Cagenix-Web Documentation

Release 0.1a1

Jason Myers for Prime Notion Technologies

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BID OVERVIEW

We're needing a web application that acts as a server-side component to a data collection mobile application. It also has a front-end for administrative purposes. This is intentionally vague thanks to NDAs, etc., but it is this "simple". The requirements are completely solid and we don't tolerate scope creep...

1.1 Backend

The back-end of web app, through a JSON API, needs to:

- Store "activation codes" for the mobile apps associated with a person's business. When a user downloads an app, they have to enter this code.
- Allow a user to register using an activation code, some contact information, and other basic information. The
 activation code is expired but still associated with the user. The user must open an email sent to them to activate
 their registration.
- Validate user's login credentials, returning a auth token that must be passed with all JSON requests.
- Associate with a user another type of user in a parent-child relationship. This other type of user (let's call this a customer) just has basic information.
- Associate a customer evaluation with a customer. This customer evaluation contains a few question–answer fields (about 20).
- Associate a product choice with a customer. There are three product choices: "good", "better", "best" if you like.
- Allow the app to retrieve a list of advertisement banners placed in specified areas of the app (think left, right, or bottom). A "hit count" for the ad banner is retained.

1.2 Frontend

The front-end of the web app needs to:

- Allow an administrator to log in.
- Allow an administrator to create an activation code and associate very simple branding attributes with it (primary, secondary colors).
- Allow an administrator to upload advertisement banners.
- Allow a user to perform a password reset if they have forgotten their password. This simply allows them to log back in to the mobile app; they do not log in to the web app.

If you have any questions, let me know.

CHAPTER

TWO

DEVELOPER OVERVIEW

The following document covers the internals of the Cagenix-Web application. Below is a list of libraries used in the application, and the general application settings.

2.1 Libraries

- Flask Web Framework Documentation
- Flask-SQLAlchemy Simplifies the usage of SQLAlchemy within the Flask framework. Check out the Road to Enlightenment for more details. SQLAlchemy Docs
- WTForms Provides a flexible way of handling forms Documentation
- Flask-WTF Provides a simple integration with WTForms Documentation
- Jinja2 The prefered templating language for Flask Documentation
- Flask-Security A very powerful collection of User Authentication/Authorization/Accounting Documentation
- Passlib A stong password hashing utility Documentation
- Unicodecsy Used to handle csy files that contain unicode characters Documentation

It's built using the Flask Large App How To and Matt Wright's Guide

2.2 General Application Setup (__init__.py)

This file contains the application setup for SSLify, Flask-SQLAlchemy, and Flask-Security.

```
cagenix.create_user()
cagenix.handle_splash(*args, **kwargs)
cagenix.logout()
   This handles the logout for flask_security and redirects to login
cagenix.not_found(error)
   returns a the 404.html template on any 404 error with in the app.
    Parameters error - The error details
    Returns 404.html
    Return type template
```

THREE

MODELS OVERVIEW

The following document covers the models used in the Cagenix-Web application.

- Activation Model
- Advertisement Model
- Evaluation Model
- Patient Model
- PatientEvaluationAnswer Model
- Practice Model
- Role Model
- User Model

3.1 Activation Model

| Field Name | Type (Length) | Description |
|------------|---------------|------------------|
| id | Integer | Primary Key |
| code | String(255) | Activiation Code |

Virtuals

| Field Name | Туре | Description |
|--------------|----------|------------------------------|
| practitioner | One2One | Virtual to User/practitioner |
| practice | Many2One | Virtual to Practice |

3.2 Advertisement Model

| Field Name | Type (Length) | Description |
|----------------|---------------|------------------------------------|
| id | Integer | Primary Key |
| name | String(80) | Banner Name |
| asset_location | String(80) | Location of asset or resource name |
| position | String(80) | Screen Position |
| active | Boolean | Active Flag for archiving |

3.3 Evaluation Model

| Field Name | Type (Length) | Description |
|----------------|---------------|---|
| id | Integer | Primary Key |
| evaluation_id | UUID | Used to group questions into a single evaulation. |
| question_order | Integer | Position of question within an Evaulation |
| question_text | Text | Text of the question |
| answer_one | String(255) | First answer choice |
| answer_two | String(255) | Second answer choice |
| answer_three | String(255) | Second answer choice |
| answer_four | String(255) | Second answer choice |
| answer_custom | Text | Free for all answer |

3.4 Patient Model

| Field Name | Type (Length) | Description |
|--------------|---------------|---------------------------|
| id | Integer | Primary Key |
| first_name | String(80) | First Name |
| last_name | String(80) | Last Name |
| address_one | String(255) | First address line |
| address_two | String(255) | Second address line |
| city | String(255) | City |
| state | String(255) | State |
| zip_code | String(10) | ZIP Code in 5-4 format |
| email | String(255) | email address |
| active | Boolean | Active Flag for archiving |
| choice_one | String(255) | The "best" choice |
| choice_two | String(255) | The "better" choice |
| choice_three | String(255) | The "good" choice |

Virtuals

| Field Name | Туре | Description |
|-------------------|----------|-------------------------------------|
| practitioner | Many2One | Virtual to User assigned as dentist |
| practice | Many2One | Virtual to Practice |
| evaulation_answer | Many2One | Virtual to PatientEvaulationAnswer |

3.5 PatientEvaluationAnswer Model

| Field Name | Type (Length) | Description |
|---------------|---------------|---|
| id | Integer | Primary Key |
| evaluation_id | UUID | Used to group answers into a single evaulation. |
| answer | String(255) | Answer to question |
| active | Boolean | Active Flag for archiving |

Virtuals

| Field Name | Туре | Description |
|------------|----------|-------------------------|
| question | Many2One | Question Asked |
| patient | Many2One | User Answering Question |

3.6 Practice Model

| Field Name | Type (Length) | Description |
|-----------------|---------------|---------------------------|
| id | Integer | Primary Key |
| practice_name | String(255) | Practice Name |
| address_one | String(255) | First address line |
| address_two | String(255) | Second address line |
| city | String(255) | City |
| state | String(255) | State |
| zip_code | String(10) | ZIP Code in 5-4 format |
| url | String(255) | Web Address |
| primary_color | String(255) | Primary Branding Color |
| secondary_color | String(255) | Secondary Branding Color |
| phone | String(12) | Phone |
| active | Boolean | Active Flag for archiving |

Virtuals

| Field Name | Туре | Description |
|--------------|----------|-----------------|
| practitioner | One2Many | Virtual to User |

3.7 Role Model

| Field Name | Type (Length) | Description |
|-------------|---------------|---|
| id | Integer | Primary Key |
| name | String(80) | Name |
| description | String(255) | Short description of the Role's purpose |

Virtuals

| Field Name | Туре | Description |
|--------------|----------|-----------------|
| practitioner | One2Many | Virtual to User |

3.6. Practice Model 9

3.8 User Model

| Field Name | Type (Length) | Description |
|------------------|---------------|---|
| id | Integer | Primary Key |
| first_name | String(80) | First Name |
| last_name | String(80) | Last Name |
| address_one | String(255) | First address line |
| address_two | String(255) | Second address line |
| city | String(255) | City |
| state | String(255) | State |
| zip_code | String(10) | ZIP Code in 5-4 format |
| email | String(255) | email address |
| password | String(255) | encrypted password string |
| secret | String(255) | Secret key used for API |
| activation_code | String(255) | Code used for initial account setup |
| primary_color | String(255) | Primary Branding Color |
| secondary_color | String(255) | Secondary Branding Color |
| active | Boolean | Active Flag for archiving |
| confirmed_at | DateTime | UTC DateTime when user confirmed their account. |
| last_login_at | DateTime | UTC DateTime of last login |
| current_login_at | DateTime | UTC DateTime of current login if active |
| last_login_ip | String(255) | Last IP accessed from |
| current_login_ip | String(255) | Current IP accessed from |
| login_count | Integer | Number of Logins |

Virtuals

| Field Name | Туре | Description |
|------------|----------|--------------------|
| patients | One2Many | Virtual to Patient |
| roles | One2Many | Virtual to Role |

CHAPTER

FOUR

API OVERVIEW

The following document will walk you through using the Cagenix API within your application.

4.1 Base URL, HTTPS, and Versioning

4.1.1 Base URI

The Cagenix API root is located at: https://cagenix-web.herokuapp.com/api/v1/

4.1.2 HTTP and HTTPS

The Cagenix API is served over HTTP and HTTPS during testing. The final deployment will be HTTPS only, prefer to testing that method.

4.1.3 Versioning

Currently the Cagenix API does not require any type of versioning in the requests as it is in the URI.

4.1.4 Message Body

When submitting a request to the Cagenix API with a message body, the variables within that body should be UTF8 encoded and within a JSON object.

4.2 Credentials

In order to access the Cagenix API each developer/user must request a key and a secret from the application admins. These two keys will be used in the following formulas which will provide the properly formatted header values required for all POST, PUT, PATCH, and DELETE requests. All GET requests require the key, timestamp, and signature url parameters.

4.3 GET Requests

A properly formed GET request includes the email, timestamp, and signature url parameters. The email is the email provided by the application admins. The signature is made of the hmac digest of the SECRET, QueryString(email and timestamp) encoded to UTF8 hashed via sha512 and base 64 encoded.

| URL | Description |
|--------|--|
| Param | |
| email | The Practitioners/Users email address |
| times- | This is the date and time, ISO format, used in your header formulas. An example is |
| tamp | 2012-10-29T01:30:20Z. Notice the T and Z, with the T separating the date and time and Z ending the |
| | string. |
| signa- | The header signature is a string that combines the body hash, date and time, along with your secret, |
| ture | encoded to UTF8 and hashed using sha256. |

Note: Signature = Base64(hmac_digest(Secret, UTF-8-Encoding-Of(QueryString), sha512))))

Signature Example

```
Base64( hmac_digest( secret, UTF-8-Encoding-Of('email=jason%40mailthemyers.com&timestamp=2014-02-01Temperature would result in qs81oYv+HsgF4s/2FHb/OBrs8Y3elMWIOweD+ZUUvroAkJsen1Mfo8UR72ywulMCUwRLKPUwZj2qcMAc6tQpiA==
```

```
This assumes:
```

```
email is jason@mailthemyers.com
Secret is cf741fa70d20938f003677a24d73cbcb
Time is 3:39:38 on 2/01/2014
```

URL Example

/api/v1/practitioners/2?code=qs81oYv+HsgF4s/2FHb/OBrs8Y3elMWIOweD+ZUUvroAkJsen1Mfo8UR72ywulMCUwRLKPuwRLKPuwRlkPu

This assumes:

```
email is jason@mailthemyers.com
Secret is cf741fa70d20938f003677a24d73cbcb
Time is 3:39:38 on 2/01/2014
```

4.4 Headers

When interacting with the Cagenix web-service, the following headers are required to be submitted with each request.

| Header | Description |
|-----------|--|
| Element | |
| Content- | application/json Currently XML and other formats are not available. |
| Type | |
| email | The Practitioners/Users email address |
| datetime | This is the date and time, ISO format, used in your header formulas. An example is |
| | 2012-10-29T01:30:20Z. Notice the T and Z, with the T separating the date and time and Z ending |
| | the string. |
| body_hash | This is the encoding of the body contents through the following formula. If there are no body |
| | contents to be sent, encode and send an empty body array. |
| signature | The header signature is a string that combines the body hash, date and time, along with your secret, |
| | encoded to UTF8 and hashed using sha256. |
| lang | The language of the request content. Example is 'en'. |

4.5 Header Formulas

| Header Element | Formula |
|----------------|--|
| datetime | The date and time is a simple formatting: yyyy-mm-ddThh:mm:ssZ |
| body_hash | json body content UTF8 encoded, then sha256 hashed. |
| signature | body_hash added to datetime added to secret key, encoded to UTF8 then sha256 hashed. |

4.6 Response Codes

4.6.1 GET Request Response Codes

| CODE | Response | Meaning |
|------|---------------------|--|
| 200 | OK | The request was successful and the body contains what you asked for. |
| 401 | Unauthorized | Your credentials do not authorize you to access the requested info. |
| 404 | Not Found | The service you requested was not found on our server. |
| 500 | Server Error | There was an internal error, if it continues, please contact us. |
| 503 | Service Unavailable | The service requested is temporarily down. Try again later. |

4.6.2 POST/PUT Request Response Codes

| CODE | Response | Meaning |
|------|--------------------|--|
| 200 | OK | The request was successful and the body contains what you asked for. |
| 201 | Created | The resource you requested by create was successfully created. |
| 400 | Bad Request | Something was wrong in your request, check the message for details. |
| 401 | Unauthorized | Your credentials do not authorize you to access the requested info. |
| 404 | Not Found | The service you requested was not found on our server. |
| 405 | Method Not Allowed | You tried POSTing or PUTting to a service that can't accept data. |
| 500 | Server Error | There was an internal error, if it continues, please contact us. |

4.6.3 DELETE Request Response Codes

| CODE | Response | Meaning |
|------|--------------------|---|
| 204 | OK | The request was successfully deleted. |
| 400 | Bad Request | Something was wrong in your request, check the message for details. |
| 401 | Unauthorized | Your credentials do not authorize you to access the requested info. |
| 404 | Not Found | The service you requested was not found on our server. |
| 405 | Method Not Allowed | You tried POSTing or PUTting to a service that can't accept data. |
| 500 | Server Error | There was an internal error, if it continues, please contact us. |

4.5. Header Formulas

ADVERTISEMENTS API

5.1 Retrieve Advertisement details

This endpoint is used to retrieve most details of an Advertisement.

Note: GET /api/v1/advertisements

5.1.1 Response

| Property | Description | Type |
|----------------|------------------------------------|--------|
| advertisements | A collection of Ad objects | List |
| id | ID of the Advertisement | String |
| name | Banner Name | String |
| asset_location | Location of asset or resource name | String |
| position | Screen Position | String |

5.2 Retrieve Advertisement details

This endpoint is used to retrieve most details of an Advertisement.

Note: GET /api/v1/advertisements/<ID>

5.2.1 Response

```
{
    'request': {
        'advertisement_id': '',
},
    'response': {
          'name': '',
          'asset_location': '',
          'position': '',
          'active': '',
}
```

| Property | Description | Туре |
|----------------|------------------------------------|--------|
| name | Banner Name | String |
| asset_location | Location of asset or resource name | String |
| position | Screen Position | String |
| active | Active Flag for Archiving | String |

CHAPTER

SIX

EVALUATIONS API

6.1 Create an Evaluation

This endpoint is used to create an evaluation in the Cagenix API.

Note: POST /api/v1/evaluations/create

6.1.1 Call

| Property | Description | Туре | Required |
|----------------|------------------------------------|---------|----------|
| practice | ID of the Practice | Integer | |
| practitioner | ID of the Practitioner | Integer | |
| patient | ID of the Patient | Integer | X |
| answers | A collection of Answers objects | List | X |
| question_id | ID of the Evaluation Question | Integer | X |
| patient_answer | Patient's response to the question | String | X |

6.1.2 Response

```
}, #...
]
},
'response': {
    'evaluation_uuid': '',
},
```

| Property | Description | Туре |
|-----------------|---|--------|
| request | Object containing the original request data | Object |
| response | Object containing the Eval ID | Object |
| evaluation_uuid | A unique UUID for the evaulation records | String |

6.2 Retrieve Evaluation details

This endpoint is used to retrieve all the details of an Evaluation.

Note: GET /api/v1/evaluations/<UUID>

6.2.1 Response

| Property | Description | Type |
|-----------------|--|---------|
| evaluation_uuid | A unique UUID for the evaulation records | String |
| practice | ID of the Practice | Integer |
| practitioner | ID of the Practitioner | Integer |
| patient | ID of the Patient | Integer |
| answers | A collection of Answers objects | List |
| question_id | ID of the Evaluation Question | Integer |
| patient_answer | Patient's response to the question | String |

6.3 Update an Evaluation

This endpoint is used to update an evaluation in the Cagenix API. You must resubmit all answer objects again. So if an evaluation had 20 questions, all of those answers must be resubmitted for an update.

Note: PUT /api/v1/evaluations/<uuid>

6.3.1 Call

| Property | Description | Type | Required |
|-----------------|--|---------|----------|
| evaluation_uuid | A unique UUID for the evaulation records | String | X |
| practice | ID of the Practice | Integer | |
| practitioner | ID of the Practitioner | Integer | |
| patient | ID of the Patient | Integer | |
| answers | A collection of Answers objects | List | X |
| question_id | ID of the Evaluation Question | Integer | X |
| patient_answer | Patient's response to the question | String | X |

6.3.2 Response

```
'request': {
   'evaluation_uuid': '',
    'practice': '',
    'practitioner': '',
    'patient': '',
    'answers': [
            'question_id': '',
            'patient_answer': '',
        }, #...
    'active': '',
},
'response': {
    'evaluation_uuid': '',
    'status': '',
    'active': '',
},
```

| Property | Description | Type |
|-----------------|--|---------|
| request | Object containing the original request data | Object |
| response | Object containing the Patient ID | Object |
| evaluation_uuid | A unique UUID for the evaulation records | String |
| status | The result of the PUT opperation (EX: Success, Failed) | String |
| active | Active Flag for Archiving | Boolean |

6.4 Delete a patient

This endpoint is used to delete an evaluation in the Cagenix API.

Note: DELETE /api/v1/evaluations/<uuid>

6.4.1 Response

```
{
    'request': {
        'evaluation_uuid': '',
    },
    'response': {
        'status': '',
    },
}
```

| Property | Description | Type |
|----------|---|--------|
| request | Object containing the original request data | Object |
| response | Object containing the Evaluation UUID | Object |
| status | The result of the DELETE opperation (EX: Success, Failed) | String |

SEVEN

PATIENTS API

7.1 Create a patient

This endpoint is used to create a patient in the Cagenix API.

Note: POST /api/v1/patients/create

7.1.1 Call

```
{
    'first_name': '',
    'last_name': '',
    'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
    'zip_code': '',
    'email': '',
    'practice': '',
    'practitioner': '',
}
```

| Property | Description | Туре | Required |
|--------------|------------------------|---------|----------|
| first_name | First Name | String | X |
| last_name | Last Name | String | X |
| address_one | First address line | String | X |
| address_two | Second address line | String | |
| city | City | String | X |
| state | State | String | X |
| zip_code | ZIP Code in 5-4 format | String | X |
| email | email address | String | X |
| practice | ID of the Practice | Integer | |
| practitioner | ID of the Practitioner | Integer | X |

7.1.2 Response

```
{
    'request': {
       'first_name': '',
       'last_name': '',
```

```
'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
    'zip_code': '',
    'email': '',
    'practice': '',
    'practitioner': '',
},
'response': {
    'patient_id': '',
},
```

| Property | Description | Туре |
|------------|---|---------|
| request | Object containing the original request data | Object |
| response | Object containing the Patient ID | Object |
| patient_id | A unique ID for the Patient record | Integer |

7.2 Retrieve Patient details

This endpoint is used to retrieve all the details of a Patient.

Note: GET /api/v1/patients/<ID>

7.2.1 Response

```
{
   'request': {
       'patient_id': '',
   },
   'response': {
       'active': '',
       'first_name': '',
       'last_name': '',
       'address_one': '',
       'address_two': '',
       'city': '',
       'state': '',
       'zip_code': '',
       'email': '',
       'choice_one': '',
       'choice_two': '',
       'choice_three': '',
       'practice': '',
       'practitioner': '',
   }
```

| Property | Description | Туре |
|--------------|---------------------------|---------|
| active | Active Flag for Archiving | String |
| first_name | First Name | String |
| last_name | Last Name | String |
| address_one | First address line | String |
| address_two | Second address line | String |
| city | City | String |
| state | State | String |
| zip_code | ZIP Code in 5-4 format | String |
| email | email address | String |
| choice_one | The "best" choice | String |
| choice_two | The "better" choice | String |
| choice_three | The "good" choice | String |
| practice | ID of the Practice | Integer |
| practitioner | ID of the Practitioner | Integer |

7.3 Update a patient

This endpoint is used to update a patient in the Cagenix API.

Note: PUT /api/v1/patients/<id>

7.3.1 Call

```
{
    'first_name': '',
    'last_name': '',
    'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
    'zip_code': '',
    'email': '',
    'active': '',
    'practice': '',
    'practitioner': '',
}
```

| Property | Description | Type | Required |
|--------------|---------------------------|---------|----------|
| active | Active Flag for Archiving | Boolean | |
| patient_id | Patient ID | String | X |
| first_name | First Name | String | |
| last_name | Last Name | String | |
| address_one | First address line | String | |
| address_two | Second address line | String | |
| city | City | String | |
| state | State | String | |
| zip_code | ZIP Code in 5-4 format | String | |
| email | email address | String | |
| active | Active Flag for Archiving | Boolean | |
| practice | ID of the Practice | Integer | |
| practitioner | ID of the Practitioner | Integer | |

7.3.2 Response

```
'request': {
   'patient_id': '',
   'first_name': '',
   'last_name': '',
    'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
'zip_code': '',
    'email': '',
    'active': '',
    'practice': '',
    'practitioner': '',
},
'response': {
    'patient_id': '',
    'active': '',
},
```

| Property | Description | Type |
|------------|---|---------|
| request | Object containing the original request data | Object |
| response | Object containing the Patient ID | Object |
| patient_id | A unique ID for the Patient record | Integer |
| active | Active Flag for Archiving | Boolean |

7.4 Delete a patient

This endpoint is used to Delete a patient in the Cagenix API.

Note: DELETE /api/v1/patients/<id>

7.4.1 Response

```
{
    'request': {
        'patient_id': '',
    },
    'response': {
        'status': '',
    },
}
```

| Property | Description | Туре |
|----------|---|--------|
| request | Object containing the original request data | Object |
| response | Object containing the Patient ID | Object |
| status | The result of the DELETE opperation (EX: Success, Failed) | String |

PRACTITIONERS API

8.1 Create a Practitioner

This endpoint is used to create a practitioner in the Cagenix API.

Note: POST /api/v1/practitioners/create

```
** This endpoint is open, and only requires the following headers:**

{
    'content-type': 'application/json'
}
```

8.1.1 Call

```
{
    'first_name': '',
    'last_name': '',
    'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
    'zip_code': '',
    'email': '',
    'password': '',
    'activation_code': '',
    'primary_color': '',
    'secondary_color': '',
    'practice': '',
}
```

| Property | Description | Туре | Required |
|-----------------|-------------------------------------|---------|----------|
| first_name | First Name | String | X |
| last_name | Last Name | String | X |
| address_one | First address line | String | X |
| address_two | Second address line | String | |
| city | City | String | X |
| state | State | String | X |
| zip_code | ZIP Code in 5-4 format | String | X |
| email | Email address | String | X |
| password | Password | String | X |
| activation_code | Code used for initial account setup | String | X |
| primary_color | Primary Branding Color | String | |
| secondary_color | Secondary Branding Color | String | |
| practice | ID of the Practice | Integer | |

8.1.2 Response

```
{
    'request': {
        'first_name': '',
        'last_name': '',
        'address_one': '',
        'address_two': '',
        'city': '',
        'state': '',
        'zip_code': '',
        'email': '',
        'password': 'XXX',
        'activation_code': '',
        'primary_color': '',
        'secondary_color': '',
        'practice': '',
    },
    'response': {
        'practitioner_id': '',
    },
}
```

| Property | Description | Туре |
|-----------------|---|---------|
| request | Object containing the original request data | Object |
| response | Object containing the Practitioner ID | Object |
| practitioner_id | A unique ID for the Partitioner record | Integer |

8.2 Retrieve Practitioner details

This endpoint is used to retrieve most details of a Practitioner.

Note: GET /api/v1/practitioners/<ID>

8.2.1 Response

```
'request': {
   'practitioner_id': '',
'response': {
   'active': '',
   'first_name': '',
   'last_name': '',
   'address_one': '',
   'address_two': '',
   'city': '',
   'state': '',
    'zip_code': '',
    'email': '',
    'activation_code': '',
    'primary_color': '',
    'secondary_color': '',
    'practice': '',
```

| Property | Description | Type |
|-----------------|-------------------------------------|---------|
| active | Active Flag for Archiving | String |
| first_name | First Name | String |
| last_name | Last Name | String |
| address_one | First address line | String |
| address_two | Second address line | String |
| city | City | String |
| state | State | String |
| zip_code | ZIP Code in 5-4 format | String |
| email | email address | String |
| activation_code | Code used for initial account setup | String |
| primary_color | Primary Branding Color | String |
| secondary_color | Secondary Branding Color | String |
| practice | ID of the Practice | Integer |

8.3 Update a Practitioner

This endpoint is used to update a practitioner in the Cagenix API.

Note: PUT /api/v1/practitioners/<id>

8.3.1 Call

```
{
    'first_name': '',
    'last_name': '',
    'address_one': '',
    'address_two': '',
    'city': '',
    'state': '',
```

```
'zip_code': '',
'email': '',
'active': '',
'primary_color': '',
'secondary_color': '',
'practice': '',
```

| Property | Description | Туре | Required |
|-----------------|---------------------------|---------|----------|
| active | Active Flag for Archiving | Boolean | |
| first_name | First Name | String | |
| last_name | Last Name | String | |
| address_one | First address line | String | |
| address_two | Second address line | String | |
| city | City | String | |
| state | State | String | |
| zip_code | ZIP Code in 5-4 format | String | |
| email | email address | String | |
| active | Active Flag for Archiving | Boolean | |
| primary_color | Primary Branding Color | String | |
| secondary_color | Secondary Branding Color | String | |
| practice | ID of the Practice | Integer | |

8.3.2 Response

```
{
    'request': {
        'first_name': '',
        'last_name': '',
        'address_one': '',
        'address_two': '',
        'city': '',
        'zip_code': '',
        'email': '',
        'active': '',
        'primary_color': '',
        'practice': '',
    },
    'response': {
        'practitioner_id': '',
        'active': '',
    },
}
```

| Property | Description | Type |
|-----------------|---|---------|
| request | Object containing the original request data | Object |
| response | Object containing the Practitioner ID | Object |
| practitioner_id | A unique ID for the Partitioner record | Integer |
| active | Active Flag for Archiving | Boolean |

8.4 Delete a Practitioner

This endpoint is used to Delete a practitioner in the Cagenix API.

Note: DELETE /api/v1/practitioners/<id>

8.4.1 Response

```
{
    'request': {
        'practitioner_id': '',
    },
    'response': {
        'status': '',
    },
}
```

| Property | Description | Туре |
|----------|---|--------|
| request | Object containing the original request data | Object |
| response | Object containing the Practitioner ID | Object |
| status | The result of the DELETE opperation (EX: Success, Failed) | String |

8.5 Authenticate a Practitioner

This endpoint is used to get the secret key for a practitioner in the Cagenix API. This POST request will be made over SSL and will be protected from outside attack via that encryption.

Note: POST /api/v1/practitioners/login

```
** This endpoint is open, and only requires the following headers:**

{
    'content-type': 'application/json'
}
```

8.5.1 Call

```
{
    'email': '',
    'password': '',
```

| Property | Description | Type | Required |
|----------|---------------|--------|----------|
| email | email address | String | X |
| password | Password | String | X |

8.5.2 Response

```
{
    'request': {
        'email': '',
    },
    'response': {
        'secret': '',
    },
}
```

| Property | Description | Type |
|----------|---|--------|
| request | Object containing the original request data | Object |
| response | Object containing the secret for API access | Object |
| secret | The secret for API Access | String |

USERS BLUEPRINT OVERVIEW

The following document covers the internals of the Cagenix-Web Users Blueprint.

- · Users Models
- · users-forms-label
- · users-views-label

9.1 Users Models

cagenix.users.models

This file is used to define all the models used by the Users blueprint

```
class cagenix.users.models.Role (name, description=None)
```

The Role model defines the authorization roles used by Flask-Security

This Role class defines the model attributes, and several classmethods to make using the class easier.

Parameters

- **db.Model** (*object*) The SQLAlchemy base database model
- RoleMixin (object) The RoleMixin base provided by Flask-Security

```
classmethod by_id (role_id)
```

by_id returns a Role object given a role_id

Parameters

- cls (class) The calling class
- role_id (int) The id of the role being searched for

classmethod by_name (role_name)

by_name returns a Role object given a role_name

Parameters

- cls (class) The calling class
- role_name (string) The name of the role being searched for

classmethod get_roles()

get_roles returns a list of Role objects

This is primarily used by the WTForms to display the QueryMultipleSelect

Parameters cls (class) – The calling class

```
class cagenix.users.models.User(**kwargs)
```

The User model defines the authentication users used by Flask-Security

This Role class defines the model attributes, a classmethod to make finding the users easier. It also contains several fields unexposed by the UI. Those fields are used to track user logins and access IPs.

Parameters

- **db.Model** (*object*) The SQLAlchemy base database model
- UserMixin (object) The UserMixin base provided by Flask-Security

classmethod by_email (email)

by_email returns a User object given an email address.

Parameters

- **cls** (*class*) The calling class
- email (string) The email of the user being searched for

classmethod by_id (user_id)

by_id returns a User object given a user_id

Parameters

- cls (class) The calling class
- user_id (int) The id of the user being searched for

classmethod by_phone (phone)

by_phone returns a User object given a phone number

Parameters

- cls (class) The calling class
- phone (string) The phone number of the user being searched for

classmethod by_username (username)

by_username returns a User object given a username

Parameters

- cls (class) The calling class
- **username** (*string*) The username of the user being searched for

gen_secret()

gen_secret creates a secret for the user.

map data (data)

map_data takes a dict as an argument. It then iterates over each key field in the fields list, if a key is in the supplied dict, it will then update the attribute of this object to reflect the value of that key in the dict.

The User implementation of map_data skips password to avoid plaintext compromises and security issues.

PATIENTS BLUEPRINT OVERVIEW

The following document covers the internals of the Cagenix-Web Patients Blueprint.

- Patients Models
- patients-forms-label
- patients-views-label

10.1 Patients Models

cagenix.users.models

This file is used to define all the models used by the Users blueprint

class cagenix.patients.models.Patient (first_name=None, last_name=None)

The User model defines the authentication users used by Flask-Security

This Role class defines the model attributes, a classmethod to make finding the users easier. It also contains several fields unexposed by the UI. Those fields are used to track user logins and access IPs.

Parameters

- **db.Model** (*object*) The SQLAlchemy base database model
- UserMixin (object) The UserMixin base provided by Flask-Security

classmethod by_email (email)

by_email returns a User object given an email address.

Parameters

- cls (class) The calling class
- email (string) The email of the user being searched for

classmethod by_id (user_id)

by_id returns a User object given a user_id

Parameters

- **cls** (*class*) The calling class
- user_id (int) The id of the user being searched for

classmethod by_phone (phone)

by phone returns a User object given a phone number

Parameters

- **cls** (*class*) The calling class
- **phone** (*string*) The phone number of the user being searched for

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