

Federal Electronic Filing Instructions

Tax Year 2019

You are responsible for confirming the status of your electronically filed return. You can confirm the status of your return by going to </ef/efile-center>. You will need to enter the primary social security number and last name on the return along with your ZIP code.

Self Select PIN: You do not need to mail any paper signature forms to the IRS. Your return has been successfully filed once you receive your acceptance from the IRS.

Refund:

You have elected to receive your refund of \$82 via direct deposit.

You can start checking the status of your refund within 24 hours of e-filing at the IRS website <https://www.irs.gov/Refunds> under Where's My Refund. The IRS issues most refunds in less than 21 days. Updates to refund status are made once daily - usually at night.

Filing status: ☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial Jared J	Last name Powell	Your social security number 646-50-8037
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. 11514 South 4055 West	Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse	
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). South Jordan, UT 84009			
Foreign country name	Foreign province/state/county	Foreign postal code	If more than four dependents, see inst. and check here ▶ <input type="checkbox"/>

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1955 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1955 ☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) check if qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	10,410.
2a	Tax-exempt interest	2a	
3a	Qualified dividends	3a	
4a	IRA distributions	4a	
c	Pensions and annuities	4c	
5a	Social security benefits	5a	
6	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	6	
7a	Other income from Schedule 1, line 9	7a	
b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income	7b	10,410.
8a	Adjustments to income from Schedule 1, line 22	8a	
b	Subtract line 8a from line 7b. This is your adjusted gross income	8b	10,410.
9	Standard deduction or itemized deductions (from Schedule A)	9	12,200.
10	Qualified business income deduction. Attach Form 8995 or Form 8995-A	10	
11a	Add lines 9 and 10	11a	12,200.
b	Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0-	11b	0.

12a	Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	12a	0.
b	Add Schedule 2, line 3, and line 12a and enter the total	12b	
13a	Child tax credit or credit for other dependents	13a	
b	Add Schedule 3, line 7, and line 13a and enter the total	13b	0.
14	Subtract line 13b from line 12b. If zero or less, enter -0-	14	0.
15	Other taxes, including self-employment tax, from Schedule 2, line 10	15	0.
16	Add lines 14 and 15. This is your total tax	16	0.
17	Federal income tax withheld from Forms W-2 and 1099	17	82.

- If you have a qualifying child, attach Sch. EIC.
- If you have nontaxable combat pay, see instructions.

18	Other payments and refundable credits:		
a	Earned income credit (EIC)	18a	
b	Additional child tax credit. Attach Schedule 8812.	18b	
c	American opportunity credit from Form 8863, line 8	18c	
d	Schedule 3, line 14	18d	
e	Add lines 18a through 18d. These are your total other payments and refundable credits	18e	0.
19	Add lines 17 and 18e. These are your total payments	19	82.

RefundDirect deposit?
See instructions.

20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid	20	82.
21a	Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	21a	82.
b	Routing number 324377516	c	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number 746027656818		
22	Amount of line 20 you want applied to your 2020 estimated tax	22	

Amount you owe

23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	23	0.
24	Estimated tax penalty (see instructions)	24	

Third Party Designee
(Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return?
See instructions.
Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Phone no. (801) 618-8642	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name ▶	Phone no.			
Firm's address ▶	Firm's EIN ▶			

Go to www.irs.gov/Form1040 for instructions and the latest information.Form **1040** (2019)

UYA

2019 Utah Electronic Filing Instructions

These instructions are provided to help you understand and complete the final steps for electronically filing your Utah return. We HIGHLY recommend you print these instructions for your reference.

You are responsible for confirming the status of your electronically filed Utah return. You can confirm the status of your return by going to [/ef/efile-center](#). You will need to enter the primary taxpayer's social security number and last name on the return along with the zip code.

Utah Form TC-40:

You should print and keep Form TC-40, wage and tax statements, and accompanying forms and schedules for a period of at least three years from the due date of the return. **Do not mail Form TC-40 to the Utah State Tax Commission.**

You have elected to receive your refund of \$199 via direct deposit.

Where's my Utah refund?

Due to our efforts to protect your identity, please allow 120 days from the date you filed your return or March 1, whichever is later, to process your return and refund request. Please remember that the Utah State Tax Commission cannot issue refunds before March 1st if it cannot verify your W-2s with your employers. Use the "Where's My Refund" tool to track the status of your refund, <http://incometax.utah.gov/refunds>

40901

1064

Utah State Tax Commission
Utah Individual Income Tax Return
 All State Income Tax Dollars Fund Education

2019
TC-40

• Amended Return - enter code: (see instructions)

Full-yr Resident?

Your Social Security No.

646508037

Your first name

JARED J

Your last name

POWELL

Y/N

Y

Spouse's Soc. Sec. No.

Spouse's first name

Spouse's last name

N

Address

11514 SOUTH 4055 WEST

Telephone number

8016188642

If deceased, complete
page 3, Part 1

City

SOUTH JORDAN

State

UT

ZIP+4

84009

Foreign country (if not U.S.)

1 Filing Status - enter code

1 = Single

• **1** 2 = Married filing jointly

3 = Married filing separately

4 = Head of household

5 = Qualifying widow(er)

If using code 2 or 3, enter spouse's name and SSN above

2 Qualifying Dependents

a Dependents age 16 and under

b Other dependents

c Total (add lines a and b)

Dependents must be claimed for the child tax credit on your federal return. See instructions.

3 Election Campaign Fund

Does not increase your tax or reduce your refund.

Enter the code for the party of your choice. Yourself Spouse

• **N** •See instructions for code letters or go to incometax.utah.gov/elect.If no contribution, enter **N**.

4	Federal adjusted gross income from federal return	• 4	10410.
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5	
6	Total income - add line 4 and line 5	6	10410.
7	State tax refund included on federal form 1040, Schedule 1, line 1 (if any)	• 7	
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8	
9	Utah taxable income (loss) - subtract the sum of lines 7 and 8 from line 6	• 9	10410.
10	Utah tax - multiply line 9 by 4.95% (.0495) (not less than zero)	• 10	515.
11	Utah personal exemption (multiply line 2c by \$579)	• 11	
12	Federal standard or itemized deductions	• 12	12200.
13	Add line 11 and line 12	13	12200.
14	State income tax deducted on federal Schedule A, line 5a (if any)	• 14	
15	Subtract line 14 from line 13	15	12200.
16	Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	732.
17	Enter: \$14,601 (if single or married filing separately); \$21,902 (if head of household); or \$29,202 (if married filing jointly or qualifying widower)	• 17	14601.
18	Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	
19	Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20	732.
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	• 21	X
22	Utah income tax - subtract line 20 from line 10 (not less than zero)	• 22	

Electronic filing
is quick, easy and
free, and will
speed up your refund.

To learn more,
go to
tap.utah.gov

23 Enter tax from TC-40, page 1, line 22	23	
24 Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	
25 Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, complete and enter the UTAH TAX from TC-40B, line 37	• 25	
26 Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	
27 Subtract line 26 from line 25 (not less than zero)	27	
28 Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28	
29 AMENDED RETURN ONLY - previous refund	• 29	
30 Recapture of low-income housing credit	• 30	
31 Utah use tax	• 31	
32 Total tax, use tax and additions to tax (add lines 27 through 31)	32	
33 Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	199.
34 Credit for Utah income taxes prepaid from TC-546 and 2018 refund applied to 2019	• 34	
35 Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	
36 Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	
37 AMENDED RETURN ONLY - previous payments	• 37	
38 Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	
39 Total withholding and refundable credits - add lines 33 through 38	39	199.
40 TAX DUE - subtract line 39 from line 32 (not less than zero)	• 40	
41 Penalty and interest (see instructions)	41	
42 TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41	• 42	
43 REFUND - subtract line 32 from line 39 (not less than zero)	• 43	199.
44 Voluntary subtractions from refund (not greater than line 43) Enter the total from page 3, Part 5	• 44	
45 DIRECT DEPOSIT YOUR REMAINING REFUND - provide account information (see instructions for foreign accounts)		
• Routing number 324377516	• Account number 746027656818	Account type: • <input checked="" type="checkbox"/> checking • <input type="checkbox"/> savings

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature	Date	Spouse's signature (if filing jointly)	Date
HERE	03/28/20		

Third Party Designee	Name of designee (if any) you authorize to discuss this return JARED POWELL	Designee's telephone number 801-618-8531	Designee PIN • 1273
Paid Preparer's Section	Preparer's signature _____ Date _____	Preparer's telephone number _____	Preparer's PTIN • _____
	Firm's name and address _____		Preparer's EIN • _____

Attach TC-40 page 3 if you: are filing for a deceased taxpayer, are filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, want to deposit into a my529 account, want to apply all/part of your refund to next year's taxes, want to direct deposit to a foreign account, or no longer qualify for a homeowner's exemption.

Line Explanations	IMPORTANT
<p>1 Employer/payer ID number from W-2 box "b" or 1099</p> <p>2 Utah withholding ID number from W-2 box "15" or 1099 (14 characters, ending in WTH, no hyphens)</p> <p>3 Employer/payer name and address from W-2 box "c" or 1099</p> <p>4 Enter "X" if reporting Utah withholding from form 1099</p> <p>5 Employee's Social Security number from W-2 box "a" or 1099</p> <p>6 Utah wages or income from W-2 box "16" or 1099</p> <p>7 Utah withholding tax from W-2 box "17" or 1099</p>	<p>Do not send your W-2s or 1099s with your return. Instead enter W-2 or 1099 information below, but only if there is Utah withholding on the form.</p> <p>Use additional forms TC-40W if you have more than four W-2s and/or 1099s with Utah withholding tax.</p> <p>Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W.</p>
<p>First W-2 or 1099</p> <p>1 941390387</p> <p>2 11786791004WTH (14 characters, no hyphens)</p> <p>3 ROSS STORES INC 5130 HACIENDA DR DUBLIN CA 94568</p> <p>4</p> <p>5 646508037</p> <p>6 4524.</p> <p>7 130.</p>	<p>Second W-2 or 1099</p> <p>1 841625409</p> <p>2 12441020003WTH (14 characters, no hyphens)</p> <p>3 ESG SERVICES, INC. 4844 N 300 W STE 100 PROVO UT 84604</p> <p>4</p> <p>5 646508037</p> <p>6 5887.</p> <p>7 69.</p>
<p>Third W-2 or 1099</p> <p>1</p> <p>2 (14 characters, no hyphens)</p> <p>3</p> <p>4</p> <p>5</p> <p>6</p> <p>7</p>	<p>Fourth W-2 or 1099</p> <p>1</p> <p>2 (14 characters, no hyphens)</p> <p>3</p> <p>4</p> <p>5</p> <p>6</p> <p>7</p>

Enter total Utah withholding tax from all lines 7 here and on TC-40, page 2, line 33:

199.

Submit page ONLY if data entered.
Attach completed schedule to your Utah Income Tax Return.
Do not attach W-2s or 1099s to your Utah return.