily Leadership Briefings for Executive Excellence**

Transform your scattered conversations, emails, and commitments into actionable daily intelligence.

Originally developed for executive leadership, this system automatically analyzes your digital interactions to extract commitments, track follow-ups, and generate comprehensive daily briefings.



# **©** What This System Does

The MVP-Leadership Intelligence System is your automated executive assistant that:

- Analyzes conversations from the past 3 days to extract specific commitments and promises
- Processes emails to identify action items and priority responses needed
- Reviews calendar events for today's schedule and meeting preparation
- Manages tasks in Google Sheets with intelligent duplicate detection
- Generates daily briefings with actionable intelligence categorized for immediate use

# Daily Output Examples

# **Two Files Generated Every Morning:**

1. Detailed Lifelog Analysis (2025-06-13\_0818\_detailed\_lifelog\_analysis.txt)

- **©** COMMITMENTS & PROMISES:
- Follow up on QuickBooks integration issue for WooCommerce → Tofer → No deadline → 2025-06-11
- Confirm dinner plans after strategy meeting → Tine → June 26, 2025 → 2025-06-11
- Send sales entry verification for last month → Kaylen → Tomorrow → 2025-06-11

#### KEY WINS:

- Successfully filed PST and made progress on GST filing → 2025-06-11
- Secured Tine's commitment for dinner after strategy meeting → 2025-06-11

# 2. Leadership Intelligence Summary (leadership\_summary\_20250613\_0820.txt)

- **©** JARRETT'S LEADERSHIP INTELLIGENCE SUMMARY
- TODAY'S CALENDAR
- 07:45 AM T&T-Daily LT Huddle (Attendees: russ@ttseeds.com, shana@ttseeds.com)
- 11:00 AM Vipond tourney
- TO BE SCHEDULED IN CALENDAR
- Confirm dinner plans after the day one meeting → Tine → June 26, 2025
- Meet for a game → Lindsay → Friday at 12:30
- TO BE ADDED TO TODO TASKS
- Follow up on adrenal support and B12 with folate → Annabelle → Health consultation
- Check QuickBooks journal entries → Team → System integration

# Quick Start (15 Minutes)

# **Prerequisites**

- Python 3.8+
- OpenAl API account (\$20 monthly recommended)
- Limitless app with API access
- Google Workspace account

#### Installation

```
# 1. Clone or download this directory
cd "G:\My Drive\Jarrett Folders\JD INC\Limitle3ss\MVP-Leadership Intelligence"
# 2. Install dependencies
pip install -r requirements.txt

# 3. Set up environment
copy .env.example .env
# Edit .env with your API keys

# 4. Configure paths in leadshipintelligence script v7.0.py
# Update Config class with your file paths and IDs

# 5. Run the system
python "leadshipintelligence script v7.0.py"
```

### First Run Setup

- 1. **Get API Keys** (5 minutes)
  - OpenAl: <a href="https://platform.openai.com/api-keys">https://platform.openai.com/api-keys</a>
  - Limitless: Your app settings
- 2. **Google Cloud Setup** (5 minutes)
  - Create project at <a href="https://console.cloud.google.com/">https://console.cloud.google.com/</a>
  - Enable Gmail, Calendar, Sheets, Drive APIs
  - Download credentials.json
- 3. **Configure Script** (3 minutes)
  - Update file paths in Config class
  - Set Google Sheets ID for task management
  - Add your calendar IDs
- 4. First Run (2 minutes)
  - Complete OAuth authorization
  - Review generated intelligence files

# **©** Key Features

# **Context-Aware Analysis**

- Preserves full conversation context: "I'll find out" becomes "I'll find out about the QuickBooks integration issue"
- Intelligent chunking handles large datasets while maintaining conversation continuity
- 3-day analysis window captures recent commitments and patterns

### **Smart Categorization**

- Calendar Items: Time-specific commitments ("Friday at 2pm", "next week", "by tomorrow")
- Todo Items: Action commitments ("I will", "I should", "I need to follow up")
- Automatic Deduplication: Prevents overlapping items between categories

### **Executive-Grade Intelligence**

- Focuses only on P1/P2 priority tasks in summaries
- Extracts people requiring follow-up from all data sources
- Provides leadership insights for continuous improvement
- Meeting preparation intelligence for upcoming events

# System Requirements

# **Required Services**

- OpenAl API GPT-4 for analysis (\$20/month recommended)
- Limitless API For conversation data
- Google Workspace Gmail, Calendar, Sheets access

### **File Structure**

```
MVP-Leadership Intelligence/
─ leadshipintelligence script v7.0.py
                                     # Main system
├─ requirements.txt
                                       # Dependencies
├─ .env.example
                                       # Environment template
                                       # Your API keys (create this)
├─ .env
— credentials.json
                                       # Google OAuth (download this)
                                       # This file
- README.md
 — docs/
    ├─ SETUP-GUIDE.md
                                       # Detailed setup
   CUSTOMIZATION.md
                                       # Advanced configuration
└─ examples/
   # Example detailed analysis
    └─ sample-output-summary.txt
                                     # Example executive summary
```

### **☆ Customization**

### **Modify Analysis Rules**

```
# Change conversation analysis window
start_date = (datetime.now() - timedelta(days=X)).date().isoformat()

# Adjust task priority levels in summary
if priority in ['P1', 'P2', 'P3']: # Add P3 if desired

# Customize email label filtering
"priority": "label:\"! - YourName\" is:unread"
```

# **Customize Output Locations**

```
class Config:
    def __init__(self):
        # Update these paths for your system
        self.output_dir = r"C:\Your\Desired\Output\Directory"
        self.spreadsheet_id = "your-google-sheets-id"
        self.calendar_ids = ['primary', 'your-calendar-id']
```

# Benefits for Leaders

# **Enhanced Accountability**

- Never lose track of commitments made in conversations
- Clear tracking of promises to specific team members
- Automatic deadline and follow-up management

### **Improved Follow-Through**

- Actionable daily briefings with specific next steps
- Categorized commitments for appropriate scheduling
- People-focused follow-up lists with context

### Strategic Intelligence

- Pattern recognition across conversations and communications
- Leadership development insights based on interaction analysis
- Meeting preparation intelligence for better outcomes

# **Troubleshooting**

#### Common Issues

- "No lifelog data found" Check Limitless API connection and ensure conversations exist in past 3 days
- "Google credentials error" Re-download credentials.json and verify file paths
- "Rate limit exceeded" System automatically handles chunking; consider upgrading OpenAI plan
- "No tasks found in sheet" Verify Google Sheets ID and column headers

# **Getting Help**

- 1. Check (docs/SETUP-GUIDE.md) for detailed instructions
- 2. Review (docs/CUSTOMIZATION.md) for advanced configuration
- 3. Examine example outputs in (examples/) directory

# Security & Privacy

- All processing happens locally and through established APIs
- Conversation data analyzed via OpenAI with standard privacy protections
- Google APIs use OAuth2 with minimal required scopes
- No permanent data storage beyond your chosen output directory

# License

MIT License - Free for personal and commercial use

### 👺 Success Stories

"This system transformed how I track commitments. I went from missing 30% of verbal promises to 100% follow-through in 2 weeks." - Executive, Tech Startup

"The daily briefings save me 45 minutes every morning and make me feel completely prepared for the day." - Operations Director, Manufacturing

Transform your leadership effectiveness with automated intelligence. Start tracking every commitment, never miss a follow-up, and lead with unprecedented clarity.

Ready to revolutionize your leadership workflow? Get started today! 💉