

Obvious: a Meta-toolkit for information visualization toolkits used in Visual Analytics

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ABSTRACT

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Index Terms: K.6.1 [Management of Computing and Information Systems]: Project and People Management—Life Cycle; K.7.m [The Computing Profession]: Miscellaneous—Ethics

1 INTRODUCTION

Over the past few years, several information visualization toolkits have flourished in various languages such as Java [8, 11, 12, 13], C++ [1, 7] or JavaScript [9, 3, 4] to name a few. When starting a Visual Analytics project, the choice of the toolkit is a major initial decision and this proliferation of toolkits can be confusing for visual analytics software developers who know that an inappropriate choice can lead to unanticipated limitations during the development of the application.

Historically, this proliferation of toolkits can be explained by several factors: each created toolkit addresses a specific set of problems, is designed with a specific application domain in mind or simply offer different tradeoffs. However, it results in a dispersion in terms of capabilities since each toolkit has unique and useful techniques for visualization and interaction. For example, the Prefuse [11] and JUNG [12] toolkits offer several graph layouts algorithms whereas Improve [13] supports very sophisticated coordinated views with limited graph capabilities.

The choice of the information visualization toolkit should be made early because it imposes not only the visualization techniques but also the data structure to work with. For an application dealing with small quantities of data, copying data from one structure to another is possible but not for visual analytic applications that usually manage data sets too large to be duplicated at all. Therefore, most data-management and analysis will be made on data structures compatible with the visualization and tied to the visualization toolkit.

Once the choice is made, all the missing components should then be added specifically for the toolkit: if a special data manager is required (e.g. reading a particular data format), it should be implemented specifically for the data structure managed by the toolkit. Analytical components should also be written or adapted to the toolkit. If needed, new visualization techniques should also be implemented for the toolkit, hoping that the initial choice is not questioned later-on in the development.

The effort required by one application to implement the missing components cannot easily be reused in other applications using another toolkit. Therefore, important resources are wasted re-implementing data converters, analysis modules and visualization techniques.

To address this early proliferation problem, this article introduces *Obvious*: a meta-toolkit that abstracts and encapsulates information visualization toolkits implemented in the Java language as a way to unify their use and postpone the choice of which concrete toolkit(s) to use later-on in the development process. *Obvious* is mainly targeted at Visual Analytics software developers but also at library or toolkits developers if they want to promote sharing of data managers, converters or algorithms not restricted to one toolkit.

This article presents three contributions:

1. it describes the design and implementations of *Obvious*,
2. it reports some lessons learned when wrapping existing toolkits with *Obvious*,
3. it presents rationales for the social process we started and want to follow for the future of *Obvious*.

The article is organized as follows: after the related work section, we describe the design of *Obvious*. Section 3 reports on the wrapping of several toolkits and components with *Obvious*. Section 4 shows examples of *Obvious* in action to assess its usefulness. Section 5 discusses the social process we have used and how we envision the evolution of *Obvious* before concluding.

2 RELATED WORK

Obvious is a set of interfaces and extension classes for wrapping around existing information visualization toolkits. It generalizes and extend the standard architecture as defined in the Information Visualization reference model to try to abstract all the existing implementations. In this section, we list all of the existing toolkits and explain what is common and how they differ. In the second section, we describe the most common standardization processes for software systems.

2.1 Existing toolkits

Mostly all the existing information visualization toolkits follow the InfoVis reference model initially specified by Ed Chi and refined by Card, Mackinlay and Shneiderman [6, 5]. The model defines three stages: Data Table, Visual Structure and View (Figure 1). One of its main value is that it explicitly represents the interaction, in contrast with older visualization models. Several articles have described the concrete design of an information visualization toolkit. We report here on the common and the specific parts.

The InfoVis Toolkit [8] is based on an *in-memory database manager* where data is organized in columns — contrary to most relational databases — to improve the memory footprint and allow adding new attributes that are needed to manage the interaction (e.g. selection or filtering) and to hold attributes computed on demand. The main challenge being the support of interactive performance for rendering and dynamic queries with a small memory footprint. The visual structure is managed using a *monolithic* architecture [2]: each visualization technique is implemented as a specific class (e.g. ScatterplotVisualization, ParallelCoordinatesVisualization, TreeVisualization) that performs the mapping between the data tables and the graphics items to render. Finally, the view component is the same for each of the visual structures and takes care of scrolling,

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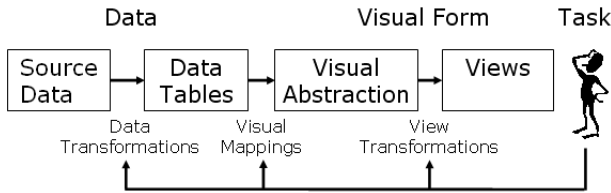


Figure 1: The Information Visualization Reference Model (drawing by J. Heer)

zooming, overlaying magic lenses (e.g. Fisheye or Magic Lenses). The interaction is managed by *Interactor* objects that are associated with the visual structures; the views are generic and forward interaction managements to the Interactors. One specific feature provided by the InfoVis Toolkit is layering: visualization can be composed on top of each others. Composite visualizations are useful to build complex visualization by breaking them into simple parts. For example, node-link diagrams are split into links managed as a layer and nodes as another. Magic lenses and Fisheyes are also managed as layers on top of other visualizations.

Prefuse [11] also relies on an in-memory database but implements the visual structure using an extension of the data model (a visual table derives from a data table). It then transforms the data into a *polylithic* graphic structures whereas all the other toolkits use a *monolithic* architecture. In a polylithic architecture, there is only one component in charge of all the visual structures. A visualization object is responsible of managing a visual structure: it contains visual tables that augment data tables with graphic attributes (shape, color, etc.) Visualizations are in charge of computing the layout (assigning a position and shape to visual items), the graphic attributes and animations. They use a *Renderer* object to actually display visual items. Users can control which renderer is used depending on the visualization and the object itself. In Prefuse, data managers, visual managers and views are generic, offering a very clean interface to the application programmer. However, as noted by Bederson at al. [2], polylithic toolkits have a steeper learning curve than monolithic ones because the polylithic components do not work out of the box, they always need to be configured. However, code samples provided with the toolkit simplify the configuration: Prefuse is very popular.

Building upon their experience in the Prefuse toolkit [11], Heer et Agrawala [10] have derived software design patterns that are common to information visualization applications and toolkits.

Improvise [13] relies on an in-memory database that is row-oriented and its visual structures are monolithic.

[10]

2.2 Standardization processes

ISO, Internet, SQL

3 DESIGN OVERVIEW

- generic implementation of the InfoVis ref. model
- social process involving workshop to build consensus
- selecting emerging consensual patterns

Obvious is organized according to the Information Visualization Reference Model in three main packages: data, visu and view. Additionally, it provides utility classes in the util package.

3.1 Obvious Design patterns

4 DATA MODEL

This section describes the data model used in Obvious and the way to create data structures. It also exposes the util package for the

data model. The data model used in Obvious has been largely specified during the workshop: a consensus has been found among all participants.

The data model introduced in Obvious derived from the proxy tuple design pattern exposed in [2]. However, originally, this model was containing table, graph and tree (an extension of graph) classes. Obvious was using data the relational graph pattern described in [2]. Nevertheless, if this patterns improves extendability, graphs can not be manipulated in an object oriented way and as many developers are used to manipulate *object oriented graphs*, it was not satisfying to only use the relational graph pattern. That is why, we decide to offer possibility to use proxy tuple pattern, a design pattern combining benefits of the relational graph pattern and of object oriented graphs.

In addition, a major difference exists between our patterns and those introduced in [2]. Our patterns used schema to describe the columns of a table (type, name and default value) instead of a column object, that does not exist in Obvious. Schemas have been introduced, since it is efficient to gather all meta-data for the columns of a table in one unique structure and since it facilitates tables and networks instantiations with a factory.

Thus, the data model used in every implementations [described in the corresponding section] is built around tuples: abstractly tables are composed of tuples and graphs are described as networks i.e. a combination of two tables one made of nodes and the other of edges (both classes derived from tuples).

Also, this model is completed by factories, that allows data structure instantiations. Logically, they used the well known factory pattern. With those factories, it is possible to instantiate tables and networks from a schema or from an existing object from a targeted Obvious implementation (e.g. a Prefuse table or a JUNG graph...). We also give the possibility to use parameters to provide more arguments used in targeted toolkits. For example, in the Prefuse implementation of Obvious, parameters are used to specify for a graph its source and its target node columns in the edge table.

Finally, we have defined an utility package *obviousx*, named in the same way as *javax*. This package provides different kinds of utility classes for the Obvious data model. First, we have defined in *obviousx*, reader and writer interfaces allowing to create gateways between the Obvious data model and common data formats such as CSV and GraphML. It is useful since it gives to software developers a standard way to import and export data in Obvious whatever the underlying implementation of the data model is. In addition, for data providers, it simplifies their works because they only have to develop one reader and one writer to be compatible with a large number of toolkits. With the same logic, *obviousx* furnishes a Java TableModel compatible with the Obvious one: it allows to quickly create a JTable from an Obvious table. Finally, *obviousx* also provides wrappers to transform obvious data structures into common existing data structures (Prefuse, Ivtk, Jung, more to develop) in order to avoid when using a visualization to copy data from one model to another.

5 VISUALIZATION AND VIEW MODELS

Unlike the data model, during the workshop, no consensus emerged concerning the Visualization and View models in Obvious. The main reason is that currently different approaches exist among toolkits : the monolithic and the polylithic approaches. So, for the moment, there is no way to create an abstract layer for visualization as we did for the data model. Further discussions and workshop may address this problem.

However, we propose a solution to address this problem for monolithic toolkits. We propose to wrap monolithic components in a black box fed by an Obvious data structure and a map of parameters allowing to configure the component. For example, it is possible to indicate the X and Y axis columns for a scatter-plot. If

a developer needs a non existing visualization component, it simply adds to choose an implementation toolkit and to create, then this new visualization will be compatible with all data models: our solution does not generate extra costs of development.

Concerning the view, we choose to implement a simplified version of the camera pattern introduced in [2]. The black box concept is still present : a view simply wraps a view component of a targeted toolkit.

6 IMPLEMENTATIONS

In this section, we point out encountered difficulties, raised problems and learned lessons during implementations of Obvious. Each implementation has its own particularities and allows us to better identify gaps in existing design patterns and models. Thus, we start by describing every specific points in realized implementations and then we conclude with lessons learned during the whole step of implementation.

6.1 Prefuse

Prefuse was the first targeted implementation of Obvious since their design patterns are very close. The binding implements all abstractions described in the core Obvious interfaces for all data model structures, visualizations, views and predicates. [to be continued...]

Prefuse is currently the only polyolithic Information Visualization toolkit [ref]. However, Obvious does not currently offer a visualization abstraction for polyolithic components since. Thus, we choose to provide some pre-built monolithic components based on Prefuse for well know visualization techniques such as scatter plots, force directed graphs, radial graphs... Currently, if a software developer wants to use a non existing technique, he has to write it with Prefuse as a component and wrap it with the Obvious visualization interface.

6.2 Infovis Toolkit

The Obvious implementation based on Infovis Toolkit realizes all introduced design patterns. Since it is a monolithic toolkit, we do not encounter problems seen with the Prefuse implementation. We simply bind Infovis Toolkit components to Obvious ones.

Implementing the data model was a bit more tricky because Infovis Toolkit owns a lot of different data structures (DynamicTable, Table, Graph, Tree) and super interfaces for tables and graphs do not provide equivalent to methods defined in Obvious interfaces. That is why we can not wrap Infovis toolkits component directly: some complementary code that plays with existing methods in Infovis Toolkit was needed and so complicates the development and the maintenance of the implementation.

6.3 Improvise

Currently, the Obvious implementation based on Improvise only implements the data model part - for tables -.

Even if Improvise is a monolithic toolkit, we can not directly bind Improvise visualization components, since the toolkit does not expose publicly its visualization pipeline. Components are intended to be totally monolithic from scratch. To address those problems, a solution to expose the visualization pipeline is to create in Improvise a specific visualization interface making public needed methods.

In addition, Improvise does not provide dynamic data support: a functionality intended to be in every obvious implementations.

6.4 JDBC

The Obvious implementation based on JDBC only uses the data model of Obvious. It was designed to prove that our data model can be applied to a large variety of existing data models or sources. In addition, this implementation is useful since databases are often

used as data sources for visualization. That is why it is interesting to directly link our model to an SQL database with JDBC.

Concretely, it translates obvious methods into SQL queries. For example, getters are implemented as SELECT queries, setters as UPDATE ones, add as INSERT queries and remove as DELETE queries. Also, this original implementation passes all predefined unit tests.

In addition, we use it to experiment advanced notification model that does not exist in current toolkits. The tested model includes support for transaction and batch for modifications: this functionalities are based on mechanisms provided by the database. Those techniques are useful for scalability since large data modifications often occur when working with a visualization.

6.5 JUNG

JUNG implementation of Obvious realizes Visualization and View patterns and the Network abstraction, because JUNG already follows this pattern and does not have the notion of table. Since JUNG can easily provides monolithic visualizations , we simply bind existing JUNG visualization components to Obvious ones. As JUNG does not offer schema class, we use our predefined schema implementation from obvious core package to respect our patterns.

From all existing implementations, this one was the easiest to create, since it fits well in Obvious assumptions (network pattern for the data model and easily providing monolithic components). Thus, it demonstrates when an existing toolkit and obvious have the same (or close) hypotheses, it greatly facilitates implementation.

6.6 Units tests

Since, we have defined a consensual abstraction for the data model, we take advantage of this to create unit tests for this abstraction. If such a consensus emerges for the visualization and/or the view part, the same approach could be adopted.

Due to the similarities of Obvious and Prefuse, the binding has been used to set up unit tests for the data model in Obvious. Unit tests allow authors of Obvious bindings to automatically test whether their implementation behaves in conformance with the intended semantics of Obvious. Also, authors are able to extend these existing tests to perform more advanced features for their binding.

Concretely , unit tests have been defined with JUnit for Schema (14 tests) , Table (11 tests), Network (13 tests) and Tree interfaces (8 tests) in the Obvious core package.

6.7 Lessons learned

We have learned several lessons during the development of those implementations: mainly concerning lacks of precision in the Information Visualization reference model. We can list the following lessons:

- it was needed to specify a clear semantic for notifications that can support simple models and more advanced ones (with batches and transactions for example)
- it is needed to support the polyolithic approach to define an abstraction model for visualizations
- toolkits needs to adopt patterns close to Obvious ones in order to enhance code quality of the implementations and to facilitate the sharing of functionalities among existing toolkits

7 EVALUATION

Formally evaluating the effectiveness of a meta-toolkit for visual analytics is complex. Arguably the most convincing method would require two groups of programmers of equivalent skills to implement the same set of visual analytics programs with and without Obvious. Then, a judgment could be made from the time spent and

the quality of the results. This methodology has been used to assess the InfoVis Toolkit [4] with students but is impractical for real Visual Analytics applications that are more complex and would not fit the scope of student projects.

Another method, used to validate Prefuse [3] would be to re-implement complex Visual Analytics applications using Obvious and assess the results, again in term of time and quality. This is what we have done and we report on our results here.

7.1 Coding applications with Obvious

This section will show how obvious can implement well know examples of information visualizations techniques introduced in several toolkits such as prefuse and Infovis toolkit by combining different Obvious components.

The two first examples use two different implementations (obvious-ivtk and obvious-prefuse) to illustrate the same use case : display of a Network using the standard graph layout of the targeted implementation. The third example demonstrates how to create an application by combining component from different Obvious implementations.

The first step is to create an obvious data structure. We have chosen to illustrate two ways of creating an Obvious structure : one is to wrap an existing data structure into an Obvious one, another is to read a file using a common format (CSV, GraphML...). As shown, in the code sample, factories are provided for each implementation and they allow the developer to use the convenient strategy to set up the data structure.

Once the data is ready, the next step is to create the visualization. As explained in the Visualization section, to create the Obvious Visualization, it is needed to provide additional parameters such as the label column used to display nodes in the first two examples. For the scatterplot example, columns used for X and Y axis are indicated in the map of parameters.

Finally, created Visualizations are injected in a View component. Since all examples use Swing, they are added to Jframes and then those frames are displayed to the final user. It is also possible to add zoom and pan control to created views in order to add interactivity to those examples.

7.2 Example using Weka

Weka is a software suite of machine learning. It has been proven useful to design such applications, even in visual analytics. That is why in the obviousx package (utils), we have chosen to introduce mechanisms to support Weka. So, in practice, with one line of code, it is possible to create a Weka Instances (Weka data structure) from an Obvious table. Thus, each toolkit implementing Obvious can be easily linked with Weka.

7.3 EdiDuplicate (a DDupe-Like application)

During the development of Obvious, the meta-toolkit has been used to create piece of software used in scientific project such as EdiFlow [1]. In this project, we have to check for duplicated authors in the INRIA database of publications with the Ediflow environment. Thus, we decide for our use case to create a DDupe equivalent in Java able to work with a database: EdiDuplicate.

DDupe is a software initially written in .NET dedicated to detect and merge duplicated nodes (often modeling people) in (social) network to facilitate data analysis. It uses similarity metric to compare each pair of authors and class results in descending order of similarity. In addition, DDupe allows the user to see the neighbourhood of the pair of nodes before merging them, in order to check if common nodes exist among their neighbors and then to confirm metric results.

Our application EdiDuplicate offers the same possibility. Concretely, we have implemented a loader to create an Obvious network

from the database. This structure is then fed by an external application with metrics for each pair of authors. Then, those statistics are displayed in a JTable (automatically created from the Obvious structure). When, the user clicks on a cell a view of the neighbourhood of the current nodes is created. Then, with this information, the user is able to decide if the potential duplicated authors has to be merged. In addition, it is possible to query the Obvious structure to only display pair of duplicates for a specific authors. The user can also change the layout used to display the neighbourhood network with a JList: all graph layouts introduced in Infovis Toolkit are available.

Concretely, the application mainly combines Obvious components and Swing components (derived from Obvious structure). For the data model, an Obvious Network is used (from the obvious-ivtk implementation), the visualization and the view part are also provided by this implementation. Building this application takes about less than a week.

8 FUTURE WORK

a) new candidates for inclusion

b) adding new toolkits (Discovery) / evolving existing toolkits to comply better

c) social process

Will port it for other languages to stabilize the framework and facilitate learning.

9 CONCLUSION

Work in progress by design, contributions welcome

Service to the VA community

Among many concerns, alleviate at least the early choice of the toolkit

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