



Canadian Drilling Activity Market Analysis

Q1 2015 Results

\$100.00



About this report

JuneWarren-Nickle's Energy Group, the most trusted provider of information and insight for the Canadian energy industry, has developed this report to analyze quarterly drilling company market shares, well type and depth, and producer activity breakdowns for each of the western Canadian PSAC regions.

The top 10 drilling contractors and producers by category in Q1 2015 are not necessarily the same top 10 drilling contractors and producers for the previous periods in Q4 2014 and Q1 2014. The same drilling contractors and producers were shown for the three periods to provide a consistent basis of comparison and to highlight the changes and trends in the results.

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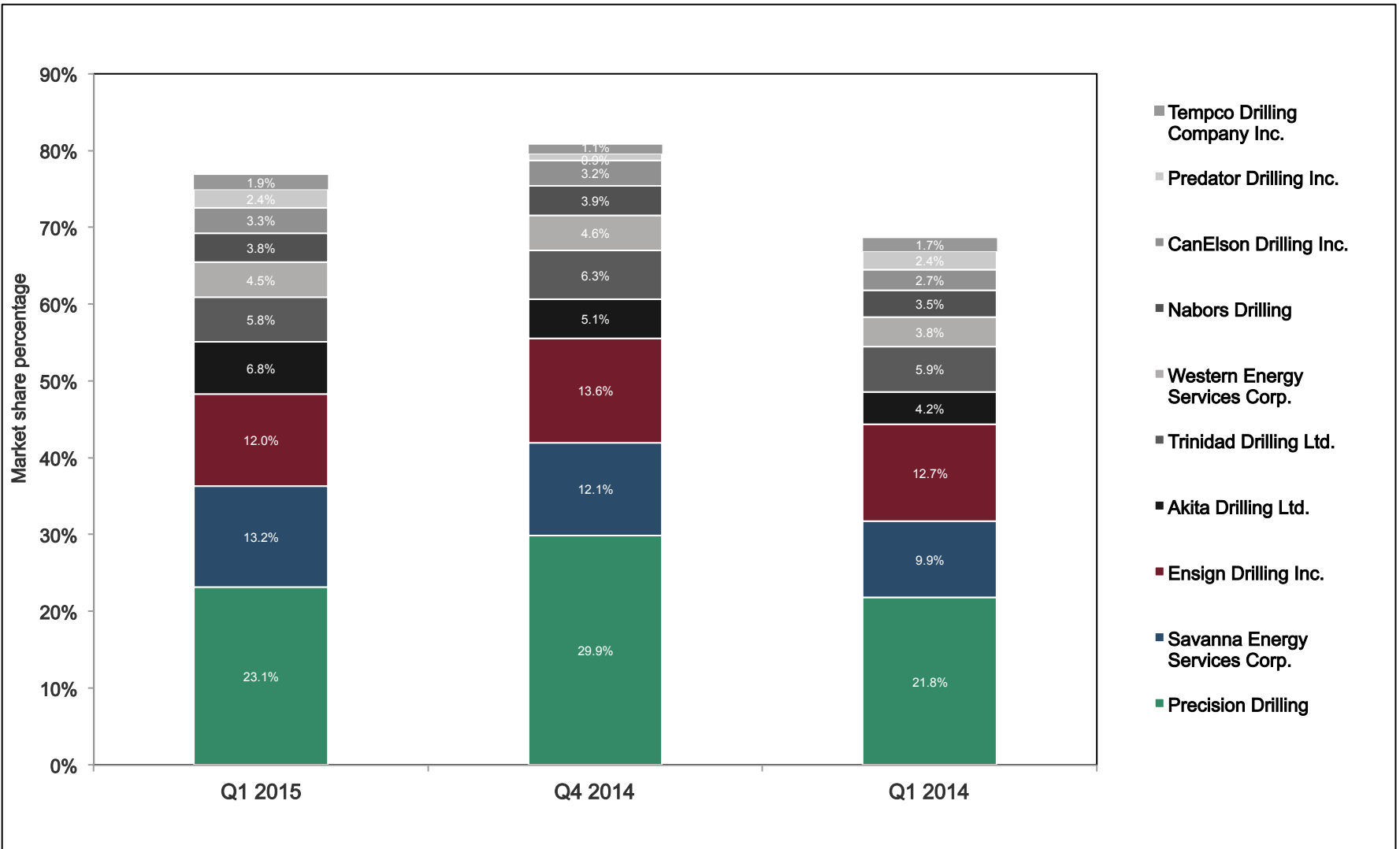
Phone: 403-209-3530

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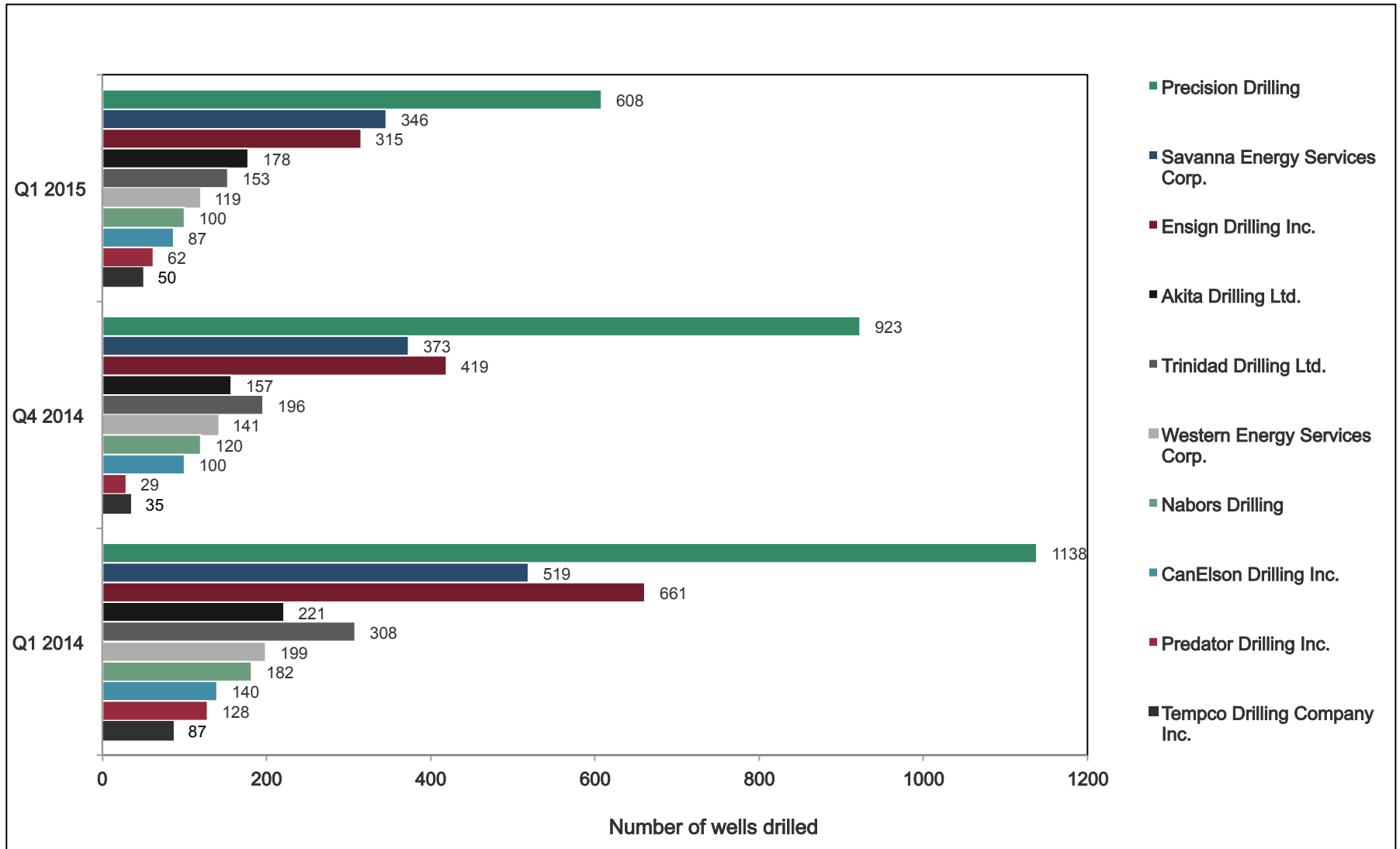
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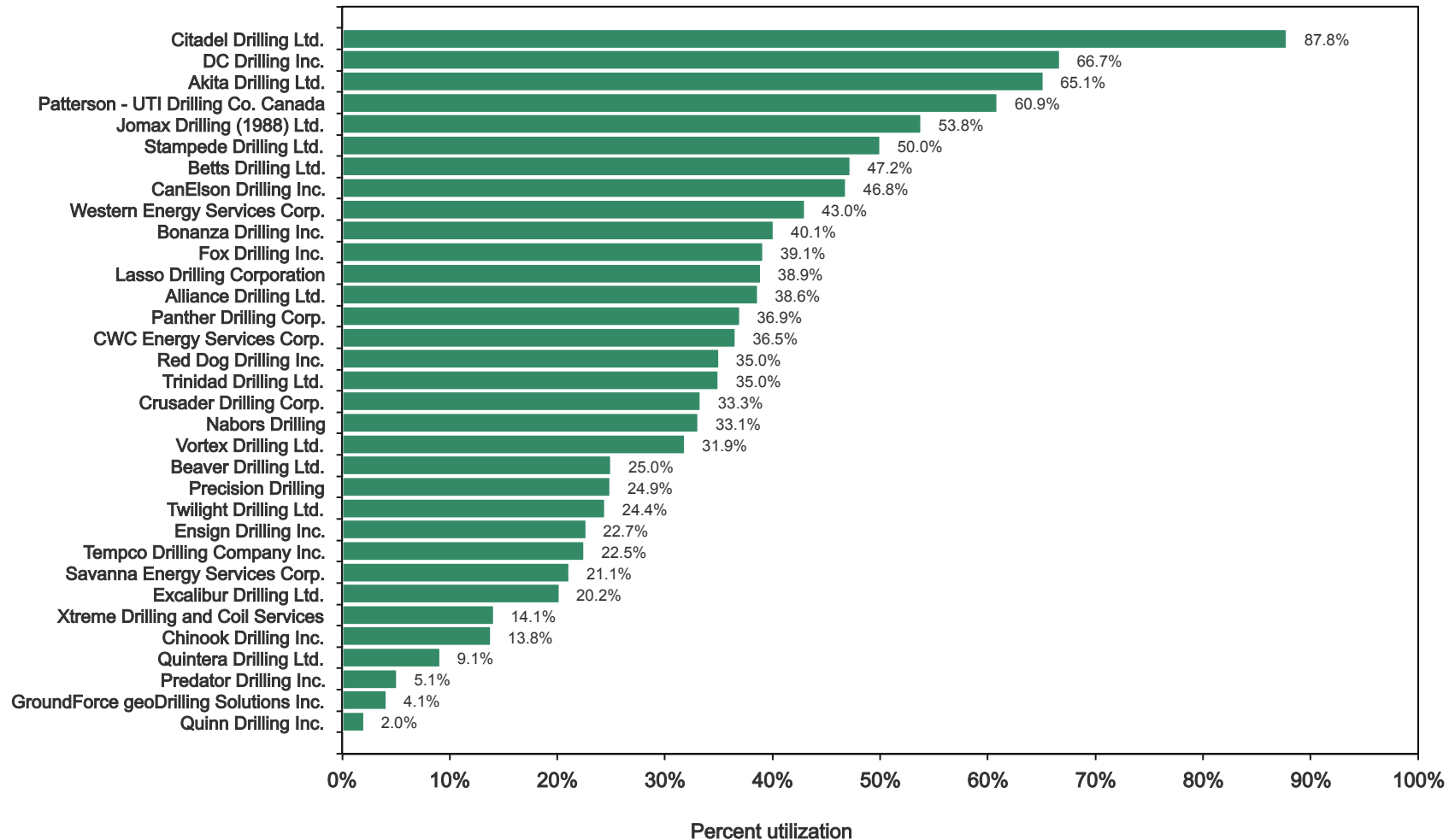
Overall Canadian market share for the top ten drilling contractors based upon number of wells drilled



Top ten drilling contractors by number of wells drilled over all PSAC regions for Q1 2015

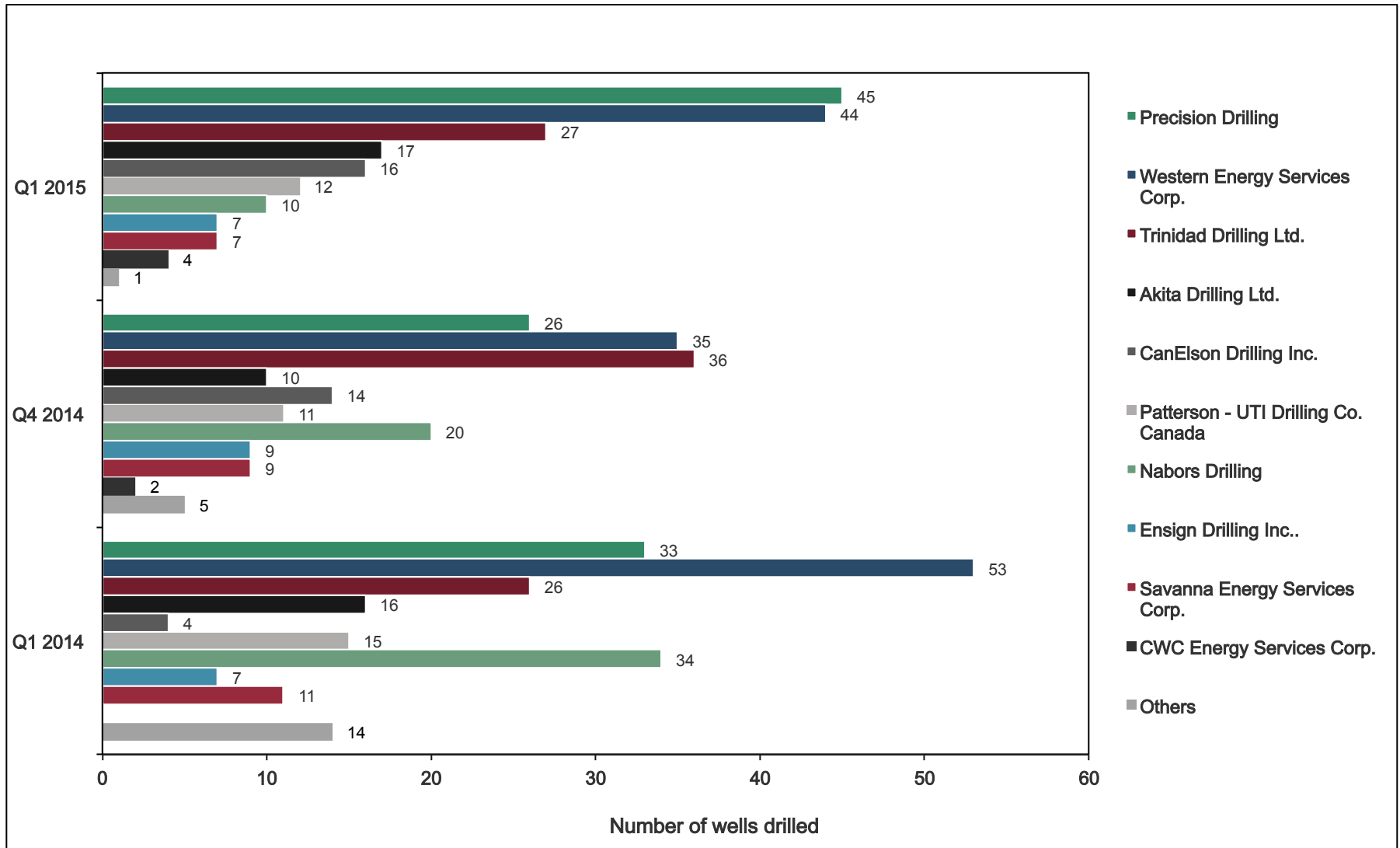


Ranking of drilling contractors by western Canadian rig utilization for Q1 2015

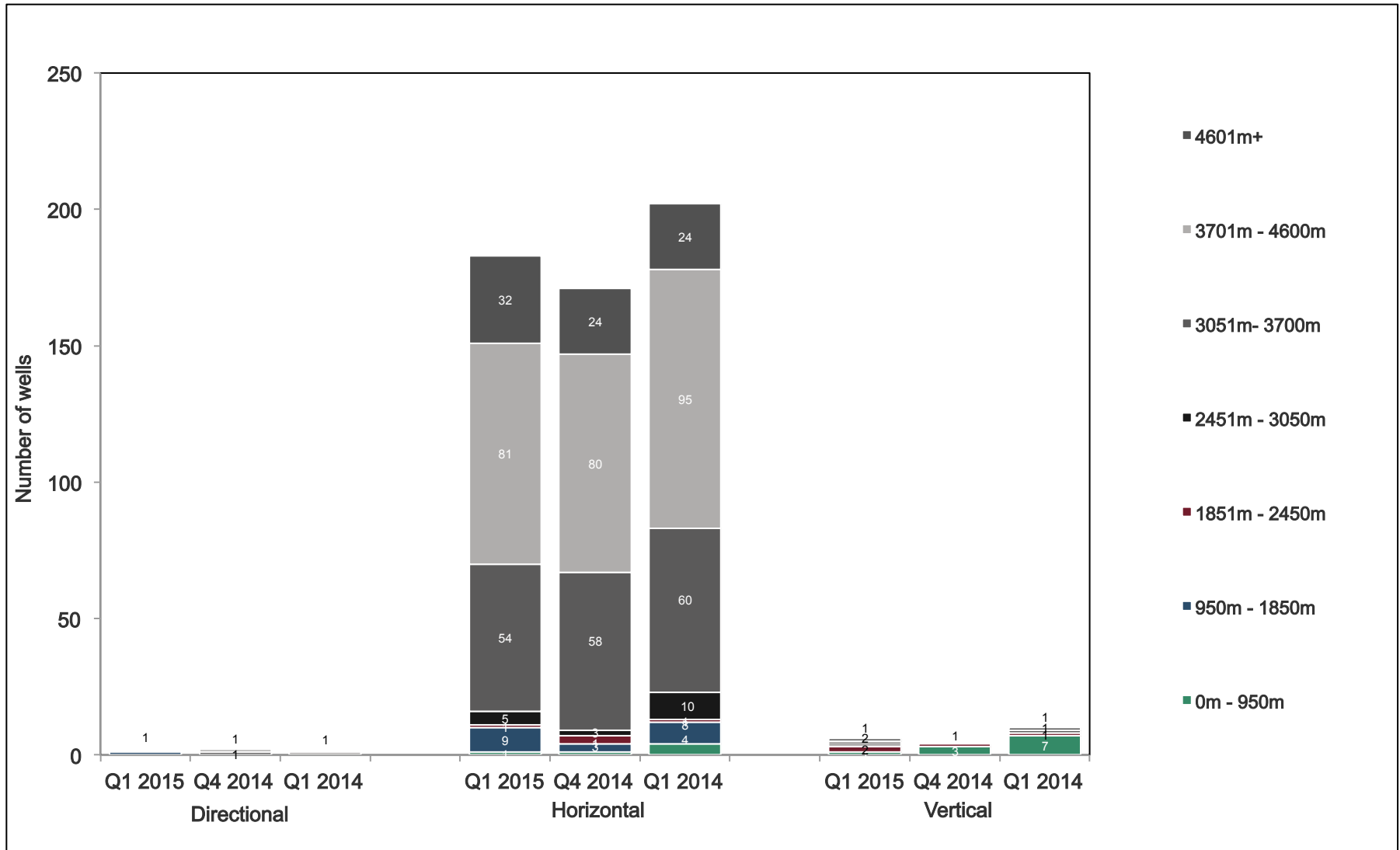


PSAC BC2 – Northern British Columbia

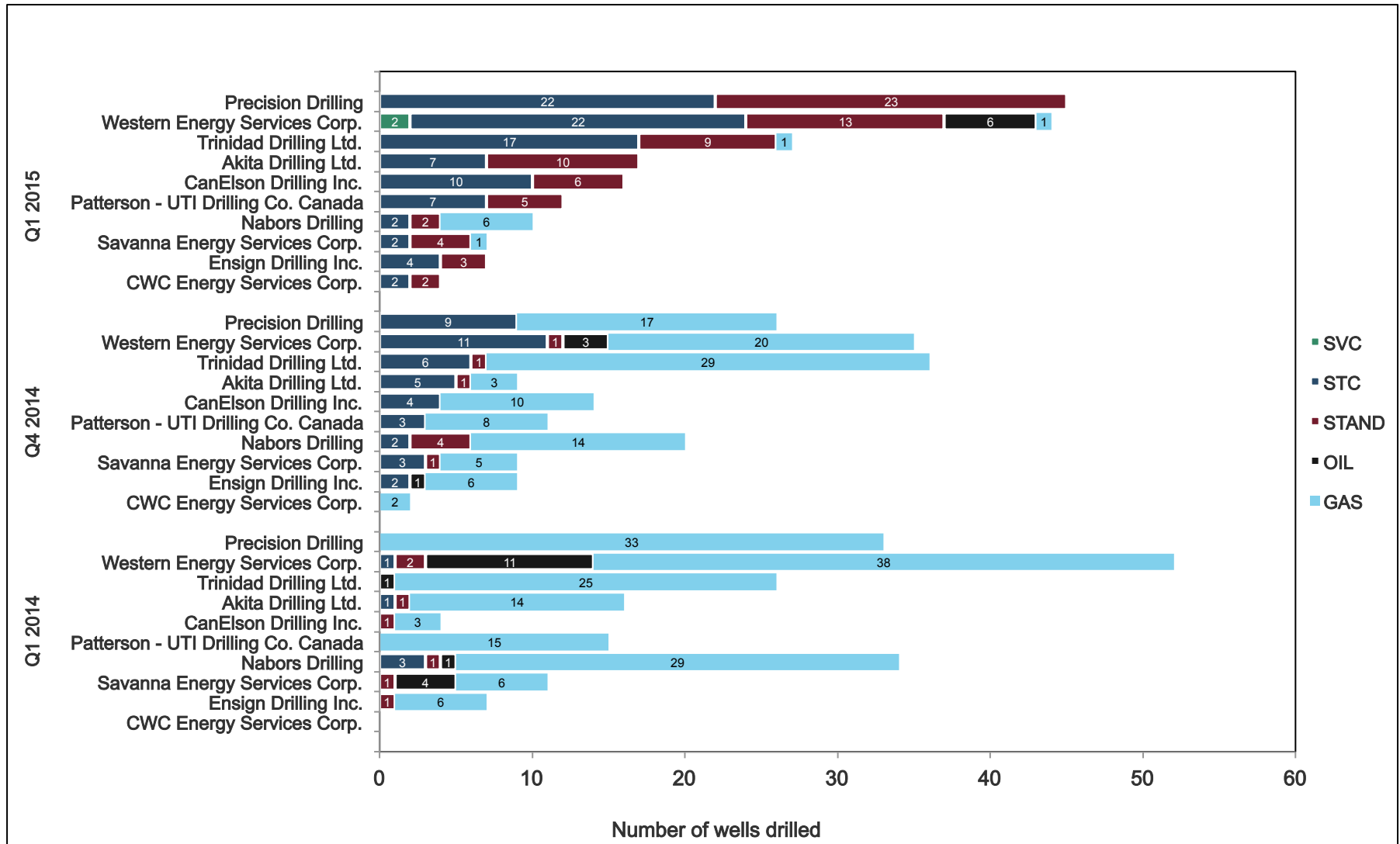
Top ten drilling contractors by number of wells drilled in PSAC BC2 region for Q1 2015



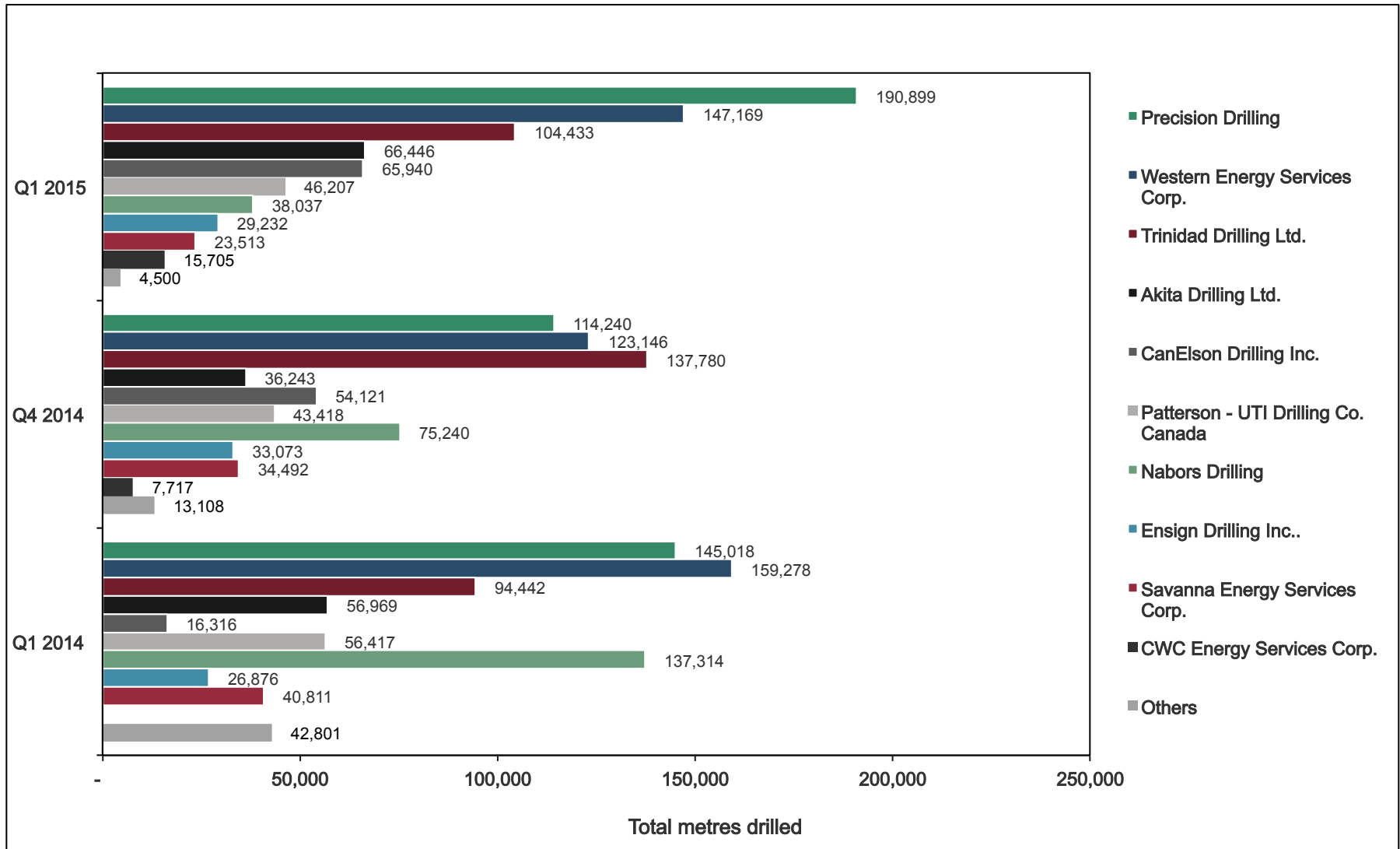
Total number of wells drilled by direction type and depth categories in PSAC BC2 region for Q1 2015



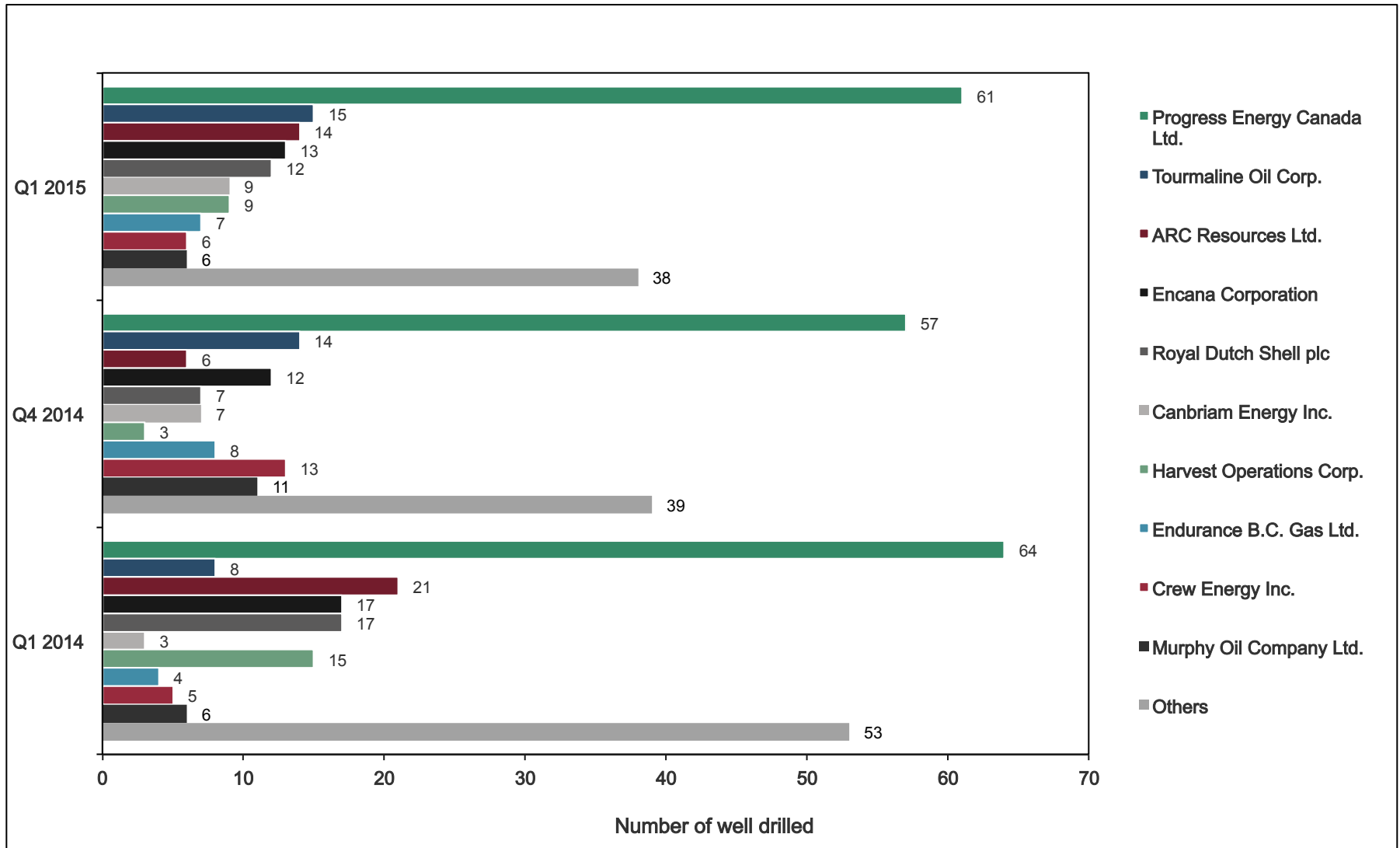
Top ten drilling contractors by primary well types drilled in PSAC BC2 region for Q1 2015



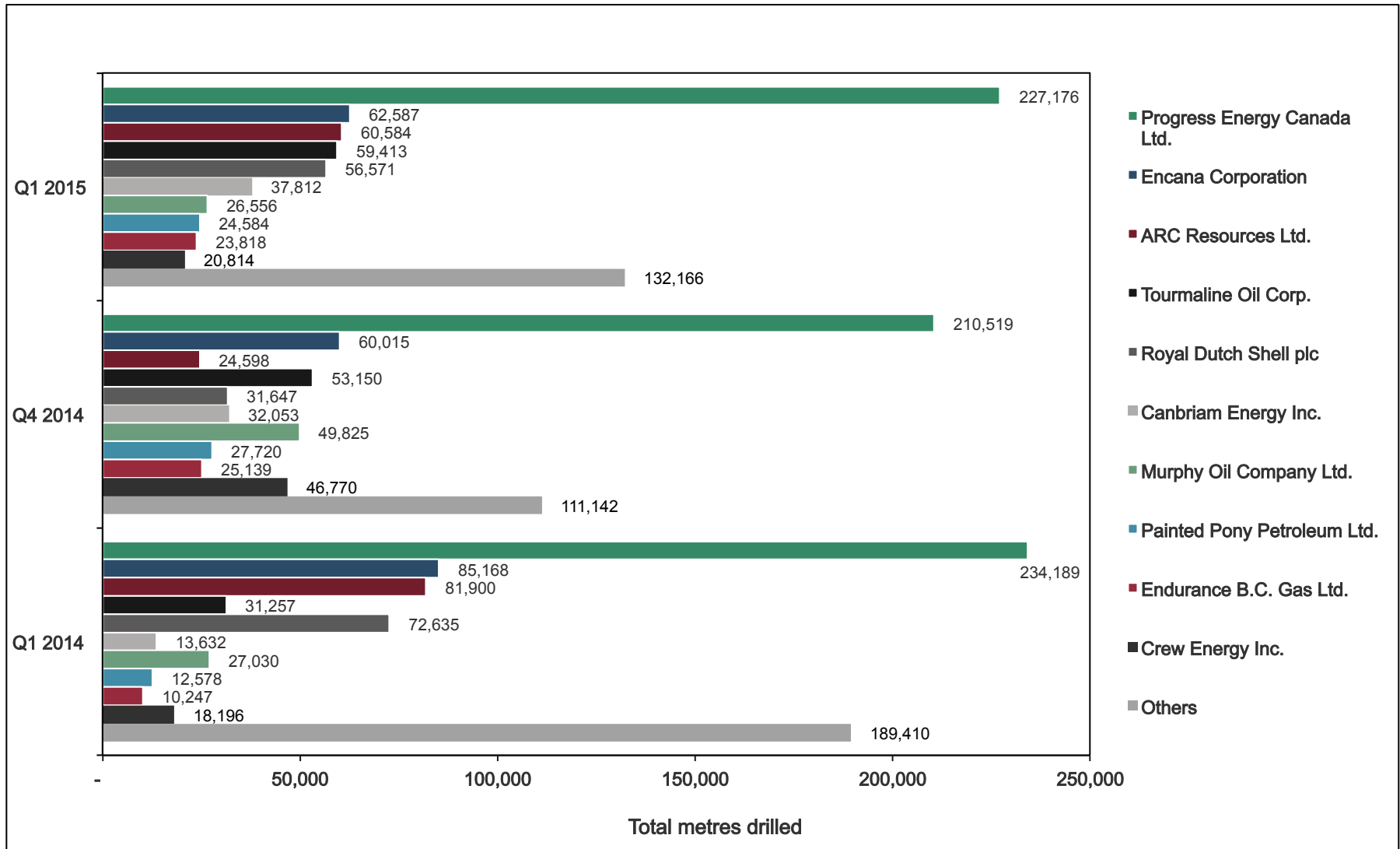
Top ten drilling contractors by total metres drilled in PSAC BC2 region for Q1 2015



Top ten producers by number of wells drilled in PSAC BC2 region for Q1 2015

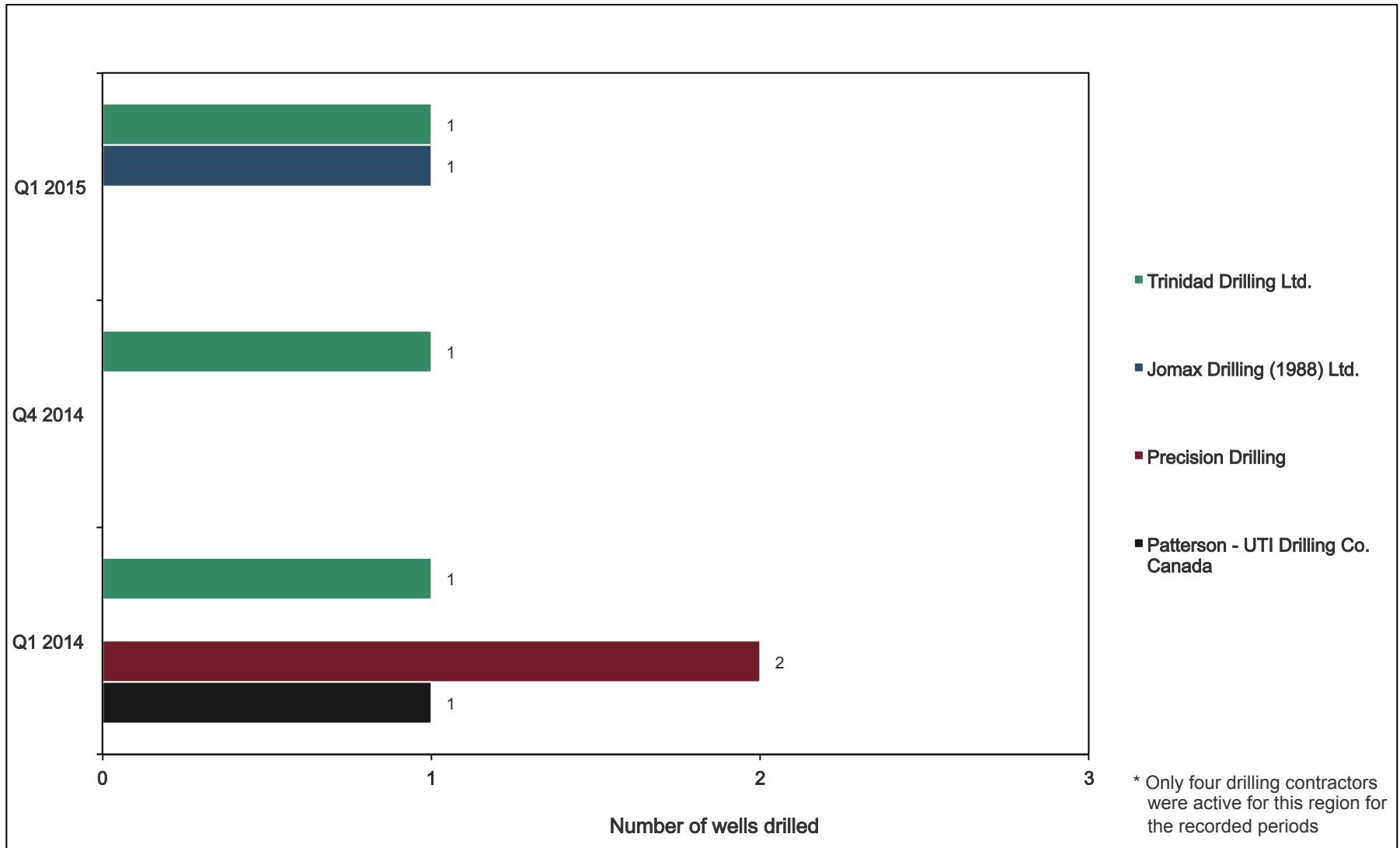


Top ten producers by total metres drilled in PSAC BC2 region for Q1 2015

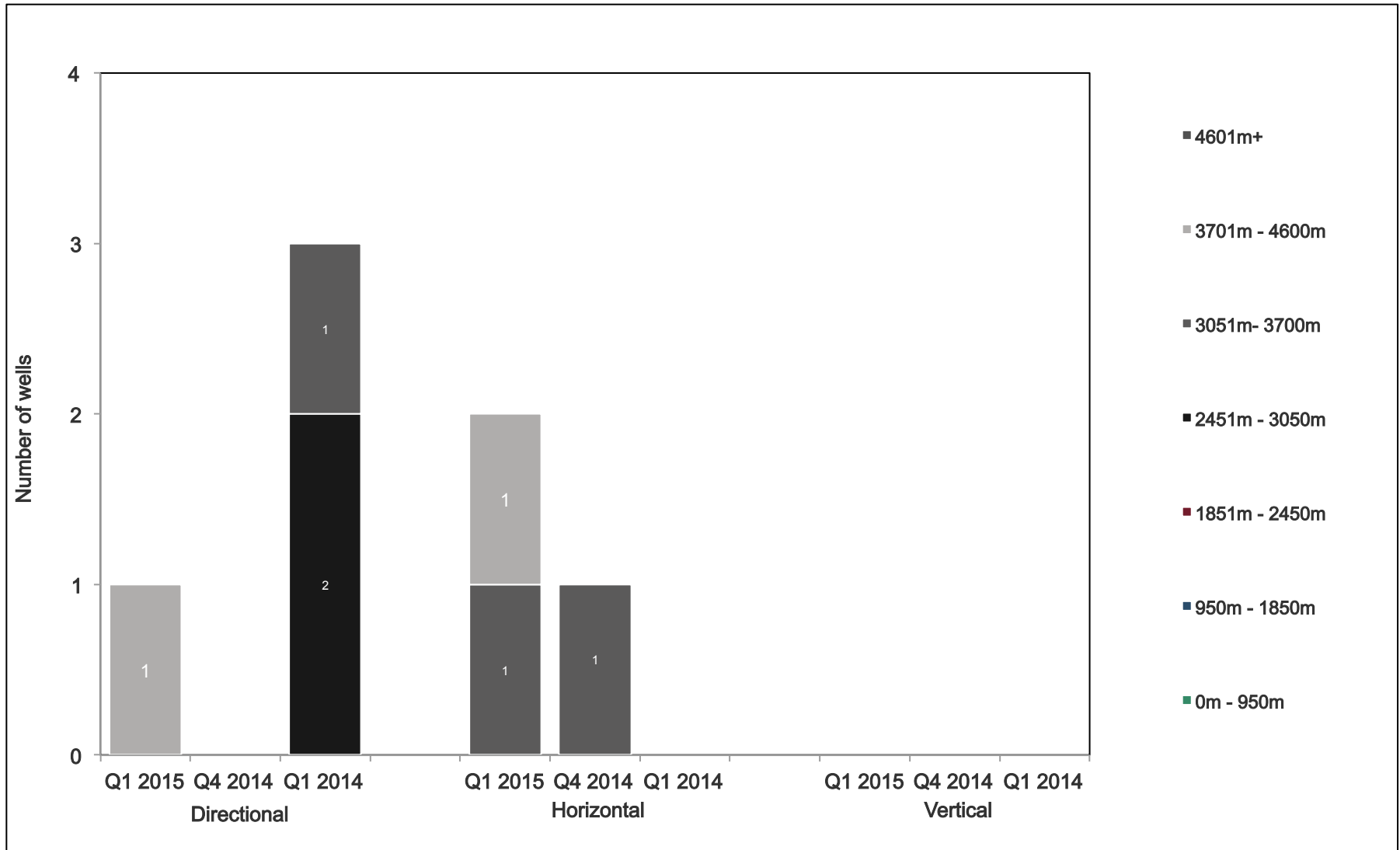


PSAC AB1 – Foothills

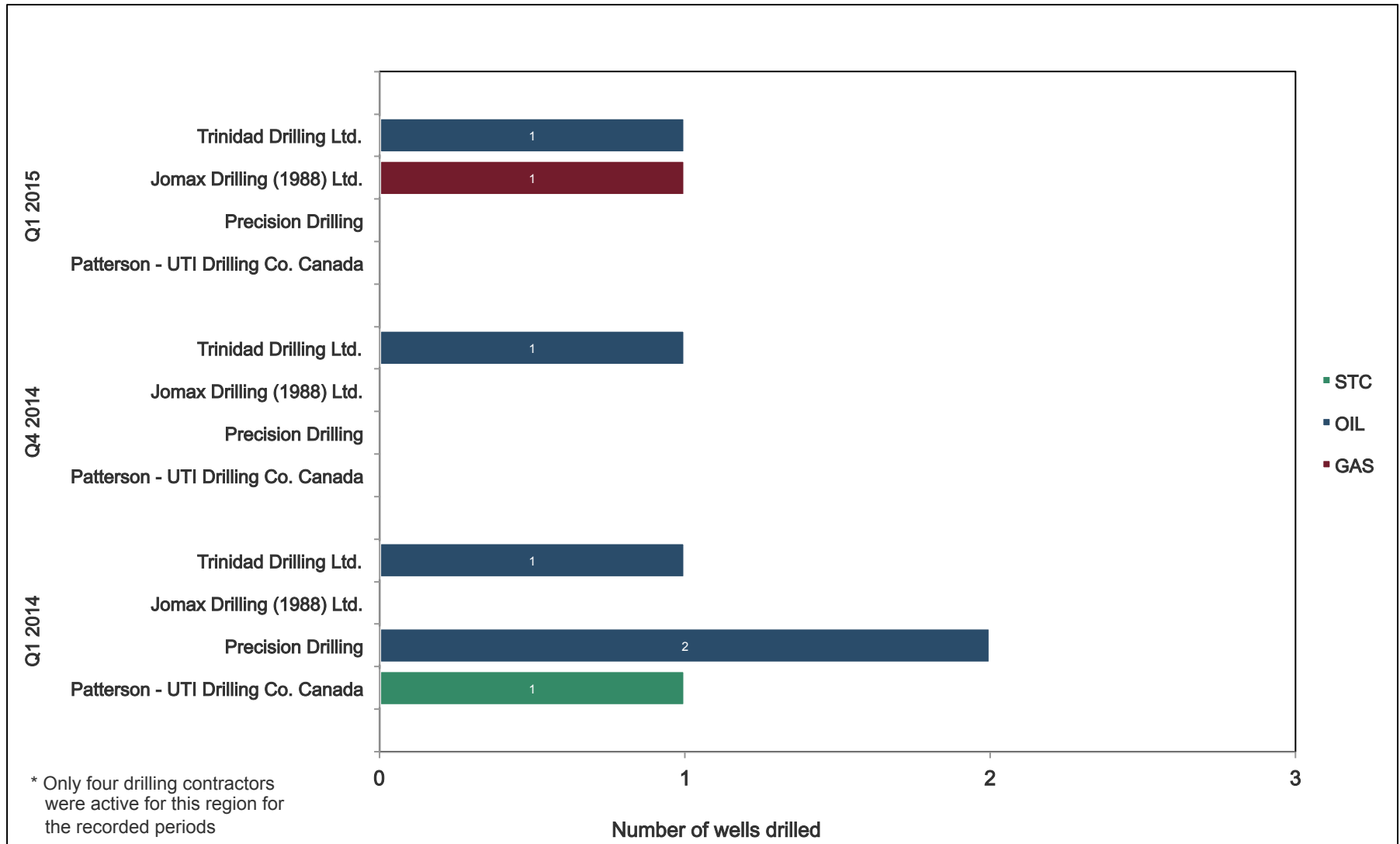
Top ten* drilling contractors by number of wells drilled in PSAC AB1 region for Q1 2015



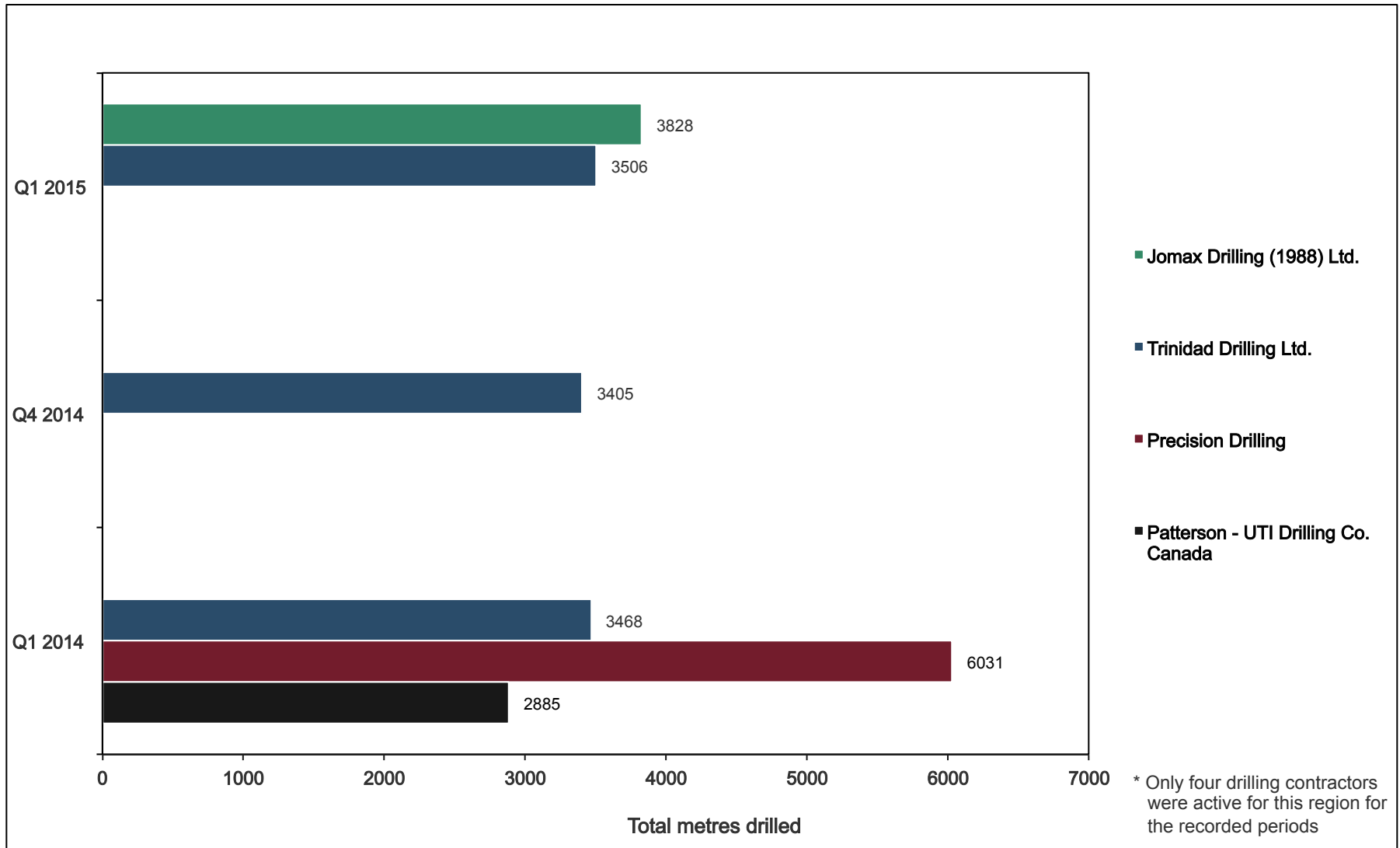
Total number of wells drilled by direction type and depth categories in PSAC AB1 region for Q1 2015



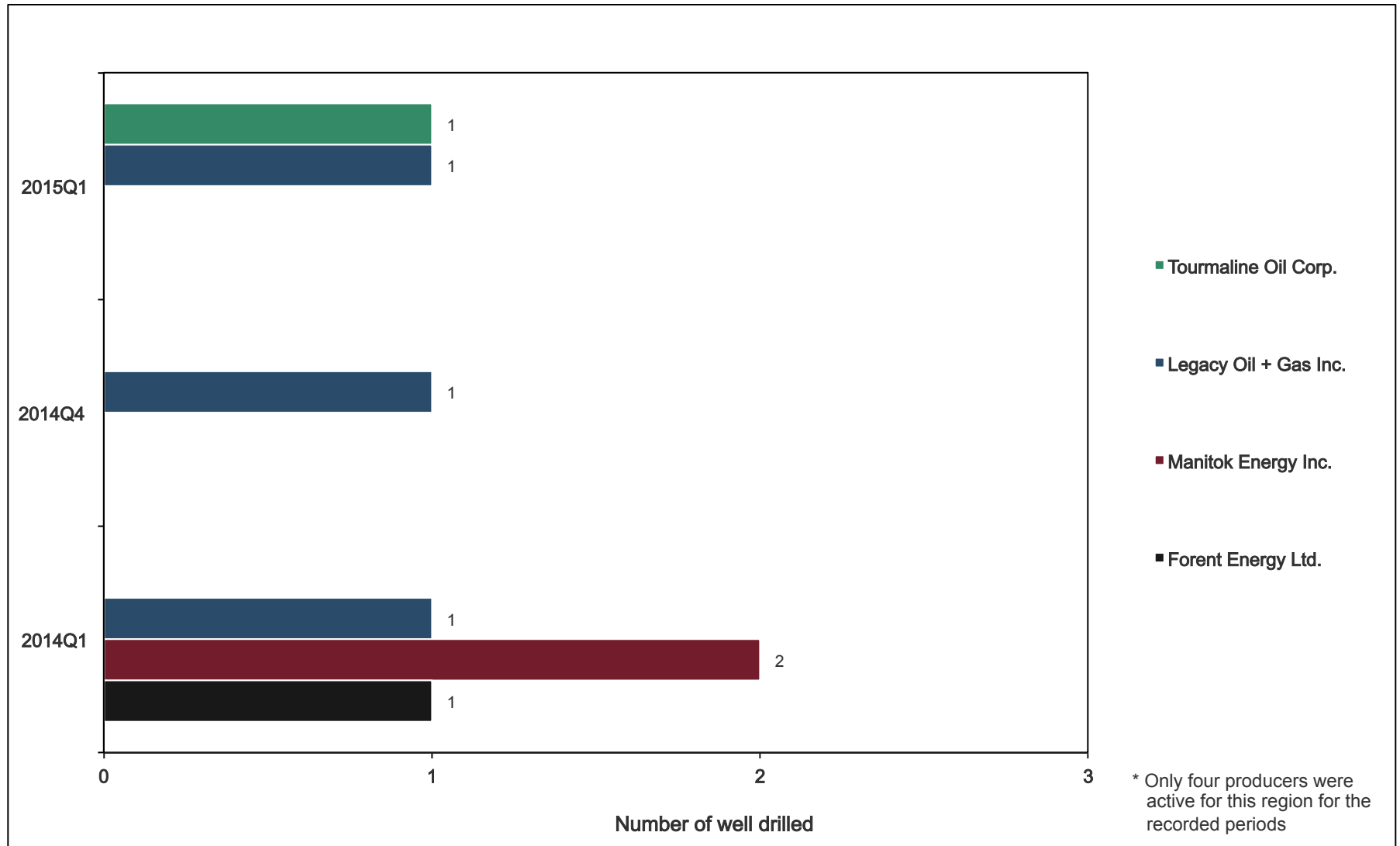
Top ten* drilling contractors by primary well types drilled in PSAC AB1 region for Q1 2015



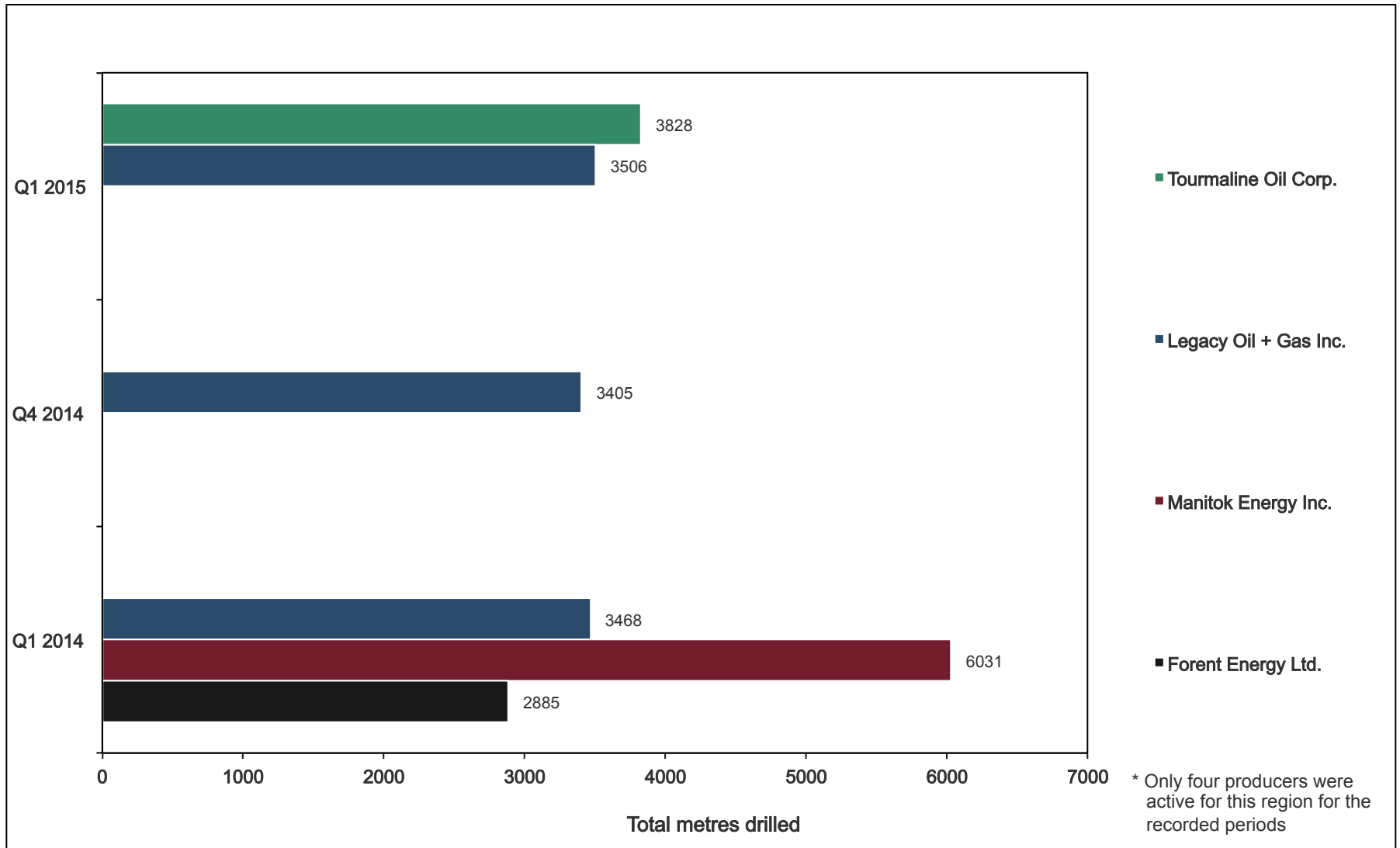
Top ten* drilling contractors by total metres drilled in PSAC AB1 region for Q1 2015



Top ten* producers by number of wells drilled in PSAC AB1 region for Q1 2015

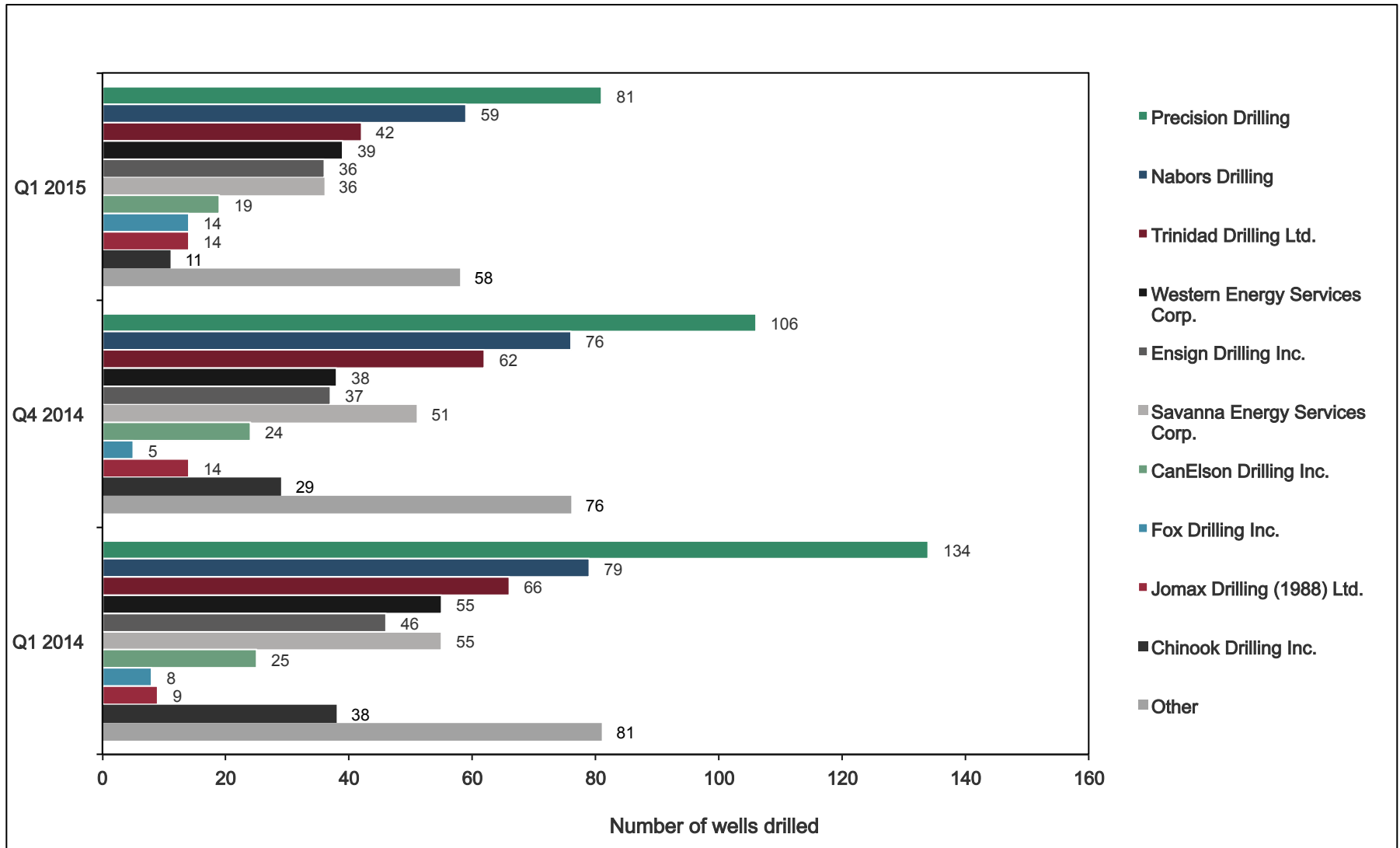


Top ten* producers by total metres drilled in PSAC AB1 region for Q1 2015

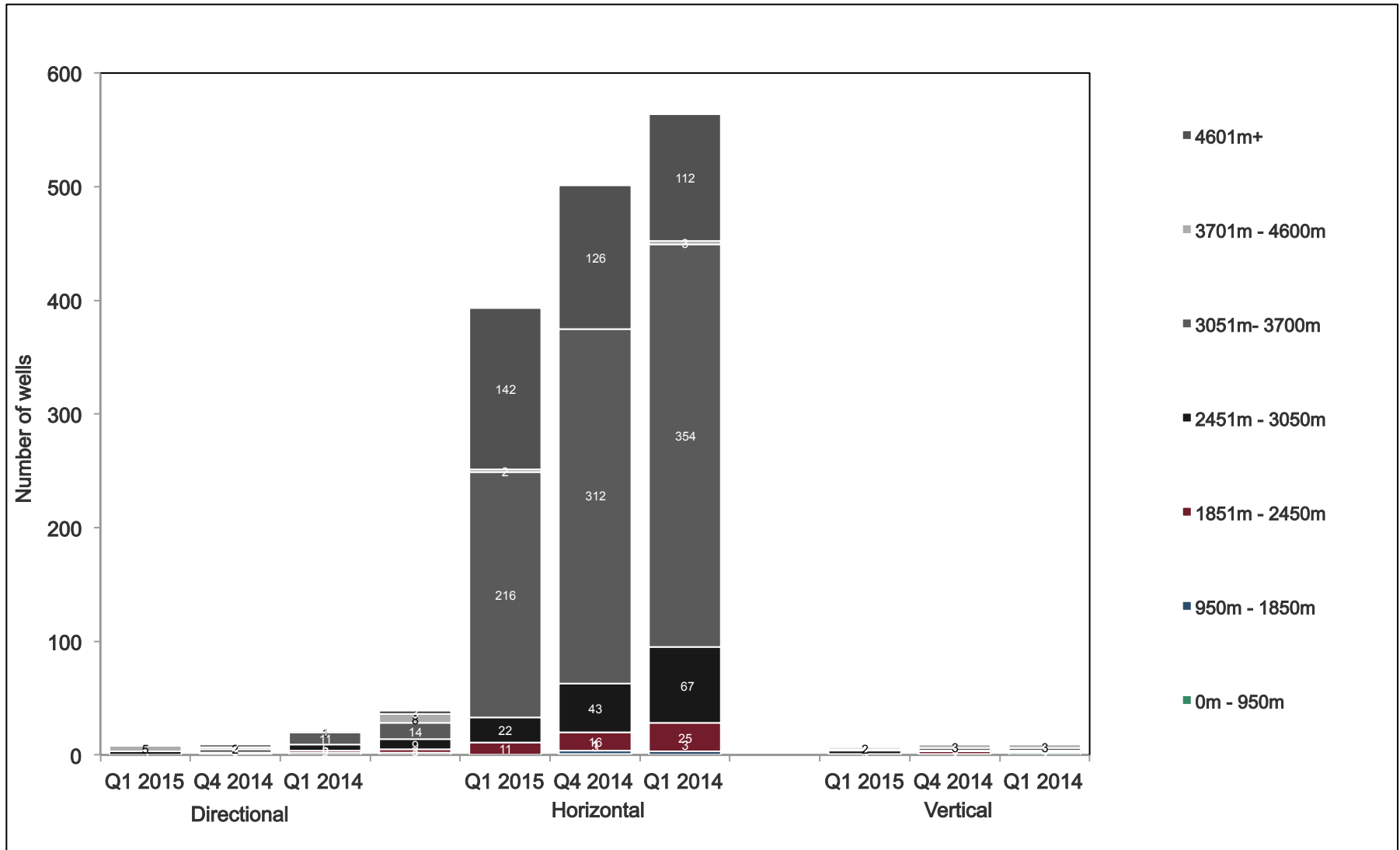


PSAC AB2 – Foothills Front

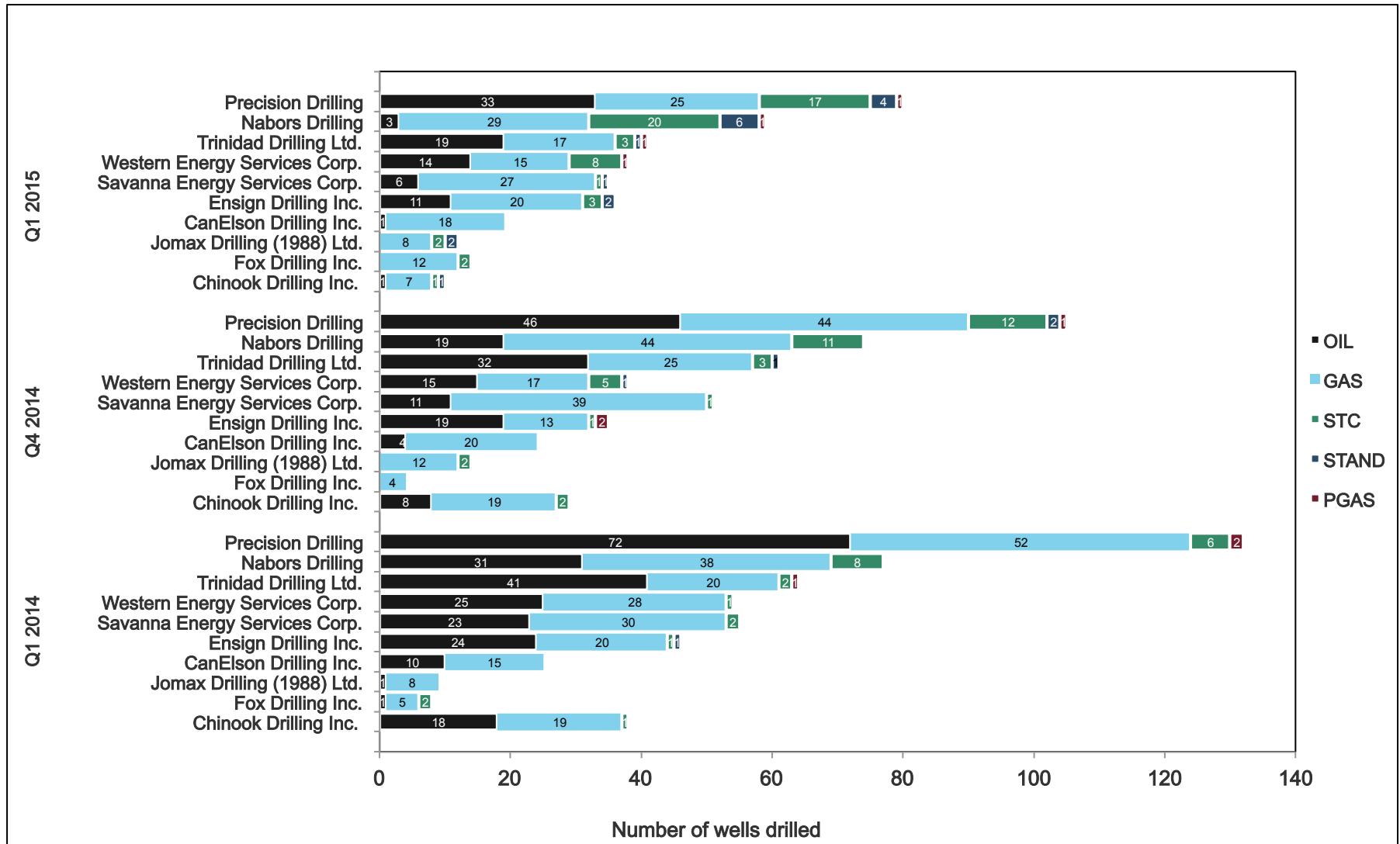
Top ten drilling contractors by number of wells drilled in PSAC AB2 region for Q1 2015



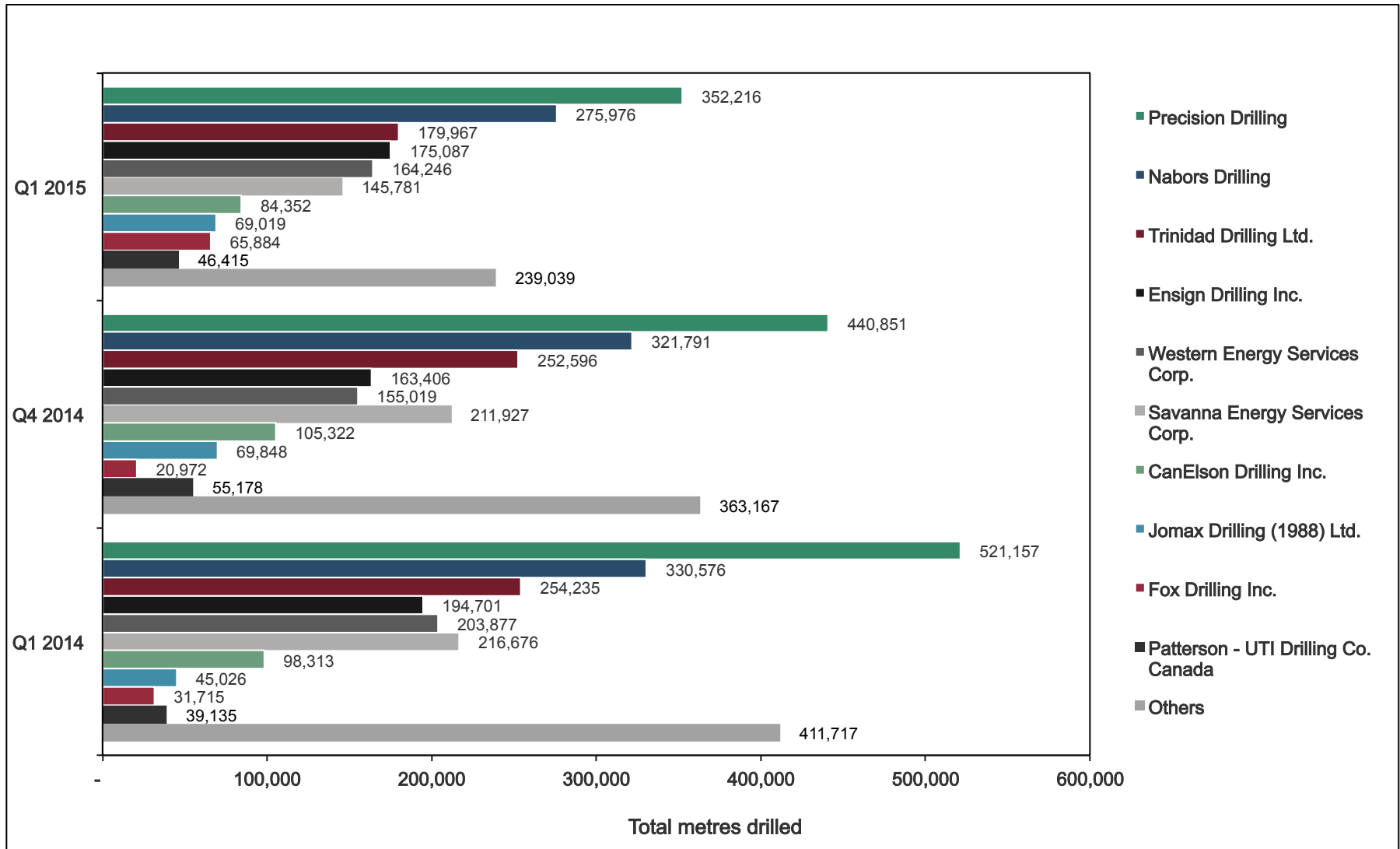
Total number of wells drilled by direction type and depth categories in PSAC AB2 region for Q1 2015



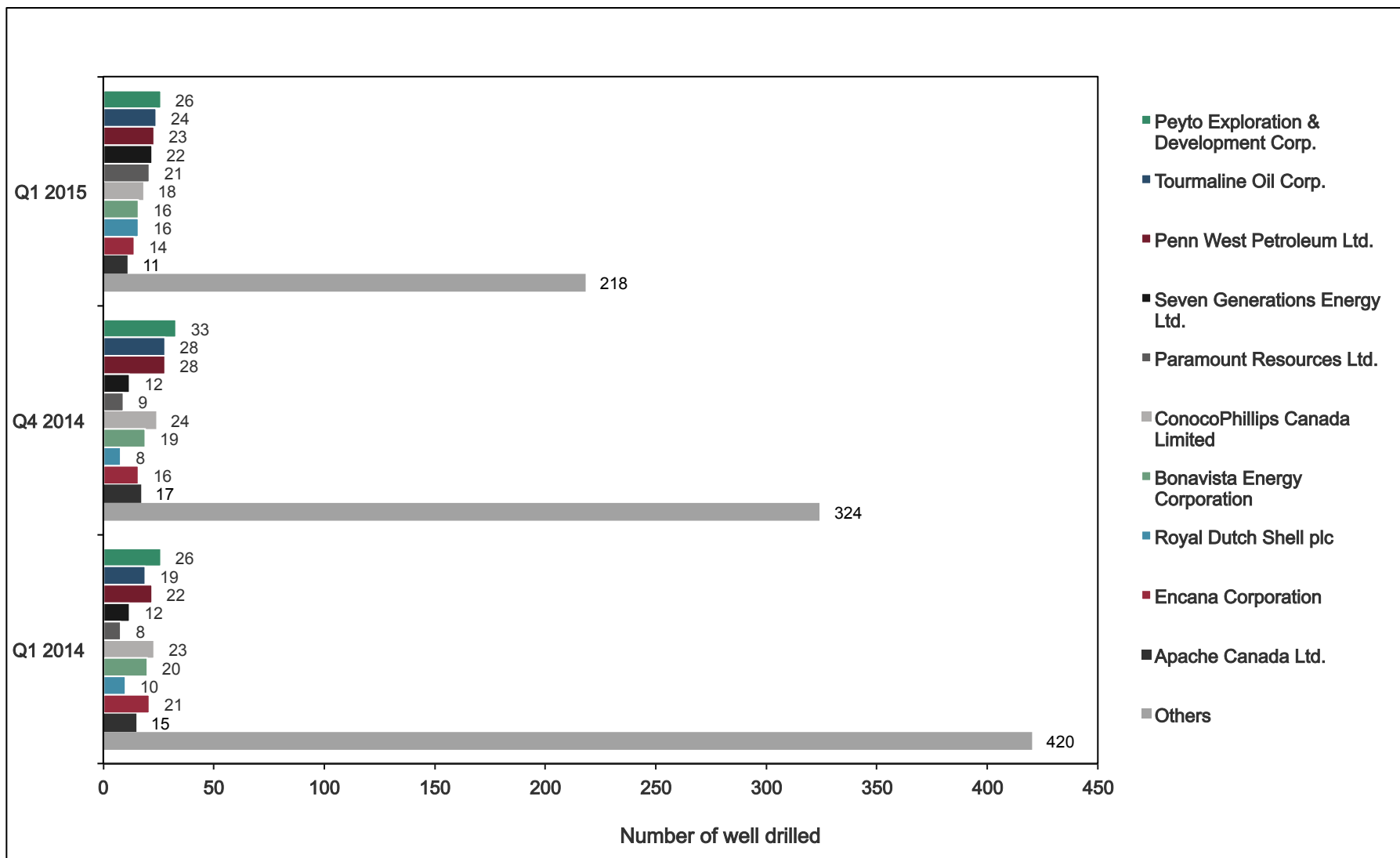
Top ten drilling contractors by primary well types drilled in PSAC AB2 region for Q1 2015



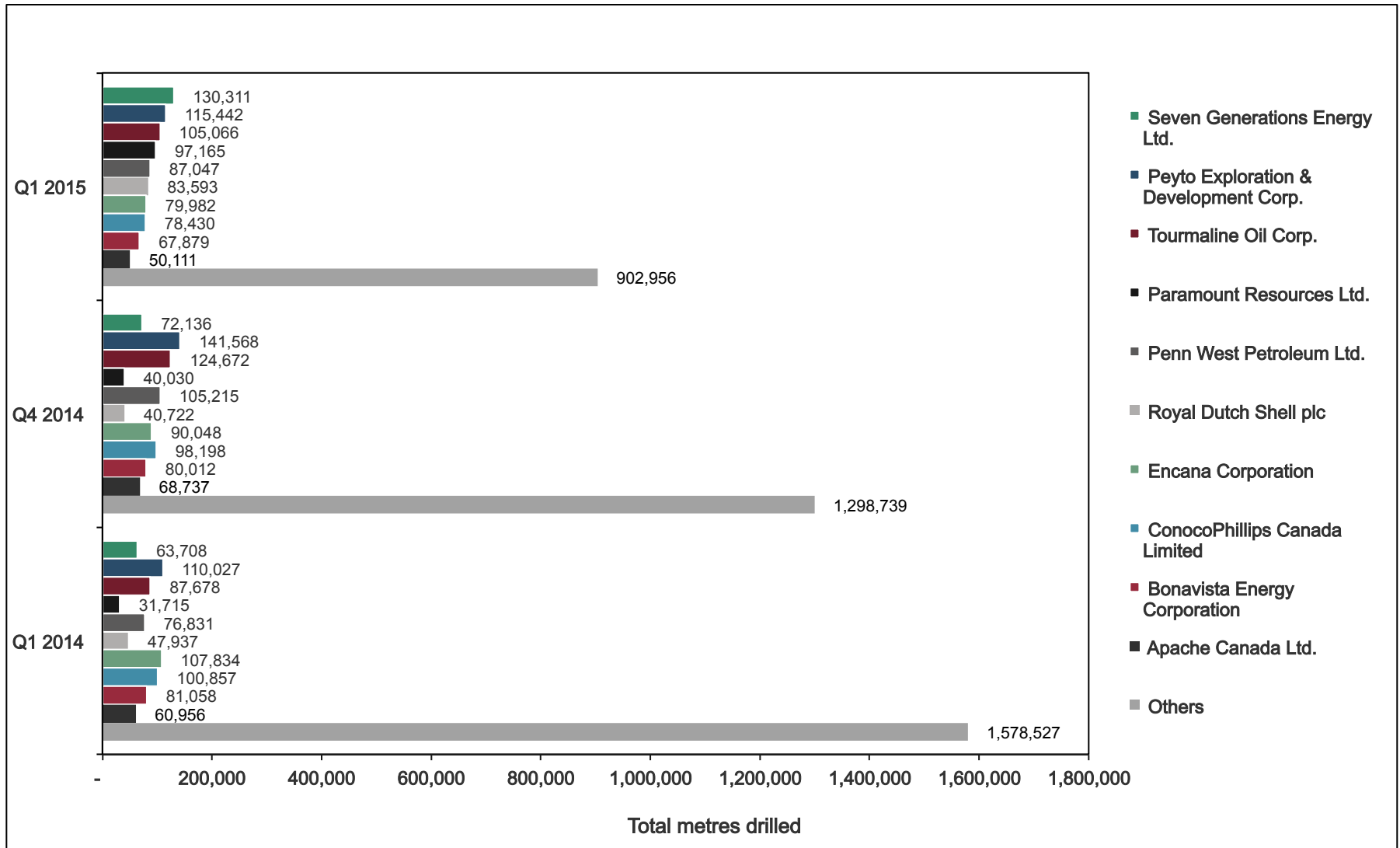
Top ten drilling contractors by total metres drilled in PSAC AB2 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB2 region for Q1 2015

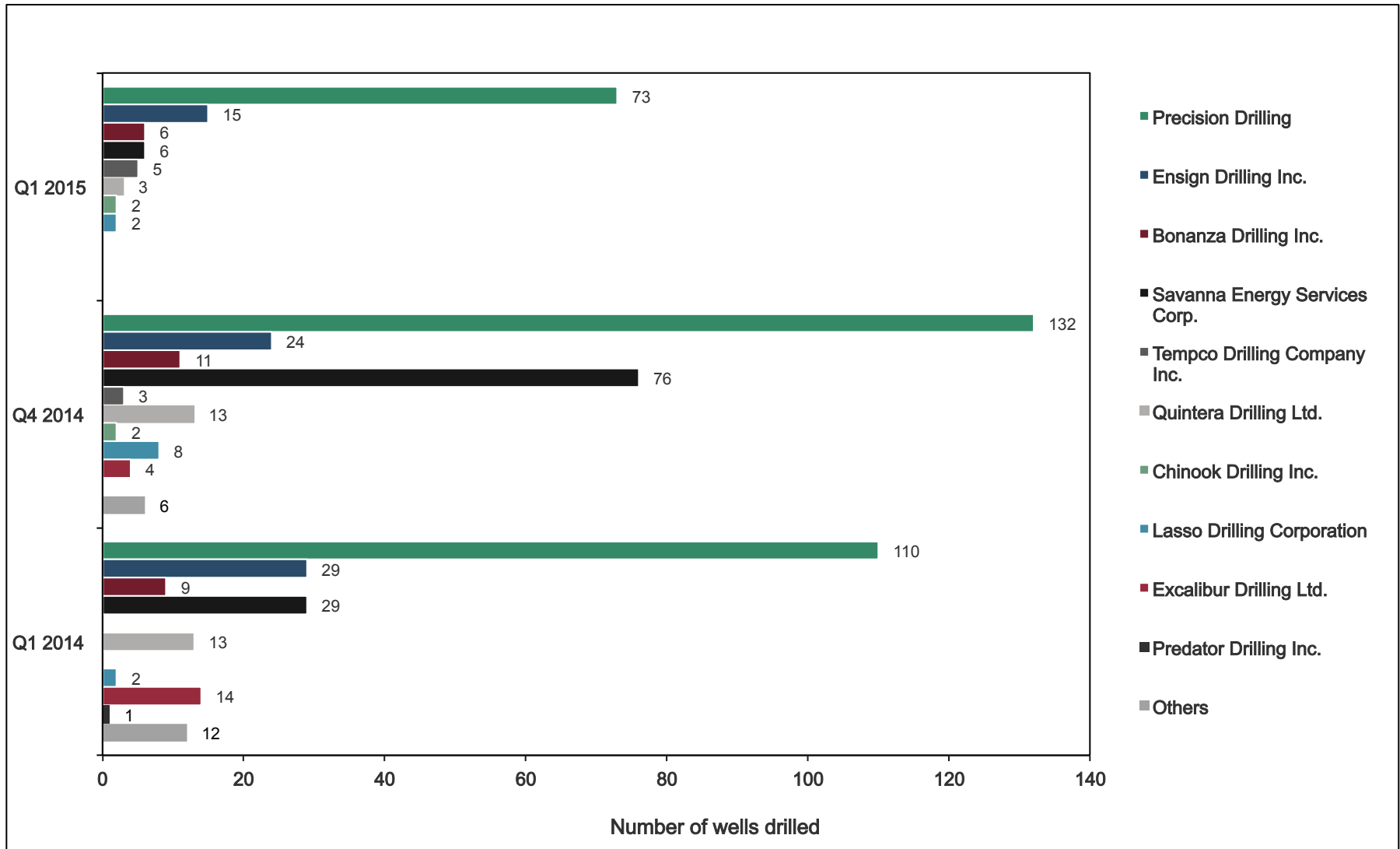


Top ten producers by total metres drilled in PSAC AB2 region for Q1 2015

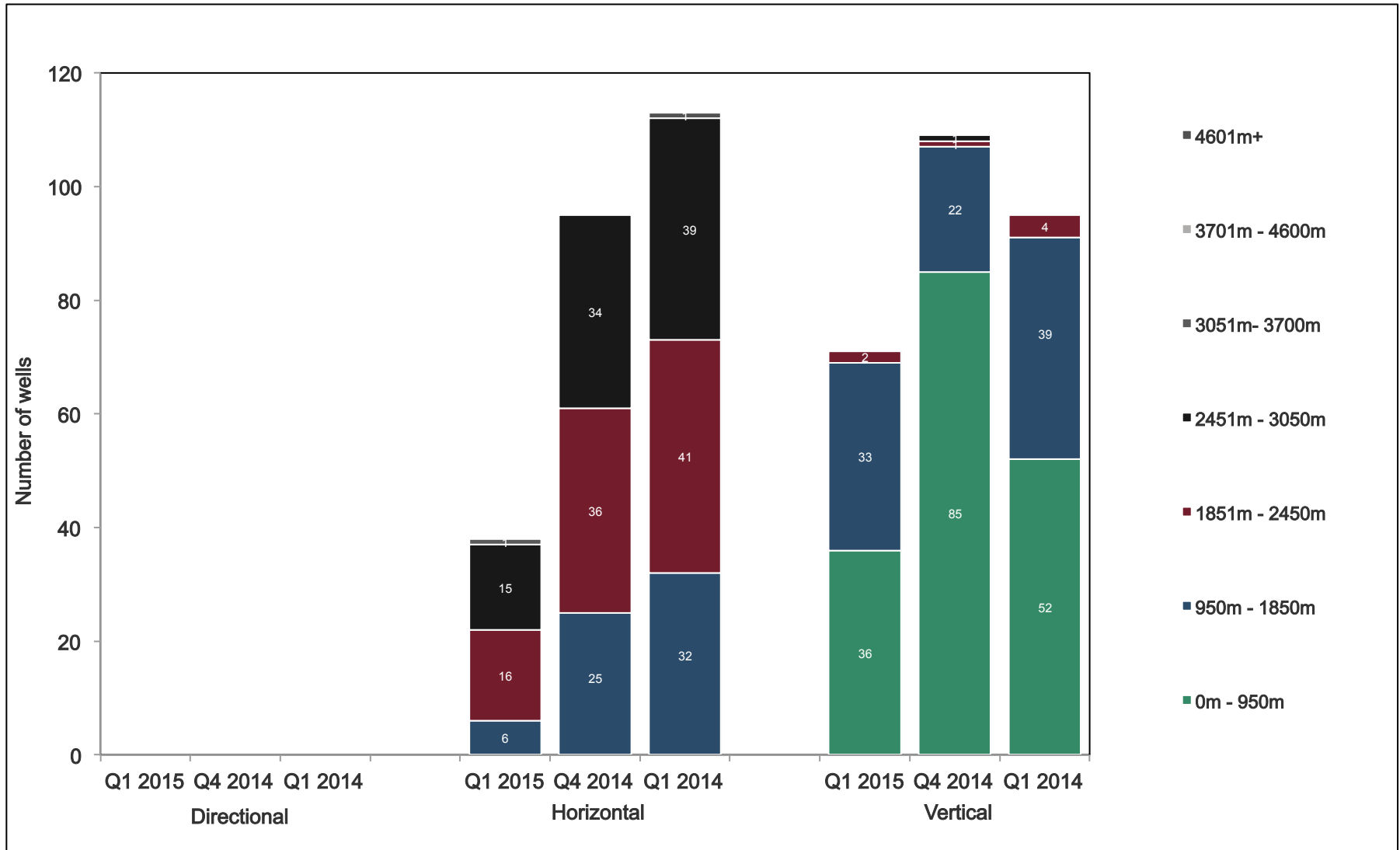


PSAC AB3 – Southeastern Alberta

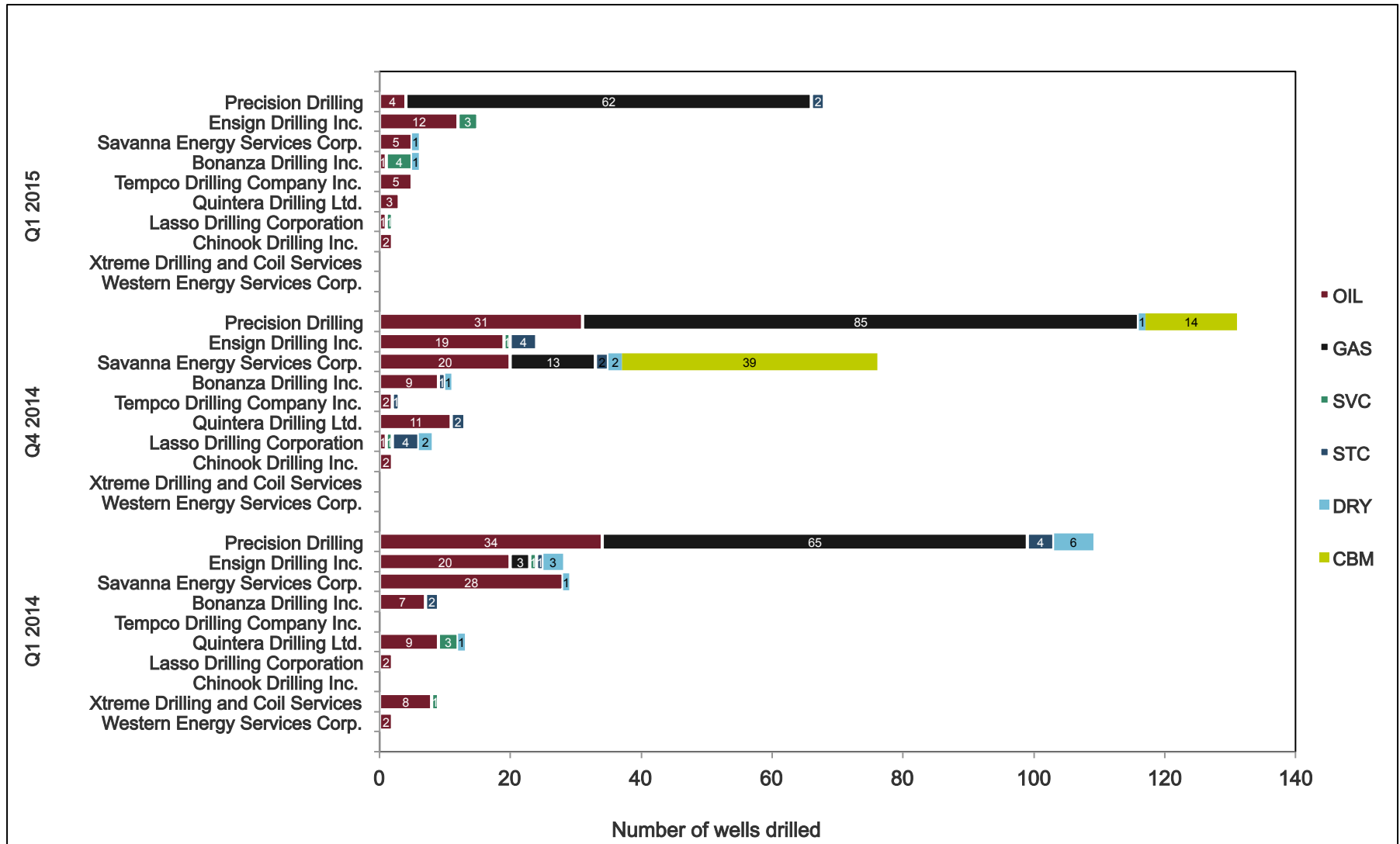
Top ten drilling contractors by number of wells drilled in PSAC AB3 region for Q1 2015



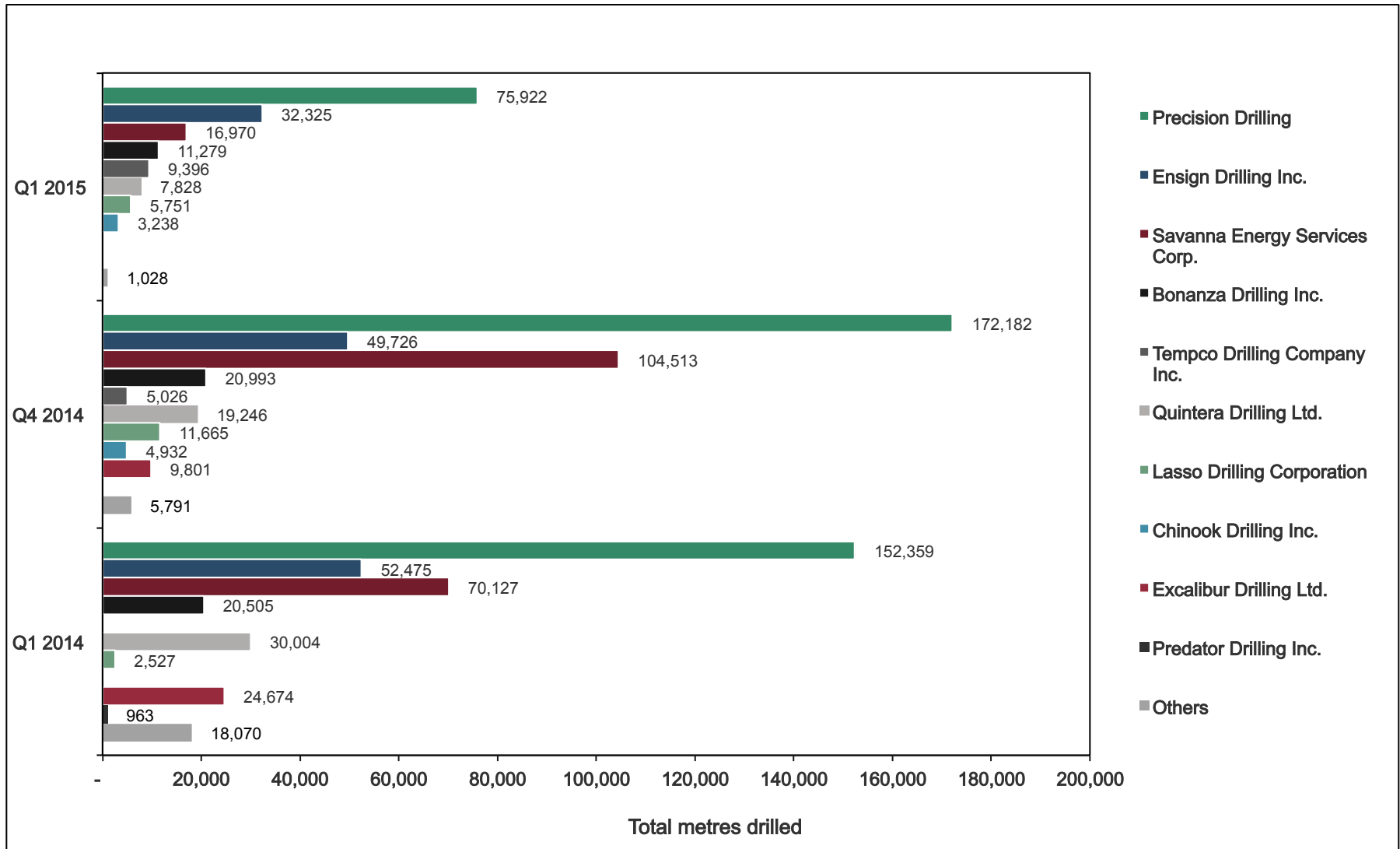
Total number of wells drilled by direction type and depth categories in PSAC AB3 region for Q1 2015



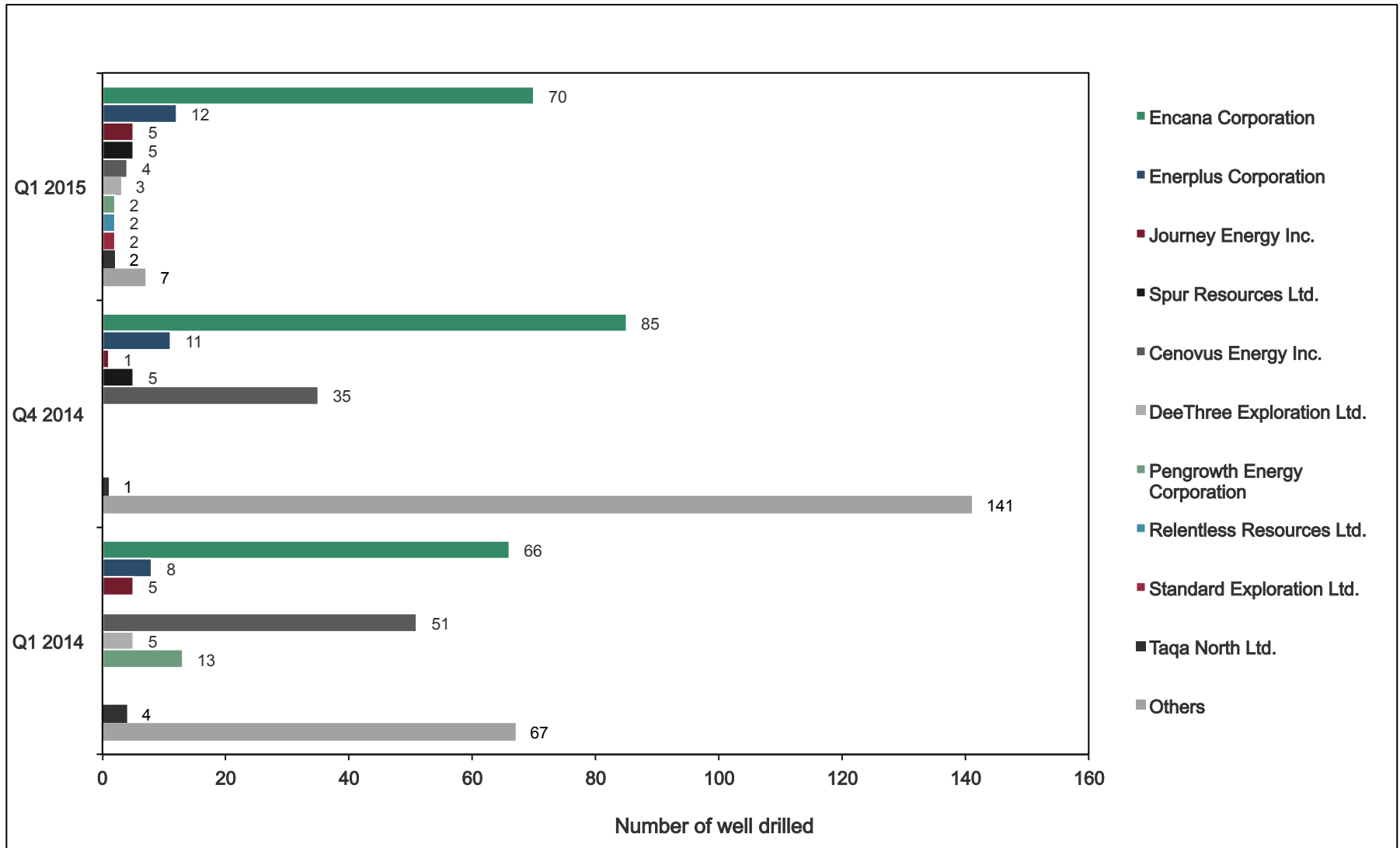
Top ten drilling contractors by primary well types drilled in PSAC AB3 region for Q1 2015



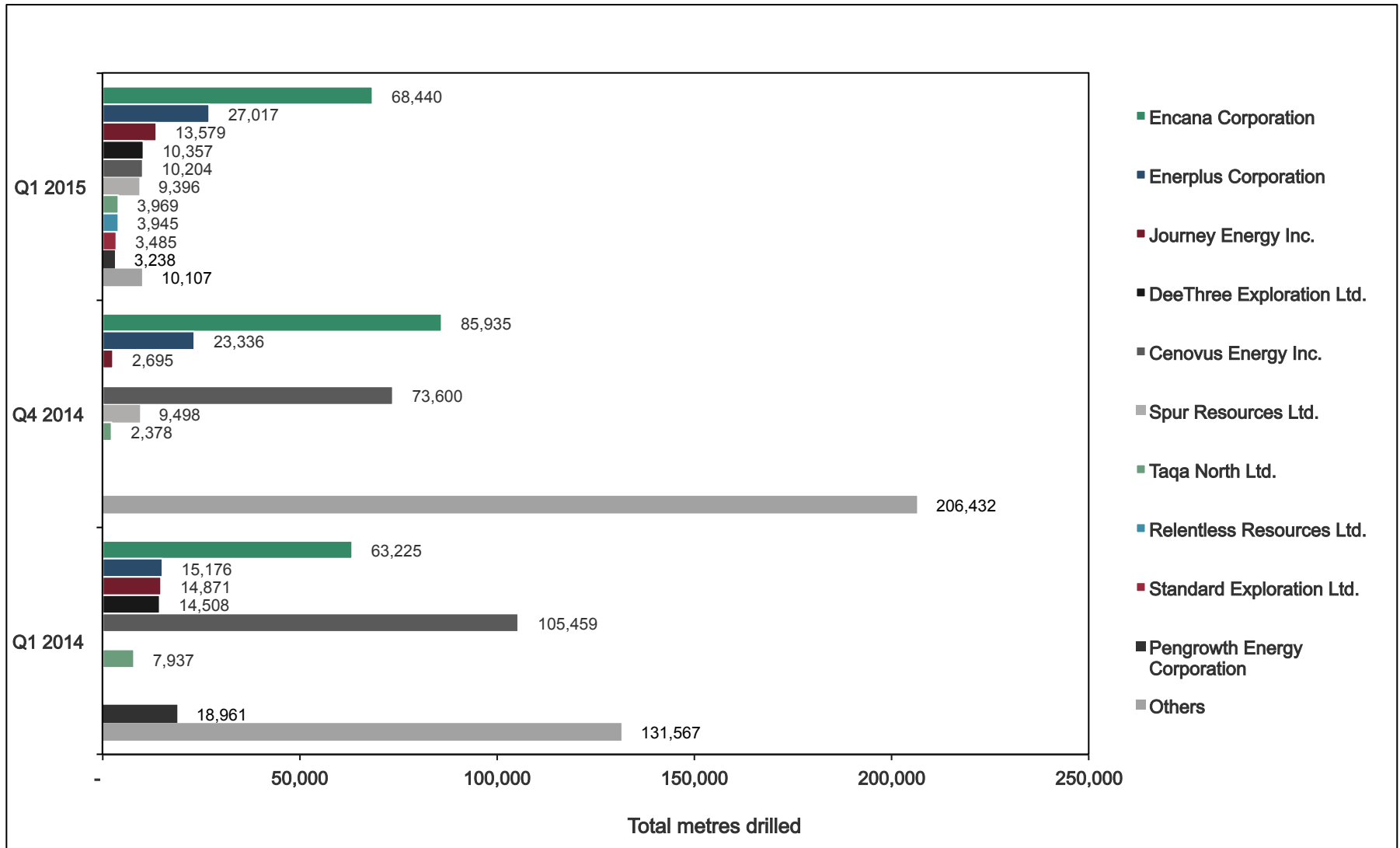
Top ten drilling contractors by total metres drilled in PSAC AB3 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB3 region for Q1 2015

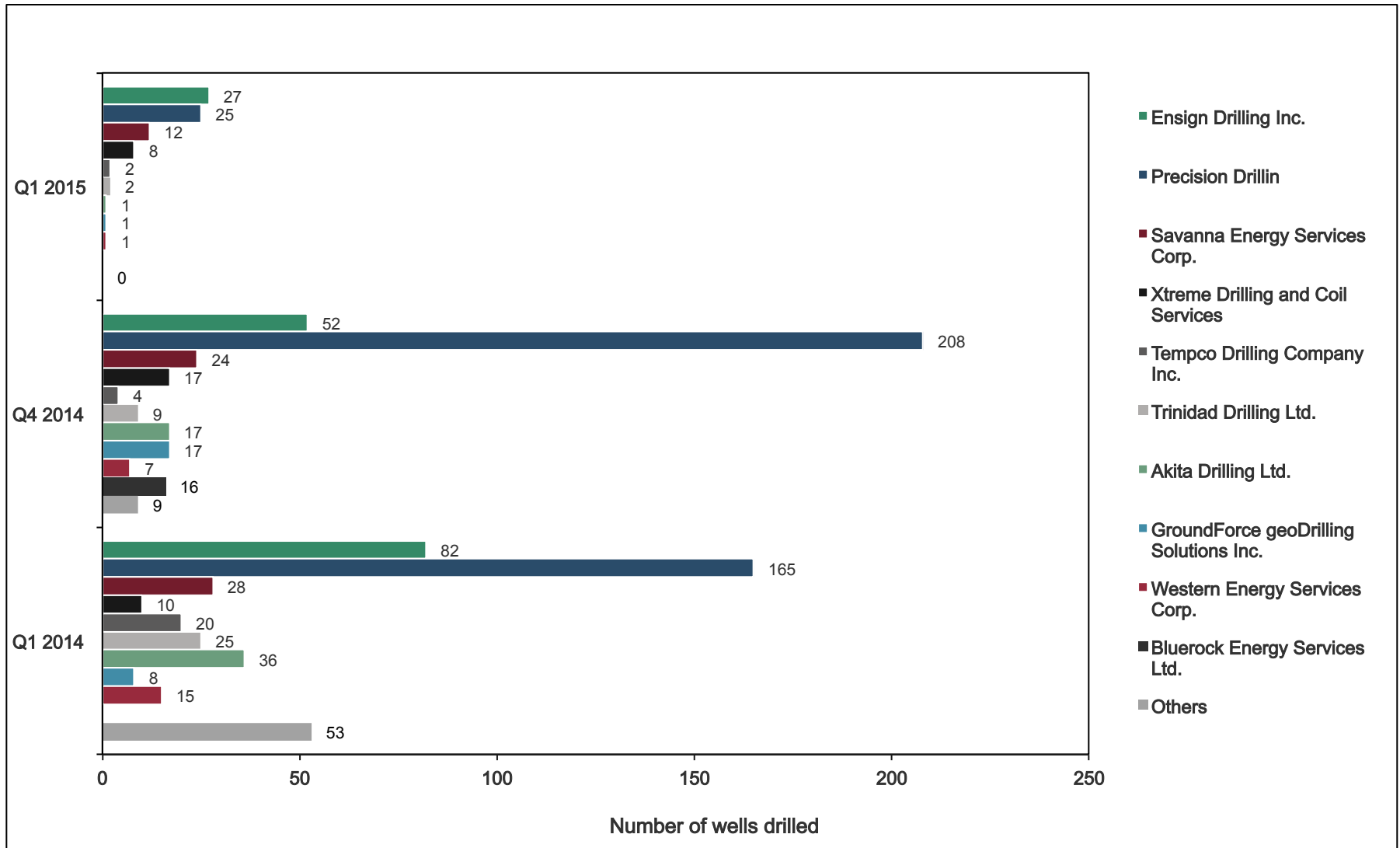


Top ten producers by total metres drilled in PSAC AB3 region for Q1 2015

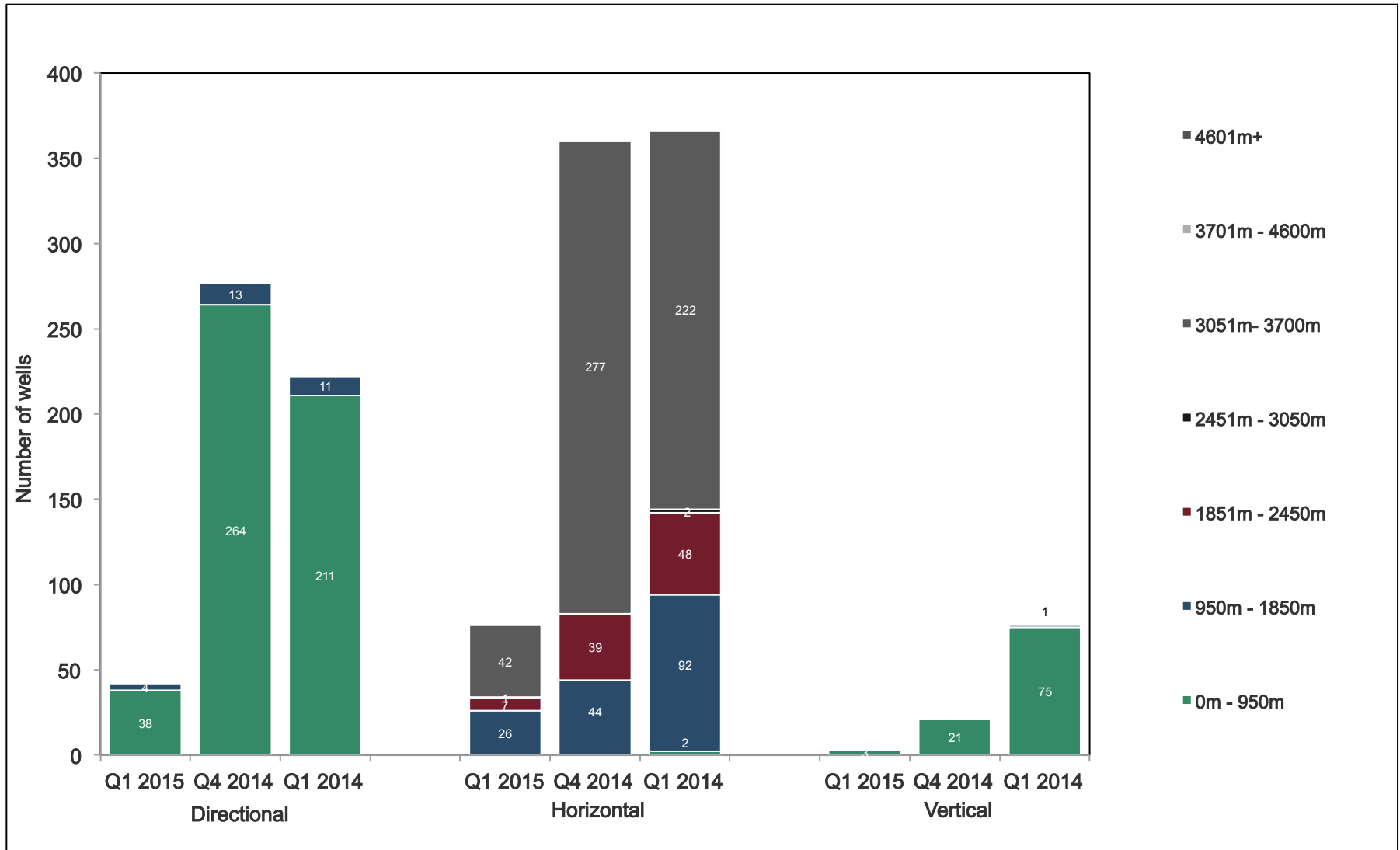


PSAC AB4 – East Central Alberta

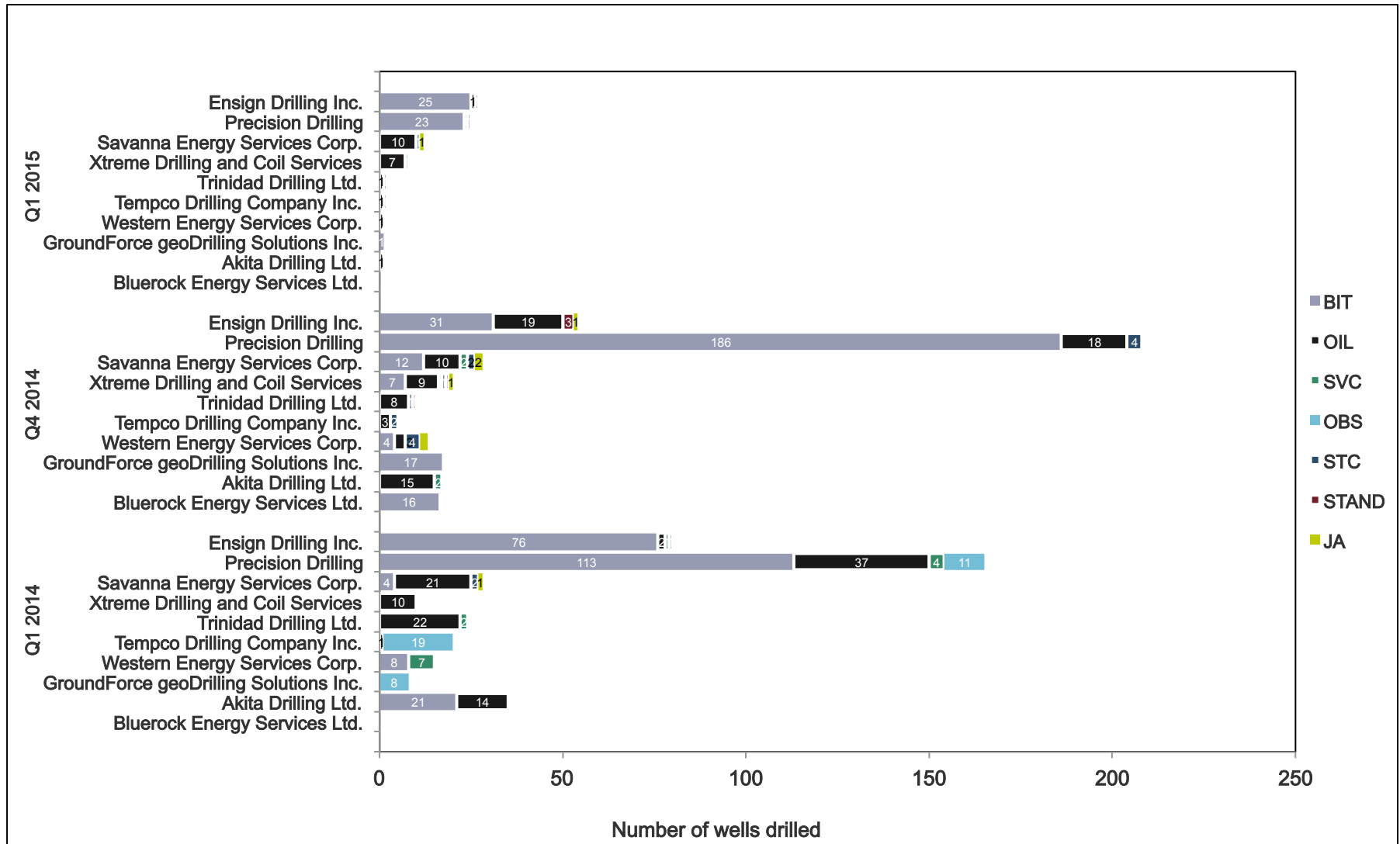
Top ten drilling contractors by number of wells drilled in PSAC AB4 region for Q1 2015



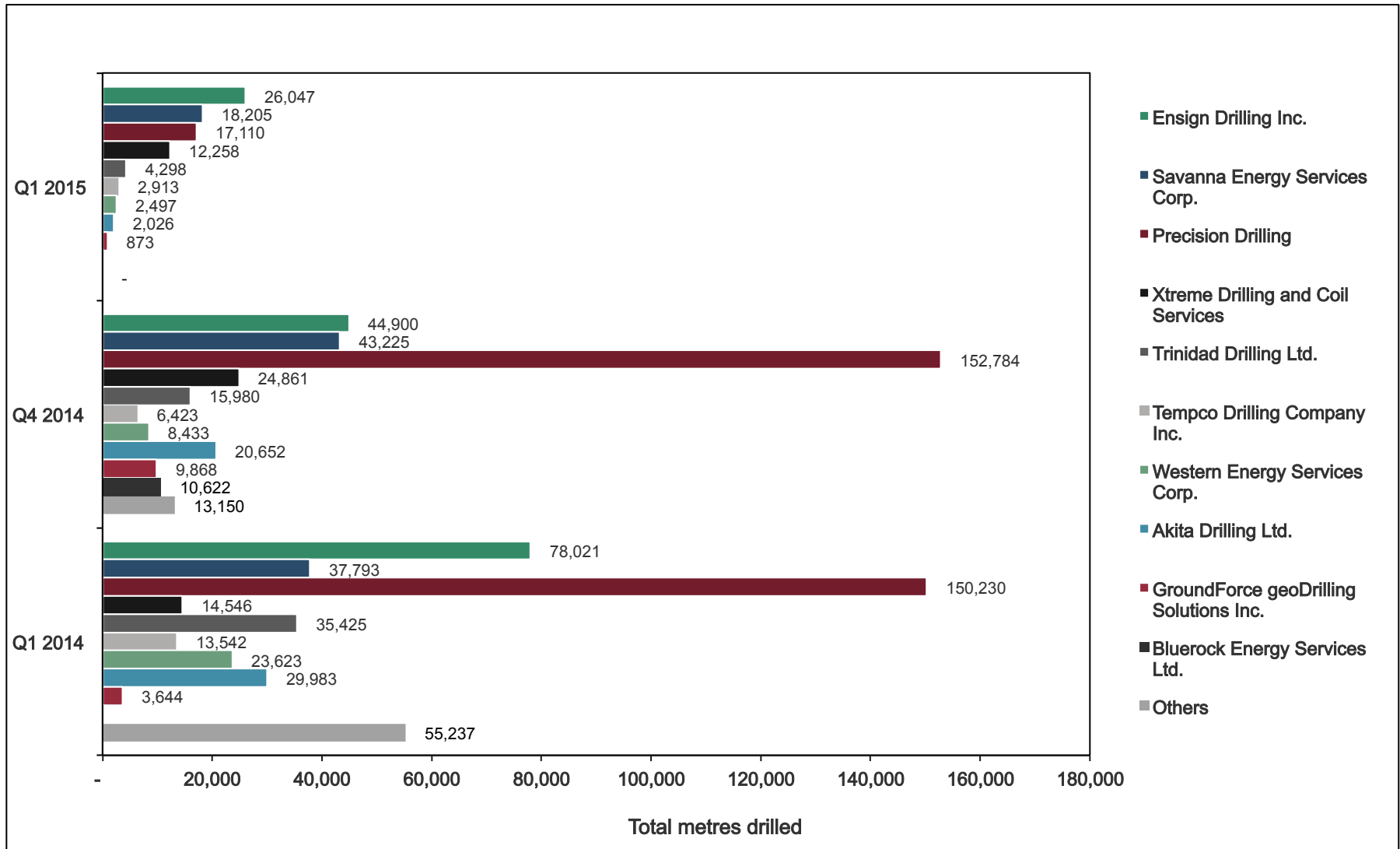
Total number of wells drilled by direction type and depth categories in PSAC AB4 region for Q1 2015



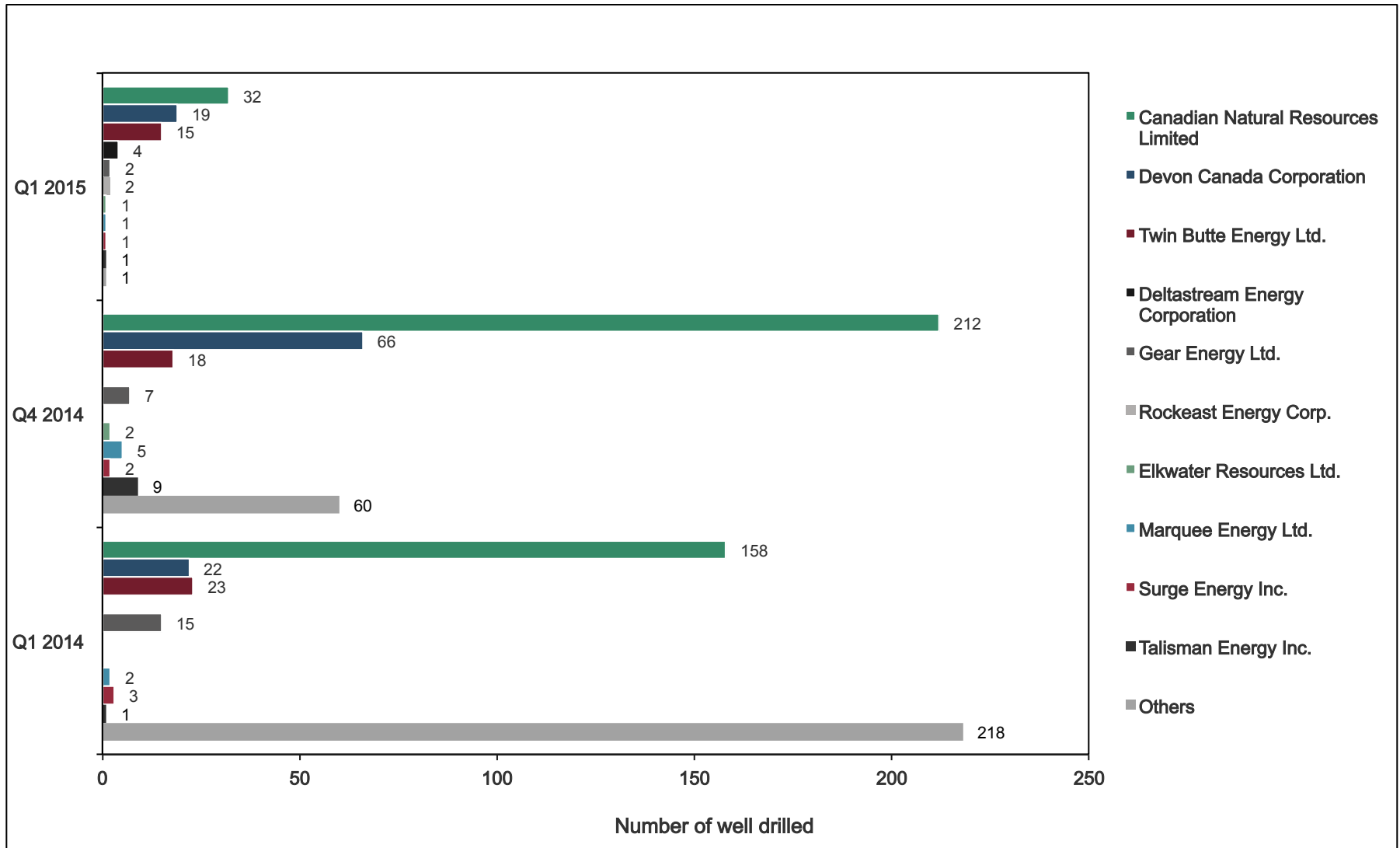
Top ten drilling contractors by primary well types drilled in PSAC AB4 region for Q1 2015



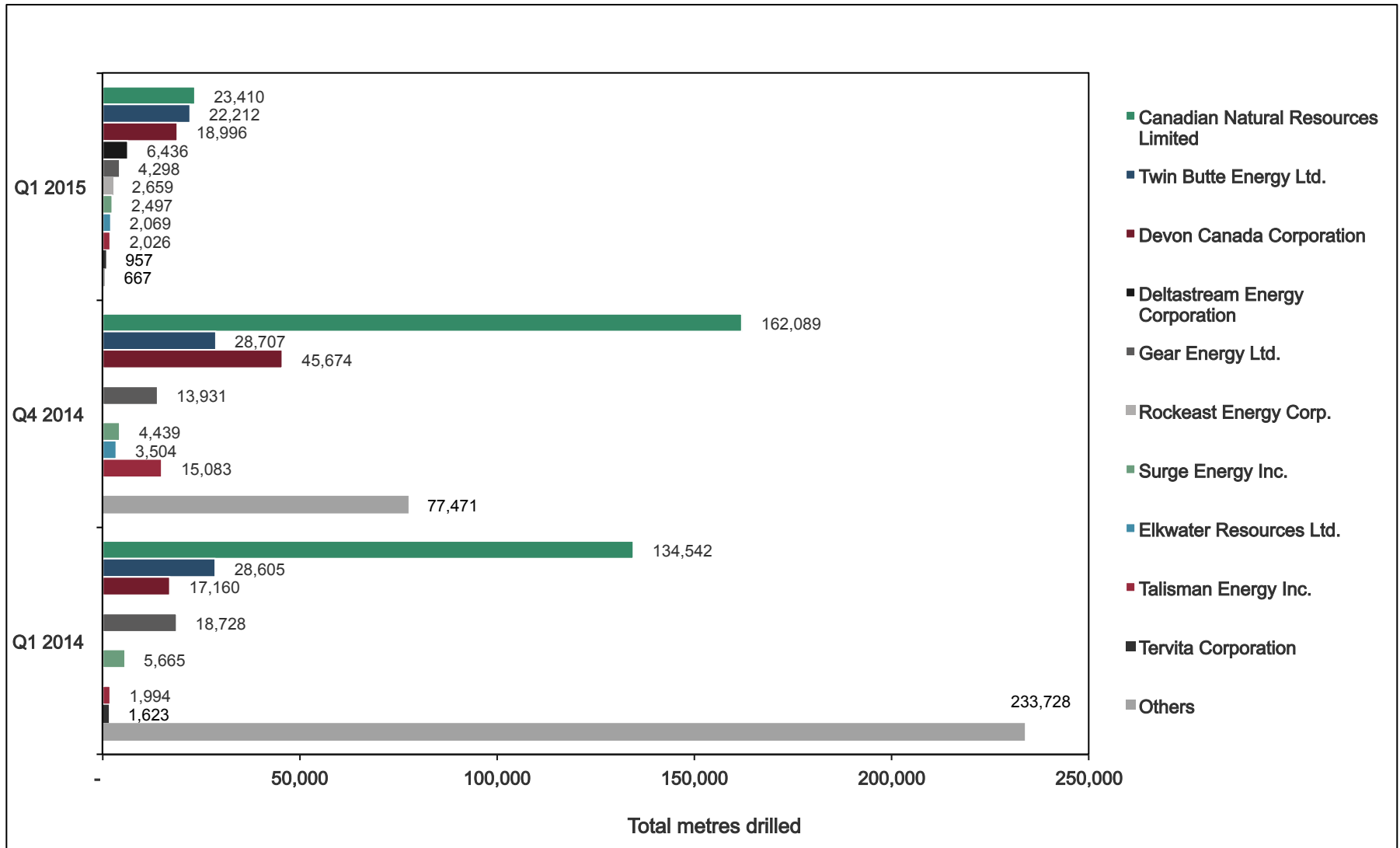
Top ten drilling contractors by total metres drilled in PSAC AB4 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB4 region for Q1 2015

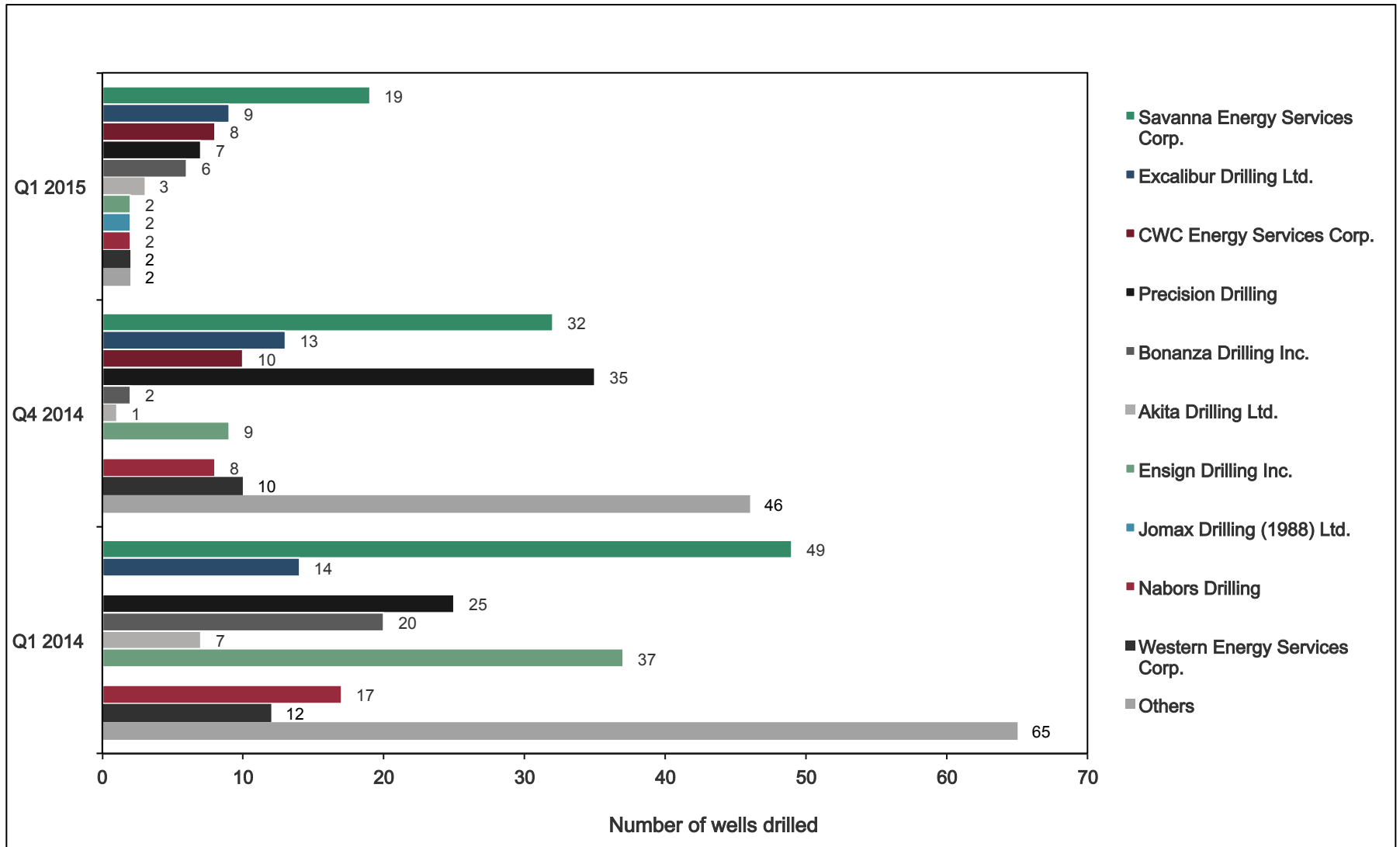


Top ten producers by total metres drilled in PSAC AB4 region for Q1 2015

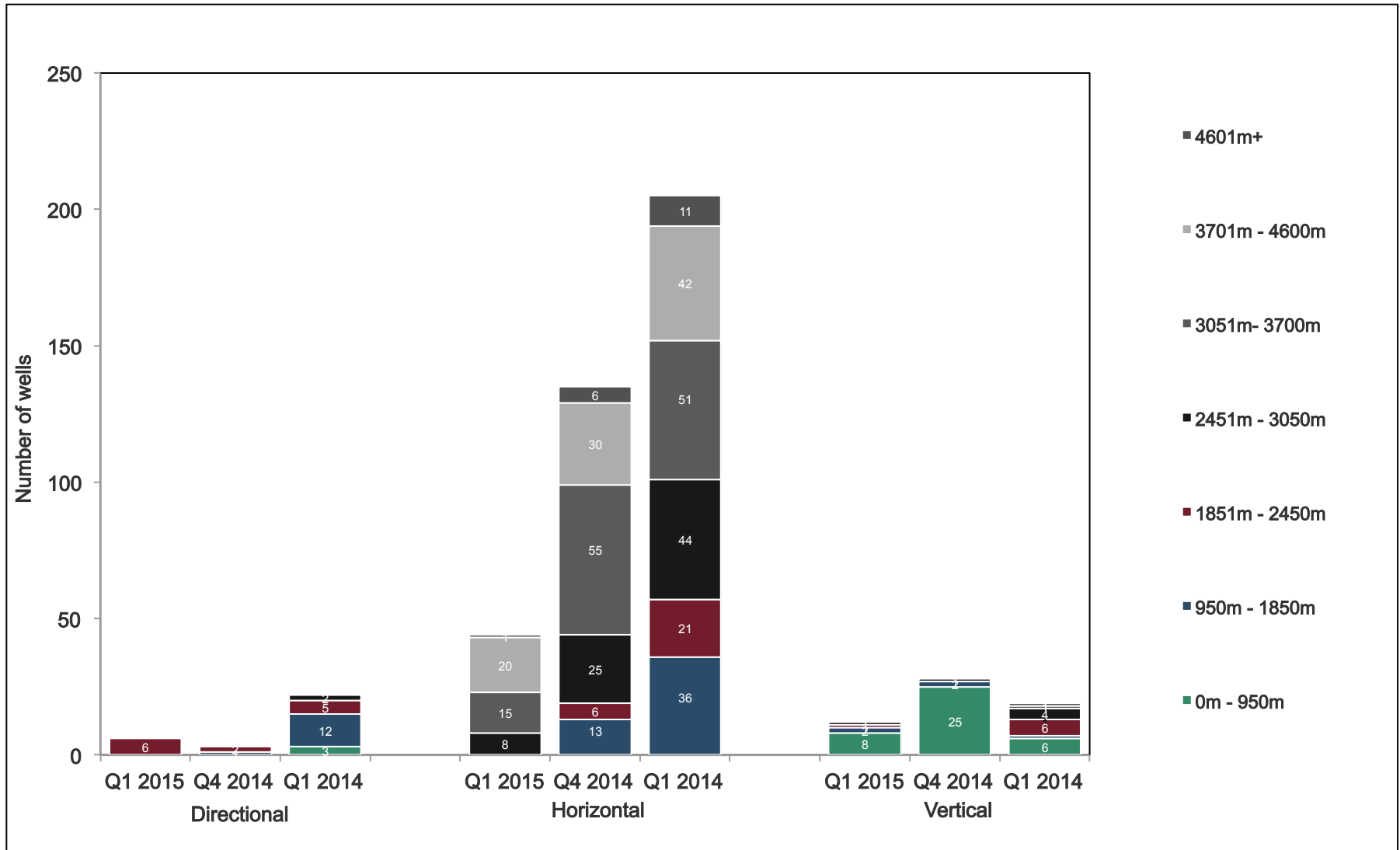


PSAC AB5 – Central Alberta

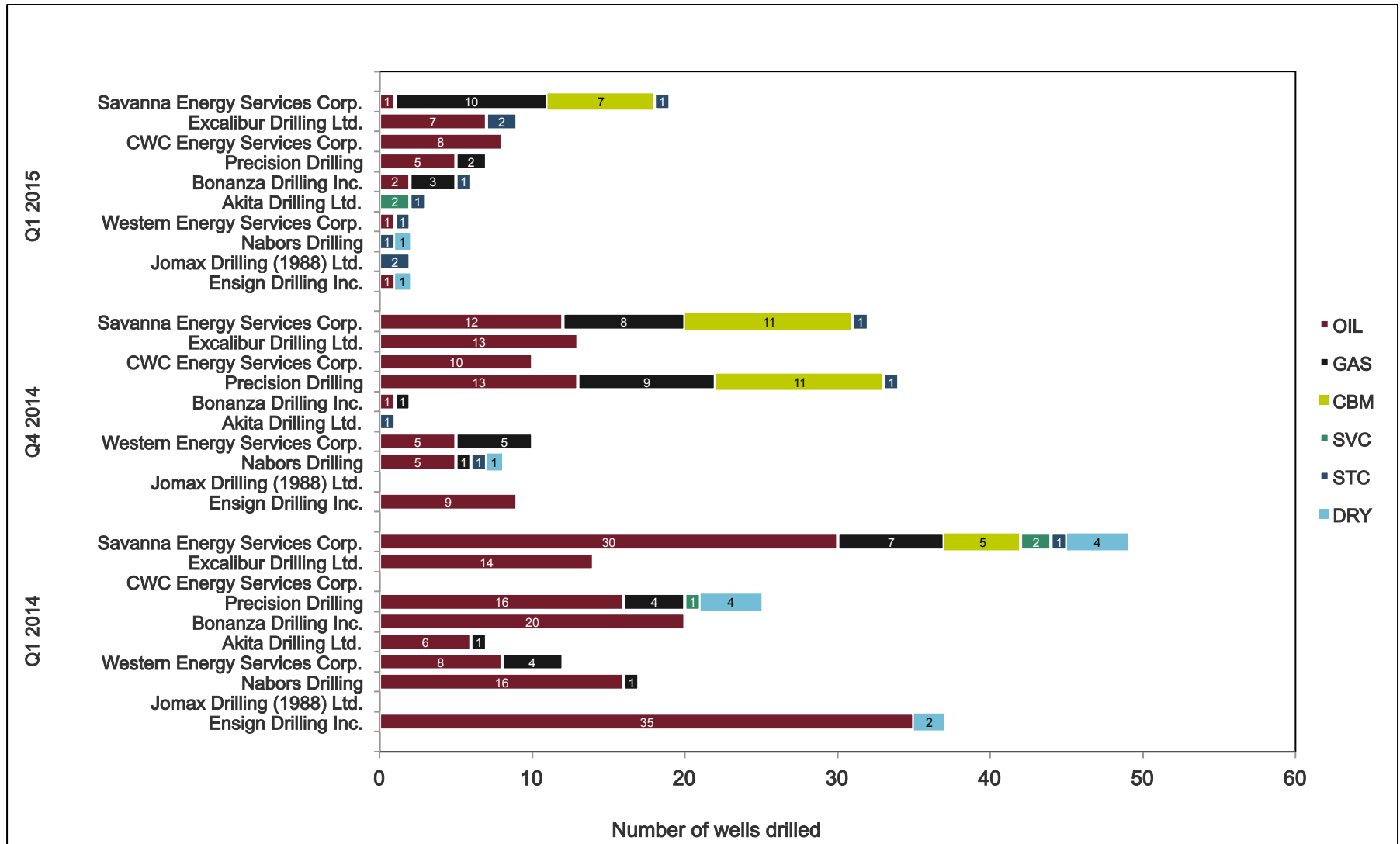
Top ten drilling contractors by number of wells drilled in PSAC AB5 region for Q1 2015



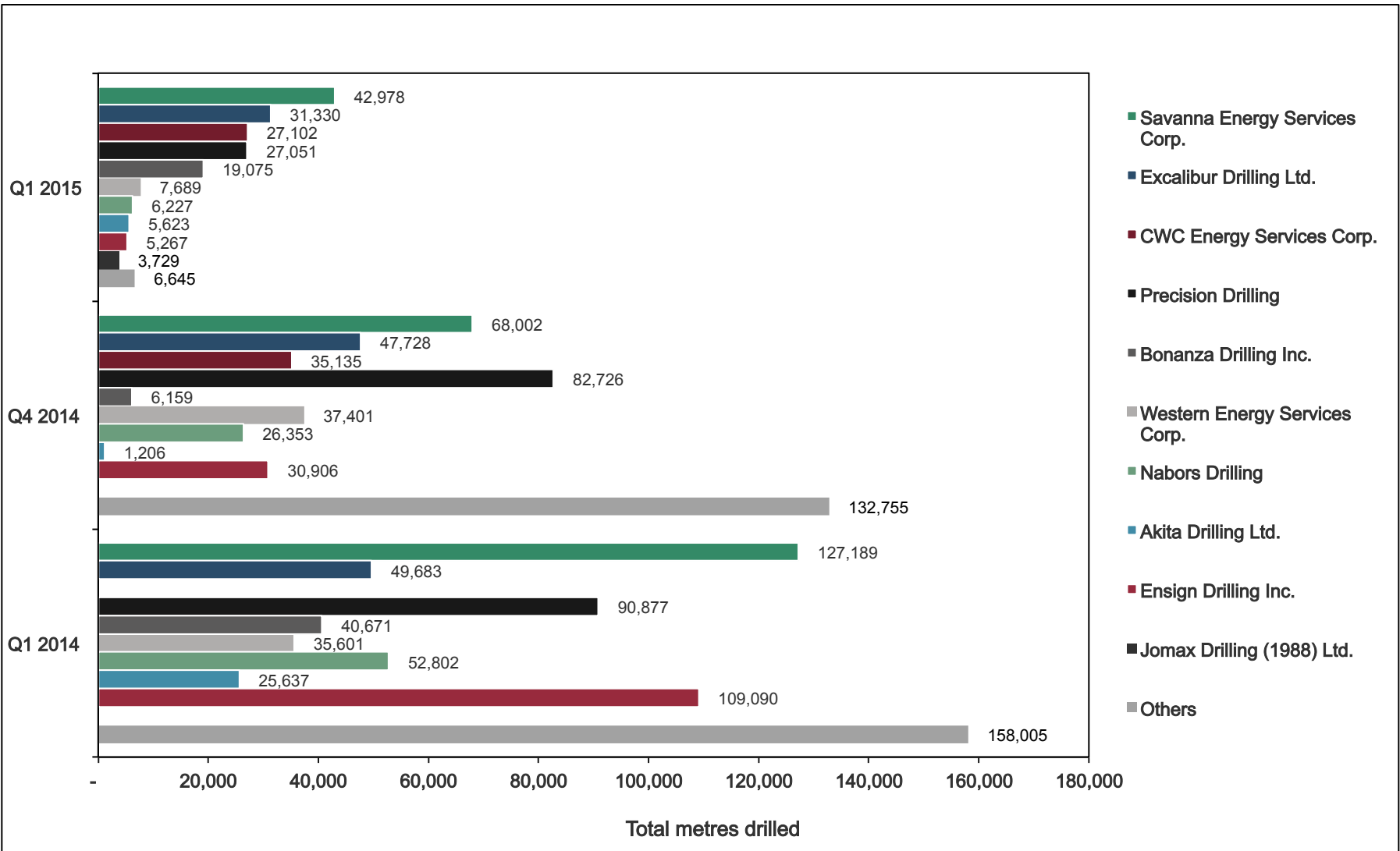
Total number of wells drilled by direction type and depth categories in PSAC AB5 region for Q1 2015



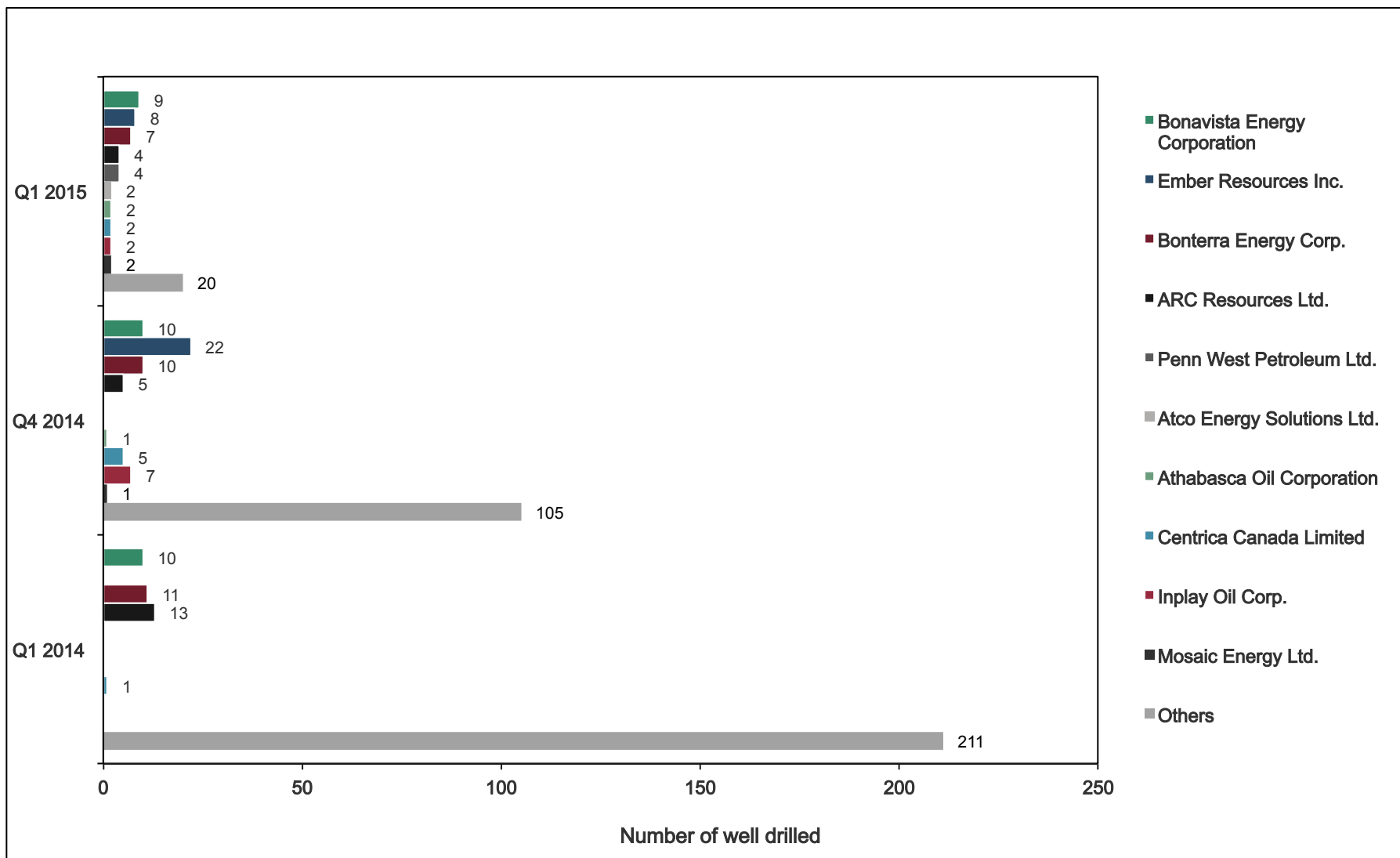
Top ten drilling contractors by primary well types drilled in PSAC AB5 region for Q1 2015



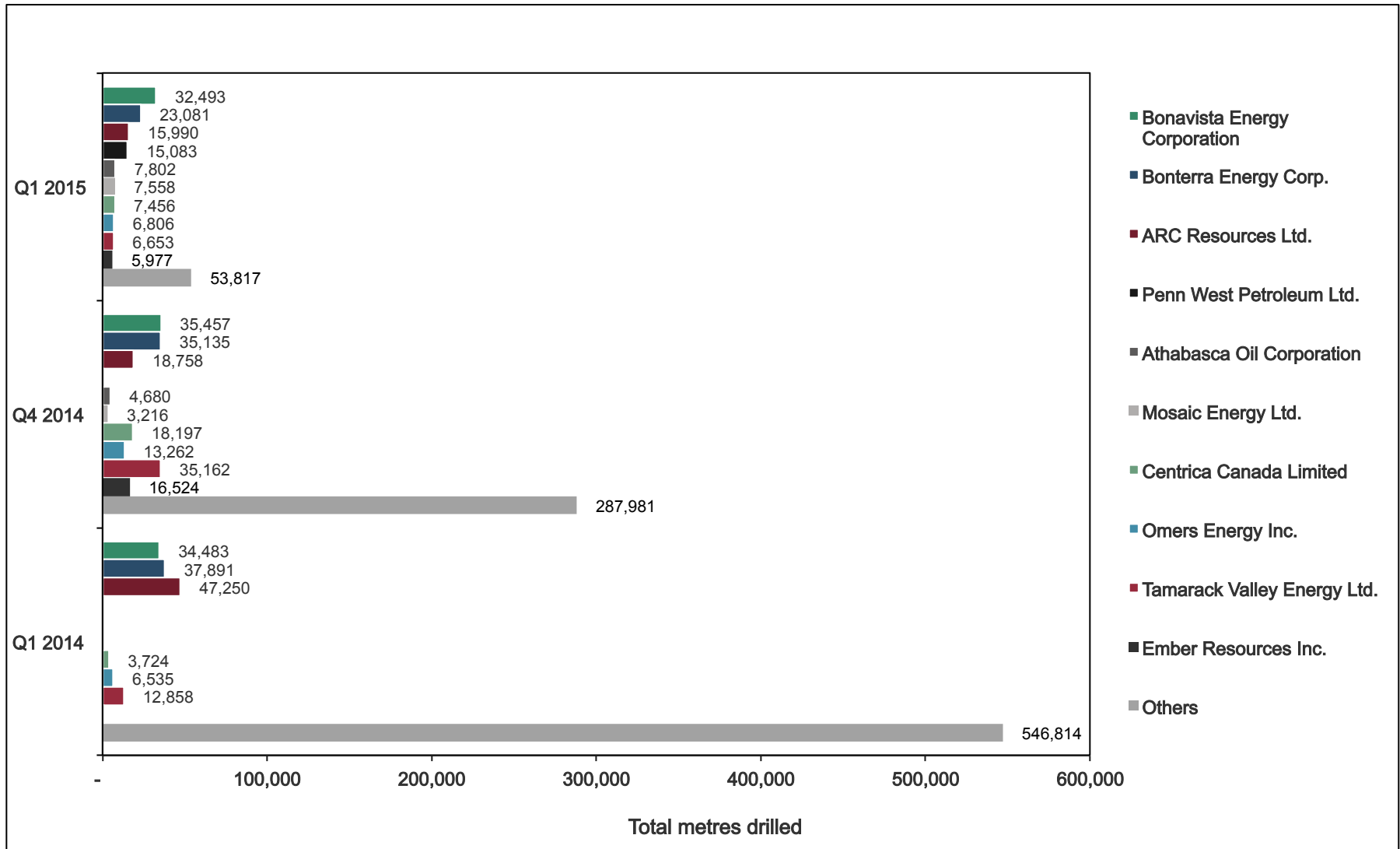
Top ten drilling contractors by total metres drilled in PSAC AB5 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB5 region for Q1 2015

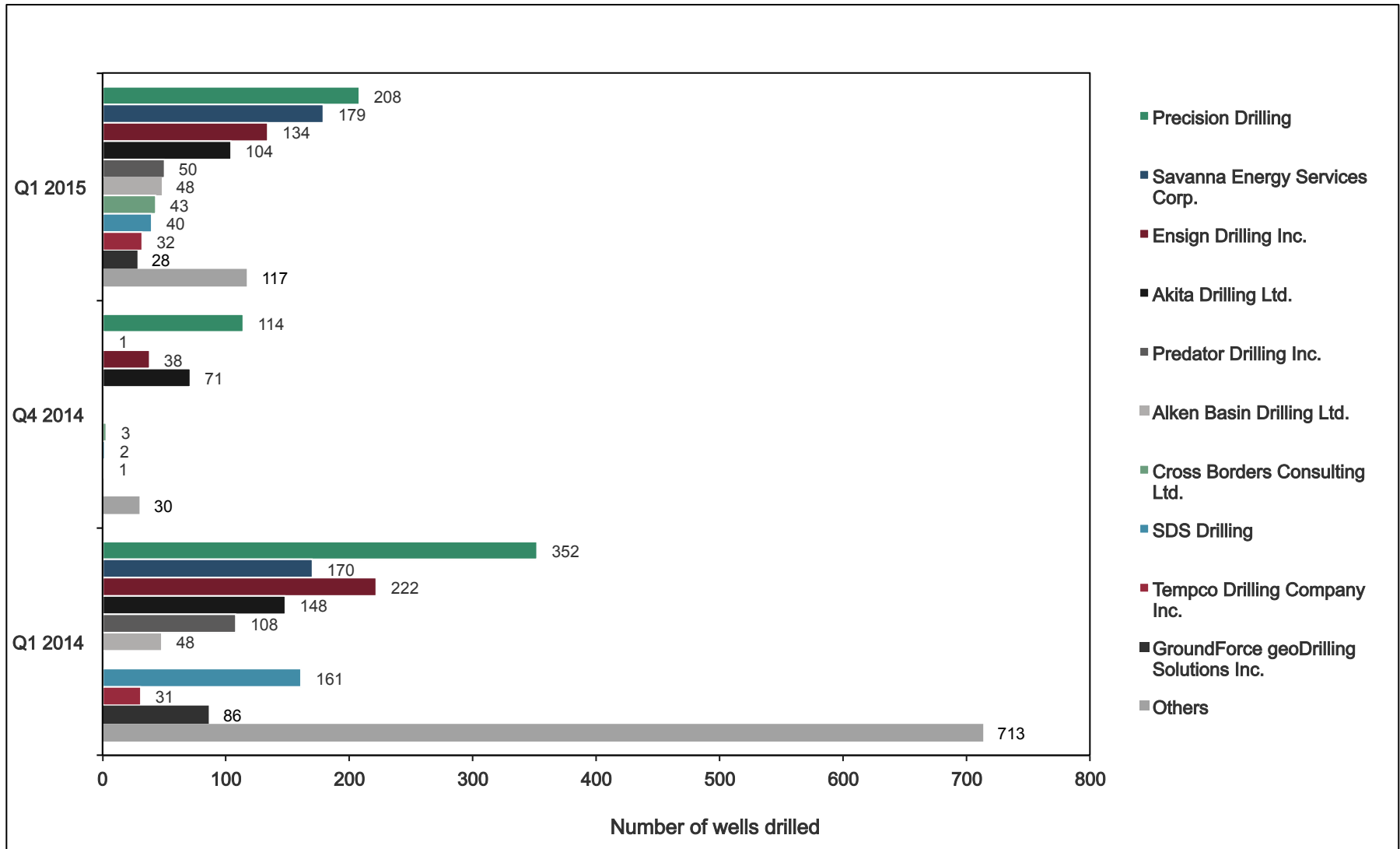


Top ten producers by total metres drilled in PSAC AB5 region for Q1 2015

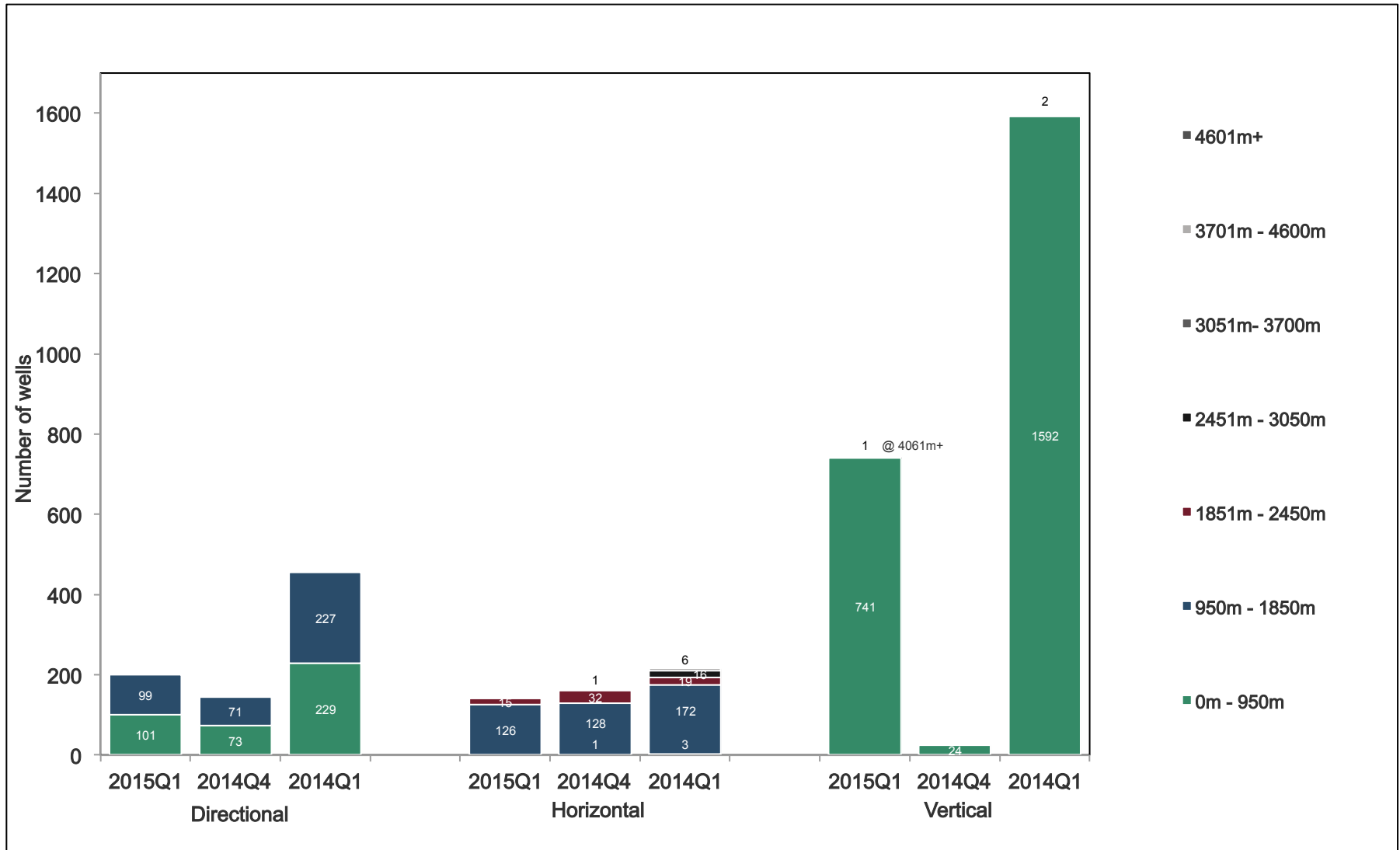


PSAC AB6 – Northeastern Alberta

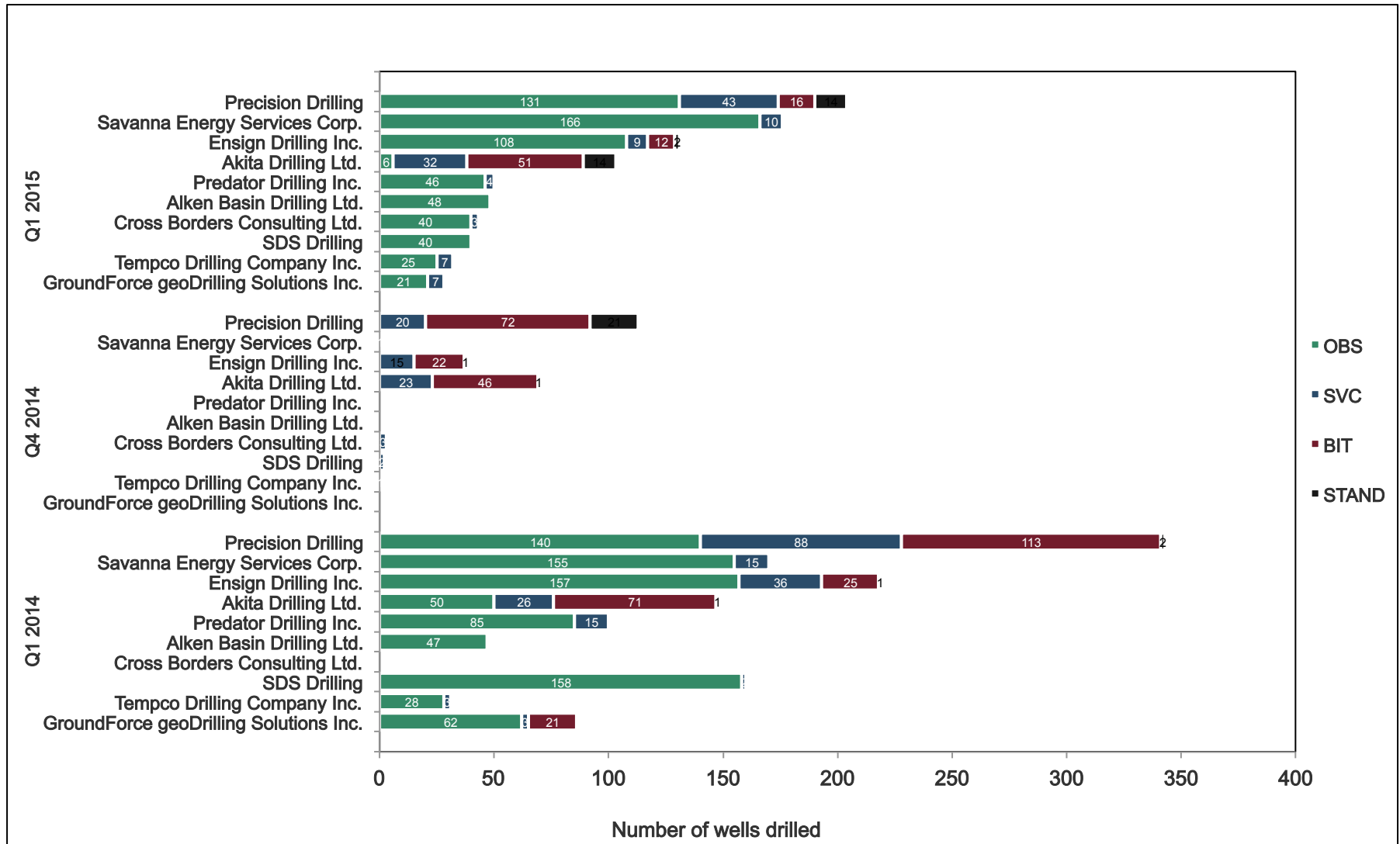
Top ten drilling contractors by number of wells drilled in PSAC AB6 region for Q1 2015



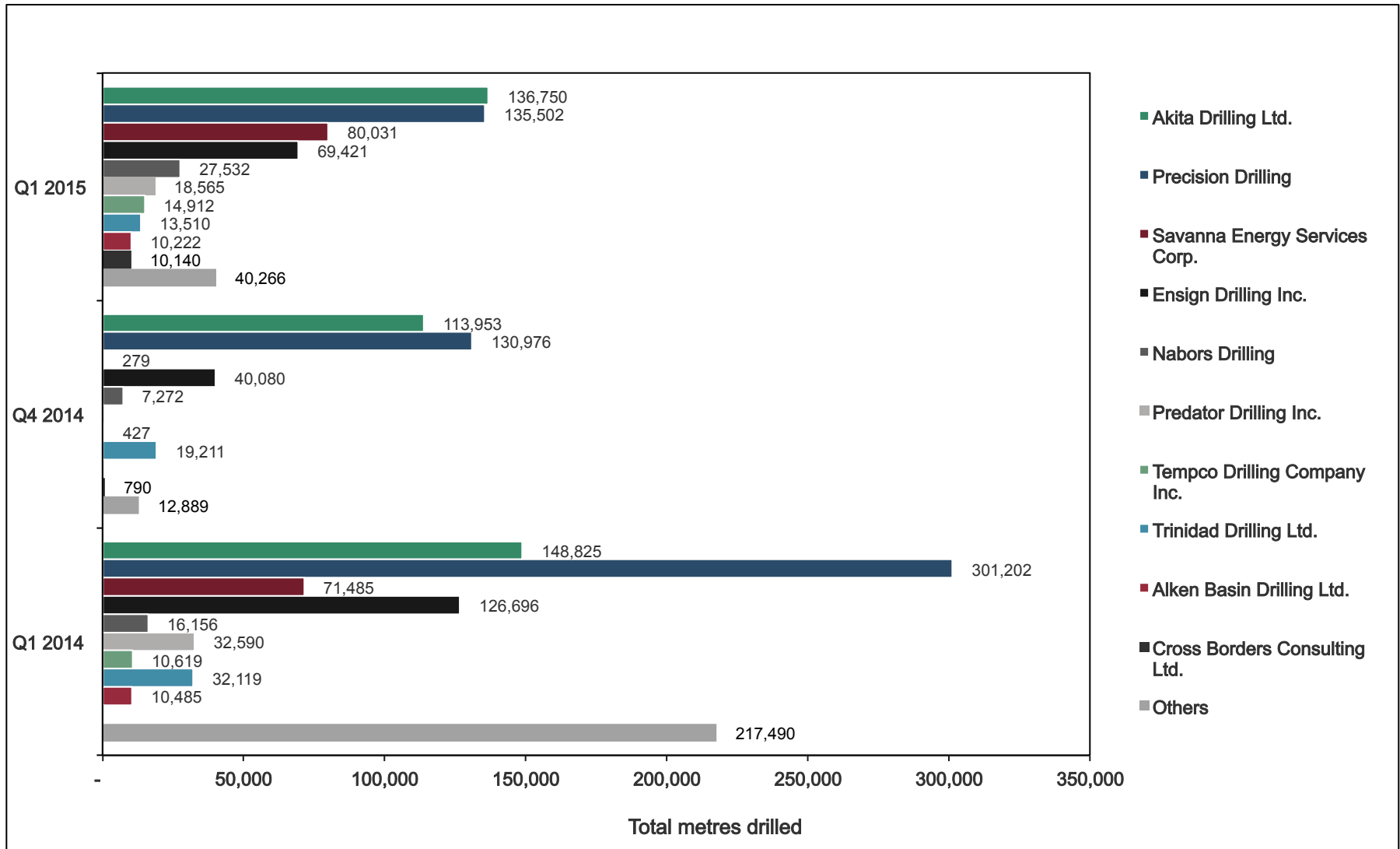
Total number of wells drilled by direction type and depth categories in PSAC AB6 region for Q1 2015



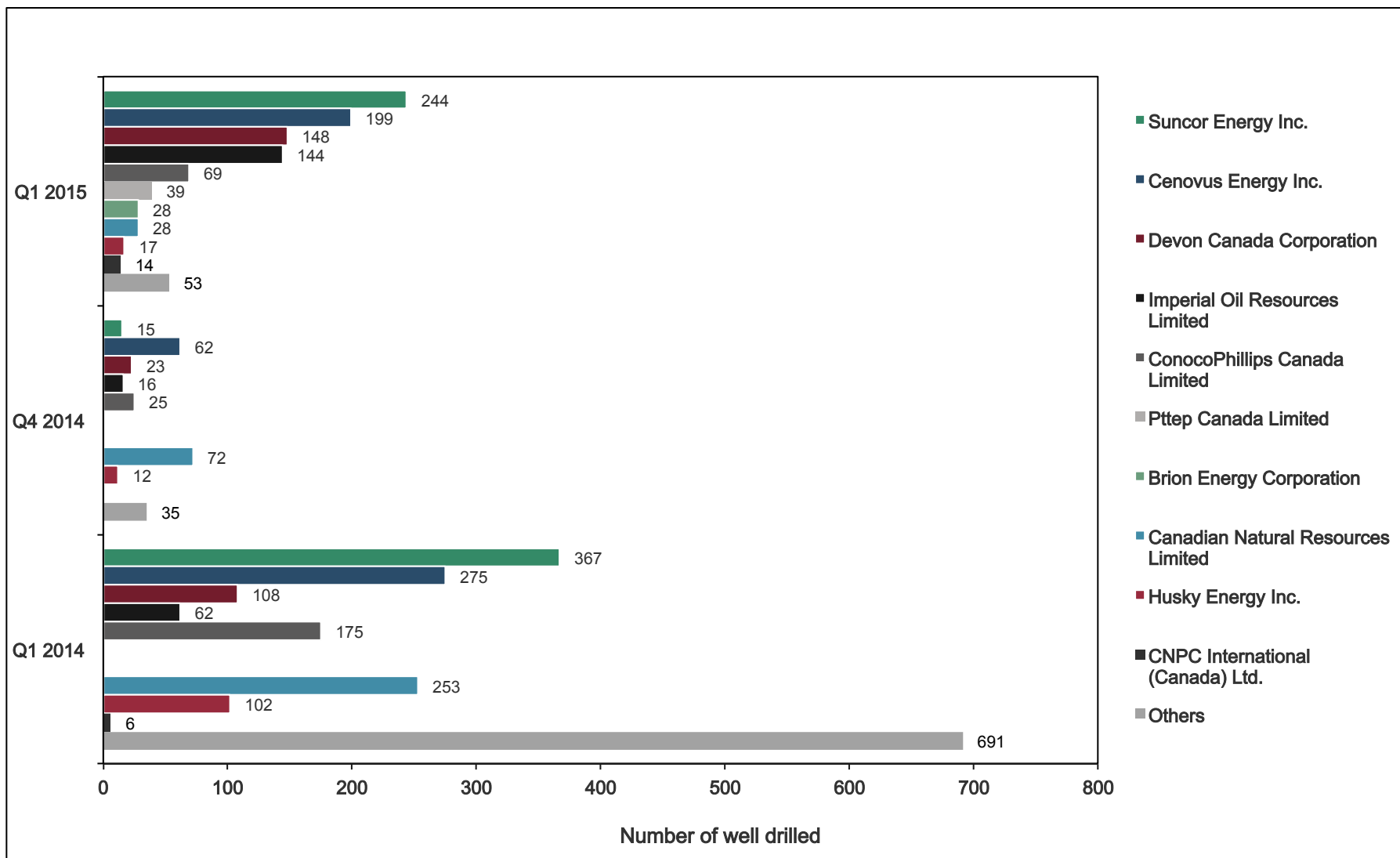
Top ten drilling contractors by primary well types drilled in PSAC AB6 region for Q1 2015



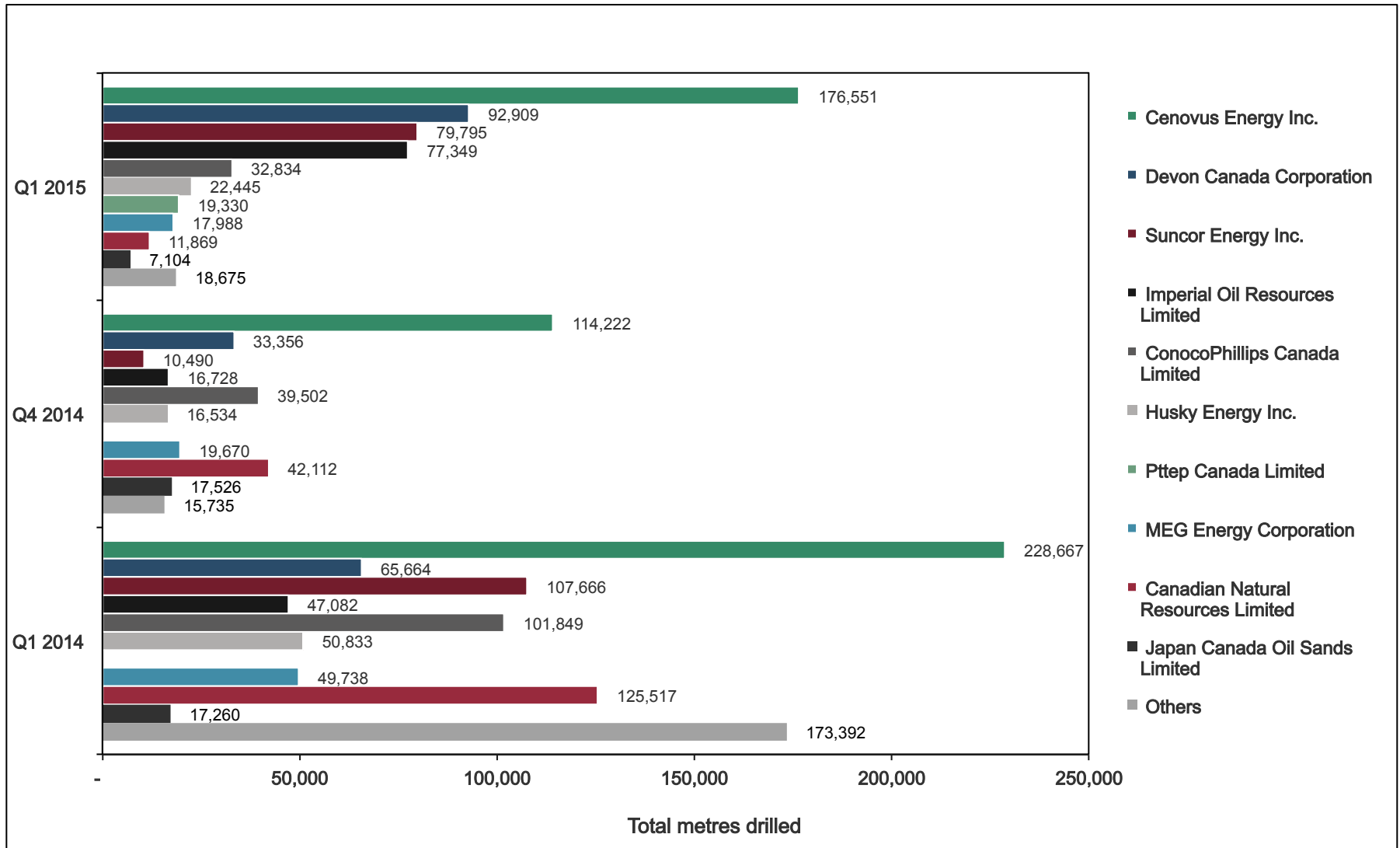
Top ten drilling contractors by total metres drilled in PSAC AB6 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB6 region for Q1 2015

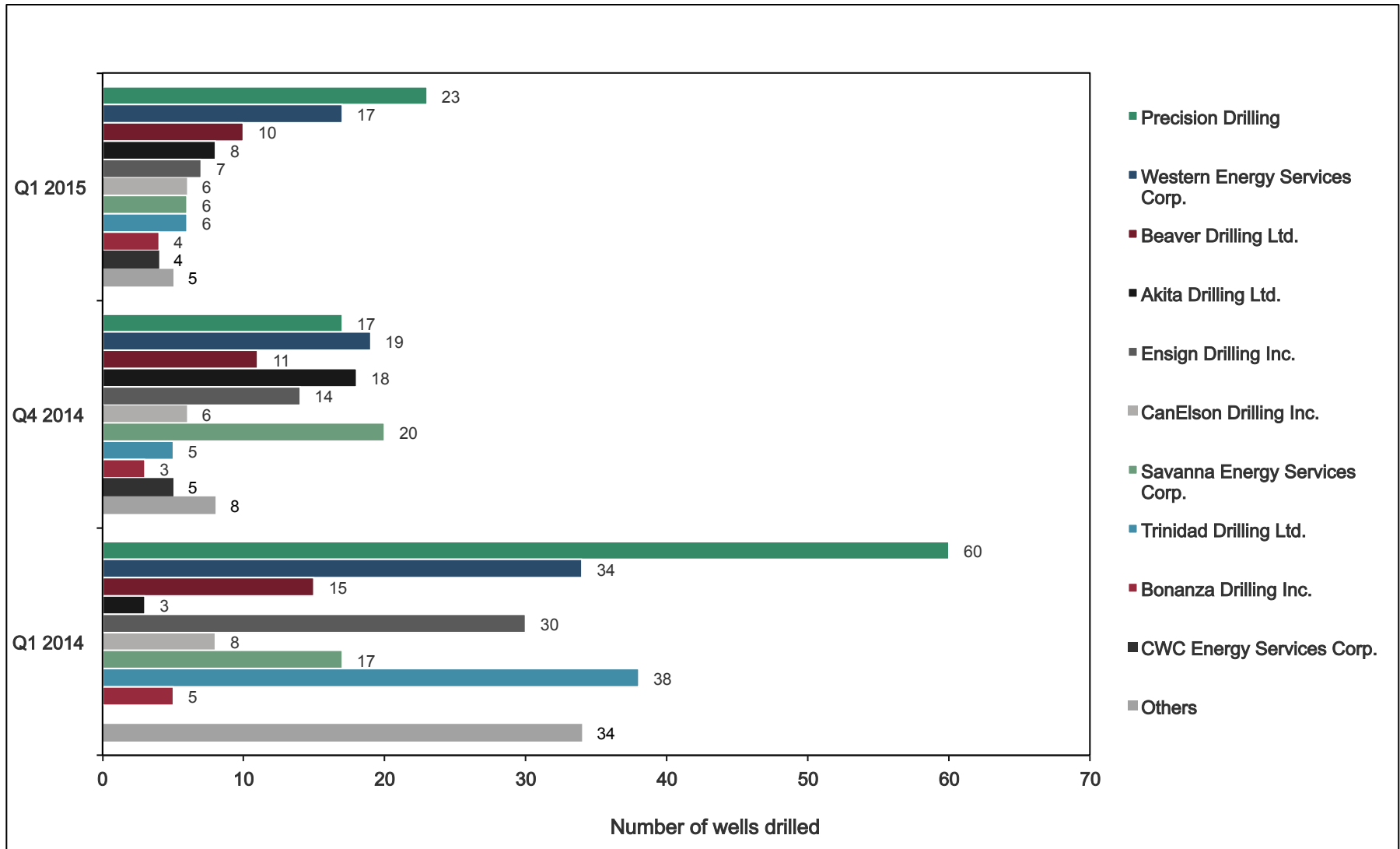


Top ten producers by total metres drilled in PSAC AB6 region for Q1 2015

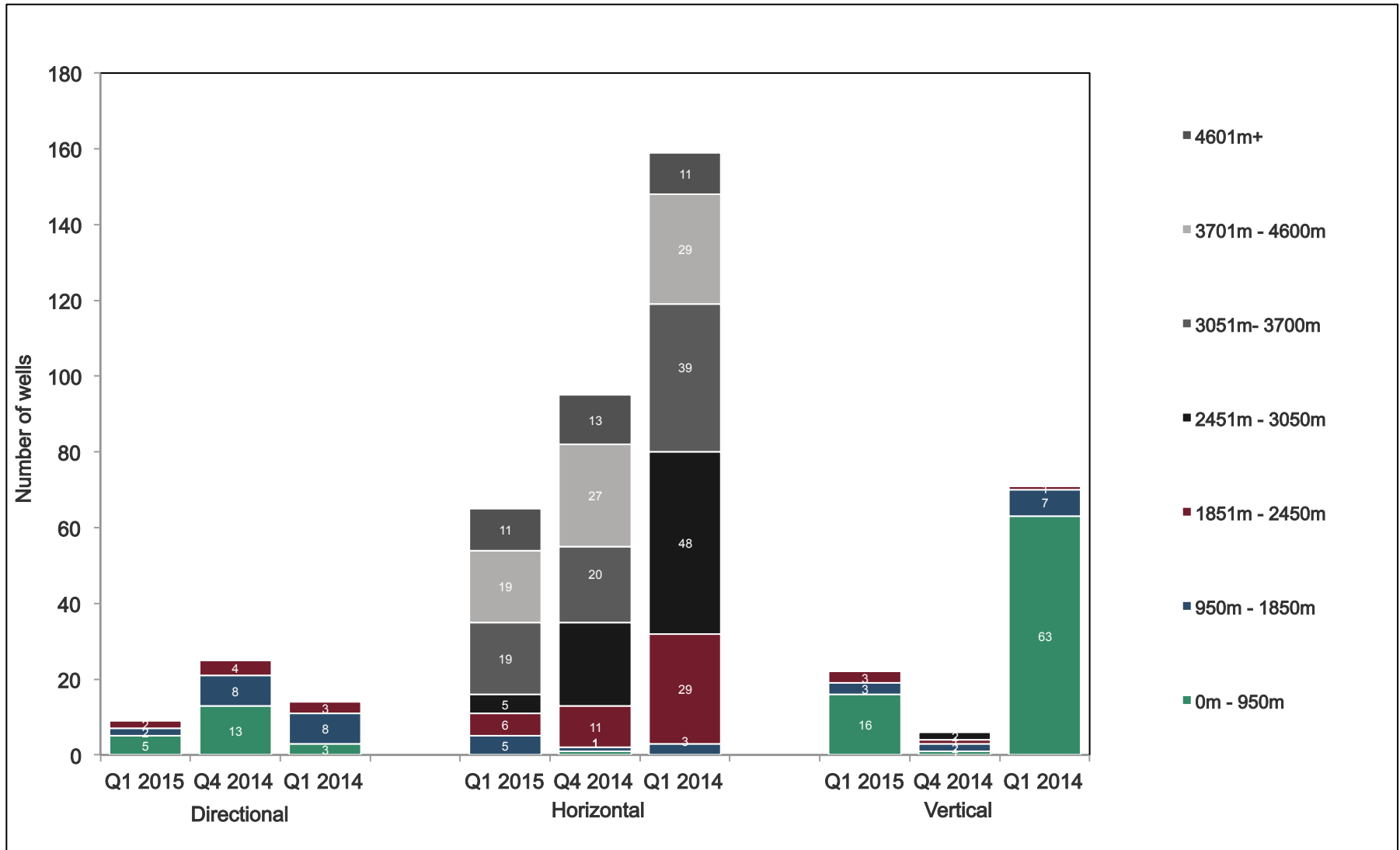


PSAC AB7 – Northwestern Alberta

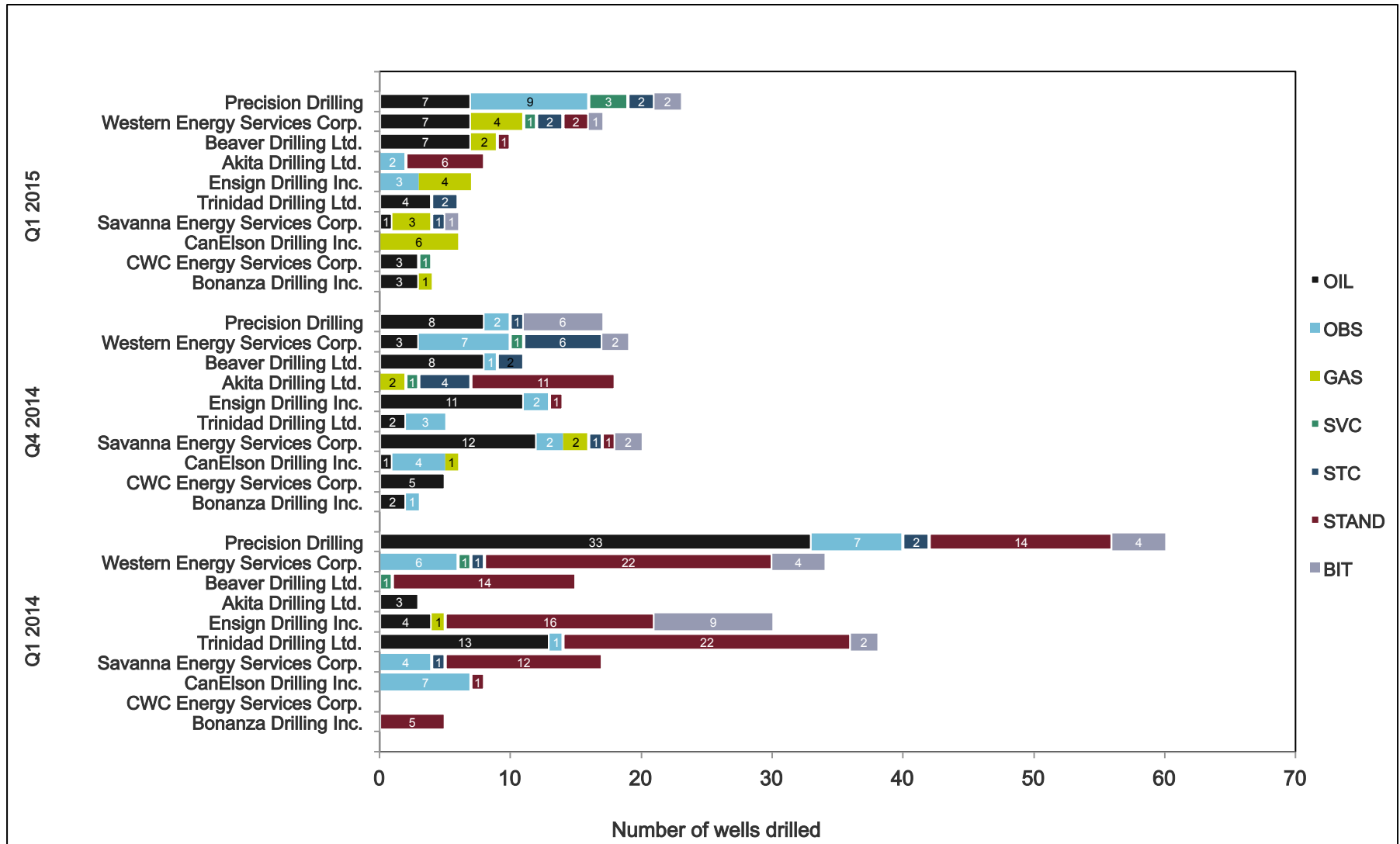
Top ten drilling contractors by number of wells drilled in PSAC AB7 region for Q1 2015



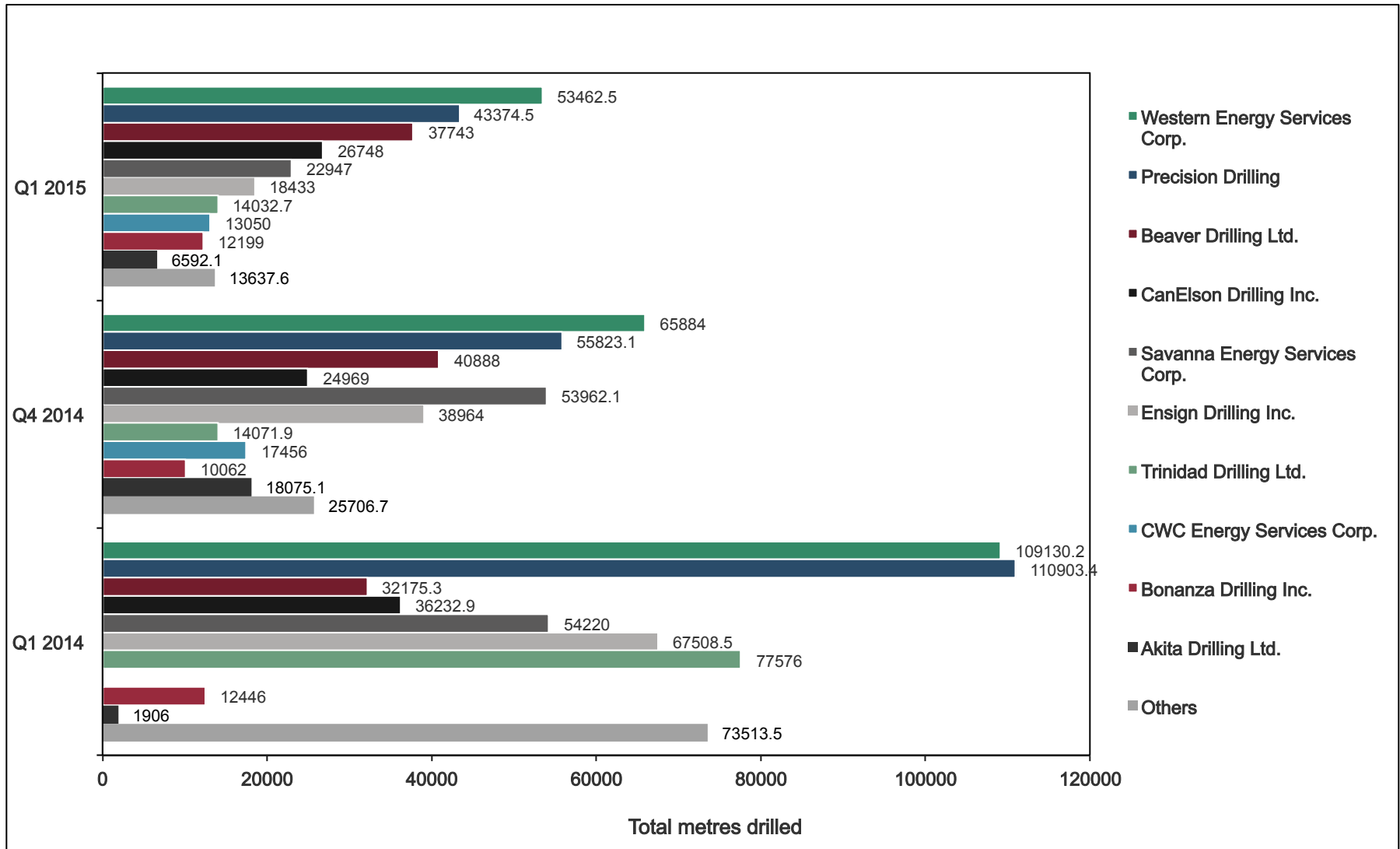
Total number of wells drilled by direction type and depth categories in PSAC AB7 region for Q1 2015



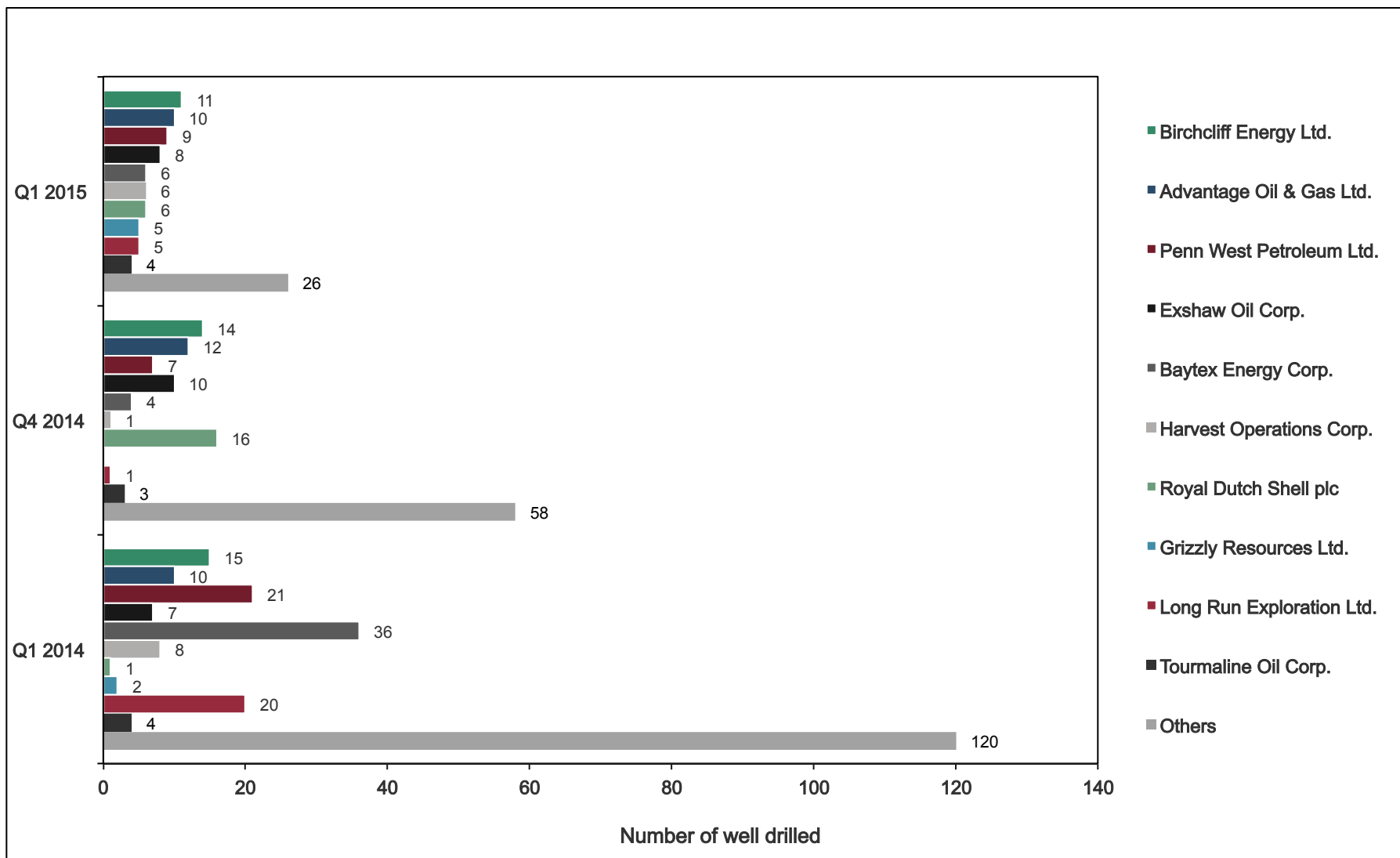
Top ten drilling contractors by primary well types drilled in PSAC AB7 region for Q1 2015



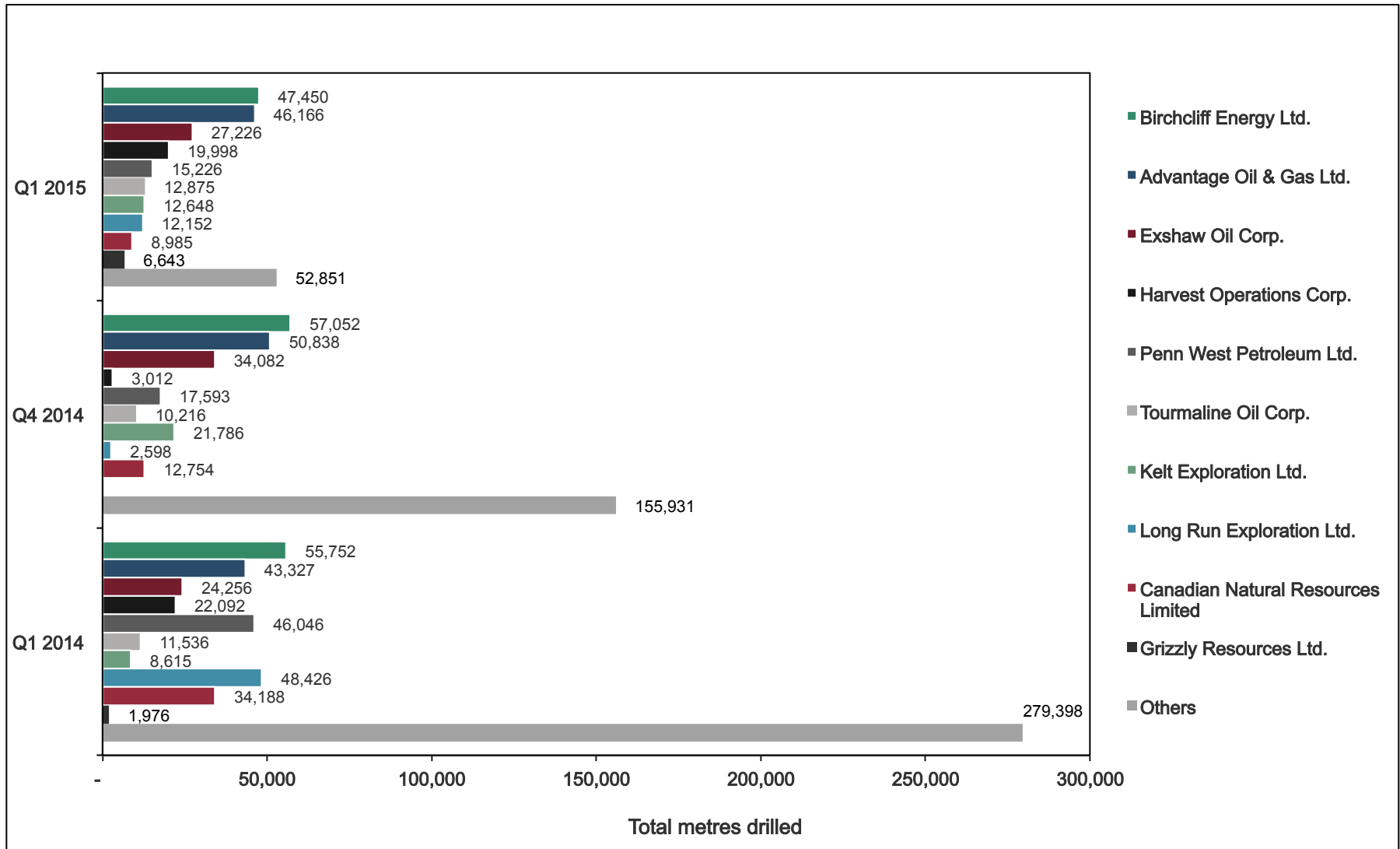
Top ten drilling contractors by total metres drilled in PSAC AB7 region for Q1 2015



Top ten producers by number of wells drilled in PSAC AB7 region for Q1 2015

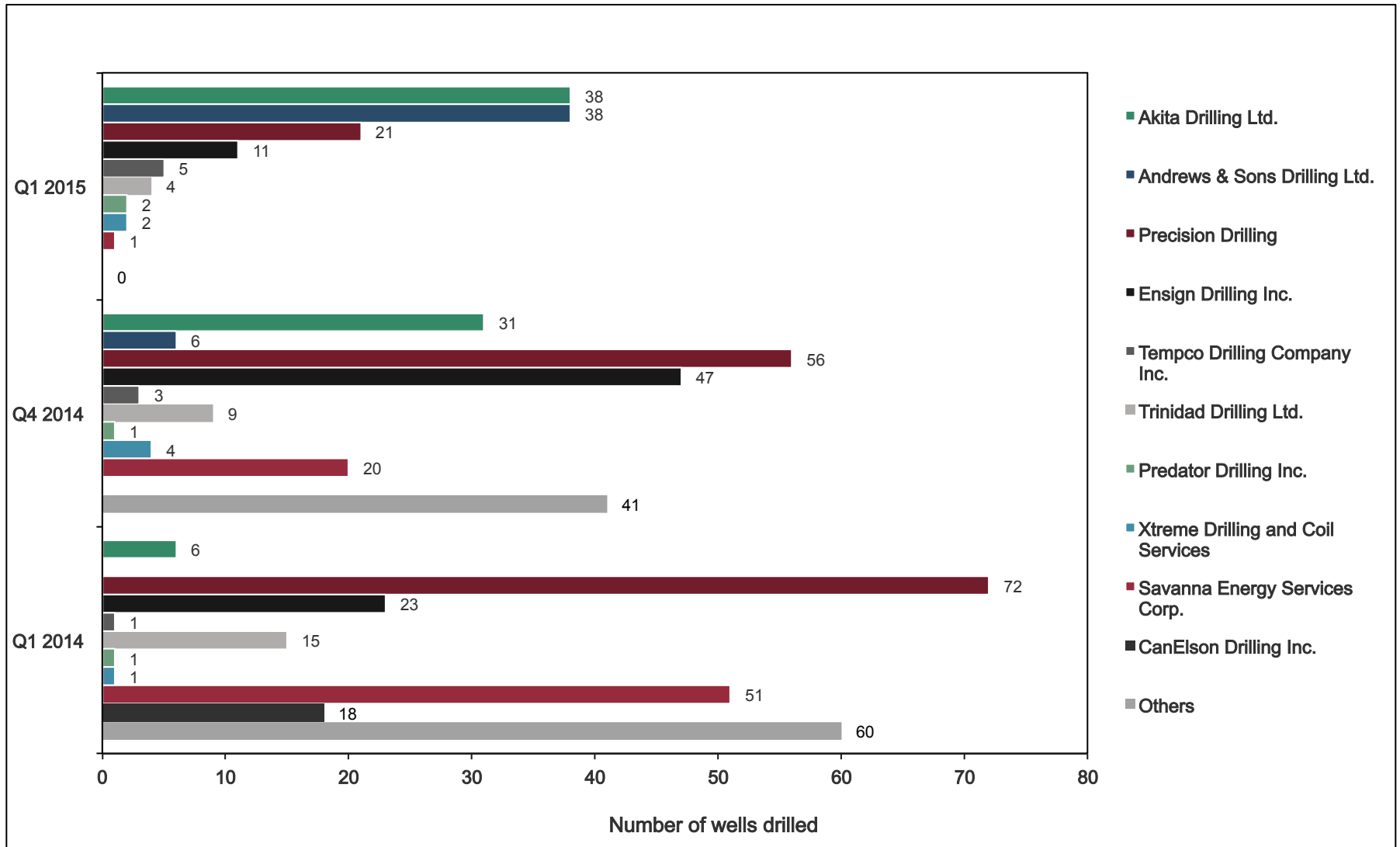


Top ten producers by total metres drilled in PSAC AB7 region for Q1 2015

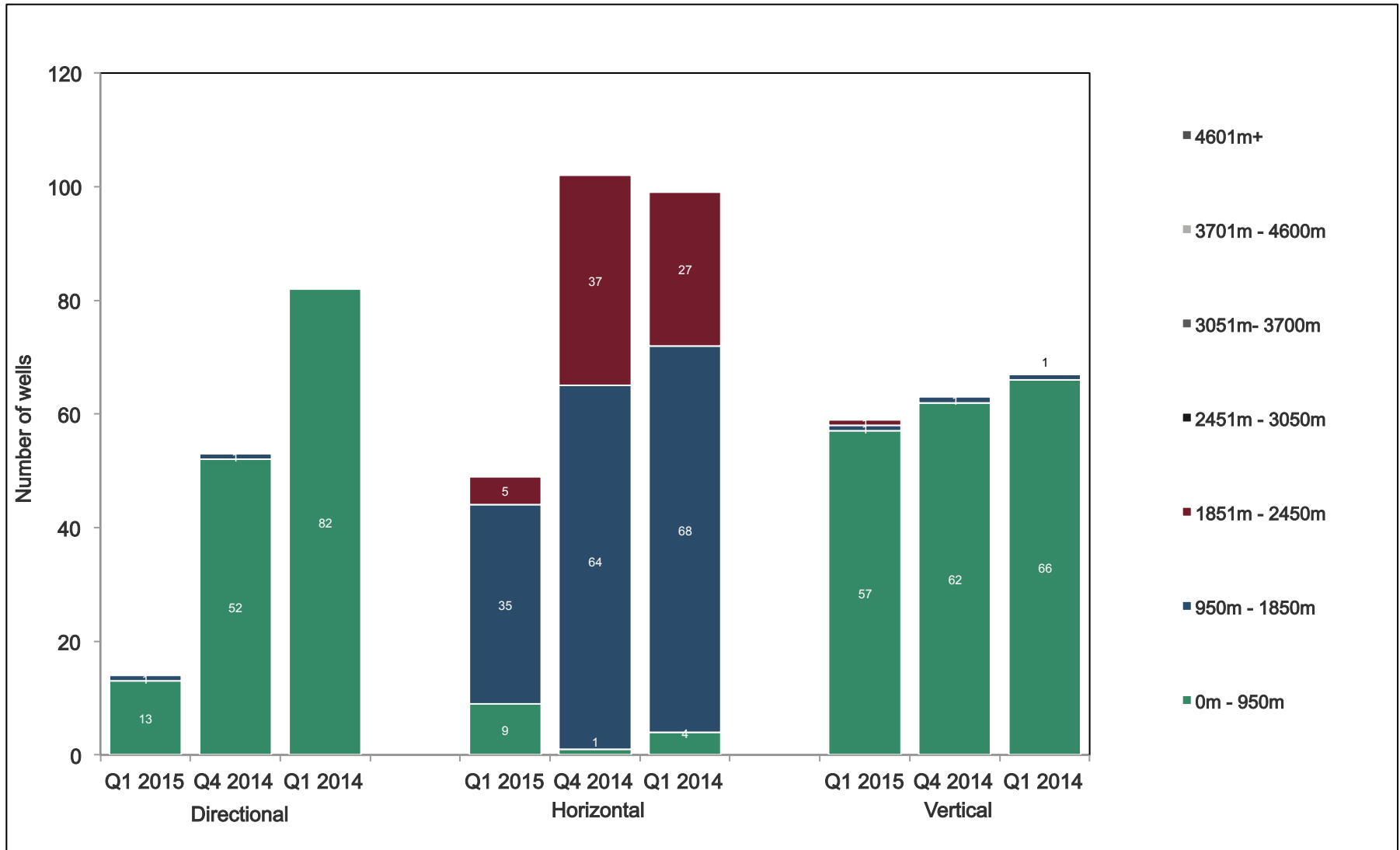


PSAC SK1 – Central Saskatchewan

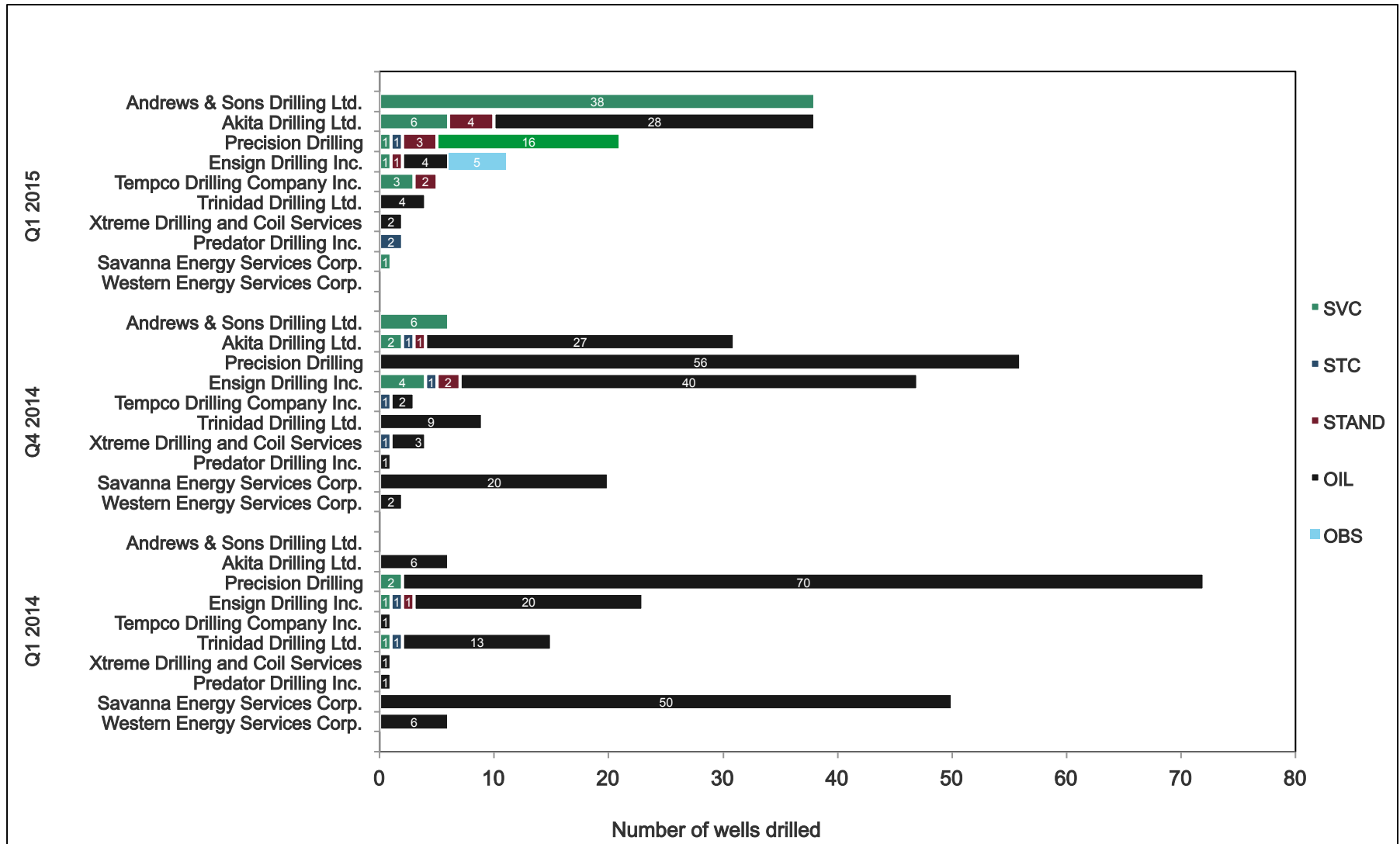
Top ten drilling contractors by number of wells drilled in PSAC SK1 region for Q1 2015



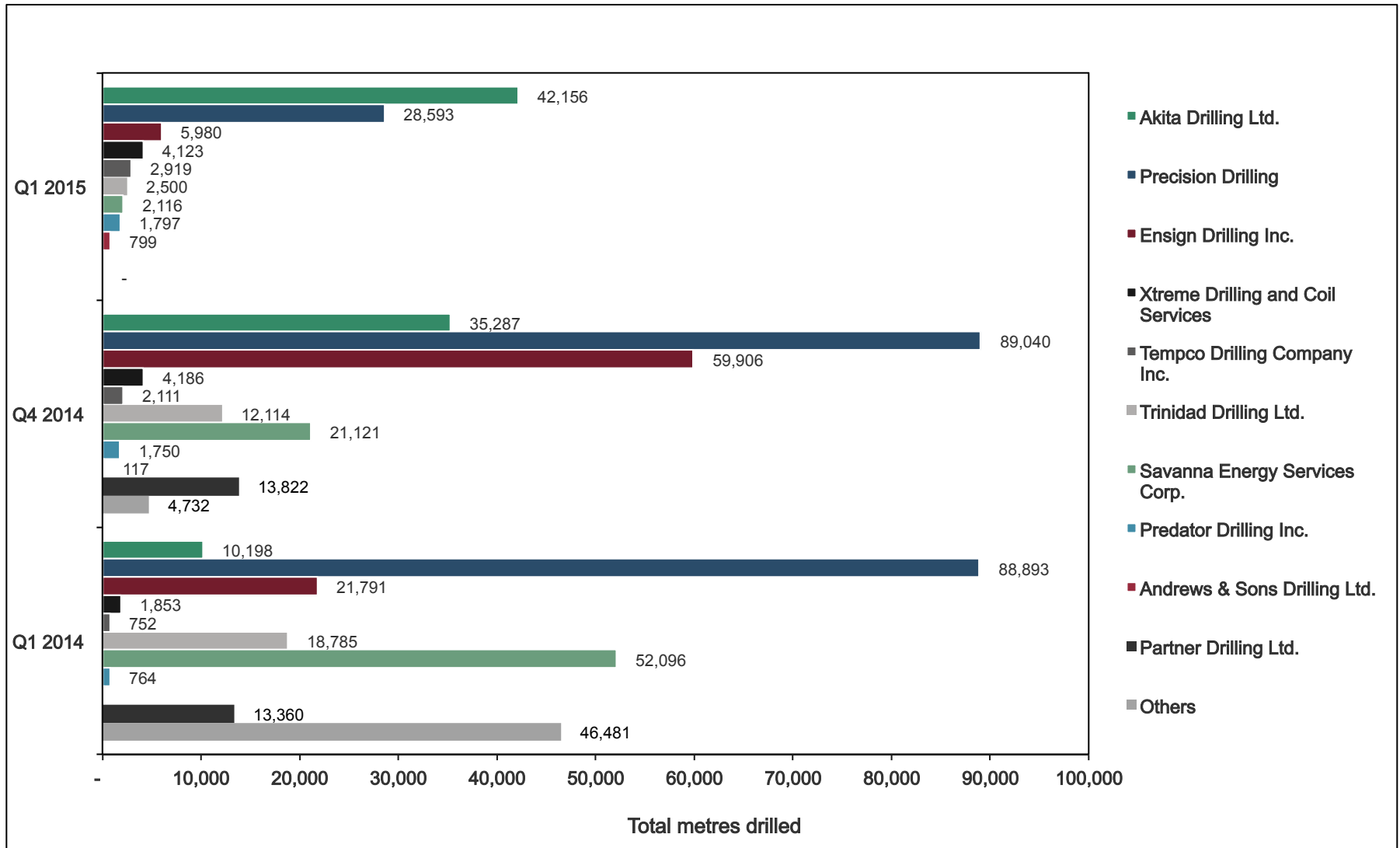
Total number of wells drilled by direction type and depth categories in PSAC SK1 region for Q1 2015



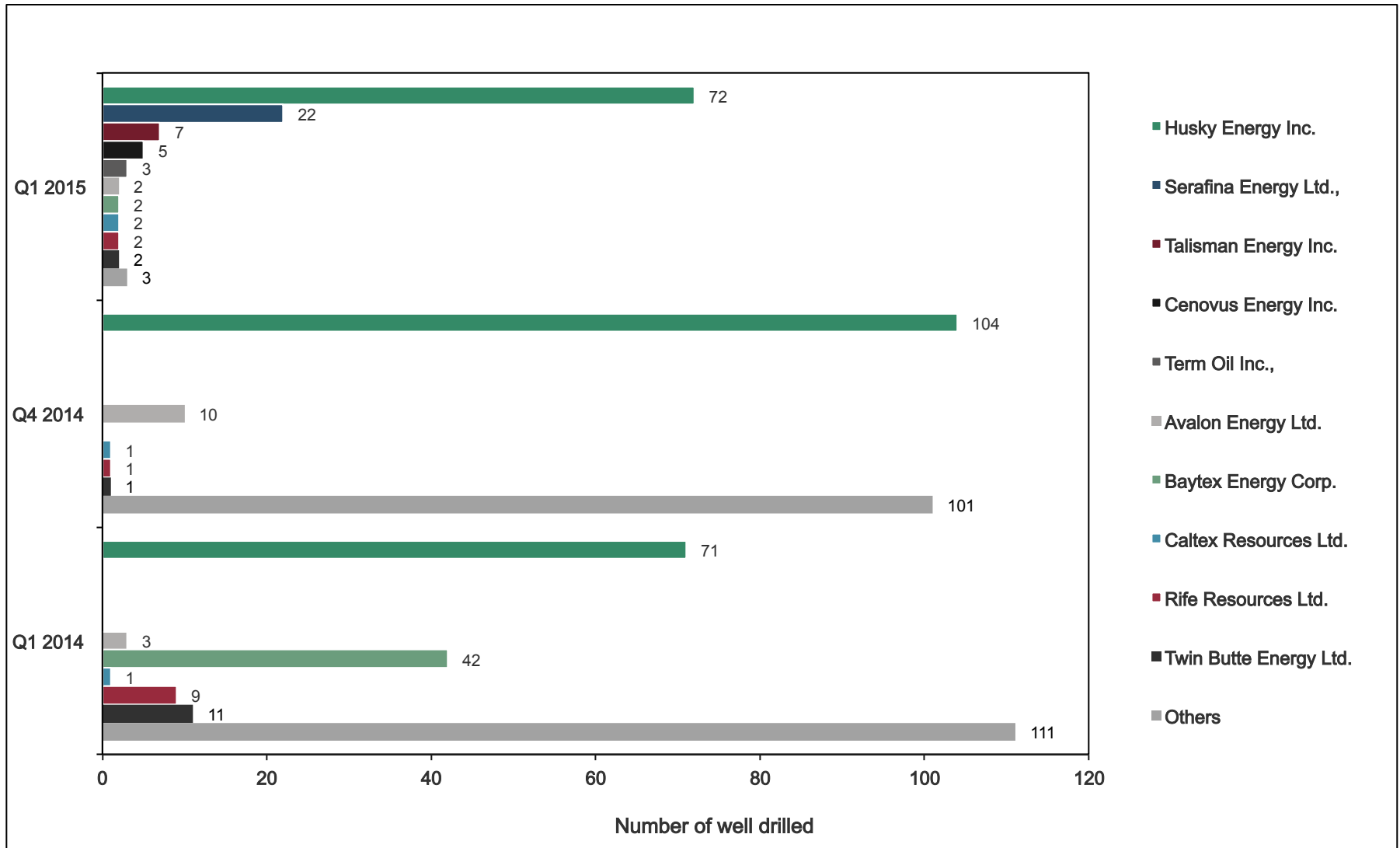
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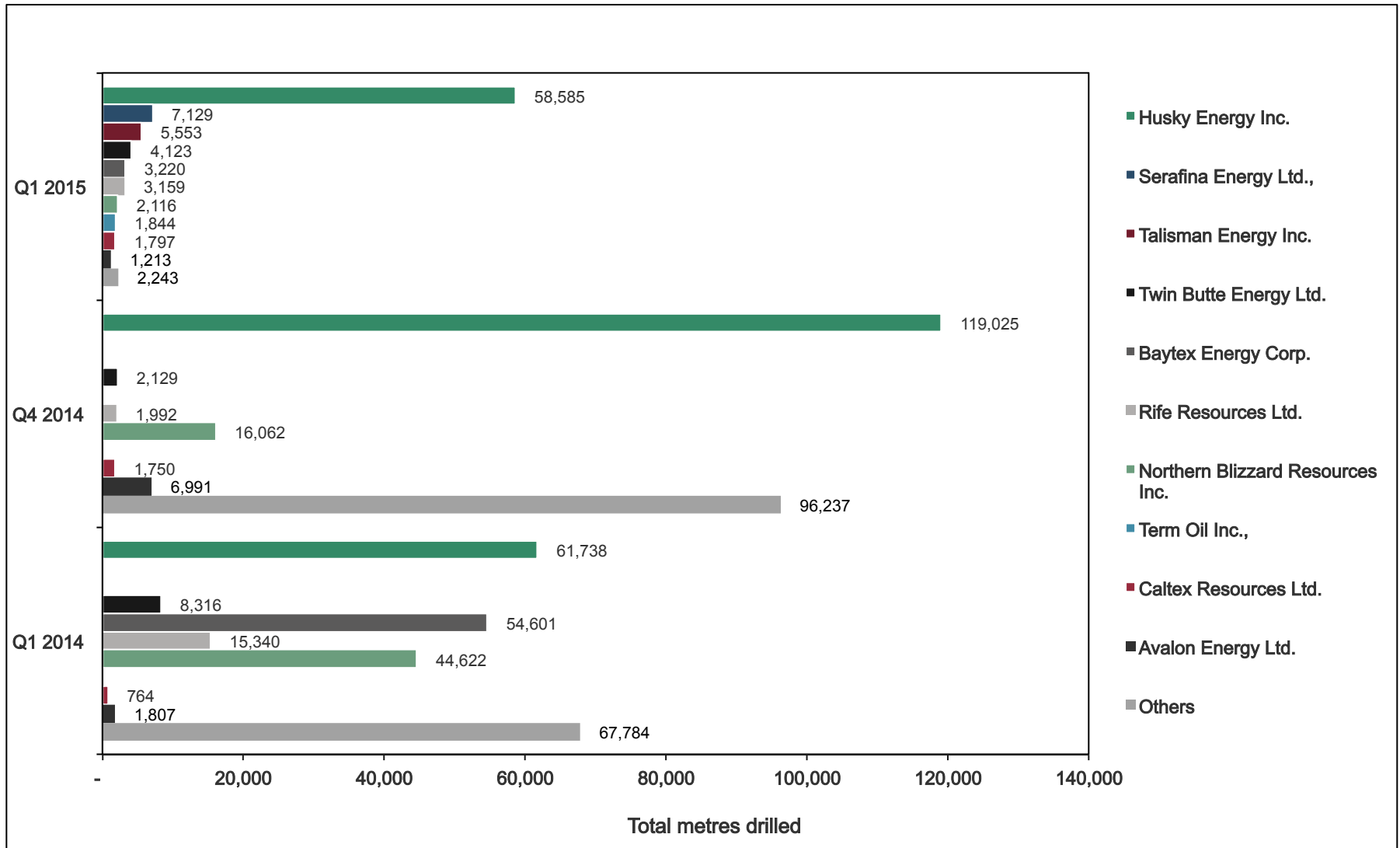
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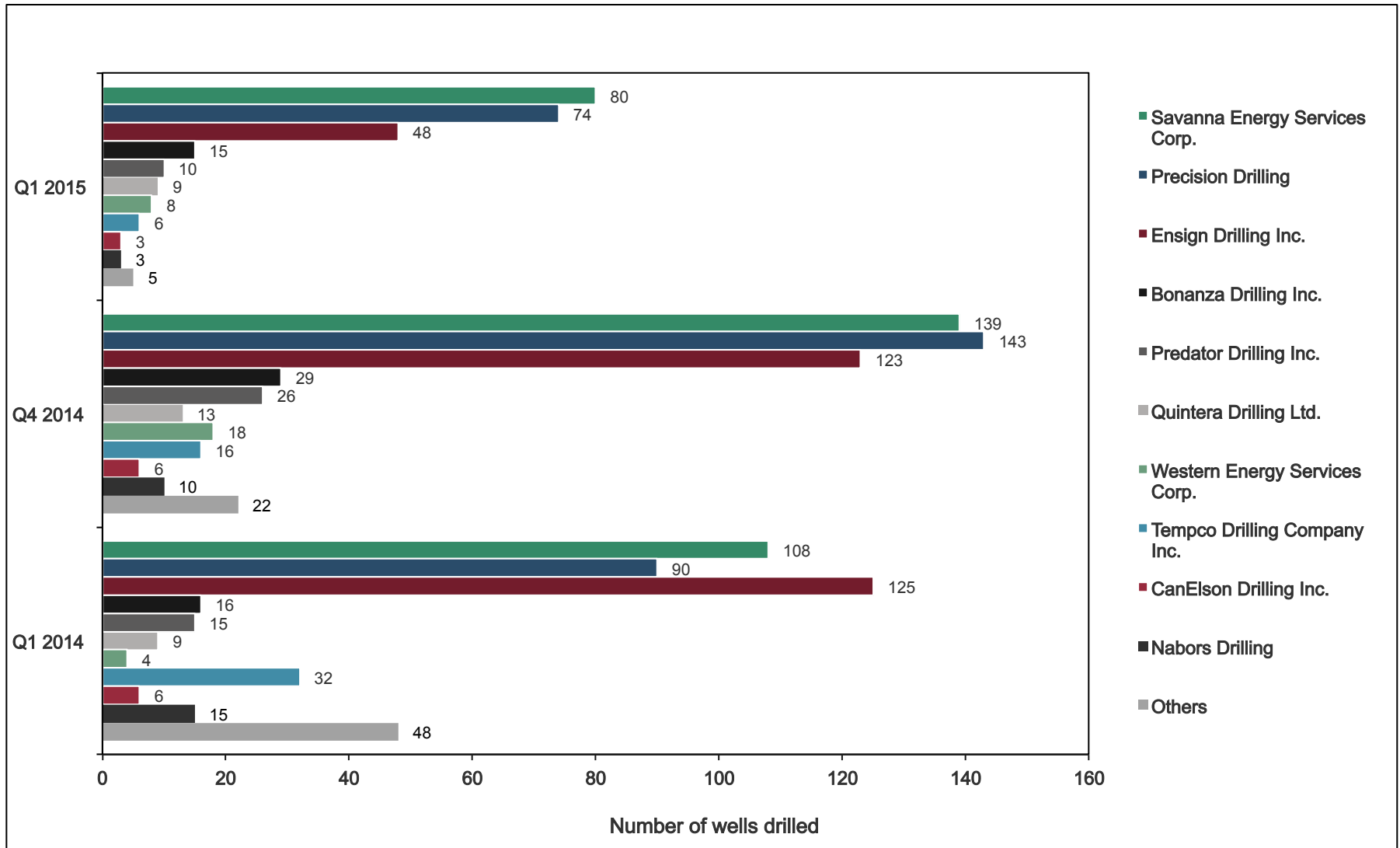


Top ten producers by total metres drilled in PSAC SK1 region for Q1 2015

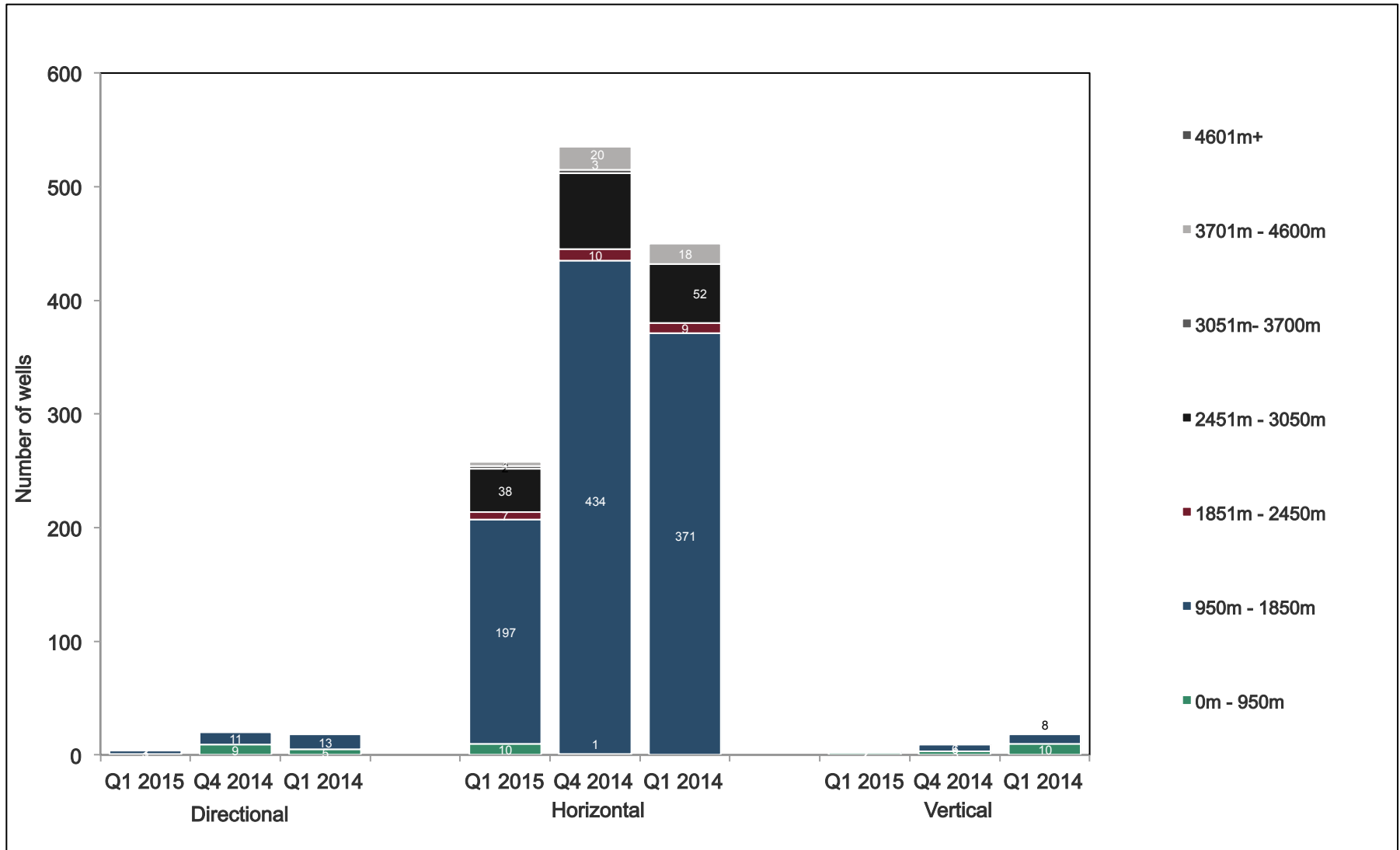


PSAC SK2 – Southwestern Saskatchewan

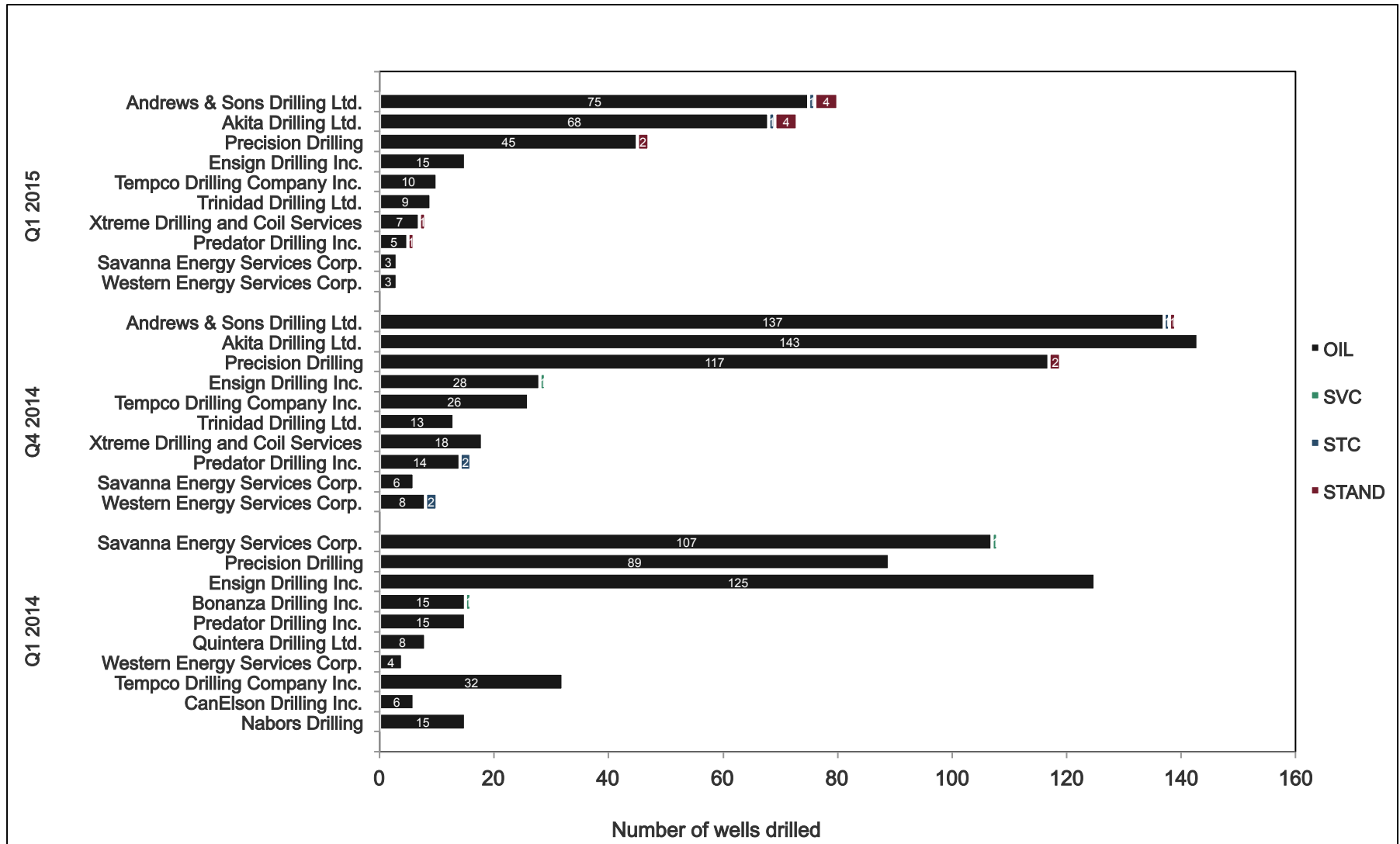
Top ten drilling contractors by number of wells drilled in PSAC SK2 region for Q1 2015



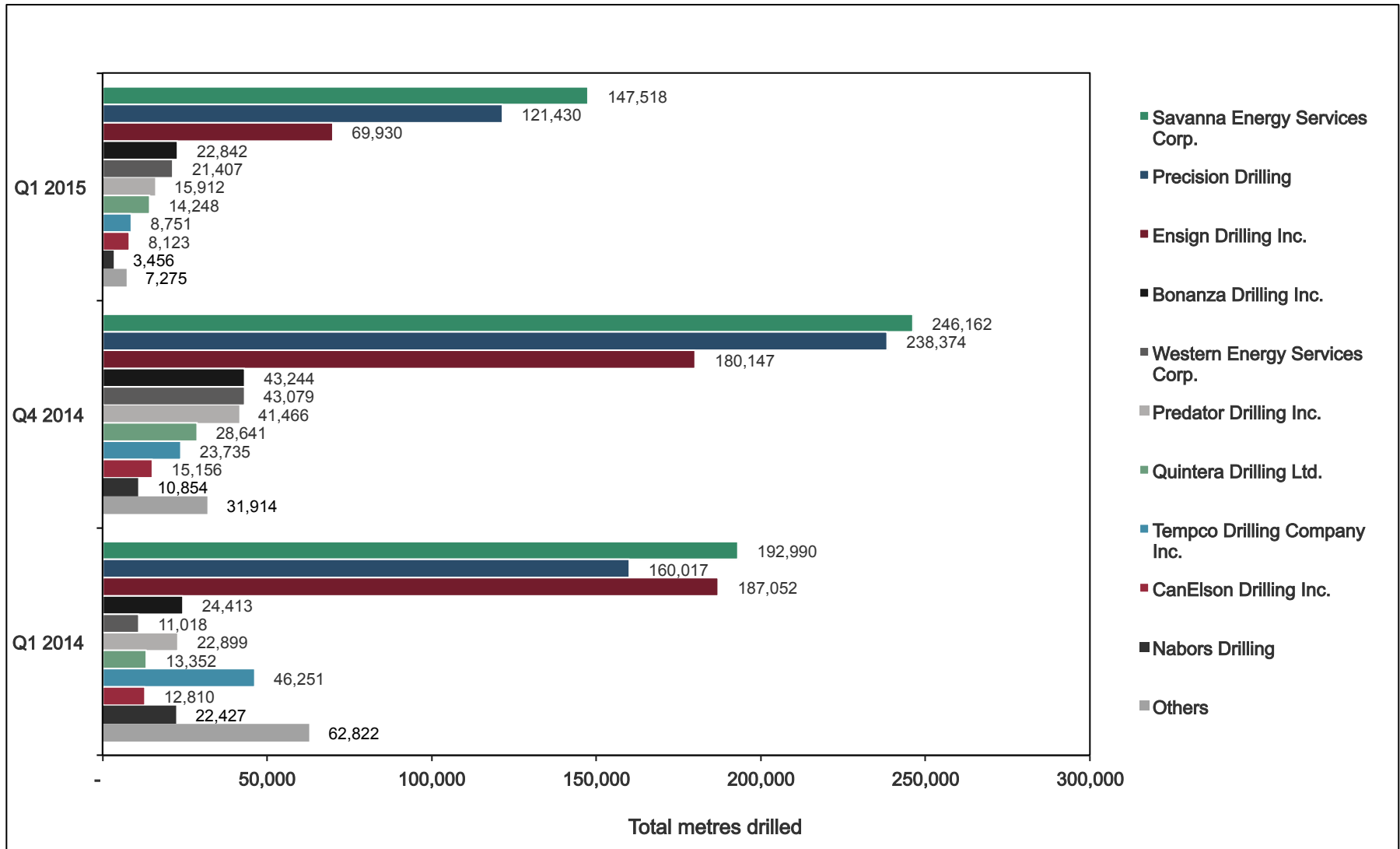
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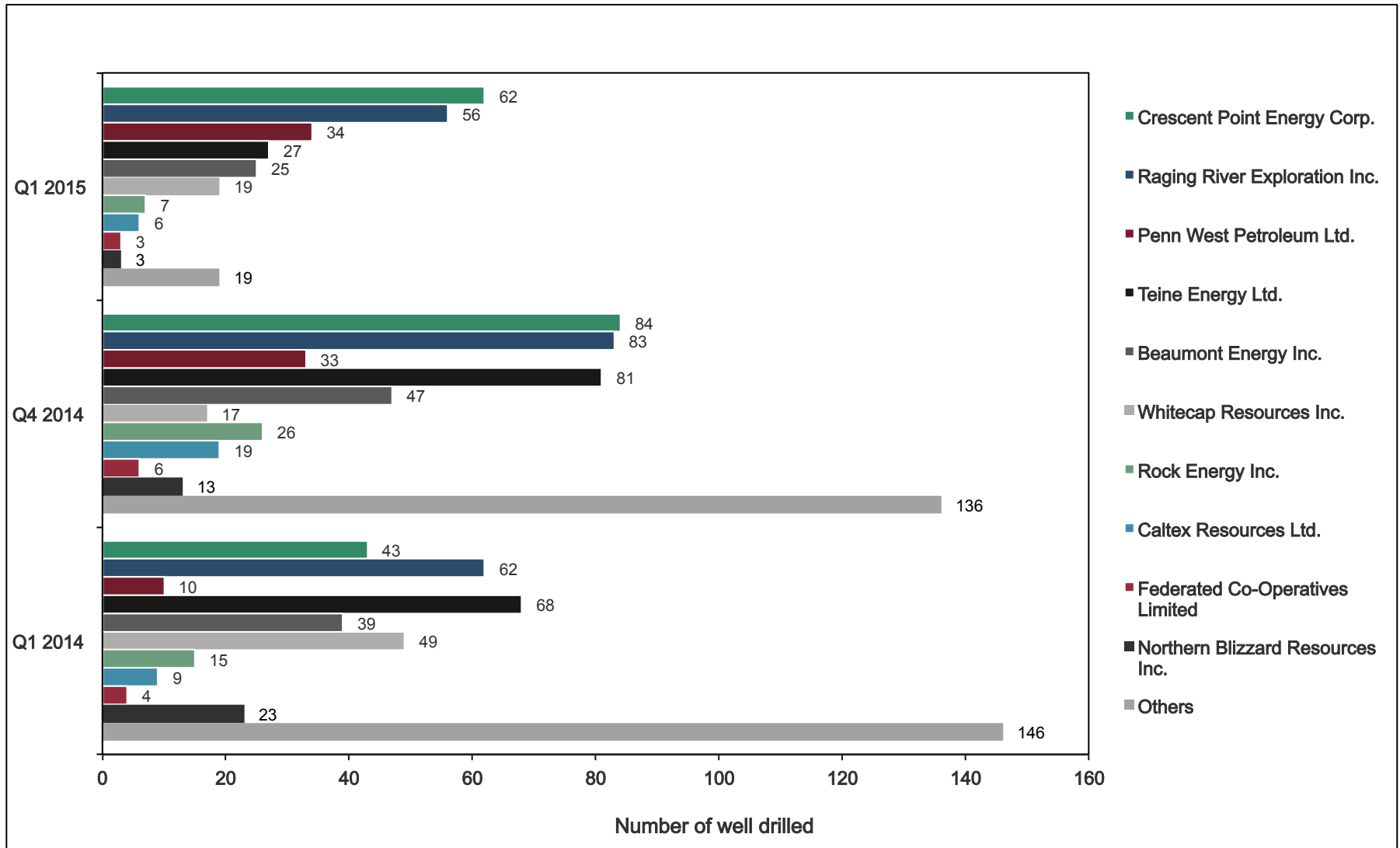
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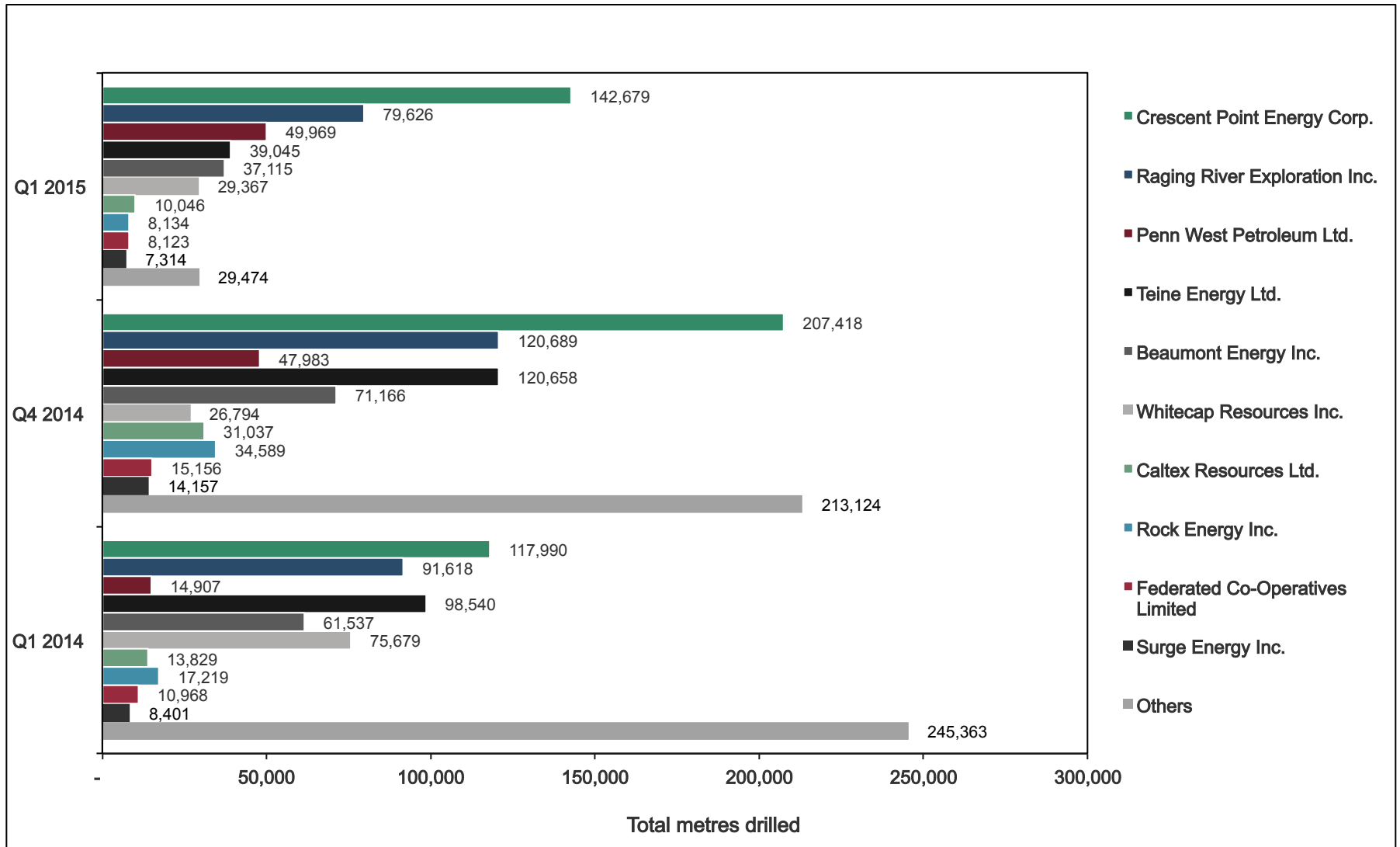
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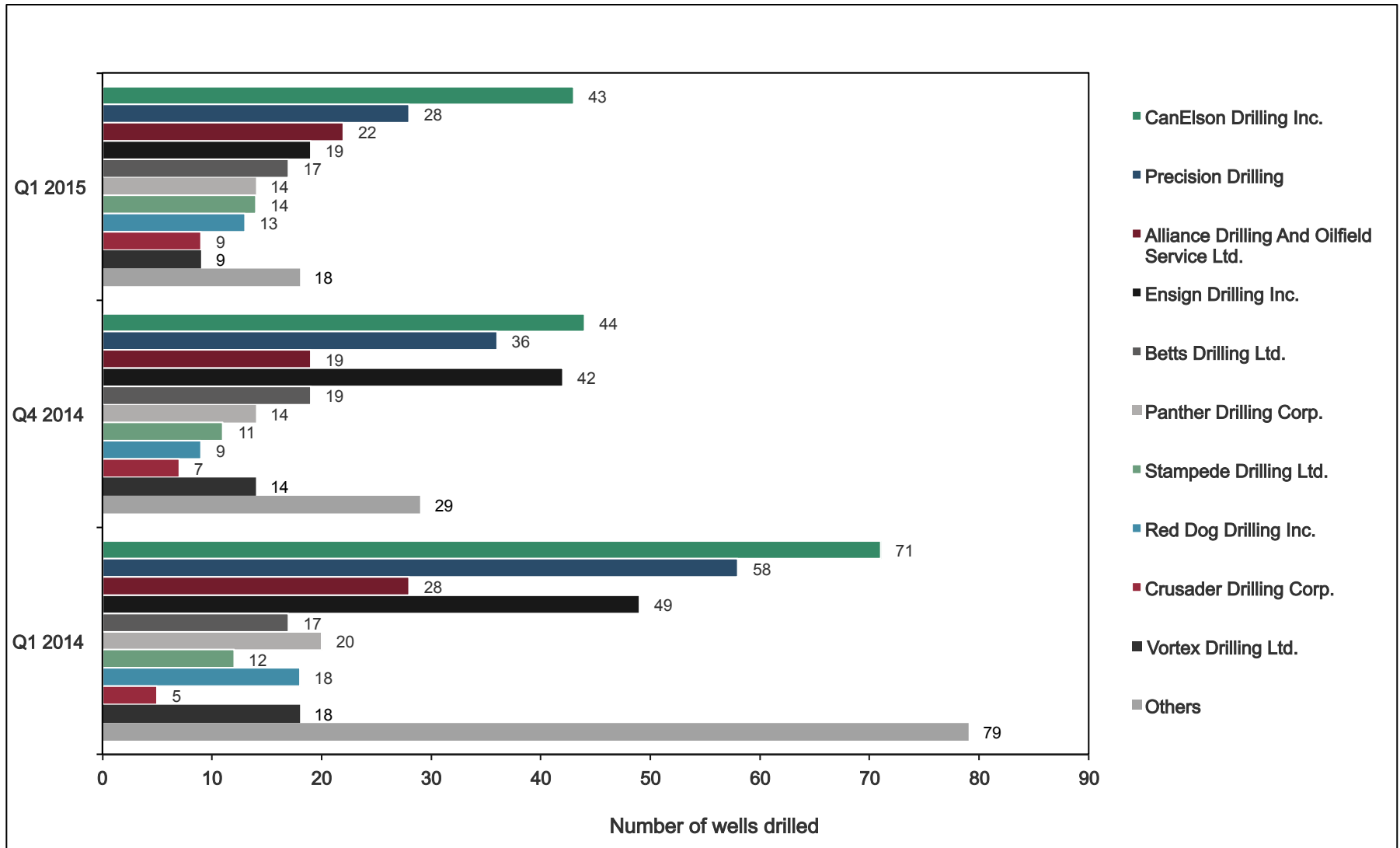


Top ten producers by total metres drilled in PSAC SK2 region for Q1 2015

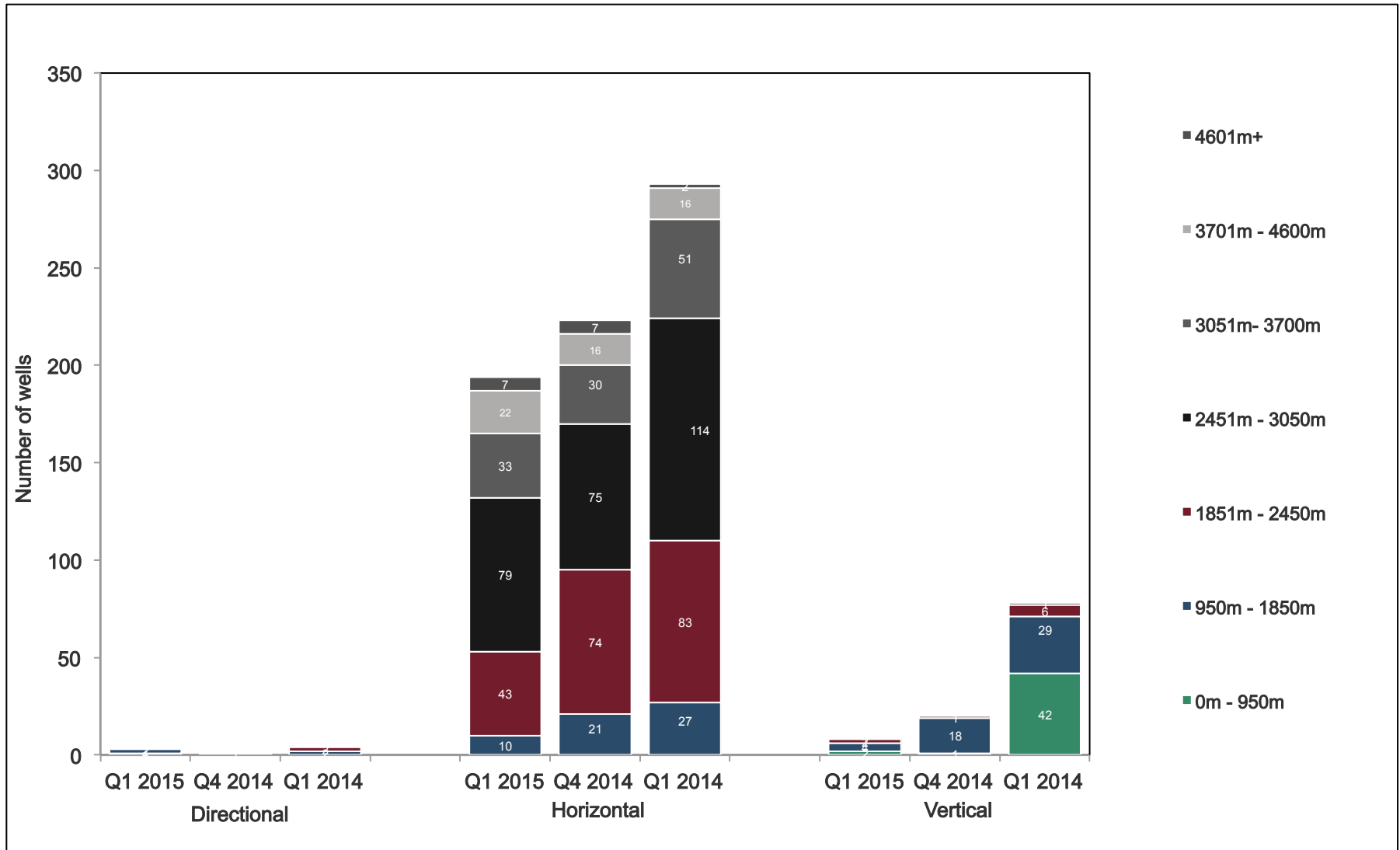


PSAC SK3 – Eastern Saskatchewan

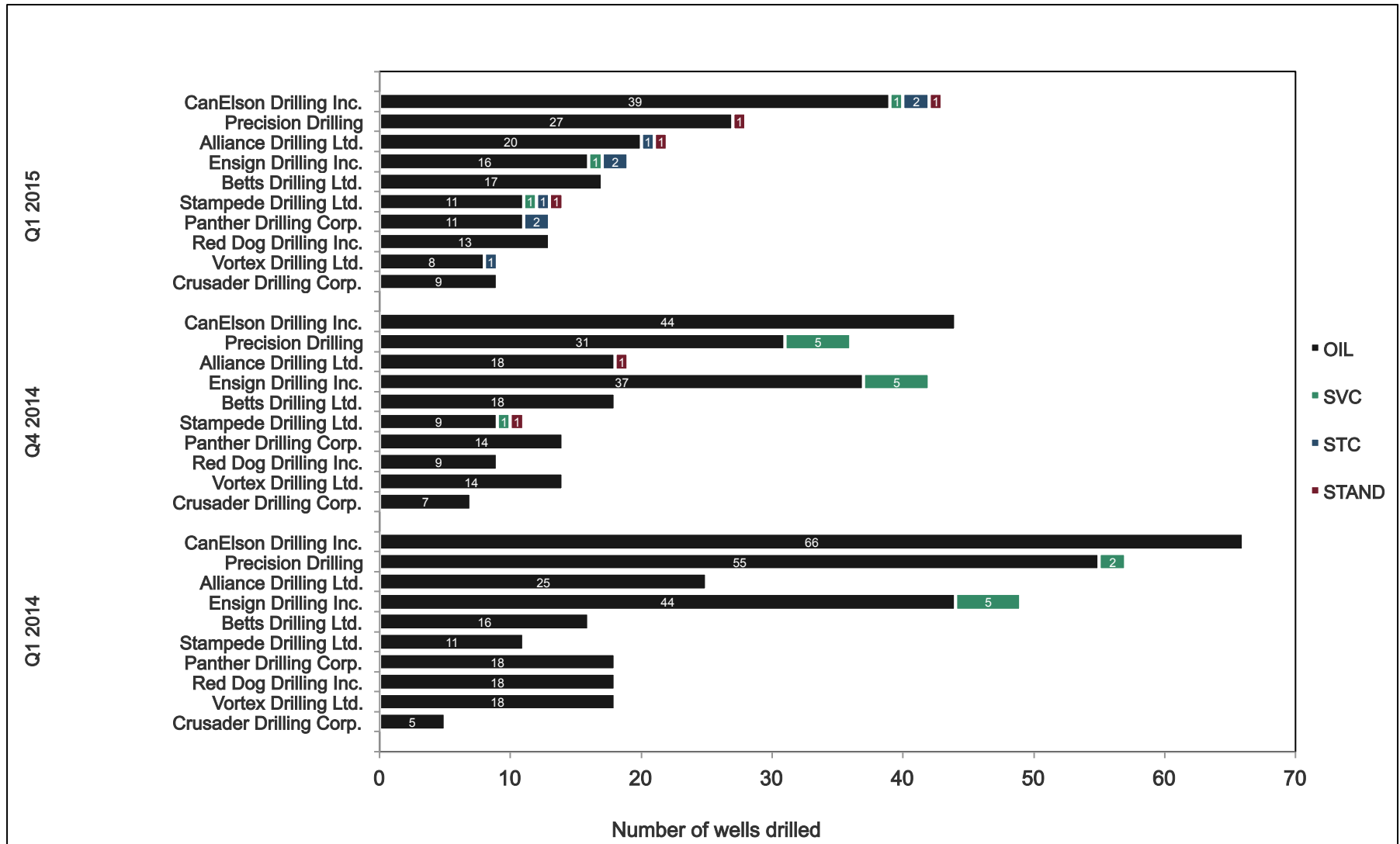
Top ten drilling contractors by number of wells drilled in PSAC SK3 region for Q1 2015



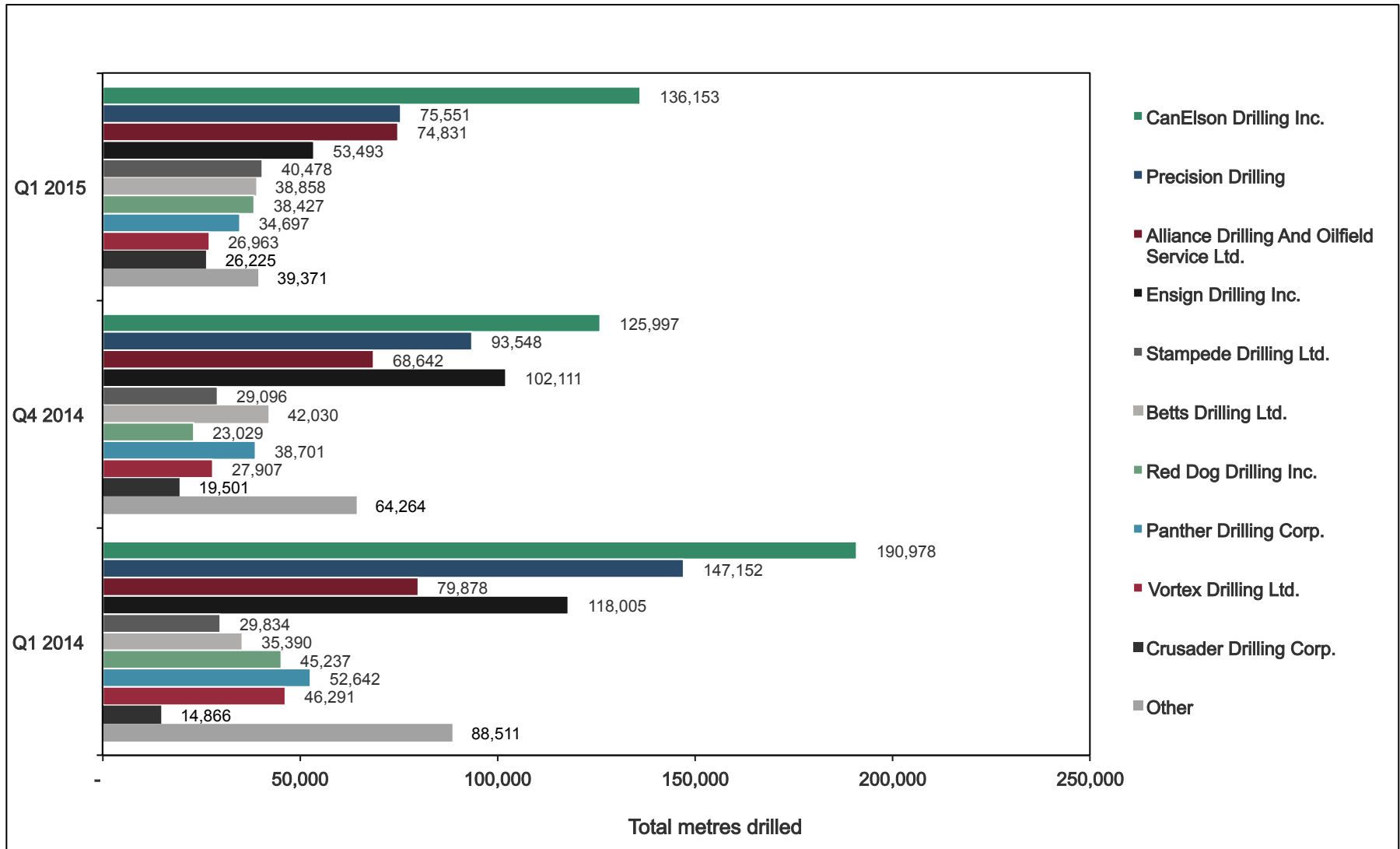
Total number of wells drilled by direction type and depth categories in PSAC SK3 region for Q1 2015



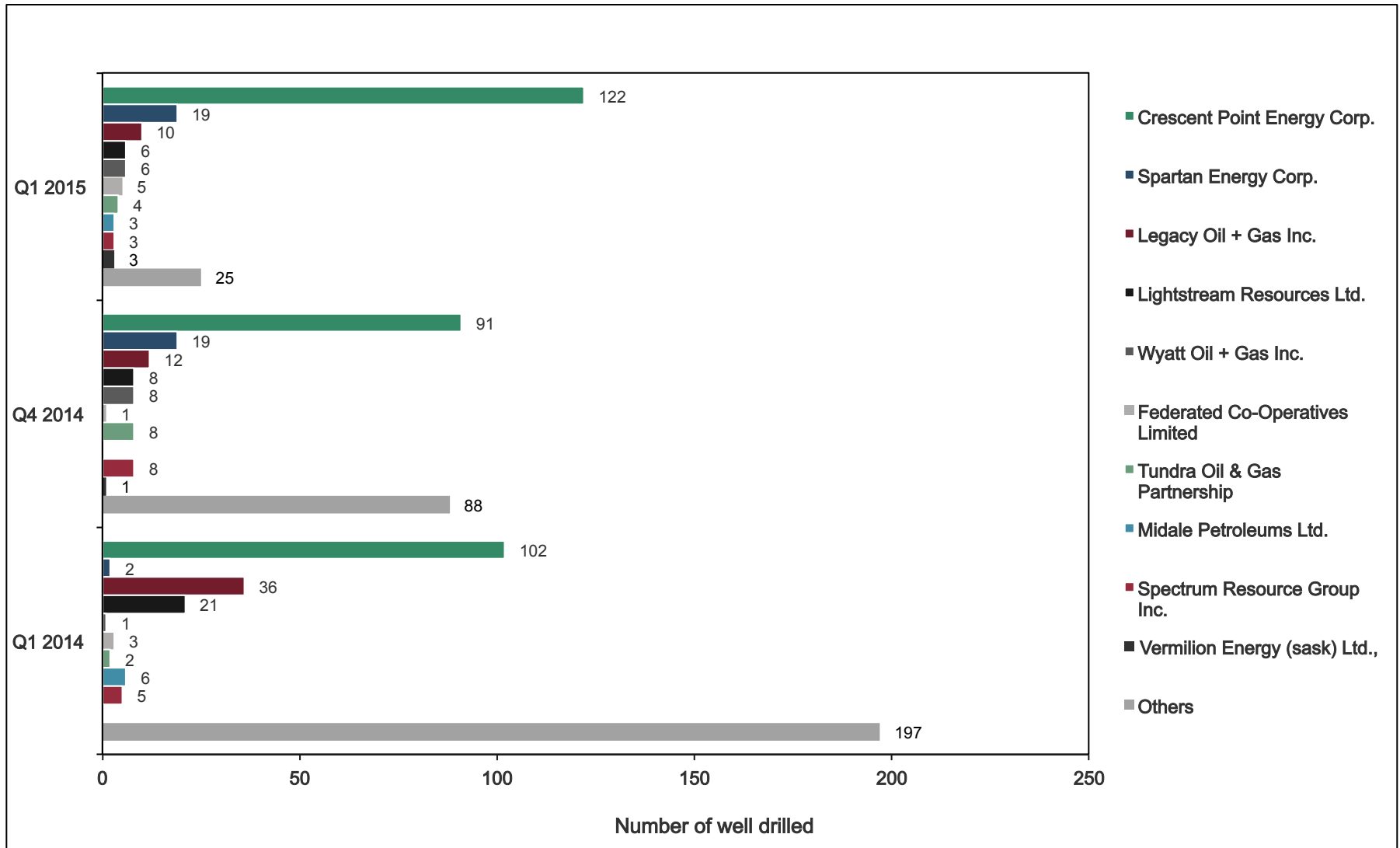
Top ten drilling contractors by primary well types drilled in PSAC SK3 region for Q1 2015



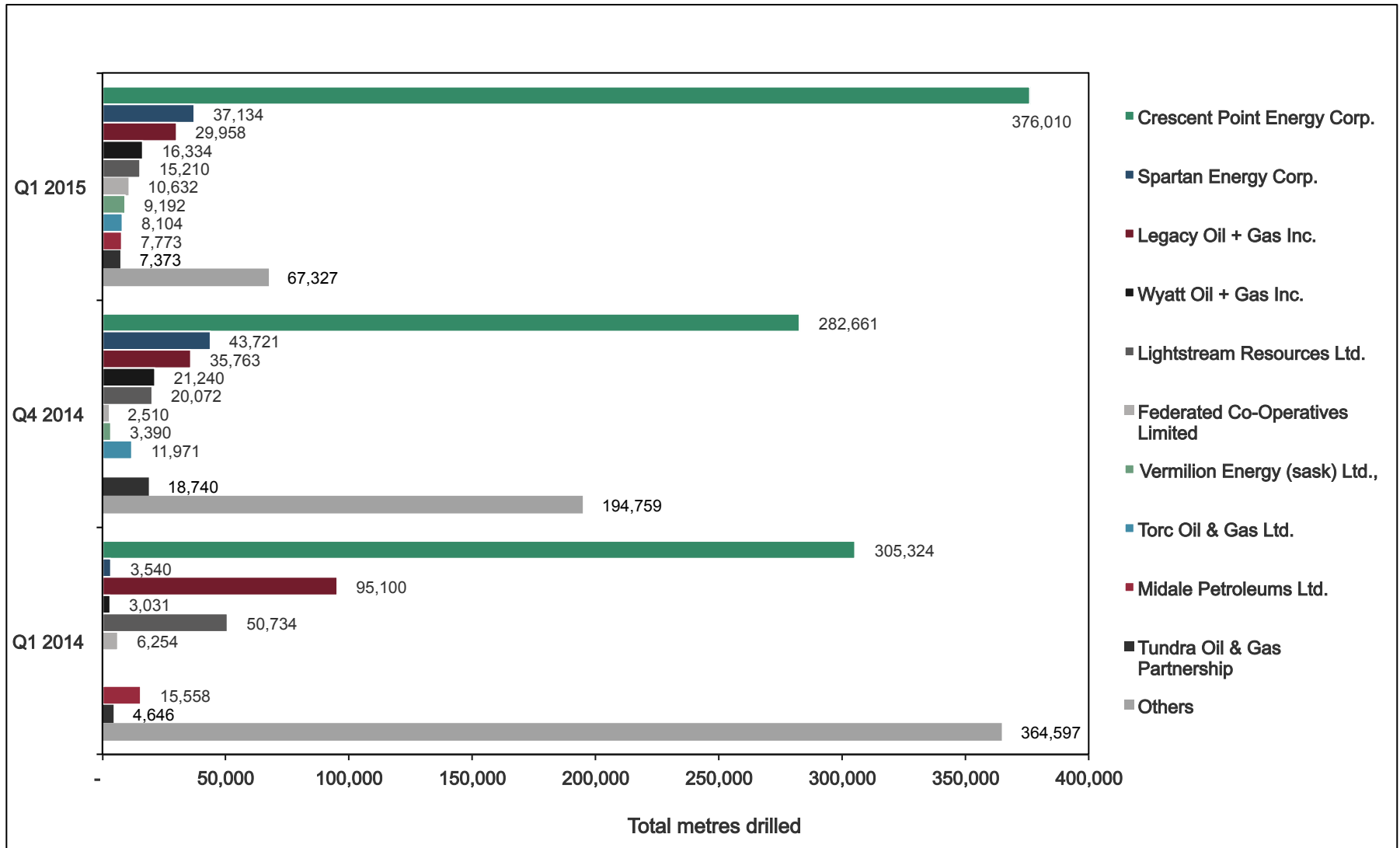
Top ten drilling contractors by total metres drilled in PSAC SK3 region for Q1 2015



Top ten producers by number of wells drilled in PSAC SK3 region for Q1 2015



Top ten producers by total metres drilled in PSAC SK3 region for Q1 2015



Well type abbreviations

| | |
|-------|----------------------|
| BIT | Bitumen |
| CBM | Coalbed Methane Well |
| DRY | Dry Well |
| GAS | Gas Well |
| JA | Junked & Abandoned |
| STAND | Standing |
| STC | Standing Cased |
| SVC | Service Well |
| OBS | Observation Well |
| OIL | Oil Well |
| PGAS | Potential Gas Well |

RIG Locator

www.riglocator.ca