## 2.2 Care Team Member Act

[act: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.4.500.1:2019-07-01 (open)]

Table 6: Care Team Member Act Contexts

Contained By:	Contains:			
Care Team Organizer (required)	Note Activity (optional)			
	Care Team Member Schedule Observation (optional)			

This template is used to represent a member of the care team. Care team members can include healthcare and community services providers, caregivers, relatives, the patient themselves, etc. A care team member can be another care team or an organization.

Care team member attributes include the following:

- Care team member status on the care team
- Care team member time (e.g. duration, point-in-time, etc.) on the care team
- Schedule of the care team member describing when the care team member usually participates on the care team
- Care team member function on the care team such as the care team member specialty, relationship to the patient, and also role on the care team
- Care team member name, address, telecom, organization, etc.
- Care team member information (narrative description about the care team member)

Table 7: Care Team Member Act Constraints Overview

XPath	Card.	Verb	Data Type	CONF#	Value
act (identifier: urn:hl7ii:2.16.8	40.1.113883.1	0.20.22.4.5	00.1:2019	9-07-01)	
@classCode	11	SHALL		4435-53	PCPR
@moodCode	11	SHALL		4435-54	EVN
templateId	11	SHALL		4435-45	
@root	11	SHALL		4435-66	2.16.840.1.113883.10.20.22.4 .500.1
@extension	11	SHALL		4435-67	2019-07-01
id	1*	SHALL		4435-162	
code	11	SHALL		4435-27	
@code	11	SHALL		4435-48	urn:oid:2.16.840.1.113883.6.1 (LOINC) = 85847-2
@codeSystem	11	SHALL		4435-49	2.16.840.1.113883.6.1
statusCode	11	SHALL		4435-62	
@code	11	SHALL		4435-68	urn:oid:2.16.840.1.113883.1.1 1.15933 (ActStatus)
effectiveTime	11	SHALL		4435-33	
low	11	SHALL		4435-167	
high	01	MAY		4435-168	
performer	11	SHALL		4435-160	
sdtc:functionCode	01	MAY		4435-161	urn:oid:2.16.840.1.113762.1.4 .1099.30 (Care Team Member Function)
participant	0*	MAY		4435-76	
@typeCode	11	SHALL		4435-78	urn:oid:2.16.840.1.113883.5.9 0 (HL7ParticipationType) = IND
sdtc:functionCode	11	SHALL		4435-169	urn:oid:2.16.840.1.113762.1.4 .1099.30 (Care Team Member Function)
participant	0*	MAY		4435-171	
@typeCode	11	SHALL		4435-174	urn:oid:2.16.840.1.113883.5.9 0 (HL7ParticipationType) = LOC
participantRole	11	SHALL		4435-173	
entryRelationship	0*	MAY		4435-86	
@typeCode	11	SHALL		4435-87	urn:oid:2.16.840.1.113883.5.1 002 (HL7ActRelationshipType) = REFR
encounter	11	SHALL		4435-88	
id	11	SHALL		4435-89	
entryRelationship	0*	MAY		4435-91	

## Appendix A: Templates defined in C-CDA R2.1 Companion Guide

XPath	Card.	Verb	Data Type	CONF#	Value
@typeCode	11	SHALL		4435-92	urn:oid:2.16.840.1.113883.5.1 002 (HL7ActRelationshipType) = REFR
act	11	SHALL		4435-93	Note Activity (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.22.4.202:2016-11-01
entryRelationship	01	MAY		4435-94	
@typeCode	11	SHALL		4435-96	urn:oid:2.16.840.1.113883.5.1 002 (HL7ActRelationshipType) = REFR
observation	11	SHALL		4435-95	<u>Care Team Member Schedule</u> <u>Observation (identifier:</u> <u>urn:hl7ii:2.16.840.1.113883.1</u> <u>0.20.22.4.500.3:2019-07-01</u>

- 1. **SHALL** contain exactly one [1..1] @classCode="PCPR" Provision of Care (CONF:4435-53).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CONF:4435-54).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4435-45) such that it
  - a. **SHALL** contain exactly one [1..1] @root="2.16.840.1.113883.10.20.22.4.500.1" (CONF:4435-66).
  - b. **SHALL** contain exactly one [1..1] @extension="2019-07-01" (CONF:4435-67).
- 4. **SHALL** contain at least one [1..\*] **id** (CONF:4435-162).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4435-27).
  - a. This code **SHALL** contain exactly one [1..1] @code="85847-2" Patient Care team information (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4435-48).
  - b. This code **SHALL** contain exactly one [1..1] **@codeSystem=**"2.16.840.1.113883.6.1" LOINC (CONF:4435-49).
- 6. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4435-62).
  - a. This statusCode **SHALL** contain exactly one [1..1] **@code**, which **SHALL** be selected from ValueSet <u>ActStatus</u> urn:oid:2.16.840.1.113883.1.11.15933 **STATIC** 2019-05-27 (CONF:4435-68).
- 7. **SHALL** contain exactly one [1..1] **effectiveTime** (CONF:4435-33).
  - a. This effectiveTime **SHALL** contain exactly one [1..1] **low** (CONF:4435-167).
  - b. This effective Time MAY contain zero or one [0..1] high (CONF:4435-168).
- 8. SHALL contain exactly one [1..1] performer (CONF:4435-160) such that it
  - a. MAY contain zero or one [0..1] sdtc:functionCode, which SHOULD be selected from ValueSet Care Team Member Function

urn:oid:2.16.840.1.113762.1.4.1099.30 DYNAMIC (CONF:4435-161).

Note: This sdtc:functionCode represents the function or role of the member on the care team. For example, the care team member roles on the care team can be a caregiver and a professional nurse or a primary care provider and the care coordinator.

This participant is used to express additional care team functions performed by this member of the team.

- 9. MAY contain zero or more [0..\*] participant (CONF:4435-76) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="IND" Indirect Target (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4435-78).
  - b. **SHALL** contain exactly one [1..1] **sdtc:functionCode**, which **SHALL** be selected from ValueSet <u>Care Team Member Function</u> urn:oid:2.16.840.1.113762.1.4.1099.30 **DYNAMIC** (CONF:4435-169).
  - c. This participantRole **SHALL** contain exactly one [1..1] @nullFlavor="NI" No Information. (CONF:4435-172).

This participant represents the location where the care team member provides the service

- 10. MAY contain zero or more [0..\*] participant (CONF:4435-171) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="LOC" Location (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4435-174).
  - b. **SHALL** contain exactly one [1..1] **participantRole** (CONF:4435-173).
- 11. MAY contain zero or more [0..\*] entryRelationship (CONF:4435-86) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4435-87).
  - b. **SHALL** contain exactly one [1..1] **encounter** (CONF:4435-88).
    - i. This encounter **SHALL** contain exactly one [1..1] **id** (CONF:4435-89).
      - 1. If the id does not match an encounter/id from an encounter elsewhere within the same document and the id does not contain @nullFlavor=NA, then this entry **SHALL** conform to the Encounter Activity (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.4.49:2015-08-01) (CONF:4435-90).

This is the note activity to naratively describe information about the member on the care team.

- 12. MAY contain zero or more [0..\*] entryRelationship (CONF:4435-91) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4435-92).
  - b. **SHALL** contain exactly one [1..1] **Note Activity** (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.202:2016-11-01) (CONF:4435-93).

This is the schedule of when or how frequently the care team member participates (or provides care to the patient) on the care team.

- 13. MAY contain zero or one [0..1] entryRelationship (CONF:4435-94) such that it
  - a. **SHALL** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4435-96).
  - b. **SHALL** contain exactly one [1..1] <u>Care Team Member Schedule Observation</u> (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.4.500.3:2019-07-01) (CONF:4435-95).

## Figure 4: Care Team Member Act

```
<!--Care Team Organizer-->
          <entry>
            <organizer classCode="CLUSTER" moodCode="EVN">
                <templateId root="2.16.840.1.113883.10.20.22.4.500" extension="2019-07-</pre>
01"/>
. . .
              <!--NEW Care Team Organizer Entry Template ID and extension-->
              <!-- #1 Care Team Member Act - This component is a care team member who is a
provider -->
              <component>
                <act classCode="PCPR" moodCode="EVN">
                    <templateId root="2.16.840.1.113883.10.20.22.4.500.1" extension="2019-</pre>
07-01"/>
                  <id root="1.5.5.5.5.5.5"/>
                  <code code="85847-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Care Team Information"/>
                  <!--Care Team Member Status -
https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.15933/expansion-->
                  <statusCode code="active"/>
                  <effectiveTime xsi:type="IVL TS">
                    <low value="201810081426-0500"/>
                  </effectiveTime>
                  <!--Attributes about the provider member - name-->
                  <performer typeCode="PRF">
                      <functionCode xmlns="urn:hl7-org:sdtc" code="PCP"</pre>
displayName="primary care physician"
                          codeSystem="2.16.840.1.113883.5.88"
codeSystemName="ParticipationFunction">
                          <originalText xmlns="urn:hl7-org:v3">
                               <reference value="#CT1 M01"></reference>
                          </originalText>
                      </functionCode> <!-- A care team member role -->
                    <assignedEntity>
                        <id root="B00B14E8-CDE4-48EA-8A09-01BC4945122A" extension="1"/>
                        <id root="1.5.5.5.5.5.5"/>
                      <assignedPerson>
<name><given>John</given><given>O</given><family>Smith</family>,<suffix>MD</suffix> </name>
                      </assignedPerson>
                    </assignedEntity>
                  </performer>
                </act>
              </component>
            </organizer>
          </entry>
```