Vendor Self-Service Portal

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INDEX

Overview	3
Installation	3
Features	3
Forecast Management	3
Vendor Adjustment Requests	3
User Interface	3
Usage	4
Forecast Management	4
Vendor Adjustment Requests	4
Security	5
Credits	5

Overview

• The "Vendor Self-Service Portal" module is designed to enhance vendor management and self-service capabilities within Odoo. It introduces features for forecasting, vendor adjustment requests, and associated functionalities.

Installation

- Download the module files.
- Place the module folder in the Odoo addons directory.
- Install the module from the Odoo Apps interface.
- Restart the Odoo server if necessary.

Features

Forecast Management

- **Vendor Forecast**: Allows users to manage and track forecasts for various products.
- **Export Forecast Report**: Provides functionality to export forecast data to an Excel spreadsheet.

Vendor Adjustment Requests

- **Vendor Adjustment Request**: Enables vendors to submit adjustment requests related to orders.
- **Adjustment Request Wizard**: Facilitates the submission of adjustment requests with ease.

User Interface

 Menus: Introduces intuitive menus for easy navigation to forecast and adjustment request functionalities.

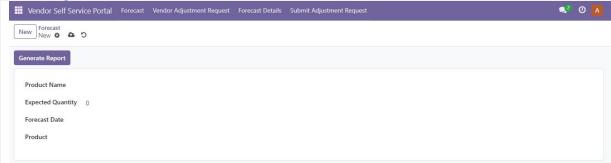


• **Views**: Provides clear and user-friendly interfaces for managing forecasts and adjustment requests.

Usage

Forecast Management

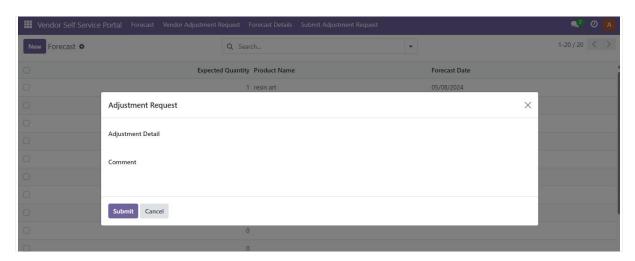
- Navigate to "Vendor Self-Service Portal" > "Forecast".
- View existing forecasts or create new ones by filling in the required details.
- Use the "Generate Report" button to export forecast data to an Excel spreadsheet.



Vendor Adjustment Requests

- Access "Vendor Self-Service Portal" > "Vendor Adjustment Request".
- Submit new adjustment requests by providing necessary details such as adjustment detail and comments.
- Use the "Submit Adjustment Request" button to finalize and submit the request.





Security

- The module ensures proper access control through defined security rules:
- Access Control Lists (ACLs): Govern access to forecast and adjustment request models.
- **Security Groups**: Assign permissions to user groups for reading, writing, creating, and deleting records.

Credits

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