|  |  |  |
| --- | --- | --- |
| {IF NOT EMPTY(p\_contact\_prefix)}{p\_contact\_prefix} {END IF}{p\_contact\_first}{IF NOT EMPTY(p\_contact\_middle)} {SUBSTR(p\_contact\_middle, 1, 1)}.{END IF} {p\_contact\_last}{IF NOT EMPTY(p\_contact\_suffix)} {p\_contact\_suffix}{END IF}{IF NOT EMPTY(p\_contact\_position)}{"[HRT]"}{p\_contact\_position}{END IF} |  | |
| {p\_address\_name}{IF EMPTY (p\_address\_name)}{IF p\_name\_type = 'O'}{p\_long\_name}{ELSE}{p\_first} {p\_last}{END IF}{END IF} |  | |
| {p\_address1}{IF NOT EMPTY(p\_address2)}{"[HRT]"}{p\_address2}{END IF}{IF NOT EMPTY(p\_address3)} {"[HRT]"}{p\_address3}{END IF}{IF NOT EMPTY(p\_address4)} {"[HRT]"}{p\_address4}{END IF} | Invoice No. | {bill\_number} |
| {IF NOT EMPTY(p\_city)}{p\_city}, {p\_state\_prov\_code} {p\_zip\_code}{END IF} | Invoice Date: | {DATE\_TO\_TEXT(bill\_date, 'STD\_C')} |
| {IFF (p\_country\_code = "USA", "", p\_country\_name)} | Client ID: | {m\_client\_code} |
| {If bill\_type <> 'C'} |  |  |
|  | Matter ID: | {m\_code} |
| {END IF} |  |  |
| {IFF (m\_claim\_number <> "", "Claim Number: " + m\_claim\_number, "")} |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | {DRAFT OFF}{xx\_trust = 0}{REPEAT MATTER\_TRUST\_INFO} | | {xx\_trust = xx\_trust + mt\_res\_bill\_amount} | | {END REPEAT} | | {if BILL\_TYPE ='C' or BILL\_TYPE='S'}{xx\_credit=SUM(MATTER\_INFO,"m\_credit\_application") + p\_credit\_application}{xx\_ar = SUM(MATTER\_INFO, "m\_ar\_total")}{ELSE}{xx\_credit = m\_credit\_application + p\_credit\_application}{END IF}{xx\_disc = 0}{IF bill\_type = "C" or bill\_type = "S"}{xx\_disc = p\_adv\_premdisc + p\_cts\_premdisc}{ELSE}{xx\_disc = m\_adv\_premdisc + m\_cts\_premdisc}{END IF} |  |  | | --- | |  |   {DRAFT ON} | | | | | | | |
| Total Fees | | |  | |  | | **{COMMA(m\_bill\_fees - m\_adv\_premdisc - m\_cts\_premdisc ,2)}** |
| {REPEAT TAX\_INFO WHERE tax\_fees <> 0 and tax\_matterid = m\_id GROUP BY TAX\_CODE AGGREGATE sum(tax\_fees) ORDER BY TAX\_CODE}{xx\_tax = xx\_tax + Aggregate\_Value(1)} | | | | | | | |
|  | {tax\_desc} | |  | |  | | {COMMA(Aggregate\_Value(1))} |
| **{END REPEAT}** | | |  | |  | |  |
| Total Disbursements | | |  | |  | | **{COMMA(m\_bill\_disb,2)}** |
| {REPEAT TAX\_INFO WHERE tax\_hard + tax\_soft <> 0 and tax\_matterid = m\_id GROUP BY TAX\_CODE AGGREGATE sum(tax\_hard + tax\_soft) ORDER BY TAX\_CODE}{xx\_tax = xx\_tax + Aggregate\_Value(1)} | | | | | | | |
|  | {tax\_desc} | |  | |  | | {COMMA(Aggregate\_Value(1))} |
| **{END REPEAT}** | | |  | |  | |  |
|  | Subtotal | |  | |  | | **{COMMA(m\_bill\_total - m\_adv\_premdisc - m\_cts\_premdisc ,2)}** |
|  |  | |  | |  | |  |
|  | | {IF bill\_type = ‘C’}{‘Previous Balance:’} {END IF}{IF bill\_type = ‘S’}{‘Previous Balance:’} {END IF}{IF bill\_type <> ‘C’ AND bill\_type <> ‘S’}{‘Previous Balance:’} {END IF} | | {IF bill\_type = 'C'}{COMMA(xx\_ar, 2)}{END IF} {IF bill\_type = 'S'} {COMMA(p\_ar\_total, 2)}{END IF} {IF bill\_type <> ‘C’ and bill\_type <> ‘S’}{COMMA(m\_ar\_total,2)}{END IF} | | | |
| {IF xx\_disc <> 0} | |  | |  | | | |
| Less Discount: | | | | {COMMA(xx\_disc,2)} | | | |
|  | | | |  | | | |
| {END IF}{IF xx\_trust <> 0} | |  | |  | | | |
| Less Amount Applied From Trust: | | | | {COMMA(xx\_trust, 2)} | | | |
|  | | | |  | | | |
| {END IF}{IF xx\_credit <> 0} | | | |  | | | |
| Less Credit Applied: | | | | {COMMA(xx\_credit, 2)} | | | |
| {END IF} | | | |  | | | |
|  | | | |  | | | |
|  | | **Total Amount Due {IF m\_usdollars =** "Y"**}US {ELSE}CDN {END IF}:** | | **{IF BILL\_TYPE='C'}{COMMA(p\_bill\_total + xx\_ar – xx\_trust – xx\_credit, 2)}{ELSE IF bill\_type = 'S'}{COMMA(p\_bill\_total + p\_ar\_total – xx\_trust – xx\_credit + p\_bill\_premdisc, 2)}{ELSE}{COMMA(m\_bill\_total + m\_ar\_total – xx\_trust – xx\_credit , 2)}{END IF}** | | | |
|  | |  | |  | | | |
|  | | Amount Remitted: | | $ | |  | |
|  | | | | | | | |
| {DRAFT "footer.docx"} | | | | | | | |