

# JASON HELLER

332 East 95 St. New York, NY 10128

[jasonheller96@gmail.com](mailto:jasonheller96@gmail.com) | (845) 553-4478 | <https://jason-heller.github.io>

---

## PROFESSIONAL EXPERIENCE

**Faust Harrison Pianos** White Plains, NY AP Specialist & Bookkeeper Jul 2023 – Nov 2023

- Classified and categorized charges of incoming invoices and remitted payment in a timely manner via checks, wires, or Monex
- Organized product info into Quickbooks and Salesforce, handled inventory adjustments, and managed data in the live file
- Created new SKUs for product acquisitions, correcting for potential differentials between trade in values and fair market values
- Implemented an Excel macro in Visual Basic to expedite and increase the efficiency of reconciliation

**Dennis & Co. Auto Group** Pearl River, NY Accounting Staff Dec 2022 – May 2023

- Compiled, cleaned, and validated accounting schedules for vehicle sales, inventory, and commissions
- Ensured all purchases matched respective invoices, verified all required documentation was present and correct, and confirmed all orders were compliant with state and federal law
- Assisted payroll in collecting and verifying commission reports and sending reports to management

**JPMorgan Chase Bank** Pearl River, NY Associate Banker Aug 2021 – Dec 2022

- Represented the Chase brand and culture through excellent customer experience to current and potential clients
- Managed customer transactions and self-service banking options such as reordering a debit card, setting up a direct deposit, or helping update their address while maintaining established control standards
- Meticulously monitored client accounts and safeguarded against fraudulent activity
- Engaged and partnered with team members and other lines of business to offer the most appropriate products and tools to help clients meet their financial milestones

---

## EDUCATION

**SUNY – Binghamton University** Binghamton, NY

Bachelor of Arts in Actuarial Mathematics Degree Completion May 2020

Relevant Coursework: mathematical statistics, calculus, financial mathematics, intro to scientific computing, linear algebra

### Additional Courses:

Introduction to Algorithms - MIT OpenCourseWare

---

## STUDENT INVOLVEMENT & PROJECTS

**Extracurricular Media Data Analysis Test** July 2023

- Aggregated, cleaned, and analyzed data sets from the two data sets, identified a data anomaly due to a tagging issue
- Drew additional insights into the dataset using pivot tables, asserted relationships between two advertisement campaigns and asserted which campaign was most effective based on impressions and conversions

**NetSciDraw, Senior Project** Binghamton, NY Javascript Developer Sept. 2018 – Mar. 2019

- Architected and implemented the front-end working as the developer on a student team to build a multi-platform app, projected to visualize information systems for educational purposes
- Coordinated in a team of five to refactor the prior codebase to make the application extendable and deployable
- Launched and showcased application at the General Donald R. Keith Memorial Capstone Conference the US Military academy at West Point as part of the 2019 team

---

## CERTIFICATION

**Introduction to Cloud Computing** Jun 2023

Skills: Cloud Computing, DevOps, PaaS, SaaS, IaaS, Cloud-Native Architecture

**Google Data Analytics Certificate** Aug 2022

- Completed a case study examining the differences between the habits of membership and non-membership riders
- Developed in-demand data analytics skills using spreadsheets, SQL, Tableau, R, and more
- Prepared, processed, analyzed, and visualized data, discovering patterns and trends and answering key questions along the way

---

## SKILLS

- R, Python, Java, Javascript, MySQL, HTML, CSS
- Tableau, Dynamics 365, Quickbooks, Salesforce, CDK Drive
- Microsoft Word, Excel (advanced knowledge of pivot tables, VLOOKUP/XLOOKUP, macros, etc.), PowerPoint
- Eclipse, Git, RStudio, VS Code
- Data aggregation, data cleaning, reconciliation