

Understood, Inc.
User Guide
SCUBA Solutions
Version 1.#

Table of Contents

| 1 | Intro | oduction | 5 |
|---|-------|---|----|
| | 1.1 | Purpose | 5 |
| | 1.2 | Scope | 5 |
| 2 | Hom | ne | 5 |
| | 2.1 | Today's Dive Trips [Display]: | 6 |
| | 2.2 | Next Dive Trip [Display]: | 6 |
| | 2.3 | Current Time and Date [Display]: | 6 |
| | 2.4 | Help [Button]: | 6 |
| | 2.5 | Sub-Panel | 6 |
| | 2.5. | 1 Home | 7 |
| | 2.5.2 | 2 Dive Schedule | 7 |
| | 2.5.3 | 3 Customers | 7 |
| | 2.5.4 | 4 Records | 7 |
| | 2.5. | 5 Exit | 7 |
| 3 | Dive | e Schedule | 8 |
| | 3.1 | Dive Trips Table | 9 |
| | 3.2 | Reservations Table | 10 |
| | 3.3 | Reservation Details Table | 12 |
| | 3.4 | New Dive Button | 14 |
| | 3.4. | 1 Single Dive Trip | 14 |
| | 3.4.2 | 2 Recurring Dive Trip | 15 |
| | 3.4.3 | 3 Invalid Data | 15 |
| | 3.4. | 4 Valid Data | 15 |
| | 3.5 | New Reservation Button | 16 |
| | 3.6 | Update Reservation Button | 23 |
| | 3.6. | 1 Update Reservation Payment | 25 |
| | 3.6.2 | 2 Update the Reservation Waiver Information | 25 |
| | 3.7 | Update Dive Button | 26 |
| | 3.8 | Search Dive Trips | 29 |
| 4 | Cust | tomers | 30 |
| | 4.1 | Add Customer | 30 |
| | 4.2 | Update Customer | 33 |
| | 4.3 | Search Customers | 35 |
| 5 | Reco | ords | 35 |
| | 5.1 | Search | 37 |
| | 5.2 | Sorting | 37 |
| 6 | Exit. | | 38 |

Revision History

| Version | Revision Date | Article – Change Summary | Author |
|---------|---------------|--------------------------|------------------|
| 1.0 | 03/29/17 | Initial Draft | Jonathan Balliet |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

1 Introduction

1.1 Purpose

The purpose of the User Guide is to walk the user through the steps of the SCUBA Solutions program. From starting up the application to creating recurring dive trips.

1.2 Scope

The objective of the SCUBA Solutions program is to design an intuitive tool for a dive shop to simplify business processes, specifically SCUBA reservations. The app allows personnel to manage customer reservations for boatchartered dives.

2 Home

Starting the SCUBA Solutions application takes the user to the *Home* display. This display serves as the welcome screen for the company. It also contains the date and time information for the current and upcoming dive trips.

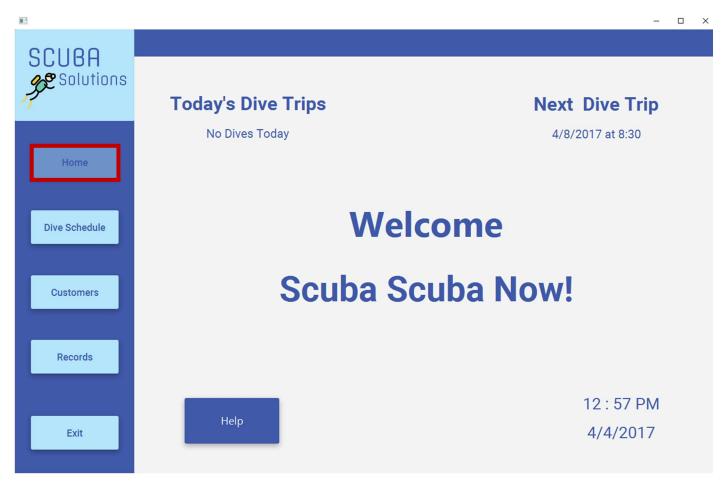


Figure 2.1 Home Screen

2.1 Today's Dive Trips [Display]:

This section displays dive trips scheduled for the current day. If no dives are scheduled, "No Dives Today" is displayed.

2.2 Next Dive Trip [Display]:

This section displays the next occurrence, after the current day, of a dive trip scheduled.

2.3 Current Time and Date [Display]:

This section displays the system's date and time.

2.4 Help [Button]:

The bottom left corner contains a help button that displays this document when selected.

2.5 Sub-Panel

The transition sub-panel contains buttons that allow the user accessibility to the other screens of this application.

These include the *Home, Dive Schedule, Customers*, and *Records* screens. There is also an *Exit* button that terminates the program.

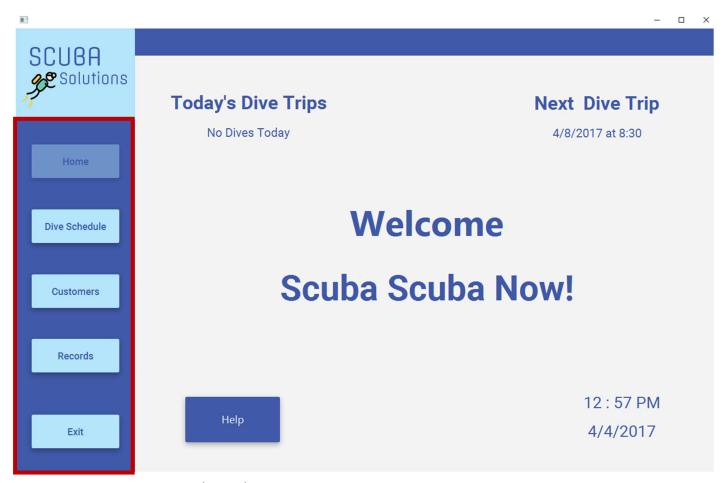


Figure 2.2 Home Screen - sub-panel

2.5.1 Home

Selecting the *Home* button transitions to the *Home* display. By default, when the program opens, the *Home* button is disabled, as the user is currently in this display.

2.5.2 Dive Schedule

Selecting the *Dive Schedule* button transitions to the *Dive Schedule* display, where the user has access to all of the company's scheduled Dive Trips and Reservations. *See section 3 for more details.*

2.5.3 Customers

Selecting the *Customers* button transitions to the *Customers* display, where the user has access to all of the company's customer profile information. *See section 4 for more details.*

2.5.4 Records

Selecting the *Records* button transitions to the *Records* display, where the user has access to historical data. *See section 5 for more details.*

2.5.5 Exit

Selecting the Exit button allows the user to close the application. See section 6 for more details

Note – Buttons are disabled when the user is actively in that display.

3 Dive Schedule

The *Dive Schedule* display contains buttons to create a *New Reservation*, *New Dive*, *Update Dive*, and *Update Reservation*. There is also a search bar where the user can search the *Dive Trips* table. The display is comprised of the *Dive Trips* table, *Reservations* table, and *Reservation Details* pane.

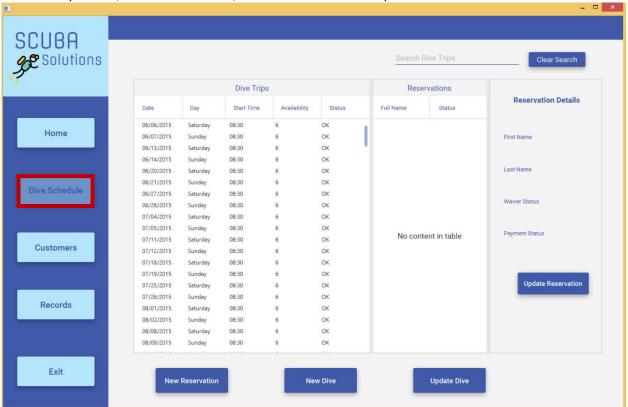


Figure 3.1 Dive Schedule Screen

3.1 Dive Trips Table

After selecting *Dive Schedule*, the dive trips table displays, showing all scheduled dive trips.

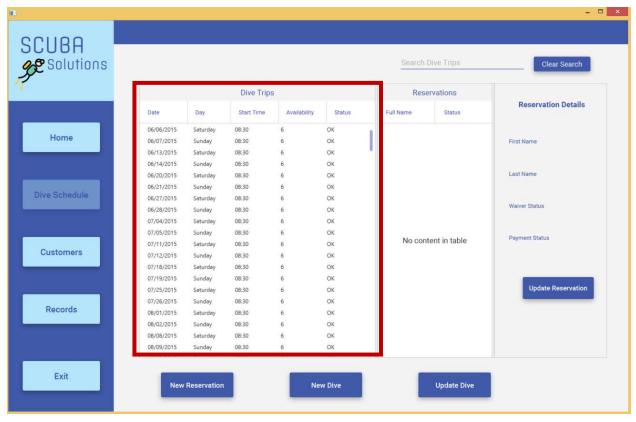


Figure 3.1 Dive Trips Table

3.2 Reservations Table

The *Reservations* table displays customers who have requested or booked a particular dive. By default, the reservation display table is empty.

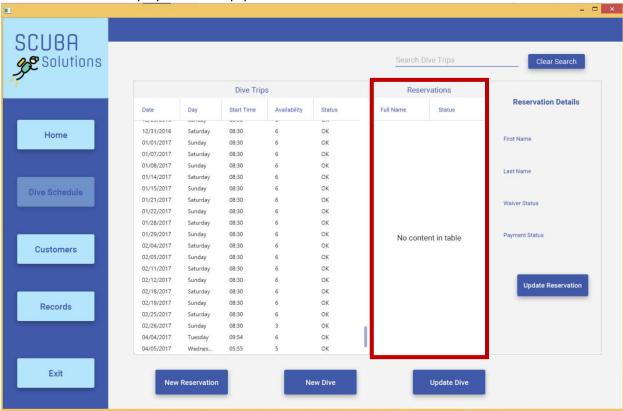


Figure 3.2 Default Reservation Table

The user must select a dive trip to populate the *Reservations* table. Once a trip is selected, the *Reservations* table displays the customer's name and reservation status (pending or booked).

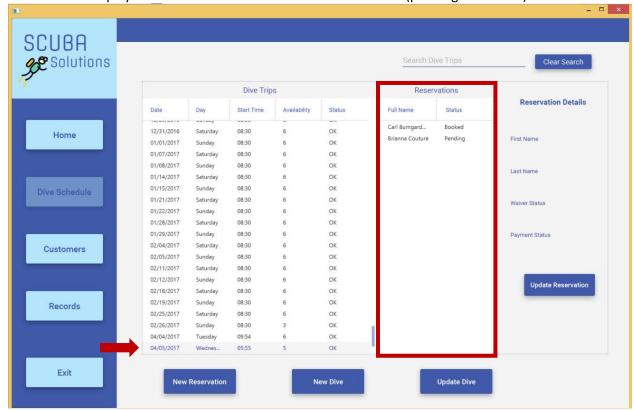


Figure 3.3 Populated Reservation Table

3.3 Reservation Details Table

The *Reservation Details* pane displays the reservation information for a specific customer. By default, the *Reservation Details* display is empty.

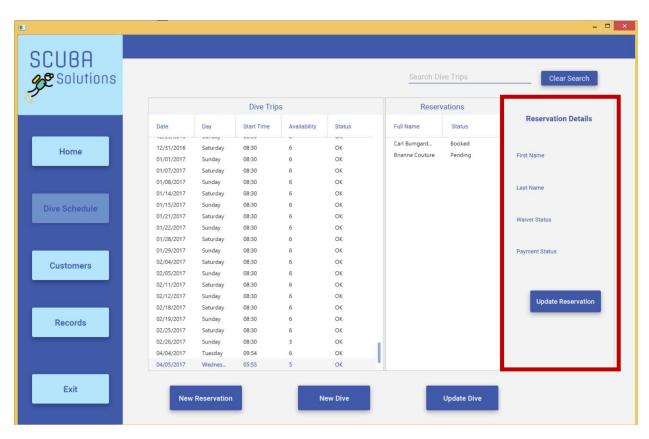


Figure 3.4 Default Reservation Details

The user must select a customer to populate the *Reservation Details* pane. Once a customer is selected, the *Reservation Details* pane displays the customer's name, the waiver status, and the payment status. This pane also contains the *Update Reservation* Button, which allows the user to enter information about the waiver and payment (see section XX for further details on wavier status and payment status).

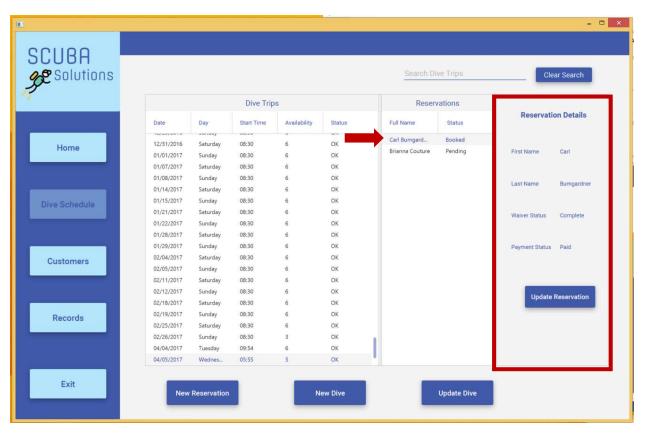


Figure 3.5 Populated Reservation Details

3.4 New Dive Button

The *New Dive* button allows the user to create new dive trip(s), either a single event or recurring events. Note: A dive trip must be scheduled before reservations can be made.

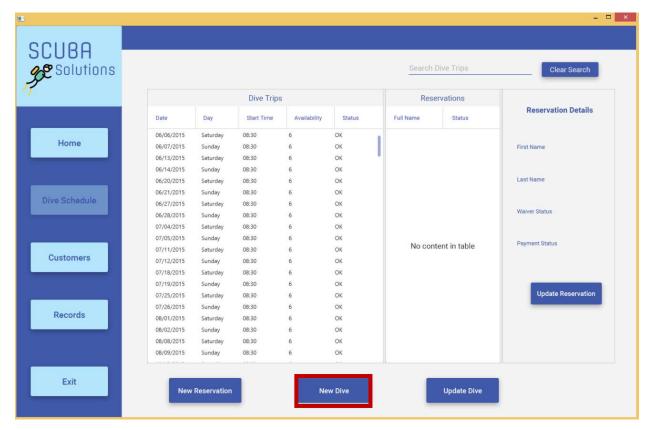


Figure 3.6 New Dive Button

3.4.1 Single Dive Trip

Selecting *New Dive* opens the New Dive dialog. By default, the *Single Dive Trip* tab is displayed. The user can create a new dive trip by:

- 1. Selecting the *Trip Date* (the date must be a current or future date).
- 2. Selecting the *Departure Time*.
- 3. Clicking Save.

Once the new dive trip is saved, it is automatically added to the end of the *Dive Trip* table.

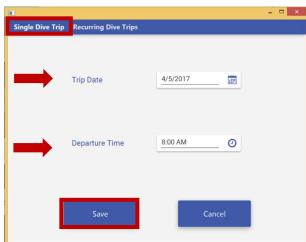


Figure 3.7 Single Dive Trip Tab

3.4.2 Recurring Dive Trip

The *Recurring Dive Trips* tab allows the user to schedule dive trips that recur on the same day and at the same time over an extended duration. The user can create a recurring dive trip by:

- 1. Selecting the *Start Date* for the recurrence (the date must be a current or future date and must precede the end date).
- 2. Selecting the *End Date* for the recurrence (the end date must be at least one week after the start date).
- 3. Selecting the *Day of Week* for the recurrence.
- 4. Selecting the *Departure Time* for the recurrence.
- 5. Clicking Save.
- 6. Confirming the new dives.

Once the dive trips are saved, they are automatically added to the end of the *Dive Trip* table.

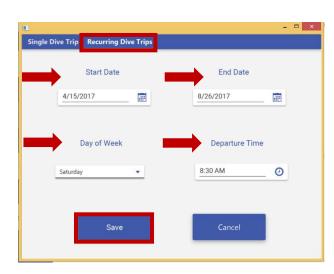


Figure 3.8 Recurring Dive Trip Tab

3.4.3 Invalid Data



Figure 3.8 Recurring Dive Trip Tab

If there is any invalid data – an error message displays after clicking Save.

3.4.4 Valid Data

If all the data is valid, a confirmation dialog displays after clicking Save.

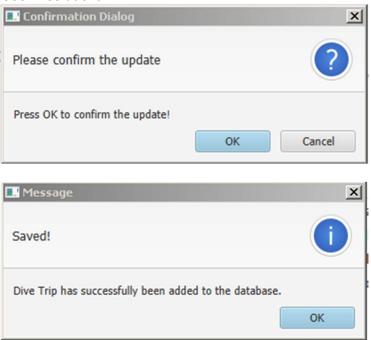


Figure 3.9 Recurring Dive Trip Tab

3.5 New Reservation Button

The *New Reservation* button allows the user to create a new reservation for a particular dive trip for an individual customer.

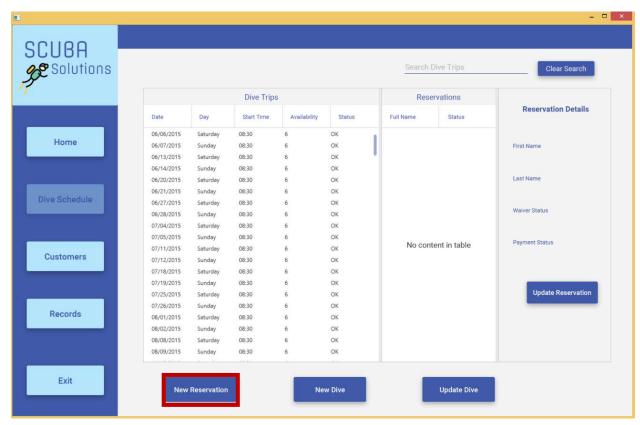


Figure 3.10 New Reservation Button

In order to create a new reservation, the desired dive trip must be selected. If there is no dive trip selected, an error will display.

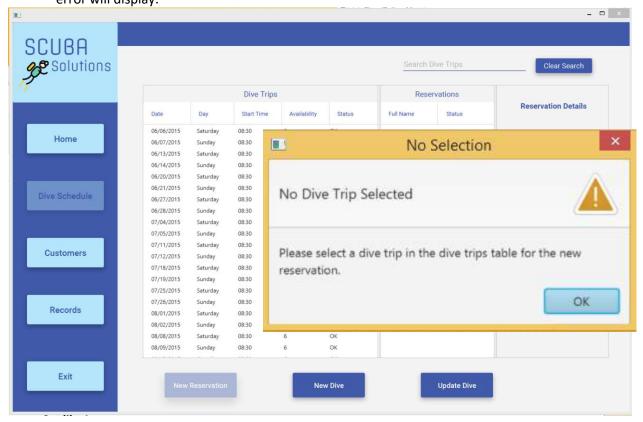


Figure 3.11 New Reservation - No Selection

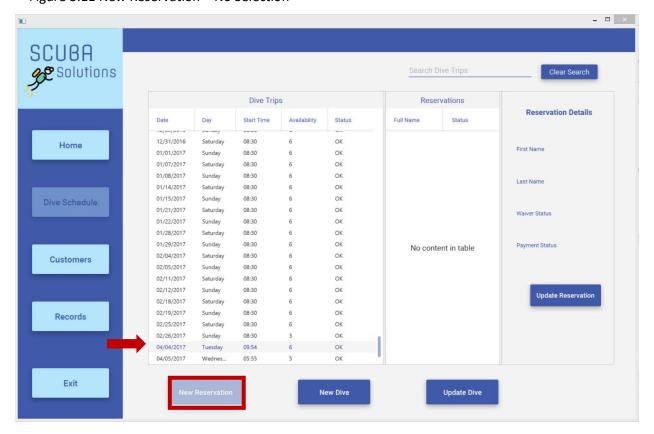


Figure 3.12 New Reservation - Dive Trip Selected

After successfully selecting a dive trip and clicking *New Reservation*, the *New Reservation – Search for Customer* popup displays. If the customer is new, the user can click *Proceed* to create a new customer profile. Alternatively, if the customer record exists, the user can enter the customer's name in the search field, select the customer, and click *Proceed*. **See section 4.1**.

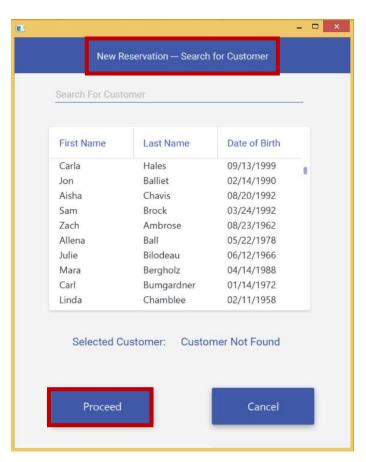


Figure 3.13 New Reservation - New Customer

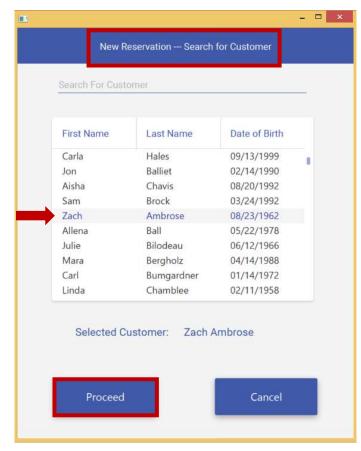


Figure 3.14 New Reservation – Select Existing Customer

After clicking *Proceed*, the *New Reservation – Existing Customer Profile* (or *New Customer Profile*) opens. The user can validate the customer's information and make updates if needed, then click *Confirm*.

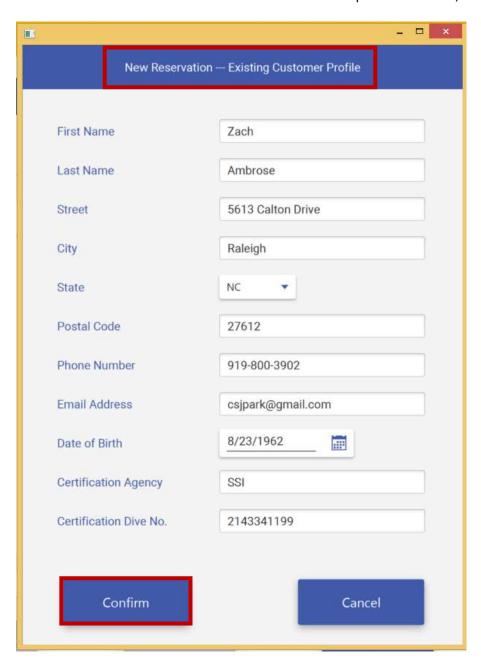


Figure 3.15 New Reservation – Existing Customer Profile

Clicking *Confirm* generates a series of confirmations and sends the reservation request email with the attached waiver.



Figure 3.16 New Reservation Confirmation

| Dive Reservation Request Inbox x | | 0 | 7 | |
|----------------------------------|--|---------------------------------|----|---|
| - | scubascubanow@gmail.com to me 🕞 | Apr 2 (10 days ago) | + | * |
| | Diver: Sam Brock | | | |
| | Reservation Number: 142 | | | |
| | Dive Date: 2017-02-19 | | | |
| | Depart Time: 08:30 | | | |
| | Greetings Sam, | | | |
| | Thank you for your interest regarding our upcoming SCUBA diving trip. In order to complete your reservation and confirm your seat or following: | n the charter boat, we need the | | |
| | 1. Please contact our office at (919) 555-9876 to submit your payment of \$150. We accept all major credit cards. When you call please provied at the top of this email. | reference the reservaton numb | ег | |
| | $2. \ Please \ complete \ and \ return \ the \ attached \ waiver. \ This \ can \ be \ submitted \ via \ fax \ \underline{(919)\ 555-9875} \ or \ email \ \underline{(scubascubanow@gmail.com)} \ description \ descript$ | <u>m</u>). | | |
| | Once we receive your payment and completed waiver, we'll send you a confirmation email. | | | |
| | We look forward to diving with you soon! | | | |
| | Best regards, Scuba Scuba Now! | | | |

SCUBA SCUBA NOW

| LIABILITY | Y RELEASE AND EXPRESS AS | SSUMPTION OF | RISK |
|---|---|--|---|
| Full Name: | Phone: | | |
| Address: | City: | State: | Zip: |
| Email: | | 2010/2010 | |
| Certification Agency: | | | |
| Emergency Contact Name: | Emergency (| Contact Phone:_ | |
| THIS IS A RELEASE OF YOUR R | IGHTS TO SUE. | | |
| This release may be used again yo brought against any release party (Please read carefully, fill in all blanks | and/or person. | | rt of law, should a suit be |
| L | , hereby aff | irm that I have be | en advised and |
| employees, officers, agents, or a any injury, death, or other damag diving charter or as a result of an passive or active. I acknowledge that I am a certific and accept these risks. I also understand that skin diving exerting myself, and that if I am in I further save and hold hamiless arising out of my perticipation in I further state that I am of lawful a my perent or guardian. Further, I understand that even for risks, decompression sickness, e chamber. I further understand the from such a recompression chan chamber in proximity to the diversion of the consideration of being allowed charter(s), for any harm, injury or connected therewith, whether for affirm that I am in good mental in the influence of any drugs that an have approval to drive while under a maware of the dangers of breinjured doing so. I am aware that I will be driving and the prevailing water condition and dive my plan. I will inspect all of my equipment inspect my equipment prior to the inspect my equipment. | to participate in said charter(s), I hen damage that may befall me while I p seen or unforeseen: and physical fitness for diving, and the e contradictory to diving. If I am takin the influence of the medication/drug ath holding while diving, and I will not the a buddy, and it will be our responsions. I will not hold any of the Released prior to the activity and will not hold a e dive. In are contractually binding and not a in are contractually binding and not a in description. | pleased Parties") mis igns that may occur , of a party, includin- ractices and am awa- muous activities and sume the risk of sain riavasuit by me, my rising during the ch- release, or that I ha , diving with compre- can occur that requi- t a site that is remot dicharter(s) in spite of aby personally assu- articipating in said of all I am not under the ing medication, I affin is. hold any of the Released interest and that mere recital and that | by be held responsible in any way for as a result of my participation in this githe Reliessed Parties, whether are of the risks inherent in this sport that while being physically fit I will be injuries. family, estate, heirs, or assigns, arter(s) or after said charter(s), two acquired the written consent of essed air involves certain inherent ine treatment in a recompression e, either by time or distance or both, of the absence of a recompression me all risks in connection with said harber(s), including all risks in influence of alcohol, nor am I under that I have seen a physician and eased Parties responsible if I am e allowing for our diving limitations in for my failure to safely plan my divide Parties responsible for my failure to til have signed this document of my |
| RESPONSIBILITY WHATSOEVER FOR HOWEVER CAUSED, INCLUDING BUTTHER PASSIVE OR ACTIVE, ASSIGNATURE OF THIS INSTRUMENT | UT NOT LIMITED TO, THE NEGI ND FOREVER SAVE AND HOLD | LIGENCE OF THE | RELEASED PARTIES, |
| I HAVE READ, UNDERSTAND AND AND EXPRESS ASSUMPTION OF R HEIRS. | | | |
| Signature | Date 9 | Signed | |

After the above series of confirmations, the customer reservation displays in the Reservations table with the status of Pending. The customer will need to provide specific information in order to have their dive booked. See section 4.1.

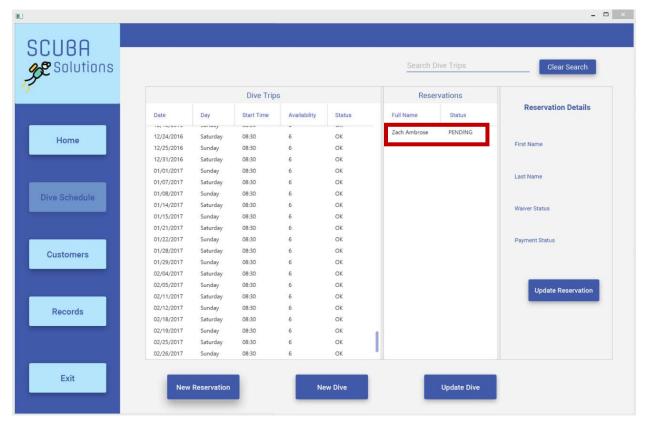


Figure 3.17 New Reservation – Pending Customer Reservation

The *Update Reservation* button allows the user to enter payment and waiver information for the selected customer. (Note: A dive trip and customer must first be selected.)

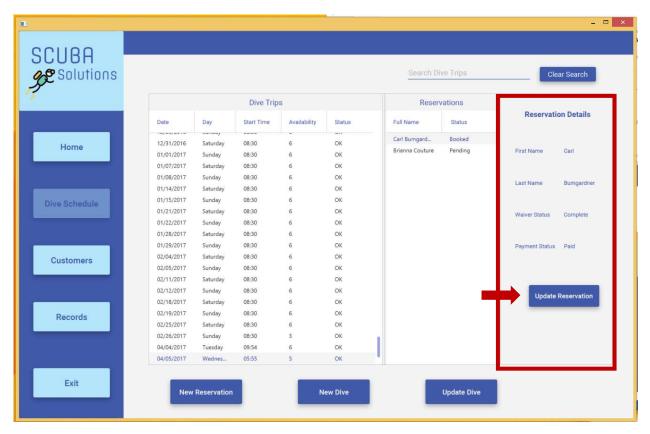


Figure 3.18 Update Reservation Button

After clicking the *Update Reservation* button, a dialog box displays with fields to enter payment and waiver information.

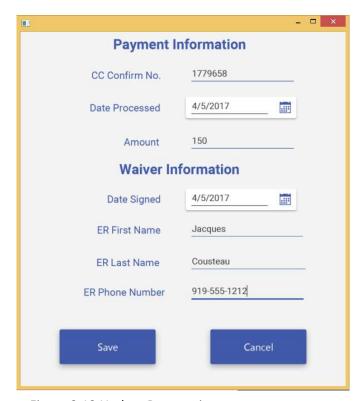


Figure 3.19 Update Reservation

3.6.1 Update Reservation Payment

- 1. Select the CC Confirm No. text box and enter the payment credit card conformation number.
- 2. Select the calendar icon next to the Date Processed box. A calendar box will appear.
- 3. Select the date that the payment was processed. (Note the date must be a current or past date).
- 4. Select the Amount text box.
- 5. Enter the amount of the payment received. Note The amount must be 150.
- 6. If the waiver information also needs to be updated, see section 3.6.2. If the update is complete click Save.

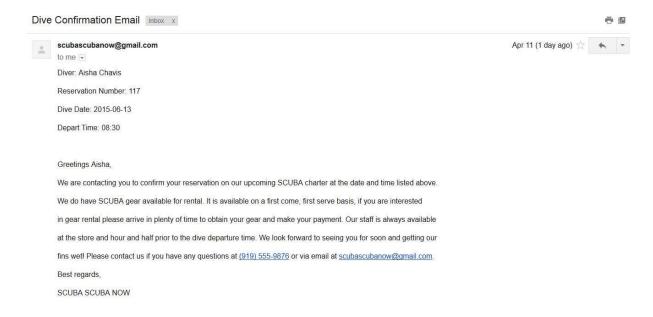
3.6.2 Update Reservation Waiver

- 1. Select the calendar icon next to the Date Signed box. A calendar box will appear.
- 2. Select the date that the waiver was signed. (Note the date must be a current or past date).
- 3. Select the text box next to ER First Name.
- 4. Enter the first name of the customer's emergency contact.
- 5. Repeat steps 3 and 4 for ER Last Name.
- 6. Select the ER Phone Number text box.
- 7. Enter the emergency contact's phone number.
- 8. If the payment information also needs to be updated, see section 3.6.1. If the update is complete click Save.

Note – A new waiver must be completed for each dive trip.

Once the waiver status is Complete and the payment status is Paid, the customer's status in the Reservations table is

changed from *Pending* to *Booked* and a dive confirmation email is sent.



3.7 Update Dive Button

The *Update Dive* button opens the *Update Dive Trip* dialog, where the user can update the trip status for a selected dive trip. The purpose of the dialog is to cancel a dive trip due to unfavorable weather conditions. The current trip status is indicated by the pre-selected radio button: *OK* or *Cancelled*. The trip status can also be changed back to *OK*.

If a dive trip is not selected before clicking *Update Dive*, an error message displays.

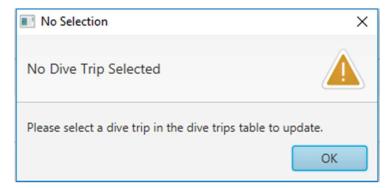


Figure 3.20 Dive Trip - No Selection

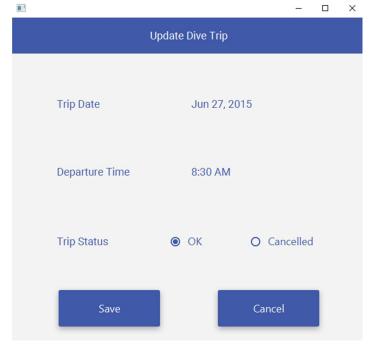


Figure 3.21 Update Dive Trip

- 1. Select the desired status by clicking the corresponding radio button: OK or Cancelled.
- 2. Click Save.

If the trip staus is changed from *OK* to *Cancelled* a special confirmation dialog displays confirming cancellation.

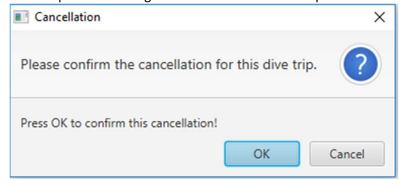
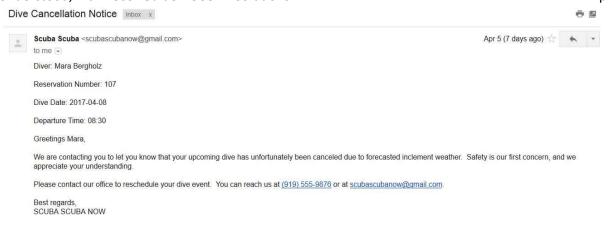


Figure 3.22 Confirm Dive Trip Cancellation

Once *OK* is selected on the confirmation dialog – cancellation emails are sent to all customers with reservations on the now cancelled dive.



3.8 Search Dive Trips

The Search Dive Trips accepts a search value entered by the user. The search function matches the value entered by the user with the fields Date, Day, Start Time, and Availability in the Dive Trips table. The results are displayed in the Dive Trips table.

To view more information regarding a specific dive, select the record and view the information in the *Reservations* table or *Reservation Details* pane.

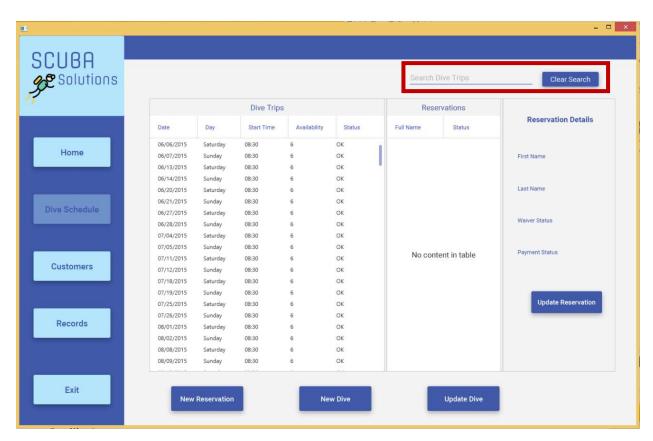


Figure 3.33 Search Dive Trips

4 Customers

After selecting *Customers*, the customers table displays all customers stored in the system. By default, the *Customer Details* display is empty.

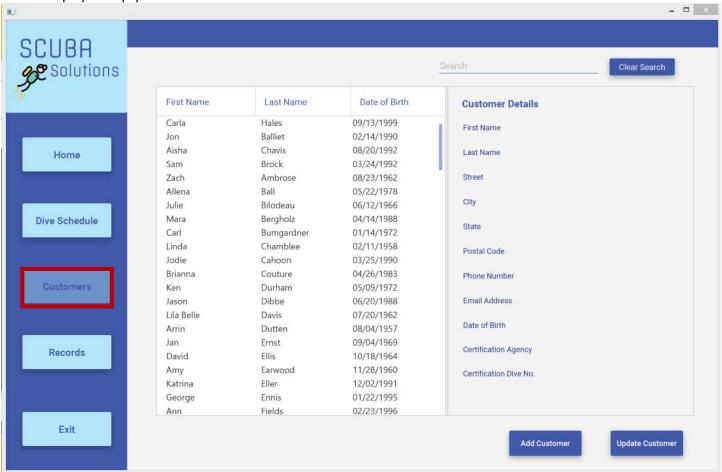


Figure 4.1 Customers

Customers Table: This table displays all the customer profiles stored for the company. The table columns display the *First Name*, *Last Name*, and *Date of Birth* of the customer.

Customer Details: This pane displays all the information for the selected customer in the customers table.

4.1 Add Customer

The Add Customer button opens the Add Customer dialog, where the user can create a new customer record.

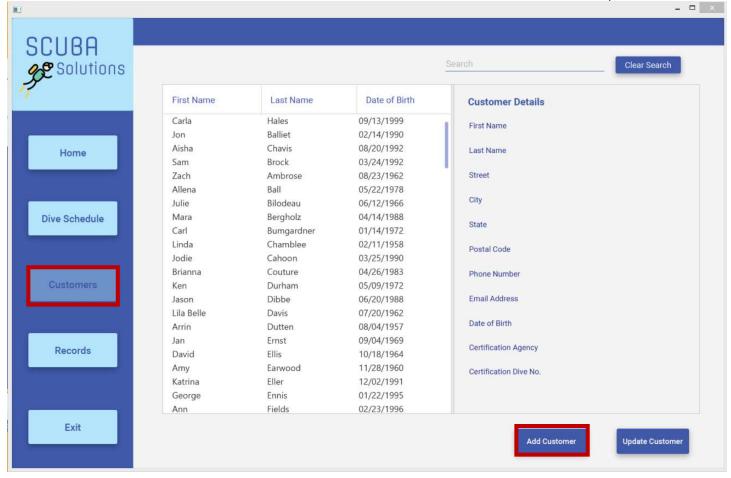


Figure 4.2 Add Customer

Adding a new customer in the dialog:

Enter the customer's information in the relevant fields.

Notes: The postal code must be 5 digits.

The phone number must be in the format ###-####.

The email address must be in a valid email format.

The customer must be at least 18 years of age.

The certification dive number must be numeric.

Click Save to add the new customer profile. The new customer records will display at the end of the Customers table.

Figure 4.3 Add New Customer Dialog

4.2 Update Customer

The *Update Customer* button opens the *Update Customer* dialog, where the user can update an existing customer's profile.

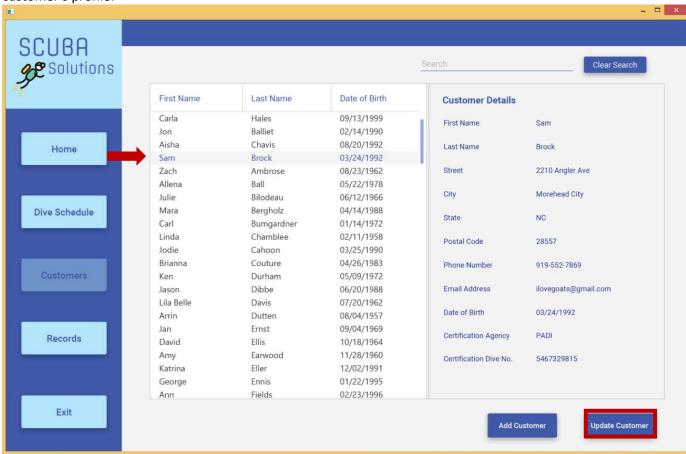


Figure 4.4 Update Customer

If a customer is not selected before clicking *Update Customer*, an error message displays.

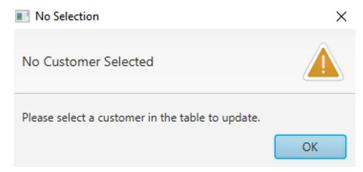


Figure 4.5 Update Customer – No Selection

The user can update the customer's information by editing the text fields with the corresponding values. The values entered must adhere to the data validation rules **see 4.1**.

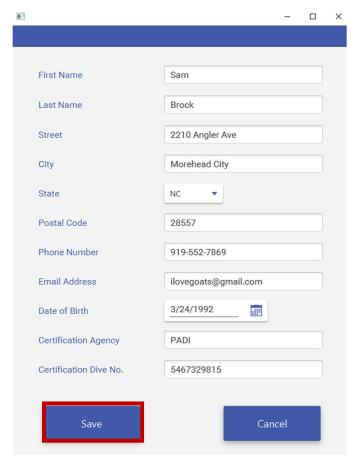


Figure 4.6 Update Customer Dialog

Clicking *Save* opens a *Confirmation Dialog*. Clicking *OK*, confirms the customer's information update.



Figure 4.7 Update Customer – Confirm Update

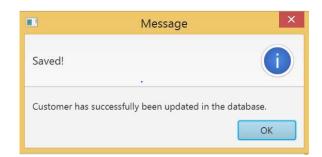


Figure 4.8 Update Customer - Saved

4.3 Search Customers

The Search Customers bar accepts a value entered by the user. The search function matches the value entered by the user with the fields First Name, Last Name, and Date of Birth in the Customers table. The results are displayed in the Customers table.

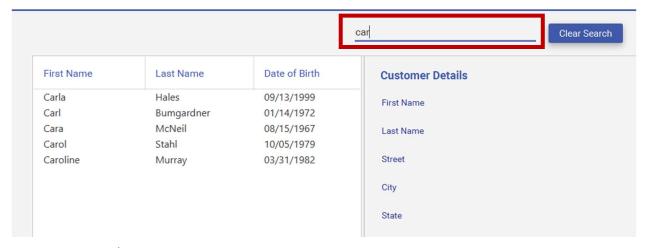


Figure 4.9 Search Customer

5 Records

After selecting Records, the records table displays.

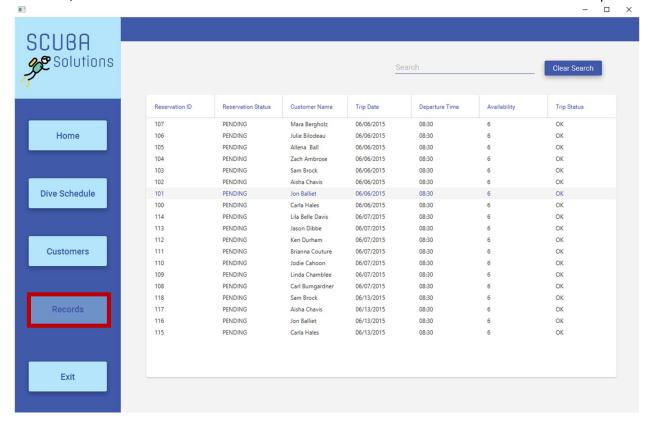


Figure 5.1 Records

This view provides historical data of all trips scheduled and customer reservations.

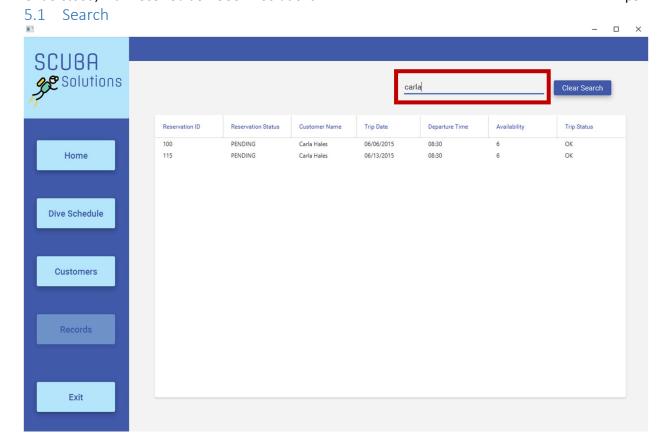


Figure 5.2 Search Records

5.2 Sorting

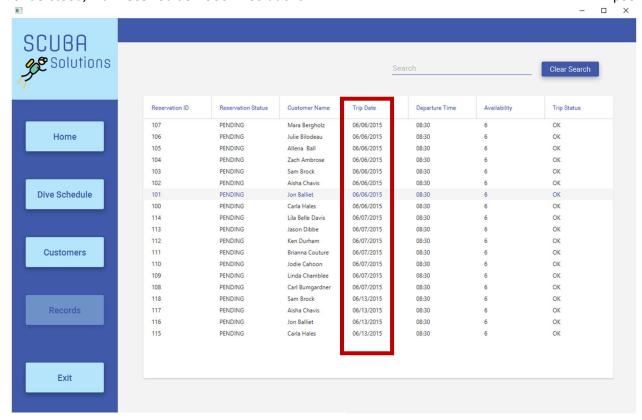


Figure 5.3 Sort Records

6 Exit

Closes the application.