:years: 2015-2022

Functional Overview

As ALL capabilities of the platform are exposed through an API, The API docs are the best place to view a detailed breakdown of what the platform does. See online API Documentation.

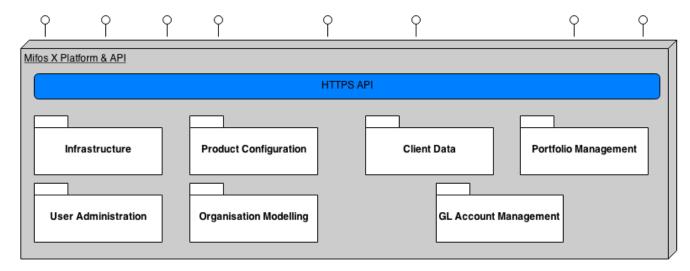


Figure 1. Platform Functional Overview

At a higher level though we see the capabilities fall into the following categories:

- Infrastructure
 - Codes
 - Extensible Data Tables
 - Reporting
- User Administration
 - Users
 - Roles
 - Permissions
- Organisation Modelling
 - Offices
 - Staff
 - Currency
- Product Configuration
 - Charges
 - Loan Products
 - Deposit Products

- Client Data
 - Know Your Client (KYC)
- Portfolio Management
 - Loan Accounts
 - Deposit Accounts
 - $\circ \ \ Client/Groups$
- GL Account Management
 - Chart of Accounts
 - 。 General Ledger