

Data (Sales Table):

OrderID	Product	Price	Quantity
101	Laptop	800	2
102	Phone	500	1
103	Tablet	300	3

1. Calculated Columns (Row-Level)

1.1 Total Price (Price × Quantity)

- **Formula:**

`Total Price = Sales[Price] * Sales[Quantity]`

- **Purpose:**
Calculates the total cost of each item sold.
 - **Visualization:**
 - **Table or Matrix:** Show `OrderID`, `Product`, `Total Price`.
 - **Bar Chart:** Sum of `Total Price` by `Product`.
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1.2 Discounted Price (10% Off)

- **Formula:**

`Discounted Price = Sales[Total Price] * 0.9`

- **Purpose:**
Applies a fixed discount across all sales.
 - **Visualization:**
 - **Clustered Bar Chart:** Compare **Total Price** vs. **Discounted Price** by **Product**.
-

1.3 Profit Margin (20% Profit on Sales)

- **Formula:**

Profit Margin = **Sales[Total Price]** * 0.2

- **Purpose:**
Shows the profit earned on each sale.
 - **Visualization:**
 - **Column Chart:** Show profit by **Product**.
-

2. Measures (Aggregated/Filtered Calculations)

2.1 Total Sales

- **Formula:**

Total Sales = **SUM(Sales[Total Price])**

- **Purpose:**
Calculates the overall revenue from all sales.
 - **Visualization:**
 - **Card Visual:** Display **Total Sales**.
 - **Bar Chart:** Sum of **Total Price** by **Product**.
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2.2 Average Price Per Product

- **Formula:**

Average Price = **AVERAGE(Sales[Price])**

- **Purpose:**
Shows the average price of products sold.
 - **Visualization:**
 - **Column Chart:** Show average price by **Product**.
-

2.3 Total Quantity Sold

- **Formula:**

`Total Quantity Sold = SUM(Sales[Quantity])`

- **Purpose:**
Displays the total number of products sold.
 - **Visualization:**
 - **Clustered Column Chart:** Quantity sold by **Product**.
 - **Pie Chart:** Distribution of quantity sold by **Product**.
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2.4 Count of Orders

- **Formula:**

`Order Count = COUNTROWS(Sales)`

- **Purpose:**
Counts the total number of orders processed.
 - **Visualization:**
 - **KPI or Card Visual:** Show total orders.
-

2.5 Percentage of Sales by Product

- **Formula:**

`Sales Percentage =
DIVIDE(
 SUM(Sales[Total Price]),
 CALCULATE(SUM(Sales[Total Price]), ALL(Sales))
)`

- **Purpose:**
Calculates what percentage of total sales comes from each product.
 - **Visualization:**
 - **Donut Chart:** Show the sales distribution by **Product**.
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2.6 Highest Sales (Top Product)

- **Formula:**

`Top Sale = MAX(Sales[Total Price])`

- **Purpose:**
Displays the highest individual sale value.
 - **Visualization:**
 - **Card Visual:** Highlight the highest sale.
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3. Time-Based Calculations (Requires Date Field)

If you later add a **Date** column to the data, you can create the following:

3.1 Sales Year-Over-Year (YOY) Growth

```
YOY Growth =  
    CALCULATE(  
        SUM(Sales[Total Price]),  
        SAMEPERIODLASTYEAR(Sales[OrderDate])  
    )
```

- **Visualization:**
 - **Line Chart:** Compare sales across years.
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3.2 Running Total (Cumulative Sales)

```
Running Total =  
    CALCULATE(  
        SUM(Sales[Total Price]),  
        FILTER(ALL(Sales), Sales[OrderDate] <= MAX(Sales[OrderDate]))
```

```
SUM(Sales[Total Price]),  
FILTER(  
    ALL(Sales[OrderDate]),  
    Sales[OrderDate] <= MAX(Sales[OrderDate])  
)  
)
```

- **Visualization:**
 - **Line Chart:** Shows cumulative sales over time.
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4. Visualization Examples (Multiple Charts)

4.1 Product Performance

- **Chart:** Stacked Column Chart
- **X-Axis:** Product
- **Values:**
 - Total Price
 - Profit Margin
- **Legend:** Discount Applied

Goal: Compare the performance of each product across revenue and profit.

4.2 Sales by Product (Top 5 Products)

- **Chart:** Clustered Bar Chart
- **Axis:** Product
- **Value:** Total Sales
- **Filter:** Show Top 5 Products by sales.

Goal: Highlight best-selling products.

4.3 Sales Distribution by Quantity

- **Chart:** Tree Map
- **Group:** Product

- **Value:** Total Quantity Sold

Goal: Show the distribution of products by quantity sold.

5. Practice Exercises for Students

1. **Calculate a 15% tax** on each sale using a **calculated column**.
2. **Create a measure** that shows **total sales by each product category**.
3. **Build a KPI visual** to track **total revenue** with a goal of \$5000.
4. **Use a slicer** to filter sales by **Product**.
5. **Calculate average profit per product** and visualize it using a **bar chart**.