

# DBT Practicum Handbook At California Lutheran University

*Jamie Bedics, Ph.D., ABPP*

*2017-08-21*



# Contents

<b>Preface</b>	<b>5</b>
<b>1 Individual Therapy Session Tips</b>	<b>7</b>
1.1 First Session Checklist . . . . .	7
1.2 Continuing Sessions . . . . .	7
1.3 Missed Session . . . . .	8
<b>2 Phone Contact with Clients</b>	<b>9</b>
2.1 Missed Session . . . . .	9
2.2 You call the client but someone else picks up. . . . .	9
2.3 Someone calls (or emails) you about the client : . . . . .	9
2.4 Phone Coaching as an intervention . . . . .	9
<b>3 Contact with other people including family and other clinicians (at CLU or outside)</b>	<b>11</b>
3.1 Conversations . . . . .	11
3.2 Email and Printed material . . . . .	11
3.3 Client Requests that you Talk to other people (provider, family, etc.) . . . . .	12
<b>4 DBT Skills Training Tips</b>	<b>13</b>
4.1 Distress Tolerance . . . . .	13
4.2 Emotion Regulation . . . . .	13
4.3 Mindfulness . . . . .	13
4.4 Interpersonal Effectiveness . . . . .	13
<b>5 Supervision</b>	<b>15</b>
<b>6 Professionalism</b>	<b>17</b>



# Preface

Welcome to the DBT Practicum at CLU! The following pages include some procedures and tips for the successful completion of the practicum.



Figure 1: Welcome To DBT at CLU!



# Chapter 1

## Individual Therapy Session Tips

The following are some tips for the first and initial sessions for all clients.

### 1.1 First Session Checklist

1. Review Jamie's Safety Planning Presentation. Conduct safety planning as needed.
2. Review the logistics at the very beginning
  - Set fee. Ask client to bring in proof of income
  - Do not bring up or mention reduced fee option. If asked, ask the reason and for how long they would expect to have the reduction. It would be time-limited. The tell them you will talk to your supervisor.
  - Collect Fee.
  - Remind them of 24-hour policy for missed sessions or they will be charged. Charges occur regardless the reason. If they have even a slightly itchy throat then they should cancel as early as possible.
  - Review confidentiality and privacy.
- Ask if they are hoping their records will be used for anything in the future?
- Would they like for you to talk to someone important to them?
- Remind them they will complete the OQ before every session. Orient them and make sure they are set up with a userid and password. Help your client with this and they will have less difficulty completing it.
- Confirm the phone number on file and ask if you can leave a message on their phone if you have to call about logisitics.
- Remind them that you start at the top of the hour and sessions last 45-minutes. You can tell them that you manage time and will look at the clock and comment on time as you proceed. The goal is to make sure they are getting what they want out of the session and are covering everything they intended to have covered.

### 1.2 Continuing Sessions

1. Start on-time and end on-time.
2. Set the recording up early. Minimize the screen or turn the monitor off.
3. You might have a therapist in the room before you that ends their sessions late. Ask them if they plan on continuing to do that in the future. If so, try to find another room. If there is no other room, or you'd rather not have that option, talk to Dr. Bedics.

4. Do not fall behind on your notes more than *one* week.

### 1.3 Missed Session

1. If a client misses a session, call and leave voicemail.
  2. Never say the clinic in a phone message unless the client said it's okay.
- By default say “This is *your first name* calling. We had an appointment at 11:00AM. Since I didn't hear from you in 24-hours, i wanted to remind you that you'll be charged with a miss session. The next time that you come in you'll have to pay double.”
  - You might add: “Please call to confirm your next appointment by Friday at 5PM. If I don't hear from you by that time then I'll assume you are no longer interested in treatment and I'll close your file. You can always re-initiate treatment at anytime.”



## Chapter 2

# Phone Contact with Clients

### 2.1 Missed Session

If a client misses a session then call the client and leave a voicemail. Remind them of your session and the 24-hour cancellation rule. They will have to pay for two sessions at their next individual. Ask them to confirm within three days that they will attend the next session to avoid future fees if they cannot make that time.

### 2.2 You call the client but someone else picks up.

*“Hi. Is client name there? No, no message. I’ll try again. I can’t say who this is but thank you. I’ll try again”*

### 2.3 Someone calls (or emails) you about the client :

*“I hear your concern, I cannot confirm that someone is or is not a client in the clinic and so I cannot respond to your questions. If you are concerned for safety, then I can provide general recommendations.”*

These situations are often awkward. The earlier you establish how to manage these situations the better.

### 2.4 Phone Coaching as an intervention

Unless you have approval by Dr. Bedics for phone coaching in DBT, then you do not use the phone for anything but scheduling with your client.



## Chapter 3

# Contact with other people including family and other clinicians (at CLU or outside)

*General Information:* You are responsible for maintaining the confidentiality of your clients' records. Please do not view records or discuss cases with other providers.

### 3.1 Conversations

It's a natural urge to want to discuss clients in the clinic. Please avoid doing so with your team and with other clinicians. The time for consultation is in supervision or on team. Consultation should be well thought out and purposefully planned with a specific goal in mind. Check with Dr. Bedics first.

*General Tips*

- Do not leave titanium unattended in any work area.
- Do not look in files that are not assigned to you.
- If you uncover protected health information (PHI), then do your best to protect the information and alert staff.
- Do not talk about your clients with other providers.
- If someone asks you about a client say: *"Sorry, I can't talk about my clients without consulting my supervisor"*

### 3.2 Email and Printed material

- Never include your clients name in an email.
- Do not discuss your client in any detail in an email or text message. Instead, email or text that you'd like to talk about a client.
- Never take material related to the client outside of the office.

### **3.3 Client Requests that you Talk to other people (provider, family, etc.)**

1. Talk to Dr. Bedics
2. Ask yourself what is the reason for the contact. What purpose would it serve?
3. If you complete a release of information, specify what exactly you'd like to have accomplished and by what day/time.
4. Always make clear that the release will expire after: a.) A certain goal is accomplished and/or b.) A certain time has passed by.

## Chapter 4

# DBT Skills Training Tips

The following is content that can be included in the teaching portion of your class. Feel free to use any of the ideas in your agenda. The majority of material is taken directly from the teaching manual. I do my best to adhere to the following points:

1. Context through which the skill is being taught.
2. In-Class Demonstrations
3. Homework Assignments
4. Random Tips

### 4.1 Distress Tolerance

#### 4.1.1 Handout DT1: Goals

Survive Crisis Situations Backstory: In the urgency of the moment, we want to solve the problem. At the same time, in solving the problem we are vulnerable to saying or doing things that we could regret or make things worse.

- Highlights that the problem is valid. You're upset for a reason.
- When we try to solve problems in an emotional state what can happen?
- Problem remains with additional problems to solve.
- Elicit Examples.

### 4.2 Emotion Regulation

### 4.3 Mindfulness

### 4.4 Interpersonal Effectiveness



## Chapter 5

# Supervision

1. Come prepared to supervision with a written agenda
2. The agenda should consist of every topic you want to cover in supervision
3. Update me on every client even if brief
4. Come prepared with specific questions about clients
5. Have one video prepared for discussion (know the date and time)
6. Come to supervision on-time.





## Chapter 6

# Professionalism

1. Don't talk about your clients with people who have no responsibility in the care of your client
  - Avoid getting roped into “water cooler” talk. It's just best to not talk about clients outside of a formal setting
  - Ask yourself, “Is this the appropriate setting to be talking about clients?”
2. Dress appropriately.
  - Men, no need for a tie and jacket
  - Cover all tattoos regardless of size etc.
  - Women, dress below the knees or pant suits. Modest tops.
3. Computer etiquette
  - Log off from your computer and the recording system.
  - When writing notes, do not leave your computer unattended without logging off.
  - Do not email anything about your clients with other providers or your supervisor (even if you use initials).
    - i. For example, it's common for a student to email/text their supervisor about client “SB” and provide a lengthy description of the circumstances.
    - ii. Solution: Email or text “Do you have a moment to chat about a client”



# Bibliography