



# AI Daily Brief

Wednesday, February 11, 2026 — 8:30 AM ET



## STORM CHECK — YES

AI safety brain drain accelerating. Anthropic safety lead quit warning world is "in peril." OpenAI engineer echoed same fears days later. Meanwhile OpenAI puts ads in ChatGPT.



## AI Providers

- **Anthropic:** Safety lead Mrinank Sharma quit. Super Bowl ad mocking OpenAI's ChatGPT ads. Claude stays ad-free. Opus 4.6 System Card (1M context)
- **OpenAI:** Testing ads in ChatGPT. Codex 1M+ downloads. GPT-5.3-Codex. \$100B round closing
- **xAI:** Half founding team gone. SpaceX merger = \$1.25T company
- **Runway** \$315M raise (\$5.3B) · Cursor Composer 1.5 (20x RL) · Amazon AI content marketplace



## AI Business & M&A

- SpaceX-xAI merger completed = **\$1.25T** (largest ever)
- Runway raises \$315M at \$5.3B valuation
- Morgan Stanley screens 3,600 stocks for AI shakeout opportunities



## RUMOR MILL

- ▶ Anthropic + OpenAI both eyeing summer IPOs
- ▶ SpaceX largest-ever IPO at \$25B+
- ▶ "SaaSpocalypse" — Anthropic's Claude release triggered SaaS selloff



## NASDAQ 100 — Pre-Market

💡 Gold hits **\$5,000**. Crude rising on geopolitics. Earnings watch: \$APP + \$EQIX after close.

### Early Earnings Beats

- **\$BWA** +12.5% beat (\$1.35 vs \$1.20 est)
- **\$RPRX** +8.1% beat (\$1.46 vs \$1.35 est)

📊 Feb 10 top movers: \$QNCX +305%, \$NKTR +51%, \$CNET +49%

All eyes on **\$APP earnings tonight** — AI monetization bellwether



### Crypto Movers

💡 Broad risk-off continues. BTC slipping below \$67K, ETH below \$2K. XMR privacy trade bucking trend.

BTC	\$67,094	-2.1%
ETH	\$1,950	-2.9%
SOL	\$81.15	-3.2%
BNB	\$591	-5.4%
XMR	\$342	+4.4%

🔥 LayerZero (ZRO) trending +36% · 🚨 Polymarket suing Massachusetts over prediction market regulation

### 🔥 TAKE OF THE DAY

*"When your safety leads quit warning of existential risk, and your competitor responds by putting ads in the product — maybe we should pay attention.*

*The AI safety brain drain is the canary in the coal mine. And the mine just got a lot deeper."*

