

Trader Profile & Strategic Recommendations — One Pager

Profile Summary

Rene Keller is best characterized as a **Probabilistic Macro Allocator**. The defining strengths are Bayesian updating, strong loss control instincts, low need for constant monitoring, and a preference for structured, regime-based decision making. The objective is not market timing or frequent trading, but preservation of capital, avoidance of drawdowns, and selective participation in macro asymmetry.

Key Psychological & Behavioral Traits

- Thinks in probabilities, not absolutes; updates views quickly when evidence changes.
- Losses trigger reassessment rather than doubling down.
- Comfortable with longer holding periods and low monitoring intensity.
- Prefers breadth of signals over deep single-idea conviction.
- Comfortable aligning with trends when confirmed by price.

Dominant Archetype

Portfolio-Style Probabilistic Macro Trader

Best expressed through regime-aware allocation across asset classes (rates, crypto, equities, liquidity proxies), with clear invalidation rules and controlled exposure at the theme level.

What to Avoid (Hard Constraints)

- Day trading or high-frequency activity.
- Deep single-name stock picking or founder-style conviction bets.
- Strategy hopping (value one month, momentum the next).
- Oversizing positions purely due to intellectual conviction.

Primary Failure Modes to Guard Against

1. Narrative stickiness — holding a thesis beyond evidential support.
2. Premature de-risking of winning macro themes.
3. Confidence-driven oversizing when a macro view feels 'obvious'.

Recommended Guardrails

- Two-stage position sizing: small initial exposure, add only on confirmation.
- Written invalidation rules before entry ("This is wrong if...").
- Exposure caps at the macro-theme level, not just per position.
- Explicit time buckets: Strategic (years), Cyclical (months), Tactical (weeks).

Strategic Objective

Preserve financial independence, minimize drawdowns, and selectively exploit macro-driven asymmetry when regimes align. Discipline and structure—not prediction—are the enduring edge.