

# Drylogs Install Workflow Guide

---

## TECH USER: Complete an Install

**Login:** Open app → Enter email/password → Sign In

**Start:** Find job in Preinstall phase → Click "Start Install"

### Workflow Steps (1-14)

1. **Office Prep** (*Optional*) - Review job details → Continue
2. **Arrival** (**Updated - Tabs**)  
Use tabs: **Arrival** (time, travel, safety) | **Photos** (truck, property) | **Environmental** (temp, RH%, meter) → Checkmarks on complete tabs
3. **Customer Intro** - Complete checklist → Mark concerns → Continue
4. **Cause of Loss** - Select source type & category → Take photos → Continue
5. **Unaffected Baseline** (**NEW - IICRC S500**)  
Add 1-2 unaffected rooms → Record dimensions, moisture, photos
6. **Room Assessment** (**Updated - Cards**)  
For each room: Basic Info | Moisture | **Materials (tap cards, not checkboxes)** | Pre-existing | Photos (4+)
7. **Drying Chambers** - Create chambers → Assign rooms → Save
8. **Partial Demo** (*Optional*) - Log materials + photos
9. **Equipment** - Review calculated needs → Scan/place equipment
10. **Billable Work** (*Optional*) - Add extra services
11. **Final Photos + Equipment** (**Updated - Expand/Collapse**)  
For each room: **Photos Tab** (4+ photos) | **Equipment Tab** (expand cards one-at-a-time)  
Dehumidifiers: inlet/outlet temp & RH, running, photo | Air movers: running only  
Use Previous/Next navigation
12. **Schedule** - Add future visits with dates/types → Save
13. **Communicate Plan** - Review plan with customer → Continue
14. **Complete** - Enter departure time → Add notes → Click "Complete Install Workflow"

**Result:** Job moves to next phase, returns to Tech Dashboard

---

## PSM USER: View Initial Report

**Login:** Enter PSM credentials → Sign In

**Access Dashboard:** Click "PSM Dashboard" in navigation

**Generate Report:** Find completed job → Click "Generate Initial Inspection Report" button → Report opens

**Use Report:** Print | Save as PDF | Email to customer/adjuster

---

*Questions? Contact your supervisor or IT support.*