

# Electronic Filing Instructions for your 2011 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Jay A Hill & Suzanne R Gahs  
2523 Betlo Ave  
Mountain View, CA 94043

<b>Balance Due/Refund</b>	Your federal tax return (Form 1040) you've elected to pay your balance due in installments. The Installment Agreement Request has been electronically filed with your tax return. You will be notified in approximately 30 days by letter if your installment request is approved or denied.																	
<b>No Signature Document Needed</b>	No signature form is required since you signed your return electronically.																	
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) Printed copy of your federal return																	
<b>2011 Federal Tax Return Summary</b>	Adjusted Gross Income	\$	161,596.00															
	Taxable Income	\$	138,426.00															
	Total Tax	\$	26,857.00															
	Total Payments/Credits	\$	23,354.00															
	Payment Due	\$	3,503.00															
	Penalty/Interest	\$	18.00															
	Balance Due With Penalty/Interest	\$	3,521.00															
	Effective Tax Rate		16.62%															
<b>Estimated Payments to Make for Next Year's Return</b>	<p>Estimated Payments for 2012 - Do not mail these vouchers with your 2011 income tax return. The estimated vouchers displayed below are used to prepay your 2012 income taxes that will be filed next year. If you expect to owe more than \$1,000 in 2012, you may incur underpayment penalties if you do not make these four estimated tax payments. This printout includes your estimated tax vouchers for your federal estimated taxes (Form 1040-ES).</p> <p>Mail payments according to the schedule below:</p> <table><tr><td>Voucher Number</td><td>Due Date</td><td>Amount</td></tr><tr><td>1</td><td>04/17/2012</td><td>\$ 1,548.00</td></tr><tr><td>2</td><td>06/15/2012</td><td>\$ 1,548.00</td></tr><tr><td>3</td><td>09/17/2012</td><td>\$ 1,548.00</td></tr><tr><td>4</td><td>01/15/2013</td><td>\$ 1,548.00</td></tr></table> <p>Include a separate check or money order for each payment, payable to "United States Treasury". Write your social security number and "Form 1040-ES" on each check.</p>			Voucher Number	Due Date	Amount	1	04/17/2012	\$ 1,548.00	2	06/15/2012	\$ 1,548.00	3	09/17/2012	\$ 1,548.00	4	01/15/2013	\$ 1,548.00
Voucher Number	Due Date	Amount																
1	04/17/2012	\$ 1,548.00																
2	06/15/2012	\$ 1,548.00																
3	09/17/2012	\$ 1,548.00																
4	01/15/2013	\$ 1,548.00																

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Mountain View, CA 94043

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<b>Estimated Payments to Make for Next Year's Return (Continued)</b>		Mail payments to: Internal Revenue Service P.O. Box 510000 San Francisco, CA 94151-5100
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Hi Jay and Suzanne,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Basic:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

Here's the final wrap up for your 2011 taxes:

Your federal balance due is:               \$ 3,521.00

Your Deductions and Credits:

Your itemized deductions for this year: \$12,070.00

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Also included:

- We provide the Audit Support Center free of charge in the unlikely event you get audited.

With TurboTax State:

- You saved time by automatically transferring your federal tax information to your state return

Many happy returns from TurboTax.

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury  
Internal Revenue Service

Calendar Year —  
Due **4/17/2012**

## 2012 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax  
you are paying by check  
or money order . . . . . ▶

**1,548.**

REV 01/20/12 TTO

1555

218-90-0990                      214-78-1079  
JAY A HILL  
SUZANNE R GAHS  
2523 BETLO AVE  
MOUNTAIN VIEW CA 94043

INTERNAL REVENUE SERVICE  
PO BOX 510000  
SAN FRANCISCO CA 94151-5100

218900990                      HILL 30 0 201212 430

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury  
Internal Revenue Service

Calendar Year—  
Due **6/15/2012**

## 2012 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax  
you are paying by check  
or money order . . . . . ▶

**1,548.**

REV 01/20/12 TTO 1555

218-90-0990 214-78-1079  
JAY A HILL  
SUZANNE R GAHS  
2523 BETLO AVE  
MOUNTAIN VIEW CA 94043

INTERNAL REVENUE SERVICE  
PO BOX 510000  
SAN FRANCISCO CA 94151-5100

218900990 HILL 30 0 201212 430

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury  
Internal Revenue Service

Calendar Year—  
Due 9/17/2012

## 2012 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax  
you are paying by check  
or money order . . . . . ▶

1,548.

REV 01/20/12 TTO

1555

218-90-0990                      214-78-1079  
JAY A HILL  
SUZANNE R GAHS  
2523 BETLO AVE  
MOUNTAIN VIEW CA 94043

INTERNAL REVENUE SERVICE  
PO BOX 510000  
SAN FRANCISCO CA 94151-5100

218900990

HILL 30 0 201212 430

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▼ Detach Here and Mail With Your Payment ▼  
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Department of the Treasury  
Internal Revenue Service

Calendar Year—  
Due 1/15/2013

## 2012 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order . . . . . ▶	1,548.
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REV 01/20/12 TTO 1555

218-90-0990                      214-78-1079  
JAY A HILL  
SUZANNE R GAHS  
2523 BETLO AVE  
MOUNTAIN VIEW CA 94043

INTERNAL REVENUE SERVICE  
PO BOX 510000  
SAN FRANCISCO CA 94151-5100

218900990                      HILL 30 0 201212 430

## Installment Agreement Request

OMB No. 1545-0074

► If you are filing this form with your tax return, attach it to the front of the return.  
► See separate instructions.

**Caution:** Do not file this form if you are currently making payments on an installment agreement or can pay your balance in full within 120 days. Instead, call 1-800-829-1040. If you are in bankruptcy or we have accepted your offer-in-compromise, see **Bankruptcy or offer-in-compromise**, in the instructions.

This request is for Form(s) (for example, Form 1040 or Form 1040EZ) ► FORM 1040 and for tax year(s) (for example, 2010 and 2011) ► 2011

<b>1</b>	Your first name and initial Jay A	Last name Hill	<b>Your social security number</b> 218-90-0990
	If a joint return, spouse's first name and initial Suzanne R	Last name Gahs	<b>Spouse's social security number</b> 214-78-1079
Current address (number and street). If you have a P.O. box and no home delivery, enter your box number. 2523 Betlo Ave			Apt. number
City, town or post office, state, and ZIP code. If a foreign address, enter city, province or state, and country. Follow the country's practice for entering the postal code. Mountain View CA 94043			

**2** If this address is new since you filed your last tax return, check here . . . . . ☐

<b>3</b>	( 650 ) 930-0592 Your home phone number	6:00AM Best time for us to call	<b>4</b>	( 650 ) 930-0592 Your work phone number	Ext.	6:00AM Best time for us to call
<b>5</b>	Name of your bank or other financial institution: Union Bank Address 100 University Ave City, state, and ZIP code Palo Alto CA 94301		<b>6</b>	Your employer's name: Search Technologies, Inc Address 1111 Sixth Ave City, state, and ZIP code San Diego CA 92101		

<b>7</b>	Enter the total amount you owe as shown on your tax return(s) (or notice(s)) . . . . .	<b>7</b>	3,521.
<b>8</b>	Enter the amount of any payment you are making with your tax return(s) (or notice(s)). See instructions	<b>8</b>	0.
<b>9</b>	Enter the amount you can pay each month. <b>Make your payments as large as possible to limit interest and penalty charges.</b> The charges will continue until you pay in full . . . . .	<b>9</b>	100.
<b>10</b>	Enter the date you want to make your payment each month. <b>Do not</b> enter a date later than the 28th ►		28

**11** If you want to make your payments by electronic funds withdrawal from your checking account, see the instructions and fill in lines 11a and 11b. This is the most convenient way to make your payments and it will ensure that they are made on time.

- **a** Routing number
- **b** Account number

I authorize the U.S. Treasury and its designated Financial Agent to initiate a monthly ACH debit (electronic withdrawal) entry to the financial institution account indicated for payments of my Federal taxes owed, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke payment, I must contact the U.S. Treasury Financial Agent at **1-800-829-1040** no later than 14 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payments of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payments.

Your signature	Date	Spouse's signature. If a joint return, <b>both</b> must sign.	Date
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For the year Jan. 1–Dec. 31, 2011, or other tax year beginning , 2011, ending , 20		See separate instructions.
Your first name and initial Jay A	Last name Hill	<b>Your social security number</b> 218-90-0990
If a joint return, spouse's first name and initial Suzanne R	Last name Gahs	<b>Spouse's social security number</b> 214-78-1079
Home address (number and street). If you have a P.O. box, see instructions. 2523 Betlo Ave		Apt. no. ▲ Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Mountain View CA 94043		<b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name	Foreign province/county	Foreign postal code

**Filing Status**

1 <input type="checkbox"/> Single	4 <input type="checkbox"/> Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
2 <input checked="" type="checkbox"/> Married filing jointly (even if only one had income)	
3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here. ▶	5 <input type="checkbox"/> Qualifying widow(er) with dependent child

Check only one box.

**Exemptions**

6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, <b>do not</b> check box 6a . . . . .				<b>Boxes checked on 6a and 6b</b> <u>2</u> <b>No. of children on 6c who:</b> • lived with you • did not live with you due to divorce or separation (see instructions) <b>Dependents on 6c not entered above</b> <u>1</u> <b>Add numbers on lines above ▶</b> <u>3</u>
b <input checked="" type="checkbox"/> Spouse . . . . .				
<b>c Dependents:</b>				
(1) First name Graham A	Last name Gahs-Hill	(2) Dependent's social security number 541-41-3374	(3) Dependent's relationship to you Son	(4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax credit (see instructions)
If more than four dependents, see instructions and check here ▶ <input type="checkbox"/>				
d Total number of exemptions claimed . . . . .				

<b>Income</b>	7	Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .	7	161,596.
	8a	Taxable interest. Attach Schedule B if required . . . . .	8a	
	b	Tax-exempt interest. <b>Do not</b> include on line 8a . . . . .	8b	
	9a	Ordinary dividends. Attach Schedule B if required . . . . .	9a	
	b	Qualified dividends . . . . .	9b	
	10	Taxable refunds, credits, or offsets of state and local income taxes . . . . .	10	0.
	11	Alimony received . . . . .	11	
	12	Business income or (loss). Attach Schedule C or C-EZ . . . . .	12	
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	13	
	14	Other gains or (losses). Attach Form 4797 . . . . .	14	
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.	15a	IRA distributions . . . . .	15a	
	b	Taxable amount . . . . .	15b	
	16a	Pensions and annuities . . . . .	16a	
	b	Taxable amount . . . . .	16b	
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
	18	Farm income or (loss). Attach Schedule F . . . . .	18	
	19	Unemployment compensation . . . . .	19	
	20a	Social security benefits . . . . .	20a	
b	Taxable amount . . . . .	20b		
21	Other income. List type and amount . . . . .	21		
22	Combine the amounts in the far right column for lines 7 through 21. This is your <b>total income</b> ▶	22	161,596.	

<b>Adjusted Gross Income</b>	23	Educator expenses . . . . .	23	
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
	25	Health savings account deduction. Attach Form 8889 . . . . .	25	
	26	Moving expenses. Attach Form 3903 . . . . .	26	
	27	Deductible part of self-employment tax. Attach Schedule SE . . . . .	27	
	28	Self-employed SEP, SIMPLE, and qualified plans . . . . .	28	
	29	Self-employed health insurance deduction . . . . .	29	
	30	Penalty on early withdrawal of savings . . . . .	30	
	31a	Alimony paid b Recipient's SSN ▶	31a	
	32	IRA deduction . . . . .	32	
33	Student loan interest deduction . . . . .	33		
34	Tuition and fees. Attach Form 8917 . . . . .	34		
35	Domestic production activities deduction. Attach Form 8903	35		
36	Add lines 23 through 35 . . . . .	36		
37	Subtract line 36 from line 22. This is your <b>adjusted gross income</b> ▶	37	161,596.	

<b>Tax and Credits</b>		Amount from line 37 (adjusted gross income) . . . . .		<b>38</b>	161,596.																					
<b>Standard Deduction for—</b> • People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions. • All others: Single or Married filing separately, \$5,800 Married filing jointly or Qualifying widow(er), \$11,600 Head of household, \$8,500		<b>39a</b> Check <input type="checkbox"/> You were born before January 2, 1947, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1947, <input type="checkbox"/> Blind. <b>Total boxes checked ▶ 39a</b> <input type="checkbox"/>																								
<b>b</b> If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ <b>39b</b> <input type="checkbox"/>																										
<b>40</b> <b>Itemized deductions</b> (from Schedule A) or your <b>standard deduction</b> (see left margin) . . . . .				<b>40</b>	12,070.																					
<b>41</b> Subtract line 40 from line 38 . . . . .				<b>41</b>	149,526.																					
<b>42</b> <b>Exemptions.</b> Multiply \$3,700 by the number on line 6d. . . . .				<b>42</b>	11,100.																					
<b>43</b> <b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- . . . . .				<b>43</b>	138,426.																					
<b>44</b> <b>Tax</b> (see instructions). Check if any from: <b>a</b> <input type="checkbox"/> Form(s) 8814 <b>b</b> <input type="checkbox"/> Form 4972 <b>c</b> <input type="checkbox"/> 962 election . . . . .				<b>44</b>	26,857.																					
<b>45</b> <b>Alternative minimum tax</b> (see instructions). Attach Form 6251 . . . . .				<b>45</b>																						
<b>46</b> Add lines 44 and 45 . . . . . ▶				<b>46</b>	26,857.																					
<b>47</b> Foreign tax credit. Attach Form 1116 if required . . . . .		<b>47</b>																								
<b>48</b> Credit for child and dependent care expenses. Attach Form 2441 . . . . .		<b>48</b>																								
<b>49</b> Education credits from Form 8863, line 23 . . . . .		<b>49</b>																								
<b>50</b> Retirement savings contributions credit. Attach Form 8880 . . . . .		<b>50</b>																								
<b>51</b> Child tax credit (see instructions) . . . . .		<b>51</b>																								
<b>52</b> Residential energy credits. Attach Form 5695 . . . . .		<b>52</b>																								
<b>53</b> Other credits from Form: <b>a</b> <input type="checkbox"/> 3800 <b>b</b> <input type="checkbox"/> 8801 <b>c</b> <input type="checkbox"/> . . . . .		<b>53</b>																								
<b>54</b> Add lines 47 through 53. These are your <b>total credits</b> . . . . .				<b>54</b>																						
<b>55</b> Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- . . . . . ▶				<b>55</b>	26,857.																					
<b>56</b> Self-employment tax. Attach Schedule SE . . . . .				<b>56</b>																						
<b>57</b> Unreported social security and Medicare tax from Form: <b>a</b> <input type="checkbox"/> 4137 <b>b</b> <input type="checkbox"/> 8919 . . . . .				<b>57</b>																						
<b>58</b> Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required . . . . .				<b>58</b>																						
<b>59a</b> Household employment taxes from Schedule H . . . . .				<b>59a</b>																						
<b>b</b> First-time homebuyer credit repayment. Attach Form 5405 if required . . . . .				<b>59b</b>																						
<b>60</b> Other taxes. Enter code(s) from instructions . . . . .				<b>60</b>																						
<b>61</b> Add lines 55 through 60. This is your <b>total tax</b> . . . . . ▶				<b>61</b>	26,857.																					
<b>Payments</b>																										
<b>62</b> Federal income tax withheld from Forms W-2 and 1099 . . . . .		<b>62</b>	23,354.																							
<b>63</b> 2011 estimated tax payments and amount applied from 2010 return . . . . .		<b>63</b>																								
<b>64a</b> <b>Earned income credit (EIC)</b> . . . . .		<b>64a</b>																								
<b>b</b> Nontaxable combat pay election <b>64b</b> . . . . .																										
<b>65</b> Additional child tax credit. Attach Form 8812 . . . . .		<b>65</b>																								
<b>66</b> American opportunity credit from Form 8863, line 14 . . . . .		<b>66</b>																								
<b>67</b> First-time homebuyer credit from Form 5405, line 10 . . . . .		<b>67</b>																								
<b>68</b> Amount paid with request for extension to file . . . . .		<b>68</b>																								
<b>69</b> Excess social security and tier 1 RRTA tax withheld . . . . .		<b>69</b>																								
<b>70</b> Credit for federal tax on fuels. Attach Form 4136 . . . . .		<b>70</b>																								
<b>71</b> Credits from Form: <b>a</b> <input type="checkbox"/> 2439 <b>b</b> <input type="checkbox"/> 8839 <b>c</b> <input type="checkbox"/> 8801 <b>d</b> <input type="checkbox"/> 8885 . . . . .		<b>71</b>																								
<b>72</b> Add lines 62, 63, 64a, and 65 through 71. These are your <b>total payments</b> . . . . . ▶				<b>72</b>	23,354.																					
<b>Refund</b>																										
<b>73</b> If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you <b>overpaid</b> . . . . .				<b>73</b>																						
<b>74a</b> Amount of line 73 you want <b>refunded to you</b> . If Form 8888 is attached, check here . . . . . ▶ <input type="checkbox"/>				<b>74a</b>																						
<b>b</b> Routing number <table border="1"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table> ▶ <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings . . . . .		X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X					
X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X							
<b>d</b> Account number <table border="1"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table> . . . . .		X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X					
X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X							
<b>75</b> Amount of line 73 you want <b>applied to your 2012 estimated tax</b> ▶ <b>75</b> . . . . .				<b>75</b>																						
<b>Amount You Owe</b>																										
<b>76</b> <b>Amount you owe.</b> Subtract line 72 from line 61. For details on how to pay, see instructions ▶ <b>76</b> . . . . .				<b>76</b>	3,521.																					
<b>77</b> Estimated tax penalty (see instructions) . . . . .		<b>77</b>	18.																							
<b>Third Party Designee</b>																										
Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> <b>Yes.</b> Complete below. <input checked="" type="checkbox"/> <b>No</b>																										
Designee's name ▶		Phone no. ▶		Personal identification number (PIN) ▶																						
<b>Sign Here</b>																										
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.																										
Your signature</																										

**SCHEDULE A  
(Form 1040)**Department of the Treasury  
Internal Revenue Service (99)**Itemized Deductions**

OMB No. 1545-0074

**2011**Attachment  
Sequence No. **07**▶ **Attach to Form 1040.**▶ **See Instructions for Schedule A (Form 1040).**

Name(s) shown on Form 1040

Jay A Hill &amp; Suzanne R Gahs

**Your social security number**

218-90-0990

<b>Medical and Dental Expenses</b>	<b>Caution.</b> Do not include expenses reimbursed or paid by others.		
1	Medical and dental expenses (see instructions) . . . . .	1	
2	Enter amount from Form 1040, line 38 <b>2</b>		
3	Multiply line 2 by 7.5% (.075) . . . . .	3	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . .	4	
<b>Taxes You Paid</b>	<b>5 State and local (check only one box):</b>		
	a <input checked="" type="checkbox"/> Income taxes, or	5	11,771.
	b <input type="checkbox"/> General sales taxes		
6	Real estate taxes (see instructions) . . . . .	6	
7	Personal property taxes . . . . .	7	299.
8	Other taxes. List type and amount ▶	8	
9	Add lines 5 through 8 . . . . .	9	12,070.
<b>Interest You Paid</b>	<b>10 Home mortgage interest and points reported to you on Form 1098</b>	10	
<b>Note.</b> Your mortgage interest deduction may be limited (see instructions).	<b>11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶</b>	11	
	<b>12 Points not reported to you on Form 1098. See instructions for special rules . . . . .</b>	12	
	<b>13 Mortgage insurance premiums (see instructions) . . . . .</b>	13	
	<b>14 Investment interest. Attach Form 4952 if required. (See instructions.)</b>	14	
	<b>15 Add lines 10 through 14 . . . . .</b>	15	
<b>Gifts to Charity</b>	<b>16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions. . . . .</b>	16	
If you made a gift and got a benefit for it, see instructions.	<b>17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500 . . . . .</b>	17	
	<b>18 Carryover from prior year . . . . .</b>	18	
	<b>19 Add lines 16 through 18 . . . . .</b>	19	
<b>Casualty and Theft Losses</b>	<b>20 Casualty or theft loss(es). Attach Form 4684. (See instructions.) . . . . .</b>	20	
<b>Job Expenses and Certain Miscellaneous Deductions</b>	<b>21 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶</b>	21	
	<b>22 Tax preparation fees . . . . .</b>	22	90.
	<b>23 Other expenses—investment, safe deposit box, etc. List type and amount ▶</b>	23	
	<b>24 Add lines 21 through 23 . . . . .</b>	24	90.
	<b>25 Enter amount from Form 1040, line 38 <b>25</b> 161,596.</b>		
	<b>26 Multiply line 25 by 2% (.02) . . . . .</b>	26	3,232.
	<b>27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- . . . . .</b>	27	0.
<b>Other Miscellaneous Deductions</b>	<b>28 Other—from list in instructions. List type and amount ▶</b>	28	
<b>Total Itemized Deductions</b>	<b>29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40 . . . . .</b>	29	12,070.
	<b>30 If you elect to itemize deductions even though they are less than your standard deduction, check here . . . . .</b>		<input type="checkbox"/>

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## We Need Your Consent to Use Your Tax Information

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The IRS requires that we obtain your consent to use specific information in your tax return to determine if you can use this payment method.

### Protecting Your Privacy

Because you have selected this payment option, Intuit, the maker of TurboTax software, needs to check a few items in your return to determine whether you can pay your fees from your refund. For example, you must reside in the U.S. and your refund must be large enough to make the payment.

We're asking your permission to perform these checks and providing some important information to you as required by the IRS. To agree, simply enter your name(s) and the date in the boxes below after reading the consent and select "I Agree".

I authorize Intuit, the maker of TurboTax, to use the information provided in this 2011 return to determine whether a portion of the refund can be used to pay for tax preparation.

IRS regulations require the following statements:

"Federal law requires this consent form be provided you you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year."

<u>Jay</u>	<u>Hill</u>
Taxpayer's First Name	Taxpayer's Last Name
<u>Suzanne</u>	<u>Gahs</u>
Spouse's First Name	Spouse's Last name
(if applicable)	(if applicable)

Please type the date below:

04/16/2012

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

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# Electronic Filing Instructions for your 2011 California Tax Return

Important: Your taxes are not finished until all required steps are completed.



Jay A Hill & Suzanne R Gahs  
2523 Betlo Ave  
Mountain View, CA 94043

<b>Balance Due/Refund</b>	Your California state tax return (Form 540) shows a refund due to you in the amount of \$1,039.00. Your tax refund should be direct deposited into your account within 7 to 14 days after your return is accepted. The account information you entered - Account Number: 133714221023 Routing Transit Number: 122000496.		
<b>Where's My Refund?</b>	Before you call the Franchise Tax Board with questions about your refund, give them 7 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Franchise Tax Board directly at 1-800-338-0505. From outside of California use 1-916-845-6500. You can also visit the Franchise Tax Board web site at <a href="http://www.ftb.ca.gov/online/refund/">http://www.ftb.ca.gov/online/refund/</a> .		
<b>What You Need to Sign</b>	Sign and date Form 8453-OL within 1 day of acceptance. Since you are married filing jointly, your spouse must also sign and date the form.		
<b>Do Not Mail</b>	Do not mail a paper copy of your tax return. Since you filed electronically, the Franchise Tax Board already has your return.		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form) - Form 8453-OL and attachment(s) Printed copy of your state and federal returns		
<b>2011 California Tax Return Summary</b>	Taxable Income	\$	154,058.00
	Total Tax	\$	9,104.00
	Total Payments/Credits	\$	10,143.00
	Amount to be Refunded	\$	1,039.00
	Effective Tax Rate		9.3%

TAXABLE YEAR

**2011****California Online e-file Return Authorization  
for Individuals**

FORM

**8453-OL**

Your first name and initial JAY A		Last name HILL	Your SSN or ITIN 218-90-0990
If joint return, spouse's/RDP's first name and initial SUZANNE R		Last name GAHS	Spouse's/RDP's SSN or ITIN 214-78-1079
Address (including number and street, PO Box, or PMB no.) 2523 BETLO AVE		Apt. no./Ste.no.	Daytime telephone number
City MOUNTAIN VIEW		State CA	ZIP code 94043

**Part I Tax Return Information** (whole dollars only)

- 1 California adjusted gross income. (Form 540, line 17; Form 540 2EZ, line 16; Long Form 540NR, line 32; or Short Form 540NR, line 32). . . . . **1** 161,596.
- 2 Refund or no amount due. (Form 540, line 115; Form 540 2EZ, line 28; Long Form 540NR, line 125; or Short Form 540NR, line 125). . . . . **2** 1,039.
- 3 Amount you owe. (Form 540, line 111; Form 540 2EZ, line 27; Long Form 540NR, line 121; or Short Form 540NR, line 121). . . . . **3**

**Part II Settle Your Account Electronically for Taxable Year 2011 (Due 04/17/12)**

- 4 ☒ Direct deposit of refund
- 5 ☐ Electronic funds withdrawal    5a Amount \_\_\_\_\_    5b Withdrawal date (MM/DD/YYYY) \_\_\_\_\_

**Part III Make Estimated Tax Payments for Taxable Year 2012** These are not installment payments for the current amount you owe.

	First Payment Due 4/17/12	Second Payment Due 6/15/12	Third Payment Due 9/17/12	Fourth Payment Due 1/15/13
6 Amount				
7 Withdrawal date				

**Part IV Banking Information** (Have you verified your banking information?)

- 8 Amount of refund to be directly deposited to account below 1,039.    12 The remaining amount of my refund for direct deposit \_\_\_\_\_
- 9 Routing number 122000496    13 Routing number \_\_\_\_\_
- 10 Account number 133714221023    14 Account number \_\_\_\_\_
- 11 Type of account: ☒ Checking    ☐ Savings    15 Type of account: ☐ Checking    ☐ Savings

**Part V Declaration of Taxpayer(s)**

I authorize my account to be settled as designated in Part II. If I check Part II, box 4, I declare that the direct deposit refund information in Part IV agrees with the authorization stated on my return. I authorize an electronic funds withdrawal for the amount listed on line 5a and any estimated payment amounts listed on line 6 from the account listed on lines 9, 10, and 11. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to receive the refund or authorize an electronic funds withdrawal.

Under penalties of perjury, I declare that the information I provided to the Franchise Tax Board (FTB), either directly or through e-file software, including my name, address, and social security number (SSN) or individual taxpayer identification number (ITIN), and the amounts shown in Part I above, agrees with the information and amounts shown on the corresponding lines of my 2011 California income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my return and accompanying schedules and statements to be transmitted to the FTB directly or through the e-file software. **If the processing of my return or refund is delayed, I authorize the FTB to disclose to me, either directly or through the e-file software, the reason(s) for the delay or the date when the refund was sent.**

**Sign  
Here**

Your signature

Date

Spouse's/RDP's signature. If filing jointly, both must sign.

Date

*It is unlawful to forge a spouse's/RDP's signature.*

**California Resident  
Income Tax Return 2011****540** C1 Side 1

APE

DO NOT ATTACH FEDERAL RETURN

218-90-0990 HILL \*\* 214-78-1079 11  
 JAY A HILL  
 SUZANNE R GAHS

P  
AC  
A  
R  
RP

2523 BETLO AVE  
 MOUNTAIN VIEW

CA 94043

04-02-1961

07-14-1959

01	2	72	0	408	0	APE	0
06	0	73	0	410	0	FS	0
09	0	74	0	412	0	3800	0
10	1	91	1039	413	0	3803	0
12	161596	92	0	414	0	SCHG1	0
14	0	93	1039	415	0	5870A	0
16	0	94	0	416	0	5805 5805F	0
17	161596	95	0	417	0	DESIGNEE	0
18	7538	400	0	418	0	TPID	
31	9623	401	0	419	0	FN	
34	0	402	0	110	0		
40	0	403	0	111	0		
41	0	404	0	112	0		
42	0	405	0	113	0		
43	0	406	0	115	1039		
44	0	407	0	116	1039		
45	0			117	0		
46	0						
61	0						
62	0						
63	0						
64	9104						
71	10143						

DDR1 122000496  
 133714221023  
 1

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

**Sign  
Here**It is unlawful  
to forge a  
spouse's/  
RDP's  
signature.Joint tax  
return?  
(see page 17)

Your signature \_\_\_\_\_ Spouse's/RDP's signature (if a joint tax return, both must sign) \_\_\_\_\_

Daytime phone number (optional) \_\_\_\_\_ Date \_\_\_\_\_

Your email address (optional). Enter only one. \_\_\_\_\_

Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)

● PTIN

**SELF-PREPARED**

Firm's name (or yours, if self-employed)

Firm's address

● FEIN

Do you want to allow another person to discuss this tax return with us? (see page 17) ..... ● ☐ Yes ☒ No

Print Third Party Designee's Name

Telephone Number

Your name: JAY A HILL & SUZANNE R GAHS Your SSN or ITIN: 218-90-0990

Filing Status	1	<input type="checkbox"/> Single	
	2	<input checked="" type="checkbox"/> Married/RDP filing jointly. (see page 3)	
	3	<input type="checkbox"/> Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here _____	
	4	<input type="checkbox"/> Head of household (with qualifying person). (see page 3)	
	5	<input type="checkbox"/> Qualifying widow(er) with dependent child. Enter year spouse/RDP died. _____	
If your California filing status is different from your federal filing status, check the box here <input type="checkbox"/>			
6 If someone can claim you (or your spouse/RDP) as a dependent, check the box here (see page 7) <input type="checkbox"/>			6
Exemptions	7	<b>Personal:</b> If you checked 1, 3, or 4 above, enter 1 in the box. If you checked 2 or 5, enter 2 in the box. If you checked the box on line 6, see page 7	7 <input checked="" type="checkbox"/> X \$102 = \$ 204.
	8	<b>Blind:</b> If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2	8 <input type="checkbox"/> X \$102 = \$
	9	<b>Senior:</b> If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2	9 <input type="checkbox"/> X \$102 = \$
	10	<b>Dependents:</b> Enter name and relationship. <b>Do not include yourself or your spouse/RDP.</b> GRAHAM A GAHS-HILL SON Total dependent exemptions	10 <input checked="" type="checkbox"/> X \$315 = \$ 315.
	11	<b>Exemption amount:</b> Add line 7 through line 10. Transfer this amount to line 32	11 \$ 519.
Taxable Income	12	State wages from your Form(s) W-2, box 16	12 161,596.
	13	Enter federal adjusted gross income from Form 1040, line 37; Form 1040A, line 21; Form 1040EZ, line 4	13 161,596.
	14	California adjustments – subtractions. Enter the amount from Schedule CA (540), line 37, column B	14 0.
	15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses (see page 9)	15 161,596.
	16	California adjustments – additions. Enter the amount from Schedule CA (540), line 37, column C	16
Tax	17	California adjusted gross income. Combine line 15 and line 16	17 161,596.
	18	Enter the larger of your CA <b>standard deduction</b> OR your CA <b>itemized deductions</b>	18 7,538.
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> . If less than zero, enter -0-	19 154,058.
	31	Tax. Check box if from: <input type="checkbox"/> Tax Table <input checked="" type="checkbox"/> Tax Rate Schedule <input type="checkbox"/> FTB 3800 <input type="checkbox"/> FTB 3803	31 9,623.
	32	Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$166,565 (see page 10)	32 519.
Special Credits	33	Subtract line 32 from line 31. If less than zero, enter -0-	33 9,104.
	34	Tax. (see page 11) Check box if from: <input type="checkbox"/> Schedule G-1 <input type="checkbox"/> Form FTB 5870A	34
	35	Add line 33 and line 34	35 9,104.
	40	Nonrefundable Child and Dependent Care Expenses Credit, (See page 11). Attach form FTB 3506	40
	41	New jobs credit, amount generated (see page 11)	41
Other Taxes	42	New jobs credit, amount claimed (see page 11)	42
	43	Credit Code amount	43
	44	Credit Code amount	44
	45	To claim more than two credits (see page 12)	45
	46	Nonrefundable renter's credit (see page 12)	46
Payments	47	Add line 40 and line 42 through line 46. These are your total credits	47
	48	Subtract line 47 from line 35. If less than zero, enter -0-	48 9,104.
	61	Alternative minimum tax. Attach Schedule P (540)	61 0.
	62	Mental Health Services Tax (see page 13)	62
	63	Other taxes and credit recapture (see page 13)	63
Overpaid Tax	64	Add line 48, line 61, line 62, and line 63. This is your total tax	64 9,104.
	71	California income tax withheld (see page 13)	71 10,143.
	72	2011 CA estimated tax and other payments (see page 13)	72
	73	Real estate and other withholding (see page 13)	73
	74	Excess SDI (or VPD) withheld (see page 13)	74
Use Tax	75	Add line 71, line 72, line 73, and line 74. These are your total payments (see page 14)	75 10,143.
	91	Overpaid tax. If line 75 is more than line 64, subtract line 64 from line 75	91 1,039.
	92	Amount of line 91 you want applied to your <b>2012</b> estimated tax	92 0.
	93	Overpaid tax available this year. Subtract line 92 from line 91	93 1,039.
	94	Tax due. If line 75 is less than line 64, subtract line 75 from line 64	94
95 Use Tax. <b>This is not a total line</b> (see page 14)			95



Your name: JAY A HILL & SUZANNE R GAHS Your SSN or ITIN: 218-90-0990

	Code	Amount
Contributions		
California Seniors Special Fund (see page 23) . . . . .	● 400	
Alzheimer's Disease/Related Disorders Fund . . . . .	● 401	
California Fund for Senior Citizens . . . . .	● 402	
Rare and Endangered Species Preservation Program . . . . .	● 403	
State Children's Trust Fund for the Prevention of Child Abuse . . . . .	● 404	
California Breast Cancer Research Fund . . . . .	● 405	
California Firefighters' Memorial Fund . . . . .	● 406	
Emergency Food for Families Fund . . . . .	● 407	
California Peace Officer Memorial Foundation Fund . . . . .	● 408	
California Sea Otter Fund . . . . .	● 410	
Municipal Shelter Spay-Neuter Fund . . . . .	● 412	
California Cancer Research Fund . . . . .	● 413	
ALS/Lou Gehrig's Disease Research Fund . . . . .	● 414	
Arts Council Fund . . . . .	● 415	
California Police Activities League (CALPAL) Fund . . . . .	● 416	
California Veterans Homes Fund . . . . .	● 417	
Safely Surrendered Baby Fund . . . . .	● 418	
Child Victims of Human Trafficking Fund . . . . .	● 419	
110 Add code 400 through code 419. This is your total contribution . . . . .	● 110	

**111 AMOUNT YOU OWE.** Add line 94, line 95, and line 110 (see page 15). **Do Not Send Cash.**  
Mail to: **FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0009** . . . . . ● 111  
Pay online – Go to **ftb.ca.gov** and search for **web pay**.

**112** Interest, late return penalties, and late payment penalties . . . . . **112**  
**113** Underpayment of estimated tax. Check box: ☐ **FTB 5805 attached** ☐ **FTB 5805F attached** . . . . . ● **113**  
**114** Total amount due (see page 16). Enclose, but **do not** staple, any payment . . . . . **114**

**115 REFUND OR NO AMOUNT DUE.** Subtract line 95 and line 110 from line 93 (see page 16). Mail to: **FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0009** . . . . . ● **115** 1,039.

Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip (see page 17).  
**Have you verified the routing and account numbers?** Use whole dollars only.  
All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  
122000496 ☒ Checking ☐ Savings 133714221023 1,039.  
● Routing number ● Type ● Account number ● **116** Direct deposit amount  
The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  
☐ Checking ☐ Savings  
● Routing number ● Type ● Account number ● **117** Direct deposit amount