A Short Introduction to Working With Data in R

Jonathan Whiteley

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Prerequisites

- Access to a copy of the R software
 - ▶ i.e., a "binary executable"
 - ► Go to www.r-project.org to get a copy, or ask your system administrator.
- Tidyverse packages installed on the same system as R
 - ▶ Please run this command in R *before* the workshop:

```
install.packages("tidyverse")
```

- Knowledge of common mathematical operations: arithmetic, logarithms, etc.
- Knowledge of basic R concepts, such as variables, objects, operators, functions, packages, etc.
 - ▶ This is covered in the first workshop: "A Gentle Introduction to R"

Learning Objectives

- Load tabular data into R
- Explore data to check that it was loaded correctly
- Export data from R to external files
- Data frames
- Clean data
 - ▶ Add & change columns
 - ► Edit values systematically
 - Change data types
- Tidy data
 - ▶ Change the shape of a data frame
- Re-use code, reproducible results, automated reports
 - Scripts
 - R Markdown, R Notebooks

Welcome

Pop Quiz

We will review these at the end, so you can see how much you have learned.

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Answer in the chat:

What is your favourite emoji? Why do you like to use it so much?

Introductions

- Name
- Pronouns
- Job title, role
- optional: a favourite childhood treat or candy?
- What are you hoping to learn most in today's workshop?

Loading data into R

Exploring your data

Data frames

Saving data outside R

Re-using your code: scripts and other files

Re-using your code: scripts and other files

The tidyverse collection of packages

```
install.packages("tidyverse")
help(package="tidyverse")
```

- The tidyverse is actually an "opinionated" collection of packages that are designed to work together.
- All packages share an underlying design philosophy, grammar, and data structures.

Today, we will focus on a few of the core packages for loading, cleaning, and manipulating data:

- tidyr
- dplyr
- readr, readxl

A 'pipe' operator



Figure 1: "La Trahison des Images" ("The Treachery of Images") or "Ceci n'est pas une pipe" ("This is not a pipe") by René Magritte.



 The magrittr package (included with tidyverse) provides a "forward-pipe operator":

%>% # ?magrittr::`%>%`

- The magrittr package is automatically loaded when loading most tidyverse packages (e.g., tidyr, dplyr, ggplot2), as these packages all use this operator extensively.
 - It is often unnecessary to load magrittr separately, unless you are not using these other packages.

magrittr's 'forward-pipe' operator

 %>% allows you to pass results from an expression on the left-hand side (LHS) as the first argument to a function call on the right-hand side (RHS). The following are equivalent:

This expression	is equivalent to:
x %>% f()	f(x)
x %>% f(y)	f(x, y)
x %>% f(y, z = .)	f(y, z = x)
x %>% f %>% g %>% h	h(g(f(x)))

• This can make code easier to read, as expressions are written and evaluated from *left to right*, rather than from *inside to outside* nested parentheses.

R now has a 'native' pipe operator

A pipe operator was introduced in base R in v4.1 (May 2021)¹:

```
|> # ?pipeOp
```

- It was inspired by the "forward pipe operator" introduced by magrittr, but is more streamlined. See these links for details:
 - ▶ Differences between the base R and magrittr pipes
 - "Understanding the native R pipe |>"
- Because it is so new, most code examples online still use '%>%' from magrittr.
- This document will use '%>%' in the examples, for consistency and because it was designed to work with other tidyverse functions.
- But '|>' might work well for you in simple cases, without having to load any additional packages.

¹https://cran.r-project.org/bin/windows/base/old/4.1.0/NEWS.R-4.1.0.html

Pipes: exercise

Clean data

Tidy data

Tidy datasets

Happy families are all alike; every unhappy family is unhappy in its own way

— Leo Tolstoy

Like families, tidy datasets are all alike but every messy dataset is messy in its own way.

- Hadley Wickham (doi: 10.18637/jss.v059.i10)
- Tidy datasets provide a standardized way to link the structure of a dataset (its physical layout) with its semantics (its meaning).
 - ▶ tidyr vignette

Review

Exercise

Quiz Review

Backmatter

References