

Data Visualization for Academic Writing

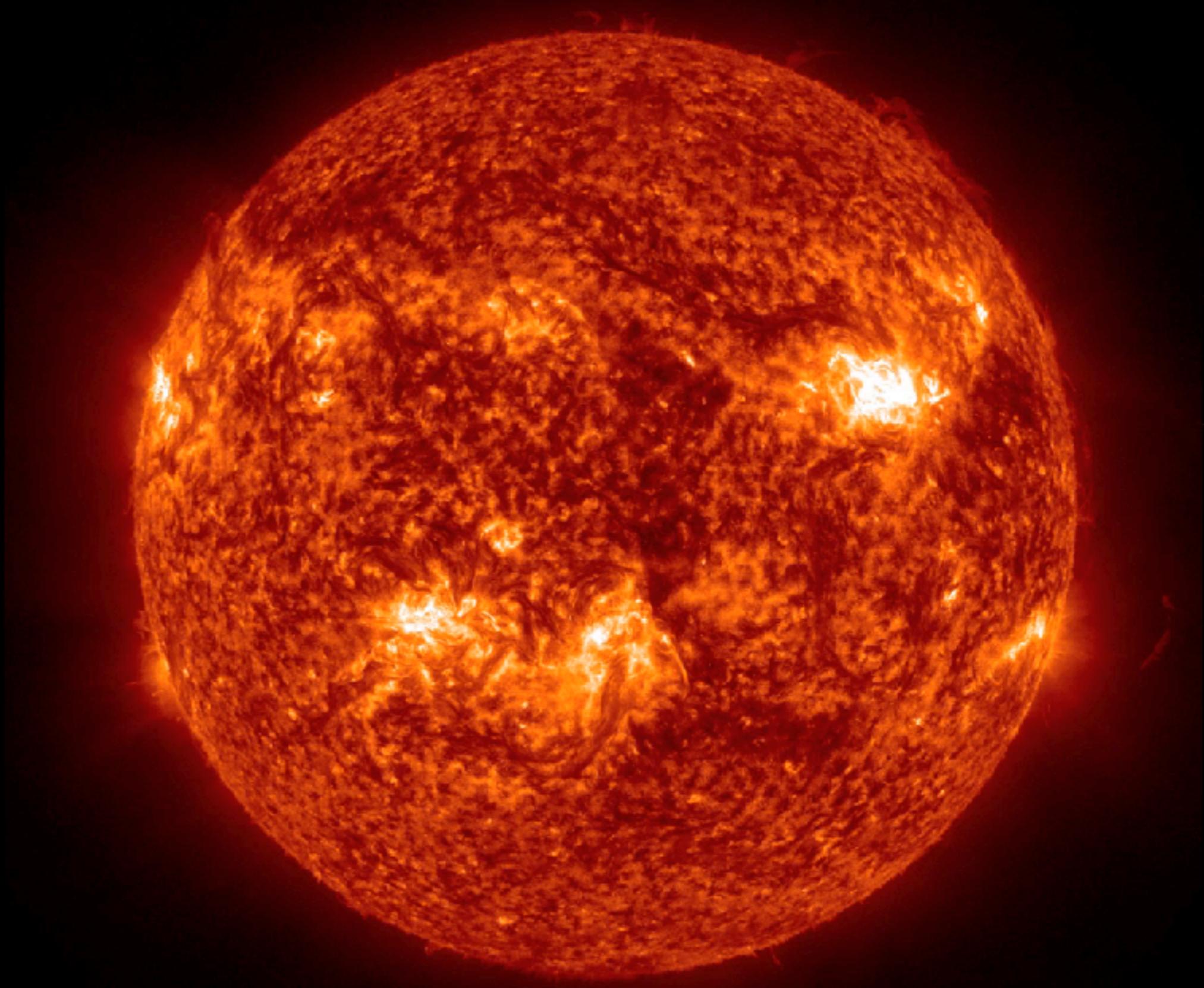
James R. A. Davenport

NSF Astronomy & Astrophysics Postdoctoral Fellow, Western Washington University
DIRAC Fellow, University of Washington

about me



jradavenport



2013 May 3 17:00:12 (UTC)

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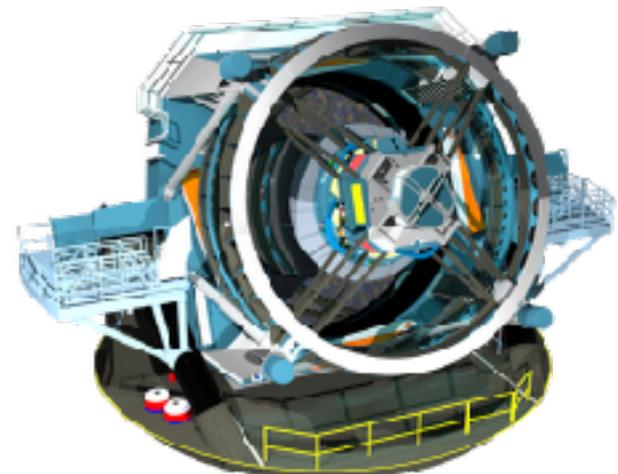
Aurora Borealis - Frederic Edwin Church (1865)



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DiRAC TW



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If We Assume

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Better Living Through Data

Topics: [Apple](#), [Everyday Data](#), [happiness](#), [visualization](#)

One running theme on this blog has been that of data-driven self study. A favorite source for data about myself is my laptop battery logs. [Last summer](#) I shared what an entire year of laptop battery usage looks like, in remarkable detail. Today I'm excited to show the follow up data!

Here is what **two years of laptop battery use looks like**, sampled every minute I've used my computer(s). This includes 293,952 data points, at time of writing. Since the "batlog" script runs *every minute*, that translates to over 204 days of computer use in the last ~2 years! Yowza

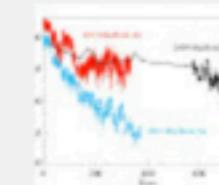
Update: Per several requests, I have added a more detailed install guide in the README file on github.



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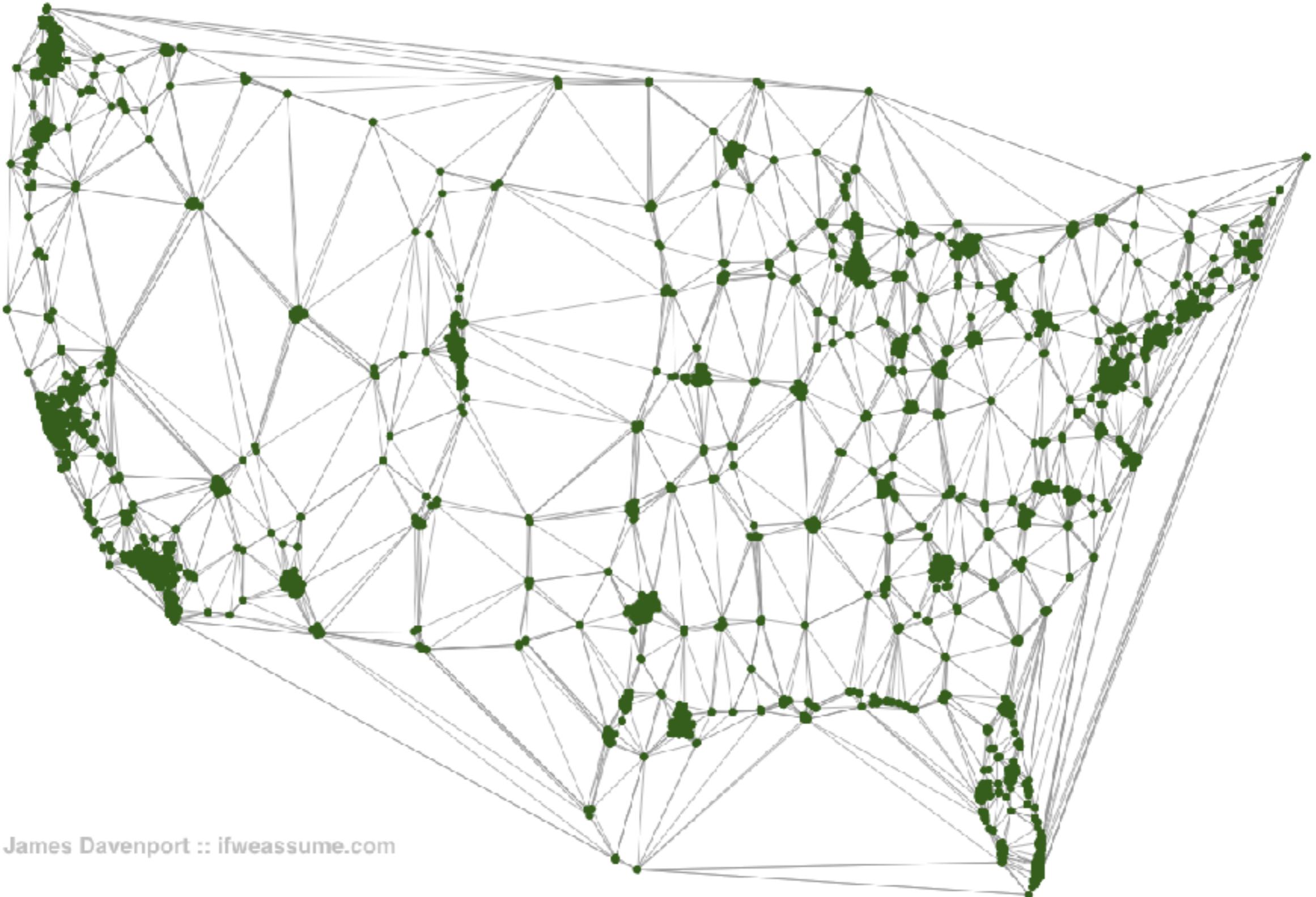
[Kickstarting Reading Rainbow](#)



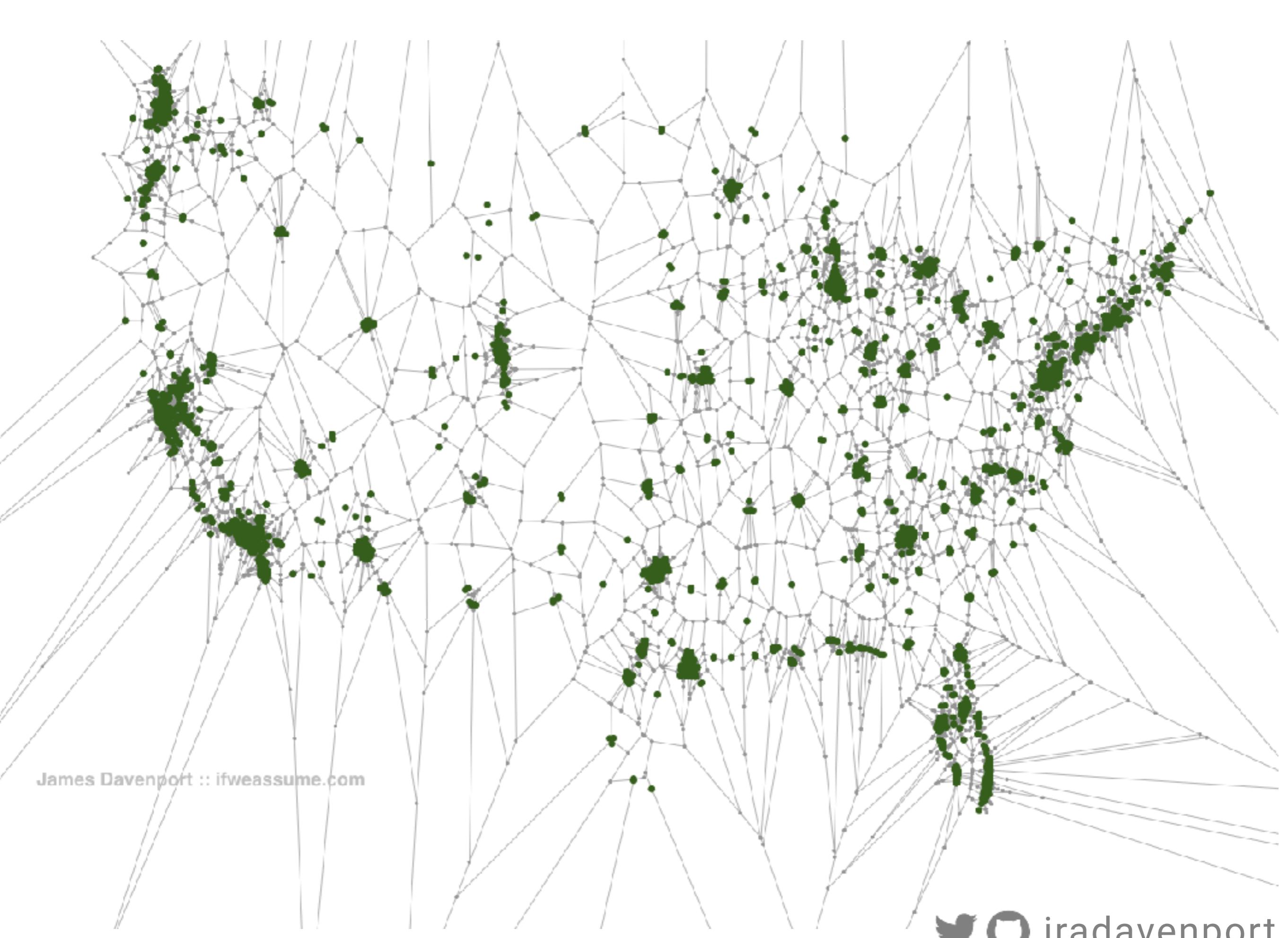
[The \(De-\) evolution of My Laptop Battery](#)



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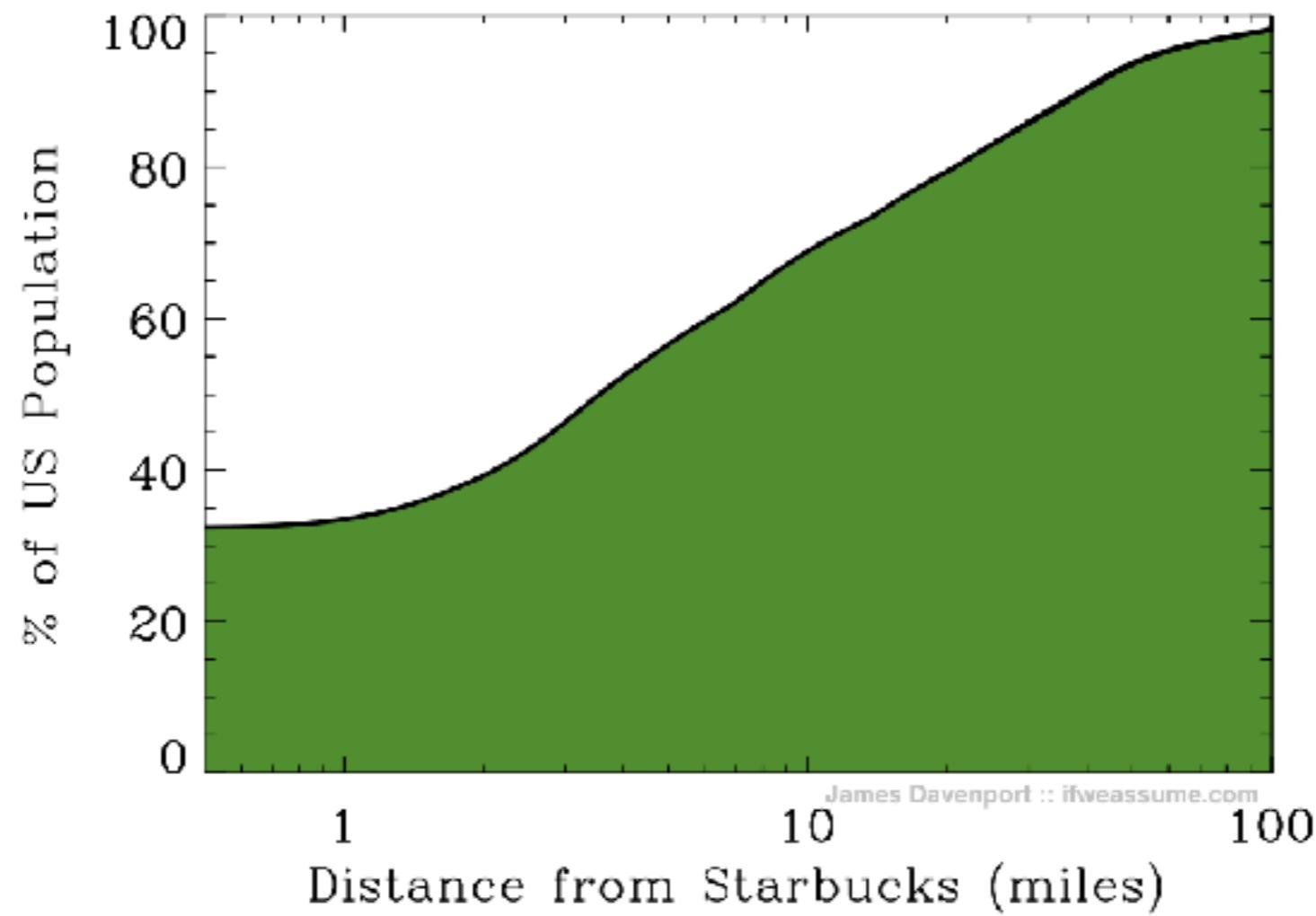


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24 hours of King County Metro

04:12:53

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Data Visualization

or

Visual Storytelling



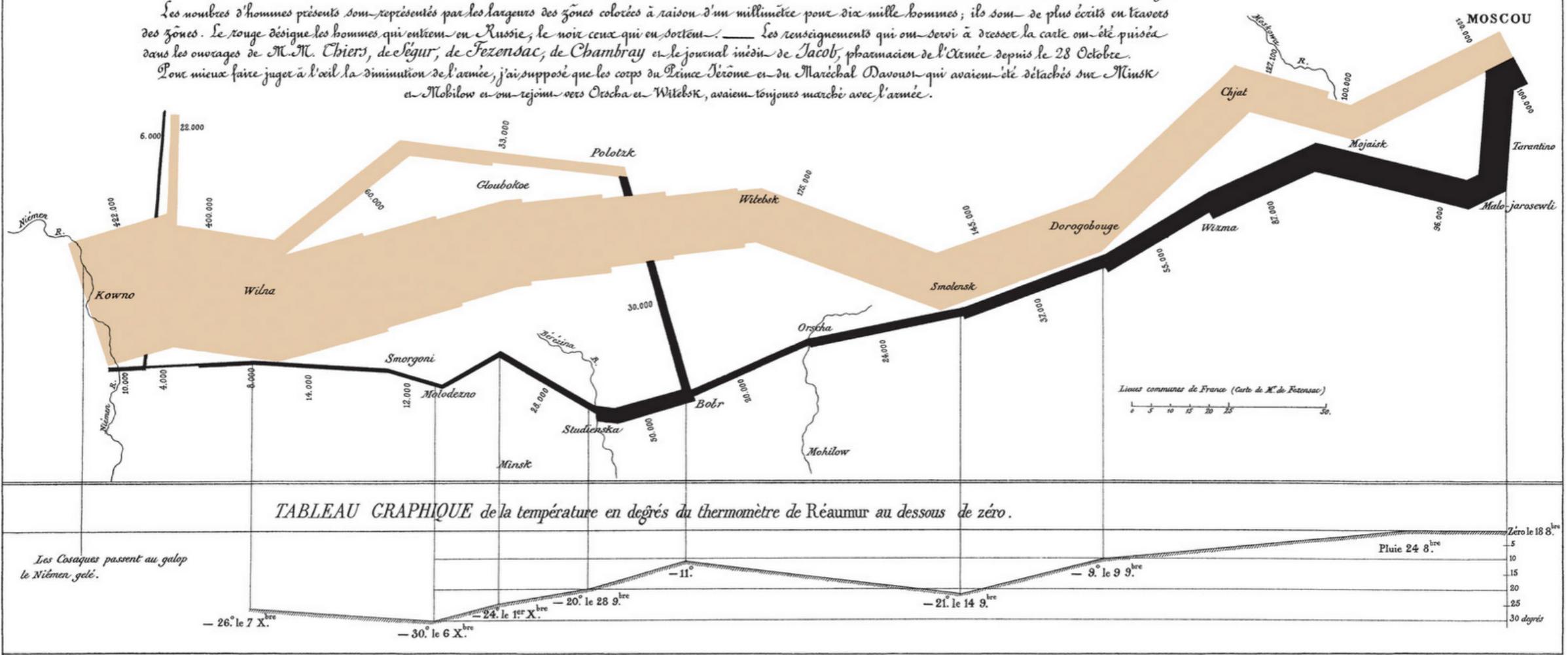
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Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Dressée par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite. Paris, le 20 Novembre 1869.

Les nombres d'hommes présents sont représentés par les largeurs des zones colorées à raison d'un millimètre pour dix mille hommes; ils sont de plus écrits en travers des zones. Le rouge désigne les hommes qui entrent en Russie; le noir ceux qui en sortent. — Les renseignements qui ont servi à dresser la carte ont été puisés dans les ouvrages de M. M. Chiers, de Cégeur, de Fezensac, de Chambray et le journal inédit de Jacob, pharmacien de l'Armée depuis le 28 Octobre.

Pour mieux faire juger à l'œil la diminution de l'armée, j'ai supposé que les corps du Prince Jérôme et du Maréchal Davout, qui avaient été détachés sur Minsk et Mogilow et qui rejoignirent Orla et Witebsk, avaient toujours marché avec l'armée.



“The best statistical graph ever drawn...” -Edward Tufte

(except it wasn't drawn for PowerPoint or computers)

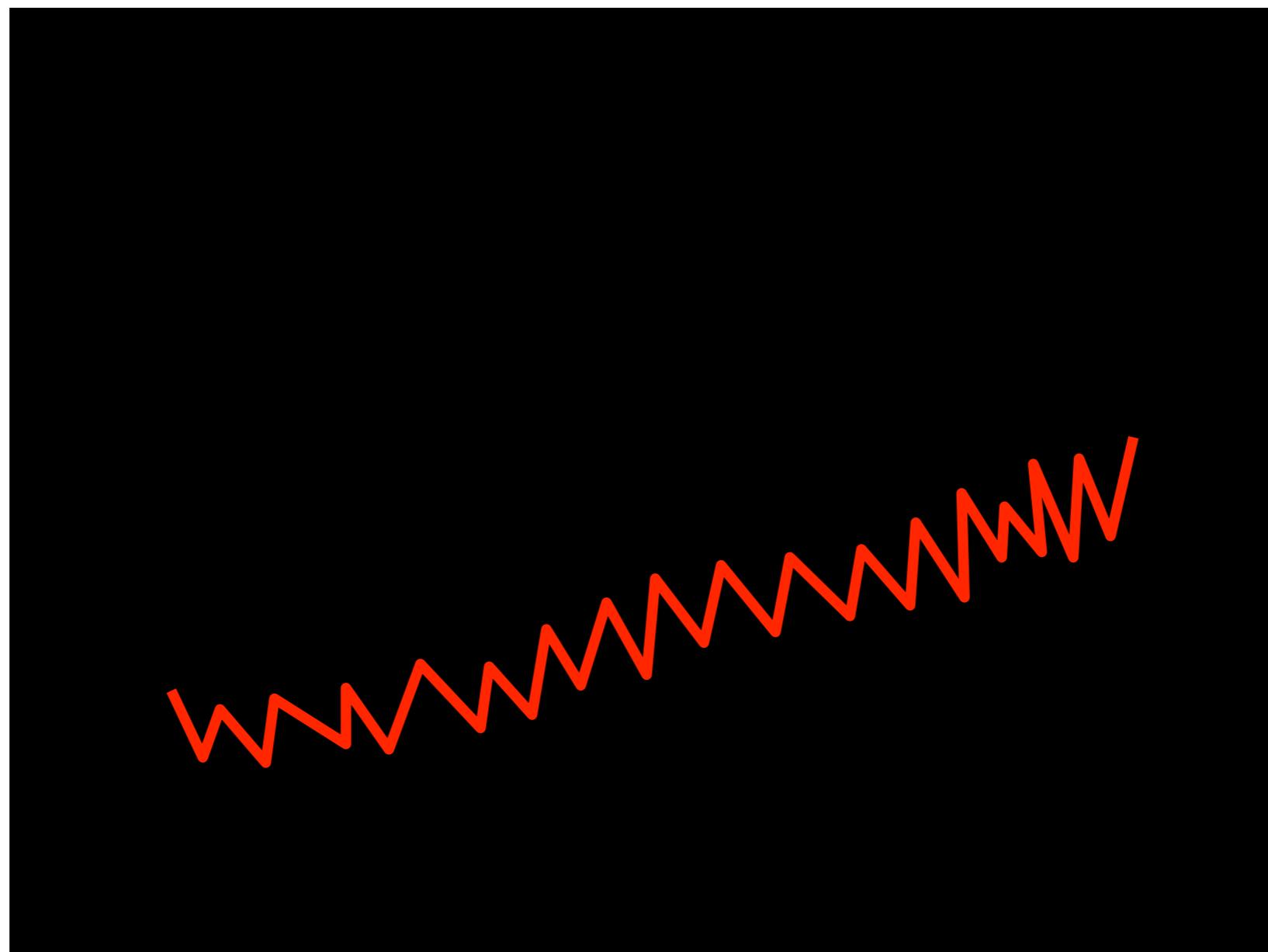


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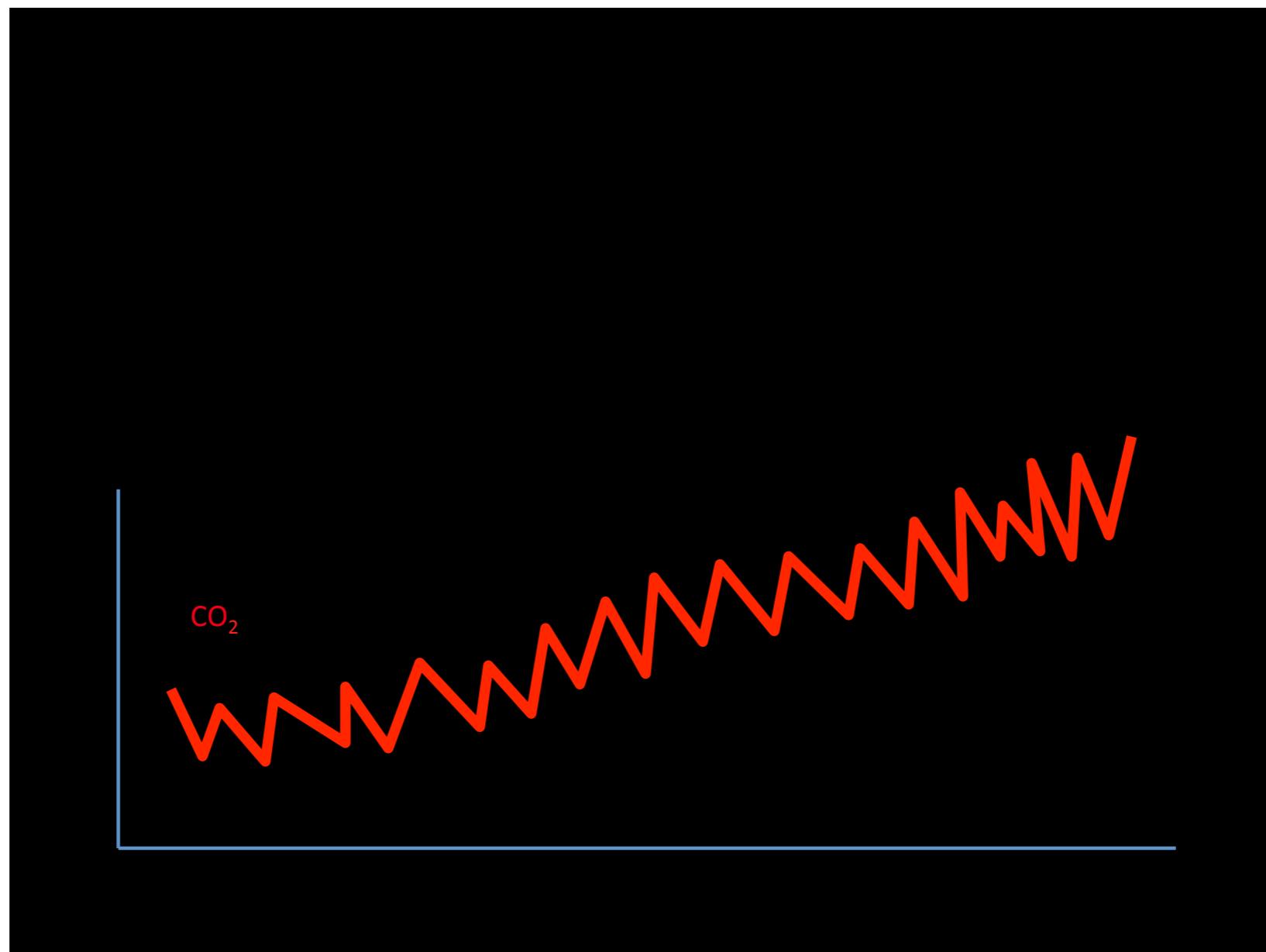


“The thing I've spent more time on...
is trying to identify all those things in
peoples minds that serve as obstacles
to them understanding”

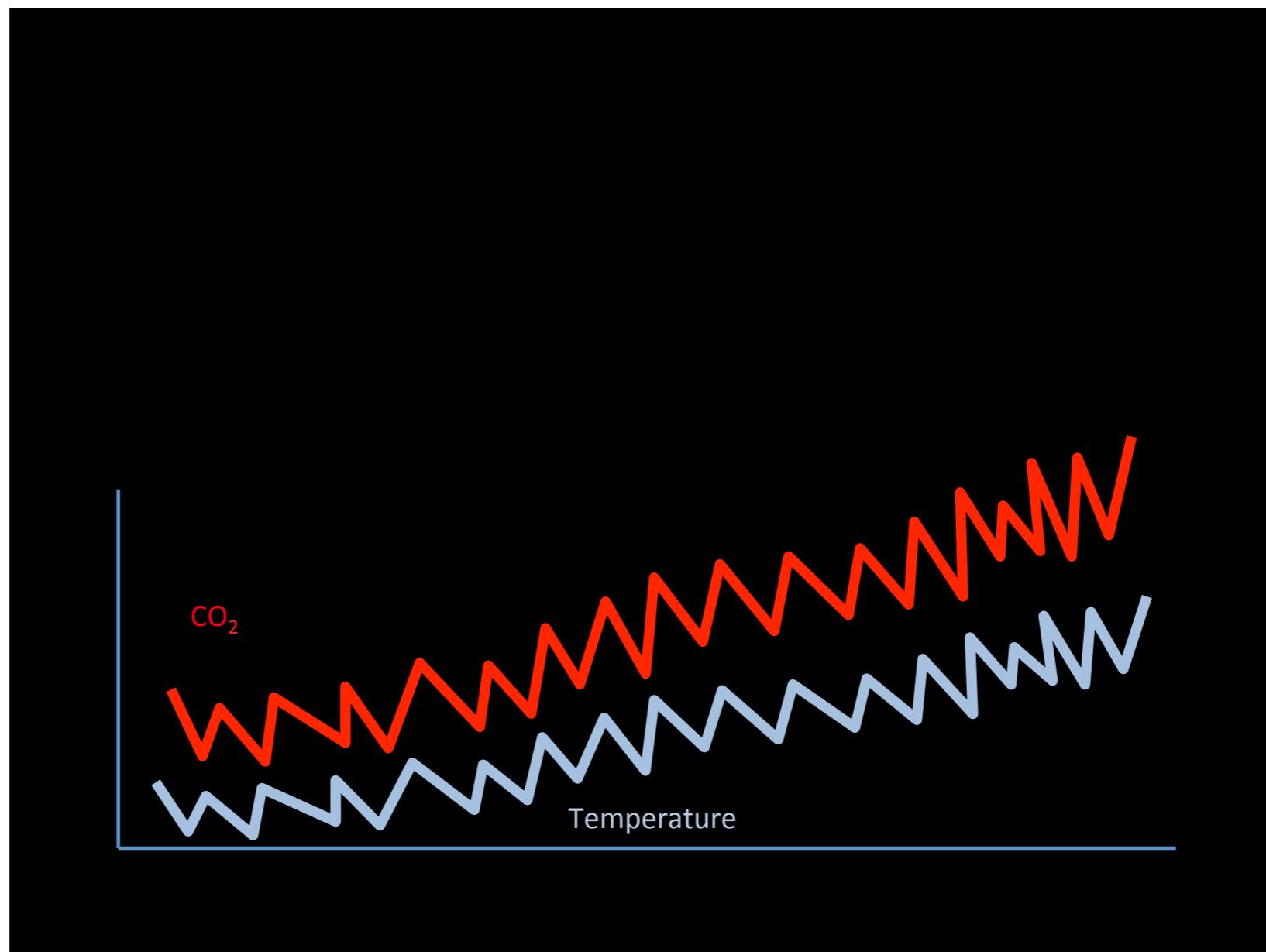
- Al Gore

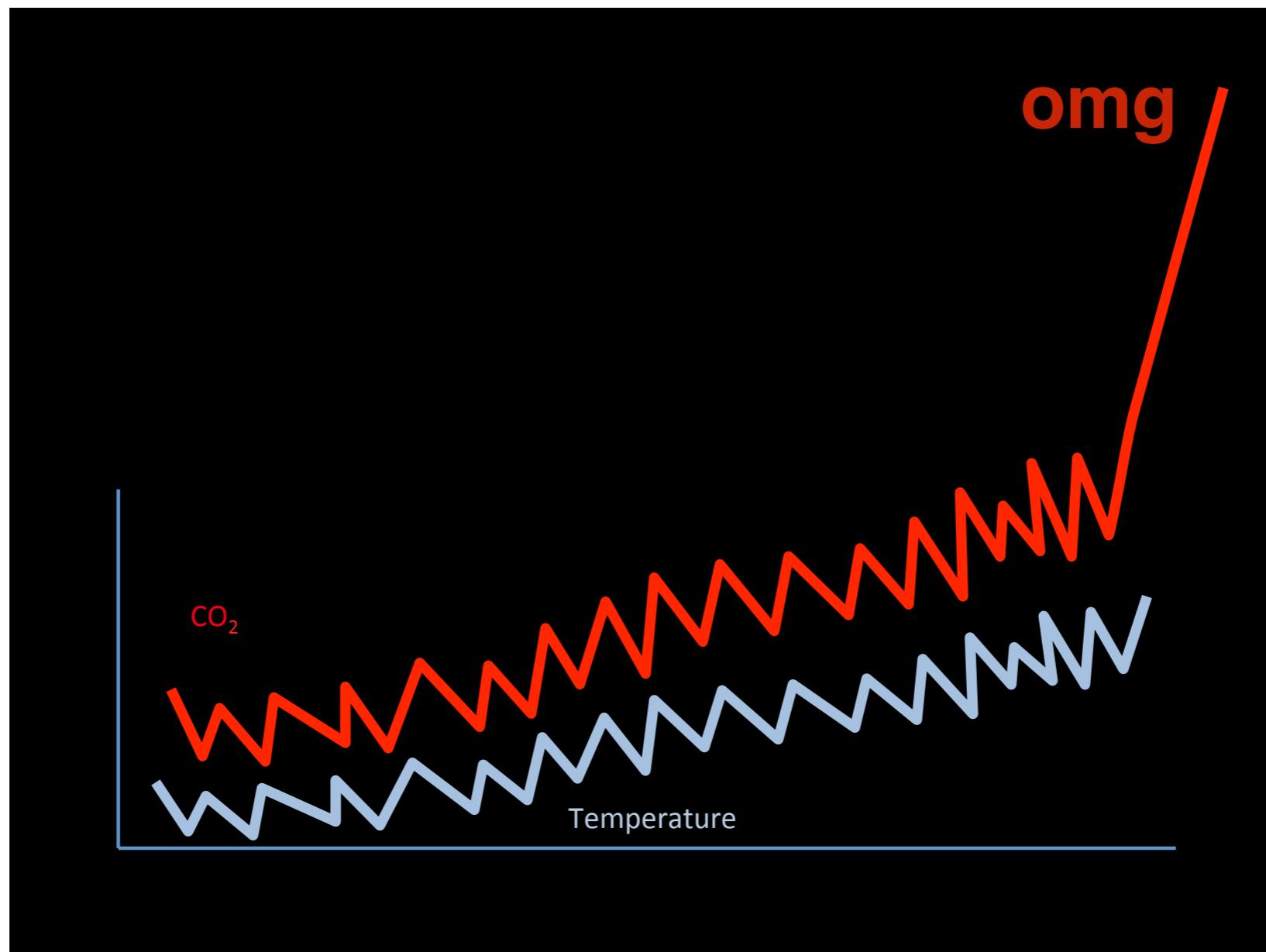


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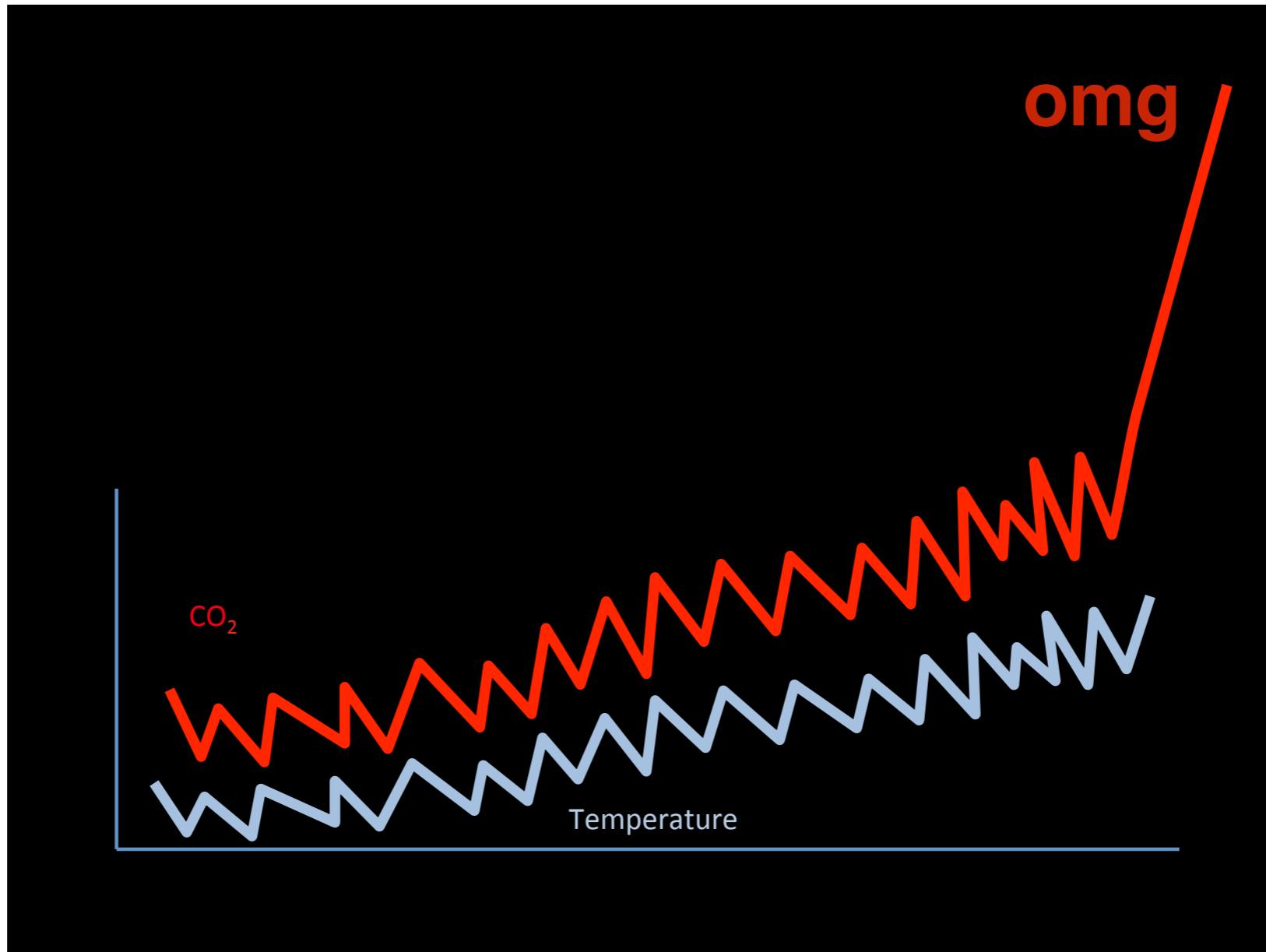
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A great visualization: sells the message,
worth 1000 words (or \$1.2 Trillion annually)



What I *won't* cover:

- how to make graphs
- types of graphs/plots
- graphing languages

What I *want to* cover:

- why we make plots
- why we publish plots
- 5 points to consider



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Why do we make plots?

a.k.a. charts, graphs, visualizations,
figures, diagrams, maps...



Why do we make plots?

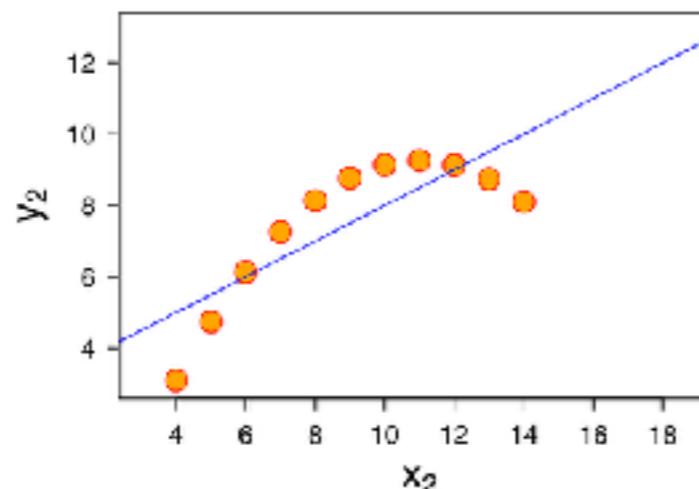
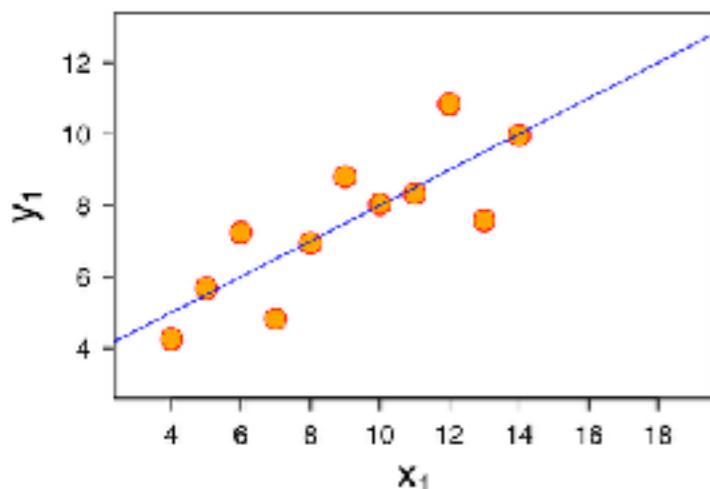
- **Development**
 - data exploration
 - idea generation
 - debug code
- **Presentation**
 - talks
 - posters
 - papers

Each use/format has unique concerns!



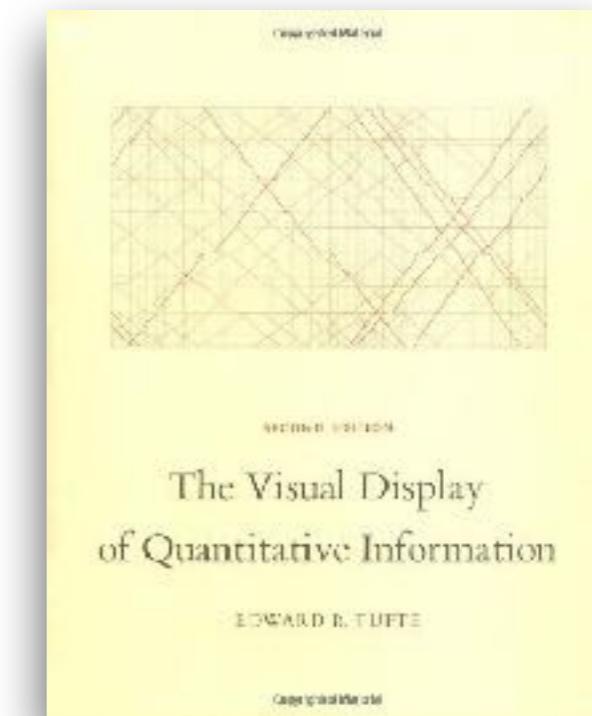
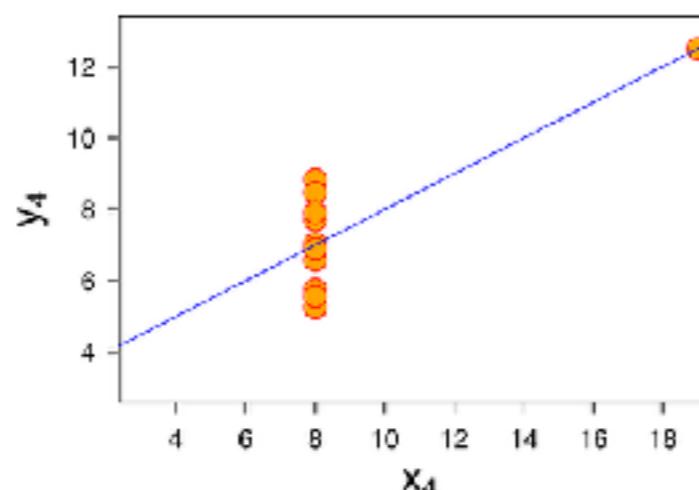
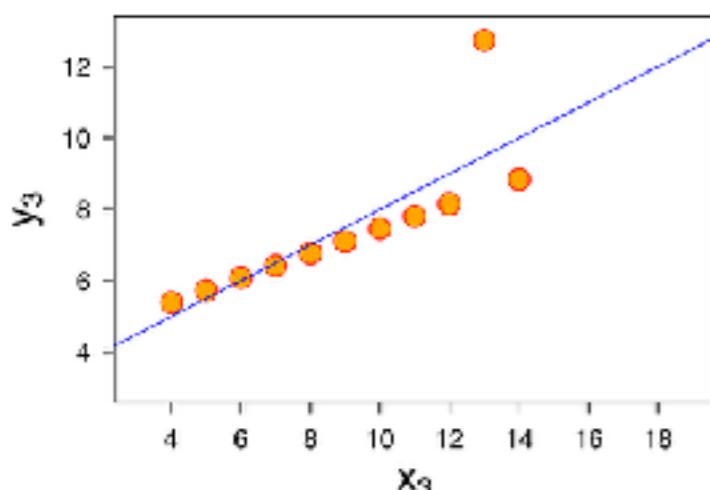
Development: Exploratory Data Analysis

Anscombe's Quartet



All panels have the same

- mean (in X and Y)
- variance (in X and Y)
- linear regression
- “r” coefficient

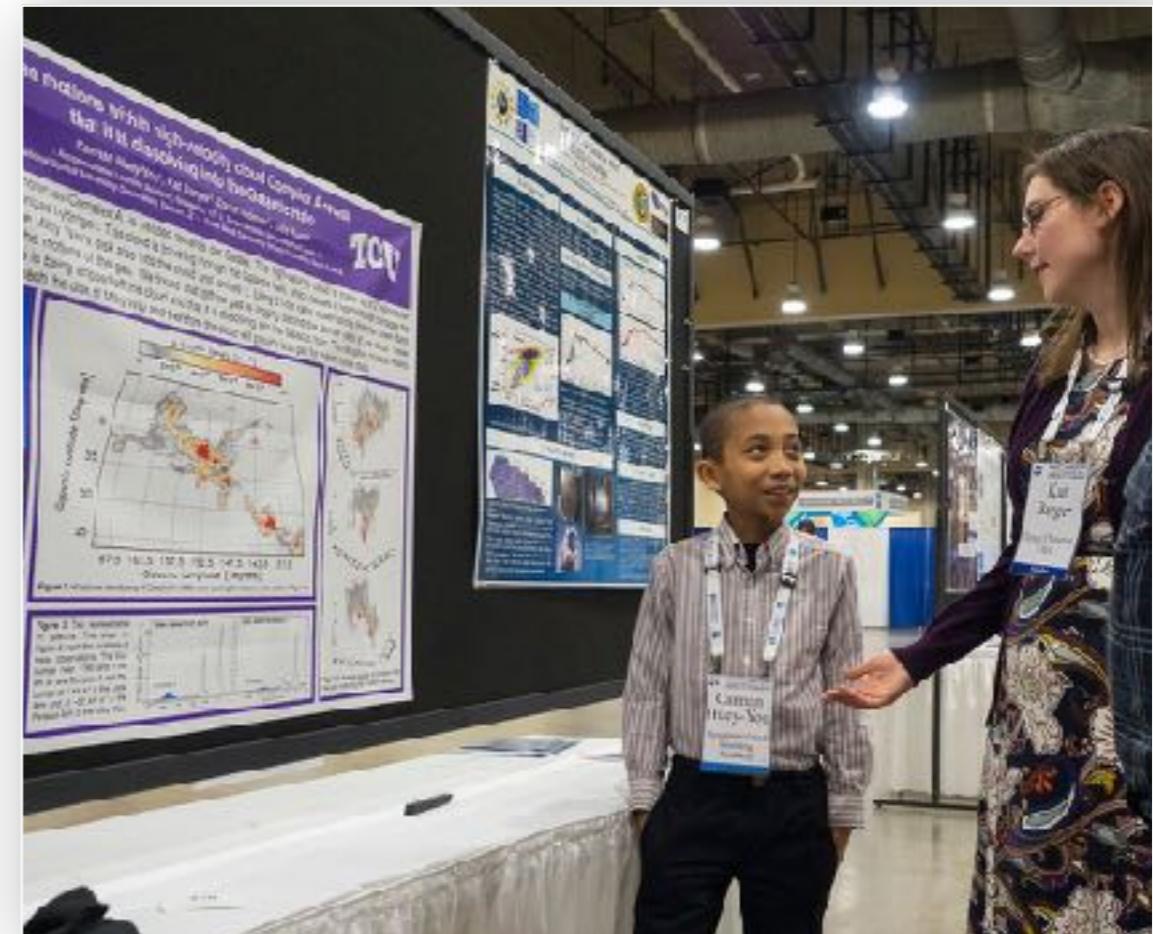


made popular by Tufte



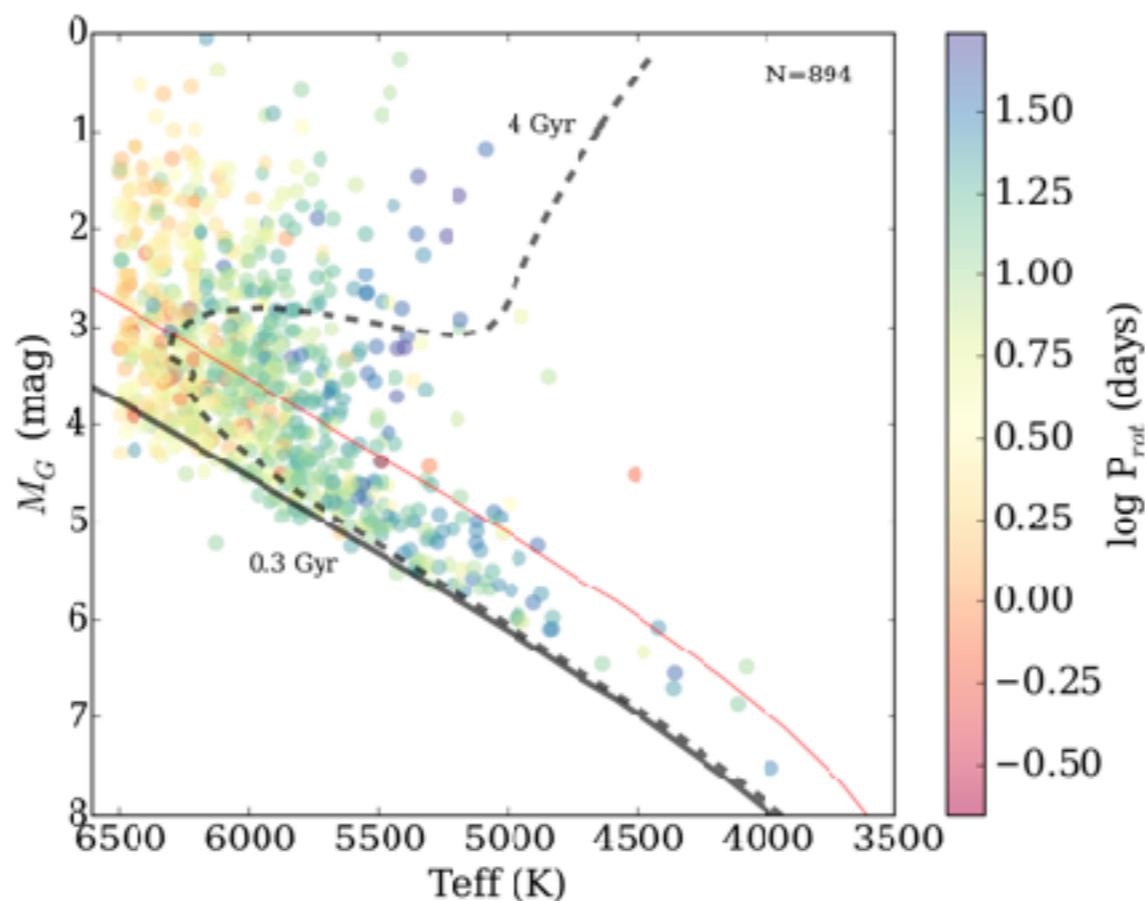
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Presentation: Talks & Posters



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A Tale of One Plot



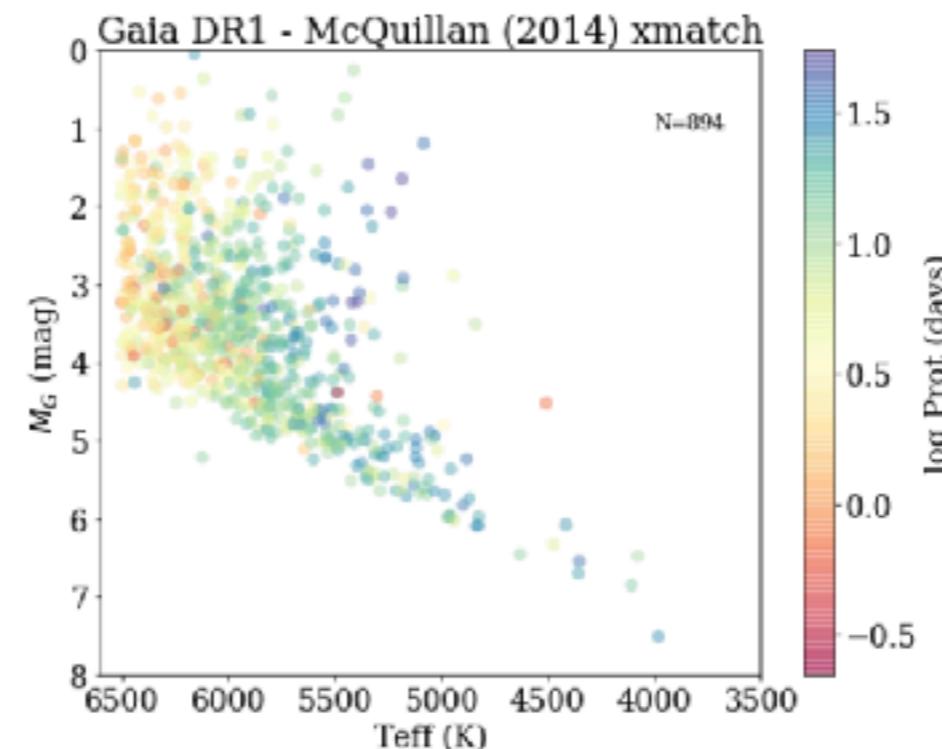
Exploration

```
In [15]: plt.figure(figsize=(9,7))
cm = plt.cm.get_cmap('Spectral')

plt.scatter(gaia[u'Teff'].values[ok], Mg.values[ok],
            c=np.log10(gaia[u'Prot'].values[ok]),
            lw=0, alpha=0.45, cmap=cm, s=60)

plt.xlim(6600, 3500)
plt.ylim(8, 0)
plt.xlabel('Teff (K)')
plt.ylabel('Mg (mag)')
plt.title('Gaia DR1 - McQuillan (2014) xmatch')
plt.text(4000, 1, 'N=894', fontsize=12)

cb = plt.colorbar()
cb.set_label('log Prot (days)')
```



```
In [16]: # let's put an isochrone down on that figure...
iso_file1 = 'output661464910329.dat' # Padova isochrone, 0.3Gyr
iso_file2 = 'output223087321109.dat' # 1.0Gyr
iso_file3 = 'output816153020438.dat' # 4Gyr
```

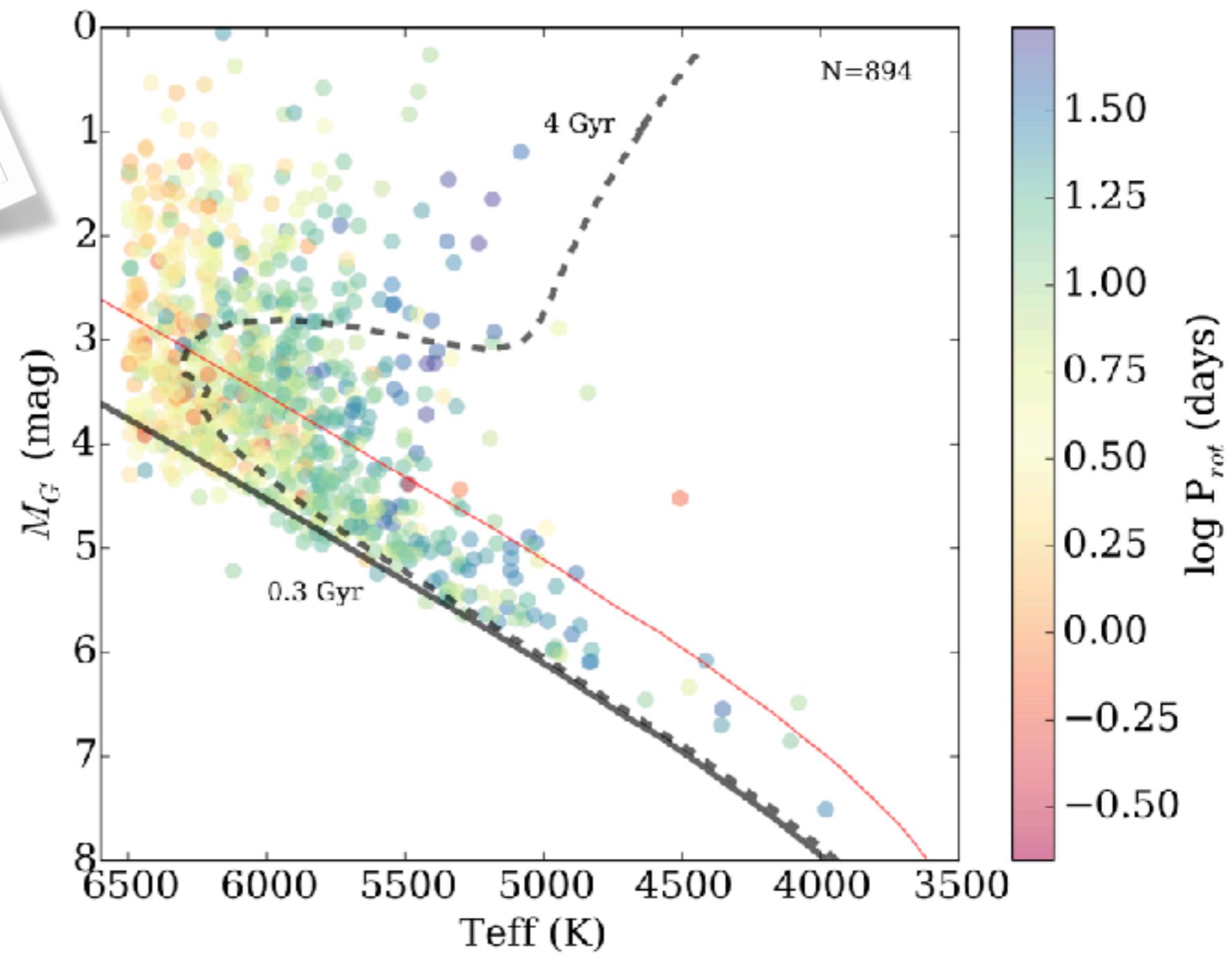
```
In [17]: names=['z','log[age]','M_ini','M_act','logL/L0','logTe','logG','mbol','G','G_BP','G_BP','int_IMF',
           'stage']
iso1 = pd.read_table(iso_file1, delim_whitespace=True, header=None, comment='#', names=names)
iso2 = pd.read_table(iso_file2, delim_whitespace=True, header=None, comment='#', names=names)
iso3 = pd.read_table(iso_file3, delim_whitespace=True, header=None, comment='#', names=names)
```

```
In [18]: plt.figure(figsize=(9,7))
cm = plt.cm.get_cmap('Spectral')

plt.scatter(gaia[u'Teff'].values[ok], Mg.values[ok],
            c=np.log10(gaia[u'Prot'].values[ok]),
            lw=0, alpha=0.5, cmap=cm, s=60, rasterized=False)
```



Finished Product



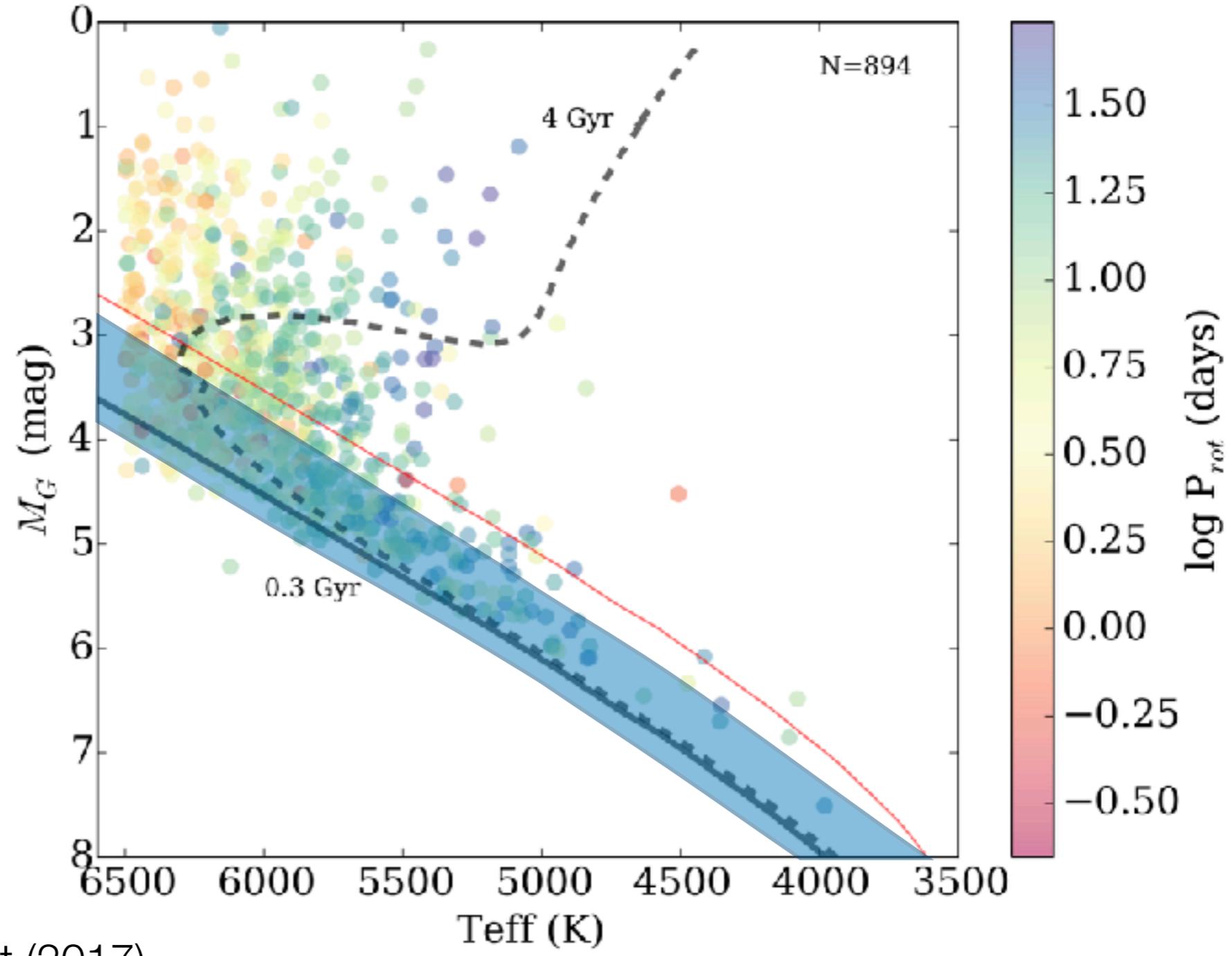
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Match Kepler to Gaia (DR1/TGAS)

Select Main Sequence

Filter out “junk”

Lecture Slide



Davenport (2017)



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Poster

Rotating stars from Kepler observed with Gaia DR1

James R. A. Davenport
NSF Postdoctoral Fellow
Western Washington University

Executive Summary – A bimodal rotation period distribution, discovered in Kepler by McQuillan et al. (2013) for M dwarfs, is shown to extend through G and K dwarfs. The bimodality was previously undetected for hotter stars due to subgiant contamination, which is eliminated using distances from Gaia DR 1 (Lindegren et al. 2016). Two explanations for this bimodality have been suggested: variation in the local star formation history, and a new rapid dynamo phase transition. The former scenario is preferred by this data.

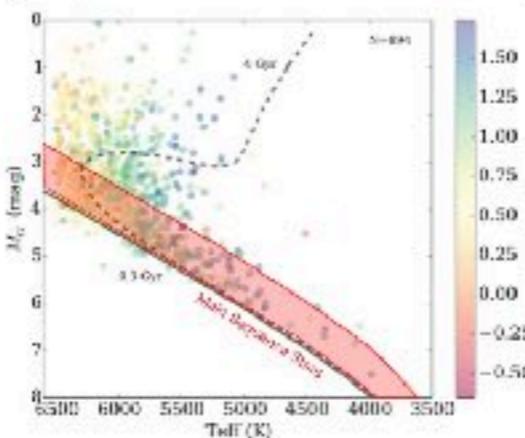


Figure 1 – HR Diagram for 894 Kepler rotating stars from McQuillan et al. (2014) passing photometric & parallax quality cuts from Gaia, colored by the Kepler rotation period. Two Bressan et al. (2012) isochrones are shown for reference (black lines). 440 Main Sequence stars are selected within the shaded region. This data shows significant contamination of subgiants was present in the Kepler rotation period sample.

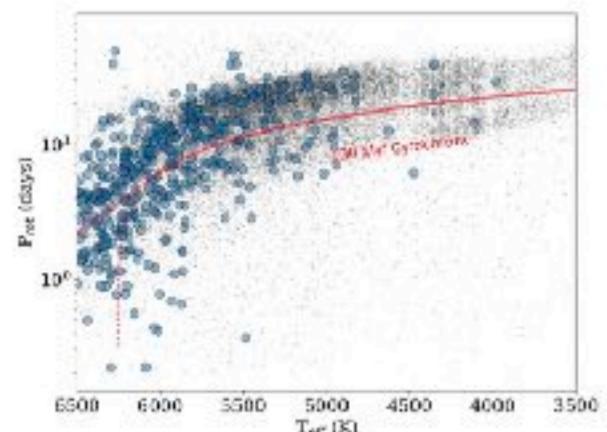


Figure 2 – Rotation period distribution for 33,855 Kepler stars from McQuillan et al. (2014) with detections in Gaia DR1 (black dots), and 440 “main sequence” stars from Figure 1 (blue circles). The period bimodality, seen clearly for Kepler stars with $T_{\text{eff}} < 4000$ K, extends to $T_{\text{eff}} \sim 6000$ K in the subgiant-free sample. A Melibom et al. (2011) 600 Myr gyrochronote roughly traces the bimodality.

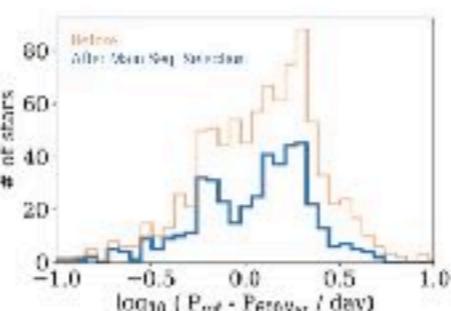


Figure 3 – log rotation period distribution for stars from Figure 1 centered around the 600 Myr gyrochronote in Figure 2, before (orange) and after (blue) the main sequence selection. A bimodal period distribution is revealed for these hotter stars, suggesting the feature is due to variations in local star formation history.

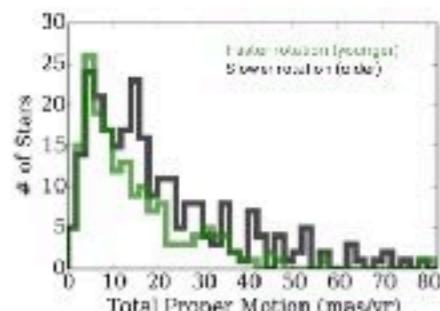


Figure 4 – Total Gaia proper motions for the faster (green) and slower (black) rotating populations. The two rotation period samples appear to be drawn from different kinematic populations, further indicating a stellar age origin for the bimodality, rather than a rapid dynamo transition at intermediate ages.

References
Bressan, A., et al. 2012, MNRAS, 427, 127
Lindegren, L., et al. 2016, A&A, 595, 4

McQuillan, A., et al. 2013, MNRAS, 432, 1203
McQuillan, A., et al. 2014, ApJS, 211, 24
Melibom, S., et al. 2011, ApJL, 733, 19

ApJ Webpage

Figures References Citations

PDF

ePub

Abstract

1. INTRODUCTION

2. THE KEPLER-GAIA DATA

3. SELECTING MAIN-SEQUENCE STARS

4. EXTENDING THE SPIN-DOWN GAP

5. DISCUSSION

References

Citations

distances, and therefore luminosities, parallaxes were required to have errors <0.4 mas. These cuts left a total of 894 stars from the Kepler-TGAS-matched sample (68%). The Hertzsprung-Russell (H-R) diagram for these stars is shown in Figure 2, with each point colored by its Kepler-measured rotation period. Example isochrones from the grid of Bressan et al. (2012) are shown for two ages. A systematic offset of ~ 0.5 mag is found between the measured absolute G-band and the isochrone's main sequence. This offset is likely due to calibration differences between the nominal and actual G-band (A. Brown 2016, private communication).

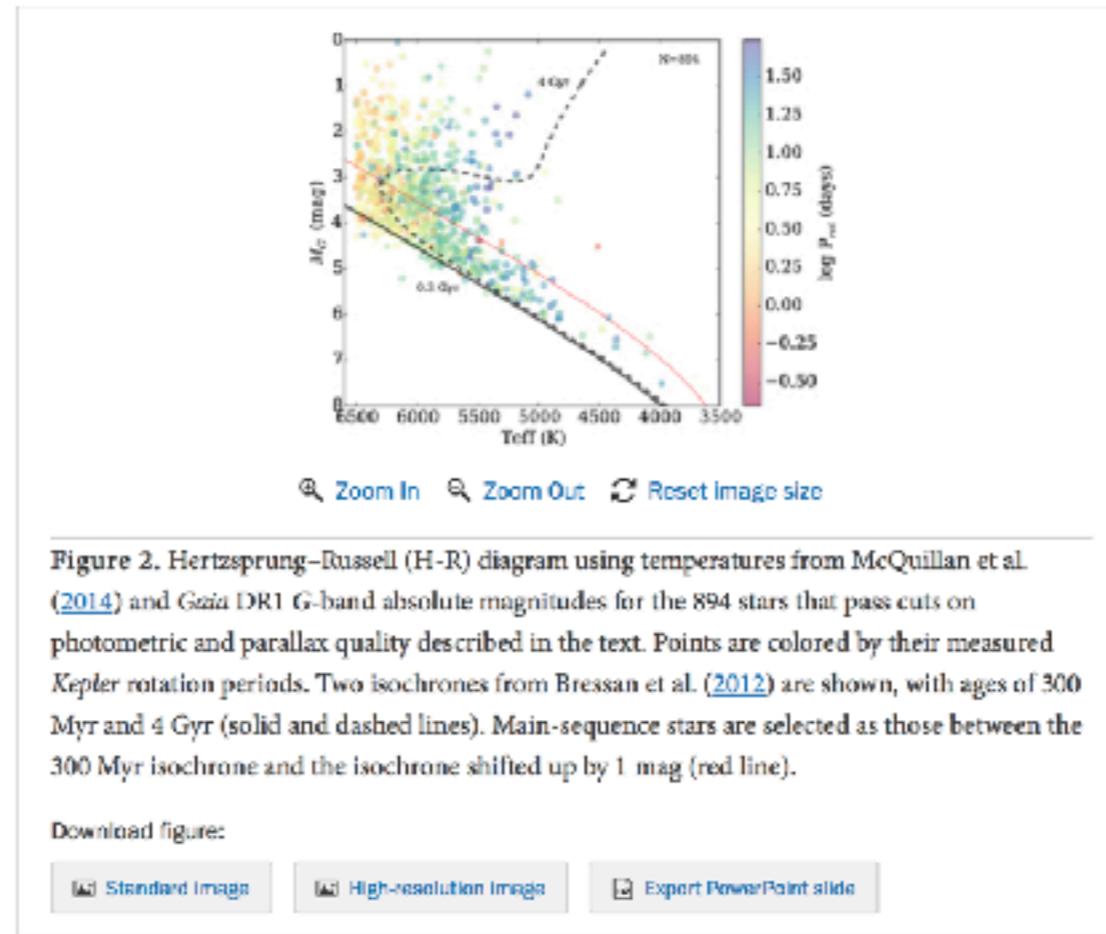


Figure 2. Hertzsprung-Russell (H-R) diagram using temperatures from McQuillan et al. (2014) and Gaia DR1 G-band absolute magnitudes for the 894 stars that pass cuts on photometric and parallax quality described in the text. Points are colored by their measured Kepler rotation periods. Two isochrones from Bressan et al. (2012) are shown, with ages of 300 Myr and 4 Gyr (solid and dashed lines). Main-sequence stars are selected as those between the 300 Myr isochrone and the isochrone shifted up by 1 mag (red line).

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The H-R-period diagram in Figure 2 shows stars with a range of evolutionary states, and could help to test models of the evolution of post-main-sequence angular momentum (e.g., do Nascimento et al. 2012). Outliers in this diagram are either due to erroneous cross-matching in the *Kepler* and *Gaia* catalogs or represent interesting systems such as rare binary star configurations or stars that have undergone mergers or ingested giant planets (Massarotti 2008; Tayar et al. 2015). For example, examination of the 2MASS (Skrutskie et al. 2006) image on SIMBAD for the rapidly rotating star at $T_{\text{eff}} = 4500$ K, $M_G = 4.5$ mag, $P_{\text{rot}} = 0.652$ day, in Figure 2 (KIC 07957709) shows that this source appears to be highly contaminated with three point sources clustered within ~ 10 arcsec, likely leading to an erroneous position in the H-R diagram, and possibly incorrect variability measurements with *Kepler*. Investigating all such outliers in Figure 2 is beyond the scope of this work, but these targets are worth further study because they may reveal new physics.



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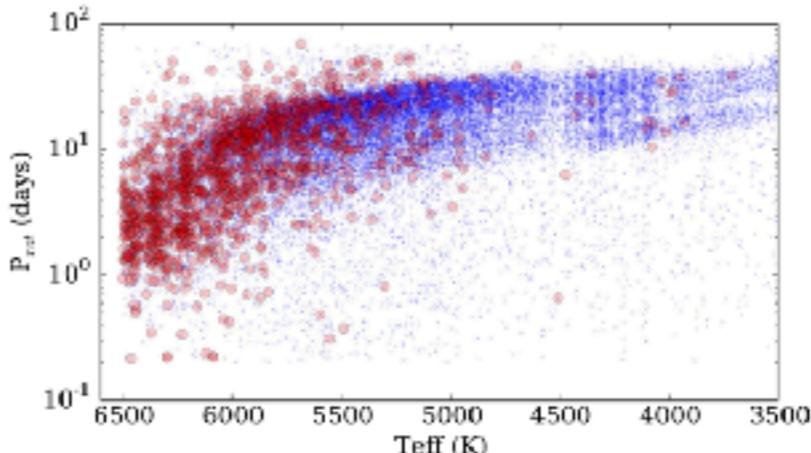


Figure 1. Rotation period distribution for 33,855 *Kepler* stars from McQuillan et al. (2014) with detections in *Gaia* DR1 (blue dots). The period binability can be seen most clearly for stars with $T_{\text{eff}} < 4000$ K as a dearth of sources with periods of ~ 25 days, but extends to at least $T_{\text{eff}} \sim 5500$ K according to McQuillan et al. (2014). The subsample of 1299 nearby objects found in TGAS are highlighted (red circles), and are mostly hotter stars due to the faint limit of the TGAS sample.

sources by extending the astrometric solutions from Tycho and *Hipparcos*. While the TGAS data are not a complete astrometric survey, and have possible systematics in the reported parallaxes (Lindegren et al. 2016; Stassun & Torres 2016), they represent a significant improvement in the astrometry and kinematics available for stars in the *Kepler* field.

Using the CDS X-Match service, I cross-matched the available catalogs from these two surveys. A default cross-match radius of 5 arcsec was used. A total of 33,855 stars were found in the cross match between these catalogs, which is 99.5% of the sample from McQuillan et al. (2014). The small number of stars not recovered from McQuillan et al. (2014) may be missed because of source confusion within the matching radius. A subset of 1299 objects were recovered in the TGAS sample. Very few K and M dwarfs were recovered in that sample because of its brightness limits. Future releases of *Gaia* data will provide full astrometric solutions for nearly all *Kepler* stars. The rotation periods versus stellar effective temperatures for the *Kepler*–*Gaia* matched stars are shown in Figure 1.

3. SELECTING MAIN-SEQUENCE STARS

Though McQuillan et al. (2014) attempted to measure periods only for dwarf stars, the sample of *Kepler*–*Gaia* matched stars contains both main-sequence dwarfs and evolved stars (giants and subgiants). Previous studies have shown that significant contamination by giants or subgiants can affect the implied variability properties of dwarf stars (Ciardi et al. 2011; Mann et al. 2012). Therefore to properly understand the nature of the period distribution and its implications for age-dating field stars, a robust sample of main-sequence stars must be selected.

Faint stars were removed by requiring sources to have *G*-band flux errors $< 1\%$. To ensure accurate distances, and therefore luminosities, parallaxes were required to have errors < 0.4 mas. These cuts left a total of 894 stars from the *Kepler*–TGAS-matched sample (68%). The Hertzsprung–Russell (H-R) diagram for these stars is shown in Figure 2, with each point colored by its *Kepler*-measured rotation period. Example isochrones from the grid of Bressan et al. (2012) are shown

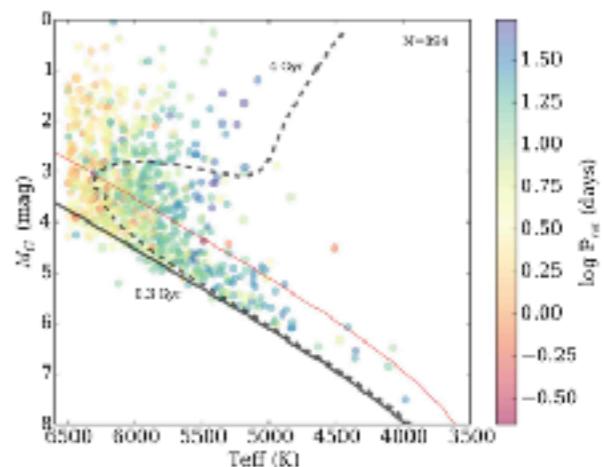


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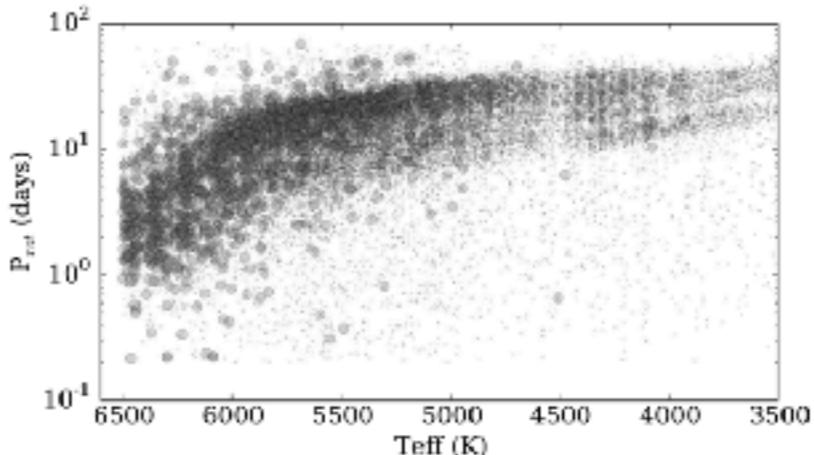


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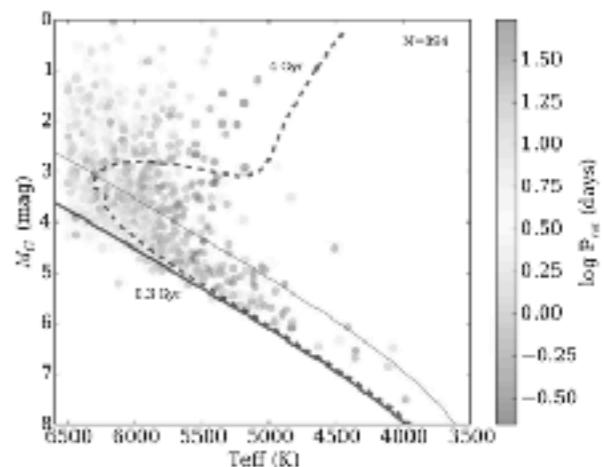


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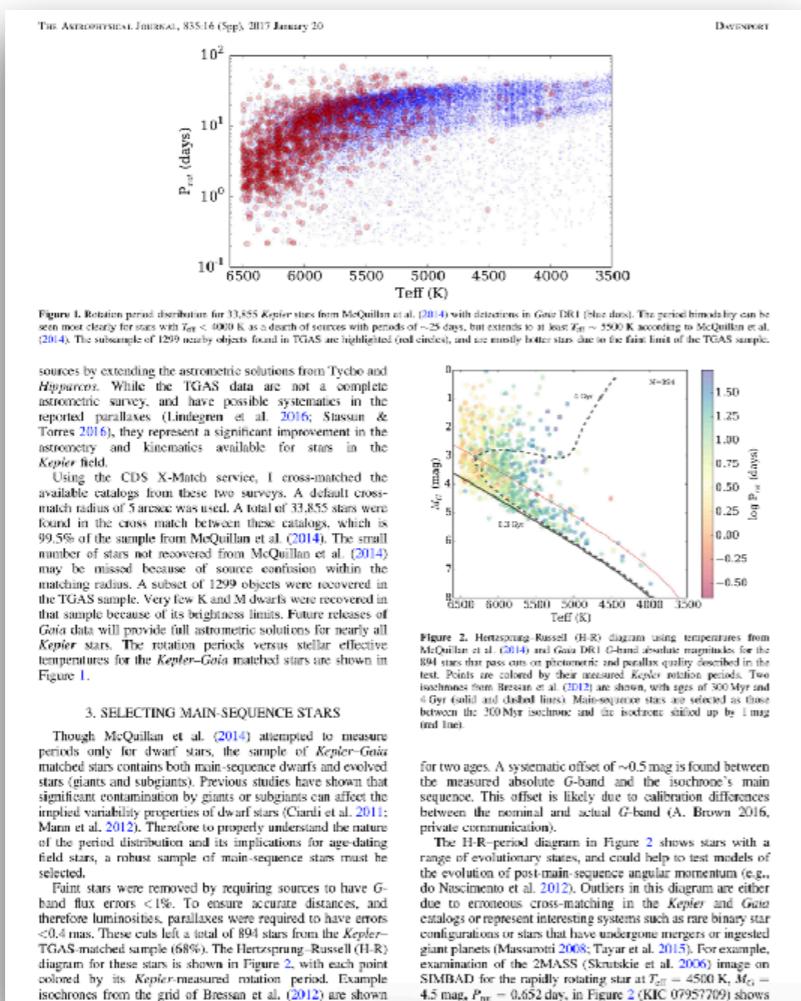
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Point #1

Your plots (need to) tell the story at a glance!



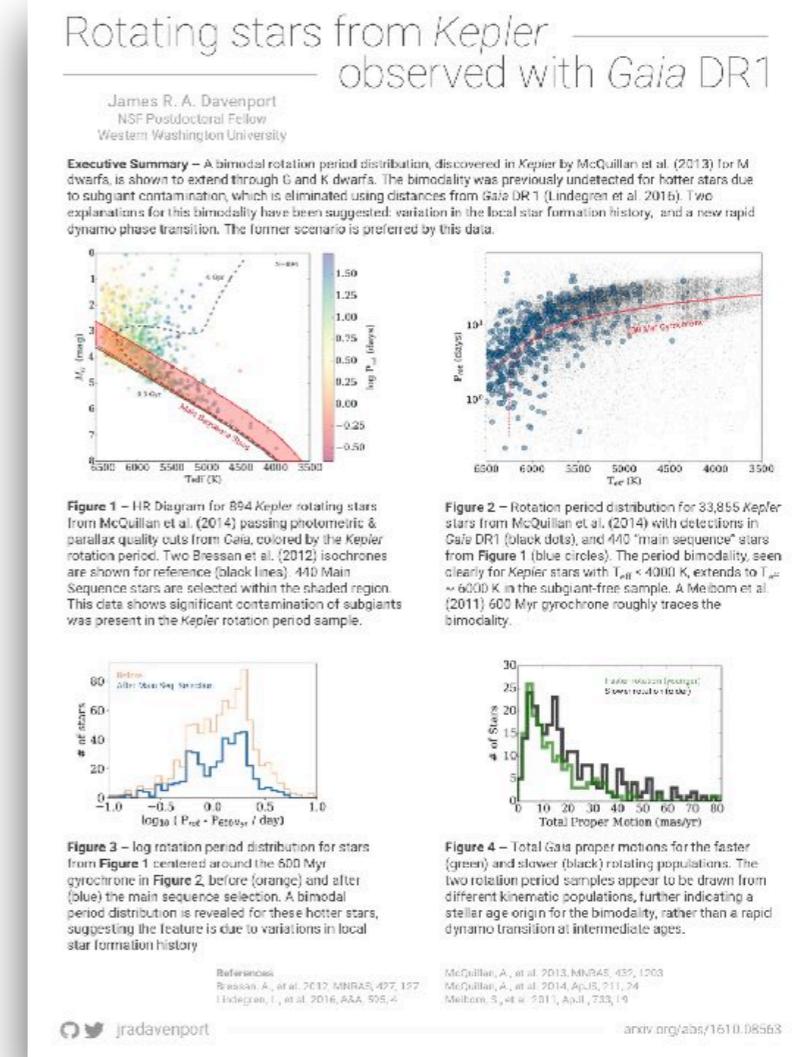
sources by extending the astrometric solutions from Tycho and *Hipparcos*. While the TGAS data are not a complete astrometric survey, and have possible systematics in the reported parallaxes (Lindegren et al. 2016; Stassun & Torres 2016), they represent a significant improvement in the astrometry and kinematics available for stars in the *Kepler* field.

Using the CDS X-Match service, I cross-matched the available catalogues from these two surveys. A default cross-match radius of 5 arcsec was used. A total of 33,855 stars were found in the cross match between these catalogues, which is 99.5% of the sample from McQuillan et al. (2014). The small number of stars not recovered from McQuillan et al. (2014) may be missed because of source confusion within the matching radius. A subset of 1299 objects were recovered in the TGAS sample. Very few K and M dwarfs were recovered in that sample because of its brightness limits. Future releases of *Gaia* data will provide full astrometric solutions for nearly all *Kepler* stars. The rotation periods versus stellar effective temperatures for the *Kepler*-*Gaia* matched stars are shown in Figure 1.

3. SELECTING MAIN-SEQUENCE STARS

Though McQuillan et al. (2014) attempted to measure periods only for dwarf stars, the sample of *Kepler*-*Gaia* matched stars contains both main-sequence dwarfs and evolved stars (giants and subgiants). Previous studies have shown that significant contamination by giants or subgiants can affect the implied variability properties of dwarf stars (Crandall et al. 2011; Mann et al. 2012). Therefore to properly understand the nature of the period distribution and its implications for age-dating field stars, a robust sample of main-sequence stars must be selected.

Faint stars were removed by requiring sources to have G-band flux errors $< 1\%$. To ensure accurate distances, and therefore luminosities, parallaxes were required to have errors < 0.4 mas. These cuts left a total of 894 stars from the *Kepler*-TGAS-matched sample (68%). The Hertzsprung-Russell (H-R) diagram for these stars is shown in Figure 2, with each point coloured by its *Kepler*-measured rotation period. Example isochrones from the grid of Bressan et al. (2012) are shown

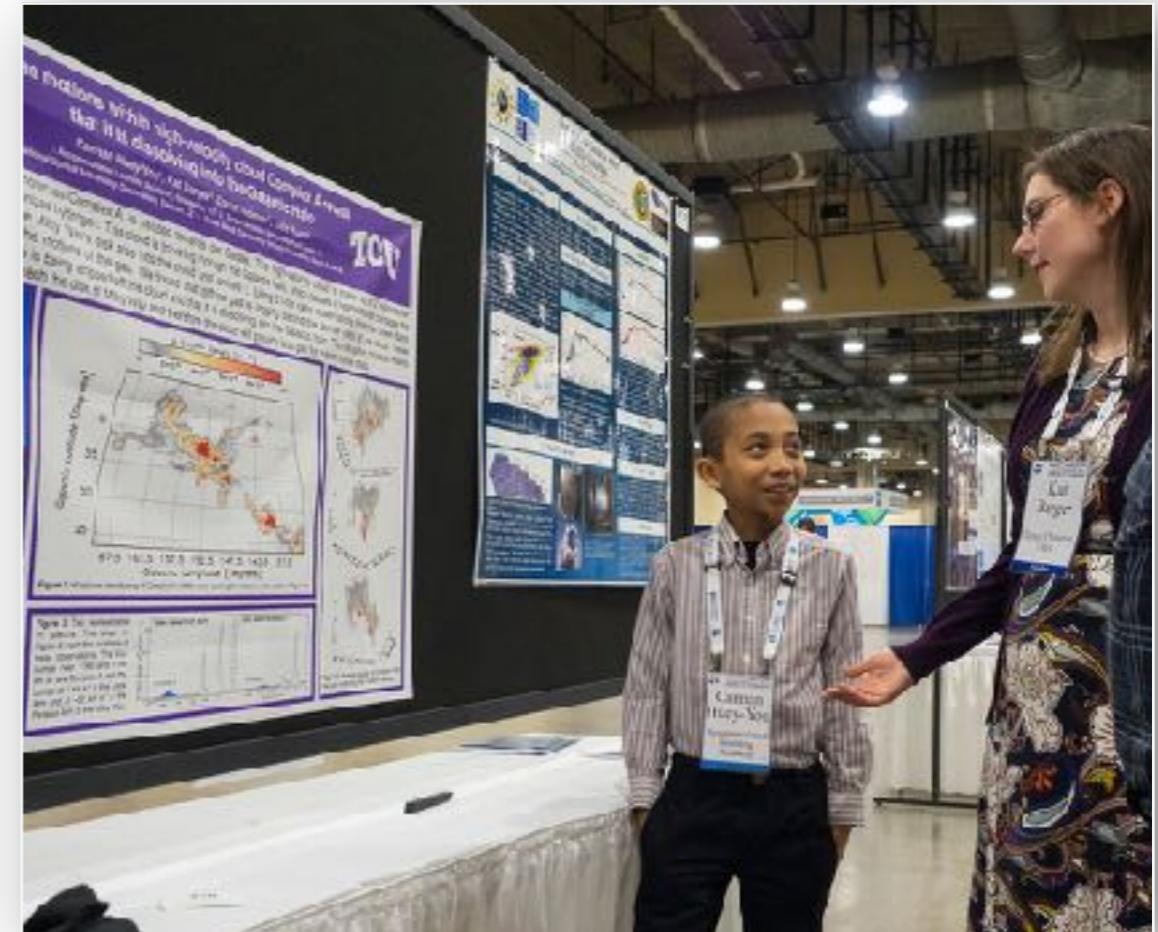


paper

poster

jradavenport

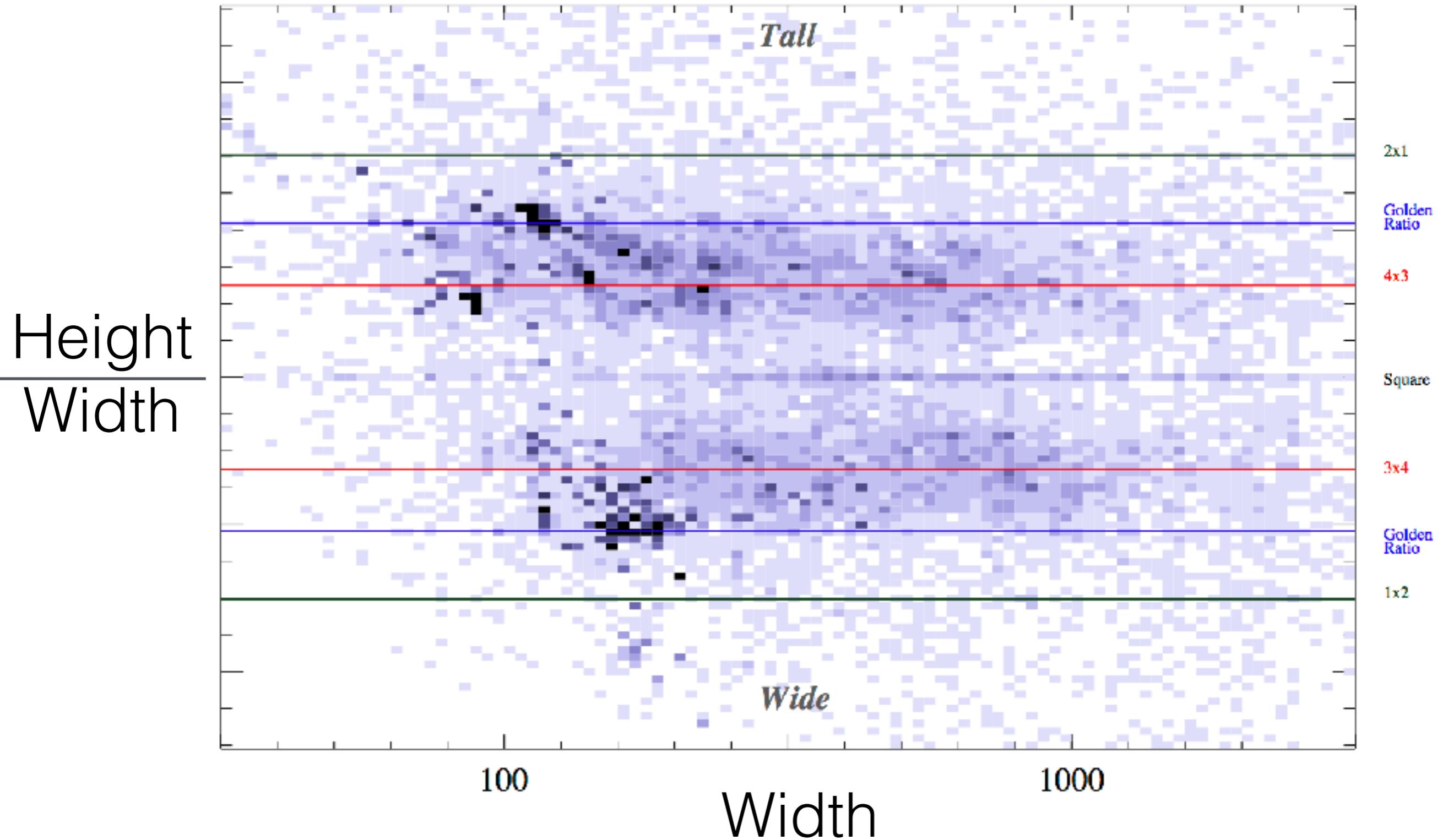
One plot does not work for all audiences/needs



jradavenport

The Dimensions of Art

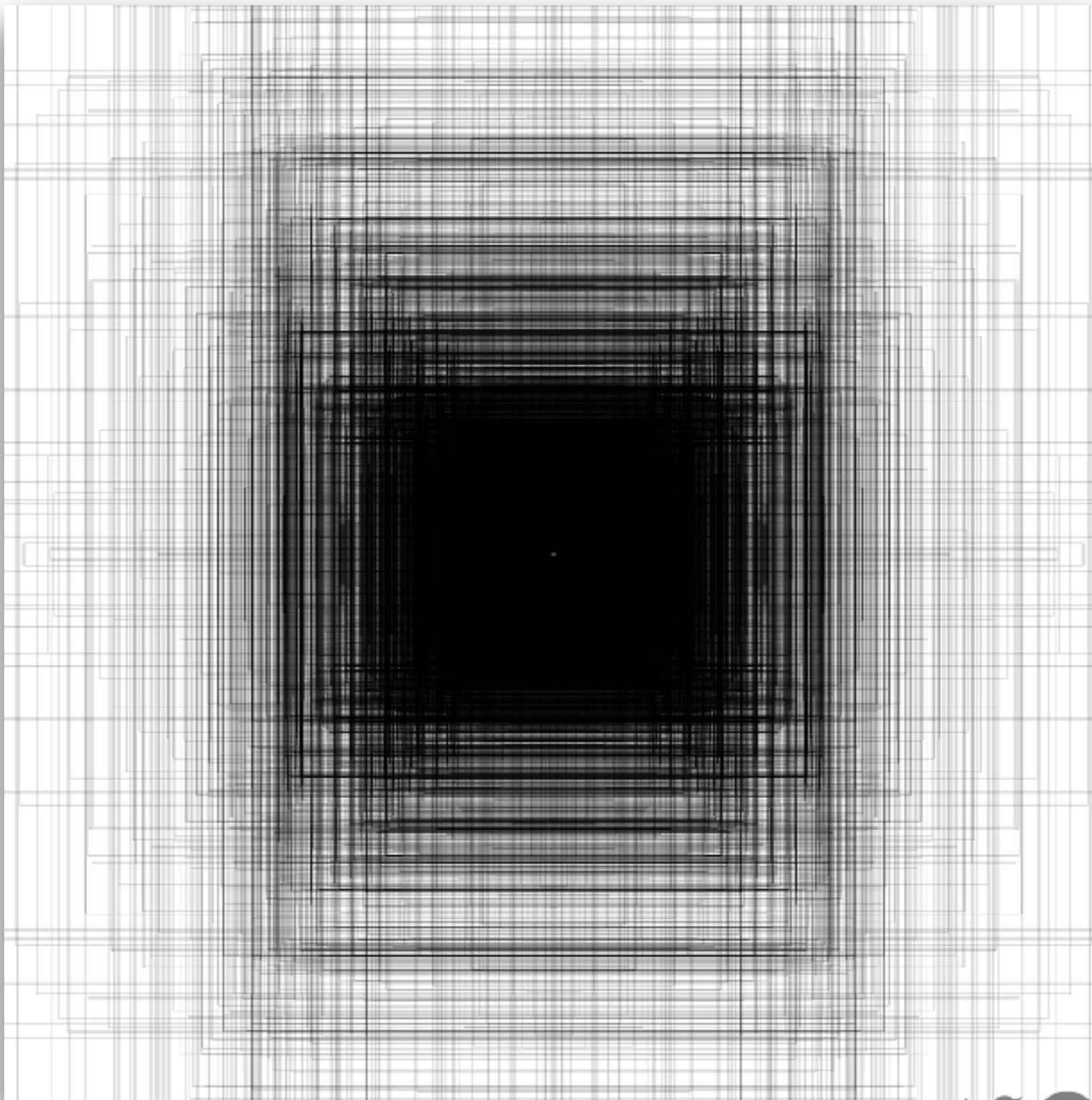
65,000 pieces of art from the Tate Modern



jradavenport

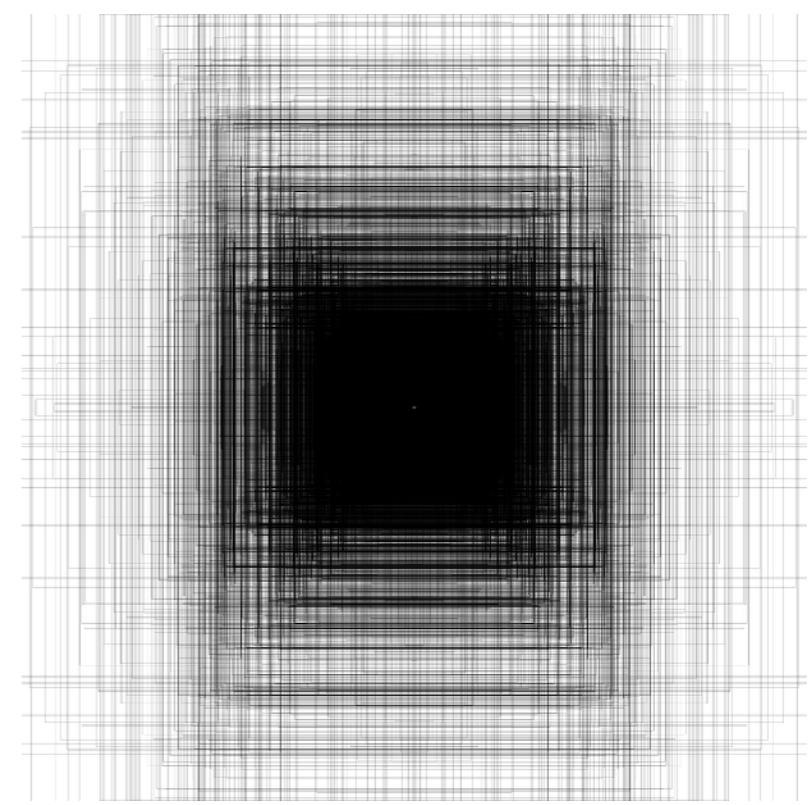
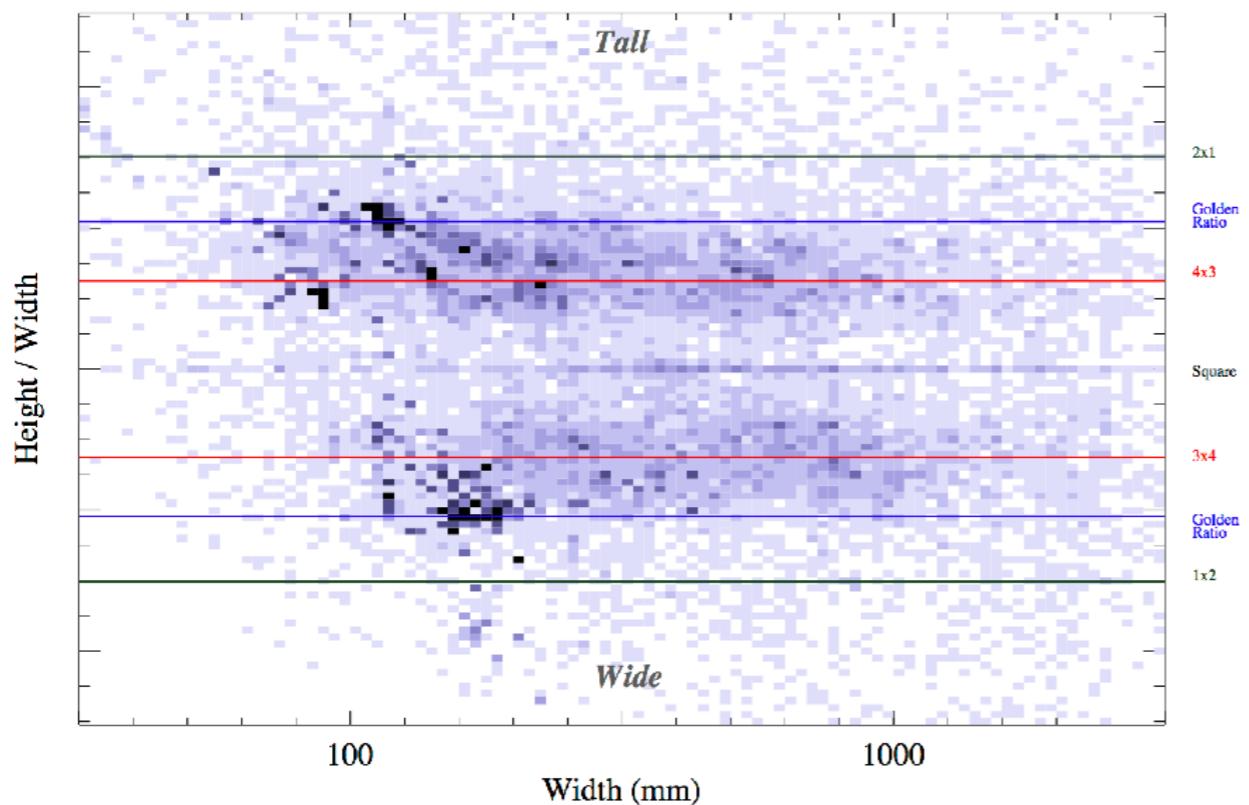
The Dimensions of Art

65,000 pieces of art from the Tate Modern



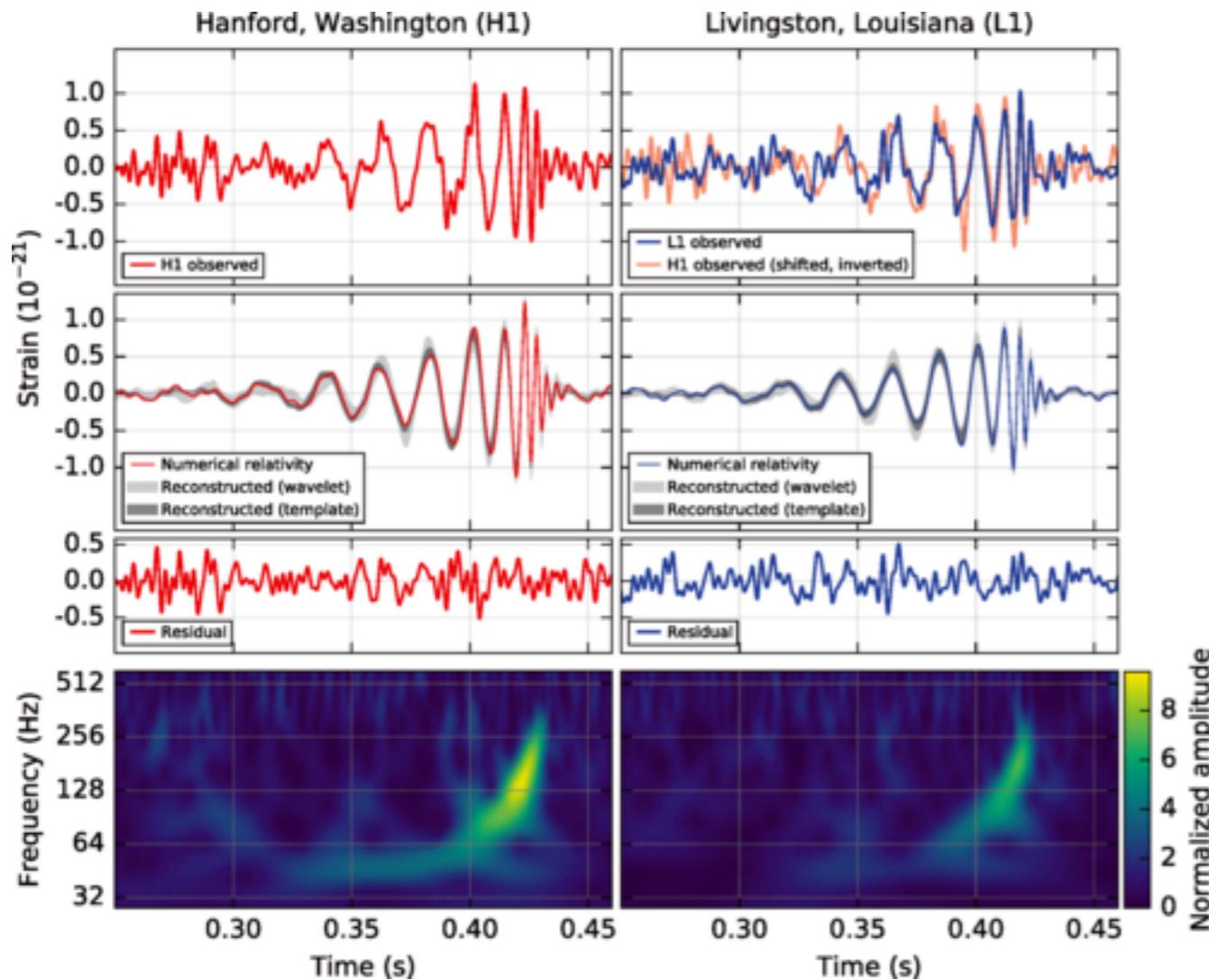
jradavenport

One plot does not work for all audiences/needs



jradavenport

One plot does not work for all audiences/needs



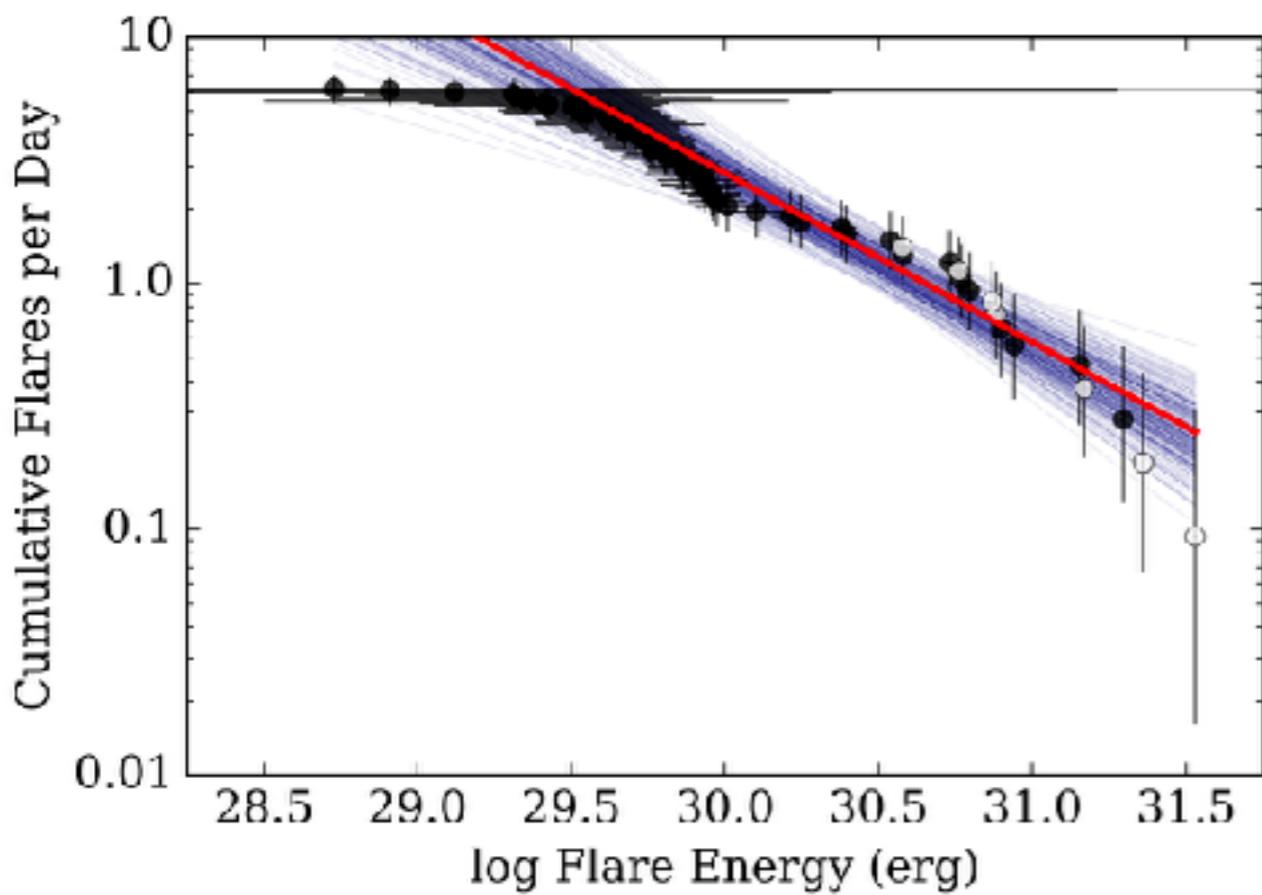
1st LIGO detection, Abbott et al. (2016)



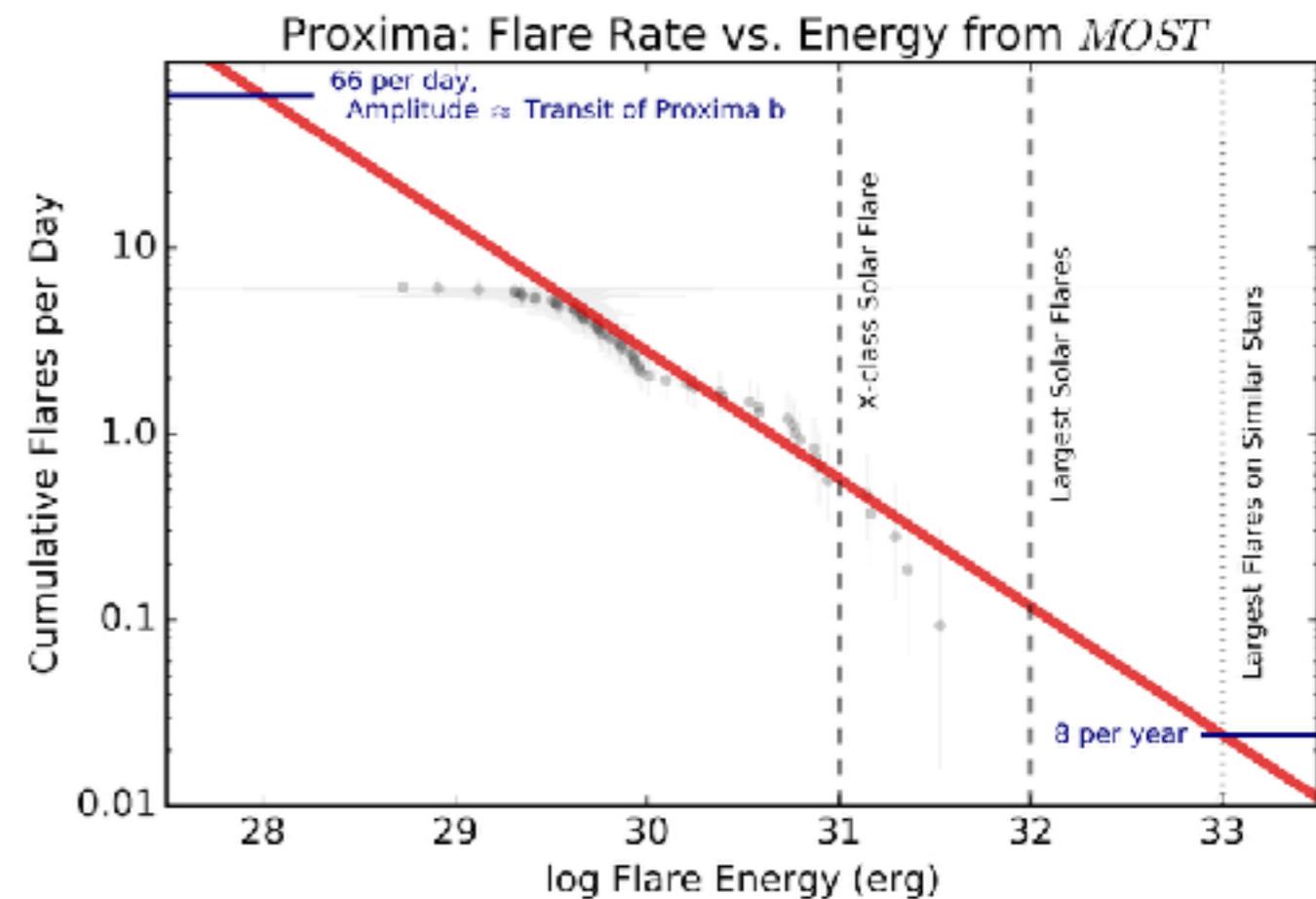
LIGO Magazine, 2016

jradavenport

One plot does not work for all audiences/needs



Davenport et al. (2016)



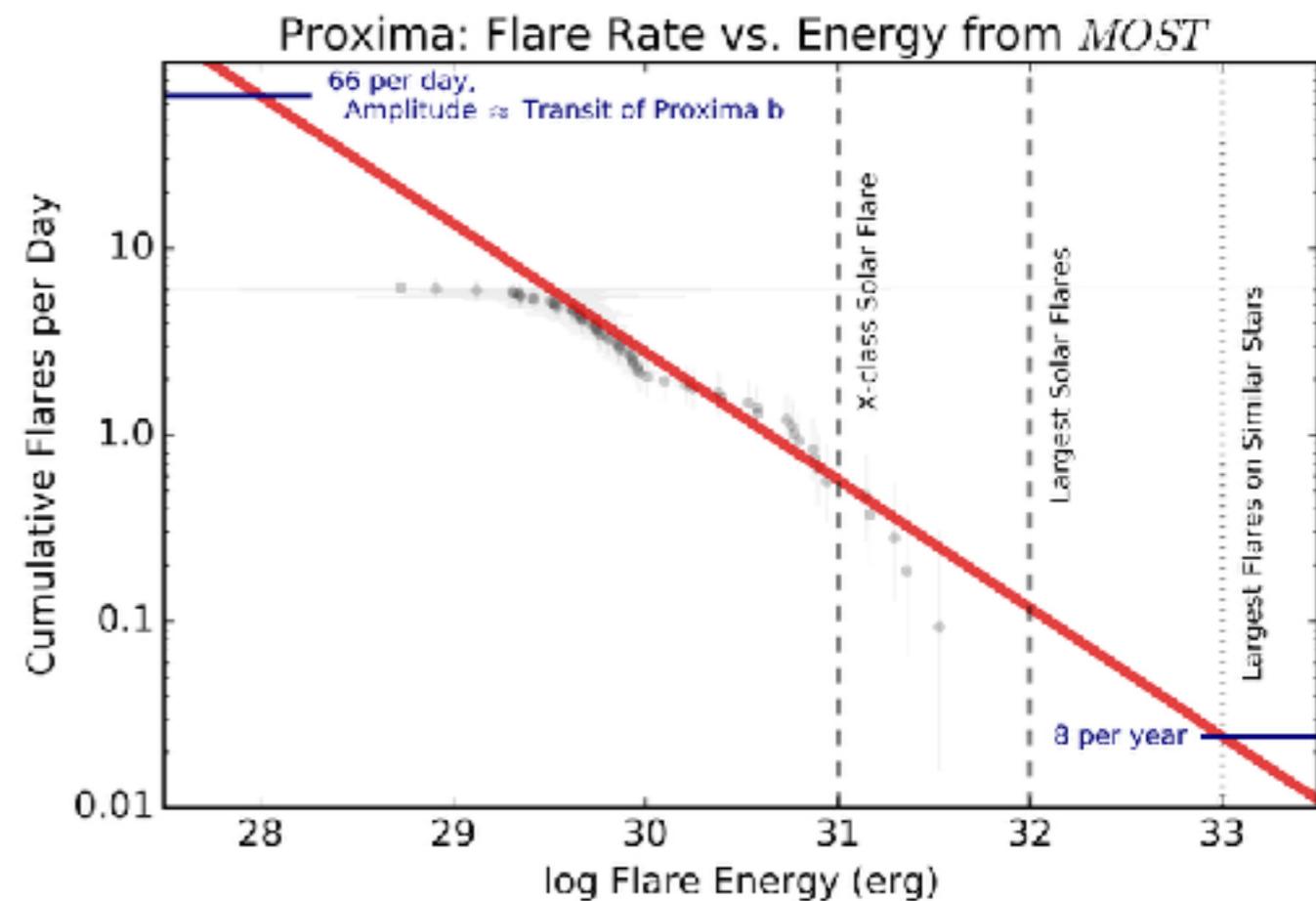
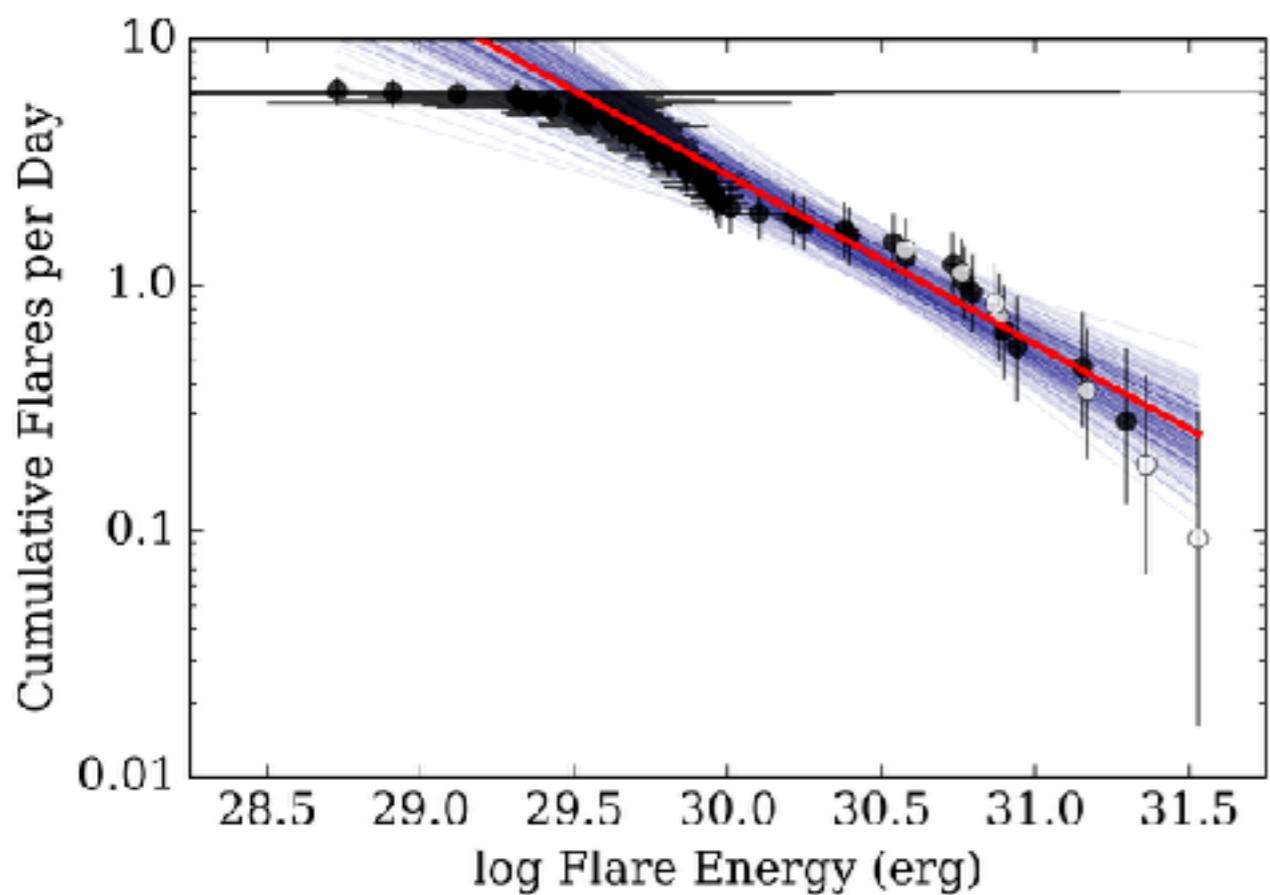
blog post



jradavenport

Point #2

Make multiple versions of a plot!



& make them available for people to use!



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A brief aside....

Your camera doesn't matter

– Ken Rockwell (Photographer)



jradavenport

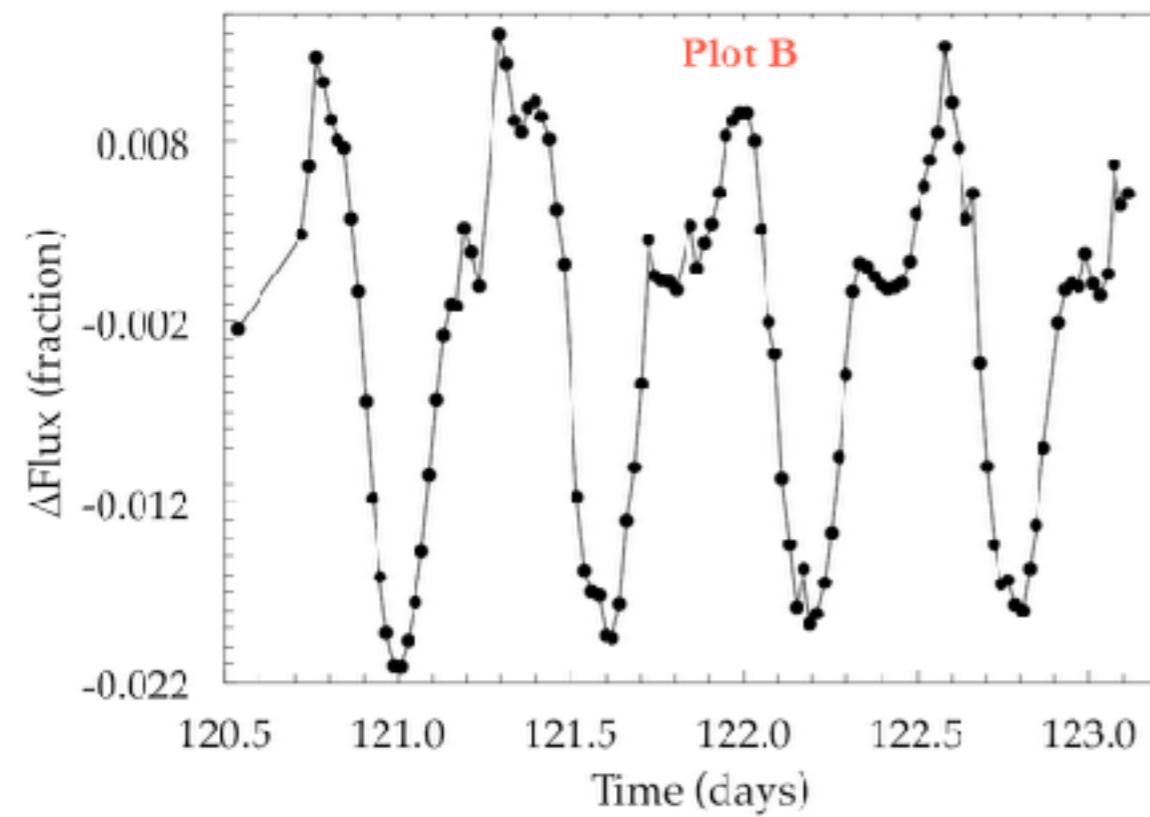
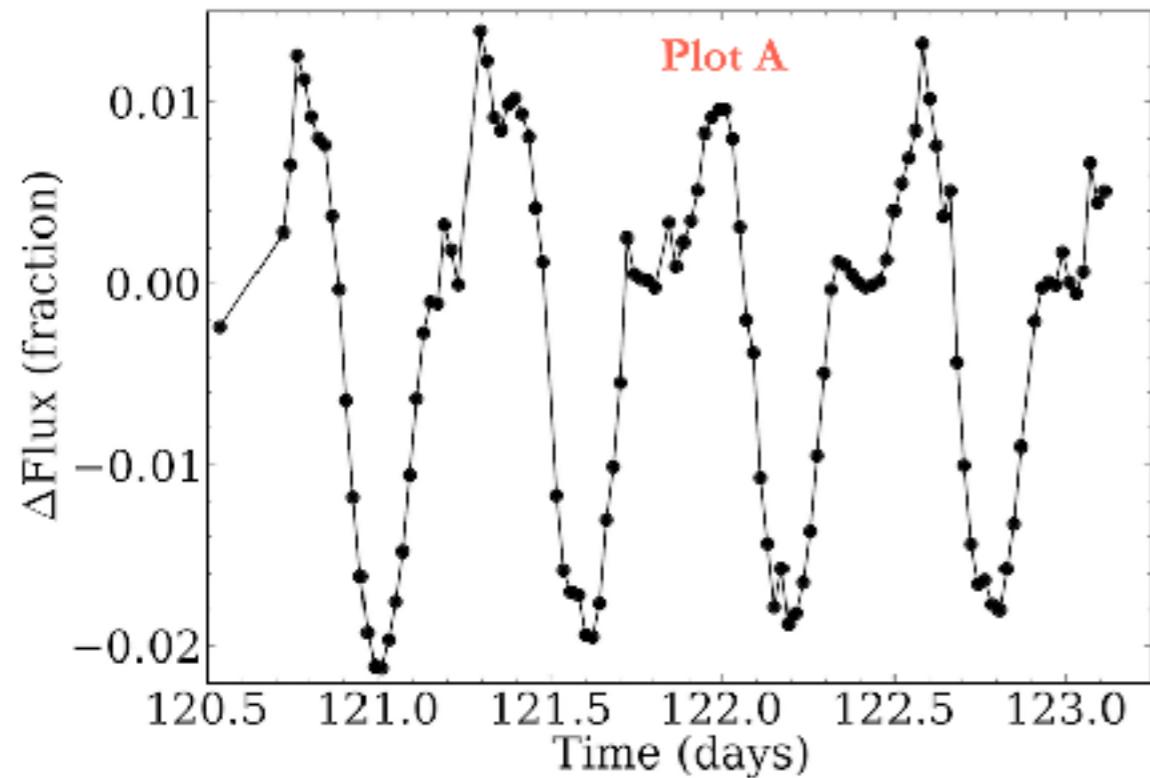
A brief aside....

Your graphing language doesn't matter
– me, just now

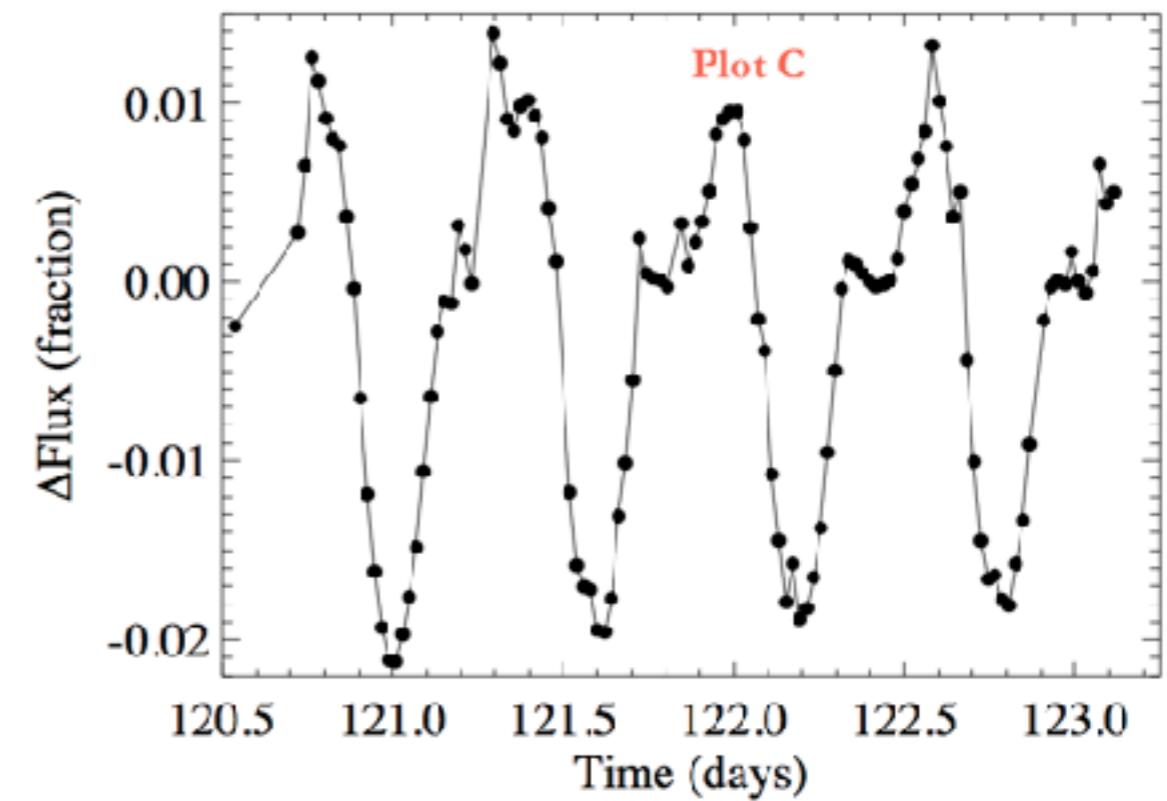
A short example:



A brief aside....



Can you tell which is
IDL, Python, Excel ?



Point #3

Don't tool shame



jradavenport



DESIGN

A handy design acronym: PARC

Proximity
Alignment
Repetition
Contrast

Gwen Eadie, DIRAC



A handy design acronym: PARC

Proximity
Alignment
Repetition
Contrast



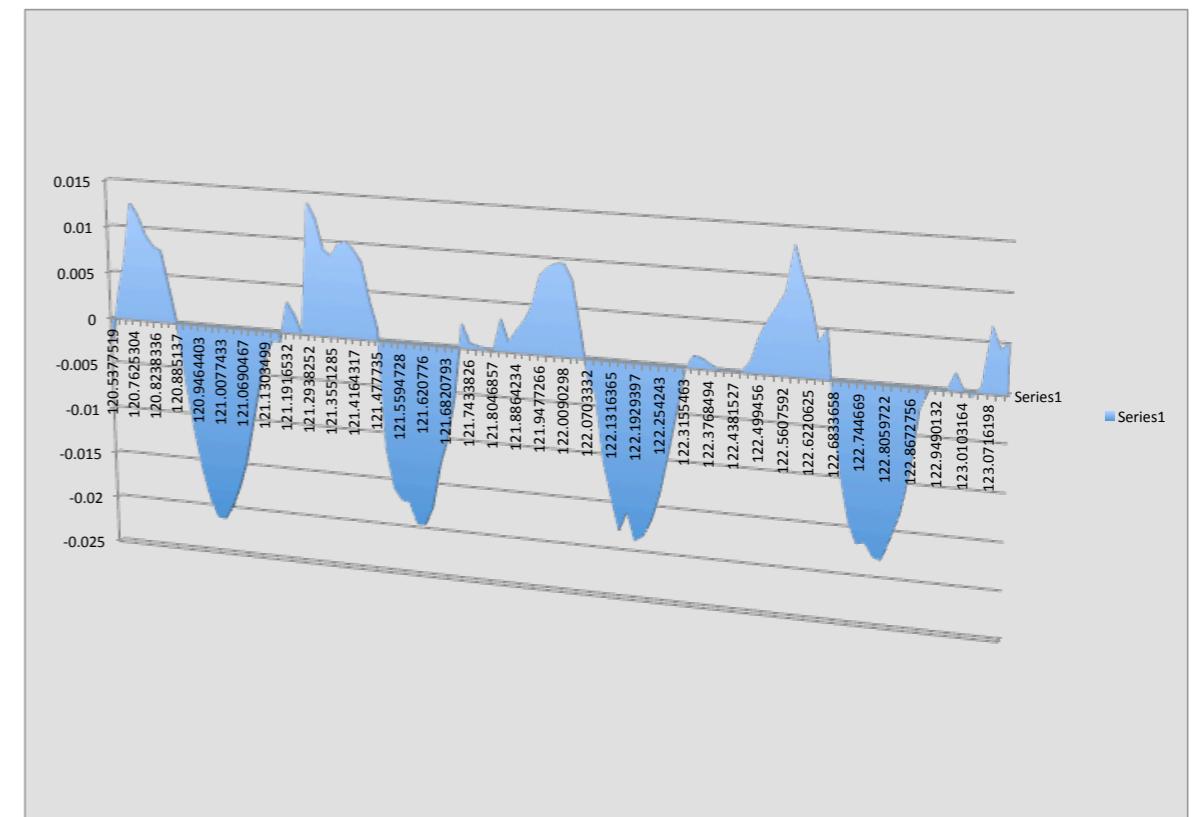
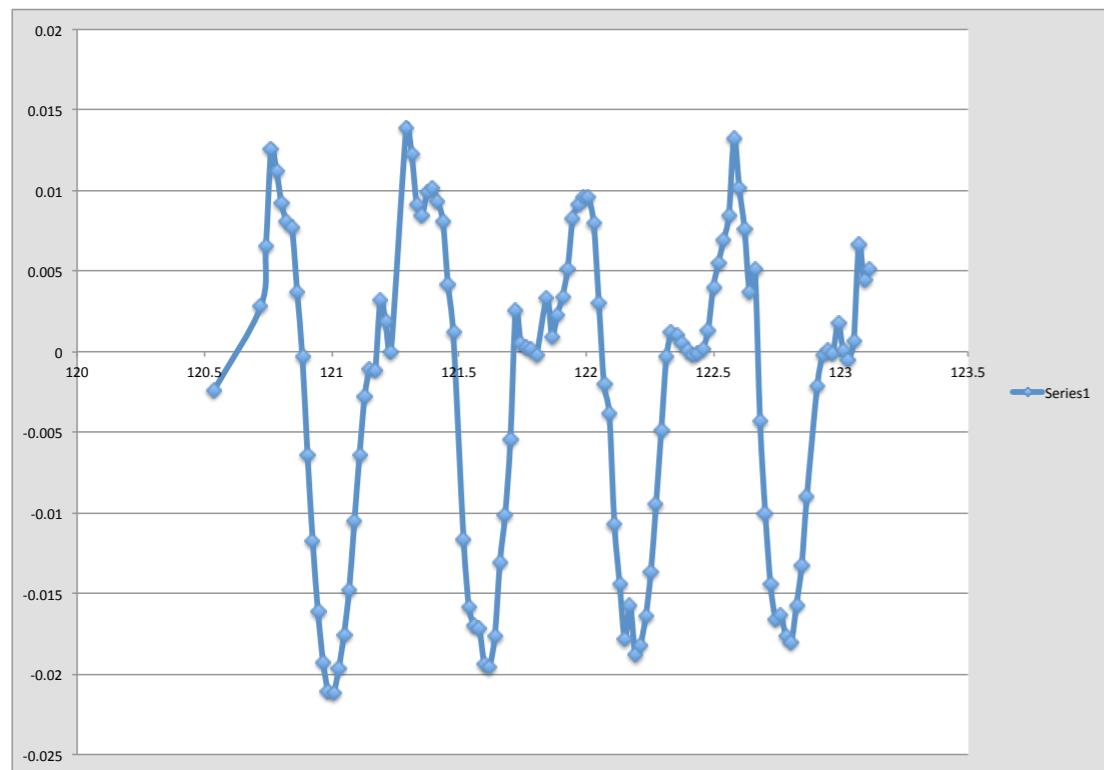
<https://mdst485class.wordpress.com/2016/06/16/this-is-c-r-a-p/>

Gwen Eadie, DIRAC



Keep it Clean

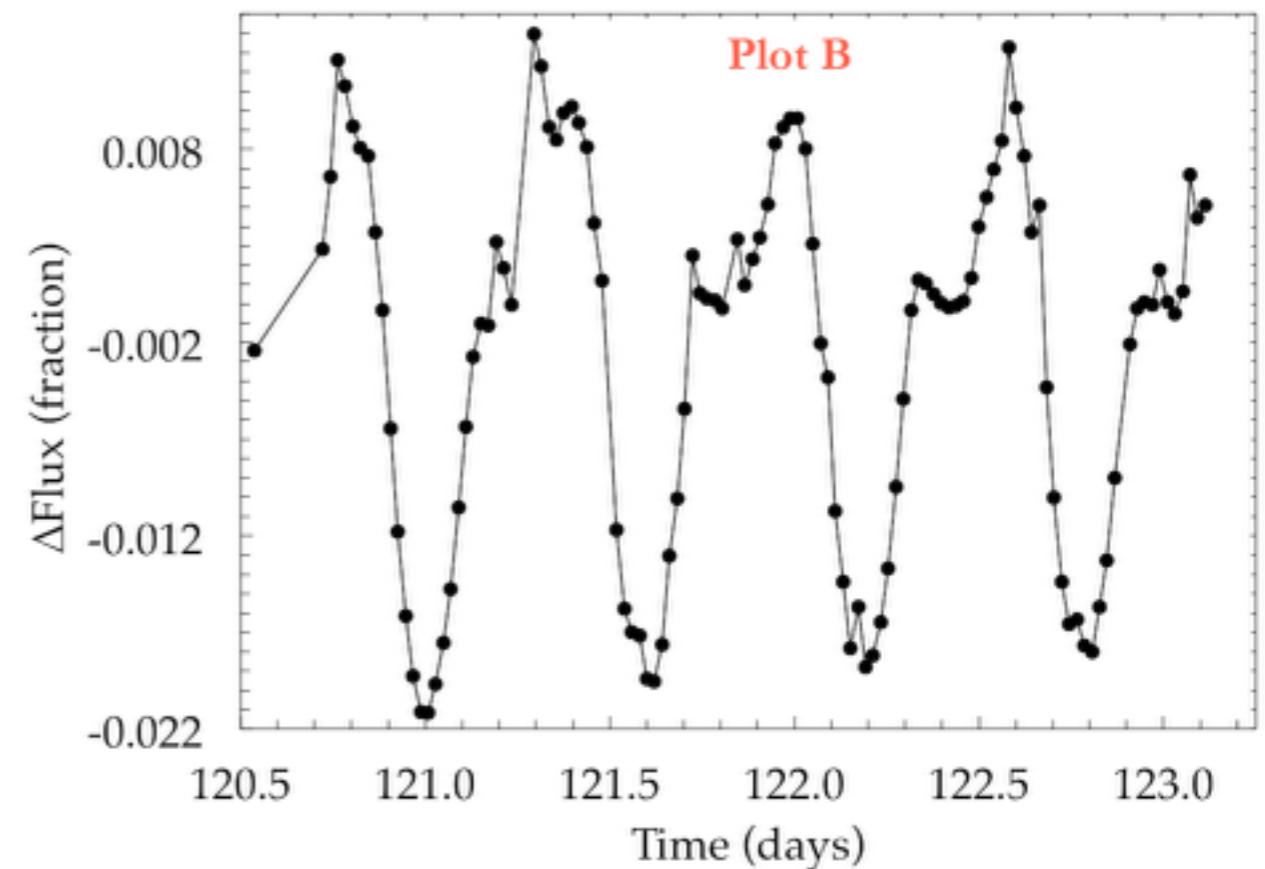
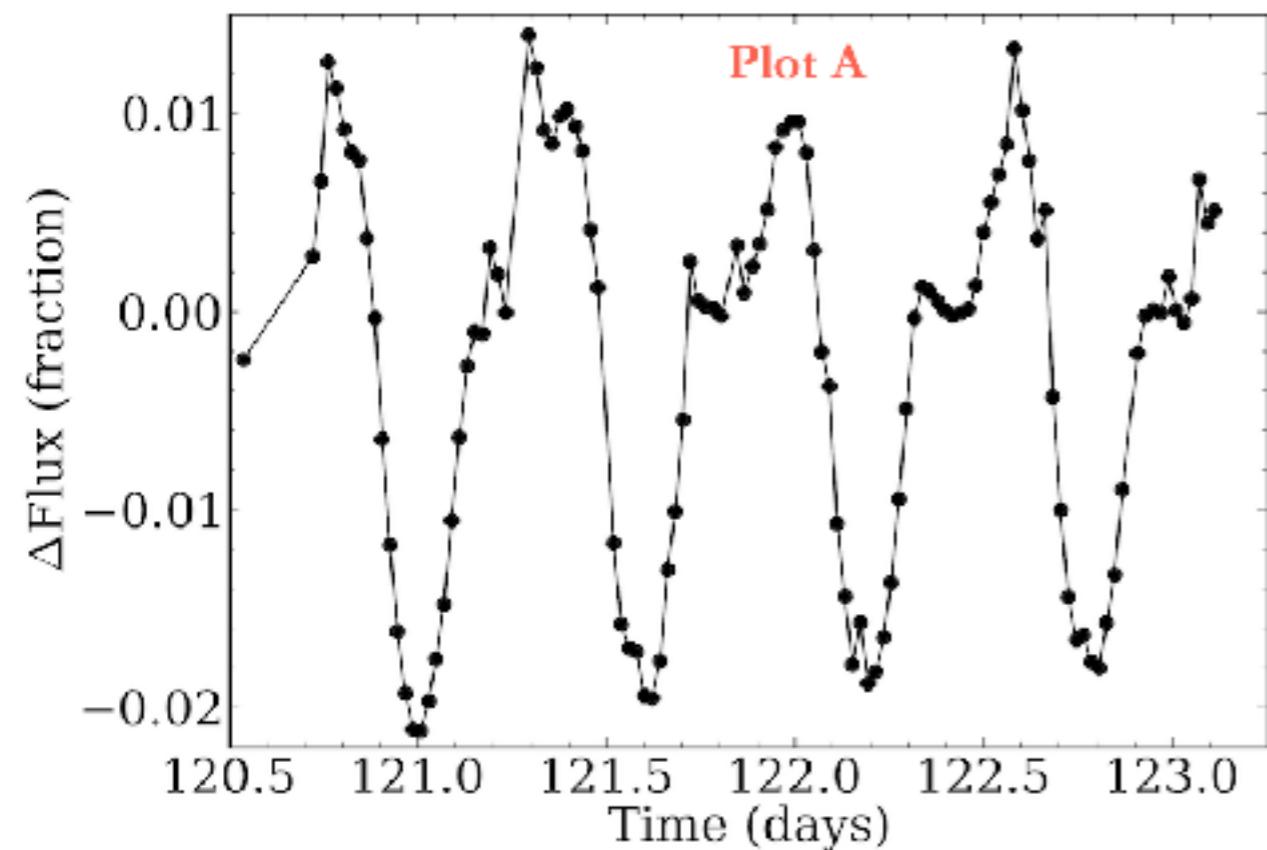
Default plots from Excel



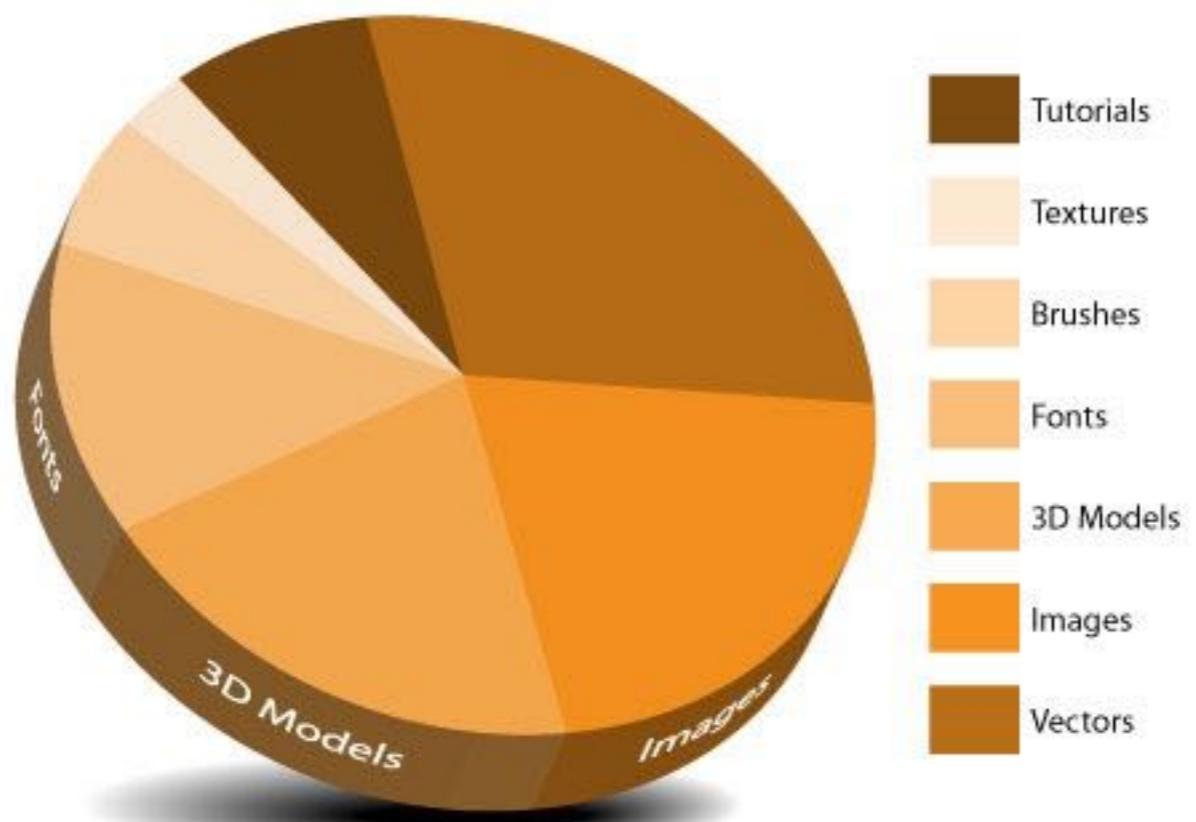
jradavenport

Keep it Clean

Clean plots from Excel and Matplotlib (Python)

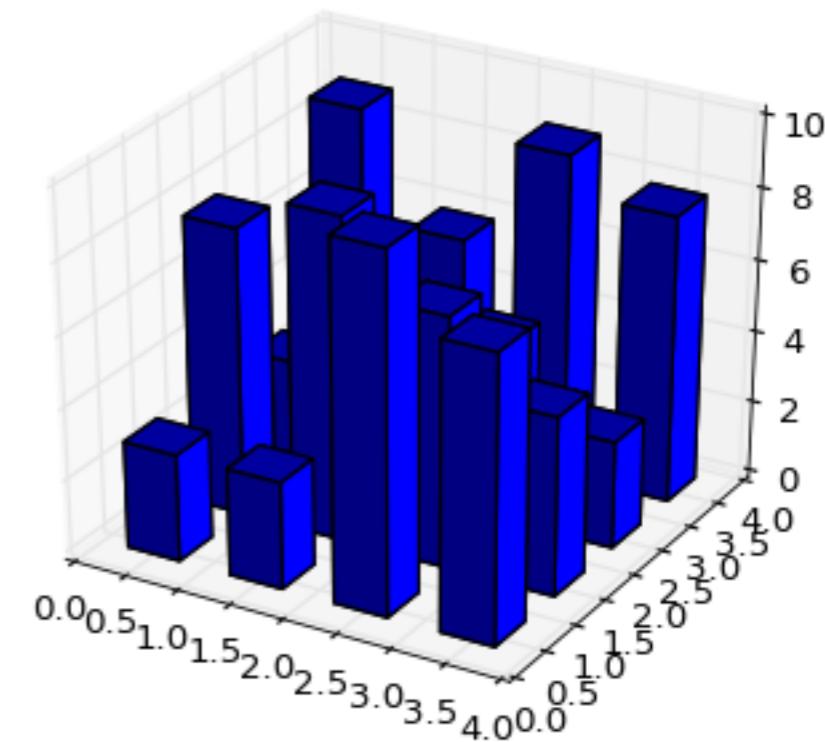
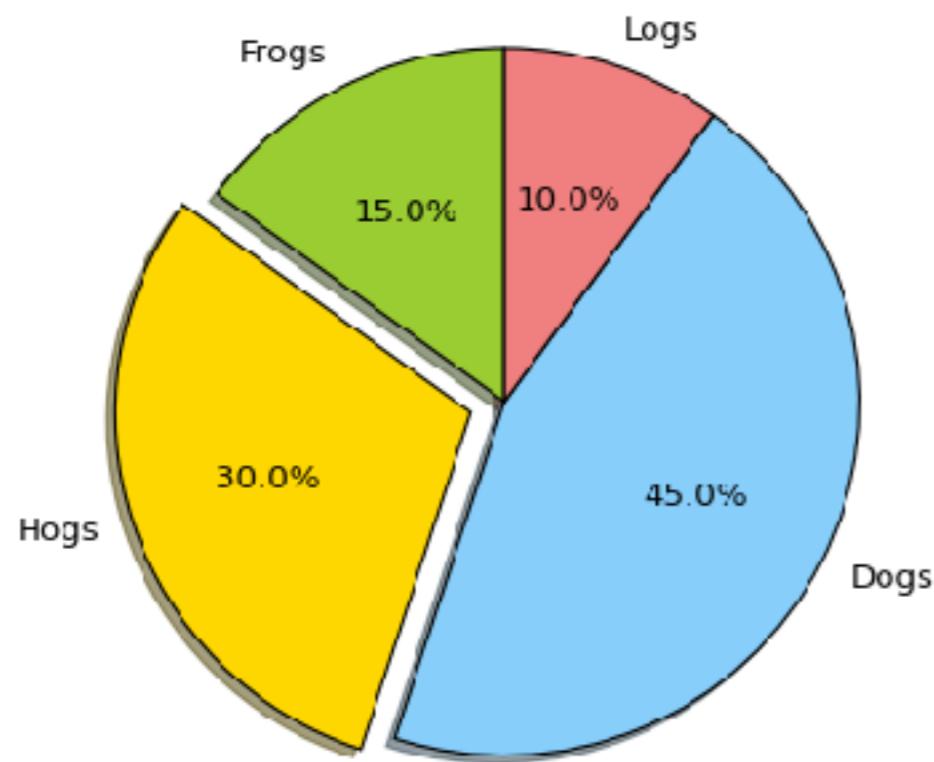


Avoid Gimmicks



jradavenport

Avoid Gimmicks

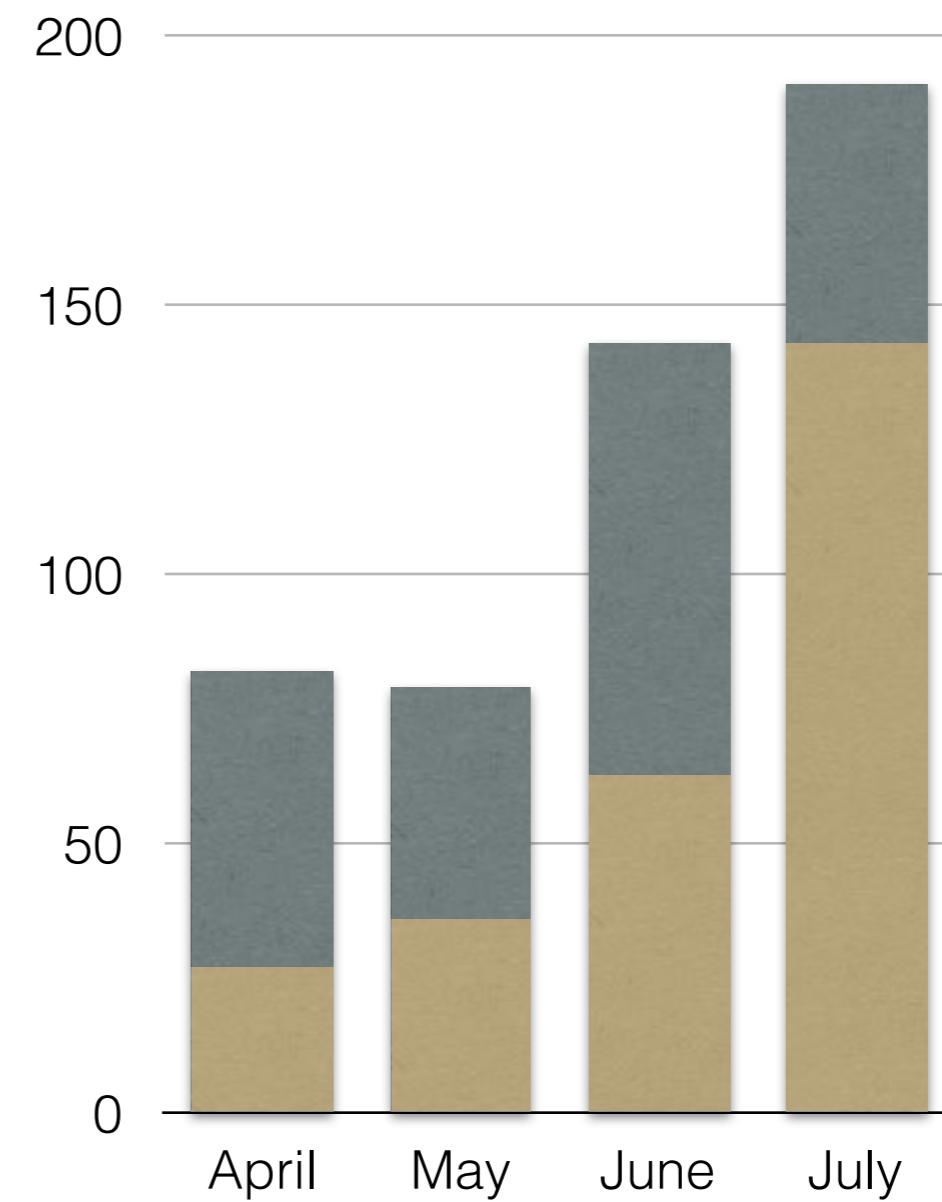
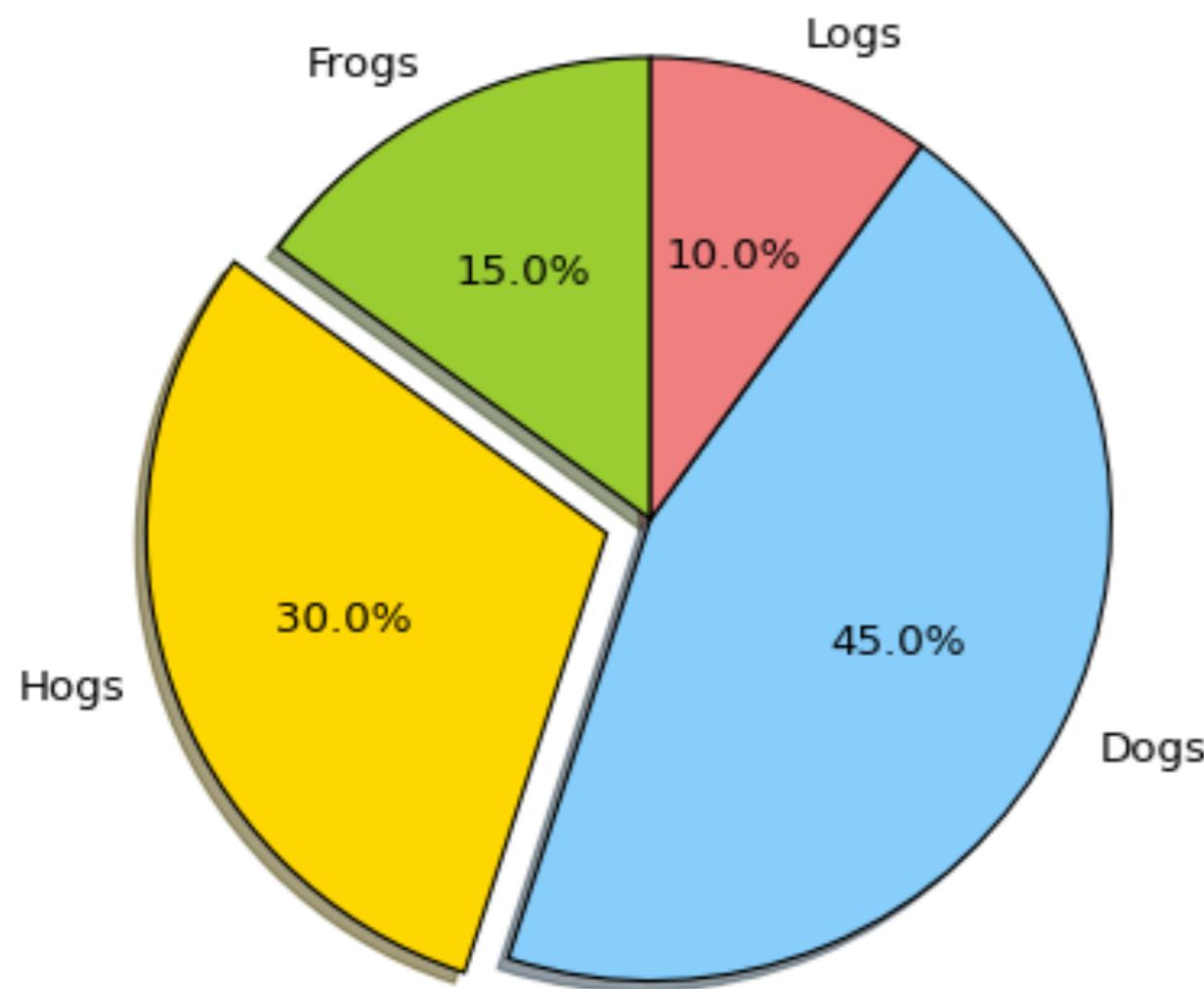


examples given for matplotlib...



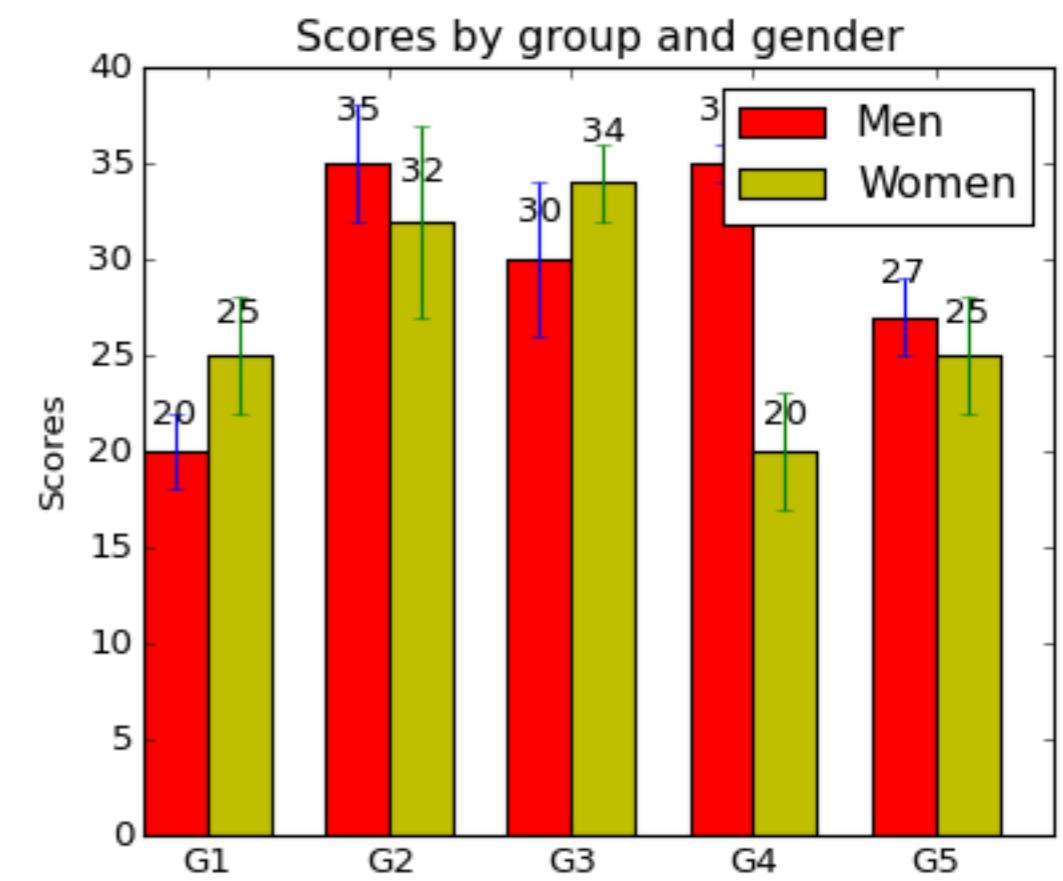
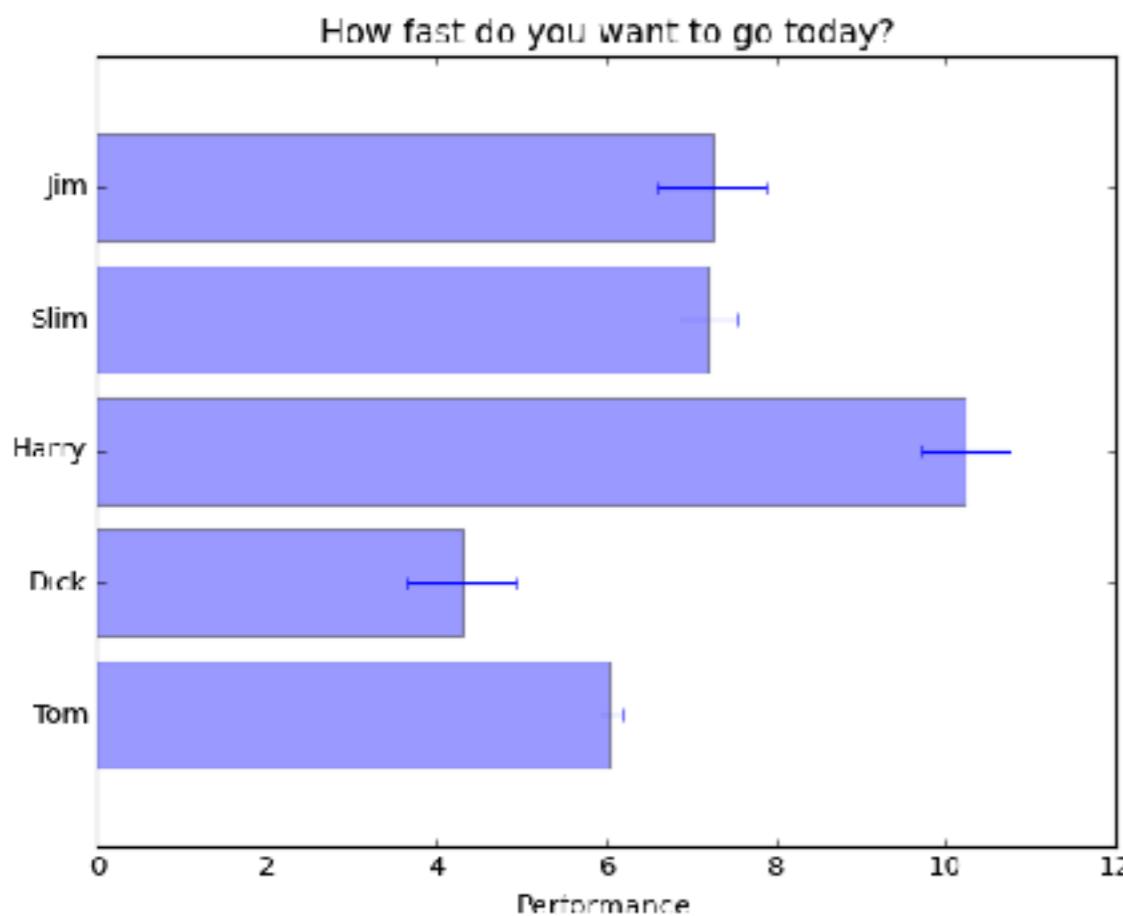
jradavenport

Make things comparable



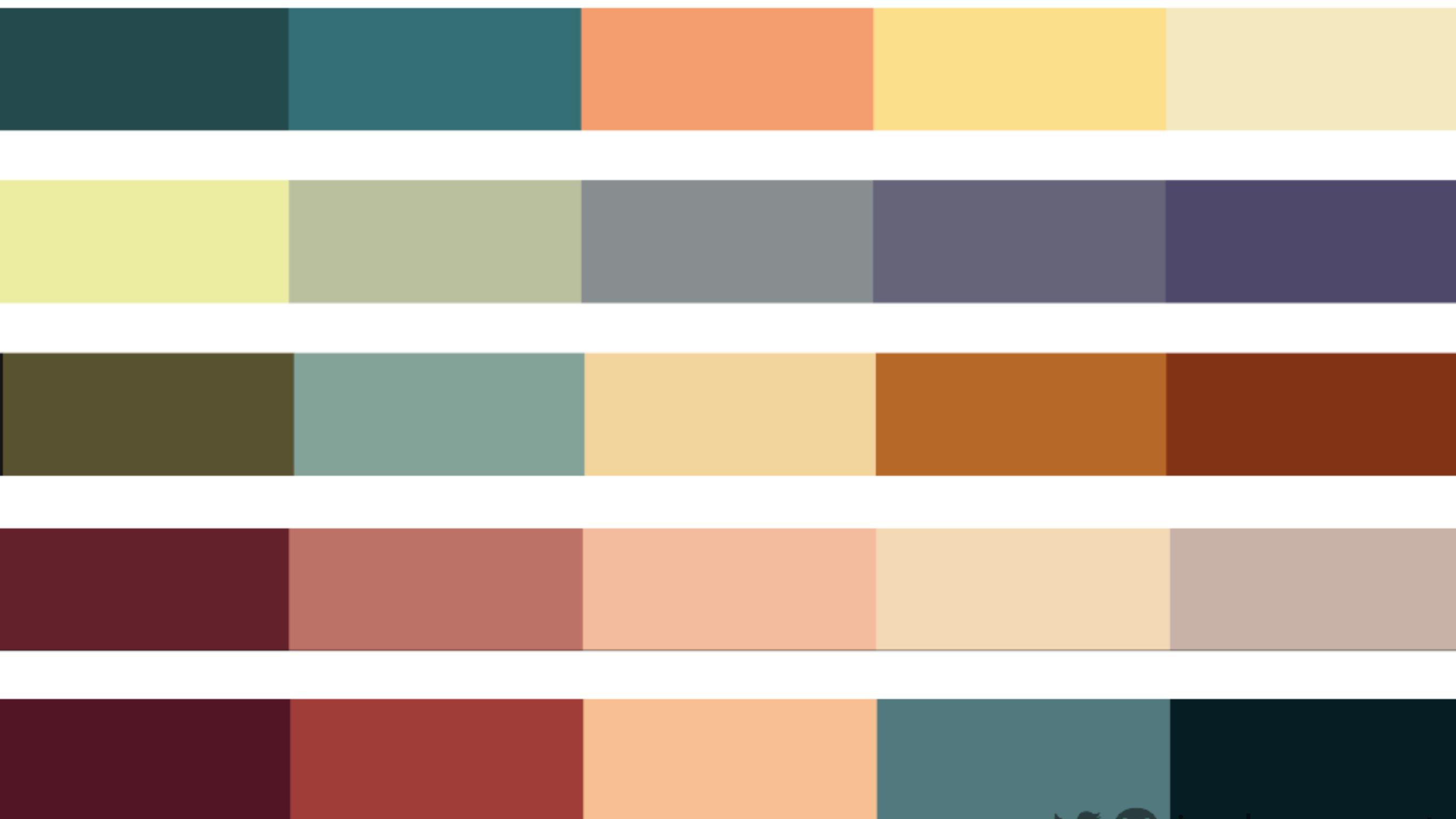
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Be Consistent



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Color in visualizations: best friend, worst enemy

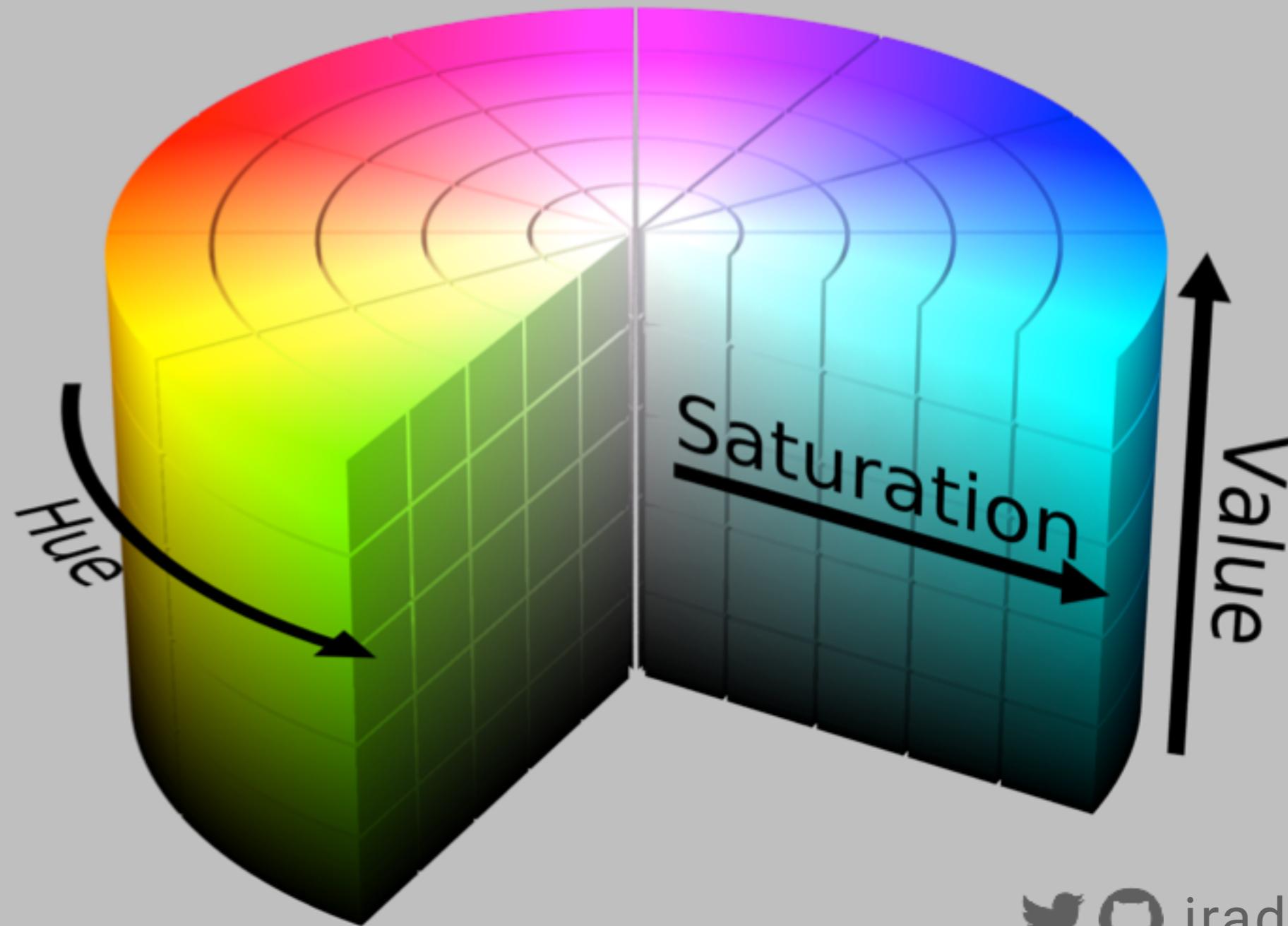


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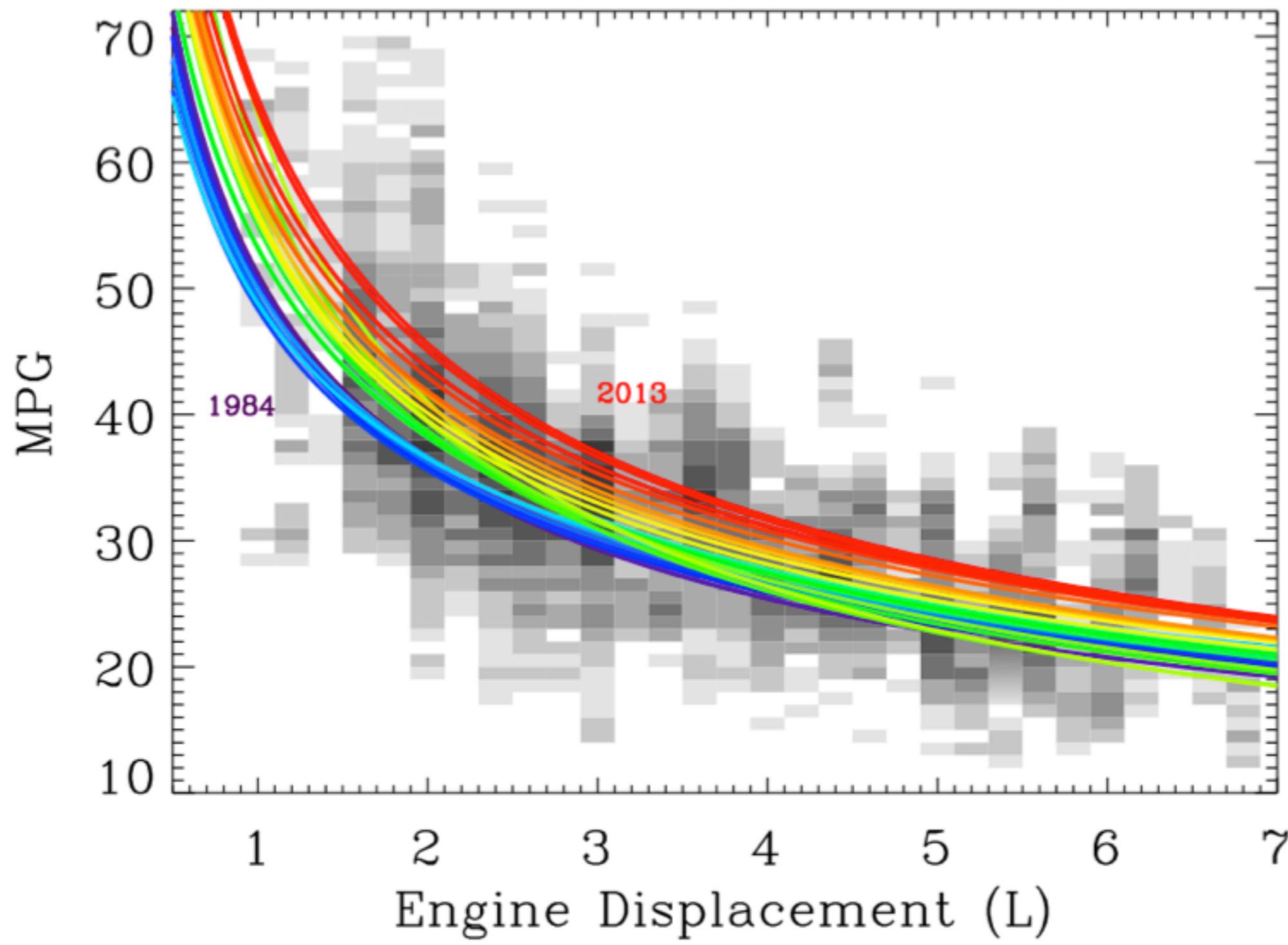
Rainbow: worst/best

Pro: (almost) everybody understands it

Con: it's inaccurate,
doesn't print well,
bad for colorblind people



jradavenport



Spare a moment for colorblindness

- 5-10% of population!
- Again, projector is evil

Some colorful hats.



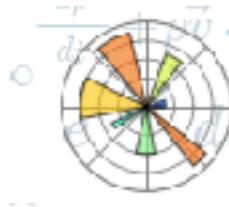
As seen by a person
with deutanopia.



As seen by a person
with protanopia,
another form of
red/green deficit.



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matplotlib

Fork me on GitHub

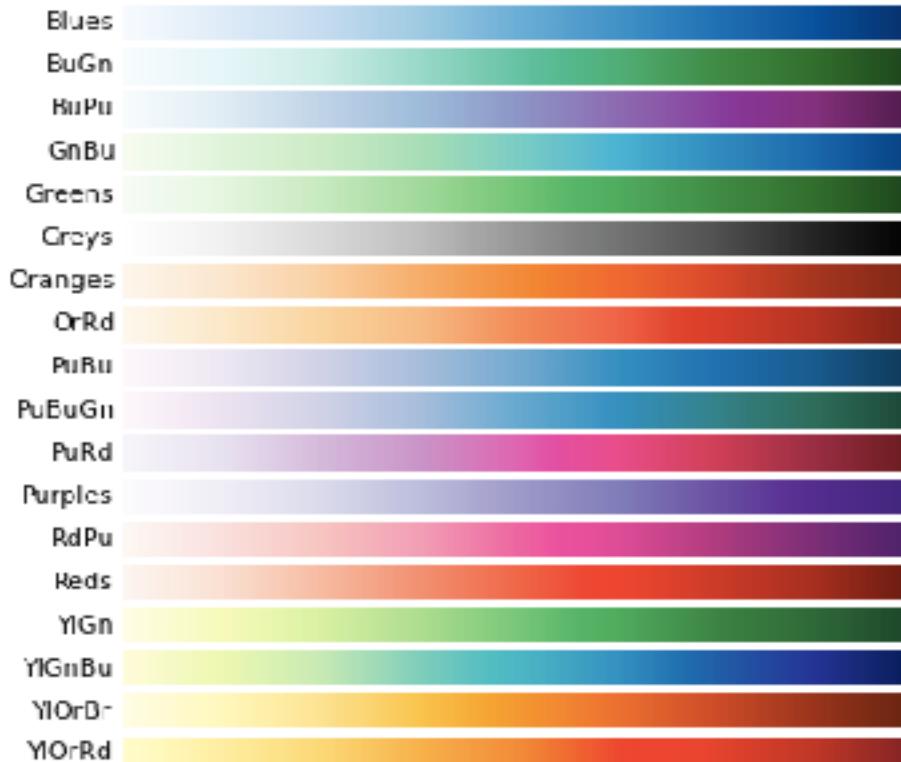
[home](#) | [examples](#) | [gallery](#) | [pyplot](#) | [docs](#) » Matplotlib Examples » color Examples »

[previous](#) | [next](#) | [modules](#) | [index](#)

color example code: colormaps_reference.py

([Source code](#))

Sequential colormaps



([png](#), [hires.png](#), [pdf](#))

Sequential (2) colormaps



[Previous topic](#)

color example code:
[color_cycle_demo.py](#)

[Next topic](#)

color example code:
[named_colors.py](#)

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Enter search terms or a module,
class or function name.

Contrast is King



Concept from Edward Tufte



jradavenport

Contrast is King



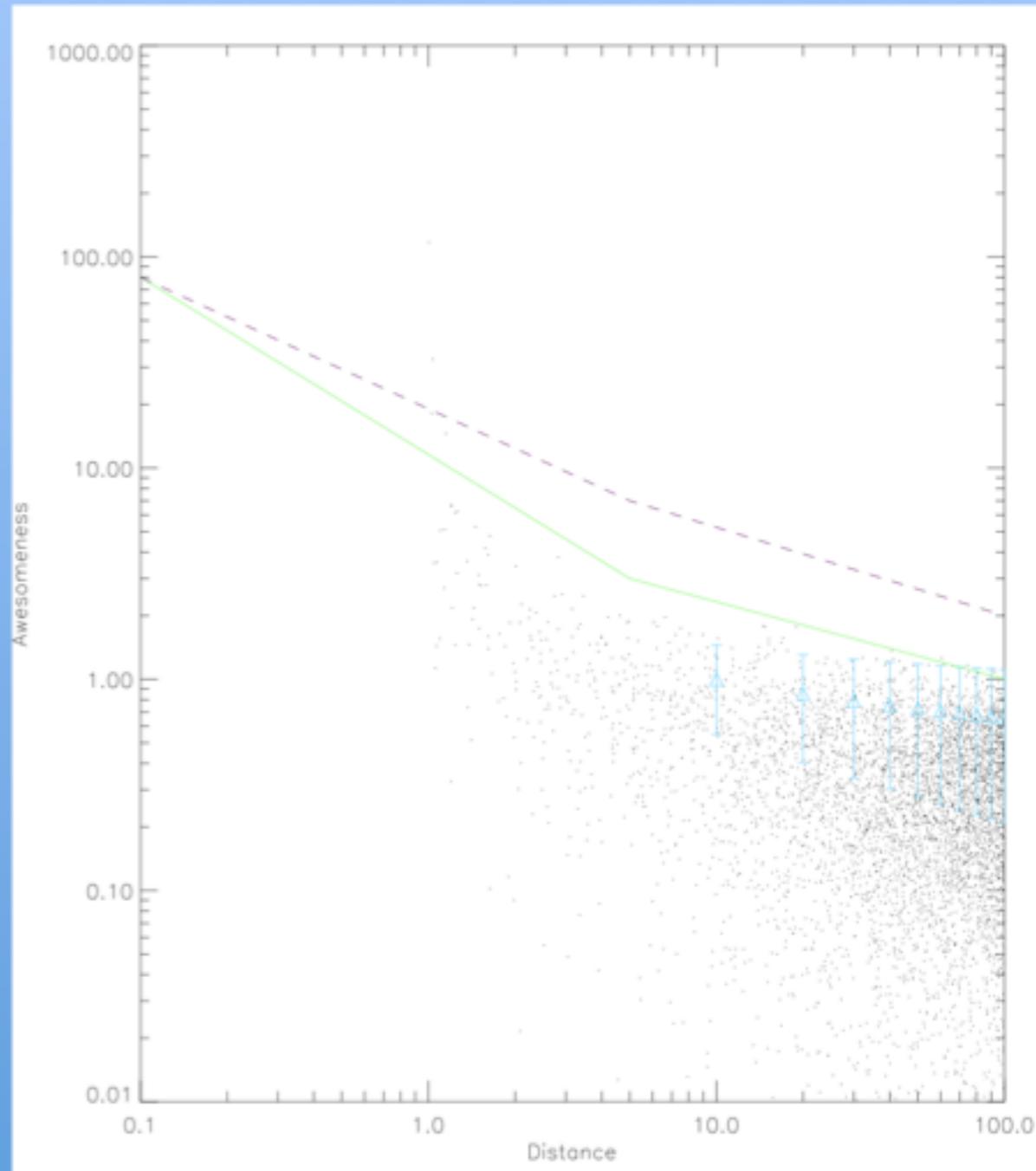
Concept from Edward Tufte



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Contrast is King

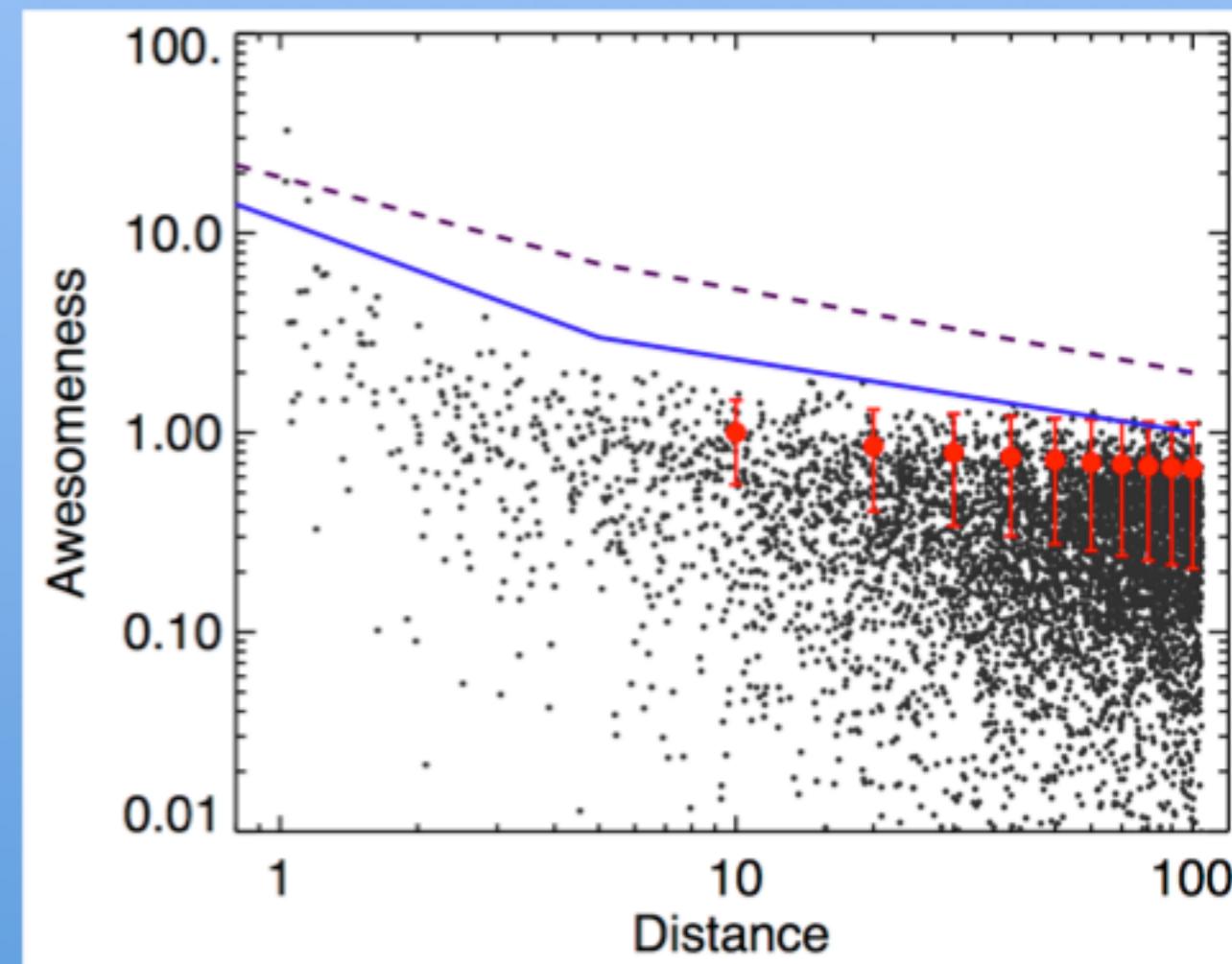
- The data matches the model remarkably well
- This changes everything
- Oh, this looks better on *my* screen...



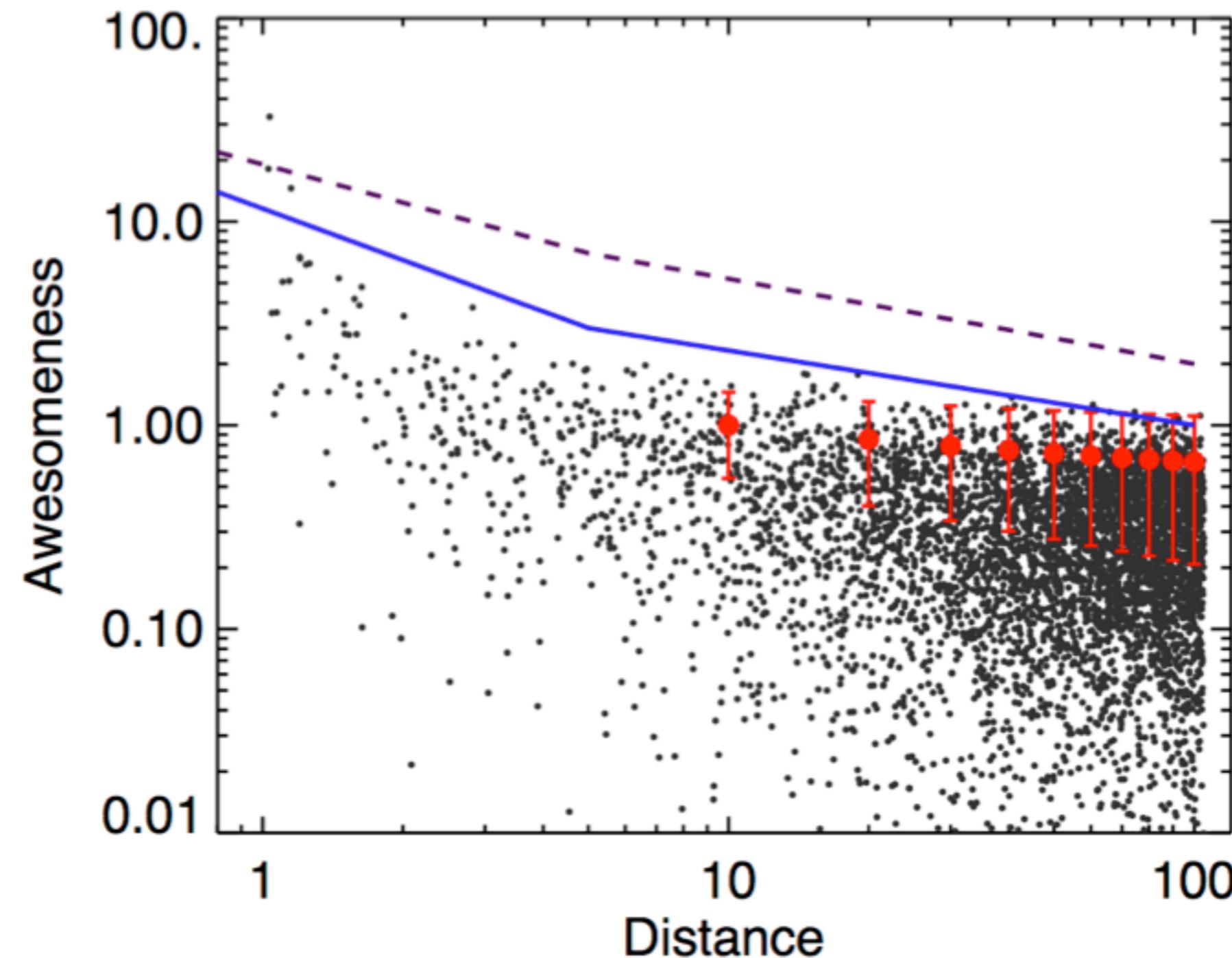
jradavenport

Contrast is King

- The data matches the model remarkably well
- This changes everything
- Now *you* can see it
- **Seeing is believing**



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Ingredients:

1. X-range
2. Y-range
3. Empty space
4. Log-log space
5. Y-tick labels
6. Axis labels
7. Point colors
8. Point sizes
9. Filled/empty
10. Line styles
11. Line colors
12. Line thickness
13. Plotting orders
14. Font size
15. Font thickness



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Point #4

Try to use good design principles, especially **contrast**.



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Attention to Details



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Visualization works ...

“... when data understanding is supported by perceptual rather than cognitive processes”

- Enrico Bertini



Daniela Huppenkothen, DIRAC

**Visualization is about managing
the viewer's attention!**



Daniela Huppenkothen, DIRAC

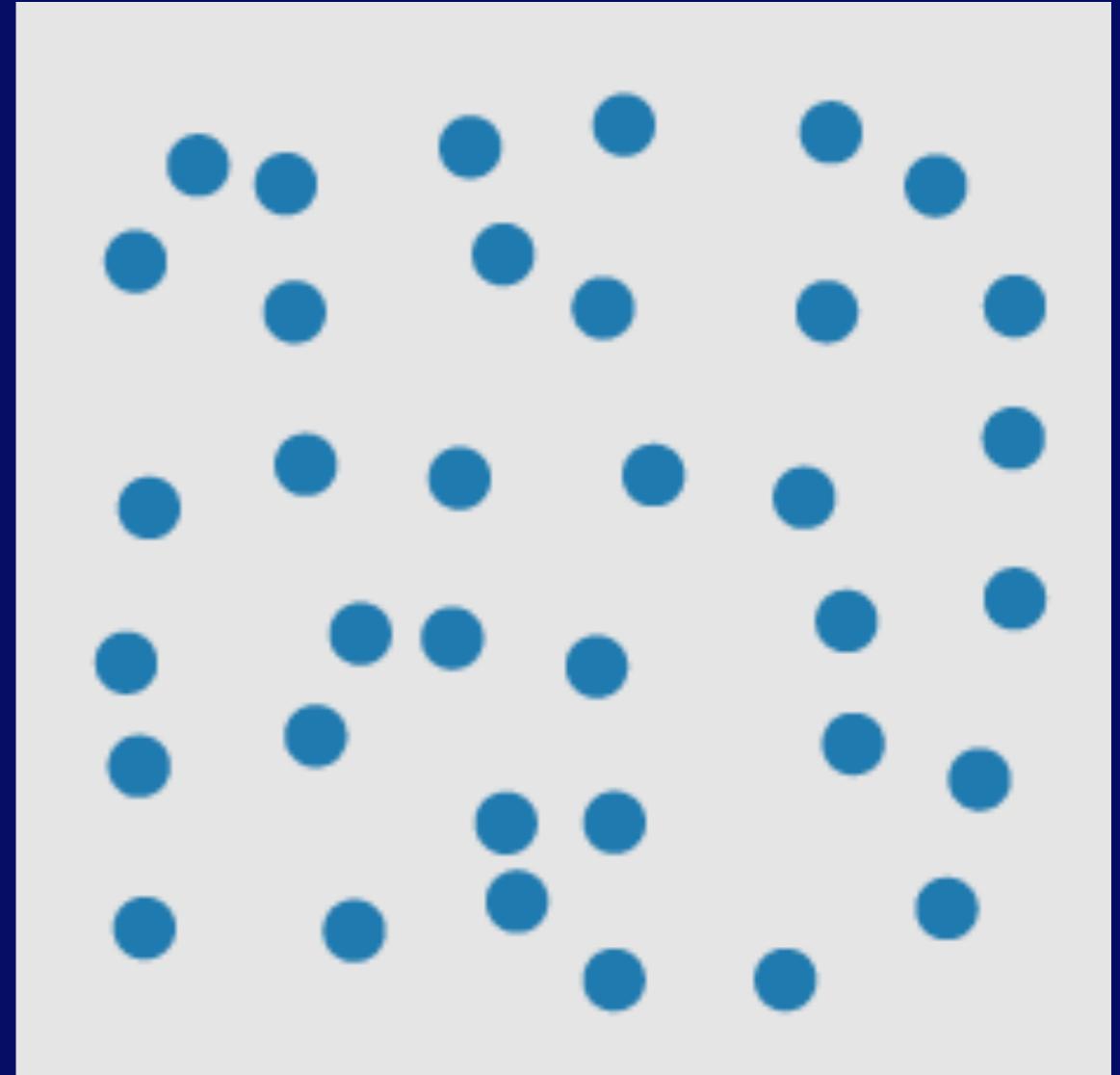
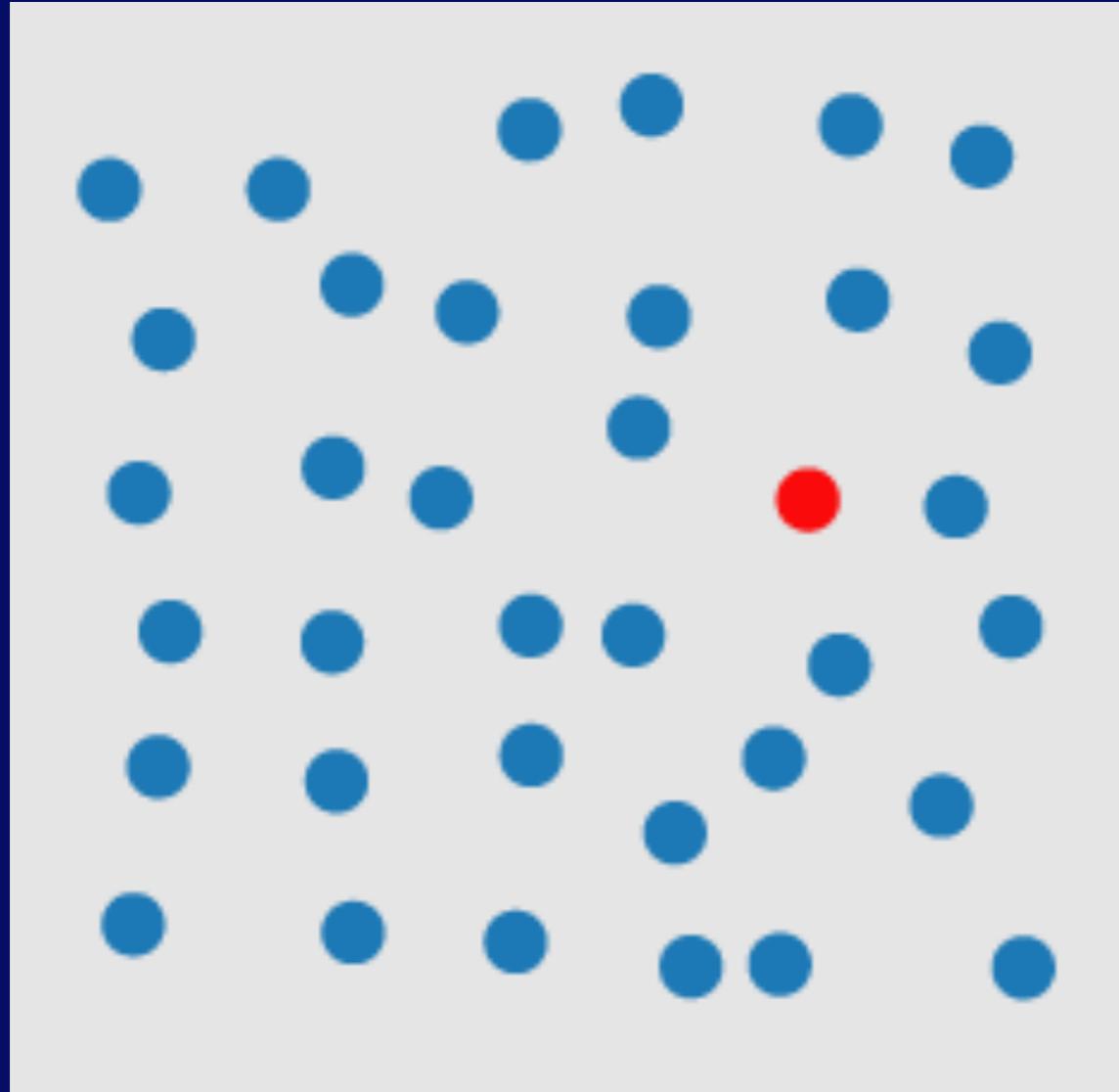


Daniela Huppenkothen, DIRAC

**human vision is not like
photography!**

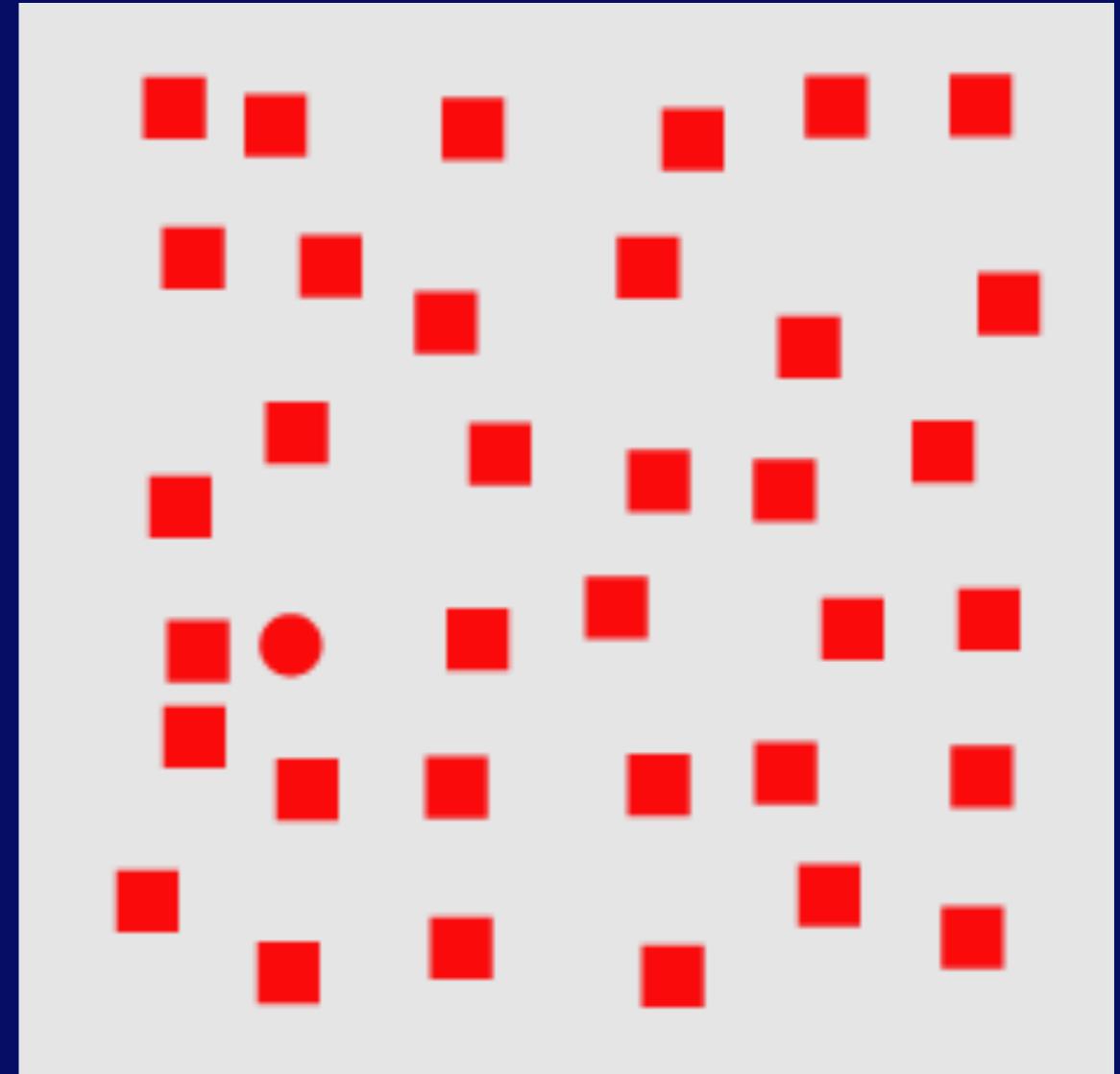
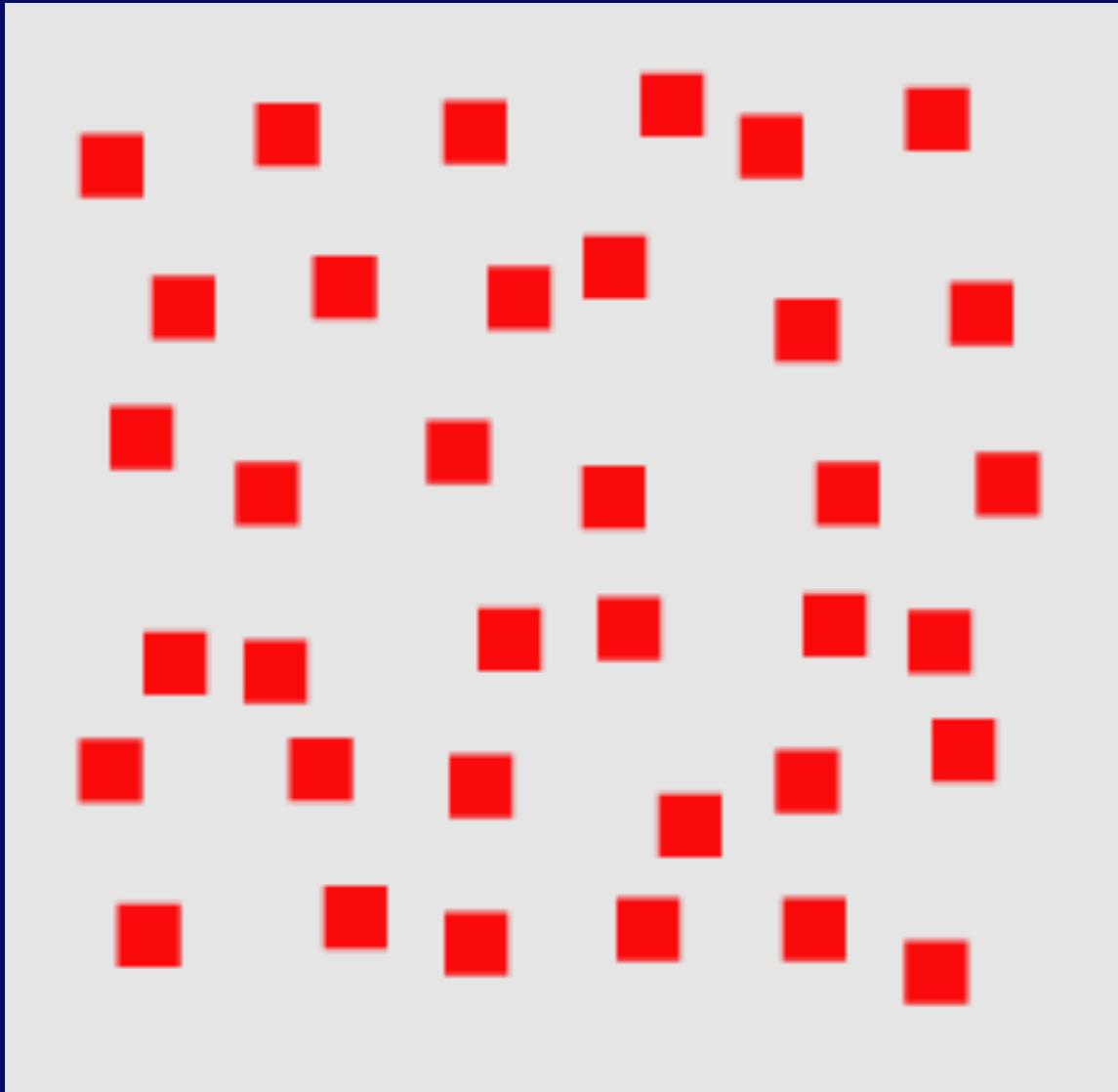


Daniela Huppenkothen, DIRAC



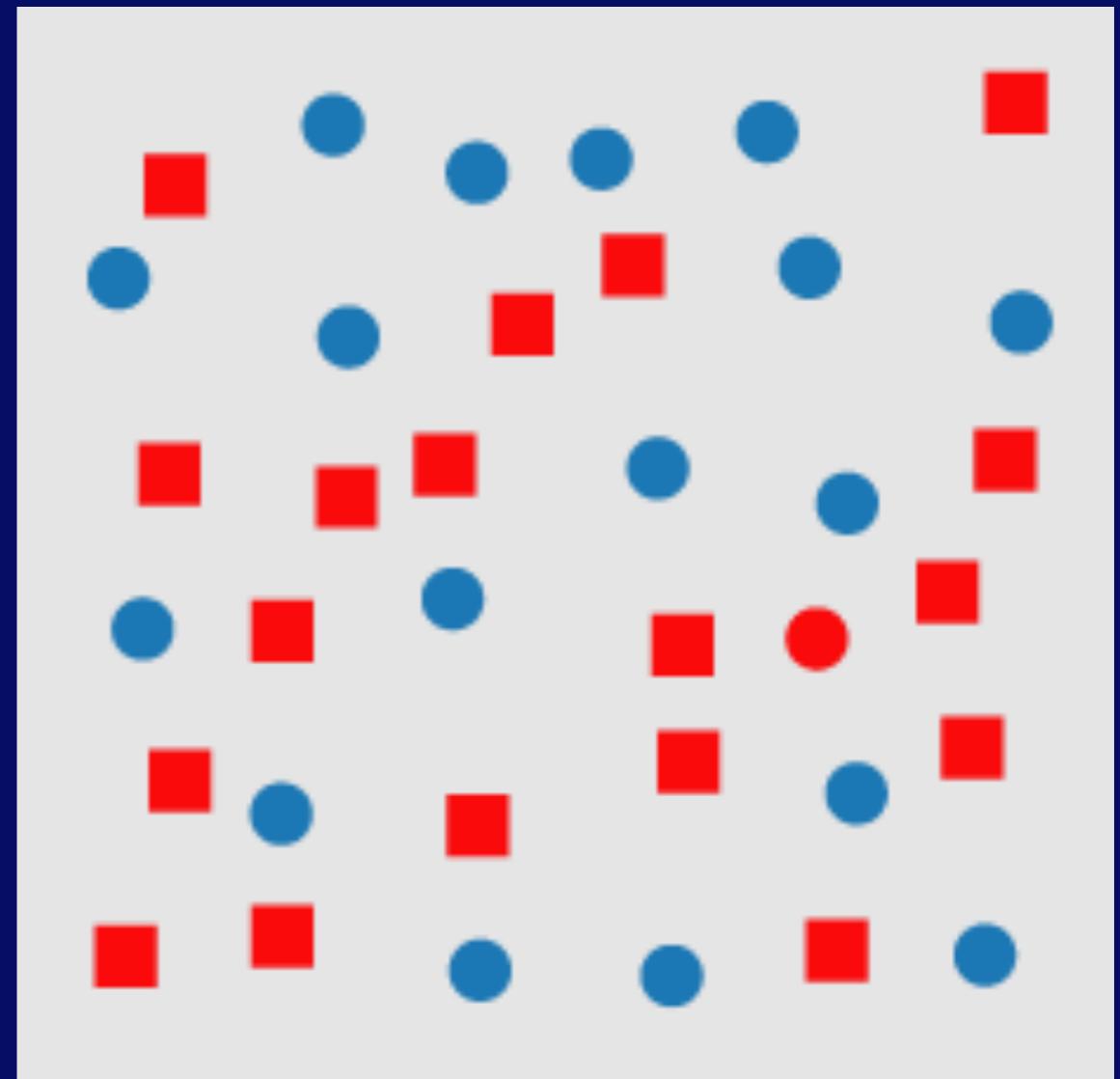
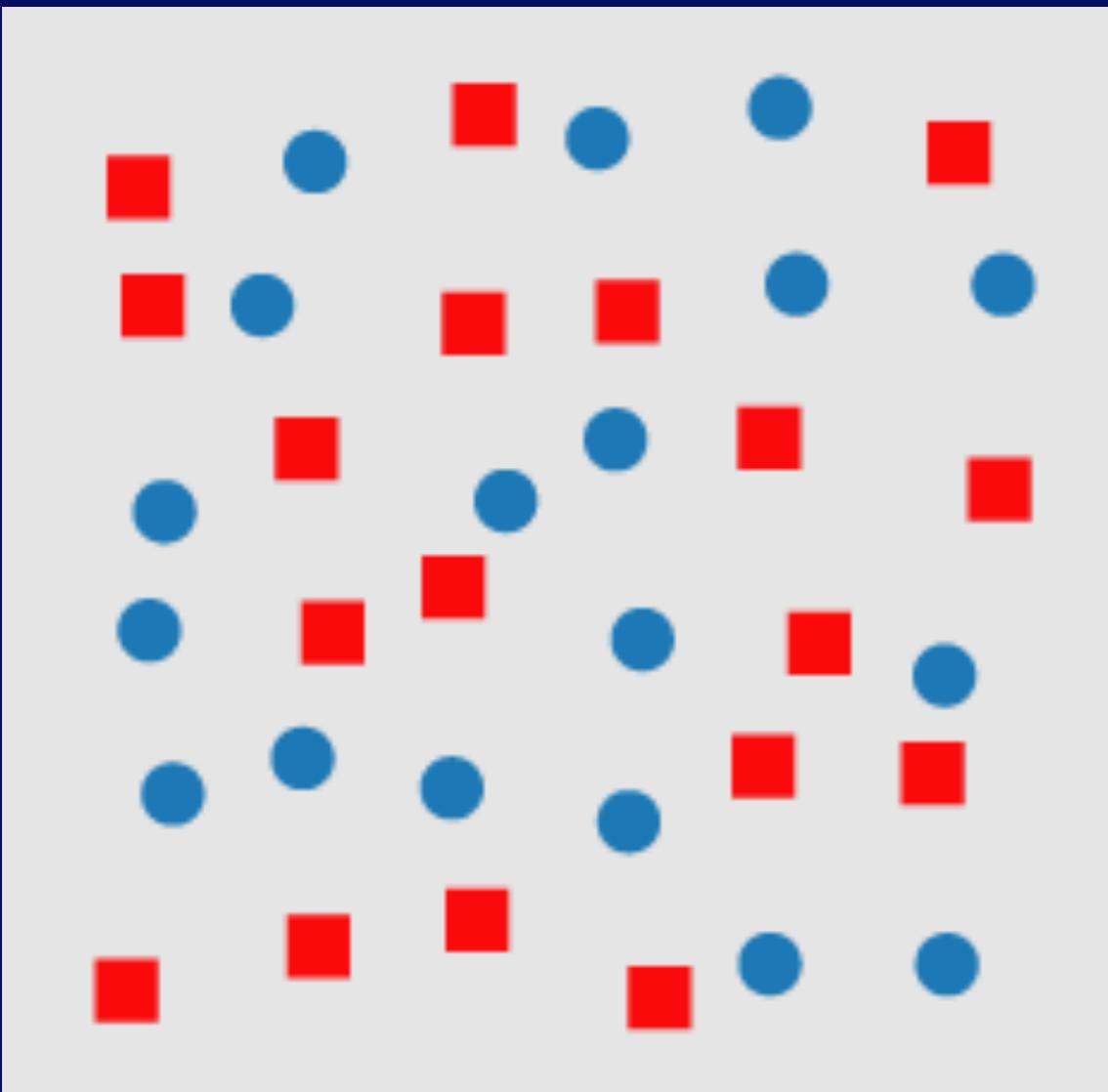
pre-attentive task





pre-attentive task

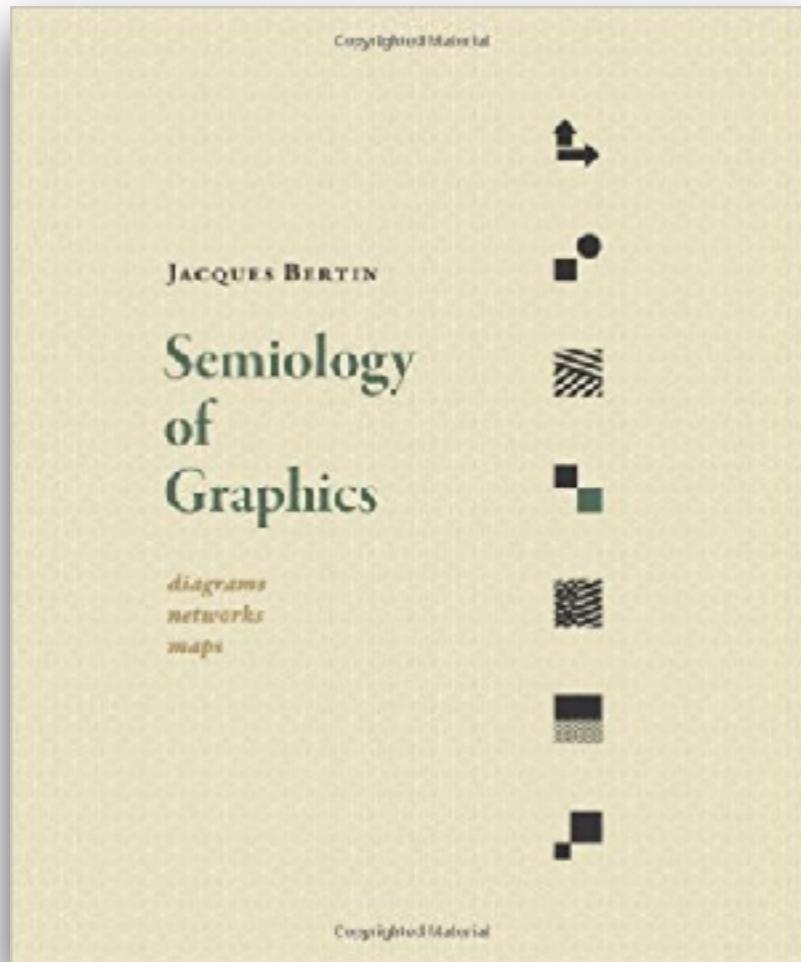




serial search



Everything must have **meaning**



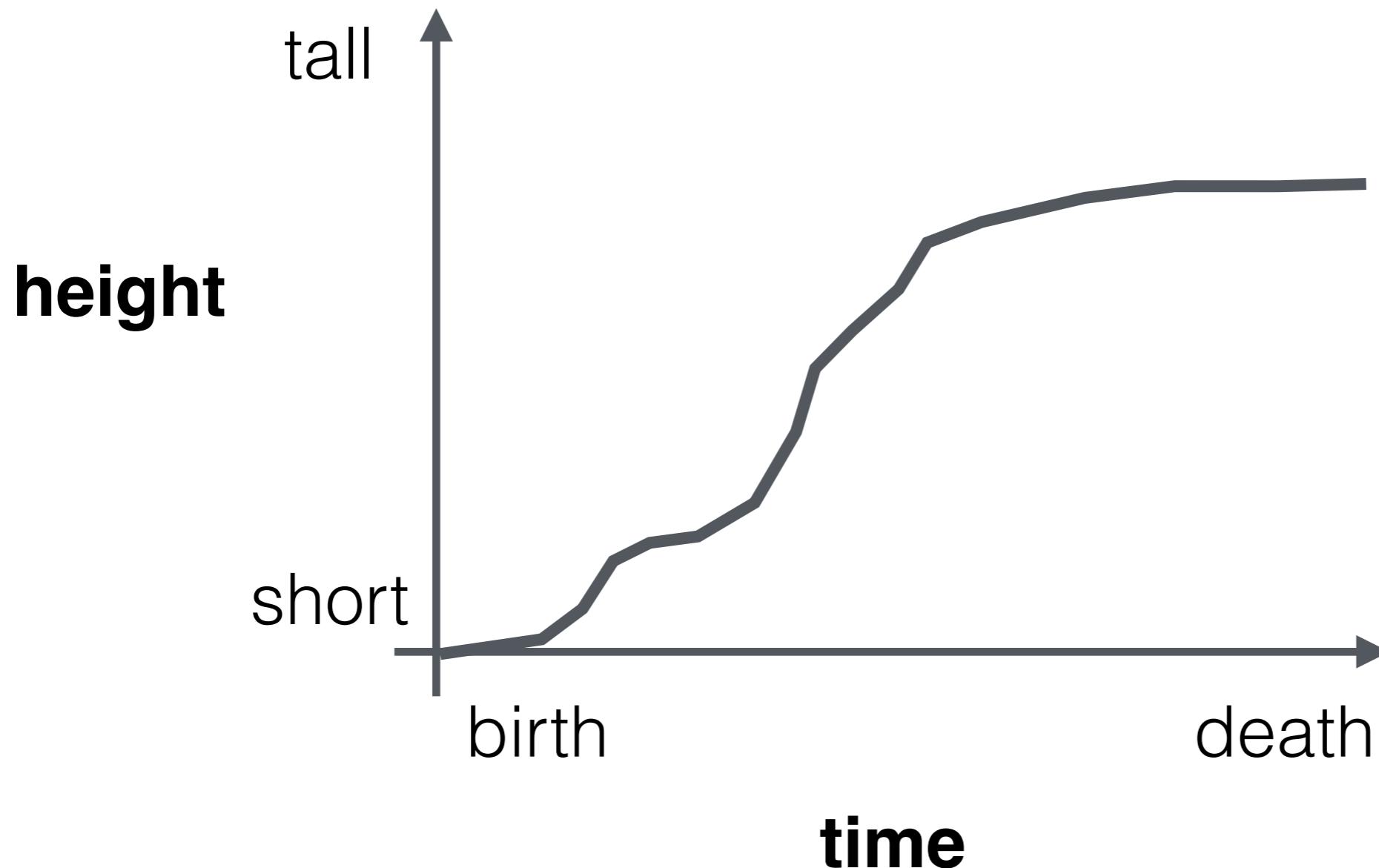
brief vocabulary
lesson

Semiotics: the study
of signs and symbols
in communication



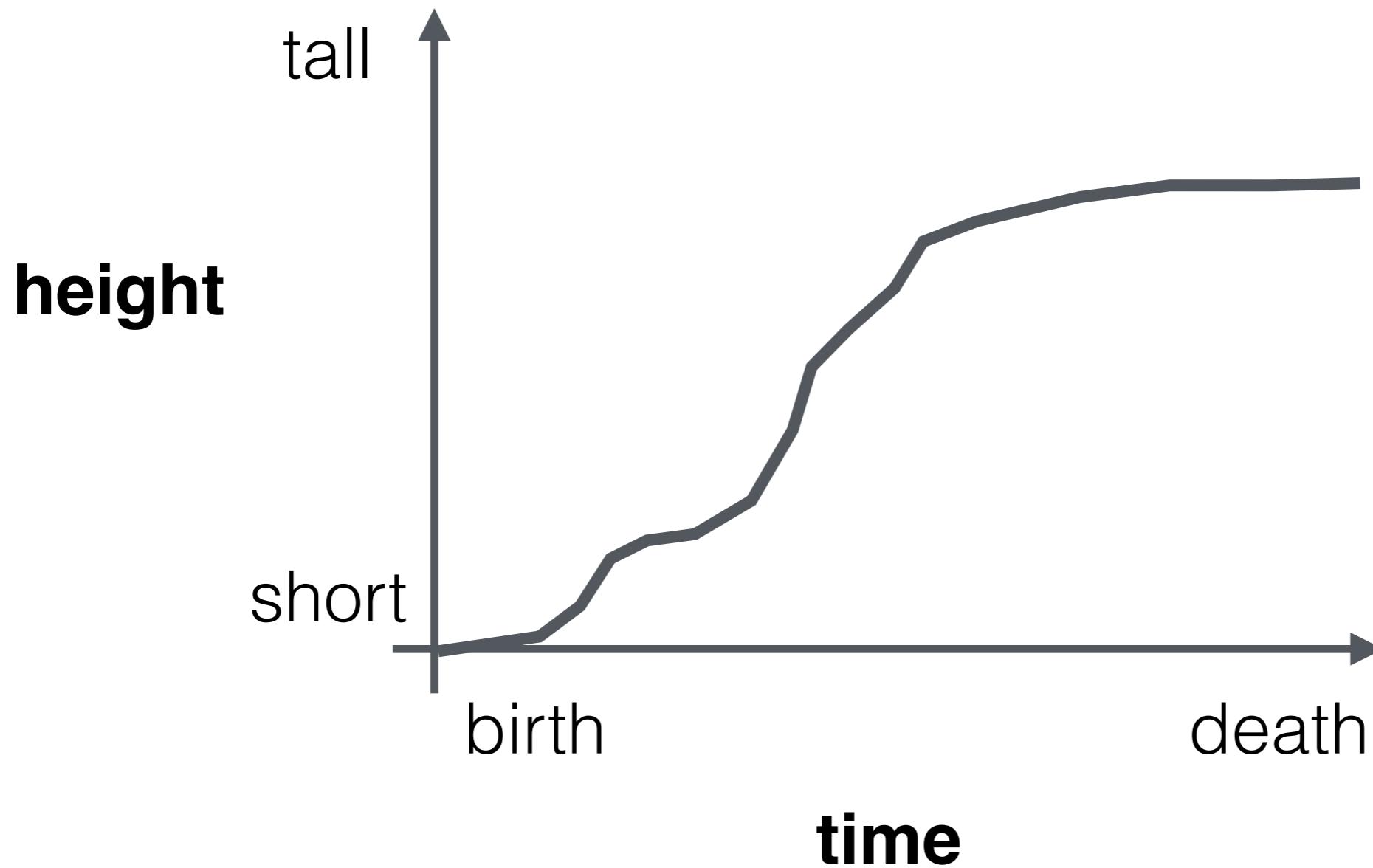
jradavenport

Everything must have **meaning**



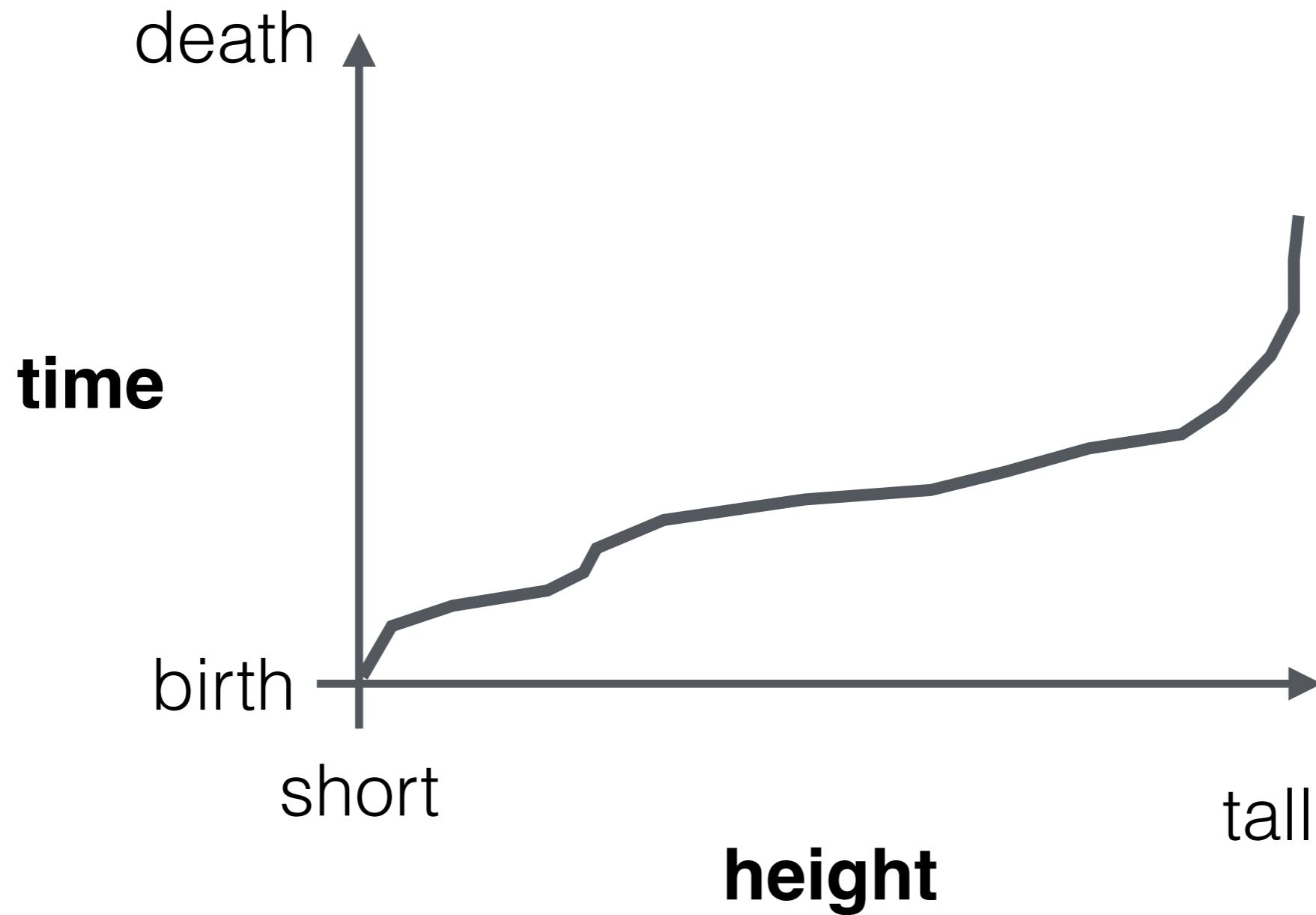
jradavenport

Everything must have **meaning**



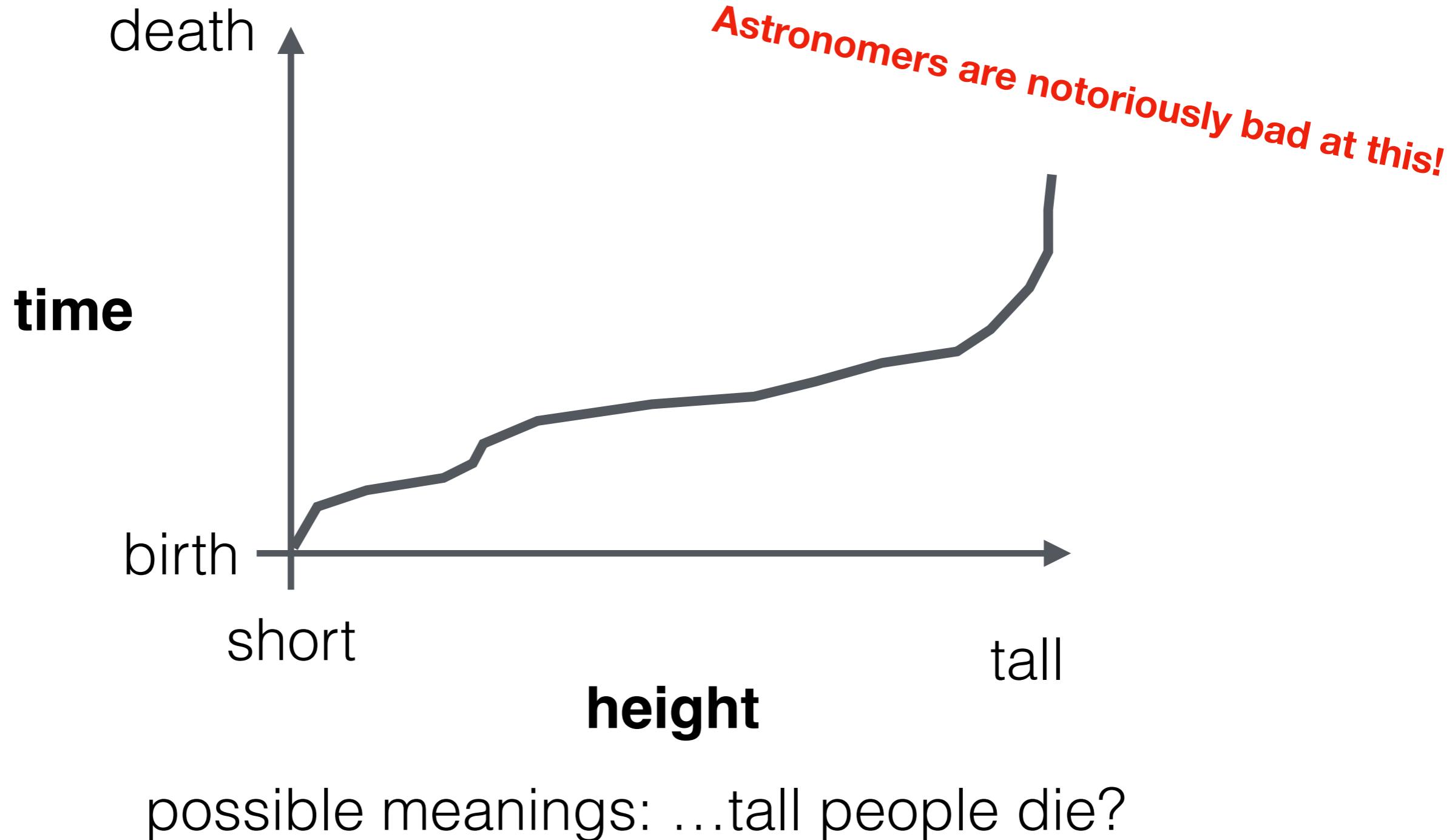
possible meanings: growth over time, growth-spurts,

Everything must have **meaning**



jradavenport

Everything must have **meaning**



Point #5

Use value-added meaning when possible!

- Repeat layouts/designs
- give colors/shapes meanings
- re-use colors consistently



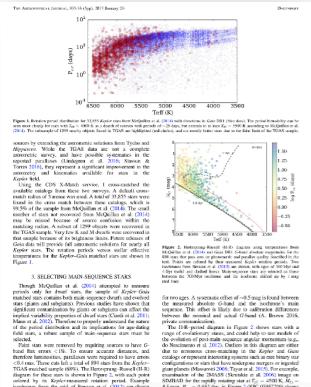
Point #5 *restated*

If they're thinking about your plot,
they're not thinking about your science



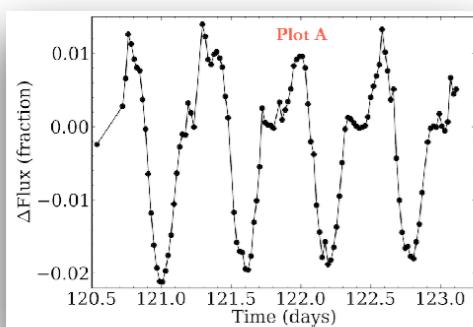
jradavenport

CONCLUSIONS



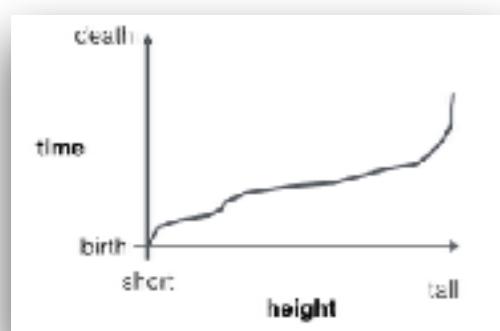
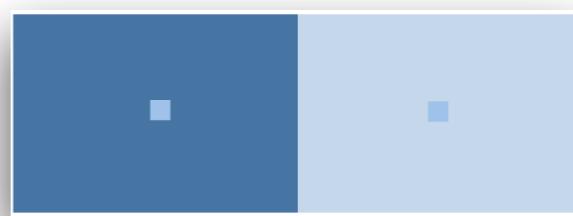
Your plots (need to) tell the story at a glance!

Make multiple versions of a plot!



Don't tool shame

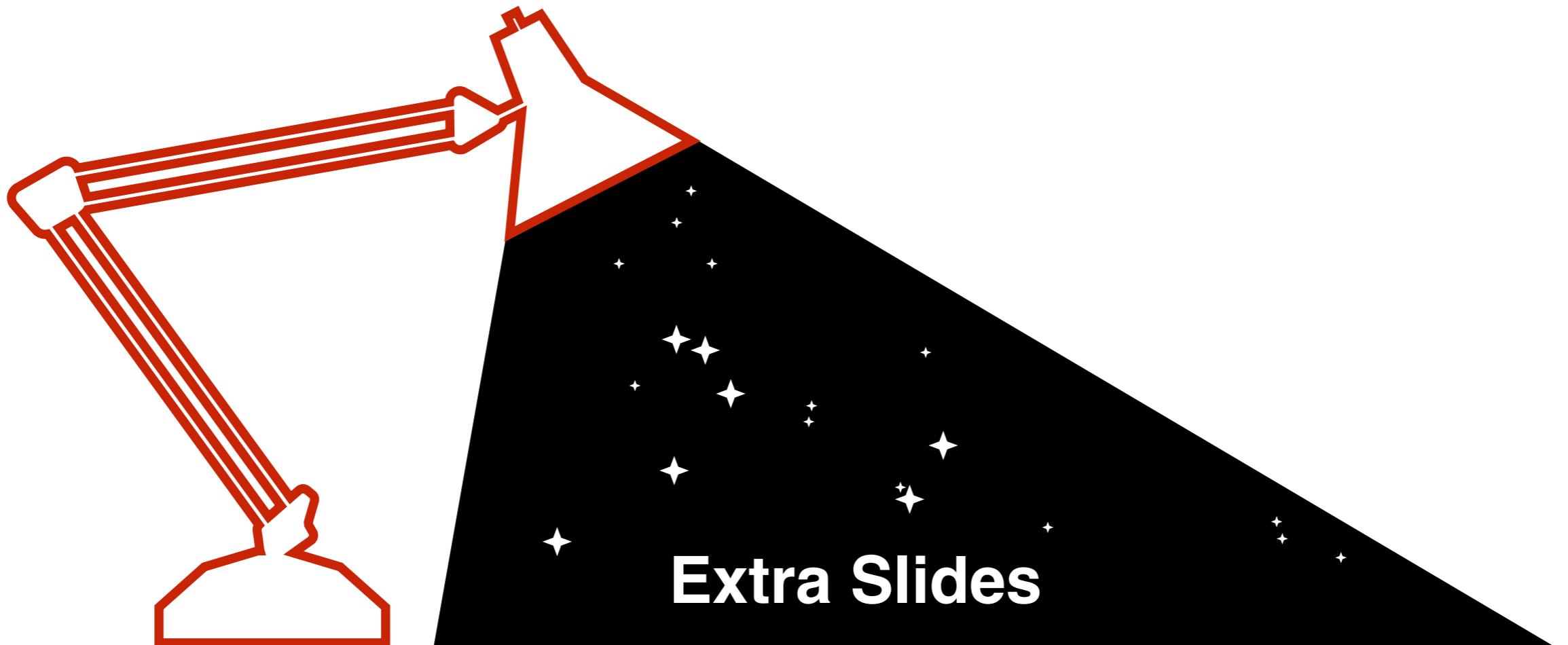
Try to use good design principles,
especially **contrast**.



If they're thinking about your plot,
they're not thinking about your science

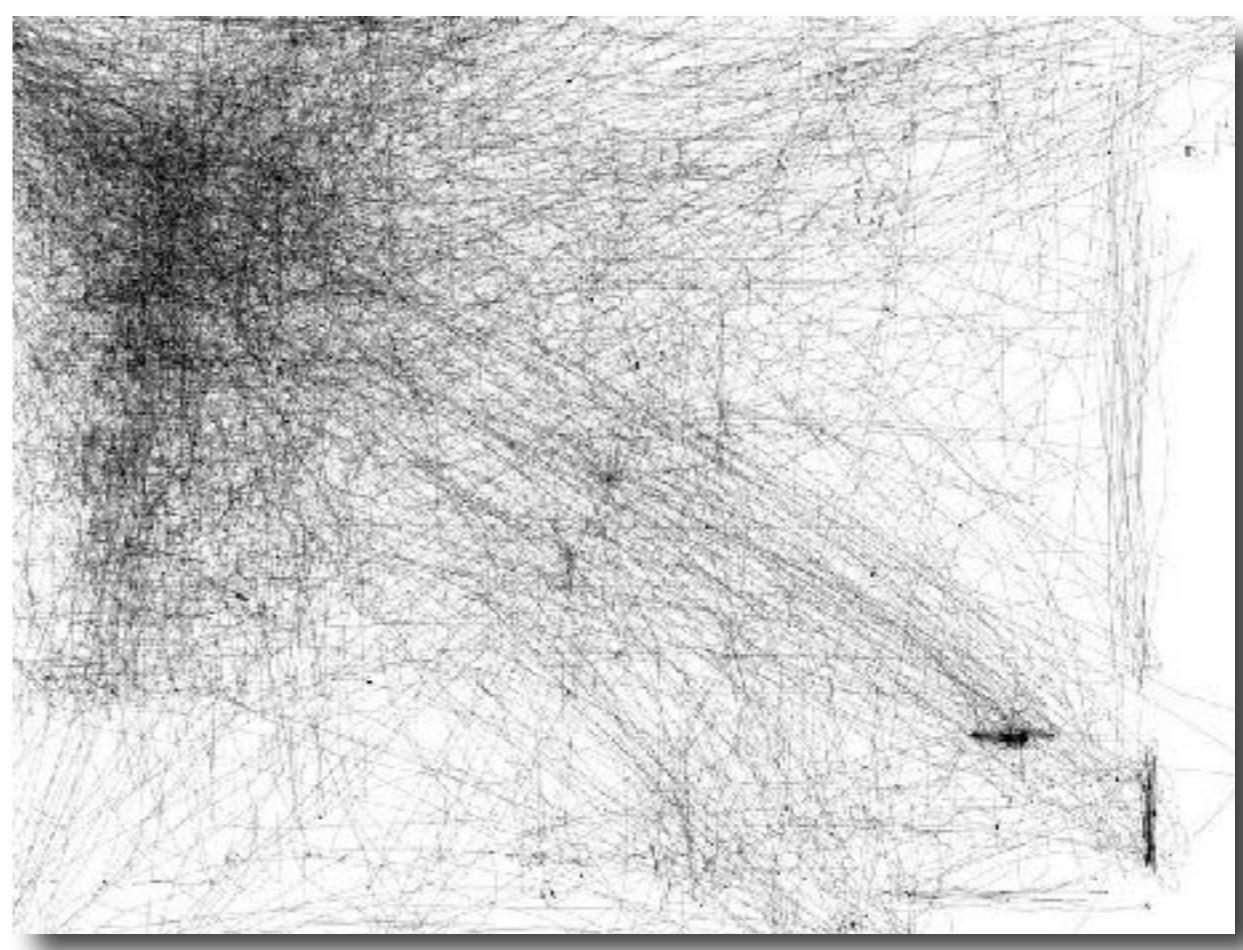
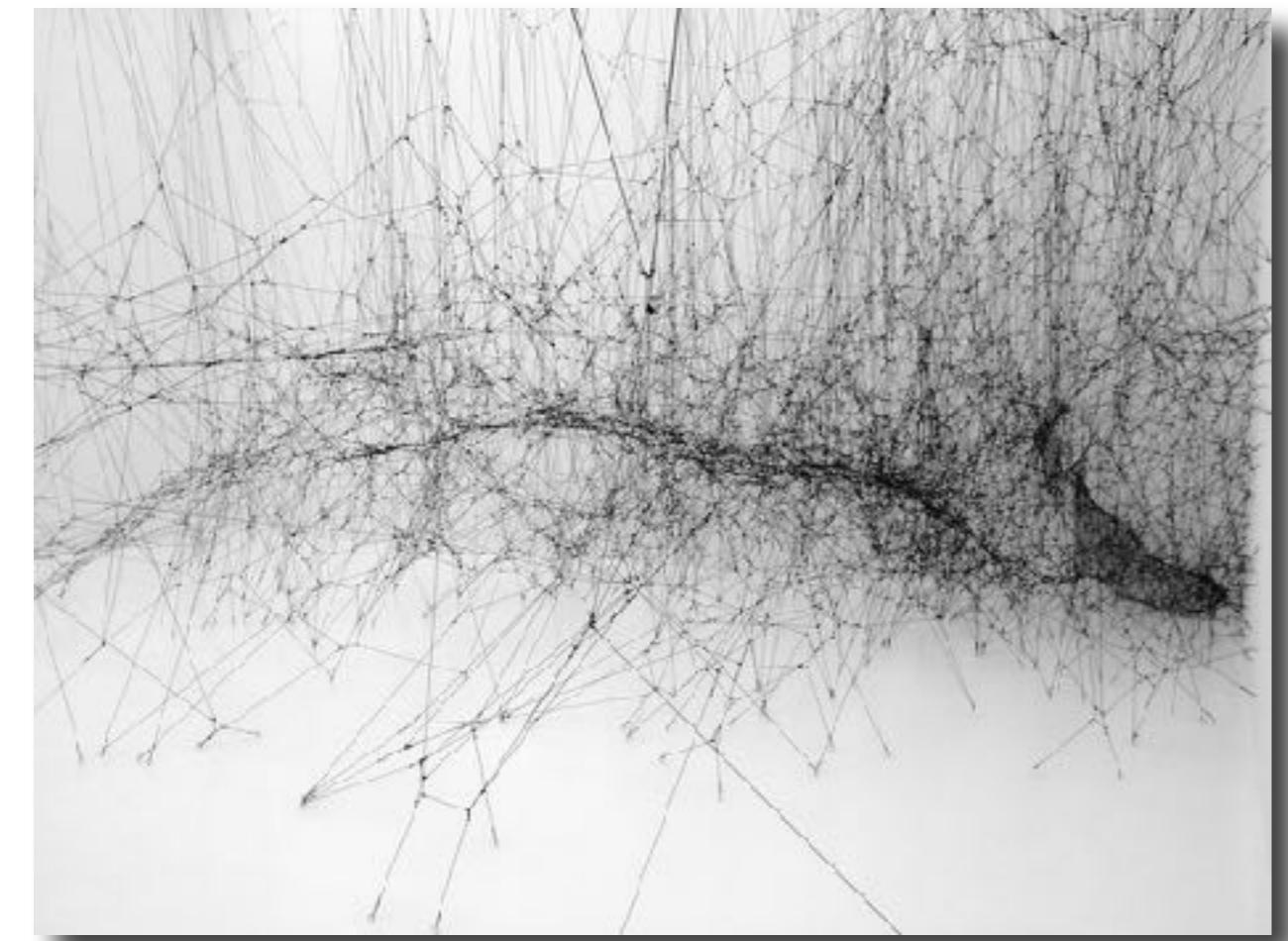


jradavenport

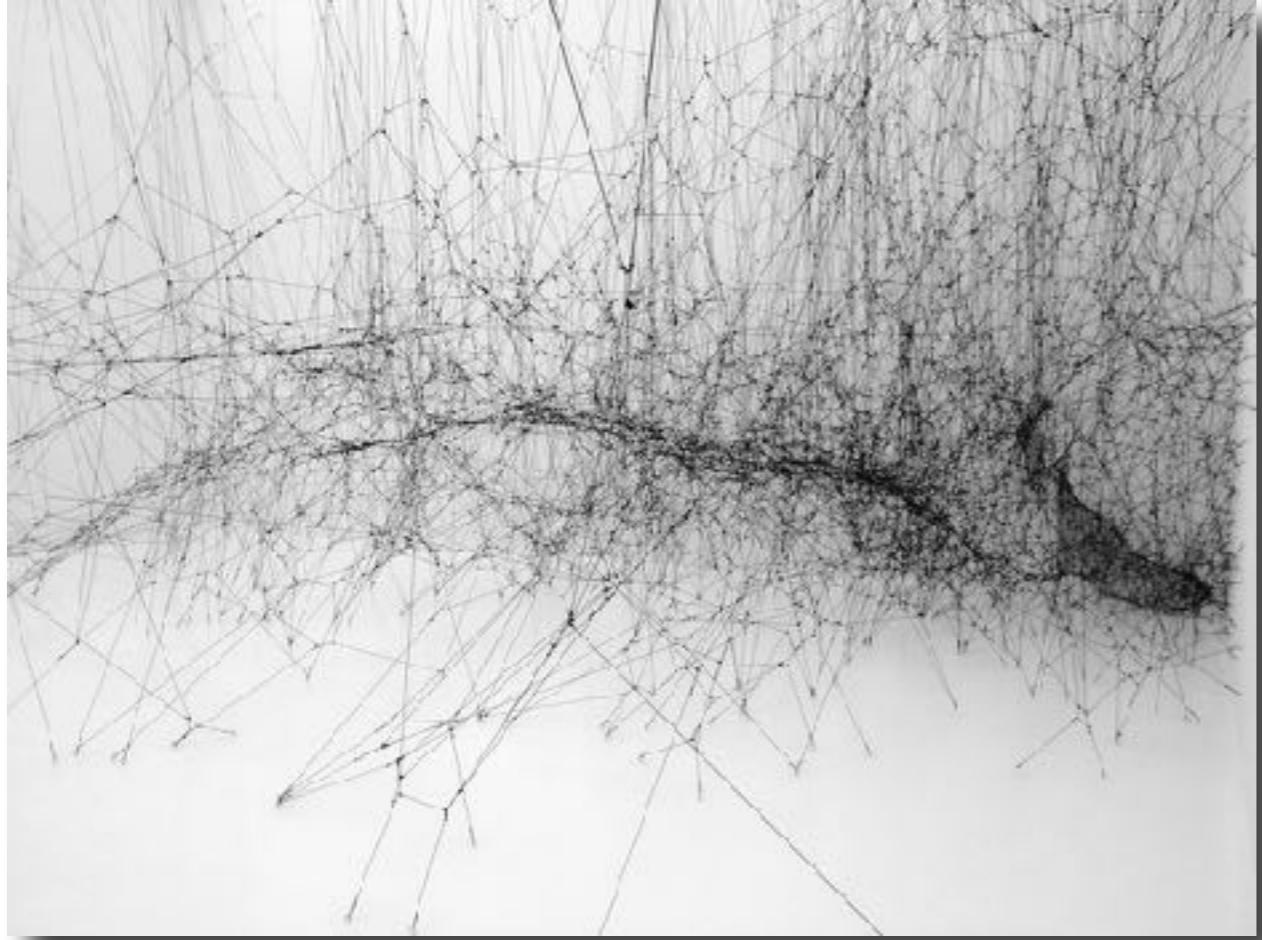


Let's play a game...

Art or Data?

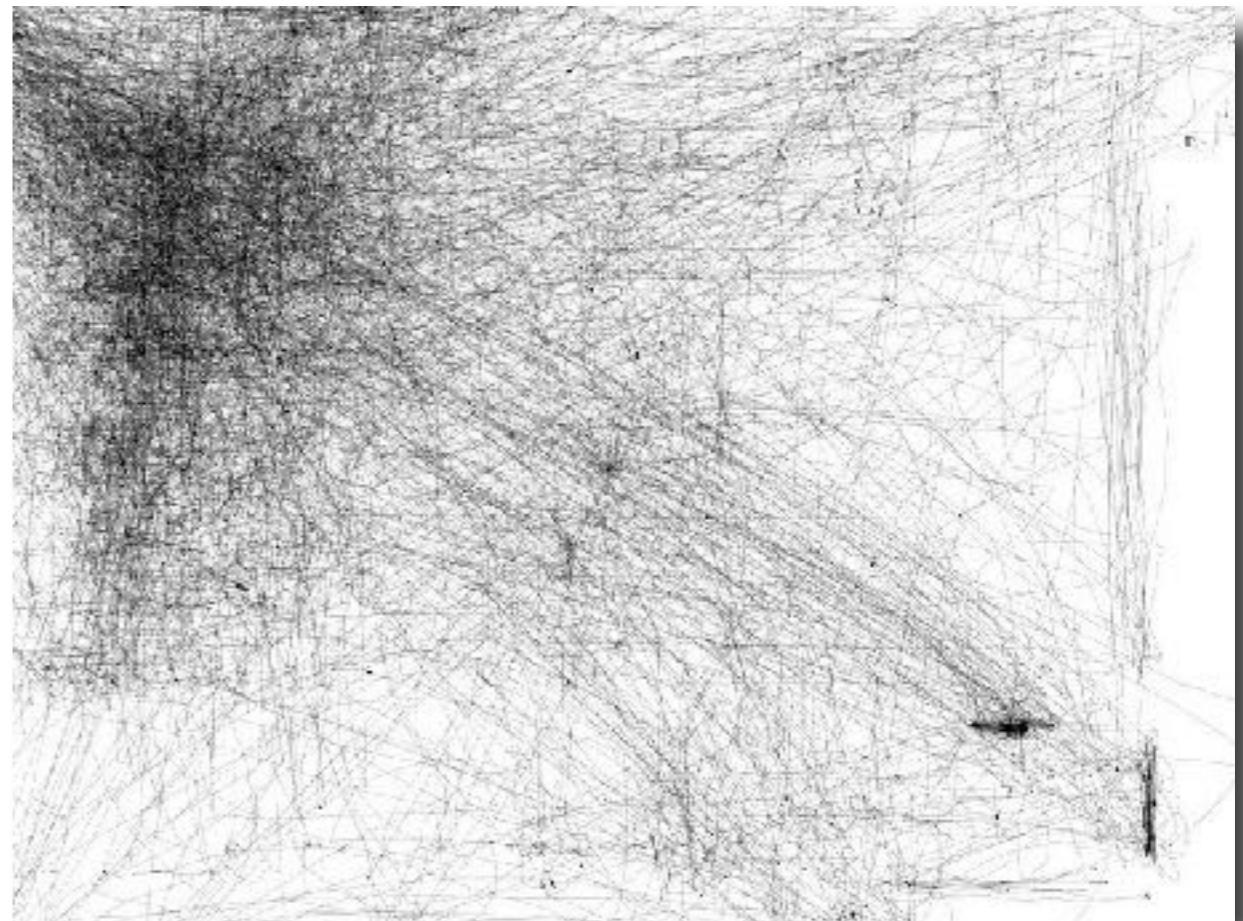


Art



“14 Billions” (2010)
by Tomás Saraceno

Data



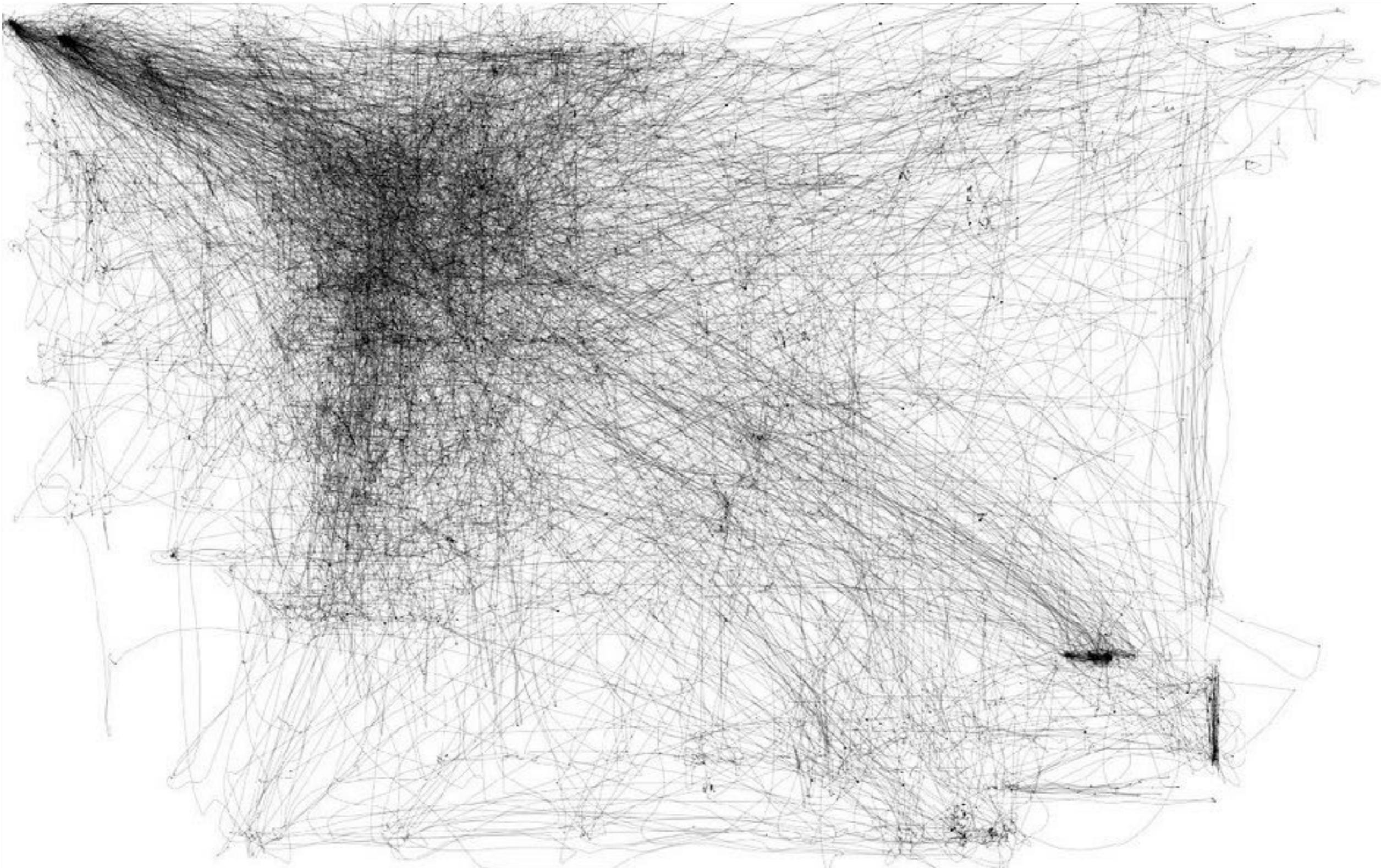
4 hours using Eclipse,
traced with IOGraph

Art

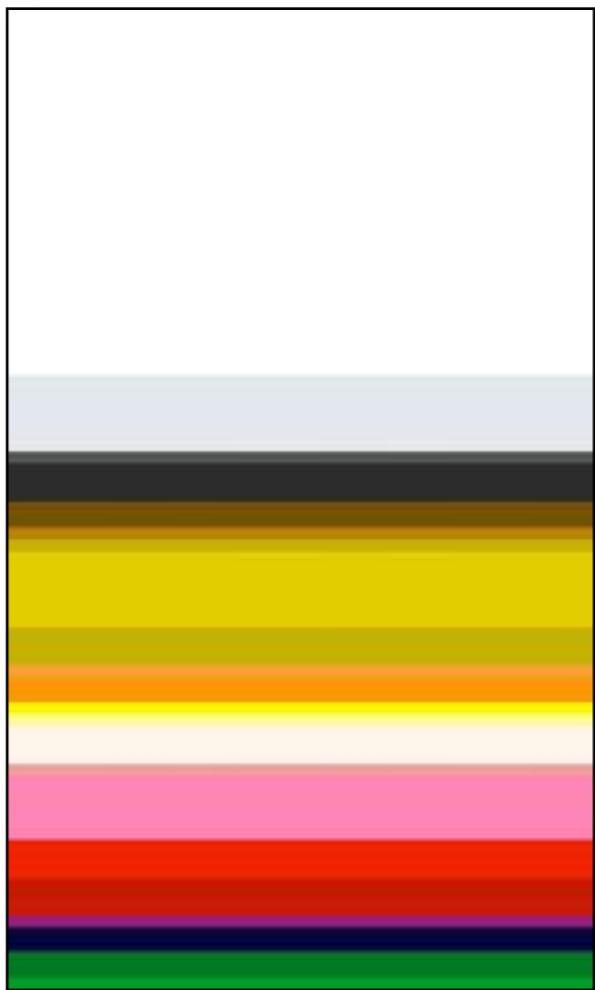


“14 Billions” (2010)
by Tomás Saraceno

Data



4 hours using Eclipse,
traced with IOGraph



Data

ALICE'S ADVENTURES
IN WONDERLAND
LEWIS CARROLL



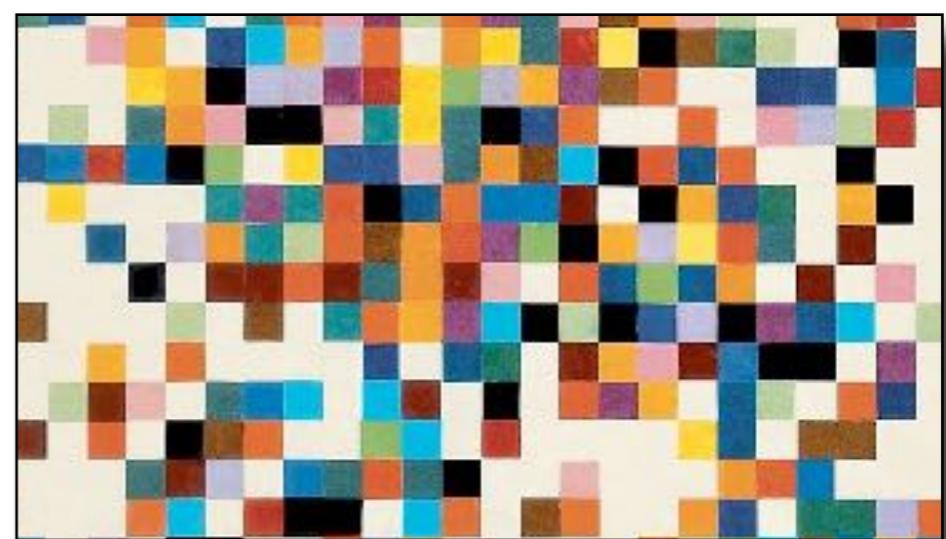
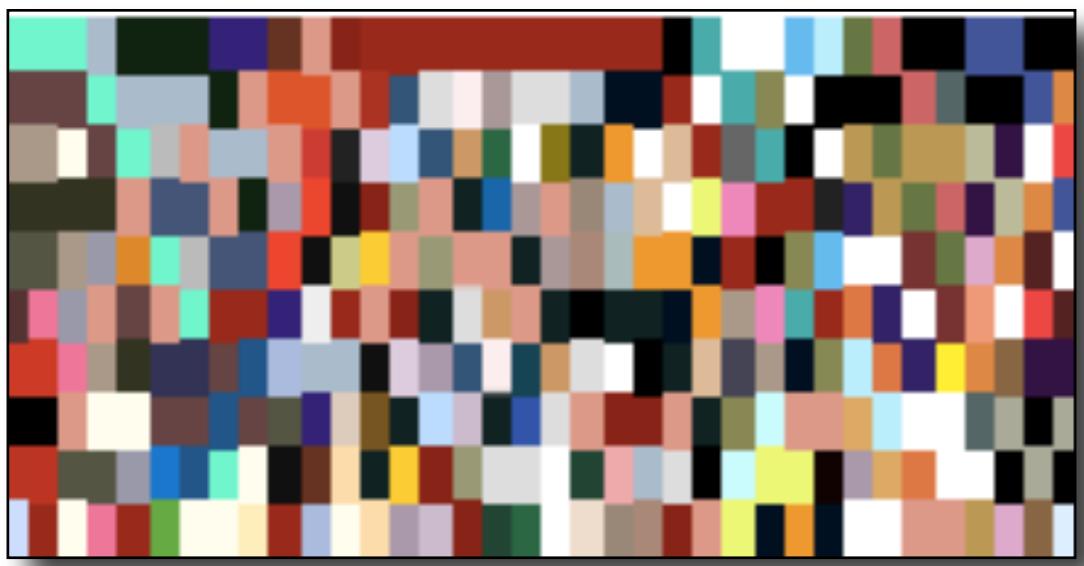
A UNIQUE COLOUR SIGNATURE BASED ON THE NOVEL'S VISUAL SUBJECT MATTER

Art

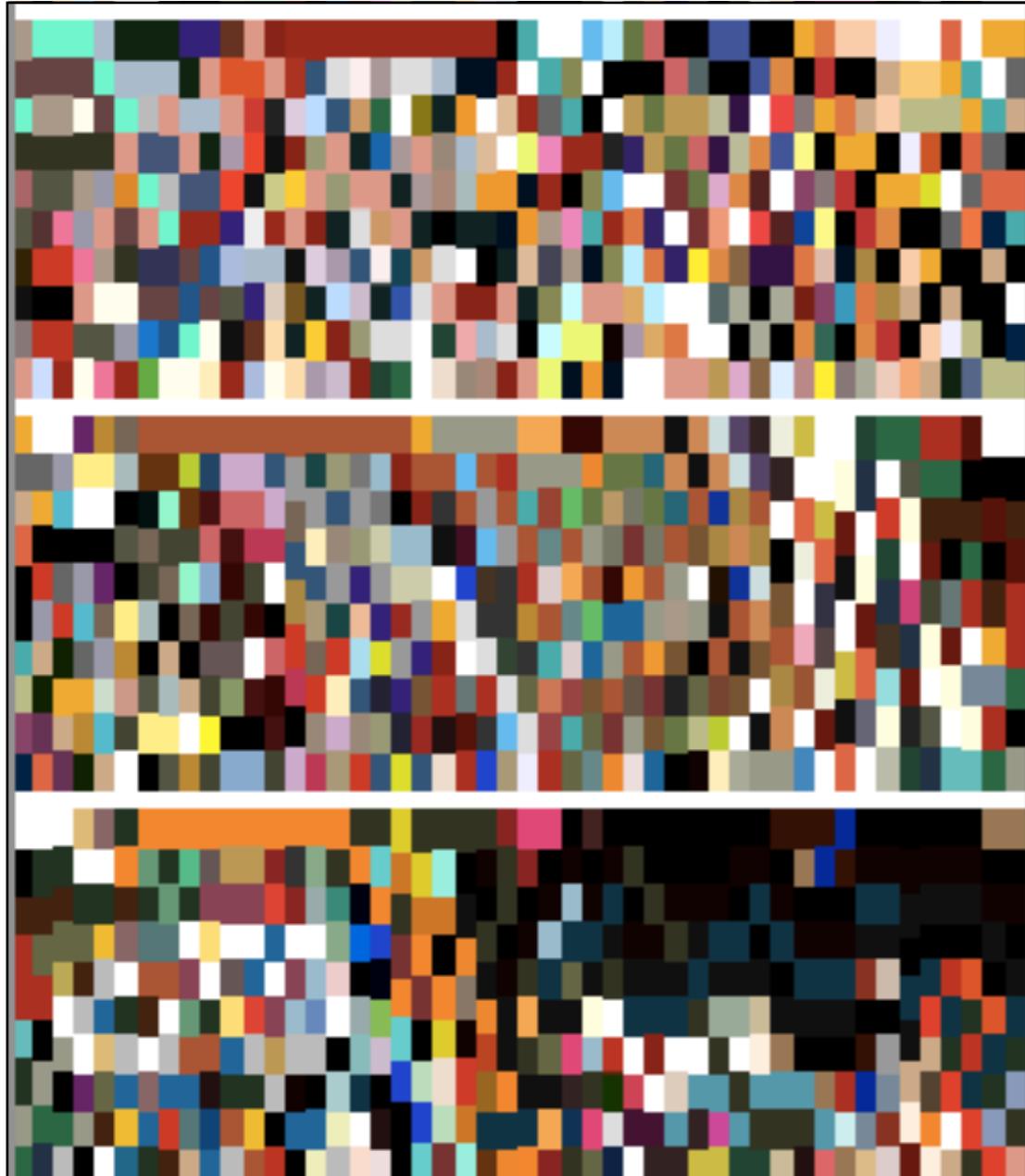


Jaz Parkinson

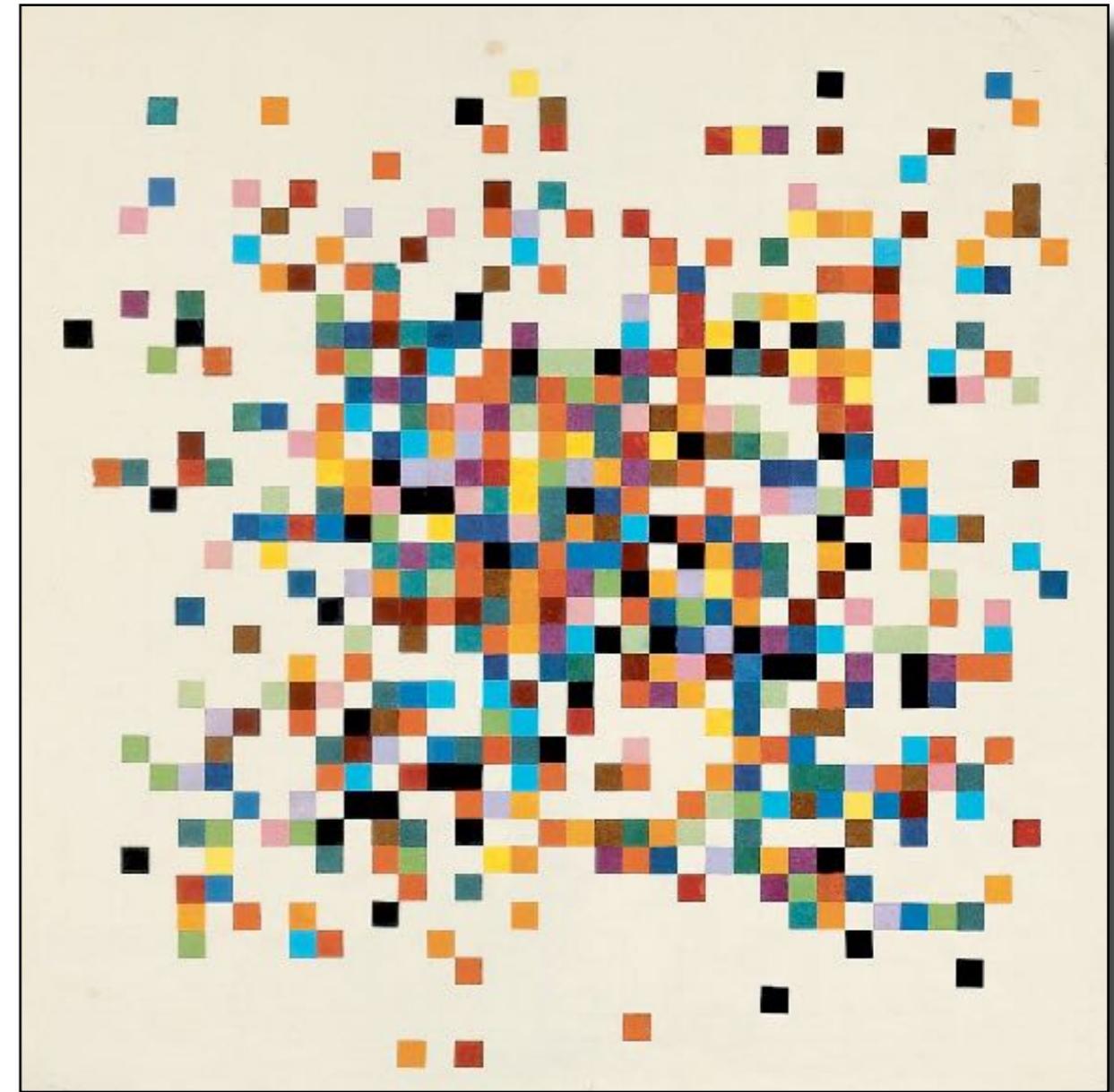
Ellsworth Kelly



Data



Art



James Davenport

Ellsworth Kelly