# Python Code for QSS Chapter 5: Discovery

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#### Section 5.1: Textual Data

#### Section 5.1.1: The Disputed Authorship of 'The Federalist Papers'

Importing textual data into a DataFrame

```
[]: import pandas as pd
import numpy as np
import seaborn as sns
import matplotlib.pyplot as plt
import glob
```

[]: 'AMONG the numerous advantages promised by a well-constructed Union, none \n deserves to be mor'

```
madison = [10] + [14] + list(range(37, 49)) + [58]

jay = list(range(2,6)) + [64]

joint = [18, 19, 20] # Madison and Hamilton

# store conditions for authorship
conditions = [
    federalist['fed_num'].isin(hamilton),
    federalist['fed_num'].isin(madison),
    federalist['fed_num'].isin(jay),
    federalist['fed_num'].isin(joint)
]

choices = ['Hamilton', 'Madison', 'Jay', 'Joint']

# populate the author column; assign 'Disputed' to unassigned essays
federalist['author'] = np.select(conditions, choices, 'Disputed')
federalist
```

```
[]:
         fed_num
                    author
                  Hamilton AFTER an unequivocal experience of the ineffic...
               1
     1
               2
                       Jay WHEN the people of America reflect that they a...
     2
               3
                       Jay IT IS not a new observation that the people of ...
               4
     3
                       Jay MY LAST paper assigned several reasons why the...
     4
               5
                            QUEEN ANNE, in her letter of the 1st July, 170...
     80
              81 Hamilton LET US now return to the partition of the judi...
              82 Hamilton THE erection of a new government, whatever car...
     81
     82
              83 Hamilton THE objection to the plan of the convention, w...
     83
              84 Hamilton IN THE course of the foregoing review of the C...
     84
              85 Hamilton ACCORDING to the formal division of the subjec...
     [85 rows x 3 columns]
```

```
[]: federalist['author'].value_counts()
```

```
[]: author

Hamilton 51

Madison 15

Disputed 11

Jay 5

Joint 3

Name: count, dtype: int64
```

### Pre-processing textual data

```
[]: import re # regular expressions
     import string # string manipulation
     import nltk # natural language toolkit
     # Pre-process the text using regular expressions, list comprehensions, apply()
     # make lower case and remove punctuation
     federalist['text_processed'] = (
         federalist['text'].apply(lambda x: "".join(
             [word.lower() for word in x if word not in string.punctuation])
         )
     )
     federalist[['text', 'text_processed']].head()
[]:
                                                     text \
     O AFTER an unequivocal experience of the ineffic...
     1 WHEN the people of America reflect that they a...
     2 IT IS not a new observation that the people of...
     3 MY LAST paper assigned several reasons why the...
     4 QUEEN ANNE, in her letter of the 1st July, 170...
                                           text processed
     O after an unequivocal experience of the ineffic...
     1 when the people of america reflect that they a...
     2 it is not a new observation that the people of...
     3 my last paper assigned several reasons why the...
     4 queen anne in her letter of the 1st july 1706 ...
[]: # download stopwords: only need to run once
     # nltk.download('stopwords')
     # save and inspect stopwords
     stopwords = nltk.corpus.stopwords.words('english')
     stopwords[:10]
[]: ['i', 'me', 'my', 'myself', 'we', 'our', 'ours', 'ourselves', 'you', "you're"]
[]: stopwords[-10:] # interestingly, includes wouldn't but not would
[]: ['shouldn',
      "shouldn't",
      'wasn',
      "wasn't",
      'weren',
      "weren't",
      'won',
```

```
"won't",
'wouldn',
"wouldn't"]
```

#### []: type(stopwords)

#### []: list

We can add to the list as appropriate. For example, 'would' is included in many stopword dictionaries.

```
[]: stopwords.append('would')
```

```
[]: # instantiate the Porter stemmer to stem the words
     ps = nltk.PorterStemmer()
     It is more efficient to define a function to apply to the text column than to
     use a lambda function for every step.
     def preprocess_text(text):
         # make lower case
         text = text.lower()
         # remove punctuation
         text = "".join([word for word in text if word not in string.punctuation])
         # remove numbers
         text = re.sub('[0-9]+', '', text)
         # create a list of individual tokens, removing whitespace
         tokens = re.split('\W+', text)
         # remove stopwords
         tokens = [word for word in tokens if word not in stopwords]
         # remove any empty strings associated with trailing spaces
         tokens = [word for word in tokens if word !='']
         # finally, stem each word
         tokens = [ps.stem(word) for word in tokens]
         return tokens
     # apply function to the text column; no need for lambda with a named function
     federalist['text_processed'] = federalist['text'].apply(preprocess_text)
     federalist[['text', 'text_processed']].head()
```

[]: text \

- O AFTER an unequivocal experience of the ineffic...
- 1 WHEN the people of America reflect that they a...
- 2 IT IS not a new observation that the people of...
- 3 MY LAST paper assigned several reasons why the...
- 4 QUEEN ANNE, in her letter of the 1st July, 170...

```
text_processed
     O [unequivoc, experi, ineffici, subsist, feder, ...
     1 [peopl, america, reflect, call, upon, decid, q...
     2 [new, observ, peopl, countri, like, american, ...
     3 [last, paper, assign, sever, reason, safeti, p...
     4 [queen, ann, letter, st, juli, scotch, parliam...
[]: # each element of the text_processed column is a list of tokens
     type(federalist['text_processed'][0])
[]: list
[]: # compare the pre-processed text to the original text for essay number 10
     federalist['text_processed'][9][:15]
[]: ['among',
      'numer',
      'advantag',
      'promis',
      'wellconstruct',
      'union',
      'none',
      'deserv',
      'accur',
      'develop',
      'tendenc',
      'break',
      'control',
      'violenc',
      'faction']
[]: federalist['text'][9][:100]
[]: 'AMONG the numerous advantages promised by a well-constructed Union, none \n
     deserves to be mor'
    Section 5.1.2: Document-Term Matrix
[]: from sklearn.feature_extraction.text import CountVectorizer
     Instantiate the CountVectorizer and pass the preprocess text function to the
     analyzer argument.
     count_vect = CountVectorizer(analyzer=preprocess_text)
     # transform the text_processed column into a document-term matrix
```

```
dtm = count_vect.fit_transform(federalist['text'])
# the dtm is a sparse matrix
type(dtm)
```

[]: scipy.sparse.\_csr.csr\_matrix

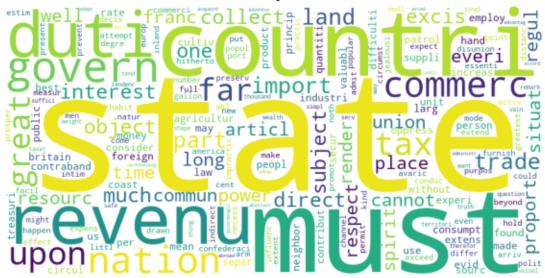
```
[]:
       abandon abat
                       abb abet abhorr
                                          abil
                                                abject abl ablest
                                                                     abolish
                         0
                               0
                                                          1
              0
                    0
                         0
                               0
                                       0
                                             1
                                                     0
                                                          0
                                                                  0
                                                                           0
     1
     2
              0
                    0
                         0
                               0
                                       0
                                             0
                                                     0
                                                          2
                                                                  0
                                                                           0
     3
              0
                    0
                         0
                               0
                                       0
                                             0
                                                     0
                                                          1
                                                                  1
                                                                           0
     4
              0
                    0
                         0
                               0
                                       0
                                             0
                                                     0
                                                          0
                                                                  0
                                                                           0
```

#### Section 5.1.3: Topic Discovery

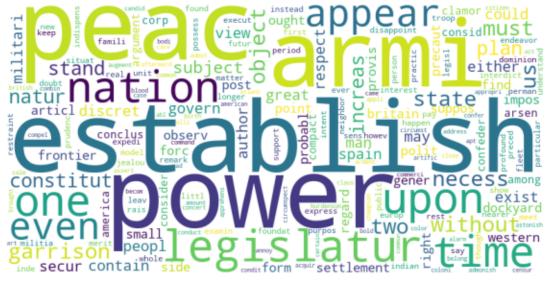
```
[]: from wordcloud import WordCloud
     essay_12 = dtm_mat.iloc[11,:]
     essay_24 = dtm_mat.iloc[23,:]
     # Essay 12 word cloud
     wordcloud_12 = WordCloud(
         width=800, height=400, background_color ='white'
     ).generate_from_frequencies(essay_12)
     # Essay 24 word cloud
     wordcloud 24 = WordCloud(
         width=800, height=400, background_color ='white'
     ).generate_from_frequencies(essay_24)
     # plot word clouds vertically
     fig, axs = plt.subplots(2, 1, figsize=(8,8))
     axs[0].imshow(wordcloud_12)
     axs[0].axis('off')
     axs[0].set_title('Essay 12')
     axs[1].imshow(wordcloud_24)
     axs[1].axis('off')
     axs[1].set_title('Essay 24')
```

## []: Text(0.5, 1.0, 'Essay 24')

# Essay 12



# Essay 24



```
[]: # Import the tf-idf vectorizer
from sklearn.feature_extraction.text import TfidfVectorizer

# Create a tf-idf dtm following the same steps as before
tfidf_vect = TfidfVectorizer(analyzer=preprocess_text)

dtm_tfidf = tfidf_vect.fit_transform(federalist['text'])
```

```
dtm_tfidf_mat = pd.DataFrame(dtm_tfidf.toarray(),
                                  columns=tfidf_vect.get_feature_names_out())
     # 10 most important words for Paper No. 12
     dtm_tfidf_mat.iloc[11,:].sort_values(ascending=False).head(10)
[]: revenu
                   0.214827
                   0.186738
    state
     excis
                   0.155990
    must
                   0.149053
                   0.148469
     commerc
     trade
                   0.143082
                   0.141690
     tax
     countri
                   0.134673
     contraband
                   0.127014
     patrol
                   0.127014
    Name: 11, dtype: float64
[]: # 10 most important words for Paper No. 24
     dtm_tfidf_mat.iloc[23,:].sort_values(ascending=False).head(10)
[]: garrison
                   0.238167
    armi
                   0.169594
    peac
                   0.155266
    dockyard
                   0.141620
    settlement
                   0.141620
     spain
                   0.141201
    frontier
                   0.119084
     establish
                   0.113686
    western
                   0.109730
    post
                   0.105901
    Name: 23, dtype: float64
[]: from sklearn.cluster import KMeans
     111
     subset The Federalist papers written by Hamilton using the author column of
     the federalist DataFrame
     dtm_tfidf_hamilton = dtm_tfidf_mat[federalist['author']=='Hamilton']
     k = 4 # number of clusters
     # instantiate the KMeans object; set random_state for reproducibility
     km_out = KMeans(n_clusters=k, n_init=1, random_state=42)
     # fit the model
     km_out.fit(dtm_tfidf_hamilton)
```

```
# check convergence; number of iterations may vary
     km_out.n_iter_
[]: 3
[]: # create data frame from the cluster centers
     centers = pd.DataFrame(km_out.cluster_centers_,
                            columns=dtm_tfidf_hamilton.columns)
     # extract Hamilton's papers from the federalist DataFrame
     hamilton df = (federalist.loc[federalist['author']=='Hamilton']
                    .copy().reset_index(drop=True))
     km_out.labels_ # cluster labels
[]: array([2, 2, 2, 0, 2, 2, 2, 2, 2, 2, 2, 2, 0, 0, 0, 0, 1, 0, 0, 2, 2,
            2, 1, 2, 2, 2, 1, 1, 1, 3, 1, 1, 1, 1, 1, 1, 3, 1, 1, 1, 1, 1, 3,
            3, 2, 3, 3, 3, 1, 2])
[]: # add the cluster labels + 1 to the Hamilton DataFrame
     hamilton_df['cluster'] = km_out.labels_ + 1
     hamilton_df.head()
[]:
       fed num
                   author
                                                                        text \
     0
              1 Hamilton AFTER an unequivocal experience of the ineffic...
     1
              6 Hamilton THE three last numbers of this paper have been...
              7 Hamilton IT IS sometimes asked, with an air of seeming ...
     3
              8 Hamilton ASSUMING it therefore as an established truth ...
              9 Hamilton A FIRM Union will be of the utmost moment to t...
                                           text_processed cluster
     0 [unequivoc, experi, ineffici, subsist, feder, ...
                                                               3
     1 [three, last, number, paper, dedic, enumer, da...
     2 [sometim, ask, air, seem, triumph, induc, coul...
                                                               3
     3 [assum, therefor, establish, truth, sever, sta...
                                                               1
     4 [firm, union, utmost, moment, peac, liberti, s...
                                                               3
[]: # store cluster numbers
     clusters = np.arange(1, k+1)
[]: | # loop through the clusters and print the 10 most important words
     for i in range(len(clusters)):
         print(f'CLUSTER {clusters[i]}')
         print('Top 10 words:')
         print(centers.iloc[i].sort values(ascending=False).head(10))
```

```
# store the essay numbers associated with each cluster
    essays = hamilton_df.loc[hamilton_df['cluster'] == clusters[i], 'fed num']
    print(f'Federalist Papers: {list(essays)}')
    print('\n')
CLUSTER 1
Top 10 words:
armi
            0.183142
militia
            0.130365
            0.127613
state
govern
            0.123254
militari
            0.119783
nation
            0.104917
power
            0.102766
            0.085124
peac
time
            0.078243
upon
            0.074360
Name: 0, dtype: float64
Federalist Papers: [8, 23, 24, 25, 26, 28, 29]
CLUSTER 2
Top 10 words:
senat
             0.132368
state
             0.127933
power
             0.118810
execut
             0.098908
presid
             0.095185
             0.091496
may
upon
             0.088398
             0.086577
govern
             0.079907
appoint
             0.076724
constitut
Name: 1, dtype: float64
Federalist Papers: [27, 33, 59, 60, 61, 66, 67, 68, 69, 70, 71, 73, 74, 75, 76,
77, 84]
CLUSTER 3
Top 10 words:
state
             0.200525
govern
             0.111188
nation
             0.099455
             0.098069
upon
power
             0.084704
             0.080497
union
             0.079779
may
             0.056737
interest
```

```
0.056169
must
             0.052729
constitut
Name: 2, dtype: float64
Federalist Papers: [1, 6, 7, 9, 11, 12, 13, 15, 16, 17, 21, 22, 30, 31, 32, 34,
35, 36, 80, 85]
CLUSTER 4
Top 10 words:
court
             0.284571
juri
             0.137047
state
             0.105975
             0.099175
judg
             0.095400
may
constitut
             0.092347
             0.079088
trial
             0.078822
upon
             0.078224
jurisdict
offic
             0.077051
Name: 3, dtype: float64
Federalist Papers: [65, 72, 78, 79, 81, 82, 83]
```

### A few themes that emerge:

- Cluster 1: armed forces
- Cluster 2: institutional design, executive, legislature
- Cluster 3: state power, national government
- Cluster 4: courts, law, jurisprudence

#### Section 5.1.4: Authorship Prediction

```
tokens = re.split('\W+', text)
         # remove stopwords if remove_stopwords=True
         if remove_stopwords:
             tokens = [word for word in tokens if word not in stopwords]
         # remove any empty strings associated with trailing spaces
         tokens = [word for word in tokens if word !='']
         # stem each word if stem=True
         if stem:
             tokens = [ps.stem(word) for word in tokens]
         if return_string:
             return ' '.join(tokens)
         else:
             return tokens
     # If we preprocess before using the CountVectorizer, it expects strings
     federalist['text_processed_v2'] = (
         federalist['text'].apply(lambda x: preprocess text(
             x, stem=False, remove_stopwords=False, return_string=True))
     )
     federalist['text_processed_v2'].head()
[]: 0
          after an unequivocal experience of the ineffic...
          when the people of america reflect that they a...
         it is not a new observation that the people of...
         my last paper assigned several reasons why the...
          queen anne in her letter of the st july to the ...
     Name: text_processed_v2, dtype: object
[]: # this time, do not pass the preprocess_text function to the analyzer argument
     count_vect1 = CountVectorizer()
     dtm1 = count_vect1.fit_transform(federalist['text_processed_v2'])
     dtm1_mat = pd.DataFrame(dtm1.toarray(),
                             columns=count_vect1.get_feature_names_out())
     # term frequency per 1000 words
     row_sums = dtm1_mat.sum(axis='columns')
     tfm = dtm1_mat.div(row_sums, axis='rows')*1000
     # words of interest
     words = ['although', 'always', 'commonly', 'consequently', 'considerable',
              'enough', 'there', 'upon', 'while', 'whilst']
     # select only these words
     tfm = tfm.loc[:, words]
```

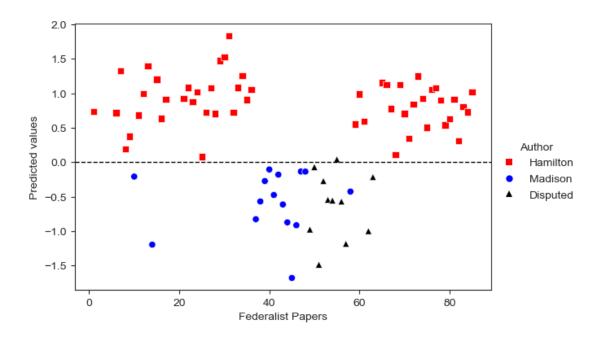
```
# average among Hamilton/Madison essays
    tfm_ave = (pd.concat(
         [tfm.loc[federalist['author'] == 'Hamilton'].sum(axis='rows') / len(hamilton),
         tfm.loc[federalist['author']=='Madison'].sum(axis='rows') / len(madison)],
         axis=1
    )).T # transpose
    tfm ave
[]:
       although
                   always commonly consequently considerable
                                                                   enough \
    0 0.013654 0.577750 0.203337
                                         0.019854
                                                       0.417913 0.303319
    1 0.212740 0.158571 0.000000
                                         0.353982
                                                       0.126829
                                                                0.000000
          there
                     upon
                              while
                                       whilst
    0 3.395702 3.380919 0.282721 0.005320
    1 0.876109 0.156989 0.000000 0.300338
[]: # add tfm to the federalist data frame
    federalist = pd.concat([federalist, tfm], axis=1)
    model_words = ['upon', 'there', 'consequently', 'whilst']
    select_vars = ['fed_num', 'author'] + model_words
    hm data = (
        federalist.loc[federalist['author'].isin(['Hamilton', 'Madison']),
                       select vars]
    ).copy().reset_index(drop=True)
    hm data['author y'] = np.where(hm data['author'] == "Hamilton", 1, -1)
    hm_data.head()
[]:
                  author
                                       there consequently whilst
       fed num
                              upon
                                                                    author_y
             1 Hamilton 3.886010 1.295337
                                                       0.0
                                                               0.0
                                                                           1
             6 Hamilton 2.119767 4.239534
                                                               0.0
    1
                                                       0.0
             7 Hamilton 4.993191 4.085338
                                                       0.0
                                                               0.0
                                                                           1
    3
             8 Hamilton 1.547189 1.031460
                                                       0.0
                                                               0.0
                                                                           1
             9 Hamilton 2.082249 1.561687
                                                       0.0
                                                               0.0
                                                                           1
[]: hm_model = 'author_y ~ upon + there + consequently + whilst'
    hm_fit = smf.ols(hm_model, data=hm_data).fit()
    hm_fit.params
```

```
[]: Intercept
                    -0.271853
                    0.218922
    upon
     there
                    0.124089
     consequently
                    -0.556267
    whilst
                    -0.821720
     dtype: float64
[ ]: hm_fitted = hm_fit.fittedvalues
     np.std(hm_fitted)
[]: 0.7128452675676532
    Section 5.1.5: Cross-Validation
[]: | # proportion of correctly classified essays for Hamilton
     (hm fitted[hm data['author y']==1] > 0).mean()
[]: 1.0
[]: # proportion of correctly classified essays for Madison
     (hm_fitted[hm_data['author_y']==-1] < 0).mean()
[]: 1.0
[]: n = len(hm_data)
     # a container vector
     hm_classify = np.zeros(n)
     for i in range(n):
         # fit the model to the data after removing the ith observation
         sub_fit = smf.ols(hm_model, data=hm_data.drop(i)).fit()
         # predict the authorship for the ith observation
         # [[]] ensures the row remains a data frame
         # finally, extract value from prediction Series without index
         hm_classify[i] = sub_fit.predict(hm_data.iloc[[i]]).iloc[0]
     # proportion of correctly classified essays for Hamilton
     (hm_classify[hm_data['author_y']==1] > 0).mean()
[]: 1.0
[]: # proportion of correctly classified essays for Madison
     (hm_classify[hm_data['author_y']==-1] < 0).mean()
```

[]: 1.0

```
[]: # subset essays with disputed authorship
    disputed = federalist.loc[federalist['author']=='Disputed', select_vars]
     # predict the authorship of the disputed essays
    pred = hm_fit.predict(disputed)
    pred
[]: 48
         -0.974471
    49
         -0.069148
         -1.484745
    51
         -0.271853
         -0.543932
    52
    53
        -0.553347
    54
         0.041819
    55
        -0.569111
    56
        -1.182493
         -0.997734
    62
        -0.214164
    dtype: float64
[]: # prepare the data for plotting
    hm_data['pred'] = hm_fitted
    disputed['pred'] = pred
    plot_vars = ['fed_num', 'author', 'pred']
    plot_data = pd.concat([hm_data[plot_vars], disputed[plot_vars]],
                           axis=0, ignore index=True)
[]: sns.set_style('ticks')
     (sns.relplot(
        data=plot_data, x='fed_num', y='pred', hue='author', style='author',
        palette=['red', 'blue', 'black'], markers = ['s', 'o', '^'],
        height=4, aspect=1.5
    ).set(xlabel='Federalist Papers', ylabel='Predicted values')
     .despine(right=False, top=False)._legend.set_title('Author'))
    plt.axhline(y=0, color='black', linestyle='--', linewidth=1)
```

[]: <matplotlib.lines.Line2D at 0x1c811e87880>



Section 5.2: Network Data

# Section 5.2.1: Marriage Network in Renaissance Florence

```
[]: florence = pd.read_csv('florentine.csv', index_col='FAMILY')

florence.iloc[:5,:5]
```

[]:	ACCIAIUOL	ALBIZZI	BARBADORI	BISCHERI	CASTELLAN
FAMILY					
ACCIAIUOL	0	0	0	0	0
ALBIZZI	0	0	0	0	0
BARBADORI	0	0	0	0	1
BISCHERI	0	0	0	0	0
CASTELLAN	0	0	1	0	0

```
[]: florence.sum(axis='columns')
```

[]: FAMILY ACCIAIUOL 1 ALBIZZI 3 BARBADORI 2 BISCHERI 3 CASTELLAN 3 GINORI 1 GUADAGNI 4 LAMBERTES

```
MEDICI
             6
PAZZI
             1
PERUZZI
             3
PUCCI
             0
RIDOLFI
             3
SALVIATI
             2
STROZZI
             4
TORNABUON
             3
dtype: int64
```

# Section 5.2.2: Undirected Graph and Centrality Measures

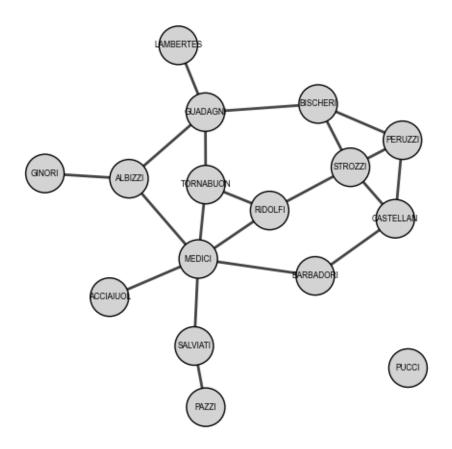
```
[]: # Note: if installing from conda forge, install 'python-igraph'
import igraph as ig

florence_g = ig.Graph.Adjacency(florence, mode='undirected')

[]: # plot the graph
fig, ax = plt.subplots(figsize=(6,6))

ig.plot(
    florence_g,
    target=ax,
    vertex_size=40,
    vertex_label=florence_g.vs["name"],
    vertex_label_size=6.0,
    vertex_color='lightgray'
)
```

[]: <igraph.drawing.matplotlib.graph.GraphArtist at 0x1c811526500>



```
'RIDOLFI',
      'SALVIATI',
      'STROZZI',
      'TORNABUON']
[]: pd.Series(florence_g.degree(), index=florence_g.vs['name'])
[ ]: ACCIAIUOL
                  1
     ALBIZZI
                  3
     BARBADORI
                  2
     BISCHERI
                  3
     CASTELLAN
                  3
     GINORI
                  1
     GUADAGNI
                  4
    LAMBERTES
                  1
    MEDICI
                  6
    PAZZI
                  1
     PERUZZI
                  3
     PUCCI
                  0
     RIDOLFI
                  3
                  2
     SALVIATI
     STROZZI
                  4
                  3
     TORNABUON
     dtype: int64
[]: pd.Series(florence_g.closeness(normalized=False), index=florence_g.vs['name'])
[ ]: ACCIAIUOL
                  0.026316
     ALBIZZI
                  0.034483
     BARBADORI
                  0.031250
     BISCHERI
                  0.028571
     CASTELLAN
                  0.027778
     GINORI
                  0.023810
     GUADAGNI
                  0.033333
    LAMBERTES
                  0.023256
    MEDICI
                  0.040000
     PAZZI
                  0.020408
     PERUZZI
                  0.026316
     PUCCI
                       NaN
     RIDOLFI
                  0.035714
     SALVIATI
                  0.027778
     STROZZI
                  0.031250
     TORNABUON
                  0.034483
     dtype: float64
[]: 1 / (pd.Series(florence_g.closeness(normalized=False),
                    index=florence_g.vs['name']) * 15)
```

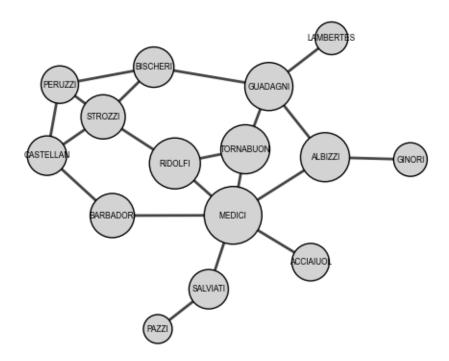
```
[ ]: ACCIAIUOL
                  2.533333
     ALBIZZI
                  1.933333
     BARBADORI
                  2.133333
     BISCHERI
                  2.333333
     CASTELLAN
                  2.400000
     GINORI
                  2.800000
     GUADAGNI
                  2.000000
     LAMBERTES
                  2.866667
    MEDICI
                  1.666667
     PAZZI
                  3.266667
     PERUZZI
                  2.533333
     PUCCI
                       NaN
                  1.866667
     RIDOLFI
     SALVIATI
                  2.400000
     STROZZI
                  2.133333
     TORNABUON
                  1.933333
     dtype: float64
[]: pd.Series(florence_g.betweenness(directed=False), index=florence_g.vs['name'])
[ ]: ACCIAIUOL
                   0.000000
     ALBIZZI
                  19.333333
     BARBADORI
                   8.500000
    BISCHERI
                   9.500000
     CASTELLAN
                   5.000000
     GINORI
                   0.000000
     GUADAGNI
                  23.166667
     LAMBERTES
                   0.000000
     MEDICI
                  47.500000
     PAZZI
                   0.000000
    PERUZZI
                   2.000000
     PUCCI
                   0.000000
     RIDOLFI
                  10.333333
     SALVIATI
                  13.000000
     STROZZI
                   9.333333
     TORNABUON
                   8.333333
     dtype: float64
[]: close = pd.Series(florence_g.closeness(normalized=False),
                        index=florence_g.vs['name'])
     close['PUCCI'] = 0
     fig, ax = plt.subplots(figsize=(6,6))
     ig.plot(
         florence_g,
```

```
target=ax,
  vertex_size=close * 1500,
  vertex_label=florence_g.vs["name"],
  vertex_label_size=6.0,
  vertex_color='lightgray'
)
ax.set(title='Closeness')
```

# []: [Text(0.5, 1.0, 'Closeness')]

#### Closeness

PUCCI



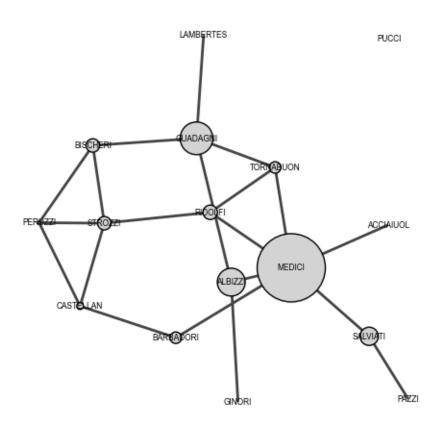
```
[]: fig, ax = plt.subplots(figsize=(6,6))

ig.plot(
    florence_g,
    target=ax,
    vertex_size=pd.Series(florence_g.betweenness(directed=False)) * 1.5,
```

```
vertex_label=florence_g.vs["name"],
  vertex_label_size=6.0,
  vertex_color='lightgray'
)
ax.set(title='Betweenness')
```

[]: [Text(0.5, 1.0, 'Betweenness')]

## Betweenness



# Section 5.2.3: Twitter-Following Network

```
[]: twitter = pd.read_csv('twitter-following.csv')
senator = pd.read_csv('twitter-senator.csv')

n = senator.shape[0] # number of senators

# initialize adjacency matrix
```

```
[]: senator['indegree'] = twitter_g.indegree()
senator['outdegree'] = twitter_g.outdegree()

# 5 greatest indegree
senator.sort_values(by='indegree', ascending=False).head(5)
```

```
[]:
                                                          indegree
                                                                    outdegree
            screen_name
                                       name party state
          Sen.JohnMcCain
                                John McCain
                                                 R.
                                                      A 7.
                                                                64
                                                                            15
     56
          lisamurkowski
                             Lisa Murkowski
                                                 R.
                                                      ΑK
                                                                60
                                                                            87
                                Rob Portman
                                                 R.
                                                      ΩH
                                                                58
                                                                             9
     62
          senrobportman
     82
              SenToomey Patrick J. Toomey
                                                 R
                                                      PA
                                                                58
                                                                            50
                           Susan M. Collins
     17 SenatorCollins
                                                 R
                                                      ME
                                                                58
                                                                            79
```

```
[]: # 5 greatest outdegree senator.sort_values(by='outdegree', ascending=False).head(5)
```

```
[]:
             screen_name
                                            name party state
                                                                indegree
                                                                           outdegree
           {\tt SenDeanHeller}
     36
                                     Dean Heller
                                                      R
                                                            NV
                                                                      55
                                                                                  89
                                                                       30
                                                                                  88
     64
          sendavidperdue
                                    David Perdue
                                                      R
                                                            GA
         SenatorTimScott
                                       Tim Scott
                                                           SC
                                                                                  88
     77
                                                                       41
             SenBobCasey Robert P. Casey, Jr.
     20
                                                           PA
                                                                       43
                                                                                  88
     56
           lisamurkowski
                                  Lisa Murkowski
                                                            AK
                                                                       60
                                                                                  87
```

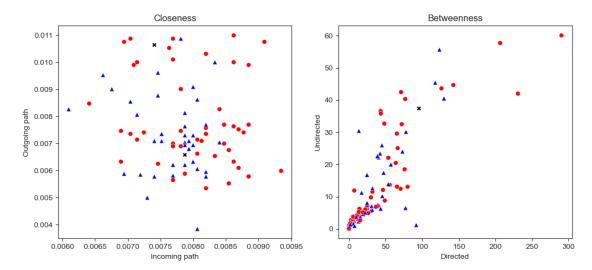
```
[]: # closeness for incoming and outgoing paths
senator['close_in'] = twitter_g.closeness(mode='in', normalized=False)
senator['close_out'] = twitter_g.closeness(mode='out', normalized=False)

# directed and undirected betweenness
senator['betweenness_d'] = twitter_g.betweenness(directed=True)
senator['betweenness_u'] = twitter_g.betweenness(directed=False)
```

```
[]: fig, axs = plt.subplots(1, 2, figsize=(12,5))
sns.scatterplot(
   data=senator, x='close_in', y='close_out', ax=axs[0],
```

```
hue='party', palette=['r', 'b', 'k'], legend=False,
    style='party', markers=['o', '^', 'X']
).set(title='Closeness', xlabel='Incoming path', ylabel='Outgoing path')
sns.scatterplot(
    data=senator, x='betweenness_d', y='betweenness_u', ax=axs[1],
    hue='party', palette=['r', 'b', 'k'], legend=False,
    style='party', markers=['o', '^', 'X']
).set(title='Betweenness', xlabel='Directed', ylabel='Undirected')
```

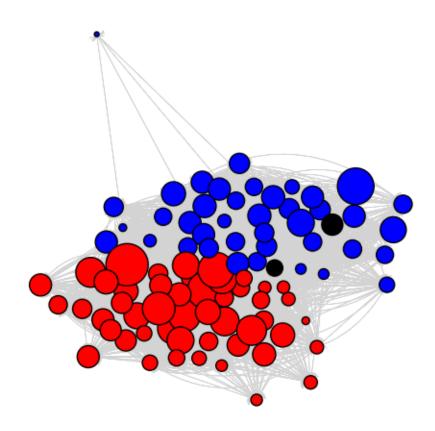
```
[]: [Text(0.5, 1.0, 'Betweenness'),
          Text(0.5, 0, 'Directed'),
          Text(0, 0.5, 'Undirected')]
```



```
edge_width=0.5,
  edge_arrow_size=0.75,
)
ax.set(title='Page Rank')
```

[]: [Text(0.5, 1.0, 'Page Rank')]

# Page Rank



```
[]: def PageRank(n, A, d, pr):
    g = ig.Graph.Adjacency(A)
    deg = g.outdegree()
    for j in range(n):
        pr[j] = (1 - d) / n + d * sum(adj[:,j] * pr / deg)
    return pr

nodes = 4
```

```
# adjacency matrix with arbitrary values
adj = (np.array([0, 1, 0, 1, 1, 0, 1, 0, 0, 1, 0, 0, 1, 0, 0]).
       reshape(nodes, nodes))
# typical choice of constant
d = 0.85
# starting values
pr = np.array([1/nodes] * nodes)
# maximum absolute difference; use value greater than threshold
diff = 100
# while loop with 0.001 as the threshold
while diff > 0.001:
    # save the previous iteration
   pr_pre = pr.copy()
   pr = PageRank(n=nodes, A=adj, d=d, pr=pr)
   diff = max(abs(pr - pr_pre))
pr
```

[]: array([0.22130901, 0.43166231, 0.22095648, 0.13155633])

# Section 5.3: Spatial Data

Section 5.3.1: The 1854 Cholera Outbreak in Action

#### Section 5.3.2: Spatial Data with GeoPandas

This section utilizes the U.S. Census Bureau's Cartographic Boundary Shapefiles.

```
[]: import geopandas as gpd

# read in the shapefile (.shp) of the U.S. states
usa = gpd.read_file('cb_2022_us_state_500k/cb_2022_us_state_500k.shp')

type(usa) # a GeoDataFrame
```

[]: geopandas.geodataframe.GeoDataFrame

```
[]: # a GeoDataFrame is a pandas DataFrame with 'GeoSeries.'
usa.head()
```

```
STATEFP
Г1:
                STATENS
                            AFFGEOID GEOID STUSPS
                                                          NAME LSAD \
           35 00897535 0400000US35
                                       35
                                              NM
                                                    New Mexico
                                                                 00
           46 01785534 0400000US46
                                                  South Dakota
    1
                                       46
                                              SD
                                                                 00
    2
           06 01779778 0400000US06
                                       06
                                              CA
                                                    California
                                                                 00
           21 01779786 0400000US21
                                       21
                                              ΚY
                                                      Kentucky
                                                                 00
```

4 01 01779775 040000US01 01 ΑL Alabama 00 ALAND AWATER 314198573403 726463825 1 196341552329 3387681983 2 403673617862 20291712025 3 102266581101 2384240769 4 131185042550 4582333181 geometry O POLYGON ((-109.05017 31.48000, -109.04984 31.4... 1 POLYGON ((-104.05788 44.99761, -104.05078 44.9... 2 MULTIPOLYGON (((-118.60442 33.47855, -118.5987... 3 MULTIPOLYGON (((-89.40565 36.52817, -89.39869 ... 4 MULTIPOLYGON (((-88.05338 30.50699, -88.05109 ... []: usa.shape []: (56, 10) The Census Bureau uses the North American Datum 1983 (NAD83) Coordinate Reference System (CRS). []: usa.crs []: <Geographic 2D CRS: EPSG:4269> Name: NAD83 Axis Info [ellipsoidal]: - Lat[north]: Geodetic latitude (degree) - Lon[east]: Geodetic longitude (degree) Area of Use: - name: North America - onshore and offshore: Canada - Alberta; British Columbia; Manitoba; New Brunswick; Newfoundland and Labrador; Northwest Territories; Nova Scotia; Nunavut; Ontario; Prince Edward Island; Quebec; Saskatchewan; Yukon. Puerto Rico. United States (USA) - Alabama; Alaska; Arizona; Arkansas; California; Colorado; Connecticut; Delaware; Florida; Georgia; Hawaii; Idaho; Illinois; Indiana; Iowa; Kansas; Kentucky; Louisiana; Maine; Maryland; Massachusetts; Michigan; Minnesota; Mississippi; Missouri; Montana; Nebraska; Nevada; New Hampshire; New Jersey; New Mexico; New York; North Carolina; North Dakota; Ohio; Oklahoma; Oregon; Pennsylvania; Rhode Island; South Carolina; South Dakota; Tennessee; Texas; Utah; Vermont; Virginia; Washington; West Virginia; Wisconsin; Wyoming. US Virgin Islands. British Virgin Islands. - bounds: (167.65, 14.92, -40.73, 86.45) Datum: North American Datum 1983 - Ellipsoid: GRS 1980

- Prime Meridian: Greenwich

[]: (-127.65372665000001, -64.05923634999999, 23.2781513, 50.6275107)



```
[]: # import cities data; source: Becker and others (2021)
us_cities = pd.read_csv('us_cities.csv')

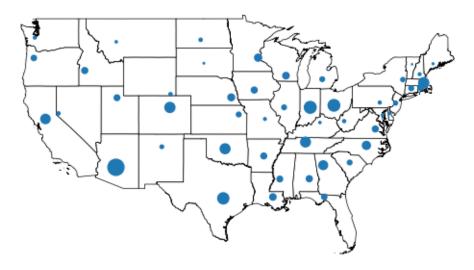
# convert to GeoDataFrame
us_cities = gpd.GeoDataFrame(
    us_cities,
    geometry=gpd.points_from_xy(us_cities['long'], us_cities['lat']),
    # specify the CRS associated with lat and long measurements
    crs='EPSG:4326'
)

us_cities.crs
```

[]: <Geographic 2D CRS: EPSG:4326>
 Name: WGS 84
 Axis Info [ellipsoidal]:
 - Lat[north]: Geodetic latitude (degree)
 - Lon[east]: Geodetic longitude (degree)

```
Area of Use:
     - name: World.
     - bounds: (-180.0, -90.0, 180.0, 90.0)
    Datum: World Geodetic System 1984 ensemble
     - Ellipsoid: WGS 84
     - Prime Meridian: Greenwich
[]: # subset capitals of continental U.S. states
     usa_cont_capitals = (
         us_cities.loc[(us_cities['capital']==2) &
                       ~us_cities['country_etc'].isin(['AK', 'HI'])]
                       .copy().reset_index(drop=True)
     )
[]: | # Re-project the usa_cont GeoDataFrame to match the CRS of the us_cities
     usa_cont = usa_cont.to_crs(us_cities.crs)
     usa_cont.crs
[]: <Geographic 2D CRS: EPSG:4326>
    Name: WGS 84
    Axis Info [ellipsoidal]:
     - Lat[north]: Geodetic latitude (degree)
     - Lon[east]: Geodetic longitude (degree)
    Area of Use:
     - name: World.
    - bounds: (-180.0, -90.0, 180.0, 90.0)
    Datum: World Geodetic System 1984 ensemble
     - Ellipsoid: WGS 84
     - Prime Meridian: Greenwich
[]: # plot capitals on top of state map
     base_map = usa_cont.plot(color='white', edgecolor='black', linewidth=0.5)
     usa_cont_capitals.plot(ax=base_map, markersize=usa_cont_capitals['pop']/10000)
     base_map.set_axis_off()
     base_map.set_title('US state capitals')
[]: Text(0.5, 1.0, 'US state capitals')
```

# US state capitals



[]: Text(0.5, 1.0, 'Largest cities in California')

# Largest cities in California



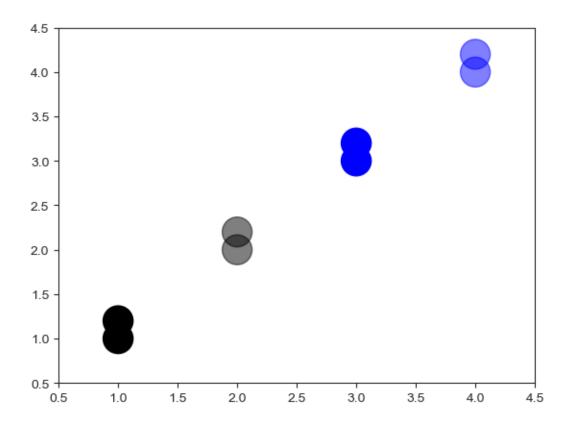
```
[]: # review geometric attributes of states
     # geometry type
     usa_cont.geom_type.head(5)
[]:0
               Polygon
     1
               Polygon
     2
         MultiPolygon
     3
          MultiPolygon
          MultiPolygon
     dtype: object
[]: # geometries
     usa_cont.geometry.head(5)
[]:0
          POLYGON ((-109.05018 31.48000, -109.04985 31.4...
         POLYGON ((-104.05788 44.99761, -104.05078 44.9...
          MULTIPOLYGON (((-118.60442 33.47855, -118.5987...
     2
          MULTIPOLYGON (((-89.40565 36.52816, -89.39868 ...
         MULTIPOLYGON (((-88.05337 30.50698, -88.05109 ...
    Name: geometry, dtype: geometry
```

```
[]: # bounds of each state
     usa_cont.bounds.head(5)
[]:
             minx
                         miny
                                     maxx
                                                maxy
     0 -109.050177 31.332300 -103.001967
                                           37.000232
     1 -104.057881 42.479634 -96.436592
                                           45.945453
     2 -124.409588 32.534436 -114.131209
                                           42.009487
     3 -89.571509 36.497128 -81.964970
                                           39.147457
     4 -88.473226 30.223327 -84.889080
                                           35.008028
    Section 5.3.3: Colors in Matplotlib
[]: import matplotlib.colors as mcolors
     # base colors with intensities on rgb scale
     mcolors.BASE_COLORS
[]: {'b': (0, 0, 1),
      'g': (0, 0.5, 0),
      'r': (1, 0, 0),
      'c': (0, 0.75, 0.75),
      'm': (0.75, 0, 0.75),
      'y': (0.75, 0.75, 0),
      'k': (0, 0, 0),
      'w': (1, 1, 1)}
[]: # Number of supported colors from different color palettes
     print(len(mcolors.TABLEAU_COLORS))
     print(len(mcolors.CSS4_COLORS))
     print(len(mcolors.XKCD_COLORS))
    10
    148
    949
[]: # Colors in the CSS4 palette with Hex codes
     pd.Series(mcolors.CSS4_COLORS)
[]: aliceblue
                     #F0F8FF
     antiquewhite
                     #FAEBD7
     aqua
                     #00FFFF
     aquamarine
                     #7FFFD4
     azure
                     #FOFFFF
     wheat
                     #F5DEB3
     white
                     #FFFFFF
     whitesmoke
                     #F5F5F5
    yellow
                     #FFFF00
```

```
yellowgreen
                     #9ACD32
     Length: 148, dtype: object
[]: red = (1, 0, 0)
     green = (0, 1, 0)
     blue = (0, 0, 1)
     # case-insensitive hex codes
     print(f'''
     Red: {mcolors.to_hex(red)}
     Green: {mcolors.to_hex(green)}
     Blue: {mcolors.to_hex(blue)}''')
    Red: #ff0000
    Green: #00ff00
    Blue: #0000ff
[]: black = (0, 0, 0)
     white = (1, 1, 1)
     print(f'''
     Black: {mcolors.to_hex(black)}
     White: {mcolors.to_hex(white)}''')
    Black: #000000
    White: #ffffff
[]: purple = (0.5, 0, 0.5)
     yellow = (1, 1, 0)
     print(f'''
     Purple: {mcolors.to_hex(purple)}
     Yellow: {mcolors.to_hex(yellow)}''')
    Purple: #800080
    Yellow: #ffff00
[]: # semi-transparent blue; specify alpha (r, g, b, alpha)
     blue_trans = (0, 0, 1, 0.5)
     # semi-transparent black
     black_trans = (0, 0, 0, 0.5)
     x = [1, 1, 2, 2, 3, 3, 4, 4]
     y = [1, 1.2, 2, 2.2, 3, 3.2, 4, 4.2]
     colors = [black]*2 + [black_trans]*2 + [blue]*2 + [blue_trans]*2
```

```
# completely colored dots difficult to distinguish
# semi-transparent dots easier to distinguish
plt.figure() # open a new figure
plt.scatter(x, y, s=500, color=colors)
plt.xlim(0.5, 4.5)
plt.ylim(0.5, 4.5)
```

## []: (0.5, 4.5)



#### Section 5.3.4: US Presidential Elections

```
[]: pres08 = pd.read_csv('pres08.csv')

# two-party vote share
pres08['Dem'] = pres08['Obama'] / (pres08['Obama'] + pres08['McCain'])
pres08['Rep'] = pres08['McCain'] / (pres08['Obama'] + pres08['McCain'])

# assign red and blue colors based on two-party vote share
pres08['color'] = np.where(pres08['Rep'] > pres08['Dem'], 'r', 'b')

# add tuples of rgb values based on two-party vote share
```

```
pres08['color_p'] = pres08.apply(lambda x: (x['Rep'], 0, x['Dem']), axis=1)
     pres08['color_p'].head(5)
[]: 0
           (0.6060606060606061, 0, 0.3939393939393939)
           (0.6082474226804123, 0, 0.3917525773195876)
     2
          (0.5454545454545454, 0, 0.45454545454545453)
           (0.6020408163265306, 0, 0.3979591836734694)
     3
          (0.37755102040816324, 0, 0.6224489795918368)
     Name: color_p, dtype: object
[]: fig, axs = plt.subplots(1, 2, figsize=(8,4))
     # California as a blue state
     california.plot(ax=axs[0],
                     color=pres08['color'].loc[pres08.state=='CA'].iloc[0])
     axs[0].axis('off')
     # California as a purple state
     california.plot(ax=axs[1],
                     color=pres08['color_p'].loc[pres08.state=='CA'].iloc[0])
     axs[1].axis('off')
```

[]: (-124.92350729681908, -113.61729012187558, 32.06068360992628, 42.483239898889416)

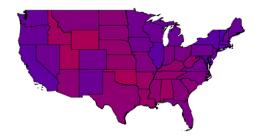


```
[]: # merge the GeoDataFrame and the colors from pres08 on state abbreviations
     usa_cont = pd.merge(
        usa_cont, pres08[['state', 'color', 'color_p']],
        left_on='STUSPS', right_on='state', how='left'
     ).drop('state', axis='columns')
     usa_cont.columns
[]: Index(['STATEFP', 'STATENS', 'AFFGEOID', 'GEOID', 'STUSPS', 'NAME', 'LSAD',
            'ALAND', 'AWATER', 'geometry', 'color', 'color_p'],
          dtype='object')
[]: fig, axs = plt.subplots(1, 2, figsize=(12,6))
     usa_cont.plot(ax=axs[0], color=usa_cont['color'], edgecolor='black',
                   linewidth=0.5).axis('off')
     usa_cont.plot(ax=axs[1], color=usa_cont['color_p'], edgecolor='black',
                   linewidth=0.5).axis('off')
[]: (-127.65372492089249,
     -64.05923571655354,
     23.278148779981684,
```



50.62751082000087)

1 1962-07-01



Bentonville

Rogers

AR

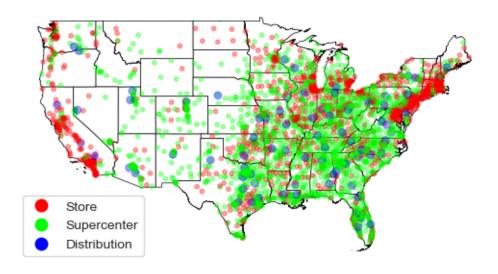
AR

#### Section 5.3.5: Expansion of Walmart

0 1962-03-01 5801 SW Regional Airport Blvd

2110 WEST WALNUT

```
2 1964-08-01
                                 1417 HWY 62/65 N
                                                            Harrison
                                                                         AR
     3 1965-08-01
                                2901 HWY 412 EAST
                                                      Siloam Springs
                                                                         AR
     4 1967-10-01
                           3801 CAMP ROBINSON RD. North Little Rock
                                                                         AR.
                         lat
             long
                                            type
     0 -94.239816 36.350885 DistributionCenter
     1 -94.071410 36.342235
                                     SuperCenter
     2 -93.093450 36.236984
                                     SuperCenter
     3 -94.502080 36.179905
                                     SuperCenter
     4 -92.302290 34.813269
                                   Wal-MartStore
[]: walmart['type'].value_counts()
[]: type
    SuperCenter
                           1977
     Wal-MartStore
                           1196
     DistributionCenter
                             78
     Name: count, dtype: int64
[]: # create store_type column for easier plotting
     walmart['store_type'] = np.where(
         walmart['type'] == 'Wal-MartStore', 'Store',
         np.where(walmart['type'] == 'SuperCenter', 'Supercenter', 'Distribution')
     )
     # convert to categorical and reorder categories
     walmart['store_type'] = (
         walmart['store_type'].astype('category').cat.reorder_categories(
             ['Store', 'Supercenter', 'Distribution'])
     )
     # add marker size column
     walmart['msize'] = np.where(walmart['store_type'] == 'Distribution', 30, 10)
     # convert to GeoDataFrame
     walmart = gpd.GeoDataFrame(
         walmart,
         geometry=gpd.points_from_xy(walmart['long'], walmart['lat']),
         crs='EPSG:4326'
     )
[]: # define colors and transparency
     store = (1, 0, 0, 1/3)
     supercenter = (0, 1, 0, 1/3)
     distribution = (0, 0, 1, 1/3)
     # plot Walmart locations on top of state map
```



#### Section 5.3.6: Animation in Matplotlib

```
[]: # convert 'opendate' to datetime
walmart['opendate'] = pd.to_datetime(walmart['opendate'])

# extract year
walmart['year'] = walmart['opendate'].dt.year

# define a function to plot Walmart locations as of year-end for a given year
def walmart_map(base_map, data, year, ax=None):

# if ax is not specified, use the current axis or create a new one
if ax is None:
    ax = plt.gca()

# define colors and transparency
store = (1, 0, 0, 1/3)
supercenter = (0, 1, 0, 1/3)
distribution = (0, 0, 1, 1/3)
```

```
walmart_sub = data.loc[data['year'] <= year]

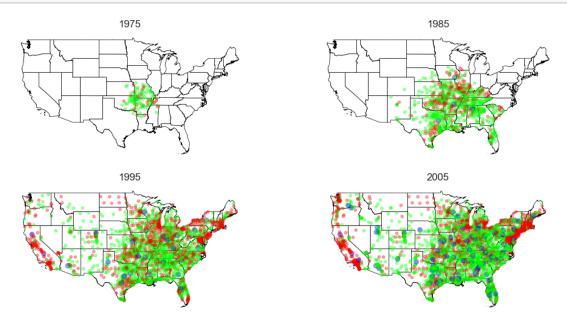
base_map.plot(ax=ax, color='white', edgecolor='black', linewidth=0.5)

walmart_sub.plot(
    ax=ax, column='store_type', categorical=True, legend=False,
    markersize=walmart['msize'],
    cmap=mcolors.ListedColormap([store, supercenter, distribution]))

ax.set_axis_off()

ax.set_title(f'{year}')</pre>
```

```
fig, axs = plt.subplots(2, 2, figsize=(12,6))
walmart_map(usa_cont, walmart, 1975, ax=axs[0,0])
walmart_map(usa_cont, walmart, 1985, ax=axs[0,1])
walmart_map(usa_cont, walmart, 1995, ax=axs[1,0])
walmart_map(usa_cont, walmart, 2005, ax=axs[1,1])
```



```
[]: ## Animation using FuncAnimation # from matplotlib.animation import FuncAnimation
```

## References

Becker, Richard A., Allan R. Wilks, Ray Brownrigg, Thomas P. Minka, and Alex Deckmyn. 2021. maps: Draw Geographical Maps. R package version 3.4.0. Original S code by Richard A. Becker and Allan R. Wilks. R version by Ray Brownrigg. Enhancements by Thomas P Minka and Alex Deckmyn. https://CRAN.R-project.org/package=maps.