

Broker/Agent Code ARN:		SUB-BROKER		EUIN	
<b>Unit Folder Information</b>					
<b>Name of the First Applicant :</b>					
PAN Number :		KYC :	Date Of Birth :		
Name of Guardian:			PAN:		
<b>Contact Address:</b>					
City:	Pincode:	State:		Country:	
Tel.(Off):	Tel.(Res):		Email:		
Fax(Off):	Fax(Res):		Mobile:		
Mode of Holding:			Occupation:		
<b>Name of the Second Applicant :</b>					
PAN Number :		KYC :	Date Of Birth :		
<b>Name of the Third Applicant :</b>					
PAN Number :		KYC :	Date Of Birth :		
Other Details of Sole / 1st Applicant					
Overseas Address(In case of NRI Investor):					
City:	Pincode:	Country:			
<b>Bank Mandate Details</b>					
Name of Bank:			Branch:		
A/C No.:	A/C Type:	IFSC Code:			
<b>Bank Address:</b>					
City:	Pincode:	State:		Country:	
<b>Nomination Details</b>					
Nominee Name:			Relationship:		
Guardian Name(If Nominee is Minor):					
<b>Nominee Address:</b>					
City:	Pincode:	State:			
<u>Declaration and Signature</u> I/We confirm that details provided by me/us are true and correct. The ARN holder has disclosed to me/us all the commission (In the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Fund From amongst which the scheme is being recommended to me/us.					
Date :		Place :			
1st applicant Signature :		2nd applicant Signature :		3rd applicant Signature :	

# KYC Form

## KNOW YOUR CLIENT APPLICATION FORM (For Individuals only)

(Please fill the form in English and in BLOCK Letters)

Fields marked with \* are mandatory fields

Application Type\*

☐ New

☐ Update KYC Number\*

KYC Type\*

☐ Normal (PAN is mandatory)


☐ PAN Exempt Investors (Refer instruction K)

### 1. IDENTITY DETAILS (Please refer instruction A at the end)

PAN  Please enclose a duly attested copy of your PAN Card

Name* (Same as ID proof)	Prefix <input type="text"/>	First Name <input type="text"/>	Middle Name <input type="text"/>	Last Name <input type="text"/>
Maiden Name (If any*)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Father / Spouse Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mother Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth*	<input type="text"/>			
Gender*	<input type="checkbox"/> M- Male <input type="checkbox"/> F- Female <input type="checkbox"/> T-Transgender			
Marital Status*	<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Others			
Citizenship*	<input type="checkbox"/> IN- Indian <input type="checkbox"/> Others - Country <input type="text"/> Country Code <input type="text"/>			
Residential Status*	<input type="checkbox"/> Resident Individual <input type="checkbox"/> Non Resident Indian <input type="checkbox"/> Foreign National <input type="checkbox"/> Person of Indian Origin			
Occupation Type*	<input type="checkbox"/> S-Service ( <input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Sector) <input type="checkbox"/> O-Others ( <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student) <input type="checkbox"/> B-Business <input type="checkbox"/> X- Not Categorised			

PHOTO



Signature / Thumb Impression

### 2. PROOF OF IDENTITY (PoI)\* (for PAN exempt Investor or if PAN card copy not provided) (Please refer instruction C & K at the end)

(Certified copy of any one of the following Proof of Identity(PoI) needs to be submitted)

<input type="checkbox"/> A- Passport Number	<input type="text"/>	Passport Expiry Date	<input type="text"/>
<input type="checkbox"/> B- Voter ID Card	<input type="text"/>		
<input type="checkbox"/> C- PAN Card	<input type="text"/>		
<input type="checkbox"/> D- Driving Licence	<input type="text"/>	Driving Licence Expiry Date	<input type="text"/>
<input type="checkbox"/> E- Aadhaar Card	<input type="text"/>		
<input type="checkbox"/> F- NREGA Job Card	<input type="text"/>		
<input type="checkbox"/> Z- Others (any document notified by the central government)	<input type="text"/>	Identification Number	<input type="text"/>

### 3. PROOF OF ADDRESS (POA)\*

☐ 3.1 Current / Permanent / Overseas Address Details (Please see instruction D at the end)

Address

Line 1\*

Line 2

Line 3

District\*  Zip / Post Code\*  State / U.T Code\*  as per Indian Motor Vehicle Act, 1988

State/UT\*  Country\*  Country Code  as per ISO 3166

Address Type\* ☐ Residential / Business ☐ Residential ☐ Business ☐ Registered Office ☐ Unspecified

(Certified copy of any one of the following Proof of Address (PoA) needs to be submitted)

<input type="checkbox"/> Passport Number	<input type="text"/>	Passport Expiry Date	<input type="text"/>
<input type="checkbox"/> Voter ID Card	<input type="text"/>		
<input type="checkbox"/> Driving Licence	<input type="text"/>	Driving Licence Expiry Date	<input type="text"/>
<input type="checkbox"/> Aadhaar Card	<input type="text"/>		
<input type="checkbox"/> NREGA Job Card	<input type="text"/>		
<input type="checkbox"/> Others (any document notified by the central government)	<input type="text"/>	Identification Number	<input type="text"/>

☐ 3.2 CORRESPONDENCE / LOCAL ADDRESS DETAILS \* (Please see instruction E at the end)

Same as Current / Permanent / Overseas Address details (In case of multiple correspondence / local addresses, please fill 'Additional Form', Submit relevant documentary proof)

Line 1\*

Line 2

Line 3

District\*  Zip / Post Code\*  State / UT Code\*  as per Indian Motor Vehicle Act, 1988

State/UT\*  Country\*  Country Code  as per ISO 3166

