### 1.1.20 Referral Note (V2)

`[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.14:2015-08-01 (open)]`

***Table 51: Referral Note (V2) Contexts***

| Contained By: | Contains: |
|---|---|
| | Assessment Section (optional)<br>Review of Systems Section (optional)<br>History of Present Illness Section (optional)<br>General Status Section (optional)<br>US Realm Person Name (PN.US.FIELDED) (optional)<br>US Realm Person Name (PN.US.FIELDED) (required)<br>Medications Section (entries required) (V2) (required)<br>Plan of Treatment Section (V2) (optional)<br>Medical Equipment Section (V2) (optional)<br>Nutrition Section (optional)<br>Procedures Section (entries optional) (V2) (optional)<br>Functional Status Section (V2) (optional)<br>Reason for Referral Section (V2) (required)<br>Assessment and Plan Section (V2) (optional)<br>Mental Status Section (V2) (optional)<br>Immunizations Section (entries required) (V3) (optional)<br>Results Section (entries required) (V3) (optional)<br>Past Medical History (V3) (optional)<br>Vital Signs Section (entries required) (V3) (optional)<br>Problem Section (entries required) (V3) (required)<br>Physical Exam Section (V3) (optional)<br>Social History Section (V3) (optional)<br>Advance Directives Section (entries optional) (V3) (optional)<br>Family History Section (V3) (optional)<br>Allergies and Intolerances Section (entries required) (V3) (required) |

A Referral Note communicates pertinent information from a provider who is requesting services of another provider of clinical or non-clinical services. The information in this document includes the reason for the referral and additional information that would augment decision making and care delivery.

Examples of referral situations are when a patient is referred from a family physician to a cardiologist for cardiac evaluation or when patient is sent by a cardiologist to an emergency department for angina or when a patient is referred by a nurse practitioner to an audiologist for hearing screening or when a patient is referred by a hospitalist to social services.

***Table 52: Referral Note (V2) Constraints Overview***

| XPath | Card. | Verb | Data Type | CONF# | Value |
|---|---|---|---|---|---|
| ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.1.14:2015-08-01) | | | | | |
| templateId | 1..1 | SHALL | | 1198-28947 | |
| @root | 1..1 | SHALL | | 1198-28948 | 2.16.840.1.113883.10.20.22.1.14 |
| @extension | 1..1 | SHALL | | 1198-32911 | 2015-08-01 |
| code | 1..1 | SHALL | | 1198-28949 | |
| @code | 1..1 | SHALL | | 1198-32967 | urn:oid:2.16.840.1.113883.1.11.20.2.3 (ReferralDocumentType) |
| informationRecipient | 1..1 | SHALL | | 1198-31589 | |
| intendedRecipient | 1..1 | SHALL | | 1198-31590 | |
| addr | 0..* | SHOULD | | 1198-31591 | |
| telecom | 0..* | SHOULD | | 1198-31592 | |
| informationRecipient | 1..1 | SHALL | | 1198-31593 | |
| name | 1..* | SHALL | | 1198-31594 | US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |
| participant | 0..* | SHOULD | | 1198-31642 | |
| @typeCode | 1..1 | SHALL | | 1198-31924 | urn:oid:2.16.840.1.113883.5.90 (HL7ParticipationType) = IND |
| associatedEntity | 1..1 | SHALL | | 1198-31643 | |
| @classCode | 1..1 | SHALL | | 1198-31925 | urn:oid:2.16.840.1.113883.11.20.9.33 (INDRoleclassCodes) |
| associatedPerson | 1..1 | SHALL | | 1198-31644 | |
| name | 1..* | SHALL | | 1198-31645 | US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1 |
| participant | 0..* | SHOULD | | 1198-31647 | |
| @typeCode | 1..1 | SHALL | | 1198-31648 | urn:oid:2.16.840.1.113883.5.90 (HL7ParticipationType) = |

| XPath | Card. | Verb | Data Type | CONF# | Value |
|---|---|---|---|---|---|
| | | | | | CALLBCK |
| associatedEntity | 1..1 | SHALL | | 1198-31649 | |
| @classCode | 1..1 | SHALL | | 1198-32419 | urn:oid:2.16.840.1.113883.5.110 (HL7RoleClass) = ASSIGNED |
| id | 1..* | SHALL | | 1198-31650 | |
| addr | 0..* | SHOULD | | 1198-31651 | |
| telecom | 1..* | SHALL | | 1198-31652 | |
| associatedPerson | 1..1 | SHALL | | 1198-31653 | |
| name | 1..* | SHALL | | 1198-31654 | |
| scopingOrganization | 0..1 | MAY | | 1198-31655 | |
| component | 1..1 | SHALL | | 1198-29062 | |
| structuredBody | 1..1 | SHALL | | 1198-29063 | |
| component | 0..1 | SHOULD | | 1198-29066 | |
| section | 1..1 | SHALL | | 1198-29067 | Plan of Treatment Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.10:2014-06-09 |
| component | 0..1 | MAY | | 1198-29068 | |
| section | 1..1 | SHALL | | 1198-29069 | Advance Directives Section (entries optional) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.21:2015-08-01 |
| component | 0..1 | MAY | | 1198-29074 | |
| section | 1..1 | SHALL | | 1198-29075 | History of Present Illness Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.4 |
| component | 0..1 | MAY | | 1198-29076 | |
| section | 1..1 | SHALL | | 1198-29077 | Family History Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.15:2015-08-01 |

| XPath | Card. | Verb | Data Type | CONF# | Value |
|---|---|---|---|---|---|
| component | 0..1 | MAY | | 1198-29082 | |
| section | 1..1 | SHALL | | 1198-29083 | Immunizations Section (entries required) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.2.1:2015-08-01 |
| component | 1..1 | SHALL | | 1198-29086 | |
| section | 1..1 | SHALL | | 1198-29087 | Problem Section (entries required) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.5.1:2015-08-01 |
| component | 0..1 | MAY | | 1198-29088 | |
| section | 1..1 | SHALL | | 1198-29089 | Procedures Section (entries optional) (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.7:2014-06-09 |
| component | 0..1 | SHOULD | | 1198-29090 | |
| section | 1..1 | SHALL | | 1198-29091 | Results Section (entries required) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.3.1:2015-08-01 |
| component | 0..1 | MAY | | 1198-29092 | |
| section | 1..1 | SHALL | | 1198-29093 | Review of Systems Section (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.18 |
| component | 0..1 | MAY | | 1198-29094 | |
| section | 1..1 | SHALL | | 1198-29095 | Social History Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.17:2015-08-01 |
| component | 0..1 | MAY | | 1198-29096 | |
| section | 1..1 | SHALL | | 1198-29097 | Vital Signs Section (entries required) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.4.1:2015-08-01 |
| component | 0..1 | SHOULD | | 1198-29098 | |
| section | 1..1 | SHALL | | 1198-29099 | Functional Status Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.1 |

| XPath | Card. | Verb | Data Type | CONF# | Value |
|---|---|---|---|---|---|
| | | | | | 0.20.22.2.14:2014-06-09 |
| component | 0..1 | MAY | | 1198-29100 | |
| section | 1..1 | SHALL | | 1198-29101 | Physical Exam Section (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.2.10:2015-08-01 |
| component | 0..1 | SHOULD | | 1198-30780 | |
| section | 1..1 | SHALL | | 1198-30781 | Nutrition Section (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.57 |
| component | 0..1 | SHOULD | | 1198-30796 | |
| section | 1..1 | SHALL | | 1198-30926 | Mental Status Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.56:2015-08-01 |
| component | 0..1 | MAY | | 1198-30798 | |
| section | 1..1 | SHALL | | 1198-30799 | Medical Equipment Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.23:2014-06-09 |
| component | 1..1 | SHALL | | 1198-30911 | |
| section | 1..1 | SHALL | | 1198-30912 | Allergies and Intolerances Section (entries required) (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.6.1:2015-08-01 |
| component | 0..1 | MAY | | 1198-30913 | |
| section | 1..1 | SHALL | | 1198-30914 | Assessment Section (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.8 |
| component | 0..1 | MAY | | 1198-30915 | |
| section | 1..1 | SHALL | | 1198-30916 | Assessment and Plan Section (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.9:2014-06-09 |
| component | 0..1 | MAY | | 1198-30917 | |
| section | 1..1 | SHALL | | 1198-30918 | Past Medical History (V3) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.20:2015-08-01 |

| XPath | Card. | Verb | Data Type | CONF# | Value |
|---|---|---|---|---|---|
| component | 0..1 | MAY | | 1198-30919 | |
| section | 1..1 | SHALL | | 1198-30920 | General Status Section (identifier: urn:oid:2.16.840.1.113883.10.20.2.5 |
| component | 1..1 | SHALL | | 1198-30922 | |
| section | 1..1 | SHALL | | 1198-30923 | Medications Section (entries required) (V2) (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.1.1:2014-06-09 |
| component | 1..1 | SHALL | | 1198-30924 | |
| section | 1..1 | SHALL | | 1198-30925 | Reason for Referral Section (V2) (identifier: urn:hl7ii:1.3.6.1.4.1.19376.1.5.3.1.3.1:2014-06-09 |

1. Conforms to **US Realm Header (V3)** template (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.1.1:2015-08-01).
2. **SHALL** contain exactly one [1..1] **templateId** (CONF:1198-28947) such that it
    a. **SHALL** contain exactly one [1..1] **@root**="2.16.840.1.113883.10.20.22.1.14" (CONF:1198-28948).
    b. **SHALL** contain exactly one [1..1] **@extension**="2015-08-01" (CONF:1198-32911).
    c. When asserting this templateId, all C-CDA 2.1 section and entry templates that had a previous version in C-CDA R1.1 **SHALL** include both the C-CDA 2.1 templateId and the C-CDA R1.1 templateId root without an extension. See C-CDA R2.1 Volume 1 - Design Considerations for additional detail (CONF:1198-32943).

The Referral Note recommends use of the document type code 57133-1 "Referral Note", with further specification provided by author or performer, setting, or specialty. When pre-coordinated codes are used, any coded values describing the author or performer of the service act or the practice setting must be consistent with the LOINC document type. For example, an Obstetrics and Gynecology Referral note would not be authored by a Pediatric Cardiologist. The type of referral and the target of the referral are specified via the participant (and not via the author).

3. **SHALL** contain exactly one [1..1] **code** (CONF:1198-28949).
    a. This code **SHALL** contain exactly one [1..1] **@code**, which **SHALL** be selected from ValueSet **ReferralDocumentType** urn:oid:2.16.840.1.113883.1.11.20.2.3 **DYNAMIC** (CONF:1198-32967).
4. **SHALL** contain exactly one [1..1] **informationRecipient** (CONF:1198-31589).
    a. This informationRecipient **SHALL** contain exactly one [1..1] **intendedRecipient** (CONF:1198-31590).

i. This intendedRecipient **SHOULD** contain zero or more [0..*] **addr** (CONF:1198-31591).
ii. This intendedRecipient **SHOULD** contain zero or more [0..*] **telecom** (CONF:1198-31592).
iii. This intendedRecipient **SHALL** contain exactly one [1..1] **informationRecipient** (CONF:1198-31593).
1. This informationRecipient **SHALL** contain at least one [1..*] **US Realm Person Name (PN.US.FIELDED)** (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-31594).

5. **SHOULD** contain zero or more [0..*] **participant** (CONF:1198-31642) such that it
a. **SHALL** contain exactly one [1..1] **@typeCode**="IND" Indirect (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:1198-31924).
b. **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:1198-31643).
i. This associatedEntity **SHALL** contain exactly one [1..1] **@classCode**, which **SHALL** be selected from ValueSet **INDRoleclassCodes** urn:oid:2.16.840.1.113883.11.20.9.33 **DYNAMIC** (CONF:1198-31925).
ii. This associatedEntity **SHALL** contain exactly one [1..1] **associatedPerson** (CONF:1198-31644).
1. This associatedPerson **SHALL** contain at least one [1..*] **US Realm Person Name (PN.US.FIELDED)** (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-31645).

This participant represents the clinician to contact for questions about the referral note. This call back contact individual may be a different person than the individual(s) identified in the author or legalAuthenticator participant.

6. **SHOULD** contain zero or more [0..*] **participant** (CONF:1198-31647) such that it
a. **SHALL** contain exactly one [1..1] **@typeCode**="CALLBCK" call back contact (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90 **DYNAMIC**) (CONF:1198-31648).
b. **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:1198-31649).
i. This associatedEntity **SHALL** contain exactly one [1..1] **@classCode**="ASSIGNED" assigned entity (CodeSystem: HL7RoleClass urn:oid:2.16.840.1.113883.5.110) (CONF:1198-32419).
ii. This associatedEntity **SHALL** contain at least one [1..*] **id** (CONF:1198-31650).
iii. This associatedEntity **SHOULD** contain zero or more [0..*] **addr** (CONF:1198-31651).
iv. This associatedEntity **SHALL** contain at least one [1..*] **telecom** (CONF:1198-31652).
v. This associatedEntity **SHALL** contain exactly one [1..1] **associatedPerson** (CONF:1198-31653).
1. This associatedPerson **SHALL** contain at least one [1..*] **name** (CONF:1198-31654).

vi. This associatedEntity **MAY** contain zero or one [0..1] **scopingOrganization** (CONF:1198-31655).

7. **SHALL** contain exactly one [1..1] **component** (CONF:1198-29062).
    a. This component **SHALL** contain exactly one [1..1] **structuredBody** (CONF:1198-29063).
        i. This structuredBody **SHOULD** contain zero or one [0..1] **component** (CONF:1198-29066) such that it
            1. **SHALL** contain exactly one [1..1] **Plan of Treatment Section (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.10:2014-06-09) (CONF:1198-29067).
        ii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29068) such that it
            1. **SHALL** contain exactly one [1..1] **Advance Directives Section (entries optional) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.21:2015-08-01) (CONF:1198-29069).
        iii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29074) such that it
            1. **SHALL** contain exactly one [1..1] **History of Present Illness Section** (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.4) (CONF:1198-29075).
        iv. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29076) such that it
            1. **SHALL** contain exactly one [1..1] **Family History Section (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.15:2015-08-01) (CONF:1198-29077).
        v. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29082) such that it
            1. **SHALL** contain exactly one [1..1] **Immunizations Section (entries required) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.2.1:2015-08-01) (CONF:1198-29083).
        vi. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-29086) such that it
            1. **SHALL** contain exactly one [1..1] **Problem Section (entries required) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.5.1:2015-08-01) (CONF:1198-29087).
        vii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29088) such that it
            1. **SHALL** contain exactly one [1..1] **Procedures Section (entries optional) (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.7:2014-06-09) (CONF:1198-29089).

viii. This structuredBody **SHOULD** contain zero or one [0..1] **component** (CONF:1198-29090) such that it
    1. **SHALL** contain exactly one [1..1] **Results Section (entries required) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.3.1:2015-08-01) (CONF:1198-29091).

ix. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29092) such that it
    1. **SHALL** contain exactly one [1..1] **Review of Systems Section** (identifier: urn:oid:1.3.6.1.4.1.19376.1.5.3.1.3.18) (CONF:1198-29093).

x. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29094) such that it
    1. **SHALL** contain exactly one [1..1] **Social History Section (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.17:2015-08-01) (CONF:1198-29095).

xi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29096) such that it
    1. **SHALL** contain exactly one [1..1] **Vital Signs Section (entries required) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.4.1:2015-08-01) (CONF:1198-29097).

xii. This structuredBody **SHOULD** contain zero or one [0..1] **component** (CONF:1198-29098) such that it
    1. **SHALL** contain exactly one [1..1] **Functional Status Section (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.14:2014-06-09) (CONF:1198-29099).

xiii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-29100) such that it
    1. **SHALL** contain exactly one [1..1] **Physical Exam Section (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.2.10:2015-08-01) (CONF:1198-29101).

xiv. This structuredBody **SHOULD** contain zero or one [0..1] **component** (CONF:1198-30780) such that it
    1. **SHALL** contain exactly one [1..1] **Nutrition Section** (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.57) (CONF:1198-30781).

xv. This structuredBody **SHOULD** contain zero or one [0..1] **component** (CONF:1198-30796) such that it
    1. **SHALL** contain exactly one [1..1] **Mental Status Section (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.56:2015-08-01) (CONF:1198-30926).

xvi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30798) such that it

1. **SHALL** contain exactly one [1..1] **Medical Equipment Section (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.23:2014-06-09) (CONF:1198-30799).

xvii. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30911) such that it

1. **SHALL** contain exactly one [1..1] **Allergies and Intolerances Section (entries required) (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.6.1:2015-08-01) (CONF:1198-30912).

xviii. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30913) such that it

1. **SHALL** contain exactly one [1..1] **Assessment Section** (identifier: urn:oid:2.16.840.1.113883.10.20.22.2.8) (CONF:1198-30914).

xix. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30915) such that it

1. **SHALL** contain exactly one [1..1] **Assessment and Plan Section (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.9:2014-06-09) (CONF:1198-30916).

xx. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30917) such that it

1. **SHALL** contain exactly one [1..1] **Past Medical History (V3)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.20:2015-08-01) (CONF:1198-30918).

xxi. This structuredBody **MAY** contain zero or one [0..1] **component** (CONF:1198-30919) such that it

1. **SHALL** contain exactly one [1..1] **General Status Section** (identifier: urn:oid:2.16.840.1.113883.10.20.2.5) (CONF:1198-30920).

xxii. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30922) such that it

1. **SHALL** contain exactly one [1..1] **Medications Section (entries required) (V2)** (identifier: urn:hl7ii:2.16.840.1.113883.10.20.22.2.1.1:2014-06-09) (CONF:1198-30923).

xxiii. This structuredBody **SHALL** contain exactly one [1..1] **component** (CONF:1198-30924) such that it

1. **SHALL** contain exactly one [1..1] **Reason for Referral Section (V2)** (identifier: urn:hl7ii:1.3.6.1.4.1.19376.1.5.3.1.3.1:2014-06-09) (CONF:1198-30925).

xxiv. This structuredBody **SHALL** contain an Assessment and Plan Section (V2) (2.16.840.1.113883.10.20.22.2.9:2014-06-09), or an Assessment Section (2.16.840.1.113883.10.20.22.2.8) and a Plan of Treatment Section (V2) (2.16.840.1.113883.10.20.22.2.10:2014-06-09) (CONF:1198-29102).

xxv. This structuredBody **SHALL NOT** contain an Assessment and Plan Section (V2) (2.16.840.1.113883.10.20.22.2.9:2014-06-09) when either an Assessment Section (2.16.840.1.113883.10.20.22.2.8) or a Plan of Treatment Section (V2) (2.16.840.1.113883.10.20.22.2.10:2014-06-09) is present (CONF:1198-29103).

***Table 53: ReferralDocumentType***

Value Set: ReferralDocumentType urn:oid:2.16.840.1.113883.1.11.20.2.3
(Clinical Focus: A LOINC concept that indicates the focus of the referral note),(Data Element Scope: C-CDA r2.1 @code in ReferralNote(V2)
[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.14:2015- 08-01 (open)]
DYNAMIC),(Inclusion Criteria: LOINC document concepts for referral notes),(Exclusion Criteria: only those in the inclusion criteria)

This value set was imported on 6/29/2019 with a version of 20190516.
Value Set Source:
https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.20.2.3/expansion

| Code | Code System | Code System OID | Print Name |
|---|---|---|---|
| 57133-1 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Referral note |
| 57134-9 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Dentistry Referral note |
| 57135-6 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Dermatology Referral note |
| 57136-4 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Diabetology Referral note |
| 57137-2 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Endocrinology Referral note |
| 57138-0 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Gastroenterology Referral note |
| 57139-8 | LOINC | urn:oid:2.16.840.1.113883.6.1 | General medicine Referral note |
| 57141-4 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Infectious disease Referral note |
| 57142-2 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Kinesiotherapy Referral note |
| 57143-0 | LOINC | urn:oid:2.16.840.1.113883.6.1 | Mental health Referral note |
| … | | | |

***Figure 37: Referral Note informationRecipient Example***

```
<informationRecipient>
    <intendedRecipient>
        <informationRecipient>
            <name>
                <given>Nancy</given>
                <family>Nightingale</family>
                <suffix qualifier="AC">RN</suffix>
            </name>
        </informationRecipient>
        <receivedOrganization>
            <name>Community Health and Hospitals</name>
            <telecom value="tel:+1(555)-555-1002" use="WP" />
            <addr use="WP">
                <streetAddressLine>Cardiac Stepdown Unit, 4B </streetAddressLine>
                <streetAddressLine>1002 Healthcare Drive </streetAddressLine>
                <city>Ann Arbor</city>
                <state>MI</state>
                <postalCode>97857</postalCode>
                <country>US</country>
            </addr>
        </receivedOrganization>
    </intendedRecipient>
</informationRecipient>
```

***Figure 38: Referral Note Caregiver Example***

```
<participant typeCode="IND">
    <functionCode code="407543004" displayName="Primary Carer"
codeSystem="2.16.840.1.113883.6.96" codeSystemName="SNOMED-CT" />
    <!-- Caregiver -->
    <associatedEntity classCode="CAREGIVER">
        <code code="MTH" codeSystem="2.16.840.1.113883.5.111" />
        <addr>
            <streetAddressLine>17 Daws Rd.</streetAddressLine>
            <city>Ann Arbor</city>
            <state>MI</state>
            <postalCode>97857</postalCode>
            <country>US</country>
        </addr>
        <telecom value="tel: 1+(555)555-1212" use="WP" />
        <associatedPerson>
            <name>
                <prefix>Mrs.</prefix>
                <given>Martha</given>
                <family>Jones</family>
            </name>
        </associatedPerson>
    </associatedEntity>
</participant>
```

***Figure 39: Referral Note Callback Contact Example***

```
<participant typeCode="CALLBCK">
    <time value="20050329224411+0500" />
    <associatedEntity classCode="ASSIGNED">
        <id extension="99999999" root="2.16.840.1.113883.4.6" />
        <code code="200000000X" codeSystem="2.16.840.1.113883.6.101"
displayName="Allopathic & Osteopathic Physicians" />
        <addr>
            <streetAddressLine>1002 Healthcare Drive </streetAddressLine>
            <city>Ann Arbor</city>
            <state>MI</state>
            <postalCode>97857</postalCode>
            <country>US</country>
        </addr>
        <telecom use="WP" value="tel:555-555-1002" />
        <associatedPerson>
            <name>
                <given>Henry</given>
                <family>Seven</family>
                <suffix>DO</suffix>
            </name>
        </associatedPerson>
    </associatedEntity>
</participant>
```

### 1.1.21 Transfer Summary (V2)

`[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.10.20.22.1.13:2015-08-01 (open)]`

***Table 54: Transfer Summary (V2) Contexts***

| Contained By: | Contains: |
|---|---|
| | Assessment Section (optional)<br>Review of Systems Section (optional)<br>History of Present Illness Section (optional)<br>General Status Section (optional)<br>Medications Section (entries required) (V2) (required)<br>Plan of Treatment Section (V2) (optional)<br>Medical Equipment Section (V2) (optional)<br>Nutrition Section (optional)<br>Procedures Section (entries required) (V2) (optional)<br>Functional Status Section (V2) (optional)<br>Reason for Referral Section (V2) (required)<br>Assessment and Plan Section (V2) (optional)<br>Course of Care Section (optional)<br>Admission Diagnosis Section (V3) (optional)<br>Mental Status Section (V2) (optional)<br>Immunizations Section (entries optional) (V3) (optional)<br>Discharge Diagnosis Section (V3) (optional)<br>Results Section (entries required) (V3) (required)<br>Admission Medications Section (entries optional) (V3) (optional)<br>Past Medical History (V3) (optional)<br>Vital Signs Section (entries required) (V3) (required)<br>Problem Section (entries required) (V3) (required)<br>Physical Exam Section (V3) (optional)<br>Payers Section (V3) (optional)<br>Social History Section (V3) (optional)<br>Advance Directives Section (entries required) (V3) (optional)<br>Family History Section (V3) (optional)<br>Allergies and Intolerances Section (entries required) (V3) (required)<br>Encounters Section (entries required) (V3) (optional) |

This document describes constraints on the Clinical Document Architecture (CDA) header and body elements for a Transfer Summary. The Transfer Summary standardizes critical information for exchange of information between providers of care when a patient moves between health care settings. Standardization of information used in this form will promote interoperability; create information suitable for reuse in quality measurement, public health, research, and for reimbursement.