



PTC Corporate Coverage Group

Delivering Employee Benefits & Enterprise Risk Solutions

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Enrollment and Change Form

Form Instructions:

New hires: Complete the form in its entirety.

Changes: Complete section I and any pertinent information in Section II.

Carrier(s): ☐ Highmark Medical ☐ Highmark Vision ☐ UCCI Dental ☐ VBA Vision

Description: _____

	Individual	Employee + Child(ren)	Employee + Spouse	Family
Medical				
Dental				
Vision				

I. Employee/Applicant Information

Effective Date:	Employer Name:	Client Code: (as appears on invoice)	Reason for Application <input type="checkbox"/> New Employee <input type="checkbox"/> Termination Date: <input type="checkbox"/> Changes <input type="checkbox"/> COBRA Start Date: End Date: <input type="checkbox"/> Act 4 <input type="checkbox"/> Qualifying <input type="checkbox"/> Event
Employee Name: (First, Middle, Last)		Phone Number:	
Street Address: (Address, City, State, Zip)			
Marital Status: (please check) <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced	Employment Status: (please check): <input type="checkbox"/> Active <input type="checkbox"/> COBRA <input type="checkbox"/> Disabled	Date of Hire: Full Time Part Time Hours Worked per Week:	
Job Title:	Salary:	Annual Salary/ HR Rate:	Email Address:

II. Covered Dependent Enrollment/Change Information

Dependent Relationship	First Name / Middle Initial/last Name	Social Security Number	Birth Date			Sex M / F	Enrollment Changes	
			Mon	Day	Yr		Dependent Changes*	Other Changes**
<input type="checkbox"/> Self								
<input type="checkbox"/> Spouse								
<input type="checkbox"/> Child								
<input type="checkbox"/> Child								
<input type="checkbox"/> Child								

* Please indicate in the Dependent Changes column if the change is the result of a marriage, divorce, death, adoption or other. **Please indicate in the Other Changes column if this is a name change, address change, or a change in coverage.

I hereby certify that the information provided is accurate.

Employee Signature: _____

III. Waiver Information (Complete only if you Wish to Decline Coverage)

For: (check) ☐ Medical ☐ Dental ☐ Vision

I hereby decline coverage for: (check)

☐ Myself ☐ For myself and ALL family members ☐ For family members only

Check if you have coverage elsewhere: ☐

If checked: Where do you have other coverage: _____

I hereby certify that I have been given the opportunity to participate in the group insurance plan provided by my employer. If I and/ or any of my Eligible Dependents desire to apply for this insurance at a later date, I may be required to wait until my group's renewal or until a qualifying event occurs before coverage will be offered. I understand by waiving the above coverage I acknowledge that I am waiving COBRA rights for the individuals whose coverage is hereby waived.

Employee Signature: _____

Employer Signature: _____