

Javier Jose Recto Agnir

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WORK & LEADERSHIP EXPERIENCE

CLSA Philippines, Inc.

Makati, Philippines

Research Associate, Asian Consumer Goods

May 2021 – January 2022

- Assisted Japan-based senior analyst's coverage of stocks in the Asian consumer goods sector.
- Wrote research reports on macroeconomic and industry-specific trends affecting consumer goods, with readership from investment managers globally.
- Performed financial analysis using Excel to identify investment ideas for use by the consumer goods team.
- Gathered data from financial statements, Bloomberg Terminal, and other databases on behalf of investment management clients and internal analysts.

The Philippine Stock Exchange, Inc.

Bonifacio Global City, Philippines

Business Development Associate, Office of the President

February 2022 – June 2022

- Provided research, product design, and strategic planning for new services at the Exchange.
- Co-lead development of platform for a new asset class—proposed scope and roadmap to market; liaised with and evaluated technology providers.
- Created valuation model for the acquisition of a financial services company and presented it to senior management.

EDUCATION

University of the Philippines, Diliman

Quezon City, Philippines

Bachelor of Arts in Business Administration and Accountancy

August 2015 – May 2020

GWA: 1.21

Honors: Magna cum laude

Competitions:

- **CFA Society Investment Research Challenge:** Nationals, first runner-up
- **Maybank GoAhead Challenge 2018:** Global finals in Malaysia, top ten

School Organizations:

UP Junior Marketing Association

January 2016 – May 2020

Marketing Team Head

- Lead team that edited and approved all the organization's communications materials for interacting with corporate partners and clients.
- Organized marketing seminars from industry professionals for college students, with attendance of 400+ over five days.

UP Junior Finance Association

January 2017 – May 2020

SKILLS & INTERESTS

Languages: Familiar with – JavaScript, HTML, CSS | Basic knowledge of – C, Python, Java

Frameworks and other tools: Currently learning – React, Node.js, Express.js, MongoDB

Interests: Weightlifting, running, playing video games, and relaxing with my dogs.