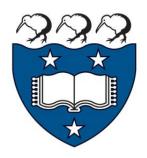
# Text Analytics

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# Todo list

should this be a	an abstract?													9

# Acknowledgements

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### Chapter 1

### Introduction

#### 1.1 Intention

Text Analytics serves to glean insights from a body of text. Within the broad category of text analytics, we seek to answer questions about what the text is communicating, what is felt about it, and how this information is structured. In this dissertation, we demonstrate the creation of a user-friendly program to perform text analytics functions using modern R with the Shiny web application framework. In a literate style, we illustrate top-down the structure of such a program, as well as the data structures and computational processes that have established their value for such a program.

1.2 Background: Text Analytics (incl. examples)

#### 1.2.1 common functions: sentiment, summarisation, scoring

Text Analytics is comprised of a variety of processes and techniques to extract information from text. The text almost always requires some initial processing. Some of the following functions have proven utility, and are expanded upon in chapter 2;

- Sentiment: In order to answer what emotions are conveyed in a text, sentiment analysis is commonly performed. The technique yields some measure of what is represented in an emotional sense by the text, with a range different methods and their associated outputs allowing for different forms of the analysis. Sentiment analysis won't pick up the subtle nuances that a human reader would, but generally gives reasonable output over the extent of a text.
- Associated Words: The meaning of a text is dependent on the struc-

should this be an abstract? ture between and within words. Looking at how words are associated, through correlation, common sequences, visualisation of sections, etc., allow for a clear high-level assessment of the associations between words. The higher level not only saves individual efforts, but can demonstrate any emergent properties inherent to a text, in a way that a direct reading won't necessarily reveal.

- Summarisation: Automation of an executive summary, or a list of key words, typically falls under the purview of summarisation. The primary aim is to rank and select the most "representative" words or sentences from a text. A few major techniques dominate, being somewhat complex in nature. The results seem to be suprisingly representative of a text.
- Feature Counts: The simplest quantitative measure is very often the most informative; from simple word counts, to selective counts of sentences within groups, counting features can reveal how much written weighting is given to various elements, aiding insight into content, structure, and sentiment simultaneously.

#### 1.2.2 Existing Systems

There are several existing systems in the field of Text Analytics. The field was initially nurtured as a sub-field of Computer Science, being computationally-dependent in nature. More recently, there has been increasing statistical interest. The existing systems reflect this; most older text analytics programs were Artificial Intelligence focussed, being experimental in nature, typically composed in lisp. More recently, major statistical programs have been incorporating text analytic features, with a few smaller text-analytic specific programs appearing. SAS, SPSS, and R are all examples of major statistical processing systems, with recent additions of text analytics capabilities. An overview of R packages aiding in text analytics will be given in section 1.4.

#### 1.3 Background: inZight

#### 1.3.1 What iNZight is - capabilities, popularity, etc.

#### 1.3.2 how our program fits in - shiny, inzight lite etc.

Our program will form part of the suite of modules extending iNZight. It provides a simple GUI interface to rapidly perform common text analyses. The primary audience are those learning the fundamentals and potential of text analysis and statistics, which could include students of the traditional text analytics fields of Statistics and Computer Science, but can and should include students of Linguistics, Communications, Law, History, and any

other text-based field. Beyond the educational aspects of the program, it is fully functional for practical use for general text analysis.

#### 1.4 Literature Review (existing packages in R)

- 1.4.1 Copy over from notes, flesh out a bit
- 1.4.2 Praise tidytext book, complain about the package

#### 1.5 Scope of work

While the total scope possible for text analytics is enormous, our time in creating this program is not. Thus, it is essential that we limit the scope. There are two primary areas with which we created the limitations: Text type, and analysis type.

By limiting the forms of text we work with, we can spend less effort on consideration of every single possible import and transformation case, and more time on the actual design of analysis. The simplest means with which to create the limitation exists in allowing only import of particular text files — in this case, we allow for flat .txt files, as well as tabular .csv and .xlsx files. What we do not provide (though by design leaving open the future possibility of inclusion) is access in-program to common text sources through their API, such as Twitter or Project Gutenberg.

Through focusing on dictionary-based, rather than model-based analyses, we have avoided much of the associated complexities. An example of this follows. It is common to categorise words based on their grammatical category, then use models that take this into account. By avoiding that (again, keeping the design flexible enough to incorporate this in the future), we have been able to get far more functionality implemented in a shorter amount of time, with the analyses still performing soundly. Additionally, we focus on the general audience, as it is typically more advanced, linguistically-trained users who would make intelligent use of such analyses.

### Chapter 2

## **Text Analytics Prolusion**

#### 2.1 overview

Most importantly, words must be extracted, serving as the basic unit of analysis, from which more complex items may be derived.

- 2.1.1 Explain broadness of term
- 2.1.2 compile glossary from terms here
- 2.1.3 Areas of text analytics in a data science framework
- 2.1.4 what we have done
- 2.1.5 what we haven't done
- **2.2** terms

 $_{\rm term}$ 

- 2.2.1 terms and their centrality
- 2.2.2 generalisation: n-grams, sentences etc.

#### 2.3 Historical Background

2.3.1 computer science vs statistics - reflection in data science

#### 2.4 Processing

- 2.4.1 why process
- 2.4.2 stopwords, lemmatisation etc.
- 2.4.3 modelling vs db joins more info in notes
- 2.5 scores & statistics
- 2.5.1 why compute scores & statistics
- 2.5.2 scoring tf-idf, word count
- 2.5.3 Suggestions for further research more on the statistics of words
- 2.5.4 recount the book of John text analysis

#### 2.6 Sentiment

- 2.6.1 why sentiment
- 2.6.2 Process of sentiment
- 2.6.3 sentiment modelling vs db joins
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- 2.7.4 reddit bot example
- 2.8 what we didn't do (yet)
- 2.8.1 topic modelling
- 2.8.2 Term correlation
- 2.8.3 modelling based on linguistic features

#### 2.9 Visualisation

### Chapter 3

# Program Structure & Development

- 3.0.1 why R
- 3.0.2 Why Shiny
- 3.0.3 why tidyverse
- 3.0.4 Git
- 3.0.5 possible future: datatables, futures, etc.
- 3.0.6 why functional
- 3.0.7 Why lossless data

#### 3.1 Program Architecture

- 3.1.1 Why structure it like it has been
- 3.1.2 make graph of architecture
- 3.1.3 Describe package and package creation
- 3.1.4 following three sections copy and paste from the notesbuffing up as necessary
- 3.1.5 include screenshots

#### 3.2 Preparation

The first step in all text analysis is to import the text data and wrangle it into a data structure suitable for statistical analysis.

#### 3.2.1 Importing

Text must first be brought in from an outside source to be useful for the program. The import functions are such that all text from different files exist in dataframes of equivalent structure. The primary differences are that each row of an imported .txt file corresponds to a single line, whereas each row of an imported tabular file corresponds to the row of the tabular file. Importantly for tabular files, the column of the text intended for analysis must be given the header of "text" prior to import. This condition will be relaxed later.-

#### Import .txt

The following is the simple function used in the import of .txt files:

```
#' Import text file
    # '
2
3
    #' Oparam filepath a string indicating the relative or absolute
    # '
           filepath of the file to import
4
    #' @return a [tibble][tibble::tibble-package] of each row
6
         corrresponding to a line of the text file, with the column named
    # 1
9
    import_txt <- function(filepath){</pre>
      paste(readLines(filepath), collapse = "\n") %>%
10
11
         tibble::tibble(text=.)
    }
12
```

Listing 1: Import txt

#### Import .csv

CSV is a plaintext tabular format, with columns typically delimited by commas, and rows by new lines. A particular point of difference in the importation of tabular data and regular plaintext is that the text of interest for the analysis should be (as per tidy principles) in one column, with the rest being additional information that can be used for grouping or filtering. Thus, additional user input is required, in the specification of which column is the text column of interest. The following function is effectively just a wrapper around

```
#' Import csv file
2
    \#' Oparam filepath a string indicating the relative or absolute
3
    #'
           filepath of the file to import
5
    # '
    #' @return a [tibble][tibble::tibble-package] of each row
6
        corrresponding to a line of the text file, with the column named
          "text
8
9
    import_csv <- function(filepath){</pre>
     readr::read_csv(filepath) ## %>%
10
11
         ## table_textcol()
12
```

#### Listing 2: Import csv

#### Import Excel

Unfortunately, much data exists in the Microsoft Excel format, but this must be catered for. As tabular data, it is treated equivalently to csv, with a wrapper around readr::read\_excel()

```
#' Import excel file
1
2
    #'
    #' Oparam filepath a string indicating the relative or absolute
3
4
    # '
           filepath of the file to import
5
    #' @return a [tibble][tibble::tibble-package] of each row
6
    # '
           corrresponding to a line of the text file, with the column
           named "text"
    import_excel <- function(filepath){</pre>
9
      readxl::read_excel(filepath) ## %>%
10
         ## table textcol()
11
12
```

Listing 3: Import excel

#### Import Wrapper for Arbitrary Number of Files

To have just one function required to import files, we define two functions; one that imports any file, and one making use of it to import multiple files. The import of multiple files is no trivial task; the program must shape them in such a way that they retain identification, and fit into the same datastructure together.

The base wrapper function takes in the filename, and other relevent information, handling the importation process. It also stamps in the name of the document as a column.

The base file import is generalised to multiple files with a multiple import function: this will be our sole import function

```
#' Base case for file import
1
     # '
        Oparam filepath string filepath of file for import
3
4
     # 1
     #' Oreturn imported file with document id
     import_base_file <- function(filepath){</pre>
6
       filetype <- get_filetype(filepath)</pre>
       filename <- basename(filepath)
       if (filetype == "csv"){
9
         imported <- import_csv(filepath)</pre>
10
       } else if (filetype == "xlsx" | filetype == "xls") {
11
^{12}
         imported <- import_excel(filepath)</pre>
13
       } else {
         imported <- import_txt(filepath)</pre>
14
15
16
       imported %>%
         dplyr::mutate(doc_id = filename)
17
```

```
}
18
19
     #' Import any number of files
20
     #'
21
     #' @param filepaths char vector of filepaths
22
23
    #' @return a [tibble][tibble::tibble-package] imported files with
24
25
     # '
          document id
26
     #' @export
^{27}
     import_files <- function(filepaths){</pre>
28
       filepaths \%>\%
29
30
         purrr::map(import_base_file) %>%
31
         dplyr::bind_rows()
32
```

Listing 4: Import files

#### 3.2.2 Object Preparation

From the imported files, we work at transforming their representations into a lossless and efficient data structure that any analysis can make use of. Our solution to the essential constraint of losslessness is to separate and ID by each word in a dataframe. To do this, we take the line ID, the sentence ID, then the word ID, producing a dataframe that takes the following form:

$line\_id$	$sentence\_id$	$word\_id$	word
1	1	1	the
1	1	2	quick
2	1	3	brown

Table 3.1: Primary data structure format

The reason for the ID columns is the preservation of the structure of the text; If required, the original text can be reconstructed in entirety, sans minor punctuation differences. The following function automatically formats any data of the format returned by the initial import functions.

```
text_prep <- function(data){</pre>
2
        data %>%
3
          tidytext::unnest_tokens(output = sentence, input = text,
                                   token = "sentences", to_lower = FALSE) %>%
4
          dplyr::mutate(sentence_id = dplyr::row_number()) %>%
6
          dplyr::group_by(sentence_id, add=TRUE) %>%
7
          dplyr::group_modify(~ {
               .x %>%
                   tidytext::unnest_tokens(output = word, input = sentence,
9
                                            token = "words", to_lower=FALSE) %>%
10
                   dplyr::mutate(word_id = dplyr::row_number())
11
          }) %>%
12
13
          ungroup_by("sentence_id")
14
```

Listing 5: Prepare text

#### 3.2.3 Filtering

Filtering of text is implemented directly with the <code>dplyr::filter()</code> function, directly in the server of the shiny app. Filtering can take place multiple times throughout an analysis. The program is flexible enough such that after some initial analytics have been done in the insight layer, preparation can be returned to and the text can be filtered on based on features seen in the analytics.

#### 3.2.4 Lemmatisation

Lemmatisation is effectively the process of getting words into dictionary form. It is a very complex, stochastic procedure, as natural languages don't follow consistent and clear rules all the time. Hence, models have to be used. Despite the burden, it is generally worthwhile to lemmatise words for analytics, as there are many cases of words not being considered significant, purely due to taking so many different forms relative to others. Additionally, stopwords work better when considering just the lemmatised form, rather than attempting to exhaustively cover every possible form of a word. textstem is an R package allowing for easy lemmatisation, with it's function lemmatize\_words() transforming a vector of words into their lemmatised forms (thus being compatible with mutate() straight out of the box). We have the lemmatisation in this program managed completely by this single function in the server end of the shiny app. The package Udpipe was another option, but it requires downloading model files, and performs far more in depth linguistic determinations such as parts-of-speech tagging, that we don't need at this point. It is worth noting that, like stopwords, there are different dictionaries available for the lemmatisation process, but we will use the default, as testing has shown it to be the simplest to set up and just as reliable as the rest.

#### 3.2.5 Stemming

Stemming is far simpler than lemmatisation, being the removal of word endings. This doesn't require as complex a model, as it is deterministic. It is not quite as effective, as the base word ending is not concatenated back on at the tail, so we are left with word stumps and morphemes. However, it may sometimes be useful when the lemmatisation model isn't working effectively, and textstem provides the capability with stem\_words(). We have not implemented this yet, as it is not as essential to an analysis when lemmatisation is already available.

#### 3.2.6 Stopwords

We make use of dictionary-form stopwords, allowing for the input of both developed lexicons as well as user input. Two functions compose stopwords in the programl <code>get\_sw()</code>, which gathers user input, queries the selected lexicon and combines the two, and <code>determine\_stopwords()</code> which adds a boolean TRUE | FALSE column to the input dataframe. The following code listing defines <code>get\_sw()</code> and <code>determine\_stopwords()</code>:

```
#' Gets stopwords from a default list and user-provided list
2
    #' Oparam lexicon a string name of a stopword list, one of "smart",
3
4
    # '
            "snowball", or "onix"
    # '
5
6
    \#' Oparam addl user defined character vector of additional stopwords,
    # '
            each element being a stopword
7
    #' @return a [tibble] [tibble::tibble-package] with one column named "word"
    get_sw <- function(lexicon = "snowball", addl = NA){</pre>
10
       addl char <- as.character(addl)
11
       tidytext::get_stopwords(source = lexicon) %>%
12
         dplvr::select(word) %>%
13
14
         dplyr::bind_rows(., tibble::tibble(word = addl_char)) %>%
         stats::na.omit() %>%
15
         purrr::as_vector() %>%
16
17
         tolower() %>%
         as.character()
18
19
    }
20
    #' determine stopword status
21
^{22}
    # 1
23
    #' @param .data vector of words
    # 1
24
    #' @param ... arguments of get_sw
25
26
    #' @return a [tibble][tibble::tibble-package] equivalent to the input
27
    # '
          dataframe, with an additional stopword column
28
    # '
29
30
    determine_stopwords <- function(.data, ...){</pre>
31
32
       sw_list <- get_sw(...)</pre>
33
       .data %in% sw_list
34
```

Listing 6: Manage stopwords

#### 3.2.7 Formatting

The final component in preparation is to format the prepared object with the correct attributes to have formatting automated. We define a wrapper that takes all combinations of stopwords and lemmatisation options and intelligently connects them for the "insight column" in a dataframe, which the insight is performed upon. For the purpose of standard interoperability, e.g., with ggpage, we name this column "text".

At the heart of this function is an ifexp() that encodes the following lo-

gic involving the interaction of stopwords and lemmatisation, to enable the correct output text based on stopword and lemmatisation options;

	Stopwords True	Stopwords False
Lemmatise	Lemmatise, determine stop-	Lemmatise, perform insight
True	words on lemmatisation, per-	on lemmas
	form insight on lemmas sans	
	stopwords	
Lemmatise	Determine stopwords on ori-	Perform insight on original
False	ginal words (no lemmatisa-	words
	tion), perform insight on	
	words sans stopwords	

Table 3.2: Formatting Logic for Stopwords and Lemmatisation

Based on the combination, stopword filtering and lemmatisation take place inside the function, defined as the following:

```
#'
        takes imported one-line-per-row data and prepares it for later analysis
    # '
    #' @param .data tibble with one line of text per row
3
4
5
    #' Oparam lemmatize boolean, whether to lemmatize or not
    #
6
    #'
        Oparam stopwords boolean, whether to remove stopwords or not
    \#' Oparam sw\_lexicon string, lexicon with which to remove stopwords
9
10
    # '
    #' @param addl_stopwords char vector of user-supplied stopwords
11
12
    # 1
    #' @return a [tibble][tibble::tibble-package] with one token per line,
13
    # '
          stopwords removed leaving NA values, column for analysis named
14
15
    # '
          "text"
16
    #' @export
17
18
    format_data <- function(.data, lemmatize=TRUE, stopwords=TRUE,</pre>
                            sw_lexicon="snowball", addl_stopwords=NA){
19
20
      formatted <- .data %>%
21
        text_prep()
22
23
      text <- ifexp(lemmatize,</pre>
24
                     ifexp(stopwords,
25
                            dplyr::mutate(formatted,
                                          lemma = tolower(textstem::lemmatize_words(word)),
26
                                          stopword = determine_stopwords(lemma,
27
28
                                                                           sw lexicon.
                                                                           addl_stopwords),
29
                                          text = dplyr::if_else(stopword,
30
31
                                                          as.character(NA),
                                                          lemma)),
32
33
                            dplyr::mutate(formatted,
34
                                           lemma = tolower(textstem::lemmatize_words(word)),
                                           text = lemma)),
35
36
                     ifexp(stopwords,
                            dplyr::mutate(formatted,
37
                                          stopword = determine_stopwords(word,
38
```

Listing 7: Format data

#### 3.2.8 Sectioning

Plaintext, as might exist as a Gutenberg Download, differs from more complex representations in many ways, including a lack of sectioning — for example, chapters require a specific search in order to jump to them. Here, I compose a closure that searches and sections text based on a Regular Expression intended to capture a particular section. Several functions are created from that. At a later date, advanced users could be given the option to compose their own regular expressions for sectioning.

```
#' creates a search closure to section text
2
    # 1
    #' @param search a string regexp for the term to seperate on, e.g. "Chapter"
3
    # 1
4
    #' Oreturn closure over search expression
    get_search <- function(search){</pre>
6
      function(.data){
         .data %>%
          stringr::str_detect(search) %>%
9
10
          purrr::accumulate(sum, na.rm=TRUE)
11
    }
12
13
    #' sections text based on chapters
14
15
16
    #' @param .data vector to section
17
18
    #' Oreturn vector of same length as .data with chapter numbers
19
20
    get_chapters <- get_search("^[\\s]*[Cc][Hh][Aa]?[Pp][Tt]([Ee][Rr])?")</pre>
21
22
23
    #' sections text based on parts
24
    #' @param .data vector to section
25
26
    # 1
    #' @return vector of same length as .data with part numbers
27
    # '
28
29
    #' @export
    get_parts <- get_search("^[\\s]*[Pp]([Aa][Rr])?[Tt]")</pre>
30
31
    #' sections text based on sections
32
33
    #' @param .data vector to section
34
35
    \#' Oreturn vector of same length as .data with section numbers
36
37
```

```
#' @export
38
39
    get_sections <- get_search("^[\\s]*([Ss][Ss])|([Ss][Ee][Cc][Tt][Ii][00][Nn])")</pre>
40
    #' sections text based on cantos
41
42
    # 1
    #' @param .data vector to section
43
    # '
44
45
    #' Oreturn vector of same length as .data with canto numbers
46
    #' @export
^{47}
    get_cantos <- get_search("(?i)canto (XC|XL|L?X{0,3})(IX|IV|V?I{0,3})$")</pre>
48
49
    #' sections text based on book
50
51
    #' @param .data vector to section
52
    #'
53
    #' @return vector of same length as .data with book numbers
54
55
    # 1
    #' @export
56
    get_books <- get_search("(?i)book$")</pre>
57
58
    #' Adds section column to dataframe
59
    # '
60
61
    #' Oparam .data dataframe formatted as per output of prep process
62
    #' @param section_by character name of what to section over
63
64
    # '
    #' @return input dataframe with additional section column
65
66
    # '
    #' @export
67
    section <- function(.data, section_by){</pre>
68
69
         sec_table <- list("chapter" = get_chapters,</pre>
                             "part" = get_parts,
70
                             "section" = get_sections,
71
                            "canto" = get_cantos,
72
                            "book" = get_books)
73
         .data %>%
74
             dplyr::mutate(!! section_by := sec_table[[section_by]](word))
75
76
    }
```

Listing 8: Detect and add sections

#### 3.2.9 Grouping

Grouping is an essential, killer feature of our app. The implementation is to run a <code>dplyr::group\_by()</code> command in the shiny server on the prepared object, over user-specified groups, and all further insights and visualisations are performed groupwise. This allows for immediate and clear comparisons between groups.

Like filtering, after some initial analytics have been done in the insight layer, preparation can be returned to and the text can be grouped on based on the analytics.

#### 3.3 Insight

#### 3.3.1 Term Insight

#### **Term Frequency**

```
#' Determine term frequency
2
    #' @param .data character vector of terms
3
4
    #' @return numeric vector of term frequencies
5
    #' @export
    term_freq <- function(.data){</pre>
      .data %>%
        tibble::enframe() %>%
10
11
      dplyr::add_count(value) %>%
      dplyr::mutate(n = dplyr::if_else(is.na(value),
12
                          as.integer(NA),
13
                          n)) %>%
      dplyr::pull(n)
15
    }
16
```

Listing 9: Determine Term Frequencies

#### n-Grams

Listing 10: Get bigrams functionally

```
#' concat list 1 and 2 at index, skipping NA values
1
    # '
2
    #' @param i numeric index to assess index at
3
4
    #' @param list1 list or vector for first token
5
    #' @param list2 list or vector for second token
    # '
    #' Oreturn paste of list1 and list2 at index i, skipping NA's
9
    concat_walk_i <- function(i, list1, list2){</pre>
10
11
      ifelse(length(list2) < i | is.na(list1[i]),</pre>
               as.character(NA),
12
      ifelse(!(is.na(list1[i]) | is.na(list2[i])),
13
              paste(list1[i], list2[i]),
              concat_walk_i(i,list1, list2[-1])))
15
    }
16
17
    #' concat list 1 and 2, moving past NA values
18
19
    # '
```

```
20  #' @param list1 list or vector for first bigram token
21  #'
22  #' @param list2 list or vector for second bigram token
23  #'
24  #' @return paste of list1 and list2, skipping NA's
25  concat_walk <- function(list1, list2){
26   stopifnot(length(list1) == length(list2))
27   sapply(seq_along(list1), concat_walk_i, list1, list2)
28 }</pre>
```

#### Listing 11: Concatenate walks

```
#' concat list 1 and 2 at index, skipping NA values
1
2
    #' Oparam i numeric index to assess index at
3
4
    #' @param list1 list or vector for first token
5
    # '
    #' Oparam list2 list or vector for second token
7
8
    #' Oreturn paste of list1 and list2 at index i, skipping NA's
    concat_walk_i <- function(i, list1, list2){</pre>
10
11
      ifelse(length(list2) < i | is.na(list1[i]),</pre>
               as.character(NA),
12
13
      ifelse(!(is.na(list1[i]) | is.na(list2[i])),
              paste(list1[i], list2[i]),
14
              concat_walk_i(i,list1, list2[-1])))
15
    }
16
17
    #' concat list 1 and 2, moving past NA values
18
    # '
19
    #' @param list1 list or vector for first bigram token
20
21
    # 1
22
    #' @param list2 list or vector for second bigram token
23
    #' Oreturn paste of list1 and list2, skipping NA's
24
    concat_walk <- function(list1, list2){</pre>
25
         stopifnot(length(list1) == length(list2))
26
27
         sapply(seq_along(list1), concat_walk_i, list1, list2)
28
```

#### Listing 12: Concatenate walks

```
1 x <- c(1, 2, NA, 4, 5, NA, 7, NA)
2 get_bigram(x)
```

#### Listing 13: Bigram example

```
#' Returns the n-grams, skipping NA values
2
     # '
    #' @param .data vector to get n-grams from
3
     #' Oparam n number of n-grams to attain
5
    # '
6
     #' @return n-gram vector without NA values
    #' @export
9
    get_ngram <- function(.data, n){</pre>
10
         main_n \leftarrow n
11
12
         ngrams <- rep(NA_character_, length(.data))</pre>
         for (i in seq_along(.data)){
```

```
if (i - 1 > length(.data) - n) break
14
             if (is.na(.data[i])){
15
             } else {
17
                 ngram <- .data[i]
18
19
             j <- i + 1
20
21
             while(n > 1){
                 if (j > length(.data)){
22
23
                     ngram <- NA_character_
24
25
                 if (is.na(.data[j])){
26
                     j <- j + 1
27
                 } else {
28
29
                     ngram <- paste(ngram, .data[j])</pre>
                     n <- n - 1
30
                     j <- j + 1
31
             }
33
             ngrams[i] <- ngram
34
             n <- main_n
35
         }
36
37
         return(ngrams)
38
```

#### Listing 14: Get n-grams

```
1
    #' NOT FOR PRODUCTION - STILL IN TESING. Returns the count of n-grams, skipping NA values
2
    \#' Oparam .data vector to get n-grams from
3
    #' @param n number of n-grams to attain
5
    #' @return count of each associated n-gram
    # '
8
    #' @export
    ngram_freq <- function(.data, n){</pre>
10
11
      term_freq(get_ngram(.data, n))
12
```

Listing 15: Get n-grams frequencies

#### **Key Words**

```
#' Determine textrank score for vector of words
1
    #' @param .data character vector of words
3
    # '
4
    #' Oparam summ_method method to use for summarisation: textrank or
5
    # '
           lexrank. Doesn't do anything yet
6
    # '
    #' @return vector of scores for each word
8
    # '
9
10
    #' @export
    keywords_tr <- function(.data, summ_method){</pre>
11
12
      relevent <- !is.na(.data)
      tr <- textrank::textrank_keywords(.data, relevent, p=+Inf)</pre>
13
      score <- tr$pagerank$vector %>% tibble::enframe()
14
      data <- .data %>% tibble::enframe("number", "name")
```

```
dplyr::full_join(data, score, by="name") %>%
dplyr::pull(value)

8 }
```

Listing 16: Determine Key Words with Textrank

#### Term Sentiment

```
#' Determine sentiment of terms
 2
     #'
     #' @param .data vector of terms
 3
     # '
     #' Oparam lexicon sentiment lexicon to use, based on the corpus
 5
     # '
          provided by tidytext
 6
     # '
     #' @return vector with sentiment score of each word in the vector
 8
 9
     #' @export
10
     term_sentiment <- function(.data, lexicon="afinn"){
  data <- tibble::enframe(.data, "number", "word")</pre>
11
12
       tidytext::get_sentiments(lexicon) %>%
13
14
          dplyr::select(word, value) \%>\%
15
          dplyr::right_join(data, by="word") %>%
          dplyr::pull(value)
16
     }
^{17}
```

Listing 17: Determine Term Sentiments

#### Moving Average Term Sentiment

```
#' Determine the lagged sentiment of terms
1
2
    # 1
    #' @param .data vector of terms
    # '
4
5
    #' Oparam lexicon sentiment lexicon to use, based on the corpus
            provided by tidytext
    # '
     #' @param lag how many (inclusive) terms to compute statistic over
    #'
9
    \hbox{\it\#'} \hbox{\it Oparam statistic base statistic used to summarise the data, capable}
10
11
    # '
            of taking an na.rm argument
12
    #' Greturn vector with lagged sentiment score of each term in the input vector
13
14
15
     ma_term_sentiment <- function(.data, lexicon="afinn", lag = 10, statistic = mean){</pre>
16
         sents <- term_sentiment(.data, lexicon)</pre>
17
         ## lagged_sents <- rep(NA, length(sents))
18
         ## for (i in seq(lag, length(sents))){
                lagged\_sents[i] \leftarrow statistic(sents[(seq(i - lag + 1, i))], na.rm = TRUE)
         ##
20
         ## }
^{21}
         ## lagged_sents
22
23
         c(rep(NA, lag - 1),
24
           sapply(seq(lag, length(sents)),
                   function(i){x <- statistic(sents[(seq(i - lag + 1, i))],</pre>
25
                                                na.rm = TRUE)
26
27
                                                ifelse(is.nan(x),
                                                        NA,
28
```

```
29 x)
30 }))
31 }
```

Listing 18: Determine the Moving Average Term Sentiment

#### 3.3.2 Aggregate Insight

#### Term Count

```
#' Determine the number of terms at each aggregate level
2
3
    #' @param .data character vector of terms
4
    #' @param aggregate_on vector to split .data on for insight
5
    # '
    #' Oreturn vector of number of terms for each aggregate level, same
7
8
    # '
          length as .data
    #' @export
10
11
    term_count <- function(.data, aggregate_on){</pre>
      split(.data, aggregate_on) %>%
12
        purrr::map(function(x){rep(length(x), length(x))}) %>%
13
         dplyr::combine()
14
    }
15
```

Listing 19: Determine the term count over some aggregate

#### **Key Sections**

```
#' get score for key sentences as per Lexrank
2
    \#' @param .data character vector of words
3
    #' Oparam summ_method method to use for summarisation: textrank or
5
    # '
6
            lexrank. Doesn't do anything yet
     \verb""" \textit{Oparam aggregate\_on vector to aggregate .data over; ideally, sentence\_id
8
9
     # '
    #' Oreturn lexrank scores of aggregates
10
11
     # 1
12
     #' @export
    key_aggregates <- function(.data, aggregate_on, summ_method){</pre>
13
14
       \#\# prepare .data for lexrank
       base <- tibble::tibble(word = !! .data, aggregate = aggregate_on)</pre>
15
       aggregated <- base \%>\%
16
17
         dplyr::group_by(aggregate) %>%
         stats::na.omit() %>%
18
         {\tt dplyr::summarise}({\tt sentence = paste(word, collapse = " ")) \ \%>\%}
19
         dplyr::mutate(sentence = paste0(sentence, "."))
       ## lexrank
21
       lr \leftarrow aggregated \%>\%
22
23
         dplyr::pull(sentence) %>%
         lexRankr::lexRank(., n=length(.),removePunc = FALSE, returnTies = FALSE,
24
25
                  removeNum = FALSE, toLower = FALSE, stemWords = FALSE,
                 rmStopWords = FALSE, Verbose = TRUE)
26
       ## match lexrank output to .data
27
28
       lr %>%
```

```
dplyr::distinct(sentence, .keep_all = TRUE) %>%
dplyr::full_join(aggregated, by="sentence") %>%
dplyr::full_join(base, by="aggregate") %>%
dplyr::arrange(aggregate) %>%
dplyr::pull(value)
}
```

Listing 20: Determine the Key Sections

#### Aggregate Sentiment

```
#' Get statistics for sentiment over some group, such as sentence.
2
    #' @param .data character vector of words
3
    #'
4
    #' @param aggregate_on vector to aggregate .data over; ideally,
5
    #'
6
         sentence_id, but could be chapter, document, etc.
    #' Oparam lexicon as per term sentiment
8
9
    # '
    #' Oparam statistic function that accepts na.rm argument; e.g. mean,
10
    # '
11
         median, sd.
12
    # '
    #' Greturn sentiment of same length as input vector aggregated over the aggregate_on vector
13
    # 1
14
15
    #' @export
    aggregate_sentiment <- function(.data, aggregate_on, lexicon = "afinn", statistic = mean){</pre>
16
17
      tibble::enframe(.data, "nil1", "word") %>%
        dplyr::bind_cols(tibble::enframe(aggregate_on, "nil2", "aggregate")) %>%
18
        dplyr::select(word, aggregate) %>%
19
20
         dplyr::mutate(sentiment = term_sentiment(word, lexicon)) %>%
        dplyr::group_by(aggregate) %>%
21
22
        dplyr::mutate(aggregate_sentiment =
23
                         (function(.x){
                           rep(statistic(.x, na.rm = TRUE), length(.x))
24
25
                         })(sentiment)) %>%
         dplyr::pull(aggregate_sentiment)
26
    }
27
```

Listing 21: Determine the Aggregate Sentiments

#### Word Correlation

Term Frequency — Inverse Document Frequency

#### **Topic Modelling**

#### 3.3.3 Wrapper

```
#' perform group-aware term operations on the data

#' operate data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data data data frame of terms as per output of format_data

#' operate data data data data frame of terms as per output of format_data

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#' operate data data data data frame of terms as per output of format_data

#' operate data data data data data frame of terms as per output of format_data

#' operate data data data data frame of terms as per output of format_data

#' operate data data data frame of terms as per output of format_data

#' operate data data frame of terms as per output of format_data

#' operate data data frame of terms as per output of forma
```

```
#' @return .data with operation columns added
9
10
     # '
     #' @export
11
     get_term_insight <- function(.data, operations, ...){</pre>
12
13
         opstable <- list("Term Frequency" = term_freq,</pre>
                            "n-gram Frequency" = ngram_freq,
14
                            "n-grams" = get_ngram,
"Key Words" = keywords_tr,
15
16
                            "Term Sentiment" = term_sentiment,
17
                            "Moving Average Term Sentiment" = ma_term_sentiment)
18
         ops <- opstable[operations]</pre>
19
         lapply(seq(length(ops)),
20
21
                 function(x){
22
                     name <- dplyr::sym(names(ops[x]))</pre>
                     operation <- ops[x][[1]]</pre>
23
24
                     df <- dplyr::mutate(.data,</pre>
25
                                           !!name := operation(text, ...))
26
                     df [names(ops[x])]
27
                 }) %>%
             dplyr::bind_cols(.data, .)
28
    }
29
30
    \#' perform group-aware aggregate operations on the data
31
32
     # 1
    #' @param .data dataframe of terms as per output of format_data
33
    # 1
34
35
     #' Oparam operations character vector of operations to perform
    # '
36
    \hbox{\it\#' Oparam aggregate\_on character name of the column to perform aggregate operations on}
37
38
    #' @param ... additional arguments to the operation - only sensible for singular operations
39
40
    # '
41
     #' @return .data with operation columns added
    # 1
42
     #' @export
43
     get_aggregate_insight <- function(.data, operations, aggregate_on, ...){</pre>
44
         opstable <- list("Aggregated Term Count" = term_count,
45
                            "Key Sections" = key_aggregates,
46
                            "Aggregated Sentiment" = aggregate_sentiment,
47
48
                            "Bound Aggregates" = bind_aggregation)
         ops <- opstable[operations]</pre>
49
50
         lapply(seq(length(ops)),
51
                 function(x){
                     name <- dplyr::sym(names(ops[x]))</pre>
52
                     operation <- ops[x][[1]]
53
                     agg_on <- dplyr::sym(aggregate_on)</pre>
54
                     df <- if (names(ops[x]) == "Bound Aggregates"){</pre>
55
56
                                dplyr::mutate(.data,
57
                                                !!name := operation(word, !! agg_on))
58
                                dplyr::mutate(.data,
60
                                                !!name := operation(text, !! agg_on, ...))
                            }
61
                     df[names(ops[x])]
62
                 }) %>%
63
64
             dplyr::bind_cols(.data, .)
65
```

Listing 22: Insight functions wrapper

```
1 #' bind aggregate terms together
```

```
#' Oparam data vector of terms
3
4
    # '
    #' @param aggregate_on vector of aggregations
6
    #' Oreturn data with every aggregation bound, as in a sentence
7
    # '
9
10
    bind_aggregation <- function(data, aggregate_on){</pre>
        tibble::tibble(data, agg = aggregate_on) %>%
11
             dplyr::group_by(agg) %>%
12
             dplyr::mutate(bound = paste(data, collapse = " ")) %>%
13
             dplyr::pull(bound)
14
    }
15
```

Listing 23: Bind aggregate terms

#### 3.4 Visualisation

#### 3.4.1 Rank

#### 3.4.2 Score

#### **Bar Plot**

```
#' output a ggplot column graph of the top texts from some insight function
2
    \#' Oparam .data a dataframe containing "text" and insight columns as
3
4
    # '
           per the output of the get_(term/aggregate)_insight wrapper
    # '
           function
5
    # '
7
    #' @param y symbol name of the column insight was
    # '
            outputted to
    # '
    #' @param x symbol name of column for insight labels
10
11
    # '
    #' @param n number of bars to display
12
    # '
13
    #' @param desc bool: show bars in descending order
14
15
    #' @export
16
17
    score_barplot <- function(.data, y, n = 15,</pre>
                                      x = text, desc = FALSE){
18
19
        wrap <- 50
        text <- dplyr::enquo(x)</pre>
20
        insight_col <- dplyr::enquo(y)</pre>
21
22
         .data \%>\%
23
             dplyr::distinct(!! text, .keep_all=TRUE) %>%
             dplyr::arrange(dplyr::desc(!! insight_col)) %>%
24
             dplyr::group_modify(~{.x %>% head(n)}) %>%
             dplyr::ungroup() %>%
26
27
             dplyr::mutate(text = forcats::fct_reorder(shorten(!! text, wrap),
28
                                                         !! insight_col,
                                                         .desc = desc)) %>%
29
             ggplot2::ggplot(ggplot2::aes(x = text)) +
30
             ggplot2::geom_col(ggplot2::aes(y = !! insight_col)) +
31
32
             ggplot2::coord_flip()
33
    }
34
```

```
\#' Shorten some text up to n characters
35
36
    # '
    #' @param .data character vector
37
    # '
38
    #' @param n wrap length of text
39
40
    #' @return shortened form of .data
41
42
    shorten <- function(.data, n){</pre>
43
44
         ifelse(nchar(.data) > n,
45
                paste(substr(.data, 1, n), "...", sep = ""),
                .data)
46
47
    }
```

Listing 24: Create Bar Plot

#### Word Cloud

```
#' output a ggplot wordcloud graph of the top texts from some insight function
 1
 2
     # 1
     #' @param .data a dataframe containing "text" and insight columns as
     # '
 4
            per\ the\ output\ of\ the\ get\_(term/aggregate)\_insight\ wrapper
 5
     # 1
             function
 6
     \#' Oparam y symbol name of the column insight was
 7
     # '
             outputted to
     # '
     #' @param x symbol name of column for insight labels
10
     # '
11
    #' @param n number of words to display
12
13
     # '
14
     #' @param shape character: shape of the wordcloud
     # '
15
     #' @export
     score_wordcloud <- function(.data, y, n = 15,</pre>
17
                                         x = text, shape = "circle"){
18
         text <- dplyr::enquo(x)</pre>
19
         {\tt insight\_col} \, \mathrel{<\!\!\!\!-} \, {\tt dplyr} \colon : \underline{\tt enquo}({\tt y})
20
^{21}
          .data %>%
              dplyr::distinct(!! text, .keep_all=TRUE) %>%
22
              dplyr::arrange(dplyr::desc(!! insight_col)) %>%
23
24
              dplyr::group_modify(~{.x %>% head(n)}) %>%
              dplyr::ungroup() %>%
25
              ggplot2::ggplot(ggplot2::aes(label = stringr::str_wrap(!! text, 30), size = !! insight_col)) +
26
27
              ggwordcloud::geom_text_wordcloud(shape = shape, rm_outside = TRUE) +
              ggplot2::scale_size_area(max_size = 24)
28
29
     }
```

Listing 25: Create Word Cloud

#### 3.4.3 Distribution

#### Histogram

```
#' output a histogram of the distribution of some function of words

#' Operam .data the standard dataframe, modified so the last column

#' is the output of some insight function (eg. output from
```

```
#'
            term_freq)
5
    #'
6
    #' Oparam col_name symbol name of the column insight was
            performed on
8
    dist_hist <- function(.data, col_name){</pre>
9
         q_col_name <- dplyr::enquo(col_name)</pre>
10
         .data \%>\%
11
12
             ggplot2::ggplot(ggplot2::aes(x = !! q_col_name)) +
             ggplot2::geom_histogram()
13
14
    }
```

Listing 26: Create Histogram

#### Density

```
#' output a histogram of the distribution of some function of words
1
2
    # '
    #' @param .data the standard dataframe, modified so the last column
    # '
            is the output of some insight function (eg. output from
4
5
    # '
            term_freq)
    #' @param col_name symbol name of the column insight was
7
           performed on
    # '
    dist_density <- function(.data, col_name){</pre>
9
10
         q_col_name <- dplyr::enquo(col_name)</pre>
11
         .data %>%
             ggplot2::ggplot(ggplot2::aes(x = !! q_col_name)) +
12
13
             ggplot2::geom_density()
14
```

Listing 27: Create Kernel Density Estimate Plot

#### **Box Plot**

#### 3.4.4 Structure

#### Time Series

```
\#' output a ggplot time series plot of some insight function
1
2
    # '
    #' @param .data a dataframe containing "text" and insight columns as
3
    # 1
4
           per the output of the get_(term/aggregate)_insight wrapper
    # '
5
            function
    #'
6
    \#' Oparam y symbol name of the column insight was
7
    # '
8
            outputted to
    # '
9
10
      struct_time_series <- function(.data, y){</pre>
11
12
         q_y <- dplyr::enquo(y)</pre>
         .data %>%
13
             dplyr::filter(!is.na(!! q_y)) %>%
14
15
             dplyr::mutate(term = seq_along(!! q_y)) %>%
16
             ggplot2::ggplot(ggplot2::aes(term, !! q_y)) +
17
             ggplot2::geom_line(na.rm = TRUE)
    }
18
```

#### Listing 28: Create Time Series Plot

#### Page View

```
#' Colours a ggpage based on an insight function
1
2
    \#' Operam .data a dataframe containing "word" and insight columns as
3
           per the output of the get_(term/aggregate)_insight wrapper
4
    # '
5
            function
    # '
    #' @param col_name symbol name of the insight column intended to
7
    # '
            colour plot
    #' Oparam num_terms the number of terms to visualise
10
11
    # '
    #' @param term_index which term to start the visualisation from
12
    # '
13
    #' @param palette determine coloration of palette (not yet implemented)
14
15
    #' @return ggplot object as per ggpage
16
17
    #' @export
18
19
    struct_pageview <- function(.data, col_name, num_terms, term_index, palette){</pre>
        end <- min(nrow(.data), term_index + num_terms)</pre>
20
21
         q_col_name <- dplyr::enquo(col_name)</pre>
         .data[seq(term_index, end),] %>%
             dplyr::pull(word) %>%
23
24
             ggpage::ggpage_build() %>%
             dplyr::bind_cols(.data[seq(term_index, end),]) %>%
             ggpage::ggpage_plot(ggplot2::aes(fill = !! q_col_name)) ## +
26
    }
27
```

Listing 29: Create Page View Plot

#### 3.4.5 Wrapper

```
#' create a group-aware visualisation
    #' Oparam .data the standard dataframe, modified so the last column
3
4
    # '
            is the output of some insight function (eg. output from
    # '
            term_freq)
    #'
6
    #' @param vis character name of visualisation function
    #' @param col character name of the column to get insight from
10
    # '
    #' @param facet_by character name of the column to facet by
11
    #'
12
    #' @param scale_fixed force scales to be fixed in a facet
13
14
    \mbox{\it\#'} 
 Oparam \dots additional arguments to the visualisation
15
16
    #' @export
17
18
    get_vis <- function(.data, vis, col, facet_by="", scale_fixed = TRUE, ...){</pre>
         vistable <- list("Page View" = struct_pageview,</pre>
19
                           "Time Series" = struct_time_series,
20
```

```
"Bar" = score_barplot,
21
                            "Density" = dist_density,
^{22}
                            "Histogram" = dist_hist,
23
                            "Word Cloud" = score_wordcloud)
24
25
         y <- dplyr::sym(col)
         chart <- vistable[[vis]](.data, !! y, ...)</pre>
26
         if (shiny::isTruthy(facet_by)){
27
28
             facet_name <- dplyr::sym(facet_by)</pre>
             q_facet_name <- dplyr::enquo(facet_name)</pre>
29
             return(chart + ggplot2::facet_wrap(ggplot2::vars(!! q_facet_name),
30
                                                   scales = ifelse(vis == "struct_pageview" | scale_fixed,
31
                                                                     "fixed",
32
                                                                     "free")))
33
34
         } else {
35
36
             return(chart)
37
38
    }
```

Listing 30: Create Visualisation

#### 3.5 Application

```
library(shiny)
1
2
     library(inzightta)
    library(rlang)
3
4
     ui <- navbarPage("iNZight Text Analytics",</pre>
                       tabPanel("Processing",
                                 sidebarLayout(
                                     sidebarPanel(
8
                                          tags$p("Import"),
9
10
                                          fileInput("file1", "Choose File(s)",
                                                     multiple = TRUE,
11
12
                                                     accept = c("text/csv",
                                                                 "text/comma-separated-values,text/plain",
13
                                                                 ".csv", ".xlsx", ".xls")),
14
15
                                          tags$hr(),
                                          tags$p("Process"),
16
                                          checkboxInput("lemmatise", "Lemmatise"),
17
18
                                          uiOutput("sw_lexicon"),
                                          checkboxInput("stopwords", "Stopwords"),
19
                                          actionButton("prep_button", "Prepare Text"),
selectInput("section_by", "Section By",
20
^{21}
                                                      list("", "chapter", "part", "section", "canto", "book")),
22
23
                                          uiOutput("vars_to_filter"),
                                          textInput("filter_pred", "value to match", "")),
24
                                     mainPanel(
25
26
                                          tableOutput("table")))),
                       tabPanel("Visualisation",
27
                                 sidebarLayout(
28
                                     sidebarPanel(selectInput("what_vis",
29
                                                                 "Select what you want to Visualise",
30
31
                                                                 list("Term Frequency"
                                                                      "n-gram Frequency",
32
                                                                      "Key Words",
33
34
                                                                      "Term Sentiment",
                                                                      "Moving Average Term Sentiment",
35
                                                                      "Aggregated Term Count",
36
```

```
"Kev Sections".
37
38
                                                                      "Aggregated Sentiment")),
                                                   uiOutput("group_by"),
39
                                                   uiOutput("insight_options"),
40
                                                   uiOutput("vis_options"),
41
                                                   uiOutput("vis_facet_by")),
42
                                     mainPanel(
43
44
                                          plotOutput("plot"))))
45
46
     server <- function(input, output) {</pre>
47
         imported <- reactive({</pre>
48
             inzightta::import_files(input$file1$datapath)})
49
50
         prepped <- eventReactive(input$prep_button, {</pre>
             imported() %>%
51
52
                 format_data(input$lemmatise, input$stopwords, input$sw_lexicon, NA)})
         sectioned <- reactive({</pre>
53
             data <- prepped()</pre>
54
             if (isTruthy(input$section_by)){
                  data <- data %>%
56
                      section(input$section_by)}
57
             data})
58
59
         filtered <- reactive({</pre>
60
             data <- sectioned()</pre>
             if (isTruthy(input$filter_var) &
61
62
                  isTruthy(input$filter_pred)){
63
                  data <- data %>%
                      dplyr::filter(!! dplyr::sym(input$filter_var) == input$filter_pred)}
64
65
             data})
66
         grouped <- reactive({</pre>
             data <- filtered()</pre>
67
68
             if (isTruthy(input$group_var)){
69
                 data <- data %>%
                      dplyr::group_by(!! dplyr::sym(input$group_var))}
70
             data})
71
72
         output$table <- renderTable({</pre>
             filtered() %>% head(300)})
73
         output$sw_lexicon <- renderUI(selectInput("sw_lexicon", "Select the Stopword Lexicon",</pre>
74
                                                      stopwords::stopwords_getsources()))
75
76
         output$vars_to_filter <- renderUI(selectInput("filter_var",
77
                                                           "select which column to apply filtering to",
                                                           c("", names(sectioned())) %||% c("")))
78
79
         output$group_by <- renderUI(selectInput("group_var",</pre>
                                                     "select which columns to group on"
80
                                                     c("", names(filtered())) %||% c("")))
81
82
         output$insight_options <- renderUI({</pre>
             switch(input$what_vis,
83
                     "Term Frequency" = selectInput("vis_type",
84
                                                       "Select how to Visualise it",
85
                                                      list("Bar",
86
                                                            "Word Cloud",
87
                                                            "Page View",
88
                                                            "Time Series",
89
                                                            "Density",
90
                                                            "Histogram")),
91
92
                     "n-gram Frequency" = tagList(selectInput("vis_type",
                                                                  "Select how to Visualise it",
93
                                                                  list("Bar",
94
95
                                                                       "Word Cloud",
                                                                       "Page View",
96
                                                                       "Time Series",
97
                                                                       "Density",
```

```
99
                                                                      "Histogram")),
100
                                                    sliderInput("n_gram",
                                                                 "n-gram count",
101
                                                                 2, 8, 2)),
102
                     "Key Words" = tagList(selectInput("vis_type",
103
                                                          "Select how to Visualise it",
104
                                                         list("Bar",
105
106
                                                               "Word Cloud",
                                                              "Page View",
107
                                                              "Time Series",
108
109
                                                               "Density",
                                                              "Histogram")),
110
                                             selectInput("summ_method",
111
112
                                                         "Method of summary generation",
                                                         list("TextRank", "LexRank"))),
113
114
                     "Term Sentiment" = tagList(selectInput("vis_type",
115
                                                               "Select how to Visualise it",
                                                              list("Page View",
116
                                                                    "Word Cloud",
117
                                                                    "Time Series",
118
                                                                    "Bar",
119
                                                                    "Density",
120
                                                                    "Histogram")),
121
122
                                                  selectInput("sent_lex",
                                                               "Lexicon for Sentiment Dictionary",
123
                                                              list("afinn", "bing",
124
                                                                    "loughran", "nrc"))),
125
                     "Moving Average Term Sentiment" = tagList(selectInput("vis_type",
126
                                                                               "Select how to Visualise it",
127
                                                                               list("Time Series",
128
                                                                                    "Word Cloud",
129
                                                                                    "Page View",
130
131
                                                                                    "Bar",
                                                                                    "Density",
132
133
                                                                                    "Histogram")),
                                                                  sliderInput("term_sent_lag",
134
                                                                               "Lag Length for Calculation of Moving Average
135
                                                                              3,500,50),
136
                                                                  selectInput("sent_lex",
137
138
                                                                               "Lexicon for Sentiment Dictionary",
                                                                              list("afinn", "bing",
139
                                                                                    "loughran", "nrc"))),
140
                     "Aggregated Term Count" = tagList(selectInput("vis_type",
141
                                                                       "Select how to Visualise it",
142
                                                                      list("Bar",
143
144
                                                                           "Word Cloud",
                                                                           "Page View",
145
                                                                           "Time Series",
146
147
                                                                           "Density",
                                                                           "Histogram")),
148
149
                                                         selectInput("agg_var",
150
                                                                      "Select which variable to aggregate on",
                                                                      c("", names(grouped())) %||% c(""))),
151
                     "Key Sections" = tagList(selectInput("vis_type",
152
                                                             "Select how to Visualise it",
153
154
                                                             list("Bar",
                                                                  "Word Cloud",
155
                                                                  "Page View",
156
                                                                  "Time Series",
157
                                                                  "Density",
158
                                                                  "Histogram")),
159
                                                selectInput("summ_method",
160
```

```
161
                                                            "Method of summary generation",
                                                            list("TextRank", "LexRank")),
162
                                                selectInput("agg_var",
163
                                                            "Select which variable to aggregate on",
164
                                                            c("", names(grouped())) %||% c(""))),
165
                     "Aggregated Sentiment" = tagList(selectInput("vis_type",
166
                                                                     "Select how to Visualise it",
167
                                                                     list("Page View",
168
                                                                          "Word Cloud",
169
                                                                          "Time Series",
170
171
                                                                          "Bar",
                                                                          "Density",
172
                                                                          "Histogram")),
173
174
                                                        selectInput("sent_lex",
                                                                     "Lexicon for Sentiment Dictionary",
175
176
                                                                     list("afinn", "bing",
                                                                           "loughran", "nrc")),
177
                                                        selectInput("agg_var",
178
                                                                     "Select which variable to aggregate on",
179
                                                                     c("", names(grouped())) %||% c(""))))))
180
          insighted <- reactive({</pre>
181
              switch(input$what_vis,
182
                      "Term Frequency" = get_term_insight(grouped(),
183
184
                                                           input$what_vis),
                     "n-gram Frequency" = get_term_insight(grouped(),
185
                                                             c("n-grams", "n-gram Frequency"),
186
187
                                                             input$n_gram),
                     "Key Words" = get_term_insight(grouped(),
188
189
                                                      input$what_vis,
                                                      input$summ_method),
190
                     "Term Sentiment" = get_term_insight(grouped(),
191
192
                                                           input$what_vis,
193
                                                           input$sent_lex),
                     "Moving Average Term Sentiment" = get_term_insight(grouped(),
194
                                                                           input$what_vis,
195
                                                                           input$sent_lex,
196
                                                                           input$term_sent_lag),
197
                     "Aggregated Term Count" = get_aggregate_insight(grouped(),
198
                                                                        c("Bound Aggregates", input$what_vis),
199
200
                                                                        input$agg_var),
                     "Key Sections" = get_aggregate_insight(grouped(),
201
                                                               c("Bound Aggregates", input$what_vis),
202
203
                                                               input$agg_var,
                                                               input$summ_method),
204
                     "Aggregated Sentiment" = get_aggregate_insight(grouped(),
205
206
                                                                       c("Bound Aggregates", input$what_vis),
                                                                       input$agg_var,
207
208
                                                                       input$sent_lex))})
          output$vis_options <- renderUI({</pre>
209
              switch(input$vis_type,
210
211
                      "Word Cloud" = tagList(sliderInput("num_terms",
212
                                                           "Select the number of terms to visualise",
                                                          3, 50, 15),
213
                                             selectInput("wordcloud_shape",
214
                                                          "Select the shape of the wordcloud",
215
                                                          list("circle",
216
                                                                "cardioid",
217
                                                                "diamond",
218
219
                                                                "square",
                                                                "triangle-forward",
220
                                                                "triangle-upright",
221
222
                                                                "pentagon",
```

```
223
                                                                "star"))),
224
                      "Page View" = tagList(sliderInput("num_terms",
225
                                                          "Select the number of terms to visualise",
                                                          3, 400, 100),
226
                                             sliderInput("term_index";
227
                                                          "Select the point to begin visualisation from",
228
                                                          1, nrow(insighted()), 1),
229
230
                                             selectInput("palette",
                                                          "Select the colour palette type",
231
                                                          list("Sequential", "Diverging"))),
232
                     "Bar" = tagList(sliderInput("num_terms", "Select the number of terms to visualise", 2,50,15)))})
233
234
          output$vis_facet_by <- renderUI(tagList(selectInput("vis_facet",</pre>
235
236
                                                                 "select which variable to facet on",
                                                                 c("", names(grouped())) %||% c("")),
237
238
                                                    checkboxInput("scale_fixed", "Scale Fixed", value=TRUE)))
239
          visualisation <- reactive({</pre>
              switch(input$vis_type,
240
                      "Word Cloud" = switch(input$what_vis,
241
                                             "n-gram Frequency" = get_vis(
242
243
                                                 insighted(),
                                                 input$vis_type,
244
                                                 input$what_vis,
245
246
                                                 input$vis_facet,
247
                                                 input$scale_fixed,
                                                 input$num_terms,
248
249
                                                 x = n-grams,
                                                 shape = input$wordcloud_shape),
250
251
                                             "Aggregated Term Count" =,
                                             "Key Sections" =,
252
                                             "Aggregated Sentiment" = get_vis(
253
254
                                                 insighted(),
255
                                                 input$vis_type,
                                                 input$what_vis,
256
257
                                                 input$vis_facet,
258
                                                 input$scale_fixed,
259
                                                 input$num_terms,
                                                 x = `Bound Aggregates`,
260
                                                 shape = input$wordcloud_shape),
261
262
                                             get_vis(insighted(),
                                                     input$vis_type,
263
264
                                                     input$what_vis,
265
                                                     input$vis_facet,
                                                     input$scale_fixed,
266
                                                     input$num_terms,
267
268
                                                     shape = input$wordcloud_shape)),
                      "Page View" = get_vis(insighted(), input$vis_type,
269
270
                                             input$what_vis,
                                             input$vis_facet,
271
                                             input$scale_fixed,
272
273
                                             input$num_terms,
274
                                             input$term_index,
                                             palette = input$palette),
275
                      "Time Series" = get_vis(insighted(), input$vis_type,
276
                                               input$what_vis,
277
278
                                               input$vis_facet,
                                               input$scale_fixed),
279
                      "Bar" = switch(input$what_vis,
280
281
                                      "n-gram Frequency" = get_vis(insighted(),
                                                                    input$vis_type,
282
283
                                                                    input$what_vis,
284
                                                                    input$vis_facet,
```

```
input$scale_fixed,
285
^{286}
                                                                      input$num_terms,
287
                                                                      x = n-grams),
                                      "Aggregated Term Count" =,
"Key Sections" =,
288
289
                                      "Aggregated Sentiment" = get_vis(insighted(),
290
                                                                           input$vis_type,
291
292
                                                                           input$what_vis,
                                                                          input$vis_facet,
293
                                                                          input$scale_fixed,
294
295
                                                                          input$num_terms,
                                                                          x = `Bound Aggregates`),
296
                                      get_vis(insighted(), input$vis_type,
297
298
                                               input$what_vis,
                                               input$vis_facet,
299
300
                                               input$scale_fixed,
                                               input$num_terms)),
301
                      "Density" = get_vis(insighted(), input$vis_type,
302
303
                                            input$what_vis, input$vis_facet,
                                            input$scale_fixed),
304
                      "Histogram" = get_vis(insighted(), input$vis_type,
305
                                              input$what_vis,
306
                                              input$vis_facet,
307
                                              input$scale_fixed))})
308
          output$plot <- renderPlot({</pre>
309
              visualisation()})
310
     }
311
312
      # Create Shiny app ----
313
      shinyApp(ui, server)
```

Listing 31: UI and Server of Shiny Application

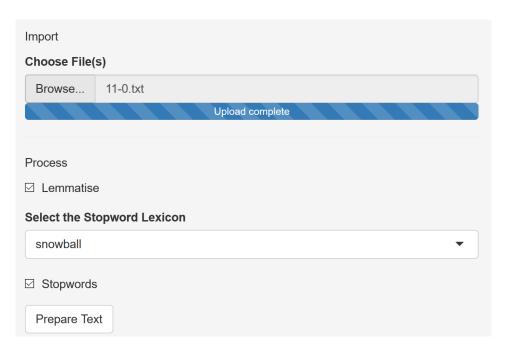


Figure 3.1: Importing a document

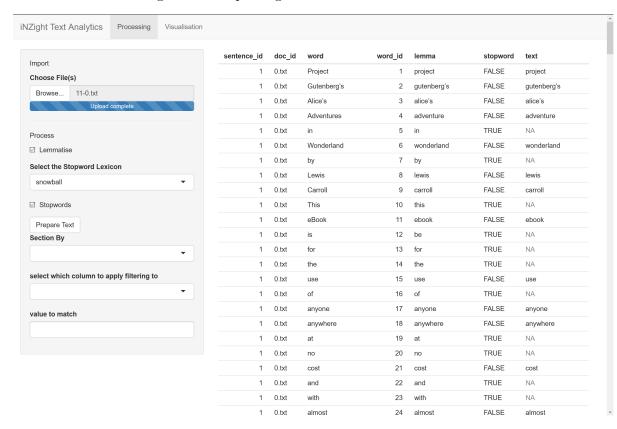


Figure 3.2: Processing screen

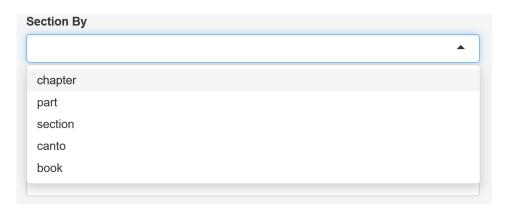


Figure 3.3: Processing options

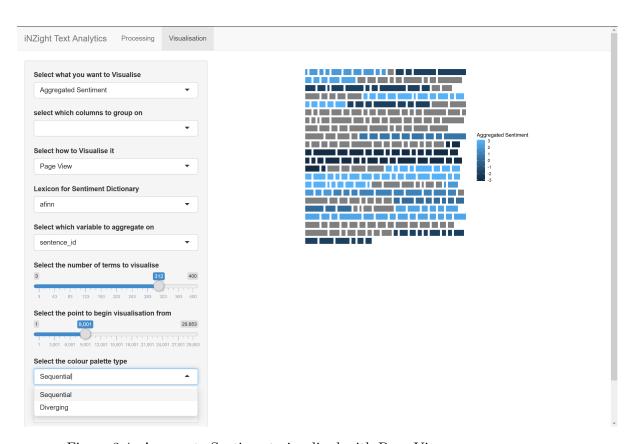


Figure 3.4: Aggregate Sentiment visualised with Page View

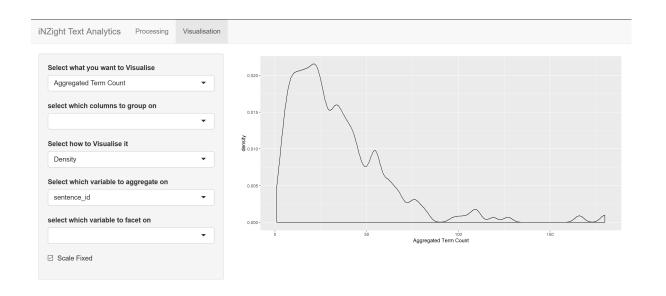


Figure 3.5: Aggregate Term Count over sentences visualised as a density

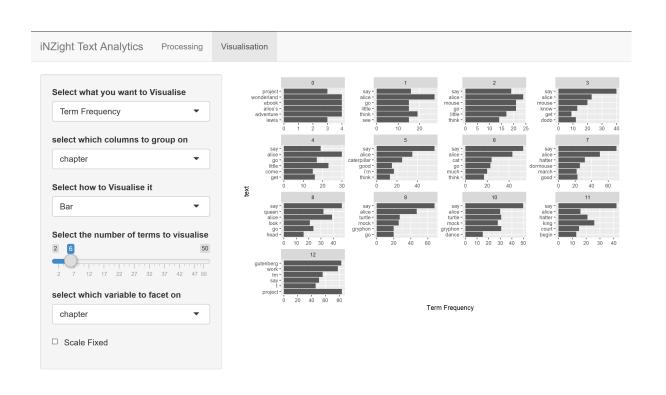


Figure 3.6: Visualisation of facetting

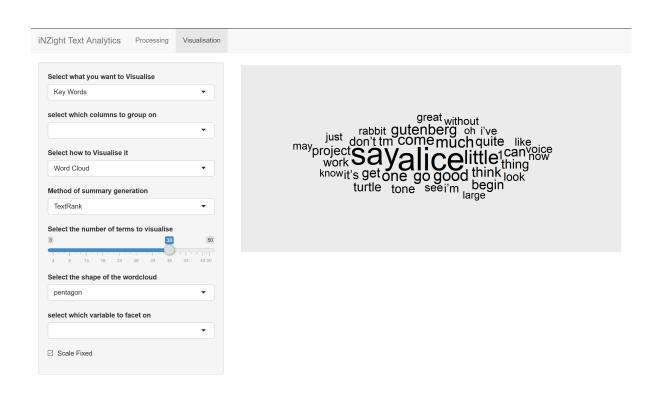


Figure 3.7: Key words visualised with Word Cloud

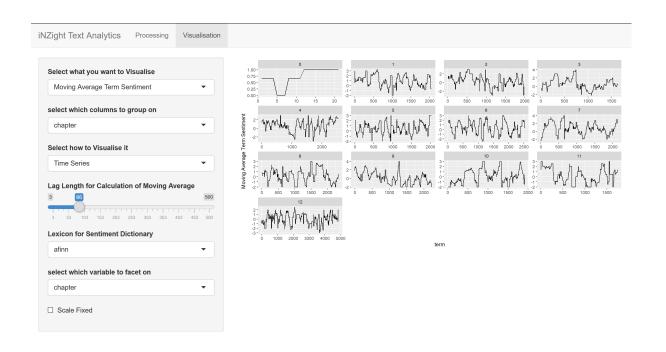


Figure 3.8: Moving average term sentiment visualised with Time Series

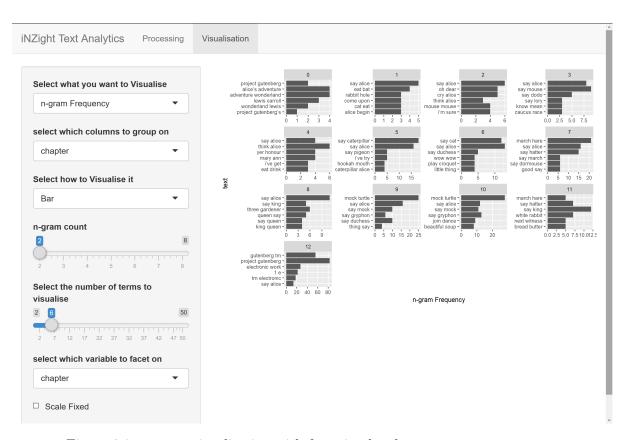


Figure 3.9: n-gram visualisation with facetting by chapter

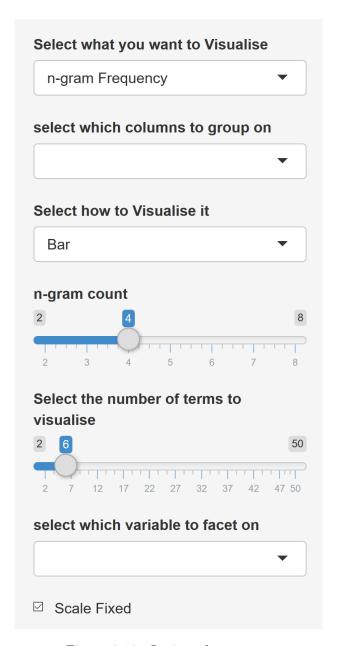


Figure 3.10: Options for n-gram

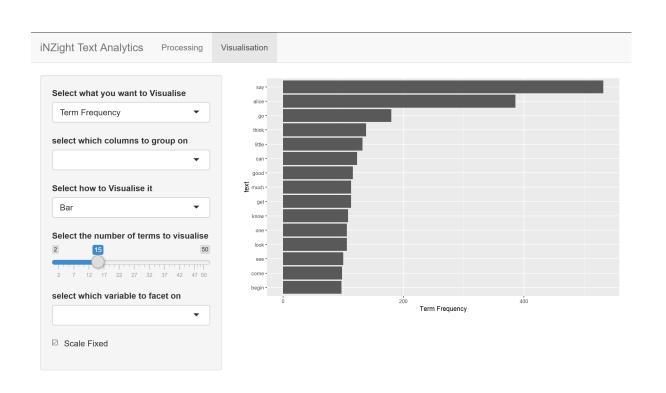


Figure 3.11: Visualisation screen



Figure 3.12: Term Sentiment visualised with histograms, facetted by chapter

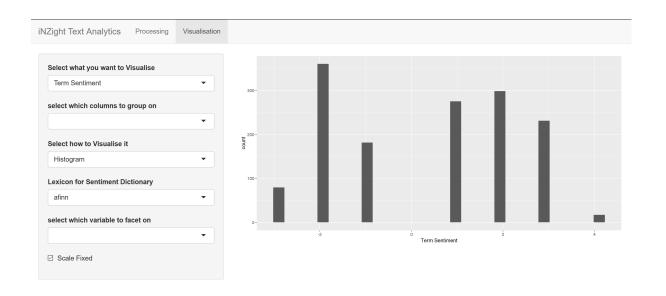


Figure 3.13: Term sentiment visualised with bar plot

### Chapter 4

### Conclusion

- 4.1 Summary
- 4.1.1 summarise successes
- 4.1.2 summarise failures
- 4.1.3 general thoughts on the topic
- 4.2 Recommendations
- 4.2.1 educational potential of text analytics
- 4.2.2 what else remains

### Chapter 5

### Appendix

The following pages are a copy of the documentation for the R package created as a part of this dissertation. They were automatically generated through the Roxygen2 system.

# Glossary

term "a word or expression that has a precise meaning in some uses or is peculiar to a science, art, profession, or subject'[1] — here text analysts have capitalised on the generalisation of "term'to include subcomponents or aggregations of words. 9

## **Bibliography**

[1] Merriam-Webster Dictionary, ed. *Term* — *Definition of Term*. 17th Aug. 2019. URL: https://www.merriam-webster.com/dictionary/term(cit. on p. 54).