The admin module should serve as a central hub for managing provider and payer registrations, enabling administrators to onboard new providers/payers, review and manage their information, and ensure compliance with industry standards. The module must support secure access controls, data validation, and integration with existing systems.

## 1. Input (same for payer and provider)

Assumption: There is min. 1 default admin user account created upon roll-out.

- Provider/Payer Details: This includes all necessary information for registration, such as:
  - Name of entity (provider or payer)
  - Contact information (person name, email, phone number, create multiple fields)
  - Address (physical and billing, if different, split into Street, City...fields)
  - Tax ID for payers/provider license number /NPI for providers
  - Specialty (for providers, create dropdown)
  - Payer plans supported (for providers, create dropdown) / Provider networks covered (for payers, create dropdown)
- Documents: Various documents might be required for verification purposes and there should be a place to upload them
  - Proof of license (for providers)
  - Proof of insurance (for both providers and pavers)
  - Business certification documents
- User Credentials: For creating admin or user accounts associated with the provider or payer, including:
  - Username
  - Password (to be encrypted)

## 2. Output (same for payer and provider)

Make sure each new entity has at least one user account linked

- Admin user can create new user accounts
  - Account attributes
    - First Name
    - Last Name

- Nick Name
- NPI (for provider only)
- Email
- Access Rights (Admin, Regular User, Read Only)
- Accounts can be active or archived
- After notification, ensure user is forced to change from temp PW to real PW on first login
- <u>Overview</u>: Provision of a control panel for providers/payers for managing the registered users and entities
  - list-overview of all entities (payers+providers) connected to the platform.
    Optional: show last login, last PA interaction, no. of PA per entity etc.
    functionality from this list to add/archive/edit entries
  - List-overview of all users in the current instance
    Top-attributes like Name, Access rights etc. in one list
    edit functionality from this list to add/archive/edit entries
- <u>Reports and Logs:</u> Generation of reports/logs for admin users on registration activity, including timestamps, approval status, and audit logs for compliance and monitoring purposes.
- <u>Confirmation of Registration:</u> Notification sent to the provider/payer and the admin upon successful registration.

## 3. Flow

- 1) Details of new entities/users are transmitted to admin (offline/off-system)
- 2) Admin creates entity/user (status: Invitation sent)
- 3) New user gets notification
- 4) User logs in and sets custom PW
- 5) Overview is updated on Admin side that user has been onboarded (status: Onboarded)

Expected Deliverables: code base, a video showing the flow and a design document. Use MERN(postgreSQL instead of MongoDB) as tech stack.

Note: Use ChatGPT wherever you feel is needed and make assumptions in complet first.	ting the flow