Banking Customer Segmentation Dashboard

4014



Insights for the CEO:

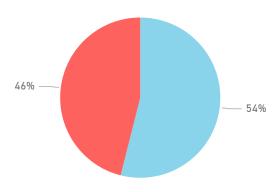
- Most customers are in the ages of 30 to 40 yrs. old. This age group may need loans to purchase homes or insurance for their homes.
- By clicking on the 2 columns representing 30 to 40 years old, we see the gender distribution is almost equal in this age group.
- By clicking on the columns for 40 and above, we see we have 61% male customers. Why do we have more male customers?

Insights for the Regional Leads:

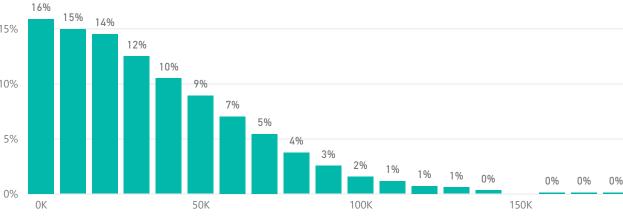
- England has mostly white collar customers. The 14% drop for 10k balance could be a peak. Is this a representative finding? Are the customers going to another bank with a competitive offer?
- Wales has more female customers at 54% but not in the retirement age group.
- Northern Ireland has 74% female customers. Are there key learnings that Northern Ireland can share with Wales?
- Scotland has mostly male customers at 72% in the age group of 50. We should continue with the products that they like and see how to attract more female customers.



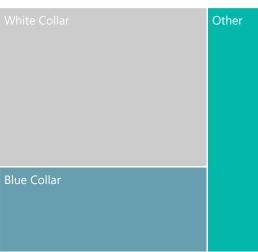
Distribution by Balance



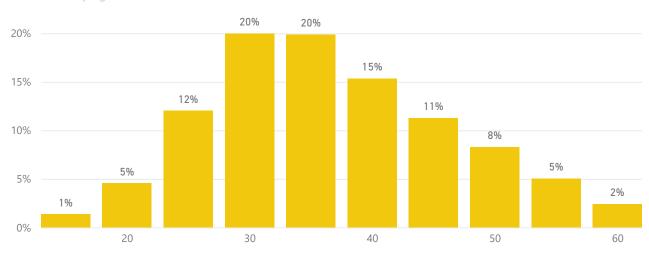




Job Classification



Distribution by Age

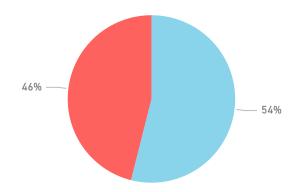


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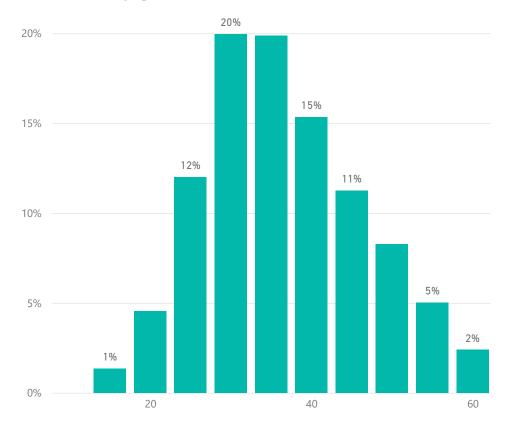
Region and Region



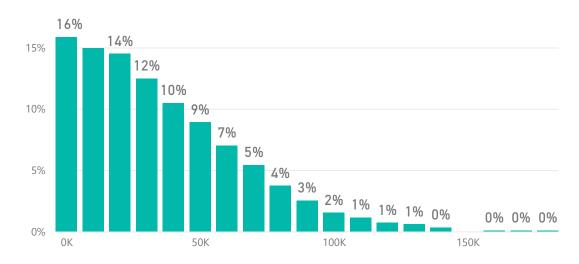
%GT Customer ID by Gender by Gender



%GT Customer ID by Age (bins)



%GT Customer ID by Balance (bins)



%GT Count of Customer ID by Job Classification

