

Understood, Inc.
User Guide
SCUBA Solutions
Version 1.7

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# Revision History

Version	Revision Date	Article – Change Summary	Author
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1.1	04/11/2017	More sections added	Samuel Brock
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1.7	04/24/2017	Finalized	Aisha Chavis

## Introduction

### Purpose

The purpose of the User Guide is to walk the user through the steps of the SCUBA Solutions program. From starting up the application to creating recurring dive trips.

#### Scope

The objective of the SCUBA Solutions program is to design an intuitive tool for a dive shop to simplify business processes, specifically SCUBA reservations. The app allows personnel to manage customer reservations for boat-chartered dives.

#### Home

Starting the SCUBA Solutions application takes the user to the *Home* display. This display serves as the welcome screen for the company. It also contains the date and time information for the current and upcoming dive trips.

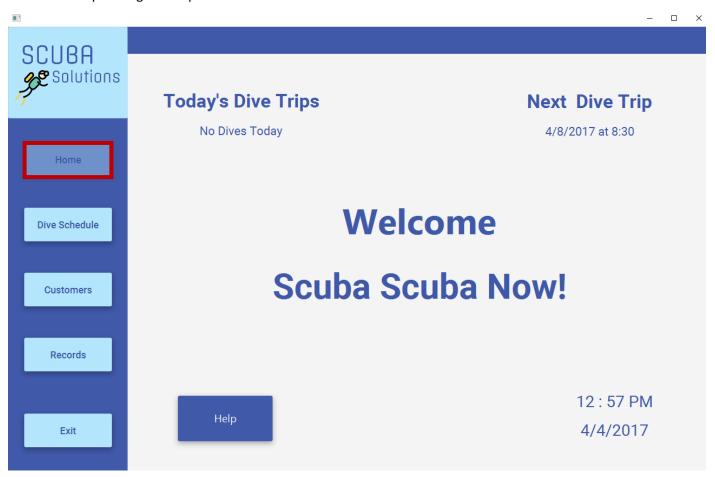


Figure 2.1 Home Screen

# Today's Dive Trips [Display]:

This section displays dive trips scheduled for the current day. If no dives are scheduled, "No Dives Today" is displayed.

# Next Dive Trip [Display]:

This section displays the next occurrence, after the current day, of a dive trip scheduled.

# Current Time and Date [Display]:

This section displays the system's date and time.

## Help [Button]:

The bottom left corner contains a help button that displays this document when selected.

#### Sub-Panel

The transition sub-panel contains buttons that allow the user accessibility to the other screens of this application. These include the *Home*, *Dive Schedule*, *Customers*, and *Records* screens. There is also an *Exit* button that terminates the program.

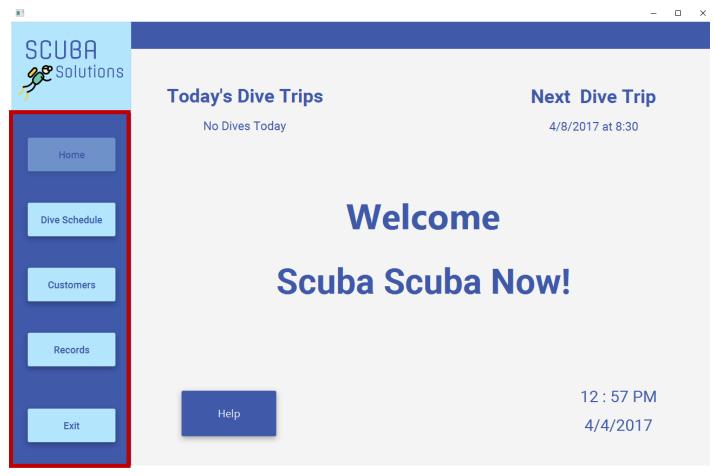


Figure 2.2 Home Screen – sub-panel

#### Home

Selecting the *Home* button transitions to the *Home* display. By default, when the program opens, the *Home* button is disabled, as the user is currently in this display.

#### Dive Schedule

Selecting the *Dive Schedule* button transitions to the *Dive Schedule* display, where the user has access to all of the company's scheduled Dive Trips and Reservations. *See section 3 for more details.* 

#### Customers

Selecting the *Customers* button transitions to the *Customers* display, where the user has access to all of the company's customer profile information. *See section 4 for more details.* 

#### Records

Selecting the *Records* button transitions to the *Records* display, where the user has access to historical data. *See section 5 for more details.* 

#### Exit

Selecting the Exit button allows the user to close the application. See section 6 for more details

\*Note – Buttons are disabled when the user is actively in that display.

# Dive Schedule

The *Dive Schedule* display contains buttons to create a *New Reservation*, *New Dive*, *Update Dive*, and *Update\_Reservation*. There is also a search bar where the user can search the *Dive Trips* table. The display is comprised of the *Dive Trips* table, *Reservations* table, and *Reservation Details* pane.

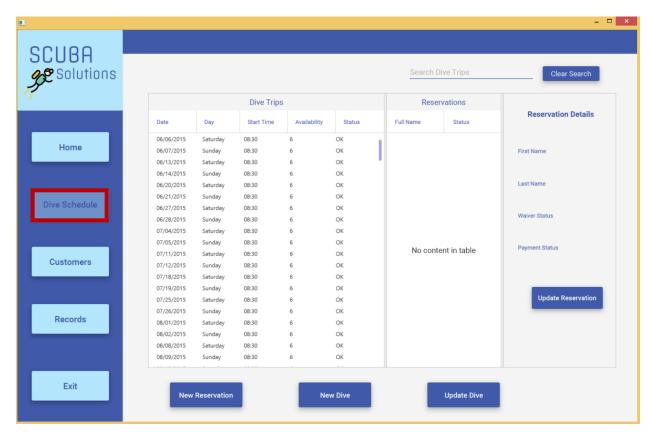


Figure 3.1 Dive Schedule Screen

# Dive Trips Table

After selecting *Dive Schedule*, the dive trips table displays, showing all scheduled dive trips.

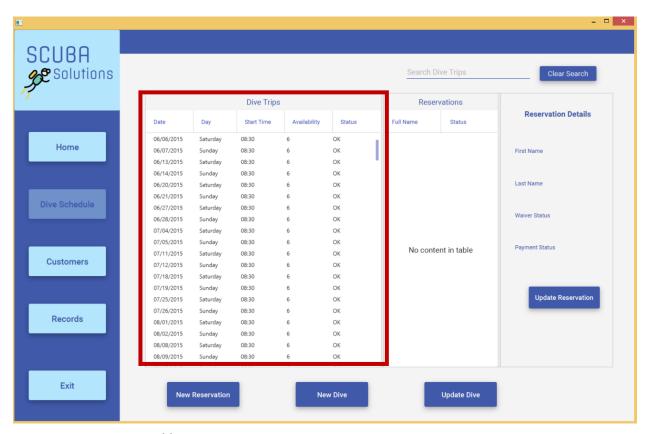


Figure 3.1 Dive Trips Table

# Reservations Table

The *Reservations* table displays customers who have requested or booked a particular dive. By default, the reservation display table is empty.

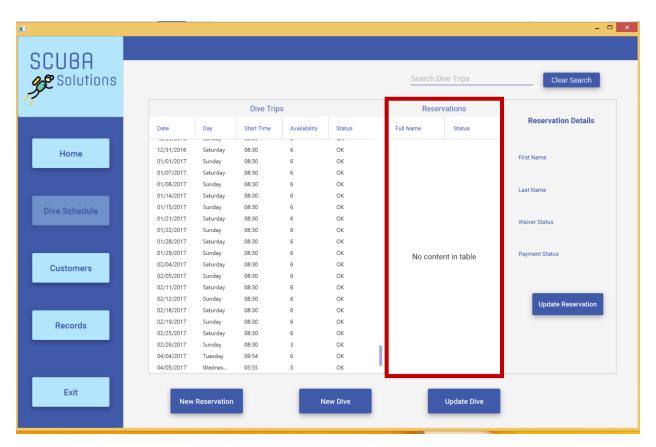


Figure 3.2 Default Reservation Table

The user must select a dive trip to populate the *Reservations* table. Once a trip is selected, the *Reservations* table displays the customer's name and reservation status (pending or booked).

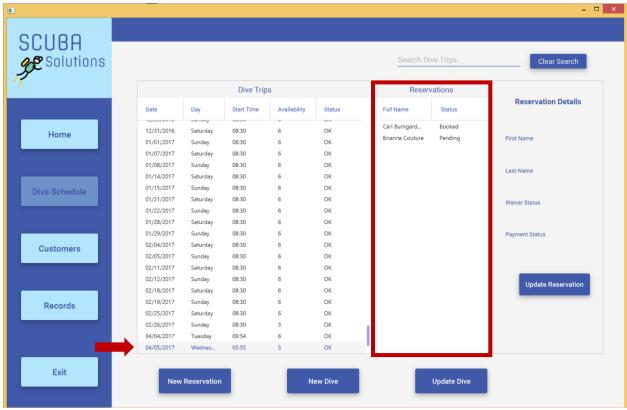


Figure 3.3 Populated Reservation Table

## Reservation Details Table

The *Reservation Details* pane displays the reservation information for a specific customer. By default, the *Reservation Details* display is empty.

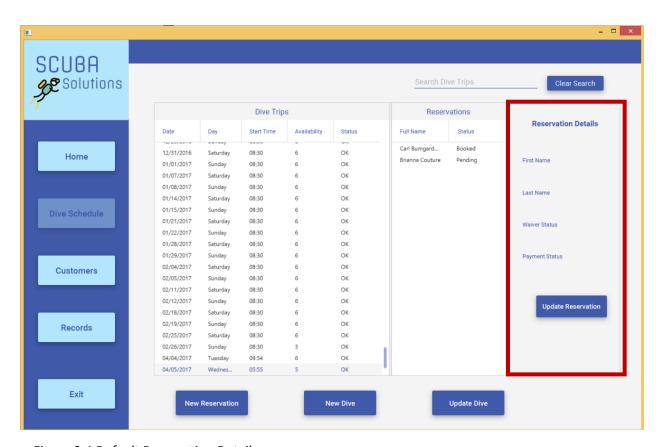


Figure 3.4 Default Reservation Details

The user must select a customer to populate the *Reservation Details* pane. Once a customer is selected, the *Reservation Details* pane displays the customer's name, the waiver status, and the payment status. This pane also contains the *Update Reservation* Button, which allows the user to enter information about the waiver and payment (see section 3.3).

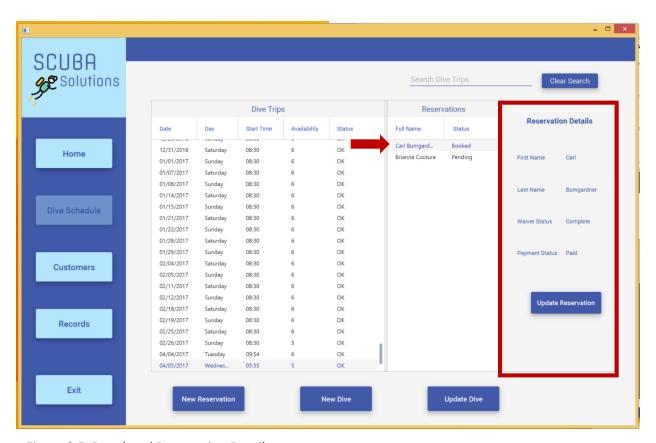


Figure 3.5 Populated Reservation Details

#### **New Dive Button**

The *New Dive* button allows the user to create new dive trip(s), either a single event or recurring events.

\*Note – A dive trip must be scheduled before reservations can be made.

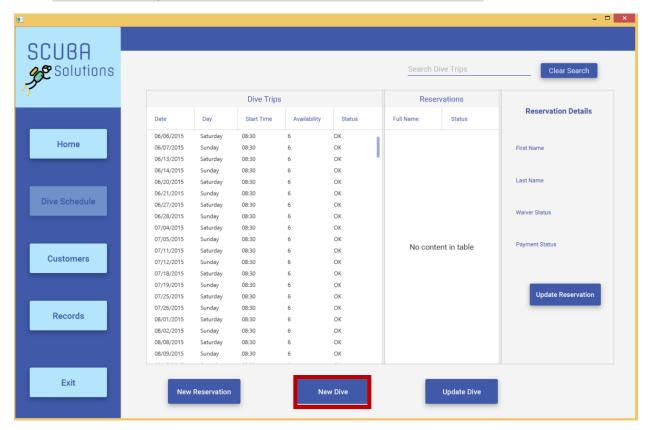


Figure 3.6 New Dive Button

## Single Dive Trip

Selecting New Dive opens the New Dive dialog. By default, the Single Dive Trip tab is displayed.

The user can create a new dive trip by:

- 1. Selecting the *Trip Date* (the date must be a current or future date).
- 2. Selecting the *Departure Time*.
- 3. Clicking Save.

Once the new dive trip is saved, it is automatically added in descending chronological order by dive trip date to the *Dive Trip* table.

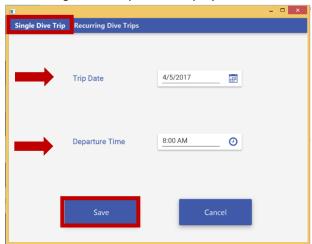


Figure 3.7 Single Dive Trip Tab

#### Recurring Dive Trip

The *Recurring Dive Trips* tab allows the user to schedule dive trips that recur on the same day and at the same time over an extended duration. The user can create a recurring dive trip by:

1. Selecting the Start Date for the recurrence (the date

must be a current or future date and must precede the end date).

- 2. Selecting the *End Date* for the recurrence (the end date must be at least one week after the start date).
- 3. Selecting the *Day of Week* for the recurrence.
- 4. Selecting the *Departure Time* for the recurrence.
- 5. Clicking Save.
- 6. Confirming the new dives.

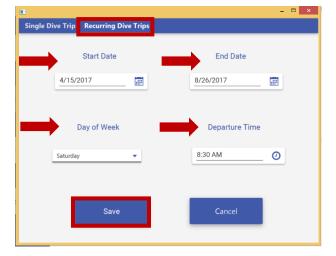


Figure 3.8 Recurring Dive Trips Tab

Once the dive trips are saved, they are automatically added in descending chronological order by dive trip date to the *Dive Trip* table.

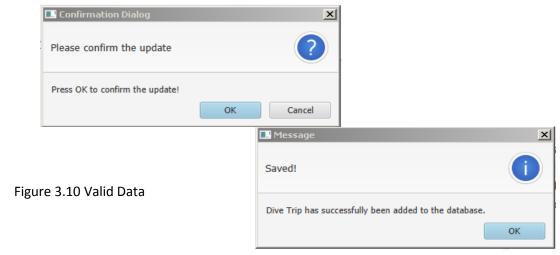
#### Invalid Data



Figure 3.9 Invalid Data

If there is any invalid data – an error message displays after clicking *Save*.

#### Valid Data



If all the data is valid, a confirmation dialog displays after clicking Save.

#### **New Reservation Button**

The *New Reservation* button allows the user to create a new reservation for a particular dive trip for an individual customer.

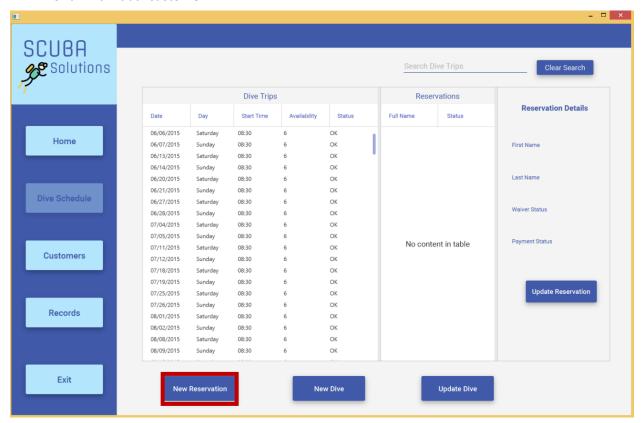


Figure 3.11 New Reservation Button

In order to create a new reservation, the desired dive trip must be selected. If there is no dive trip selected, an error will display.

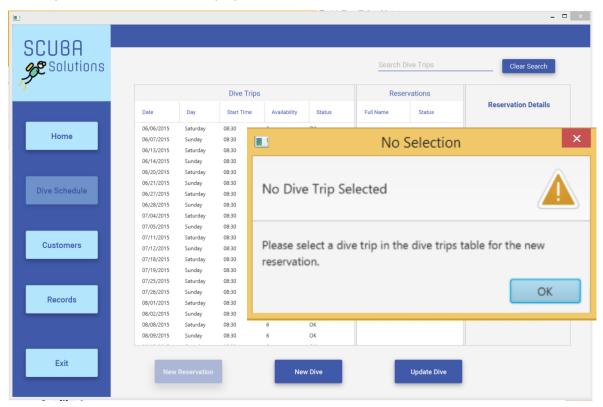


Figure 3.12 New Reservation - No Selection

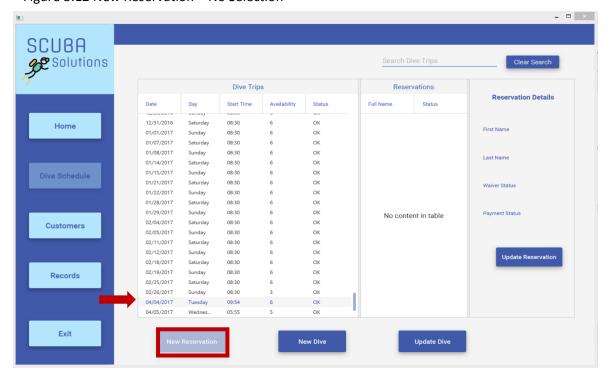


Figure 3.13 New Reservation – Dive Trip

After successfully selecting a dive trip and clicking *New Reservation*, the *New Reservation – Search for Customer* popup displays. If the customer is new, the user can click *Proceed* to create a new customer profile. Alternatively, if the customer record exists, the user can enter the customer's name in the search field, select the customer, and click *Proceed*. (See figure 3.16)

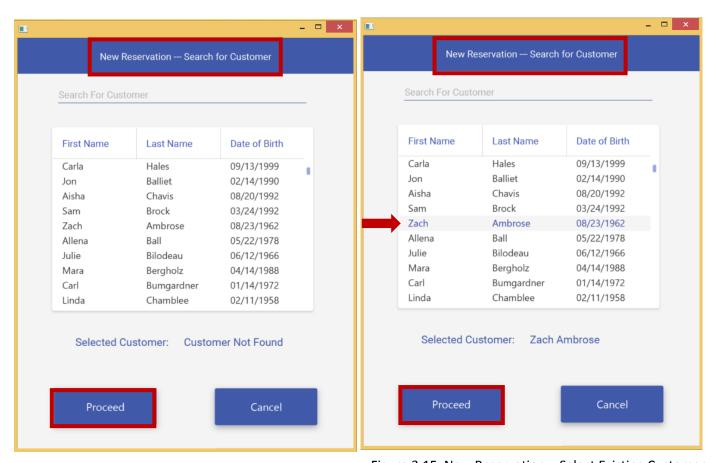


Figure 3.14 New Reservation – New Customer

Figure 3.15 New Reservation – Select Existing Customer

After clicking *Proceed*, the *New Reservation – Existing Customer Profile* (or *New Customer Profile*) opens. The user can validate the customer's information and make updates if needed, then click *Confirm*.

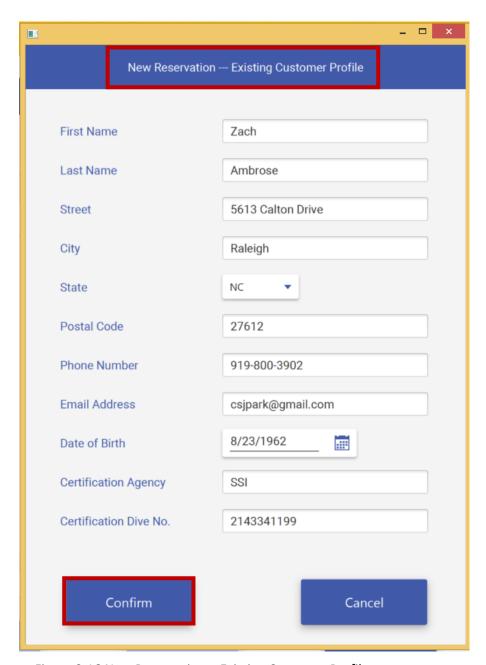


Figure 3.16 New Reservation – Existing Customer Profile

Clicking *Confirm* generates a series of confirmations and sends the reservation request email with the attached waiver.

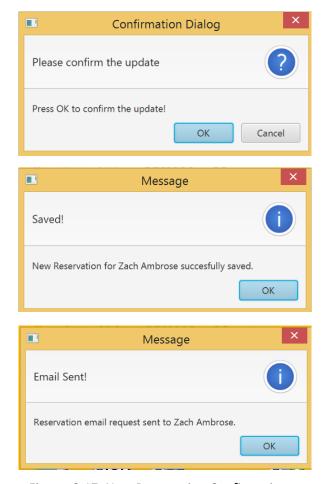


Figure 3.17 New Reservation Confirmation

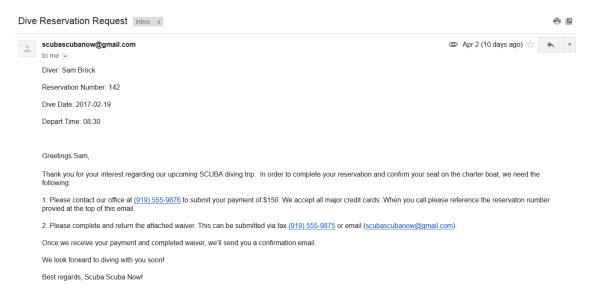


Figure 3.18 Dive Reservation Request Email

#### SCUBA SCUBA NOW

#### LIABILITY RELEASE AND EXPRESS ASSUMPTION OF RISK

Full Name:	Phone:		
Address:	City:	State:	Zip:
Email:	Birth Date:		
Certification Agency:			
Emergency Contact Name:		ontact Phone:_	
THIS IS A RELEASE OF YOUR RIG	GHTS TO SUE.		
This release may be used again you		behalf in a cour	rt of law, should a suit be
brought against any release party a			
(Please read carefully, fill in all blanks a	and initial each paragraph before	signing.)	
I,	, hereby affir	rm that I have bee	n advised and
(PLEASE PRINT YOUR NA	ME)		
thoroughly informed of the inherent haz	ards of skin diving and scuba div r SCUBA SCUBA NOW Inc., the cha		er not any of their respective
employees, officers, agents, or ass	signs, (hereinafter referred to as "Rel	eased Parties") may	y be held responsible in any way f
	s to me and my family, heirs, or assi; negligence, WANTON or WILLFUL,		
	scuba diver trained in safe diving pra	actices and am awa	re of the risks inherent in this spor
I also understand that skin diving a	nd scuba diving are physically strenu		
	ured in any way, that I expressly ass e released parties from any claim or		
arising out of my participation in sa	id charter(s) including both claims ar	rising during the cha	rter(s) or after said charter(s).
I further state that I am of lawful ag my parent or quardian.	e and legally competent to sign this	release, or that I ha	ve acquired the written consent of
Further, I understand that even follows:	owing all appropriate dive practices,		
	ibolism, or other hyperbaric injuries of the charter(s) may be conducted at		
	er. I still chose to proceed with said		
In consideration of being allowed to	participate in said charter(s), I here		
charter(s), for any harm, injury or d connected therewith, whether fores	lamage that may befall me while I pa	rticipating in said of	harter(s), including all risks
I affirm that I am in good mental an	d physical fitness for diving, and that		
	contradictory to diving. If I am taking the influence of the medication/drugs		n that I have seen a physician and
I am aware of the dangers of breat	h holding while diving, and I will not h	nold any of the Rele	ased Parties responsible if I am
Injured doing so.	a buddy, and it will be our responsib	ville to plan our disc	allowing for our divise limitations
and the prevailing water conditions	. I will not hold any of the Released		
and dive my plan.	for to the activity and will not hold an	w of the Released F	Partine responsible for my fail we to
inspect my equipment prior to the o	five.		
I understand that the terms herein own free act.	are contractually binding and not a m	vere recital and that	I have signed this document of m
IT IS MY INTENT TO EXEMPT AND R	ELEASE ALL RELEASED PART	IES, FROM ALL L	IABILITY OR
RESPONSIBILITY WHATSOEVER FO			
HOWEVER CAUSED, INCLUDING BU WHETHER PASSIVE OR ACTIVE, AN			
SIGNATURE OF THIS INSTRUMENT.	D FOREVER SAVE AND HOLD	HARMLESS THE	RELEASED PARTIES BY MY
LUAVE DEAD LINDEDGEAND AND LU	NAT INTO DATED ARVOEL F OF T	UE OONTENTO	NE TIMO I MONITO DEL ENCE
I HAVE READ, UNDERSTAND AND HI AND EXPRESS ASSUMPTION OF RIS HEIRS.			
Signature	Data S	igned	
arginature	Date 3	rgi reu	

Figure 3.19 Dive Reservation Waiver Attachment

After the above series of confirmations, the customer reservation displays in the *Reservations* table with the status of *Pending*. The customer will need to provide specific information in order to have their dive booked. (See section 3.5.)

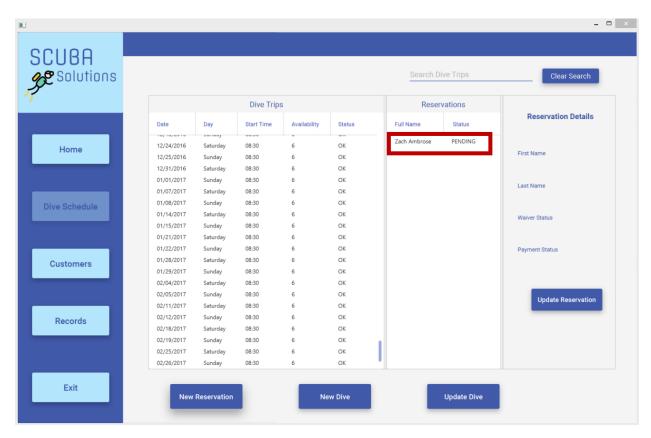


Figure 3.20 New Reservation – Pending Customer Reservation

# **Update Reservation Button**

The *Update Reservation* button allows the user to enter payment and waiver information for the selected customer.

\*Note – A dive trip and customer must first be selected.

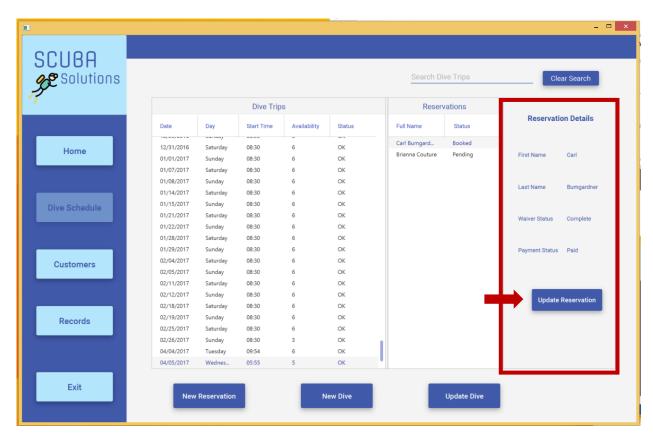


Figure 3.21 Update Reservation Button

After clicking the *Update Reservation* button, a dialog box displays with fields to enter payment and waiver information.

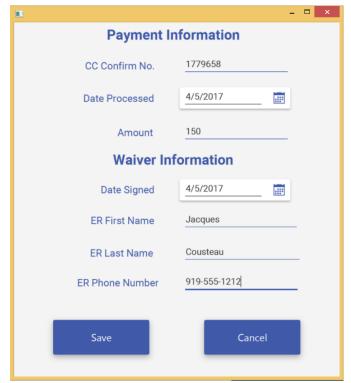


Figure 3.22 Update Reservation

#### Update Reservation Payment

- 1. Select the CC Confirm No. text box and enter the payment credit card conformation number.
- 2. Select the calendar icon next to the Date Processed box. A calendar box will appear.
- 3. Select the date that the payment was processed.
  - \*Note the date must be a current or past date
- 4. Select the Amount text box.
- 5. Enter the amount of the payment received.
  - \*Note The amount must be 150
- 6. If the waiver information also needs to be updated, **see section 3.6.2**. If the update is complete click *Save*.

#### **Update Reservation Waiver**

- 1. Select the calendar icon next to the Date Signed box. A calendar box will appear.
- 2. Select the date that the waiver was signed.
  - \*Note the date must be a current or past date
- 3. Select the text box next to ER First Name.
- 4. Enter the first name of the customer's emergency contact.
- 5. Repeat steps 3 and 4 for ER Last Name.
- 6. Select the ER Phone Number text box.

- 7. Enter the emergency contact's phone number.
- 8. If the payment information also needs to be updated, **see section 3.6.1**. If the update is complete click *Save*.

\*Note – A new waiver must be completed for each dive trip.

Once the waiver status is *Complete* and the payment status is *Paid*, the customer's status in the *Reservations* table is changed from *Pending* to *Booked* and a dive confirmation email is sent.

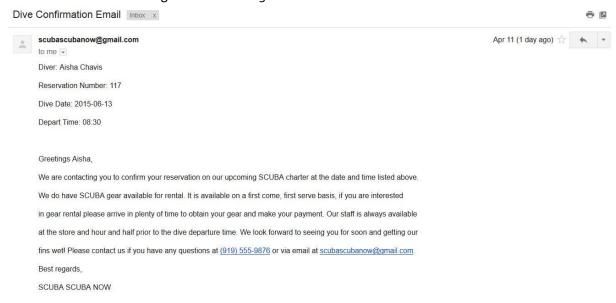


Figure 3.23 Dive Confirmation Email

#### **Update Dive Button**

The *Update Dive* button opens the *Update Dive Trip* dialog, where the user can update the trip status for a selected dive trip. The purpose of the dialog is to cancel a dive trip due to unfavorable weather conditions. The current trip status is indicated by the pre-selected radio button: *OK* or *Cancelled*. The trip status can also be changed back to *OK*.

If a dive trip is not selected before clicking *Update Dive*, an error message displays.

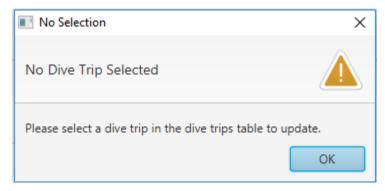


Figure 3.24 Dive Trip - No Selection

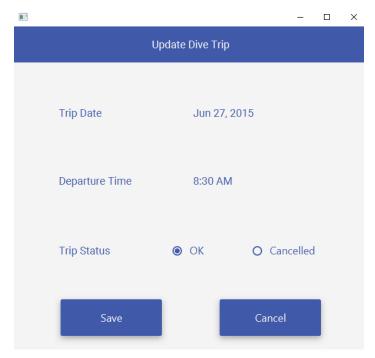


Figure 3.25 Update Dive Trip

- 1. Select the desired status by clicking the corresponding radio button: *OK* or *Cancelled*.
- 2. Click Save.

If the trip staus is changed from *OK* to *Cancelled* a special confirmation dialog displays confirming cancellation.

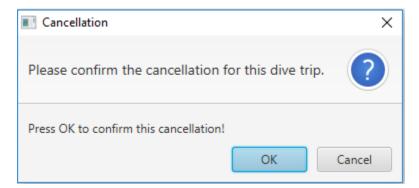


Figure 3.26 Confirm Dive Trip Cancellation

Once *OK* is selected on the confirmation dialog – cancellation emails are sent to all customers with reservations on the now cancelled dive.

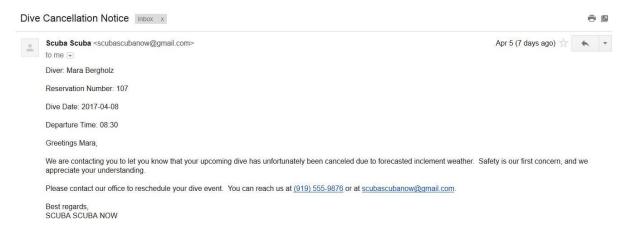


Figure 3.27 Dive Cancellation Email

## Search Dive Trips

The Search Dive Trips accepts a search value entered by the user. The search function matches the value entered by the user with the fields Date, Day, Start Time, and Availability in the Dive Trips table. The results are displayed in the Dive Trips table.

To view more information regarding a specific dive, select the record and view the information in the *Reservations* table or *Reservation Details* pane.

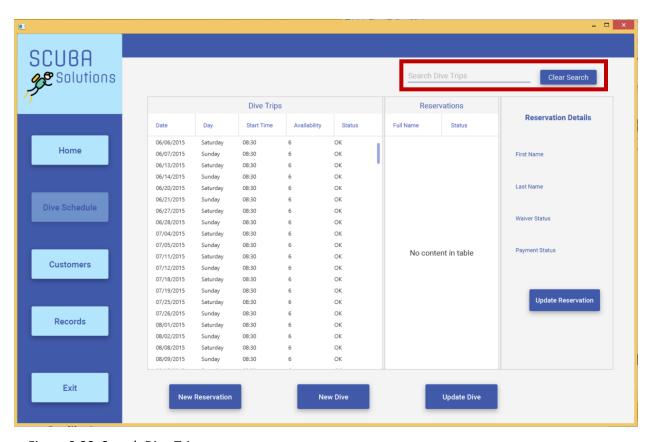


Figure 3.28 Search Dive Trips

## Customers

After selecting *Customers*, the customers table displays all customers stored in the system. By default, the *Customer Details* display is empty.

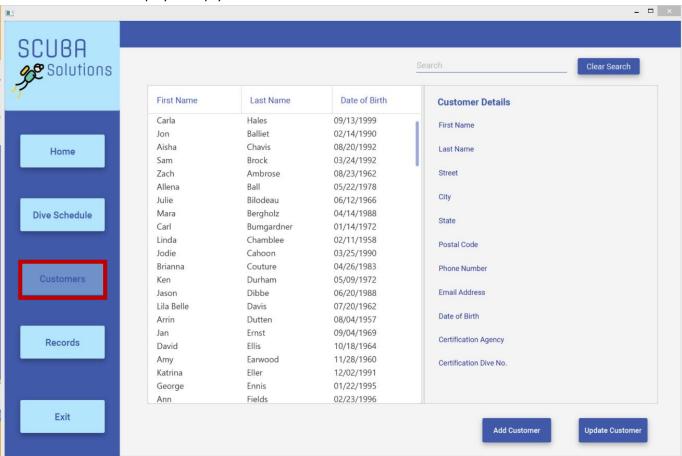


Figure 4.1 Customers

**Customers Table**: This table displays all the customer profiles stored for the company. The table columns display the *First Name*, *Last Name*, and *Date of Birth* of the customer.

Customer Details: This pane displays all the information for the selected customer in the customers table.

## Add Customer

The *Add Customer* button opens the *Add Customer* dialog, where the user can create a new customer record.

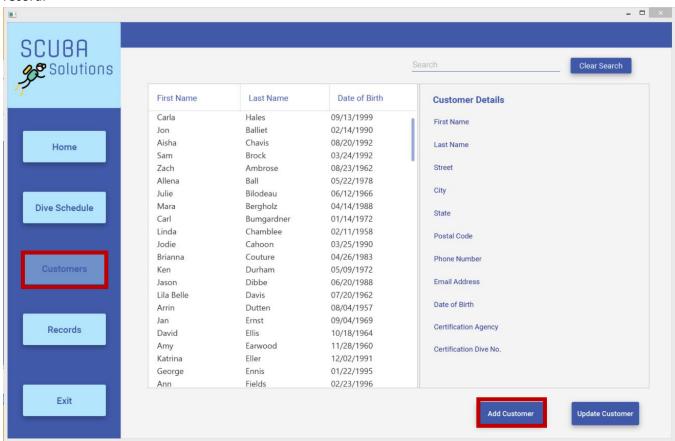


Figure 4.2 Add Customer

Adding a new customer in the dialog:

Enter the customer's information in the relevant fields.

#### \*Notes

- The postal code must be 5 digits.
- The phone number must be in the format ###-###-###.
- The email address must be in a valid email format.
- The customer must be at least 18 years of age.
- The certification dive number must be numeric.

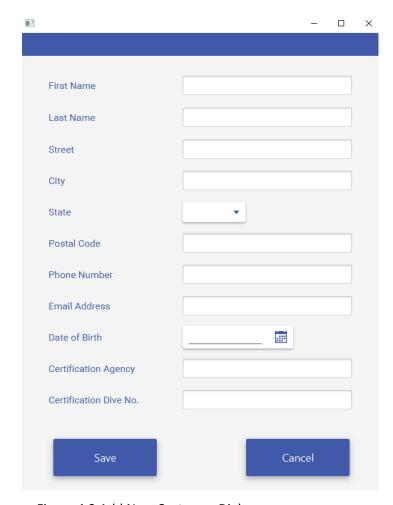


Figure 4.3 Add New Customer Dialog

Click *Save* to add the new customer profile. The new customer records will display at the end of the *Customers* table.

# **Update Customer**

The *Update Customer* button opens the *Update Customer* dialog, where the user can update an existing customer's profile.

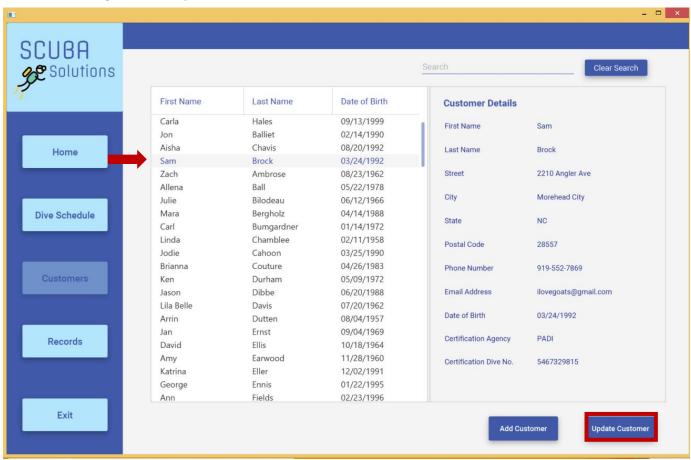


Figure 4.4 Update Customer

If a customer is not selected before clicking *Update Customer*, an error message displays.

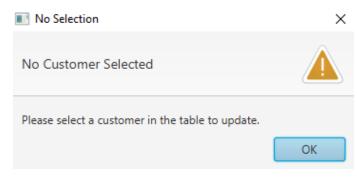


Figure 4.5 Update Customer - No Selection

The user can update the customer's information by editing the text fields with the corresponding values. The values entered must adhere to the data validation rules.

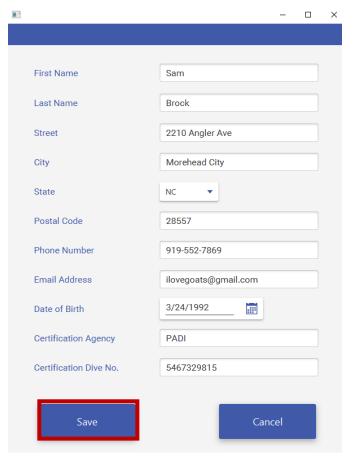


Figure 4.6 Update Customer Dialog

Clicking *Save* opens a *Confirmation Dialog*. Clicking *OK*, confirms the customer's information update.



Figure 4.7 Update Customer – Confirm Update

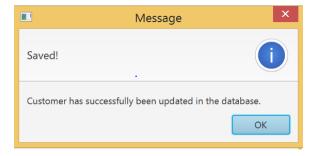


Figure 4.8 Update Customer – Saved

## **Search Customers**

The *Search Customers* bar accepts a value entered by the user. The search function matches the value entered by the user with the fields *First Name*, *Last Name*, and *Date of Birth* in the *Customers* table. The results are displayed in the *Customers* table.

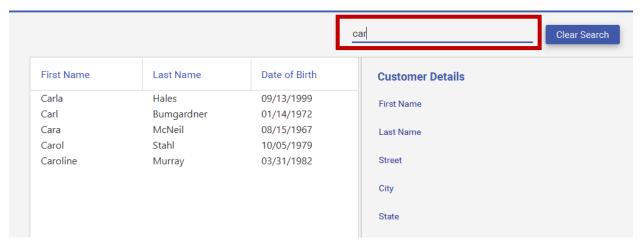


Figure 4.9 Search Customer

# Records

After selecting Records, the records table displays.

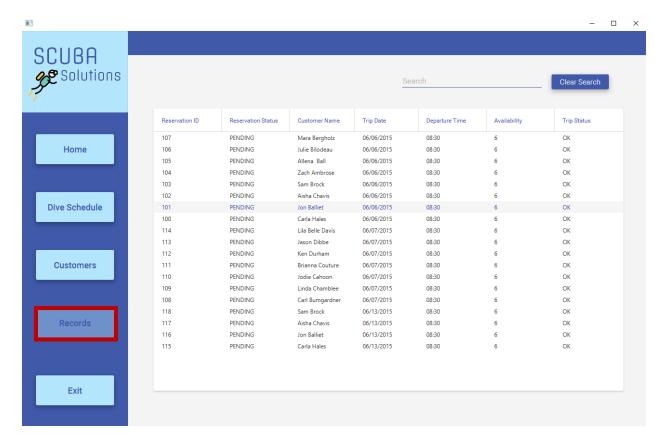


Figure 5.1 Records

This view provides historical data of all trips scheduled and customer reservations. By default the newest dive trips are added to the bottom of the table.

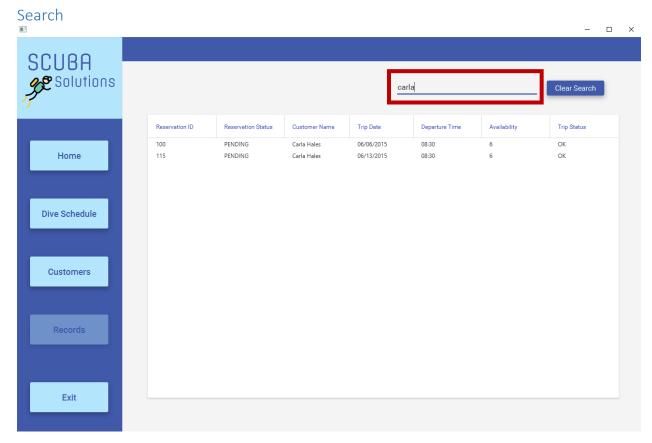


Figure 5.2 Search Records

The search function allows the user to type any search criterion which then searches each file listed.

# Sorting

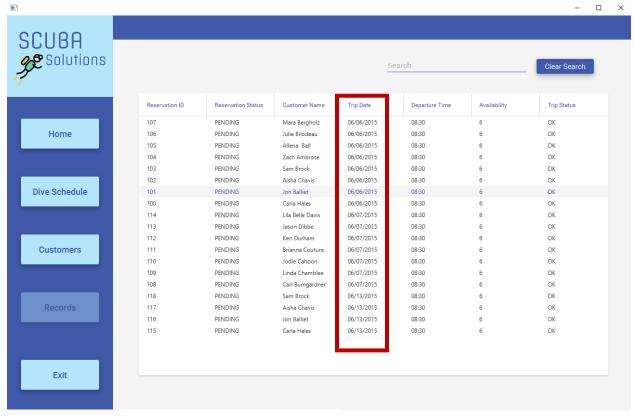


Figure 5.3 Sort Records

By selecting the header of any column, data in the appropriate row will be sorted either in ascending or descending order.

# Exit

Closes the application. Alternatively, the user may select the "X" in the right hand corner to exit.