## SERVICES

Lazard's two main divisions — Financial Advisory and Asset Management — are separated by a

It is both literal and figurative. Our advisory and investment practices are separate conceptually as well as physically, in the space of our offices.

## Asset Management

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### Financial Advisory

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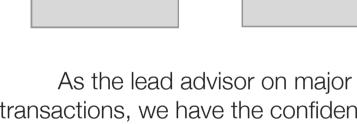
"In an era of too big to fail, there is a deep desire for small enough to listen and confident enough to trust."

- Vernon Jordan, Senior Managing Director

Values



Our work is guided by longstanding values of courage, leadership and independence.



transactions, we have the confidence to steer projects. With average experience of over 20 years among our directors passed down over multiple generations, our leadership is unparalleled.

We are unafraid to enter into seemingly contentious situations, be they advising a sovereign client on debt or managing the bankruptcy of a city. Likewise, if a transaction is not in a client's best interest, we will advise them to walk away.

A commitment to independence and integrity runs deep. Our two major divisions are profoundly separate. Within each, we focus solely on our clients' success.

Our Perspective CTA

#### Menu

Lazard's Financial Advisory practice is built on a foundation of independence, innovation and integrity.

Within each division, we leverage our connections and expertise across the alohe

Our Services Includes:

M&A and Strategic Advisory >

Restructuring >

Capital Raising >

For Mid-size companies we offer specialized service through:

#### Middle Market Advisory

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Learn More

Our Business spans the following industries and sectors:

**Education** 

**Space Adventure** 

**Time Travel** 

**Magic** 

**Dinosaur DNA** 

Contact Tile

Firstname Lastname

firstname.lastname.com

your email here

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< back to Financial Advisory Service

The Capital Markets Advisory group is our global hub of expertise on capital structure, capital formation and capital raising. Our professionals work closely with bankers across the firm as a source of timely intelligence and advice on corporate finance and the capital

We help tailor financing strategies to clients' unique situations, and we have a track record of innovative solutions for challenging market conditions.

Areas of Expertise:

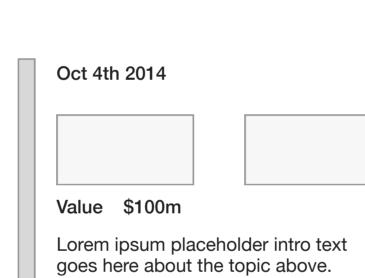
**Capital Structure Advisory** strategic and tactical advice for corporate clients on balance sheet

**Capital Markets** 

advice on the origination and execution of public market financings

**Alternative Capital Finance** origination and execution of private, alternative market financings for both publicly-traded and private companies

Recent Transactions:



Oct 4th 2014	
Value \$100m	
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Oct 4th 2014 Value \$100m Lorem ipsum placeholder intro text goes here about the topic above.

View More Transactions >

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## Service

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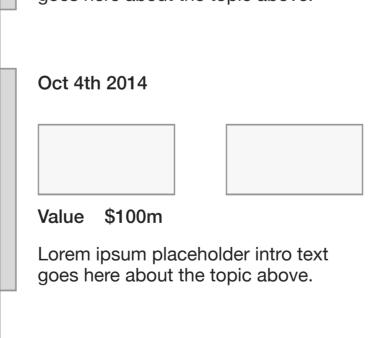
Areas of Expertise:

- Debt Management, Debt **Issurance and Debt** Consolidation
- Strategic Advisory in the Infrastructure Sector
- FDI Managment
- Macro-Policy Advisory
- Capital Markets

Recent Transactions:

Oct 4th 2014	
Value \$100m	
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Oct 4th 2014	

Value \$100m	
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View More Transactions >

## Service

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Areas of Expertise:

**Capital Structure Advisory** strategic and tactical advice for corporate clients on balance sheet issues

**Capital Markets** 

advice on the origination and execution of public market financings

**Alternative Capital Finance** origination and execution of private, alternative market financings for both publicly-traded and private companies

Our Business spans the following industries and sectors:

**Education** 

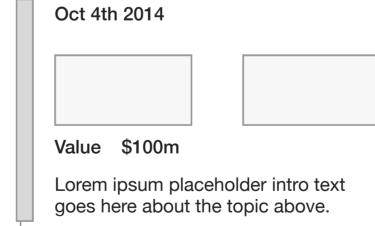
**Space Adventure** 

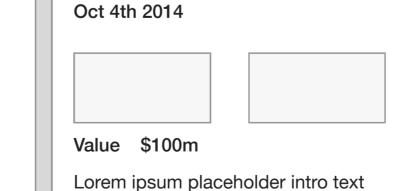
**Time Travel** 

<u>Magic</u>

**Dinosaur DNA** 

Recent Transactions:





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Oct 4th 2014

Value \$100m Lorem ipsum placeholder intro text goes here about the topic above.

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Menu

# Middle Market Advisory

Lazard's Financial Advisory practice is built on a foundation of independence, innovation and integrity.

Our Services Includes:

M&A Strategic Advisory >

Restructuring > Capital Raising >

Sponsor Coverage >

Our Business spans the

following industries and sectors:

**Business Services >** 

Industrials >

Magic >

Time Travel >

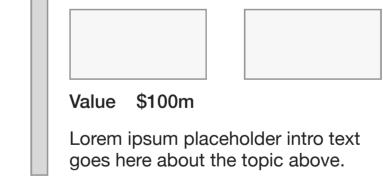
**Dinosaur DNA >** 

**Recent Transactions:** 

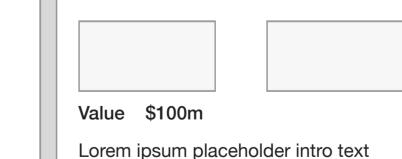
Oct 4th 2014 Value \$100m

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Oct 4th 2014



Oct 4th 2014



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**Middle Market** 

# Service

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Areas of Expertise:

**Capital Structure Advisory** strategic and tactical advice for corporate clients on balance sheet

**Capital Markets** advice on the origination and execution of public market financings

**Alternative Capital Finance** origination and execution of private, alternative market financings for both publicly-traded and private companies

Contacts

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MIDDLE MARKET SECTOR

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Our group serves:

Chemicals

Engineered Industrials

Industrial Products & Services

Industrial TechnologyOilfield Products and Servcies

 Packaging & Plastics Transportation, Logistics & Distribution

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