

AI Powered Projects Consulting

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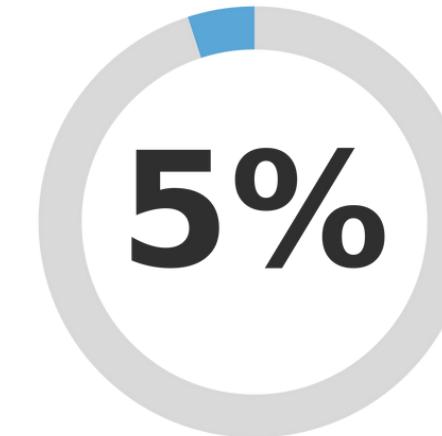
# PITCH DECK PRESENTATION

PRACTICAL, SYSTEMS-FIRST AI FOR PROJECT AND PROGRAM DELIVERY



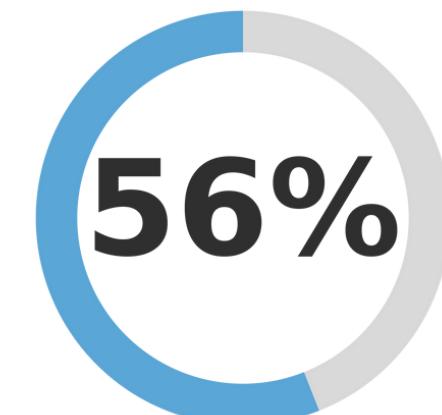
## PROBLEM STATEMENT

ORGANIZATIONS ARE INVESTING HEAVILY IN AI,  
BUT SEEING LIMITED MEASURABLE IMPACT ON  
DELIVERY OUTCOMES



Only 5% of companies are achieving AI value at scale

Reference: <https://media-publications.bcg.com/The-Widening-AI-Value-Gap-Sept-2025.pdf>



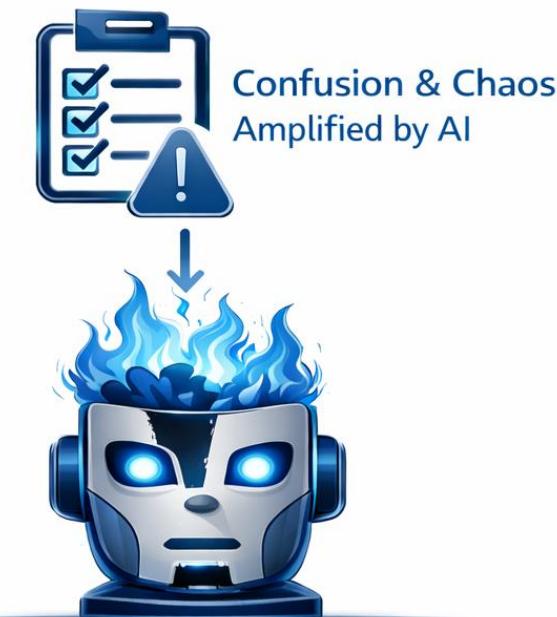
"...56% say they have seen no significant financial benefit to date."

Reference: PwC, "2026 Global CEO Survey" (Press release, Jan 2026)

# PROBLEM STATEMENT

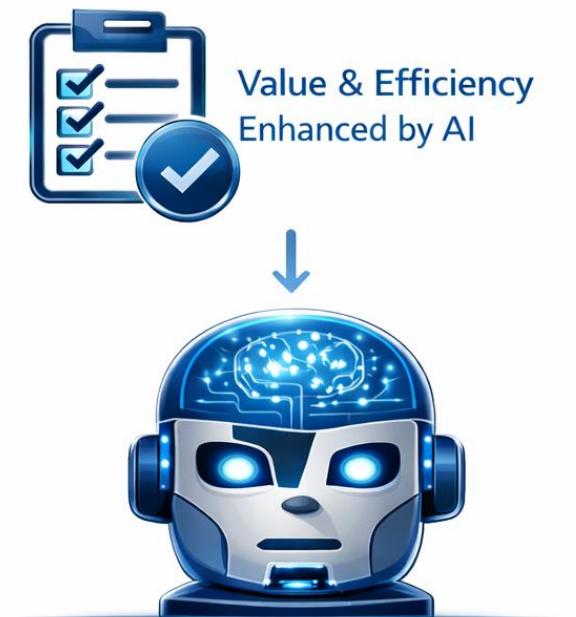
- AI DOESN'T FIX BROKEN DELIVERY SYSTEMS - IT AMPLIFIES THEM
- AI-FIRST MESSAGING LEADS TO TOOL DEMOS WITHOUT SYSTEMS CONTEXT

## WEAK PROJECT MANAGEMENT FUNDAMENTALS



AI AMPLIFIES THE CHAOS

## STRONG PROJECT MANAGEMENT FUNDAMENTALS



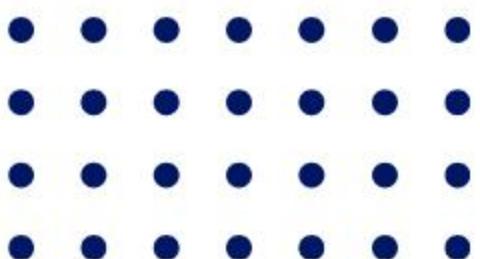
AI ENHANCES THE VALUE



# OUR SOLUTION

**UNDERSTAND | IDENTIFY | IMPLEMENT | IMPROVE**

1. Understand/fix the **workflow** first (clarity, ownership, governance)
2. Augment with **AI** where it has a true ROI
3. Maintain human **accountability** (verification, escalation, auditability)



# WORKFLOW FRAMEWORK

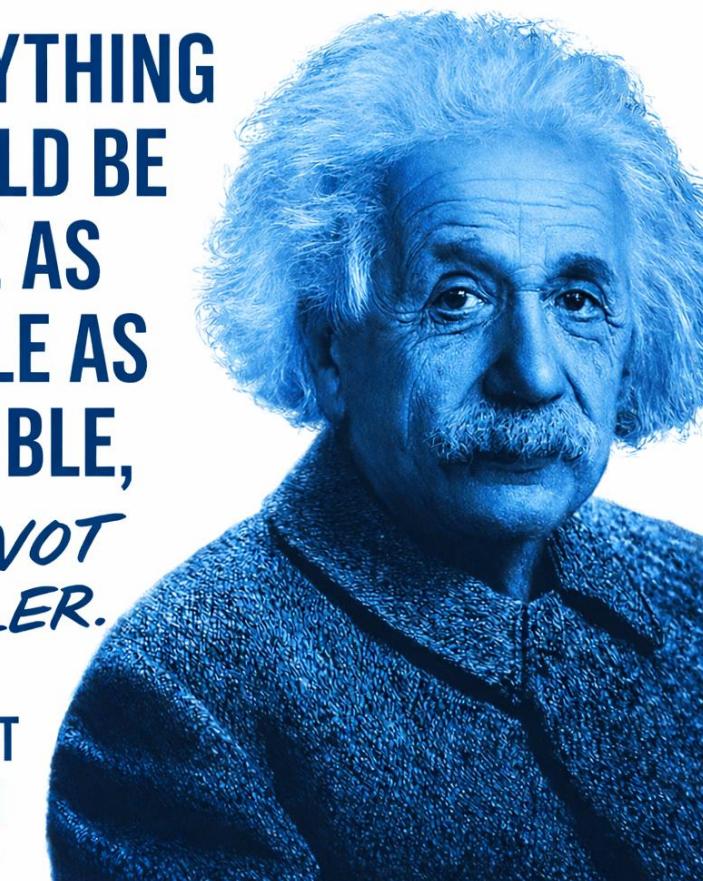
- Start with a **SIPOC** (high-level flow framing, identify scope + inputs/outputs)
- Expand with **Value Stream Mapping** (VSM) to identify constraints/bottlenecks/lead times etc.
- **Simplify** until every step earns its place

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EVERYTHING  
SHOULD BE  
MADE AS  
SIMPLE AS  
POSSIBLE,

*BUT NOT  
SIMPLER.*

—ALBERT  
EINSTEIN  
(REF: CALTECH)



# WORKFLOW INTELLIGENCE MAPS

We use a custom-built tool to help map the processes and identify AI opportunities

**Workflow Intelligence Map™**

AIPM Co  
Systems-First AI Integration

**WHAT IS IT?**  
A hybrid process mapping tool that combines SIPOC boundary framing, Value Stream time/waste analysis, and a data quality layer — designed to optimize workflows *before* identifying where AI can help.

**WHY USE IT?**  
AI amplifies broken processes. This tool ensures you fix the underlying workflow first, then apply AI to the right steps — maximizing value while protecting human judgment where it matters.

**How to Create (6 Steps)**

- 1 Define the Boundaries**  
Name the workflow. Identify Suppliers (who/what provides inputs) and Customers (who receives outputs and why they care).
- 2 Write the Customer Value Statement**  
"[Customer] needs [outcome] to [make decision / take action]." This anchors every value classification.
- 3 Map Each Step**  
Walk through the process as it actually happens (not the ideal). Capture: Step name, Actor, Tools used, Cycle time, Wait time.
- 4 Classify Value & Rate Data**  
For each step: Is it VA, BVA, or NVA? Rate data quality (Low/Med/High). Flag bottlenecks and handoff issues.
- 5 Score AI Opportunity**  
Use the criteria on page 2 to rate each step's AI potential: High (●●●), Medium (●●○), or Low (●○○).
- 6 Synthesize Insights**  
Summarize: Waste identified, AI opportunities, What to protect (human judgment). Calculate value-add ratio.

Workflow: Weekly Status Report  
Value Statement: Stakeholders need timely project status to make resourcing and priority decisions

**Workflow Map**

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graph LR
    START([START]) --> S1[Step 1 Chase team for updates  
Actor: PM]
    S1 -- H --> S2[Step 2 Export data from Jira  
Actor: PM]
    S2 -- H --> S3[Step 3 Consolidate updates into report  
Actor: PM]
    S3 -- M --> S4[Step 4 Add RAG status and commentary  
Actor: PM]
    S4 -- L --> S5[Step 5 Send for manager review  
Actor: PM Gate]
    S5 -- L --> S6[Step 6 Distribute to stakeholders  
Actor: PM]
    S6 -- H --> END([END])
  
```

**Key Metrics**

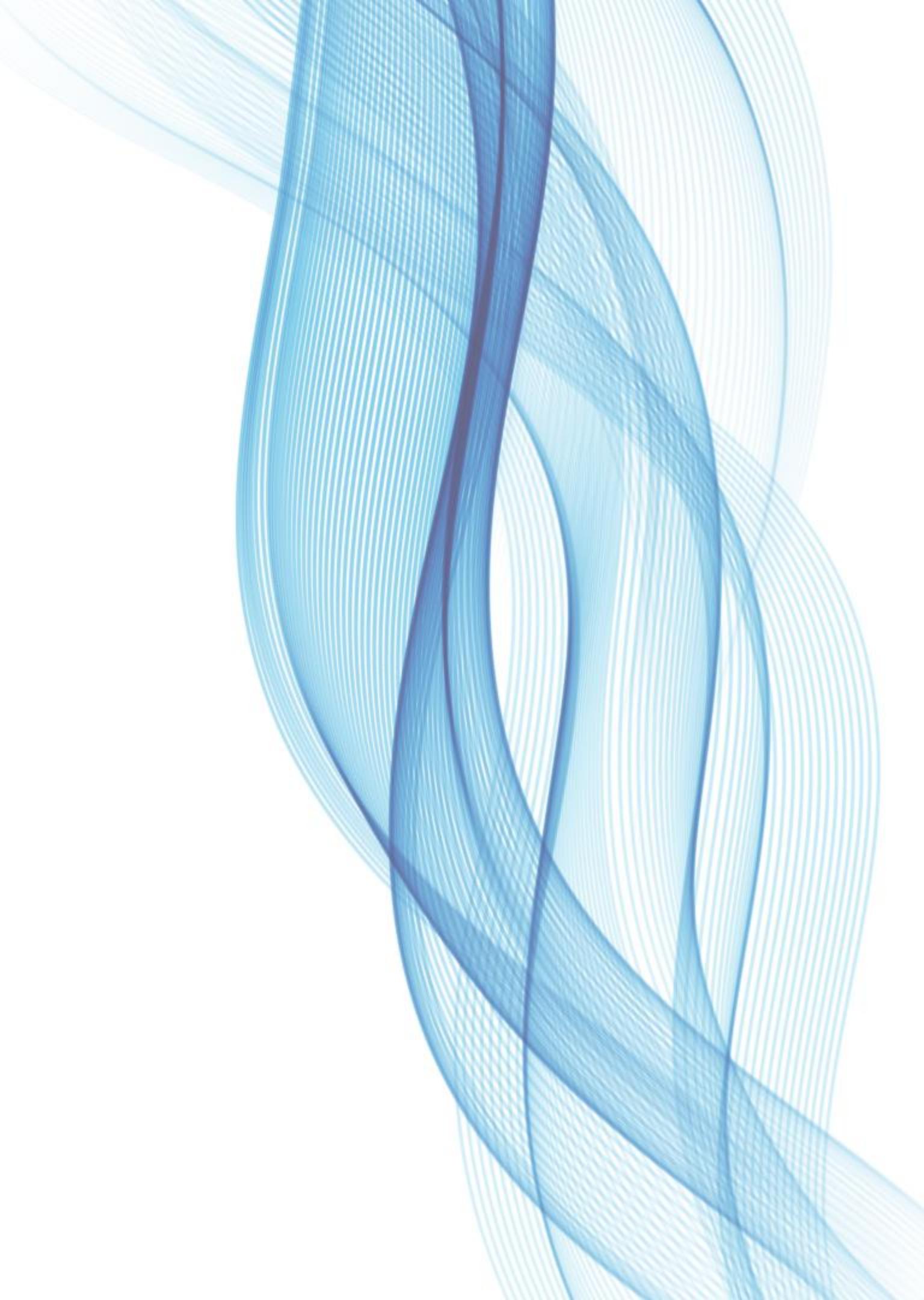
6 Total Steps	33% Value-Add Ratio 2 of 6 steps	175m Total Cycle Time + 504h wait	51% Process Efficiency VA cycle time / total
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**Value Classification**

2 Value-Add	1 Business Value-Add	3 Non Value-Add (Waste)
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**Insights**

<b>Waste to Eliminate</b> <ul style="list-style-type: none"> <li>Chase team for updates</li> <li>Export data from Jira</li> <li>Distribute to stakeholders</li> </ul>	<b>AI Opportunities</b> <ul style="list-style-type: none"> <li>Chase team for updates</li> <li>Export data from Jira</li> <li>Distribute to stakeholders</li> </ul>	<b>Protect (VA + Low AI)</b> <ul style="list-style-type: none"> <li>Add RAG status and commentary</li> </ul>
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# Thank You



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