

800-716-2558

December 12, 2023

JACK ANDERSON
1234 MAIN STREET
BEACH CANDY, CA 92660

Re: JACK AND SUZAN ANDERSON TRUST

JACK ANDERSON:

We have prepared and enclosed your 2023 Trust Income Tax returns for the year ended December 31, 2023.

This return has qualified for electronic filing and the PIN program has been elected. After you have reviewed the return for completeness and accuracy, please sign and return Form 8879-F to our office. The return will be transmitted electronically to the IRS, and no further action is required.

Your check for \$11535, payable to the United States Treasury, must be paid by April 15, 2024. Be sure to include your payment with Form 1041-V, Form 1041 Payment Voucher. Include the name, address, and telephone number of the fiduciary, Employer ID Number, and the words "2023 Form 1041" on your check.

Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0148

Your income tax return includes a penalty for underpayment of estimated tax from Form 2210 of \$509.

The federal estimated income tax due dates and required payments are as follows:

Installment No. 1 by 04/15/24\$5149

Installment No. 2 by 06/17/24\$5149

Installment No. 3 by 09/16/24\$5149

Installment No. 4 by 01/15/25\$5149

Separately mail the federal estimated payment vouchers to:

Internal Revenue Service Center
P.O. Box 932400
Louisville, KY 40293-2400

Enclose, but do not attach, your check or money order, payable to "United States Treasury". Include the Employer ID Number and the words "2024 Form 1041-ES" on the payment.

Attached are Schedules K-1 for each beneficiary indicating their share of income, deductions and credits to be reported on their respective tax returns. These schedules should be immediately forwarded to each of them.