

2.2.4 Thread Safety



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Thread Safety

- Unix was developed way before threads were commonly used
- Unix libraries were built without threads in mind
- running code using these libraries with threads became unsafe
- to make these libraries safe to run under *multithreading* is known as *Thread Safety*
- strictly speaking, making code *thread-safe* is not the same as making code *reentrant*
- "reentrant" code applies to single thread case as well
- all "reentrant" code are "thread-safe", but not the other way around
- General problems with the old Unix API
 - global variables
 - e.g., `errno`
 - shared data
 - e.g., `printf()`



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Global Variables

```
int IOfunc(int fd) {
    extern int errno;

    if (write(fd, buffer, size) == -1) {
        if (errno == EIO)
            printf(stderr, "IO problems...\n");
        ...
        return(0);
    }
    ...
}
```

- if 2 threads call this function and both failed, how do you guarantee that a thread would get the right `errno`?
- the code is *not "reentrant"*
- `errno` is a system-call level *global variable*
- Unix system-call library was implemented before multi-threading was a common practice



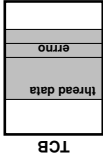
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Coping

- Fix Unix's C/system-call interface
- want backwards compatibility
- Make `errno` refer to a different location in each thread
- e.g.,


```
#define _errno _errno(thread_ID)
errno(thread_ID) will return the thread-specific errno
```



- need a place to store this thread-specific `errno`
- POSIX threads provides a general mechanism to store *thread-specific data*
- Win32 has something similar called thread-local storage
- POSIX does not specify how this private storage is allocated and organized
- done with an array of (`void*`)
- then `errno` would be at a fixed index into this array
- see textbook on exactly how this is done



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Add "Reentrant" Version Of System Call

- `gethostbyname()` system call is not reentrant
- `struct hostent *gethostbyname(const char *name)`
- it returns a pointer to a global variable
- (what a terrible idea!)
- POSIX's fix for this problem is to add a function to the system library
- caller of this function must provide the buffer to hold the return data
- (a good idea in general)
- caller is aware of thread-safety
- (a more educated programmer is desirable)

```
int gethostbyname_r(const char *name,
    struct hostent *ret,
    char *buf,
    size_t buflen,
    struct hostent **result,
    int *h_errnop)
```



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Shared Data

- Thread 1: `printf("goto statement reached");`
- Thread 2: `printf("Hello World\n");`
- Printed on display: `goto Hello Wostatement reachedId`



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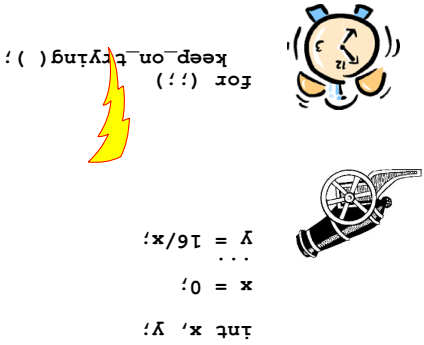


- How do you ask another thread to deviate from its normal execution path?
- Unix's *signal* mechanism
- How do you force another thread to terminate cleanly
- POSIX *cancellation* mechanism

Deviations



- the original intent of Unix signals was to force the *graceful termination* of a process
- e.g., <Ctrl+C>



Signals



➤ must check return code of `pthread_cond_timedwait()`

```

struct timespec relative_now, absolute_timeout;
relative_timeout.tv_sec = 3; // seconds
relative_timeout.tv_nsec = 1000; // nanoseconds
gettimeofday(&now, 0);
absolute_timeout.tv_sec = now.tv_sec +
    relative_timeout.tv_nsec;
absolute_timeout.tv_nsec = 1000*now.tv_nsec +
    relative_timeout.tv_nsec;
if (absolute_timeout.tv_nsec >= 1000000000) {
    // deal with the carry
    absolute_timeout.tv_nsec -= 1000000000;
    absolute_timeout.tv_sec++;
}
pthread_mutex_lock(&m);
while (!may_continue)
    pthread_cond_timedwait(&cv, &m, absolute_timeout);
pthread_mutex_unlock(&m);

```

Timeouts



2.2.5 Deviations



- Wrap library calls with synchronization constructs
- Fix the libraries
- Application can use a mutex
- If application is using the (FILE*) object in <stdio.h>, can wrap functions like `printf()` around these functions
- then it increments the lockcount
- basically, `fclose()` would block until lockcount is 0
- `funlockfile()` decrements the lockcount

Coping



- To suspend your thread for a certain duration
 - Unix/Linux is "best-effort"
 - What if you don't want to wait for an "event" any more, after you have spent a certain amount of time waiting for it?
 - you need to calculate abstime carefully
- ```

struct timespec remaining_time;
int pthread_cond_timedwait(
 pthread_cond_t *cond,
 pthread_mutex_t *mutex,
 struct timespec *abstime)

```
- ```

// seconds
// 1000; // nanoseconds
timeout.tv_sec = 3;
timeout.tv_nsec = 1000;
nanosleep(&timeout, &remaining_time);

```

Killing Time ...

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Signal handler

each signal in a *process* can have *at most one handler*

to specify a signal handler of a process, use:

◦ `sigset_t`/`signal` ()

◦ returns the current handler (which could be the "default handler")

◦ `sigaction` ()

◦ more functionality

`#include <signal.h>`

`typedef void (*sighandler_t) (int);`

`sighandler_t sigset(int signo, sighandler_t handler);`

`sighandler_t sigset(int signo, sighandler_t handler);`

`sighandler_t oldhandler = sigset(SIGINT, NewHandler);`

Handling Signals

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| Name | Description |
|---------|-----------------------------------|
| SIGABRT | abort called |
| SIGALRM | alarm clock |
| SIGCHLD | death of a child |
| SIGCONT | continue after stop |
| SIGFPE | erroneous arithmetic operation |
| SIGHUP | hangup on controlling terminal |
| SIGILL | illegal instruction |
| SIGINT | interrupt from keyboard |
| SIGKILL | kill |
| SIGPIPE | write on pipe with no one to read |
| SIGQUIT | quit |
| SIGSEGV | invalid memory reference |
| SIGSTOP | stop process |
| SIGTERM | software termination signal |
| SIGTSTP | stop signal from keyboard |
| SIGTTIN | background read attempted |
| SIGTTOU | background write attempted |
| SIGUSR1 | application-defined signal 1 |
| SIGUSR2 | application-defined signal 2 |

Signal Types

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Signals

some would call a *signal* a *software interrupt*

but it's really not

it's a "callback mechanism"

◦ implemented in the OS by performing an *upcall*

generated (by OS) in response to

exceptions (e.g., arithmetic errors, addressing problems)

external events (e.g., timer expiration, certain keystrokes,

actions of other processes such as to terminate or pause

the process)

◦ user defined events

effect on process:

◦ termination (possibly after producing a core dump)

◦ invocation of a procedure that has been set up to be a

signal handler

◦ suspension of execution

◦ resumption of execution

The OS to the Rescue

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SIG_DFL

use the default handler

usually terminates the process

`sigset_t`/`signal` (SIGINT, SIG_DFL);

SIG_IGN

ignore the signal

`sigset_t`/`signal` (SIGINT, SIG_IGN);

Special Handlers

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int kill(pid_t pid, int sig)

send signal sig to process pid

(not always) terminate with extreme prejudice

Also

type Ctrl-C (or <Ctrl+C>)

sends signal 2 (SIGINT) to current process

kill shell command

send SIGINT to process with pid="12345: "kill -2 12345"

do something illegal

bad address, bad arithmetic, etc.

int pthread_kill(pthread_t thr, int sig)

send signal sig to thread thr

Sending a Signal

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signal *unblocked*

signal *blocked*

signal *pending*

signal generation

signal delivery

time

signal *unblocked*

signal *blocked*

signal *pending*


signal generation

signal delivery

time

Terminology

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Example 1: Waiting for a Signal

```


sigset(SIGALRM, DosomethingInteresting);

...
struct timeval waitperiod = {0, 1000};
/* seconds, microseconds */
struct timeval interval = {0, 0};
struct timeval timerinterval;
interval.it_value = waitperiod;
interval.it_interval = interval;
setitimer(ITIMER_REAL, &interval, 0);
/* SIGALRM sent in ~one millisecond */
pause(); // wait for it */

```

can SIGALRM occur before pause() is called?

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Example 2: Status Update


```

#include <signal.h>
void Long_running_proc() {
    while (a_long_time) {
        update_state(&state);
        compute_more();
    }
    void handler(int signo) {
        sigset(SIGINT, handler);
        Long_running_proc();
        return 0;
    }
    display(&state);
}

```

- long-running job that can take days to complete
- the handler() can be used to print a progress report
- need to make sure that state is in a consistent state
- this is a synchronization issue
- our handler() is not *async-signal safe*

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sigaction

```

int sigaction(int sig,
const struct sigaction *new,
struct sigaction *old);
void (*sa_handler)(int);
void (*sa_sigaction)(int, siginfo_t *, void *);
sigset_t sa_mask;
int sa_flags;
}

```

sigaction() allows for more complex behavior


- e.g., block *additional* signals (specified by sa_mask) when handler is called

```

...
act.sa_handler = sighandler;
act.sa_flags = 0;
sigemptyset(&act.sa_mask);
void sighandler(int) {
    struct sigaction act;
    int main() {

```

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Async-Signal Safety: Make your code safe when working with asynchronous signals

- The general rule to provide async-signal safety:
 - any data structure the signal handler accesses must be async-signal safe
 - i.e., an async signal cannot corrupt data structures
- An alternative is to make async-signal synchronous
 - use another thread to receive a particular signal

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Example


```

#include <signal.h>
int main() {
    void handler(int) {
        void handler(int);
        sigset(SIGINT, handler);
        while(1)
            return 1;
    }
    printf("I received signal %d. Whoopie!\n", signo);
}

```

- SIGINT is blocked* inside handler()
- but how do you kill this program from your console?
- can use the "kill" shell command, e.g., "kill -15 <pid>"
- instead of using sigset(), you can also use sigaction()

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Example

```

#include <signal.h>
int main() {
    void handler(int);
    sigset(SIGINT, handler);
    while(1)
        return 1;
}
void handler(int signo) {
    printf("I received signal %d. Whoopie!\n", signo);
    sigset(SIGINT, handler);
}

```

in some systems, you may have to re-establish the signal handler inside the signal handler if you want to receive the same signal more than once

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Example 1: Waiting for a Signal

for the signal and **atomically unblocks** the signal and **waits** for the signal

```

sigset_t set, oldset;
sigemptyset(&set);
sigaddset(&set, SIGALRM);
sigprocmask(SIG_BLOCK, &set, &oldset);
// SIGALRM now masked */
setitimer(ITIMER_REAL, &interval, 0);
sigfillset(&set);
// SIGALRM sent in ~one millisecond */
sigdelset(&set, SIGALRM);
sigsuspend(&set); // wait for it safely */
// SIGALRM masked again */
sigprocmask(SIG_SETMASK, &oldset, (sigset_t *) 0);
...
sigset_t set, oldset;
sigemptyset(&set);
sigaddset(&set, SIGALRM);
sigprocmask(SIG_BLOCK, &set, &oldset);
// SIGALRM now masked */
setitimer(ITIMER_REAL, &interval, 0);
sigfillset(&set);
// SIGALRM sent in ~one millisecond */
sigdelset(&set, SIGALRM);
sigsuspend(&set); // wait for it safely */
// SIGALRM masked again */
sigprocmask(SIG_SETMASK, &oldset, (sigset_t *) 0);

```

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Example 2: Status Update

```

#include <signal.h>
void long_running_proc() {
    while (a_long_time) {
        sigset_t old_set,
        sigprocmask(
        SIG_BLOCK,
        sigset_t set;
        computation_state_t state;
        sigset_t set;
        int main() {
            void handler(int);
            sigemptyset(&set);
            sigaddset(&set, SIGINT);
            sigset(SIGINT, handler);
            long_running_proc();
            return 0;
        }
    }
}
void handler(int signo) {
    display(&state);
    update_state(&state);
}

```

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Example 1: Waiting for a Signal

There are bunch of functions to manipulate `sigset_t` be careful, with **some APIs**, bits that are set correspond to **allowed** signals (with other APIs, they correspond to **blocked** signals)

To clear a set:

```
int sigemptyset(sigset_t *set);
```

To add or remove a signal from the set:

```
int sigaddset(sigset_t *set, int signo);
int sigdelset(sigset_t *set, int signo);
```

Example: to refer to both `SIGHUP` and `SIGINT`:

```
sigset_t set;
sigaddset(&set, SIGHUP);
sigaddset(&set, SIGINT);
sigfillset(&set);
```

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Example 1: Waiting for a Signal

sigset_t set, oldset;
sigemptyset(&set);
sigaddset(&set, SIGALRM);
sigprocmask(SIG_BLOCK, &set, &oldset);
// SIGALRM now masked */
setitimer(ITIMER_REAL, &interval, 0);
sigfillset(&set);
// SIGALRM sent in ~one millisecond */
sigdelset(&set, SIGALRM);
sigsuspend(&set); // wait for it safely */
// SIGALRM masked again */
sigprocmask(SIG_SETMASK, &oldset, (sigset_t *) 0);
...
sigset_t set, oldset;
sigemptyset(&set);
sigaddset(&set, SIGALRM);
sigprocmask(SIG_BLOCK, &set, &oldset);
// SIGALRM now masked */
setitimer(ITIMER_REAL, &interval, 0);
sigfillset(&set);
// SIGALRM sent in ~one millisecond */
sigdelset(&set, SIGALRM);
sigsuspend(&set); // wait for it safely */
// SIGALRM masked again */
sigprocmask(SIG_SETMASK, &oldset, (sigset_t *) 0);

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Example 2: Status Update

Does this work?

```

void handler(int signo) {
    pthread_mutex_lock(&m);
    display(&state);
    pthread_mutex_unlock(&m);
}
pthread_mutex_t mutex;
pthread_mutex_t lock(&m);
pthread_mutex_unlock(&m);
compute_more();
}

```

no

it may hang in handler() and cause **deadlock**

signal handler usually gets executed till **completion**

In general, keep it simple and brief

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Masking (Blocking) Signals

Solution: **mask/block the signal**

don't mask/block all signals, just the ones you want

a set of signals is represented as a set of bits

if a mask bit is 1, the corresponding signal is **blocked**

To examine or change the signal mask of the calling process

```

#include <signal.h>
int sigprocmask(
    int how,
    const sigset_t *set,
    sigset_t *old);

```

how is one of three commands:

- `SIG_BLOCK`: the new signal mask is the union of the current signal mask and set
- `SIG_UNBLOCK`: the new signal mask is the intersection of the current signal mask and the complement of set
- `SIG_SETMASK`: the new signal mask is set

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Interrupted System Calls

```

while(read(fd, buffer, buf_size) == -1) {
    if(errno == EINTR) {
        /* Interrupted system call; try again */
        continue;
    }
    /* the error is more serious */
    perror("big trouble");
    exit(1);
}

```

- need to check the return value of read() because read() can return when less than buf_size bytes have been read
- can use similar code for writing
- same consideration as read()

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sigwait

```

int sigwait(sigset_t *set, int *sig)

```

- blocks until a signal specified in set is received
- return which signal caused it to return in sig
- if you have a signal handler specified for sig, it will **not** get invoked when the signal is delivered
- instead, sigwait() will return
- You should make sure that all the threads in your process have these signals blocked!
- this way, when sigwait() is called, the calling thread temporarily becomes the **only** thread in the process who can receive the signal
- sigwait(set) **atomically** unblocks signals specified in set and **waits** for signal delivery

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Signals and Threads

- In Unix, signals are sent to processes, not threads!
- in a single-threaded process, it's obvious which thread would handle the signal
- in a multi-threaded process, it's not so clear
- in POSIX threads, the signal is delivered to a thread chosen at random
- What about the signal mask (i.e., blocked/enabled signals)?
- should one set of sigmask affect all threads in a process?
- or should each thread gets it own sigmask?
- this certainly makes more sense
- POSIX rules for a multithreaded process:
 - the thread that is to receive the signal is chosen **randomly** from the set of threads that do not have the signal blocked
 - if all threads have the signal blocked, then the signal remains pending until some thread unblocks it
 - at which point the signal is delivered to that thread

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Interrupted While Underway

```

remaining = total_count;
while(buf == num_xfrd) {
    if(errno == EINTR) {
        /* Interrupted early */
        continue;
    }
    perror("big trouble");
    exit(1);
}
if(num_xfrd > remaining) {
    /* Interrupted in the middle of write() */
    remaining -= num_xfrd;
    continue;
}
/* success! */
break;
}

```

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Signals and Blocking System Calls

What if a signal is generated while a process is blocked in a system call?

- deal with it when the system call completes
- interrupt the system call, deal with signal, resume system call
- interrupt system call, deal with signal, return from system call with indication that something happened

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Synchronizing Asynchrony

```

void long_running_proc() {
    sigset_t set;
    pthread_mutex_lock(&m);
    update_state(&state);
    pthread_mutex_unlock(&m);
    compute_more();
}

void *monitor() {
    int sig;
    while(1) {
        sigwait(&set, &sig);
        pthread_create(&pthread, 0,
            // blocks SIGINT
            long_running_proc, 0);
        pthread_join(pthread, 0);
        monitor, 0);
        pthread_mutex_unlock(&m);
        return(0);
    }
}

```

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- What if it acts on cancel inside printf ()
- will end up calling free (item) twice
- can cause segmentation fault later
- pop free (item) off the cleanup stack

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    pthread_cleanup_push(free, item);
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    pthread_cleanup_pop(0);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



- pthread_cleanup_push () and the corresponding pthread_cleanup_pop () must match up (like a pair of brackets) in one function and must not call pthread_cleanup_push () in another
- compile-time error

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    pthread_cleanup_push(free, item); // pair of brackets
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    pthread_cleanup_pop(0);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



- Can act on cancel inside GetDataItem ()
- in this case, will invoke free (item)
- in C library, free () is defined as: void free (void *ptr);
- perfectly matches the argument types of pthread_cleanup_push ()

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    pthread_cleanup_push(free, item);
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



- What if it acts on cancel inside printf ()
- will end up calling free (item) twice
- can cause segmentation fault later

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    pthread_cleanup_push(free, item);
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



- How can this thread control when it acts on cancel?
- so it doesn't leak memory

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



- How can this thread control when it acts on cancel?
- so it doesn't leak memory
- may delay cancellation for a long time if GetDataItem () takes a long time to run
- in this example, controlling "when" is not a good idea

```

list_item_t list_head;

void *gatherData(void *arg) {
    list_item_t *item;
    item = (list_item_t *) malloc(sizeof(list_item_t));
    pthread_setcancelstate(PTHREAD_CANCEL_DISABLE, 0);
    // GetDataItem() contains many cancellation points
    GetDataItem(&item->value);
    pthread_setcancelstate(PTHREAD_CANCEL_ENABLE, 0);
    insert(item);
    printf("Done.\n");
    return 0;
}

```

Example



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- pthread library implementation ensures that a thread, when acting on a cancel inside pthread_cond_wait(), would first lock the mutex, before calling the cleanup routines
- this way, the above code would work correctly

```
pthread_mutex_lock(&m);  
pthread_cleanup_push(pthread_mutex_unlock, &m);  
  
while(should_wait)  
    pthread_cond_wait(&cv, &m);  
// ... (code containing other cancellation points)  
pthread_cleanup_pop(1);
```

Cancellation and Conditions

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- are the destructors of a1 and a2 getting called?
- they should get called
- some C++ implementation does not do this correctly!

```
void tcode() {  
    A a1;  
    pthread_cleanup_push(handler, 0);  
    foo();  
    pthread_cleanup_pop(0);  
}  
  
void foo() {  
    A a2;  
    pthread_testcancel();  
}
```

Cancellation & C++

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- should close any opened files when you clean up
- int is compatible with void*
- well, sort of
- void* can be a 64-bit quantity, so may need to be careful (best to be explicit)

```
void close_file(int fd) {  
    close(fd);  
}  
  
fd = open(file, O_RDONLY);  
pthread_cleanup_push(close_file, fd);  
while(1) {  
    read(fd, buffer, buf_size);  
    // ...  
}  
pthread_cleanup_pop(0);
```

Cancellation and Cleanup

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- what should cleanupHandler() do?
- remember, if the thread is canceled between push() and pop(), we need to ensure that the mutex is left *unlocked*
- can cleanupHandler() just call pthread_mutex_unlock() ?
- pthread_cond_wait() is a cancellation point
- must not unlock the mutex twice!
- should cleanupHandler() call pthread_mutex_lock() then call pthread_mutex_unlock() ?
- what if the mutex is locked?

```
pthread_mutex_lock(&m);  
pthread_cleanup_push(cleanupHandler, argument);  
  
while(should_wait)  
    pthread_cond_wait(&cv, &m);  
// ... (code containing other cancellation points)  
pthread_cleanup_pop(0);  
pthread_mutex_unlock(&m);
```

Cancellation and Conditions

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