Jasmin Johnson, CPA, MBA, ARe

jasmin.c.johnson@gmail.com
https://jasminjohnson.github.io/

Summary:

- CPA and ARe (Associate in Reinsurance) with 15+ years strong financial reporting/analysis, problem solving experience in property and casualty insurance/financial service industry.
- Light programing experience in performing dataset analysis with Python, SQLite and MongoDB across different data sources.

Skills:

Tax Reporting	Reinsurance Modeling	Financial Analysis
Dashboard - Plotly	Pro-Forma Financial Statement	Insurance Data Analysis
Python, SQLite, MongoDB	Financial Reporting	Setup General Ledger

Experience:

EPG LLC *Feb 2017 - Present*
Senior Consultant

- Tax Reporting – Prepared corporation, partnership and individual tax returns.
- Business Evaluation – Evaluated business plans for potential investment, and develop pro-forma financial models for business strategies and plans.
- Financial Analysis/Reporting – Prepared GAAP financial statements for bank financing and comply with lender requirements.
- Data Analysis – Developed Python code to aggregate data from multiple sources to import/merge datasets from different sources, perform data validation and reshape the datasets for financial/data analysis.

Physicians Reciprocal Insurers – Roslyn NY
Senior Consultant *May 2012 to Jan 2017*
Controller *May 2000 to Jun 2010*

- Created pro-forma financial model and stress model for reinsurance treaty evaluation and based on the result of the model to negotiate favorable reinsurance treaty term; the model also applied to treaty commutation and resulted in $20 million in commutation saving for the company.
- Prepared NAIC UCAA application to obtain insurance company license and implemented whole accounting system for the newly created insurance company.
- Successfully researched and implemented NAIC SSAP Codification for the company.
- Reporting - Prepared GAAP/Statutory financial reports, regulatory filings as required by NY and PA Insurance Departments and reviewed 10K/10Q/flash reports for parent company.
- Reinsurance - Responsible for producing the assumed/ceded reinsurance quarterly reports, treaties analysis, inter-company reinsurance billing, collateral calculation and commutation analysis.
- Investment – Reviewed bonds, common stocks and other alternative investments to comply with the company's investment guidelines and ensure comply with SSAP standards.

- Research - Tracked FASB/GAAP/SSAP developments to implement in the financial reporting.

Excess Line Association of New York – New York, NY

Financial Director   *Jun 2010 to Jan 2012*

- Reviewed US insurance companies' annual statements, actuary reports, RBC calculations, audit reports, MD&A,10K/10Q, business plans and reinsurance programs.

- Prepared written analysis to present in the Board and Committee's meetings to determine the eligibility of insurers.

- Monitored European insurance companies' financial statements, NAIC International Insurance Department financial reports, investment portfolios, business plans and reinsurance programs and recommended the appropriate applicants to the Board.

- Reviewed Bermuda insurance companies IFRS/GAAP financial statements and audit reports

---

Ambac Assurance Company – New York, NY

Financial *Reporting Manager*   *Jul 1998 to May 2000*

- Responsible for consolidated annual statement of multiple insurance companies.

Education:

St. John's University – MBA in Accounting
Feng Chiang University, Taiwan - BA Major in Economics, Minor in Finance

Certifications and Computer Skills:

Certified Public Accountant
Associate in Reinsurance (ARe)
Microsoft Office, Python, SQLite and MongoDB