GDAL OTB QGOS in a virtual environment

The Orfeo (https://www.orfeo-toolbox.org/tag/machine-learning/) machine learning library and the translator library for raster and vector geospatial data formats GDAL (https://gdal.org/) do not play well with the open source geographic information system QGIS (https://qgis.org) outside of the resource intensive GUI environment.

The systems have differing and partially conflicting dependencies, and the GUI environment makes rapid testing across the various tool boxes cumbersome. This fact becomes apparent, for example, when developing a pipeline to perform vector-based satellite image classification with a neural network under OTB.

This repository demonstrates how to setup a virtual computer that can support GDAL, OTB and QGIS functionality seamlessly. It also includes examples of how to use the setup to apply various classifiers including vector support machines, random forests and neural networks across GDAL, OTB and QGIS.

1 - VM

Create a virtual computer.

Choose Ubuntu 18.04 LTS, with at least 16GB of RAM

2 – Get the files from GitHub

At the prompt type: git clone https://github.com/realtechsupport/gdal-otb-qgis-combo.git

Enter the username: realtechsupport

Enter the access token: ghp rERmcIbIZQAX308qJgIsBIoeJNTFWM3z15OG

3 - Install QGIS

Make the file basics+qgis.sh executable.

chmod +*x basics*+*qgis.sh*

Run that file

sh basics+qgis.sh

4 - Install OTB in a virtual environment with conda

Make the file conda-packages.sh executable.

chmod +x conda-packages.sh

Run that file

sh conda-packages.sh

5 - Create a conda environment with defined dependencies.

(OTB 7.2 requires python 3.7, for example)

Create a conda environment with the settings in the environment.yml file.

conda env create -f environment.yml

6 - Customize

Add other libraries to the OTB environment as needed

```
conda install -c conda-forge pillow
conda install -c conda-forge geopandas
```

(Enable the OTB environment to install geopandas... the install may take some time...)

7 – Setup the directory structure

Create the following directories: code, data, results, rasterimages, vectorfiles (mkdir X). Put the rasterimages and vectorfiles directories into the data directory. Place image assets (.tif) in the rasterimages directory and vector assets (.shp) into the vectorfiles directory. Add the corresponding .dbf, .prj, .shx files for each .shp file.

8 - Test

First, upload the file settings.txt to the data directory. Adjust the settings to work on your data directory.

a) Test QGIS

Run the ggis test in the base environment.

```
python3 qgis test.py
```

You should see a list of operations supported by QGIS.

b) Test OTB

Activate the OTB environment.

conda activate OTB

Run the otb test

python3 otb test.py

You should see a list of operations supported by OTB as well as the output of the settings.txt file.

You can now use QGIS in the base installation and enable the conda environment to access OTB functionality. You can also move across environments to access libraries from either environment with python scripts as outlined below (see vector classify top.sh):

```
echo "Starting OTB-QGIS pipeline...\n\n" conda run -n OTB python3 /home/code/otb_code_A.py python3 /home/code/qgis_code_A.py conda run -n OTB python3 /home/code/otb_code_B.py python3 /home/code/qgis_code_B.py
```

Since the directory structure you setup will be identical in both the QGIS and OTB environments, intermediate filed produced will be available to processes running in either environment, allowing for data to be shared at no extra computational cost. All settings across the script modules are stored in the 'settings.txt' resource file and imported to the individual modules.

Examples:

After installation and testing you can perform operations as such (provided you have already prepared your data accordingly.)

Pixel based classification (SVM or RF)

- 1) open the settings.txt file and change the parameters "raster image" and "raster shapefile" to your data.
- 2) open the file "otb_raster_classify.py" and select the classifier: classifier = jdata['raster_classifier_svm'] #rf, libsvm Save your choices.
- 3) enable the OTB environment: *conda activate OTB*
- 4) run the program: python3 otb_raster_classify.py

Object based classification (ANN)

- 1) open the settings.txt file and change the parameters "raster image" and "points file" to your data.
- 2) run the program:

```
sh vector classify top.sh
```

This script runs all the processes across multiple otb and qgis scripts to perform the object-based classification.