

Revolutionizing Conversational AI: Virtual Agent with AI Agents



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knowledge25



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Virtual Assistants are at an inflection point

AUTOMATION REACH

Better, faster answer and resolution to drive self-service, deflection

First release of Now Assist VA

- Single-turn QnA
- Catalog conversations
- Guided set-up

Q4'23

- LLM topics support

Q1'24

- Mid topic switch
- SharePoint integration

Q2'24

- Synthesized answer and natural flow
- Disambiguation
- Multi-LLM
- Integration with external content

Q4-Q1'25

Natural and human-like conversational chat experience

New era of human-AI conversational collaboration

Agentic VA

- Flexible unified experience
- Suggested queries
- Extend beyond SN portal
- Web search



Q3'25 and beyond

Agentic VA

- Dynamic window and full-page experience
- **Multi-modal**
- Suggested action



Q2'25

Adaptable, flexible, approach to conversation automation

BUSINESS VALUE

AGENTIC VIRTUAL AGENT

Deterministic **Virtual Assistants**

Rule-based & predictable

Human intervention

Expertise in single domain

Isolated view of tasks

The ServiceNow logo is displayed in white text against a dark background. The word "servicenow" is written in a lowercase sans-serif font, with the letter "o" in "now" colored green. A registered trademark symbol (®) is located at the top right of the "ow" part of the word.

servicenow[®]

Agentic **Virtual Assistants**

AI-driven & highly flexible

Human supervision when needed

Expertise in multiple domains

360-degree view of tasks

UNLOCKING AUTOMATION OPPORTUNITIES ACROSS

USER PERSONAS



Jon
Employee



Sarah
Manager

Meet **Jon** — an employee who just joined the company in development team and wants to finish his on-boarding tasks quickly.

He is supported by his manager, **Sarah**

Jon's Story



Jon
Employee



Sarah
Manager

Jon

As part of his onboarding, Jon wants to sign up for benefits and enroll in Employee Stock Purchase Plan (ESPP). Eager to get started, Jon searches through internal portals but struggles to find the right information. He reaches out to his manager, Sarah for help.

That's when Sarah, his manager turns to **ServiceNow Virtual Agent** — intelligent assistant designed to simplify employee support.



My Tasks My Requests My Favorites



Tours

Technology services ▾

Now Assist

+
New Chat

1
Chats

Support

Settings

How can we help?

Ask Now Assist for help or see

Just now

what is the maximum ESPP contribution amount? send email to Jon with the details

Quick links



Password reset

Generating an answer

- Figuring out next steps
- Discovering resources
- Taking a moment to plan and reflect
- Finding the needed info
- Reviewing the details
- Generating an answer

SARAH DELIGHTED TO SEE PRIOR STATIC EXPERIENCE ENHANCED TO MULTI-INENT WITH AI AGENTS AND DYNAMIC CHAT EXPERIENCE



Sarah
Manager

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The screenshot shows the ServiceNow homepage with a 'Now Assist' window open. The window title is 'how to book travel'. It contains a list of steps: 1. Login to Concur: Use the Concur Okta tile at Concur Okta. 2. Profile Settings: Ensure your profile information is correct, including your name, manager, company emergency contact, travel preferences, TSA Secure Flight data, and credit card information. 3. Pre-Approval: All travel must be pre-approved via the ServiceNow SURF Travel App. 4. Booking Travel: Click on the Travel tab in Concur, Choose round trip or multi-segment, Enter departure and arrival cities and dates and times, Specify if you need a car or hotel, Search for flights by price or schedule, Select flights, hotel, car rental, and rental car. Below the window, there's a search bar and a 'How can we help?' section.



Multi-intent, Agentic

The screenshot shows the ServiceNow homepage with a floating/pinned 'Now Assist' window. The window title is 'how to book travel'. It contains the same list of steps as the static window. To the right of the window, there's a chat history: 'What is the agenda of the meeting?' (1 minute ago), 'knowledge 25' (knowledge 25), 'Got it, the agenda of the meeting is knowledge 25: Which meeting room would you like to use?' (Whitney), 'When should the meeting start?' (Wednesday, May 7 2025, 12:00 pm), and 'What time should the meeting end?' (knowledge 25).

Enhanced Chat with Expanded Window

The screenshot shows the ServiceNow homepage with an expanded 'Now Assist' window. The window title is 'how to book travel'. It contains the same list of steps as the previous windows. The expanded window also includes a 'Reply...' button and a note: 'Some answers generated by AI. Be sure to check for accuracy.'

Floating/pinned

servicenow.



Jon ready to sign up for ESPP and wants to find current stock price
Now, Jon turns to ServiceNow Virtual Agent.



How can we help?

Ask Now Assist for help or search

Quick links



Password reset



System status



Request Standing Desk

Popular topics



Computers



Email accounts



Software issues



Accessories

My active items



Tasks



Requests



Surveys



Walk-up vis

My favorites

Now Assist



New Chat



Chats



Support



Settings

Hi , how can I help you? I'm a really smart assistant and I can handle all your work-related questions and requests.

Check Tick...

Create Out...

Temporary ...

Building acc...

Sofware Ac...

Reply to Now Assist...

Some answers generated by AI. Be sure to check for accuracy.



Jon signed up for ESPP. Next, he wants to sign-up for health coverage and needs info from a document.

He finds a long document on internal website. He doesn't want to read dozens of pages — he wants a quick answer: What health plans are available?

Now, Jon turns to ServiceNow Virtual Agent.

Employee Center Homepage | AI Experiences & Innovation | AI Engagement Layer Intro.ppt | ServiceNow - Prod - Sign In | +

yapr25.service-now.com/esc

ServiceNow Managed Bookmarks VA Mobile SN Misc GenAI plans Now Assist Enable... Documents - One... VA NLU Community Self-service Requests AI Academy platform-outbound... All Notes - Evernote Gen AI Dashboard...

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Technology services ▾ My Tasks My Requests My Favorites Tours Now Assist Get support Chats Support Settings

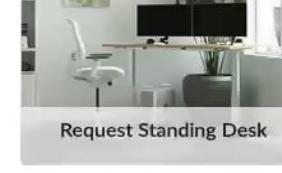
How can we help?

Ask Now Assist for help or search



Hi , how can I help you? I'm an AI-powered virtual assistant that can handle work-related questions and requests.

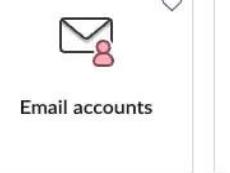
Quick links

-  Password reset
-  System status
-  Request Standing Desk

My active items

-  Tasks 0 >
-  Requests 0 >
-  Surveys 0 >

Popular topics

-  Computers
-  Email accounts
-  Software issues
-  Accessories

My favorites

You haven't favorited anything yet

Reply to Now Assist... 

Some answers generated by AI. Be sure to check for accuracy.



Jon
Developer

Jon has signed up for benefits and at good pace

He remembers he wants to submit PTO request

I'd like to take a day off on
Thursday, 8 May



Confirm your time off request for Thursday, 8th May?

Time off request PTOQ0007775 ⚡ :

Date 02/25/2025 Duration 8 hours

Type Vacation

Yes



Your time off request for Thursday, 8th May has been submitted successfully.



Here is what I can do next

 [Block calendar](#)

 [Check leave balance](#)

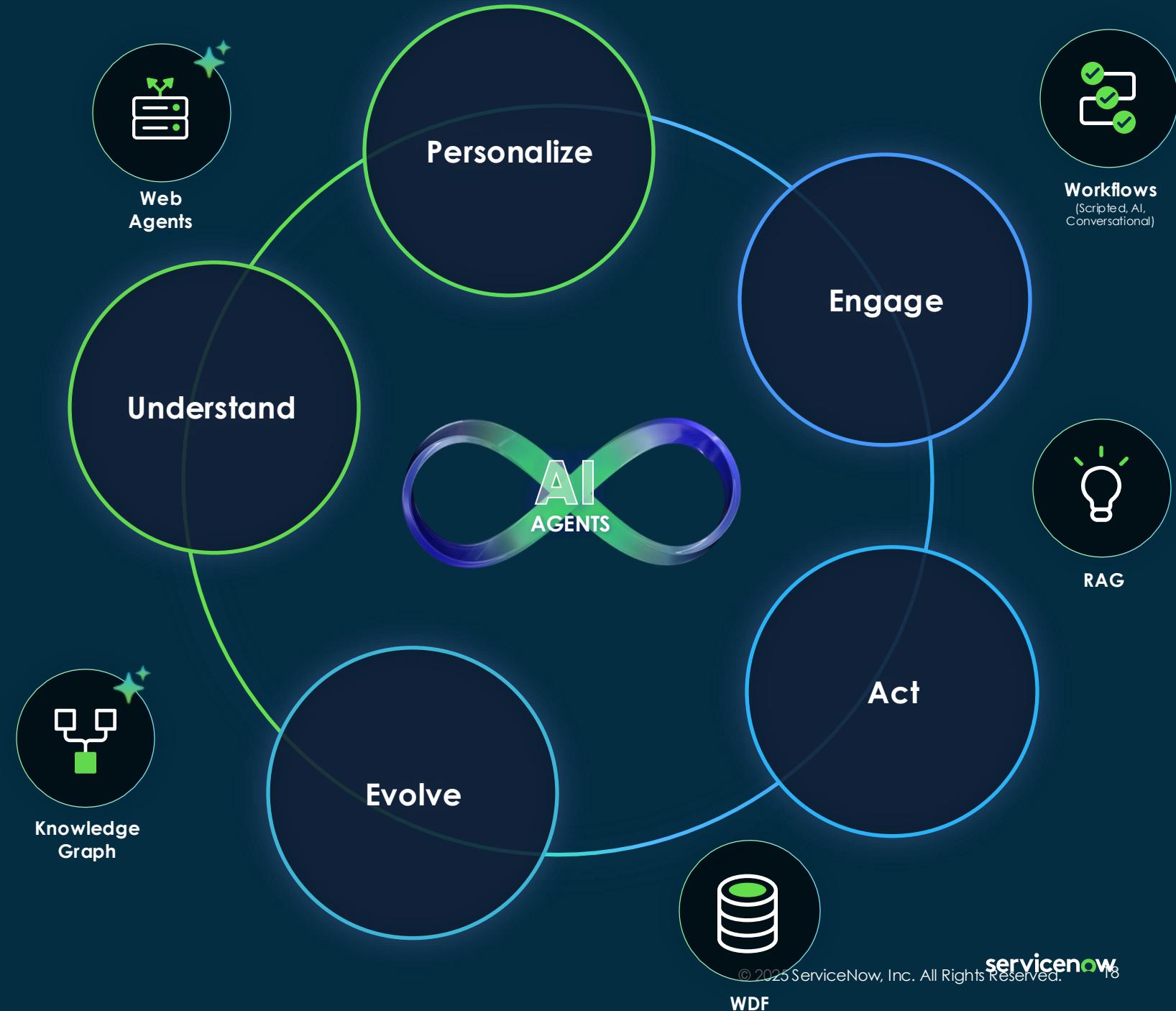
 [Notify teammates](#)

Reply...



Next-gen experience for the Agentic Platform

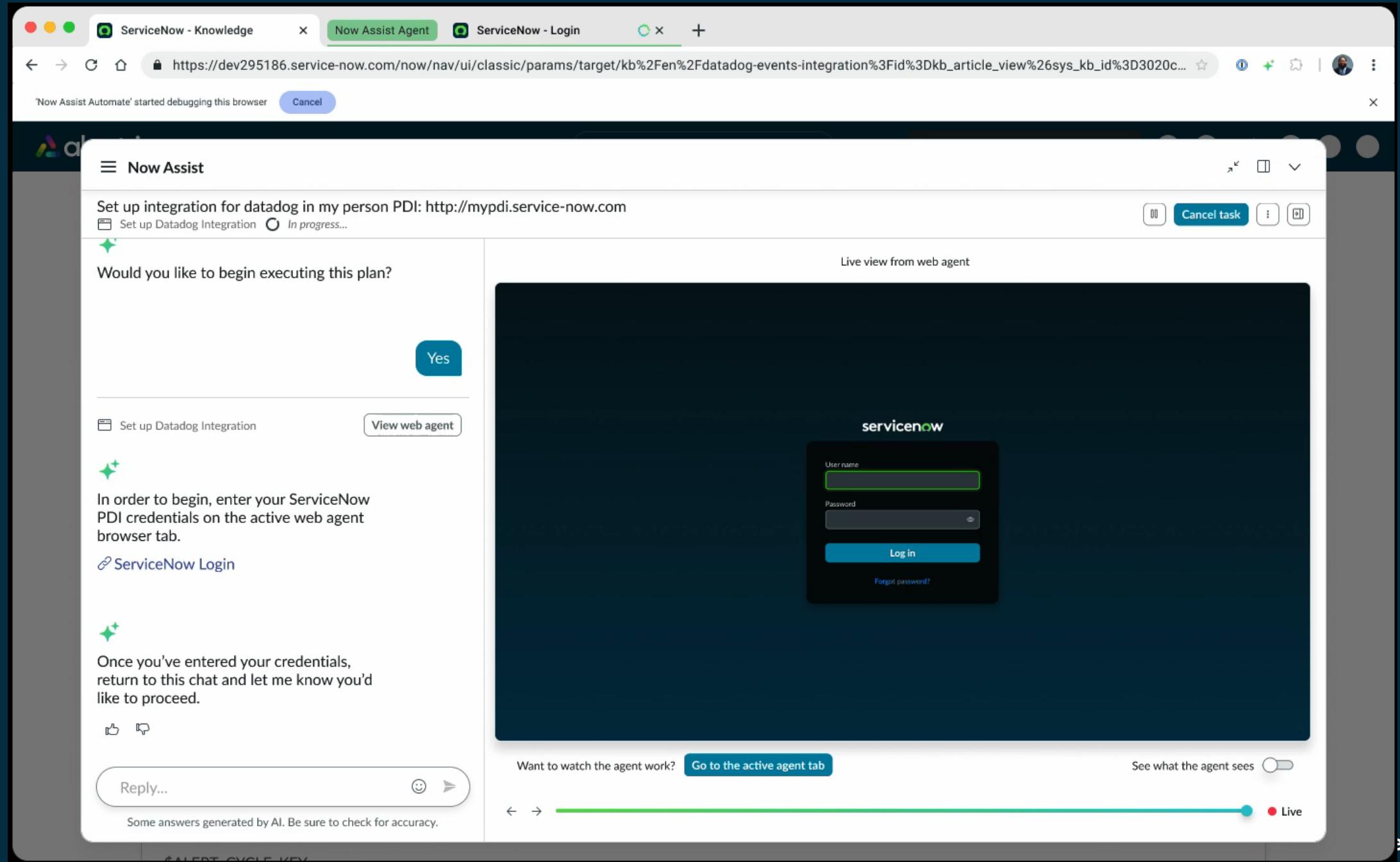
The AI Engagement Layer for the Agentic Platform





Jon
Developer

**Jon wants to monitor his developer instance using Datadog
He is on a KB article trying to understand how to integrate but turns to Virtual Agent**



ROADMAP AGENTIC VIRTUAL AGENT

1H 2025

Agentic Now Assist Virtual Agent

Enhanced automation and multi-intent with AI agents

Enhanced Chat Experience

Flexible ways to engage in conversations on ServiceNow portals

Multi-modal experience

User query information from docs such as images, attachments

Web Search

Enables customers to get content using web search

Next best actions

Suggested actions to help users

Enhanced VA admin experience

Assistant setup experience for Now Assist Panel

Additional search connectors for AI Search

Info from public sources (e.g., Microsoft Support, Apple Support)

2H 2025

Agentic Now Assist Virtual Agent

Ability to leverage Out-of-box and external AI agents

Contextual, proactive self-service assistant

AI engagement layer enables consistent self-service assistance to requestors and fulfillers. Enables bi-directional interaction

Enhanced web search

Users being able to launch web search within virtual agent

Enhancement to Virtual Agent Channels

New Google Chat support and Microsoft Copilot enhancement

Enhanced VA admin experience

Enhanced VA fallback configuration and Now Assist Panel setup

Additional model support for Now Assist in VA

Enable additional Claude and Gemini LLM models

Thank you

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ServiceNow Managed Bookmarks platform learn VA Tech work apps nhire 90 day sutapa figma Roadmap planning >

servicenow

Technology services ▾

My Tasks My Requests My Favorites Tours Get support

How can we help?

Ask Now Assist for help or search

Catalog Items

Catalog Items	Virtual Agent Topics / Subflows	Knowledge Content Sources	Knowledge Graph
Update Group Membership in ServiceNow	Check Ticket & Support Status	Surf Knowledge Base	All Users from Amit's Org
Order Replacement Laptop	Show Expense Reports	Apple Support	User's Manager, Synthetic Assets, Departments, Locations
Technical Training Intake Request	Book a Meeting	MS Office	
Software Installation Request		MS Teams	
Submit a general issue		Google Docs	
Request to Travel for Knowledge 25			
Visa Request Form			
Set Server Password			
Office Canteen Feedback			
Visitor Entry Request			

Virtual Agent Topics / Subflows

Knowledge Content Sources

Knowledge Graph

Quick links

>Password reset System status Request Standing Desk

Now Assist

New Chat Chats Support Settings

Reservations.

- For efficient meeting room reservations, including hybrid and virtual setups, you can use the "Book meeting" function, which handles room availability, scheduling, and notifications [Book meeting](#).
- For group bookings at hotels or internal office spaces, refer to the "Meeting Request Form" for detailed instructions and compliance guidelines [1](#).

Are you ready to move on to the next part of your request?

Tasks Requests Surveys

Show sources Book meeting

View AI Agent Processing Steps

What is the agenda of the meeting?

3 minutes ago knowledge 25

Got it, the agenda of the meeting is 'knowledge 25'. Which meeting room would you like to use?

Reply to Now Assist...

ROADMAP AGENTIC VIRTUAL AGENT

Q1 2025

Multi-LLM

Conversational fluidity

1H 2025

Now Assist Virtual Agent with Agentic AI

Agentic Virtual agent to handle multi-intent conversations

Now Assist Dynamic Window Experience

Flexible ways to engage in conversations on ServiceNow portals

Multi-modal experience

User query information from docs such as images, attachments

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Enables customers to get content using web search

Next best actions

Suggested actions to help users

Enhanced VA admin experience

Assistant setup experience for Now Assist Panel

Additional search connectors for AI Search

Info from public sources (e.g., Microsoft Support, Apple)

2H 2025

Now Assist Virtual Agent with Agentic AI

Ability to leverage OOB and external AI agents

Contextual, proactive self-service assistant

AI engagement layer enables consistent self-service assistance to requestors and fulfillers. Enables bi-directional interaction

Enhanced web search

Users being able to launch web search within virtual agent

Enhancement to Virtual Agent Channels

New Google Chat support and Microsoft Copilot enhancement

Enhanced VA admin experience

Enhanced to fallback configuration and Enhancements to Now Assist Panel setup

Additional model support for Now Assist in VA

Enable additional Claude and Gemini LLM models

Now Assist

New Chat Chats Support Settings

tell me the status

View AI Agent Processing Steps

- Figuring out next steps
- Executing agent Ticket Status Agent
- Getting last update for INC0000027

new messages

The ticket INC0000027 is currently in 'In Progress' status. It was last updated 20 days ago. The ticket is assigned to ITIL User.

Agenda

- Virtual Agent with Agentic AI
- Dynamic window experience
- Next Best Action- need instance
- Multi-modal: Doc upload and QnA
- Web Search
-
- AI Engagement Layer + bi-directional
- -----
- external connectors
- Google Chat [Victor to do by 4/22] Q3
- Additional LLM models [Victor to do by 4/22] Q2 (Llama) Q3 (3rd P)

Agentic Virtual Agent



Agentic Orchestrator/RAG

Orchestrator conducts plans and executes across a team of AI Agents

RAG perform topic discovery to determine the best skill(s) or AI Agents

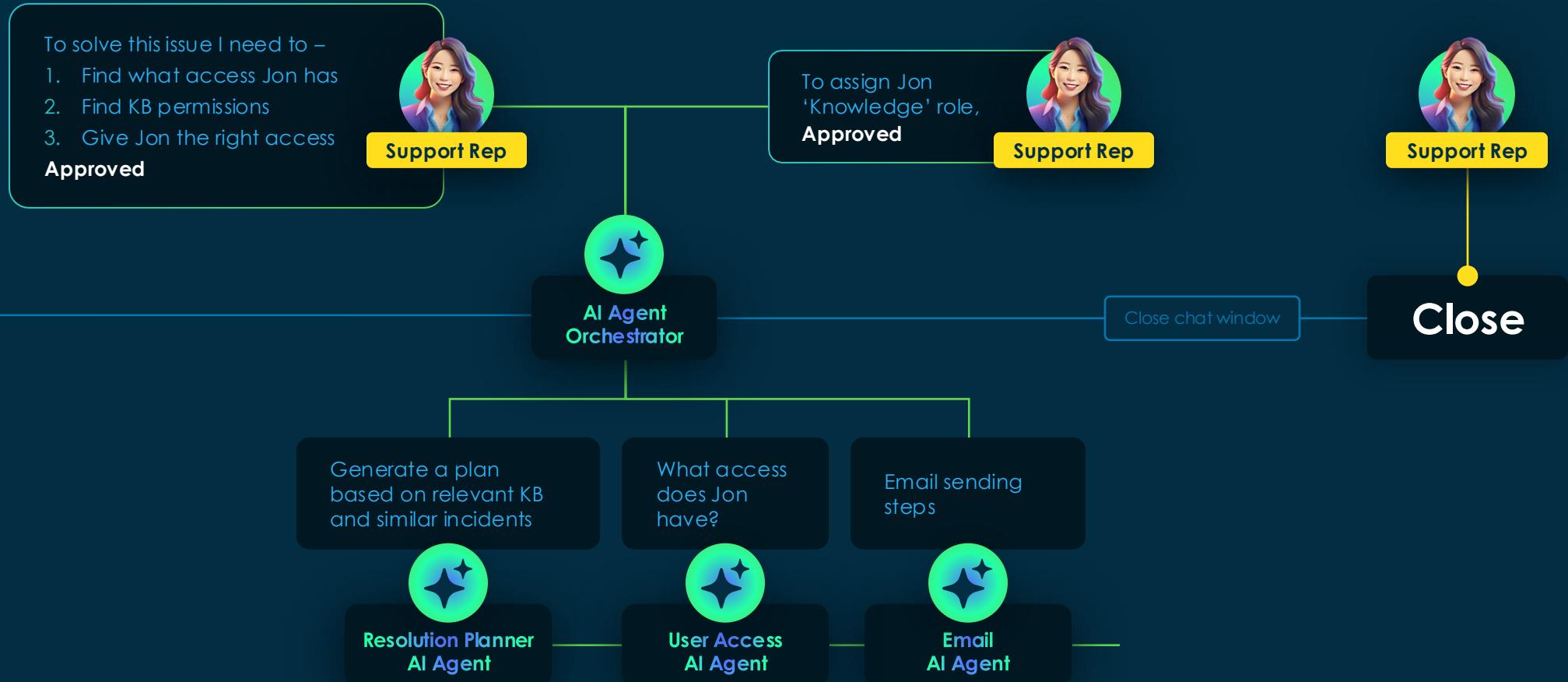
Skills and AI Agents

Virtual Agent can run a variety of topics and skills, including AI Agents

AI Agent tools

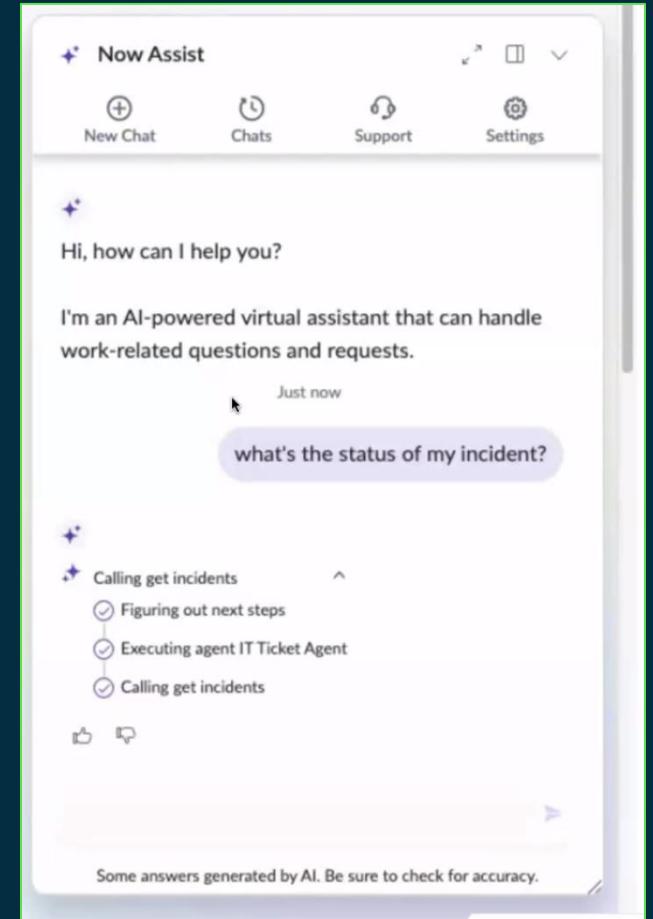
The technologies and resources that AI Agents leverage to perform their tasks and achieve the use case.

VA AI Agents in Action



Agentic Virtual Agent capabilities May 2025 release

- Access AI Agents in the Virtual Agent
- Transparency and visibility with Agentic processing messages
- Agentic Virtual Agent supports conversational flow with small Talk, mid topic conversation switch, live agent connect
- Multi-intent agentic support
- New Out-of-box AI Agents:
 - Now Assist for ITSM – *Plan Changes, Recommend Incident Resolution*
 - Now Assist for HRSD – *Generate Onboarding Ramp up Plan*
 - Now Assist for CSM – *Triage Cases, Troubleshooting steps identification*
 - And more...



Agenda

Sutapa

- Virtual Agent with Agentic AI
- Dynamic window experience

Victor -----

- AI Engagement Layer + bi-directional
- Web Search [Victor reached out to Kavi on 4/22] Q2
- external connectors
- Google Chat [Victor to do by 4/22] Q3
- Additional LLM models [Victor to do by 4/22] Q2 (Llama) Q3 (3rd P)

Sutapa-----

- Next Best Action- need instance
- Multi-modal: Doc upload and QnA

AIEL Adopt the dynamic window framework for NAP allowing it to be modeless and resizable while supporting extendable and interactive experiences.

Build a bi-directional communication mechanism between the NAP, platform pages (Workspaces, UI16 pages, dashboards, etc.), app shells and any extendable window experiences.

Key use cases to support: agentic reasoning, web agent use cases, analytics (Notebook)

Desired Outcome(s):

Users can resize and move the NAP window across the screen to fit their individual needs.

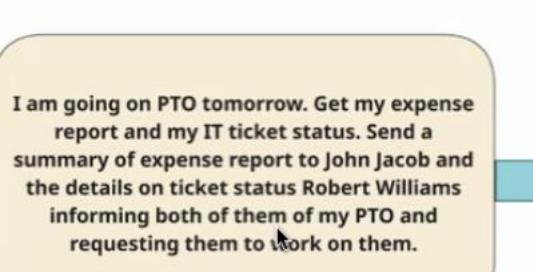
Users can take advantage of an extendable NAP to consume/ideate on responses received.

We are able to meet users where they are and offer richer, personalized Now Assist experiences.

User Personas



**Employee
Jon Smith**



**Manager
Sarah**



Now Assist Virtual Agent

Goal: Seamless Self-service

Correct, fast answers and resolutions