

1.1 Propositional Logic

The rules of logic give precise meaning to mathematical statements. These rules are used to distinguish between valid and invalid mathematical arguments.

Because a major goal of this book is to teach the reader how to understand and how to construct correct mathematical arguments, we begin our study of discrete mathematics with an introduction to logic.

Propositions

Our discussion begins with an introduction the basic building blocks of logic: propositions.

A proposition is a declarative sentence that is either true or false, but not both.

Definition 1. Let p be a proposition. The negation of p , denoted by $\neg p$ (also denoted by \bar{p}) is the statement "It is not that p ". The proposition $\neg p$ is read "not p ".

The truth value of the negation of p , $\neg p$, is the opposite of the truth value of p .

Remark: The notation for the negation operator is not standardized. Other notations you might see are $\sim p$, $\neg p$, p' , $\text{N}p$, and $\text{!}p$.

Definition 2. Let p and q be propositions. The conjunction of p and q , denoted by $p \wedge q$, is the proposition " p and q ".

The conjunction $p \wedge q$ is true when both p and q are true and is false otherwise.

Note that in logic the word "but" sometimes is used instead of "and" in a conjunction. Eg. "The sun is shining, but it is raining." \equiv "The sun is shining and it is raining."

(In natural language, there is a subtle difference in meaning between "and" and "but"; we will not be concerned with this nuance here.)

Definition 3. Let p and q be propositions. The disjunction of p and q , denoted by $p \vee q$, is the proposition " p or q ".

The disjunction $p \vee q$ is false when both p and q are false and is true otherwise (inclusive or).

A disjunction is true when at least one of the two propositions is true.

Definition 4. Let p and q be propositions. The exclusive or of p and q , denoted by $p \oplus q$ (or $p \text{XOR } q$) is the proposition that is true when exactly one of p and q is true and is false otherwise. or "A student can have soup or a salad with dinner" without explicitly stating that taking both is not permitted.

Conditional Statements

Definition 5. Let p and q be propositions. The conditional statement $p \rightarrow q$ is the proposition "if p , then q ". The conditional statement $p \rightarrow q$ is true when p is true and q is false, and false otherwise.

A conditional statement is also called an hypothesis (or antecedent or premise) implication.

Because conditional statements play such an essential role in mathematical reasoning, a variety of terminology is used to express $p \rightarrow q$:

- | "if p , then q "
- | " q if p "
- | " q when p "
- | " q whenever p "
- | " q only if p "
- | " q is necessary for p "
- | "A sufficient condition for q is p "
- | " q unless $\neg p$ "
- | " q follows from p "
- | " q provided that p "

Converse, Contrapositive, and Inverse

Implication **Contrapositive** The contrapositive is false when $\neg p$ is false and $\neg q$ is true. **Conclusion (or consequence)**

$p \rightarrow q \equiv \neg p \rightarrow \neg q$ **That is, only when p is false and q is true.**

Converse (Reciproque) **Inverse** Take note that one of the most common logical errors is to assume that the converse or the inverse of a conditional statement is equivalent to the conditional statement.

$q \rightarrow p \equiv \neg q \rightarrow \neg p$ **equivalent**

$(q \rightarrow p) \wedge (p \rightarrow q)$

Definition 6. Let p and q be propositions. The biconditional statement $p \leftrightarrow q$ is the proposition " p if and only if q ", also called bi-implications.

The biconditional statement $p \leftrightarrow q$ is true when p and q have the same truth values, and false otherwise.

Note that the statement $p \leftrightarrow q$ is true when both the conditional statements $p \rightarrow q$ and $q \rightarrow p$ are true and is false otherwise.

There are some common ways to express $p \leftrightarrow q$:

- | " p is necessary and sufficient for q "
- | "If p then q , and conversely"
- | " p iff q "
- | " p exactly when q "

Truth Tables and Compound Propositions

TABLE 1 The Truth Table for the Negation of a Proposition.	
p	$\neg p$
T	F
F	T

TABLE 2 The Truth Table for the Conjunction of Two Propositions.		
p	q	$p \wedge q$
T	T	T
T	F	F
F	T	F
F	F	F

TABLE 3 The Truth Table for the Disjunction of Two Propositions.		
p	q	$p \vee q$
T	T	T
T	F	T
F	T	T
F	F	F

TABLE 4 The Truth Table for the Exclusive Or of Two Propositions.		
p	q	$p \oplus q$
T	T	F
T	F	T
F	T	T
F	F	F

TABLE 5 The Truth Table for the Conditional Statement $p \rightarrow q$.		
p	q	$p \rightarrow q$
T	T	T
T	F	F
F	T	T
F	F	T

TABLE 6 The Truth Table for the Biconditional $p \leftrightarrow q$.		
p	q	$p \leftrightarrow q$
T	T	T
T	F	F
F	T	F
F	F	T

Example 1 All the following declarative sentence are propositions.

- | (I.) Washington, D.C. is the capital of the U.S.A.
- | (II.) Toronto is the capital of Canada.
- | (III.) $1+1=2$
- | (IV.) $2+2=3$

Propositions (I.) and (III.) are true whereas (II.) and (IV.) are false.

Propositions that cannot be expressed in terms of simple propositions are called atomic proposition. The area of logic that deals with proposition is called the propositional calculus or propositional logic. (Introduced by Greek philosopher Aristotle more than 2300 years ago.)

Many mathematical statements are constructed by combining one or more propositions. New propositions, called compound propositions, are formed from existing proposition using logical operators.

Example 2 Consider the following sentences.

- | (I.) What time is it?
- | (II.) Read this carefully.
- | (III.) $x+1=2$
- | (IV.) $x+y=z$

Sentences (I.) and (II.) are not propositions because they are not declarative sentences.

Sentences (III.) and (IV.) are not propositions because they are neither true or false.

Note that each of sentences (III.) and (IV.) can be turned into a proposition if we assign values to the variables.

Example 3 Find the negation of the proposition "Michael's PC runs Linux".

"It is not the case that Michael's PC runs Linux."

or more simply "Michael's PC does not run Linux."

or even more simply "Michael's PC runs Linux."

1.02 Applications of Propositional Logic

Statements in mathematics and the sciences and in natural language often are imprecise or ambiguous. To make such statements precise, they can be translated into the language of logic.

Example 3 Express the specification "The automated reply cannot be sent when the file system is full" using logical connectives.

Let p : "The automated reply can be sent." Consequently, our specification can be represented by the conditional statement $q \rightarrow \neg p$.

System specification should be consistent, that is, they should not contain conflicting requirements that could be used to derive a contradiction.

When specifications are not consistent, there would be no way to develop a system that satisfied all specifications.

Example 4 Determine whether these system specifications are consistent:

(I) "The diagnostic message is stored in the buffer or it is retransmitted."

(II) "The diagnostic message is not stored in the buffer."

(III) "If the diagnostic message is stored in the buffer, then it is retransmitted." The specifications can be written as (I) $p \vee q$

An assignment of truth values that makes all three specifications true must have p false to make $\neg p$ true.

Because we want $p \vee q$ to be true but p must be false, q must be true.

Because $p \vee q$ is true when p is false and q is true, we conclude that these specifications are consistent, because they are all true when p is false and q is true.

Example 5 Do the system specification in Ex. 4 remain consistent if the specification "The diagnostic message is not retransmitted" is added?

This new specification is $\neg q$, which is false when q is true. Consequently, these four specifications are inconsistent.

1.03 Propositional Equivalences

A important type of step used in mathematical arguments is the replacement of a statement with another statement with the same truth value.

Definition 1. A compound proposition that is always true, no matter what the truth values of the propositional variables that occur in it, is called a tautology.

A compound proposition that is always false is called a contradiction.

A compound proposition that is neither a tautology nor a contradiction is called a contingency.

Definition 2. The compound propositions p and q are called logically equivalent if $p \leftrightarrow q$ is a tautology.

The notation $p \equiv q$ denotes that p and q are logically equivalent.
OR \Leftrightarrow

In general, 2^n rows are required if a compound proposition involves n propositional variables.

Because of the rapid growth of 2^n , more efficient ways are needed to establish logical equivalences, such as by using ones we already know.

TABLE 6 Logical Equivalences.	
Equivalence	Name
$p \wedge T \equiv p$	Identity laws (I)
$p \vee F \equiv p$	
$p \wedge T \equiv T$	Domination laws (II)
$p \wedge F \equiv F$	
$p \vee p \equiv p$	Idempotent laws (III)
$p \wedge p \equiv p$	
$\neg(\neg p) \equiv p$	Double negation law (IV)
$p \vee q \equiv q \vee p$	Commutative laws (V)
$(p \vee q) \vee r \equiv p \vee (q \vee r)$	Associative laws (VI)
$(p \vee q) \wedge r \equiv p \wedge (q \wedge r)$	
$p \vee (q \wedge r) \equiv (p \vee q) \wedge (p \vee r)$	Distributive laws (VII)
$\neg(p \wedge q) \equiv \neg p \vee \neg q$	De Morgan's laws (VIII)
$\neg(p \vee q) \equiv \neg p \wedge \neg q$	
$p \vee (p \wedge q) \equiv p$	Absorption laws (IX)
$p \wedge (p \vee q) \equiv p$	
$p \vee \neg p \equiv T$	Negation laws (X)
$p \wedge \neg p \equiv F$	

TABLE 7 Logical Equivalences Involving Conditional Statements.	
$p \rightarrow q \equiv \neg p \vee q$	
$p \rightarrow q \equiv \neg q \rightarrow \neg p$	
$p \vee q \equiv \neg p \rightarrow q$	
$p \wedge q \equiv \neg(p \rightarrow \neg q)$	
$\neg(p \rightarrow q) \equiv p \wedge \neg q$	
$(p \rightarrow q) \wedge (p \rightarrow r) \equiv p \rightarrow (q \wedge r)$	
$(p \rightarrow r) \wedge (q \rightarrow r) \equiv (p \vee q) \rightarrow r$	
$(p \rightarrow q) \vee (p \rightarrow r) \equiv p \rightarrow (q \vee r)$	
$(p \rightarrow r) \vee (q \rightarrow r) \equiv (p \wedge q) \rightarrow r$	

The use of truth tables to establish equivalences becomes impractical as the number of variables grows. It is quicker to use other methods, such as employing logical equivalences that we already know.

TABLE 8 Logical Equivalences Involving Biconditional Statements.	
$p \leftrightarrow q \equiv (p \rightarrow q) \wedge (q \rightarrow p)$	
$p \leftrightarrow q \equiv \neg p \leftrightarrow \neg q$	
$p \leftrightarrow q \equiv (p \wedge q) \vee (\neg p \wedge \neg q)$	
$\neg(p \leftrightarrow q) \equiv p \leftrightarrow \neg q$	

Proof by induction

(VII) Furthermore, note that De Morgan's laws extend to $\neg(\bigvee_{j=1}^n p_j) \equiv \bigwedge_{j=1}^n \neg p_j$ and $\neg(\bigwedge_{j=1}^n p_j) \equiv \bigvee_{j=1}^n \neg p_j$

Translating English Sentences

Example 1 How can this English sentence be translated into a logical expression?
"You can access the Internet from campus only if you are a computer science major or you are not a freshman."

Let a : "You are a computer science major." The sentence can be represented as $a \rightarrow (C \vee \neg f)$

C: "You are a CS major."

f: "You are a freshman."

Example 2

How can this English sentence be translated into logical expression?

"You cannot ride the roller coaster if you are under 4 feet tall unless you are older than 16 y.o."

Let r : "You are under 4 feet tall."

R: "You are older than 16 y.o."

S: "You are older than 16 y.o."

Example 3 Smullyan posed many puzzles about an island that has two kinds of inhabitants, knights, who always tell the truth, and their opposites, knaves, who always lie. You encounter two people A and B. What are A and B if A says "B is a knight" and B says "The two of us are opposite types?"

Let p and q be the statements that A is a knight and B is a knight, respectively, so that $\neg p$ and $\neg q$ are the statements that A is a knave and B is a knave, respectively. We first consider the possibility that A is a knight; this is the statement that p is true. If A is a knight, then he is telling the truth when he says that B is a knight, so that q is true, and A and B are the same type. However, if B is a knight, then B's statements that A and B are opposite types, the statement $(p \wedge \neg q) \vee (\neg p \wedge q)$, would have to be true, which is not, because A and B are both knights. Consequently, we can conclude that A is not a knight, that is, that p is false. If A is a knave, then because everything a knave says is false, A's statement that B is a knight, that is, that q is true, is a lie. This means that q is false and B is also a knave. Furthermore, if B is a knave, then B's statement that A and B are opposite types is a lie, which is consistent with both A and B being knaves. We can conclude that both A and B are knaves.

System Specifications

Example 7 As a reward for saving his daughter from the pirates, the King has given you the opportunity to win a treasure hidden inside one of three trunks. Two trunks that do not hold the treasure are empty. To win, you must select the correct trunk. Trunks 1 and 2 are each inscribed with message "This trunk is empty" and trunk 3 is inscribed with the message "The treasure is in trunk 2." The Queen, who never lies, tells you that only one of these inscriptions is true, while the other two are wrong. Which trunk should you select to win?

Let p_i be the proposition that the treasure is in Trunk i , for $i = 1, 2, 3$. To translate into propositional logic, the Queen's statement that exactly one of the inscriptions is true, we observe that the inscription on Trunk 1, Trunk 2 and Trunk 3 are $\neg p_1$, $\neg p_2$ and p_3 , respectively. So, her statement can be translated to $(\neg p_1 \wedge \neg p_2 \wedge p_3) \vee (\neg p_1 \wedge p_2 \wedge \neg p_3) \vee (\neg p_1 \wedge \neg p_3 \wedge p_2)$

Using the rules for propositional logic, we see that this is equivalent to $(p_1 \wedge \neg p_2 \wedge \neg p_3) \vee (p_1 \wedge \neg p_2 \wedge p_3) \vee (p_1 \wedge p_2 \wedge \neg p_3)$, Double negation

$\equiv (\neg p_1 \wedge \neg p_2 \wedge \neg p_3) \vee (p_1 \wedge \neg p_2 \wedge p_3) \vee (p_1 \wedge p_2 \wedge \neg p_3)$, Negation/Idempotence

$\equiv F \vee [p_1 \wedge (\neg p_2 \wedge p_3)]$, Domination/Distributive

$\equiv p_1 \wedge T$, Identity/Negation

$\equiv p_1$, Identity

So the treasure is in Trunk 1.

Example 1 We can construct examples of tautologies or contradictions using one propositional variable.

Because $p \vee \neg p$ is always true, it is a tautology (Negation)

TABLE 1 Examples of a Tautology and a Contradiction.			
p	$\neg p$	$p \vee \neg p$	$p \wedge \neg p$
T	F	T	F
F	T	T	F

Because $p \wedge \neg p$ is always false, it is a contradiction.

Example 3 Show that $p \rightarrow q$ and $\neg p \vee q$ are logically equivalent.
(This is known as the conditional-disjunction equivalence.)

TABLE 4 Truth Tables for $\neg p \vee q$ and $p \rightarrow q$.				
p	q	$\neg p$	$\neg p \vee q$	$p \rightarrow q$
T	T	F	T	T
T	F	F	T	F
F	T	T	T	T
F	F	T	T	T

Example 6 Show that $\neg(p \rightarrow q)$ and $p \wedge \neg q$ are equivalent.

$$\begin{aligned} \neg(p \rightarrow q) &\equiv \neg(\neg p \vee q) && \text{Conditional-disjunction equivalence} \\ &\equiv \neg(\neg p) \wedge \neg q && \text{De Morgan} \\ &\equiv p \wedge \neg q && \text{Double negation} \end{aligned}$$

Example 7 Show that $\neg(p \vee (p \wedge q))$ and $\neg p \wedge \neg q$ are logically equivalent by developing a series of logical equivalences.

$$\begin{aligned} \neg(p \vee (p \wedge q)) &\equiv \neg p \wedge \neg(p \wedge q) && \text{De Morgan} \\ &\equiv \neg p \wedge (\neg p \vee \neg q) && \text{De Morgan} \\ &\equiv p \wedge q \vee (\neg p \wedge \neg q) && \text{Double negation} \\ &\equiv p \wedge q \vee \neg p \wedge \neg q && \text{Distributive} \\ &\equiv F \vee (\neg p \wedge \neg q) && \text{Negation} \\ &\equiv \neg p \wedge \neg q && \text{Identity} \end{aligned}$$

$$\begin{aligned} \neg(p \wedge q) \rightarrow (p \vee q) &\equiv \neg(p \wedge q) \vee (p \vee q) && \text{Conditional-disjunctive equivalence} \\ &\equiv \neg(p \wedge q) \vee (p \vee q) && \text{De Morgan} \\ &\equiv (\neg p \vee p) \vee (\neg q \vee q) && \text{Associativity/Commutativity} \\ &\equiv T \vee T && \text{Negation} \\ &\equiv T && \text{Domination} \end{aligned}$$

1.3.5 Satisfiability

A compound proposition is **satisfiable** if there is an assignment of truth values to its variables that makes it true (that is, when it is a tautology). When no such assignments exists, that is, when the compound proposition is false for all assignments of truth values to its variables, the compound proposition is **unsatisfiable**. Note that a compound proposition is unsatisfiable if and only if its negation is true for all assignments of truth values to the variables, that is, if and only if its negation is a tautology.

When we find a particular assignment of truth values that makes a compound proposition true, we have shown that it is satisfiable; such an assignment is called a **solution** of this particular satisfiability problem. However, to show that a compound proposition is unsatisfiable, we need to show that every assignment of

1.4 Predicates and Quantifiers

Propositional logic, studied in 1.1-1.3, cannot adequately express the meaning of all statements in mathematics and in natural language. In this section we will introduce a more powerful type of logic called predicate logic. We will see how predicate logic can be used to express the meaning of a wide range of statements in mathematics and in computer science in ways that permit us to reason and explore relationships between objects (Chap. 9).

Predicates
The statement " X is greater than 3 " has two parts:
— predicate, P .
— propositional function, $P(x)$.

Once a value has been assigned to the variable x , the statement $P(x)$ becomes a proposition and has a truth value.

(I.) The Universal Quantifier

Many mathematical statements assert that a property is true for all values of a variable in a particular domain, called the domain of discourse (or the universe of discourse). The domain must always be specified when a universal quantifier is used; without it, the universal quantification of a statement is not defined.

Definition 1. The universal quantification of $P(x)$ is the statement " $P(x)$ for all values of x in the domain". $\forall x P(x) \equiv \text{"for all } x \text{ } P(x) \text{''}$

The notation $\forall x P(x)$ denotes the universal quantification of $P(x)$.

\forall is called the universal quantifier.

A element for which $P(x)$ is false is called a counterexample to $\forall x P(x)$.

Note that single counterexample is all we need to establish that $\forall x P(x)$ is false.

Remark: Generally, an implicit assumption is made that all domains of discourse for quantifiers are nonempty. Note that if the domain is empty, then $\forall x P(x)$ is true for any propositional function $P(x)$ because there are no elements x in the domain for which $P(x)$ is false.

Quantifiers with Restricted Domains

Note that the restriction of a universal quantification is the same as the universal quantification of a conditional statement. For instance, $\forall x < 0 (x^2 > 0)$ is another way of expressing $\forall x (x < 0 \rightarrow x^2 > 0)$.

On the other hand, the restriction of an existential quantification is the same as the existential quantification of a conjunction.

For instance, $\exists z > 0 (z^2 = 2)$ is another way of expressing $\exists z (z > 0 \wedge z^2 = 2)$.

Negating Quantified Expressions

$\neg(\forall x P(x)) \equiv \exists x \neg P(x)$ } De Morgan's law
 $\neg(\exists x P(x)) \equiv \forall x \neg P(x)$ } for quantifiers.

Example 25 Use predicates and quantifiers to express the system specifications "Every mail message larger than one megabyte will be compressed" and "If a user is active, at least one network link will be available."

Let $S(m, y)$ be "Mail message m is larger than y megabytes", where the variable x has the domain of all mail messages and the variable y is a positive real number, and let $C(m)$ denote "Mail message m will be compressed".

Then the specification "Every mail message larger than one megabyte will be compressed" can be rep. as $\forall m (S(m, 1) \rightarrow C(m))$

Let $A(u)$: "User u is active", where the variable u has the domain of all users.

Let $S(n, x)$: "Network link n is in state x ", where n has the domain of all network links and x has the domain of all possible states for a network link.

Then the specification "If a user is active, at least one network link will be available" can be rep. by $\exists u A(u) \rightarrow \exists n S(n, \text{available})$

Examples from Lewis Carroll

"All lions are fierce" } Premises
"Some lions do not drink coffee" }
"Some fierce creatures do not drink coffee" } Conclusion

Assuming that the domain consist of all creatures, express the statements in the argument using quantifiers and $P(x)$, $Q(x)$, and $R(x)$

We can express these statements as

$\forall x (P(x) \rightarrow Q(x))$

$\exists x (P(x) \wedge \neg R(x))$ } Notice that the second statement cannot be written as $\exists x (P(x) \rightarrow \neg R(x))$. The reason is that $P(x) \rightarrow \neg R(x)$ is true whenever x is not a lion, so that $\exists x (P(x) \rightarrow \neg R(x))$ is true as long as there is at least one creature that is not a lion, even if every lion drinks coffee.

$\exists x (Q(x) \wedge \neg R(x))$ } so that $\exists x (P(x) \rightarrow \neg R(x))$ is true as long as there is at least one creature that is not a lion, even if every lion drinks coffee.

$\neg R(x)$: "x is a lion"
 $Q(x)$: "x is fierce"
 $R(x)$: "x drinks coffee"

Similarly, the third statement cannot be written as $\exists x (Q(x) \rightarrow \neg R(x))$

Example 26 Consider these statements.

"All lions are fierce" } Premises
"Some lions do not drink coffee" }
"Some fierce creatures do not drink coffee" } Conclusion

The entire set is called an argument.

Let $P(x)$: "x is a lion"
 $Q(x)$: "x is fierce"
 $R(x)$: "x drinks coffee"

Assuming that the domain consist of all creatures, express the statements in the argument using quantifiers and $P(x)$, $Q(x)$, and $R(x)$

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 $R(x)$: "x drinks coffee"

Similarly, the third statement cannot be written as $\exists x (Q(x) \rightarrow \neg R(x))$

Example 27 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

We can express these statements as

$\forall x (P(x) \rightarrow S(x))$

$\forall x (Q(x) \rightarrow \neg R(x))$ } Notice that the second statement cannot be written as $\exists x (Q(x) \rightarrow R(x))$. The reason is that $Q(x) \rightarrow R(x)$ is true whenever x is not a large bird, so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

$\forall x (R(x) \wedge \neg S(x))$ } so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

$\neg S(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

Similarly, the third statement cannot be written as $\exists x (R(x) \rightarrow S(x))$

Example 28 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

We can express these statements as

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Example 29 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
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We can express these statements as

$\forall x (P(x) \rightarrow S(x))$

$\forall x (Q(x) \rightarrow \neg R(x))$ } Notice that the second statement cannot be written as $\exists x (Q(x) \rightarrow R(x))$. The reason is that $Q(x) \rightarrow R(x)$ is true whenever x is not a large bird, so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

$\forall x (R(x) \wedge \neg S(x))$ } so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

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 $R(x)$: "x lives on honey"
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Similarly, the third statement cannot be written as $\exists x (R(x) \rightarrow S(x))$

Example 30 Consider these statements: "All hummingbirds are richly colored" } Premises
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Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

We can express these statements as

$\forall x (P(x) \rightarrow S(x))$

$\forall x (Q(x) \rightarrow \neg R(x))$ } Notice that the second statement cannot be written as $\exists x (Q(x) \rightarrow R(x))$. The reason is that $Q(x) \rightarrow R(x)$ is true whenever x is not a large bird, so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

$\forall x (R(x) \wedge \neg S(x))$ } so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

$\neg S(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

Similarly, the third statement cannot be written as $\exists x (R(x) \rightarrow S(x))$

Example 31 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
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 $S(x)$: "x is richly colored"

Similarly, the third statement cannot be written as $\exists x (R(x) \rightarrow S(x))$

Example 32 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds, express the statements in the argument using quantifiers.

Let $P(x)$: "x is a hummingbird"
 $Q(x)$: "x is large"
 $R(x)$: "x lives on honey"
 $S(x)$: "x is richly colored"

We can express these statements as

$\forall x (P(x) \rightarrow S(x))$

$\forall x (Q(x) \rightarrow \neg R(x))$ } Notice that the second statement cannot be written as $\exists x (Q(x) \rightarrow R(x))$. The reason is that $Q(x) \rightarrow R(x)$ is true whenever x is not a large bird, so that $\forall x (Q(x) \rightarrow \neg R(x))$ is true as long as there is at least one large bird that does not live on honey, even if every large bird is not a hummingbird.

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 $R(x)$: "x lives on honey"
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Similarly, the third statement cannot be written as $\exists x (R(x) \rightarrow S(x))$

Example 33 Consider these statements: "All hummingbirds are richly colored" } Premises
"No large birds live on honey" }
"Birds that do not live on honey are dull in color" }
"Hummingbirds are small" }

Assuming that the domain consist of all birds

Example 6 | Translate the statement "The sum of two positive integers is always positive" into a logical expression.

We can rewrite it so that the implied quantifiers and a domain are shown: "For every two integers, if these integers are both positive, then the sum of these integers is positive."

Next, we introduce the variables x and y to obtain "For all positive integers x and y , $x+y$ is positive."

Consequently, we can express this as: $\forall x \forall y ((x>0) \wedge (y>0) \rightarrow (x+y>0))$ where $x, y \in \mathbb{R}$.

Note that we could also translate this using the positive integers as the domain: $\forall x \in \mathbb{N}^* \forall y \in \mathbb{N}^* (x+y>0)$

Example 11 | Express the statement "If a person is female and is a parent, then this person is someone's mother" as a logical expression involving predicates, quantifiers with a domain consisting of all people, and logical connectives.

It can be expressed as "For every x , if person x is female and person x is a parent, then there exists a person y such that person x is the mother of person y ."

We introduce the propositional functions $F(x)$: "x is female"

The original statement can be represented as $\forall x [(F(x) \wedge P(x)) \rightarrow \exists y M(x,y)]$

and $P(x)$: "x is a parent"

and $M(x,y)$: "x is the mother of y"

By null quantification rule $\forall x \exists y [(F(x) \wedge P(x)) \rightarrow M(x,y)]$

Negating Nested Quantifiers

Statements involving nested quantifiers can be negated by successively applying the rules for negating statements involving a single quantifier.

Example 14 | Express the negation of the statement $\forall x \exists y (xy=1)$ so that no negation precedes a quantifier.

$$\neg \forall x \exists y (xy=1) \equiv \exists x \forall y \neg (xy=1) \equiv \exists x \forall y (xy \neq 1)$$

1.6 Rules of Inference

Proofs in mathematics are valid arguments that establish the truth of mathematical statements. By arguments, we mean a sequence of statements that end with a conclusion.

By valid, we mean that the conclusion, or final statement of the argument, must follow from the truth of preceding statements, or premises, of the argument.

To deduce new statements from statements we already have, we use rules of inference which are template for constructing valid arguments.

These rules of inference are among the most important ingredients in producing valid arguments.

(I.) Rule of inference for proposition

(II.) Rule of inference for quantifiers

These rules of inference for statements involving existential and universal quantifiers play an important role in proofs in computer science and mathematics

Can be combined.

These combinations of rules of inference are often used together in complicated arguments.

(I.) Rules of Inference for Propositional Logic

When an argument form involves 10 different propositional variables, to use a truth table to show this argument form is valid requires $2^{10} = 1024$ different rows.

Fortunately, we do not have to always resort to truth tables. Instead, we can first establish the validity of some relatively simple argument forms, called rules of inference.

These rules of inference can be used as building blocks to construct more complicated valid argument forms.

We will now introduce the most important rule of inference in propositional logic.

The tautology $(P \wedge (P \rightarrow q)) \rightarrow q$ is the basis of the rule of inference called modus ponens (or the law of detachment).

Modus ponens: Premises must be true. If one of its premises is false,

we cannot conclude that the conclusion is false.

TABLE 1 Rules of Inference.

Rule of Inference	Tautology	Name
P	$(P \rightarrow P) \rightarrow P$	Modus ponens
$P \rightarrow q$	$(P \wedge (P \rightarrow q)) \rightarrow q$	
$\neg q$	$(\neg q \wedge (P \rightarrow q)) \rightarrow P$	Modus tollens
$\neg P$	$(\neg P \wedge (P \rightarrow q)) \rightarrow \neg q$	
$P \wedge q$	$(P \rightarrow (P \wedge q)) \wedge (q \rightarrow (P \wedge q)) \rightarrow (P \wedge q)$	Hypothetical syllogism
$q \rightarrow r$	$(P \rightarrow (P \wedge q)) \wedge (q \rightarrow r) \rightarrow (P \rightarrow r)$	
$P \vee q$	$(P \rightarrow (P \vee q)) \wedge (q \rightarrow (P \vee q)) \rightarrow (P \vee q)$	Disjunctive syllogism
$\neg q$	$(\neg q \rightarrow (P \vee q)) \wedge (P \rightarrow (P \vee q)) \rightarrow (P \vee q)$	
P	$P \rightarrow (P \vee q)$	Addition
$P \vee q$	$(P \rightarrow (P \vee q)) \wedge (q \rightarrow (P \vee q)) \rightarrow (P \vee q)$	
$P \wedge q$	$(P \rightarrow (P \wedge q)) \wedge (q \rightarrow (P \wedge q)) \rightarrow (P \wedge q)$	Simplification
$\neg P$	$(\neg P \rightarrow (P \wedge q)) \wedge (P \rightarrow (P \wedge q)) \rightarrow \neg P$	
P	$(P \wedge (P \rightarrow q)) \rightarrow q$	Conjunction
q	$(P \wedge (P \rightarrow q)) \rightarrow (P \wedge q)$	
$P \wedge q$	$(P \wedge q) \wedge (P \rightarrow (P \wedge q)) \rightarrow (P \wedge q)$	Resolution
$\neg P$	$(P \rightarrow (P \wedge q)) \wedge (P \rightarrow (P \rightarrow (P \wedge q))) \rightarrow \neg P$	
$\neg q$	$(P \rightarrow (P \wedge q)) \wedge (P \rightarrow (P \rightarrow (P \wedge q))) \rightarrow \neg q$	
$\neg P \vee q$	$(P \rightarrow (P \wedge q)) \wedge (P \rightarrow (P \rightarrow (P \wedge q))) \rightarrow (\neg P \vee q)$	
$\neg P \vee R$	$(P \rightarrow (P \wedge q)) \wedge (P \rightarrow (P \rightarrow (P \wedge q))) \rightarrow (\neg P \vee R)$	Hypothetical syllogism

Computer programs have been developed to automate

the task of reasoning and proving theorems.

Many of these programs make use of a rule of inference known as resolution. E.g. Prolog

$$((P \vee q) \wedge (\neg P \vee R)) \rightarrow (q \vee R)$$

Where we let $q=R$, we obtain $(P \vee q) \wedge (\neg P \vee q) \rightarrow q$

Furthermore, when we let $R=F$, we obtain $(P \vee q) \wedge (\neg P \rightarrow F) \rightarrow q$

Because $\neg P \rightarrow F \equiv \neg P$ Identity law.

Fallacies

Several common fallacies arise in incorrect arguments. These fallacies resemble rules of inference, but are based on contingencies rather than tautologies.

The proposition $[(P \rightarrow q) \wedge q] \rightarrow P$ is not a tautology, because it is false when P is false and q is true.

This type of incorrect reasoning

is called the fallacy of affirming the conclusion.

idem for $[(P \rightarrow q) \wedge \neg P] \rightarrow \neg q$ another type of fallacy, called fallacy of denying the hypothesis.

Example 7 | Translate: "Every real number except zero has a multiplicative inverse."

(A multiplicative inverse of a real number x is a real number y such that $xy=1$)

$$\forall x \neq 0 \exists y (xy=1)$$

Example 12 | Express the statement "Everyone has exactly one best friend" as a logical expression. With domain consisting of all people.

It can be expressed as "For every person x , person x has exactly one best friend."

To say that x has exactly one best friend means that there is a person y who is the best friend of x , and furthermore, that for every person z , if person z is not person y , then z is not the best friend of x .

When we introduce the predicate $B(x,y)$: "y is the best friend of x",

the statement can be represented as $\forall x \exists y [B(x,y) \wedge \forall z (z \neq y \rightarrow \neg B(x,z))]$

or $\forall x \exists ! y B(x,y)$.

Example 9 | Translate $\forall x (C(x) \vee \exists y (C(y) \wedge F(x,y)))$, where $C(x)$: "x is a computer" and $F(x,y)$: "x and y are friends", and the domain for both x and y consists of all students in your school.

"For every student x in your school, x has a computer or there is a student y such that y has a computer and x and y are friends."

In other words, "Every student in your school has a computer or has a friend who has a computer."

Example 10 | Translate $\exists x \forall y \forall z ((F(x,y) \wedge F(x,z)) \rightarrow F(y,z))$

"There is a student x such that for all students y and all students z other than y , if x and y are friends and x and z are friends, then y and z are not friends."

In other words, "There is a student none of whose friends are also friends with each other."

or simply $\exists w \forall f \forall f' (w \neq f \wedge w \neq f' \wedge \forall f'' (f \neq f'' \wedge f \neq f'' \rightarrow \neg f \wedge f''))$, where w is a student and f is a friend of w .

Let $P(w,f)$: "w has taken f" We can express the statement as: $\exists w \forall f (P(w,f) \wedge Q(f))$

and $Q(f)$: "f is a flight on a" Where the domains of discourse for w consist of all the women in the world and f consist of all airplane flights.

or simply $\exists w \forall f (R(w,f))$, where $R(w,f)$: "w has taken f on a".

Definition 1. An argument in propositional logic is a sequence of propositions. All but the final proposition in the argument are called premises and the final proposition is called the conclusion. An argument is valid if the truth of all its premises implies that the conclusion is true.

An argument form in propositional logic is a sequence of compound propositions involving propositional variables.

An argument form is valid if no matter which particular propositions are substituted for the propositional variables in its premises, the conclusion is true, if the premises are all true.

Remark: An argument form is valid when $(P_1 \wedge P_2 \wedge \dots \wedge P_n) \rightarrow q$ is a tautology.

Example 6 | Show that the premises "It is sunny this afternoon and it is colder than yesterday", "We will go swimming only if it is sunny", "If we do not go swimming, then we will take a canoe trip", "If we take a canoe trip, then we will be home by sunset" lead to the conclusion "If I do not finish writing the program, then I will wake up feeling refreshed".

Let p : "You send me an e-mail message" Then the premises are $p \rightarrow q$,

q : "I will finish writing the program" and $r \rightarrow s$.

r : "I will go to sleep early" The desired conclusion is s .

s : "I will wake up feeling refreshed".

Step Reason

1. $P \rightarrow q$ Premise

2. $\neg q \rightarrow r$ Contrapositive of (1)

3. $\neg P \rightarrow r$ Premise

4. $\neg q \rightarrow r$ Hypothetical syllogism using (2) and (3)

5. $\neg r \rightarrow s$ Premise

6. $\neg q \rightarrow s$ Hypothetical syllogism using (4) and (5)

1. $P \rightarrow q$

2. $\neg q \rightarrow r$

3. $\neg P \rightarrow r$

4. $\neg q \rightarrow r$

5. $\neg r \rightarrow s$

6. $\neg q \rightarrow s$

7. $\neg P \rightarrow s$

8. $\neg q \rightarrow s$

Example 9 | Show that premises $(P \vee q) \wedge R$ and $R \rightarrow S$ imply the conclusion $P \wedge S$.

1. $(P \vee q) \wedge (R \rightarrow S) \rightarrow (P \wedge S)$ Simplification

2. $R \rightarrow S \equiv \neg R \vee S$

3. $(R \vee q) \wedge (\neg R \vee S) \rightarrow (q \wedge S)$ Conjunction

4. $P \vee q$

5. $(P \vee q) \wedge (P \wedge S) \rightarrow (q \wedge S)$ Resolution

Several common fallacies arise in incorrect arguments. These fallacies resemble rules of inference, but are based on contingencies rather than tautologies.

The proposition $[(P \rightarrow q) \wedge q] \rightarrow P$ is not a tautology, because it is false when P is false and q is true.

This type of incorrect reasoning

is called the fallacy of affirming the conclusion.

idem for $[(P \rightarrow q) \wedge \neg P] \rightarrow \neg q$ another type of fallacy, called fallacy of denying the hypothesis.

(II.) Rules of Inference for Quantified Statements

We have discussed rules of inference for propositions. We will now describe some important rules of inference for statements involving quantities.

These rules of inference are used extensively in mathematical arguments, often without being explicitly mentioned.

(I.) Universal instantiation is the rule of inference used to conclude that $P(c)$ is true, where c is a particular member of the domain given the premise $\forall x P(x)$. Trivial

Universal instantiation is used when we conclude from the statement "All women are wise" that $Lisa$ is wise, where $Lisa$ is a member of the domain of all women.

(II.) Universal generalization is the rule of inference that states that $\forall x P(x)$ is true, given the premise that $P(c)$ is true for all elements c in the domain.

The element c that we select must be an arbitrary, and not a specific, element of the domain.

That is, when we assert from $\forall x P(x)$ the existence of an element c in the domain, we have no control over c and cannot make any other assumptions about c other than it comes from the domain.

Universal generalization is used implicitly in many proofs in mathematics and is seldom mentioned explicitly.

However, the error of adding unwaranted assumptions about the arbitrary element c when universal generalization is used is all too common in incorrect reasoning.

(III.) Existential instantiation is the rule that allows us to conclude that there is an element c in the domain for which $P(c)$ is true, if we know that $\exists x P(x)$ is true.

We cannot select an arbitrary value of c here, but rather it must be a c for which $P(c)$ is true.

Usually we have no knowledge of what c is, only that it exists. Because it exists, we may give it a name (c) and continue our argument.

(IV.) Existential generalization is the rule of inference that is used to conclude that $\exists x P(x)$ is true when a particular element c with $P(c)$ true is known.

That is, if we know one element c in the domain for which $P(c)$ is true, then we know that $\exists x P(x)$ is true.

TABLE 2 Rules of Inference for Quantified Statements.

Rule of Inference	Name
$\forall x P(x)$ $\therefore P(c)$	Universal instantiation
$P(c)$ for an arbitrary c $\therefore \forall x P(x)$	Universal generalization
$\exists x P(x)$ $\therefore P(c)$ for some element c	Existential instantiation
$P(c)$ for some element c $\therefore \exists x P(x)$	Existential generalization

Combining Rules of Inference for Propositions and Quantified Statements

We have developed rules of inference both for propositions and for quantified statements.

Because universal instantiation and modus ponens are used so often together,

This combination of rules is sometimes called **universal modus ponens**, described as follows:

$$\frac{\forall x [P(x) \rightarrow Q(x)] \quad P(a)}{\therefore Q(x)} \quad \text{, where } a \text{ is a particular element in the domain}$$

$P(a)$ must be true

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Vacuous and Trivial Proofs

We can quickly prove that a conditional statement $p \rightarrow q$ is true when we know that p is false, because $p \rightarrow q$ must be true when p is false.

Consequently, if we can show that p is false, then we have proof, called a **vacuous proof**, of the conditional statement $p \rightarrow q$.

Vacuous proofs are often used to establish special cases of theorems that state that a conditional statement is true for all positive integers [i.e. a theorem of the kind $\forall n P(n)$, where $P(n)$ is a proposition function].

We can also quickly prove a conditional statement $p \rightarrow q$ if we know that the conclusion q is true. By showing that q is true, it follows that $p \rightarrow q$ must also be true.

A proof of $p \rightarrow q$ that uses the fact that q is true is called a **trivial proof**.

A Little Proof Strategy

We have described two important approaches for proving theorems of the form $\forall x [P(x) \rightarrow Q(x)]$: direct proof and proof by contraposition.

When you want to prove a statement of the form $\forall x [P(x) \rightarrow Q(x)]$, first evaluate whether a direct proof looks promising. Begin by expanding the definitions in the hypotheses.

Start to reason using those hypotheses, together with axioms and available theorems. If a direct proof does not seem to go anywhere, for instance when there is no clear way to use hypotheses, to reach the conclusion, try the same thing with a proof by contraposition. (Hypotheses such as x is irrational or $x \neq 0$ that are difficult to reason from are clues that an indirect proof might be your best bet.)

Definition 2. The real number r is rational if there exist integers p and q with $q \neq 0$ such that $r = \frac{p}{q}$.

A real number that is not rational is called **irrational**.

Proof by Contradiction

Suppose we want to prove that a statement p is true. Furthermore, suppose that we can find a contradiction $\neg p$ such that $\neg p \rightarrow q$ is true. Because q is false, but $\neg p \rightarrow q$ is true, we can conclude that $\neg p$ is false, which means that p is true.

Because the statement $\neg p \rightarrow q$ is a contradiction whenever q is a proposition, we can prove that p is true if we can show $\neg p \rightarrow (\text{RAT}(p))$ is true for some proposition p .

Proof of this type are called **proofs by contradiction**.

Proof by contradiction can be used to prove conditional statements.

In such proofs, we first assume the negation of the conclusion. We then use the premises of the theorem and the negation of the conclusion to arrive at a contradiction. $\neg p \rightarrow q \equiv (\neg p \wedge q) \rightarrow F$

p true q false

Proofs of Equivalence

To prove a theorem that is a biconditional statement, that is, a statement of the form $p \leftrightarrow q$, we show that $p \rightarrow q$ and $q \rightarrow p$ are both true.

The validity of this approach is based on the tautology: $(P \leftrightarrow Q) \equiv (P \rightarrow Q) \wedge (Q \rightarrow P)$

Example 13 Prove the theorem "If n is an integer, then n is odd if and only if n^2 is odd."

To prove this theorem, we need to show that $p \rightarrow q$ and $q \rightarrow p$ are true.

We have already shown (in Ex. 1) that $p \rightarrow q$ is true and (in Ex. 8) that $q \rightarrow p$ is true.

Because we have shown that both $p \rightarrow q$ and $q \rightarrow p$ are true, we have shown that the theorem is true.

Sometimes a theorem states that several propositions are equivalent. $P_1 \leftrightarrow P_2 \leftrightarrow P_3 \leftrightarrow \dots \leftrightarrow P_n$, which states that all n propositions have the same truth values, and consequently, that for all i and j with $1 \leq i, j \leq n$, P_i and P_j are equivalent.

One way to prove these mutually equivalent is to use the tautology $P_1 \leftrightarrow P_1 \leftrightarrow \dots \leftrightarrow P_n \equiv (P_1 \rightarrow P_2) \wedge (P_2 \rightarrow P_3) \wedge \dots \wedge (P_n \rightarrow P_1)$. There are n^2 such statements.

We can establish any chain of conditional statements we choose as long as it is possible to work through the chain, $P_1 \rightarrow P_2, P_2 \rightarrow P_3, P_3 \rightarrow P_4, \dots, P_n \rightarrow P_1$.

Example 14 Show that these statements about the integer n are equivalent:

P_1 : n is even

P_2 : $n-1$ is odd

P_3 : n^2 is even.

We will show that these three statements are equivalent by showing that the conditional statements $P_1 \rightarrow P_2, P_2 \rightarrow P_3$ and $P_3 \rightarrow P_1$ are true.

(I) We use a direct proof to show that $P_1 \rightarrow P_2$.

Suppose that n is even.

Then $n=2k$ for some integer k .

Consequently, $n-1=2k-1=2k-1+1-1=2(k-1)+1$.

This means that $n-1$ is odd, because it is of the form $2m+1$, where m is the integer $k-1$.

(II) We also use a direct proof to show that $P_2 \rightarrow P_3$.

Now suppose $n-1$ is odd.

Then $n-1=2k+1$ for some integer k .

Hence, $n=2k+2$, so that $n^2=(2k+2)^2=4k^2+8k+4=2(k^2+4k+2)$.

This means that n^2 is twice the integer $2k^2+4k+2$, and hence is even.

(III) To prove $P_3 \rightarrow P_1$, we use a proof by contraposition.

That is, we prove that if n is not even, then n^2 is not even.

This is the same as proving that if n is odd, then n^2 is odd, which we have already done in Ex. 1.

This complete the proof.

Section 5.1.

Example 5 Show that the proposition $P(0)$ is true, where $P(n)$ is "If $n \geq 1$, then $n^2 > n$ " and the domain consists of all integers.

Note that $P(0)$ is "If $0 \geq 1$, then $0^2 > 0$." We can show $P(0)$ using a vacuous proof. Indeed, the hypothesis $0 \geq 1$ is false. This tells us that $P(0)$ is automatically true.

Remark: The fact that the conclusion of this conditional statement, $0^2 > 0$ is false is irrelevant to the truth value of the conditional statement, because a conditional statement with a false hypothesis is guaranteed to be true.

Example 6 Prove that if n is an integer with $10 \leq n \leq 15$ which is a perfect square, then n is also a perfect cube.

Note that there are no perfect squares n with $10 \leq n \leq 15$, because $3^2=9$ and $4^2=16$.

Hence, the statement that n is an integer with $10 \leq n \leq 15$ which is a perfect square is false for all integers n . Consequently, the statement to be proved is true for all integers n .

Example 7 Let $P(a)$ be "If a and b are positive integers with $a \geq b$, then $a^2 \geq b^2$ ", where the domain consists of all nonnegative integers. Show that $P(0)$ is true.

The proposition $P(0)$ is "If $a \geq b$, then $a^2 \geq b^2$." Because $a^0=b^0=1$, the conclusion of the cond. statement "If $a \geq b$, then $a^2 \geq b^2$ " is true. Hence, this conditional statement, which is $P(0)$, is true. This is an example of a trivial proof. Note that the hypothesis, which is the statement " $a \geq b$ ", was not needed in this proof.

Example 8 Prove that if n is an integer and n^2 is odd, then n is odd.

Suppose that the conclusion of the statement is false, that is, n is even.

This implies that exists an integer k such that $n=2k$.

We find that, $n^2=(2k)^2=2k \cdot 2k=2(2k^2)$

Which implies that n^2 is also even because $n^2=2t$, where $t=2k^2$.

By contraposition, we have proved that if n is an integer and n^2 is odd, then n is odd.

Example 11 Prove that $\sqrt{2}$ is irrational by giving a proof by contradiction.

Let p be the proposition " $\sqrt{2}$ is irrational".

To start the proof by contradiction, we suppose that $\sqrt{2}$ is true.

Note that $\sqrt{2}$ is the statement " $\sqrt{2}$ is rational". We will show that assuming that $\sqrt{2}$ is true leads to a contradiction.

If $\sqrt{2}$ is rational, there exist integers a and b with $\sqrt{2}=\frac{a}{b}$, where $b \neq 0$ and a and b have no common factors.

Because $\sqrt{2}=\frac{a}{b}$, it follows that $\sqrt{2}=\frac{a}{b} \Leftrightarrow 2=\frac{a^2}{b^2} \Leftrightarrow \frac{a^2}{b^2}=2$. Fraction $\frac{a^2}{b^2}$ is in lowest terms.

$\Leftrightarrow 2b^2=a^2$

$\Leftrightarrow 2b^2=4c^2$, By the definition of an even integer, it follows that c^2 is even.

$\Leftrightarrow b^2=2c^2$, idem for b , it must be even.

We have shown that the assumption of $\sqrt{2}$ leads to the equation $\sqrt{2}=\frac{a}{b}$, where a and b have no common factors.

But both a and b are even, that is, 2 divides both a and b .

Because our assumption of $\sqrt{2}$ leads to the contradiction that 2 divides both a and b and 2 does not divide both a and b , $\sqrt{2}$ must be false.

That is, the statement p , " $\sqrt{2}$ is irrational", is true. We have proved that $\sqrt{2}$ is irrational.

Mistakes in Proofs

Each step of a mathematical proof need to be correct and the conclusion needs to follow logically from the steps that precede it. Many mistakes result from the introduction of steps that do not logically follow from those that precede it. Even professional mathematicians make such errors, especially when working with complicated formulae.

EXAMPLE 16 What is wrong with this famous supposed "proof" that $1=2$?

"Proof": We use these steps, where a and b are two equal positive integers.

Step	Reason
1. $a=b$	Given
2. $a^2=ab$	Multiply both sides of (1) by a
3. $a^2-b^2=ab-b^2$	Subtract b^2 from both sides of (2)
4. $(a-b)(a+b)=b(a-b)$	Factor both sides of (3)
5. $a+b=b$	Divide both sides of (4) by $a-b$
6. $2b=b$	Replace a by b in (5) because $a=b$ and simplify
7. $2=1$	Divide both sides of (6) by b

The error is that $a-b=0$



$(Q(n) \wedge \forall n [P(n) \rightarrow Q(n)]) \rightarrow P(n)$

Not a valid rule of inference.

This is an example of the fallacy of affirming the conclusion.

EXAMPLE 17 What is wrong with this "proof"?

"Theorem": If n^2 is positive, then n is positive.

$Q(n)$

"Proof": Suppose that n^2 is positive. Because the conditional statement "If n is positive, then n^2 is positive" is true, we can conclude that n is positive.

EXAMPLE 18 What is wrong with this "proof"?

"Theorem": If n is not positive, then n^2 is not positive. (This is the contrapositive of the "theorem" in Example 17.)

$\neg P(n)$

"Proof": Suppose that n is not positive. Because the conditional statement "If n is positive, then n^2 is positive" is true, we can conclude that n^2 is not positive.

$(\neg P(n) \wedge \forall n [P(n) \rightarrow Q(n)]) \rightarrow \neg Q(n)$

This is an example of the fallacy of denying the hypothesis.

A counterexample is supplied by $n=1$, as in Ex. 17.

Another incorrect arguments are based on a fallacy called **bogging the question**. This fallacy arises when a statement is proved using itself, or is equivalent to it. This is why this fallacy is also called **circular reasoning**.

EXAMPLE 19 Is the following argument correct? It supposedly shows that n is an even integer whenever n^2 is an even integer.

Suppose that n^2 is even. Then $n^2 = 2k$ for some integer k . Let $n = 2l$ for some integer l . This shows that n is even.

Circular reasoning

1.8 Proof Methods and Strategy

We will introduce several other commonly used proof methods, including

- (I.) **Exhaustive proof and proof by cases**
- (II.) **Existence proofs**
- (III.) **Uniqueness proofs**
- (IV.) **Forward and backward reasoning. (Strategy)**

(I.) Exhaustive Proof and Proof by Cases.

To prove a conditional statement of the form $(P_1 \vee P_2 \vee \dots \vee P_n) \rightarrow q$, the tautology $[(P_1 \rightarrow q) \wedge (P_2 \rightarrow q) \wedge \dots \wedge (P_n \rightarrow q)] \equiv [(P_1 \rightarrow q) \wedge (P_2 \rightarrow q) \wedge \dots \wedge (P_n \rightarrow q)]$ can be used as a rule of inference.

(i.) Exhaustive proof.

Some Th. can be proved by examining small number of examples. An exhaustive proof is a special type of proof by cases where each case involves checking a single example.

Example 1 | Prove that $(n+1)^3 \geq 3^n$ if n is a positive integer with $n \leq 4$.

We use a proof by exhaustion.

We only need to verify the inequality $(n+1)^3 \geq 3^n$ when $n = 1, 2, 3$ and 4 .

For $n=1$, we have $(n+1)^3 = 2^3 = 8$ and $3^n = 3^1 = 3$;

For $n=2$, we have $(n+1)^3 = 2^3 = 27$ and $3^n = 3^2 = 9$;

For $n=3$, we have $(n+1)^3 = 4^3 = (2^2)^3 = 2^6 = 64$ and $3^n = 3^3 = 27$;

And for $n=4$, we have $(n+1)^3 = 5^3 = 125$ and $3^n = 3^4 = 81$;

In each of these four cases, we see that $(n+1)^3 \geq 3^n$.

We have used the method of exhaustion to prove that $(n+1)^3 \geq 3^n$ if n is a positive integer with $n \leq 4$.

Common errors with exhaustive proof and proof by cases.

A common error of reasoning is to draw incorrect conclusions from examples.

No matter how many separate examples are considered, a theorem is not proved by considering examples unless every possible case is covered.

Another common error involves making unwarranted assumptions that lead to incorrect proofs by cases where not all cases are considered.

(II.) Existence Proofs

A proof of a proposition of the form $\exists x P(x)$ is called an **existence proof**.

There are several ways to prove a theorem of this type: (I.) **Constructive**: By finding an element a , called a **witness**, such that $P(a)$ is true.

(II.) **Nonconstructive**: By not finding an element a such that $P(a)$ is true.

One common method of giving a nonconstructive existence proof is to use proof by contradiction and show that the negation of the existential quantification implies a contradiction.

(III.) Uniqueness Proofs

The two parts of a uniqueness proof are:

- (I.) **Existence**: We show that an element x with the desired property exists,
- (II.) **Uniqueness**: We show that if x and y both have the desired property, then $x = y$.

Remark: $\exists x [P(x) \wedge \forall y [(y \neq x) \rightarrow \neg P(y)]]$

Extra Examples

EXAMPLE 9 | What is wrong with this “proof”?

“Theorem”: If x is a real number, then x^2 is a positive real number.

“Proof”: Let p_1 be “ x is positive,” let p_2 be “ x is negative,” and let q be “ x^2 is positive.” To show that $p_1 \rightarrow q$ is true, note that when x is positive, x^2 is positive because it is the product of two positive numbers, x and x . To show that $p_2 \rightarrow q$, note that when x is negative, x^2 is positive because it is the product of two negative numbers, x and x . This completes the proof.

Case of $x=0$
missing
 $P \Leftarrow P_1 \vee P_2 \vee P_3$

EXAMPLE 10 | **A Constructive Existence Proof** Show that there is a positive integer that can be written as the sum of cubes of positive integers in two different ways.

Extra Examples

Solution: After considerable computation (such as a computer search) we find that

$$1729 = 10^3 + 9^3 = 12^3 + 1^3.$$

Because we have displayed a positive integer that can be written as the sum of cubes in two different ways, we are done.

There is an interesting story pertaining to this example. The English mathematician G. H. Hardy, when visiting the ailing Indian prodigy Ramanujan in the hospital, remarked that 1729, the number of the cab he took, was rather dull. Ramanujan replied “No, it is a very interesting number; it is the smallest number expressible as the sum of cubes in two different ways.”

EXAMPLE 13 | Show that if a and b are real numbers and $a \neq 0$, then there is a unique real number r such that $ar + b = 0$.

Extra Examples

Solution: First, note that the real number $r = -b/a$ is a solution of $ar + b = 0$ because $a(-b/a) + b = -b + b = 0$. Consequently, a **real number r exists for which $ar + b = 0$** . This is the existence part of the proof.

Second, suppose that s is a real number such that $as + b = 0$. Then $ar + b = as + b$, where $r = -b/a$. Subtracting b from both sides, we find that $ar = as$. Dividing both sides of this last equation by a , which is nonzero, we see that $r = s$. This establishes the uniqueness part of the proof.

(II.) Existence

$$r = \frac{-b}{a} \Rightarrow ar + b = -b + b = 0 \neq 0$$

(II.) Uniqueness

$$ar + b = as + b \Leftrightarrow ar = as \Leftrightarrow r = s, r \neq 0$$

EXAMPLE 14 | Given two positive real numbers x and y , their **arithmetic mean** is $(x + y)/2$ and their **geometric mean** is \sqrt{xy} . When we compare the arithmetic and geometric means of pairs of distinct positive real numbers, we find that the arithmetic mean is always greater than the geometric mean. [For example, when $x = 4$ and $y = 6$, we have $5 = (4 + 6)/2 > \sqrt{4 \cdot 6} = \sqrt{24}$.] Can we prove that this inequality is always true?

Extra Examples

Solution: To prove that $(x + y)/2 > \sqrt{xy}$ when x and y are distinct positive real numbers, we can work backward. We construct a sequence of equivalent inequalities. The equivalent inequalities are

$$\begin{aligned} (x + y)/2 &> \sqrt{xy}, \\ (x + y)^2/4 &> xy, \\ (x + y)^2 &> 4xy, \\ x^2 + 2xy + y^2 &> 4xy, \\ x^2 - 2xy + y^2 &> 0, \\ (x - y)^2 &> 0. \end{aligned}$$

Because $(x - y)^2 > 0$ when $x \neq y$, it follows that the final inequality is true. Because all these inequalities are equivalent, it follows that $(x + y)/2 > \sqrt{xy}$ when $x \neq y$. Once we have carried out this backward reasoning, we can build a proof based on reversing the steps. This produces a proof using forward reasoning. (Note that the steps of our backward reasoning will not be part of the final proof. These steps serve as our guide for putting this proof together.)

Prove arith. mean > geo. mean
that is, $\frac{x+y}{2} > \sqrt{xy}$
When $(x, y) \in \mathbb{R}^+ \times \mathbb{R}^+$ and $x \neq y$

EXAMPLE 15 | Suppose that two people play a game taking turns removing one, two, or three stones at a time from a pile that begins with 15 stones. The person who removes the last stone wins the game. Show that the first player can win the game no matter what the second player does.

Solution: To prove that the first player can always win the game, we work backward. At the last step, the first player can win if this player is left with a pile containing one, two, or three stones. The second player will be forced to leave one, two, or three stones if this player has to remove stones from a pile containing four stones. Consequently, one way for the first person to win is to leave four stones for the second player on the next-to-last move. The first person can leave four stones when there are five, six, or seven stones left at the beginning of this player’s move, which happens when the second player has to remove stones from a pile with eight stones. Consequently, to force the second player to leave five, six, or seven stones, the first player should leave eight stones for the second player at the second-to-last move for the first player. This means that there are nine, ten, or eleven stones when the first player makes this move. Similarly, the first player should leave twelve stones when this player makes the first move. We can reverse this argument to show that the first player can always make moves so that this player wins the game no matter what the second player does. These moves successively leave twelve, eight, and four stones for the second player.

EXAMPLE 5 | Formulate a conjecture about the final decimal digit of the square of an integer and prove that it is true.

Solution: The smallest perfect squares are 1, 4, 9, 16, 25, 36, 49, 64, 81, 100, 121, 144, 169, 196, 225, and so on. We notice that the digits that occur as the final digit of a square are 0, 1, 4, 5, 6, and 9, with 2, 3, 7, 8, and 9 never appearing as the final digit of a square. We can prove this theorem.

We first note that we can express an integer n as $10a + b$, where a and b are integers and $b \in \{0, 1, 2, 3, 4, 5, 6, 7, 8, 9\}$. Here a is the integer obtained by dividing the final digit of n by 10, and b is the remainder obtained by dividing n by 10. Note that $b^2 = 10(10a^2 + 2ab) + b^2$, so the final decimal digit of b^2 is the same as the final decimal digit of b^2 . Furthermore, note that the final decimal digit of b^2 is the same as the final decimal digit of $(10a + b)^2 = 100a^2 + 20ab + b^2$. Consequently, we can reduce our proof to the consideration of six cases.

Case (i): The final digit of n is 0 or 9. Then the final decimal digit of b^2 is the final decimal digit of 0 or 9, namely, 0.

Case (ii): The final digit of n is 2 or 8. Then the final decimal digit of b^2 is the final decimal digit of 4 or 6, namely, 4.

Case (iii): The final digit of n is 3 or 7. Then the final decimal digit of b^2 is the final decimal digit of 9 or 1, namely, 9.

Case (iv): The final digit of n is 5. Then the final decimal digit of b^2 is the final decimal digit of 5 or 25, namely, 5.

Case (v): The final decimal digit of n is 6. Then the final decimal digit of b^2 is the final decimal digit of 6 or 36, namely, 6.

Case (vi): The final decimal digit of n is 1. Then the final decimal digit of b^2 is the final decimal digit of 1 or 9, namely, 1.

Because $|xy| = |x||y|$ holds in each of the four cases and these cases exhaust all possibilities, we can conclude that $|xy| = |x||y|$, whenever x and y are real numbers.

Without loss of generality:
WLDG
can lead to unfortunate errors
or incomplete and possibly unsatisfactory proofs.

EXAMPLE 7 | Show that if x and y are integers and both xy and $x + y$ are even, then both x and y are even.

Solution: We will use proof by contraposition, the notion of without loss of generality, and proof by cases. First, suppose that x and y are not both even. That is, assume that x is odd or that y is odd (or both). Without loss of generality, we assume that x is odd, so that $x = 2m + 1$ for some integer m .

To complete the proof, we need to show that xy is odd or $x + y$ is odd. Consider two cases: (i) y is even, and (ii) y is odd. In (i), $y = 2n$ for some integer n , so that $x + y = (2m + 1) + 2n = 2(m + n) + 1$ is odd. In (ii), $y = 2n + 1$ for some integer n , so that $xy = (2m + 1)(2n + 1) = 4mn + 2m + 2n + 1 = 2(2mn + m + n) + 1$ is odd. This completes the proof by contraposition. (Note that our use of without loss of generality within the proof is justified because the proof when y is odd can be obtained by simply interchanging the roles of x and y in the proof we have given.)

EXAMPLE 11 | **A Nonconstructive Existence Proof** Show that there exist irrational numbers x and y such that x^y is rational.

Solution: By Example 11 in Section 1.7 we know that $\sqrt{2}$ is irrational. Consider the number $\sqrt[3]{2}$. If it is rational, we have two irrational numbers x and y with x^y rational, namely, $x = \sqrt[3]{2}$ and $y = \sqrt{2}$. On the other hand if $\sqrt[3]{2}$ is irrational, then we can let $x = \sqrt[3]{2}$ and $y = \sqrt{2}$ so that $x^y = (\sqrt[3]{2})^{\sqrt{2}} = \sqrt[3]{2^{\sqrt{2}}} = \sqrt[3]{2^2} = 2$.

This proof is an example of a nonconstructive existence proof because we have not found irrational numbers x and y such that x^y is rational. Rather, we have shown that either the pair $x = \sqrt[3]{2}$, $y = \sqrt{2}$ or the pair $x = \sqrt[3]{2^{\sqrt{2}}}$, $y = \sqrt{2}$ have the desired property, but we do not know which of these two pairs works!

Remark: Exercise 11 in Section 4.3 provides a constructive existence proof that there are irrational numbers x and y such that x^y is rational.