# Sales Dashboard Layout

#### 1. Header Section

- Title: "Sales Performance Dashboard"
- **Date Range Filter:** A slicer for selecting the date range (e.g., last month, last quarter, custom range).
- Region Filter: A slicer to filter data by region (e.g., North, South, East, West).

### 2. Key Performance Indicators (KPIs)

Display the following KPIs prominently at the top of the dashboard:

- 1. Total Sales: Sum of revenue.
- 2. Total Profit: Sum of profit (Revenue Cost).
- 3. Average Order Value: Total Sales / Number of Orders.
- 4. Number of Customers: Distinct count of customers.
- 5. **Year-over-Year Growth:** Percentage change in sales compared to the previous year.

#### 3. Sales Trends Over Time

- Visualization: Line chart.
- X-Axis: Time (e.g., months, quarters).
- Y-Axis: Sales revenue.
- **Filters:** Allow users to toggle between revenue and profit.

#### 4. Sales by Product Category

- Visualization: Bar chart or stacked bar chart.
- X-Axis: Product categories (e.g., Electronics, Clothing, Furniture).
- **Y-Axis:** Sales revenue.
- Color: Use different colors for each category.

#### 5. Top 10 Products by Sales

- Visualization: Table or bar chart.
- Columns: Product Name, Sales Revenue, Profit Margin.

• **Sort:** Descending order by sales revenue.

#### 6. Sales by Region

• Visualization: Map visual

• **Details:** Region or city.

• **Legend:** Sales revenue or profit.

#### 7. Customer Segmentation

• Visualization: Pie chart or donut chart.

• Categories: Customer segments (e.g., New Customers, Repeat Customers, Loyal Customers, Premium Customers).

• Values: Percentage of total customers or sales.

#### 8. Profit Margin Analysis

• Visualization: Waterfall chart.

• Categories: Product categories or regions.

Values: Profit margin (Revenue - Cost).

#### 9. Drill-Through Page

- Create a **detailed view** for specific insights:
  - Product Details: Click on a product in the "Top 10 Products" chart to see its sales trends.
  - Customer Details: Click on a customer segment to see their purchase history.

## Steps to Create This Dashboard in Power BI

- 1. **Import Data:** Load your sales data into Power BI (e.g., Excel, CSV, or SQL).
- 2. Clean Data: Use Power Query to clean and transform the data.
- 3. **Build Data Model:** Create relationships between tables (e.g., sales, products, customers).
- 4. **Create Measures:** Write DAX formulas for KPIs (e.g., Total Sales, Profit, YoY Growth).
- 5. **Design Visuals:** Add charts, tables, and slicers to the report canvas.
- 6. Format Dashboard: Adjust colors, fonts, and layout for a professional look.

7. Add Interactivity: Use slicers, filters, and drill-through pages.

## **Sample Data Structure**

#### **Sales Table**

Order ID	Date	Product ID	Customer ID	Quantity	Revenue	Cost
1	2023-01-01	101	201	2	200	150
2	2023-01-02	102	202	1	100	80

#### **Product Table**

Product ID	Product Name	Category	Price
101	Laptop	Electronics	1000
102	T-Shirt	Clothing	20

#### **Customer Table**

Customer ID	Customer Name	Region	City	Age	Gender
201	Ramesh Kumar	North	Delhi	30	Male
202	Suresh Prasad	South	Bangalore	25	Female

# **Tips for Practicing**

- Start with a small dataset to build the dashboard quickly.
- Focus on one section at a time (e.g., KPIs first, then trends, then segmentation).
- Experiment with different visuals to see what works best for your data.