

# Module 9

## Grouping and Aggregating Data

# Module Overview

- Using Aggregate Functions
- Using the GROUP BY Clause
- Filtering Groups with HAVING

# Lesson 1: Using Aggregate Functions

- Working with Aggregate Functions
- Built-in Aggregate Functions
- Using DISTINCT with Aggregate Functions
- Using Aggregate Functions with NULL
- Demonstration: Using Aggregate Functions

# Working with Aggregate Functions

- Aggregate functions:
  - Return a scalar value (with no column name)
  - Ignore NULLs except in COUNT(\*)
  - Can be used in
    - SELECT, HAVING, and ORDER BY clauses
  - Frequently used with GROUP BY clause

```
SELECT AVG(unitprice) AS avg_price,  
MIN(qty) AS min_qty,  
MAX(discount) AS max_discount  
FROM Sales.OrderDetails;
```

avg_price	min_qty	max_discount
26.2185	1	0.250

# Built-in Aggregate Functions

## Common

- SUM
- MIN
- MAX
- AVG
- COUNT
- COUNT\_BIG

## Statistical

- STDEV
- STDEVP
- VAR
- VARP

## Other

- CHECKSUM\_AGG
- GROUPING
- GROUPING\_ID

- This lesson will only cover common aggregate functions. For more information on other built-in aggregate functions, see the SQL Server 2016 Technical Documentation.

# Using DISTINCT with Aggregate Functions

- Use DISTINCT with aggregate functions to summarize only unique values
- DISTINCT aggregates eliminate duplicate values, not rows (unlike SELECT DISTINCT)
- Compare (with partial results):

```
SELECT empid, YEAR(orderdate) AS orderyear,  
COUNT(custid) AS all_custs,  
COUNT(DISTINCT custid) AS unique_custs  
FROM Sales.Orders  
GROUP BY empid, YEAR(orderdate);
```

empid	orderyear	all_custs	unique_custs
1	2006	26	22
1	2007	55	40
1	2008	42	32
2	2006	16	15

# Using Aggregate Functions with NULL

- Most aggregate functions ignore NULL
- COUNT(<column>) ignores NULL
- COUNT(\*) counts all rows
- NULL may produce incorrect results (such as use of AVG)
- Use ISNULL or COALESCE to replace NULLs before aggregating

```
SELECT  
AVG(c2) AS AvgWithNULLs,  
AVG(COALESCE(c2,0)) AS AvgWithNULLReplace  
FROM dbo.t2;
```

# Demonstration: Using Aggregate Functions

In this demonstration, you will see how to:

- Use built-in aggregate functions



## Lesson 2: Using the GROUP BY Clause

- Using the GROUP BY Clause
- GROUP BY and the Logical Order of Operations
- GROUP BY Workflow
- Using GROUP BY with Aggregate Functions
- Demonstration: Using GROUP BY

# Using the GROUP BY Clause

- GROUP BY creates groups for output rows, according to a unique combination of values specified in the GROUP BY clause

```
SELECT <select_list>  
FROM <table_source>  
WHERE <search_condition>  
GROUP BY <group_by_list>;
```

- GROUP BY calculates a summary value for aggregate functions in subsequent phases

```
SELECT empid, COUNT(*) AS cnt  
FROM Sales.Orders  
GROUP BY empid;
```

- Detail rows are “lost” after the GROUP BY clause is processed

# GROUP BY and the Logical Order of Operations

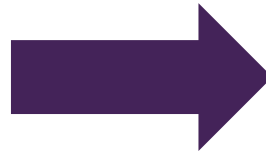
Logical Order	Phase	Comments
5	SELECT	
1	FROM	
2	WHERE	
3	GROUP BY	Creates groups
4	HAVING	Operates on groups
6	ORDER BY	

- If a query uses GROUP BY, all subsequent phases operate on the groups, not source rows
- HAVING, SELECT, and ORDER BY must return a single value per group
- All columns in SELECT, HAVING, and ORDER BY must appear in the GROUP BY clause or be inputs to aggregate expressions

# GROUP BY Workflow

```
SELECT SalesOrderID,  
SalesPersonID, CustomerID  
FROM Sales.SalesOrderHeader;
```

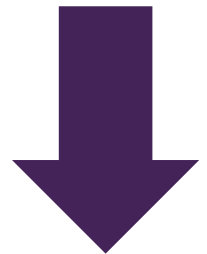
SalesOrder ID	SalesPerson ID	CustomerID
43659	279	29825
43660	279	29672
43661	282	29734
43662	282	29994
43663	276	29565
...	...	...
75123	NULL	18759



```
WHERE  
CustomerID IN  
(30097,  
30098)
```

SalesOrder ID	SalesPerson ID	Customer ID
51803	290	29777
69427	290	29777
44529	278	30010
46063	278	30010

```
GROUP BY  
SalesPersonID
```



SalesPersonID	Count(*)
278	2
290	2

# Using GROUP BY with Aggregate Functions

- Aggregate functions are commonly used in SELECT clause, summarize per group:

```
SELECT custid, COUNT(*) AS cnt  
FROM Sales.Orders  
GROUP BY custid;
```

- Aggregate functions may refer to any columns, not just those in GROUP BY clause

```
SELECT productid, MAX(qty) AS largest_order  
FROM Sales.OrderDetails  
GROUP BY productid;
```

# Demonstration: Using GROUP BY

In this demonstration, you will see how to:

- Use the GROUP BY clause

## Lesson 3: Filtering Groups with HAVING

- Filtering Grouped Data Using the HAVING Clause
- Compare HAVING to WHERE
- Demonstration: Filtering Groups with HAVING

# Filtering Grouped Data Using the HAVING Clause

- HAVING clause provides a search condition that each group must satisfy
- HAVING clause is processed after GROUP BY

```
SELECT custid, COUNT(*) AS count_orders  
FROM Sales.Orders  
GROUP BY custid  
HAVING COUNT(*) > 10;
```



# Compare HAVING to WHERE

- Using a COUNT(\*) expression in a HAVING clause is useful to solve common business problems:
- Show only customers who have placed more than one order:

```
SELECT c.custid, COUNT(*) AS cnt
FROM Sales.Customers AS c
JOIN Sales.Orders AS o ON c.custid = o.custid
GROUP BY c.custid
HAVING COUNT(*) > 1;
```

- Show only products that appear on 10 or more orders:

```
SELECT p.productid, COUNT(*) AS cnt
FROM Production.Products AS p JOIN Sales.OrderDetails AS
od ON p.productid = od.productid
GROUP BY p.productid
HAVING COUNT(*) >= 10;
```

# Demonstration: Filtering Groups with HAVING

In this demonstration, you will see how to:

- Filter grouped data using the HAVING clause

# Lab: Grouping and Aggregating Data

- Exercise 1: Writing Queries That Use the GROUP BY Clause
- Exercise 2: Writing Queries That Use Aggregate Functions
- Exercise 3: Writing Queries That Use Distinct Aggregate Functions
- Exercise 4: Writing Queries That Filter Groups with the HAVING Clause

## **Logon Information**

Virtual machine: **20761C-MIA-SQL**

User name: **ADVENTUREWORKS\Student**

Password: **Pa55w.rd**

**Estimated Time: 60 Minutes**

# Lab Scenario

You are an Adventure Works business analyst, who will be writing reports using corporate databases stored in SQL Server. You have been given a set of business requirements for data and you will write T-SQL queries to retrieve it from the databases. You will need to perform calculations upon groups of data and filter according to the results.

# Module Review and Takeaways

- Review Question(s)