A Gentle Introduction to R

Jonathan Whiteley

2023-08-13

Prerequisites

- Access to a copy of the \mathbb{R}^1 software
 - ▶ i.e., a "binary executable"
 - Go to www.r-project.org to get a copy, or ask your system administrator.
- No previous experience with R or programming required.

2023-08-13

2/54

¹The R logo (♠) is © 2016 The R Foundation and used as-is under the terms of the CC-BY-SA 4.0 license

Section 1

Welcome

Pop Quiz

We will review these at the end, so you can see how much you have learned.

- What does 'CRAN' stand for?
- Why is it named 'R'?
- How can you use R interactively?
- How do you find out what a function does & how to use it?
- How do you store values to re-use later?
- True or False: Warnings can be ignored, but an Error means I made a mistake.
- True or False: Error messages will tell me how to fix the problem.

Answer in the chat:

What emoji best describes your current mood or state of mind?

Introductions

- Name
- Pronouns
- Job title, role
- optional: a hobby or activity you enjoy?
- Have you used R before?
- Have you used a programming language before?

Icebreaker activity

What is this?

- 1–3 word description, for example:
 - "This is grey"
 - "This looks uncomfortable"

OR caption this image?

On your turn:

- Previous person's name
- 2 Their answer to the question
- Your name
- 4 Your answer
- 6 Name of the person to go next



Figure 1: Caption this image.

© John Speirs/Comedywildlifephoto.com

Learning Objectives

- Get familiar with the R interface
- Use technical terms for R concepts
- Enter commands
 - use R interactively: understand input & output
 - ▶ use some common functions
- Get familiar with 'R objects'
 - store & retrieve values
- Understand Errors, Warnings, and Messages
- How to get Help

Why is it named 'R'?

- R started as an open-source implementation of the S statistical computing language (S-PLUS)²
 - ▶ S was created at Bell Laboratories in 1976³
 - R was based on the S syntax (mostly v3), but works very differently "under the hood".
- R was created by Ross Ihaka and Robert Gentleman aka "R & R"⁴
 at the University of Aukland in the early 1990s.

Read more about the history of R on Wikipedia⁵

²https://www.r-project.org/about.html

³https://en.wikipedia.org/wiki/S_(programming_language)

⁴https://www.r-project.org/contributors.html

⁵https://en.wikipedia.org/wiki/R_(programming_language)#History

Section 2

Interacting with R (Interface)

The R Interface

- 'base R' has a slightly different interface for each Operating System (OS)
 - ► GUI = Graphical User Interface
- R can also run inside of a terminal (no GUI) or other software (different GUI).

Integrated Development Environment (IDE)

- An IDE is like an extra interface layer on top of 'base R'
- IDEs often add convenient tools to make writing code easier (e.g., syntax highlighting), and for developing larger projects with multiple files.
- RStudio is one of the most popular cross-platform IDEs for R.
 - RStudio is available in open source (free/libre) and commercial^a editions.

10 / 54

^afor organizations not able to use software licensed with AGPL

A quick tour of the 'base R GUI'



Figure 2: Screenshot of the R GUI in Windows.

11 / 54

A quick tour of RStudio

The RStudio GUI has 4 'panes' that contain 'tabs'.

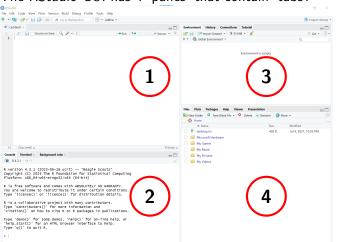


Figure 3: Screenshot of RStudio (default layout).

left:

- 1 top: Source^a
- 2 bottom:

Console, Terminal,

right:

- 3 top: Environment, History, ...
- 4 bottom:
 Files, Plots,
 Help, ...

^aempty until you create or open a file

Interacting with **R**

- Regardless of the GUI, you interact with R primarily using a command line
 - aka a command line interface (cli)
 - the command line is usually in the console
- "Question-and-Answer Model"
 - You ask R to do something (a command), and R tells you the answer (result).
- Instructions are given to R using the R language.



The *console* is a window or pane where you will find:

- The command line
 - where you will enter commands for R to run
- Results of commands and other output
- Messages, Warnings, and Errors

The R command-line

• The command prompt normally looks like this:

>

(the colour varies depending on the interface)

- ▶ This is R's way of saying "I am ready to accept new commands".
- ▶ Type a new command on the line after this prompt (i.e., input).
- Press return/enter to run the current command
- If you can still edit the command next to the prompt, then it has not been submitted to R to execute (it is still waiting for input).
- If the last prompt is not empty (i.e., there is text beside it)
 and you cannot edit what is beside the prompt,
 it means R is still running the last command and is not ready to accept

The R command-line (continued)

• If the prompt looks like this:

+

it means the last command was *incomplete* and R is waiting for more input.

R will not do anything until the command is completed or cancelled.

- ► This usually means you forgot a closing quote ", parenthesis (, bracket [, or brace {
- You can cancel the current command at any time by pressing escape (esc)

Section 3

Warming up: some early commands

17 / 54

Input & Output

In this presentation,

• commands that can be entered in the command-line look like this:

```
Input (commands)
```

- ► You can try these yourself!
- Expected output (results) look like this:

```
Output (results)
```



Read the opening message carefully.

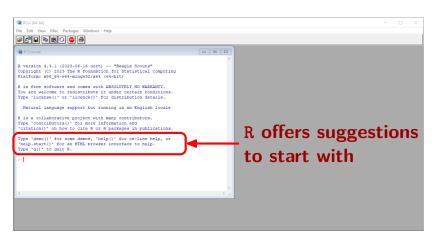


Figure 4: R offers suggestions of commands to Type in the console when it starts.

19 / 54



demo(graphics)

• some plots and graphs that can be made with R

demo(image)

 image-like graphics and maps that can be produced with R

demo(lm.glm)

a demonstration of linear modelling & GLMs

demo()

• a list of available demos

help.start()

← A great place to start, especially if you are comfortable reading documentation for a programming language. More on this later.

Note

R will not only show the output, but also the code used to produce it.



demo(graphics)
demo(image)
demo(lm.glm)
demo()
help.start()

A great place to start, especially if you are comfortable reading documentation for a

programming language.

More on this later.

- \bullet some plots and graphs that can be made with R
- image-like graphics and maps that can be made with R
- a demonstration of linear modelling & GLMs
- a list of available demos

Note

R will not only show the output, but also the code used to produce it.

R is a calculator

- These are *expressions*
- Expressions are evaluated, and the value (result) is returned (sometimes invisibly)



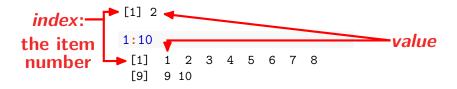
- With the cursor next to the empty prompt (>), use the up & down arrow keys (↑↓) to re-produce previous commands.
- This lets you "scroll through your command history".
- Press up (↑) once, and you get the last command you entered without having to copy & paste.

Section 4

Simple R objects

Vectors

- The most basic kind of object in R is a vector
- Think of a vector as a list of related values (data), which are all the same type
- A single value is an "atomic vector" (a vector with a length of 1)



Using vectors

- Vectors can be used in calculations
- Operations are applied to each item (element-wise)

```
sum( c(1, 2, 3, 4, 5) )
1:10 + 2
1:5 * 5:1
```

Vectors can be used to plot data in a graph

```
plot( rnorm(1000) )
hist( rnorm(1000) )
```

Some data types (of atomic vectors)

numeric

- Includes integers, real (decimal / double), and complex numbers.
- 1.23

character (string)

- in single ' or double " quotes.
- 'hello world'
- "1.23"

logical

TRUE or FALSE

```
class(1.23)
class('hello')
class("1.23")
class(FALSE)
typeof (1.23)
typeof (1:10)
as.character(c(1,2,NA,4))
as.*(): converting from one
type to another = coercion
```

Section 5

Storing & retrieving values

Symbolic variables

• You can store values (*objects*) in symbolic variables (*names*) using an assignment operator:

```
assign the value on the right to the name on the left
```

Names can include:

```
letters a-z A-Z numbers 0-9 periods . underscores _
```

```
A <- 10
B <- 10 * 10
A_log <- log(A)
B.seq <- 1:B
assign('x', 3)
```

 Names should begin with a letter.

Retrieve values

When a variable *name* is evaluated, it returns the stored *value*.

A								В						
[1] 10)							[1	10	0				
A_log								x						
[1] 2.303					[1] 3								
B.seq														
[1]	1	2	3	4	5	6	7	8	9	10	11	12	13	
[14]	14	15	16	17	18	19	20	21	22	23	24	25	26	
[27]	27	28	29	30	31	32	33	34	35	36	37	38	39	
[40]	40	41	42	43	44	45	46	47	48	49	50	51	52	
[53]	53	54	55	56	57	58	59	60	61	62	63	64	65	
[66]	66	67	68	69	70	71	72	73	74	75	76	77	78	
[79]	79	80	81	82	83	84	85	86	87	88	89	90	91	
[92]	92	93	94	95	96	97	98	99	100					

Built-in variables

Some words and letters already have values in R and should **never be used as variable names**.

```
pi
[1] 3.142
```

```
version
... information about
this version of R ...
```

letters

```
[1] "a" "b" "c" "d" "e" "f" "g" "h" "i" "j" "k" "l" "m" "n" [15] "o" "p" "q" "r" "s" "t" "u" "v" "w" "x" "y" "z"
```

LETTERS

```
[1] "A" "B" "C" "D" "E" "F" "G" "H" "I" "J" "K" "L" "M" "N" [15] "O" "P" "Q" "R" "S" "T" "U" "V" "W" "X" "Y" "Z"
```

Reserved words

Some words and letters already have special meaning in the R language (*keywords*) and should **never be used as variable names**.

NA NaN NULL Inf TRUE FALSE	"Not Available" "Not a Number" a special object Infiniti Logical value Logical value	placeholder for unknown or missing values placeholder for <i>undefined</i> numeric values placeholder for missing <i>objects</i>
T F c,q,t,C,D,I diff, df, pt	short for TRUE short for FALSE R functions R functions	



R.version	a variable	pi
R.Version()	a function	PI
letters	a-z	NA
LETTERS	A-Z	na

Use variables in calculations

```
A +5

[1] 15

[1] 10

Weight <- c(60 , 72 , 57 , 90 , 95 , 72 )

Height <- c(1.7, 1.8, 1.6, 1.9, 1.7, 1.9)

BMI <- Weight / Height^2

BMI

[1] 20.76 22.22 22.27 24.93 32.87 19.94

plot(Height, Weight)
```

Housekeeping

```
ls()

List all variables you have created

rm(x)

Remove the variable 'x' from memory

rm(list=ls())

Remove all variables from memory

(clear memory)
```

```
pi
pi <- "pie"
pi
rm(pi)
pi</pre>
```

Section 6

Operators

Operators

Operators are special symbols that go between two values, to perform an operation on both values (the operands) and return the result.

- For example: 2 * 3 is a way of saying "multiply 2 and 3 together"
- Operations are evaluated one pair at a time, according to precedence (order of operations).

Arithmetic Operators

The usual math symbols:

+, -, *, /, ^, etc.

Assignment Operators

Assign values to symbolic variables:

<-, ->, =, etc.

Comparison (*Relational*) Operators

For comparing two values:

==, !=, >, <, etc.

Boolean Operators

Combining logical values

(TRUE, FALSE): !, &, |, etc.

Comparisons

Comparison of 2 values results in logical values: TRUE or FALSE

Comparisons: examples

```
1 == 2
[1] FALSE
[1] TRUE

1 <= 2
[1] TRUE

1 != "foo"
[1] TRUE

1 < "a"

0 == FALSE
[1] TRUE
```

Comparing decimals ('floating point' arithmetic)

Computers can't represent *all* values accurately, and there is often some rounding that occurs (even at 50+ decimal places). As a result, 'floating point' values may not be *reliably equal*. ^{6 7}

This is a common source of confusion, but it is a fact of how computers handle floating point arithmetic, and not specific to R.

Two common solutions: 1. round() decimal values when comparing them 2. use a function with a tolerance for small differences, such as all.equal()

```
a <- sqrt(2)
a * a == 2 # should be TRUE
[1] FALSE
a * a - 2
[1] 4.441e-16
round(a * a, 8) == 2
[1] TRUE
all.equal(a * a, 2)
[1] TRUE
```

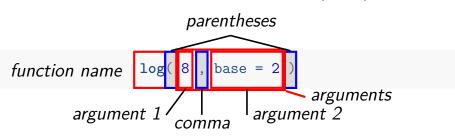
⁶R FAQ: "Why doesn't R think these numbers are equal?"

⁷See Stackoverflow: "Why are these numbers not equal?" for other solutions

Functions

Functions

- Functions are special commands that can do more than simple operators⁸.
- They are the main instructions you give to R.
- To use (or call) a function, the command must be structured properly, following the "grammar rules" of the R language (syntax).



⁸technically, operators are special functions with exactly 1 (unary) or 2 (binary) arguments. See section 3.1.4 "Operators" in the R Language Definition.

Function arguments

- arguments are the values passed to a function when it is called
 - these are values the function needs to do its thing
 - ▶ some change *how* the function operates (these are usually optional)
- arguments can be passed by order or passed by name
 - passed by order means the arguments are specified in the correct order
 - passed by name means the arguments can be in any order, but must be declared by name.
 - e.g.: argument = value

Errors, Warnings, and Messages

44 / 54

Errors

- When R receives a command it does not understand, or cannot execute, it outputs an *error* to the *console*.
 - ▶ This is in the form of a message that begins with the word "Error".
- A command that produces an error is not executed.
 - ▶ neither are any commands after the error.

```
Fail <- 1 + "2"
```

Error in 1 + "2" : non-numeric argument to binary operator

Fail

Error in eval(expr, envir, enclos) : object 'Fail' not found

- When an error occurs, R stops running commands and returns to the command-line.
 - ▶ Your *session* is still active: R didn't quit, and you can enter more commands.

Warnings

- Some commands still work, but did not run exactly as R (or the developers) think is "ideal", and may produce a warning instead.
 - ▶ This is in the form of a message that begins with the word "Warning".
- These do not interrupt what R is doing: it will keep running, but tell you that there were warnings.
 - It is up to you to review the warnings and decide if they are important.
 - Use the warnings() command to review them.

```
oops <- log(-1)
```

Warning in log(-1): NaNs produced

Messages, Warnings, and Errors

- Messages are for information, and a sign that things are working fine (at least, according to the programmers who created the function).
 - ► Think of messages as a green traffic light: you are safe to continue.
- **Warnings** indicate something unusual happened, but R is able to continue. You'll have to assess if it's worth worrying about.
 - ► Think of warnings as a yellow traffic light: you can go, but be careful and pay attention, in case there is a problem.
- **Errors** indicate something is wrong, and R had to stop. You'll have to figure out what caused the error, fix it, and try again.
 - ► Think of errors as a red traffic light: stop something is wrong!

Help & documentation

Installing packages

Saving code (files)

Saving code (files)

Backmatter

Quiz Review

53 / 54

References & More Information help.start()

Accessible from the screen above (offline):

- An Introduction to R
- The R Language Definition

Online:

- RStudio Education (education.rstudio.com)
 - tutorials, workshop materials, and other resources.
- R Manuals (https://cran.r-project.org/manuals.html)
- R Contributed Documentation
 - e.g., http://cran.r-project.org/doc/contrib/usingR.pdf
- Internet search
 - Stack Overflow (stackoverflow.com)
 - Cookbook for R (www.cookbook-r.com)