# 1.1.16 Procedure Note (V3)

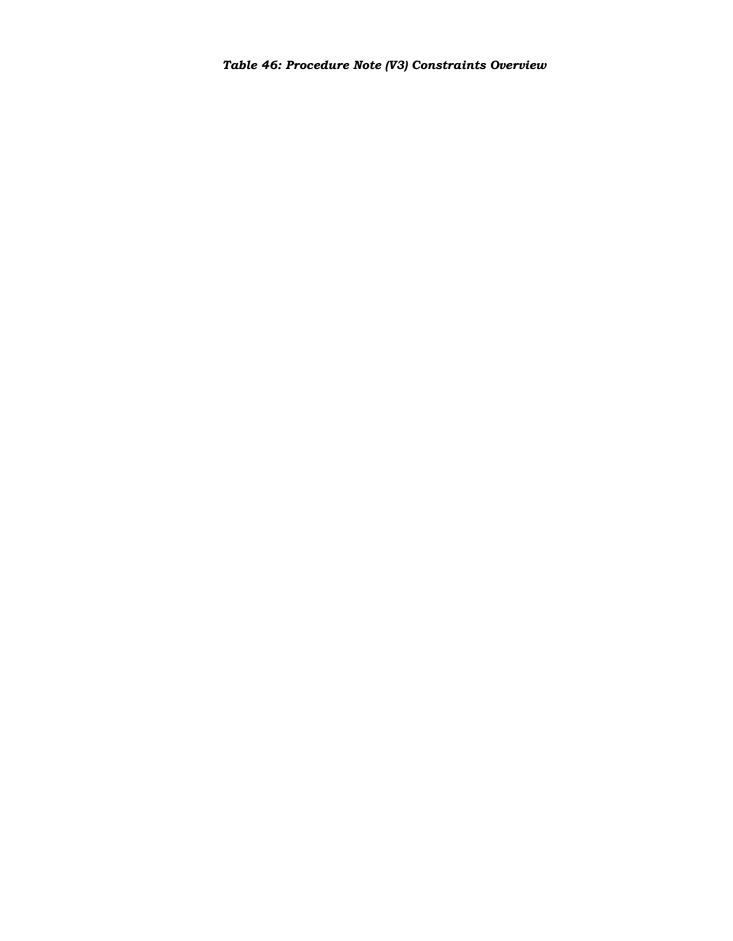
[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.6:2015-08-01 (open)]

Table 45: Procedure Note (V3) Contexts

Contained By:	Contains:
	Assessment Section (optional)
	Review of Systems Section (optional)
	Chief Complaint Section (optional)
	Reason for Visit Section (optional)
	Chief Complaint and Reason for Visit Section
	(optional)
	<u>History of Present Illness Section</u> (optional)
	Procedure Description Section (required)
	Procedure Disposition Section (optional)
	Procedure Estimated Blood Loss Section (optional)
	Procedure Specimens Taken Section (optional)
	Medical (General) History Section (optional)
	Procedure Implants Section (optional)
	Medications Section (entries optional) (V2) (optional)
	Plan of Treatment Section (V2) (optional)
	Medications Administered Section (V2) (optional)
	Anesthesia Section (V2) (optional)
	Procedures Section (entries optional) (V2) (optional)
	Procedure Indications Section (V2) (required)
	Assessment and Plan Section (V2) (optional)
	Planned Procedure Section (V2) (optional)
	<u>US Realm Date and Time (DT.US.FIELDED)</u> (required)
	Complications Section (V3) (required)
	Past Medical History (V3) (optional)
	Procedure Findings Section (V3) (optional)
	Postprocedure Diagnosis Section (V3) (required)
	Physical Exam Section (V3) (optional)
	Social History Section (V3) (optional)
	Family History Section (V3) (optional)
	Allergies and Intolerances Section (entries optional) (V3) (optional)

A Procedure Note encompasses many types of non-operative procedures including interventional cardiology, gastrointestinal endoscopy, osteopathic manipulation, and many other specialty fields. Procedure Notes are differentiated from Operative Notes because they do not involve incision or excision as the primary act.

The Procedure Note is created immediately following a non-operative procedure. It records the indications for the procedure and, when applicable, postprocedure diagnosis, pertinent events of the procedure, and the patient's tolerance for the procedure. It should be detailed enough to justify the procedure, describe the course of the procedure, and provide continuity of care.



XPath	Card.	Verb	Data Type	CONF#	Value
ClinicalDocument (identifier: u	rn:hl7ii:2.16.	340.1.1138	33.10.20.2	2.1.6:2015-0	08-01)
templateId	11	SHALL		1198- 8496	
@root	11	SHALL		1198- 10050	2.16.840.1.113883.10.20.22.1 .6
@extension	11	SHALL		1198- 32520	2015-08-01
code	11	SHALL		1198- 17182	
@code	11	SHALL		1198- 17183	urn:oid:2.16.840.1.113883.11. 20.6.1 (ProcedureNoteDocumentType Codes)
participant	0*	MAY		1198- 8504	
@typeCode	11	SHALL		1198- 8505	urn:oid:2.16.840.1.113883.5.8 8 (HL7ParticipationFunction) = IND
functionCode	11	SHALL		1198- 8506	urn:oid:2.16.840.1.113883.5.8 8 (HL7ParticipationFunction) = PCP
associatedEntity	11	SHALL		1198- 32973	
@classCode	11	SHALL		1198- 32974	PROV
associatedPerson	11	SHALL		1198- 32975	
documentationOf	1*	SHALL		1198- 8510	
serviceEvent	11	SHALL		1198- 10061	
code	11	MAY		1198- 32977	
effectiveTime	11	SHALL		1198- 10062	US Realm Date and Time (DT.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10. 20.22.5.3
low	11	SHALL		1198- 26449	
performer	11	SHALL		1198- 8520	
@typeCode	11	SHALL		1198- 8521	urn:oid:2.16.840.1.113883.5.9 0 (HL7ParticipationType) = PPRF
assignedEntity	11	SHALL		1198- 14911	

XPath	Card.	Verb	Data Type	CONF#	Value
code	01	SHOULD		1198- 14912	urn:oid:2.16.840.1.114222.4.1 1.1066 (Healthcare Provider Taxonomy)
performer	0*	MAY		<u>1198-</u> <u>32732</u>	
@typeCode	11	SHALL		<u>1198-</u> <u>32734</u>	urn:oid:2.16.840.1.113883.5.9 0 (HL7ParticipationType) = SPRF
assignedEntity	11	SHALL		1198- 32733	
code	01	SHOULD		<u>1198-</u> <u>32735</u>	urn:oid:2.16.840.1.114222.4.1 1.1066 (Healthcare Provider Taxonomy)
authorization	01	MAY		<u>1198-</u> <u>32412</u>	
@typeCode	11	SHALL		<u>1198-</u> <u>32413</u>	urn:oid:2.16.840.1.113883.5.1 002 (HL7ActRelationshipType) = AUTH
consent	11	SHALL		<u>1198-</u> <u>32414</u>	
@classCode	11	SHALL		1198- 32415	urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = CONS
@moodCode	11	SHALL		1198- 32416	urn:oid:2.16.840.1.113883.5.1 001 (HL7ActMood) = EVN
statusCode	11	SHALL		1198- 32417	
componentOf	01	SHOULD		1198- 30871	
encompassingEncounter	11	SHALL		1198- 30872	
id	0*	SHOULD		<u>1198-</u> <u>32395</u>	
code	11	SHALL		1198- 30873	
encounterParticipant	01	MAY		1198- 30874	
@typeCode	11	SHALL		1198- 30875	REF
location	11	SHALL		1198- 30876	
healthCareFacility	11	SHALL		1198- 30877	
id	1*	SHALL		1198- 30878	
component	11	SHALL		1198- 9588	

XPath	Card.	Verb	Data Type	CONF#	Value
structuredBody	11	SHALL		1198- 30352	
component	11	SHALL		<u>1198-</u> <u>30353</u>	
section	11	SHALL		<u>1198-</u> <u>30387</u>	Complications Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.37:2015-08-01
component	11	SHALL		<u>1198-</u> <u>30355</u>	
section	11	SHALL		1198- 30356	Procedure Description Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.27
component	11	SHALL		1198- 30357	
section	11	SHALL		1198- 30358	Procedure Indications Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.29:2014-06-09
component	11	SHALL		1198- 30359	
section	11	SHALL		1198- 30360	Postprocedure Diagnosis Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.36:2015-08-01
component	01	MAY		1198- 30361	
section	11	SHALL		<u>1198-</u> <u>30362</u>	Assessment Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.8
component	01	MAY		1198- 30363	
section	11	SHALL		1198- 30364	Assessment and Plan Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.9:2014-06-09
component	01	MAY		1198- 30365	
section	11	SHALL		1198- 30366	Plan of Treatment Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.10:2014-06-09
component	01	MAY		<u>1198-</u> <u>30367</u>	

XPath	Card.	Verb	Data Type	CONF#	Value
section	11	SHALL		1198- 30368	Allergies and Intolerances Section (entries optional) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.6:2015-08-01
component	01	MAY		1198- 30369	
section	11	SHALL		1198- 30370	Anesthesia Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.25:2014-06-09
component	01	MAY		1198- 30371	
section	11	SHALL		1198- 30372	Chief Complaint Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5. 3.1.1.13.2.1
component	01	MAY		1198- 30373	
section	11	SHALL		1198- 30374	Chief Complaint and Reason for Visit Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.13
component	01	MAY		1198- 30375	
section	11	SHALL		1198- 30376	Family History Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.15:2015-08-01
component	01	MAY		1198- 30377	
section	11	SHALL		1198- 30378	Past Medical History (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.20:2015-08-01
component	01	MAY		1198- 30379	
section	11	SHALL		1198- 30380	History of Present Illness Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5. 3.1.3.4
component	01	MAY		1198- 30381	
section	11	SHALL		1198- 30382	Medical (General) History Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.39

XPath	Card.	Verb	Data Type	CONF#	Value
component	01	MAY		1198- 30383	
section	11	SHALL		1198- 30384	Medications Section (entries optional) (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.1:2014-06-09
component	01	MAY		1198- 30388	
section	11	SHALL		1198- 30389	Medications Administered Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.38:2014-06-09
component	01	MAY		1198- 30390	
section	11	SHALL		1198- 30391	Physical Exam Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.2.10:2015-08-01
component	01	MAY		<u>1198-</u> <u>30392</u>	
section	11	SHALL		1198- 30393	Planned Procedure Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.30:2014-06-09
component	01	MAY		1198- 30394	
section	11	SHALL		1198- 30395	Procedure Disposition Section (identifier: urn:oid:2.16.840.1.113883.10. 20.18.2.12
component	01	MAY		<u>1198-</u> <u>30396</u>	
section	11	SHALL		1198- 30397	Procedure Estimated Blood Loss Section (identifier: urn:oid:2.16.840.1.113883.10. 20.18.2.9
component	01	MAY		<u>1198-</u> <u>30398</u>	
section	11	SHALL		1198- 30399	Procedure Findings Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.28:2015-08-01
component	01	MAY		1198- 30400	
section	11	SHALL		1198- 30401	Procedure Implants Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.40

XPath	Card.	Verb	Data Type	CONF#	Value
component	01	MAY		<u>1198-</u> <u>30402</u>	
section	11	SHALL		1198- 30403	Procedure Specimens Taken Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.31
component	01	MAY		<u>1198-</u> <u>30404</u>	
section	11	SHALL		1198- 30405	Procedures Section (entries optional) (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.7:2014-06-09
component	01	MAY		<u>1198-</u> <u>30406</u>	
section	11	SHALL		1198- 30407	Reason for Visit Section (identifier: urn:oid:2.16.840.1.113883.10. 20.22.2.12
component	01	MAY		<u>1198-</u> <u>30408</u>	
section	11	SHALL		1198- 30409	Review of Systems Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5. 3.1.3.18
component	01	MAY		1198- 30410	
section	11	SHALL		1198- 30411	Social History Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.2.17:2015-08-01

## 1.1.17 Properties

- 15. Conforms to <u>US Realm Header (V3)</u> template (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01).
- 16. SHALL contain exactly one [1..1] templateId (CONF:1198-8496) such that it
  - a. **SHALL** contain exactly one [1..1] @root="2.16.840.1.113883.10.20.22.1.6" (CONF:1198-10050).
  - b. **SHALL** contain exactly one [1..1] @extension="2015-08-01" (CONF:1198-32520).
  - c. When asserting this templateId, all C-CDA 2.1 section and entry templates that had a previous version in C-CDA R1.1 **SHALL** include both the C-CDA 2.1 templateId and the C-CDA R1.1 templateId root without an extension. See C-CDA R2.1 Volume 1 Design Considerations for additional detail (CONF:1198-32941).

The Procedure Note recommends use of a single document type code, 28570-0 "Procedure Note", with further specification provided by author or performer, setting, or specialty. When

pre-coordinated codes are used, any coded values describing the author or performer of the service act or the practice setting must be consistent with the LOINC document type.

- 17. **SHALL** contain exactly one [1..1] **code** (CONF:1198-17182).
  - a. This code **SHALL** contain exactly one [1..1] **@code**, which **SHALL** be selected from ValueSet **ProcedureNoteDocumentTypeCodes** urn:oid:2.16.840.1.113883.11.20.6.1 **DYNAMIC** (CONF:1198-17183).

### 1.1.17.1 participant

The participant element in the Procedure Note header follows the General Header Constraints for participants.

- 18. MAY contain zero or more [0..\*] participant (CONF:1198-8504) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="IND" Individual (CodeSystem: HL7ParticipationFunction urn:oid:2.16.840.1.113883.5.88 **STATIC**) (CONF:1198-8505).
  - b. **SHALL** contain exactly one [1..1] **functionCode="PCP"** Primary Care Physician (CodeSystem: HL7ParticipationFunction urn:oid:2.16.840.1.113883.5.88 **STATIC**) (CONF:1198-8506).
  - c. **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:1198-32973).
    - This associatedEntity SHALL contain exactly one [1..1] @classCode="PROV" Provider (CONF:1198-32974).
    - ii. This associatedEntity **SHALL** contain exactly one [1..1] **associatedPerson** (CONF:1198-32975).

#### 1.1.17.2 documentationOf

A serviceEvent is required in the Procedure Note to represent the main act, such as a colonoscopy or a cardiac stress study, being documented. It must be equivalent to or further specialize the value inherent in the ClinicalDocument/@code (such as where the ClinicalDocument/@code is simply "Procedure Note" and the procedure is "colonoscopy"), and it shall not conflict with the value inherent in the ClinicalDocument/@code, as such a conflict would create ambiguity. A serviceEvent/effectiveTime element indicates the time the actual event (as opposed to the encounter surrounding the event) took place. serviceEvent/effectiveTime may be represented two different ways in the Procedure Note. For accuracy to the second, the best method is effectiveTime/low together with effectiveTime/high. If a more general time, such as minutes or hours, is acceptable OR if the duration is unknown, an effectiveTime/low with a width element may be used. If the duration is unknown, the appropriate HL7 null value such as "NI" or "NA" must be used for the width element.

- 19. **SHALL** contain at least one [1..\*] **documentationOf** (CONF:1198-8510) such that it
  - a. **SHALL** contain exactly one [1..1] **serviceEvent** (CONF:1198-10061).
    - i. This serviceEvent **MAY** contain exactly one [1..1] **code** (CONF:1198-32977).
      - 1. This code, if present, **SHALL** be selected from ICD-9-CM Procedures (codeSystem 2.16.840.1.113883.6.104), ICD-10-PCS (codeSystem 2.16.840.1.113883.6.4), CPT (codeSystem 2.16.840.1.113883.6.12), or values descending from 71388002 (Procedure) from the SNOMED CT (codeSystem 2.16.840.1.113883.6.96) ValueSet

2.16.840.1.113883.3.88.12.80.28 Procedure DYNAMIC (CONF:1198-8511).

ii. This serviceEvent **SHALL** contain exactly one [1..1] <u>US Realm Date and Time (DT.US.FIELDED)</u> (identifier:

urn:oid:2.16.840.1.113883.10.20.22.5.3) (CONF:1198-10062).

- 1. This effectiveTime **SHALL** contain exactly one [1..1] **low** (CONF:1198-26449).
- 2. The serviceEvent/effectiveTime **SHALL** be present with effectiveTime/low (CONF:1198-8513).
- 3. If a width is not present, the serviceEvent/effectiveTime **SHALL** include effectiveTime/high (CONF:1198-8514).
- 4. When only the date and the length of the procedure are known a width element **SHALL** be present and the serviceEvent/effectiveTime/high **SHALL NOT** be present (CONF:1198-8515).

## 1.1.17.3 performer

This performer participant represents clinicians who actually and principally carry out the serviceEvent. Typically, these are clinicians who have the appropriate privileges in their institutions such as gastroenterologists, interventional radiologists, and family practice physicians. Performers may also be non-physician providers (NPPs) who have other significant roles in the procedure such as a radiology technician, dental assistant, or nurse. Any assistants are identified as a secondary performer (SPRF) in a second performer participant.

- iii. This serviceEvent **SHALL** contain exactly one [1..1] **performer** (CONF:1198-8520) such that it
  - 1. **SHALL** contain exactly one [1..1] @typeCode="PPRF" Primary Performer (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90 **STATIC**) (CONF:1198-8521).
  - 2. **SHALL** contain exactly one [1..1] **assignedEntity** (CONF:1198-14911).
    - a. This assignedEntity **SHOULD** contain zero or one [0..1] **code**, which **SHALL** be selected from ValueSet <u>Healthcare</u>

      <u>Provider Taxonomy</u>

      urn:oid:2.16.840.1.114222.4.11.1066 **DYNAMIC**(CONF:1198-14912).

#### 1.1.17.4 performer

This performer identifies any assistants.

- iv. This serviceEvent **MAY** contain zero or more [0..\*] **performer** (CONF:1198-32732) such that it
  - 1. **SHALL** contain exactly one [1..1] @typeCode="SPRF" Secondary Performer (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:1198-32734).

- 2. **SHALL** contain exactly one [1..1] **assignedEntity** (CONF:1198-32733).
  - a. This assignedEntity **SHOULD** contain zero or one [0..1] **code**, which **SHALL** be selected from ValueSet <u>Healthcare</u>

    <u>Provider Taxonomy</u>

    <u>urn:oid:2.16.840.1.114222.4.11.1066 PYNAMIC</u>

urn:oid:2.16.840.1.114222.4.11.1066 **DYNAMIC** (CONF:1198-32735).

Authorization represents consent. Consent, if present, shall be represented by authorization/consent.

- 20. MAY contain zero or one [0..1] authorization (CONF:1198-32412).
  - a. The authorization, if present, **SHALL** contain exactly one [1..1] @typeCode="AUTH" authorized by (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:1198-32413).
  - b. The authorization, if present, **SHALL** contain exactly one [1..1] **consent** (CONF:1198-32414).
    - i. This consent **SHALL** contain exactly one [1..1] **@classCode=**"CONS" consent (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:1198-32415).
    - ii. This consent **SHALL** contain exactly one [1..1] @moodCode="EVN" event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:1198-32416).
    - iii. This consent **SHALL** contain exactly one [1..1] **statusCode** (CONF:1198-32417).

# 1.1.17.5 componentOf

- 21. **SHOULD** contain zero or one [0..1] **componentOf** (CONF:1198-30871).
  - a. The componentOf, if present, **SHALL** contain exactly one [1..1] **encompassingEncounter** (CONF:1198-30872).
    - i. This encompassingEncounter **should** contain zero or more [0..\*] **id** (CONF:1198-32395).
    - ii. This encompassingEncounter **SHALL** contain exactly one [1..1] **code** (CONF:1198-30873).
    - iii. This encompassingEncounter **MAY** contain zero or one [0..1] **encounterParticipant** (CONF:1198-30874) such that it
      - 1. **SHALL** contain exactly one [1..1] @typeCode="REF" Referrer (CONF:1198-30875).
    - iv. This encompassing Encounter **SHALL** contain exactly one [1..1] **location** (CONF:1198-30876).
      - 1. This location **SHALL** contain exactly one [1..1] **healthCareFacility** (CONF:1198-30877).
        - a. This healthCareFacility **SHALL** contain at least one [1..\*] **id** (CONF:1198-30878).

### 1.1.17.6 component

- 22. SHALL contain exactly one [1..1] component (CONF:1198-9588).
  - a. This component **SHALL** contain exactly one [1..1] **structuredBody** (CONF:1198-30352).
    - i. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30353) such that it
      - 1. SHALL contain exactly one [1..1] <u>Complications Section (V3)</u> (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.37:2015-08-01) (CONF:1198-30387).
    - ii. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30355) such that it
      - 1. **SHALL** contain exactly one [1..1] <u>Procedure Description Section</u> (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.27) (CONF:1198-30356).
    - iii. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30357) such that it
      - 1. SHALL contain exactly one [1..1] Procedure Indications Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.29:2014-06-09) (CONF:1198-30358).
    - iv. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30359) such that it
      - 1. **SHALL** contain exactly one [1..1] Postprocedure Diagnosis

        Section (V3) (identifier:
        urn:h17ii:2.16.840.1.113883.10.20.22.2.36:2015-08-01)
        (CONF:1198-30360).
    - v. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30361) such that it
      - 1. **SHALL** contain exactly one [1..1] <u>Assessment Section</u> (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.8) (CONF:1198-30362).
    - vi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30363) such that it
      - 1. SHALL contain exactly one [1..1] Assessment and Plan Section
         (V2) (identifier:
         urn:h17ii:2.16.840.1.113883.10.20.22.2.9:2014-06-09)
         (CONF:1198-30364).
    - vii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30365) such that it
      - SHALL contain exactly one [1..1] Plan of Treatment Section
         (V2) (identifier:
         urn:h17ii:2.16.840.1.113883.10.20.22.2.10:2014-06-09)
         (CONF:1198-30366).
    - viii. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30367) such that it

- 1. SHALL contain exactly one [1..1] Allergies and Intolerances Section (entries optional) (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.6:2015-08-01) (CONF:1198-30368).
- ix. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30369) such that it
  - 1. SHALL contain exactly one [1..1] Anesthesia Section (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.25:2014-06-09) (CONF:1198-30370).
- x. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30371) such that it
  - 1. **SHALL** contain exactly one [1..1] <u>Chief Complaint Section</u> (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.1.13.2.1) (CONF:1198-30372).
- xi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30373) such that it
  - 1. SHALL contain exactly one [1..1] Chief Complaint and Reason for Visit Section (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.13) (CONF:1198-30374).
- xii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30375) such that it
  - 1. **SHALL** contain exactly one [1..1] **Family History Section (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.15:2015-08-01) (CONF:1198-30376).
- xiii.This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30377) such that it
  - 1. **SHALL** contain exactly one [1..1] Past Medical History (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.20:2015-08-01) (CONF:1198-30378).
- xiv. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30379) such that it
  - SHALL contain exactly one [1..1] <u>History of Present Illness</u>
     <u>Section</u> (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.4) (CONF:1198-30380).
- xv. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30381) such that it
  - SHALL contain exactly one [1..1] <u>Medical (General) History</u>
     <u>Section</u> (identifier:
     urn:oid:2.16.840.1.113883.10.20.22.2.39) (CONF:1198-30382).
- xvi. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30383) such that it

- 1. SHALL contain exactly one [1..1] Medications Section (entries optional) (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.1:2014-06-09) (CONF:1198-30384).
- xvii. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30388) such that it
  - 1. SHALL contain exactly one [1..1] Medications Administered Section (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.38:2014-06-09) (CONF:1198-30389).
- xviii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30390) such that it
  - 1. SHALL contain exactly one [1..1] Physical Exam Section (V3)
     (identifier:
     urn:h17ii:2.16.840.1.113883.10.20.2.10:2015-08-01)
     (CONF:1198-30391).
- xix. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30392) such that it
  - 1. SHALL contain exactly one [1..1] Planned Procedure Section
     (V2) (identifier:
     urn:h17ii:2.16.840.1.113883.10.20.22.2.30:2014-06-09)
     (CONF:1198-30393).
- xx. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30394) such that it
  - 1. **SHALL** contain exactly one [1..1] <u>Procedure Disposition Section</u> (identifier: urn:oid:2.16.840.1.113883.10.20.18.2.12) (CONF:1198-30395).
- xxi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30396) such that it
  - SHALL contain exactly one [1..1] Procedure Estimated Blood Loss Section (identifier: urn:oid:2.16.840.1.113883.10.20.18.2.9) (CONF:1198-30397).
- xxii. This structuredBody MAY contain zero or one [0..1] component (CONF:1198-30398) such that it
  - 1. **SHALL** contain exactly one [1..1] **Procedure Findings Section** (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.28:2015-08-01) (CONF:1198-30399).
- xxiii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30400) such that it
  - 1. **SHALL** contain exactly one [1..1] <u>Procedure Implants Section</u> (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.40) (CONF:1198-30401).
- xxiv. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30402) such that it

- 1. SHALL contain exactly one [1..1] Procedure Specimens Taken Section (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.31) (CONF:1198-30403).
- xxv. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30404) such that it
  - 1. SHALL contain exactly one [1..1] Procedures Section (entries optional) (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.7:2014-06-09) (CONF:1198-30405).
- xxvi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30406) such that it
  - 1. **SHALL** contain exactly one [1..1] Reason for Visit Section (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.12) (CONF:1198-30407).
- xxvii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30408) such that it
  - 1. **SHALL** contain exactly one [1..1] Review of Systems Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.18) (CONF:1198-30409).
- xxviii. This structured Body MAY contain zero or one [0..1] component (CONF:1198-30410) such that it
  - 1. SHALL contain exactly one [1..1] Social History Section (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.2.17:2015-08-01) (CONF:1198-30411).
- xxix. This structuredBody **SHALL** contain an Assessment and Plan Section (V2) (2.16.840.1.113883.10.20.22.2.9:2014-06-09), or an Assessment Section (2.16.840.1.113883.10.20.22.2.8) and a Plan of Treatment Section (V2) (2.16.840.1.113883.10.20.22.2.10:2014-06-09) (CONF:1198-30412).
- xxx. This structuredBody **SHALL NOT** contain an Assessment and Plan Section (V2) (2.16.840.1.113883.10.20.22.2.9:2014-06-09) when either an Assessment Section (2.16.840.1.113883.10.20.22.2.8) or a Plan of Treatment Section (V2) (2.16.840.1.113883.10.20.22.2.10:2014-06-09) is present (CONF:1198-30414).
- xxxi. This structuredBody **SHALL NOT** contain a Chief Complaint and Reason for Visit Section (2.16.840.1.113883.10.20.22.2.13) when either a Chief Complaint Section (1.3.6.1.4.1.19376.1.5.3.1.1.13.2.1) or a Reason for Visit Section (2.16.840.1.113883.10.20.22.2.12) is present (CONF:1198-30415).

#### Table 47: ProcedureNoteDocumentTypeCodes

Value Set: ProcedureNoteDocumentTypeCodes urn:oid:2.16.840.1.113883.11.20.6.1 A value set of LOINC document codes for Procedure Notes.

Specific URL Pending

Value Set Source: <a href="http://search.loinc.org">http://search.loinc.org</a>

Code	Code System	Code System OID	Print Name
28570-0	LOINC	urn:oid:2.16.840.1.113883.6.1	Provider-unspecified Procedure note
11505-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Physician procedure note
18744-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Bronchoscopy study
18745-0	LOINC	urn:oid:2.16.840.1.113883.6.1	Cardiac catheterization study
18746-8	LOINC	urn:oid:2.16.840.1.113883.6.1	Colonoscopy study
18751-8	LOINC	urn:oid:2.16.840.1.113883.6.1	Endoscopy study
18753-4	LOINC	urn:oid:2.16.840.1.113883.6.1	Flexible sigmoidoscopy study
18836-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Cardiac stress study Procedure
28577-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Dentist procedure note
28625-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Podiatry procedure note
	·		-

#### Figure 33: Procedure Note performer Example

```
<performer typeCode="PPRF">
    <assignedEntity>
        <id extension="I000017" root="2.16.840.1.113883.19.5" />
        <code code="207RG0100X" codeSystem="2.16.840.1.113883.6.101" codeSystemName="NUCC"</pre>
displayName="Gastroenterologist" />
        <addr>
            <streetAddressLine>1001 Hospital Lane/streetAddressLine>
            <city>Ann Arbor</city>
            <state>MI</state>
            <postalCode>99999</postalCode>
            <country>US</country>
        </addr>
        <telecom value="tel:(999)555-1212" />
        <assignedPerson>
            <name>
                <prefix>Dr.</prefix>
                <given>Tony</given>
                <family>Tum</family>
            </name>
        </assignedPerson>
    </assignedEntity>
</performer>
```

#### Figure 34: Procedure Note serviceEvent Example

# 1.1.18 Progress Note (V3)

```
[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.9:2015-08-01 (open)]
```

Table 48: Progress Note (V3) Contexts

Contained By:	Contains:
	Assessment Section (optional)
	Review of Systems Section (optional)
	Chief Complaint Section (optional)
	Objective Section (optional)
	Subjective Section (optional)
	Medications Section (entries optional) (V2) (optional)
	Plan of Treatment Section (V2) (optional)
	Nutrition Section (optional)
	Assessment and Plan Section (V2) (optional)
	Instructions Section (V2) (optional)
	US Realm Date and Time (DT.US.FIELDED) (optional)
	US Realm Date and Time (DT.US.FIELDED) (required)
	Results Section (entries optional) (V3) (optional)
	<u>Vital Signs Section (entries optional) (V3)</u> (optional)
	Problem Section (entries optional) (V3) (optional)
	Physical Exam Section (V3) (optional)
	Interventions Section (V3) (optional)
	Allergies and Intolerances Section (entries optional)
	(V3) (optional)

This template represents a patient's clinical status during a hospitalization, outpatient visit, treatment with a LTPAC provider, or other healthcare encounter.

Taber's medical dictionary defines a Progress Note as "An ongoing record of a patient's illness and treatment. Physicians, nurses, consultants, and therapists record their notes concerning the progress or lack of progress made by the patient between the time of the previous note and the most recent note."