

JASON HELLER

332 East 95 St. New York, NY 10128

jasonheller96@gmail.com | (845) 553-4478 | <https://jheller9.github.io>

PROFESSIONAL EXPERIENCE

Faust Harrison Pianos White Plains, NY AP Specialist & Bookkeeper Jul 2023 – Nov 2023

- Classified and categorized charges of incoming invoices and remitted payment in a timely manner via checks, wires, or Monex
- Organized product info into Quickbooks and Salesforce, handled inventory adjustments, and managed data in the live file
- Created new SKUs for product acquisitions, correcting for potential differentials between trade in values and fair market values
- Implemented an Excel macro in Visual Basic to expedite and increase the efficiency of reconciliation

Dennis & Co. Auto Group Pearl River, NY Accounting Staff Dec 2022 – May 2023

- Compiled, cleaned, and validated accounting schedules for vehicle sales, inventory, and commissions
- Ensured all purchases matched respective invoices, verified all required documentation was present and correct, and confirmed all orders were compliant with state and federal law
- Assisted payroll in collecting and verifying commission reports and sending reports to management

JPMorgan Chase Bank Pearl River, NY Associate Banker Aug 2021 – Dec 2022

- Represented the Chase brand and culture through excellent customer experience to current and potential clients
- Managed customer transactions and self-service banking options such as reordering a debit card, setting up a direct deposit, or helping update their address while maintaining established control standards
- Meticulously monitored client accounts and safeguarded against fraudulent activity
- Engaged and partnered with team members and other lines of business to offer the most appropriate products and tools to help clients meet their financial milestones

EDUCATION

SUNY – Binghamton University Binghamton, NY

Bachelor of Arts in Actuarial Mathematics Degree Completion May 2020

Relevant Coursework: mathematical statistics, calculus, financial mathematics, intro to scientific computing, linear algebra

Additional Courses:

Introduction to Algorithms - MIT OpenCourseWare

STUDENT INVOLVEMENT & PROJECTS

Extracurricular Media Data Analysis Test July 2023

- Aggregated, cleaned, and analyzed data sets from the two data sets, identified a data anomaly due to a tagging issue
- Drew additional insights into the dataset using pivot tables, asserted relationships between two advertisement campaigns and asserted which campaign was most effective based on impressions and conversions

NetSciDraw, *Senior Project* Binghamton, NY Javascript Developer Sept. 2018 – Mar. 2019

- Architected and implemented the front-end working as the developer on a student team to build a multi-platform app, projected to visualize information systems for educational purposes
- Coordinated in a team of five to refactor the prior codebase to make the application extendable and deployable
- Launched and showcased application at the General Donald R. Keith Memorial Capstone Conference the US Military academy at West Point as part of the 2019 team

CERTIFICATION

Introduction to Cloud Computing Jun 2023

Skills: Cloud Computing, DevOps, PaaS, SaaS, IaaS, Cloud-Native Architecture

Google Data Analytics Certificate Aug 2022

- Completed a case study examining the differences between the habits of membership and non-membership riders
- Developed in-demand data analytics skills using spreadsheets, SQL, Tableau, R, and more
- Prepared, processed, analyzed, and visualized data, discovering patterns and trends and answering key questions along the way

SKILLS

- R, Python, Java, Javascript, MySQL, HTML, CSS
- Tableau, Dynamics 365, Quickbooks, Salesforce, CDK Drive
- Microsoft Word, Excel (advanced knowledge of pivot tables, VLOOKUP/XLOOKUP, macros, etc.), PowerPoint
- Eclipse, Git, RStudio, VS Code
- Data aggregation, data cleaning, reconciliation