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4 Verbal Working Memory Encodes Phonological and Semantic Information Differently

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16 Open Science statement:

17 All the data and codes have been made available on the Open Science Framework:

18 <https://osf.io/tpsg2/>

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**Abstract**

23 Working memory (WM) is often tested through immediate serial recall of word lists.  
24 Performance in such tasks is negatively influenced by phonological similarity: People more often  
25 get the order of words wrong when they are phonologically similar to each other (e.g., cat, fat,  
26 mat). This phonological-similarity effect shows that phonology plays an important role for the  
27 representation of serial order in these tasks. By contrast, semantic similarity usually does not  
28 impact performance negatively. To resolve and understand this discrepancy, we tested the effects  
29 of phonological and semantic similarity for the retention of positional information in WM.  
30 Across six experiments (all Ns = 60 young adults), we manipulated between-item semantic and  
31 phonological similarity in tasks requiring participants to form and maintain new item-context  
32 bindings in WM. Participants were asked to retrieve items from their context, or the contexts  
33 from their item. For both retrieval directions, phonological similarity impaired WM for item-  
34 context bindings across all experiments. Semantic similarity did not. These results demonstrate  
35 that WM encodes phonological and semantic information differently. We propose a WM model  
36 accounting for semantic-similarity effects in WM, in which semantic knowledge supports WM  
37 through activated long-term memory.

38

39 *Keywords:* Working Memory; Binding; Phonology; Semantic

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41 Working memory (WM) is a core function of the cognitive system responsible for  
 42 holding information briefly available for further processing. It has long been shown that the  
 43 phonological similarity between items in a to-be-remembered list induces confusion errors  
 44 (Baddeley, 1966). When participants study lists such as “rat, fat, mat” and are asked to recall  
 45 them in serial order, they confuse the order of these words more often compared to lists such as  
 46 “wall, dig, bend”. Semantically similar lists such as “leopard, cheetah, lion”, by contrast, do not  
 47 reliably lead to such confusion errors compared to semantically dissimilar lists, such as “sky,  
 48 pen, pillow” (Saint-Aubin & Poirier, 1999b). In this work, we comprehensively tested the  
 49 boundary conditions in which semantic similarity could induce confusion errors. Based on our  
 50 results, we arrived at the conclusion that semantic and phonological information play different  
 51 roles in the short-term maintenance of serial/positional information.

52 This study is motivated by models postulating an item’s position in WM is maintained  
 53 through item-context binding, as implemented in many computational models of serial recall  
 54 (Burgess & Hitch, 1999, 2006; Henson, 1998; Lewandowsky & Farrell, 2008; Oberauer et al.,  
 55 2012; Oberauer & Lewandowsky, 2011). In these models, serial position is temporarily  
 56 maintained by binding items – such as words – to contexts – such as a word’s serial position in a  
 57 list (e.g., binding the word “wall” to “Position 1”). We illustrate this assumption in **Figure 1**.  
 58 Suppose the to-be-remembered sequence is “wall, dig, bend”. If asked to recall the item that was  
 59 presented in the third position, one can re-activate the context of third position and use it as cue  
 60 to retrieve the word “bend” that is bound to it (**Figure 1**, top). Likewise, if asked to recall where  
 61 “dig” was presented, one can retrieve “Position 2” (**Figure 1**, bottom). The generic associative  
 62 model in **Figure 1** allows this flexibility: Retrieving an item when cued with a context/position,  
 63 but also retrieving a context/position when cued with an item. It is this item-context binding that

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64we assume is responsible for maintaining the item's serial order in a list. This assumption is

65supported by modelling work that has identified item-context bindings as an essential component

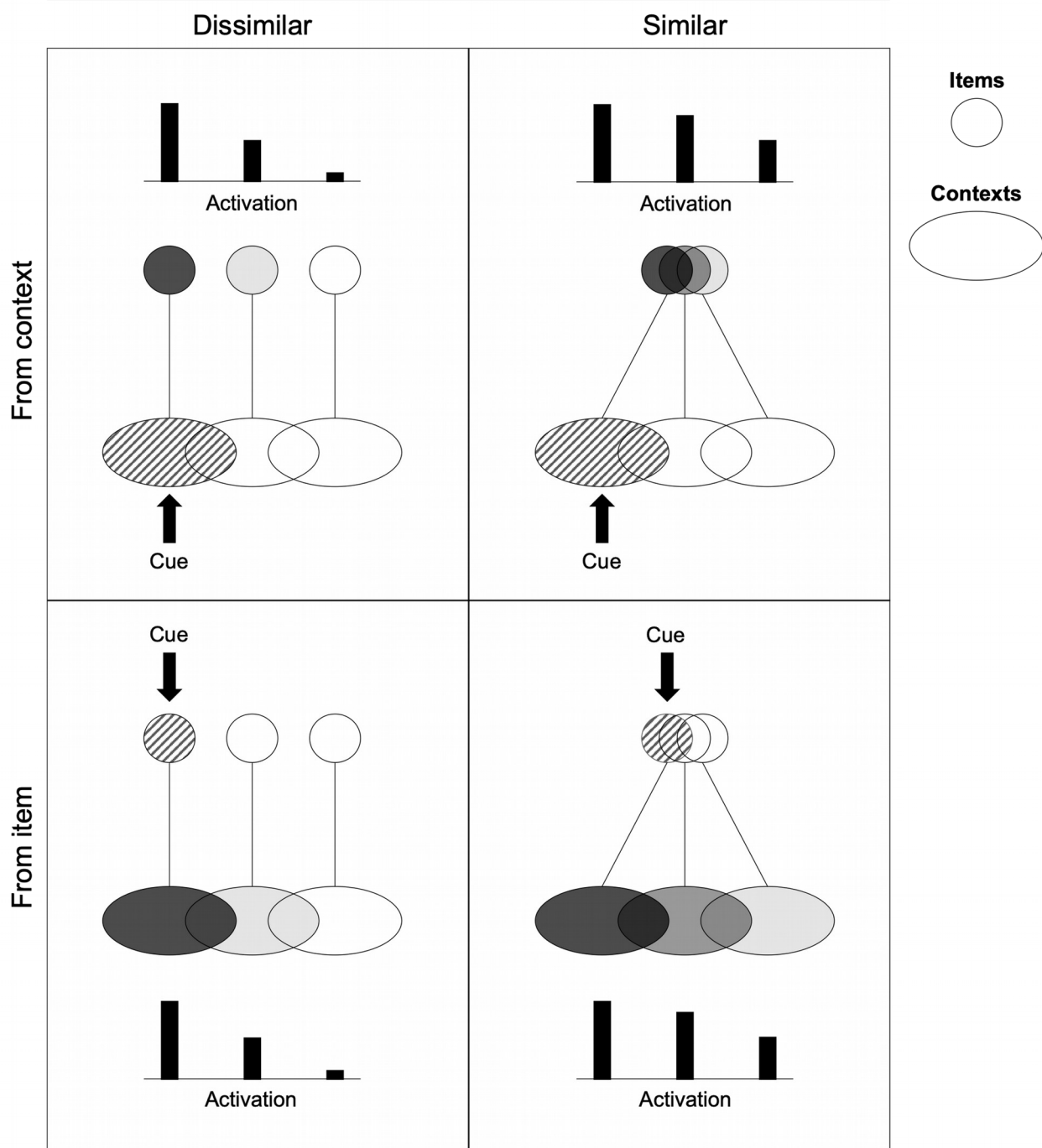
66of working memory for lists (Farrell & Lewandowsky, 2004) as well as for visual-spatial arrays

67(Oberauer & Lin, 2017; Schneegans & Bays, 2017).

68

69**Figure 1**

70*Illustration of the Binding Process and its Interaction with Similarity.*



71

72 *Note. Through temporary bindings in WM, items (here depicted as circles) can be*  
 73 *retrieved from their context (upper panels), and contexts (here depicted as ellipses) can be*  
 74 *retrieved from their item (lower panels). When items are dissimilar (left panels), they are*  
 75 *sufficiently distinct to allow the original item or context to be retrieved in most cases. When*

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76inter-item similarity increases (right panel), the competition between alternative WM

77representations increases, increasing the probability that a confusion error occurs.

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79       It has long been established that the item-context bindings are subject to confusion errors  
 80(Henson, 1998). In the serial-recall literature, these errors are typically referred to as *order*  
 81*errors*, which is a specific type of confusion error appearing in tasks where people need to recall  
 82the items in their serial position of a list. When recalling lists of words in their serial order,  
 83people often recall the correct words from the list but in wrong list positions. For instance, when  
 84trying to recall the sequence “wall, dig, bend” people sometimes retrieve “wall, bend, dig”  
 85instead. These order errors are more likely to occur between items sharing adjacent vs. distant  
 86serial positions in the list (i.e., the *locality constrain*, see Henson 1998), suggesting some degree  
 87of overlap between adjacent positional representations (i.e., the overlapping ellipses in **Figure 2**).  
 88These confusion errors must be distinguished from item errors, which is the failure to recall an  
 89item at all. One might not be able to recall “bend” and either respond with another word that did  
 90not exist in the list or leave their response empty. These errors and the way to compute them are  
 91illustrated in **Figure 2**. Studies have shown a dissociation between confusion and item errors.  
 92Confusion errors are more affected by dual-task interference than item errors are (Gorin et al.,  
 932016; Henson et al., 2003), and they are associated with different neural regions (Kalm & Norris,  
 942014; Majerus et al., 2010). Confusion errors are particularly diagnostic to understand what kind  
 95of representations is bound to context, because they reflect failures of distinctly binding each  
 96item to its context. We will therefore focus on these errors when examining the role of  
 97phonological and semantic representations for the item-context binding process. The role of item  
 98memory will be considered in the Discussion.

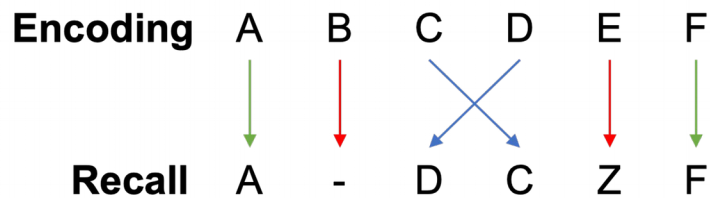
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## 100Figure 2

101Scoring Procedure Typically Used to Assess Item and Order Memory



### Item scoring

1 0 1 1 0 1

### Order scoring

1 N/A 0 0 N/A 1

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103Note. When measuring participants' ability to recall items, the total number of items recalled is  
 104computed, divided by the number of memoranda. In this example, four items (A, C, D and F) out  
 105of six (A, B, C, D, E, and F) have been recalled, leading to an item score of  $4/6 = 0.667$ . When  
 106measuring participants' ability to recall the order of a sequence, the number of items recalled in  
 107their correct position is computed, divided by the total number of items recalled regardless of  
 108their position. In this example, only two items have been recalled in their correct position (A and  
 109F), out of four items in total (A, C, D, and F), leading to an order score of  $2/4 = 0.5$ . When  
 110computing the order score, items not recalled at all are scored as missing values. As these items  
 111are not recalled at all, they are not informative regarding participants' ability to recall the items  
 112in their order. In this example, items B and E have not been recalled at all, they are therefore  
 113scored as missing values. In this way, the order score is independent of the item score: A person  
 114can have any order score between 0 and 1 regardless of how many items they recalled (when no

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115 *item was recalled, the order score is not defined). See also the Methods section for a detailed*  
 116 *description of how these scores were obtained in our experiments.*

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118       The similarity between to-be-remembered information impacts confusion errors, with  
 119 similar information being more confusable than dissimilar one. The best studied example of this  
 120 phenomenon is the phonological similarity effect (Baddeley, 1966), in which phonologically  
 121 similar list items are confused more often than phonologically dissimilar items. This similarity  
 122 effect is of critical importance for our understanding of WM. It shows that the phonological  
 123 representation of items is bound to positional contexts. This impact of between-item similarity  
 124 has been observed across multiple domains, such as the auditory (Visscher et al., 2007;  
 125 Williamson et al., 2010), and visual (Guitard & Cowan, 2020; Jalbert et al., 2008; Logie et al.,  
 126 2016; Saito et al., 2008) ones. Therefore, the increased confusability induced by similarity  
 127 appears to reflect a general property of WM. Confusion errors in WM can be more generally  
 128 attributed to a discriminability problem. Whatever representation is used during item-context  
 129 binding, this representational format is subject to confusion errors, especially when the to-be-  
 130 remembered information becomes difficult to discriminate (i.e., as similarity increases).

### 131 **Similarity-based Confusions and the Direction of Retrieval**

132       The similarity between items can cause confusion errors in two different ways. The first  
 133 one occurs when items need to be retrieved from their context, such as retrieving “wall” from  
 134 “Position 1”. This is the best studied case of similarity-based confusion in the WM literature, in  
 135 which the so-called phonological similarity effect occurs. The second case is rarely studied in the  
 136 WM literature and involves retrieving a position/context from the item it was bound to, such as



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137retrieving “Position 2” when presented with “dig”. In this section, we explain more thoroughly  
 138each type of retrieval direction and the way it is affected by similarity.

139       When items need to be retrieved from their context, similarity increases confusions  
 140because the retrieved WM trace is ambiguous compared to other items (see **Figure 1**, upper  
 141panels). For instance, in serial recall, participants must reproduce the items in order. In serial-  
 142recall models, this is accomplished by re-activating the positions one by one in forward order and  
 143using each position as a cue to retrieve the item bound to it (e.g., “Position 1” is used as cue to  
 144retrieve “rat”). This initially leads to the retrieval of a partially degraded WM trace of the item.  
 145To produce a legitimate response (e.g., a word), the degraded WM traces must be disambiguated  
 146by comparing them to a set of response candidates (Schweickert, 1993). Between-item similarity  
 147increases confusion errors during this disambiguation stage. For instance, given the item “rat”  
 148and its degraded trace “\_at”, it is more likely to select “fat” than “dig”.

149       The opposite direction of retrieval is to provide an item and ask to retrieve the position  
 150associated to that item. This direction of retrieval – rarely tested in the WM literature – provides  
 151a new way for testing a prediction from the idea of item-context bindings, as shown in **Figure 1**.  
 152For this direction of retrieval, higher between-item similarity is predicted to increase the  
 153probability of confusion errors because the cue itself (i.e., the item) is similar to other cues (i.e.,  
 154other items in the list) (Mensink & Raaijmakers, 1988; Osgood, 1949; Watkins & Watkins,  
 1551976), and therefore more ambiguous. We will refer to this phenomenon as the *cue-similarity*  
 156*principle*. During the binding process, all features of an item are bound to the item’s context.  
 157Similar items have overlapping features. When the item features are activated by the item cue,  
 158because of the overlapping features, this activates other items’ contexts as well as the target  
 159item’s context. The activation of multiple contexts by the same item cue increases retrieval

160competition, and hence, the probability of choosing the non-target context. For instance, when  
 161presented with the item “rat”, and the next list word was “fat”, not only the position of “rat” but  
 162also the position of “fat” will be strongly re-activated, leading to increased confusion errors. To  
 163the best of our knowledge, this cue-similarity principle has never been tested for lists of  
 164phonologically similar words or lists of semantically similar words.

### 165**The Present Study**

166       The purpose of the present study is to test whether the general similarity principles  
 167introduced above also apply to semantic information. Previous studies manipulating semantic  
 168similarity have shown that people recall more semantically similar than dissimilar items (i.e.,  
 169better item memory) (Poirier & Saint-Aubin, 1995). This beneficial effect is generally attributed  
 170to people using the semantic category shared by similar items to restrict the set of plausible  
 171response candidates during recall (Neale & Tehan, 2007; Saint-Aubin & Poirier, 1999b), or due  
 172to increased activation in the shared semantic network in long-term memory (Kowialiewski,  
 173Lemaire, et al., 2021; Kowialiewski & Majerus, 2020; Tse et al., 2011). We will return to the  
 174impact of similarity on item memory in the General Discussion. Whereas the evidence for  
 175improved item memory is robust, whether semantic similarity increases confusion errors is more  
 176ambiguous. Previous studies testing the impact of semantic similarity on confusion errors  
 177provided mixed results; some providing evidence for it (Baddeley, 1966; Saint-Aubin &  
 178Ouellette, 2005; Tse et al., 2011) and some providing evidence against it (Monnier & Bonthoux,  
 1792011; Nairne & Kelley, 2004; Neale & Tehan, 2007; Saint-Aubin & Poirier, 1999b). A recent  
 180meta-regression study suggested that semantic similarity increases order errors (Ishiguro & Saito,  
 1812020). This meta-regression is, however, not completely conclusive, as the – marginally  
 182significant – results pertain to a specific measure of semantic similarity. When a different

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183measure of semantic similarity was used, no impact of semantic similarity was observed in the  
184Ishiguro & Saito meta-regression study. These contradictions raise the question of whether  
185semantic information is bound to contexts in the same way as phonology.

186        In addition to resolving this empirical uncertainty, we also provide a first test of a new  
187prediction from the WM architecture presented in **Figure 1**: People should be able to retrieve a  
188context when presented with an item and confusion errors should come from the item  
189similarities. According to the cue-similarity principle, confusions errors should increase when  
190similar items are used as cues to retrieve the positions. The cue-similarity principle has never  
191been tested with this direction of retrieval in verbal WM tasks, despite being a core prediction  
192from positional models of WM.

193        We tested whether semantic information is encoded in the same way as phonological  
194information, namely by binding that information to appropriate context cues such as positions.  
195Across six experiments, we manipulated semantic (Experiments 1a, 2a & 3a) and phonological  
196(Experiments 1b, 2b & 3b) similarity between items. We used category membership to  
197manipulate semantic similarity (e.g., musical instruments, animals, fruits), based on the  
198assumption that similarity will be very high between members of the same category (e.g.,  
199“leopard-lion-cheetah”), compared to items drawn from different categories (e.g., “jacket-tree-  
200letter”)<sup>1</sup>. The phonological manipulation served as a control to assess the validity of our  
201experimental procedures. As a rough equivalent of semantic similarity, we manipulated  
202phonological similarity by using lists of items drawn from the same rhyming category (e.g., “rat,

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42        <sup>1</sup> Category membership is a robust and safe way to study semantic similarity. The categories can be directly  
43used to create the similar lists. The dissimilar lists are then created by sampling one word from different categories.  
44This way, all individual characteristics of the stimuli affecting WM performance are controlled for, such as word  
45frequency, imageability/concreteness, or neighborhood density.

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203fat, mat”) and compared these lists to lists of non-rhyming items. Both similarity manipulations  
204involve categories that the similar items share (e.g., a semantic or rhyming category), and have  
205been shown to increase the number of items people can recall (Gupta et al., 2005; Poirier &  
206Saint-Aubin, 1995). Therefore, the two similarity manipulations are comparable. Participants  
207were asked to bind the study list items either in relation to a temporal context (Experiment 1 & 2)  
208or a spatial context (Experiment 3). If semantic information is bound to context the same way as  
209phonological information, we should observe more confusion errors in semantically similar than  
210semantically dissimilar lists.

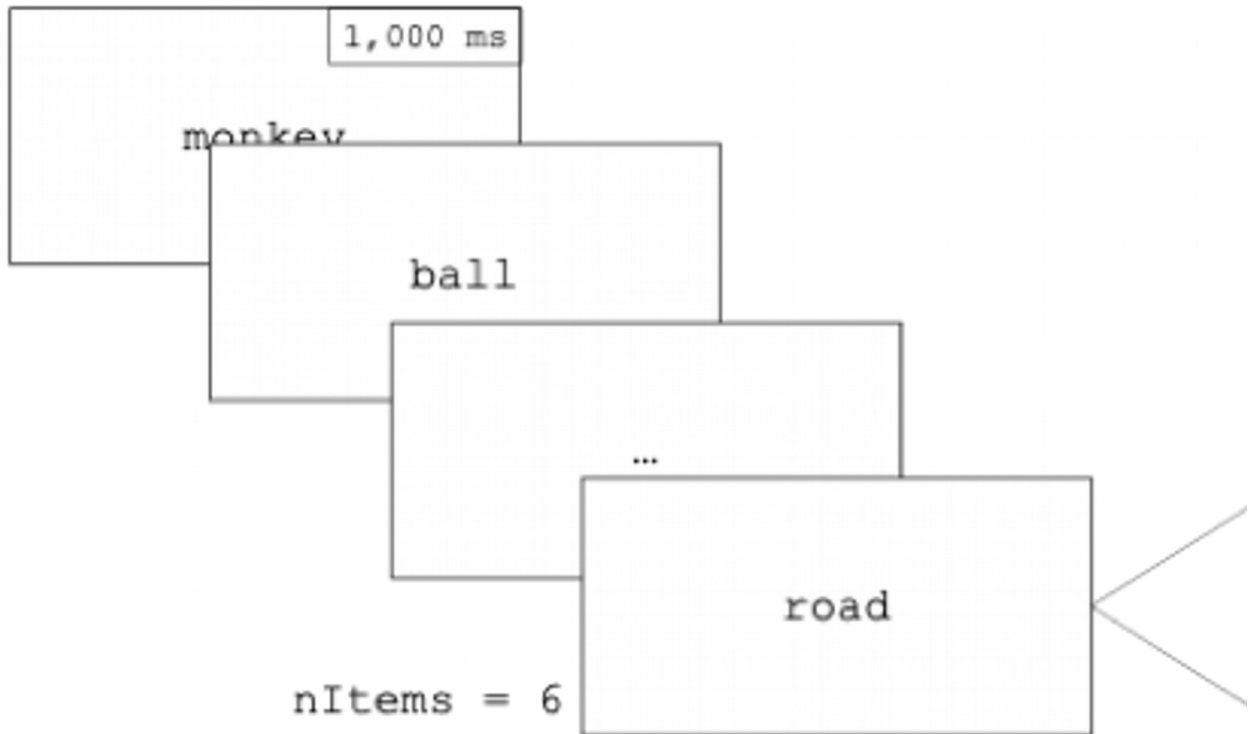
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**212Figure 3**

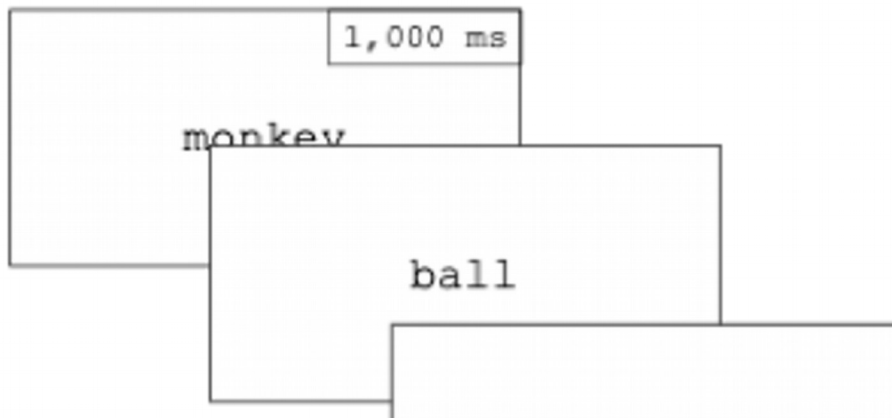
213*Illustration of the Procedure Used Across Experiments.*

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## Experiments 1a & 1b



## Experiments 2a & 2b



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215*Note. Exp. 1a & 1b: six items appeared sequentially in the middle of the screen for 1,000 ms*  
 216*each. At retrieval, participants were either asked to perform a serial recall or order*  
 217*reconstruction task. Exp. 2a & 2b: six items appeared sequentially in the middle of the screen*  
 218*for 1,000 ms each. At retrieval, participants were sequentially cued with the positions and had to*  
 219*recall the items (cued recall of words) or were sequentially cued with the items and had to recall*  
 220*the positions (cued recall of positions). Exp. 3a & 3b: five items appeared sequentially on the*  
 221*screen on an invisible circle for 750 ms. Each word was preceded by a dot presented during 250*  
 222*ms, indicating the exact center of the to-be-remembered word on the screen. On half the trials,*  
 223*participants were cued with a spatial location and were required to type the word associated to*  
 224*it (cued recall of words). On the other half, they were cued with a word and were required to*  
 225*report its spatial location (cued recall of spatial locations). The retrieval direction associated*  
 226*with each task is indicated on the right side.*

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228       The novelty of our study was to test the similarity principle across both retrieval  
 229directions. We tested the impact of the similarity manipulations on confusion errors by cueing  
 230with the context to access the items (Experiments 1, 2 and 3, see **Figure 3**), as classically done in  
 231the majority of studies. Critically, we also tested item-context binding by cueing with the items  
 232to access the context (Experiments 2 and 3, see **Figure 3**). Taking both directions of retrieval  
 233together provides an exhaustive and unambiguous test of whether semantic information is bound  
 234to contexts the same way as phonological information.

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**Experiments 1a & 1b**

237 Experiments 1a & 1b assessed the impact of semantic and phonological similarity with  
238 similar vs. dissimilar lists in a serial recall and an order reconstruction task (see **Figure 3**, upper  
239 panel). In the serial recall task, participants had to retrieve the items, given positional cues, by  
240 typing the words in a prompt box. The serial recall task provides a way to assess the impact of  
241 both similarity manipulations on item and confusion errors. In the order reconstruction task, the  
242 items were given at retrieval and participants had to put them in their original order, thus  
243 providing a pure measure of order memory. If semantic information is used during item-context  
244 binding, we predict that people should confuse semantically similar items more often than  
245 dissimilar items.

**246 Data availability**

247 All the materials, codes, data, and data analyses across all experiments have been made  
248 available on the Open Science Framework: <https://osf.io/tpsg2/>

**249 Methods**

250 **Participants.** Young adults aged between 18 and 35 years participated in Experiments 1a  
251 & 1b (N = 60 for each experiment). Sample sizes were first estimated based on previous studies  
252 investigating the impact of semantic and phonological similarity, leading to a base sample size of  
253 30. In case the Bayes Factor (see statistical procedure) did not reach a sufficient level of  
254 evidence ( $BF > 10$  for either the null or the alternative hypothesis) concerning the critical effects  
255 of interest, thirty more participants were recruited. Sixty participants per experiment was set as  
256 the maximum N due to financial constraints.

257 Participants were recruited on the online platform Prolific. All participants were English  
258 native speakers, reported no history of neurological disorder or learning difficulty, and gave their

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259written informed consent before starting the experiment. The experiment has been carried out in  
 260accordance with the ethical guidelines of the Faculty of Arts and Social Sciences at the  
 261University of Zurich.

262       **Materials.** The stimuli in the semantic experiment were drawn from 40 (Experiment 1a)  
 263and 42 (Experiment 2a & 3a) different taxonomic categories. Examples of semantic categories  
 264involved body parts (hand, foot, leg, knee, arm, elbow), vehicles (bus, car, truck, motorcycle,  
 265taxi, scooter) or emotions (happiness, love, sadness, anger, fear, disgust). In the phonological  
 266experiments (i.e., Experiments 1b, 2b & 3b), the stimuli were drawn from 42 different rhyming  
 267categories. The rhyming categories involved both monosyllabic (e.g., fain, gain, main, pain, rain,  
 268bane) and disyllabic (e.g., bangle, dangle, jangle, wangle, mangle, spangle) words. In  
 269Experiments 1a, 1b, 2a and 2b, six items per categories were included. Experiments 3a & 3b  
 270used the same categories, but only five items were used to achieve reasonable performance level,  
 271as informed by a pilot study.

272       We decided to draw the items from clearly defined semantic and rhyme categories to  
 273maximize between-item similarity across both the semantic and phonological dimensions.  
 274Furthermore, both similarity manipulations have in common that they increase item memory  
 275(Gupta et al., 2005; Poirier & Saint-Aubin, 1995). As the phonological manipulation served as a  
 276control to draw conclusions about the semantic manipulation, it is important to show that they  
 277have comparable effect on one dependent variable – in our case, item memory. The full list of  
 278stimuli is available on OSF. To form a similar list, six items were drawn from the same category.  
 279For each list, the six items were randomly drawn from the category, and their order was shuffled.  
 280The dissimilar lists were built by randomly sampling one item from each of the six different  
 281categories. Constraints were imposed when creating the dissimilar lists across both similarity



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282dimensions to ensure that idiosyncratic aspects of the lists would not lead to spurious effects (see  
283**Appendix A**).

284       Several metrics of semantic similarity have been proposed in the literature. Among these,  
285Latent Semantic Analysis (LSA) is the most used. It measures the extent to which two words co-  
286occur within similar contexts in large corpora (Landauer & Dumais, 1997). A recent study found  
287that another variable, WordNet path length, predicts WM performance more accurately than LSA  
288(Ensor et al., 2021). This variable measures the shortest path length that separate concepts in a  
289hypothetical semantic network. Finally, another semantic similarity metric has been proposed,  
290which contrary to classical measures, is thought to be partially independent from lexical  
291connectivity measures such as LSA or WordNet path length (Ishiguro & Saito, 2020). This  
292metric relies on three main dimensions: valence, arousal, and dominance (Moors et al., 2013).  
293With this metric, similarity at the list-level is obtained by first computing the centroid of list  
294items in the semantic space. The mean Euclidean distance of all items from their centroid is then  
295computed. The closer the items from their centroid, the more similar they are. We used these  
296metrics (i.e., LSA, WordNet path length and mean distance from the centroid) to evaluate the  
297extent to which the similar and dissimilar lists we used differed in terms of semantic similarity.  
298Overall, the semantically similar lists differed from the semantically dissimilar lists across all  
299semantic similarity measures explained above. In contrast, the phonologically similar and  
300dissimilar lists did not credibly differ along any dimension. The results from this analysis are  
301reported in **Table 1**.

**Table 1**  
*Similarity Measures Across Similarity Manipulations*

Similarity	Metric	Condition	Mean	BF <sub>10</sub>
Semantic	LSA	Similar	0.264	> 100

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Phonology	WordNet Path Length	Dissimilar	0.003	> 100
		Similar	5.011	
		Dissimilar	10.652	> 100
		Similar	1.007	
	VAD	Similar	1.007	> 100
		Dissimilar	1.438	
	LSA	Similar	0.016	0.837
		Dissimilar	0.009	
	WordNet Path Length	Similar	9.26	0.128
		Dissimilar	9.467	
	VAD	Similar	1.299	0.487
		Dissimilar	1.326	

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303       **Procedure.** The goal of these two first experiments was to provide a comprehensive  
304 direct comparison of semantic and phonological similarity effects on confusion errors, here  
305 measured through the ability to report the items in their serial order (i.e., order memory), as  
306 classically done in the serial recall literature. The items were words, and their context was the  
307 word's ordinal position in the list. The task is illustrated in **Figure 3**, upper panel. Each trial  
308 began with a central fixation point presented for 500 ms, followed by the presentation of the  
309 study list. Study lists consisted of six words presented sequentially at the center of the screen in  
310 Courier font. Each word was presented on screen for 1000 ms, followed by the next word with  
311 no inter-stimulus interval. Directly after the presentation of the last item, the retrieval phase  
312 began. On half the trials, participants were asked to perform serial recall. When this occurred, a  
313 prompt box appeared at the center of the screen, and participants were asked to type each word in

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314the order in which they appeared. To validate each response, they pressed “Enter”. To help  
 315participants keep track of the within-list position, each prompt box was associated with a number  
 316at the bottom of it, starting from “1”. If participants did not know a given item, they were invited  
 317to leave the prompt box empty and move on to the next item, resulting in an omission error. On  
 318the other half of the trials, participants were asked to perform order reconstruction. When this  
 319occurred, the six words appeared again on the screen on a single line in a pseudorandom order.  
 320Using their computer mouse, participants sequentially clicked on each item to reconstruct the  
 321order in which the words had appeared at encoding. After each click, the selected word was  
 322replaced by a string of “#” characters. This was done to ensure that each word was discarded  
 323from the competition after being selected. Participants performed four training trials (i.e., two in  
 324each recall condition) before beginning the main experiment.

325       The purpose of this experimental procedure was to test the impact of similarity on  
 326memory for order in a more controlled way to what has previously been done. Both the serial  
 327recall and order reconstruction procedures require the disambiguation of WM traces by  
 328comparing them to a set of candidates. In serial recall, these candidates are the items stored in  
 329long-term memory. In order reconstruction, the candidates are the list items provided at retrieval.  
 330The type of recall test (i.e., serial recall, order reconstruction) was not revealed before the  
 331retrieval phase and was pseudo randomly assigned to each trial. This procedure ensured that the  
 332lists were encoded in the same way for each recall type, an aspect which has rarely been  
 333controlled in previous similarity manipulations. The order-reconstruction task has the advantage  
 334of providing a pure test of order memory, as item errors are impossible. The serial recall task  
 335prevented participants from memorizing only the first letter of each word, a strategy that would  
 336be successful for the order reconstruction task and would have neutralized the similarity

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337manipulations. Instead, each item needed to be encoded as a whole to achieve reasonable recall  
338performance in the serial recall task.

339 In sum, there were four different experimental conditions: two recall procedures (serial  
340recall, order reconstruction) and two similarity conditions (similar, dissimilar). There were 20  
341and 21 trials for each experimental condition in Experiments 1a and 1b, respectively.

342 **Scoring procedure.** Different scoring procedure reflecting different aspects of WM were  
343computed. First, we computed participant's ability to recall the identity of the items in the  
344memory list. Second, we computed participant's ability to recall the items in their correct  
345position. As only the latter is theoretically relevant for item-context binding, it was particularly  
346important to measure it in a way that is not confounded by item memory.<sup>2</sup> In the following  
347paragraphs, we explain in more details how they were computed.

348 In the serial recall task, we first computed an *item recall* score, for which an item was  
349considered correct if recalled, regardless of the position at which it was output at retrieval. For  
350instance, given the target sequence "Item1 – Item2 – Item3 – Item4 – Item5 – Item6" and the  
351recalled sequence "Item1 – Item3 – blank – Item5 – blank – Item6", Item1, Item3, Item5 and  
352Item6 would be considered as correct. This criterion, also illustrated in **Figure 1**, measures the  
353ability to recall item identity. Second, we computed order memory, as the proportion of items  
354recalled at their correct position out of the number of items recalled regardless of their position.  
355This proportion, also illustrated in **Figure 1**, was computed by first coding all items not recalled  
356at all as missing values, and then averaging for each participant the number of items correctly  
357recalled in correct order at each serial position. These scores are equivalent to the order recall

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82 <sup>2</sup> Researchers traditionally report the proportion of items recalled in correct position for serial recall tasks.

83 This score has the disadvantage to provide a blend of both item and item-context binding and is therefore ambiguous  
84 regarding which aspect of WM is affected by a given manipulation. It was therefore not included.

88

358score usually used to assess the impact of experimental manipulations on memory for order  
 359information (Saint-Aubin & Poirier, 1999a). One problematic aspect with this measure is that it  
 360depends on items being recalled at all; items not recalled can't provide any information regarding  
 361order memory. The order reconstruction task solves this potential issue.

362        In the order reconstruction task, participants are asked to reconstruct the order of the to-  
 363be-remembered items. Accuracy is measured as the proportion of items chosen in their correct  
 364ordinal position. As maintenance of item information is not required in this task, reconstruction  
 365accuracy provides an unambiguous measure of the extent to which participants remember their  
 366order.

367        **Data analysis.** We conducted Bayesian analyses using the BayesFactor package (Morey  
 368& Rouder, 2014) implemented in R. Evidence in favor of a model over a comparison model is  
 369given by the Bayes Factor (BF). It reflects the likelihood ratio of a given model relative to a  
 370competing model, for instance the null model. The  $BF_{10}$  is used to denote the likelihood ratio for  
 371the alternative model relative to the null model, and the  $BF_{01}$  to denote the likelihood ratio for the  
 372null model relative to the alternative model. We use the classification of strength of evidence  
 373proposed in previous studies (Jeffreys, 1998): a BF of 1 provides no evidence,  $1 < BF < 3$   
 374provides anecdotal evidence,  $3 < BF < 10$  provides moderate evidence,  $10 < BF < 30$  provides  
 375strong evidence,  $30 < BF < 100$  provides very strong evidence, and  $100 < BF$  provides  
 376extreme/decisive evidence. In the main analyses of Experiments 1 through 3, each effect of  
 377interest was tested using a Bayesian paired-samples t-test using the aggregated data (i.e., data  
 378averaged for each participant) as dependent variable. We also report the 95% Bayesian Credible  
 379Intervals using the highest density intervals of the sampled posterior distribution of the model  
 380under investigation (number of iterations =  $10^5$ ). We used the default medium Cauchy prior

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381 distribution with scale  $\frac{\sqrt{2}}{2}$ . On each graph, we report the 95% within-subject Confidence

382 Intervals for each mean.

### 383 Results

384 Detailed statistical values across all experiments are reported in **Table 2**.

385 *Serial recall*. As can be seen in **Figure 4** left panels, similar items were recalled more  
 386 often than dissimilar items as shown by better item memory accuracy, and this difference was  
 387 supported by decisive evidence for both the semantic ( $BF_{10} = 5.47e+19$ ) and the phonological  
 388 dimensions ( $BF_{10} = 1.464e+13$ ). In contrast to item memory, confusion errors did not behave the  
 389 same way across the semantic and phonological dimensions (see **Figure 4**, middle panels). As  
 390 expected, phonologically dissimilar items were recalled more often in their correct order than  
 391 phonologically similar items, and this difference was supported by decisive evidence ( $BF_{10} =$   
 392  $8.675e+14$ ). Hence, phonological similarity increased confusion errors. However, semantic  
 393 similarity did not influence participants' ability to recall the words in their correct order, and  
 394 hence had no influence on confusion errors. This absence of an effect was supported by moderate  
 395 evidence ( $BF_{01} = 7.035$ ).

396 *Order reconstruction*. In the order reconstruction task, there was no obvious increase of  
 397 confusion errors for semantically similar over dissimilar lists (see **Figure 4**, upper right panel),  
 398 and moderate evidence supported this absence of a difference ( $BF_{01} = 6.321$ ). In contrast,  
 399 confusion errors increased for phonologically similar vs. dissimilar lists of items (see **Figure 4**,  
 400 bottom right panel), and this difference was supported by decisive evidence ( $BF_{10} = 4.07e+8$ ).

### 401 Discussion

402 Whereas both semantic and phonological similarity increased the number of items people  
 403 were able to recall to about the same degree (see **Figure 4**, left panels), only phonological

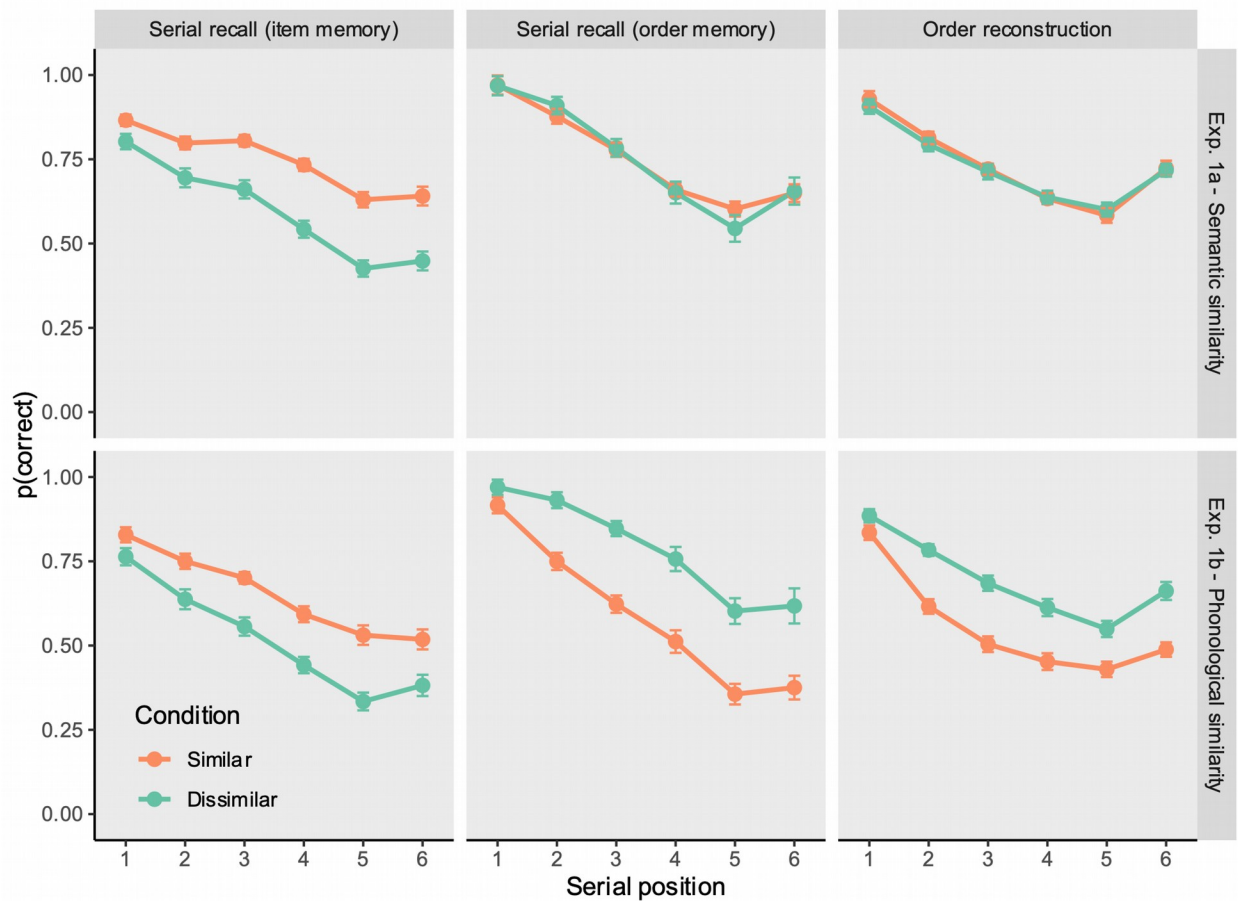
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404 similarity credibly and consistently impacted confusion errors (see **Figure 4**, middle and right  
 405 panels). These results replicate previous results showing a null impact of semantic similarity on  
 406 memory for order (e.g., Saint-Aubin & Poirier, 1999b). In the next experiments, we tested the  
 407 impact of similarity on item-context binding in a more exhaustive manner, by testing both  
 408 retrieval directions.

409

410 **Figure 4**

411 *Results of Experiment 1a – Semantic Similarity Manipulation (upper panel), and 1b –*  
 412 *Phonological Similarity Manipulation (lower panel).*



413

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414*Note. Left panel: Serial recall (item memory). Middle panel: Word recall (order memory). Right*  
 415*panel: Order reconstruction. Error bars represent 95% confidence intervals for within-subject*  
 416*comparisons.*

417

418

### Experiments 2a & 2b

419 Experiments 2a & 2b assessed binding memory between items and ordinal-position  
 420contexts, as Experiments 1a & 1b (see **Figure 3**, middle panel). Here we also varied the direction  
 421of retrieval: Participants were presented with a position and had to retrieve the items associated  
 422to it (i.e., word recall task, context-to-item retrieval direction), or presented with an item and had  
 423to retrieve the position associated to it (i.e., position recall task, item-to-context retrieval  
 424direction). As for Experiments 1a & 1b, we predicted that semantic similarity increases  
 425confusion errors if semantic information was bound to context the same way as phonological  
 426information.

### 427Methods

428 **Participants.** Young adults aged between 18 and 35 years participated in Experiments 2a  
 429& 2b (N = 60 for each experiment). Participants were recruited on the online platform Prolific.  
 430All participants were English native speakers, reported no history of neurological disorder or  
 431learning difficulty, and gave their written informed consent before starting the experiment. The  
 432experiment has been carried out in accordance with the ethical guidelines of the Faculty of Arts  
 433and Social Sciences at the University of Zurich.

434 **Material.** All materials were identical to those used in Experiments 1a & 1b.

435 **Procedure.** Experiments 2a and 2b used the same design as Experiments 1a & 1b, but  
 436with two new test procedures: Cued recall of words, given positions, and cued recall of positions,



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437given words. Whereas the cued recall of words requires the retrieval of the words from the  
 438positions, the cued recall of positions requires the retrieval of the positions from the items. Each  
 439position/item were probed in a random order at retrieval. For instance, the to-be-remembered  
 440sequence “freeze, love, puma, artwork, tree, venus” could be probed such that “artwork” had to  
 441be retrieved first, followed by “venus”, then “freeze”, etc. Trials with item cues and trials with  
 442position cues were intermixed randomly so that the kind of test was not predictable during list  
 443encoding. The task is illustrated in **Figure 3**, middle panel. In the cued recall of positions task,  
 444participants were presented with a word below a prompt box and were asked to report the serial  
 445position at which the word was presented. The recall procedure continued until all positions were  
 446probed. The cued recall of words was identical to the cued recall of positions task, except that a  
 447number served as cue to retrieve the associated word. The number was presented below the  
 448prompt box, indicating the position of the to-be-recalled item.

449       The novel aspect of Experiments 2a & 2b is the cued recall of positions task, which  
 450induces the retrieval direction from item to context. As each position was probed in a random  
 451order independent of the order of presentation, this task discouraged participants from mentally  
 452recalling the list serially to retrieve the position. This contrasts with the typical serial recall and  
 453order reconstruction tasks, in which the retrieval direction from context to item is the most  
 454plausible strategy to perform the task. Experiments 2a and 2b manipulated semantic and  
 455phonological similarity, respectively. There were again four different experimental conditions:  
 456two recall procedures (word recall, position recall) crossed with two similarity conditions  
 457(similar, dissimilar). There were 21 trials for each experimental condition in each experiment.

458       **Scoring procedure.** For recall of the words from position (i.e., cued recall of words),  
 459similar item and order scores were used as those in Experiments 1a & 1b. For recall of the

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460positions from words (i.e., position recall task), performance was analyzed by computing the  
461proportion of positions correctly reported for each cued word. Note that in this task, participants  
462produced a small number of omissions. When this occurred, the observation was treated as  
463missing data to match more closely the order reconstruction and spatial location tasks (cf.  
464Experiments 3a & 3b) in which omission errors are not allowed.

465

#### 466Results

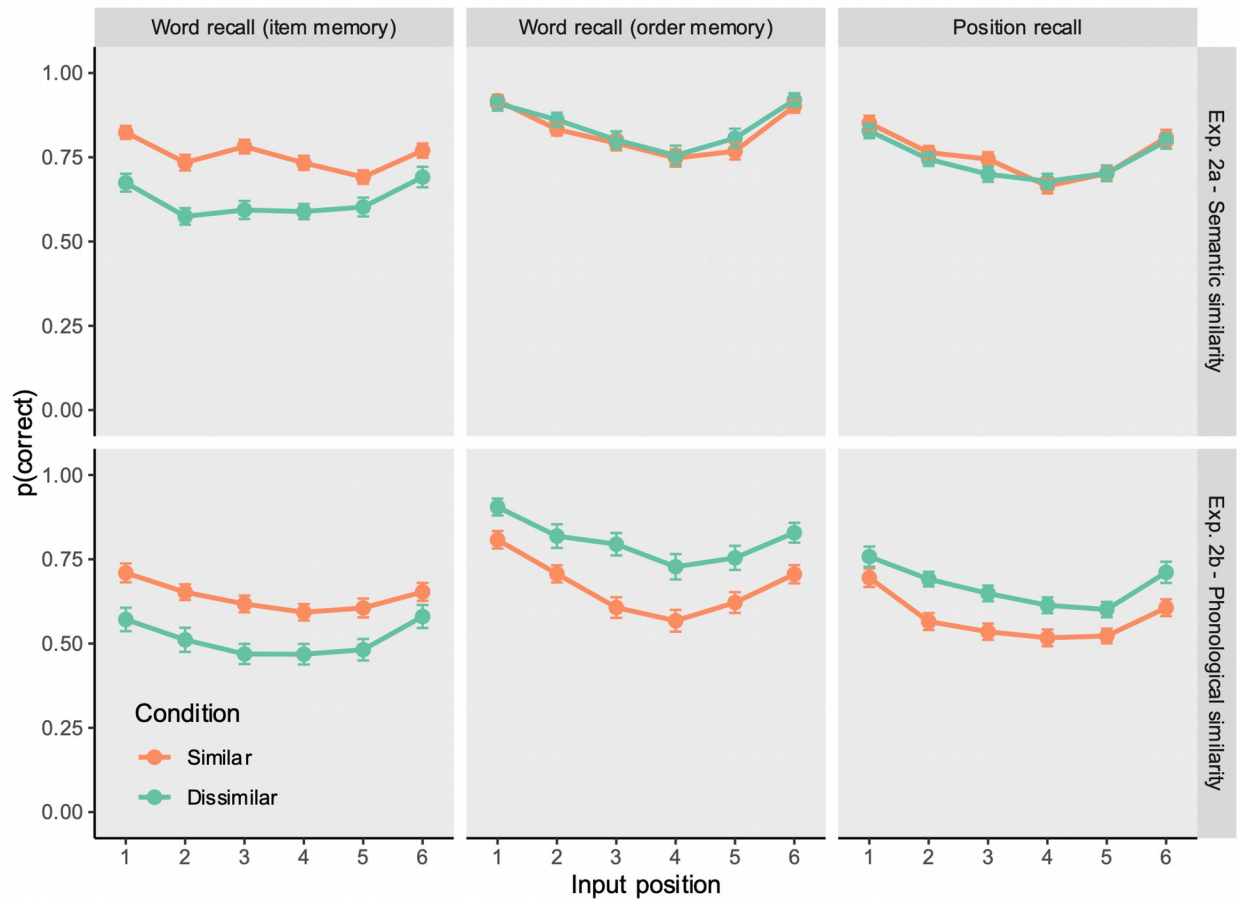
467 *Word recall.* As can be seen in **Figure 5**, left panels, the results replicate those of  
468Experiments 1a & 1b. Participants recalled more items in the similar than the dissimilar  
469condition, and this difference was associated with decisive evidence both in the semantic ( $BF_{10} =$   
4703.953e+14) and phonological ( $BF_{10} = 1.567e+8$ ) dimensions. Along the phonological dimension,  
471participants recalled the dissimilar items more often than similar items in their correct order (see  
472**Figure 5**, lower middle panel), with decisive evidence supporting this difference ( $BF_{10} =$   
4733.79e+7). Hence, people confused more often the similar versus dissimilar items. In contrast,  
474there was no credible difference ( $BF_{01} = 2.177$ ) in confusion errors between semantically similar  
475and dissimilar lists (see **Figure 5**, top middle panel).

476 *Cued recall of positions.* Performance in the cued recall of positions task was different  
477for semantic and phonological similarity. As can be seen in **Figure 5**, upper right panel, semantic  
478similarity did not credibly ( $BF_{01} = 2.924$ ) impair participants' ability to recall the positions  
479associated with each item. This contrasts with phonological similarity, for which participants  
480confused the positions more often when presented with phonologically similar versus dissimilar  
481items ( $BF_{01} = 1.757e+5$ ), as can be seen in **Figure 5**, bottom right panel.

482

483**Figure 5**

484Results of Experiment 2a – Semantic Similarity Manipulation (upper panel), and 2b –  
485Phonological Similarity Manipulation (lower panel).



486

487Note. Left panel: Word recall (item memory). Middle panel: Word recall (order memory). Right  
488panel: Cued recall of positions. Error bars represent 95% confidence intervals for within-  
489subject comparisons.

490

491**Discussion**

492 Semantic and phonological similarity again enhanced the number of items participants  
493were able to recall (see **Figure 5**, left panels). However, only phonological similarity credibly

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494increased confusion errors (see **Figure 5**, middle and right panels). The novel result of this  
495experiment is that when the items served as cues to recall positions, phonological similarity  
496impaired recall but semantic similarity did not. According to the cue-similarity principle, similar  
497cues should lead to increased confusion errors compared to dissimilar cues. The absence of an  
498effect of semantic similarity when words were used as retrieval cues forces us to conclude that  
499the meaning of the words played no role in their use as retrieval cues.

500        In the following experiments, we extended these tests by changing the nature of the  
501context to which items were to be bound, from ordinal position to spatial location. If the findings  
502of Experiments 2a and 2b reflect how meaning is encoded into WM in general, then we should  
503observe them for any item-context binding and not just for item-temporal context bindings.

504

505

### **Experiments 3a & 3b**

506        Experiments 1 and 2 manipulated similarity between items in tasks involving the binding  
507between items and ordinal positions as contexts. Experiments 3a & 3b tested similarity in tasks  
508involving the binding between items and spatial locations as context. Participants were presented  
509with items at different spatial locations, arranged on a circle (see **Figure 3**) and had to memorize  
510each item and its location. At retrieval, they were presented either with a location or an item.  
511When presented with a location, they had to recall the word associated to it (i.e., word recall task,  
512context-to-item retrieval direction). When presented with a word, they were asked to report the  
513location associated to that word on a continuous scale (i.e., spatial location task, item-to-context  
514retrieval direction). The spatial location task enforced the retrieval direction from item to context  
515even more strongly than Experiments 2a & 2b. As the temporal dimension was irrelevant in  
516Experiment 3a & 3b, this further discouraged participants to rehearse the word list in its

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121presentation order before each response. We expected to find more confusion errors in the

122semantically similar vs. dissimilar lists if semantic information is bound to context.

## 123**Methods**

124**Participants.** Young adults aged between 18 and 35 years participated in Experiments 3a

125& 3b (N = 60 for each experiment). Participants were recruited on the online platform Prolific.

126All participants were English native speakers, reported no history of neurological disorder or

127learning difficulty, and gave their written informed consent before starting the experiment. The

128experiment has been carried out in accordance with the ethical guidelines of the Faculty of Arts

129and Social Sciences at the University of Zurich.

130**Material.** This experiment used the same words as in Experiments 2a & 2b. The number

131of words to be remembered was reduced from 6 to 5, as the task was slightly more difficult than

132the previous ones, as informed by a pilot study.

133**Procedure.** Experiments 3a and 3b differed from Experiments 2a & 2b only in the kind

134of context to which the items were to be bound. The items were words, and the context was the

135spatial location of each word on the screen. The task is illustrated in **Figure 3**, lower panel.

136Participants encoded 5-item study lists, with each item being sequentially presented in lower case

137at a pace of 1 item/s (250 ms OFF, 750 ms ON). Each word appeared at a different location on an

138invisible circle centered around the middle of the screen. The locations were pseudo randomly

139sampled with the constraint that the angular distance (in degree) between any two locations

140should not be smaller than a pre-defined value (see **Appendix B** for the methodological details).

141To ensure that participants could correctly identify the center of each item in an unambiguous

142manner, the words were preceded by a dot presented during 250 ms, indicating the exact center

143of each item. Directly after the encoding phase, there was an interval of 1000 ms, followed by

124

540the retrieval phase. During the retrieval phase, the circle around which the items were initially  
541presented was always displayed on the screen.

542       As in Experiments 2a & 2b, the items were not tested in their order of presentation, an  
543aspect of the procedure which made the temporal dimension irrelevant. On half the trials, the  
544participants were cued with a previously presented location on the wheel and had to recall the  
545words associated to it by typing it in a prompt box. Participants were asked to leave the box  
546empty if they were not able to retrieve a word. After pressing the “Enter” key, another location  
547was cued, and this process repeated until all memoranda were tested. On the other half of the  
548trials, a word from the to-be-remembered list appeared at the center of the screen written in  
549uppercase. Participants were asked to report on the wheel the spatial location to which the item  
550was associated. To help participants locate their response as accurately as possible, a dot was  
551continuously presented on the wheel, based on the direction in which the current mouse position  
552deviated from the screen center. To confirm their response, participants clicked on the desired  
553location. The response automatically initiated the next retrieval attempt, until all words were  
554tested. Participants performed four training trials (i.e., two in each recall condition) before  
555beginning the main experiment.

556       There were again four different experimental conditions: two recall procedures (cued  
557recall, spatial location reproduction) across two similarity conditions (similar, dissimilar).  
558Twenty-one trials were included in each experimental condition in both experiments.

559       **Scoring procedure.** When participants had to recall the items from their spatial location,  
560the same scoring procedure was used as Experiments 1a, 1b, 2a and 2b for item memory. Order  
561memory was computed as the proportion of words recalled at their correct spatial location out of  
562the number of words recalled regardless of their location. For the spatial location task, which

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563involved participants reporting the word locations on a continuous circular scale, we measured  
 564the absolute angular distance (in degrees) of participant's response to the target location. We  
 565calculated the average absolute angular distance for each condition and each participant.

## 566Results

567       *Word recall.* As can be seen in **Figure 6**, both semantic (upper left panel) and  
 568phonological (bottom left panel) similarity credibly ( $BF_{10} = 1.881e+18$  and  $BF_{10} = 1.926e+9$ ,  
 569respectively) increased the number of items recalled, with decisive evidence supporting a recall  
 570advantage for similar vs. dissimilar lists. Semantically similar items were not confused more  
 571often between each other than dissimilar lists (see **Figure 6**, upper middle panel), and an absence  
 572of difference was supported by anecdotal evidence ( $BF_{01} = 2.948$ ). This result contrasts with what  
 573is observed in the phonological dimension, with phonologically similar lists being more often  
 574confused as compared to dissimilar lists (see **Figure 6**, lower middle panel). This difference was  
 575supported by decisive evidence ( $BF_{10} = 7.145e+4$ ).

576       *Cued recall of spatial locations.* Results on the spatial location task in **Figure 6**, upper  
 577right panel, suggest that the semantically similar and dissimilar lists did not substantially differ in  
 578angular error, and only anecdotal evidence supported a difference between both semantic  
 579conditions ( $BF_{10} = 1.902$ ). If anything, the direction of this difference went in the opposite  
 580direction of what would be expected if similarity led to more confusion errors. In contrast, it can  
 581be seen in **Figure 6**, bottom right panel, that phonologically similar lists were associated with  
 582higher angular error in reproducing the word's location than phonologically dissimilar lists, and  
 583this difference was associated with decisive evidence ( $BF_{10} = 104.162$ ).

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584**Discussion**

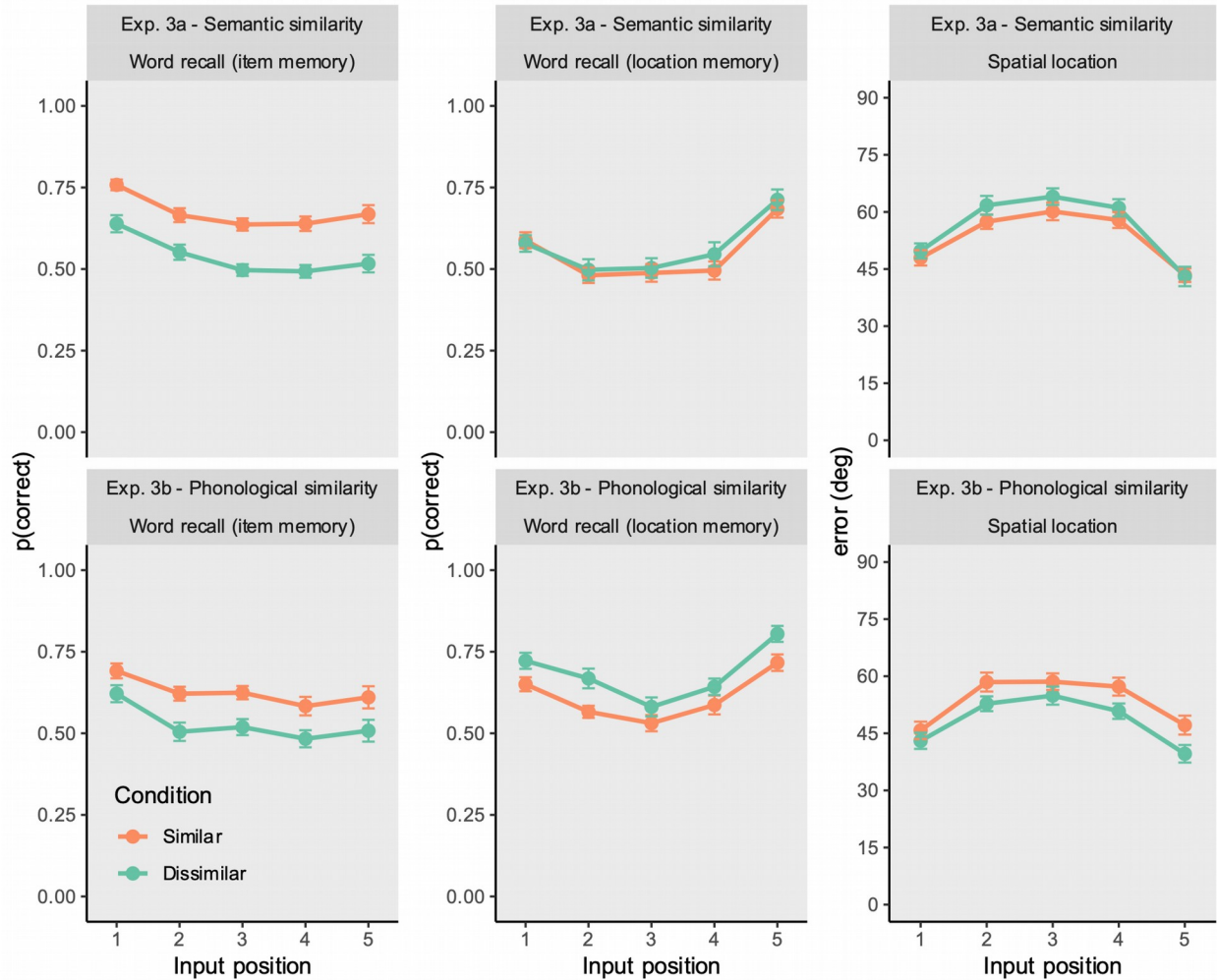
585       The present results converge with those from the previous experiments. Whereas both  
586semantic and phonological similarity credibly increased the number of items participants  
587recalled, only phonological similarity increased confusion errors. The phonological similarity  
588effect was still observed even when location was used as contexts instead of positions. To the  
589best of our knowledge, this result has never been reported in the verbal WM literature and  
590constitutes an important test of the generality of models in which the core process of encoding  
591into WM is the formation of item-context bindings. In the next section, we re-analyzed our data  
592with a continuous metric of semantic similarity recently proposed in the literature.

593

594**Figure 6**

595*Results of Experiment 3a – Semantic Similarity Manipulation (upper panel), and 3b –*  
596*Phonological Similarity Manipulation (lower panel).*





597

598Note. Left panel: Word recall (item memory). Middle panel: Word recall (order memory). Right  
599panel: Cued recall of spatial locations. Error bars represent 95% confidence intervals for  
600within-subject comparisons.

601

**Table 2**  
*Detailed Statistics Across all Experiments*

Experiment	Task/Criterion	BF <sub>10</sub>	Cohen's d	CI <sub>95%</sub>	Effect direction
Exp. 1a Semantic	Serial recall (item memory)	5.47e+19	2.037	[1.558; 2.449]	Sim > Dis
	Serial recall (order memory)	1/7.035	-0.015	[-0.262; -0.23]	Sim = Dis

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	Order reconstruction	1/6.321	0.063	[-0.185; 0.307]	Sim = Dis
Exp. 1b Phonology	Serial recall (item memory)	1.464e+13	1.434	[1.036; 1.764]	Sim > Dis
	Serial recall (order memory)	8.675e+14	-1.587	[-1.94; -1.175]	Sim < Dis
	Order reconstruction	4.07e+8	-1.062	[-1.358; -0.722]	Sim < Dis
Exp. 2a Semantic	Word recall (item memory)	3.953e+14	1.557	[1.143; 1.899]	Sim > Dis
	Word recall (order memory)	1/2.177	-0.205	[-0.445; 0.05]	Sim ~ Dis
	Cued recall of positions	1/2.924	0.177	[-0.082; 0.416]	Sim ~ Dis
Exp. 2b Phonology	Word recall (item memory)	1.567e+8	1.029	[0.685; 1.314]	Sim > Dis
	Word recall (order memory)	3.79e+7	-0.979	[-1.258; -0.641]	Sim < Dis
	Cued recall of positions	1.757e+5	-0.792	[-1.058; -0.478]	Sim < Dis
Exp. 3a Semantic	Word recall (item memory)	1.881e+18	1.894	[1.439; 2.29]	Sim > Dis
	Word recall (location memory)	1/2.948	-0.176	[-0.413; 0.084]	Sim ~ Dis
	Cued recall of spatial locations	1.902	-0.308	[-0.548; -0.041]	Sim ~ Dis
Exp. 3b Phonology	Word recall (item memory)	1.926e+9	1.115	[0.76; 1.41]	Sim > Dis
	Word recall (location memory)	7.145e+4	-0.76	[-1.027; -0.452]	Sim < Dis
	Cued recall of spatial locations	104.162	0.508	[0.212; 0.743]	Sim > Dis

*Note.* For recall of locations, the dependent variable is angular error, so larger values of similar than dissimilar lists reflect poorer location memory of similar lists. The 95% credible intervals were computed at the effect-size scale.

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604**Relationship between WM performance and the dimensional view of semantic similarity**

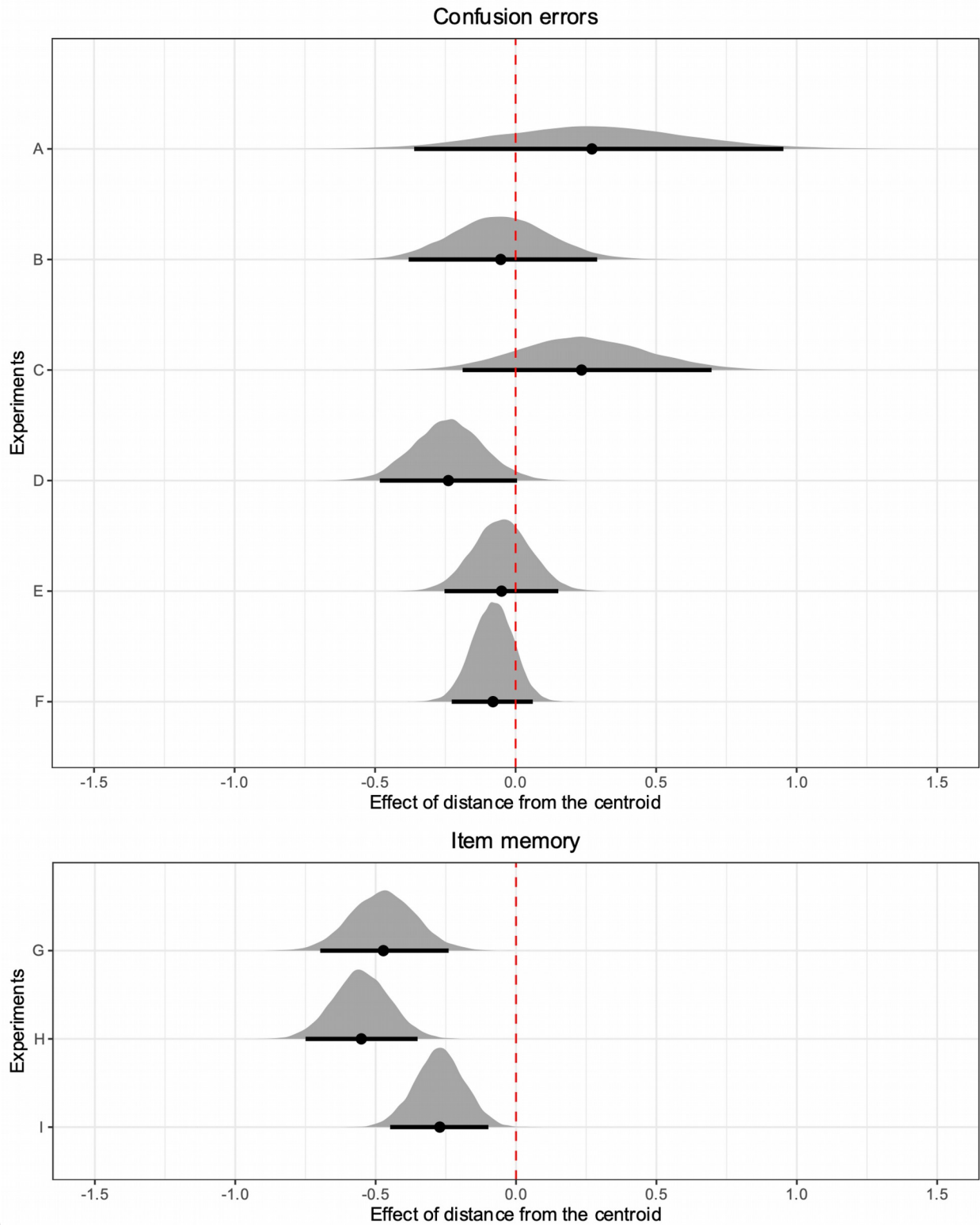
605       A recent meta-regression study suggested that the absence of detrimental effect of  
606semantic similarity on order memory might be due to an inappropriate measure of semantic  
607similarity (Ishiguro & Saito, 2020). The authors argued that semantic similarity by category  
608membership is confounded with relationships between concepts in a semantic network. Instead,  
609the “true” semantic similarity between items would be better characterized by their shared  
610features. They proposed a three-dimensional feature space encompassing valence, arousal, and  
611dominance (Moors et al., 2013) to measure the similarity between words. The average semantic  
612dissimilarity for a list is computed by taking the Euclidean distance for all list items from their  
613centroid in this space. We explored whether this metric was a credible predictor of confusion  
614errors across all our experiments manipulating semantic similarity (i.e., Experiments 1a, 2a, and  
6153a). We ran a Bayesian generalized mixed model with serial position and the mean distance from  
616centroid as predictors for the recall success of each list item. Details of this new analysis are  
617reported in **Appendix C**. We report in **Figure 7**, upper panel, the posterior distribution for all  
618models. The results are clear-cut. There was no credible effect of the mean distance from the  
619centroid on confusion errors. No consistent trend was observed throughout the experiments.

620       We ran similar analyses on the item-memory scores, assuming a Bernoulli distribution.  
621The results are reported in **Figure 7**, lower panel. As can be seen, the mean distance from the  
622centroid credibly impacted item memory consistently across Experiments 1a, 2a and 3a. As the  
623distance from the centroid decreased (and therefore semantic similarity increased), memory for  
624item increased. In the next section, we discuss more thoroughly the theoretical implications of  
625these results.

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Note. Upper panel: Confusion errors. A = Immediate recall (Exp. 1a); B = Order reconstruction (Exp. 1a); C = Word recall (Exp. 2a); D = Cued recall of positions (Exp. 2a); E = Word recall

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633(*Exp. 3a*); *F* = *Cued recall of locations (Exp. 3a)*; *Lower panel: Item recall. G = Immediate*

634*recall (Exp. 1a)*; *H = Word recall (Exp. 2a)*; *I = Word recall (Exp. 3a)*.

635

636

### General Discussion

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The present experiments yielded two main outcomes. First, both semantic and

638phonological similarity enhanced the ability to recall item information. Second, whereas

639phonological similarity credibly decreased performance in all tasks testing item-context bindings

640(i.e., order memory, location memory, order reconstruction, cued recall of positions, and cued

641recall of spatial locations), semantic similarity did not. These results provide strong converging

642evidence for a dissociation between phonological and semantic similarity effects in WM. Given

643these results, together with other empirical evidence showing an absence of semantic similarity

644effect on confusion errors (Neale & Tehan, 2007; Poirier & Saint-Aubin, 1995; Saint-Aubin &

645Poirier, 1999b), we conclude that semantic similarity does not negatively affect order and

646positional memory in tests of WM. If semantic information was bound to a positional or spatial

647context the same way as phonology, semantic similarity should have led to confusion errors, as

648observed for phonological similarity (Baddeley, 1966), and other dimensions of similarity

649(Jalbert et al., 2008; Saito et al., 2008; Visscher et al., 2007).

650

In the present work, we focused on the item-context binding process of WM. Based on

651this definition of encoding features into WM, we conclude that WM does not bind meaning to

652context in the same way as phonology. Other theoretical and modelling approaches would

653logically reach the same conclusion. For instance, in the Feature Model (Nairne, 1990) as well as

654its revised version (Poirier et al., 2019; Saint-Aubin et al., 2021), items are represented by

655vectors of perceptual and/or internally generated features. At retrieval, items stored in primary

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656(short-term or working) memory need to be compared to items in secondary (long-term)

657memory. Similarity in this model leads to increased confusions because the traces in primary

658memory will be less discriminable when comparing them to items stored in secondary memory.

659Likewise, in the temporal distinctiveness account (Brown et al., 2007), similarity is computed as

660the Euclidean distance between items represented in a multidimensional space (e.g., temporal,

661phonological). The closer the items in this Euclidean space, the more confusable they are. For all

662these models, adding the assumption that semantics is represented in WM in the same way as

663phonology would necessarily result in increased confusion errors for semantically similar vs.

664dissimilar items, in contrast with our results.

### 665**Implications for Models of Working Memory**

666       Based on our results, we propose that semantics does not contribute to WM through the

667binding of semantic features to context the same way as phonology. One possibility to explain

668these results is to assume that semantic information is not bound to context at all. How can we

669explain the recall advantage for semantically similar vs. dissimilar words at the item level, if

670semantic information is not bound to contexts? There is robust evidence showing that semantic

671knowledge strongly contributes to WM performance (see Kowialiewski & Majerus, 2020 for a

672short meta-analysis in serial recall), with lists of semantically similar items being better recalled

673than lists of dissimilar ones. Results from the present study converge with these observations.

674The recall advantage for semantically similar vs. dissimilar items can be explained by assuming

675that WM partly relies on activated long-term memory, as assumed in an embedded processes

676account of WM (Cowan, 1999; Dell et al., 1997; Majerus, 2013; Nee & Jonides, 2013; Oberauer,

6772002, 2009). Accordingly, the encoding of an item activates its long-term memory

678representation, including its meaning. We illustrate in **Figure 8** the mechanistic principles behind



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679this idea. Semantically related items reactivate each other, either via their shared semantic  
 680features (Dell et al., 1997) or via lateral excitatory connections (Hofmann & Jacobs, 2014). For  
 681instance, when encoding the word “piano”, the word “guitar” would in turn be activated (Collins  
 682& Loftus, 1975). Thereby, semantically similar list items have increased activation in the  
 683semantic network. In many computational models of WM, the success in recalling an item at all  
 684depends on its ability to overcome a retrieval threshold. If an item’s activation is below the  
 685threshold, the model produces an omission. Accordingly, the higher activation of semantically  
 686similar items would help them to overcome this retrieval threshold more often than dissimilar  
 687items, leading to a recall advantage for semantically similar vs. dissimilar items which is  
 688restricted to item memory. The model presented in **Figure 8** furthermore assumes that semantic  
 689features are not directly bound to contexts. This simplifying assumption leads to an absence of a  
 690semantic similarity effect on confusion errors.

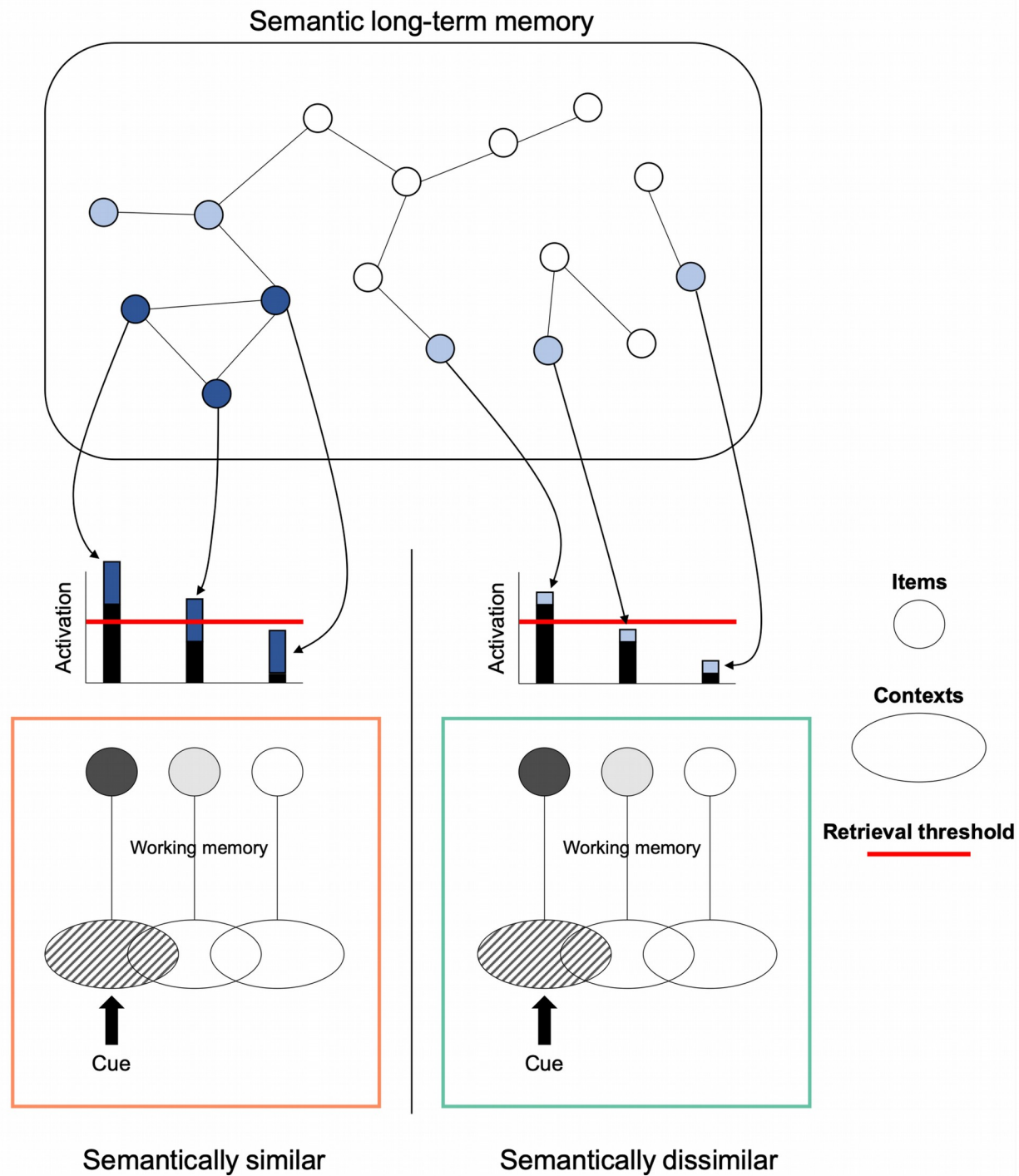
691       Such a model, inspired by embedded processes models of WM, helps to explain the  
 692presence of false memories in WM tasks (Abadie & Camos, 2019; Atkins & Reuter-Lorenz,  
 6932008). When presented with a list of semantically similar items such as “leopard, tiger, lion,  
 694cheetah”, people are more likely to respond “old” in a recognition test when presented with a  
 695semantically similar lure, such as “puma”, than for a dissimilar lure, such as “desktop”. This  
 696result can be explained by assuming that activation spreads to similar list items and non-list  
 697items. Hence, non-list items that are similar to several or all list items will be activated to some  
 698extent (see **Figure 8**, similar condition). When presented with a semantically similar lure (i.e.,  
 699“puma”), people are therefore more likely to say that this item was presented in the list (i.e.,  
 700responding “old”), because it is now more strongly activated than other dissimilar lures (i.e.,  
 701“desktop”). In contrast, when people are presented with lists of semantically dissimilar items

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702(e.g., “arm, tree, sofa, mouse”), no such false memories are observed (Cowan et al., 2022). From  
703the model presented in **Figure 8**, this latter result is predicted, because when given a dissimilar  
704list, the activation spreading from list words no longer converges on the same non-list words (see  
705**Figure 8**, dissimilar condition).

706

707**Figure 8**708*A Model of the Semantic Similarity Effect*



710Note. When encoding items into WM, a new binding is created between this item and its context.

711At the same time, this item becomes activated in semantic long-term memory. Semantically

712similar items are assumed to have direct connections in the semantic network and spread

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713*activation to each other. When trying to retrieve an item by cueing it with its context, this item*  
 714*has an activation level, which is a combination of the activation provided by the item's binding*  
 715*to its context and its activation in semantic memory. If the activation level of the item is beyond a*  
 716*retrieval threshold, it is recalled. Otherwise, an omission is produced. When semantically*  
 717*similar items are encoded in the same list, they have a higher activation level thanks to the*  
 718*spreading of activation principle, which helps them to overcome the retrieval threshold more*  
 719*often than semantically dissimilar items.*

720

### 721**Alternative Explanations**

722       An alternative explanation of the lack of semantic similarity effect on confusion errors is  
 723that semantic information is bound to contexts, but for some reasons, is immune to confusion  
 724errors. The only piece of evidence supporting the idea that semantic is bound to contexts comes  
 725from Kowialiewski et al. (2021). They observed that semantic knowledge can *constrain* the  
 726processing of serial order information. They presented lists composed of two semantically  
 727similar triplets (e.g., “leopard, lion, cheetah, arm, elbow, leg”). When items are recalled in a  
 728wrong position, they tend to stay within their group of similar items, rather than move to  
 729positions that have been occupied by dissimilar items, compared to the same positions in a  
 730completely dissimilar list. These results are difficult to explain without assuming that at least  
 731some form of meaning is bound to contexts. Meaning could use a different representational  
 732format, such as sparse distributed representations (Kanerva, 1988). Using a sparse code for  
 733items' meaning would prevent semantically similar items from being confused with each other,  
 734while still allowing the cognitive system to have some information about which semantic  
 735category was in which list position.

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736        However, Kowialiewski et al. (2021)'s results can also be explained by assuming that  
737 people augment the positions of semantically similar items with a shared positional context. A  
738 similar assumption is already made in positional models to explain temporal grouping effects in  
739 serial recall (Burgess & Hitch, 1999; Henson, 1998). If semantic groups are represented like  
740 temporal groups, semantically similar items would be associated with similar positional contexts.  
741 This leads to the prediction that transposition errors should occur more often between items from  
742 the same (semantic or temporal) group than with items from another group. This explanation  
743 doesn't require semantic information to be bound to contexts.

744        Finally, it could be argued that the absence of a semantic similarity effect on memory for  
745 order is due to semantic knowledge not being activated in our WM task, perhaps because it needs  
746 more time to be activated. This explanation is unlikely for the following reasons. First, access to  
747 meaning is an automatic and extremely fast process, especially in language (Cheyette & Plaut,  
748 2017; Potter, 1976; Potter et al., 2014; Tyler et al., 2002). Second, the fact that we observed very  
749 strong beneficial effects of semantic similarity on item memory goes against this claim. It shows  
750 that people had access to words' meaning and used it to increase the number of items they could  
751 recall. Strong semantic similarity effects can even be observed in running span procedures using  
752 fast presentation of memoranda (Kowialiewski & Majerus, 2018).

### 753 **Possible Limitations**

754        One possible objection to our interpretation is that phonological and semantic similarity  
755 measurements were not equivalent. This is unlikely because both kinds of similarity  
756 manipulations led to comparably strong impact on item memory, showing that people were able  
757 to detect the presence of similarities to about the same extent across both manipulations. In  
758 addition, strong phonological similarity effects on order memory can be already observed with

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759much weaker manipulations than ours, for instance when lists items share only one phoneme  
760(Camos et al., 2013; Fallon et al., 2005; Gupta et al., 2005). Furthermore, we are confident that  
761our semantic similarity manipulation was a robust one, as our similar and dissimilar lists strongly  
762differed across several semantic-similarity metrics (see **Table 1**). If the item-context binding  
763process was subject to confusion errors driven by semantic similarity, we would have expected at  
764least small detrimental effects on memory for order.

765       It is also possible that the measures we used for item and confusion errors do not reflect  
766what we wanted to measure. For instance, it has been argued that order reconstruction is not a  
767pure measure of confusion errors, and could also partially reflect item memory (Neath, 1997).  
768Contrary to this latter claim, three main outcomes support the validity of our measures. First,  
769none of the semantic manipulations affected confusion errors, despite strongly affecting item  
770memory. If our measures of confusion errors were not process pure, they should have been  
771affected by semantic similarity in one way or another. This was not observed. Second, the  
772rhyming manipulation led to a dramatic drop of performance on order memory, despite strongly  
773enhancing item memory. If our confusion-error measures were also affected by item information,  
774we shouldn't have observed these divergent effects of phonological similarity on memory for  
775item and confusion errors. Finally, all measures of confusion errors converged toward the same  
776pattern of performance. The results illustrated in **Figure 3**, middle and right panels, clearly  
777indicate similar performance level and serial position curves across all experiments and  
778similarity manipulations. We can therefore be confident that all our measures of confusion errors  
779reflect the same construct.

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**Conclusion**

781       To sum up, we tested how phonological and semantic similarity impacted the  
782maintenance of novel item-context bindings in WM. Our exhaustive tests showed that  
783phonological similarity increases confusions errors, leading to a performance decline in all WM  
784tasks we used. By contrast, across all experiments, semantic similarity did not increase confusion  
785errors and did not decrease WM performance. These results imply that there is a fundamental  
786difference between the representation of semantics and phonology in verbal WM. Either  
787semantics is not bound to contexts, or it is bound to contexts, but in a different way than other  
788kinds of information, such that it does not lead to confusion errors. The benefit of semantic  
789similarity on item memory, can be explained by assuming that semantically similar items  
790activate each other in long-term memory through their associations in a semantic network.

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795



797**Semantic manipulations**

798        Throughout the experiments semantic similarity was manipulated by selecting words  
 799 from one category (to create similar lists) and words from different categories (to create  
 800 dissimilar lists). For the dissimilar lists, some restrictions were imposed regarding the  
 801 combinations of categories from which words were sampled. This was done to avoid sampling  
 802 from categories that are semantically related themselves, and thereby introducing similarity  
 803 between words in a dissimilar list. For instance, we avoided sampling from the category “drinks”  
 804 (i.e., whiskey) if a word from the category “container” (i.e., glass) was included in the list. For  
 805 that purpose, the a priori semantic relationships between the categories were identified using a  
 806 confusion matrix. Because of the limited number of categories available, this restriction could  
 807 not be applied in a strict manner. Consequently, we allowed for those combinations to occur a  
 808 neglectable number of times (i.e., once across the whole experiment).

809**Phonological manipulations**

810        Phonological similarity was manipulated by generating lists of rhyming words (similar  
 811 lists) and lists of non-rhyming words (dissimilar words). The rhyming categories were partially  
 812 taken from Gupta et al. (2005) and Nimmo & Roodenrys (2004) studies, and involved both  
 813 monosyllabic (e.g., fain, gain, main, pain, rain, bane) and disyllabic (e.g., bangle dangle jangle  
 814 wangle mangle spangle) words. To ensure that non-rhyming words are sufficiently dissimilar, the  
 815 Levenshtein distance between all possible pairs of words was computed. To create the dissimilar  
 816 lists, we selected words that were maximally high in Levenshtein distance from each other.  
 817 Furthermore, the minimal distance between every pair of items within a dissimilar list was set to  
 818 a value of two. Thereby, we only allowed for one pair to have such a low distance within the

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819same list. All the remaining pairs were constrained to have a Levenshtein distance above the  
820value of two to ensure sufficient phonological dissimilarity between the items in a dissimilar list.

821 In addition, we kept semantic similarity equal between the phonologically similar and  
822dissimilar lists. Therefore, LSA (latent semantic analysis) values were obtained for each pair of  
823stimuli within each list using the TASA semantic space available at the following address:

824[https://sites.google.com/site/fritzgntr/software-resources/semantic\\_spaces](https://sites.google.com/site/fritzgntr/software-resources/semantic_spaces) (see also Günther et  
825al., 2015). We then compared the LSA values between the dissimilar and the similar lists.

826Dissimilar lists were only included in the experiment if there was no evidence for a difference in  
827LSA similarity between them and the similar lists. As a criterion we determined a BF superior to  
8283 in favor of the absence of a difference (obtained in a Bayesian independent samples t-test). If  
829the BF was below 3, new dissimilar lists were generated until this criterion was met.

208

**830Appendix B**

831        In Experiments 3a and 3b, all to-be-remembered locations had to have a minimal distance  
832of 40 degrees on the wheel. This limitation was introduced to ensure that stimuli were presented  
833in distinct spatial positions. To control for a possible influence of spatial positions, we matched  
834the spatial positions for both similarity conditions, and both recall conditions. We therefore  
835generated lists of spatial positions that we used in both similarity conditions. To make sure that  
836the spatial positions are the same for both recall conditions, we randomly selected half of the lists  
837of the dissimilar condition to occur in the “cued by word”-condition. We then selected the same  
838half of lists (aka the same spatial positions) in the similar condition to serve for the “cued by  
839word” condition.

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841**Appendix C**

842       The Bayesian generalized mixed models were run using the brms package (Bürkner,  
8432017) implemented in R. All models included a random intercept, the random effects of both  
844predictors, as well as their interaction. When estimating the impact of the mean deviation from  
845the centroid on confusion errors, for Experiment 1a & 2a, the dependent variables were  
846unaggregated accuracies of recall of each item in its position (0 vs. 1), with models assuming a  
847Bernoulli distribution. Items not recalled at all were scored as missing data (see scoring  
848procedure above). For Experiments 3a, the model assumed a Von Mises distribution, as the  
849dependent variable was the raw deviation from the target. For this model, the kappa parameter  
850(i.e., concentration around the mean, fixed to 0) was estimated. When estimating the impact of  
851the mean deviation from the centroid on item memory, the dependent variables were  
852unaggregated accuracies of recall of each item recalled regardless of their output position (0 vs.  
8531), with models assuming a Bernoulli distribution. Parameters of the models were estimated  
854using 4 independent Markov Chains, each with 5000 samples, including 500 warmup samples.  
855Across all analyses, the Markov Chains always converged, as indicated by  $R\text{-hat} < 1.05$ .

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