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SERVICES

Lazard's two main divisions — Financial Advisory and Asset Management — are separated by a wall.

It is both literal and figurative. Our advisory and investment practices are separate conceptually as well as physically, in the space of our offices.

Asset Management

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Financial Advisory

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"In an era of too big to fail, there is a deep desire for small enough to listen and confident enough to trust."

- Vernon Jordan, Senior Managing Director

Values

Our work is guided by longstanding values of courage, leadership and independence.

As the lead advisor on major transactions, we have the confidence to steer projects. With average experience of over 20 years among our directors passed down over multiple generations, our leadership is unparalleled.

We are unafraid to enter into seemingly contentious situations, be they advising a sovereign client on debt or managing the bankruptcy of a city. Likewise, if a transaction is not in a client's best interest, we will advise them to walk away.

A commitment to independence and integrity runs deep. Our two major divisions are profoundly separate. Within each, we focus solely on our clients' success.

Our Perspective CTA

Menu

Lazard's Financial Advisory practice is built on a foundation of independence, innovation and integrity.

Within each division, we leverage our connections and expertise across the globe

Our Services Includes:

M&A and Strategic Advisory >

Restructuring >

Capital Raising >

For Mid-size companies we offer specialized service through:

Middle Market Advisory

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Learn More

Our Business spans the following industries and sectors:

Education

Space Adventure

Time Travel

Magic

Dinosaur DNA

Contact Tile

Firstname Lastname

firstname.lastname.com

or

your email here

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Service

The Capital Markets Advisory group is our global hub of expertise on capital structure, capital formation and capital raising. Our professionals work closely with bankers across the firm as a source of timely intelligence and advice on corporate finance and the capital markets. We help tailor financing strategies to clients' unique situations, and we have a track record of innovative solutions for challenging market conditions.

- Areas of Expertise:
- Capital Structure Advisory

strategic and tactical advice for corporate clients on balance sheet issues

Capital Markets

advice on the origination and execution of public market financings

Alternative Capital Finance

origination and execution of private, alternative market financings for both publicly-traded and private companies

Recent Transactions:

Oct 4th 2014

Value \$100m

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View More Transactions >

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- Areas of Expertise:
- Debt Management, Debt Issurance and Debt Consolidation

Strategic Advisory in the Infrastructure Sector

FDI Managment

Macro-Policy Advisory

Capital Markets

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Oct 4th 2014

Value \$100m

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Middle Market Advisory

Lazard's Financial Advisory practice is built on a foundation of independence, innovation and integrity.

Our Services Includes:

M&A Strategic Advisory >

Restructuring >

Capital Raising >

Sponsor Coverage >

Our Business spans the following industries and sectors:

Business Services >

Industrials >

Time Travel >

Magic >

Dinosaur DNA >

Recent Transactions:

Oct 4th 2014

Value \$100m

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Oct 4th 2014

Value \$100m

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Middle Market Service

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Areas of Expertise:

Capital Structure Advisory

strategic and tactical advice for corporate clients on balance sheet issues

Capital Markets

advice on the origination and execution of public market financings

Alternative Capital Finance

origination and execution of private, alternative market financings for both publicly-traded and private companies

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MIDDLE MARKET SECTOR

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Middle Market Sector

Our group serves:

Chemicals

Engineered Industrials

Industrial Products & Services

Industrial Technology

Oilfield Products and Services

Packaging & Plastics

Transportation, Logistics & Distribution

Contacts

Bio Module

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