

Unit 9

Complex Numbers

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9.1 Introduction

We recall that, if x and y are real numbers and $i = \sqrt{-1}$ then $x + iy$ is called a complex number. The complex numbers were first introduced by Cardan (1501 – 1576). Two hundred years later Euler (1707 – 1783) and John Bernoulli recognized the complex numbers introduced by Cardan and studied their properties in detail. In 1843, Sir William Rowan Hamilton (1805 – 1865) an Irish mathematician introduced the complex number as an ordered pair of real numbers. In this chapter, we begin the study of complex numbers as ordered pairs.

Objectives:

At the end of the unit you would be able to

- understand the concept of complex numbers.
- apply De Moivre's Theorem in finding the roots of complex numbers.

9.2 Complex Numbers

Let C denote the set of all ordered pairs of real numbers.

That is, $C = \{(x, y); x, y \in R\}$.

On this set C define addition “+” and multiplication “.” by,

$$(x_1, y_1) + (x_2, y_2) = (x_1 + x_2, y_1 + y_2) \quad \dots (1)$$

$$(x_1, y_1) \cdot (x_2, y_2) = (x_1x_2 - y_1y_2, x_1y_2 + x_2y_1) \quad \dots (2)$$

Then the elements of C which satisfy the above rules of addition and multiplication are called complex numbers. If $z = (x, y)$ is a complex number then x is called the real part and y is called the imaginary part of the complex number z and they are denoted by $x = \text{Re } z$ and $y = \text{Im } z$. If (x_1, y_1) and (x_2, y_2) are two complex numbers then $(x_1, y_1) = (x_2, y_2)$ if and only if $x_1 = x_2$ and $y_1 = y_2$.

(a) Properties of addition

- Closure law:** If $z_1 = (x_1, y_1)$, $z_2 = (x_2, y_2)$ then from (1)

$$z_1 + z_2 = (x_1, y_1) + (x_2, y_2) = (x_1 + x_2, y_1 + y_2)$$
 which is also an ordered pair of real numbers. Hence $z_1 + z_2 \in C$. Therefore for every $z_1, z_2 \in C$, $z_1 + z_2 \in C$.
- Commutative law:** $z_1 + z_2 = z_2 + z_1$ for every $z_1, z_2 \in C$
 Consider $z_1 + z_2 = (x_1, y_1) + (x_2, y_2) = (x_1 + x_2, y_1 + y_2)$

$$= (x_2 + x_1, y_2 + y_1) = (x_2, y_2) + (x_1, y_1) = z_2 + z_1.$$
- Associative law:** $z_1 + (z_2 + z_3) = (z_1 + z_2) + z_3$ for every $z_1, z_2, z_3 \in C$
 Proof of this is similar to above proof.
- Existence of identity element:** There exists an element $(0, 0) \in C$ such that,

$$(x, y) + (0, 0) = (x + 0, y + 0) = (x, y).$$
 for every $(x, y) \in C$. Here $(0, 0)$ is called the additive identity element of C .
- Existence of inverse:** For every $(x, y) \in C$ there exists $(-x, -y) \in C$ such that

$$(x, y) + (-x, -y) = (x - x, y - y) = (0, 0).$$
 Hence $(-x, -y)$ is the additive inverse of (x, y) .
 Thus we have shown that the set C is an abelian group w.r.t. the addition of complex numbers defined by (1).

(b) Properties of multiplication

- Closure law:** If $z_1 = (x_1, y_1)$, $z_2 = (x_2, y_2) \in C$ then from (2)

$$z_1 z_2 = (x_1, y_1) (x_2, y_2) = (x_1x_2 - y_1y_2, x_1y_2 + x_2y_1)$$
 which is also an ordered pair of real numbers. Hence $z_1 z_2$ is also a complex number.
 Thus, for every $z_1, z_2 \in C$, $z_1 z_2 \in C$.

2. **Commutative law:** $z_1 z_2 = z_2 z_1$ for every $z_1, z_2 \in C$.

$$\text{Now } z_1 z_2 = (x_1, y_1) (x_2, y_2) = (x_1 x_2 - y_1 y_2, x_1 y_2 + x_2 y_1) \quad \dots (i)$$

$$\text{and } z_2 z_1 = (x_2, y_2) (x_1, y_1) = (x_2 x_1 - y_2 y_1, x_2 y_1 + x_1 y_2) \\ = (x_1 x_2 - y_1 y_2, x_1 y_2 + x_2 y_1) \quad \dots (ii)$$

From (i) and (ii) $z_1 z_2 = z_2 z_1$.

3. **Associative law:** $z_1 (z_2 z_3) = (z_1 z_2) z_3$, for every $z_1, z_2, z_3 \in C$.

Proof is similar to *above proof*.

4. **Existence of identity element:** There exists $(1, 0) \in C$ such that

$$(x, y) (1, 0) = (x \cdot 1 - y \cdot 0, x \cdot 0 + 1 \cdot y) = (x, y) \text{ for every } (x, y) \in C.$$

Here $(1, 0)$ is called the multiplicative identity element.

5. **Existence of inverse:** Let $z = (x, y) \neq (0, 0)$, be a complex number. Let (u, v) be the inverse of (x, y) .

Then $(u, v) \cdot (x, y) = (1, 0)$, the identity element.

$$\text{i.e. } (ux - vy, uy + vx) = (1, 0).$$

$$\text{Hence } ux - vy = 1, \text{ and } uy + vx = 0.$$

$$\text{Solving for } u \text{ and } v, \text{ we get, } u = \frac{x}{x^2 + y^2}, \quad v = \frac{-y}{x^2 + y^2}$$

$$\text{Hence } \left(\frac{x}{x^2 + y^2}, \frac{-y}{x^2 + y^2} \right) \in C \text{ is the multiplicative inverse of } (x, y).$$

Thus we have shown that the set of non-zero complex numbers forms an abelian group w.r.t. the multiplication defined by (2).

Also we can prove that the multiplication is distributive over addition.

- (c) **Distributive law:** For all $z_1, z_2, z_3 \in C$

$$i) \quad z_1 (z_2 + z_3) = z_1 z_2 + z_1 z_3 \quad (\text{left distributive law})$$

$$ii) \quad (z_2 + z_3) z_1 = z_2 z_1 + z_3 z_1 \quad (\text{right distributive law})$$

The complex numbers whose imaginary parts are equal to zero possess the following properties.

$$(x_1, 0) + (x_2, 0) = (x_1 + x_2, 0).$$

$$\text{and } (x_1, 0) \cdot (x_2, 0) = (x_1 x_2, 0).$$

Which are essentially the rules for addition and multiplication of real numbers. We identify the complex number $(x, 0)$ with the real number x .

Denote the complex number $(0, 1)$ by i .

$$\text{Now } i^2 = (0, 1) (0, 1) = (0 \cdot 0 - 1 \cdot 1, 0 \cdot 1 + 1 \cdot 0)$$

$$= (-1, 0) = -1.$$

Hence $i^2 = -1$.

With this convention we shall show that the ordered pair (x, y) is equal to $x + iy$.

$$\begin{aligned}\text{For, } (x, y) &= (x, 0) + (0, y) \\ &= (x, 0) + (0, 1)(y, 0) \\ &= x + iy\end{aligned}$$

Since $(x, 0) = x$, $(y, 0) = y$ and $(0, 1) = i$.

Because of the extreme manipulative convenience we shall continue to use the notation $x + iy$ for the complex number (x, y) .

9.3 Conjugate of a Complex Number

Let $z = x + iy$ be a complex number. Then the complex number $x - iy$ is called the complex conjugate or simply, the conjugate of z and is denoted by \bar{z} .

Thus, if $z = x + iy$ then $\bar{z} = x - iy$.

For example, if $z = 3 + 4i$ then $\bar{z} = 3 - 4i$.

Clearly $\overline{(\bar{z})} = z$

$$z + \bar{z} = (x + iy) + (x - iy) = 2x = 2 \operatorname{Re} z,$$

$$\text{and } z - \bar{z} = (x + iy) - (x - iy) = 2iy = 2i \operatorname{Im} z.$$

$$\begin{aligned}\text{Also, } z \cdot \bar{z} &= (x + iy) \cdot (x - iy) \\ &= x^2 - i^2 y^2 \\ &= x^2 + y^2, \text{ which is a real number.}\end{aligned}$$

Thus the product of complex number and its conjugate is a real number.

Theorem: For all $z_1, z_2 \in \mathbb{C}$

$$1. \quad \overline{(z_1 + z_2)} = \bar{z}_1 + \bar{z}_2$$

i.e., the conjugate of a sum is equal to the sum of the conjugates.

$$2. \quad \overline{(z_1 \cdot z_2)} = \bar{z}_1 \cdot \bar{z}_2$$

i.e., the conjugate of a product is equal to the product of the conjugates.

$$3. \quad \left\{ \frac{z_1}{z_2} \right\} = \frac{\bar{z}_1}{\bar{z}_2}, \quad z_2 \neq 0$$

i.e., the conjugate of a quotient is equal to the quotient of the conjugates.

9.4 Modulus of a Complex Number

If $z = x + iy$ is a complex number then $\sqrt{x^2 + y^2}$ is called the modulus or absolute value of z and is denoted by $|z|$.

Thus $|z| = \sqrt{x^2 + y^2}$.

Clearly $|z|$ is a non-negative real number i.e., $|z| \geq 0$.

Let $z = 3 - i4$, then $|z| = \sqrt{3^2 + (-4)^2} = \sqrt{9 + 16} = 5$.

We can easily verify the following:

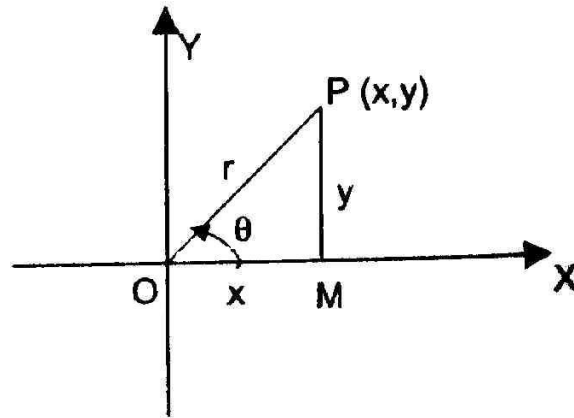
$$1. \quad z \cdot \bar{z} = |z|^2 \qquad 2. \quad |z| = |\bar{z}| \qquad 3. \quad -|z| \leq \operatorname{Re} z \leq |z|.$$

Theorem: For all $z_1, z_2 \in \mathbb{C}$

1. $|z_1 \cdot z_2| = |z_1| \cdot |z_2|$
i.e., modulus of a product is equal to the product of their moduli.
2. $\left| \frac{z_1}{z_2} \right| = \frac{|z_1|}{|z_2|}, \quad z_2 \neq 0$
i.e., modulus of a quotient is equal to the quotient of the moduli.
3. $|z_1 + z_2| \leq |z_1| + |z_2|$
4. $|z_1 - z_2| \geq ||z_1| - |z_2||$

9.5 Geometrical Representation of Complex Number

A complex number $x + iy$ can be represented by a point $P(x, y)$ in the Cartesian plane with x as the abscissa and y as the ordinate. Thus every point on the x -axis corresponds to a real number and every point on the y -axis corresponds to a pure imaginary number (iy) and vice versa. Hence x -axis is called the real axis and y -axis, the imaginary axis. And the plane whose points are represented by complex numbers is called the complex plane or Argand plane named after the French mathematician J.R. Argand (1768 – 1822). Although the geometric representation of complex numbers is usually attributed to J.R. Argand but it was Casper Wessel of Norway (1745 – 1818) who first gave the geometric representation of complex numbers.



Now draw PM perpendicular to the x-axis. Let $\angle XOP = \theta$ and $OP = r$. Clearly $OM = x$ and $MP = y$.

$$\text{Now } \left. \begin{aligned} \cos \theta &= \frac{OM}{OP} = \frac{x}{r} & \therefore x &= r \cos \theta \\ \sin \theta &= \frac{MP}{OP} = \frac{y}{r} & \therefore y &= r \sin \theta \end{aligned} \right\} \dots(1)$$

Hence, $x + iy = r(\cos \theta + i \sin \theta)$

Thus every complex number $z = x + iy$ can be represented in the form $r(\cos \theta + i \sin \theta)$. This form of a complex number is called the polar form or the trigonometric form.

Squaring and adding the equations given in (1), we get

$$x^2 + y^2 = r^2 \cos^2 \theta + r^2 \sin^2 \theta = r^2.$$

$\therefore r = \sqrt{x^2 + y^2}$, which is the modulus of the complex number $z = x + iy$.

Thus $|z|$ represents the distance of the point z from the origin.

The angle θ is called the argument or the amplitude of z and is denoted by $\theta = \arg z$ or $\theta = \text{amp } z$.

Since $\sin(2n\pi + \theta) = \sin \theta$, $\cos(2n\pi + \theta) = \cos \theta$, when n is any integer, θ is not unique. The value of θ satisfying $-\pi < \theta \leq \pi$ is called the principal value of the argument.

Note:

1. If $z_1 = x_1 + iy_1$ and $z_2 = x_2 + iy_2$

Then $z_1 - z_2 = (x_1 - x_2) + i(y_1 - y_2)$.

$\therefore |z_1 - z_2| = \sqrt{(x_1 - x_2)^2 + (y_1 - y_2)^2}$, which is the distance between the points z_1 and z_2 .

2. $\cos \theta + i \sin \theta$ is briefly denoted by $\text{cis } \theta$

Theorem: 1. $\text{cis} \theta_1 \text{cis} \theta_2 = \text{cis}(\theta_1 + \theta_2)$

$$2. \frac{\text{cis} \theta_1}{\text{cis} \theta_2} = \text{cis}(\theta_1 - \theta_2)$$

Theorem:

1. $\text{amp}(z_1 z_2) = \text{amp } z_1 + \text{amp } z_2$

2. $\text{amp}\left(\frac{z_1}{z_2}\right) = \text{amp } z_1 - \text{amp } z_2$

Remark:

1. To find the amplitude of a complex number we use the following rule:

| \sin | \cos | θ |
|--------|--------|-------------------|
| + | + | α (say) |
| + | - | $\pi - \alpha$ |
| - | + | $-\alpha$ |
| - | - | $-(\pi - \alpha)$ |

For example,

i) if $\sin \theta = \frac{\sqrt{3}}{2}$, $\cos \theta = \frac{1}{2}$ then $\theta = \frac{\pi}{3}$

ii) If $\sin \theta = \frac{\sqrt{3}}{2}$, $\cos \theta = -\frac{1}{2}$ then $\theta = \pi - \frac{\pi}{3}$

iii) $\sin \theta = -\frac{\sqrt{3}}{2}$, $\cos \theta = \frac{1}{2}$ then $\theta = -\frac{\pi}{3}$

iv) if $\sin \theta = -\frac{\sqrt{3}}{2}$, $\cos \theta = -\frac{1}{2}$ then $\theta = -\left(\pi - \frac{\pi}{3}\right) = -\frac{2\pi}{3}$.

2. The value of the amplitude θ must satisfy the equations $\cos \theta = \frac{x}{r}$ and $\sin \theta = \frac{y}{r}$, where $r = \sqrt{x^2 + y^2}$. Some times we combine these equations dividing one by another. In that case we get $\tan \theta = \frac{y}{x}$ or $\theta = \tan^{-1} \frac{y}{x}$. Because of the difference in principal values of \sin^{-1} , \cos^{-1} and \tan^{-1} the value of the argument is not necessarily the principal value of $\tan^{-1} \frac{y}{x}$. For example, $-1 + i = \sqrt{2} \left(\cos \frac{3\pi}{4} + i \sin \frac{3\pi}{4} \right)$ and so $\text{amp}(-1 + i) = \frac{3\pi}{4}$ but $\tan^{-1}(-1) = -\frac{\pi}{4}$.

9.6 Exponential Form of a Complex Number

If x is real, it can be proved, in the advanced mathematics that the functions e^x , $\sin x$, $\cos x$ etc. can be expressed in the form of an infinite series.

$$\text{i.e.} \quad e^x = 1 + \frac{x}{1!} + \frac{x^2}{2!} + \frac{x^3}{3!} + \dots \quad \dots (1)$$

$$\sin x = x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots \quad \dots (2)$$

$$\cos x = 1 - \frac{x^2}{2!} + \frac{x^4}{4!} - \frac{x^6}{6!} + \dots \quad \dots (3)$$

Assuming that (1) holds good for a complex number also, replacing x by ix in (1) we get,

$$\begin{aligned} e^{ix} &= 1 + \frac{ix}{1!} + \frac{i^2 x^2}{2!} + \frac{i^3 x^3}{3!} + \dots \\ &= \left(1 - \frac{x^2}{2!} + \frac{x^4}{4!} - \frac{x^6}{6!} + \dots \right) + i \left(x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots \right) \\ &= \cos x + i \sin x \end{aligned}$$

Thus, $e^{ix} = \cos x + i \sin x$

This is called the Euler's formula.

We know that a complex number $z = x + iy$ can be expressed in the polar form as

$$z = x + iy = r(\cos\theta + i\sin\theta)$$

where $r = \sqrt{x^2 + y^2}$ and $\theta = \tan^{-1} \frac{y}{x}$.

The complex number can also be written in the form

$$z = x + iy = r e^{i\theta}, -\pi < \theta \leq \pi.$$

This is called the exponential form of a complex number.

Example: Express the following complex numbers in the polar form and hence find their modulus and amplitude.

$$1) \sqrt{3} + i \quad 2) 1 - i \quad 3) -1 + i\sqrt{3}$$

Solution:

$$1) \text{ Let } \sqrt{3} + i = r(\cos\theta + i\sin\theta).$$

On equating the real and imaginary parts, we get

$$r \cos\theta = \sqrt{3} \text{ and } r \sin\theta = 1.$$

$$\text{Squaring and adding, } r^2 \cos^2\theta + r^2 \sin^2\theta = (\sqrt{3})^2 + 1^2$$

$$\therefore r^2 = 4 \text{ or } r = 2$$

$$\text{Hence } \cos\theta = \frac{\sqrt{3}}{2} \text{ and } \sin\theta = \frac{1}{2}$$

$$\text{Hence } \theta = \frac{\pi}{6}.$$

$$\therefore \sqrt{3} + i = 2 \left(\cos\frac{\pi}{6} + i\sin\frac{\pi}{6} \right)$$

$$\text{Therefore modulus} = 2 \text{ and amp } (\sqrt{3} + i) = \frac{\pi}{6}$$

$$2. \text{ Let } 1 - i = r(\cos\theta + i\sin\theta)$$

$$\therefore r \cos\theta = 1, \quad r \sin\theta = -1$$

$$r^2 \cos^2\theta + r^2 \sin^2\theta = 1 + 1 \text{ i.e. } r^2 = 2, \text{ or } r = \sqrt{2}.$$

$$\therefore \cos\theta = \frac{1}{\sqrt{2}}, \quad \sin\theta = -\frac{1}{\sqrt{2}}$$

$$\text{Therefore, } \theta = -\frac{\pi}{4}$$

$$\therefore 1-i = \sqrt{2} \left[\cos\left(-\frac{\pi}{4}\right) + i \sin\left(-\frac{\pi}{4}\right) \right]$$

$$\text{i.e. Modulus} = \sqrt{2}, \text{ amp}(1-i) = -\frac{\pi}{4}.$$

$$3. \text{ Let } -1+i\sqrt{3} = r(\cos\theta + i\sin\theta).$$

$$\text{Hence, } r \cos\theta = -1, \quad r \sin\theta = \sqrt{3}$$

$$\therefore r^2 \cos^2\theta + r^2 \sin^2\theta = 1+3, \text{ or } r^2 = 4, \text{ or } r = 2$$

$$\text{Hence, } \cos\theta = -\frac{1}{2}, \quad \sin\theta = \frac{\sqrt{3}}{2}, \quad \theta = \pi - \frac{\pi}{3} = \frac{2\pi}{3}$$

$$\therefore -1+i\sqrt{3} = 2 \left(\cos\frac{2\pi}{3} + i \sin\frac{2\pi}{3} \right)$$

$$\therefore \text{Modulus} = 2, \quad \text{amp}(-1+i\sqrt{3}) = \frac{2\pi}{3}$$

Example: If $a = \cos\theta + i\sin\theta$, $0 < \theta < 2\pi$ prove that $\frac{1+a}{1-a} = i \cot \frac{\theta}{2}$

Solution:

$$\begin{aligned} L.H.S. &= \frac{1 + \cos\theta + i\sin\theta}{1 - \cos\theta - i\sin\theta} \\ &= \frac{2\cos^2\frac{\theta}{2} + 2i\sin\frac{\theta}{2}\cos\frac{\theta}{2}}{2\sin^2\frac{\theta}{2} - 2i\sin\frac{\theta}{2}\cos\frac{\theta}{2}} \\ &= \frac{2\cos\frac{\theta}{2}}{2\sin\frac{\theta}{2}} \left[\frac{\cos\frac{\theta}{2} + i\sin\frac{\theta}{2}}{\sin\frac{\theta}{2} - i\cos\frac{\theta}{2}} \right] \end{aligned}$$

Multiplying and dividing by i ,

$$\begin{aligned} &= i \cot \frac{\theta}{2} \frac{\left(\cos\frac{\theta}{2} + i\sin\frac{\theta}{2} \right)}{\left(\cos\frac{\theta}{2} + i\sin\frac{\theta}{2} \right)} \\ &= i \cot \frac{\theta}{2} = R.H.S. \end{aligned}$$

Self Assessment Questions

1. Find the smallest positive integer n such that $\left(\frac{1+i}{1-i}\right)^n = 1$.

Example: If $x + iy = \sqrt{\frac{a+ib}{c+id}}$ prove that $(x^2 + y^2)^2 = \frac{a^2 + b^2}{c^2 + d^2}$

Solution:

Now $x + iy = \sqrt{\frac{a+ib}{c+id}}$. Taking the conjugate on both sides

We get, $x - iy = \sqrt{\frac{a-ib}{c-id}}$

Multiplying, $(x + iy)(x - iy) = \sqrt{\frac{(a+ib)(a-ib)}{(c+id)(c-id)}}$

$$\therefore x^2 + y^2 = \sqrt{\frac{a^2 + b^2}{c^2 + d^2}} \quad \therefore (x^2 + y^2)^2 = \frac{a^2 + b^2}{c^2 + d^2}$$

9.7 De Moivre's* Theorem

If n is any integer, then

$$(\cos \theta + i \sin \theta)^n = \cos n\theta + i \sin n\theta \quad \dots\dots\dots (1)$$

And if n is a rational fraction say $\frac{p}{q}$ then $(\cos \theta + i \sin \theta)^{\frac{p}{q}}$ has q values and

one of its values is $\cos \frac{p}{q}\theta + i \sin \frac{p}{q}\theta$.

Proof: Case (i) Let n be a positive integer.

In this case we shall prove (1) by mathematical induction.

If $n = 1$ then $(\cos \theta + i \sin \theta)^1 = \cos 1 \cdot \theta + i \sin 1 \cdot \theta$.
 $= \cos \theta + i \sin \theta$.

Hence (1) is true for $n = 1$. Assume that (1) is true for $n = m$,

i.e., $(\cos \theta + i \sin \theta)^m = \cos m\theta + i \sin m\theta$ (Induction hypothesis)...(2)

Multiplying both sides of (2) by $\cos \theta + i \sin \theta$ we get

$$\begin{aligned} (\cos \theta + i \sin \theta)^{(m+1)} &= (\cos m\theta + i \sin m\theta)(\cos \theta + i \sin \theta) \\ &= (\cos m\theta \cos \theta - \sin m\theta \sin \theta) + i (\sin m\theta \cos \theta + \cos m\theta \sin \theta) \\ &= \cos (m\theta + \theta) + i \sin (m\theta + \theta) \end{aligned}$$

$$= \cos (m+1)\theta + i \sin (m+1)\theta$$

Hence the theorem is true for $n = m + 1$.

Hence by mathematical induction the theorem is true for all positive integers n .

Case (ii). Let n be a negative integer.

$\therefore n = -m$, where m is a positive integer.

$$\begin{aligned} \text{Consider } (\cos \theta + i \sin \theta)^n &= (\cos \theta + i \sin \theta)^{-m} \\ &= \frac{1}{(\cos \theta + i \sin \theta)^m} \\ &= \frac{1}{\cos m\theta + i \sin m\theta} \text{ from case (i)} \\ &= \frac{\cos m\theta - i \sin m\theta}{(\cos m\theta + i \sin m\theta)(\cos m\theta - i \sin m\theta)} \\ &= \frac{\cos m\theta - i \sin m\theta}{\cos^2 m\theta + \sin^2 m\theta} \quad \because i^2 = -1 \\ &= \cos m\theta - i \sin m\theta \\ &= \cos (-m)\theta + i \sin (-m)\theta \\ &= \cos n\theta + i \sin n\theta. \end{aligned}$$

Case (iii). Let n be a rational fraction i.e., $n = \frac{p}{q}$, where p and q are integers and $q > 0$.

$$\begin{aligned} \text{Let } z &= \cos \frac{p}{q}\theta + i \sin \frac{p}{q}\theta \\ \therefore z^q &= \left[\cos \frac{p}{q}\theta + i \sin \frac{p}{q}\theta \right]^q \\ &= \cos q \frac{p}{q}\theta + i \sin q \frac{p}{q}\theta \\ &= \cos p\theta + i \sin p\theta \\ z^q &= (\cos \theta + i \sin \theta)^p, \end{aligned}$$

which is an algebraic equation of degree q . Hence from fundamental theorem of algebra it has q roots. Therefore taking q^{th} root on both sides, we get $z = (\cos \theta + i \sin \theta)^{\frac{p}{q}}$

Hence $(\cos \theta + i \sin \theta)^{\frac{p}{q}}$ has q values and one of them is
 $z = \cos \frac{p}{q} \theta + i \sin \frac{p}{q} \theta.$

This completes the proof of the theorem.

Note: Replacing θ by $-\theta$ in (1), we get

$$(\cos \theta - i \sin \theta)^n = \cos n\theta - i \sin n\theta$$

Self Assessment Questions

2. Simplify

$$\frac{(\cos 3\theta + i \sin 3\theta)^5 \cdot (\cos 2\theta - i \sin 2\theta)^3}{(\cos 4\theta + i \sin 4\theta)^2 \cdot (\cos 5\theta - i \sin 5\theta)^4}$$

Example: Prove that $(-1 + i\sqrt{3})^{3n} + (1 - i\sqrt{3})^{3n} = 2^{3n} = 2^{3n+1}$, where n is any integer

Solution:

Expressing $-1 + i\sqrt{3}$ in the polar form, we get

$$-1 + i\sqrt{3} = 2 \left(\cos \frac{2\pi}{3} + i \sin \frac{2\pi}{3} \right)$$

Taking conjugate on both sides, we get

$$-1 - i\sqrt{3} = 2 \left(\cos \frac{2\pi}{3} - i \sin \frac{2\pi}{3} \right)$$

$$\begin{aligned} \text{L.H.S.} &= \left[2 \left(\cos \frac{2\pi}{3} + i \sin \frac{2\pi}{3} \right) \right]^{3n} + \left[2 \left(\cos \frac{2\pi}{3} - i \sin \frac{2\pi}{3} \right) \right]^{3n} \\ &= 2^{3n} (\cos 2n\pi + i \sin 2n\pi) + 2^{3n} (\cos 2n\pi - i \sin 2n\pi) \\ &\text{Using De Moivre's theorem} \\ &= 2^{3n} \cdot 2 \cos 2n\pi = 2^{3n+1} \text{ since } \cos 2n\pi = 1 \\ &= \text{R.H.S.} \end{aligned}$$

Example: Prove that

$$(1 + \cos \theta + i \sin \theta)^n + (1 + \cos \theta - i \sin \theta)^n = 2^{n+1} \cos^n \frac{\theta}{2} \cdot \cos \left(\frac{n\theta}{2} \right)$$

Where n is any integer.

Solution:

$$\begin{aligned}
 L.H.S. &= \left(2 \cos^2 \frac{\theta}{2} + i 2 \sin \frac{\theta}{2} \cos \frac{\theta}{2} \right)^n + \left(2 \cos^2 \frac{\theta}{2} - i 2 \sin \frac{\theta}{2} \cos \frac{\theta}{2} \right)^n \\
 &= \left[2 \cos \frac{\theta}{2} \left(\cos \frac{\theta}{2} + i \sin \frac{\theta}{2} \right) \right]^n + \left[2 \cos \frac{\theta}{2} \left(\cos \frac{\theta}{2} - i \sin \frac{\theta}{2} \right) \right]^n \\
 &= 2^n \cos^n \frac{\theta}{2} \left(\cos \frac{n\theta}{2} + i \sin \frac{n\theta}{2} \right) + 2^n \cos^n \frac{\theta}{2} \left(\cos \frac{n\theta}{2} - i \sin \frac{n\theta}{2} \right)
 \end{aligned}$$

From De Moivre's theorem.

$$= 2^n \cos^n \frac{\theta}{2} \cdot 2 \cos \frac{n\theta}{2} = 2^{n+1} \cos^n \frac{\theta}{2} \cos \left(\frac{n\theta}{2} \right) = R.H.S.$$

9.8 n^{th} Roots of a Complex Number

If $z^n = a$, where a is a non-zero complex number and n , is a positive integer then z is called the n^{th} root of a . Since the given equation is of degree n , there are n roots of the equation. Hence solving $z^n = a$, we obtain n , n^{th} roots of a .

Example: Find the cube roots of $\sqrt{3} + i$ and represent them on the Argand plane. Also find their continued product.

$$\text{Let } \sqrt{3} + i = r(\cos \theta + i \sin \theta)$$

$$\therefore r \cos \theta = \sqrt{3} \text{ and } r \sin \theta = 1.$$

$$\text{Squaring and adding } r^2 \cos^2 \theta + r^2 \sin^2 \theta = 3+1$$

$$\therefore r^2 = 4, \therefore r = 2$$

Hence;

$$\cos \theta = \frac{\sqrt{3}}{2}; \sin \theta = \frac{1}{2}$$

$$\therefore \theta = \frac{\pi}{6} \text{ (Principal value)}$$

$$\theta = 2n\pi + \frac{\pi}{6}$$

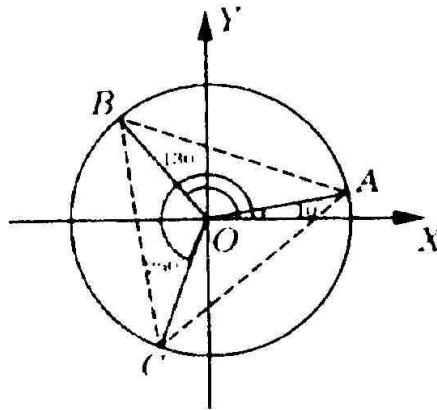
$$\therefore \sqrt{3} + i = 2 \left[\cos \left(2n\pi + \frac{\pi}{6} \right) + i \sin \left(2n\pi + \frac{\pi}{6} \right) \right] = 2 \cdot \text{cis} \left(2n\pi + \frac{\pi}{6} \right)$$

$$\begin{aligned}
 (\sqrt{3} + i)^{\frac{1}{3}} &= \left[2 \operatorname{cis} \left(2n\pi + \frac{\pi}{6} \right) \right]^{\frac{1}{3}} \\
 &= 2^{\frac{1}{3}} \cdot \operatorname{cis} \frac{1}{3} \left(2n\pi + \frac{\pi}{6} \right) \\
 &= 2^{\frac{1}{3}} \cdot \operatorname{cis} \frac{(12n+1)\pi}{18}
 \end{aligned}$$

Substituting $n = 0, 1, 2$ (or any three consecutive values of n), we obtain the cube roots of $\sqrt{3} + i$

$$\begin{aligned}
 \text{They are } 2^{\frac{1}{3}} \operatorname{cis} \frac{\pi}{18}, 2^{\frac{1}{3}} \operatorname{cis} \frac{13\pi}{18}, 2^{\frac{1}{3}} \operatorname{cis} \frac{25\pi}{18} \\
 \text{i.e., } 2^{\frac{1}{3}} \operatorname{cis} 10^\circ, 2^{\frac{1}{3}} \operatorname{cis} 130^\circ, 2^{\frac{1}{3}} \operatorname{cis} 250^\circ.
 \end{aligned}$$

To represent these roots on the Argand plane consider a circle whose centre is at the origin and whose radius is $2^{\frac{1}{3}}$. Since modulus of each of these roots is $2^{\frac{1}{3}}$, these roots lie on the circle.



In above figure the points A, B, C represent the cube roots of $\sqrt{3} + i$.

Since $\angle AOB = \angle BOC = \angle COA = 120^\circ$, A, B, C are the vertices of an equilateral triangle

$$\text{Continued product} = 2^{\frac{1}{3}} \operatorname{cis} \frac{\pi}{18} \cdot 2^{\frac{1}{3}} \operatorname{cis} \frac{13\pi}{18} \cdot 2^{\frac{1}{3}} \operatorname{cis} \frac{25\pi}{18}$$

$$\begin{aligned}
 &= \left(\frac{1}{2^{\frac{1}{3}}} \right)^3 \operatorname{cis} \left(\frac{\pi}{18} + \frac{13\pi}{18} + \frac{25\pi}{18} \right) \\
 &= 2 \operatorname{cis} \frac{13\pi}{6} = 2 \operatorname{cis} \left(2\pi + \frac{\pi}{6} \right) \\
 &= 2 \operatorname{cis} \frac{\pi}{6} = \sqrt{3} + i.
 \end{aligned}$$

Note:

1. The cube roots of unity are $1, \omega, \omega^2$ where $\omega = \operatorname{cis} \frac{2\pi}{3}$. Also,

$$1 + \omega + \omega^2 = 0.$$

2. The fourth roots of unity are $1, -1, i, -i$.

3. In general the n th roots of unity are $1, \omega, \omega^2, \dots, \omega^{n-1}$ where

$$\omega = \operatorname{cis} \frac{2\pi}{n}.$$

9.9 Summary

In this unit, we discuss about the concept of complex numbers in detail. The idea of representing a complex number in Polar Form is explained in a simple manner. The method of finding the roots of a Complex Numbers using De Moivre's Theorem is well illustrated.

9.10 Terminal Questions

1. State and prove De Moivre's Theorem
2. Find the Cube roots of the Complex Numbers $1+i$ and express it in the Argand Diagram

9.11 Answers**Self Assessment Questions**

1. Now $\frac{1+i}{1-i} = \frac{(1+i)^2}{(1-i)(1+i)}$
- $$= \frac{1+2i+i^2}{1-i^2} = \frac{2i}{2} = i.$$

Therefore $\left(\frac{1+i}{1-i}\right)^n = \left(\frac{2i}{2}\right)^n = i^n$

Now by inspection $n = 4$ is the smallest positive integer such that $i^n = 1$.

2. Given expression = $\frac{[cis 3\theta]^5 \cdot [cis(-2\theta)]^3}{[cis 4\theta]^2 \cdot [cis(-5\theta)]^4}$

$$\begin{aligned}
 &= \frac{[(cis\theta)^3]^5 \cdot [(cis\theta)^{-2}]^3}{[(cis\theta)^4]^2 \cdot [(cis\theta)^{-5}]^4} \\
 &= \frac{[cis\theta]^{15} \cdot [cis\theta]^{-6}}{[cis\theta]^8 \cdot [cis\theta]^{-20}} \\
 &= [cis\theta]^{15-6-8+20} = [cis\theta]^{21} \\
 &= cis\ 21\theta \\
 &= \cos 21\theta + i \sin 21\theta
 \end{aligned}$$