

EVERGREEN TRUST AND SAVINGS LOAN SERVICES

Loan Officer Report (Monthly)

Reporting Period: November 2025

Prepared by: Loan Officer - Jerome Malunes

Department: Loan Subsystem

| Client ID | Client Name | Loan Type | Loan Amount | Term | Monthly Payment | Total Paid | Remaining Balance | Status |
|-----------|------------------|--------------------|----------------|-----------|-----------------|------------|-------------------|----------|
| 43 | Carlo Baclao | Personal Loan | PHP 5,000.00 | 6 Months | PHP 882.61 | PHP 0.00 | PHP 5,000.00 | Approved |
| 42 | Carlo Baclao | House Loan | PHP 0.00 | 6 Months | PHP 0.00 | PHP 0.00 | PHP 0.00 | Closed |
| 41 | Clarence Carpeso | Home Loan | PHP 40,000.00 | 24 Months | PHP 2,035.83 | PHP 0.00 | PHP 40,000.00 | Active |
| 40 | Mike Beringuela | Multi-Purpose Loan | PHP 6,000.00 | 12 Months | PHP 555.81 | PHP 0.00 | PHP 6,000.00 | Pending |
| 39 | Clarence Carpeso | Home Loan | PHP 8,000.00 | 12 Months | PHP 741.08 | PHP 0.00 | PHP 8,000.00 | Active |
| 38 | Clarence Carpeso | Car Loan | PHP 7,000.00 | 24 Months | PHP 356.27 | PHP 0.00 | PHP 7,000.00 | Rejected |
| 37 | Clarence Carpeso | Multi-Purpose Loan | PHP 100,000.00 | 36 Months | PHP 3,716.36 | PHP 0.00 | PHP 100,000.00 | Active |
| 36 | Clarence Carpeso | Home Loan | PHP 9,000.00 | 24 Months | PHP 458.06 | PHP 0.00 | PHP 9,000.00 | Active |
| 35 | Clarence Carpeso | Personal Loan | PHP 30,000.00 | 12 Months | PHP 2,779.04 | PHP 0.00 | PHP 30,000.00 | Rejected |
| 34 | Clarence Carpeso | Multi-Purpose Loan | PHP 7,000.00 | 6 Months | PHP 1,235.66 | PHP 0.00 | PHP 7,000.00 | Active |
| 33 | Clarence Carpeso | Home Loan | PHP 5,000.00 | 6 Months | PHP 882.61 | PHP 0.00 | PHP 5,000.00 | Active |
| 32 | Clarence Carpeso | Car Loan | PHP 10,000.00 | 6 Months | PHP 1,765.23 | PHP 0.00 | PHP 10,000.00 | Rejected |
| 31 | Kurt Realisan | Multi-Purpose Loan | PHP 7,000.00 | 6 Months | PHP 1,235.66 | PHP 0.00 | PHP 7,000.00 | Active |
| 30 | Kurt Realisan | Multi-Purpose Loan | PHP 5,000.00 | 6 Months | PHP 882.61 | PHP 0.00 | PHP 5,000.00 | Approved |
| 29 | Kurt Realisan | Home Loan | PHP 6,000.00 | 30 Months | PHP 255.78 | PHP 0.00 | PHP 6,000.00 | Active |

| | | | | | | | | |
|----|---------------|---------------|---------------|-----------|--------------|----------|---------------|----------|
| 28 | Kurt Realisan | Personal Loan | PHP 6,000.00 | 6 Months | PHP 1,059.14 | PHP 0.00 | PHP 6,000.00 | Rejected |
| 27 | Kurt Realisan | Home Loan | PHP 7,000.00 | 24 Months | PHP 356.27 | PHP 0.00 | PHP 7,000.00 | Rejected |
| 26 | Kurt Realisan | Car Loan | PHP 50,000.00 | 24 Months | PHP 2,544.79 | PHP 0.00 | PHP 50,000.00 | Active |
| 25 | Kurt Realisan | Home Loan | PHP 60,000.00 | 12 Months | PHP 5,558.07 | PHP 0.00 | PHP 60,000.00 | Rejected |
| 24 | Kurt Realisan | Home Loan | PHP 5,000.00 | 24 Months | PHP 0.00 | PHP 0.00 | PHP 5,000.00 | Active |

Notes:

Total Paid and Remaining Balance are based on current system records.

This report was generated on November 16, 2025 at 3:04 PM.

Approved Loans: 2

Rejected Loans: 6

Pending Loans: 1

