

Vendor Self-Service Portal

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Overview

- The “**Vendor Self-Service Portal**” module is designed to enhance vendor management and self-service capabilities within Odoo. It introduces features for forecasting, vendor adjustment requests, and associated functionalities.

Installation

- Download the module files.
- Place the module folder in the Odoo addons directory.
- Install the module from the Odoo Apps interface.
- Restart the Odoo server if necessary.

Features

Forecast Management

- **Vendor Forecast:** Allows users to manage and track forecasts for various products.
- **Export Forecast Report:** Provides functionality to export forecast data to an Excel spreadsheet.

Vendor Adjustment Requests

- **Vendor Adjustment Request:** Enables vendors to submit adjustment requests related to orders.
- **Adjustment Request Wizard:** Facilitates the submission of adjustment requests with ease.

User Interface

- **Menus:** Introduces intuitive menus for easy navigation to forecast and adjustment request functionalities.



Vendor Self Service Portal Forecast Vendor Adjustment Request Forecast Details Submit Adjustment Request



- **Views:** Provides clear and user-friendly interfaces for managing forecasts and adjustment requests.

Usage

Forecast Management

- Navigate to "Vendor Self-Service Portal" > "Forecast".
- View existing forecasts or create new ones by filling in the required details.
- Use the "Generate Report" button to export forecast data to an Excel spreadsheet.

The screenshot shows the 'Generate Report' form in the Vendor Self-Service Portal. The form is located under the 'Forecast' tab. It contains the following fields:

- Product Name
- Expected Quantity (0)
- Forecast Date
- Product

The 'Generate Report' button is located at the top left of the form area.

Vendor Adjustment Requests

- Access "Vendor Self-Service Portal" > "Vendor Adjustment Request".
- Submit new adjustment requests by providing necessary details such as adjustment detail and comments.
- Use the "Submit Adjustment Request" button to finalize and submit the request.

The screenshot shows the 'Vendor Adjustment Request' form in the Vendor Self-Service Portal. The form is located under the 'Vendor Adjustment Request' tab. It contains the following fields:

- Adjustment Detail
- Comment

The 'Submit Adjustment Request' button is located at the bottom right of the form area.

The screenshot shows the 'Forecast' table in the Vendor Self-Service Portal. The table has the following columns: Expected Quantity, Product Name, and Forecast Date. The table contains one row with the following data:

Expected Quantity	Product Name	Forecast Date
1	resin art	05/08/2024

An 'Adjustment Request' modal is open over the table. The modal contains the following fields:

- Adjustment Detail
- Comment

The 'Submit' and 'Cancel' buttons are located at the bottom of the modal.

Security

- **The module ensures proper access control through defined security rules:**
- **Access Control Lists (ACLs):** Govern access to forecast and adjustment request models.
- **Security Groups:** Assign permissions to user groups for reading, writing, creating, and deleting records.

Credits

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